BOARD OF TRUSTEES
ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way, P.O. Box 3520
Anaheim, California 92803-3520
www.auhsd.us

NOTICE OF REGULAR MEETING

Date: September 8, 2023

To: Brian O'Neal, P.O. Box 3520, Anaheim, CA 92803-3520
Annemarie Randle-Trejo, P.O. Box 3520, Anaheim, CA 92803-3520
Katherine H. Smith, P.O. Box 3520, Anaheim, CA 92803-3520
Anna L. Piercy, P.O. Box 3520, Anaheim, CA 92803-3520
Jessica Guerrero, P.O. Box 3520, Anaheim, CA 92803-3520

Orange County Register, 1771 S. Lewis, Anaheim, CA 92805
Anaheim Bulletin, 1771 S. Lewis, Anaheim, CA 92805
Los Angeles Times, 1375 Sunflower, Costa Mesa, CA 92626
Event News, 9559 Valley View Street, Cypress, CA 90630

You are hereby notified that a regular meeting of the
Board of Trustees of the Anaheim Union High School District
is called for

Thursday the 14th day of September 2023

Individuals requesting interpretation should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Tuesday, September 12, 2023, to allow reasonable arrangement to ensure interpretation services.

Closed Session-3:30 p.m.
Regular Meeting-6:00 p.m.

Michael B. Matsuda
Superintendent

ANAHEIM UNION HIGH SCHOOL DISTRICT

501 N. Crescent Way, P.O. Box 3520, Anaheim, California 92803-3520, www.auhsd.us

BOARD OF TRUSTEES
Agenda
Thursday, September 14, 2023
Closed Session-3:30 p.m.
Regular Meeting-6:00 p.m.

As a courtesy to the community, members of the public may observe the meeting by livestream on the District's YouTube channel at https://bit.ly/2KEiCDA.

Individuals requesting interpretation should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Tuesday, September 12, 2023, to allow reasonable arrangement to ensure interpretation services.

Some items on the agenda of the Board of Trustees' meeting include exhibits of supportive and/or background information. These materials are also posted with the meeting agenda on the District website, www.auhsd.us, at the same time that they are distributed to the Board of Trustees.

In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Tuesday, September 12, 2023, to allow for reasonable arrangements to ensure accessibility to the meeting.

We respectfully acknowledge that the Anaheim Union High School District is located on the ancestral land of the Gabrielino/Tongva people. We gratefully acknowledge those on whose ancestral homelands we gather, as well as the diverse and vibrant Native communities who make their home here today.

1. **CALL TO ORDER-ROLL CALL** ***ACTION ITEM***

2. **ADOPTION OF AGENDA** ***ACTION ITEM***

3. **PUBLIC COMMENTS, CLOSED SESSION ITEMS** ***INFORMATION ITEM***

   This is an opportunity for community members to address the Board of Trustees on closed session agenda items only. Persons wishing to address the Board of Trustees should complete a speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Each speaker is limited to a maximum of three minutes; each topic is limited to a total of 20 minutes. Board members cannot immediately respond to public comments, as stated on the speaker request form.

4. **CLOSED SESSION** ***ACTION/INFORMATION ITEMS***

   The Board of Trustees will meet in closed session for the following purposes:

   4.1 To consider matters pursuant to Government Code Section 54957: Public employee performance evaluation, superintendent.

4.2 To consider matters pursuant to Government Code Section 54957.6: Conference with labor negotiators Mr. Matsuda, Dr. Fried, Dr. Nien, and Mr. Jackson regarding negotiations and contracts with the American Federation of State, County and Municipal Employees (AFSCME), Anaheim Personnel and Guidance Association (APGA), Anaheim Secondary Teachers Association (ASTA), California School Employees Association (CSEA), Mid-Managers Association (MMA), and Anaheim Military Instructors Union (AMIU).

4.3 To consider matters pursuant to Government Code Section 54957: Public employee discipline/dismissal/release.

4.4 To consider matters pursuant to Government Code Section 54957: Public employee discipline/dismissal/release, HR-2023-24-03. **[CONFIDENTIAL]**

4.5 To consider matters pursuant to Government Code Section 54957: Public employee administrative appointment/reassignment–director(s).

5. RECONVENE MEETING, PLEDGE OF ALLEGIANCE, AND CLOSED SESSION REPORT OUT *INFORMATION ITEMS*

5.1 ***Reconvene Meeting***

The Board of Trustees will reconvene into open session.

5.2 ***Pledge of Allegiance and Moment of Silence***

Board President O'Neal will lead the Pledge of Allegiance to the Flag of the United States of America and provide a moment of silence.

5.3 ***Closed Session Report***

The clerk of the Board of Trustees will report actions taken during closed session.

6. RECOGNITION *INFORMATION ITEM*

Kaiser Permanente, Orange County Surgical Services

The Board of Trustees will recognize Kaiser Permanente's Orange County Surgical Services for providing scholarships in the amount of $2,000 each to five District students. This scholarship was created as a result of students' participation in the AIME Career Mentoring Series with Kaiser Permanente. Kaiser Permanente's Orange County Surgical Services has provided a total of $10,000 in scholarships to District students.

7. REPORTS *INFORMATION ITEMS*

7.1 ***Student Speakers***

Any Anaheim Union High School District student in the audience who wishes to speak to the Board of Trustees may do so at this time. Students wishing to address the Board of Trustees should complete a student speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Students wishing to speak at this time are limited to three minutes. Board members cannot immediately respond to student comments, as stated on the speaker request form.

Students may also choose to speak during the Public Comment section of the agenda instead of at this time; however, they may only speak once per topic during the meeting.

7.2 ***Reports of Associations***

Officers present from the District's employee associations will be invited to address the Board of Trustees.

7.3 ***Parent Teacher Student Association (PTSA) Report***

PTSA representatives present will be invited to address the Board of Trustees.

8. PRESENTATIONS *INFORMATION ITEMS*

8.1 ***Introduction of the 2023-24 Student Representative to the Board of Trustees***

Background Information:
The position of student representative to the Board of Trustees was created along with the Student Ambassador Program 20 years ago. The student representative to the Board of Trustees represents the 28,000 students of AUHSD and reports on student activities throughout the District at all regular Board meetings.

Current Consideration:
Responsibilities of the student representative to the Board of Trustees includes the following.

- Leading monthly leadership meetings with student ambassadors at a District site.
- Creating reports from student ambassador findings to present to District leadership and to the Board of Trustees at regular Board meetings for greater awareness of activities, student achievement, etc.

Budget Implication:
The budget will be impacted for the cost of the student uniform and name badge, for a total cost not to exceed $200. (General Fund)

Staff Recommendation:
The Board of Trustees is requested to welcome and confirm Daniella Ruiz, Savanna High School, as the student representative to the Board of Trustees.

8.2 ***Introduction of the 2023-24 Student Ambassadors***

Background Information:
One of the unique programs that AUHSD offers to senior students is our Student Ambassador Program. It was an initiative of former AUHSD Superintendent Dr. Jan Billings and is fashioned after the Disneyland Resort's Ambassador Program. Each year, the program participants are fortunate to receive etiquette and business training. The role of the AUHSD Student Ambassador Program is to represent the District's 28,000 students in the community. They are the face of the District and represent AUHSD, not only at community and District events, but also share student input on various District committees.

Current Consideration:
The purpose of the Student Ambassador Program is to provide a "student voice" from each of our nine comprehensive high schools, as well as Hope School, Gilbert High School, and Cambridge Virtual Academy, to the District Leadership Team and the Board of Trustees, which includes the following.

- Student leadership training
- Attend monthly meetings led by the student representative to the Board of Trustees
- The creation of an AUHSD Student Ambassador Handbook with a code of ethics
- Active participation on District and community committees
- The creation of student focus groups, such as Raising Student Voice and Participation (RSVP) led by the ambassador at each school site
- Community service project(s) led by the ambassadors
- Being visible and approachable to the students and staff on campus

Budget Implication:
The budget will be impacted for the cost of the student ambassador uniforms and name badges, as well as student ambassador training, for a total cost not to exceed $1,800. (General Fund)

Staff Recommendation:
The Board of Trustees is requested to welcome and confirm the following students to serve as AUHSD student ambassadors.

Madisson Romero Alarcon	Anaheim High School
Eliana Garcia	Cambridge Virtual Academy
Adam Lee	Cypress High School
Alondra Calderon	Gilbert High School
Jazzlyn Carrasco	Hope School
James Castillo	Katella High School
Naveen Weedagama	Kennedy High School
Donya Aghdam	Loara High School
Daniel Santana	Magnolia High School
Marcus Kwon	Oxford Academy
Ruth Nguyen	Savanna High School
Vasu Bagga	Western High School

9. PUBLIC COMMENTS, OPEN SESSION ITEMS *INFORMATION ITEM*

Opportunities for public comments occur at the beginning of each agenda item and at this time for items not on the agenda. Persons wishing to address the Board of Trustees should complete a speaker request form, available on the information table, at the back of the room, and submit it to the executive assistant prior to the meeting. Each speaker is limited to a maximum of three minutes; each topic or item is limited to a total of 20 minutes. Board members cannot immediately respond to public comments, as stated on the speaker request form.

10. **ITEMS OF BUSINESS**

EDUCATIONAL SERVICES

10.1 ***School-Sponsored Student Organizations*** ***ACTION ITEM***

Background Information:
The Board of Trustees shall give approval for the establishment of all student organizations. The proposed organizations shall not engage in any activities, other than those that are organizational in nature, until the Board of Trustees has approved its application.

Current Consideration:
The following schools have submitted school-sponsored student organization applications:

10.1.1 Crochet Club (CHS), Cypress High School **[EXHIBIT A]**
10.1.2 Coptic Christianity Club, Cypress High School **[EXHIBIT B]**
10.1.3 Fashion for a Cause, Cypress High School **[EXHIBIT C]**
10.1.4 Helpful Asian American Pacific Islander (HAAPI) Club, Cypress High School **[EXHIBIT D]**
10.1.5 Youth Entrepreneurship Club (YE), Cypress High School **[EXHIBIT E]**
10.1.6 South Asian Student Association (SASA), Kennedy High School **[EXHIBIT F]**
10.1.7 OA Law and Politics Club, Oxford Academy **[EXHIBIT G]**
10.1.8 Model United Nations Club, Savanna High School **[EXHIBIT H]**
10.1.9 Savanna Fashion Club, Savanna High School **[EXHIBIT I]**

Budget Implication:
Each school-sponsored student organization offsets operational costs through donations and fundraising efforts.

Staff Recommendation:
It is recommended that the Board of Trustees approve the school-sponsored organization applications.

RESOLUTIONS

10.2 ***Resolution No. 2023/24-B-01, Adjustments to Income and Expenditures, General Fund; Resolution No. 2023/24-B-02, Adjustments to Income and Expenditures Various Funds; and 2022-23 Unaudited Actual Financial Statements*** ***ACTION ITEM***
(Roll Call Vote)

Background Information:
Each fiscal year, the District prepares the Unaudited Actual Financial report in accordance with Education Code Section 41010. In addition, as part of the year-end closing of the financial records, budget adjustments are made to income and expenditures.

Current Consideration:
The Unaudited Actual Financial report must be Board approved no later than September 15 and filed with the state, pursuant to Education Code Section 42100. In addition, current budget adjustments to income and expenditures need to be authorized per Education Code Sections 42600-42601.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
1. It is recommended that the Board of Trustees adopt Resolution No. 2023/24-B-01, Adjustments to Income and Expenditures, General Fund, as well as Resolution No. 2023/24-B-02, Adjustments to Income and Expenditures, Various Funds, by a roll call vote. **[EXHIBITS J and K]**

2. It is recommended that the Board of Trustees approve the 2022-23 Unaudited Actual Financial Statements. **[EXHIBIT L]**

10.3 ***Resolution No. 2023/24-B-03, Recalculation of the 2022-23 Appropriations Limit and Establishing the 2023-24 Estimated Appropriations Limit Calculations*** ***ACTION ITEM***
(Roll Call Vote)

Background Information:
Proposition 4 (Gann Amendment) was approved by the voters of California in 1979, which states that all school districts must establish a Gann Limit for the preceding and current fiscal years in accordance with the provision of the Gann Amendment and applicable statutory law.

Current Consideration:
The California Department of Education requested these forms in accordance with Government Code Section 7906(f), which states: "Each school district shall report to the Superintendent of Public Instruction and to the Director of Finance, at least annually, its appropriation limit, its appropriations subject to limitation, and amount of its state aid apportionments and subventions included within the proceeds of taxes of the school district, and amounts excluded from its appropriations limit, at a time and in a manner prescribed by the Superintendent of Public Instruction and by the Director of Finance."

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees adopt Resolution No. 2023/24-B-03, by a roll call vote. **[EXHIBIT M]**

10.4 ***Resolution No. 2023/24-B-04, Emergency Resolution for Main Sewer Line Repair at Cypress High School*** ***ACTION ITEM***
(Roll Call Vote)

Background Information:
In April 2023, staff at Cypress High School discovered that some of the toilets and sinks were backing up, flooding staff and student restrooms. District staff was notified and tried on numerous occasions to fix the problem, but with minimal success. In July, after obtaining quotes, staff requested Clean-Out Kings to go to the school site to provide an initial assessment of the situation.

Clean-Out Kings responded and determined the extent of the damage. In the process of repairing the sewer line, the pipe cracked and collapsed. The damaged sewer line required extensive repairs that needed to be completed without delay. In order to ensure a safe and

healthy school site for teachers, staff, and students, District staff consulted with Orange County Department of Education legal counsel and determined that an emergency existed, prompting immediate action to repair the sewer line by Clean-Out Kings.

Current Consideration:
Public Contract Code Section 20113 provides that in an emergency when any repairs, alterations, work or improvement is necessary to any facility of public schools to permit the continuance of existing school classes, or to avoid danger to life or property. The Board may, by unanimous vote, with the approval of the County Superintendent of Schools, make a contract in writing or otherwise on behalf of the District for the performance of labor and furnishing of materials or supplies without advertising for or inviting bids.

Budget Implication:
The total expenditure is $226,914. (Routine Restricted Maintenance Fund)

Staff Recommendation:
It is recommended that the Board of Trustees discuss and approve Resolution No. 2023/24-B-04, Emergency Resolution for Main Sewer Line Repair at Cypress High School, by a roll call vote. **[EXHIBIT N]**

10.5 ***Resolution No. 2023/24-F-01, CAL FIRE Urban and Community Forestry Program-Green Schoolyards Grants (Roll Call Vote)*** ***ACTION ITEM***

Background Information:
The California Department of Forestry and Fire Protection (CAL FIRE) is the fire department of the California Natural Resources Agency whose mission is to serve and safeguard the people, as well as protect the property and resources of the State of California (State). CAL FIRE is responsible for fire protection in various areas under State responsibility, as well as the administration of the State's private and public forests, and the provision of emergency services in various counties.

Current Consideration:
CAL FIRE provides several grant opportunities to improve forest health and improve firefighting capacity throughout the State. The Urban and Community Forestry Program offered by CAL FIRE includes the Green Schoolyards Grants (Grant). The purpose of the Grant is to "green" schoolyards to protect the health, well-being, as well as educational opportunity of children most vulnerable to increasing temperatures and extreme heat across California. The Grant is open to K-12 public schools and nonprofit childcare facilities receiving government funding. Special consideration is given to projects serving disadvantaged and/or low-income communities. The District meets the eligibility requirements of the program, and proceeded to file an initial Grant application for the Magnolia High School Agriscience Community Center and the South Junior High School Site Improvements Outdoor Learning projects.

In order to finalize the Grant application process, the Board of Trustees is required to certify by resolution, the approval of the application before its submission to the State. The resolution affirms that the Board of Trustees:

1. Approves the filing of an application for the Urban Forestry Grant program funds; and
2. Certifies that said applicant has or will have sufficient funds to operate and maintain the project; and
3. Certifies that funds under the jurisdiction of the District are available to begin the project; and
4. Certifies the applicant will expend grant funds prior to March 30, 2026.
5. Appoints or designates an agent to conduct negotiations, execute, and submit all documents including, but not limited to applications, agreements, amendments, payments requests, and so on, which may be necessary for the completion of the project(s).

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees adopt Resolution No. 2023/24-F-01, CAL FIRE Urban and Community Forestry Program-Green Schoolyards Grants, by a roll call vote.
[EXHIBIT O]

10.6 ***Resolution No. 2023/24-F-02, State Allocation Board and School Facility Program Beyond Bond Authority Acknowledgment*** ***ACTION ITEM***
(Roll Call Vote)

Background Information:
California school districts have the potential of receiving significant state funding under the School Facility Program (SFP), which is administered by the Office of Public School Construction (OPSC) and the State Allocation Board (SAB). The District intends to file applications for eligibility determination and funding for projects that are in progress, or have received Division of the State Architect approval.

Current Consideration:
In 2016, California voters passed Proposition 51, a statewide bond measure, which provides matching funds to districts intending to leverage their own facilities funds, by seeking eligibility for modernization and new construction funding under the SFP. Funds from Proposition 51 are fully reserved and as a result, the SPF is oversubscribed; however, OPSC and the SAB cautiously continue to accept applications for state funding. Applications approved by the SAB are placed in the "Applications Received Beyond Bond Authority List."

Pursuant to Title 2, Code of California Regulations, Section 1859.95.1, OPSC and the SAB require that the governing board of a school district adopt the resolution as part of a project's application submittal. The resolution applies to the following projects.

- Cypress High School–Track and Field
- Gilbert High School–Seismic Mitigation, Building K
- Gilbert High School–Building K Modernization (Increment 2)
- Magnolia High School–Arts Building Modernization
- South Junior High School–Site Improvements

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees adopt Resolution No. 2023/24-F-02, State Allocation Board and School Facility Program Beyond Bond Authority Acknowledgment, by a roll call vote. **[EXHIBIT P]**

10.7 ***Resolution No. 2023/24-F-03, Adopt Resolution Determining that the Cypress High School Track and Field Project is Exempt from the California Environmental Quality Act, Deciding to Carry Out the Project, and Directing the Filing of a Notice of Exemption (Roll Call Vote)*** ***ACTION ITEM***

Background Information:
The District developed the Cypress High School Track and Field Project (Proposed Project), which consists of the replacement of an existing school athletic field with artificial turf, synthetic all-weather track, and goalposts; installation of new tiered bleachers, new field lighting, scoreboard, irrigation system, and storm drain improvements; improvements to path-of-travel, concrete paving, and fencing; installation of a new C.I.F.-compliant, natural-turf JV softball field; as well as turf restoration, new irrigation, and improved drainage of the balance of the existing fields.

The Proposed Project is located at Cypress High School at 9801 Valley View Street, Cypress, CA 90630 (Site).

Current Consideration:
Before the District may consider approving the Proposed Project, it must complete an environmental review under the California Environmental Quality Act (CEQA), which exempts certain projects from completing a negative declaration or environmental impact report. District staff has determined that the Proposed Project meets the definitions of the Class 1, Class 2, Class 11, and Class 14 Categorical Exemptions, set forth in CEQA Guidelines Sections 15301, 15302, 15311, and 15314.

The Class 1 Categorical Exemption exempts a project that consists of minor alterations to existing public facilities, involving negligible or no expansion of use. Here, the replacement of the existing athletic field with artificial turf and goalposts, and the minor additions of new field lights, a synthetic all-weather track surrounding the athletic field, a JV natural turf softball field, bleachers, irrigation system, storm drain improvements, as well as associated site work are minor repairs and alterations of an existing public school campus involving no expansion of use.

The Class 2 Categorical Exemption exempts a project that consists of the replacement or reconstruction of existing structures and facilities where the new structure or facility will be located on the same site as the one replaced, and will have substantially the same purpose and capacity as the one replaced. Here, the Proposed Project will replace the existing athletic field, which will have the same purpose and capacity.

The Class 11 Categorical Exemption exempts a project that consists of construction or placement of minor structures accessory to (appurtenant to) existing commercial, industrial, or institutional facilities. Here, the replacement and upgrade of the athletic field and minor additions of field lights, bleachers, scoreboard, irrigation system, and associated site work are minor structures accessory to an existing school campus and located within the existing school campus.

The Class 14 Categorical Exemption exempts a project that consists of minor additions to existing schools that do not increase student capacity by more than 25 percent or 10 classrooms, whichever is less. Here, the replacement and upgrade of the athletic field, the addition of the running track around the athletic field, a new natural turf JV softball field, and minor accessory additions and improvements to an existing school do not increase the school's student capacity.

Once a project is determined to be exempt, it is no longer subject to either the procedural or substantive requirements of CEQA. Thus, CEQA review would be complete should the Board of Trustees determine that the Proposed Project is exempt and to carry out the Proposed Project. In this instance, CEQA Guidelines Section 15300.2 provides six exceptions that would disqualify a project from being categorically exempt. These are: (1) for the Class 11 Categorical Exemption, a project located within a particularly sensitive environmental location; (2) where the cumulative impact of successive projects of the same type, in the same place would be significant over time; (3) a significant environmental impact would occur due to unusual circumstances; (4) a project that would cause damage to scenic elements with a designated state scenic highway; (5) a project that is on a site designated as a Hazardous Waste Site; or (6) a project that causes a substantial adverse change to a historical resource. None of the exceptions would apply, as follows.

1. The Proposed Project is not within a sensitive environmental location; it is within an already established school campus surrounded by urban uses.
2. The Proposed Project is the only project of the same type at the same place. No other similar, successive projects are proposed near the Site.
3. There are no known unusual circumstances that would be caused by the renovation and operation of an athletic field on an existing school campus.
4. The Proposed Project is not within or near a designated state scenic highway. (https://www.arcgis.com/apps/webappviewer/index.html?id=465dfd3d807c46cc8e8057116f1aacaa)
5. The Site is not on a site designated as a Hazardous Waste Site.
6. As there are no designated historical resources on the Campus, the Proposed Project would not cause a substantial adverse change to a historical resource.

Accordingly, there is no exception that would disqualify the Proposed Project from the Class 1, Class 2, Class 11, and Class 14 Categorical Exemptions.

Should the Board of Trustees adopt the resolution, the Proposed Project will be determined to be exempt from CEQA, the Proposed Project will be approved to be carried out, and District staff will file a Notice of Exemption with the Orange County Clerk-Recorder.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees adopt Resolution No. 2023/24-F-03, Determining the Project to be Exempt from CEQA, approving the Proposed Project to be carried out, and directing that the Notice of Exemption be filed with the Orange County Clerk-Recorder, by a roll call vote. **[EXHIBIT Q]**

10.8 ***Public Hearing, Sufficiency of Textbooks and Instructional Materials*** ***INFORMATION ITEM***

Background Information:
In response to the Williams Settlement Legislation, each year the Board of Trustees is requested to hold a public hearing to determine that each pupil in the District has sufficient textbooks and instructional materials. Notice of the public hearing is posted in three public places in the District, ten days prior to the public hearing, in an effort to encourage community participation.

Current Consideration:
Notice of the public hearing was posted in three public places in the school District, ten days prior to the public hearing, to determine that each pupil in the District has sufficient textbooks and instructional materials for the 2023-24 year.

Budget Implication:
Textbooks and instructional materials are purchased as necessary to achieve compliance. (Lottery Funds)

Staff Recommendation:
Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board formally open a public hearing to provide the public with an opportunity to speak on the sufficiency of textbooks and instructional materials.

10.9 ***Resolution No. 2023/24-E-04, Textbooks and Instructional Materials Compliance for 2023-24*** ***ACTION ITEM***
(Roll Call Vote)

Background Information:
Per Education Code Section 60229 and as required in the Williams Settlement Legislation, the Board holds an annual public hearing to determine if each pupil in the District has sufficient textbooks and instructional materials. Textbooks and instructional materials are aligned to the content and performance standards adopted by the State Board of Education.

Current Consideration:
The Board of Trustees held its annual public hearing to determine if each pupil in the District has sufficient textbooks or instructional materials, in history-social science, mathematics, reading, English language arts, science, health, world languages, as well as visual and performing arts. The Orange County Department of Education has verified that the District has met the Williams Settlement Legislation textbook and instructional materials requirements.

Budget Implication:
Textbooks and instructional materials were purchased as necessary to achieve compliance. (Lottery Funds)

Staff Recommendation:
It is recommended that the Board of Trustees adopt Resolution No. 2022/23-E-04, by a roll call vote. **[EXHIBIT R]**

10.10 ***Resolution No. 2023/24-E-05, National Hispanic Heritage Month*** ***ACTION ITEM (Roll Call Vote)***

Background Information:
National Hispanic Heritage Month celebrates the contributions of Hispanics to the United States and celebrates the group's heritage and culture.

Current Consideration:
The Board of Trustees is requested to adopt Resolution No. 2023/24-E-05 for National Hispanic Heritage Month. The adoption of this resolution provides an opportunity to inform parents, guardians, and communities of the efforts that the District is taking to honor the many achievements and contributions made by Hispanics to our economic, cultural, spiritual, and political development.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees adopt Resolution No. 2023/24-E-05 for National Hispanic Heritage Month, by a roll call vote. **[EXHIBIT S]**

10.11 ***Resolution No. 2023/24-E-06, Attendance Awareness Month*** ***ACTION ITEM (Roll Call Vote)***

Background Information:
Attendance Awareness Month acknowledges that good attendance matters, and is essential for student achievement and graduation. Attendance Awareness Month raises public responsiveness to the detrimental effects of chronic absenteeism, defined as missing 10 percent or more of school for any reason, including excused and unexcused absences, or just two or three days a month. Chronic absenteeism is significantly reduced, when schools, parents, and communities work together to monitor and promote good attendance, as well as address hurdles that keep children from getting to school.

Current Consideration:
The Board of Trustees is requested to adopt Resolution No. 2023/24-E-06, Attendance Awareness Month for the month of September. This will provide an opportunity to inform parents, guardians, and the community of the efforts that the District is making to reduce chronic absenteeism, and give all students an equitable opportunity to thrive academically, emotional, socially, as well as be college and career ready.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees adopt Resolution No. 2023/24-E-06, Attendance Awareness Month, by a roll call vote. **[EXHIBIT T]**

10.12 ***Resolution No. 2023/24-E-07, Red Ribbon Week*** ***ACTION ITEM***
(Roll Call Vote)

Background Information:
Red Ribbon Week is a national week of activism that empowers youth and any concerned group to stand out, speak up, and seize control against drugs. It is imperative that a united effort of community members launch visible substance abuse prevention efforts to reduce the demand for illegal drugs, alcohol, and tobacco.

Current Consideration:
The Board of Trustees is requested to adopt Resolution No. 2023/24-E-07 for Red Ribbon Week 2023. The adoption of this resolution provides an opportunity to inform parents, guardians, and communities of the efforts the District is making to win the war against drugs.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees adopt Resolution No. 2023/24-E-07 for Red Ribbon Week, by a roll call vote. **[EXHIBIT U]**

10.13 ***Resolution No. 2023/24-E-08, International Translation Day*** ***ACTION ITEM***
(Roll Call Vote)

Background Information:
International Translation Day is an international day celebrated every year on September 30. This is an opportunity to display pride in a profession that is becoming increasingly essential in the era of globalization and an act to recognize the role of professional translation in connecting our District with our families and communities. Translators and interpreters are to be commended for their dedication, patience, and kindness shown to our students, parents, community, as well as District staff, and for their efforts in interpreting and translating every day.

Current Consideration:
The Board of Trustees is requested to adopt Resolution No. 2023/24-E-08 for International Translation Day. The adoption of this resolution provides an opportunity to inform parents, guardians, and communities of the contributions interpreters and translators make every day to be sure our families understand District, site, department, and teacher communications in their own language.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees adopt Resolution No. 2023/24-E-08 for International Translation Day, by a roll call vote. **[EXHIBIT V]**

10.14 ***Resolution No. 2023/24-HR-01, Week of the School Administrator*** ***ACTION ITEM (Roll Call Vote)***

Background Information:
Per Education Code Section 44015.1, the state of California observes the importance of educational leadership at the school, district, and county levels. The second full week in the month of October of each year is designated as Week of the School Administrator.

Current Consideration:
The resolution, as prepared and presented, declares the week of October 8, 2023, through October 14, 2023, as Week of the School Administrator throughout the Anaheim Union High School District. Schools, districts, and county superintendents of schools are encouraged to observe the week with public recognition of the contribution that school administrators make to successful pupil achievement.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees adopt Resolution No. 2023/24-HR-01, Week of the School Administrator, by a roll call vote. **[EXHIBIT W]**

11. ITEMS OF BUSINESS

BUSINESS SERVICES

11.1 ***New Board Policy 91105 (6163.2), Animals on Campus, Second Reading*** ***ACTION/INFORMATION ITEM***

Background Information:
Currently, the District does not have a policy that speaks to, or regulates, animals on District property.

Current Consideration:
The District does not currently have a policy addressing animals on campus. The proposed policy is based on the California School Boards Association's (CSBA) policy on animals on campus, 6163.2.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees review and/or approve Board Policy 91105 (6163.2). **[EXHIBIT X]**

11.2 ***Agreement, HopSkipDrive, Inc.*** ***ACTION ITEM***

Background Information:
The Transportation Department is in need to use an outside vendor to transport McKinney Vento and Foster Youth students. HopSkipDrive has been used sparingly in the past, but with a growing need to transport these students, the District is requiring their services year-round.

Current Consideration:
It is in the best interest of the District to use this vitally important transportation service to assist in providing school to home transportation. Services are being provided August 24, 2023, through August 23, 2024, to be renewed for successive 12 month terms.

Budget Implication:
The total cost is not to exceed $105,000, annually. (LCFF Fund)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT Y]**

11.3 ***Selection of Lease-Leaseback Contractor for Western High School Site Improvements and Gyms Modernization–RFP #2024-05*** ***ACTION ITEM***

Background Information:
Staff is using the Lease-Leaseback (LLB) delivery method to procure construction for the Western High School Site Improvements and Gyms Modernization (Project) as previously approved by the Board of Trustees. Education Code Section 17406 is the LLB provision, which allows districts to lease to a person, firm, or corporation real property that belongs to school districts for the purpose of constructing buildings and improvements thereon, for district use during the term of the lease, and requires that title to the buildings and improvements vest in the district at the expiration of that term.

Current Consideration:
The District issued RFP #2024-05 inviting contractors to submit qualifications and proposals to perform the work associated with the subject Project, and for preconstruction services. Staff received proposals from prequalified contractors. After a review of the submitted qualifications and proposals, and interviews of shortlisted firms, staff recommends to the Board of Trustees the selection of Erickson-Hall Construction Co. as the LLB contractor for the Project, based on the fact it achieved the highest best value score pursuant to the criteria set forth in the RFP. Next, staff will commence negotiations with the selected contractor for preconstruction services, and for the final LLB agreement, which will include the guaranteed maximum price (GMP), and other related costs.

Budget Implication:
There is no budget impact for the selection of the LLB contractor. The final LLB agreement, which includes the GMP, and the preconstruction services agreement, will be presented to the Board of Trustees for ratification at an upcoming Board meeting.

Staff Recommendation:
It is recommended that the Board approve the selection of Erickson-Hall Construction Co. as the LLB contractor pursuant to RFP #2024-05, for the Project at Western High School, and delegate authority to the assistant superintendent, Business to: (1) negotiate and enter into the LLB agreement pursuant to the terms indicated in the forms of the LLB contract documents previously approved by the Board, subject to minor revisions approved by staff and legal counsel; (2) negotiate and enter into a preconstruction services agreement, subject to approval by staff and legal counsel; and (3) take all steps and perform all actions necessary to execute and implement the LLB agreement and the preconstruction services agreement, and to take any actions deemed necessary to best protect the interest of the District, all subject to ratification by the Board of Trustees.

EDUCATIONAL SERVICES

11.4 ***Revised Board Policy 71105 (6146.1), High School Graduation Requirements, Third Reading*** ***ACTION/INFORMATION ITEM***

Background Information:
Board Policy 71105 (6146.1), High School Graduation Requirements sets forth the District's commitment to ensure students are provided the opportunity to become College, Career and Life Ready. The District's graduation requirements are designed to ensure proficiency on curriculum standards, provide a common base of general education, encourage academic excellence and participation in enrichment studies, as well as comply with California law.

Updated language includes:

1. Addition of Ethnic Studies requirement.
2. Addition of exemptions from District-adopted graduation requirements for students with an Individualized Education Plan (IEP).
3. Adjustment of the Civic and Service Learning Requirement.
4. Alignment of the Board policy language with the California School Boards Association model policy.

Current Consideration:
Our graduation policy drives decisions regarding District practices and protocols. The Board of Trustees is requested to engage in the third reading of revised Board Policy 71105 (6146.1).

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees review and/or approve Board Policy 71105 (6146.1). **[EXHIBIT Z]**

11.5 ***Purchase Through Public Corporation or Agency, Granite Telecommunications, LLC*** ***ACTION ITEM***

Background Information:
The Education and Information Technology Department has been researching for ways to make the District's internet connectivity more resilient. Adding one data circuit to the District's current mesh network provides a second path to the internet at a geographically diverse location.

Current Consideration:
The State of California's Department of General Services (DGS) has a piggybackable contract through the California Multiple Awards Schedule (CMAS) with Granite Telecommunications, LLC that will allow other agencies, including local districts, the purchase of various hardware products and services including data and network services. The services will be purchased utilizing DGS CMAS contract 3-19-70-3749A, through February 9, 2024, including any extensions of the contract. The District will utilize this contract pursuant to the provisions of Public Contract Code Sections 10298, 10299, and 12100 et seq.

Budget Implication:
The total monthly expenditure is estimated to be $3,579. (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees approve the purchase of data and network services contract. **[EXHIBIT AA]**

11.6 ***Cloud Services Agreement, Netsync Network Solutions, Inc.*** ***ACTION ITEM***

Background Information:
The Board of Trustees approved a pair of items in July to implement a cloud-based backup solution with Netsync Network Solutions, Inc. (Netsync).

Current Consideration:
Netsync has created a customer portal to make the management of Amazon Web Services (AWS) more user friendly. They have extended access to the District at no cost to administer the Board-approved, cloud-based backup solution.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT BB]**

11.7 ***Memorandum of Understanding (MOU), Anaheim Elementary School District (AESD)*** ***ACTION ITEM***

Background Information:
The District receives students from the Anaheim Elementary School District (AESD) annually. There is presently a process in place to transfer student data from elementary districts to the District. Elementary districts either submit data directly or, for hosted districts, request Aeries to provide the data to the District.

Current Consideration:
This memorandum of understanding creates a data sharing agreement that provides the District personally identifiable data to facilitate the onboarding of incoming 7th graders from AESD. The memorandum of understanding also provides the ability for the District and AESD to collaborate on sibling matching. Services will be provided September 15, 2023, and will automatically renew, unless either party gives a 60-day notice to withdraw from the collaboration.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees approve the MOU. **[EXHIBIT CC]**

11.8 ***Memorandum of Understanding (MOU), Jennifer Goldstein, Ph.D.*** ***ACTION ITEM***

Background Information:
Dr. Jennifer Goldstein is currently a professor in the Department of Secondary Education at California State University, Fullerton (CSUF), and has dedicated her career to the promotion of equity leadership across school districts and organizations. Dr. Goldstein's most recent focus has been the Leadership Education for Anaheim (LEAD) program, a truly authentic partnership for leadership preparation and development between CSUF, the District, and Anaheim Elementary School District. She is motivated to build on this success in depth and breadth by continuing to support and prepare educational leaders in Anaheim to change outcomes for students.

Current Consideration:
The District would like to partner with Dr. Jennifer Goldstein to facilitate professional learning and a book study for Curriculum Specialists, 5Cs Coaches, and Community School Teacher Leads on Coaching for Equity. Dr. Goldstein will provide our instructional leaders with the tools needed to engage educators in coaching conversations that center on equity. Teacher leaders will learn how to plan for an equity-focused conversation and how to effectively use data in coaching conversations. Services will be provided September 15, 2023, through August 31, 2024.

Budget Implication:
The total cost is not to exceed $28,000. (Stuart Grant and Educator Effectiveness Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the MOU. **[EXHIBIT DD]**

11.9 ***Independent Contractor Agreements, District Theatre and Dance Workshop*** ***ACTION ITEM***

Background Information:
The District's Theatre and Dance program was initiated in 2005, and it has given the District's theatre and dance students an annual opportunity to have their talents showcased at a Districtwide event. As part of the preparation for this event, students receive a college-level professional dance or theater experience, such as workshops on acting or dance technique, choreography, theatrical writing, composition, theatrical design, improvisation, as well as ethnic and world forms of dance.

Current Consideration:
Independent contractor agreements have been prepared, at an amount not to exceed $250 for each, with the following theatre and dance clinicians: Edgar Aguirre, Autumn Browne, Jason DeRoest, Eswinn Diaz, Eric Hurst, Donny Jackson, Robert Laos, Mark Majarian, Michael Mueller, Sharon Ramirez, Alvin Rangel-Alvarado, Stacy Ellen Rich, and Vicki Sundgren. This year, the District Theatre and Dance program will be a half-day workshop held on September 23, 2023.

Budget Implication:
The total costs for these services are not to exceed $3,500. (Title IV Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the independent contractor agreements. **[EXHIBITS EE, FF, GG, HH, II, JJ, KK, LL, MM, NN, OO, PP, and QQ]**

11.10 ***Agreement, Regents of the University of California, Los Angeles*** ***ACTION ITEM***

Background Information:
The MEChA Xinachtli Project is a student organization founded during the Civil Rights and Chicano Movement in the 1960s. MEChA is committed to promoting higher education, culture, as well as history, and exists to advocate for Latinx students' needs and empower them through self-determination. Under the support of the University of California, Los Angeles (UCLA) Community Programs Office (CPO), MEChA Xinachtli Project MEChA strives to achieve its goals toward unity among students on campus and ensuring they are aware of their familial connection. This is accomplished through tutoring, workshops, and peer advising. The program demonstrates a commitment to not only academic growth, but also social and cultural enrichment, aiming to offer students broader educational opportunities. This opportunity presented itself to Katella High School through a relationship between our Community Schools team and UCLA, MEChA Xinachtli Project.

Current Consideration:
The MEChA Xinachtli Project will partner with Katella High School to provide tutoring, workshops, and peer advising, as well as additional support to enrolled students. Services are being provided July 1, 2023, through May 28, 2026. The agreement will be signed following Board approval.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT RR]**

11.11 ***Independent Contractor Agreement, Dr. Stephany Cuevas*** ***ACTION ITEM***

Background Information:
The Anaheim Collaborative has supported family engagement efforts, which include building parent leadership capacity, creating more awareness of our educational system, and supporting learning at home. The Anaheim Collaborative designs three parent summits during the school year. The Fall parent summit brings 400 parents together for a general overview of parent engagement and building leadership capacity.

Current Consideration:
Dr. Cuevas will be our keynote speaker and breakout workshop presenter at the Anaheim Collaborative Parent Summit to be held at Fullerton College on September 29, 2023. This is part of the Collaborative goals to increase family engagement and leadership capacity, which is a Pledge commitment. Dr. Stephany Cuevas is an Assistant Professor of Education in the Attallah College of Educational Studies at Chapman University. She teaches in the Integrated Educational Studies (IES) program. Dr. Cuevas' interdisciplinary research and practice focus on Latinx family engagement in students' higher education aspirations. Services will be provided September 15, 2023, through June 30, 2024.

Budget Implication:
The costs for these services are not to exceed $1,000. (Community Engagement Initiative Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the independent contractor agreement. **[EXHIBIT SS]**

11.12 ***Agreement, University of California, Los Angeles, Californian's For All College Corps*** ***ACTION ITEM***

Background Information:
The University of California, Los Angeles was selected as one of 45 campuses statewide for the inaugural #CaliforniansForAll College Corps. This opportunity will offer 150 undergraduate students to apply for a paid fellowship in community service. The #CaliforniansForAll College Corps is meant to help create debt-free pathways to college while engaging students across the state in solving problems in their communities. The three focus areas of this Fellowship will be: K-12 Education, Climate Action, and Food Security. Each Fellow will have an opportunity to select their preference for service focus areas. The #CaliforniansForAll College Corps initiative has three goals: Engage college students in meaningful service to build leadership and civic responsibility; promote academic success and economic well-being with students from diverse backgrounds; and to support the work of community-based organizations in key local priorities: K-12 Education, Climate Action, Food Insecurity.

Current Consideration:
The University of California, Los Angeles (UCLA) would like to provide support to our District by providing UCLA students an opportunity to earn hours in community service while learning valuable skills in education, climate action, and food insecurity. The above stated initiative goals are in line with the work being done at the Magnolia Agriscience Community Center (MACC). The MACC would like to be a host site partner with UCLA to offer 450 community service opportunities to up to two college corp recipients. College Corp recipients would be under the direct supervision of Sabina Giakoumis, project coordinator of the MACC. Services will be provided September 15, 2023, through June 30, 2024.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT TT]**

11.13 ***Membership, Accrediting Commission for Schools, Western Association of Schools and Colleges (WASC)*** ***ACTION ITEM***

Background Information:
The accreditation process is managed by WASC, which is responsible for authorizing a school's certification. Accreditation is vital to a school's certification, as it is required for its courses and diplomas to be recognized by colleges and universities. Students of schools that do not receive accreditation will not have their coursework accepted by institutions of higher education.

Current Consideration:
School districts are required to pay an annual WASC membership fee for all school sites seeking candidacy or accreditation. Each school site is granted a term of accreditation by WASC and must complete a WASC self-study review prior to the conclusion of their term of accreditation. Invoices for annual membership fees have been received for the following school sites for the period of August 9, 2023, through June 30, 2024.

Anaheim High School	Accreditation through 2028
Cypress High School	Accreditation through 2026
Gilbert High School	Accreditation through 2025
Katella High School	Accreditation through 2024
Kennedy High School	Accreditation through 2028
Loara High School	Accreditation through 2024
Magnolia High School	Accreditation through 2025
Oxford Academy	Accreditation through 2026
Polaris High School	Accreditation through 2028
Savanna High School	Accreditation through 2024
Western High School	Accreditation through 2024

Budget Implication:
The annual installment for the 2023-24 year is $1,190, per school site. The annual installment for the 2022-23 year was $1,130, per school site. (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees approve payment of the annual membership fees.

HUMAN RESOURCES

11.14 ***Initial Contract Proposal, AUHSD to Anaheim Secondary Teachers Association (ASTA)*** ***INFORMATION ITEM***

Background Information:
In accordance with Board Policy 6500.01, the District's initial contract proposal to ASTA must be presented in writing to the Board of Trustees.

Current Consideration:
Before the negotiation process begins, proposals are presented to the public via a Board of Trustees' meeting. The District's initial contract proposal to ASTA for the 2023-24 year is presented to the Board of Trustees.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the proposal in order to proceed to the public hearing. **[EXHIBIT UU]**

11.15 ***Public Hearing, Initial Contract Proposal, AUHSD to Anaheim Secondary Teachers Association (ASTA)*** ***INFORMATION ITEM***

Background Information:
The Board of Trustees is required to hold a public hearing to hear comments related to the District's initial contract proposal to ASTA.

Current Consideration:
The Board must hold a public hearing of the District's initial contract proposal to ASTA for the 2023-24 year. This is the public's opportunity to provide feedback and voice their support or any concerns associated with the proposal.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board formally open a public hearing to provide the public an opportunity to speak on the proposal.

11.16 ***Initial Contract Proposal, Anaheim Secondary Teachers Association (ASTA) to AUHSD*** ***INFORMATION ITEM***

Background Information:
In accordance with Board Policy 6500.01, the Anaheim Secondary Teachers Association's (ASTA) initial contract proposal to the District must be presented in writing to the Board of Trustees.

Current Consideration:
Before the negotiation process begins, proposals are presented to the public via a Board of Trustees' meeting. The ASTA initial contract proposal to the District for the 2023-24 year is presented to the Board of Trustees.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the proposal in order to proceed to the public hearing. **[EXHIBIT VV]**

11.17 ***Public Hearing, Initial Contract Proposal, Anaheim Secondary Teachers Association (ASTA) to AUHSD*** ***INFORMATION ITEM***

Background Information:
The Board of Trustees is required to hold a public hearing to hear comments related to the Anaheim Secondary Teachers Association's (ASTA) initial contract proposal to the District for the 2023-24 year.

Current Consideration:
The Board must hold a public hearing of ASTA's initial contract proposal to the District for the 2023-24 year. This is the public's opportunity to provide feedback and voice their support or any concerns associated with the proposal.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board formally open a public hearing to provide the public an opportunity to speak on the proposal.

SUPERINTENDENT'S OFFICE

11.18 ***Revised Board Policy 6203.1 (9270), Conflict of Interest, Second Reading*** ***ACTION/INFORMATION ITEM***

Background Information:
The Political Reform Act requires every agency to review its conflict of interest code and to notify the code reviewing body (Board of Trustees) if their current code is accurate, or alternatively, that their code must be amended.

Current Consideration:
The Board of Trustees is requested to review revised Board Policy 6203.01, Conflict of Interest Code. Changes to the policy include the removal and the addition of various positions, as indicated on the exhibit.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees review and/or approve the revised policy.
[EXHIBIT WW]

11.19 ***Agreement, Westin Anaheim, Artificial Intelligence (AI) K12 Deeper Learning Summit*** ***ACTION ITEM***

Background Information:
The Artificial Intelligence (AI) K12 Deeper Learning Summit will provide educational leaders and society with the development of powerful AI tools accessible to everyone. AI is going to change the world, and our students need to be ready. For years we've heard from our government, industry, and academic communities, who have been warning about the growing and unmet need for foundational and technical AI education. Recently-released generative AI tools like OpenAI's ChatGPT and Google's Bard have captured the world's attention because we are all beginning to see clearly that the long-foretold AI revolution is now here. Students who aren't empowered to harness AI as creators, consumers, workers, and citizens will be left behind.

Current Consideration:
The District would like to secure the Westin in Anaheim to host the AI K12 Deeper Learning Summit, which will solidify the branding for the District AI Pathway and the affiliation of the pathway to our partners. The summit will help educational and community leaders focus on best practices for AI instruction, reflect on a new AI instructional framework, and provide space to explore critical ethics and equity questions that need to be considered when working with this technology. The event will be held on Thursday, February 29, 2024, through Saturday, March 2, 2024.

Budget Implication:
The total cost for these services is not to exceed $100,000. (Grant Funds)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT XX]**

12. **CONSENT CALENDAR** ***ACTION ITEM***

The Board will list consent calendar items that they wish to pull for discussion.

The Board of Trustees is requested to approve/ratify items listed under the consent calendar. These items are considered routine and are acted on by the Board of Trustees in one motion. It is understood that the administration recommends approval of all consent calendar items. Each item on the consent calendar, approved by the Board, shall be deemed to have been considered in full and approved/ratified as recommended. There is no discussion of these items prior to the Board vote unless a member of the Board, staff, or the public requests specific items be discussed or removed from the consent calendar.

BUSINESS SERVICES

12.1 ***Agreement, School Services of California, Inc.***

Background Information:
School Services of California, Inc., is one of the most highly regarded school financial consultants in the state. The firm provides assistance regarding school finance, legislation, budgeting, and other general fiscal issues by providing their clients with continuous legislative updates, as well as pertinent financial information. The District has been a client for over 25 years.

Current Consideration:
The District benefits from and uses information and services regarding school finance, legislation, budgeting, and general fiscal matters. Services are being provided September 1, 2023, through August 31, 2024. Services include 12 hours of direct consulting service.

Budget Implication:
The total cost is not to exceed $4,500, plus expenses. (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the agreement with School Services of California, Inc. **[EXHIBIT YY]**

12.2 ***Award of Bid, Food Service***

Background Information:
There are food service items that the District anticipates it will need during the school year; such items include plastic forks, spoons, napkins, and other related supplies. The Board of Trustees is requested to award a bid for the purchase of these various food service related items.

Current Consideration:
This bid will establish discounted pricing and fulfill federal, state, and local formal bidding requirements. The amount shown below is the best annual estimate and actual amounts expended could be higher or lower.

The Board of Trustees is requested to award the following bid from the lowest, most responsible, and responsive bidder:

Bid#	Service	Award	Amount
2024-02	Food Service Utensils and Related Items	Individual Food Service	$50,640

Budget Implication:
The total anticipated annual expenditure is listed above, but actual amounts may be more or less based on usage and market conditions. (Cafeteria Funds)

Staff Recommendation:
It is recommended that the Board of Trustees award Bid 2024-02, pursuant to Public Contract Code 20111, to Individual Food Service, for the purchase of various food service items from the listed supplier for up to three years, renewable annually by the District's director of Purchasing and Central Services.

12.3 ***Declaring Certain Furniture and Equipment as Unusable, Obsolete, and/or Out-of-Date, and Ready for Sale or Destruction***

Staff Recommendation:
It is recommended that the Board of Trustees approve the list of District furniture and equipment as unusable, obsolete, and/or out-of-date, and ready for sale or destruction, as well as authorize proper disposal in accordance with Education Code Section 17545 or 17546. **[EXHIBIT ZZ]**

12.4 ***Declaring Certain Textbooks and Instructional Materials as Unusable, Obsolete, and/or Out-of-Date, Damaged, and Ready for Sale or Destruction***

Staff Recommendation:
It is recommended that the Board of Trustees approve the list of District textbooks and instructional materials as unusable, obsolete, and/or out-of-date, damaged, and ready for sale or destruction as surplus, as well as authorize staff to dispose of the textbooks and instructional materials in accordance with Education Code Section 60510 et al.
[EXHIBIT AAA]

12.5 ***Donations***

Staff Recommendation:
It is recommended that the Board of Trustees accept the donations as submitted.
[EXHIBIT BBB]

12.6 ***Purchase Order Detail Report and Change Orders***

Staff Recommendation:
It is recommended that the Board of Trustees ratify the reports July 31, 2023, through September 4, 2023. **[EXHIBITS CCC and DDD]**

12.7 ***Check Register/Warrants Report***

Staff Recommendation:
It is recommended that the Board of Trustees ratify the report July 31, 2023, through September 4, 2023. **[EXHIBIT EEE]**

12.8 **SUPPLEMENTAL INFORMATION**

12.8.1 ASB Fund, July 2023 **[EXHIBIT FFF]**

12.8.2 Cafeteria Fund, June 2023 **[EXHIBIT GGG]**

12.8.3 Enrollment, Month 1 **[EXHIBIT HHH]**

EDUCATIONAL SERVICES

12.9 ***Administrative Regulation 8701.1-R, Anti-Bullying***

Background Information:
Anti-Bullying Policy 8701.01, is the result of state legislation that requires school districts to develop and adopt anti-bullying board policies and procedures to prevent and address bullying in schools. The policy was first adopted by the District on August 16, 2012. It was revised November 5, 2019.

Current Consideration:
As currently written, the anti-bullying policy specifies that the District prohibits bullying and discrimination, and provides a timely and effective complaint procedure for pupils who believe they have been the victim of bullying or discrimination. Each school site will select an administrator responsible for ensuring delivery of the information to all staff and students.

Based on feedback from legal counsel and our state Federal Program Monitor, the Administrative Regulation 8701.1-R, Anti-Bullying Policy is being revised to reflect how bullying and our non-discrimination policies are connected, but also understanding that informal resolution of bullying complaints, at a site level, is our first attempt at resolution. Specifically, the policy will now include language to identify that when a student submits a complaint alleging harassment/bullying based on a protected class, the student is notified of their rights under the Uniform Complaint Procedures.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board review administrative regulation 8701.1-R, Anti-Bullying. **[EXHIBIT III]**

12.10 ***Consolidated Application and Reporting System (CARS)***

Background Information:
The Consolidated Application and Reporting System (CARS) is a mechanism for gathering financial and program related information, which is used by the California Department of Education (CDE) to distribute categorical funds from various state and federal programs to

county offices, school districts, and direct-funded charter schools throughout California. Local educational agencies use the web-based system to electronically apply for and manage funds, report expenditures, and to provide assurances that the District will adhere to legal requirements. The system is also used by the CDE categorical program and fiscal services staff to collect financial and participation data to ensure compliance with state, as well as federal regulations. The District participates in the following programs currently referenced in the Consolidated Application: Title I, Part A, Basic Grant; Title II, Part A, Supporting Teacher Instruction; Title III, Part A, English Learners; Title III, Part B, Immigrant Students; and Title IV, Part A, Student Support and Academic Enrichment.

Current Consideration:
The CDE requires approval by the Board of Trustees of CARS once per year. CARS must be Board approved before federal funds received during the upcoming fiscal year can be spent.

Budget Implication:
Federal funds administered through CARS must supplement the District's base fund, as well as adhere to the legal requirements related to specific formulas driven by state and/or federal categorical programs.

Staff Recommendation:
It is recommended that the Board of Trustees approve the Consolidated Application and Reporting System (CARS). **[EXHIBIT JJJ]**

12.11 ***Agreement, Orange County Superintendent of Schools, Friday Night Live and Club Live Programs***

Background Information:
Friday Night Live is a high school program and Club Live is a junior high school program. These school-based programs implement student activities that focus on alcohol and other drug prevention services. The Orange County Superintendent of Schools' agreement provides the District with funding to pay stipends to school advisors for supporting the programs.

Current Consideration:
The schools participating in these programs are Dale, Lexington, and South junior high schools, as well as Cypress, Gilbert, Kennedy, Magnolia, and Savanna high schools. Services are being provided September 1, 2023, through June 30, 2024.

Budget Implication:
The total cost is not to exceed $5,000, to be reimbursed through the Orange County Superintendent of Schools. (Grant Funds)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT KKK]**

12.12 ***Amendment, Agreement, Groundswell (formerly Orange County Human Relations)***

Background Information:
The Orange County Human Relations Council (OCHRC) and the District have a long-standing relationship that dates back to 1998 when OCHRC partnered with the District in a program called Bridges. OCHRC has committed to working with District school site teams composed of a teacher advisor, administrative support, and students for the purposes of establishing a comprehensive school inter-group relations program. OCHRC agrees to provide services,

which have included, but are not limited to: Bridges and Restorative Schools Program, creating connected campuses, and quarterly program development days training for selected schools in the District.

Current Consideration:
On July 20, 2023, the Board of Trustees approved the memorandum of understanding with Groundswell (formerly Orange County Human Relations). An amendment is necessary in order to add Savanna High School to the BRIDGES Safe and Respectful Schools Program. All other terms and conditions will remain intact. The previously approved amount was at a cost not to exceed $260,000, an additional $7,500 is requested in order to cover the cost of adding Savanna High School.

Budget Implication:
The new total amended cost for these services is not to exceed $267,500. (LCFF, Grant, and/or Site Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the amendment. **[EXHIBIT LLL]**

12.13 ***Contract, Independent Speech and Language Assessment, Abby Rozenberg***

Background Information:
The District employs speech/language pathologists and other personnel who evaluate a student's needs for special education and related services. The District has both the right and obligation to assess special education students in all areas of suspected disabilities. Under the Individuals with Disabilities Education Act and California special education law, a parent of a special education student who disagrees with an evaluation conducted by a school district has a right to obtain an independent education evaluation at public expense. When a request for an evaluation is made, a district must either fund an independent evaluation or file a request for due process within a reasonable period of time to prove that the district's evaluation was appropriate.

Current Consideration:
Following parent's request for an independent speech/language assessment and consultation with parent and parent's representative, the District determined that it was in the best interest of the student and the District to provide an independent assessment and allow the individualized education program team to consider the information. The evaluation was previously approved as part of the settlement agreement in OAH Case No. 2023040723.

Budget Implication:
The total cost for these services is not to exceed $2,150. (Special Education Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the contract. **[EXHIBIT MMM]**

12.14 ***Amendment, Independent ERMHS Evaluation, Dr. Helena Johnson, Autism Diagnostic and Intervention Connections, Inc.***

Background Information:
On January 19, 2023, the Board of Trustees approved a contract with Dr. Helena Johnson, Autism Diagnostic and Intervention Connections, Inc., to conduct an independent

educationally related mental health services evaluation of a student. The deadline for completion of the IEE was June 30, 2023.

Current Consideration:
Due to scheduling issues, parent was unable to obtain the IEE within the timeline provided by the contract. This amendment extends the deadline for completion of the evaluation until December 31, 2023.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees approve the amendment. **[EXHIBIT NNN]**

12.15 ***Independent Contractor Agreement, Big Brothers Big Sisters of Orange County and the Inland Empire (BBBSOC)***

Background Information:
Big Brothers Big Sisters of Orange County and the Inland Empire (BBBSOC) provides students with evidence-based mentoring that is one-to-one, volunteer driven, youth-centered, and has proven results in building social capital and connections, educational success, as well as positive behavior and choices. The District, in partnership with BBBSOC, would like to provide mentoring opportunities to District students to help them find their voice and purpose and pursue their college and career goals. BBBSOC will provide AUHSD high school students with mentoring from college students, as well as the opportunity for high school students to mentor students in partner elementary schools, and will pilot a community-based mentoring program to help students with the transition from elementary to junior high school. In addition, BBBSOC will provide workplace mentoring for up to 30 students.

Current Consideration:
The District would like to renew its partnership with Big Brothers Big Sisters to continue offering its mentoring programs to District students. Services will be provided September 14, 2023, through June 30, 2024.

Budget Implication:
The total cost for these services is not to exceed $25,000. (AIME Funds)

The BBBSOC College Bigs, High School Mentoring, and Community-based Mentoring programs are at no cost to the District.

Staff Recommendation:
It is recommended that the Board of Trustees approve the independent contractor agreement. **[EXHIBIT OOO]**

12.16 ***Independent Contractor Agreement, Higher Ground Youth and Family Services***

Background Information:
Higher Ground Youth and Family Services (Higher Ground) programs are created through partnerships with schools and local community resources to provide ongoing education ensuring that after school hours continue to be learning hours as they engage youth in a wide variety of educationally enriching activities. With a mission to "engage the entire person to facilitate exploration and discovery of life's possibilities through mentorship,"

their goal is to offer diverse learning opportunities to educate, equip, and empower youth at every age. Higher Ground is an AIME partner, and has also partnered with the District to provide a human trafficking prevention program.

Current Consideration:
Higher Ground would like to enter into an agreement to provide additional services to the District, including the Higher Ground/Dodge Film School Experience for high school students interested in filmmaking and media arts, as well as mentorship volunteer opportunities for junior high and high school students. Services will be provided September 15, 2023, through June 30, 2026.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees approve the independent contractor agreement. **[EXHIBIT PPP]**

12.17 ***Service Agreement, MakeMusic, Inc. dba as SmartMusic***

Background Information:
The District reviewed SmartMusic and other supplemental, educational technology applications during 2021-22 year to advocate for standard applications in the school years that follow. SmartMusic was used by all instrumental and vocal music teachers, as well as all band, orchestra, and choir students.

Current Consideration:
It is requested that the District renew the SmartMusic application for online learning experience for teachers and students. Services will be provided September 14, 2023, through July 31, 2024.

Budget Implication:
The total cost is not to exceed $36,704.08. (Title IV Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT QQQ]**

12.18 ***Service Agreement, GraceNotes LLC***

Background Information:
The District reviewed Sight Reading Factory and other supplemental, educational technology applications during 2021-22 year to advocate for standard applications in the school years that follow. Sight Reading Factory was used by all instrumental and vocal music teachers, as well as all band, orchestra, and choir students.

Current Consideration:
It is requested that the District renew the Sight Reading Factory application for online learning experience for teachers and students. Services will be provided September 14, 2023, through July 31, 2024.

Budget Implication:
The total cost is not to exceed $4,548. (Title IV Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT RRR]**

12.19 ***Service Agreement, Drama Notebook***

Background Information:
The District and Board of Trustees has a long history of supporting visual and performing arts. This support has led to a robust arts education for District students, as well as award-winning programs across the different art disciplines. In 2020-21, teachers provided feedback on applications that will supplement the District's existing learning platforms. The Drama Notebook application was identified as a need by District teachers.

Current Consideration:
It is requested that the District renew the Drama Notebook application for the 2023-24 year. Services will be provided September 14, 2023, through July 31, 2024.

Budget Implication:
The total cost is not to exceed $849.57. (Title IV Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT SSS]**

12.20 ***Service Agreement, Theatrefolk Ltd.***

Background Information:
The District and Board of Trustees has a long history of supporting visual and performing arts. This support has led to a robust arts education for District students, as well as award-winning programs across the different art disciplines. In 2020-21, teachers provided feedback on applications that will supplement the District's existing learning platforms. The Drama Teacher Academy application was identified as a need by District teachers.

Current Consideration:
It is requested that the District renew the Drama Teacher Academy application for the 2023-24 year. Services will be provided September 14, 2023, through July 31, 2024.

Budget Implication:
The total cost is not to exceed $3,996. (Title IV Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT TTT]**

12.21 ***Service Agreement, Art of Education University***

Background Information:
The District purchased the licensing to the Art of Education application to augment the online learning experience for teachers and students. In the 2020-21 year, teachers provided feedback on applications that will supplement the District's existing learning platforms. Art of Education allows visual arts teachers to search thousands of premium curriculum materials, including lessons, videos, resources, and assessments. The platform also provides relevant professional learning for visual art teachers.

Current Consideration:
The District reviewed the Art of Education and other supplemental, educational technology applications during the 2021-22 year to advocate for standard applications in the school years that follow. Services are being provided August 1, 2023, through July 31, 2024.

Budget Implication:
The total cost is not to exceed $26,619. (Title IV Funds)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT UUU]**

12.22 ***Independent Contractor Agreement, Inspired Resolutions Licensed Clinical Social Worker Inc., Servite High School***

Background Information:
The District is required to extend certain federal categorical program resources to private schools within its boundaries. Title IV of the Elementary and Secondary Education Act (ESEA) is intended to improve students' academic achievement by providing all students with access to a well-rounded education; improving school conditions for student learning; and improve the use of technology to improve the academic achievement and digital literacy of all students. The District has long partnered with Servite High School to provide services to their students and staff.

Current Consideration:
Inspired Resolutions owner Brandon Joffe, is a licensed clinical social worker (LCSW). He will oversee and assign Inspired Resolutions counselors who will provide mental health services and training to Servite High School staff and students. The services will assist Servite in the further improvement of school conditions for student learning and maintaining a safe and welcoming campus culture. Services will be provided September 15, 2023, through May 31, 2024.

Budget Implication:
The total cost is not to exceed $12,000. (Title IV Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve the independent contractor agreement. **[EXHIBIT VVV]**

12.23 ***Agreement, ExploreLearning, LLC dba Gizmos***

Background Information:
ExploreLearning is part of the Cambium Learning Group, a leading educational solutions and services company committed to helping all students reach their full potential. ExploreLearning has three online programs: Gizmos, Reflex, and Science4Us. All three online programs support engaging and effective instructional strategies to K-12 classrooms around the world. During the 2019-20 year, the District piloted Gizmos across school sites through a Science Success grant. Since then, the District purchased a District license allowing the Gizmos program to be accessed by all students and teachers across all school sites. Professional learning opportunities for teachers were provided virtually and in person throughout the pilot year, as well as during the three-year contract. Gizmos provides an additional access point for our students to engage in science and engineering practices, inquiry, and develop a deeper understanding of science concepts.

Current Consideration:
The District would like to continue our partnership with ExploreLearning through purchasing a District license, which includes ongoing professional learning and allows the Gizmos program to be accessed by all students and teachers enrolled in science courses at all school sites. Services are being provided September 1, 2023, through August 30, 2024.

Budget Implication:
The total amount of the expenditures is not to exceed $82,476. (Educator Effectiveness Block Grant)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT WWW]**

12.24 ***Amendment, Memorandum of Understanding (MOU), The Regents of the University of California, San Diego (YVAPE.org Tobacco/Vape Cessation Services)***

Background Information:
The District became the lead fiscal agency for a Tobacco Use Prevention Education (TUPE) consortium grant between Anaheim Elementary School District and the District, in the amount of $1.7 million for a three-year term 2023-26. The grant is targeted for grades 6-12 and mandates that curriculum, specific to the appropriate grade levels, is taught at participating schools, including 24 AESD elementary sites and all District comprehensive schools, as well as Cambridge Virtual Academy, Gilbert, and Polaris high schools. Grant goals include revitalizing the promotion of available intervention, cessation services, and anti-tobacco/vape messages, as well as increase efforts to educate students, parents, and staff about alternative tobacco products and current issues, and where to access intervention and cessation services. With the TUPE grant it would be beneficial to all involved to consider using The Regents of the University of California, San Diego/Youth Vaping Alternative Program Education in-kind intervention and cessation services for our students to offer additional cessation service options other than the alternative to suspension when students continue to smoke/vape on campus. This YAPE.org program will allow for students to get the expert guidance and help they need when it comes to quitting tobacco, vapes or other tobacco products immediately after parent consent.

Current Consideration:
An amendment is requested to change the ages that students can be offered services from ages 13-17 to student ages 12-17. All other terms and conditions remain intact.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees approve the amendment. **[EXHIBIT XXX]**

12.25 ***Memorandum of Understanding (MOU), Waymakers***

Background Information:
Waymakers is a nonprofit agency dedicated to working with helping youth and adults who are in crisis or are dealing with conflict. They support youth who are victims of crime and help youth move away from crime, gangs, substance use, or human trafficking. Their efforts also include working with local school districts through training and programs that support at-risk youth.

Waymakers received grant funding from Sierra Health Foundation, a private philanthropy that promotes, health, racial equity, as well as racial justice in partnership with communities and organizations.

Current Consideration:
Waymakers, in collaboration with District staff, will provide an evidence-based substance use prevention curriculum to at least 1,500 junior high and high school students within the District. They will facilitate youth-led leadership activities to a minimum of three different schools, to be decided by the District, within the surrounding cities of the District. The youth-led activities are designed to prevent substance use among youth. They can also provide parent education workshops providing an overview of youth alcohol and other drug trends. Services are being provided July 1, 2023, through June 30, 2024.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees approve the MOU. **[EXHIBIT YYY]**

12.26 ***Independent Contractor Agreement, Alison Dover, Ed.D.***

Background Information:
The District currently serves over 600 English Learners/Plurilingual students who have been enrolled in U.S. schools less than three years. In order to accelerate their language acquisition, the District will continue the Saturday Language Academy (SALA), an innovative, arts-based plurilingual enrichment program designed for newcomer, new to the United States, and emergent bilingual students entering grades 8-12. During this six-module program, students examine and deconstruct identity, culture, and language through an exploration of high interest poetry, music, art, as well as young adult literature. Throughout, students and teachers work collaboratively to affirm students' linguistic and cultural identities, explore multiple perspectives and diverse experiences, as well as nourish students' fluency in oral and written academics.

Current Consideration:
Dr. Alison Dover, in collaboration with District staff will design and tailor the 2023-24 SALA curriculum to fit the needs of the District's English Learner/Plurilingual students. Her services will also include professional learning for District staff, teachers, and support staff, classroom observations, collection and analysis of data, as well as a presentation to the District with a written report of the program. Services will be provided September 15, 2023, through May 31, 2024.

Budget Implication:
The total costs for these services is not to exceed $7,500. (Title III Fund)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the independent contractor agreement. **[EXHIBIT ZZZ]**

12.27 ***Independent Contractor Agreement, Dr. Fernando Rodriguez-Valls***

Background Information:
The District currently serves over 600 English Learners/Plurilingual students who have been enrolled in U.S. schools less than three years. In order to accelerate their language acquisition, the District will continue the Saturday Language Academy (SALA), an innovative, arts-based plurilingual enrichment program designed for newcomer, new to the United States, and emergent bilingual students entering grades 8-12. During this six-module program, students examine and deconstruct identity, culture, and language through an exploration of high interest poetry, music, art, as well as young adult literature. Throughout, students and teachers work collaboratively to affirm students' linguistic and cultural identities, explore multiple perspectives and diverse experiences, as well as nourish students' fluency in oral and written academics.

Current Consideration:
Dr. Fernando Rodríguez-Valls, in collaboration with District staff, will design and tailor the 2023-24 SALA curriculum to fit the needs of the District's English Learner/Plurilingual students. His services will also include professional learning for District staff, teachers, and support staff, classroom observations, collection and analysis of data, as well as a presentation to the District with a written report of the program. Services will be provided September 15, 2023, through May 31, 2024.

Budget Implication:
The total costs for these services is not to exceed $7,500. (Title III Fund)

Staff Recommendation:
It is recommended that the Board of Trustees approve the independent contractor agreement. **[EXHIBIT AAAA]**

12.28 ***Agreement, UCLA Campus Life/Community Programs Office***

Background Information:
The Higher Opportunity Program for Education (HOPE) is a student-initiated project founded by UCLA's Vietnamese Student Union (VSU) in 1999. HOPE is committed to outreaching to youths who face educational obstacles and exists to raise consciousness of and provide access to higher education through holistic empowerment. Under the support of the UCLA Community Programs Office (CPO) and the direction of VSU, HOPE strives to achieve its goals toward educational equity for all. This is accomplished through academic tutoring, peer advising, workshops, and field trips.

Current Consideration:
HOPE will partner with Loara High School to provide additional support to enrolled students. Services will be provided September 25, 2023, through September 25, 2024. The agreement will be signed after Board approval.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT BBBB]**

12.29 ***Instructional Materials Submitted for Adoption***

The Instructional Materials Review Committee has recommended the selected books for English, science, visual and performing arts, and world languages courses. The books have been made available for public view.

Staff Recommendation:
It is recommended that the Board of Trustees adopt the selected materials.
[EXHIBIT CCCC]

12.30 ***Individual Service Contracts***

Staff Recommendation:
It is recommended that the Board of Trustees approve/ratify the individual service contracts as submitted. (Special Education Funds) **[EXHIBIT DDDD]**

12.31 ***Field Trip Report***

Staff Recommendation:
It is recommended that the Board of Trustees approve/ratify the report as submitted.
[EXHIBIT EEEE]

HUMAN RESOURCES

12.32 ***Memorandum of Understanding (MOU), The Association of California School Administrators (ACSA) Foundation for Educational Administration (FEA)***

Background Information:
Obtaining a Clear Administrative Services credential is a requirement for all employees serving in an administrator position. To obtain the credential, individuals must enroll in a program authorized by the California Commission on Teacher Credentialing (CTC) and complete coursework and a minimum number of hours. Due to an increasing number of new administrators at the District in recent years, the District collaborated with the Association of California School Administrators (ACSA) to establish a cohort to complete a clear credential program. By serving as a host site, this ensures the program meets the District's high standards for leadership development.

The Network of ACSA Clear Administrative Credential Local Programs (CACLP-Net) was created and is administered through a partnership with ACSA, the Foundation for Educational Administration (FEA), and Local Education Agencies. This partnership includes ACSA-FEA Affiliated Local Programs to provide ACSA's approved Commission on Teacher Credentialing Clear Administrative Credential Program outcomes.

The MOU between ACSA-FEA and the District allows administrators to be trained as administrative coaches/mentors.

Current Consideration:
The purpose of this agreement is to provide the District the ability to train administrators as coaches/mentors and serve as the credentialing institution for administrators enrolled in the Clear Administrative Credential Program. Online and in-person training will be scheduled for specific dates during the 2023-24 year. Services are being provided July 1, 2023, through May 31, 2024.

Budget Implication:
The total cost is not to exceed $2,870. (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees ratify the MOU. **[EXHIBIT FFFF]**

12.33 ***Memorandum of Understanding (MOU), Concordia University, School Counselor Candidate Practicum/Fieldwork***

Background Information:
The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their field work requirements and to gain valuable experience in a professional setting within our District school sites. The District has had various agreements in place with Concordia University since 2003.

Current Consideration:
This agreement provides the opportunity for university students attending Concordia University to serve as counselor interns in our District schools to promote a college going culture through peer-to-peer conferences on the challenges of college, sharing personal experiences as college students, as well as conducting classroom presentations on college experience and college life. Counselor interns do not replace counseling services provided by District counselors. Counselor interns will meet with an on-site supervisor for the purpose of completing the University's field instruction and participation requirements. Additionally, professional attire and conduct will be reviewed. The agreement is effective September 15, 2023, through June 30, 2027. Due to the university's policy for executing agreements, this agreement will be signed following approval by the AUHSD Board of Trustees.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees approve the MOU. **[EXHIBIT GGGG]**

12.34 ***Memorandum of Understanding (MOU), Alliant International University, Inc.***

Background Information:
The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their fieldwork requirements and to gain valuable experience in a professional setting within our District schools. This agreement provides the opportunity for Alliant University student teachers, as well as psychology and counseling interns to provide supervised support to District students. The District has had an intern agreement in place with Alliant University since 2003.

Current Consideration:
University students will meet with District clinical supervisors at the intern's assigned school site. This agreement provides opportunities for the student to observe, participate, and assist in the District's programs. Supervisors will model to the student effective planning, instruction, and management strategies, as well as discuss these strategies with the student interns. Additionally, professional attire, development, and conduct will be reviewed. The agreement will be effective August 1, 2023, through July 31, 2026. The MOU will be signed following Board approval.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees ratify the MOU. **[EXHIBIT HHHH]**

12.35 ***Agreement, Chapman University***

Background Information:
The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their fieldwork requirements and to gain valuable experience in a professional setting within our District schools. This agreement provides the opportunity for Chapman University students to provide supervised support to District students. The District has had an intern agreement in place with Chapman University since 2014.

Current Consideration:
University students will meet with District clinical supervisors at the student's assigned school site. This agreement provides opportunities for the student to observe, participate, and assist in the District's programs. Supervisors will model to the student effective planning, instruction, and management strategies, as well as discuss these strategies with the student interns. Additionally, professional attire, development, and conduct will be reviewed. The agreement will be effective July 1, 2023, through June 30, 2028. The MOU will be signed following Board approval.

Budget Implication:
There is no impact to the budget.

Staff Recommendation:
It is recommended that the Board of Trustees ratify the agreement. **[EXHIBIT IIII]**

12.36 ***2022-23 Employee Salary Schedule***

Background Information:
The California Public Employees' Retirement System (CalPERS) requires the Board of Trustees to formally approve classified salary schedules, along with any subsequent additions, corrections, or modifications made to the schedules. Routine modifications continue to be necessary to accurately represent negotiated changes, necessary updates, and corrections on the schedules.

Current Consideration:
Adopt modification to the salary schedule for Management (MGMT) employee groups.

The proposed modification includes the following:

- MGMT: Establishment of Research Analyst based on recommendations approved at the Personnel Commission meeting on July 11, 2023.

Budget Implication:
The approval for the salary schedule itself is not approval to fund specific assignments, but rather approval for the types of positions and compensation that may be approved with subsequent Board action for specific individuals.

Staff Recommendation:
It is recommended that the Board of Trustees adopt the revised salary schedule for the Management employee group as submitted. **[EXHIBIT JJJJ]**

12.37 ***Agreement, Investigative Services, The Sobel Group, Inc.***

Background Information:
The District is required to investigate formal complaints filed by employees, parents, or students. In certain circumstances, an investigation firm is needed to provide an impartial third party to conduct the investigation.

Current Consideration:
The consulting agreement provides investigative services for the period of September 15, 2023, through September 14, 2024, with the option to renew.

Budget Implication:
The total cost is not to exceed $50,000. (General Fund)

Staff Recommendation:
It is recommended that the Board of Trustees approve the agreement. **[EXHIBIT KKKK]**

12.38 ***Certificated Personnel Report***

Staff Recommendation:
It is recommended that the Board of Trustees approve/ratify the report as submitted. **[EXHIBIT LLLL]**

12.39 ***Classified Personnel Report***

Staff Recommendation:
It is recommended that the Board of Trustees approve/ratify the report as submitted. **[EXHIBIT MMMM]**

SUPERINTENDENT'S OFFICE

12.40 ***Conferences and/or Meetings***

It is recommended that the Board of Trustees approve the attendance to the following conferences for the superintendent with payment of necessary expenses (registration, travel, hotel, parking, taxi, etc.)

12.40.1 Grantmakers For Education, October 10, 2023, through October 12, 2023, Atlanta, Georgia, at a cost not to exceed $1,200. (Grant Funds)

12.40.2 California Civic Learning Summit, February 13, 2024, Sacramento, CA, at a cost not to exceed $900. (Grant Funds)

Staff Recommendation:
It is recommended that the Board of Trustees approve for superintendent to attend the conferences.

12.41 ***Board of Trustees' Meeting Minutes***

12.41.1 Amended, July 20, 2023, Regular Meeting **[EXHIBIT NNNN]**

12.41.2 August 10, 2023, Regular Meeting **[EXHIBIT OOOO]**

Staff Recommendation:
It is recommended that the Board of Trustees approve and/or amend the minutes as submitted.

13. **SUPERINTENDENT AND STAFF REPORT** ***INFORMATION ITEM***

14. **BOARD OF TRUSTEES' REPORT** ***INFORMATION ITEM***

Announcements regarding school visits, conference attendance, and meeting participation.

15. **ADVANCE PLANNING**

INFORMATION ITEM

15.1 ***Future Meeting Dates***

The next meeting of the Board of Trustees will be held on Thursday, October 12, 2023, at 6:00 p.m.

Thursday, November 16 Thursday, December 14

15.2 ***Suggested Agenda Items***

16. **ADJOURNMENT** ***ACTION ITEM***

In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Tuesday, September 12, 2023.

EXHIBIT A

Anaheim Union High School District
Education Division

APPLICATION FOR STUDENT-INITIATED, NON-CURRICULUM RELATED ORGANIZATION

CLICK AND ENTER DATA

School:	Cypress High School	**Date of Application:**	Aug 15, 2023

Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:

CHS Crochet Club

Purpose of the group (Please describe thoroughly):

Mission Statement: Creating, crafting, and serving to help impact the lives of those in need.
We plan on tackling different projects in this club throughout the year where we crochet items such as stuffed animals, keychains, scarves, etc. Once we finish each project, we plan on holding a fundraiser. In addition, we plan on partnering with the pace foundation. They are an organization that provides scholarships for students who lack education in Malawi. They will take the money we've earned through the fundrasiers to buy items for the students in need. In addition, we will be able to communicate with the students in Malawi through hand-written letters and we hope we could build a strong pen-pal friendship with them! Through this club, we hope to encourage Cypress High School students to use their creativity to help those in need!

Frequency of group meetings:

Every other Monday

Proposed meeting day, time and location:

Day:	Every other mondays	Time:	Lunch (12:34 PM-1:15 PM)	Location:	Room ~~510~~ 204

Applicant's Signature:	[signature]	Date:	08/15/23
Printed Name:	Katie Lee		[redacted]

Advisor's Signature:	[signature]	Date:	
Printed Name:	Ye Eun Shin		[redacted]

Principal's Signature:		Date:	8/22/23
Printed Name:	Jennifer Brown		

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature:		Date:	8/29/23

Jaron Fried

Following approval, the completed application will be returned to the school principal.

EXHIBIT B

Anaheim Union High School District
Education Division

APPLICATION FOR STUDENT-INITIATED, NON-CURRICULUM RELATED ORGANIZATION

CLICK AND ENTER DATA

School:	Cypress High School	Date of Application:	8/14/23

Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:

Coptic Christianity Club

Purpose of the group (Please describe thoroughly):

To establish a welcoming and inclusive atmosphere that facilitates the exploration of Coptic Orthodox Christianity for individuals from diverse faith backgrounds, accomplished through engaging talks and thoughtfully curated events.

Frequency of group meetings:

Biweekly

Proposed meeting day, time and location:

Day:	Wednesday	Time:	12:45 PM	Location:	Room 411 - Mr. Rueter's Classroom

Applicant's Signature:		Date:	8/16/23
Printed Name:	John Helmy		

Advisor's Signature:		Date:	8/16/23
Printed Name:	Ryan Rueter		

Principal's Signature:		Date:	8/22/23
Printed Name:	Jennifer Brown		

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature:		Date:	8/29/23

Jaron Fried

Following approval, the completed application will be returned to the school principal.

EXHIBIT C

Anaheim Union High School District
Education Division

APPLICATION FOR STUDENT-INITIATED, NON-CURRICULUM RELATED ORGANIZATION

CLICK AND ENTER DATA

School:	Cypress High	**Date of Application:**	8/9/23

Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:

Fashion for A Cause

Purpose of the group (Please describe thoroughly):

The purpose of the group is to collect donated formal wear in good condition to be used at formal events by our High school students. Students will be able to take the donated formal wear to lower the cost of formal events such as winter formal, prom and homecoming. We also aim to cover the cost of at least one whole ticket to a formal dance. Our group will also be provided with a grant from Macys to give gift cards to students for formal events at our high school such as winter formal or prom.

Frequency of group meetings:

Every other Friday/biweekly

Proposed meeting day, time and location:

Day:	Friday	Time:	lunch	Location:	Room 502

Applicant's Signature:	Ashley G	Date:	8/9/23
Printed Name:	Ashley Guzman		

Advisor's Signature:		Date:	8/9/23
Printed Name:	Dana Ursich		

Principal's Signature:	Jennifer Brown	Date:	8/20/2023
Printed Name:	Jennifer Brown		

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature:		Date:	8/29/23

Jaron Fried

Following approval, the completed application will be returned to the school principal.

EXHIBIT D

Anaheim Union High School District
Education Division

APPLICATION FOR STUDENT-INITIATED, NON-CURRICULUM RELATED ORGANIZATION

CLICK AND ENTER DATA

School:	Cypress High	Date of Application:	8/11/23

Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:

HAAPI Club (Helpful Asian American Pacific Islander Club)

Purpose of the group (Please describe thoroughly):

Our purpose is to educate others about the different cultures, heritage, and traditions of the AAPI community to foster a greater understanding for our student body. We plan to support and volunteer at Asian community centers and Asian owned establishments, as well as create a safe and inclusive environment for the entire community.

Frequency of group meetings:

Biweekly (twice a month)

Proposed meeting day, time and location:

Day:	Monday	Time:	12:45 PM (Lunch)	Location:	Room 220 - Ms. Vu's Room

Applicant's Signature:	Ella Kwong	Date:	8/11/23
Printed Name:	Ella Kwong		

Advisor's Signature:		Date:	8/11/23
Printed Name:	Terri Vu		

Principal's Signature:		Date:	8/15/23
Printed Name:	Jennifer Brown		

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature:		Date:	8/29/23
	Jaron Fried		

Following approval, the completed application will be returned to the school principal.

EXHIBIT E

Anaheim Union High School District
Education Division

APPLICATION FOR STUDENT-INITIATED, NON-CURRICULUM RELATED ORGANIZATION

CLICK AND ENTER DATA

School:	Cypress High	Date of Application:	8/10/2023

Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:
Youth Entreprenuership Club (YE Club)

Purpose of the group (Please describe thoroughly):
Inform and educate students about the business world, financial literacy, workplace readiness skills, etc. Work with non-profit organizations such as SuitUp and participate in business/entrepreneurial competitions. Aims to motivate and equip students with skills, resources, and information needed to succeed in entrepreneurship aspect.

Frequency of group meetings:
Bi-weekly

Proposed meeting day, time and location:

Day:	Tuesday	Time:	12:50 - 1:10pm	Location:	Room 214

Applicant's Signature:	Parsmi Rajput	Date:	8/10/2023
Printed Name:	Parsmi Rajput Parsmi Rajput		

Advisor's Signature:	Brian Ramirez	Date:	8/11/2023
Printed Name:	BRIAN RAMIREZ		

Principal's Signature:		Date:	8/15/23
Printed Name:	Jennifer Brown		

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature:		Date:	8/29/23

Jaron Fried

Following approval, the completed application will be returned to the school principal.

EXHIBIT F

Anaheim Union High School District
Education Division

APPLICATION FOR STUDENT-INITIATED, NON-CURRICULUM RELATED ORGANIZATION

School:	Kennedy High School	Date of Application:	July 28th, 2023

Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:

South Asian Student Association (SASA)

Purpose of the group (Please describe thoroughly):

The purpose of SASA is to provide a like-minded community for individuals who originate from South Asian regions such as India, Pakistan, Nepal, and such, as well as to give non-South Asian students an opportunity to learn about foreign cultures. This way, the Kennedy Student Body can encourage diversity and ethnic tolerance, and expand on their knowledge of many unique customs.

Frequency of group meetings:

1-2 times a month

Proposed meeting day, time and location:

Day:	1st Tuesday of the Month	Time:	Lunch	Location:	Room 304

Applicant's Signature:	Rishita Dugar	Date:	7/28/2023
Printed Name:	Rishita Dugar		
Advisor's Signature:	David Wiskus	Date:	8/7/2023
Printed Name:	DAVID WISKUS		
Principal's Signature:	Seema Sidhu	Date:	8/4/23
Printed Name:	Seema Sidhu		

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature:	Jaron Fried	Date:	8/29/23

Following approval, the completed application will be returned to the school principal.

EXHIBIT G

Anaheim Union High School District
Education Division

APPLICATION FOR STUDENT-INITIATED, NON-CURRICULUM RELATED ORGANIZATION

CLICK AND ENTER DATA

School:	Oxford Academy	Date of Application:	5/12/2023

Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:
OA Law and Politics Club

Purpose of the group (Please describe thoroughly):
To provide students a voice to discuss legal issues and to develop their knowledge and skills in the field of law. Through Crash Politics, members will be able to earn volunteer hours by using journalism to cover current politics. With Mock Trial, members are taught the functionality of a court system and may work on case files in preparation for competitions.

Frequency of group meetings:
Weekly

Proposed meeting day, time and location:

Day:	Tuesday	Time:	Lunch	Location:	Room 105, Mr. Taylor's room

Applicant's Signature:	[signature] [signature]	Date:	5/12/23
Printed Name:	Ashley Chen Trish Phan		

Ashley Chen Trish Phan

Advisor's Signature:	[signature]	Date:	May 12, 23
Printed Name:	Nathan Taylor [signature]		

Nathan Taylor

Principal's Signature:	[signature]	Date:	8/8/2023
Printed Name:	Amber Houston		

Amber Houston

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature:	[signature]	Date:	8/29/23

Jaron Fried

Following approval, the completed application will be returned to the school principal.

EXHIBIT H

Anaheim Union High School District
Education Division

APPLICATION FOR STUDENT-INITIATED, NON-CURRICULUM RELATED ORGANIZATION

CLICK AND ENTER DATA

School:	Savanna High School	**Date of Application:**	05/10/2023

Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:

Model United Nations Club

Purpose of the group:

The Model UN assembly and its multilateral bodies are dedicated to performing an ambassador role while debating everyday topics and current events. Throughout the year we will try to communicate with the White House or executive organization bodies to set up relevant appointments. Teaching students how to be better leaders of society and learn about topics that are not news covered. Elevating students' knowledge on recent issues and possible futuristic matters.

Frequency of group meetings:

Once Bi-Weekly

Proposed meeting day, time and location:

Day:	08/28/2023	Time :	12:45	Location:	Room 20

Applicant's Signature:		Date:	05/10/2023
Printed Name:	Axel Serrano		

Advisor's Signature:		Date:	05/10/2023
Printed Name:	Brian Cortes		

Principal's Signature:		Date:	05/10/2023
Printed Name:	Mike Pooley		

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature:		Date: 8/29/08

Jaron Fried

Following approval, the completed application will be returned to the school principal.

EXHIBIT I

Anaheim Union High School District
Education Division

APPLICATION FOR STUDENT-INITIATED, NON-CURRICULUM RELATED ORGANIZATION

CLICK AND ENTER DATA

School:	Savanna High School	**Date of Application:**	05/10/2023

Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:

Savanna Fashion Club

Purpose of the group:

Our purpose in the fashion club is to expand the creative arts in our community. Creating an impact of fluidity in art, self-expression, and a vast look into the fashion world. Savanna Fashion Club shows the reality of art and the impact fashion can have on the world, on the community. With topics such as climate change, human rights, and how fashion can create a statement, stapled onto the soul of the observer.

Frequency of group meetings:

Once bi-weekly.

Proposed meeting day, time and location:

Day:	08/21/23	Time:	12:43	Location:	Room 35

Applicant's Signature:		Date:	05/10/2023
Printed Name:	Axel Serrano		

Advisor's Signature:		Date: 5/16/23	05/10/2023
Printed Name:	Danielle Heiman		

Principal's Signature:		Date:	05/10/2023
Printed Name:	Mike Pooley		

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature:		Date:	8/29/13

Jaron Fried

Following approval, the completed application will be returned to the school principal.

RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

FOR ADJUSTMENTS TO INCOME AND EXPENDITURES (GENERAL FUND)

RESOLUTION NO. 2023/24-B-01

September 14, 2023

On the motion of Trustee_____ and duly seconded, the following resolution was adopted.

WHEREAS, the Board of Trustees of the Anaheim Union High School District determined that income for the District in the amount required to finance the total budget, expenditures and transfers for the current fiscal year from sources listed in California Education Code Sections 42602/42610; and

WHEREAS, the Board of Trustees of the Anaheim Union High School District can show just cause for adjustments to income and expenses per attached schedule of adjustments.

NOW, THEREFORE, BE IT FURTHER RESOLVED that the Board of Trustees approves the adjustments to fund balance per attached schedule of adjustments.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees on September 14, 2023, by the following votes.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 14th day of September 2023, and passed by a roll call vote of all members of said board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of September 2023.

_____
Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

FOR ADJUSTMENTS TO INCOME AND EXPENDITURES (GENERAL FUND)

RESOLUTION NO. 2023/24-B-01

September 14, 2023

Schedule of Adjustments

Budgetary Account Number	Income Source	Amount
8010-8099	Local Control/Property Tax	$ (1,448,817.00)
8100-8299	Federal Revenues	44,941,806.00
8300-8599	Other State Revenues	19,023,566.00
8600-8799	Other Local Revenues	3,795,191.00
8930-8979	Other Sources/Uses	15,682.00
	Increase (Decrease) to Revenue	$ 66,327,428.00
	Expenditure	
1000-1999	Certificated Salaries	$ (769,917.00)
2000-2999	Classified Salaries	6,522,200.00
3000-3999	Employee Benefits	371,805.00
4000-4999	Books and Supplies	(6,163,571.00)
5000-5999	Services, Other Operating	4,722,917.00
6000-6999	Capital Outlay	45,349,722.00
7100-7499	Other Outgo	1,804,792.00
7600-7629	Transfers In/Out	-
	Increase (Decrease) to Expenditures	$ 51,837,948.00
	Fund Balance Accounts	
9712	Nonspendable Stores	$ (66,535.00)
9713	Prepaid Expenditures	-
9740	Restricted	15,518,827.00
9760	Other Commitments	(241,105.00)
9780	Other Assignments	-
9789	Reserve for Economic Uncertainties	(241,105.00)
9790	Unappropriated Fund Balance	(339,302.00)
	Beginning Fund Balance Adjustment	(141,300.00)
	Increase (Decrease) to Fund Balance	$ 14,489,480.00

RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

FOR ADJUSTMENTS TO INCOME AND EXPENDITURES (VARIOUS FUNDS)

RESOLUTION NO. 2023/24-B-02

September 14, 2023

On the motion of Trustee _____ and duly seconded, the following resolution was adopted by a roll call vote.

WHEREAS, the Board of Trustees of the Anaheim Union High School District determined that income for the District in the amount required to finance the total budget, expenditures, and transfers for the current year from sources listed in California Education Code Sections 42602/42610; and

WHEREAS, the Board of Trustees of the Anaheim Union High School District can show just cause for adjustments to income and expenses per attached schedule of adjustments.

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees approves the adjustments to fund balance per attached schedule of adjustments.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on September 14, 2023, by the following vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 14th day of September 2023, and passed by a roll call vote of all members of said board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of September 2023.

_____
Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

FOR ADJUSTMENTS TO INCOME AND EXPENDITURES (VARIOUS FUNDS)

RESOLUTION NO. 2023/24-B-02

September 14, 2023

Schedule of Adjustments

	FUND DESCRIPTION				
Object Code and Description	DEFERRED MAINT FUND	GO BOND 2014 SERIES 2019	CAPITAL FACILITIES FUND	CAPITAL FACILITIES AGENCY RDA	SPECIAL RESERVE
8000 - ALL REVENUE SOURCES	$ 51,230.00	$ -	$ 824,565.00	$ 184,746.00	171,176.00
1000 - CERTIFICATED SALARIES			-	-	-
2000 - CLASSIFIED SALARIES		15,486.00	-	-	-
3000 - EMPLOYEE BENEFITS		6,638.00	262.00	-	-
4000 - BOOKS AND SUPPLIES	-	(22,124.00)	-	-	-
5000 - SVCS & OTHER OPER EXP	-		6,693.00	722.00	-
6000 - CAPITAL OUTLAY	-	4,173,000.00	(906,955.00)	325,617.00	1,195,000.00
7000 - OTHER OUTGO	-	-	-	-	-
INCREASE (DECREASE) TO EXPENDITURES	-	4,173,000.00	(900,000.00)	326,339.00	1,195,000.00
FUND BALANCE INCREASE (DECREASE)	$ 51,230.00	$ (4,173,000.00)	$ 1,724,565.00	$ (141,593.00)	$ (1,023,824.00)

ANAHEIM UNION HIGH SCHOOL DISTRICT

2022-2023 UNAUDITED ACTUAL FINANCIAL STATEMENTS AND REPORTS

FOR THE YEAR ENDED JUNE 30, 2023

Board Meeting
September 14, 2023

Following is a summary of the critical data elements contained in your unaudited actual data. Since these data may have fiscal implications for your agency, please verify their accuracy before filing your unaudited actual financial reports.

Form	Description	Value
CEA	Percent of Current Cost of Education Expended for Classroom Compensation	62.14%
	Must equal or exceed 60% for elementary, 55% for unified, and 50% for high school districts or future apportionments may be affected. (EC 41372)	
	CEA Deficiency Amount	$0.00
	Applicable to districts not exempt from the requirement and not meeting the minimum classroom compensation percentage - see Form CEA for further details.	
ESMOE	Every Student Succeeds Act (ESSA) Maintenance of Effort (MOE) Determination	MOE Met
	If MOE Not Met, the 2024-25 apportionment may be reduced by the lesser of the following two percentages:	
	MOE Deficiency Percentage - Based on Total Expenditures	0.00%
	MOE Deficiency Percentage - Based on Expenditures Per ADA	0.00%
GANN	Adjustments to Appropriations Limit Per Government Code Section 7902.1	$0.00
	Adjusted Appropriations Limit	$213,439,166.61
	Appropriations Subject to Limit	$209,498,047.45
	These amounts represent the board approved Appropriations Limit and Appropriations Subject to Limit pursuant to Government Code Section 7906 and EC 42132.	
ICR	Preliminary Proposed Indirect Cost Rate	8.10%
	Fixed-with-carry-forward indirect cost rate for use in 2024-25 subject to CDE approval.	

UNAUDITED ACTUAL FINANCIAL REPORT

To the County Superintendent of Schools:

2022-23 UNAUDITED ACTUAL FINANCIAL REPORT. This report was prepared in accordance with Education Code Section 41010 and is hereby approved and filed by the governing board of the school district pursuant to Education Code Section 42100.

Signed: _____ Date of Meeting: Sep 14, 2023

Clerk / Secretary of the Governing Board

(Original signature required)

To the Superintendent of Public Instruction:

2022-23 UNAUDITED ACTUAL FINANCIAL REPORT. This report has been verified for accuracy by the County Superintendent of Schools pursuant to Education Code Section 42100.

Signed: _____ Date: _____

County Superintendent/Designee

(Original signature required)

For additional information on the unaudited actual reports, please contact:

For County Office of Education:	For School District:
Dean West	Nancy Nien
Name	Name
Associate Supt-Business Services	Assistant Supt-Business
Title	Title
(714) 966-4229	(714) 999-3555
Telephone	Telephone
DWest@ocde.us	nien_n@auhsd.us
E-mail Address	E-mail Address

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For: 2022-23 Unaudited Actuals	2023-24 Budget
01	General Fund/County School Service Fund	GS	GS
08	Student Activity Special Revenue Fund	G	G
09	Charter Schools Special Revenue Fund		
10	Special Education Pass-Through Fund		
11	Adult Education Fund		
12	Child Development Fund		
13	Cafeteria Special Revenue Fund	G	G
14	Deferred Maintenance Fund	G	G
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund for Other Than Capital Outlay Projects		
18	School Bus Emissions Reduction Fund		
19	Foundation Special Revenue Fund		
20	Special Reserve Fund for Postemployment Benefits		
21	Building Fund	G	G
25	Capital Facilities Fund	G	G
30	State School Building Lease-Purchase Fund		
35	County School Facilities Fund	G	G
40	Special Reserve Fund for Capital Outlay Projects	G	G
49	Capital Project Fund for Blended Component Units		

51	Bond Interest and Redemption Fund	G	G
52	Debt Service Fund for Blended Component Units		
53	Tax Override Fund		
56	Debt Service Fund		
57	Foundation Permanent Fund		
61	Cafeteria Enterprise Fund		
62	Charter Schools Enterprise Fund		
63	Other Enterprise Fund		
66	Warehouse Revolving Fund		
67	Self-Insurance Fund	G	G
71	Retiree Benefit Fund		
73	Foundation Private-Purpose Trust Fund		
76	Warrant/Pass-Through Fund	G	G
95	Student Body Fund		
A	Average Daily Attendance	S	S
ASSET	Schedule of Capital Assets	S	
CA	Unaudited Actuals Certification	S	
CAT	Schedule for Categoricals		
CEA	Current Expense Formula/Minimum Classroom Comp. - Actuals	GS	
DEBT	Schedule of Long-Term Liabilities	S	
ESMOE	Every Student Succeeds Act Maintenance of Effort	GS	
GANN	Appropriations Limit Calculations	GS	GS
ICR	Indirect Cost Rate Worksheet	GS	
L	Lottery Report	GS	
PCRAF	Program Cost Report Schedule of Allocation Factors	GS	

PCR	Program Cost Report	GS
SEA	Special Education Revenue Allocations	
SEAS	Special Education Revenue Allocations Setup (SELPA Selection)	
SIAA	Summary of Interfund Activities - Actuals	G

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals Unrestricted (A)	2022-23 Unaudited Actuals Restricted (B)	2022-23 Unaudited Actuals Total Fund col. A + B (C)	2023-24 Budget Unrestricted (D)	2023-24 Budget Restricted (E)	2023-24 Budget Total Fund col. D + E (F)	% Diff Column C & F
A. REVENUES									
1) LCFF Sources		8010-8099	402,952,390.42	0.00	402,952,390.42	421,089,560.00	0.00	421,089,560.00	4.5%
2) Federal Revenue		8100-8299	476,317.05	45,742,833.00	46,219,150.05	450,000.00	67,949,243.00	68,399,243.00	48.0%
3) Other State Revenue		8300-8599	13,212,415.42	136,872,661.28	150,085,066.70	12,232,915.00	51,209,400.00	63,442,315.00	-57.7%
4) Other Local Revenue		8600-8799	19,568,731.83	6,853,642.69	26,422,374.52	6,943,973.00	6,024,967.00	13,968,940.00	-47.1%
5) TOTAL, REVENUES			436,209,854.72	189,469,126.97	625,678,981.69	442,716,448.00	124,183,610.00	566,900,058.00	-9.4%
B. EXPENDITURES									
1) Certificated Salaries		1000-1999	150,080,085.76	45,137,180.42	195,217,266.17	136,958,728.00	51,898,491.00	188,857,219.00	-3.3%
2) Classified Salaries		2000-2999	46,758,274.67	31,122,826.13	77,881,102.80	42,529,394.00	30,006,355.00	72,535,749.00	-6.7%
3) Employee Benefits		3000-3999	91,686,609.25	54,244,231.35	145,931,040.60	91,236,218.00	58,301,045.00	149,537,263.00	2.5%
4) Books and Supplies		4000-4999	9,126,586.69	5,034,369.05	14,160,967.74	21,380,667.00	10,873,850.00	32,254,417.00	127.8%
5) Services and Other Operating Expenditures		5000-5999	24,976,801.19	19,868,388.28	44,636,189.47	32,075,641.00	17,093,740.00	49,169,381.00	10.2%
6) Capital Outlay		6000-6999	5,720,427.33	10,581,810.96	16,302,238.29	1,088,075.00	53,091,037.00	54,179,112.00	232.3%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	13,265,045.99	2,044,961.11	15,310,007.10	14,161,369.00	1,116,000.00	15,297,369.00	-0.1%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(1,633,091.88)	1,633,091.88	0.00	(2,157,521.00)	2,157,521.00	0.00	0.0%
9) TOTAL, EXPENDITURES			340,080,940.99	169,356,861.18	509,437,802.17	337,392,471.00	224,638,039.00	561,930,510.00	10.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			96,128,913.73	20,112,265.79	116,241,179.52	105,323,977.00	(100,354,429.00)	4,969,548.00	-95.7%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	2,351,230.00	1,500,000.00	3,851,230.00	2,300,000.00	1,500,000.00	3,800,000.00	-1.3%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(56,137,378.56)	56,137,378.56	0.00	(72,205,788.00)	72,205,788.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(58,488,608.56)	54,637,378.56	(3,851,230.00)	(74,505,788.00)	70,705,788.00	(3,800,000.00)	-1.3%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			37,640,305.17	74,749,644.35	112,389,949.52	30,818,189.00	(29,648,641.00)	1,169,548.00	-99.0%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	148,141,152.46	23,511,490.86	171,652,643.32	185,781,457.63	97,820,186.66	283,601,643.29	65.2%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			148,141,152.46	23,511,490.86	171,652,643.32	185,781,457.63	97,820,186.66	283,601,643.29	65.2%
d) Other Restatements		9795	0.00	(440,949.55)	(440,949.55)	0.00	0.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			148,141,152.46	23,070,541.31	171,211,693.77	185,781,457.63	97,820,186.66	283,601,643.29	65.6%
2) Ending Balance, June 30 (E + F1e)			185,781,457.63	97,820,186.66	283,601,643.29	216,599,646.63	68,171,544.66	284,771,191.29	0.4%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	155,000.00	0.00	155,000.00	155,000.00	0.00	155,000.00	0.0%
Stores		9712	463,465.22	0.00	463,465.22	550,000.00	0.00	550,000.00	18.6%
Prepaid Items		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	97,820,186.66	97,820,186.66	0.00	68,171,544.66	68,171,544.66	-30.3%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	152,642,211.00	0.00	152,642,211.00	149,053,226.00	0.00	149,053,226.00	-2.4%
Wellness Program	0000	9760	120,900.00		120,900.00			0.00	
Classified Summer Assistance Benefits	0000	9760	483,370.00		483,370.00			0.00	
Reserve for CNG Fueling Station	0000	9760	500,000.00		500,000.00			0.00	
PERS Increase	0000	9760	1,448,460.00		1,448,460.00			0.00	
Reserve for Bus Leasing	0000	9760	1,966,505.00		1,966,505.00			0.00	
STRS Increase	0000	9760	3,070,519.00		3,070,519.00			0.00	
Technology Setaside	0000	9760	4,800,000.00		4,800,000.00			0.00	
School site and Supplemental/Concentration Carryover	0000	9760	7,863,786.00		7,863,786.00			0.00	
Facilities Projects Escalation	0000	9760	15,000,000.00		15,000,000.00			0.00	
Additional 3% Reserve	0000	9760	15,398,671.00		15,398,671.00			0.00	
Textbook Adoptions	0000	9760	28,000,000.00		28,000,000.00			0.00	
Pension Investment	0000	9760	30,000,000.00		30,000,000.00			0.00	
Facilities Projects (Cook Auditorium and Pools)	0000	9760	44,000,000.00		44,000,000.00			0.00	
Wellness Program	0000	9760			0.00	120,900.00		120,900.00	
Pers Increase	0000	9760			0.00	355,847.00		355,847.00	
Classified Summer Assistance Benefits	0000	9760			0.00	483,370.00		483,370.00	
Reserve for CNG Fueling Station	0000	9760			0.00	500,000.00		500,000.00	
Reserve for Bus Leasing	0000	9760			0.00	1,573,204.00		1,573,204.00	

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals Unrestricted (A)	2022-23 Unaudited Actuals Restricted (B)	2022-23 Unaudited Actuals Total Fund col. A + B (C)	2023-24 Budget Unrestricted (D)	2023-24 Budget Restricted (E)	2023-24 Budget Total Fund col. D + E (F)	% Diff Column C & F
Technology Set Aside	0000	9760			0.00	4,800,000.00		4,800,000.00	
School Site and Supplemental Concentration Carryover	0000	9760			0.00	10,228,852.00		10,228,852.00	
Textbook Adoptions	0000	9760			0.00	11,000,000.00		11,000,000.00	
Facilities Projects (Cypress HS)	0000	9760			0.00	14,000,000.00		14,000,000.00	
Facilities Projects Escalation	0000	9760			0.00	15,000,000.00		15,000,000.00	
Additional 3% Reserve	0000	9760			0.00	16,991,052.00		16,991,052.00	
Pension Investment	0000	9760			0.00	30,000,000.00		30,000,000.00	
Facilities Projects (Cook Auditorium and Pools)	0000	9760			0.00	44,000,000.00		44,000,000.00	
d) Assigned									
Other Assignments		9780	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
	0000	9780						0.00	
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	15,398,671.00	0.00	15,398,671.00	16,991,052.00	0.00	16,991,052.00	10.3%
Unassigned/Unappropriated Amount		9790	17,102,110.41	0.00	17,102,110.41	49,850,389.63	0.00	49,850,389.63	191.5%
G. ASSETS									
1) Cash									
a) In County Treasury		9110	166,840,228.23	79,416,627.32	246,256,855.55				
1) Fair Value Adjustment to Cash in County Treasury		9111	(2,513,719.93)	0.00	(2,513,719.93)				
b) In Banks		9120	0.00	0.00	0.00				
c) In Revolving Cash Account		9130	155,000.00	0.00	155,000.00				
d) with Fiscal Agent/Trustee		9135	28,523,870.76	0.00	28,523,870.76				
e) Collections Awaiting Deposit		9140	89,239.83	0.00	89,239.83				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	4,077,623.43	16,185,852.55	19,263,475.98				
4) Due from Grantor Government		9290	0.00	30,223,595.06	30,223,595.06				
5) Due from Other Funds		9310	1,011,305.43	0.00	1,011,305.43				
6) Stores		9320	483,465.22	0.00	483,465.22				
7) Prepaid Expenditures		9330	0.00	0.00	0.00				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) Lease Receivable		9380	0.00	0.00	0.00				
10) TOTAL, ASSETS			200,666,913.96	124,826,174.94	325,493,088.90				
H. DEFERRED OUTFLOWS OF RESOURCES									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
I. LIABILITIES									
1) Accounts Payable		9500	11,010,648.66	23,893,788.73	34,904,437.39				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	3,874,807.67	0.00	3,874,807.67				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	0.00	3,112,200.55	3,112,200.55				
6) TOTAL, LIABILITIES			14,885,456.33	27,005,989.28	41,891,445.61				
J. DEFERRED INFLOWS OF RESOURCES									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
K. FUND EQUITY									
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I6 + J2)			185,781,457.63	97,820,185.66	283,601,643.29				
LCFF SOURCES									
Principal Apportionment									
State Aid - Current Year		8011	244,278,374.00	0.00	244,278,374.00	197,398,945.00	0.00	197,398,945.00	-19.2%
Education Protection Account State Aid - Current Year		8012	27,372,354.00	0.00	27,372,354.00	90,026,844.00	0.00	90,026,844.00	228.9%
State Aid - Prior Years		8019	(1,311,569.66)	0.00	(1,311,569.66)	0.00	0.00	0.00	-100.0%
Tax Relief Subventions									
Homeowners' Exemptions		8021	355,419.47	0.00	355,419.47	355,420.00	0.00	355,420.00	0.0%
Timber Yield Tax		8022	.06	0.00	.06	0.00	0.00	0.00	-100.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes									
Secured Roll Taxes		8041	78,636,026.85	0.00	78,636,026.85	79,483,726.00	0.00	79,483,726.00	1.1%
Unsecured Roll Taxes		8042	2,311,918.56	0.00	2,311,918.56	2,387,306.00	0.00	2,387,306.00	3.3%
Prior Years' Taxes		8043	1,313,768.11	0.00	1,313,768.11	1,316,663.00	0.00	1,316,663.00	0.2%
Supplemental Taxes		8044	7,191,311.73	0.00	7,191,311.73	6,444,459.00	0.00	6,444,459.00	-10.4%
Education Revenue Augmentation Fund (ERAF)		8045	34,514,638.00	0.00	34,514,638.00	35,142,010.00	0.00	35,142,010.00	1.8%
Community Redevelopment Funds (SB 617/699/1992)		8047	8,341,742.02	0.00	8,341,742.02	8,603,747.00	0.00	8,603,747.00	3.1%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals Unrestricted (A)	2022-23 Unaudited Actuals Restricted (B)	2022-23 Unaudited Actuals Total Fund col. A + B (C)	2023-24 Budget Unrestricted (D)	2023-24 Budget Restricted (E)	2023-24 Budget Total Fund col. D + E (F)	% Diff Column C & F
Miscellaneous Funds (EC 41604)									
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	84.59	0.00	84.59	0.00	0.00	0.00	-100.0%
Less: Non-LCFF (50%) Adjustment		8089	(42.29)	0.00	(42.29)	0.00	0.00	0.00	-100.0%
Subtotal, LCFF Sources			403,006,035.42	0.00	403,006,035.42	421,161,120.00	0.00	421,161,120.00	4.5%
LCFF Transfers									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00		0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	(53,645.00)	0.00	(53,645.00)	(71,560.00)	0.00	(71,560.00)	33.4%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			402,952,390.42	0.00	402,952,390.42	421,089,560.00	0.00	421,089,560.00	4.5%
FEDERAL REVENUE									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	5,897,316.72	5,897,316.72	0.00	5,897,317.00	5,897,317.00	0.0%
Special Education Discretionary Grants		8182	0.00	378,197.00	378,197.00	0.00	350,483.00	350,483.00	-7.3%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	13,840.21	13,840.21	0.00	48,688.00	48,688.00	251.8%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290		7,883,643.14	7,883,643.14		8,304,774.00	8,304,774.00	5.3%
Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
Title II, Part A, Supporting Effective Instruction	4035	8290		1,359,408.23	1,359,408.23		909,398.00	909,398.00	-33.1%
Title III, Part A, Immigrant Student Program	4201	8290		0.00	0.00		0.00	0.00	0.0%
Title III, Part A, English Learner Program	4203	8290		778,467.67	778,467.67		755,729.00	755,729.00	-2.9%
Public Charter Schools Grant Program (PCSGP)	4610	8290		0.00	0.00		0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3040, 3060, 3061, 3110, 3150, 3155, 3180, 3182, 4037, 4123, 4124, 4126, 4127, 4128, 5630	8290		1,343,200.01	1,343,200.01		844,485.00	844,485.00	-37.1%
Career and Technical Education	3500-3599	8290		541,015.63	541,015.63		604,254.00	604,254.00	11.7%
All Other Federal Revenue	All Other	8290	476,317.05	27,547,744.39	28,024,061.44	460,000.00	50,234,116.00	50,694,116.00	80.9%
TOTAL, FEDERAL REVENUE			476,317.05	45,742,833.00	46,219,150.05	460,000.00	67,949,243.00	68,399,243.00	48.0%
OTHER STATE REVENUE									
Other State Apportionments									
ROC/P Entitlement									
Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan									
Current Year	6500	8311		23,238,867.42	23,238,867.42		23,157,209.00	23,157,209.00	-0.3%
Prior Years	6500	8319		215,098.77	215,098.77		0.00	0.00	-100.0%
All Other State Apportionments - Current Year	All Other	8311	2,285,327.00	0.00	2,285,327.00	2,286,000.00	0.00	2,286,000.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	4,406,527.00	4,406,527.00	0.00	0.00	0.00	-100.0%
Mandated Costs Reimbursements		8550	1,485,888.00	0.00	1,485,888.00	1,556,916.00	0.00	1,556,916.00	4.8%
Lottery - Unrestricted and Instructional Materials		8560	5,439,472.42	2,730,435.49	8,169,907.91	4,490,000.00	1,739,356.00	6,229,356.00	-23.8%
Tax Relief Subventions									
Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from									
State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		808,771.23	808,771.23		909,333.00	909,333.00	12.4%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590		601,531.65	601,531.65		530,806.00	530,806.00	-11.8%
California Clean Energy Jobs Act	6230	8590		0.00	0.00		0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590		2,974,005.00	2,974,005.00		2,974,005.00	2,974,005.00	0.0%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	4,001,730.00	101,899,314.72	105,901,044.72	3,900,000.00	21,888,691.00	25,788,691.00	-75.6%
TOTAL, OTHER STATE REVENUE			13,212,415.42	136,872,851.28	150,085,066.70	12,232,916.00	61,209,400.00	63,442,316.00	-57.7%
OTHER LOCAL REVENUE									
Other Local Revenue									

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals Unrestricted (A)	2022-23 Unaudited Actuals Restricted (B)	2022-23 Unaudited Actuals Total Fund col. A + B (C)	2023-24 Budget Unrestricted (D)	2023-24 Budget Restricted (E)	2023-24 Budget Total Fund col. D + E (F)	% Diff Column C & F
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	66,145.69	66,145.69	0.00	358,408.00	358,408.00	441.8%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	48,614.53	0.00	48,614.53	20,000.00	0.00	20,000.00	-58.9%
Sale of Publications		8632	2,035.08	0.00	2,035.08	5,000.00	0.00	5,000.00	145.7%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	374,731.30	0.00	374,731.30	337,540.00	0.00	337,540.00	-9.9%
Interest		8660	5,106,404.81	0.00	5,106,404.81	3,600,000.00	0.00	3,600,000.00	-29.5%
Net Increase (Decrease) in the Fair Value of Investments		8662	1,453,799.51	0.00	1,453,799.51	0.00	0.00	0.00	-100.0%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	390,448.67	0.00	390,448.67	0.00	0.00	0.00	-100.0%
Transportation Fees From Individuals		8675	865,798.27	0.00	865,798.27	700,000.00	0.00	700,000.00	-19.1%
Interagency Services		8677	319,760.00	1,054,226.70	1,373,976.70	319,750.00	1,020,000.00	1,339,750.00	-2.5%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue									
Plus: Miscellaneous Funds Non-LCFF (50 Percent) Adjustment		8691	42.29	0.00	42.29	0.00	0.00	0.00	-100.0%
Pass-Through Revenue from Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	11,007,107.49	3,810,160.56	14,817,268.05	3,961,683.00	1,672,785.00	5,634,468.00	-62.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	1,923,119.54	1,923,119.54	0.00	1,973,774.00	1,973,774.00	2.6%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			19,566,731.83	6,853,642.69	26,422,374.52	8,943,973.00	5,024,967.00	13,968,940.00	-47.1%
TOTAL, REVENUES			436,209,854.72	189,469,126.97	625,678,981.69	442,716,446.00	124,183,610.00	566,900,056.00	-9.4%
CERTIFICATED SALARIES									
Certificated Teachers' Salaries		1100	124,263,289.86	37,842,745.88	162,106,035.75	110,212,862.00	44,986,801.00	155,199,663.00	-4.3%
Certificated Pupil Support Salaries		1200	10,991,004.73	4,719,660.13	15,710,664.86	12,295,138.00	4,412,995.00	16,709,133.00	6.4%
Certificated Supervisors' and Administrators' Salaries		1300	14,155,068.44	1,406,469.83	15,561,526.27	13,775,332.00	1,294,191.00	15,069,523.00	-3.2%
Other Certificated Salaries		1900	670,734.72	1,166,404.57	1,836,139.29	674,396.00	1,204,504.00	1,878,900.00	2.2%
TOTAL, CERTIFICATED SALARIES			150,080,095.75	45,137,180.42	195,217,266.17	136,957,728.00	51,898,491.00	188,857,219.00	-3.3%
CLASSIFIED SALARIES									
Classified Instructional Salaries		2100	4,254,237.62	20,100,871.10	24,355,108.72	3,161,420.00	20,994,077.00	24,155,497.00	-0.8%
Classified Support Salaries		2200	21,484,672.01	5,239,400.97	26,724,072.98	19,390,971.00	4,407,844.00	23,798,815.00	-10.9%
Classified Supervisors' and Administrators' Salaries		2300	3,409,915.60	1,428,370.33	4,838,285.93	3,462,202.00	1,686,463.00	5,148,665.00	6.4%
Clerical, Technical and Office Salaries		2400	17,496,179.64	4,354,185.73	21,852,365.37	16,614,801.00	2,917,971.00	19,532,772.00	-10.6%
Other Classified Salaries		2900	111,269.80	0.00	111,269.80	0.00	0.00	0.00	-100.0%
TOTAL, CLASSIFIED SALARIES			46,756,274.67	31,122,828.13	77,881,102.80	42,629,394.00	30,006,355.00	72,635,749.00	-6.7%
EMPLOYEE BENEFITS									
STRS		3101-3102	27,830,877.81	24,557,428.11	52,388,305.92	25,679,256.00	26,560,555.00	52,239,811.00	-0.3%
PERS		3201-3202	11,098,106.81	7,600,892.27	18,698,999.08	12,747,424.00	8,164,814.00	20,912,238.00	11.8%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals Unrestricted (A)	2022-23 Unaudited Actuals Restricted (B)	2022-23 Unaudited Actuals Total Fund col. A + B (C)	2023-24 Budget Unrestricted (D)	2023-24 Budget Restricted (E)	2023-24 Budget Total Fund col. D + E (F)	% Diff Column C & F
CASDI/Medicare/Alternative		3301-3302	5,977,826.96	3,076,892.36	9,054,719.32	5,341,470.00	3,108,367.00	8,449,837.00	-6.7%
Health and Welfare Benefits		3401-3402	37,841,932.41	16,746,061.29	54,589,993.70	39,079,082.00	18,372,811.00	57,451,893.00	5.2%
Unemployment Insurance		3501-3502	951,888.78	365,560.82	1,317,449.60	117,431.00	46,121.00	163,552.00	-87.6%
Workers' Compensation		3601-3602	4,126,692.15	1,895,376.50	6,023,968.65	4,421,697.00	2,048,377.00	6,470,074.00	7.4%
OPEB, Allocated		3701-3702	2,204,636.83	0.00	2,204,636.83	2,207,964.00	0.00	2,207,964.00	0.2%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	1,652,967.50	0.00	1,652,967.50	1,641,894.00	0.00	1,641,894.00	-0.7%
TOTAL, EMPLOYEE BENEFITS			91,686,809.25	54,244,231.36	145,931,040.60	91,238,218.00	58,301,045.00	149,537,263.00	2.5%
BOOKS AND SUPPLIES									
Approved Textbooks and Core Curricula Materials		4100	(14,997.80)	0.00	(14,997.80)	160,500.00	1,700,000.00	1,860,500.00	-12,438.5%
Books and Other Reference Materials		4200	682,707.16	728,579.26	1,411,286.42	20,850.00	776,500.00	796,350.00	-39.3%
Materials and Supplies		4300	5,701,407.95	3,387,816.01	9,089,223.96	19,825,367.00	8,271,250.00	28,096,617.00	209.1%
Noncapitalized Equipment		4400	2,857,471.36	917,973.78	3,775,445.16	1,383,950.00	127,100.00	1,510,950.00	-60.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			9,126,588.69	5,034,369.05	14,160,957.74	21,390,667.00	10,873,850.00	32,264,417.00	127.8%
SERVICES AND OTHER OPERATING EXPENDITURES									
Subagreements for Services		5100	0.00	4,832,005.66	4,832,005.66	718,300.00	4,455,091.00	5,173,391.00	7.1%
Travel and Conferences		5200	619,618.68	420,894.83	1,040,413.71	451,380.00	121,175.00	572,555.00	-45.0%
Dues and Memberships		5300	167,424.74	63,077.00	230,501.74	92,800.00	0.00	92,800.00	-67.9%
Insurance		5400 - 5450	7,089,786.14	0.00	7,089,786.14	14,830,837.00	0.00	14,830,837.00	109.4%
Operations and Housekeeping Services		5500	8,453,993.23	0.00	8,453,993.23	8,619,000.00	5,000.00	8,624,000.00	2.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,246,636.57	4,426,881.91	5,673,518.48	1,203,375.00	3,219,700.00	4,423,075.00	-22.0%
Transfers of Direct Costs		5710	(256,451.25)	256,451.25	0.00	(184,365.00)	184,365.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	7,065,289.43	9,572,693.24	16,637,972.67	5,939,134.00	9,123,439.00	15,062,573.00	-9.4%
Communications		5900	610,603.45	86,394.39	696,997.84	686,200.00	4,950.00	690,150.00	-15.3%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			24,976,601.19	19,658,388.28	44,635,189.47	32,075,641.00	17,093,740.00	49,169,381.00	10.2%
CAPITAL OUTLAY									
Land		6100	0.00	0.00	0.00	481,000.00	0.00	481,000.00	New
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	37,329.00	9,531,177.00	9,568,506.00	9,000.00	0.00	9,000.00	-99.9%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	5,683,098.33	1,050,633.96	6,733,732.29	698,075.00	53,091,037.00	53,689,112.00	697.3%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			5,720,427.33	10,581,810.96	16,302,238.29	1,088,075.00	53,091,037.00	54,179,112.00	232.3%
OTHER OUTGO (excluding Transfers of Indirect Costs)									
Tuition									
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	15,000.00	0.00	15,000.00	New
Tuition, Excess Costs, and/or Deficit Payments									
Payments to Districts or Charter Schools		7141	0.00	2,026,961.11	2,026,961.11	0.00	1,100,000.00	1,100,000.00	-45.8%
Payments to County Offices		7142	6,398,023.00	0.00	6,398,023.00	6,913,338.00	0.00	6,913,338.00	8.1%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues									
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments									
To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments									
To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	2,285,327.00	16,000.00	2,301,327.00	2,286,000.00	16,000.00	2,302,000.00	0.0%
All Other Transfers		7281-7283	4,188,395.00	0.00	4,188,395.00	4,573,732.00	0.00	4,573,732.00	9.2%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	46,526.84	0.00	46,526.84	37,684.00	0.00	37,684.00	-19.0%
Other Debt Service - Principal		7439	346,774.16	0.00	346,774.16	356,617.00	0.00	356,617.00	2.8%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals Unrestricted (A)	2022-23 Unaudited Actuals Restricted (B)	2022-23 Unaudited Actuals Total Fund col. A + B (C)	2023-24 Budget Unrestricted (D)	2023-24 Budget Restricted (E)	2023-24 Budget Total Fund col. D + E (F)	% Diff Column C & F
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			13,266,045.99	2,044,061.11	16,310,007.10	14,181,369.00	1,116,000.00	15,297,369.00	-0.1%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS									
Transfers of Indirect Costs		7310	(1,633,091.88)	1,633,091.88	0.00	(2,157,521.00)	2,157,521.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(1,633,091.88)	1,633,091.88	0.00	(2,157,521.00)	2,157,521.00	0.00	0.0%
TOTAL, EXPENDITURES			340,060,940.99	169,356,661.18	509,437,602.17	337,392,471.00	224,538,039.00	561,930,510.00	10.3%
INTERFUND TRANSFERS									
INTERFUND TRANSFERS IN									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	2,351,230.00	1,500,000.00	3,851,230.00	2,300,000.00	1,500,000.00	3,800,000.00	-1.3%
(b) TOTAL, INTERFUND TRANSFERS OUT			2,351,230.00	1,500,000.00	3,851,230.00	2,300,000.00	1,500,000.00	3,800,000.00	-1.3%
OTHER SOURCES/USES									
SOURCES									
State Apportionments									
Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds									
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources									
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds									
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
USES									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS									
Contributions from Unrestricted Revenues		8980	(56,137,378.56)	56,137,378.56	0.00	(72,205,788.00)	72,205,788.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(56,137,378.56)	56,137,378.56	0.00	(72,205,788.00)	72,205,788.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(58,488,608.56)	54,637,378.56	(3,851,230.00)	(74,505,788.00)	70,705,788.00	(3,800,000.00)	-1.3%

Description	Function Codes	Object Codes	2022-23 Unaudited Actuals Unrestricted (A)	2022-23 Unaudited Actuals Restricted (B)	2022-23 Unaudited Actuals Total Fund col. A + B (C)	2023-24 Budget Unrestricted (D)	2023-24 Budget Restricted (E)	2023-24 Budget Total Fund col. D + E (F)	% Diff Column C & F
A. REVENUES									
1) LCFF Sources		8010-8099	402,952,390.42	0.00	402,952,390.42	421,089,560.00	0.00	421,089,560.00	4.5%
2) Federal Revenue		8100-8299	478,317.05	45,742,833.00	46,219,150.05	450,000.00	87,949,243.00	88,399,243.00	91.3%
3) Other State Revenue		8300-8599	13,212,416.42	136,972,851.28	150,085,066.70	12,232,916.00	51,209,400.00	63,442,316.00	-57.7%
4) Other Local Revenue		8600-8799	19,566,731.83	6,853,842.69	26,422,374.52	6,943,973.00	5,024,967.00	13,968,940.00	-47.1%
5) TOTAL, REVENUES			436,209,854.72	189,469,126.97	625,678,981.69	442,716,449.00	124,183,610.00	566,900,059.00	-9.4%
B. EXPENDITURES (Objects 1000-7999)									
1) Instruction	1000-1999		187,994,852.62	113,802,646.30	301,797,498.92	183,124,676.00	129,428,831.00	312,553,507.00	3.6%
2) Instruction - Related Services	2000-2999		31,939,845.66	6,660,344.28	38,600,189.94	30,540,696.00	5,749,099.00	36,289,795.00	-6.0%
3) Pupil Services	3000-3999		35,606,127.22	15,403,900.79	51,010,028.01	33,583,277.00	16,419,748.00	50,003,025.00	-2.0%
4) Ancillary Services	4000-4999		6,706,135.16	1,068,287.58	7,774,422.74	6,506,258.00	1,024,333.00	7,530,591.00	-3.1%
5) Community Services	5000-5999		1,160,030.85	1,664,703.43	2,824,734.28	778,944.00	3,441,879.00	4,220,823.00	49.4%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		30,548,020.92	3,410,059.88	33,958,080.80	36,003,187.00	3,636,829.00	39,640,016.00	16.7%
8) Plant Services	8000-8999		32,850,882.67	25,301,957.81	58,152,840.48	32,674,064.00	63,721,320.00	96,395,384.00	65.7%
9) Other Outgo	9000-9999	Except 7600-7699	13,265,045.98	2,044,981.11	15,310,027.10	14,181,369.00	1,116,000.00	15,297,369.00	-0.1%
10) TOTAL, EXPENDITURES			340,080,940.98	169,366,861.18	509,437,802.17	337,392,471.00	224,538,039.00	561,930,510.00	10.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			96,128,913.73	20,112,265.79	116,241,179.52	105,323,977.00	(100,354,429.00)	4,969,548.00	-95.7%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	2,361,230.00	1,500,000.00	3,861,230.00	2,300,000.00	1,500,000.00	3,800,000.00	-1.3%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(56,137,376.56)	56,137,376.56	0.00	(72,205,788.00)	72,205,788.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(58,498,606.56)	54,637,376.56	(3,861,230.00)	(74,505,788.00)	70,705,788.00	(3,800,000.00)	-1.3%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			37,640,305.17	74,749,644.35	112,389,949.52	30,818,189.00	(29,648,641.00)	1,169,548.00	-99.0%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	148,141,152.46	23,511,490.66	171,652,643.32	185,781,457.63	97,820,185.66	283,601,643.29	65.2%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			148,141,152.46	23,511,490.66	171,652,643.32	185,781,457.63	97,820,185.66	283,601,643.29	65.2%
d) Other Restatements		9795	0.00	(440,949.55)	(440,949.55)	0.00	0.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			148,141,152.46	23,070,541.31	171,211,693.77	185,781,457.63	97,820,185.66	283,601,643.29	65.6%
2) Ending Balance, June 30 (E + F1e)			185,781,457.63	97,820,185.66	283,601,643.29	216,599,646.63	68,171,544.66	284,771,191.29	0.4%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	155,000.00	0.00	155,000.00	155,000.00	0.00	155,000.00	0.0%
Stores		9712	483,465.22	0.00	483,465.22	550,000.00	0.00	550,000.00	13.8%
Prepaid Items		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	97,820,185.66	97,820,185.66	0.00	68,171,544.66	68,171,544.66	-30.3%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	152,642,211.00	0.00	152,642,211.00	149,053,225.00	0.00	149,053,225.00	-2.4%
Wellness Program	0000	9760	*120,900.00*		*120,900.00*			*0.00*	
Classified Summer Assistance Benefits	0000	9760	*483,370.00*		*483,370.00*			*0.00*	
Reserve for CNG Fueling Station	0000	9760	*600,000.00*		*600,000.00*			*0.00*	
PERS Increase	0000	9760	*1,448,460.00*		*1,448,460.00*			*0.00*	
Reserve for Bus Leasing	0000	9760	*1,966,505.00*		*1,966,505.00*			*0.00*	
STRS Increase	0000	9760	*3,070,519.00*		*3,070,519.00*			*0.00*	
Technology Setaside	0000	9760	*4,800,000.00*		*4,800,000.00*			*0.00*	
School site and Supplemental/Concentration Carryover	0000	9760	*7,853,786.00*		*7,853,786.00*			*0.00*	
Facilities Projects Escalation	0000	9760	*15,000,000.00*		*15,000,000.00*			*0.00*	
Additional 3% Reserve	0000	9760	*15,398,671.00*		*15,398,671.00*			*0.00*	
Textbook Adoptions	0000	9760	*26,000,000.00*		*26,000,000.00*			*0.00*	
Pension Investment	0000	9760	*30,000,000.00*		*30,000,000.00*			*0.00*	
Facilities Projects (Cook Auditorium and Pools)	0000	9760	*44,000,000.00*		*44,000,000.00*			*0.00*	
Wellness Program	0000	9760			*0.00*	*120,900.00*		*120,900.00*	
Pers Increase	0000	9760			*0.00*	*366,847.00*		*366,847.00*	
Classified Summer Assistance Benefits	0000	9760			*0.00*	*483,370.00*		*483,370.00*	
Reserve for CNG Fueling Station	0000	9760			*0.00*	*600,000.00*		*600,000.00*	

Description	Function Codes	Object Codes	2022-23 Unaudited Actuals Unrestricted (A)	2022-23 Unaudited Actuals Restricted (B)	2022-23 Unaudited Actuals Total Fund col. A + B (C)	2023-24 Budget Unrestricted (D)	2023-24 Budget Restricted (E)	2023-24 Budget Total Fund col. D + E (F)	% Diff Column C & F
Reserve for Bus Leasing	0000	9760			0.00	1,573,204.00		1,573,204.00	
Technology Set Aside	0000	9760			0.00	4,800,000.00		4,800,000.00	
School Site and Supplemental Concentration Carryover	0000	9760			0.00	10,228,852.00		10,228,852.00	
Textbook Adoptions	0000	9760			0.00	11,000,000.00		11,000,000.00	
Facilities Projects (Cypress HS)	0000	9760			0.00	14,000,000.00		14,000,000.00	
Facilities Projects Escalation	0000	9760			0.00	15,000,000.00		15,000,000.00	
Additional 3% Reserve	0000	9760			0.00	16,991,052.00		16,991,052.00	
Pension Investment	0000	9760			0.00	30,000,000.00		30,000,000.00	
Facilities Projects (Cook Auditorium and Pools)	0000	9760			0.00	44,000,000.00		44,000,000.00	
d) Assigned									
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
	0000	9780						0.00	
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	15,398,671.00	0.00	15,398,671.00	16,991,052.00	0.00	16,991,052.00	10.3%
Unassigned/Unappropriated Amount		9790	17,102,110.41	0.00	17,102,110.41	49,850,369.63	0.00	49,850,369.63	191.5%

Resource	Description	2022-23 Unaudited Actuals	2023-24 Budget
6266	Educator Effectiveness, FY 2021-22	5,519,230.55	4,892,304.55
6300	Lottery: Instructional Materials	5,275,937.08	4,650,293.08
6332	CA Community Schools Partnership Act - Implementation Grant	20,445,139.46	15,575,909.46
6762	Arts, Music, and Instructional Materials Discretionary Block Grant	16,366,784.00	16,366,784.00
7032	Child Nutrition: Kitchen Infrastructure and Training Funds - 2022 KIT Funds	4,310,975.10	.10
7412	A-G Access/Success Grant	2,396,338.02	622,849.02
7413	A-G Learning Loss Mitigation Grant	1,677,090.00	0.00
7415	Classified School Employee Summer Assistance Program	260,378.21	260,378.21
7436	Learning Recovery Emergency Block Grant	38,888,896.49	23,445,690.49
7810	Other Restricted State	460,783.64	619,503.64
8150	Ongoing & Major Maintenance Account (RMA: Education Code Section 17070.75)	46,600.42	3,428.42
9010	Other Restricted Local	1,383,032.69	1,435,403.69
Total, Restricted Balance		97,820,185.66	68,171,544.66

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,486,599.07	0.00	-100.0%
5) TOTAL, REVENUES			5,486,599.07	0.00	-100.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	1,491,766.87	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	3,902,514.04	0.00	-100.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			5,394,280.91	0.00	-200.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			92,318.16	0.00	-100.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			92,318.16	0.00	-100.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,082,341.68	3,174,659.84	3.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,082,341.68	3,174,659.84	3.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,082,341.68	3,174,659.84	3.0%
2) Ending Balance, June 30 (E + F1e)			3,174,659.84	3,174,659.84	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	3,335.00	0.00	-100.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	3,171,324.84	3,174,659.84	0.1%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) In County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) In Banks		9120	3,171,047.62		
c) In Revolving Cash Account		9130	3,335.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	277.22		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			3,174,659.84		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenues		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I6 + J2)			3,174,659.84		
REVENUES					
Sale of Equipment and Supplies		8631	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
All Other Local Revenue		8699	5,486,599.07	0.00	-100.0%
TOTAL, REVENUES			5,486,599.07	0.00	-100.0%
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	0.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	0.00	0.00	0.0%
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Materials and Supplies		4300	1,491,766.87	0.00	-100.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			1,491,766.87	0.00	-100.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	3,902,514.04	0.00	-100.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			3,902,514.04	0.00	-100.0%
CAPITAL OUTLAY					
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			0.00	0.00	0.0%
TOTAL, EXPENDITURES			5,394,280.91	0.00	-200.0%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a- b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,486,599.07	0.00	-100.0%
5) TOTAL, REVENUES			5,486,599.07	0.00	-100.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		5,394,280.91	0.00	-100.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			5,394,280.91	0.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			92,318.16	0.00	-100.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			92,318.16	0.00	-100.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,082,341.68	3,174,659.84	3.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,082,341.68	3,174,659.84	3.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,082,341.68	3,174,659.84	3.0%
2) Ending Balance, June 30 (E + F1e)			3,174,659.84	3,174,659.84	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	3,335.00	0.00	-100.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	3,171,324.84	3,174,659.84	0.1%
c) Committed					

Description	Function Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2022-23 Unaudited Actuals	2023-24 Budget
8210	Student Activity Funds	3,171,324.84	3,174,659.84
Total, Restricted Balance		3,171,324.84	3,174,659.84

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	22,117,531.09	0.00	-100.0%
3) Other State Revenue		8300-8599	9,749,423.82	0.00	-100.0%
4) Other Local Revenue		8600-8799	735,507.57	0.00	-100.0%
5) TOTAL, REVENUES			32,602,462.48	0.00	-100.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	9,770,732.71	0.00	-100.0%
3) Employee Benefits		3000-3999	5,305,483.68	0.00	-100.0%
4) Books and Supplies		4000-4999	12,175,075.53	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	412,964.34	0.00	-100.0%
6) Capital Outlay		6000-6999	44,161.93	0.00	-100.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			27,708,418.19	0.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			4,894,044.29	0.00	-100.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			4,894,044.29	0.00	-100.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	8,813,585.66	13,707,629.95	55.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			8,813,585.66	13,707,629.95	55.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			8,813,585.66	13,707,629.95	55.5%
2) Ending Balance, June 30 (E + F1e)			13,707,629.95	13,707,629.95	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	494,050.40	0.00	-100.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	13,213,579.55	13,707,629.95	3.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) In County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) In Banks		9120	9,729,069.17		
c) In Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
3) Accounts Receivable		9200	4,921,559.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	494,050.40		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			15,144,678.57		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	320,174.41		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	957,443.53		
4) Current Loans		9640			
5) Unearned Revenue		9650	159,430.63		
6) TOTAL, LIABILITIES			1,437,048.57		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
(must agree with line F2) (G10 + H2) - (I6 + J2)			13,707,630.00		
FEDERAL REVENUE					
Child Nutrition Programs		8220	20,086,815.48	0.00	-100.0%
Donated Food Commodities		8221	2,030,715.61	0.00	-100.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			22,117,531.09	0.00	-100.0%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	9,749,423.82	0.00	-100.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			9,749,423.82	0.00	-100.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	529,871.57	0.00	-100.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	205,636.00	0.00	-100.0%
TOTAL, OTHER LOCAL REVENUE			735,507.57	0.00	-100.0%
TOTAL, REVENUES			32,602,462.48	0.00	-100.0%
CERTIFICATED SALARIES					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	8,803,626.97	0.00	-100.0%
Classified Supervisors' and Administrators' Salaries		2300	480,025.98	0.00	-100.0%
Clerical, Technical and Office Salaries		2400	487,079.76	0.00	-100.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			9,770,732.71	0.00	-100.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	1,954,234.97	0.00	-100.0%
OASDI/Medicare/Alternative		3301-3302	740,289.32	0.00	-100.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
Health and Welfare Benefits		3401-3402	2,311,702.60	0.00	-100.0%
Unemployment Insurance		3501-3502	48,780.15	0.00	-100.0%
Workers' Compensation		3601-3602	250,476.64	0.00	-100.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			6,305,483.88	0.00	-100.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	191,543.23	0.00	-100.0%
Noncapitalized Equipment		4400	8,300.34	0.00	-100.0%
Food		4700	11,975,231.96	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			12,175,075.53	0.00	-100.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	15,931.38	0.00	-100.0%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	380,173.65	0.00	-100.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	30,305.84	0.00	-100.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	2,624.54	0.00	-100.0%
Communications		5900	3,928.93	0.00	-100.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			412,964.34	0.00	-100.0%
CAPITAL OUTLAY					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	44,161.93	0.00	-100.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			44,161.93	0.00	-100.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			0.00	0.00	0.0%
TOTAL, EXPENDITURES			27,708,418.19	0.00	-100.0%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	22,117,631.09	0.00	-100.0%
3) Other State Revenue		8300-8599	9,749,423.82	0.00	-100.0%
4) Other Local Revenue		8600-8799	735,507.57	0.00	-100.0%
5) TOTAL, REVENUES			32,602,462.48	0.00	-100.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		27,304,082.61	0.00	-100.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		404,335.58	0.00	-100.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			27,708,418.19	0.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			4,894,044.29	0.00	-100.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			4,894,044.29	0.00	-100.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	8,813,585.66	13,707,629.95	55.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			8,813,585.66	13,707,629.95	55.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			8,813,585.66	13,707,629.95	55.5%
2) Ending Balance, June 30 (E + F1e)			13,707,629.95	13,707,629.95	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	494,050.40	0.00	-100.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	13,213,579.55	13,707,629.95	3.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2022-23 Unaudited Actuals	2023-24 Budget
5310	Child Nutrition: School Programs (e.g., School Lunch, School Breakfast, Milk, Pregnant & Lactating Students)	13,213,579.55	13,707,629.95
Total, Restricted Balance		13,213,579.55	13,707,629.95

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	215,062.01	138,000.00	-35.8%
5) TOTAL, REVENUES			215,062.01	138,000.00	-35.8%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	3,338.51	4,400.00	31.8%
6) Capital Outlay		6000-6999	1,177,162.70	12,023,498.00	921.4%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			1,180,501.21	12,027,898.00	918.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(965,439.20)	(11,889,898.00)	1,131.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	3,851,230.00	3,800,000.00	-1.3%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			3,851,230.00	3,800,000.00	-1.3%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			2,885,790.80	(8,089,898.00)	-380.3%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	8,713,885.76	11,599,676.56	33.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			8,713,885.76	11,599,676.56	33.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			8,713,885.76	11,599,676.56	33.1%
2) Ending Balance, June 30 (E + F1e)			11,599,676.56	3,509,778.56	-69.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	11,599,676.56	3,509,778.56	-69.7%
e) Unassigned/Unappropriated Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) In County Treasury		9110	7,935,746.34		
1) Fair Value Adjustment to Cash in County Treasury		9111	(80,162.74)		
b) In Banks		9120	0.00		
c) In Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
3) Accounts Receivable		9200	25,856.19		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	3,851,230.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			11,732,649.79		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	132,973.23		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			132,973.23		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
(must agree with line F2) (G10 + H2) - (I6 + J2)			11,599,676.56		
LCFF SOURCES					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.0%
OTHER STATE REVENUE					
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	215,435.55	138,000.00	-35.9%
Net Increase (Decrease) in the Fair Value of Investments		8662	(373.54)	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			215,062.01	138,000.00	-35.8%
TOTAL, REVENUES			215,062.01	138,000.00	-35.8%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	3,338.51	4,400.00	31.8%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			3,338.51	4,400.00	31.8%
CAPITAL OUTLAY					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	1,177,162.70	12,023,498.00	921.4%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,177,162.70	12,023,498.00	921.4%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			1,180,501.21	12,027,898.00	918.9%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	3,851,230.00	3,800,000.00	-1.3%
(a) TOTAL, INTERFUND TRANSFERS IN			3,851,230.00	3,800,000.00	-1.3%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			3,851,230.00	3,800,000.00	-1.3%

Description	Function Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	215,062.01	138,000.00	-35.8%
5) TOTAL, REVENUES			215,062.01	138,000.00	-35.8%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		1,180,501.21	12,027,898.00	918.9%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			1,180,501.21	12,027,898.00	918.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(965,439.20)	(11,889,898.00)	1,131.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	3,851,230.00	3,800,000.00	-1.3%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			3,851,230.00	3,800,000.00	-1.3%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			2,885,790.80	(8,089,898.00)	-380.3%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	8,713,885.76	11,599,676.56	33.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			8,713,885.76	11,599,676.56	33.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			8,713,885.76	11,599,676.56	33.1%
2) Ending Balance, June 30 (E + F1e)			11,599,676.56	3,509,778.56	-69.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	11,599,676.56	3,509,778.56	-69.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2022-23 Unaudited Actuals	2023-24 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	2,213,372.31	600,000.00	-72.9%
5) TOTAL, REVENUES			2,213,372.31	600,000.00	-72.9%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	435,236.21	424,723.00	-2.4%
3) Employee Benefits		3000-3999	205,333.03	208,311.00	1.5%
4) Books and Supplies		4000-4999	927,753.62	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	53,434.19	15,000.00	-71.9%
6) Capital Outlay		6000-6999	29,683,116.22	40,414,488.00	36.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			31,304,873.27	41,062,522.00	31.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(29,091,500.96)	(40,462,522.00)	39.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	12,874.47	0.00	-100.0%
b) Transfers Out		7600-7629	12,874.47	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(29,091,500.96)	(40,462,522.00)	39.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	70,315,062.78	41,223,561.82	-41.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			70,315,062.78	41,223,561.82	-41.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			70,315,062.78	41,223,561.82	-41.4%
2) Ending Balance, June 30 (E + F1e)			41,223,561.82	761,039.82	-98.2%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	41,223,561.82	761,039.82	-98.2%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) In County Treasury		9110	53,232,735.34		
1) Fair Value Adjustment to Cash in County Treasury		9111	(635,826.33)		
b) In Banks		9120	0.00		
c) In Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
2) Investments		9150	0.00		
3) Accounts Receivable		9200	164,534.99		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	1,539,791.88		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			54,401,235.88		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	12,228,359.14		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	949,314.92		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			13,177,674.06		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I6 + J2)			41,223,561.82		
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions					
Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
County and District Taxes					
Other Restricted Levies					
Secured Roll		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes					
Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	1.00	0.00	-100.0%
Interest		8660	1,604,970.96	600,000.00	-62.6%
Net Increase (Decrease) in the Fair Value of Investments		8662	607,592.35	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	808.00	0.00	-100.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,213,372.31	600,000.00	-72.9%
TOTAL, REVENUES			2,213,372.31	600,000.00	-72.9%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
Classified Supervisors' and Administrators' Salaries		2300	435,236.21	424,723.00	-2.4%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			435,236.21	424,723.00	-2.4%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	109,304.24	113,316.00	3.7%
OASDI/Medicare/Alternative		3301-3302	32,328.74	32,491.00	0.5%
Health and Welfare Benefits		3401-3402	50,475.42	51,827.00	2.7%
Unemployment Insurance		3501-3502	2,165.33	212.00	-90.2%
Workers' Compensation		3601-3602	11,059.30	10,465.00	-5.4%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			205,333.03	208,311.00	1.5%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	610,561.61	0.00	-100.0%
Noncapitalized Equipment		4400	317,192.01	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			927,753.62	0.00	-100.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	24,375.00	0.00	-100.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	29,059.19	15,000.00	-48.4%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			53,434.19	15,000.00	-71.9%
CAPITAL OUTLAY					
Land		6100	376,623.86	147,890.00	-60.7%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	28,620,286.14	40,266,598.00	40.7%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	686,206.22	0.00	-100.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			29,683,116.22	40,414,488.00	36.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			31,304,873.27	41,082,522.00	31.2%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	12,874.47	0.00	-100.0%
(a) TOTAL, INTERFUND TRANSFERS IN			12,874.47	0.00	-100.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	12,874.47	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			12,874.47	0.00	-100.0%
OTHER SOURCES/USES					
SOURCES					

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	2,213,372.31	600,000.00	-72.9%
5) TOTAL, REVENUES			2,213,372.31	600,000.00	-72.9%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		31,304,873.27	41,062,522.00	31.2%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			31,304,873.27	41,062,522.00	31.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 -B10)			(29,091,500.96)	(40,462,522.00)	39.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	12,874.47	0.00	-100.0%
b) Transfers Out		7600-7629	12,874.47	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(29,091,500.96)	(40,462,522.00)	39.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	70,315,062.78	41,223,561.82	-41.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			70,315,062.78	41,223,561.82	-41.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			70,315,062.78	41,223,561.82	-41.4%
2) Ending Balance, June 30 (E + F1e)			41,223,561.82	761,039.82	-98.2%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	41,223,561.82	761,039.82	-98.2%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2022-23 Unaudited Actuals	2023-24 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,178,233.27	6,877,791.00	-15.9%
5) TOTAL, REVENUES			8,178,233.27	6,877,791.00	-15.9%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	41,464.80	41,465.00	0.0%
3) Employee Benefits		3000-3999	24,038.59	24,685.00	2.7%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	27,198.80	13,600.00	-50.0%
6) Capital Outlay		6000-6999	4,631,568.65	13,874,258.00	199.6%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			4,724,270.84	13,954,008.00	195.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			3,453,962.43	(7,076,217.00)	-304.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	2,786,016.96	2,905,784.00	4.3%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(2,786,016.96)	(2,905,784.00)	4.3%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			667,945.47	(9,982,001.00)	-1,594.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	26,013,695.20	26,681,640.67	2.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			26,013,695.20	26,681,640.67	2.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			26,013,695.20	26,681,640.67	2.6%
2) Ending Balance, June 30 (E + F1e)			26,681,640.67	16,699,639.67	-37.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	26,681,640.67	16,699,639.67	-37.4%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) In County Treasury		9110	26,748,100.72		
1) Fair Value Adjustment to Cash in County Treasury		9111	(271,334.34)		
b) In Banks		9120	0.00		
c) In Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
2) Investments		9150	0.00		
3) Accounts Receivable		9200	174,790.52		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	930,491.81		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			27,582,046.71		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	523,954.50		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	376,453.54		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			900,408.04		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I6 + J2)			26,681,640.67		
OTHER STATE REVENUE					
Tax Relief Subventions					
Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
County and District Taxes					
Other Restricted Levies					
Secured Roll		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes					
Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	4,572,446.43	4,385,791.00	-4.1%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	652,794.45	540,000.00	-17.3%
Net Increase (Decrease) in the Fair Value of Investments		8662	109,694.18	0.00	-100.0%
Fees and Contracts					
Mitigation/Developer Fees		8681	2,843,298.21	1,952,000.00	-31.3%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			8,178,233.27	6,877,791.00	-15.9%
TOTAL, REVENUES			8,178,233.27	6,877,791.00	-15.9%
CERTIFICATED SALARIES					
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	41,464.80	41,465.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			41,464.80	41,465.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	10,490.42	11,063.00	5.5%
OASDI/Medicare/Alternative		3301-3302	3,172.17	3,172.00	0.0%
Health and Welfare Benefits		3401-3402	9,115.08	9,407.00	3.2%
Unemployment Insurance		3501-3502	207.31	21.00	-89.9%
Workers' Compensation		3601-3602	1,053.61	1,022.00	-3.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			24,038.59	24,685.00	2.7%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	27,198.80	13,600.00	-50.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			27,198.80	13,600.00	-50.0%
CAPITAL OUTLAY					
Land		6100	11,700.00	121,372.00	937.4%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	4,619,868.65	13,752,886.00	197.7%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			4,631,568.65	13,874,258.00	199.6%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			4,724,270.84	13,954,008.00	195.4%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	2,788,016.96	2,905,784.00	4.3%
(b) TOTAL, INTERFUND TRANSFERS OUT			2,788,016.96	2,905,784.00	4.3%
OTHER SOURCES/USES					
SOURCES					

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
Proceeds					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(2,786,016.96)	(2,905,784.00)	4.3%

Description	Function Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,178,233.27	6,877,791.00	-15.9%
5) TOTAL, REVENUES			8,178,233.27	6,877,791.00	-15.9%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		92,702.19	79,750.00	-14.0%
8) Plant Services	8000-8999		4,631,568.65	13,874,258.00	199.6%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			4,724,270.84	13,954,008.00	195.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 -B10)			3,453,962.43	(7,076,217.00)	-304.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	2,786,016.96	2,905,784.00	4.3%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(2,786,016.96)	(2,905,784.00)	4.3%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			667,945.47	(9,982,001.00)	-1,594.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	26,013,695.20	26,681,640.67	2.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			26,013,695.20	26,681,640.67	2.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			26,013,695.20	26,681,640.67	2.6%
2) Ending Balance, June 30 (E + F1e)			26,681,640.67	16,699,639.67	-37.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	26,681,640.67	16,699,639.67	-37.4%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2022-23 Unaudited Actuals	2023-24 Budget
9010	Other Restricted Local	26,681,640.67	16,699,639.67
Total, Restricted Balance		26,681,640.67	16,699,639.67

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	11,857,335.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	47,734.05	15,000.00	-68.6%
5) TOTAL, REVENUES			11,905,069.05	15,000.00	-99.9%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	995.02	1,000.00	0.5%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			995.02	1,000.00	0.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			11,904,074.03	14,000.00	-99.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	11,837,575.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(11,837,575.00)	0.00	-100.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			66,499.03	14,000.00	-78.9%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	0.00	66,499.03	New
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			0.00	66,499.03	New
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			0.00	66,499.03	New
2) Ending Balance, June 30 (E + F1e)			66,499.03	80,499.03	21.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	66,499.03	80,499.03	21.1%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) In County Treasury		9110	66,966.96		
1) Fair Value Adjustment to Cash in County Treasury		9111	(673.36)		
b) In Banks		9120	0.00		
c) In Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
2) Investments		9150	0.00		
3) Accounts Receivable		9200	205.43		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			66,499.03		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I6 + J2)			66,499.03		
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
School Facilities Apportionments		8545	11,857,335.00	0.00	-100.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			11,857,335.00	0.00	-100.0%
OTHER LOCAL REVENUE					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	16,898.83	15,000.00	-11.2%
Net Increase (Decrease) in the Fair Value of Investments		8662	30,835.22	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			47,734.05	15,000.00	-68.6%
TOTAL, REVENUES			11,905,069.05	15,000.00	-99.9%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	995.02	1,000.00	0.5%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			995.02	1,000.00	0.5%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues					
To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			995.02	1,000.00	0.5%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
To: State School Building Fund/County School Facilities Fund From: All Other Funds		8913	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	11,837,575.00	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			11,837,575.00	0.00	-100.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(11,837,575.00)	0.00	-100.0%

Description	Function Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	11,857,335.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	47,734.05	15,000.00	-68.6%
5) TOTAL, REVENUES			11,905,069.05	15,000.00	-99.9%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		995.02	1,000.00	0.5%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			995.02	1,000.00	0.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 -B10)			11,904,074.03	14,000.00	-99.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	11,837,575.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(11,837,575.00)	0.00	-100.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			66,499.03	14,000.00	-78.9%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	0.00	66,499.03	New
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			0.00	66,499.03	New
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			0.00	66,499.03	New
2) Ending Balance, June 30 (E + F1e)			66,499.03	80,499.03	21.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	66,499.03	80,499.03	21.1%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2022-23 Unaudited Actuals	2023-24 Budget
7710	State School Facilities Projects	66,499.03	80,499.03
Total, Restricted Balance		66,499.03	80,499.03

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,103,345.20	320,000.00	-71.0%
5) TOTAL, REVENUES			1,103,345.20	320,000.00	-71.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	28,052.92	10,500.00	-62.6%
6) Capital Outlay		6000-6999	9,803,576.73	24,605,146.00	151.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	2,240,406.28	2,905,784.00	29.7%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			12,072,035.93	27,521,432.00	128.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(10,968,690.73)	(27,201,432.00)	148.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	14,623,591.96	2,905,784.00	-80.1%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			14,623,591.96	2,905,784.00	-80.1%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			3,654,901.23	(24,295,648.00)	-764.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	38,398,771.97	42,053,673.20	9.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			38,398,771.97	42,053,673.20	9.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			38,398,771.97	42,053,673.20	9.5%
2) Ending Balance, June 30 (E + F1e)			42,053,673.20	17,758,025.20	-57.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	42,053,673.20	17,758,025.20	-57.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) In County Treasury		9110	41,881,541.21		
1) Fair Value Adjustment to Cash in County Treasury		9111	(421,124.51)		
b) In Banks		9120	0.00		
c) In Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	1,659,673.29		
e) Collections Awaiting Deposit		9140	0.00		

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
2) Investments		9150	0.00		
3) Accounts Receivable		9200	128,476.68		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	.72		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			43,248,567.39		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	36,335.98		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	1,158,658.21		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			1,194,894.19		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I6 + J2)			42,053,673.20		
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	1,039,716.20	320,000.00	-69.2%
Net Increase (Decrease) in the Fair Value of Investments		8662	63,629.00	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,103,345.20	320,000.00	-71.0%
TOTAL, REVENUES			1,103,345.20	320,000.00	-71.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	10,833.75	0.00	-100.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	17,219.17	10,500.00	-39.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			28,052.92	10,500.00	-62.6%
CAPITAL OUTLAY					
Land		6100	64,329.84	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	9,739,246.89	24,605,148.00	152.6%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			9,803,576.73	24,605,148.00	151.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues					
To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	1,150,406.28	1,645,784.00	43.1%
Other Debt Service - Principal		7439	1,090,000.00	1,260,000.00	15.6%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			2,240,406.28	2,905,784.00	29.7%
TOTAL, EXPENDITURES			12,072,035.93	27,521,432.00	128.0%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	14,623,591.96	2,905,784.00	-80.1%
(a) TOTAL, INTERFUND TRANSFERS IN			14,623,591.96	2,905,784.00	-80.1%
INTERFUND TRANSFERS OUT					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			14,623,591.96	2,905,784.00	-80.1%

Description	Function Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,103,345.20	320,000.00	-71.0%
5) TOTAL, REVENUES			1,103,345.20	320,000.00	-71.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		9,831,629.65	24,615,648.00	150.4%
9) Other Outgo	9000-9999	Except 7600-7699	2,240,406.28	2,905,784.00	29.7%
10) TOTAL, EXPENDITURES			12,072,035.93	27,521,432.00	128.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 -B10)			(10,968,690.73)	(27,201,432.00)	148.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	14,623,591.96	2,905,784.00	-80.1%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			14,623,591.96	2,905,784.00	-80.1%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			3,654,901.23	(24,295,648.00)	-764.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	38,398,771.97	42,053,673.20	9.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			38,398,771.97	42,053,673.20	9.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			38,398,771.97	42,053,673.20	9.5%
2) Ending Balance, June 30 (E + F1e)			42,053,673.20	17,758,025.20	-57.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	42,053,673.20	17,758,025.20	-57.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2022-23 Unaudited Actuals	2023-24 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	76,407.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	18,305,819.00	19,173,912.00	4.7%
5) TOTAL, REVENUES			18,382,226.00	19,173,912.00	4.3%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	20,077,013.00	19,417,538.00	-3.3%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			20,077,013.00	19,417,538.00	-3.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(1,694,787.00)	(243,626.00)	-85.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,694,787.00)	(243,626.00)	-85.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	17,842,543.00	16,158,628.00	-9.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			17,842,543.00	16,158,628.00	-9.4%
d) Other Restatements		9795	10,872.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			17,853,415.00	16,158,628.00	-9.5%
2) Ending Balance, June 30 (E + F1e)			16,158,628.00	15,915,002.00	-1.5%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	16,158,628.00	15,915,002.00	-1.5%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) In County Treasury		9110	16,076,366.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) In Banks		9120	0.00		
c) In Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
2) Investments		9150	0.00		
3) Accounts Receivable		9200	82,262.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			16,158,628.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G10 + H2) - (I6 + J2)			16,158,628.00		
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions					
Voted Indebtedness Levies					
Homeowners' Exemptions		8571	76,407.00	0.00	-100.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			76,407.00	0.00	-100.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
County and District Taxes					
Voted Indebtedness Levies					
Secured Roll		8611	16,312,207.00	18,813,120.00	15.9%
Unsecured Roll		8612	742,171.00	0.00	-100.0%
Prior Years' Taxes		8613	413,253.00	226,289.00	-45.2%
Supplemental Taxes		8614	608,248.00	0.00	-100.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Interest		8660	229,940.00	34,503.00	-85.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			18,305,819.00	19,173,912.00	4.7%
TOTAL, REVENUES			18,382,226.00	19,173,912.00	4.3%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Bond Redemptions		7433	10,690,000.00	10,555,000.00	-1.3%
Bond Interest and Other Service Charges		7434	9,387,013.00	8,862,538.00	-5.6%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			20,077,013.00	19,417,538.00	-3.3%
TOTAL, EXPENDITURES			20,077,013.00	19,417,538.00	-3.3%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	76,407.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	18,305,819.00	19,173,912.00	4.7%
5) TOTAL, REVENUES			18,382,226.00	19,173,912.00	4.3%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	20,077,013.00	19,417,538.00	-3.3%
10) TOTAL, EXPENDITURES			20,077,013.00	19,417,538.00	-3.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 -B10)			(1,694,787.00)	(243,626.00)	-85.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,694,787.00)	(243,626.00)	-85.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	17,842,543.00	16,158,628.00	-9.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			17,842,543.00	16,158,628.00	-9.4%
d) Other Restatements		9795	10,872.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			17,853,415.00	16,158,628.00	-9.5%
2) Ending Balance, June 30 (E + F1e)			16,158,628.00	15,915,002.00	-1.5%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	16,158,628.00	15,915,002.00	-1.5%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2022-23 Unaudited Actuals	2023-24 Budget
9010	Other Restricted Local	16,158,628.00	15,915,002.00
Total, Restricted Balance		16,158,628.00	15,915,002.00

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	67,981,760.29	60,164,832.00	-11.5%
5) TOTAL, REVENUES			67,981,760.29	60,164,832.00	-11.5%
B. EXPENSES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenses		5000-5999	61,118,211.75	60,264,862.00	-1.4%
6) Depreciation and Amortization		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			61,118,211.75	60,264,862.00	-1.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			6,863,548.54	(100,030.00)	-101.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			6,863,548.54	(100,030.00)	-101.5%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	35,408,970.77	42,272,519.31	19.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			35,408,970.77	42,272,519.31	19.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			35,408,970.77	42,272,519.31	19.4%
2) Ending Net Position, June 30 (E + F1e)			42,272,519.31	42,172,489.31	-0.2%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	42,272,519.31	42,172,489.31	-0.2%
G. ASSETS					
1) Cash					
a) In County Treasury		9110	47,673,226.77		
1) Fair Value Adjustment to Cash in County Treasury		9111	(482,892.84)		
b) In Banks		9120	0.00		
c) In Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	3,200,000.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	175,326.37		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work In Progress		9450	0.00		
i) Lease Assets		9460	0.00		
j) Accumulated Amortization-Lease Assets		9465	0.00		
k) Subscription Assets		9470	0.00		
l) Accumulated Amortization-Subscription Assets		9475	0.00		
11) TOTAL, ASSETS			50,565,660.30		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	8,293,140.99		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Subscription Liability		9660	0.00		
b) Net Pension Liability		9663	0.00		
c) Total/Net OPEB Liability		9664	0.00		
d) Compensated Absences		9665	0.00		
e) COPs Payable		9666	0.00		
f) Leases Payable		9667	0.00		
g) Lease Revenue Bonds Payable		9668	0.00		
h) Other General Long-Term Liabilities		9669	0.00		
7) TOTAL, LIABILITIES			8,293,140.99		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. NET POSITION					
Net Position, June 30 (must agree with line F2) (G11 + H2) - (I7 + J2)			42,272,519.31		
OTHER STATE REVENUE					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	1,189,756.30	502,000.00	-57.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	132,917.34	0.00	-100.0%
Fees and Contracts					
In-District Premiums/					
Contributions		8674	59,109,119.00	57,432,020.00	-2.8%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	7,549,967.65	2,230,812.00	-70.5%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			67,981,760.29	60,164,832.00	-11.5%
TOTAL, REVENUES			67,981,760.29	60,164,832.00	-11.5%
CERTIFICATED SALARIES					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENSES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	1,619,996.50	1,429,003.00	-11.8%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and					
Operating Expenditures		5800	59,498,215.25	58,835,859.00	-1.1%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			61,118,211.75	60,264,862.00	-1.4%
DEPRECIATION AND AMORTIZATION					
Depreciation Expense		6900	0.00	0.00	0.0%
Amortization Expense-Lease Assets		6910	0.00	0.00	0.0%
Amortization Expense-Subscription Assets		6920	0.00	0.00	0.0%
TOTAL, DEPRECIATION AND AMORTIZATION			0.00	0.00	0.0%
TOTAL, EXPENSES			61,118,211.75	60,264,862.00	-1.4%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES					
(a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	67,981,760.29	60,164,832.00	-11.5%
5) TOTAL, REVENUES			67,981,760.29	60,164,832.00	-11.5%
B. EXPENSES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		61,118,211.75	60,264,862.00	-1.4%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			61,118,211.75	60,264,862.00	-1.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			6,863,548.54	(100,030.00)	-101.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			6,863,548.54	(100,030.00)	-101.5%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	35,408,970.77	42,272,519.31	19.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			35,408,970.77	42,272,519.31	19.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			35,408,970.77	42,272,519.31	19.4%
2) Ending Net Position, June 30 (E + F1e)			42,272,519.31	42,172,489.31	-0.2%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	42,272,519.31	42,172,489.31	-0.2%

Resource	Description	2022-23 Unaudited Actuals	2023-24 Budget
Total, Restricted Net Position		0.00	0.00

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
A. ADDITIONS					
1) Other Local Revenue		8600-8799	(3,630.10)	0.00	-100.0%
2) Funds Collected for Others		8800	18,072,224.10	22,777,180.00	26.0%
3) TOTAL, ADDITIONS			18,068,594.00	22,777,180.00	26.1%
B. DEDUCTIONS					
1) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
2) Funds Distributed for Others		7500	18,068,594.00	22,777,180.00	26.1%
3) TOTAL, DEDUCTIONS			18,068,594.00	22,777,180.00	26.1%
C. NET INCREASE (DECREASE) IN NET POSITION (A3 - B3)			0.00	0.00	0.0%
D. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	0.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (D1a + D1b)			0.00	0.00	0.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (D1c + D1d)			0.00	0.00	0.0%
2) Ending Net Position, June 30 (C + D1e)			0.00	0.00	0.0%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
E. ASSETS					
1) Cash					
a) In County Treasury		9110	361,019.40		
1) Fair Value Adjustment to Cash In County Treasury		9111	(3,630.10)		
b) In Banks		9120	0.00		
c) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	527.67		
4) Due from Other Funds		9310	3,630.10		
5) Other Current Assets		9340	0.00		
6) TOTAL, ASSETS			361,547.07		
F. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
G. LIABILITIES					
1) Accounts Payable		9500	341,475.00		
2) Due to Other Funds		9610	20,072.07		
3) Due to Student Groups/Other Agencies		9620	0.00		
4) TOTAL, LIABILITIES			361,547.07		
H. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
I. NET POSITION					
Net Position, June 30 (E6 + F2) - (G4 + H2)			0.00		

Description	Resource Codes	Object Codes	2022-23 Unaudited Actuals	2023-24 Budget	Percent Difference
TOTAL ADDITIONS					
Interest		8660	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	(3,630.10)	0.00	-100.0%
Funds Collected for Others		8800	18,072,224.10	22,777,180.00	26.0%
TOTAL, ADDITIONS			18,068,594.00	22,777,180.00	26.1%
TOTAL DEDUCTIONS					
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Funds Distributed to Others		7500	18,068,594.00	22,777,180.00	26.1%
TOTAL, DEDUCTIONS			18,068,594.00	22,777,180.00	26.1%

Description	2022-23 Unaudited Actuals			2023-24 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (Includes Necessary Small School ADA)	25,262.52	25,252.18	28,367.90	24,632.93	24,632.93	27,339.91
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
4. Total, District Regular ADA (Sum of Lines A1 through A3)	25,262.52	25,252.18	28,367.90	24,632.93	24,632.93	27,339.91
5. District Funded County Program ADA						
a. County Community Schools	414.76	414.76	414.76	414.76	414.76	414.76
b. Special Education-Special Day Class	14.03	14.03	14.03	14.03	14.03	14.03
c. Special Education-NPS/LCI						
d. Special Education Extended Year	1.45	1.45	1.45	1.45	1.45	1.45
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	430.24	430.24	430.24	430.24	430.24	430.24
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	25,692.76	25,682.42	28,798.14	25,063.17	25,063.17	27,770.15
7. Adults in Correctional Facilities						
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30
Governmental Activities:						
Capital assets not being depreciated:						
Land	9,063,222.00		9,063,222.00		0.00	9,063,222.00
Work in Progress	157,718,386.00	8,279.00	157,726,664.00	54,754,143.00	6,023,392.00	206,457,415.00
Total capital assets not being depreciated	166,781,607.00	8,279.00	166,789,886.00	54,754,143.00	6,023,392.00	215,520,637.00
Capital assets being depreciated:						
Land Improvements	24,681,913.00	17,482,036.00	42,143,949.00	127,323.00	12,039.00	42,259,233.00
Buildings	427,612,469.00	(22,518,892.00)	405,093,577.00	7,105,977.00	0.00	412,199,554.00
Equipment	39,128,362.00	3,860,289.00	42,988,651.00	6,274,181.00	196,768.00	49,066,064.00
Total capital assets being depreciated	491,402,744.00	(1,176,567.00)	490,226,177.00	13,507,481.00	208,807.00	503,524,851.00
Accumulated Depreciation for:						
Land Improvements	(19,769,424.00)	(2,643,523.00)	(22,412,947.00)			(22,412,947.00)
Buildings	(153,706,091.00)	(10,992,903.00)	(164,698,994.00)			(164,698,994.00)
Equipment	(16,960,788.00)	(2,105,060.00)	(19,065,848.00)			(19,065,848.00)
Total accumulated depreciation	(190,436,303.00)	(15,741,486.00)	(206,177,789.00)	0.00	0.00	(206,177,789.00)
Total capital assets being depreciated, net excluding lease and subscription assets	300,966,441.00	(16,918,053.00)	284,048,388.00	13,507,481.00	208,807.00	297,347,062.00
Lease Assets			0.00			0.00
Accumulated amortization for lease assets			0.00			0.00
Total lease assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Subscription Assets			0.00			0.00
Accumulated amortization for subscription assets			0.00			0.00
Total subscription assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Governmental activity capital assets, net	467,748,048.00	(16,909,774.00)	450,838,274.00	68,261,624.00	6,232,199.00	512,867,699.00
Business-Type Activities:						
Capital assets not being depreciated:						
Land			0.00			0.00
Work in Progress			0.00			0.00
Total capital assets not being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Capital assets being depreciated:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total capital assets being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Accumulated Depreciation for:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total accumulated depreciation	0.00	0.00	0.00	0.00	0.00	0.00
Total capital assets being depreciated, net excluding lease and subscription assets	0.00	0.00	0.00	0.00	0.00	0.00
Lease Assets			0.00			0.00
Accumulated amortization for lease assets			0.00			0.00
Total lease assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Subscription Assets			0.00			0.00
Accumulated amortization for subscription assets			0.00			0.00
Total subscription assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Business-type activity capital assets, net	0.00	0.00	0.00	0.00	0.00	0.00

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense- Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	195,217,266.17	301	1,652,697.39	303	193,564,568.78	305	4,537,764.30		307	189,026,804.48	309
2000 - Classified Salaries	77,881,102.80	311	2,073,982.96	313	75,807,119.84	315	5,500,389.90		317	70,306,729.94	319
3000 - Employee Benefits	145,931,040.60	321	4,136,916.50	323	141,794,124.10	325	4,196,803.82		327	137,597,320.28	329
4000 - Books, Supplies Equip Replace. (6500)	14,160,957.74	331	456,976.43	333	13,703,981.31	335	1,598,476.04		337	12,105,505.27	339
5000 - Services. . . & 7300 - Indirect Costs	44,635,189.47	341	3,359,185.30	343	41,276,004.17	345	32,812.81		347	41,243,191.36	349
			TOTAL		466,145,798.20	365			TOTAL	450,279,551.33	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)	Object		EDP No.
1. Teacher Salaries as Per EC 41011	1100	159,862,904.58	375
2. Salaries of Instructional Aides Per EC 41011	2100	22,009,577.40	380
3. STRS	3101 & 3102	43,214,711.43	382
4. PERS	3201 & 3202	6,299,606.27	383
5. OASDI - Regular, Medicare and Alternative	3301 & 3302	4,401,353.12	384
6. Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans)	3401 & 3402	38,294,119.98	385
7. Unemployment Insurance	3501 & 3502	873,055.29	390
8. Workers' Compensation Insurance	3601 & 3602	3,742,182.19	392
9. OPEB, Active Employees (EC 41372)	3751 & 3752	0.00	
10. Other Benefits (EC 22310)	3901 & 3902	1,123,823.81	393

11. SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10)	279,821,334.07	395
12. Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2	16,599.34	
13a. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted)	0.00	396
b. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*		396
14. TOTAL SALARIES AND BENEFITS	279,804,734.73	397
15. Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372	62.14%	
16. District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')		

PART III: DEFICIENCY AMOUNT

A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.

1. Minimum percentage required (60% elementary, 55% unified, 50% high)	50.00%	
2. Percentage spent by this district (Part II, Line 15)	62.14%	
3. Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%	
4. District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369)	450,279,551.33	
5. Deficiency Amount (Part III, Line 3 times Line 4)	0.00	

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)

Description	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30	Amounts Due Within One Year
Governmental Activities:							
General Obligation Bonds Payable	256,774,835.48	10,902,450.52	267,677,286.00		22,098,330.90	245,578,955.10	10,555,000.00
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable	30,670,000.00		30,670,000.00		1,090,000.00	29,580,000.00	1,260,000.00
Leases Payable	1,824,581.99		1,824,581.99		346,774.15	1,477,807.84	355,616.89
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt	26,645,111.00	(3,300,814.00)	23,344,297.00		1,399,430.00	21,944,867.00	1,641,894.00
Net Pension Liability			0.00			0.00	
Total/Net OPEB Liability	85,171,407.00		85,171,407.00		1,891,429.00	83,279,978.00	
Compensated Absences Payable	2,523,895.12	572,834.88	3,096,730.00		235,527.95	2,861,202.05	
Subscription Liability			0.00			0.00	
Governmental activities long-term liabilities	403,609,830.59	8,174,471.40	411,784,301.99	0.00	27,061,492.00	384,722,809.99	13,812,510.89
Business-Type Activities:							
General Obligation Bonds Payable			0.00			0.00	
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable			0.00			0.00	
Leases Payable			0.00			0.00	
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt			0.00			0.00	
Net Pension Liability			0.00			0.00	
Total/Net OPEB Liability			0.00			0.00	
Compensated Absences Payable			0.00			0.00	
Subscription Liability			0.00			0.00	
Business-type activities long-term liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Section I - Expenditures	Funds 01, 09, and 62			2022-23 Expenditures
	Goals	Functions	Objects	
A. Total state, federal, and local expenditures (all resources)	All	All	1000-7999	513,289,032.17
B. Less all federal expenditures not allowed for MOE (Resources 3000-5999, except 3385)	All	All	1000-7999	45,606,001.46
C. Less state and local expenditures not allowed for MOE: (All resources, except federal as identified in Line B)				
1. Community Services	All	5000-5999	1000-7999	2,824,734.28
2. Capital Outlay	All except 7100-7199	All except 5000-5999	6000-6999 except 6600, 6910	8,649,513.98
3. Debt Service	All	9100	5400-5450, 5800, 7430-7439	393,300.99
4. Other Transfers Out	All	9200	7200-7299	6,489,722.00
5. Interfund Transfers Out	All	9300	7600-7629	3,851,230.00
6. All Other Financing Uses	All	9100	7699	0.00
		9200	7651	
7. Nonagency	7100-7199	All except 5000-5999, 9000-9999	1000-7999	5,817,208.85
8. Tuition (Revenue, in lieu of expenditures, to approximate costs of services for which tuition is received)	All	All	8710	0.00

9. Supplemental expenditures made as a result of a Presidentially declared disaster	Manually entered. Must not include expenditures in lines B, C1-C8, D1, or D2.			
10. Total state and local expenditures not allowed for MOE calculation (Sum lines C1 through C9)				28,025,710.10
D. Plus additional MOE expenditures:				
1. Expenditures to cover deficits for food services (Funds 13 and 61) (If negative, then zero)	All	All	1000-7143, 7300-7439 minus 8000-8699	0.00
2. Expenditures to cover deficits for student body activities	Manually entered. Must not include expenditures in lines A or D1.			
E. Total expenditures subject to MOE (Line A minus lines B and C10, plus lines D1 and D2)				439,657,320.61

Section II - Expenditures Per ADA	**2022-23 Annual ADA/Exps. Per ADA**
A. Average Daily Attendance (Form A, Annual ADA column, sum of lines A6 and C9)	25,682.42
B. Expenditures per ADA (Line I.E divided by Line II.A)	17,119.00

Section III - MOE Calculation (For data collection only. Final determination will be done by CDE)	Total	Per ADA
A. Base expenditures (Preloaded expenditures from prior year official CDE MOE calculation). (Note: If the prior year MOE was not met, CDE has adjusted the prior year base to 90 percent of the preceding prior year amount rather than the actual prior year expenditure amount.)	399,463,136.30	15,114.24
1. Adjustment to base expenditure and expenditure per ADA amounts for LEAs failing prior year MOE calculation (From Section IV)	0.00	0.00
2. Total adjusted base expenditure amounts (Line A plus Line A.1)	399,463,136.30	15,114.24
B. Required effort (Line A.2 times 90%)	359,516,822.67	13,602.82
C. Current year expenditures (Line I.E and Line II.B)	439,657,320.61	17,119.00
D. MOE deficiency amount, if any (Line B minus Line C) (If negative, then zero)	0.00	0.00

E. MOE determination (If one or both of the amounts in line D are zero, the MOE requirement is met; if both amounts are positive, the MOE requirement is not met. If either column in Line A.2 or Line C equals zero, the MOE calculation is incomplete.)	MOE Met	
F. MOE deficiency percentage, if MOE not met; otherwise, zero (Line D divided by Line B) (Funding under ESSA covered programs in FY 2024-25 may be reduced by the lower of the two percentages)	0.00%	0.00%

SECTION IV - Detail of Adjustments to Base Expenditures (used in Section III, Line A.1)

Description of Adjustments	Total Expenditures	Expenditures Per ADA
Total adjustments to base expenditures	0.00	0.00

	2022-23 Calculations			2023-24 Calculations		
	Extracted Data	Adjustments*	Entered Data/ Totals	Extracted Data	Adjustments*	Entered Data/ Totals
A. PRIOR YEAR DATA	**2021-22 Actual**			**2022-23 Actual**		
2021-22 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE)						
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	201,605,572.34		201,605,572.34			209,498,047.45
2. PRIOR YEAR GANN ADA (Preload/Line B3, PY column)	26,590.82		26,590.82			25,692.76
ADJUSTMENTS TO PRIOR YEAR LIMIT	**Adjustments to 2021-22**			**Adjustments to 2022-23**		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)			0.00			0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
B. CURRENT YEAR GANN ADA	**2022-23 P2 Report**			**2023-24 P2 Estimate**		
2022-23 data should tie to Principal Apportionment Data Collection attendance reports and include ADA for charter schools reporting with the district)						
1. Total K-12 ADA (Form A, Line A6)	25,692.76		25,692.76	25,063.17		25,063.17
2. Total Charter Schools ADA (Form A, Line C9)	0.00		0.00	0.00		0.00
3. TOTAL CURRENT YEAR P2 ADA (Line B1 plus B2)			25,692.76			25,063.17
C. CURRENT YEAR LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED	**2022-23 Actual**			**2023-24 Budget**		
TAXES AND SUBVENTIONS (Funds 01, 09, and 62)						
1. Homeowners' Exemption (Object 8021)	355,419.47		355,419.47	355,420.00		355,420.00
2. Timber Yield Tax (Object 8022)	.06		.06	0.00		0.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	0.00		0.00	0.00		0.00
4. Secured Roll Taxes (Object 8041)	78,638,026.85		78,638,026.85	79,483,726.00		79,483,726.00
5. Unsecured Roll Taxes (Object 8042)	2,311,918.56		2,311,918.56	2,387,306.00		2,387,306.00
6. Prior Years' Taxes (Object 8043)	1,313,768.11		1,313,768.11	1,316,663.00		1,316,663.00
7. Supplemental Taxes (Object 8044)	7,191,311.73		7,191,311.73	6,444,459.00		6,444,459.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	34,514,638.00		34,514,638.00	35,142,010.00		35,142,010.00

	2022-23 Calculations			2023-24 Calculations		
	Extracted Data	Adjustments*	Entered Data/ Totals	Extracted Data	Adjustments*	Entered Data/ Totals
9. Penalties and Int. from Delinquent Taxes (Object 8048)	0.00		0.00	0.00		0.00
10. Other In-Lieu Taxes (Object 8082)	84.59		84.59	0.00		0.00
11. Comm. Redevelopment Funds (objects 8047 & 8625)	8,407,887.91		8,407,887.91	8,962,155.00		8,962,155.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-LCFF Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)						
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	132,733,055.28	0.00	132,733,055.28	134,091,739.00	0.00	134,091,739.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	132,733,055.28	0.00	132,733,055.28	134,091,739.00	0.00	134,091,739.00
EXCLUDED APPROPRIATIONS						
19a. Medicare (Enter federally mandated amounts only from objs. 3301 & 3302; do not include negotiated amounts)			3,933,040.15			3,774,334.00
19b. Qualified Capital Outlay Projects						
19c. Routine Restricted Maintenance Account (Fund 01, Resource 8150, Objects 8900-8999)	15,607,377.27		15,607,377.27	14,983,241.00		14,983,241.00
OTHER EXCLUSIONS						
20. Americans with Disabilities Act						
21. Unreimbursed Court Mandated Desegregation Costs						
22. Other Unfunded Court-ordered or Federal Mandates						
23. TOTAL EXCLUSIONS (Lines C19 through C22)	15,607,377.27	0.00	19,540,417.42	14,983,241.00	0.00	18,757,575.00
STATE AID RECEIVED (Funds 01, 09, and 62)						
24. LCFF - CY (objects 8011 and 8012)	271,650,728.00		271,650,728.00	287,427,789.00		287,427,789.00
25. LCFF/Revenue Limit State Aid - Prior Years (Object 8019)	(1,311,559.68)		(1,311,559.68)	0.00		0.00
26. TOTAL STATE AID RECEIVED (Lines C24 plus C25)	270,339,168.32	0.00	270,339,168.32	287,427,789.00	0.00	287,427,789.00
DATA FOR INTEREST CALCULATION						
27. Total Revenues (Funds 01, 09 & 62; objects 8000-8799)	625,678,981.69		625,678,981.69	566,900,058.00		566,900,058.00
28. Total Interest and Return on Investments (Funds 01, 09, and 62; objects 8660 and 8662)	6,560,204.32		6,560,204.32	3,600,000.00		3,600,000.00

	2022-23 Calculations			2023-24 Calculations		
	Extracted Data	Adjustments*	Entered Data/ Totals	Extracted Data	Adjustments*	Entered Data/ Totals
D. APPROPRIATIONS LIMIT CALCULATIONS		**2022-23 Actual**			**2023-24 Budget**	
PRELIMINARY APPROPRIATIONS LIMIT						
1. Revised Prior Year Program Limit (Lines A1 plus A6)			201,605,572.34			209,498,047.45
2. Inflation Adjustment			1.0755			1.0444
3. Program Population Adjustment (Lines B3 divided by [A2 plus A7]) (Round to four decimal places)			0.9662			0.9755
4. PRELIMINARY APPROPRIATIONS LIMIT (Lines D1 times D2 times D3)			209,498,047.45			213,439,166.61
APPROPRIATIONS SUBJECT TO THE LIMIT						
5. Local Revenues Excluding Interest (Line C18)			132,733,055.28			134,091,739.00
6. Preliminary State Aid Calculation						
a. Minimum State Aid in Local Limit (Greater of $120 times Line B3 or $2,400; but not greater than Line C26 or less than zero)			3,083,131.20			3,007,580.40
b. Maximum State Aid in Local Limit (Lesser of Line C26 or Lines D4 minus D5 plus C23; but not less than zero)			96,305,409.59			98,105,002.61
c. Preliminary State Aid in Local Limit (Greater of Lines D6a or D6b)			96,305,409.59			98,105,002.61
7. Local Revenues in Proceeds of Taxes						
a. Interest Counting in Local Limit (Line C28 divided by [Lines C27 minus C28] times [Lines D5 plus D6c])			2,426,899.62			1,483,948.49
b. Total Local Proceeds of Taxes (Lines D5 plus D7a)			135,159,954.90			135,575,687.49
8. State Aid in Proceeds of Taxes (Greater of Line D6a, or Lines D4 minus D7b plus C23; but not greater than Line C26 or less than zero)			93,878,509.96			96,621,054.13
9. Total Appropriations Subject to the Limit						
a. Local Revenues (Line D7b)			135,159,954.90			
b. State Subventions (Line D8)			93,878,509.96			
c. Less: Excluded Appropriations (Line C23)			19,540,417.42			
d. TOTAL APPROPRIATIONS SUBJECT TO THE LIMIT (Lines D9a plus D9b minus D9c)			209,498,047.45			
10. Adjustments to the Limit Per Government Code Section 7902.1 (Line D9d minus D4)			0.00			
SUMMARY		**2022-23 Actual**			**2023-24 Budget**	
11. Adjusted Appropriations Limit (Lines D4 plus D10)			209,498,047.45			213,439,166.61
12. Appropriations Subject to the Limit (Line D9d)			209,498,047.45			

	2022-23 Calculations			2023-24 Calculations		
	Extracted Data	Adjustments*	Entered Data/ Totals	Extracted Data	Adjustments*	Entered Data/ Totals
** Please provide below an explanation for each entry in the adjustments column."						

Nancy Nien — Gann Contact Person

714-999-3555 — Contact Phone Number

Part I - General Administrative Share of Plant Services Costs

California's indirect cost plan allows that the general administrative costs in the indirect cost pool may include that portion of plant services costs (maintenance and operations costs and facilities rents and leases costs) attributable to the general administrative offices. The calculation of the plant services costs attributed to general administration and included in the pool is standardized and automated using the percentage of salaries and benefits relating to general administration as proxy for the percentage of square footage occupied by general administration.

A. Salaries and Benefits - Other General Administration and Centralized Data Processing

1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
   (Functions 7200-7700, goals 0000 and 9000) — 17,961,674.33
2. Contracted general administrative positions not paid through payroll
   a. Enter the costs, if any, of general administrative positions performing services ON SITE but paid through a contract, rather than through payroll, in functions 7200-7700, goals 0000 and 9000, Object 5800.
   b. If an amount is entered on Line A2a, provide the title, duties, and approximate FTE of each general administrative position paid through a contract. Retain supporting documentation in case of audit.

B. Salaries and Benefits - All Other Activities

1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
   (Functions 1000-6999, 7100-7180, & 8100-8400; Functions 7200-7700, all goals except 0000 & 9000) — 398,863,098.41

C. Percentage of Plant Services Costs Attributable to General Administration

(Line A1 plus Line A2a, divided by Line B1; zero if negative) (See Part III, Lines A5 and A6) — 4.50%

Part II - Adjustments for Employment Separation Costs

When an employee separates from service, the local educational agency (LEA) may incur costs associated with the separation in addition to the employee's regular salary and benefits for the final pay period. These additional costs can be categorized as "normal" or "abnormal or mass" separation costs.

Normal separation costs include items such as pay for accumulated unused leave or routine severance pay authorized by governing board policy. Normal separation costs are not allowable as direct costs to federal programs, but are allowable as indirect costs. State programs may have similar restrictions. Where federal or state program guidelines required that the LEA charge an employee's normal separation costs to an unrestricted resource rather than to the restricted program in which the employee worked, the LEA may identify and enter these costs on Line A for inclusion in the indirect cost pool.

Abnormal or mass separation costs are those costs resulting from actions taken by an LEA to influence employees to terminate their employment earlier than they normally would have. Abnormal or mass separation costs include retirement incentives such as a Golden Handshake or severance packages negotiated to effect termination. Abnormal or mass separation costs may not be charged to federal programs as either direct costs or indirect costs. Where an LEA paid abnormal or mass separation costs on behalf of positions in general administrative functions included in the indirect cost pool, the LEA must identify and enter these costs on Line B for exclusion from the pool.

A. Normal Separation Costs (optional)

Enter any normal separation costs paid on behalf of employees of restricted state or federal programs that were charged to an unrestricted resource (0000-1999) in funds 01, 09, and 62 with functions 1000-6999 or 8100-8400 rather than to the restricted program. These costs will be moved in Part III from base costs to the indirect cost pool. Retain supporting documentation.

B. Abnormal or Mass Separation Costs (required)

Enter any abnormal or mass separation costs paid on behalf of general administrative positions charged to unrestricted resources (0000-1999) in funds 01, 09, and 62 with functions 7200-7700. These costs will be moved in Part III from the indirect cost pool to base costs. If none, enter zero. — 22,852.37

Part III - Indirect Cost Rate Calculation (Funds 01, 09, and 62, unless indicated otherwise)

A. Indirect Costs

1. Other General Administration, less portion charged to restricted resources or specific goals
   (Functions 7200-7600, objects 1000-5999, minus Line B9) — 19,844,382.82
2. Centralized Data Processing, less portion charged to restricted resources or specific goals
   (Function 7700, objects 1000-5999, minus Line B10) — 9,382,141.57

3. External Financial Audit - Single Audit (Function 7190, resources 0000-1999, goals 0000 and 9000, objects 5000 - 5999)	98,100.00
4. Staff Relations and Negotiations (Function 7120, resources 0000-1999, goals 0000 and 9000, objects 1000 - 5999)	0.00
5. Plant Maintenance and Operations (portion relating to general administrative offices only)	
(Functions 8100-8400, objects 1000-5999 except 5100, times Part I, Line C)	2,103,579.72
6. Facilities Rents and Leases (portion relating to general administrative offices only)	
(Function 8700, resources 0000-1999, objects 1000-5999 except 5100, times Part I, Line C)	0.00
7. Adjustment for Employment Separation Costs	
a. Plus: Normal Separation Costs (Part II, Line A)	0.00
b. Less: Abnormal or Mass Separation Costs (Part II, Line B)	22,852.37
8. Total Indirect Costs (Lines A1 through A7a, minus Line A7b)	31,405,351.74
9. Carry-Forward Adjustment (Part IV, Line F)	6,056,311.01
10. Total Adjusted Indirect Costs (Line A8 plus Line A9)	37,461,662.75
B. Base Costs	
1. Instruction (Functions 1000-1999, objects 1000-5999 except 5100)	298,095,482.56
2. Instruction-Related Services (Functions 2000-2999, objects 1000-5999 except 5100)	38,435,032.18
3. Pupil Services (Functions 3000-3999, objects 1000-5999 except 4700 and 5100)	46,787,271.77
4. Ancillary Services (Functions 4000-4999, objects 1000-5999 except 5100)	6,985,006.86
5. Community Services (Functions 5000-5999, objects 1000-5999 except 5100)	2,776,489.90
6. Enterprise (Function 6000, objects 1000-5999 except 4700 and 5100)	0.00
7. Board and Superintendent (Functions 7100-7180, objects 1000-5999, minus Part III, Line A4)	1,827,507.36
8. External Financial Audit - Single Audit and Other (Functions 7190-7191, objects 5000 - 5999, minus Part III, Line A3)	0.00
9. Other General Administration (portion charged to restricted resources or specific goals only)	
(Functions 7200-7600, resources 2000-9999, objects 1000-5999; Functions 7200-7600,	
resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	1,847,022.00
10. Centralized Data Processing (portion charged to restricted resources or specific goals only)	
(Function 7700, resources 2000-9999, objects 1000-5999; Function 7700, resources 0000-1999, all goals	
except 0000 and 9000, objects 1000-5999)	0.00
11. Plant Maintenance and Operations (all except portion relating to general administrative offices)	
(Functions 8100-8400, objects 1000-5999 except 5100, minus Part III, Line A5)	44,642,636.25
12. Facilities Rents and Leases (all except portion relating to general administrative offices)	
(Function 8700, objects 1000-5999 except 5100, minus Part III, Line A6)	0.00
13. Adjustment for Employment Separation Costs	
a. Less: Normal Separation Costs (Part II, Line A)	0.00
b. Plus: Abnormal or Mass Separation Costs (Part II, Line B)	22,852.37
14. Student Activity (Fund 08, functions 4000-5999, objects 1000-5999 except 5100)	5,394,280.91
15. Adult Education (Fund 11, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	0.00
16. Child Development (Fund 12, functions 1000-6999, 8100-8400 & 8700, objects 1000-5999 except 4700 & 5100)	0.00
17. Cafeteria (Funds 13 & 61, functions 1000-6999, 8100-8400 & 8700, objects 1000-5999 except 4700 & 5100)	15,689,024.30
18. Foundation (Funds 19 & 57, functions 1000-6999, 8100-8400 & 8700, objects 1000-5999 except 4700 & 5100)	0.00
19. Total Base Costs (Lines B1 through B12 and Lines B13b through B18, minus Line B13a)	462,502,606.46
C. Straight Indirect Cost Percentage Before Carry-Forward Adjustment	
(For information only - not for use when claiming/recovering indirect costs)	
(Line A8 divided by Line B19)	6.79%
D. Preliminary Proposed Indirect Cost Rate	
(For final approved fixed-with-carry-forward rate for use in 2024-25 see www.cde.ca.gov/fg/ac/ic)	
(Line A10 divided by Line B19)	8.10%

Part IV - Carry-forward Adjustment

The carry-forward adjustment is an after-the-fact adjustment for the difference between indirect costs recoverable using the indirect cost rate approved for use in a given year, and the actual indirect costs incurred in that year. The carry-forward adjustment eliminates

the need for LEAs to file amended federal reports when their actual indirect costs vary from the estimated indirect costs on which the approved rate was based.	
Where the ratio of indirect costs incurred in the current year is less than the estimated ratio of indirect costs on which the approved rate for use in the current year was based, the carry-forward adjustment is limited by using either the approved rate times current year base costs, or the highest rate actually used to recover costs from any program times current year base costs, if the highest rate used was less than the approved rate. Rates used to recover costs from programs are displayed in Exhibit A.	
A. Indirect costs incurred in the current year (Part III, Line A8)	31,405,351.74
B. Carry-forward adjustment from prior year(s)	
1. Carry-forward adjustment from the second prior year	366,104.19
2. Carry-forward adjustment amount deferred from prior year(s), if any	0.00
C. Carry-forward adjustment for under- or over-recovery in the current year	
1. Under-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus (approved indirect cost rate (5.56%) times Part III, Line B19); zero if negative	6,056,311.01
2. Over-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus the lesser of (approved indirect cost rate (5.56%) times Part III, Line B19) or (the highest rate used to recover costs from any program (5.56%) times Part III, Line B19); zero if positive	0.00
D. Preliminary carry-forward adjustment (Line C1 or C2)	6,056,311.01
E. Optional allocation of negative carry-forward adjustment over more than one year	
Where a negative carry-forward adjustment causes the proposed approved rate to fall below zero or would reduce the rate at which the LEA could recover indirect costs to such an extent that it would cause the LEA significant fiscal harm, the LEA may request that the carry-forward adjustment be allocated over more than one year. Where allocation of a negative carry-forward adjustment over more than one year does not resolve a negative rate, the CDE will work with the LEA on a case-by-case basis to establish an approved rate.	
Option 1. Preliminary proposed approved rate (Part III, Line D) if entire negative carry-forward adjustment is applied to the current year calculation:	not applicable
Option 2. Preliminary proposed approved rate (Part III, Line D) if one-half of negative carry-forward adjustment is applied to the current year calculation and the remainder is deferred to one or more future years:	not applicable
Option 3. Preliminary proposed approved rate (Part III, Line D) if one-third of negative carry-forward adjustment is applied to the current year calculation and the remainder is deferred to one or more future years:	not applicable
LEA request for Option 1, Option 2, or Option 3	1
F. Carry-forward adjustment used in Part III, Line A9 (Line D minus amount deferred if Option 2 or Option 3 is selected)	6,056,311.01

Approved indirect cost rate: 5.56%

Highest rate used in any program: 5.56%

Fund	Resource	Eligible Expenditures (Objects 1000-5999 except 4700 & 5100)	Indirect Costs Charged (Objects 7310 and 7350)	Rate Used
01	3010	7,468,400.09	415,243.05	5.56%
01	3182	272,011.37	15,123.83	5.56%
01	3212	2,687,492.75	149,424.60	5.56%
01	3213	168,898.13	9,390.74	5.56%
01	3310	5,579,535.81	310,222.19	5.56%
01	3311	7,160.59	398.13	5.56%
01	3550	496,765.00	24,657.19	4.96%
01	4035	1,287,806.20	71,602.03	5.56%
01	4127	882,024.26	49,040.55	5.56%
01	4203	715,164.38	14,303.29	2.00%
01	5634	16,226.08	642.56	3.96%
01	5810	75,760.43	4,212.28	5.56%
01	6266	316,746.26	17,611.09	5.56%
01	6332	2,680,985.18	148,875.36	5.55%
01	6520	589,650.17	32,784.55	5.56%
01	6536	255,635.17	14,213.32	5.56%
01	6537	2,076,978.02	115,479.98	5.56%
01	6690	501,328.14	27,873.84	5.56%
01	7412	1,967,738.71	109,406.27	5.56%
01	7810	46,529.33	2,587.03	5.56%

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		3,258,315.59	3,258,315.59
2. State Lottery Revenue	8560	5,439,472.42		2,730,435.49	8,169,907.91
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		5,439,472.42	0.00	5,988,751.08	11,428,223.50
B. EXPENDITURES AND OTHER FINANCING USES					
1. Certificated Salaries	1000-1999	4,514,022.42		0.00	4,514,022.42
2. Classified Salaries	2000-2999	0.00		0.00	0.00
3. Employee Benefits	3000-3999	925,450.00		0.00	925,450.00
4. Books and Supplies	4000-4999	0.00		712,814.00	712,814.00
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	0.00			0.00
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800			0.00	0.00
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800			0.00	0.00
6. Capital Outlay	6000-6999	0.00		0.00	0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211, 7212, 7221, 7222, 7281, 7282	0.00			0.00
b. To JPAs and All Others	7213, 7223, 7283, 7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399	0.00			0.00
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		5,439,472.42	0.00	712,814.00	6,152,286.42
C. ENDING BALANCE (Must equal Line A6 minus Line B12)	979Z	0.00	0.00	5,275,937.08	5,275,937.08
D. COMMENTS:					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Goal	Program/Activity	Direct Costs			Central Admin Costs (col. 3 x Sch. CAC line E) Column 4	Other Costs (Schedule OC) Column 5	Total Costs by Program (col. 3 + 4 + 5) Column 6
		Direct Charged (Schedule DCC) Column 1	Allocated (Schedule AC) Column 2	Subtotal (col. 1 + 2) Column 3			
Instructional Goals							
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00		0.00
1110	Regular Education, K–12	277,385,736.02	48,893,993.14	326,279,729.16	23,258,230.00		349,537,959.16
3100	Alternative Schools	0.00	0.00	0.00	0.00		0.00
3200	Continuation Schools	6,169,635.70	792,647.76	6,962,283.46	496,293.14		7,458,576.60
3300	Independent Study Centers	2,382,239.34	112,592.84	2,494,832.18	177,839.37		2,672,671.55
3400	Opportunity Schools	82,944.07	0.00	82,944.07	5,912.51		88,856.58
3550	Community Day Schools	68,700.29	0.00	68,700.29	4,897.17		73,597.46
3700	Specialized Secondary Programs	8,452,930.15	3,593.05	8,456,523.20	602,807.17		9,059,330.37
3800	Career Technical Education	11,434,891.83	0.00	11,434,891.83	815,114.52		12,250,006.35
4110	Regular Education, Adult	0.00	0.00	0.00	0.00		0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00		0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00		0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00		0.00
4760	Bilingual	0.00	0.00	0.00	0.00		0.00
4850	Migrant Education	0.00	0.00	0.00	0.00		0.00
5000-5999	Special Education	79,061,808.70	4,313,680.66	83,375,487.36	5,943,263.06		89,318,750.42
6000	Regional Occupational Ctr/Prg (ROC/P)	0.00	0.00	0.00	0.00		0.00
Other Goals							
7110	Nonagency - Educational	5,559,622.76	829,839.76	6,389,462.52	455,460.68		6,844,923.20
7150	Nonagency - Other	224,801.54	0.00	224,801.54	16,024.55		240,826.09
8100	Community Services	2,949,433.09	0.00	2,949,433.09	210,244.73		3,159,677.82
8500	Child Care and Development Services	0.00	0.00	0.00	0.00		0.00
Other Costs							
—	Food Services					1,253,669.83	1,253,669.83
—	Enterprise					0.00	0.00
—	Facilities Acquisition & Construction					10,196,955.73	10,196,955.73
—	Other Outgo					19,161,237.10	19,161,237.10
Other Funds —	Adult Education, Child Development, Cafeteria, Foundation ([Column 3 + CAC, line C5] times CAC, line E)		0.00	0.00	1,971,993.90		1,971,993.90
—	Indirect Cost Transfers to Other Funds (Net of Funds 01, 09, 62, Function 7210, Object 7350)				0.00		0.00
—	**Total General Fund and Charter Schools Funds Expenditures**	393,772,741.49	54,946,347.21	448,719,088.70	33,958,080.80	30,611,862.66	513,289,032.16

Goal	Type of Program	Instruction (Functions 1000-1999)	Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3110-3160 and 3900)	Pupil Transportation (Function 3600)	Ancillary Services (Functions 4000-4999)	Community Services (Functions 5000-5999)	General Administration (Functions 7000-7999, except 7210)*	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Total
Instructional Goals													
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
1110	Regular Education, K-12	205,089,462.09	5,652,425.15	2,298,534.73	24,164,894.29	32,109,043.12	(1,583,787.50)	7,549,621.20			2,105,542.94	0.00	277,385,736.02
3100	Alternative Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3200	Continuation Schools	4,306,326.05	0.00	657.82	982,308.79	182,880.36	0.00	0.00			697,452.68	0.00	6,169,635.70
3300	Independent Study Centers	1,750,122.88	0.00	0.00	256,398.30	0.00	0.00	0.00			375,718.16	0.00	2,382,239.34
3400	Opportunity Schools	0.00	0.00	82,944.07	0.00	0.00	0.00	0.00			0.00	0.00	82,944.07
3550	Community Day Schools	68,700.29	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	68,700.29
3700	Specialized Secondary Programs	7,539,396.90	0.00	0.00	0.00	426,839.63	0.00	0.00			486,693.62	0.00	8,452,930.15
3800	Career Technical Education	11,423,804.44	11,087.39	0.00	0.00	0.00	0.00	0.00			0.00	0.00	11,434,891.83
4110	Regular Education, Adult	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4760	Bilingual	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4850	Migrant Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
5000-5999	Special Education	68,672,184.35	186,586.30	0.00	800,202.21	4,325,961.33	4,659,551.81	0.00			417,320.70	0.00	79,061,806.70
6000	ROC/P	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
Other Goals													
7110	Nonagency - Educational	2,947,501.82	2,331,783.22	0.00	0.00	280,337.72	0.00	0.00	0.00	0.00	0.00	0.00	5,559,622.76
7150	Nonagency - Other	0.00	0.00	0.00	0.00	0.00	0.00	224,801.54	0.00	0.00	0.00	0.00	224,801.54
8100	Community Services		0.00	0.00	0.00	0.00	0.00		2,824,734.28	0.00	124,698.81	0.00	2,949,433.09
8500	Child Care and Development Services	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
Total Direct Charged Costs		301,797,498.82	8,181,882.06	2,382,136.62	26,203,803.59	37,325,072.16	3,075,764.31	7,774,422.74	2,824,734.28	0.00	4,207,426.91	0.00	393,772,741.49

* Functions 7100-7199 for goals 8100 and 8500

Goal	Type of Program	Allocated Support Costs (Based on factors input on Form PCRAF)			Total
		Full-Time Equivalents	Classroom Units	Pupils Transported	
Instructional Goals					
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00
1110	Regular Education, K–12	1,218,097.74	40,549,561.81	7,126,333.59	48,893,993.14
3100	Alternative Schools	0.00	0.00	0.00	0.00
3200	Continuation Schools	4,497.86	788,149.90	0.00	792,647.76
3300	Independent Study Centers	0.00	112,592.84	0.00	112,592.84
3400	Opportunity Schools	0.00	0.00	0.00	0.00
3550	Community Day Schools	0.00	0.00	0.00	0.00
3700	Specialized Secondary Programs	3,593.05	0.00	0.00	3,593.05
3800	Career Technical Education	0.00	0.00	0.00	0.00
4110	Regular Education, Adult	0.00	0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00
4760	Bilingual	0.00	0.00	0.00	0.00
4850	Migrant Education	0.00	0.00	0.00	0.00
5000-5999	Special Education (allocated to 5001)	9,887.44	2,308,153.28	1,995,639.94	4,313,680.66
6000	ROC/P	0.00	0.00	0.00	0.00
Other Goals					
7110	Nonagency - Educational	829,839.76	0.00	0.00	829,839.76
7150	Nonagency - Other	0.00	0.00	0.00	0.00
8100	Community Services	0.00	0.00	0.00	0.00
8500	Child Care and Development Svcs.	0.00	0.00	0.00	0.00
Other Funds					
--	Adult Education (Fund 11)	0.00	0.00	0.00	0.00
--	Child Development (Fund 12)	0.00	0.00	0.00	0.00
--	Cafeteria (Funds 13 and 61)	0.00	0.00	0.00	0.00
Total Allocated Support Costs		2,065,915.85	43,758,457.83	9,121,973.53	54,946,347.21

A.	**Central Administration Costs in General Fund and Charter Schools Funds**	
1	Board and Superintendent (Funds 01, 09, and 62, Functions 7100-7180, Goals 0000-6999 and 9000, Objects 1000-7999)	1,827,507.36
2	External Financial Audits (Funds 01, 09, and 62, Functions 7190-7191, Goals 0000-6999 and 9000, Objects 1000 - 7999)	98,100.00
3	Other General Administration (Funds 01, 09, and 62, Functions 7200-7600 except 7210, Goal 0000, Objects 1000-7999)	21,697,616.00
4	Centralized Data Processing (Funds 01, 09, and 62, Function 7700, Goal 0000, Objects 1000-7999)	10,334,857.44
5	Total Central Administration Costs in General Fund and Charter Schools Funds	33,958,080.80
B.	**Direct Charged and Allocated Costs in General Fund and Charter Schools Funds**	
1	Total Direct Charged Costs (from Form PCR, Column 1, Total)	393,772,741.49
2	Total Allocated Costs (from Form PCR, Column 2, Total)	54,946,347.21
3	Total Direct Charged and Allocated Costs in General Fund and Charter Schools Funds	448,719,088.70
C.	**Direct Charged Costs in Other Funds**	
1	Adult Education (Fund 11, Objects 1000-5999, except 5100)	0.00
2	Child Development (Fund 12, Objects 1000-5999, except 5100)	0.00
3	Cafeteria (Funds 13 & 61, Objects 1000-5999, except 5100)	27,664,256.26
4	Foundation (Funds 19 & 57, Objects 1000-5999, except 5100)	0.00
5	Total Direct Charged Costs in Other Funds	27,664,256.26
D.	**Total Direct Charged and Allocated Costs (B3 + C5)**	476,383,344.96
E.	**Ratio of Central Administration Costs to Direct Charged and Allocated Costs (A5/D)**	7.13%

Type of Activity	Food Services (Function 3700)	Enterprise (Function 6000)	Facilities Acquisition & Construction (Function 8500)	Other Outgo (Functions 9000-9999)	Total
Food Services (Objects 1000-5999, 6400-6920)	1,253,669.83				1,253,669.83
Enterprise (Objects 1000-5999, 6400-6920)		0.00			0.00
Facilities Acquisition & Construction (Objects 1000-6700)			10,196,955.73		10,196,955.73
Other Outgo (Objects 1000 - 7999)				19,161,237.10	19,161,237.10
Total Other Costs	1,253,669.83	0.00	10,196,955.73	19,161,237.10	30,611,862.66

		Teacher Full-Time Equivalents				Classroom Units		Pupils Transported
		Instructional Supervision and Administration (Functions 2100 - 2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3100-3199 & 3900)	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Pupil Transportation (Function 3600)
A. Amount of Undistributed Expenditures, Funds 01, 09, and 62, Goals 0000 and 9000 (will be allocated based on factors input)		1,735,119.49	0.00	97,248.18	233,548.18	43,758,457.84	0.00	9,121,973.53
B. Enter Allocation Factor(s) by Goal: (Note: Allocation factors are only needed for a column if there are undistributed expenditures in line A.)		FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	CU Factor(s)	CU Factor(s)	PT Factor(s)
Instructional Goals	**Description**							
0001	Pre-Kindergarten							
1110	Regular Education, K–12	12.00	1.00	68.00	123.00	2,160.86	160.86	2,139.00
3100	Alternative Schools							
3200	Continuation Schools			2.00	1.00	42.00		
3300	Independent Study Centers					6.00		
3400	Opportunity Schools							
3550	Community Day Schools							
3700	Specialized Secondary Programs				2.00			
3800	Career Technical Education							
4110	Regular Education, Adult							
4610	Adult Independent Study Centers							
4620	Adult Correctional Education							
4630	Adult Career Technical Education							
4760	Bilingual							
4850	Migrant Education							
5000-5999	Special Education (allocated to 5001)			2.00	4.00	123.00	123.00	599.00
6000	ROC/P							
Other Goals	**Description**							
7110	Nonagency - Educational	11.00						
7150	Nonagency - Other							
8100	Community Services							
8500	Child Care and Development Services							
Other Funds	**Description**							
--	Adult Education (Fund 11)							
--	Child Development (Fund 12)							
--	Cafeteria (Funds 13 & 61)							
C. Total Allocation Factors		23.00	1.00	72.00	130.00	2,331.86	283.86	2,738.00

BOT - 9

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT								3,845.00
TOTAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-9999)									
1000-1999	Certificated Salaries	276,115.94	0.00	0.00	0.00	0.00	23,865,524.33		24,141,640.27
2000-2999	Classified Salaries	2,729,223.19	0.00	0.00	0.00	0.00	18,930,239.11		21,659,462.30
3000-3999	Employee Benefits	1,939,000.44	0.00	0.00	0.00	0.00	26,895,809.02		28,834,809.46
4000-4999	Books and Supplies	153,386.72	0.00	0.00	0.00	0.00	256,462.51		409,849.23
5000-5999	Services and Other Operating Expenditures	2,034,102.77	0.00	0.00	0.00	0.00	1,981,942.67		4,016,045.44
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	7,131,829.06	0.00	0.00	0.00	0.00	71,929,977.64	0.00	79,061,806.70
7310	Transfers of Indirect Costs	310,620.32	0.00	0.00	0.00	0.00	129,693.30		440,313.62
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations	4,313,680.66							4,313,680.66
	Total Indirect Costs and PCR Allocations	4,624,300.98	0.00	0.00	0.00	0.00	129,693.30	0.00	4,753,994.28
	TOTAL COSTS	11,756,130.04	0.00	0.00	0.00	0.00	72,059,670.94	0.00	83,815,800.98
FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)									
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	5,793.77		5,793.77
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	3,040,898.09		3,040,898.09
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	2,540,004.54		2,540,004.54
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00		0.00
5000-5999	Services and Other Operating Expenditures	335,561.00	0.00	0.00	0.00	0.00	0.00		335,561.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	335,561.00	0.00	0.00	0.00	0.00	5,586,696.40	0.00	5,922,257.40
7310	Transfers of Indirect Costs	310,620.32	0.00	0.00	0.00	0.00	0.00		310,620.32
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	310,620.32	0.00	0.00	0.00	0.00	0.00	0.00	310,620.32
	TOTAL BEFORE OBJECT 8980	646,181.32	0.00	0.00	0.00	0.00	5,586,696.40	0.00	6,232,877.72
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)								0.00
	TOTAL COSTS								6,232,877.72

BOT - 96

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
STATE AND LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)									
1000-1999	Certificated Salaries	276,115.94	0.00	0.00	0.00	0.00	23,859,730.56		24,135,846.50
2000-2999	Classified Salaries	2,729,223.19	0.00	0.00	0.00	0.00	15,889,341.02		18,618,564.21
3000-3999	Employee Benefits	1,939,000.44	0.00	0.00	0.00	0.00	24,355,804.48		26,294,804.92
4000-4999	Books and Supplies	153,386.72	0.00	0.00	0.00	0.00	256,462.51		409,849.23
5000-5999	Services and Other Operating Expenditures	1,698,541.77	0.00	0.00	0.00	0.00	1,981,942.67		3,680,484.44
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	6,796,268.06	0.00	0.00	0.00	0.00	66,343,281.24	0.00	73,139,549.30
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	129,693.30		129,693.30
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations	4,313,680.66							4,313,680.66
	Total Indirect Costs and PCR Allocations	4,313,680.66	0.00	0.00	0.00	0.00	129,693.30	0.00	4,443,373.96
	TOTAL BEFORE OBJECT 8980	11,109,948.72	0.00	0.00	0.00	0.00	66,472,974.54	0.00	77,582,923.26
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)								0.00
	TOTAL COSTS								77,582,923.26
LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)									
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00		0.00
2000-2999	Classified Salaries	2,723,811.35	0.00	0.00	0.00	0.00	199,911.77		2,923,723.12
3000-3999	Employee Benefits	1,822,017.10	0.00	0.00	0.00	0.00	368,701.04		2,190,718.14
4000-4999	Books and Supplies	73,415.18	0.00	0.00	0.00	0.00	0.00		73,415.18
5000-5999	Services and Other Operating Expenditures	0.00	0.00	0.00	0.00	0.00	166,755.44		166,755.44
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	4,619,243.63	0.00	0.00	0.00	0.00	735,368.25	0.00	5,354,611.88
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	4,619,243.63	0.00	0.00	0.00	0.00	735,368.25	0.00	5,354,611.88
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)								0.00

BOT - 97

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)								40,510,579.77
	TOTAL COSTS								45,865,191.65

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

2021-22 Expenditures	A. State and Local	B. Local Only
1. Enter Total Costs amounts from the 2021-22 Report SEMA, 2021-22 Expenditures by LEA (LE-CY) worksheet, Total Column, for the State and Local Expenditures section and the Local Expenditures section	75,580,076.07	49,828,836.86
2. Enter audit adjustments of 2021-22 special education expenditures from SACS2023ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000-2999 & 6000-9999; Object 9793)		
3. Enter restatements of 2022-23 special education beginning fund balances from SACS2023ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000 - 2999 & 6000 - 9999; Object 9795)		
4. Enter any other adjustments, not included in Line 1 (explain below)		
5. 2021-22 Expenditures, Adjusted for 2022-23 MOE Calculation (Sum lines 1 through 4)	75,580,076.07	49,828,836.86

C. Unduplicated Pupil Count	
1. Enter the unduplicated pupil count reported in 2021-22 Report SEMA, 2021-22 Expenditures by LEA (LE-CY) worksheet	75,580,076.07
2. Enter any adjustments not included in Line C1 (explain below)	
3. 2021-22 Unduplicated Pupil Count, Adjusted for 2022-23 MOE Calculation (Line C1 plus Line C2)	75,580,076.07

SELPA: (??)

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2022-23 Expenditures by LEA (LE-CY) and the 2021-22 Expenditures by LEA (LE-PY) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

Per the federal Subsequent Years Rule, in order to determine the required level of effort, the LEA must look back to the last fiscal year in which the LEA maintained effort using the same method by which it is currently establishing the compliance standard. To meet the requirement of the Subsequent Years Rule, the LMC-A worksheet has been revised to make changes to sections 3.A.1, 3.A.2, 3.B.1, and 3.B.2. The revised sections allow the LEA to compare the 2022-23 expenditures to the most recent fiscal year the LEA met MOE using that method, which is the comparison year. To ensure the LEA is comparing 2022-23 expenditures to the appropriate comparison year, the LEA is required to complete the Subsequent Years Tracking (SYT) worksheet with their LMC-A worksheet. The SYT worksheet tracks the result for each of the four methods back to FY 2011-12, which is the baseline year for LEA MOE calculations established by the Office of Special Education Programs. The SYT worksheet is available at:http://www.cde.ca.gov/sp/se/as/documents/subseqyrtrckwrksht.xls.

There are four methods that the LEA can use to demonstrate the compliance standard. They are (1) combined state and local expenditures; (2) combined state and local expenditures on a per capita basis; (3) local expenditures only; and (4) local expenditures only on a per capita basis.

The LEA is only required to pass one of the tests to meet the MOE requirement. However, the LEA is required to show results for all four methods. These results are necessary both for historical purposes and for the possibility that the LEA may want, or need, to switch methods in future years.

SECTION 1 Exempt Reduction Under 34 CFR Section 300.204

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to combined state and local MOE standard, local only MOE standard, or both. If the LEA meets one of the conditions below, the LEA must complete and include the IDEA MOE Exemption Worksheet available at: http://www.cde.ca.gov/sp/se/as/documents/learnoeexempwrksht.xls

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.

2. A decrease in the enrollment of children with disabilities.

3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:

a. Has left the jurisdiction of the agency;

b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or

c. No longer needs the program of special education.

4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.

5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

Provide the condition number, if any, to be used in the calculation below:	State and Local	Local Only
Total exempt reductions	0.00	0.00

SECTION 2 Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205)

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

BOT - 100

SELPA: (??)

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act (ESEA) of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

			State and Local	Local Only
Current year funding (IDEA Section 611 Local Assistance Grant Award - Resource 3310)				
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Awards - Resource 3305 and 3310)				
Increase in funding (if difference is positive)	0.00			
Maximum available for MOE reduction (50% of increase in funding)	0.00	(a)		
Current year funding (IDEA Section 619 - Resource 3315)				
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3310 and 3315)	0.00	(b)		

If (b) is greater than (a).

Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS)		(c)		
Available for MOE reduction. (line (a) minus line (c), zero if negative)	0.00	(d)		
Enter portion used to reduce MOE requirement (cannot exceed line (d), Available for MOE reduction).				

If (b) is less than (a).

Enter portion used to reduce MOE requirement (first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement).		(e)		
Available to set aside for EIS (line (b) minus line (e), zero if negative)	0.00	(f)		

Note: If your LEA exercises the authority under 34 CFR 300.205(a) to reduce the MOE requirement, the LEA must list the activities (which are authorized under the ESEA) paid with the freed up funds:

BOT - 101

SELPA: (??)

SECTION 3

	Column A	Column B	Column C
	Actual Expenditures (LE-CY Worksheet) FY 2022-23	Actual Expenditures Comparison Year 2021-22	Difference (A - B)
A. COMBINED STATE AND LOCAL EXPENDITURES METHOD			
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on state and local expenditures.			
a. Total special education expenditures	83,815,800.98		
b. Less: Expenditures paid from federal sources	6,232,877.72		
c. Expenditures paid from state and local sources	77,582,923.26	75,580,076.07	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		75,580,076.07	
Less: Exempt reduction(s) for SECTION1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	77,582,923.26	75,580,076.07	2,002,847.19

If the difference in Column C for the Section 3.A.1 is positive or zero, the MOE compliance requirement is met based on the combination of state and local expenditures.

	Actual FY 2022-23	Comparison Year 2021-22	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita state and local expenditures.			
a. Total special education expenditures	83,815,800.98		
b. Less: Expenditures paid from federal sources	6,232,877.72		
c. Expenditures paid from state and local sources	77,582,923.26	75,580,076.07	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		75,580,076.07	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	77,582,923.26	75,580,076.07	
d. Special education unduplicated pupil count	3,845.00	3,902.00	
e. Per capita state and local expenditures (A2c/A2d)	20,177.61	19,369.57	808.04

BOT - 102

SELPA: (??)

If the difference in Column C for the Section 3.A.2 is positive or zero, the MOE compliance requirement is met based on the per capita state and local expenditures.

B. LOCAL EXPENDITURES ONLY METHOD

		Actual FY 2022-23	Comparison Year 2021-22	Difference
1.	Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on local expenditures only.			
	a. Expenditures paid from local sources	45,865,191.65	49,828,836.86	
	Add/Less: Adjustments required for MOE calculation		0.00	
	Comparison year's expenditures, adjusted for MOE calculation		49,828,836.86	
	Less: Exempt reduction(s) from SECTION 1		0.00	
	Less: 50% reduction from SECTION 2		0.00	
	Net expenditures paid from local sources	45,865,191.65	49,828,836.86	(3,963,645.21)

If the difference in Column C for the Section 3.B.1 is positive or zero, the MOE compliance requirement is met based on the local expenditures only.

		Actual FY 2022-23	Comparison Year 2021-22	Difference
2.	Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita local expenditures only.			
	a. Expenditures paid from local sources	45,865,191.65	49,828,836.86	
	Add/Less: Adjustments required for MOE calculation		0.00	
	Comparison year's expenditures, adjusted for MOE		49,828,836.86	
	Less: Exempt reduction(s) from SECTION 1		0.00	
	Less: 50% reduction from SECTION 2		0.00	
	Net expenditures paid from local sources	45,865,191.65	49,828,836.86	
	b. Special education unduplicated pupil count	3,845.00	3,902.00	
	c. Per capita local expenditures(B2a/ B2b)	11,928.53	12,770.08	(841.55)

If the difference in Column C for the Section 3.B.2 is positive or zero, the MOE compliance requirement is met based on the per capita local expenditures only.

BOT - 103

Nancy Nien	714-999-3555
Contact Name	Telephone Number
Assistant Superintendent Business	nien_n@auhsd.us

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT								3,845.00
	TOTAL BUDGET (Funds 01, 09, & 62; resources 0000-9999)								
1000-1999	Certificated Salaries	278,283.00	0.00	0.00	0.00	0.00	32,786,943.00		33,065,226.00
2000-2999	Classified Salaries	2,324,075.00	0.00	0.00	0.00	0.00	19,680,806.00		22,004,881.00
3000-3999	Employee Benefits	1,957,507.00	0.00	0.00	0.00	0.00	30,953,930.00		32,911,437.00
4000-4999	Books and Supplies	232,441.00	0.00	0.00	0.00	0.00	329,922.00		562,363.00
5000-5999	Services and Other Operating Expenditures	2,058,164.00	0.00	0.00	0.00	0.00	1,423,877.00		3,482,041.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	6,850,470.00	0.00	0.00	0.00	0.00	85,175,478.00	0.00	92,025,948.00
7310	Transfers of Indirect Costs	294,698.00	0.00	0.00	0.00	0.00	0.00		294,698.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	294,698.00	0.00	0.00	0.00	0.00	0.00	0.00	294,698.00
	TOTAL COSTS	7,145,168.00	0.00	0.00	0.00	0.00	85,175,478.00	0.00	92,320,646.00
	STATE AND LOCAL BUDGET (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)								
1000-1999	Certificated Salaries	278,283.00	0.00	0.00	0.00	0.00	32,781,108.00		33,059,391.00
2000-2999	Classified Salaries	2,324,075.00	0.00	0.00	0.00	0.00	16,565,025.00		18,889,100.00
3000-3999	Employee Benefits	1,957,507.00	0.00	0.00	0.00	0.00	28,472,927.00		30,430,434.00
4000-4999	Books and Supplies	232,441.00	0.00	0.00	0.00	0.00	315,000.00		547,441.00
5000-5999	Services and Other Operating Expenditures	1,722,603.00	0.00	0.00	0.00	0.00	1,423,877.00		3,146,480.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	6,514,909.00	0.00	0.00	0.00	0.00	79,557,937.00	0.00	86,072,846.00
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	6,514,909.00	0.00	0.00	0.00	0.00	79,557,937.00	0.00	86,072,846.00
8980	Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)								0.00
	TOTAL COSTS								86,072,846.00
	LOCAL BUDGET (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)								

BOT - 104

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Adjustments*	Total
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00		0.00
2000-2999	Classified Salaries	2,250,000.00	0.00	0.00	0.00	0.00	184,638.00		2,434,638.00
3000-3999	Employee Benefits	1,811,378.00	0.00	0.00	0.00	0.00	142,091.00		1,953,469.00
4000-4999	Books and Supplies	70,000.00	0.00	0.00	0.00	0.00	0.00		70,000.00
5000-5999	Services and Other Operating Expenditures	0.00	0.00	0.00	0.00	0.00	150,000.00		150,000.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	4,131,378.00	0.00	0.00	0.00	0.00	476,729.00	0.00	4,608,107.00
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	4,131,378.00	0.00	0.00	0.00	0.00	476,729.00	0.00	4,608,107.00
8980	Contributions from Unrestricted Revenues to Federal Resources (from State and Local Budget section)								0.00
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500-6540, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500-6540, & 7240, goals 5000-5999)								57,184,771.00
	TOTAL COSTS								61,792,878.00

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

BOT - 105

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT									3,845.00
	TOTAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-9999)									
1000-1999	Certificated Salaries	276,115.94	0.00	0.00	0.00	0.00	23,865,524.33	0.00		24,141,640.27
2000-2999	Classified Salaries	2,729,223.19	0.00	0.00	0.00	0.00	18,930,239.11	0.00		21,659,462.30
3000-3999	Employee Benefits	1,939,000.44	0.00	0.00	0.00	0.00	26,895,809.02	0.00		28,834,809.46
4000-4999	Books and Supplies	153,386.72	0.00	0.00	0.00	0.00	256,462.51	0.00		409,849.23
5000-5999	Services and Other Operating Expenditures	2,034,102.77	0.00	0.00	0.00	0.00	1,981,942.67	0.00		4,016,045.44
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	7,131,829.06	0.00	0.00	0.00	0.00	71,929,977.64	0.00	0.00	79,061,806.70
7310	Transfers of Indirect Costs	310,620.32	0.00	0.00	0.00	0.00	129,693.30	0.00		440,313.62
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	4,313,680.66								4,313,680.66
	Total Indirect Costs	310,620.32	0.00	0.00	0.00	0.00	129,693.30	0.00	0.00	440,313.62
	TOTAL COSTS	7,442,449.38	0.00	0.00	0.00	0.00	72,059,670.94	0.00	0.00	79,502,120.32
	FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)									
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	5,793.77	0.00		5,793.77
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	3,040,898.09	0.00		3,040,898.09
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	2,540,004.54	0.00		2,540,004.54
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
5000-5999	Services and Other Operating Expenditures	335,561.00	0.00	0.00	0.00	0.00	0.00	0.00		335,561.00
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	335,561.00	0.00	0.00	0.00	0.00	5,586,696.40	0.00	0.00	5,922,257.40
7310	Transfers of Indirect Costs	310,620.32	0.00	0.00	0.00	0.00	0.00	0.00		310,620.32
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	310,620.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	310,620.32
	TOTAL BEFORE OBJECT 8980	646,181.32	0.00	0.00	0.00	0.00	5,586,696.40	0.00	0.00	6,232,877.72
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00
	TOTAL COSTS									6,232,877.72

BOT - 106

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
STATE AND LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)										
1000-1999	Certificated Salaries	276,115.94	0.00	0.00	0.00	0.00	23,859,730.56	0.00		24,135,846.50
2000-2999	Classified Salaries	2,729,223.19	0.00	0.00	0.00	0.00	15,889,341.02	0.00		18,618,564.21
3000-3999	Employee Benefits	1,939,000.44	0.00	0.00	0.00	0.00	24,355,804.48	0.00		26,294,804.92
4000-4999	Books and Supplies	153,386.72	0.00	0.00	0.00	0.00	256,462.51	0.00		409,849.23
5000-5999	Services and Other Operating Expenditures	1,698,541.77	0.00	0.00	0.00	0.00	1,981,942.67	0.00		3,680,484.44
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	6,796,268.06	0.00	0.00	0.00	0.00	66,343,281.24	0.00	0.00	73,139,549.30
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	129,693.30	0.00		129,693.30
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	4,313,680.66								4,313,680.66
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	129,693.30	0.00	0.00	129,693.30
	TOTAL BEFORE OBJECT 8980	6,796,268.06	0.00	0.00	0.00	0.00	66,472,974.54	0.00	0.00	73,269,242.60
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
	TOTAL COSTS									73,269,242.60
LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)										
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
2000-2999	Classified Salaries	2,723,811.35	0.00	0.00	0.00	0.00	199,911.77	0.00		2,923,723.12
3000-3999	Employee Benefits	1,822,017.10	0.00	0.00	0.00	0.00	368,701.04	0.00		2,190,718.14
4000-4999	Books and Supplies	73,415.18	0.00	0.00	0.00	0.00	0.00	0.00		73,415.18
5000-5999	Services and Other Operating Expenditures	0.00	0.00	0.00	0.00	0.00	166,755.44	0.00		166,755.44
6000-6999	Capital Outlay (except objects 6600, 6700, 6910 & 6920)	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	4,619,243.63	0.00	0.00	0.00	0.00	735,368.25	0.00	0.00	5,354,611.88
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	4,619,243.63	0.00	0.00	0.00	0.00	735,368.25	0.00	0.00	5,354,611.88

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 (Goal 5760)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)									40,510,579.77
	TOTAL COSTS									45,865,191.65

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

SELPA: (??)

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2023-24 Budget by LEA (LB-B) and the 2022-23 Expenditures by LEA (LE-B) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

Per the federal Subsequent Years Rule, in order to determine the required level of effort, the LEA must look back to the last fiscal year in which the LEA maintained effort using the same method by which it is currently establishing the eligibility standard. To meet the requirement of the Subsequent Years Rule, the LMC-B worksheet has been revised to make changes to sections 3.A.1, 3.A.2, 3.B.1, and 3.B.2. The revised sections allow the LEA to compare the 2023-24 budgeted expenditures to the most recent fiscal year the LEA met MOE using that method, which is the comparison year. To ensure the LEA is comparing 2023-24 budgeted expenditures to the appropriate comparison year, the LEA is required to complete the Subsequent Years Tracking (SYT) worksheet with their LMC-B worksheet. The SYT worksheet tracks the result for each of the four methods back to FY 2011-12, which is the baseline year for LEA MOE calculations established by the Office of Special Education Programs. The SYT worksheet is available at: http://www.cde.ca.gov/sp/se/as/documents/subseqyrtrckwrksht.xls.

There are four methods that the LEA can use to demonstrate the eligibility standard. They are (1) combined state and local expenditures; (2) combined state and local expenditures on a per capita basis; (3) local expenditures only; and (4) local expenditures only on a per capita basis.

The LEA is only required to pass one of the tests to meet the MOE requirement. However, the LEA is required to show results for all four methods. These results are necessary both for historical purposes and for the possibility that the LEA may want, or need, to switch methods in future years.

SECTION 1 Exempt Reduction Under 34 CFR Section 300.204

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to combined state and local MOE standard, local only MOE standard, or both. If the LEA meets one of the conditions below, the LEA must complete and include the IDEA MOE Exemption Worksheet available at: http://www.cde.ca.gov/sp/se/as/documents/leamoeexempwrksht.xls.

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.

2. A decrease in the enrollment of children with disabilities.

3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:

a. Has left the jurisdiction of the agency;

b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or

c. No longer needs the program of special education.

4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.

5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

Provide the condition number, if any, to be used in the calculation below:	State and Local	Local Only
Total exempt reductions	0.00	0.00

SECTION 2 Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205)

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

BOT - 109

SELPA: (??)

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act (ESEA) of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

			State and Local	Local Only
Current year funding (IDEA Section 611 Local Assistance Grant Award - Resource 3310)	5,889,758.00			
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Award - Resource 3310)	5,629,253.00			
Increase in funding (if difference is positive)	260,505.00			
Maximum available for MOE reduction (50% of increase in funding)	130,252.50	(a)		
Current year funding (IDEA Section 619 - Resource 3315)	0.00			
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3310 and 3315)	883,463.70	(b)		
If (b) is greater than (a).				
Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS)	863,463.70	(c)		
Available for MOE reduction. (line (a) minus line (c), zero if negative)	0.00	(d)		
Enter portion used to reduce MOE requirement (cannot exceed line (d), Available for MOE reduction).			0.00	0.00

THIS SECTION IS NOT APPLICABLE!

If (b) is less than (a).				
Enter portion used to reduce MOE requirement (first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement).		(e)		
Available to set aside for EIS (line (b) minus line (e), zero if negative)	883,463.70	(f)		

Note: If your LEA exercises the authority under 34 CFR 300.205(a) to reduce the MOE requirement, the LEA must list the activities (which are authorized under the ESEA) paid with the freed up funds:

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SELPA: (??)

SECTION 3

	Column A	Column B	Column C
	Budgeted Amounts (LB-B Worksheet) FY 2023-24	Actual Expenditures Comparison Year 2022-23	Difference (A - B)
A. COMBINED STATE AND LOCAL EXPENDITURES METHOD			
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on state and local expenditures.			
a. Total special education expenditures	92,320,646.00		
b. Less: Expenditures paid from federal sources	6,247,800.00		
c. Expenditures paid from state and local sources	86,072,846.00	77,582,923.26	
Add/Less: Adjustments and/or PCRA required for MOE calculation		(4,313,680.66)	
Comparison year's expenditures, adjusted for MOE calculation		73,269,242.60	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	86,072,846.00	73,269,242.60	12,803,603.40
If the difference in Column C for the Section 3.A.1 is positive or zero, the MOE Eligibility requirement is met based on the combination of state and local expenditures.			

	Budgeted Amounts FY 2023-24	Comparison Year 2022-23	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita state and local expenditures.			
a. Total special education expenditures	92,320,646.00		
b. Less: Expenditures paid from federal sources	6,247,800.00		
c. Expenditures paid from state and local sources	86,072,846.00	77,582,923.26	
Add/Less: Adjustments and/or PCRA required for MOE calculation		(4,313,680.66)	
Comparison year's expenditures, adjusted for MOE calculation		73,269,242.60	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	86,072,846.00	73,269,242.60	
d. Special education unduplicated pupil count	3,845.00	3,845.00	
e. Per capita state and local expenditures (A2c/A2d)	22,385.66	19,055.72	3,329.94
If the difference in Column C for the Section 3.A.2 is positive or zero, the MOE eligibility requirement is met based on the per capita state and local expenditures.			

BOT - 111

SELPA: (??)

B. LOCAL EXPENDITURES ONLY METHOD

		Budget FY 2023-24	Comparison Year 2022-23	Difference
1.	Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on local expenditures only.			
	a. Expenditures paid from local sources	61,792,878.00	49,828,836.86	
	Add/Less: Adjustments required for MOE calculation		0.00	
	Comparison year's expenditures, adjusted for MOE calculation		49,828,836.86	
	Less: Exempt reduction(s) from SECTION 1		0.00	
	Less: 50% reduction from SECTION 2		0.00	
	Net expenditures paid from local sources	61,792,878.00	49,828,836.86	11,964,041.14

If the difference in Column C for the Section 3.B.1 is positive or zero, the MOE eligibility requirement is met based on the local expenditures only.

		Budget FY 2023-24	Comparison Year 2022-23	Difference
2.	Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on per capita local expenditures			
	a. Expenditures paid from local sources	61,792,878.00	48,887,671.27	
	Add/Less: Adjustments required for MOE calculation		0.00	
	Comparison year's expenditures, adjusted for MOE calculation		48,887,671.27	
	Less: Exempt reduction(s) from SECTION 1		0.00	
	Less: 50% reduction from SECTION 2		0.00	
	Net expenditures paid from local sources	61,792,878.00	48,887,671.27	
	b. Special education unduplicated pupil count	3,845.00	3,815.00	
	c. Per capita local expenditures (B2a/B2b)	16,070.97	12,814.59	3,256.38

If the difference in Column C for the Section 3.B.2 is positive or zero, the MOE eligibility requirement is met based on the per capita local expenditures only.

Nancy Nien	714-999-3555
Contact Name	Telephone Number
Assistant Superintendent of Business	nien_n@auhsd.us
Title	Email Address

BOT - 112

RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

Recalculation of the 2022-23 Appropriations Limit and Establishing the 2023-24 Estimated Appropriations Calculations

RESOLUTION NO. 2023/24-B-03

September 14, 2023

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, Article XIIIB of the California Constitution provides certain limitations and controls on the total annual appropriations of any school district; and

WHEREAS, Division 9 (commencing with Section 7900) of Title I of the Government Code provides for the implementation of Article XIIIB; and

WHEREAS, Government Code Section 7900 provides that the governing body of each school district shall annually adopt a resolution, to identify the estimated appropriations limit for the district for the current fiscal year and the actual appropriations limit for the district for the preceding fiscal year.

NOW, THEREFORE BE IT RESOLVED, the Board of Trustees of the Anaheim Union High School District hereby resolves and declares, as follows.

The actual appropriations limit for the 2022-23 was $209,498,047.45 and the appropriations in the 2022-23 budget did not exceed the limitations imposed by Article XIIIB of the California Constitution.

The appropriations limit for 2023-24 is estimated to be $213,439,166.61 and the appropriations in the 2023-24 budget do not exceed the limitations imposed by Article XIIIB of the California Constitution.

BE IT FURTHER RESOLVED, that the documentation used in determining the appropriations limit shall be available to the public at 501 N. Crescent Way, Anaheim, California on September 14, 2023.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on September 14, 2023, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at the regular meeting thereof held on the 14th day of September 2023 and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of September 2023.

_____
Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

RESOLUTION OF THE GOVERNING BOARD OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

APPROVAL OF AN EMERGENCY CONTRACT FOR SEWER REPAIR SERVICES AT CYPRESS HIGH SCHOOL

RESOLUTION NO. 2023/24-B-04

September 14, 2023

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, on or about April 2023, Cypress High School staff notified the District's main office that the restrooms were having problems with the toilets backing up and flooding both staff and student restrooms; and

WHEREAS, the District's Maintenance and Operations staff tried numerous times to fix the problem but were unable to do so; and

WHEREAS, on or about July 2023, the District's Maintenance and Operations staff obtained three (3) quotes from local plumbing contractors and approved the proposal from Clean-Out Kings for $93,534.80; and

WHEREAS, in order to access and inspect the sewer line, additional excavation work was required; and

WHEREAS, the exposed sewer line required extensive cleaning and during the work, the sewer line collapsed and cracked due to age, necessitating extensive additional repair work to the sewer line; and

WHEREAS, the additional work required to repair the sewer line increased the costs an additional $133,378.59; and

WHEREAS, Public Contract Code Section 20113 provides that in an emergency when any repairs, alterations, work or improvement is necessary to any facility of public schools to permit the continuance of existing school classes, or to avoid danger to life or property, the Governing Board may, by unanimous vote, with the approval of the County Superintendent of Schools, make a contract in writing or otherwise on behalf of the District for the performance of labor and furnishing of materials or supplies without advertising for or inviting bids; and

WHEREAS, District staff determined that an emergency existed prompting immediate action to repair the sewer line by Clean-Out Kings in order to have a safe and healthy school site for the teachers and staff that were scheduled to return to work on August 7, 2023 (Monday); and

WHEREAS, the emergency sewer line repair services have been satisfactorily completed by Clean-Out Kings, to ensure the sewer system was fully operational for teachers and staff by 1:00 a.m. on August 6, 2023 (Sunday); and

WHEREAS, Clean-Out Kings submitted its final invoices totaling $226,913.39.

NOW, THEREFORE, THE GOVERNING BOARD DOES HEREBY RESOLVE, DETERMINE AND ORDER AS FOLLOWS:

1. That the above recitals are true and correct.

2. That an emergency arose at Cypress High School requiring immediate action due to the sewer line break that caused a serious health and safety issue at Cypress High School.

3. That timely and immediate need for sewer repair services was necessary to avoid further damage to the plumbing system, to provide safe and adequate facilities for District students and staff, and to avoid unnecessary health and safety risks.

4. That the Board of Trustees, pursuant to Public Contract Code Section 20113, unanimously finds that immediate action was required at the time and constituted an "emergency" as defined by Public Contract Code Sections 1102 and 20113.

5. That the Board of Trustees ratifies all actions taken by District staff to address the emergency at Cypress High School and approves the emergency contract with Clean-Out Kings, and the payment of $226,913.39 for sewer repair services performed by Clean-Out Kings.

6. That the Board of Trustees delegated authority to Dr. Jaron Fried, assistant superintendent, Educational Services, to do any and all things that are in the best interest of the District, and ratifies and approves all actions taken by Dr. Fried that were deemed necessary or advisable at the time, including authorizing all work and costs related to the emergency contract with Clean-Out Kings.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on September 14, 2023, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and the secretary to the Board of Trustees thereof, hereby certifies that the above and foregoing resolution was duly and regularly adopted by the said Board at the regular meeting thereof held on the 14th day of September 2023, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of September 2023.

_____

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

EXHIBIT O

RESOLUTION

NOTE: DO NOT CHANGE THE FORMAT OR VERBIAGE IN THIS RESOLUTION FORMAT WITHOUT WRITTEN APPROVAL OF CAL FIRE STAFF.

Resolution No.: **2023/24-F-01**

RESOLUTION OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT, COUNTY OF ORANGE, STATE OF CALIFORNIA

FOR FUNDING FROM THE URBAN AND COMMUNITY FORESTRY GRANT PROGRAM OF THE CALIFORNIA DEPARTMENT OF FORESTRY AND FIRE PROTECTION.

WHEREAS, the Governor of the State of California in cooperation with the State Legislature has appropriated General Funds for the state's urban forestry programs; and

WHEREAS, the State Department of Forestry and Fire Protection has been delegated the responsibility for the administration of the program within the State, setting up necessary procedures governing application by local agencies and non-profit organizations under the program, and

WHEREAS, said procedures established by the Department of Forestry and Fire Protection require the applicant to certify by resolution the approval of application before submission of said application to the State; and

WHEREAS, the applicant will enter an agreement with the State of California to carry out an urban forestry project.

NOW, THEREFORE, BE IT RESOLVED that the **Board of Trustees of the Anaheim Union High School District** hereby resolves and declares that it**:**

1. Approved the filing of an application for the Urban and Community Forestry grant program funds; and

2. Certifies that said applicant has or will have sufficient funds to operate and maintain the project; and,

3. Certifies that funds under the jurisdiction of Anaheim Union High School District are available to begin the project.

4. Certifies that said applicant will expend grant funds prior to March 30, 2026.

5. Appoints the assistant superintendent, Business; and, the executive director of Facilities, Maintenance and Operations; or a designee, as agent of the Anaheim Union High School District to conduct negotiations, execute and submit all documents including, but not limited to applications, agreements, amendments, payment requests and so on, which may be necessary for the completion of the aforementioned project.

Approved and adopted the 14th day of September 2023.

I, the undersigned, hereby certify that the foregoing resolution, number **2023/24-F-01**, was duly adopted by the following roll call vote of the Board of Trustees of the Anaheim Union High School District.

Ayes: _____ Noes: _____ Absent: _____

_____
Michael B. Matsuda
Superintendent of the Anaheim Union High School District

RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

STATE ALLOCATION BOARD AND SCHOOL FACILITY PROGRAM BEYOND BOND AUTHORITY ACKNOWLEDGMENT

RESOLUTION NO. 2023/24-F-02

September 14, 2023

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, the Board of Trustees has determined that school facilities within the Anaheim Union High School District (the "District") of Orange County, California, need to be constructed, reconstructed and modernized; and

WHEREAS, the State Allocation Board (SAB) has established an "Applications Received Beyond Bond Authority List" for projects that have been received.

Pursuant to Title 2, Code of California Regulations, Section 1859.95.1, the Board of Trustees of the Anaheim Union High School District hereby acknowledges the following:

(1) The Board of Trustees acknowledges that the remaining School Facility Program bond authority is currently exhausted for the funds being requested on these applications.

(2) The Board of Trustees acknowledges that the State of California is not expected nor obligated to provide funding for the project(s), and the acceptance of the applications does not provide a guarantee of future state funding.

(3) The Board of Trustees acknowledges that any potential future state bond measures for the School Facility Program may not provide funds for the application being submitted.

(4) The Board of Trustees acknowledges that criteria (including, but not limited to, funding, qualifications, and eligibility) under a future State school facilities program may be substantially different than the current School Facility Program. The District's approved application(s) may be returned.

(5) The Board of Trustees acknowledges that they are electing to commence any pre-construction or construction activities at the District's discretion, and that the State of California is not responsible for any pre-construction or construction activities.

NOW, THEREFORE, BE IT RESOLVED, that the Board of Trustees of the Anaheim Union High School District accepts and acknowledges that the above language applies to funding applications submitted under the School Facility Program for the following projects:

- Cypress High School–Track and Field
- Gilbert High School–Seismic Mitigation, Building K
- Gilbert High School–Building K Modernization (Increment 2)
- Magnolia High School–Arts Building Modernization
- South Junior High School–Site Improvements

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on September 14, 2023, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at the regular meeting thereof held on the 14th day of September 2023, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of September 2023.

_____
Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

Resolution Determining that the Cypress High School Track and Field Project Is Exempt from the California Environmental Quality Act, Deciding to Carry Out the Project, and Directing the Filing of a Notice of Exemption

RESOLUTION NO. 2023/24-F-03

September 14, 2023

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, on the Anaheim Union High School District ("District") developed the Cypress High School Field Project ("Project"), which consists of: replacement of an existing school athletic field with artificial turf, synthetic all-weather track, and goalposts; installation of new tiered bleachers, new field lighting, scoreboard, irrigation system, and storm drain improvements; and improvements to path-of-travel, concrete paving, and fencing; and installation of a new C.I.F.-compliant, natural-turf JV softball field; and limited turf restoration, new irrigation, and improved drainage of the balance of the existing fields; and

WHEREAS, the Project is located at Cypress High School at 9801 Valley View St., Cypress, CA 90630 ("Site"); and

WHEREAS, before the District may determine to carry out the Project, it must comply with the California Environmental Quality Act ("CEQA") for the Project. District staff has determined that the Project meets the definitions of the Class 1, Class 2, Class 11, and Class 14 Categorical Exemptions; and

WHEREAS, the District must comply with the California Environmental Quality Act ("CEQA") for the Project before approving the Project; and

WHEREAS, categorical exemptions to CEQA are set forth in Article 19 of Title 14 of the California Code of Regulations ("CEQA Guidelines"); and

WHEREAS, the Class 1 Categorical Exemption, set forth in CEQA Guidelines, § 15301, exempts a project that consists of the repair, maintenance, or minor alteration of existing public facilities or topographical features involving negligible or no expansion of the former use; and

WHEREAS, the replacement of the existing athletic field with artificial turf and goalposts and the minor additions of new field lights, a synthetic all-weather track surrounding the athletic field, a natural turf JV softball field, bleachers, irrigation system, storm drain improvements, and associated site work are minor repairs and alterations of an existing campus involving no expansion of use; and

WHEREAS, the Class 2 Categorical Exemption set forth in CEQA Guidelines, § 15302, exempts a project that consists of the replacement or reconstruction of existing structures and facilities where the new structure or facility will be located on the same site as the one replaced and will have substantially the same purpose and capacity as the one replaced; and

WHEREAS, the replacement and upgrade of the existing athletic field with a new athletic field will have the same purpose and capacity; and

WHEREAS, the Class 11 Categorical Exemption set forth in CEQA Guidelines, § 15311, exempts a project that consists of construction or placement of minor structures accessory to (appurtenant to) existing commercial, industrial, or institutional facilities; and

WHEREAS, the replacement and upgrade of the athletic field and minor additions of field lights, bleachers, scoreboard, irrigation system, and associated site work are minor structures accessory to an existing school campus and located within the existing school campus; and

WHEREAS, the Class 14 Categorical Exemption set forth in CEQA Guidelines, § 15314, exempts a project that consists of minor additions to existing schools that do not increase student capacity by more the 25% or 10 classrooms, whichever is less; and

WHEREAS, the replacement and upgrade of the athletic field, the addition of the running track around the athletic field, and minor accessory additions and improvements to an existing school do not increase the school's student capacity; and

WHEREAS, CEQA Guidelines Section 15300.2 provides six exceptions that would disqualify a project from being categorically exempt. They are: (1) for the Class 11 Categorical Exemption, a project located within a particularly sensitive environmental location; (2) where the cumulative impact of successive projects of the same type, in the same place would be significant over time; (3) a significant environmental impact would occur due to unusual circumstances; (4) a project that would cause damage to scenic elements with a designated state scenic highway; (5) a project that is on a site designated as a Hazardous Waste Site; or (6) a project that causes a substantial adverse change to a historical resource; and

WHEREAS, the Project is not within a sensitive environmental location; it is within an already established school campus; and

WHEREAS, the Project is the only project of the same type at the same place. No other similar, successive projects are proposed near the Site; and

WHEREAS, there are no known unusual circumstances that would be caused by the renovation and operation of an athletic field at an established school campus; and

WHEREAS, the Project is not within or near a designated state scenic highway (https://www.arcgis.com/apps/webappviewer/index.html?id=465dfd3d807c46cc8e8057116f1aacaa); and

WHEREAS, the Site is not on a site designated as a Hazardous Waste Site; and

WHEREAS, as there are no designated historical resources on the Site, the Project would not cause a substantial adverse change to a historical resource; and

WHEREAS, none of the exceptions apply here.

NOW, THEREFORE BE IT RESOLVED, the Board of Trustees of the Anaheim Union High School District hereby resolves and declares, as follows.

Section 1. The above recitals are true and correct.

Section 2. The Project meets the definition of the Class 1 Categorical Exemption (CEQA Guidelines, § 15301), because the replacement and upgrade of the athletic field, a natural turf JV softball field, accessory additions, and site work are minor repairs and alterations of an existing public-school campus involving no expansion of use.

Section 3. The Project meets the definition of the Class 2 Categorical Exemption (CEQA Guidelines, § 15302), because the replacement and upgrade of the athletic field and site work are all on the same site and will have the same purpose and capacity.

Section 4. The Project meets the definition of the Class 11 Categorical Exemption (CEQA Guidelines, § 15311), because the replacement and upgrade of the athletic field, accessory additions, and site work are all minor structures accessory to an existing school campus and located within the existing school (e.g., institutional) campus.

Section 5. The Project meets the definition of the Class 14 Categorical Exemption (CEQA Guidelines, § 15314), because replacement and upgrade of the athletic field, accessory additions, and sitework are all minor additions to an existing school that do not increase the school's student capacity.

Section 6. There are no exceptions that would disqualify the Project from being categorically exempt.

Section 7. The applicable requirements of CEQA have been fulfilled by the District for the Project.

Section 8. That the Board hereby decides to carry out the Project.

Section 9. The Notice of Exemption attached hereto as Exhibit "A" and incorporated herein by reference is approved and adopted.

Section 10. The superintendent or designee is hereby authorized and directed to cause the Notice of Exemption to be executed and timely filed with the Orange County Clerk-Recorder.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on September 14, 2023, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at the regular meeting thereof held on the 14th day of September 2023, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of September 2023.

_____
Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

EXHIBIT "A"

NOTICE OF EXEMPTION

Notice of Exemption

To: [ ] Office of Planning and Research
P.O. Box 3044, Room 113
Sacramento, CA 95812-3044

From: Anaheim Union High School District
501 North Crescent Way
Anaheim, CA 92801

[X] County Clerk-Recorder
County Admin. South Building
601 N. Ross Street
Santa Ana, CA 92701

Project Title: Cypress High School Track & Field Project

Project Applicant: Anaheim Union High School District

Project Location – Specific: Cypress High School - 9801 Valley View St., Cypress, CA 90630

Project Location – City: Cypress Project Location – County: Orange

Description of Nature, Purpose, and Beneficiaries of Project:
Replacement of an existing school athletic field with artificial turf, synthetic all-weather track, and goalposts; installation of natural turf JV softball field; installation of new bleachers, new field lighting, irrigation system, storm drain improvements; and improvements to path-of-travel, concrete paving, fencing, and irrigation and landscaping. See attached resolution.

Name of Public Agency Approving Project: Anaheim Union High School District

Name of Person or Agency Carrying Out Project: Anaheim Union High School District

Exempt Status: **(check one):**

- [ ] Ministerial (Sec. 21080(b)(1); 15268)
- [ ] Declared Emergency (Sec. 21080(b)(3); 15269(a))
- [ ] Emergency Project (Sec. 21080(b)(4); 15269(b)-(c))
- [X] Categorical Exemption. State type and section number: §15301, §15302, §15311[a], §15314
- [ ] Statutory Exemptions. State Code number:

Reasons why project is exempt:
Replacement of the existing playfield with artificial turf and synthetic all-weather track and goalposts, installation of natural turf JV softball field, and minor additions of bleachers, scoreboard, irrigation system, and field lighting and associated site work are minor repairs and alterations of an existing public school campus involving no expansion of use, that will have the same purpose and capacity, and will not increase student capacity. See Attached Resolution.

Lead Agency
Contact Person: Patricia Neely Area Code/Telephone/Extension: (714) 999-3505

If filed by applicant:

1. Attach certified document of exemption finding.
2. Has a notice of exemption been filed by the public agency approving the project? [ ] Yes [ ] No

Signature: _____ Date: 9 / 15 /2023 Title: Assistant Superintendent, Business
Nancy C. Nien, Ph.D.

[X] Signed by Lead Agency [ ] Signed by Applicant

Authority cited: Sections 21083 and 21110, Public Resources Code.
Reference: Sections 21108, 21152, and 21152.1, Public Resources Code.

Date Received for filing at OPR: _____

RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

TEXTBOOKS AND INSTRUCTIONAL MATERIALS COMPLIANCE FOR 2023-24

STEPS TO ENSURE AVAILABILITY OF TEXTBOOKS AND/OR INSTRUCTIONAL MATERIALS

RESOLUTION NO. 2023/24-E-04

September 14, 2023

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, Education Code Section 60119 establishes steps and procedures to ensure the availability of textbooks and/or instructional materials in order to be eligible to receive funds for that purpose; and

WHEREAS, the procedures require that school districts take appropriate action to ensure the availability of textbooks and/or instructional materials on a yearly basis; and

WHEREAS, pursuant to Education Code Sections 60119 and 60422(b), the Board of Trustees is required to hold a public hearing to encourage participation by parents, teachers, members of the community interested in the affairs of the school district, and bargaining unit leaders; and

WHEREAS, the Board of Trustees is required to provide 10 days' notice of the public hearing or hearings; and

WHEREAS, the notice shall contain the time, place, and purpose of the hearing and be posted in three public places within the school district; and

WHEREAS, the hearing shall be held at a time that will encourage the attendance of teachers, parents and/or guardians of pupils who attend the schools in the district, and shall not take place during or immediately following school hours; and

WHEREAS, the Board of Trustees of a school district, as part of the required hearing, shall also make a written determination as to whether each pupil enrolled in a

world language or health course has sufficient textbooks and/or instructional materials that are consistent with the content and cycles of the curriculum frameworks adopted by the State Board of Education for those subjects; and

WHEREAS, the Board of Trustees shall also determine the availability of laboratory science equipment as applicable to science laboratory courses offered in grades 9 to 12, inclusive; and

WHEREAS, a public hearing was held on September 14, 2023, which is on or before the eight week of school; and

WHEREAS, the Board of Trustees is required to make a determination, through a resolution, as to whether each pupil in each school in the District has, sufficient textbooks and/or instructional materials, that are aligned to the content standards adopted pursuant to Education Code Section 60605 or 60605.8 and Education Code Section 33126(b)(6) in each of the following subjects, as appropriate, that are consistent with the content and cycles of the curriculum framework adopted by the State Board of Education:

(i) Mathematics,
(ii) Science,
(iii) History-social science,
(iv) English language arts, including the English language development component of an adopted program,
(v) Visual and performing arts. (Not listed in 60605 or 33126)

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees of the Anaheim Union High School District makes the determination that each pupil of the District has available sufficient textbooks and/or instructional materials that are aligned to the content standards adopted pursuant to Education Code Section 60605 or 60605.8 and Education Code Section 33126(b)(6) in each subject listed above, consistent with the content and cycles of the curriculum framework adopted by the State Board of Education and adopted by this Board of Trustees, in accordance with the procedures as established.

BE IT FURTHER RESOLVED that for the 2023-24 year, the Anaheim Union High School District has provided each pupil with sufficient textbooks and/or instructional materials that are aligned to the content standards adopted pursuant to Education Code

Section 60605 or 60605.8 and Education Code Section 33126(b)(6) in each subject listed above, consistent with the content and consistent with the cycles and content of the curriculum framework adopted by the State Board of Education for those subjects.

BE IT FURTHER RESOLVED that for the 2023-24 year, the Anaheim Union High School District has provided sufficient textbooks and/or instructional materials that are consistent with the content and cycles of the curriculum frameworks adopted by the State Board of Education, to each pupil enrolled in a world language or health course, and that sufficient laboratory science equipment applicable to science laboratory courses offered in grades 9 to 12, inclusive, is available to pupils.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on September 14, 2023, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, Superintendent of the Anaheim Union High School District of Orange County, California, and Secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof, held on the 14th day of September 2023, and passed, by a roll call vote of all members present of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of September 2023.

_____
Michael B. Matsuda
Superintendent and Secretary,
Board of Trustees

RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

National Hispanic Heritage Month

RESOLUTION NO. 2023/24-E-05

September 14, 2023

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, the Board of Trustees of the Anaheim Union High School District honors the heritage of Hispanics and acknowledges their many contributions to our nation; and

WHEREAS, Hispanic Heritage Week began in 1968 under President Lyndon Johnson, and was expanded by President Ronald Reagan and enacted into law in 1988 to cover a 30-day period starting on September 15th, the day which represents the anniversary of independence for five Latin American countries; and

WHEREAS, during this month-long period we honor the significant contributions made, and the important presence of Hispanic Americans to the United States and celebrate the group's heritage and culture; and

WHEREAS, Hispanic Americans have helped to shape our communities throughout Orange County with profound and positive influences through a strong commitment to family, faith, and community, an enduring work ethic and many contributions to society including dedicated public servants, holding locally elected positions, serving in our board rooms, as well as our classrooms; and

WHEREAS the Federal Census Bureau estimates the Hispanic population in the United States is the largest ethnic minority with over 54 million Hispanics in the United States and with purchasing power estimated at over $1.5 trillion, and Hispanics are becoming more educated, with college enrollment among Hispanics ages 18 to 24 more than tripling from 1996 to 2012:

NOW, THEREFORE, BE IT RESOLVED that the Anaheim Union High School District celebrates National Hispanic Heritage Month, September 15, 2023, through October 15, 2023, to value the roles and contributions of Hispanics to the local and national economies, culture, and identity.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on September 14, 2023, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 14th day of September 2023, and passed by a roll call vote of all members of said board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of September 2023.

_____
Michael B. Matsuda
Superintendent and Secretary,
Board of Trustees

RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

Attendance Awareness Month

RESOLUTION NO. 2023/24-E-06

September 14, 2023

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, good attendance is essential to student engagement, achievement, and high school graduation, and we are committed to dedicating our attention and resources to reducing chronic absenteeism. Chronic absenteeism is defined as any pupil who misses 10 percent or more of school for any reason, making no distinction between excused or unexcused absences.

WHEREAS, Attendance Awareness Month raises public responsiveness that students who have good attendance in September are most likely to thrive all year long. Research shows that just missing two or more days of school in September is a warning sign that a student is more likely to have problems with attendance the rest of the year; and

WHEREAS, the impact of chronic absenteeism hits students particularly hard if they do not have the resources to make up for lost time in the classroom. Students who are chronically absent any year between eighth and twelfth grade are 7.4 times more likely to face systemic barriers in getting to school, including unreliable transportation, lack of access to health care, unstable or unaffordable housing, and are more likely to drop out; and

WHEREAS, Anaheim Union High School District acknowledges that good attendance matters, and improving attendance and reducing chronic absenteeism takes commitment, and collaboration. We will monitor attendance, share the data on how many students are chronically absent, and establish specific goals and actions to improve student attendance.

Delivering the right interventions to our students will provide our community with prepared graduates and productive citizenry; and

WHEREAS, Attendance Awareness Month highlights our efforts to decrease chronic absenteeism, and build a culture of attendance and college and career readiness.

THEREFORE, BE IT RESOLVED; that the Anaheim Union High School District Board of Trustees does hereby recognize September as Attendance Awareness Month. We hereby commit to focusing on reducing chronic absenteeism to give all children an equitable opportunity to learn, grow, and thrive academically, emotionally, and socially.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on September 14, 2023, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 14th day of September 2023, and passed by a roll call vote of all members of said board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of September, 2023.

_____
Michael B. Matsuda
Superintendent and Secretary,
Board of Trustees

Resolution No. 2023/24-E-06

RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

Red Ribbon Week

RESOLUTION NO. 2023/24-E-07

September 14, 2023

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, Red Ribbon Week will be celebrated in every community in America during October; and

WHEREAS, alcohol and drug abuse has continued to be at epidemic stages; and

WHEREAS, it is imperative that a united effort of community members launch visible substance abuse prevention efforts to reduce the demand for illegal drugs, alcohol, and tobacco; and

WHEREAS, business, government, law enforcement, schools, religious institutions, service organizations, youth, medical, senior citizens, military, sports teams, and individuals will demonstrate their commitment to drug-free, healthy lifestyles by wearing and displaying the symbolic red ribbons during Red Ribbon Week***;***

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees of the Anaheim Union High School District hereby supports October 23-27, 2023, as ***Red Ribbon Week*** in the District and encourages its teachers, administrators, classified employees, and all staff to wear red ribbons and display one at home, business, school, church, etc. and participate in drug awareness activities, making a visible statement that, as employees of the District, we are strongly committed to win the war against drugs.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on September 14, 2023, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof, held on the 14th day of September 2023, and passed, by a roll call vote of all members present of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of September 2023.

_____
Michael B. Matsuda
Superintendent and Secretary,
Board of Trustees

RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

International Translation Day

RESOLUTION NO. 2023/24-E-08

September 14, 2023

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, the International Translation Day will be celebrated in every community, every year in the United States on September 30th; and

WHEREAS, recognizing that respect for the District's cultural and linguistic diversity is an essential prerequisite for the promotion of the spirit of openness, equity and dialogue,

WHEREAS, acknowledging the role of multilingualism in the activities of the District and its pursuit as a means of promoting, protecting and preserving diversity of languages and cultures,

WHEREAS, being mindful of how language, as a fusion of the common and the unique, reflects the idea of the strength of a united community, which stems from its diversity,

WHEREAS, noting that, as a transposition of a literary or scientific work, including technical work, from one language into another language, professional translation, including translation proper, interpretation and terminology, is indispensable to preserving clarity, a positive climate and productiveness in international public discourse and interpersonal communication,

WHEREAS, recalling the paramount importance of the equality of the 54 different languages represented in the District, and translation and interpretation provides in Spanish, Vietnamese, Korean and Arabic languages,

WHEREAS, recognizing the practical contribution of language professionals to furthering the vision and mission of the District,

WHEREAS, taking note with appreciation of the efforts to preserve high quality and craftsmanship in translation, affirms that professional translation, as a trade and an art, plays an important role in upholding the mission and vision of the District, facilitating dialogue, understanding and cooperation;

THEREFORE, BE IT RESOLVED that the Board of Trustees of the Anaheim Union High School District hereby supports September 30, 2023, as the International Translation Day in the District and encourages its teachers, administrators, classified employees, and all staff to observe International Translation Day, in an appropriate manner and in accordance with District priorities, in order to raise awareness of the importance of professional translation.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on September 14, 2023, by the following roll call vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof, held on the 14th day of September 2023, and passed, by a roll call vote of all members present of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of September 2023.

_____

Michael B. Matsuda
Superintendent and Secretary,
Board of Trustees

RESOLUTION OF THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

WEEK OF THE SCHOOL ADMINISTRATOR OCTOBER 8-14, 2023

RESOLUTION NO. 2023/24-HR-01

September 14, 2023

On the motion of Trustee _____ and duly seconded, the following resolution was adopted:

WHEREAS, leadership matters for California's public education system and the more than six million students it serves; and

WHEREAS, school administrators are passionate, lifelong learners who believe in the value of quality public education; and

WHEREAS, the title "school administrator" is a broad term used to define many education leadership posts. Superintendents, assistant superintendents, principals, assistant principals, special education and adult education leaders, curriculum and assessment leaders, school business officials, classified educational leaders, and other school district employees are considered administrators; and

WHEREAS, providing quality service for student success is paramount for the profession; and

WHEREAS, most school administrators began their careers as teachers. The average administrator has served in public education for more than a decade. Most of California's superintendents have served in education for more than 20 years. Such experience is beneficial in their work to effectively and efficiently lead public education and improve student achievement; and

WHEREAS, public schools operate with lean management systems. Across the nation, public schools employ fewer managers and supervisors than most public and private

sector industries including transportation, food service, manufacturing, utilities, construction, publishing, and public administration; and

WHEREAS, school leaders depend on a network of support from school communities – fellow administrators, teachers, parents, students, businesses, community members, board trustees, colleges and universities, community and faith-based organizations, elected officials, as well as district and county staff and resources – to promote ongoing student achievement and school success; and

WHEREAS, research shows great schools are led by great principals, and great districts are led by great superintendents. These site leaders are supported by extensive administrative networks throughout the State; and

WHEREAS, the state of California has declared the second full week in the month of October as the "Week of the School Administrator" in Education Code 44015.1; and

WHEREAS, the future of California's public education system depends upon the quality of its leadership;

NOW, THEREFORE BE IT RESOLVED, by the Anaheim Union High School District Board of Trustees that all school leaders be commended for the contributions they make to successful student achievement.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on September 14, 2023, by the following roll call vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District, Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 14th day of September 2023, and passed by a roll call vote of all members of said Board of Trustees.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 14th day of September 2023.

_____

Michael B. Matsuda
Superintendent and Secretary to the
Board of Trustees

Business and Noninstructional Operations

Before any student or employee brings an animal to school for an instructional purpose, the principal or assistant principal shall receive written permission from Risk Management & Insurance. If authorized, the principal or designee shall ensure that written notification to all parents/guardians of students in the affected class, asking them to verify whether their child has any known allergies, asthma, or other health condition that may be aggravated by the animal's presence. When a parent/guardian has provided notification that his/her child has an allergy, asthma, or other health condition that may be aggravated by the animal, the principal shall take appropriate measures to protect the student from exposure to the animal.

All animals brought to school must be in good physical condition and must be appropriately immunized. The teacher shall ensure that the species of animal is appropriate for the instructional purpose and age and maturity of the students.

All animals brought to school shall be adequately fed, effectively controlled, humanely treated, and properly housed in cages or containers suitable for the species. The teacher shall ensure that cages and containers are cleaned regularly and that waste materials are removed and disposed of in an appropriate manner.

The teacher shall ensure that students receive instructions regarding the proper handling of and personal hygiene around animals. Except for service animals, as defined below, all animals are prohibited on school transportation services.

For an individual with a disability, service animal means any dog that is individually trained to do work or perform tasks related to the individual's disability and for his/her benefit. For example, for an individual who is blind or has low vision, a service animal would mean a dog that helps him/her with vision, navigation, and other tasks; for an individual who is deaf or hard of hearing, a service animal would mean a dog that alerts him/her to the presence of people or sounds; and for an individual with psychiatric or neurological disabilities, a service animal would mean a dog that assists him/her by preventing or interrupting impulsive or destructive behaviors.

Individuals with disabilities may be accompanied on school premises and on school transportation by service animals, including specially trained guide dogs, signal dogs, or service dogs.

The Superintendent or designee may ask any individual with a disability to remove his/her service animal from school premises or transportation if the animal is out of control and the individual does not take effective action to control it or the animal is not housebroken. When an individual's service animal is excluded, he/she shall be given an opportunity to participate in the service, program, or activity without having the service animal present.

Legal Reference:
EDUCATION CODE
39839 Transportation Services

CIVIL CODE
54.2 Blind and Other Physically Disabled Persons

CALIFORNIA CODE OF REGULATION
13 CCR 1216 Transportation of Property

CODE OF FEDERAL REGULATIONS
28 CFR 35.104 Definitions
28 CFR 35.136 Service Animals

COURT DECISIONS
Sullivan v. Vallejo City Unified School District (1990) 731 F. Supp. 947

Management Resources:
WEB SITES
CSBA: http://www.csba.org
California Association of School Business Officials: http://www.casbo.org
California Department of Education: http://www.cde.ca.gov
California Department of General Services: https://www.dgs.ca.gov

Board of Trustees
Approved: TBD
B

EXHIBIT Y

TRANSPORTATION COORDINATION LICENSE AND SERVICES AGREEMENT

THIS TRANSPORTATION COORDINATION LICENSE AND SERVICES AGREEMENT (the "***Agreement***") is entered into as of August 24, 2023 (the "***Effective Date***") by and between **HOPSKIPDRIVE, INC.**, a Delaware corporation (the "***Contractor***"), and Anaheim Union High School District (the "***Organization***")(each a ***"Party"*** and collectively the "***Parties***").

1. **Services.** During the term of this Agreement, Contractor will provide transportation coordination services (the "***Services***") to the Organization as described on Exhibit Aattached to this Agreement by arranging transportation by drivers who use the HopSkipDrive Platform ("***Drivers***" or ***"Driver"***) for certain riders who attend the Organization (the "***Riders***" or ***"Rider"***). The Organization will subscribe to use Contractor's website, mobile and web applications (each, an "***Application***"), content, products, and related services (collectively, the "***Platform***"), available on a Software-as-a-Service basis, to utilize the Services, subject to any additional terms and conditions applicable to the use of such Platform as may be notified to the Organization from time to time.

2. **Compensation.** As consideration for the Services to be provided by Contractor and other obligations, the Organization shall pay to Contractor according to the terms specified in Exhibit B.

3. **Term and Termination.**

   a. **Term.** This term of this Agreement shall commence on the Effective Date of this Agreement and shall continue in effect for a period of twelve (12) months (the "***Initial Term***"), subject to the termination and other provisions contained herein. Unless Organization notifies Contractor in writing of its desire to terminate this Agreement during the last thirty (30) days of the Initial Term or any subsequent renewal term, this Agreement shall renew for successive twelve (12) month terms (each a "***Renewal Term***") in accordance with the terms of this Agreement. Expiration of the term of this Agreement shall not affect any claim or liability of either Party with respect to any (i) amount which is owing at the time of such expiration, regardless of when such amount becomes payable, and (ii) breach of this Agreement occurring prior to such expiration, regardless of when such breach is discovered.

   b. **Termination.** Either Party may terminate this Agreement at any time upon thirty (30) days prior written notice, provided that such notice period may be shortened with the mutual written consent of the Parties. In the event of such termination, Contractor shall be paid as outlined in Exhibit B for any portion of the Services that has been performed prior to the termination.

   c. **Survival.** Upon expiration or termination of this Agreement, Sections 7-10 of this Agreement shall survive.

4. **Independent Contractor.** Contractor's relationship with the Organization will be that of an independent contractor.

a. **Method of Provision of Services.** Contractor shall be solely responsible for determining the method, details and means of performing the Services.

b. **No Benefits.** Contractor acknowledges and agrees that Contractor and its employees, subcontractors or affiliates will not be eligible for any Organization employee benefits and, to the extent Contractors or its employees, subcontractors or affiliates otherwise would be eligible for any Organization employee benefits but for the express terms of this Agreement, Contractor (on behalf of itself and its employees, subcontractors and affiliates) hereby expressly declines to participate in such Organization employee benefits.

c. **Withholding.** Contractor shall have full responsibility for applicable withholding taxes for all compensation paid to Contractor, its partners, agents or its employees under this Agreement, and for compliance with all applicable labor and employment requirements with respect to Contractor's business organization and Contractor's partners, agents and employees, including state worker's compensation insurance coverage requirements and any US immigration visa requirements.

5. **Relationship between the Organization and its Families.**

a. Contractor shall contact the adult parents and legal guardians of the Organization's Riders (each, a "***Family***" and collectively, the "***Families***") regarding any material issues that may arise in connection with the Services. In the event of a serious incident in connection with the Services, including without limitation an accident, Organization shall designate an emergency contact(s) during the onboarding process (the **"Organization Notification Contact"**). In the event Organization needs to change the Organization Notification Contact, it shall communicate those changes to Contractor in writing and provide Contractor with five (5) business days to make the requested changes. Once the requested changes are made, Contractor shall provide Organization with written notice that the contact change has occurred (the **"Organization Notification Contact Change"**). Until the Organization receives the Organization Notification Contact Change, Contractor shall continue to use the contact information previously provided by Organization. Organization Notification Contact Changes shall not be considered amendments for purposes of this Agreement.

b. Organization acknowledges that Contractor's Terms of Use specifically indicate that minors are not permitted to use Contractor's accounts. Organization shall communicate to the adult parents and legal guardians of the Organization's riders (each a ***"Family"*** and collectively, the ***"Families"***) and their Riders that minors are not permitted to use the Platform or contact Contractor's Customer Support team to request changes to their rides.

c. Organization shall provide Contractor with accurate contact information for caregivers and ensure that such caregivers consent to be contacted with alerts and updates on scheduled rides. Caregivers will receive notifications to facilitate the smooth and safe operation of the Services, which may include notifications relating to scheduled rides, trip status updates, and schedule adjustments or modifications.

6. **License.**

a. Subject to all limitations and restrictions contained herein, Contractor grants Organization and its authorized users a limited, non-exclusive, non-sublicensable, and non-transferable right to access the Platform on a Software-as-a-Service basis, solely to utilize the Services during the term of this Agreement. In no event will Organization:

i. Reverse engineer, decompile, disassemble or otherwise attempt to discover the source code, object code or underlying structure, ideas or algorithms of the Platform;
ii. Modify, translate or create derivative works based on the Platform;
iii. Copy, rent, lease, distribute, pledge, assign or otherwise transfer or allow any lien, security interest or other encumbrance on the Platform;
iv. Hack, manipulate, interfere with or disrupt the integrity or performance of or otherwise attempt to gain unauthorized access to the Platform or its related systems, hardware or networks or any content or technology incorporated in any of the foregoing; or
v. Remove or obscure any proprietary notices or labels of Contractor or any of its third party licensors on the Platform.

By signing this Agreement, Organization irrevocably acknowledges that, subject to the licenses granted herein, Organization has no ownership interest in the Platform, or any related software or other materials provided to Organization. Contractor owns all right, title, and interest in the Platform, and any related software and materials provided to Organization, subject to any limitations associated with intellectual property rights of third parties. Contractor reserves all rights not specifically granted herein.

b. Organization may from time to time provide suggestions, comments for enhancements or functionality or other feedback to Contractor with respect to the Platform and Services. Contractor has full discretion to determine whether to proceed with development of the requested enhancements, features or functionality for the benefit of all clients using the Services. Contractor shall own all right, title and interest to any such developments to the Platform or Services made by or on behalf of Contractor in response to any such feedback of Organization.

c. Organization acknowledges that any unauthorized use of the Platform will cause irreparable harm and injury to Contractor for which there is no adequate remedy at law. In addition to all other remedies available under this Agreement, at law or in equity, Organization further agrees that Contractor will be entitled to injunctive relief in the event Organization uses the Platform in violation of the limited license granted herein or uses the Platform in any way not expressly permitted by this Agreement.

7. **Liability; Indemnity; Insurance.**

a. EACH PARTY'S ENTIRE LIABILITY FOR ALL CLAIMS RELATED TO THIS AGREEMENT WILL NOT EXCEED THE AMOUNT OF ANY ACTUAL DIRECT DAMAGES INCURRED, REGARDLESS OF THE BASIS OF THE CLAIM. NEITHER PARTY WILL BE LIABLE UNDER THIS AGREEMENT FOR SPECIAL, INDIRECT, INCIDENTAL, EXEMPLARY, CONSEQUENTIAL OR PUNITIVE DAMAGES, REGARDLESS OF THE BASIS OF THE CLAIM AND IRRESPECTIVE OF WHETHER SUCH PARTY SHALL HAVE BEEN PREVIOUSLY ADVISED OF THE POSSIBILITY THEREO

b. Indemnification. "To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

c. Contractor shall maintain minimum required insurance coverage as set forth on Exhibit C. Contractor agrees to furnish Organization with a Certificate of Insurance evidencing such insurance coverage and shall deliver to Organization, within five (5) days of the mutual execution of this Agreement, an endorsement reflecting Organization as an additional insured as to Contractor's policies set forth on Exhibit C.

8. **Representations, Warranties, and Disclaimers**

a. **Representations and Warranties.**

i. Each Party represents and warrants to the other Party that:

1. Such Party has the required power and authority to enter into this Agreement and to perform its obligations hereunder;
2. The execution of this Agreement and performance of its obligations thereunder do not and will not violate any other agreement to which it is a party; and
3. This Agreement constitutes a legal, valid and binding obligation when signed by both parties.

ii. Organization represents and warrants that:

1. It has the right to provide Contractor with all of the necessary data and personally identifiable information for the purposes contemplated by this Agreement;
2. It will use best efforts to prevent unauthorized access to or use of the Platform and notify Contractor promptly of any such unauthorized use and access;
3. It is legally authorized to arrange transportation using Contractor on behalf of the parents and guardians of Organization's Riders; and
4. It will use the Platform only in accordance with the documentation and applicable laws and regulations.

b. **Disclaimer.** EXCEPT AS EXPRESSLY SET FORTH HEREIN, THE PLATFORM IS PROVIDED ON AN "AS-IS" BASIS AND CONTRACTOR DISCLAIMS ANY AND ALL WARRANTIES. EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN THIS AGREEMENT, CONTRACTOR MAKES NO ADDITIONAL REPRESENTATION OR WARRANTY OF ANY KIND, WHETHER EXPRESS, IMPLIED (EITHER IN FACT OR BY OPERATION OF LAW), OR STATUTORY, AS TO ANY MATTER WHATSOEVER. ALL OTHER EXPRESS OR IMPLIED CONDITIONS, REPRESENTATIONS AND WARRANTIES ARE HEREBY EXCLUDED TO THE EXTENT ALLOWED BY APPLICABLE LAW. CONTRACTOR EXPRESSLY DISCLAIMS ALL IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, QUALITY, ACCURACY, TITLE, AND NON-INFRINGEMENT. CONTRACTOR DOES NOT WARRANT AGAINST INTERFERENCE WITH THE ENJOYMENT OF THE PRODUCTS OR SERVICES PROVIDED BY IT. CONTRACTOR DOES NOT WARRANT THAT THE PRODUCTS OR SERVICES PROVIDED ARE ERROR-FREE OR THAT OPERATION OF SUCH PARTY'S PRODUCTS OR SERVICES WILL BE SECURE OR UNINTERRUPTED. ORGANIZATION WILL NOT HAVE THE RIGHT TO MAKE OR PASS ON ANY REPRESENTATION OR WARRANTY ON BEHALF OF CONTRACTOR TO ANY THIRD PARTY.

9. **Confidentiality.** The Parties acknowledge that all non-public, confidential, or proprietary information provided by either Party (a ***"Disclosing Party"***) to the other Party or its affiliates (a ***"Recipient"***), or to any of such Recipient's employees, officers, directors, partners, shareholders, agents, attorneys, accountants, financing sources, investors, consultants, or advisors (collectively, ***"Representatives"***), in connection with this Agreement and the Services, whether disclosed orally or disclosed or accessed in written, electronic, graphic or machine readable information or other form or media, and whether or not marked, designated, or otherwise identified as "confidential" (***"Confidential Information"***) shall be held in strictest confidence, and shall not be used, except to the extent necessary to perform such Party's obligations under this Agreement. For the avoidance of doubt, information regarding Drivers is considered Confidential Information. Each Party shall maintain confidentiality of all such Confidential Information and shall not disclose any Confidential Information to any third parties without obtaining the prior written consent of the Disclosing Party. A Party shall be entitled to disclose Confidential Information to a third party to the extent necessary to facilitate the performance of its obligations under this Agreement, provided that such third parties

are bound by confidentiality obligations similar to those set forth in this Section. The obligation of confidentiality does not apply to data or information that:

a. Is or becomes generally available to the public (other than through the Recipient's unauthorized disclosure);
b. Was in the Recipient's possession prior to the time the Disclosing Party disclosed the information to the Recipient;
c. Is compelled to be disclosed pursuant to any applicable laws or regulations, rules, or orders of court or other government authorities with valid jurisdiction over the relevant matter (provided attempts are made, to the extent practicable, to legally limit such disclosure);
d. Is disclosed to the Recipient by a third party who has no duty of confidentiality to the Disclosing Party; or
e. Is furnished to others by the Disclosing Party without confidentiality restrictions similar to those in this Agreement.

10. **Miscellaneous.**

a. **Amendments and Waivers.** Any term of this Agreement may be amended or waived only with the written consent of the Parties.

b. **Sole Agreement.** This Agreement, including the Exhibits hereto, constitutes the sole agreement of the Parties and supersedes all oral negotiations and prior writings with respect to the subject matter hereof.

c. **Notices.** Any notice required or permitted by this Agreement shall be sent electronically in writing to the primary email address provided for Contractor below, the primary mailing address for Organization as provided on the signature page, or as subsequently modified by written notice. Such electronic transmission shall be deemed delivered, if received during business hours (09:00 – 17:00, Monday to Friday) on the day of receipt or if received outside of business hours, on the next business day (as recorded on the device from which the sender sent the email) unless the sender receives an automated message that the email has not been delivered. Any notice required or permitted by this Agreement to be served in writing shall be deemed sufficient upon receipt, when delivered personally or by courier, overnight delivery service, 48 hours after being deposited in the regular mail as certified or registered mail (airmail if sent internationally) with postage prepaid to the address below, or as subsequently modified by written notice.

Contractor
Primary email address: legal@hopskipdrive.com

d. **Choice of Law & Venue.** All matters arising out of or relating to this Agreement (with the exception of Arbitration which is described below) are governed by and construed in accordance with the internal laws of the State of California without giving effect to any choice or conflict of law provision or rule (whether of the State of California or any other jurisdiction) that would cause the application of the laws of any jurisdiction other than those of the State of California. Any legal suit, action or proceeding arising out of or relating to this Agreement shall be instituted in the federal courts of the United States of America or the courts of the State of California in each case located in the City of Los Angeles and County of Los Angeles, and each party irrevocably submits to the exclusive jurisdiction of such courts in any such suit, action or proceeding.

e. **Severability.** If one or more provisions of this Agreement are held to be unenforceable under applicable law, the Parties agree to renegotiate such provision in good faith. In the event that the Parties cannot reach a mutually agreeable and enforceable replacement for such provision, then:

   i. Such provision shall be excluded from this Agreement;
   ii. The balance of the Agreement shall be interpreted as if such provision were so excluded; and
   iii. The balance of the Agreement shall be enforceable in accordance with its terms.

f. **Counterparts.** This Agreement may be executed in counterparts, each of which shall be deemed an original, but all of which together will constitute one and the same instrument.

g. **Force Majeure.** Neither the Organization nor Contractor is responsible for any failure to perform its obligations hereunder if it is prevented or delayed in performing those obligations by an event of force majeure, which events shall include without limitation natural disasters, pandemics, endemics, riots, wars, illness of a Driver, a Driver's mechanical problems, or any other similar cause (***"Force Majeure Event"***). Delays in performing obligations due to a Force Majeure Event will automatically extend the deadline for performing such obligations for a period equal to the duration of such Force Majeure Event. Except as otherwise agreed upon by the Parties in writing, in the event such non-performance continues for a period of thirty (30) days or more, either Party may terminate this Agreement by giving written notice thereof to the other Party. Upon the occurrence of any Force Majeure Event, the affected Party will give the other Party written notice thereof as soon as reasonably practicable of its failure of performance, describing the cause and effect of such failure, and the anticipated duration of its inability to perform.

h. **Arbitration.** Any dispute or claim arising out of or in connection with any provision of this Agreement will be finally settled by binding arbitration in Los Angeles, California, in accordance with the rules of the American Arbitration Association by one arbitrator appointed in accordance with said rules. The arbitrator shall apply California law, without reference to rules of conflicts of law or rules of statutory arbitration, to the resolution of any dispute. Judgment on the award rendered by the arbitrator may be entered in any court having

jurisdiction thereof. Notwithstanding the foregoing, the Parties may apply to any court of competent jurisdiction for preliminary or interim equitable relief, or to compel arbitration in accordance with this paragraph, without breach of this arbitration provision.

i. **Publicity/Marketing.** Contractor shall have the right to publicize that it is a transportation services provider for the Organization. Additionally, subject to applicable laws regarding privacy of Rider information, Organization grants Contractor the right to publish true and verifiable results of the Services for purposes of marketing material, case studies, responses to requests for proposals, or other promotional and informational material developed by Contractor. "True and verifiable results" include but are not limited to cost savings realized by Organization, the number of Riders served, and the number of rides conducted. True and verifiable results do not include personal information about Riders or families. Organization consents to Contractor's use of Organization's name, logo and/or trademark for any marketing materials that Contractor may disseminate to the public in promotion of Contractor's Services, provided that such use of the Organization's name, logo and/or trademark is solely for purposes of identifying Organization as a user of Contractor's Services.

j. **Compliance with Laws.** Each Party shall comply with the federal, state, and local laws and regulations applicable to the Party in the performance of this Agreement.

k. **Criminal History Record Information.** Pursuant to applicable laws, all Drivers who will have direct, in-person contact with Riders shall undergo a criminal background check.

l. **Advice of Counsel.** EACH PARTY ACKNOWLEDGES THAT, IN EXECUTING THIS AGREEMENT, SUCH PARTY HAS HAD THE OPPORTUNITY TO SEEK THE ADVICE OF INDEPENDENT LEGAL COUNSEL, AND HAS READ AND UNDERSTOOD ALL OF THE TERMS AND PROVISIONS OF THIS AGREEMENT. THIS AGREEMENT SHALL NOT BE CONSTRUED AGAINST ANY PARTY BY REASON OF THE DRAFTING OR PREPARATION HEREOF.

m. **Family Educational Rights and Privacy Act.** To the extent applicable, Organization hereby designates Contractor as a "school official" with "legitimate educational interests" in the Organization's records, as those terms have been defined under the Family Educational Rights and Privacy Act (20 U.S.C. § 1232g; 34 CFR Part 99), as amended from time to time (***"FERPA"***) and its implementing regulations. The Parties acknowledge that Contractor will create, access, and maintain Student Educational Records (as defined under FERPA) to perform the Services. Organization hereby grants permission to Contractor and independent contractors using the Platform to use Student Educational Records for maintaining and providing the Services, and for the avoidance of doubt, such independent contractors shall not be deemed third parties for purposes of access to Student Educational Records.

n. **Assignment.** Neither Party may assign this Agreement by operation of law or otherwise or assign or delegate its rights or obligations under the Agreement without the other Party's

prior written consent; provided however, that either Party may assign this Agreement to an acquirer of or successor to all or substantially all of its business or assets to which this Agreement relates, whether by merger, sale of assets, sale of stock, reorganization or otherwise. Any assignment or attempted assignment by either party otherwise than in accordance with this section will be null and void.

o. **Attorney's Fees.** In any action or proceeding to enforce rights under this Agreement, the prevailing party will be entitled to recover costs and attorneys' fees.

p. **No Third-Party Beneficiaries.** This Agreement benefits solely the Parties to this Agreement and their respective permitted successors and assigns and nothing in this Agreement, express or implied, confers on any other person any legal or equitable right, benefit or remedy of any nature whatsoever under or by reason of this Agreement.

[SIGNATURE PAGE FOLLOWS]

The Parties have executed this Agreement on the respective dates set forth below.

HopSkipDrive, Inc.	**Anaheim Union High School District**
By: DocuSigned by: Joanna McFarland 285B6FB51CA8402... *(Signature)*	**By:** *(Signature)*
Name: Joanna McFarland *(Printed Name)*	**Name:** Nancy C. Nien *(Printed Name)*
Title: CEO	**Title:** Assistant Superintendent, Business
Address: P.O. Box 64256, Los Angeles, CA 90064	**Address:** 501 N. Crescent Way Anaheim, CA 92801 USA
Date: 8/22/2023	**Date:** 8-28-23

EXHIBIT A

DESCRIPTION OF SERVICES

Organization may create an account on Contractor's platform and request rides for Organization's students through such accounts. Contractor shall arrange requested rides with Drivers on an ongoing and as-needed basis. Rides will be completed based on pricing outlined in Exhibit B of this Agreement.

EXHIBIT B

FEE

For Services rendered by Contractor under this Agreement, Organization shall pay Contractor as outlined herein:

ITEM	DESCRIPTION	PRICING
Base Fare – Per 1 Way Trip	Base Fare is a fixed cost per trip mobilization fee. Allows Organization to book rides at least 8 hours in advance.	$35.00
Per Mile Fee	Contractor maintains accurate daily records of student names, pickup and drop off location and time, which includes mileage. The total mileage charge for each ride is calculated based on the mileage travelled by the vehicle multiplied by the Per Mile Fee ("**Mileage Charge**") and added to the Base Fare.	$2.50
Charge for additional rider from same household with same points of origin and destination	No additional fee or charge will be applied for this ride type.	$0
Regulatory Fees	When required by local regulation, the following shall apply, and may be amended based on regulatory changes without the need for an amendment to the Agreement: Ten Cents ($.10) per Ride California Access for All Fee.	
Cancellation/no show fee	There is a $0 cancellation fee when a ride is canceled 8 hours or more before the scheduled ride pick up time. Rides canceled between 0-1 hours before the scheduled ride pick up time incur a cancellation fee of 100% Base Fare + Mileage Charge based on the expected distance of ride. Rides canceled between 1-8 hours before the scheduled pick up time will incur a cancellation fee of 50% Base Fare + Mileage Charge based on the expected distance of ride.	
Fuel Surcharge	When the average gasoline price exceeds $5.00 per gallon, the per mile rate will be increased by calculating 30% of the price of gasoline that exceeds $5.00 and adding it to the base mileage rate. For example, if the price of gasoline according to the gasoline price index, is $5.20, the increase would be 30% of 20 cents, or 6 cents. The gasoline price index to be used shall be found on the following website: https://www.eia.gov/	
Price Adjustments	The pricing for each renewal term (if any) shall be determined prior to each renewal term by the Parties, who shall use their best efforts to agree in writing upon such revised pricing.	
Surcharges/Taxes	Amounts required to be paid may not include applicable taxes and other surcharges, including applicable charges imposed by a governmental entity. Such taxes and other	

	surcharges, if applicable, will be the responsibility of the Organization (except that the Organization will not be responsible for any taxes on Contractor's income). Contractor shall be entitled to pass through all such applicable taxes and surcharges without the need to amend this pricing schedule.
Damage Fees	Organization acknowledges and agrees that Contractor may assess damage fees to Organization for damage to a Driver's vehicle caused by a Rider, and Organization agrees to pay such damage fees. Damages include any actual physical damage or professional cleaning required as a result of a Rider's actions. The damage fee imposed by Contractor will be based on Contractor's reasonable assessment of the damage and supported by written evidence such as receipts or photographs.
Wait Time Fees	Organization is encouraged to ensure that Riders are at the appropriate pick-up location at the time of pick-up for purposes of rider safety and efficiency in pick-up procedures. When a Driver cannot readily locate a Rider, the Driver shall wait up to ten (10) minutes after the scheduled arrival time, provided that such wait is permitted by Organization's pick-up procedures. During that time, the Driver will attempt to contact the Organization and caregivers. If pick-up delays become a consistent challenge, Organization will work with Contractor to update pick-up times. If no remedy can be made through updating pick-up times, Contractor reserves the right to charge Organization $10.00 per vehicle for wait times that exceed 10 minutes. In all cases, if, after 15 minutes the Driver has not located the Rider, the Driver shall depart and Organization will be charged 100% of the estimated ride charge.
Payment Terms	Organization shall pay Contractor within thirty (30) days of Organization's receipt of an invoice according to the instructions contained in the invoice. Contractor may, but shall not be required to, accept payments for services which do not conform to the instructions contained on its invoices. In the event Contractor does not receive or accept payment based on Organization's failure to follow the payment instructions contained on Contractor's invoices, Organization shall remain liable for all monies owed pursuant to this agreement. Contractor shall provide Organization with an invoice via email to the contact designated by Organization during the onboarding process (the **"Invoice Notification Contact"**) within thirty (30) days of the end of each month during which Services were provided. Organization shall notify Contractor in writing of any change to the Invoice Notification Contact, and allow Contractor at least five (5) business days to confirm in writing that the requested change has been made. Such changes shall not be considered amendments for purposes of this Agreement.
Late Payment	Any invoice that is not paid within the time set forth herein shall be subject to late fees at the rate of 1.5% per month or the maximum rate permitted by law, whichever is less, and such late fee shall be added to and payable on the overdue amount. Organization shall pay all collection costs, including without limitation reasonable attorney fees actually incurred by Contractor. In addition to any other right or remedy provided by law, Organization's failure to provide timely payment may be deemed a material breach of the agreement and Contractor shall be entitled to terminate the agreement, cease the services, and seek any and all available legal remedies, notwithstanding the provision of late fees hereunder and without waiving any of its other rights and remedies for such breach. Contractor's failure to declare any late payment a breach shall not constitute a waiver of Contractor's rights hereunder to declare any subsequent late payment a breach.

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EXHIBIT C

MINIMUM INSURANCE COVERAGE

Contractor Minimum Insurance:

Automobile Liability: $1,000,000 single limit/$1,000,000 UM/UIM

General Liability: $1,000,000 per occurrence/$2,000,000 aggregate

Sexual Misconduct: $1,000,000 limit/$2,000,000 aggregate

Employer's Liability: $2,000,000

Other Insurance Provisions.

The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance.

Waiver of Subrogation: As to Automobile Liability and General Liability, the Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. As to the coverages referred to in this paragraph, Contractor hereby waives all rights of subrogation against the District.

Policies Primary and Non-Contributory: The General Liability and Automobile Liability coverage required herein is to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

All policies shall be written on an occurrence form except, Sexual Misconduct, which is on a claims basis

The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

HIGH SCHOOL GRADUATION REQUIREMENTS 71105 (6146.1)

The Board of Trustees desires to prepare all students to obtain a high school diploma so that they can take advantage of opportunities for postsecondary education and employment. The District's graduation requirements are designed to ensure minimal proficiency on curriculum standards, provide a common base of general education, encourage academic excellence and participation in enrichment studies, and comply with California law.

District students shall complete graduation course requirements as specified in Education Code 51225.3. Unless exempted as provided in "Exemptions from District-Adopted Graduation Requirements," district students shall also complete other course requirements adopted by the Board. Students who are exempted from district-adopted graduation requirements shall be eligible to participate in any graduation ceremony and school activity related to graduation in which other students are eligible to participate.

A single diploma will be granted by the Anaheim Union High School District. Scholastic recognition will be designated by an embossed seal placed on the diploma for superior work (honors – 3.00 to 3.49 / academic honors – 3.50 and above) in University of California "a-g" courses only.

Course Requirements

To obtain a high school diploma, students shall enroll in a minimum of 60 credits of course work in grades 9, 10, and 11 and a minimum of 50 credits of course work in grade 12 to satisfactorily complete a minimum of 220 credits, including the following:

1. 40 credits in English, including English 1, English 2, English 3, and English 4, or their equivalents

2. 30 credits in mathematics, with 30 credits coming from 3 different levels of math, including one year of Algebra I or its equivalent.

   Students may be awarded up to 10 mathematics credits for successful completion of an approved computer science course that is classified as a "category c" course based on the "a-g" course requirements for college admission. (Education Code 51225.3, 51225.35)

3. 20 credits in science, with the normal sequence for enrollment in grades 9, 10, and/or 11, including 10 credits of biological sciences and 10 credits of physical sciences (Education Code 51225.3)

4. 30 credits in social studies, including 10 credits of world history, culture, geography or equivalent course; 10 credits of United States history, geography or equivalent course; 5 credits in American government and civics; and 5 credits in economics (Education Code 51225.3)

5. 10 credits in visual or performing arts or 10 credits in the same world language

6. 10 credits in a career technical education (CTE) or career-related course

7. 20 credits in physical education, unless the student has been otherwise exempted pursuant to other sections of the Education Code (Education Code 51225.3), including 10 credits of PE 1 and 10 credits of PE 2, or equivalents

   All students must take physical education in grade 9. A student who passes 5 of the 6 components of the Physical Fitness Test taken in grade 9 may defer the second year of required physical education until grade 11 or grade 12.

8. 5 credits in health

   Incoming transfer students who have satisfactorily completed the health requirement in another school district with fewer than 5 credits will be deemed to have satisfied this requirement; however, the district minimum of 220 credits required for graduation shall continue to apply.

9. 55 credits in electives

Ethnic Studies

Beginning with the Class of 2026, students must pass at least one-semester course in ethnic studies (Education Code 51225.3).

~~Civic and Service Learning Requirement~~

In addition to the prescribed course work, all students shall ~~satisfactorily complete 40 hours of Civic and Service Learning activities to obtain a high school diploma.~~ **complete meaningful civic and service learning experiences between grades 9 and 12. Students shall reflect on their civic and service learning experiences through the Capstone Program and/or other approved written, oral, or visual methods.**

Alternative Means for Completion

Because the prescribed course of study may not accommodate the needs of some students, the Board shall provide alternative means for the completion of prescribed courses in accordance with law.

~~Exemptions and Waivers~~

Exemptions from District-Adopted Graduation Requirements

The individualized education program (IEP) team for each student with disabilities shall determine whether the student is eligible for exemption from all courses and other requirements adopted by the Board in addition to the statewide course requirements for high school graduation as part of the alternative diploma pathway. A student with disabilities shall be eligible for the exemption, if he or she entered the ninth grade in the 2022-23 school year or later and the student's IEP provides for both of the following requirements: (Education Code 51225.31)

1. **That the student has been deemed eligible by the IEP team to take the state alternate assessments, as described in Education Code 60640**

2. **That the student complete state standards aligned coursework to meet the statewide course requirements specified in Education Code 51225.3**

~~A foster youth, homeless student, former juvenile court school student, child of a military family, migrant student, or newly arrived immigrant student participating in a newcomer program who transfers into the district any time after completing the second year of high school shall be required to complete all graduation requirements specified in Education Code 51225.3 but shall be exempt from any additional district-adopted graduation requirements, unless the Superintendent or designee makes a finding that the student is reasonably able to complete the requirements in time~~

~~to graduate by the end of the fourth year of high school. Within 30 days of the transfer, any such student shall be notified of the availability of the exemption and whether the student qualifies for it. (Education Code 51225.1)~~

In addition, a foster youth, student experiencing homelessness, former juvenile court school student, child of a military family, or migrant student who transfers into the district or between district schools any time after completing the second year of high school, or a newly arrived immigrant student who is in the third or fourth year of high school and is participating in a newcomer program, shall be exempted from any graduation requirements adopted by the Board that are in addition to statewide course requirements. This exemption shall not apply if the Superintendent or designee makes a finding that the student is reasonably able to complete the additional requirements in time to graduate by the end of the fourth year of high school.

Within 30 days of the transfer into a school by a foster youth, student experiencing homelessness, former juvenile court school student, child of a military family, migrant student, or a newly arrived immigrant student, or of the commencement of participation in a newcomer program, as applicable, the Superintendent or designee shall notify any eligible student, and others as required by law, of the availability of the exemption from local graduation requirements and whether the student qualifies for it. (Education Code 51225.1)

Retroactive Diplomas

Any student who completed grade 12 in the 2003-04 through 2014-15 school year and met all applicable graduation requirements other than the passage of the high school exit examination shall be granted a high school diploma. (Education Code 51413)

In addition, the district may retroactively grant high school diplomas to: (Education Code 48204.4, 51430, 51440)

1. Persons who departed California against their will while in grade 12 and did not receive a diploma because the departure interrupted their education, provided that they were in good academic standing at the time of the departure

   Persons may be considered to have departed California against their will if they were in custody of a government agency and were transferred to another state, were subject to a lawful order from a court or government agency that authorized their removal from

California, were subject to a lawful order and were permitted to depart California before being removed from California pursuant to the lawful order, were removed or were permitted to depart voluntarily pursuant to the federal Immigration and Nationality Act, or departed due to other circumstances determined by the district that are consistent with the purposes of Education Code 48204.4.

In determining whether to award a diploma under these circumstances, the Superintendent or designee shall consider any coursework that may have been completed outside of the United States or through online or virtual courses.

2. Former students who were interned by order of the federal government during World War II or who are honorably discharged veterans of World War II, the Korean War, or the Vietnam War, provided that they were enrolled in a district school immediately preceding the internment or military service and did not receive a diploma because their education was interrupted due to the internment or military service in those wars

   Deceased former students who satisfy these conditions may be granted a retroactive diploma to be received by their next of kin.

3. Veterans who entered the military service of the United States while in grade 12 and who had satisfactorily completed the first half of the work required for grade 12 in a district school

Honorary Diplomas

The Board may grant honorary high school diplomas to: (Education Code 51225.5)

1. An international exchange student who has not completed the course of study ordinarily required for graduation, and who is returning to the home country following the completion of one academic school year in the district

2. A student who is terminally ill

The honorary diploma shall be clearly distinguishable from the regular diploma of graduation awarded by the district. (Education Code 51225.5)

Legal Reference:

EDUCATION CODE
47612 Enrollment in charter school
48200 Compulsory attendance
48204.4 Parents/guardians departing California against their will
48412 Certificate of proficiency
48430 Continuation education schools and classes
48645.5 Acceptance of coursework
48980 Required notification at beginning of term
49701 Interstate Compact on Educational Opportunity for Military Children
51224 Skills and knowledge required for adult life
51224.5 Algebra instruction
51225.1 Exemption from district graduation requirements
51225.2 Pupil in foster care defined; acceptance of coursework, credits, retaking of course
51225.3 High school graduation
51225.35 Mathematics course requirements; computer science
51225.36 Instruction in sexual harassment and violence; districts that require health education for graduation
51225.5 Honorary diplomas
51225.6 Compression-only cardiopulmonary resuscitation
51228 Graduation requirements
51240-51246 Exemptions from requirements
51250-51251 Assistance to military dependents
51410-51413 Diplomas
51420-51427 High school equivalency certificates
51430 Retroactive high school diplomas
51440 Retroactive high school diplomas
51450-51455 Golden State Seal Merit Diploma
51745 Independent study restrictions
56390-56392 Recognition for educational achievement, special education
66204 Certification of high school courses as meeting university admissions criteria
67386 Student safety; affirmative consent standard

CODE OF REGULATIONS, TITLE 5
1600-1651 Graduation of students from grade 12 and credit toward graduation
4600-4670 Uniform complaint procedures

COURT DECISIONS
O'Connell v. Superior Court (Valenzuela), (2006) 141 Cal.App.4th 1452

Management Resources:

WEB SITES
CSBA: http://www.csba.org
California Department of Education, High School: http://www.cde.ca.gov/ci/gs/hs
University of California, List of Approved a-g Courses:
http://www.universityofcalifornia.edu/admissions/freshman/requirements

Board of Trustees
June 19, 1986
Revised: March 8, 1990
Revised: February 1993
Reviewed: July 1996
Revised: May 1997
Revised: April 2000
Revised: July 2001
Revised: March 2002
Reviewed: March 2003
Revised: December 2003
Revised: February 2005
Revised: November 2009
Revised: August 2010
Revised: September 2011
Revised: December 2012
Revised: March 2015
Revised: May 2016
Revised: December 2020
Revised: Pending

CALIFORNIA DEPARTMENT OF GENERAL SERVICES

Procurement Division
707 Third Street, 2nd Floor, MS #2-202
West Sacramento, CA 95605-2811

State of California

MULTIPLE AWARD SCHEDULE

Granite Telecommunications, LLC

CMAS NUMBER:	**3-19-70-3749A**
CMAS TERM DATES:	10/10/2019 through 2/09/2024
CMAS CATEGORY:	Information Technology Goods & Services
APPLICABLE TERMS & CONDITIONS:	June 7, 2019 (www.dgs.ca.gov/-/media/Divisions/PD/Acquisitions/CMAS/IT-CMAS-Terms-and-Conditions.ashx?la=en&hash=B41342080DE511121ECC253A04D62AC90CED6123)
MAXIMUM ORDER LIMIT:	State Agencies: **See Purchasing Authority Dollar Threshold provision** Local Government Agencies: **Unlimited**
FOR USE BY:	State & Local Government Agencies
BASE GSA SCHEDULE #:	GS-35F-208BA
BASE SCHEDULE HOLDER:	Granite Telecommunications, LLC

This CMAS provides for the purchase, warranty, and installation of telecommunication equipment and services. (See page 3 for the restrictions applicable to this CMAS.)

NOTICE: Products and/or services on this CMAS may be available on a Mandatory Statewide Contracts. If this is the case, the use of this CMAS is restricted unless the State agency has an approved exemption as explained in the Statewide Contract User Instructions. Information regarding Statewide Contracts can be obtained at the: Statewide Contract Index Listing (www.documents.dgs.ca.gov/pd/contracts/contractindexlisting.pdf). This requirement is not applicable to local government entities.

TELECOMMUNICATIONS EQUIPMENT

Prior to using this CMAS, all State agencies are advised to review the California Department of Technology, Statewide Telecommunications and Network Division, "State Telecommunications Management Manual" (STMM), Category 0400 Sections for current delegation parameters applying to the acquisition of telecommunications equipment and services. This provision does not apply to local governments.

Original Signature on File

Effective Date: **10/10/2019**

BRYAN DUGGER, Program Analyst, California Multiple Award Schedules Unit

CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GRANITE TELECOMMUNICATIONS, LLC
CMAS NO. 3-19-70-3749A

The most current Ordering Instructions and Special Provisions, CMAS Terms and Conditions, and products and/or services are included herein. All purchase orders issued by State agencies under this CMAS shall incorporate these Ordering Instructions and Special Provisions and CMAS Terms and Conditions dated June 7, 2019.

Agency non-compliance with the requirements of this CMAS may result in the loss of delegated authority to use the CMAS program.

CMAS contractor non-compliance with the requirements of this CMAS may result in termination of the CMAS.

CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
GRANITE TELECOMMUNICATIONS, LLC
CMAS NO. 3-19-70-3749A

CMAS PRODUCT & SERVICE CODES

The CMAS Product & Service Codes listed below are for marketing purposes only. Review this CMAS and the base contract identified below for the products and/or services available on this CMAS.

ISDN-Router
Service-Internet Services
Service-Telecom Services

AVAILABLE PRODUCTS AND/OR SERVICES

The ordering agency must verify all products and/or services are currently available on the base General Services Administration (GSA) schedule. Access the GSA eLibrary at www.gsaelibrary.gsa.gov.

CMAS BASE CONTRACT

This CMAS is based on some or all of the products and/or services and prices from GSA Schedule Number GS-35F-208BA (GRANITE TELECOMMUNICATIONS, LLC) with a GSA term of 2/10/2014 through 2/09/2024.

EXCLUDED PRODUCTS AND/OR SERVICES

Order-Level Materials are not available under this CMAS.

ISSUE PURCHASE ORDER TO

Agency purchase orders must be either mailed or emailed to the following:

Granite Telecommunications, LLC
444 West Railroad Avenue, Suite 200
West Palm Beach, FL 33401
Attn: Greg Giambalvo

E-mail: ggiambalvo@granitenet.com

Agencies with questions regarding products and/or services may contact the CMAS contractor as follows:

Contact: Greg Giambalvo
Phone: (561) 868-8114
E-mail: ggiambalvo@granitenet.com

CALIFORNIA SELLER'S PERMIT

Granite Telecommunications, LLC's California Seller's Permit Number is 101272386. Prior to placing an order with this company, agencies must verify that this permit is still valid at the California Department of Tax and Fee Administration website (cdtfa.ca.gov).

CMAS PRICES

The maximum prices allowed for the products and/or services available in this CMAS are those set forth in the base contract identified on page 2 of this CMAS.

The ordering agency is encouraged to seek prices lower than those on this CMAS. When responding to an agency's Request for Offer (RFO), the CMAS contractor can offer lower prices to be competitive.

PRICE DISCOUNTS

This CMAS contains dollar volume discounts. See the base GSA schedule for the specific percent of discount.

CALIFORNIA CIVIL RIGHTS LAW CERTIFICATION

Pursuant to Public Contract Code section 2010, effective January 1, 2017, applicants must certify their compliance with the California Civil Rights laws and Employer Discriminatory Policies (section 51 of the Civil Code, section 12960 of the Government Code). It is the agency's responsibility to verify that the contractor has a California Civil Rights Law Certification on file.

WARRANTY

For warranties, see the federal GSA schedule and the CMAS Terms and Conditions, General Provisions, CMAS Warranty.

DELIVERY

30 days after receipt of order, or as negotiated between agency and CMAS contractor and included in the purchase order, or as otherwise stipulated in the contract.

SHIPPING INSTRUCTIONS

F.O.B. (Free On Board) Destination. Seller pays the freight charges.

PURCHASING AUTHORITY DOLLAR THRESHOLD

Unless otherwise determined by in individual ordering agency purchasing authority, order limits for the purchase of goods and/or services is:

Information Technology Goods and Services: $500,000

No CMAS order may be executed by a State agency that exceeds that agency's purchasing authority threshold. State agencies with approved purchasing authority, along with their dollar thresholds can be obtained at the List of State Departments with Approved Purchasing Authority website (www.dgs.ca.gov/PD/Resources/Page-Content/Procurement-Division-Resources-List-Folder/List-of-State-Departments-with-Approved-Purchasing-Authority).

HOW TO USE CMAS

Agencies must adhere to the detailed requirements in the State Contracting Manual (SCM) when using CMAS. The requirements for the following bullets are in the SCM, Volume 2, Chapter 6 (for non-IT), the SCM, Volume 3, Chapter 6 (for IT), and the SCM, Volume FISCAL, Chapter 5 (FISCAL):

- Develop a Request for Offer, which includes a Scope of Work (SOW), and Bidder Declaration form. For information on the Bidder Declaration requirements, see the SCM, Volume 2, Section 3.5.7 and Volume 3, Section 3.4.7.
- Search for potential CMAS contractors on the CMAS website (www.dgs.ca.gov/PD/About/Page-Content/PD-Branch-Intro-Accordion-List/Acquisitions/California-Multiple-Award-Schedules) and select "Find a CMAS Contractor."

- Solicit offers from a minimum of 3 CMAS contractors including one small business and/or DVBE, if available, who are authorized to sell the products and/or services needed.
- If soliciting offers from a certified DVBE, include the Disabled Veteran Business Enterprise Declarations form (Standard 843) in the Request for Offer. This declaration must be completed and returned by the DVBE prime contractor and/or any DVBE subcontractors. (See the SCM Volumes 2, 3, and FISCAL, Chapter 3).
- This is not a bid transaction, so the small business preference, DVBE incentives, protest language, intents to award, evaluation criteria, advertising, etc., are not applicable.
- If less than 3 offers are received, State agencies must document their file with the reasons why the other suppliers solicited did not respond with an offer.
- Assess the offers received using best value methodology, with cost as one of the criteria.
- Issue a Purchase Order to the selected CMAS contractor.
- For CMAS transactions under $10,000, only one offer is required if the State agency can establish and document that the price is fair and reasonable. The fair and reasonable method can only be used for non-customizable purchases.

Local governments set their own order limits, and are not bound by the order limits on the cover page of this CMAS.

SPLITTING ORDERS

Splitting orders to avoid any monetary limitations is prohibited.

Do not circumvent normal procurement methods by splitting purchases into a series of delegated purchase orders, per Public Contract Code (PCC) § 10329.

Splitting a project into small projects to avoid either fiscal or procedural controls is prohibited, per State Administrative Manual (SAM) § 4819.34.

MINIMUM ORDER LIMITATION

There is no minimum dollar value limitation on orders placed under this CMAS.

ORDERING PROCEDURES

1. Purchase Orders

All Ordering Agency purchase order documents executed under this CMAS must contain the applicable CMAS number as show on page 1.

1. State Departments:

   Standard 65 Purchase Documents – State departments not transacting in FI$Cal must use the Purchasing Authority Purchase Order (Standard 65) for purchase execution. An electronic version of the Standard 65 is available at the DGS-PD website (www.dgsapps.dgs.ca.gov/osp/StatewideFormsWeb/Forms.aspx), select Standard STD Forms.

   FISCAL Purchase Documents – State departments transacting in FISCAL will follow the FISCAL procurement and contracting procedures.

2. Local Governmental Departments:

   Local governmental agencies may use their own purchase document for purchase execution.

The agency is required to complete and distribute the purchase order. For services, the agency shall modify the information contained on the order to include the service period (start and end date), and the monthly cost (or other intermittent cost), and any other information pertinent to the services being provided. The cost for each line item should be included in the order, not just system totals.

The contractor must immediately reject purchase orders that are not accurate. Discrepancies are to be negotiated and incorporated into the purchase order prior to the products and services being delivered.

2. Service and Delivery after CMAS Expiration

The purchase order must be issued before the CMAS expires. However, delivery of the products or completion of the services may be after the CMAS expires (unless otherwise specifically stated in the purchase order).

3. Multiple CMAS Agreements on a Single Purchase Order

Agencies wishing to include multiple CMAS(s) on a single FISCAL purchase order must adhere to the following guidelines:

- All CMAS must be for the same CMAS contractor.
- The purchase order must go to one contractor location.
- Write the word “CMAS” in the space usually reserved for the contract number. On Standard 65’s, this is at the top of the form. The word “CMAS” signifies that the purchase order contains items from multiple CMAS agreements. The purchasing agency may only use one bill code.
- For each individual CMAS (as differentiated by alpha suffix), the agency must identify and group together the CMAS number with the line items and subtotal per CMAS number (do not include tax in the subtotal), and sequentially identify each individual CMAS as Sub #1, Sub #2, Sub #3, etc. This facilitates accurate billing of administrative fees by the Procurement Division.
- The total of all items on the purchase order must not exceed the purchase order limit identified in the CMAS.
- Do not combine items from both non-IT and Information Technology CMAS(s). A non-IT CMAS begin with the number “4” and an Information Technology CMAS begins with the number “3.” The purchase order limits are different for these two types of CMAS agreements.

4. Amendments to Agency's Purchase Orders

Agency purchase orders cannot be amended if the CMAS has expired.

The SCM, Volumes 2 & 3, Chapter 6.A5.0 and SCM, Volume FISCAL, Chapter 5.A4.0 provides the following direction regarding amendments to all types of CMAS purchase orders:

> Original orders, which include options for changes (e.g., quantity or time), that were evaluated and considered in the selection for award during the RFO process, may be amended consistent with the terms of the original order, provided that the original order allowed for amendments. If the original order did not evaluate options, then amendments are not allowed unless an NCB is approved for those amendments.

Amendments unique to non-IT services are covered in the SCM, Volume 2, Chapter 6.B2.9 and SCM, Volume FISCAL, Chapter 5.A4.1 as follows:

> If the original contract permitted amendments, but did not specify the changes (e.g., quantity or time), it may be amended, per Public Contract Code (PCC) § 10335 (d)(1). This only applies to the first amendment. The time shall not exceed one year, or add not more than 30% of the original order value and may not exceed $250,000. If the original contract did not have language permitting amendments, the NCB process must be followed.

Also, see the SCM, Volumes 2 & 3, Chapter 8, Topic 6, for more information on amending purchase orders.

CMAS CONTRACTOR OWNERSHIP INFORMATION

Granite Telecommunications, LLC is a large business enterprise.

SMALL BUSINESS MUST BE CONSIDERED

Prior to placing orders under the CMAS program, State agencies shall whenever practicable first consider offers from small businesses that have established CMAS [Government Code (GC) § 14846(b)]. NOTE: The Department of General Services auditors will request substantiation of compliance with this requirement when agency files are reviewed.

CMAS Small Business and Disabled Veteran Partners lists (www.dgs.ca.gov/PD/About/Page-Content/PD-Branch-Intro-Accordion-List/Acquisitions/California-Multiple-Award-Schedules) can be found on the CMAS website by selecting “Find a CMAS Contractor”.

In response to our commitment to increase participation by small businesses, the Department of General Services waives the administrative fee (a fee currently charged to customer agencies to support the CMAS program) for orders to certified small business enterprises.

See the current fees in the DGS Price Book at: www.dgs.ca.gov/OFS/Price-Book.

SMALL BUSINESS/DVBE - TRACKING

State agencies are able to claim subcontracting dollars towards their small business or DVBE goals whenever the CMAS contractor subcontracts a commercially useful function to a certified small business or DVBE. The CMAS contractor will provide the ordering agency with the name of the small business or DVBE used and the dollar amount the ordering agency can apply towards its small business or DVBE goal.

SMALL BUSINESS/DVBE - SUBCONTRACTING

1. The amount an ordering agency can claim towards achieving its small business or DVBE goals is the dollar amount of the subcontract award made by the CMAS contractor to each small business or DVBE.

2. The CMAS contractor will provide an ordering agency with the following information at the time the order is quoted:

    a. The CMAS contractor will state that, as the prime contractor, it shall be responsible for the overall execution of the fulfillment of the order.

    b. The CMAS contractor will indicate to the ordering agency how the order meets the small business or DVBE goal, as follows:

        i. List the name of each company that is certified by the Office of Small Business and DVBE Services that it intends to subcontract a commercially useful function to; and

        ii. Include the small business or DVBE certification number of each company listed, and attach a copy of each certification; and

        iii. Indicate the dollar amount of each subcontract with a small business or DVBE that may be claimed by the ordering agency towards the small business or DVBE goal; and

        iv. Indicate what commercially useful function the small business or DVBE subcontractor will be providing towards fulfillment of the order.

3. The ordering agency's purchase order must be addressed to the prime Contractor, and the purchase order must reference the information provided by the prime Contractor as outlined above.

NEW EQUIPMENT REQUIRED

The State will procure new equipment. All equipment must be new (or warranted as newly manufactured) and the latest model in current production. Used, shopworn, demonstrator, prototype, or discontinued models are not acceptable.

Where Federal Energy Management Program (FEMP) standards are available, all State agencies shall purchase only those products that meet the recommended standards. All products displaying the Energy Star label meet the FEMP standards.

SPECIAL MANUFACTURED GOODS

Any CMAS for goods to be manufactured by the CMAS contractor specifically for the State and not suitable for sale to others may require progress payments.

PRODUCT INSTALLATION

The CMAS contractor is fully responsible for all installation services performed under the CMAS. Product installations must be performed by manufacturer authorized personnel and meet manufacturer documented specifications.

The prime contractor, as well as any subcontractors, must hold any certifications and/or licenses required for the project.

TRADE-IN EQUIPMENT

Trade-ins at open market price may be considered. The product description and trade-in allowance must be identified on the purchase order.

Agencies are required to adhere to State Administrative Manual (SAM) § 3520 through 3520.6, Disposal of Personal Property and Surplus Personal Property, as applicable, when trade-ins are considered. A Property Survey Report, Standard 152, must be submitted for approval prior to disposition of any State-owned personal property, including general office furniture regardless of the acquisition value, or if the property was recorded or capitalized for accounting purposes.

INTEGRATED SERVICES

Agencies are prohibited from using CMAS and/or Masters for large-scale information technology system integration projects except when specifically approved by the California Department of Technology.

ELECTRONIC WASTE RECYCLING

State agencies are required to recycle state owned surplus electronic equipment that has no useful life remaining (E-Waste), to the maximum extent possible. State agencies shall dispose of E-Waste using the services of the California Prison Industry Authority (CALPIA), unless the agency meets the pickup quantity and location exemption criteria detailed in State Administrative Manual (SAM) § 3520.10. Electronic equipment that is usable and still retains value is not considered E-Waste and must be reutilized through the DGS, Office of Fleet and Asset Management (OFAM) Surplus Personal Property Warehouse.

State agencies shall determine which equipment meets the definition of E-Waste or reusable Electronic Equipment, per the definitions provided in the State Administrative Manual Management Memo MM 17-06. OFAM will validate that equipment meets the appropriate definition when reviewing the submitted Property Survey Report (STANDARD 152).

Please see State Administrative Manual (SAM) § 3520.10 for more information on this policy.

Information for submitting a STANDARD 152 can be found on the DGS OFAM surplus property website (www.dgs.ca.gov/RESD/Resources/Page-Content/Real-Estate-Services-Division-Resources-List-Folder/DGS-Surplus-Property-Homepage).

Information on the CALPIA E-Waste Program can be found at: www.calpia.ca.gov/products-services/e-waste-recycling-computer-refurbishing

The E-Waste Exemption Request Form EWR-F029 can be found at: www.calpia.ca.gov/calpia/assets/File/ewaste/E-Waste%20Exemption_EWR-F029.pdf

The electronic waste recycling fee must be shown as a line item on the agency purchase order before the CMAS contractor can include it on their invoice.

PUBLIC WORKS (INSTALLATION SERVICES ONLY)

A public works contract is defined as an agreement for "the erection, construction, alteration, repair, or improvement of any public structure, building, road, or other public improvement of any kind" in accordance with the Public Contract Code (PCC) § 1101. State agencies planning these types of projects need to review the SCM, Volume 1, Chapters 10 and 11 for applicable guidelines and regulations. Also, the Department of General Services (DGS), Real Estate Services Division (RESD) can be contacted at (916) 376-1748, if you have questions about these types of transactions.

Agency CMAS purchase orders may allow for public works installation only when it is incidental to the total purchase order amount.

Agencies are to ensure that the applicable laws and codes pertaining to the contractor and sub-contractor licensing, prevailing wage rates, bonding, labor code requirements, etc., are adhered to by the prime contractor as well as any sub-contractor during performance under the CMAS purchase order.

The bond amount for public works is not less than one hundred percent (100%) of the purchase order price.

NOTE: In accordance with Labor Code (LC) § 1773.2, the ordering agency is responsible for determining the appropriate craft, classification or type of worker needed for any contract for public works. Also, the agency is to specify the applicable prevailing wage rates as determined by the Director of the Department of Industrial Relations (DIR). In lieu of specifying the prevailing wage rates, the agency may include a statement on the order that the prevailing wage rates are on file at the agency's office, and will be made available upon request. The prevailing wage rates are available from the DIR at www.dir.ca.gov (select Statistics & Research) or (415) 703-4774.

Bonds: For guidelines, see CMAS, General Terms and Conditions, Public Works Requirements.

State Contractor's License: Public works services can be obtained through CMAS only if incidental to the overall purchase order. If incidental public works services are included in the purchase order, prior to issuing the order agencies should contact the State Contractor's License Board (www.cslb.ca.gov) at 1-800-321-2752 or at www.cslb.ca.gov to verify that the Contractor's License shown below is still active and in good standing.

Granite Telecommunications, LLC's California Contractor's License number is 1024348. This is a Class C10 license that is valid through 3/31/2019.

Cable and Wire: Cable and wire products that are purchased under this CMAS must be for information technology projects only (computers, telecommunications, and security systems) and cannot be used for general purpose installations.

Purchase orders for cable and wire installation services only are prohibited.

Agency questions regarding the purchase and/or installation of cable and wire for computers and/or telecommunications may be directed to the California Department of Technology, Statewide Telecommunications and Network Division.

Cable and wire installations under this CMAS must be installed and tested to EIA/TIA Standards.

CONSULTING OR PERSONAL SERVICES

To ensure sufficient expertise for all consulting or personal services, prior to issuing an order, the agency is required to review the resumes of all personnel the CMAS contractor intends to use to fulfill the order. Each agency is responsible for verifying that contractor personnel meet any education or experience requirements listed in the base contract.

Each order should contain, as a minimum, a description of the task, a statement of the contractor's responsibilities, completion criteria, a list of deliverable items (if any), the estimated starting date, the scheduled completion date, and a fixed cost for each task.

The aggregate of the fixed costs for all tasks constitutes the fixed price ceiling for all tasks described.

1. Progress Payments

For an IT service CMAS, see the CMAS IT Terms and Conditions, Provision #75, CMAS Progress Payments & Risk Assessment.

2. Outsourcing Services

Careful analysis must be given by State agencies to using contracted personnel rather than using civil service positions within State government.

Government Code (GC) § 19130(c) requires that all persons who provide services to the State under conditions that constitute an employment relationship shall, unless exempted by Article VII (Section 4) of the California Constitution, be retained under an appropriate civil service appointment.

Issuing a CMAS purchase order for services to an independent contractor is permissible when any of the following conditions set forth in Government Code (GC) §19130(b) can be met:

- Exempt under Constitution
- New State function and legislative authority
- Service not available; highly specialized or
- Technical
- Incidental to the purchase or lease
- Conflict of interest; need unbiased findings
- Emergency appointment
- Private counsel, with Attorney General (AG) approval and Governor's Office, if applicable
- Contractor will provide deliverables that are not feasible for the State to provide
- Training when civil service is not available
- Urgent, temporary, or occasional services when civil service delay would frustrate the purpose (see Option 2 below)

When justified as outlined above, personal services must fall under one of the two following options:

Option 1. CMAS orders for personal services such as project management, independent verification and validation, systems analysis and design, and miscellaneous services are not limited to the number of hours or months per year that a consultant can work if the services contracted for are not available within civil service, cannot be performed satisfactorily by civil service employees, or are of such a highly specialized or technical nature that the necessary expert knowledge, experience, and ability are not available through the civil service system (Government Code (GC) § 19130.b (3)).

Option 2. CMAS personal services orders for programmers, systems analysts, and technical specialists which are of an urgent, temporary, or occasional nature, such that hiring additional civil service positions is not feasible, are limited to nine months (1548 hours) per consultant within a twelve consecutive month period (Government Code (GC) § 19130.b (10)/California State Constitution, Article VII, Section 5).

This provision is per agency and is inclusive of orders issued on your behalf by another agency. Contractors must wait three months from CMAS order termination/expiration before submitting the candidate's resume for work at the same agency/department.

For both options above, the contractor may conduct training courses for which appropriately qualified civil service instructors are not available, provided that permanent instructor positions in academies or similar settings shall be filled through civil service appointment (Government Code (GC) § 19130.b (9)).

For each order, the agency must prepare and retain in their file a written justification that includes specific and detailed factual information that demonstrates that the contract meets one or more of the conditions set forth in Government Code (GC) § 19130(b).

3. State Personnel Board Requirements

State Personnel Board (SPB) approval is required for a purchase order based on cost savings to the State as justification for not using civil service personnel.

4. Statement of Work

A Statement of Work (SOW) must be prepared as applicable for each purchase order. Information regarding the preparation of a SOW is available at the CMAS website (www.dgs.ca.gov/PD/About/Page-Content/PD-Branch-Intro-Accordion-List/Acquisitions/California-Multiple-Award-Schedules), select "Statement of Work Information", Agencies are strongly encouraged to use this information when developing SOW requirements that will accompany the Request for Offer and the resulting purchase order.

5. Follow-on Contracts Are Prohibited

No person, firm, or subsidiary thereof who has been awarded a purchase order for consulting services, or a purchase order that includes a consulting component, may be awarded a purchase order for the provision of services, delivery of goods or supplies, or any other related action which is required, suggested, or otherwise deemed appropriate as an end product of the purchase order (Public Contract Code (PCC) § 10365.5).

Therefore, any consultant who develops a program study or provides formal recommendations is precluded from providing any work recommended in the program study or the formal recommendation.

NETWORK DESIGN SERVICES

The only network design services available through CMAS are those that result in a hardware and/or software solution.

1. **Telephone or Data Line Design Services**
   Any type of network design service for telephone or data line design service is not available through CMAS because they are mandatory under the current CALNET contract. This contract is managed by the California Department of Technology, Statewide Telecommunications and Network Division. See information on the current CALNET contract in the SCM, Volume 3, Chapter 6, Section H and SCM, Volume FISCAL, Chapter 5, Section H. This provision applies to State agencies only.

2. **Telecommunications Transport Systems and Related Infrastructure Components**

   All network design services for telecommunications transport systems and related infrastructure components shall be performed by a Building Industry Consulting Service International (BICSI) certified Registered Communications Distribution Designer (RCDD). Evidence of RCDD certification may be required by the ordering agency.

PRODUCTIVE USE REQUIREMENTS

The customer in-use requirement applies to all procurements of information technology equipment and software, per the SCM, Volume 3, Chapter 2, Section 2.B6.2 and SCM, Volume FISCAL, Chapter 2, Section 2.E3.2.

Each equipment or software component must be in current operation for a paying customer and the paying customer must be external to the contractor's organization (not owned by the contractor and not owning the contractor).

To substantiate compliance with the Productive Use Requirements, the CMAS contractor must provide upon request the name and address of a customer installation and the name and telephone number of a contact person.

The elapsed time such equipment or software must have been in operation is based upon the importance of the equipment or software for system operation and its cost. The following designates product categories and the required period of time for equipment or software operation prior to approval of the replacement item on CMAS.

Category 1 - Critical Software: Critical software is software that is required to control the overall operation of a computer system or peripheral equipment. Included in this category are operating systems, data base management systems, language interpreters, assemblers and compilers, communications software, and other essential system software.

Cost	Installation	Final Bid Submission
More than $100,000	8 months	6 months
$10,000 up to $100,000	4 months	3 months
Less than $10,000	1 month	1 month

Category 2 - All Information Technology Equipment and Non-Critical Software: Information technology equipment is defined in State Administrative Manual (SAM) § 4819.2.

Cost	Installation	Final Bid Submission
More than $100,000	6 months	4 months
$10,000 up to $100,000	4 months	3 months
Less than $10,000	1 month	1 month

OPEN MARKET/INCIDENTAL, NON-SCHEDULE ITEMS

The only time that open market/incidental, non-schedule items may be included in a CMAS order is when they fall under the parameters of the Not Specifically Priced (NSP) Items provision. If the NSP provision is not included in the CMAS, or the products and/or services required do not qualify under the parameters of the NSP provision, the products and/or services must be procured separate from CMAS.

NOT SPECIFICALLY PRICED (NSP) ITEMS

CMAS contractors must be authorized providers of the hardware, software and/or services they offer under the Not Specifically Priced (NSP) Items provision.

Agency and CMAS contractor use of the NSP provision is subject to the following requirements:

1. Purchase orders containing only NSP items are prohibited.

2. A purchase order containing NSP items may be issued only if it results in the lowest overall alternative to the State.

3. NSP items shall be clearly identified in the order. Any product or service already specifically priced and included in the base contract may not be identified as an NSP item.

4. NSP Installation Services: The CMAS contractor is fully responsible for all installation services performed under the CMAS. Product installations must be performed by manufacturer authorized personnel and meet manufacturer documented specifications. The prime contractor, as well as any subcontractors, must hold any certifications and/or licenses required for the project. The total dollar value of all installation services included in the purchase order cannot exceed the dollar value of the products included in the purchase order, nor can they exceed the NSP Maximum Order Limitation.

5. Maximum Order Limitation: For orders $250,000, or less, the total dollar value of all NSP items included in a purchase order shall not exceed $5,000. For orders exceeding $250,000, and at the option of the contractor, the total dollar value of all NSP items in a purchase order shall not exceed 5% of the total cost of the order, or $25,000 whichever is lower.

6. An NSP item included in an order issued against a CMAS is subject to all of the terms and conditions set forth in the contract.

7. Trade-ins, upgrades, involving the swapping of boards, are permissible, where the contract makes specific provisions for this action. In those instances where it is permitted, the purchase order must include the replacement item and a notation that the purchase involves the swapping of a board.

The following NSP items ARE SPECIFICALLY EXCLUDED from any order issued under this CMAS:

1. Items not intended for use in directly supporting the priced items included in the same order. An NSP item must be subordinate to the specifically priced item that it is supporting. For example, a cable, which is not otherwise specifically priced in the base contract, is subordinate to a specifically priced printer or facsimile machine, and is eligible to be an NSP item subject to that cable meeting the remaining NSP requirements. However, a printer or facsimile machine, which is not otherwise specifically priced in the base contract, is not subordinate to a specifically priced cable, and is not eligible to be an NSP item.

2. Supply type items, except for the minimum amount necessary to provide initial support to the priced items included in the same order.

3. Items that do not meet the Productive Use Requirements for information technology products, per the SCM, Volume 3, Chapter 2, Section 2.B6.2 and SCM, Volume FISCAL, Chapter 2, Section 2.E3.2.

4. Any other item or class of items specifically excluded from the scope of this CMAS.

5. Public Works components NOT incidental to the total purchase order amount.

6. Products or services the CMAS contractor is NOT factory authorized or otherwise certified or trained to provide.

7. Follow-on consultant services that were previously recommended or suggested by the same CMAS contractor.

The CMAS contractor is required to reject purchase orders containing NSP items that do not conform to the above requirements. The CMAS contractor will promptly notify the agency issuing the non-conforming order of its non-acceptance and the reasons for its non-acceptance.

STATE AND LOCAL GOVERNMENTS CAN USE CMAS

State and local government agency use of CMAS is optional. A local government is any city, county, city and county, district, or other local governmental body or corporation, including UC, CSU, K-12 schools and community colleges empowered to expend public funds. While the State makes this CMAS available, each local government agency should make its own determination whether the CMAS program is consistent with their procurement policies and regulations.

UPDATES AND/OR CHANGES

A CMAS amendment is not required for updates and/or changes once the update and/or change becomes effective for the federal GSA schedule, except as follows:

- A CMAS amendment is required when the CMAS is based on specific products and/or services from another contractor's multiple award contract and the contractor wants to add a new manufacturer's products and/or services.
- A CMAS amendment is required for new federal contract terms and conditions that constitute a material difference from existing contract terms and conditions. A material change has a potentially significant effect on the delivery, quantity or quality of items provided, the amount paid to the contractor or on the cost to the State.

A CMAS amendment is required to update and/or change terms and conditions and/or products and services based on a non-federal GSA multiple award contract.

SELF-DELETING FEDERAL GSA TERMS AND CONDITIONS

Instructions, or terms and conditions that appear in the Special Items or other provisions of the federal GSA and apply to the purchase, license, or rental (as applicable) of products or services by the US Government in the United States, and/or to any overseas location shall be self-deleting. (Example: "Examinations of Records" provision).

Federal regulations and standards, such as Federal Acquisition Regulation (FAR), Federal Information Resources Management Regulation (FIRMR), Federal Information Processing Standards (FIPS), General Services Administration Regulation (GSAR), or Federal Installment Payment Agreement (FIPA) shall be self-deleting. Federal blanket orders and small order procedures are not applicable.

ORDER OF PRECEDENCE

The CMAS Terms and Conditions takes precedence if there is a conflict between the terms and conditions of the contractor's federal GSA, (or other multiple award contract), packaging, invoices, catalogs, brochures, technical data sheets or other documents (see CMAS Terms and Conditions, CONFLICT OF TERMS).

APPLICABLE CODES, POLICIES AND GUIDELINES

All California codes, policies, and guidelines are applicable. THE USE OF CMAS DOES NOT REDUCE OR RELIEVE STATE AGENCIES OF THEIR RESPONSIBILITY TO MEET STATEWIDE REQUIREMENTS REGARDING CONTRACTING OR THE PROCUREMENT OF GOODS OR SERVICES. Most procurement and contract codes, policies, and guidelines are incorporated into CMAS agreements. Nonetheless, there is no guarantee that *every* possible requirement that pertains to all the different and unique State processes has been included.

PAYMENTS AND INVOICES

1. Payment Terms

Payment terms for this CMAS are net 45 days.

Payment will be made in accordance with the provisions of the California Prompt Payment Act, Government Code (GC) § 927 et. seq. Unless expressly exempted by statute, the Act requires State agencies to pay properly submitted, undisputed invoices not more than 45 days after (1) the date of acceptance of goods or performance of services; or (2) receipt of an undisputed invoice, whichever is later.

2. Payee Data Record (Standard 204)

State Agencies not transacting in FISCAL, must obtain a copy of the Payee Data Record (Standard 204) in order to process payments. State Ordering Agencies forward a copy of the Standard 204 to their accounting office(s). Without the Standard 204, payment may be unnecessarily delayed. State Agencies should contact the CMAS contractor for copies of the Payee Data Record.

3. DGS Administrative and Incentive Fees

Orders from State Agencies:

The Department of General Services (DGS) will bill each State agency directly an administrative fee for use of CMAS. The administrative fee should NOT be included in the order total, nor remitted before an invoice is received from DGS. This administrative fee is waived for CMAS purchase orders issued to California certified small businesses.

See the current administrative fees in the DGS Price Book (www.dgs.ca.gov/OFS/Price-Book).

Orders from Local Government Agencies:

CMAS contractors, who are not California certified small businesses, are required to remit to the DGS an incentive fee equal to **1.25%** of the total of all local government agency orders (excluding sales tax and freight) placed against their CMAS. The incentive fee is in lieu of local government agencies being billed the above referenced DGS administrative fee.

This incentive fee is waived for CMAS purchase orders issued to California certified small businesses.

The check covering this fee shall be made payable to the Department of General Services, CMAS Unit, and mailed to the CMAS Unit along with the applicable Quarterly Report. See the provision in this CMAS entitled "Contractor Quarterly Report Process" for information on when and where to send these checks and reports.

4. Contractor Invoices

Unless otherwise stipulated, the CMAS contractor must send their invoices to the agency address set forth in the purchase order. Invoices shall be submitted in triplicate and shall include the following:

- CMAS number
- Agency purchase order number
- Agency Bill Code (State Only)
- Line item number
- Unit price
- Extended line item price
- Invoice total

State sales tax and/or use tax shall be itemized separately and added to each invoice as applicable.

The company name on the CMAS, purchase order and invoice must match or the State Controller's Office will not approve payment.

5. Advance Payments

Advance payment is allowed for services only under limited, narrowly defined circumstances, e.g., between specific departments and certain types of non-profit organizations, or when paying another government agency (Government Code (GC) § 11256 – 11263 and 11019).

It is NOT acceptable to pay in advance, except software maintenance and license fees, which are considered a subscription and may be paid in advance if a provision addressing payment in advance is included in the purchase order.

Software warranty upgrades and extensions may also be paid for in advance, one time.

6. Credit Card

Granite Telecommunications, LLC accepts the State of California credit card (CAL-Card).

A purchase order is required even when the ordering department chooses to pay the CMAS contractor via the CAL-Card.

7. Leasing

The State reserves the right to select the form of payment for all procurements, be it either an outright purchase with payment rendered directly by the State, or a financing/lease-purchase or operating lease via the State Financial Marketplace (GS SMart and/or Lease SMart). If payment is via the financial marketplace, the Supplier will invoice the State and the State will approve the invoice and the selected Lender/Lessor for all product listed on the State's procurement document will pay the supplier on behalf of the State.

Buyers may contact the GS SMart™ Administrator, Patrick Mullen by phone at (916) 375-4617 or via e-mail at patrick.mullen@dgs.ca.gov for further information.

CONTRACTOR QUARTERLY REPORT PROCESS

CMAS contractors are required to submit a detailed CMAS Business Activity Report on a quarterly basis to the CMAS Unit. See Attachment B for a copy of this form and instructions.

This report shall be mailed to:

Department of General Services
Procurement Division – CMAS Unit
Attention: Quarterly Report Processing
PO Box 989052, MS #2-202
West Sacramento, CA 95798-9052

Reports that include checks for incentive fees must be mailed and shall not be e-mailed. All other reports may be e-mailed to the attention of Quarterly Report Processing as follows:

CMAS Unit E-Mail: cmas@dgs.ca.gov

For the full instructions on completing and submitting CMAS Quarterly Business Activity Reports, and a soft copy of a blank quarterly report form, go to the CMAS website (www.dgs.ca.gov/PD/About/Page-Content/PD-Branch-Intro-Accordion-List/Acquisitions/California-Multiple-Award-Schedules) and then select “File a CMAS Quarterly Report”.

Important things to remember regarding CMAS Quarterly Business Activity Reports (referred to as “reports” below):

- A report is required for each CMAS, each quarter, even when no new purchase orders are received in the quarter.
- A separate report is required for each CMAS.
- **Each purchase order must be reported only once in the quarter identified by the purchase order date, regardless of when the services were performed, the products were delivered, the invoice was sent, or the payment was received.**
- Purchase orders from State and local government agencies must be separated on the report, as shown in the instructions.
- CMAS contractors must report the sales activity for all resellers listed on their CMAS.
- Any report that does not follow the required format or excludes required information will be deemed incomplete and returned to the CMAS contractor for corrections.
- Taxes and freight must not be included in the report.
- CMAS contractors must attach to their quarterly report a check covering the required incentive fee for all CMAS sales to local government agencies (see more information below).
- New CMAS agreements, renewals, extensions, and amendments will be approved only if the CMAS contractor has submitted all required quarterly reports and incentive fees.

CMAS Quarterly Business Activity Reports are due in the CMAS Unit within two weeks after the end of each quarter as shown below:

Quarter 1	Jan 1 to Mar 31	Due Apr 15
Quarter 2	Apr 1 to Jun 30	Due Jul 15
Quarter 3	Jul 1 to Sep 30	Due Oct 15
Quarter 4	Oct 1 to Dec 31	Due Jan 15

CONTRACTOR QUARTERLY INCENTIVE FEES

CMAS contractors who are not California certified small businesses must remit to DGS an incentive fee equal to **1.25%** of the total of all local government agency orders (excluding sales tax and freight) placed against their CMAS agreement(s). This incentive fee is in lieu of local government agencies being billed the above referenced DGS administrative fee.

CMAS contractors cannot charge local government agencies an additional **1.25%** charge on a separate line item to cover the incentive fee. The CMAS contractor must include the **1.25%** incentive fee in the price of the products or services offered, and the line item prices must not exceed the applicable base contract prices.

A local government agency is any city, county, district, or other local governmental body, including the California State University (CSU) and University of California (UC) systems, K-12 public schools and community colleges empowered to expend public funds.

This incentive fee is waived for CMAS purchase orders issued to California certified small businesses.

The check covering this fee shall be made payable to the Department of General Services, CMAS Unit, and mailed to the CMAS Unit along with the applicable Quarterly Report. See the provision in this CMAS entitled “Contractor Quarterly Report Process” for information on when and where to send these checks and reports.

OBTAINING COPY OF ORIGINAL CMAS AND AMENDMENTS

A copy of a CMAS and amendments, if any, can be obtained at Cal eProcure (caleprocure.ca.gov). A complete CMAS consists of the following:

- CMAS cover pages (which includes the signature page, ordering instructions and special provisions, and any attachments or exhibits as prepared by the CMAS Unit)
- CMAS Terms and Conditions.
- Federal GSA (or Non-GSA) terms and conditions
- Product/service listing and prices
- Amendments, if applicable.

It is important for the agency to confirm that the required products, services, and prices are included in the CMAS and are at or below base contract rates. To streamline substantiation that the needed items are in the base contract, the agencies should ask the CMAS contractor to identify the specific pages from the base contract that include the required products, services, and prices. Agencies should save these pages for their file documentation.

CONTRACTORS ACTING AS FISCAL AGENTS ARE PROHIBITED

When a subcontractor ultimately provides all of the products or performs all of the services that a CMAS contractor has agreed to provide, and the prime contractor only handles the invoicing of expenditures, then the prime contractor's role becomes that of a fiscal agent because it is merely administrative in nature, and does not provide a Commercially Useful Function (CUF). It is unacceptable to use fiscal agents in this manner because the agency is paying unnecessary administrative costs.

AGENCY RESPONSIBILITY

Each agency is responsible for its own contracting program and purchasing decisions, including use of the CMAS program and associated outcomes.

This responsibility includes, but is not necessarily limited to, ensuring the necessity of the services, securing appropriate funding, complying with laws and policies, preparing the purchase order in a manner that safeguards the State's interests, obtaining required approvals, and documenting compliance with Government Code (GC) § 19130.b (3) for outsourcing services.

It is the responsibility of each agency to consult as applicable with their legal staff and contracting offices for advice depending upon the scope or complexity of the purchase order.

If you do not have legal services available to you within your agency, the DGS Office of Legal Services is available to provide services on a contractual basis.

CONFLICT OF INTEREST

Agencies must evaluate the proposed purchase order to determine if there are any potential conflict of interest issues. See the CMAS Terms and Conditions, Conflict of Interest, for more information.

FEDERAL DEBARMENT

When federal funds are being expended, the agency is required to obtain (retain in file) a signed "Federal Debarment" certification from the CMAS contractor before the purchase order is issued.

This certification is required by the regulations implementing Executive Order 12549, Debarment and Suspension, 29 CFR Part 98, Section 98.510, Participants; responsibilities. The regulations were published as Part VII of the May 26, 1988 Federal Register (pages 19160-19211).

CONTRACTOR TRAVEL

The provision for travel expense reimbursement is included in this CMAS.

It is important the agency and CMAS contractor discuss necessary travel requirements prior to issuing the purchase order because the detail and cost (only as allowed for in the CMAS) must be included in the agency purchase order to be payable.

State agencies may only reimburse travel and per diem expenses according to State travel time and per diem rules for State employees. All travel expenses must be incorporated into the purchase order. For the current travel and per diem reimbursement rates, go to the California Department of Human Resources' website (www.calhr.ca.gov).

Notwithstanding the CMAS provisions, the State will not be responsible for the cost of travel to bring contractor personnel from out-of-state to the job site (unless specifically arranged by agency in advance). If requested by the agency, the State will be responsible for reimbursement of travel expenses from one California agency site to another.

State agencies should refer to State Administrative Manual (SAM) § 0774 "Travel and Related Reimbursement of Persons Not State Employees", when transportation and per diem costs are to be reimbursed by the State. Reimbursement must be supported by receipts.

Local government agencies will pay travel and per diem expenses according to their statutory requirements.

LIQUIDATED DAMAGES FOR LATE DELIVERY

The value of the liquidated damages cannot be a penalty, must be mutually agreed upon by agency and contractor and included in the purchase order to be applicable.

ACCEPTANCE TESTING CRITERIA

If the agency wants to include acceptance testing for all newly installed technology systems, and individual equipment, and machines which are added or field modified (modification of a machine from one model to another) after a successful performance period, the test criteria must be included in the purchase order to be applicable.

AMERICANS WITH DISABILITY ACT (ADA)

Section 504 of the Rehabilitation Act of 1973 as amended; Title VI and VII of the Civil Rights Act of 1964 as amended; Americans with Disabilities Act, 42 USC 12101; California Code of Regulations, Title 2, Title 22; California Government Code, Sections 11135, et seq.; and other federal and State laws, and Executive Orders prohibit discrimination. All programs, activities, employment opportunities, and services must be made available to all persons, including persons with disabilities. See Attachment A for Procurement Division's ADA Compliance Policy of Nondiscrimination on the Basis of Disability.

Individual government agencies are responsible for self-compliance with ADA regulations.

Contractor sponsored events must provide reasonable accommodations for persons with disabilities.

DGS PROCUREMENT DIVISION CONTACT AND PHONE NUMBER

Department of General Services
Procurement Division, CMAS Unit
707 Third Street, 2nd Floor, MS 2-202
West Sacramento, CA 95605-2811

Phone # (916) 375-4365

ATTACHMENT A

ADA NOTICE

Procurement Division (State Department of General Services)
AMERICANS WITH DISABILITIES ACT (ADA) COMPLIANCE
POLICY OF NONDISCRIMINATION ON THE BASIS OF DISABILITY

To meet and carry out compliance with the nondiscrimination requirements of the Americans with Disabilities Act (ADA), it is the policy of the Procurement Division (within the State Department of General Services) to make every effort to ensure that its programs, activities, and services are available to all persons, including persons with disabilities.

For persons with a disability needing a reasonable accommodation to participate in the Procurement process, or for persons having questions regarding reasonable accommodations for the Procurement process, please contact the Procurement Division at (916) 375-4400 (main office); the Procurement Division TTY/TDD (telephone device for the deaf) or California Relay Service numbers which are listed below. You may also contact directly the Procurement Division contact person who is handling this procurement.

IMPORTANT: TO ENSURE THAT WE CAN MEET YOUR NEED, IT IS BEST THAT WE RECEIVE YOUR REQUEST AT LEAST 10 WORKING DAYS BEFORE THE SCHEDULED EVENT (i.e., MEETING, CONFERENCE, WORKSHOP, etc.) OR DEADLINE DUE-DATE FOR PROCUREMENT DOCUMENTS.

The Procurement Division TTY telephone numbers are:

Sacramento Office: 916-376-5127 (CALNET 480-5127)

The California Relay Service Telephone Numbers are:

Voice: 1-800-735-2922, or 7-1-1
Speech to Speech Service: 1-800-854-7784

CMAS QUARTERLY BUSINESS ACTIVITY REPORT

Company Name: _____ **Reporting Calendar Year:** _____ **Revision** ☐

CMAS Number: _____

For Questions Regarding this Report Contact:

Name: _____

Phone Number: _____

E-mail: _____

Reporting Quarter:

- ☐ **Q1 (January to March)**
- ☐ **Q2 (April to June)**
- ☐ **Q3 (July to September)**
- ☐ **Q4 (October to December)**

Check Here if No New Orders for This Quarter ☐

STATE GOVERNMENT AGENCY PURCHASES

State Agency Name	Purchase Order Number	Purchase Order Date	Total Dollars Per Purchase Order	Agency Contact	Agency Address	Phone Number

Total State Agency Dollars Reported for Quarter: $ _____

LOCAL GOVERNMENT AGENCY PURCHASES

Local Government Agency Name	Purchase Order Number	Purchase Order Date	Total Dollars Per Purchase Order	Agency Contact	Agency Address	Phone Number

Total Local Government Agency Dollars for Quarter: $ _____

1.25% Remitted to DGS (does not apply to CA certified Small Businesses): $ _____

Total of State and Local Government Agency Dollars Reported for this Quarter: $ _____

ATTACHMENT B

CMAS Quarterly Business Activity Report

Instructions for **completing** the CMAS Quarterly Business Activity Report

1. Complete the top of the form with the appropriate information for your company.
2. **Agency Name** - Identify the State agency or Local Government agency that issued the order.
3. **Purchase Order Number** - Identify the purchase order number (and amendment number if applicable) on the order form. This is not your invoice number. This is the number the State agency or Local Government agency assigns to the order.
4. **Purchase Order Date** - Identify the date the purchase order was issued, as shown on the order. This is not the date you received, accepted, or invoiced the order.
5. **Total Dollars Per Purchase Order** - Identify the total dollars of the order excluding tax and freight. Tax must NOT be included in the quarterly report, even if the agency includes tax on the purchase order. The total dollars per order should indicate the entire purchase order amount (less tax and freight) regardless of when you invoice order, perform services, deliver product, or receive payment.
6. **Agency Contact** - Identify the ordering agency's contact person on the purchase order.
7. **Agency Address** - Identify the ordering agency's address on the purchase order.
8. **Phone Number** - Identify the phone number for the ordering agency's contact person.
9. **Total State Sales & Total Local** Sales - Separately identify the total State dollars and/or Local Government agency dollars (pre-tax) for all orders placed in quarter.
10. **1.25% Remitted to DGS** - Identify **1.25%** of the total Local Government agency dollars reported for the quarter. This is the amount to be remitted to DGS by contractors who are not California certified small businesses.
11. **Grand Total** - Identify the total of all State and Local Government agency dollars reported for the quarter.

Notes:

- A report is required for each CMAS, each quarter, even if there are no new orders for the quarter.
- Quarterly reports are due two weeks after the end of the quarter.

EXHIBIT BB

Cloud Services Agreement

This **Software as a Service (SaaS) Agreement** ("Agreement") is between Netsync Network Solutions ("Netsync") and Anaheim Union High School District ("Customer") in order for Netsync to facilitate the use of all Infrastructure as a Service or Platform as a Service ("Services") offered by Amazon Web Services (AWS) by Customer. By signing (Electronically or Manually) this Agreement or an Order for the Services, or by using the Services, Customer accepts this Agreement.

Scope of Agreement.

This Agreement governs Customer access to and use of the Services. Netsync agrees to facilitate the Services for the Term specified in an Order.

Order(s).

By signing this Agreement, Customer will have the ability to access Services offered by AWS. Once Customer has access to AWS, they will have the ability to process and place Order(s) for AWS Services. These Order(s) are incorporated into this Agreement by this reference. An Order is effective when Customer signs or accept Services (whichever happens first). Customer may need to provide additional information to register for and/or use certain Services. Customer warrants that the information provided during the registration process is accurate.

Changes to Services.

Customer will have the option to add, change, or cancel Services. The Services may be enhanced and/or changed, and the features of the Services may change, so long as enhancements and/or changes do not materially reduce the core functionality of the Services.

Fees and Payment for the Services.

a. **Payment Terms.** The fees for the Services are outlined to Customer as they access AWS Services and place Orders. Customer agrees to pay Netsync these amounts or charges as Customer incurs them. Customer will pay invoices for the Services within 30 days of the invoice.

a. **Fee Disputes.** Customer may withhold amounts that Customer reasonably and in good faith disputes as to the amounts owed. Customer will pay any undisputed fees. If Customer withholds any payment due to a dispute, Customer must notify Netsync in writing of any disputed fees within 15 days of the invoice date and provide Netsync with

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written details about why Customer disputes the invoice. After Netsync receives notice of the dispute, Netsync will work with Customer in good faith to resolve the dispute.

a. **Taxes.** Customer shall pay all sales, value added, general standard, and similar taxes; levies; duty; or charges imposed by any governmental authority, related to or arising from the use of the Services. Netsync reserves the right to gross up the price for the Services in any invoice, if a withholding prevents Netsync from receiving the amount specified in such invoice.

Term and Termination.

a. **Term and Termination of Orders.** An Order may be terminated at any time by Customer in accordance with AWS standards.

a. **Term and Termination of Agreement.** Either party may terminate this Agreement upon 60 days' prior written notice to the other party, with or without cause. Termination of this Agreement will terminate the Customer's access to AWS Services and will terminate all active Orders.

Accepted by:

	Nicole Nordhougen
Customer Contact Signature	Netsync Contact Signature
Dr. Jaron Fried	Nicole Nordhougen
Printed Name	Printed Name
Assistant Superintendent, Ed. Division	General Counsel
Title	Title
Anaheim Union High School District	Netsync Network Solutions
Company Name	Company Name
9/15/23	
Date	Date 08 / 07 / 2023

Document Ref: 4GKVN-CRJNR-HXQ6I-WNKZU

MEMORANDUM OF UNDERSTANDING
Between
ANAHEIM UNION HIGH SCHOOL DISTRICT
and
ANAHEIM ELEMENTARY SCHOOL DISTRICT

The Memorandum of Understanding that follows is a formal agreement to work together to provide data for research purposes. The Anaheim Elementary School District ("AESD") with Anaheim Union High School District ("District"). This MOU will allow The District to receive data annually to support the transition of incoming seventh grade students from AESD to the District.

THE FAMILY EDUCATIONAL RIGHTS AND PRIVACY ACT
The Family Educational Rights Privacy Act ("FERPA") permits the release of personally identifiable student data without prior written parental consent if the release is to "officials of other schools or school systems in which the student seeks or intends to enroll, upon condition that the student's parents be notified of the transfer, receive a copy of the record if desired, and have an opportunity for a hearing to challenge the content of the record" 20 USC 1232g(b)(1)(B). each party agrees to comply with FERPA in its performance of this MOU.

Data Requirements and Delivery for each Academic Year
AESD agrees to provide **District** with the following student and teacher level data elements ("Shared Data") for all students attending **District** as set forth in Appendix I. **District** agrees to provide **AESD** with the following student level Shared Data for all students attending **District** as set forth in Appendix II.

Additional data elements not described herein will be reviewed on a case-by-case basis and provided through mutual agreement.

Student and teacher data will be delivered using a secure server file transfer protocol (SFTP) directly from **AESD** to the **District** OR through formal request through **Aeries Software (Aeries)** if **AESD**'s data is hosted by **Aeries**.

CONFIDENTIALITY
Student records contain sensitive information, the disclosure of which is governed by California Education Code section 49060 et seq. and implementing regulations contained in title 5 of the California Code of Regulations, "Directory information," as defined in Education Code section 49061, subdivision (c) may be released pursuant to Governing Board policy.

In accordance with the Education Code section 49076, subdivision (b)(5), **Anaheim Elementary School District** shall not use pupil record information in any manner that will permit the personal identification of students by persons other than representatives of the **Anaheim Elementary School District** or others authorized by AUHSD. Teacher data will have the same protections. All data will be stored in a secure area in a locked office at the **Anaheim Elementary School District**. All data collected will remain confidential, and any reports generated from the data will be made in aggregate form to ensure that student or teacher identifiers, such as name and identification number are not disclosed to others besides representatives of the **Anaheim Elementary School District** and others authorized by AUHSD. Student and teacher identifiers will be used for longitudinal data tracking and data linking only.

TERMS
This Memorandum of Understanding shall become effective immediately when signed and remain in effect **until** termination clause is used by either party OR if a new MOU supersedes this agreement.

TERMINATION

This MOU may be terminated prior to the end of the term at the request of any party. The party initiating the termination shall provide written notice of its intent to terminate at least sixty (60) days prior to its intention to terminate. If the cause for termination is noncompliance, the party in default shall be given sixty (60) days to cure the default. Each party reserves the right, however, to determine if an effective cure can be implemented, and to terminate if and when it has an institutional need to do so.

INDEMNIFICATION

The **AESD**, shall defend, indemnify and hold harmless **District**, its officers, employees, and agents from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of the **AESD**, its officers, employees, or agents.

District, shall defend, indemnify and hold harmless **AESD**, its officers, employees, and agents from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of **District**, its officers, employees, or agents.

Neither termination of this Agreement nor completion of the acts to be performed under this Agreement shall release any party from its obligation to indemnify as to any claims or cause of action asserted so long as the event(s) upon which such claim or cause of action is predicated shall have occurred prior to the effective date of termination or completion.

SUBCONTRACT AND ASSIGNMENT

Neither party shall assign its rights, duties or privileges under this MOU, nor shall either party attempt to confer any of its rights, duties or privileges under this MOU on any third party, without the written consent of the other party.

INDEPENDENT CORPORATION STATUS

This MOU is by and between two independent entities and is not intended to and shall not be construed to create the relationship of agent, servant, employee, partnership, joint venture, or association.

CALIFORNIA LAW
This MOU shall be governed by and the rights, duties and obligation of the parties shall be determined and enforced in accordance with the laws of the State of California. The parties further agree that any action or proceeding brought to enforce the terms and conditions of this MOU shall be maintained by Orange County, California.

ATTORNEY'S FEES
If either party files any action or brings any proceedings against the other arising out of this MOU, the prevailing party shall be entitled to recover, in addition to its costs of suit and damages, reasonable attorneys' fees to be fixed by the court. The "prevailing party" shall be the party who is entitled to recover its costs of suit, whether or not suit proceeds to final judgment. No sum for attorney's fees shall be counted in calculating the amount of a judgment for purposes of determining whether a party is entitled to its costs or attorney's fees.

AMENDMENT
This Memorandum of Understanding may be amended only by written instrument signed by duly authorized representatives of the **District** and **AESD**.

NOTICES
Any notice required to be given by the terms of this document shall be deemed to have been given when the same is personally delivered, or sent by first-class mail, postage prepaid, addressed to the respective parties as follows:

To: Anaheim Elementary School District
1001 S East St.
Anaheim, CA 92805

To: Anaheim Union High School District
501 N. Crescent Way
Anaheim, CA 92801

ADMINISTRATION OF AGREEMENT
The **Anaheim Union High School District** designates Michael B. Matsuda his/her designee to represent the District in all matters pertaining to this Memorandum of Understanding. The **Anaheim Elementary School District**, designates the undersigned or his/her/their designee to represent the **Anaheim Elementary School District** in all matters pertaining to this Memorandum of Understanding.

SEVERABILITY
The invalidity in whole or in part of any provision of this Memorandum of Understanding and Contact shall not void or affect the validity of any other provision of this agreement.

IN WITNESS THEREOF, Anaheim Elementary School District, and Anaheim Union High School District have executed this Memorandum of Understanding and Contract as of the date first written above.

Dr. Jaron Fried
Assistant Superintendent, Education Services
Anaheim Union High School District

9/15/23
Date

Dr. Mary O'Neill Grace
Assistant Superintendent, Education Services
Anaheim Elementary School District

8/23/2023
Date

EXHIBIT DD

MEMORANDUM OF UNDERSTANDING
Between
ANAHEIM UNION HIGH SCHOOL DISTRICT
and
Jennifer Goldstein, California State University, Fullerton

The Memorandum of Understanding that follows is a formal agreement to work together to provide professional learning and training. **Jennifer Goldstein** in collaboration with **Anaheim Union High School District** ("The District") will provide professional learning and training to district teachers including Curriculum Specialists, 5Cs Coaches and Community School Teacher Leads, on coaching for equity. This MOU will allow **The District** to understand the professional learning for teachers and the implementation of coaching practices to support teachers districtwide.

THE FAMILY EDUCATIONAL RIGHTS AND PRIVACY ACT
The Family Educational Rights Privacy Act ("FERPA") permits the release of personally identifiable student data without prior written parental consent if the release is to "organizations conducting studies for, or on behalf of, educational agencies or institutions for the purpose of developing, validating, or administering predictive tests, administering student aid programs, and improving instructions, if such studies are conducted in such a manner as will not permit the personal identification of students and their parents by persons other than representative of such organizations and such information will be destroyed when no longer needed for the purpose for which it is conducted." 20 USC 1232g(b)(1)(F) each party agrees to comply with FERPA in its performance of this MOU.

DATA COLLECTION
To accomplish the purposes stated above Anaheim Union High School District and **Jennifer Goldstein** will share outcomes from the professional learning and any presentations or publications that result from it. **Jennifer Goldstein** will collect data and feedback from the teachers after the workshops to determine the impact on coaching practices. Data to be collected may include video and audio recordings of workshops, interviews and surveys with workshop participants, materials used and created in the workshops. All collected data will only be of consented participants. Regulations, "Directory information," as defined in Education Code section 49061, subdivision (c) may be released pursuant to Governing Board policy.

In accordance with the Education Code section 49076, subdivision (b)(5), **Jennifer Goldstein** shall not use pupil record information in any manner that will permit the personal identification of students by persons other than **Jennifer Goldstein** or others authorized by AUHSD. Teacher data will have the same protections. All data will be stored in a secure area in a locked office. All data collected will remain confidential, and any reports generated from the data will be made in aggregate form to ensure that student or teacher identifiers, such as name and identification number are not disclosed to others besides **Jennifer Goldstein** and others authorized by AUHSD. Student and teacher identifiers will be used for longitudinal data tracking and data linking only.

Jennifer Goldstein shall not release or disclose any student information to any outside research department, institution, school or individual not mentioned in the agreement under any circumstances, without express written approval of the District. Projects requiring the sharing of personal identifiable information will be clearly explained in the application to AUHSD. **Jennifer Goldstein** shall destroy all student and teacher data when no longer needed for research purposes.

TERMS
This Memorandum of Understanding shall become effective immediately when signed and remain in effect **until August 31st, 2024.**

TERMINATION
This MOU may be terminated prior to the end of the term at the request of any party. The party initiating the termination shall provide written notice of its intent to terminate at least sixty (60) days prior to its intention to terminate. If the cause for termination is noncompliance, the party in default shall be given sixty (60) days to cure the default. Each party reserves the right, however, to determine if an effective cure can be implemented, and to terminate if and when it has an institutional need to do so.

INDEMNIFICATION
Jennifer Goldstein, shall defend, indemnify and hold harmless District, its officers, employees, and agents from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of **Jennifer Goldstein**, its officers, employees, or agents.

District, shall defend, indemnify and hold harmless **Jennifer Goldstein**, its officers, employees, and agents from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of DISTRICT, its officers, employees, or agents.

Neither termination of this Agreement nor completion of the acts to be performed under this Agreement shall release any party from its obligation to indemnify as to any claims or cause of action asserted so long as the event(s) upon which such claim or cause of action is predicated shall have occurred prior to the effective date of termination or completion.

SUBCONTRACT AND ASSIGNMENT
Neither party shall assign its rights, duties or privileges under this MOU, nor shall either party attempt to confer any of its rights, duties or privileges under this MOU on any third party, without the written consent of the other party.

INDEPENDENT CORPORATION STATUS
This MOU is by and between two independent entities and is not intended to and shall not be construed to create the relationship of agent, servant, employee, partnership, joint venture, or association.

CALIFORNIA LAW
This MOU shall be governed by and the rights, duties and obligation of the parties shall be determined and enforced in accordance with the laws of the State of California. The parties further agree that any action or proceeding brought to enforce the terms and conditions of this MOU shall be maintained by Orange County, California.

ATTORNEY'S FEES
If either party files any action or brings any proceedings against the other arising out of this MOU, the prevailing party shall be entitled to recover, in addition to its costs of suit and damages, reasonable attorneys' fees to be fixed by the court. The "prevailing party" shall be the party who is entitled to recover its costs of suit, whether or not suit proceeds to final judgment. No sum for attorney's fees shall be counted in calculating the amount of a judgment for purposes of determining whether a party is entitled to its costs or attorney's fees.

AMENDMENT
This Memorandum of Understanding may be amended only by written instrument signed by duly authorized representatives of the Anaheim Union High School District and **Jennifer Goldstein**.

NOTICES
Any notice required to be given by the terms of this document shall be deemed to have been given when the same is personally delivered, or sent by first-class mail, postage prepaid, addressed to the respective parties as follows:

To: **Jennifer Goldstein**

To: Anaheim Union High School District
501 N. Crescent Way
Anaheim, CA 92801

ADMINISTRATION OF AGREEMENT
The Anaheim Union High School District designates Michael B. Matsuda his/her designee to represent the District in all matters pertaining to this Memorandum of Understanding. **Jennifer Goldstein**, designates the undersigned or his/her/their designee to represent **Jennifer Goldstein** in all matters pertaining to this Memorandum of Understanding.

FEES
The Anaheim Union High School District agrees to pay a total cost not to exceed $28,000.

SEVERABILITY
The invalidity in whole or in part of any provision of this Memorandum of Understanding and Contact shall not void or affect the validity of any other provision of this agreement.

IN WITNESS THEREOF, **Jennifer Goldstein**, and Anaheim Union High School District have executed this Memorandum of Understanding and Contract as of the date first written above.

Dr. Jaron Fried
Assistant Superintendent
Anaheim Union High School District

9/15/23
Date

Jennifer Goldstein
Professor
California State University, Fullerton

9/05/2023
Date

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Edgar Aguirre ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 23, 2023 through December 22, 2023.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

X Signed Agreement
X Insurance Certificate(s) and Endorsements (Section 10)
X Criminal Background Investigation Certification(s) (Section 16)
X W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Two Hundred Twenty-Five Dollars ($225) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent

contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☑ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in

Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one

million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a “claims made” policy, the “retroactive date” shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or “tail” coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 **Other Insurance Provisions**. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: “This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice.”

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers’ Compensation Insurance, Professional Liability, and Employers’ Liability Insurance. An endorsement shall also state that Contractor’s insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor’s employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor’s insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer’s liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best’s rating of no less than A: VII, unless otherwise acceptable to the District.

11. **Compliance With Laws, Rules, and Regulations**. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. **Permits/Licenses**. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. **Safety and Security**. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. **Employment With Another Public Agency**. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. **Anti-Discrimination**. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. **Fingerprinting of Employees**. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☑ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. **Termination**. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. **Limitation of District Liability**. The District's financial obligations under this

Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. **Notice**. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Edgar Aguirre

628 Williamson Ave #1031
Fullerton, CA 92832
Phone: 650-274-9466
Email: eraguirre.reyes@gmail.com

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. **Entire Agreement**. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. **Governing Law**. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the

validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

[Edgar Aguirre]

Date: 8/15/2023

By: _____

Print Name: Edgar Aguirre

Title: Contractor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students at the 2023 AUHSD Theater & Dance Workshops. Under the supervision of District certificated staff, the Contractor will provide services including providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Contractor will teach three workshops on September 23, 2023 at Anaheim High School from 8:00am to 1:00pm.

Approximately 250 students in grades 7-12 from 16 AUHSD schools will benefit from the Contractor's services.

Edgar has a BFA in Dance Performance from UC Irvine and is currently a guest artist with Los Angeles Contemporary Dance Company, Robert Moses' Kin, Heidi Ducler Dance, Contra-Tiempo Activist Dance Theater and David Herrera Performance Company. In addition, Edgar has presented his choreography at various festivals and showcases in Los Angeles, Santa Barbara, Denver, CO and Orlando, Fl. As a Guatemalan born, Latin American dancer and choreographer, Edgar feels a cultural responsibility and desire to highlight the voices and experiences of the Latine community; furthermore, uplift the voices of the BIPOC community.

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Autumn Browne ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 23, 2023 through December 22, 2023.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

   X Signed Agreement
   X Insurance Certificate(s) and Endorsements (Section 10)
   X Criminal Background Investigation Certification(s) (Section 16)
   X W-9 Form

4. **Compensation.** District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Two Hundred Twenty-Five Dollars ($225) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently

established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "Indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance.**

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☑ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (Including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. **Compliance With Laws, Rules, and Regulations.** Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. **Permits/Licenses.** Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. **Safety and Security.** Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. **Employment With Another Public Agency.** Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. **Anti-Discrimination.** It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. **Fingerprinting of Employees.** Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☑ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such

time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. **Termination.** The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. **Limitation of District Liability**. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. **Notice.** Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Autumn Browne

2402 N. Olive Lane
Santa Ana, CA 92706
Phone: 714-329-9847
Email: autumnbrowne21@gmail.com

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. **Entire Agreement**. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. **Governing Law**. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

[Autumn Browne]

Date: 8/15/2023

By: Autumn Browne

Print Name: Autumn Browne

Title: Contractor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students at the 2023 AUHSD Theater & Dance Workshops. Under the supervision of District certificated staff, the Contractor will provide services including providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Contractor will teach three workshops on September 23, 2023 at Anaheim High School from 8:00am to 1:00pm.

Approximately 250 students in grades 7-12 from 16 AUHSD schools will benefit from the Contractor's services.

Autumn Browne just finished 25 years teaching Drama at Brookhurst JHS, directing 120+ shows with her young actors. She was the 2021 recipient of the Jim Thomas Lifetime Achievement Award for Excellence in Theatre Education from the Orange County Department of Education (OCDE). Prior to her teaching career, Autumn was a Hollywood actress, filming several national commercials and appearing in TV shows and movies. She's now back in the game auditioning for TV/Film/Stage!

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Jason DeRoest ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 23, 2023 through December 22, 2023.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

X Signed Agreement
X Insurance Certificate(s) and Endorsements (Section 10)
X Criminal Background Investigation Certification(s) (Section 16)
X W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Two Hundred Twenty-Five Dollars ($225) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently

established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☑ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 **Other Insurance Provisions**. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. Compliance With Laws, Rules, and Regulations. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. Employment With Another Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. Fingerprinting of Employees. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☑ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such

time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. Termination. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. Limitation of District Liability. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Jason DeRoest

5802 Vesper Ave.
Van Nuys, CA 91411
Phone: 323-440-4787
Email: deroestisonfire@gmail.com

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. Entire Agreement. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. Governing Law. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

[Jason DeRoest]

Date: 8/15/2023

~~By:~~ _____

Print Name: Jason DeRoest

Title: Contractor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students at the 2023 AUHSD Theater & Dance Workshops. Under the supervision of District certificated staff, the Contractor will provide services including providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Contractor will teach three workshops on September 23, 2023 at Anaheim High School from 8:00am to 1:00pm.

Approximately 250 students in grades 7-12 from 16 AUHSD schools will benefit from the Contractor's services.

Jason DeRoest comes from Pleasant Grove, Utah. He trained at The Dance Club and Center Stage studios in Orem, Utah. His TV credits include Eli Stone, The Starters Wife, and America's Best Dance Crew, as well as commercials for Visa and American Idol. Jason performed in the Broadway Tours of "Victor Victoria" and "Footloose." He was last seen in Disney's "Aladdin, A Musical Spectacular." Other Disney shows include "Mad Tea Party," "Electronica," and several shows at the El Capitan Theater. He's also been seen in the LA area in productions of "The Wizard of Oz," "Joseph and the Amazing Technicolor Dreamcoat," and "Jesus Christ Superstar." Currently teaching at Center Stage Dance LA and Free To Be Me Dance, a dance studio for kids with disabilities, Jason is passionate about teaching dance and using it as an opportunity to share what he has learned throughout his career with those who have a desire to take their technique and skill to the next level.

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Eswinn Diaz ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 23, 2023 through December 22, 2023.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

X Signed Agreement
X Insurance Certificate(s) and Endorsements (Section 10)
X Criminal Background Investigation Certification(s) (Section 16)
X W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Two Hundred Twenty-Five Dollars ($225) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently

established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☑ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. Compliance With Laws, Rules, and Regulations. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. Employment With Another Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. Fingerprinting of Employees. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☑ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such time as the Contractor has

certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. **Termination**. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. **Limitation of District Liability**. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. **Notice**. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Eswinn Diaz

15 W. Mountain View St.
Long Beach, CA 90805
Phone: 323-877-3274
Email: eswinn.diaz@ymail.com

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. **Entire Agreement**. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. **Governing Law**. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

[Eswinn Diaz]

Date: 8/15/2023

By: _____

Print Name: Eswinn Diaz

Title: Contractor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students at the 2023 AUHSD Theater & Dance Workshops. Under the supervision of District certificated staff, the Contractor will provide services including providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Contractor will teach three workshops on September 23, 2023 at Anaheim High School from 8:00am to 1:00pm.

Approximately 250 students in grades 7-12 from 16 AUHSD schools will benefit from the Contractor's services.

Eswinn Diaz from Long Beach, CA is currently a professional dancer as an LA Rams Cheerleader and is in his fourth season with the NFL team. Eswinn started dancing at 11 years old and started to train professionally in high school. After high school, Eswinn took many dance classes in Hollywood to train and booked his first professional dance job at Disneyland as a parade performer. He performed in many parades and shows for Disney including "Fantastic" and "Mickey and the Magical Map." Eswinn was also chosen as a back-up dancer for the "Queen of Halloween," Elvira Mistress of the Dark" for her final Halloween Show at Knott's Berry Farm. He has also performed at Knott's Berry Farm in many other shows.

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Eric Hurst ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 23, 2023 through December 22, 2023.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

X ___ Signed Agreement
X ___ Insurance Certificate(s) and Endorsements (Section 10)
X ___ Criminal Background Investigation Certification(s) (Section 16)
X ___ W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Two Hundred Twenty-Five Dollars ($225) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently

established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☑ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 **Other Insurance Provisions**. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. Compliance With Laws, Rules, and Regulations. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. Employment With Another Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. Fingerprinting of Employees. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☑ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such

time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. Termination. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. Limitation of District Liability. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Eric Hurst

166½ South Catalina St.
Los Angeles, CA 90004
Phone: 310-279-3985
Email: ericthearm@gmail.com

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. Entire Agreement. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. Governing Law. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District	**[Eric Hurst]**
Date: 9/15/23	Date: 8/15/2023
By: _____	By: _____
Print Name: Dr. Jaron Fried	Print Name: Eric Hurst
Title: Assistant Superintendent, Ed. Division	Title: Contractor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students at the 2023 AUHSD Theater & Dance Workshops. Under the supervision of District certificated staff, the Contractor will provide services including providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Contractor will teach three workshops on September 23, 2023 at Anaheim High School from 8:00am to 1:00pm.

Approximately 250 students in grades 7-12 from 16 AUHSD schools will benefit from the Contractor's services.

Eric is a Voiceover Director, Coach, and Artist. As a Voiceover Artist, Eric has been the voice of Google, The Home Depot, Upwork, ExxonMobil, Carrier, Peter Millar, HelloFresh, Ultimate Ears, Mizuno, and others. He delivers voiceovers for commercials, corporate and industrial videos, explainer videos, podcasts, IVR, phone messaging systems, eLearning, and more. He also works as an audio engineer and offers complete audio production services along with his voiceover capabilities.

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Donny Jackson ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 23, 2023 through December 22, 2023.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

X Signed Agreement
X Insurance Certificate(s) and Endorsements (Section 10)
X Criminal Background Investigation Certification(s) (Section 16)
X W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Two Hundred Twenty-Five Dollars ($225) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently

established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☑ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. Compliance With Laws, Rules, and Regulations. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. Employment With Another Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. Fingerprinting of Employees. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☑ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such

time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. Termination. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. Limitation of District Liability. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Donny Jackson

5300 E. Atherton Ave. #1E
Long Beach, CA 90815
Phone: 310-721-9313
Email: ddjackson@CypressCollege.edu

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. Entire Agreement. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. Governing Law. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District Date:	**[Donny Jackson]**
Date: 9/15/23	Date: 8/15/2023
By: _____	By: _____
Print Name: Dr. Jaron Fried	Print Name: Donny Jackson
Title: Assistant Superintendent, Ed. Division	Title: Contractor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students at the 2023 AUHSD Theater & Dance Workshops. Under the supervision of District certificated staff, the Contractor will provide services including providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Contractor will teach three workshops on September 23, 2023 at Anaheim High School from 8:00am to 1:00pm.

Approximately 250 students in grades 7-12 from 16 AUHSD schools will benefit from the Contractor's services.

Donny Jackson is an award-winning Lighting Designer and Theatre Professor based in Los Angeles. He holds an MFA in Lighting Design from the UCLA School of Theatre, where he trained under Tony-winning lighting designer, Neil Jampolis, and serves as the Head of Technical Theatre and Design at Cypress College. Work highlights include the New York premiere of Four Clowns (La Mama Experimental Theatre), the premiere of A Singular They, for which he received a Stage Raw Award nomination (Blank Theatre), the Work Shop production of When God Looked Away, starring Al Pacino and Judith Light (Macha Theatre), the West Coast premiere of In the Heights (Casa 0101 Theatre), Phenomenal, written and directed by Grammy winner, Macy Gray (Ramon Cortines Performing Arts), the KJAZZ Annual Benefit Concert (Wallis Annenberg Center for Performing Arts) , Arrival & Departure (Fountain Theatre) for which he was awarded Best Lighting by BroadwayWorld LA and Transition, for which he received the NAACP award for Best Lighting.

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Robert Laos ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 23, 2023 through December 22, 2023.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

X ____ Signed Agreement
__X__ Insurance Certificate(s) and Endorsements (Section 10)
X ____ Criminal Background Investigation Certification(s) (Section 16)
X ____ W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Two Hundred Twenty-Five Dollars ($225) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently

established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☑ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 **Other Insurance Provisions**. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. Compliance With Laws, Rules, and Regulations. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. Employment With Another Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. Fingerprinting of Employees. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☑ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such

time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. Termination. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. Limitation of District Liability. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Robert Laos

1252 Naples Way
Rancho Cucamonga, CA 91739
Phone: 714-510-1391
Email: rlaos@fullcoll.edu

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. Entire Agreement. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. Governing Law. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District Date:	**[Robert Laos]**
9/15/23	Date: 8/15/2023
By: _____	By: _____
Print Name: Dr. Jaron Fried	Print Name: Robert Laos
Title: Assistant Superintendent, Ed. Division	Title: Contractor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students at the 2023 AUHSD Theater & Dance Workshops. Under the supervision of District certificated staff, the Contractor will provide services including providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Contractor will teach three workshops on September 23, 2023 at Anaheim High School from 8:00am to 1:00pm.

Approximately 250 students in grades 7-12 from 16 AUHSD schools will benefit from the Contractor's services.

Robert Laos comes from a 21 year career with Disney Entertainment as both a performer and choreographer for various stage shows at the resort. He received his MFA in Dance from UC Irvine in 2019 and currently teaches at Cal State Dominguez Hills and Fullerton College in the styles of Hip hop, musical theatre, jazz, and African dance. Robert continues to work as a dancer, choreographer and is currently working on a solo music career under the name Robert Rene.

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Mark Majarian ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 23, 2023 through December 22, 2023.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

   X Signed Agreement
   X Insurance Certificate(s) and Endorsements (Section 10)
   X Criminal Background Investigation Certification(s) (Section 16)
   X W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Two Hundred Twenty-Five Dollars ($225) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently

established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance.**

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☑ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 **Other Insurance Provisions**. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. **Compliance With Laws, Rules, and Regulations.** Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. **Permits/Licenses**. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. **Safety and Security**. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. **Employment With Another Public Agency**. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. **Anti-Discrimination**. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. **Fingerprinting of Employees**. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☑ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such

time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract.** The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. **Termination.** The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. **Limitation of District Liability.** The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality.** The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. **Notice.** Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Mark Majarian

PO Box 15947
Long Beach, CA 90815
Phone: 714-325-6716
Email: mmajari1@aol.com

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. **Entire Agreement.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. **Governing Law.** This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

[Mark Majarian]

Date: 8/15/2023

By: _____

Print Name: Mark Majarian

Title: Contractor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students at the 2023 AUHSD Theater & Dance Workshops. Under the supervision of District certificated staff, the Contractor will provide services including providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Contractor will teach three workshops on September 23, 2023 at Anaheim High School from 8:00am to 1:00pm.

Approximately 250 students in grades 7-12 from 16 AUHSD schools will benefit from the Contractor's services.

Mark Majarian, Professor Emeritus of Cypress College, had been a professor of theater at Cypress College for 37 years. He had served as Circuit One Coordinator for Region VIII of the Kennedy Center American College Theater Festival from 1993–1997. He received his B.A. in theater from Pomona College and his M.F.A. in directing from UCLA. He studied for nine months in Poland in 1974 under the mentorship of Josef Szajna and Jan Skotnicki. In 1991, he completed a sabbatical at the Mark Taper Forum in Los Angeles, where he worked with the Taper's New Works Festival for two seasons. He had been the Artistic Director for 17 New Play Festivals at Cypress College, and he had worked with guest, professional playwrights in residence such as: Oliver Mayer, Associate Professor of Dramatic Writing at the USC School of Theatre; Paula Cizmar, USC Assistant Professor of Theatre Practice; Alice Tuan; Annie Weisman; Hilly Hicks; Mickey Birnbaum (Penn USA finalist 2006); Cody Henderson (winner of the 2002 OC Weekly award); and Robert Glaudini.

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Michael Mueller ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 23, 2023 through December 22, 2023.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

X Signed Agreement
X Insurance Certificate(s) and Endorsements (Section 10)
X Criminal Background Investigation Certification(s) (Section 16)
X W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Two Hundred Twenty-Five Dollars ($225) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently

established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☑ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. Compliance With Laws, Rules, and Regulations. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. Employment With Another Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. Fingerprinting of Employees. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☑ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such time as the Contractor has

certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. **Termination**. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. **Limitation of District Liability**. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. **Notice**. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Michael Mueller

366 Novel
Irvine, CA 92618
Phone: 208-570-3096
Email: Mjmueller3@gmail.com

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. **Entire Agreement**. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. **Governing Law**. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

[Michael Mueller]

Date: 8/15/2023

By: Michael Mueller

Print Name: Michael Mueller

Title: Contractor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students at the 2023 AUHSD Theater & Dance Workshops. Under the supervision of District certificated staff, the Contractor will provide services including providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Contractor will teach three workshops on September 23, 2023 at Anaheim High School from 8:00am to 1:00pm.

Approximately 250 students in grades 7-12 from 16 AUHSD schools will benefit from the Contractor's services.

Michael Mueller is the coordinator for the Acting and Performance program and the Stage and Screen Combat program at Fullerton College. He has performed, taught, directed, and choreographed violence across the country and in the UK. In addition to being a Certified Teacher with the Society of American Fight Directors (SAFD), Michael is also a member of Actor Equity Association (AEA) and SAG-AFTRA. Michael earned his M.F.A. in Performance Pedagogy from the University of Pittsburgh and B.F.A. in Acting from Wright State University.

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Sharon Ramirez ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 23, 2023 through December 22, 2023.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

X Signed Agreement
X Insurance Certificate(s) and Endorsements (Section 10)
X Criminal Background Investigation Certification(s) (Section 16)
X W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Two Hundred Twenty-Five Dollars ($225) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently

established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☑ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 **Other Insurance Provisions**. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. Compliance With Laws, Rules, and Regulations. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. Employment With Another Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. Fingerprinting of Employees. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☑ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such

time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. Termination. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. Limitation of District Liability. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Sharon Ramirez

1018 Gona Ct.
Walnut, CA 91789
Phone: 909-720-0788
Email: sharonmramirez@me.com

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. Entire Agreement. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. Governing Law. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District	**[Sharon Ramirez]**
Date: 9/15/23	Date: 8/15/2023
By: _____	By: _____
Print Name: Dr. Jaron Fried	Print Name: Sharon Ramirez
Title: Assistant Superintendent, Ed. Division	Title: Contractor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students at the 2023 AUHSD Theater & Dance Workshops. Under the supervision of District certificated staff, the Contractor will provide services including providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Contractor will teach three workshops on September 23, 2023 at Anaheim High School from 8:00am to 1:00pm.

Approximately 250 students in grades 7-12 from 16 AUHSD schools will benefit from the Contractor's services.

Sharon is a Filipina-American graduate of Cal State University of Long Beach where she studied to obtain her bachelors of science degree in Kinesiology. Throughout her college career she balanced working as a dancer with her studies and had the privilege of performing in "Disney's Aladdin: A Musical Spectacular" as the Magic Carpet, teaching at studios, coaching dance teams, and being a member of the LA Clippers Spirit Dance Team. Throughout her two seasons with the LA Clippers Spirit Dance Team she not only got to perform in the legendary space of Staples Center at exciting Clippers home games, but she also got to perform with several artists at games, such as Montell Jordan, Fergie, Rae Sremuurd, and much more; travel to China to perform at the NBA Global Games; be a part of the supporting cast of "LA Clippers Spirit Dance Squad" on the E! network; and be digitized into a video game character for NBA 2k16 by EA Sports. Sharon is also signed with The Movement Talent agency for dance and Evolve Artists agency for commercial work, and has had wonderful opportunities to appear on television shows such as "American Housewife", "Goliath", "Carpool Karaoke", "How I Met Your Father" just to name a few. A few artists that Sharon has had the chance to dance next to whether on stage or in music videos include Jordan Fisher, Steve Aoki, T-Pain, 2 Chainz, Gucci Mane, and Wale. Sharon has also had the honor of choreographing for artists such as The Filharmonic, VRO, and Sirena. Currently, when Sharon isn't making magic over at Universal Studios Hollywood as a Beauxbaton dancer in the Tri-Wizard Spirit Rally show she enjoys spending time with her family, discovering yummy and nutritious foods, and romanticizing the simple things in life!

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Alvin Rangel-Alvarado ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 23, 2023 through December 22, 2023.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

X Signed Agreement
X Insurance Certificate(s) and Endorsements (Section 10)
X Criminal Background Investigation Certification(s) (Section 16)
X W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Two Hundred Twenty-Five Dollars ($225) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently

established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☑ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. Compliance With Laws, Rules, and Regulations. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. Employment With Another Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. Fingerprinting of Employees. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☑ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such time as the Contractor has

certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. **Termination**. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. **Limitation of District Liability**. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. **Notice**. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Avin Rangel-Alvarado

210 E. Date St.
Brea, CA 92821
Phone: 713-445-6909
Email: arangel-alvarado@fullerton.edu

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. **Entire Agreement**. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. **Governing Law**. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

[Alvin Rangel-Alvarado]

Date: 8/15/2023

By: _____

Print Name: Alvin Rangel-Alvarado

Title: Contractor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students at the 2023 AUHSD Theater & Dance Workshops. Under the supervision of District certificated staff, the Contractor will provide services including providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Contractor will teach three workshops on September 23, 2023 at Anaheim High School from 8:00am to 1:00pm.

Approximately 250 students in grades 7-12 from 16 AUHSD schools will benefit from the Contractor's services.

Alvin Rangel is an award-winning dancer and choreographer. Rangel maintains an active schedule teaching master classes, choreographing and performing work both nationally and internationally. For nearly a decade, he performed with the internationally acclaimed Dayton Contemporary Dance Company (DCDC), a dance company rooted in the African American experience. He has performed with numerous ballet and modern dance companies as a guest artist. He participated in the PBS documentary titled Free to Dance . As a dance educator, Alvin has conducted master classes and workshops in the United States, Russia, Poland, Colombia, Argentina, Australia, Mexico, Guatemala, Taiwan and Puerto Rico. Many dance companies in the United States, Mexico and Puerto Rico have performed his choreography. Alvin is also a certified yoga teacher.

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Stacy Ellen Rich ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 23, 2023 through December 22, 2023.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

X Signed Agreement
X Insurance Certificate(s) and Endorsements (Section 10)
X Criminal Background Investigation Certification(s) (Section 16)
X W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Two Hundred Twenty-Five Dollars ($225) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently

established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☑ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 **Other Insurance Provisions**. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. Compliance With Laws, Rules, and Regulations. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. Employment With Another Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. Fingerprinting of Employees. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☑ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such

time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. Termination. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. Limitation of District Liability. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Stacy Ellen Rich

166½ South Catalina St
Los Angeles, CA 90004
Phone: 310-279-3985
Email: lastace@mac.com

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. Entire Agreement. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. Governing Law. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

[Stacy Ellen Rich]

Date: 8/15/2023

By: _____

Print Name: Stacy Ellen Rich

Title: Contractor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students at the 2023 AUHSD Theater & Dance Workshops. Under the supervision of District certificated staff, the Contractor will provide services including providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Contractor will teach three workshops on September 23, 2023 at Anaheim High School from 8:00am to 1:00pm.

Approximately 250 students in grades 7-12 from 16 AUHSD schools will benefit from the Contractor’s services.

Stacy Ellen Rich is a Costume/Fashion Designer, Jewelry Designer, and Stylist. She is a member of Costume Designer's Guild IA892 and Motion Picture Costumers IA705. Both of these unions fall under the umbrella of IATSE: International Alliance of Theatrical Stage Employees, Moving Picture Technicians, Artist and Allied Crafts of the United States and Canada, AFL-CIO, CLC.. Rich has designed for a multitude of talent for the stage, screen, live performance, music video, and performance art. Her designs have been showcased in the US, London, France, and Berlin. Rich is a staff writer for the Costume Designers Guild quarterly magazine, The Costume Designer.

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Vicki Sundgren ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services.** The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term.** The term for services pursuant to this Agreement is from September 23, 2023 through December 22, 2023.

3. **Submittal of Documents.** The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

   X Signed Agreement
   X Insurance Certificate(s) and Endorsements (Section 10)
   X Criminal Background Investigation Certification(s) (Section 16)
   X W-9 Form

4. **Compensation.** District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of Two Hundred Twenty-Five Dollars ($225) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor.** Contractor is customarily engaged in an independently

established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials.** Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care.** Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification.** To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance.**

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☑ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. **Compliance With Laws, Rules, and Regulations**. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. **Permits/Licenses**. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. **Safety and Security**. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. **Employment With Another Public Agency**. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. **Anti-Discrimination**. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. **Fingerprinting of Employees**. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☑ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such

time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract.** The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. **Termination.** The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. **Limitation of District Liability.** The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality.** The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. **Notice.** Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Vicki Sundgren

7582 Lee Dr.
Buena Park, CA 90620
Phone: 714-396-5214
Email: vickiesundgren@gmail.com

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. **Entire Agreement.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. **Governing Law.** This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver.** The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

[Vicki Sundgren]

Date: 8/15/2023

By: Vicki Sundgren

Print Name: Vicki Sundgren

Title: Contractor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor will conduct a morning dance or theater clinic, in which a series of workshops will be offered to AUHSD students at the 2023 AUHSD Theater & Dance Workshops. Under the supervision of District certificated staff, the Contractor will provide services including providing students with a college-level professional dance or theater experience such as workshops on acting or dance technique, choreography or theatrical writing, composition or theatrical design, improvisation, or ethnic and world forms.

Contractor will teach three workshops on September 23, 2023 at Anaheim High School from 8:00am to 1:00pm.

Approximately 250 students in grades 7-12 from 16 AUHSD schools will benefit from the Contractor's services.

Vicki Sundgren is a professional hair and makeup effects artist in Orange County, CA. A salon owner for more than 20 years, she was also a hair color educator for the L'Oreal Company. She taught hair reconstruction for Fermodal, was an instructor for several years going to professional salons teaching hair reconstruction. As a makeup artist, she is in demand for high visibility public safety events such as active shooter trainings, SWAT team trainings, and school presentations such as "Every 15 Minutes." She has provided professional makeup services and training to teachers and students in the Anaheim Union High School District for many years and is the airbrush trainer for the AUHSD Summer Arts Academy as well as the Anaheim High School Performing Arts Conservatory.

AFFILIATION AGREEMENT

Between

Anaheim Union High School District, on behalf of Katella High School ("**School**")

And

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, by and on behalf of UCLA Campus Life/Community Programs Office and its MEChA Xinachtli Project at its Los Angeles campus ("**UCLA**")

SCHEDULE

This schedule (the "**Schedule**") is agreed to by UCLA and School regarding the educational program described below. Incorporated by reference as though set forth in full are the Standard Terms and Conditions dated 5/31/2023 and the Attachments. The Schedule, the Standard Terms and Conditions and the Attachments, together constitute the affiliation agreement pursuant to UCLA Policy 970 between the Institutions (the "**Agreement**"). All capitalized terms are defined in the Standard Terms and Conditions or in the Schedule.

The Institutions agree as follows:

I. THE PROGRAM

The Institutions contemplate an affiliation program as described below (the "**Program**"):

School provides certain educational opportunities to its Students, and UCLA wishes to support School and broaden those educational opportunities by hosting such Students as part of a Program with an objective of providing academic development support (tutoring and workshops), peer advising services (group and one-on-one), and field trips to expose students to higher education and help them understand what makes them a well-rounded college applicant. Additionally, the project will work with local community colleges to provide resources for students to learn about the alternative pathway of transferring and destigmatize community college.

A. UCLA Responsibilities

1. UCLA shall provide a meaningful experience for Students in accordance with the educational objectives and expectations mutually agreed upon by the Institutions.
2. UCLA will be responsible for the coordination and administration of the Program, including the selection of Students, in its absolute discretion, from the potential participants identified by School.
3. Unless otherwise agreed by the Institutions, in writing, the Program shall take place at the Facilities and/or Locations listed below.

4. UCLA may oversee Student activities while using the Facilities and Locations. UCLA may provide reasonable direction to Students regarding the Program and use of its Facilities and/or Locations.
5. UCLA will provide Project Staff to instruct Students regarding:
   a. Peer advising (PA): Discussions in peer advising session may include but are not limited to: academics, social, and family issues.
   b. Tutoring: In courses in which the students' request help for, enrolled in, and having academic problems with. Additional tutoring includes test-prep, skill-building, and writing help.
   c. Workshops: 30 minutes on topics pertaining to student's learning about education, social, political, or cultural knowledge. In-Person Group Workshops will be offered during the first 30 minutes of site from 3:30pm to 4:00pm every Wednesday. Students can RSVP through the Remind App a week before each workshop.
   Workshop topics may include:
   a) MEChA Xinachtli Introduction & History
   b) Types of Higher Education
   c) Financial Aid
   d) Mental Health, Self-Care, and Wellness
   e) Studying Tips & Tutoring Sessions
   f) Test-Taking Strategies
   g) Maintaining Healthy Relationships
   h) Resume Building & Job Hunting
   i) Community College/Transfer Process
   j) College Application Process/College Preparation
   k) Time & Stress Management
   l) Resume & Interview Skills
   m) Options after High School
   n) A-G Requirements
   o) Navigating Higher Education, Admissions & Post-Secondary Careers/Life as an Undocumented Student
   p) Re-centering Ideas of Health & Wellness
      i. Alternative forms of therapy and support
      ii. Exploring our greater connectedness to each other, nature, and the universe
      iii. Rose water making
   q) Vision Board Making
   r) Dia de las Madres Celebration
   s) Cultural Discussion Circles:
      i. Exploring Latinidad
      ii. Learning Latine/Chicane history
      iii. Challenging ideas of & within Latinidad
   t) Cultural Exposure:
      i. Music
      ii. Art
      iii. Culturally relevant activities

All communication for Workshops and Site will be made on the Remind app.

6. Except as mutually agreed upon, in writing, UCLA shall not be responsible for providing any services to School beyond the standard program terms included in this Agreement.
7. If applicable, UCLA will provide a certificate of completion to Students who complete the Program (however, only School may award grades, as provided below).
8. UCLA will not evaluate Student performance.

B. School Responsibilities
   1. The School shall identify a pool of prospective Program participants to participate in this Program.
   2. The School will publicize the Program.
   3. If applicable (e.g. field trips), the School will provide pre-departure information for Students, to familiarize them with the Program and UCLA requirements.
   4. The School shall be responsible for awarding grades and for establishing Student requirements for matriculation, promotion and graduation.
   5. The School will maintain all academic records and issue Student transcripts in accordance with its policies.
   6. If requested by UCLA, School will require Students to complete and return evaluation forms to UCLA's designee.

C. Student Participation
   1. All Students must be enrolled at School and shall maintain academic standing throughout the Program.
   2. Students and UCLA Program Staff will be provided access to the Facilities and/or Locations to participate in the Program.
   3. Students shall not be candidates for admission at UCLA by participating in the program.

D. Timing and Hours
   1. The Institutions shall endeavor to mutually agree upon the course of study (site) at School (the facility) no later than 6/30/2023.

   2. The Program will be comprised of approximately 60 total hours of content. Approximately 2 hours will be coordinated by UCLA on every Wednesday from 3:30pm to 5:30pm.

E. Facilities and Locations: If applicable, UCLA will allow Students from School to use the following:

   Facilities: No UC facilities will be utilized.

The School will allow Students and UCLA Program Staff to use the following:

Locations: Katella High School, 2200 E Wagner Ave, Anaheim, CA 92806 every Wednesday from 3:30pm to 5:30pm.

If applicable, availability of, and permitted uses for, additional Facilities and/or shall require the express permission of UCLA. Use of UCLA housing Facilities will require a separate agreement signed by the appropriate department at UCLA.

F. Additional Program Terms
   1. UCLA will also provide:
      a. Field trips will be provided (Dates and Locations: TBD) to UCLA and/or other college campuses from 9am to 5pm to learn about the college process and/or shadow college students. UCLA will provide food and transportation.
      b. Familia Dinners will be offered to Katella High School students who attend weekly workshops and will be held at the end of every academic year. (Date, Time, and Location: TBD)
   2. School will be responsible for all accommodation-related expenses. School will inform Students that they are responsible for any and all personal expenses including, but not limited to, the following:
      a. Transportation and expenses to and from UCLA, unless otherwise agreed
      b. All personal costs [meals, clothing, entertainment (not included in the Program), incidentals, etc.]

II. TERM; IMPORTANT DATES

A. Effective Date: July 1, 2023

B. End Date: May 28, 2026 - Last day of the 2025-2026 Academic year

C. Other Important Dates:
   1. Program Start Date: Students' participation in the Program will begin on or around September 28, 2023.

   2. If applicable, upon completion of the Program, Students are expected to return to their School.

III. FEES AND PAYMENT TERMS *(Not Applicable)*

A. Fee Schedule
   1. The School will be obligated to pay UCLA the following fees to participate in the Program: **$0.00.**
   2. The Institutions shall agree upon fees to be paid, and payment due dates for the Program, in writing, and when possible, before the Program is announced to any Students.

B. Compensation and Billing

1. Unless otherwise specified herein, School shall pay UCLA in accordance with the fee schedule set forth in this Agreement. If the Institutions have agreed upon additional fees, in writing, and such additional fees are not reflected in the fee schedule, payments for the additional fees shall be due thirty (30) days from the date of invoice.
2. The School shall pay UCLA a one percent (1%) service charge per month for any payments that are not made within thirty (30) days of the due date, as provided above.
3. Payments shall be made in US dollars, in the form of check and sent to the address and attention noted on the invoice. Payments to UCLA shall be made payable to the UC Regents, unless otherwise specified by UCLA, in writing.

IV. PRIMARY CONTACTS

The School shall appoint a Primary Contact who will provide coordination, oversight and direction for the Students. The Primary Contact from School shall have the appropriate training and experience to discharge this responsibility. UCLA shall also assign a Primary Contact with the appropriate training and experience to interact with Students and School's Primary Contact, providing guidance, as needed.

The Primary Contacts are:

1. For UCLA: Angela De Cenzo, CPO Business Officer, who can be reached at (310) 206-9373 and adecenzo@cpo.ucla.edu.
2. For School: Charles Hernandez, Principal of Katella High School, who can be reached at (714) 999-3621 and hernandez_ch@auhsd.us.

V. NOTICES

Notices shall be in writing and may be delivered personally to a designated representative of the Institution or sent by expedited mail using a nationally recognized overnight delivery service (such as UPS or Federal Express), and shall be deemed given when received by the addressee. Notices shall be addressed as follows:

If to School:
Anaheim Union High School District
501 N. Crescent Way
Anaheim, CA 92801

If to UCLA:
Community Programs Office
220 Westwood Plaza
Student Activities Center Room B02C
Los Angeles, CA 90095
Attn: Angela De Cenzo, CPO Business Officer

With a copy to:
UCLA Office of Legal Affairs
3148 Murphy Hall, Box 951405
Los Angeles, CA 90095-1405

The Institutions, by their duly authorized representatives, have executed and delivered the Agreement as of Effective Date.

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA

By: _____

Name: Michael Deluca

Title: AVC, Campus Life

Date: _____

ANAHEIM UNION HIGH SCHOOL DISTRICT, ON BEHALF OF KATELLA HIGH SCHOOL

By: _____

Name: Dr. Jaron Fried

Title: AUHSD Assistant Superintendent

Date: _____

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, by and on behalf of the Campus Life/Community Programs Office at its LOS ANGELES CAMPUS ("**UCLA**") and Anaheim Union High School District, on behalf of Katella High School ("**School**")

DATED: May 31, 2023

STANDARD TERMS AND CONDITIONS

These standard terms and conditions (the "Standard Terms and Conditions") are hereby incorporated by reference into one (1) or more Schedules between UCLA and School as though set forth in full. An Agreement shall consist of (i) the Standard Terms and Conditions, (ii) any Attachments and (iii) a Schedule. All capitalized terms are defined in the Standard Terms and Conditions or in the applicable Schedule. UCLA and School agree as follows:

1. DEFINED TERMS

1.1. "*Agreement*" means (i) the Standard Terms and Conditions, (ii) any Attachment(s) and (iii) a Schedule.

1.2. "*Attachment(s)"* means any document(s) containing supplemental information or provisions relating to the Agreement, which are attached to the Standard Terms and Conditions and incorporated into the Agreement by reference.

1.3. "*Effective Date*" means the date, specified in a Schedule, on which the Term of the Agreement commences.

1.4. "*End Date*" means the date, specified in a Schedule, on which the Term of the Agreement ends.

1.5. "*Facility(ies)*" means those facilities, venues, premises and other locations, which are owned, leased, controlled, operated and/or staffed by UCLA.

1.6. "*Faculty"* means faculty members of either Institution, as determined by context.

1.7. "*Institution(s)*" means UCLA and/or School, as indicated by the context.

1.8. "*Law(s)"* means applicable laws, rules and regulations, including without limitation, local and national laws, rules and regulations pertaining to an Agreement and/or to either Institution's activities under the Agreement, including without limitation, those applicable to safety, data privacy and the privacy and protection of personally identifiable information, the protection of employees, export control and the United States Foreign Corrupt Practices Act of 1977 and any amendments thereto (and any foreign equivalent).

1.9. "*Location(s)*" means the locations, other than Facilities, where the Program will take place.

1.10. *"Personal Data*" means a Student's personally identifiable information.

1.11. "*Primary Contact(s)*" means the Faculty or Staff appointed by either Institution to support the Program and provide guidance to Students, as provided herein.

1.12. "*Program*" means the educational program described in the Schedule.

1.13. "*Program Start Date*" means the date specified in a Schedule when Students shall begin using the Facilities and/or Locations.

1.14. "*Schedule*" means the document signed by the Institutions containing the details concerning the Program that make reference to the Standard Terms and Conditions.

1.15. "*Staff*" means the non-Faculty employee of either Institution, as determined by context.

1.16. "*Student(s)"* means School's regularly enrolled students in good academic standing who participate in the Program.

1.17. "*Term*" means the period commencing on the Effective Date of a Schedule, and ending upon the End Date of such Schedule, or upon the earlier termination of the Agreement, including such Schedule.

2. HEALTH INSURANCE AND IMMUNIZATIONS *(only applicable for trips to UCLA or any UC-campus)*

2.1. **Health Insurance:** Students may be required to provide proof of full health coverage that meets the insurance requirements of UCLA as a condition of obtaining a visa and/or participating in the Program. If applicable, information concerning health insurance and associated costs at UCLA will be provided to School before applications are approved.

2.1.1. School shall require its Students to maintain comprehensive health insurance coverage for the duration of his/her time at UCLA.

2.1.2. UCLA may require visiting Students to purchase a health insurance policy through UCLA and show proof of insurance while the Student is visiting UCLA.

2.2. **Immunizations**: School shall confirm and verify that each of its Students has received all immunizations required by UCLA, prior to visiting UCLA. Upon reasonable request by UCLA, and in accordance with applicable Law, School shall provide written documentation reflecting its compliance with this Section.

IF THE PROGRAM IS NOT ON UCLA PROPERTY:

UCLA is not requiring health insurance coverage or immunization records, because the Program is not being held at a UCLA Facility

3. VISAS AND OTHER REQUIREMENTS *(only applicable for trips to UCLA or any UC-campus)*

3.1. **Student Visas:** If the Students are visiting UCLA from another country, UCLA will provide School with a list of the documentation required to obtain a visa.

3.2. **Language Proficiency:** UCLA will inform School of the minimum English language competence (i.e., TOEFL and/or IELTS scores, and/or other evidence of English language competence required for international students), as determined by UCLA in its sole discretion.

3.3. **Other Documentation:** Other documentation may be required by UCLA, in its absolute discretion. School agrees to require its Students to provide such documentation to UCLA in a timely fashion, as a condition of participating in the Program.

IF THE PROGRAM IS NOT ON UCLA PROPERTY, BUT IS TAKING PLACE IN THE US:

UCLA is not requiring visa documentation or proof of language proficiency, because the Program is taking place in the United States, but is not being held at a UCLA Facility. Other documentation may be required by UCLA, in its absolute discretion. School agrees to require its Students to provide such documentation to UCLA in a timely fashion, as a condition of participating in the Program.

4. TERM AND TERMINATION

4.1. **Term**: The Term of the Program shall have the Effective Date and End Date specified in the Schedule.

4.2. **Termination without Cause:** Either Institution may terminate this Agreement without cause, by giving the other Institution written notice no less than six (6) months prior to the Program Start Date. Otherwise, this Agreement may be terminated for convenience, if mutually agreed upon by the Institutions, in writing.

4.3. **Termination for Material Breach:** This Agreement may be terminated by either Institution with cause upon the breach of a material term of this Agreement by the other Institution, by giving the other Institution thirty (30) days' prior written notice of such breach, subject to the defaulting Institution's right to cure the breach. In the event that the defaulting Institution fails to cure the material breach within thirty (30) days of receipt of such written notice of termination, the non-defaulting Institution may terminate this Agreement, effective as of the expiration of said thirty (30) day notice period.

4.4. **Immediate Termination:** Either Institution may terminate this Agreement immediately upon notice to the other Institution upon any of the following events: (1) the other Institution's loss of licensure, certification and/or funding supporting the Program; (2) the other Institution's loss of insurance coverage as required hereunder, (3) adverse changes in legal and/or political landscape that materially and negatively impact the Program and/or jeopardize the health and/or safety of Faculty, Staff or Students, (4) an unauthorized transfer or assignment of the Agreement by the other Institution or (5) the other Institution's insolvency or bankruptcy filing (or similar action).

4.5. **Student Termination**: UCLA may terminate any Student's participation if such Student has (or has expressed an intention to) violate any applicable Law, UCLA's policies, procedures, ethical requirements or disciplinary codes, or is otherwise not making acceptable progress or meeting the requirements of the Program. If practicable, the Institutions shall discuss in good faith the potential dismissal of the Student prior to such dismissal, however, UCLA's decision to terminate a Student shall be subject to such Institution's sole discretion.

4.6. **Students' Interests**: If the Program is terminated, the Institutions agree to act in a manner that takes into consideration the interests of Students.

5. REPRESENTATIONS, INSURANCE AND INDEMNITY

5.1. **Representations**: Each Institution covenants to conduct all of its activities relating to the Agreement, in accordance with any and all Laws and applicable policies.

5.2. **Student Compliance**: The School shall direct its Students to comply with all Laws and UCLA's policies and rules. School acknowledges, and shall inform each Student, that if applicable such Students will be subject to the same policies as regular, full-time

students at UCLA (*e.g.*, UCLA is a totally smoke-free campus and smoking is prohibited inside UCLA Facilities, including dormitories, and anywhere on campus grounds).

5.3. Insurance: Each Institution shall insure its activities in connection with this Agreement and obtain, keep in force and maintain the minimum insurance limits as follows:

A. Commercial Form General Liability Insurance (contractual liability included) with limits as follows:

Each Occurrence	$1,000,000
Products/Completed Operations Aggregate	$2,000,000
Personal and Advertising Injury	$1,000,000
General Aggregate	$2,000,000

If the above insurance is written on a claims-made form, it shall continue for three years following termination of this Agreement. The insurance shall have a retroactive date of placement prior to or coinciding with the effective date of this Agreement.

B. Sexual Misconduct Insurance with a minimum limit of one million dollars ($1,000,000) per occurrence.

C. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than: One million dollars ($1,000,000) per occurrence.

D. Workers' Compensation as required by applicable State law.

E. Cyber Liability Insurance with a minimum limit of one million dollars ($1,000,000) per occurrence.

5.4. Indemnification by School: School shall defend, indemnify and hold UCLA, its officers, employees and agents harmless from and against any and all liability, loss expense (including reasonable attorneys' fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of School, its officers, agents or employees.

5.5. Indemnification by UCLA: UCLA shall defend, indemnify and hold School its officers, employees and agents harmless from and against any and all liability, loss expense (including reasonable attorneys' fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of UCLA, its officers, agents or employees.

5.6. Cooperation: The Institutions agree to make good faith efforts to resolve disputes that may arise between them. In the event of litigation or other claims brought by third parties against either Institution (or its respective officers, agents and employees), each Institution shall use its reasonable efforts to assist the other in the defense of such litigation or claims, including promptly assisting the other in any investigation.

6. INTELLECTUAL PROPERTY AND USE OF NAME

Any mark, logo or copyrighted work (including, but not limited to, course materials) or other intellectual property owned by an Institution shall remain the property of such Institution and shall not be duplicated, reproduced, disseminated or used without the prior written permission of such Institution. School agrees that any use of the "University of California" or similar references to the University of California Los Angeles, its employees, programs and/or Facilities, shall be subject to the prior written consent of The Regents of the University of California in accordance with the provisions of applicable Law, including but not limited to California Education Code Section 92000 and University of California policy.

7. DATA SECURITY AND PRIVACY

7.1. Should any Institution collect Personal Data and transfer such Personal Data to the other Institution, the transferring Institution shall ensure that such Personal Data will be:

7.1.1. provided to the other Institution if and only if the Student has voluntarily consented to the transfer, in writing (Students visiting UCLA shall complete and sign the form attached hereto as Attachment A before any Personal Data is provided to UCLA); and

7.1.2. shared with the other Institution for the purposes of the Program only.

7.2. Neither Institution shall process or use Personal Data for any purposes except those outlined in this Agreement, unless expressly permitted by the Student, in writing.

7.3. Each Institution shall:

7.3.1. handle Personal Data appropriately and in compliance with all Laws such Institution's policies concerning privacy (e.g., University of California policies found at https://privacy.ucla.edu/policies/ and http://www.registrar.ucla.edu/catalog/uclacatalog14-15-826h.htm, School's comparable policies) and processes (e.g., the University of California records retention schedule found at http://recordsretention.ucop.edu and School's comparable processes), which may be updated from time to time;

7.3.2. take appropriate technical and organizational security measures against unauthorized or unlawful disclosure or loss of Personal Data; and

7.3.3. promptly respond to any inquiries regarding Personal Data, and assist the other Institution in responding to inquiries concerning Personal Data.

8. MISCELLANEOUS

8.1. This Agreement shall be governed by, and its terms construed under, the Laws of the State of California, without regard to its conflict of laws provisions. Each Institution hereby consents to the jurisdiction of courts in Los Angeles County, California. School waives all claims of sovereign immunity and consents to service of all notices (including the service of process) through the mail or as otherwise allowed by Law.

8.2. Neither Institution shall be deemed to be in default of or to have breached this Agreement due to any delay or failure in performance resulting from any "Force Majeure" event, such as acts of God, acts of civil or military authorities, civil disturbances, wars, labor disputes, fires, transportation contingencies, judicial or governmental order or similar occurrences beyond such Institution's reasonable control. The Institution claiming excusable delay shall promptly notify the other Institution, in writing. If the delay lasts more than thirty

(30) days, the Institution not claiming excusable delay shall have the option of terminating this Agreement upon written notice to the other Institution.

8.3. This Agreement may not be transferred or assigned by either Institution to another entity without the prior written consent of the other Institution.

8.4. The waiver of any performance required hereunder or of any breach of a provision hereunder shall not operate as a waiver of any subsequent failure to perform or breach of the same or any other provision of this Agreement.

8.5. The performance of their respective duties and obligations of both Institutions under this Agreement shall be that of independent contractors and nothing herein shall create or imply an agency relationship between them, nor be deemed to constitute a joint venture or partnership between them.

8.6. The Institutions expressly agree and understand that Students engaged in any Program are participating for educational purposes only and that such Students are not employees of UCLA for any purpose, including but not limited to, compensation for services, employee welfare and pension benefits, or workers' compensation insurance.

8.7. Nothing contained in this Agreement is intended to or shall make any third party (including any Student) a beneficiary of any rights or obligations of either Institution under this Agreement.

8.8. This Agreement shall be construed as if the Institutions jointly prepared it, and any uncertainty or ambiguity shall not be interpreted against any one Institution. If any provision of this Agreement is held by a court of competent jurisdiction to be contrary to Law, then the remaining provisions of this Agreement will remain in full force and effect.

8.9. The controlling language of this Agreement is English. All communications and notices shall be in English. In the event that a translation of this Agreement is prepared and signed by Institutions, this English language version shall be the official version and shall govern in the event of a conflict with the translation.

8.10. This Agreement with its Standard Terms and Conditions, Attachment(s) and Schedule(s), constitutes the entire agreement between UCLA and School regarding its subject matter and may not be amended or changed except by a writing signed by authorized representatives of both Institutions. This Agreement supersedes any previous written or oral communication between the Institutions.

8.11. This Agreement may be executed in counterparts, each of which shall be deemed an original, but which together shall constitute one and the same instrument. If this Agreement is executed in counterparts, no signatory hereto shall be bound by this Agreement until each Institution named below has executed a counterpart of this Agreement.

The provisions of Sections 5 - 8 shall survive the expiration or earlier termination of this Agreement.

IN WITNESS WHEREOF, the Institutions hereto have executed and delivered, by their duly authorized representatives, the Standard Terms and Conditions as of the Effective Date:

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA

By: _____

Name: Michael Deluca

Title: AVC, Campus Life

Date: _____

ANAHEIM UNION HIGH SCHOOL DISTRICT, ON BEHALF OF KATELLA HIGH SCHOOL

By: _____

Name: Dr. Jaron Fried

Title: AUHSD Assistant Superintendent

Date: _____

ATTACHMENT A

PERSONAL DATA, RESPONSIBILITY AND INDEMNITY FORM

I, the undersigned student, want to participate in the educational program (the "**Program**") between The Regents of the University of California, by and on behalf of its Los Angeles campus ("**UCLA**"), and Anaheim Union High School District, on behalf of Katella High School ("**School**"). I request that my personal information provided below and in the attachments be transferred by UCLA to Institution (or by Institution to UCLA, as applicable), for the purpose of my participation in the Program. I understand that my personally identifiable information (collectively, "**My Data**"), will be processed by UCLA and Institution on a need to know basis, for the purpose of the administration and performance of the Program. Should I have any questions or concerns about the use of My Data, I may contact the MEChA Xinachtli Project Coordinator at UCLA's Community Programs Office, who can be reached at (310) 825-8894.

My Data:

I am providing the following information, which UCLA may share with faculty and staff supporting the Program:

CA SSID	
UCTAP ID, if applicable	
Birth Date	
Gender	
Ethnicity	
Education level of first parent/guardian of participant	
Education level of second parent/guardian of participant	
Household Languages	
English Language Learner? Yes/No	
Low -Income? Yes/No	
Grade Level	
Expected Graduation Date	

_____

First and Last Name of Participant

_____

Email and Cell Phone Number, if applicable, of Participant

My Data shall include any and all personally identifiable information ("PII") provided by me to Institution and/or UCLA relating to the Program, including but not limited to any PII provided above, and/or in any application, biography, curriculum vitae, resume and/or attachments to this form.

Emergency Contact Information:

_____

First and Last Name of Parent/Guardian of Minor

_____

Address, City, and Zip Code of Parent/Guardian of Minor

_____

Phone Number (and Country Code) and Email of Parent/Guardian of Minor

No Use of UCLA Name:

Except for incidental factual statements reflecting participation in the Program, I understand that I shall not use any names "UCLA" or "University of California" or any mark, logo or copyrighted work or other intellectual property associated with UCLA in any manner without UCLA's prior written permission.

My Responsibilities and Indemnity:

Participation in the Program, and any provision of My Data, is voluntary. If I choose to participate in the Program, I will comply with all applicable laws, regulations and policies (including UCLA policies).

I agree to be responsible for any claims of injury, loss or damage arising from or relating to my actions or inactions, including but not limited to, claims concerning property damage, physical injury, emotional distress, infringement and right of publicity ("**Claims**"), and I will defend and indemnify UCLA, its officers, agents and employees, for any and all such Claims.

I agree that UCLA may receive, share and use My Data as provided above. I also agree to the above terms concerning use of the UCLA name, my responsibilities and indemnity.

Photo and/or Video Release

I give my consent (and/or consent on behalf of, and as legal guardian for a minor child) to the use of any photographs or video taken of the minor child by UCLA Staff or Volunteers, or their representatives, to be used for editorial and/or promotional uses only

_____

Signature of Participant Date

_____

Signature of Parent/Guardian of Minor Date

Participant's Age (if minor) _____

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the**15** day of **September, 2023**, between the Anaheim Union High School District ("District") and **Dr. Stephany Cuevas** ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from **9/15/23** through **6/30/2024**.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

X Signed Agreement
X Insurance Certificate(s) and Endorsements (Section 10)
X Criminal Background Investigation Certification(s) (Section 16)
X W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of **one thousand Dollars ($1000)** and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently

established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☐ No X For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits

of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. Compliance With Laws, Rules, and Regulations. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. Employment With Another Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. Fingerprinting of Employees. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No **X** Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

17. Assignment/Subcontract. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. **Termination**. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. **Limitation of District Liability**. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. **Notice**. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Jaron Fried
Copy: Carlos Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3557
Email: fried_j@auhsd.us

Contractor
Stephany Cuevas
Attn: Stephany Cuevas
338 Maui Dr.
Placentia, CA 92870
Phone: (323) 712-2491
Email: stcuevas@chapman.edu

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. **Entire Agreement**. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. **Governing Law**. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of

competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District Date:

9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

Stephany Cuevas

Date: 09/04/23

By: Stephany Cuevas

Print Name: Stephany Cuevas

Title: Assistant Professor of Education, Chapman University

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor shall:

Provide the keynote address and a breakout workshop during the Anaheim Collaborative Parent Summit on Friday September 29, 2023 for a total of 1.5 hours of presentation. The topic of the presentations will be focused on access to college and career planning.

UNIVERSITY OF CALIFORNIA – LOS ANGELES
SITE AGREEMENT
COMMUNITY PARTNER/HOST ORGANIZATION

This is a Site Agreement of the College Corps Program at the University of California (UC), Los Angeles and **AUHSD** ("**Community Partner/Host Organization**") in the formation of the College Corps Service Volunteer Agreement for the 2023-2024 College Corps service term.
This Site Agreement is effective as of the date: ***September 15, 2023***.

Community Partner/Host Organization Information:

Organization	Anaheim Union High School District Magnolia Agriscience Community Center
Address	501 N Crescent Way
Phone Number(s)	714-999-3511
Website	www.auhsd.us ; www.maccfarm.org
Hours of Operation	8:00 - 4:00pm

EFFECTIVE: SEPTEMBER 15, 2023 – JUNE 30, 2024

1. **PURPOSE & GENERAL UNDERSTANDING:**
   - A. The purpose of this Site Agreement is to guide and direct the parties respecting their working relationship and to provide high-quality applied service-learning volunteer experiences for the College Corps Fellows (hereafter "**Fellows**").
   - B. The Community Partner/Host Organization shall appoint a Primary Contact for communication with UCLA College Corps. Note: If the Primary Contact is not supervising all Fellows onsite, he/she may be expected to forward information and requests.

Community Partner/Host Organization Primary Contact Info:

Full Name	Sabina Giakoumis
Email	giakoumis_s@auhsd.us
Phone Number(s)	(714) 642-9996

C. The Primary Contact shall work with Community Partner/Host Organization staff to develop volunteer projects and responsibilities and arrange for appropriate guidance and supervision of Fellows.

D. It is anticipated that Fellows will be on-site at Community Partner/Host Organization sites for 15 hours each week, for a total: 450 hours.

2. COMMUNITY PARTNER/HOST ORGANIZATION RESPONSIBILITIES:

A. The Community Partner/Host Organization will, subject to Community Partner/Host Organization's right to interview and approve, accept (a minimum of two) students for the College Corps Fellows program for a period of service at times and in number to be agreed upon, from time to time in writing, by the respective representatives of the parties.

B. The Community Partner/Host Organization will:

I. Ensure Fellows receive a one-pager and/or volunteer service description of their potential duties at the Community Partner/Host Organization site.

II. Inform Fellows of selection decisions.

III. Provide the Community Engagement Coordinator at UCLA College Corps with the names of selected participants and their assigned projects.

C. The Community Partner/Host Organization will provide the Community Engagement Coordinator with site-specific information about onboarding requirements (e.g., TB testing, criminal background checks) and associated site-specific documents.

D. The Community Partner/Host Organization will provide safe and adequate facilities and a setting for participating Fellows in accordance with the objectives developed through cooperative planning by College Corps/PSC and the Community Partner/Host Organization where Fellows may gain experience volunteering in a community setting aligned with the College Corps mission.

E. The Community Partner/Host Organization will conduct a preliminary risk assessment and document possible risks to the health or safety of the Fellow ("**Risks**"). The Community Partner/Host Organization will be responsible for continuing to assess Risks of the physical location and activities performed and will regularly monitor for such Risks. If Risks are identified, they will be reported to the Fellow and to College Corps/PSC.

F. The Community Partner will train volunteers on expected activities and ensure they do not perform activities that are not appropriate for a volunteer:

I. Answering phones
II. Cleaning
III. Data Mining
IV. Filing
V. Organizing Offices
VI. Research

G. The Community Partner/Host Organization shall provide for the orientation and training of participating Fellows as to the philosophies, rules, regulations, and policies of the Community Partner/Host Organization.

H. The Community Partner/Host Organization will be responsible for providing the following training regarding rules, regulations, and policies relating to the client population served and duties the Fellow is expected to complete, for example safety training, staff or volunteer protocols, HIPAA, etc.

I. The Community Partner/Host Organization will facilitate connections and collaboration between Fellows with Community Partner/Host Organization employees, partners, and clients as appropriate and in support of the agreed upon activities within the program.

J. The Community Partner/Host Organization will name a full-time staff member who will be responsible for supervising the Fellow(s) in their service activities and ensuring activities are appropriate for volunteers.

K. The Community Partner/Host Organization will ensure that one person from the Placement Site attends the annual College Corps Site Supervisor Orientation in mid-August at UCLA.

L. The Community Partner/Host Organization will provide direct, regular supervision to selected Fellows.

M. The Community Partner/Host Organization will provide and document completion of AmeriCorps-required Site Orientation with Fellow (which includes safety training). Submit signed Site Orientation Checklist to the College Corps office **by August 18, 2023**.

N. The Community Partner/Host Organization will work with Fellows to complete the College Corps Fellow/Site Supervisor Agreement. Submit original signed Agreement to the College Corps office **by August 18, 2023**.

O. The Community Partner/Host Organization will ensure Fellows are making adequate progress toward College Corps community service, community building, and Fellow development objectives.

P. The Community Partner/Host Organization will conduct monthly check-ins with Fellows to discuss project progress, clarify project expectations, and receive project guidance as necessary. These meetings should also provide a time and space for Fellows and Site Supervisors to give feedback and express unmet needs.

Q. The Community Partner/Host Organization will evaluate Fellow service progress at the beginning and end of the year; and will forward these evaluations to College Corps offices by the requisite dates.

R. The Community Partner/Host Organization will complete any reports and surveys required by College Corps and/or AmeriCorps in a timely fashion.

S. The Community Partner/Host Organization will ensure that College Corps Fellows will not engage or participate in any of the following in their official capacity as an AmeriCorps Fellow while under direction of Project Partner:

   I. Attempting to influence legislation.

   II. Organizing or engaging in protests, petitions, boycotts, or strikes.

III. Assisting, promoting, or deterring union organizing.

IV. Impairing existing contracts for services or collective bargaining agreements.

V. Engaging in partisan political activities, or other activities designed to influence the outcome of an election to any public office.

VI. Participating in, or endorsing, events or activities that are likely to include advocacy for or against political parties, political platforms, political candidates, proposed legislation, or elected officials.

VII. Engaging in religious instruction, conducting worship services, providing instruction as part of a program that includes mandatory religious instruction or worship, constructing or operating facilities devoted to religious instruction or worship, maintaining facilities primarily or inherently devoted to religious instruction or worship, or engaging in any form of religious proselytization.

VIII. Providing a direct benefit to:

- A business organized for profit.
- A labor union.
- A partisan political organization.
- A nonprofit organization that fails to comply with the restrictions contained in section 501(c)(3) of the Internal Revenue Code of 1986 related to engaging in political activities or substantial amount of lobbying except that nothing in these 9 provisions shall be construed to prevent participants from engaging in advocacy activities undertaken at their own initiative; and
- An organization engaged in the religious activities described in paragraph (g) above, unless AmeriCorps assistance is not used to support those religious activities.

IX. Conducting a voter registration drive or using AmeriCorps funds to conduct a voter registration drive.

X. Fundraising activities.

XI. Providing abortion services or referrals for receipt of such services; and

XII. Such other activities AmeriCorps may prohibit.

T. The Community Partner/Host Organization will follow the Performance Issues/Conflict Protocol shared at orientation. If performance issues persist, the Community Partner/Host Organization may request College Corps/PSC to withdraw any student from the program whose performance Community Partner/Host Organization deems unfit or whose conduct disrupts desirable relationships within the Community Partner/Host Organization. Any such request shall be accompanied by suitable

documentation. College Corps/PSC shall respond to such request within 72 hours, and if College Corps/PSC is assured that the request is reasonable and not in violation of any laws or College Corps/PSC policies, College Corps/PSC shall withdraw the student from the Community Partner/Host Organizationship Fellows program.

U. The Community Partner/Host Organization acknowledges and agrees that the information provided by College Corps/PSC, or others on behalf of College Corps/PSC, that directly relates to any College Corps/PSC student, including, but without limitation, academic information (e.g., coursework, grades, degrees earned, performance in other external rotations); professional information, (e.g., licenses obtained, suspension, revocation); training and/or certifications (e.g., CPR, OSHA/Bloodborne pathogen); health information (e.g., hepatitis, TB testing); health and other insurance information and, the results of any criminal background check and/or drug testing/treatment information, (hereinafter "student information") is protected by the Family Educational Rights and Privacy Act (FERPA). The Community Partner/Host Organization represents and certifies that it will (1) protect the confidentiality of all student information; and will not, except with the written consent of the student, (2) use student information for any purpose other than to carry out the purposes of this Site Agreement; or (3) disclose student information except to authorized individuals within its organization who have a legitimate need to know student information in order to carry out the purposes of this Site Agreement.

3. UCLA COLLEGE CORPS RESPONSIBILITIES:

a. College Corps/PSC will use reasonable efforts to see that Fellows selected by Community Partner/Host Organization for participation in the Community Partner/Host Organization site are oriented to the expectations of the program. College Corps/PSC will provide orientation and continuous group reflection opportunities regarding community-based service to support co-learning and Fellows' professional development.
b. UCLA College Corps will make an annual visit to the Community Partner/Host Organization site to meet with each Fellow. UCLA College Corps will periodically consult with Community Partner/Host Organization and with each student regarding the student's progress, performance, evaluation, and personal conduct during the Community Partner/Host Organizationship.
c. UCLA College Corps retains the right to conduct unannounced site visits.
d. UCLA College Corps will work with the Community Partner/Host Organization Primary Contact in developing educational opportunities for Fellows based at the Community Partner/Host Organization site. Examples include:

I. Educational speakers

II. Service reflections

III. Skill-building workshops

IV. End of year presentations of learning

4. JOINT RESPONSIBILITIES

UCLA College Corps and Community Partner/Host Organization will share in the supervision of each student, with College Corps/PSC retaining full responsibility for defining the philosophy, objectives, content, and format of the service experience.

5. DISCRIMINATION-PROHIBITION

The Community Partner/Host Organization and UCLA College Corps shall not discriminate in the selection, acceptance, or treatment of participating Fellows pursuant to this Site Agreement because of race, color, national origin, religion, sex, sexual orientation, gender identity, disability, age, protected veteran status, medical condition (cancer-related) as defined in section 12926 of the California Government Code, ancestry, or marital status; or citizenship, as prohibited by law or UCLA policy.

6. TERM

The term of this Site Agreement shall be **September 15, 2023, through June 30, 2024**, unless terminated earlier.

7. TERMINATION

A. Termination For Convenience. Notwithstanding any other provision to the contrary, this Site Agreement may be terminated for convenience at any time by:

1. Either party upon 30 days prior written notice to the other party, to be effective [immediately, end of the current UC Los Angeles academic quarter, etc.]; or

2. Mutual written consent by both parties.

B. Termination for Cause. In the event of a material breach of this Site Agreement, the aggrieved party may terminate this Site Agreement by giving written notice of termination to the breaching party, which termination shall be effective immediately upon delivery. If, however, the nature of the breach is such that it can be reasonably cured, said notice shall specify the nature of such breach, and shall further state that the breaching party shall have thirty (30) days from the effective date of such notice to cure such breach, at which time, if the breach is not cured, this Site Agreement shall terminate.

8. GOVERNING LAW

This Site Agreement, and any document to which it is appended, shall be governed in all respects by the laws of the State of California.

9. DISPUTE RESOLUTION

In the event of any dispute, claim, question, or disagreement arising from or relating to this Site Agreement or the breach thereof, the parties shall use reasonable efforts to settle the dispute, claim, question, or disagreement. To this effect, they shall consult and negotiate with each other in good faith and recognizing their mutual interests, attempt to reach a just and equitable solution satisfactory to both parties. If they do not reach a mutually agreeable solution, then the matter may proceed to litigation. The exclusive venue for any litigation will be the courts located in Alameda County, California.

10. INDEMNIFICATION

A. The Community Partner/Host Organization shall defend, indemnify and hold University, its officers, employees, and agents harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury

or damages arising out of the performance of this Site Agreement, but only in proportion to and to the extent that such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of the Community Partner/Host Organization, its officers, employees, and agents.

B. University shall defend, indemnify and hold the Community Partner/Host Organization, its officers, employees, and agents harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this Site Agreement, but only in proportion to and to the extent that such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of University, its officers, employees, and agents.

11. ASSIGNMENT

Neither the Community Partner/Host Organization nor University shall assign its rights, duties, or obligations under this Site Agreement, either in whole or in part, without the prior written consent of the other. The Community Partner/Host Organization may not assign participating Fellows to locations other than Community Partner/Host Organization facilities located in the greater Los Angeles area without the prior written consent of the University. In case such consent is given, the assignee will be subject to all the terms of the Site Agreement.

12. REPRESENTATION ON AUTHORITY OF PARTIES/SIGNATORIES

Each person signing this Site Agreement represents and warrants that he/she is, or they are duly, authorized and has legal capacity to execute this Site Agreement. Each Party represents and warrants to the other that the execution of the Site Agreement and the performance of such Party's obligations hereunder have been duly authorized and that the Site Agreement is a valid and legal agreement binding on such Party and enforceable in accordance with its terms.

AGREED TO BY:

Anaheim Union High School District	Amanda Finzi-Smith, Director, UCLA College Corps
_____	_____
Signature	Signature
_____	_____
Dr. Jaron Fried	Name (please print)
_____	_____
Assistant Superintendent, Ed. Division	Title
_____	_____
9/15/23	Date

ANAHEIM UNION HIGH SCHOOL DISTRICT (AUHSD)

INITIAL PROPOSAL TO

ANAHEIM SECONDARY TEACHERS ASSOCIATION (ASTA)

FOR THE 2023-2024 SCHOOL YEAR CONTRACT

September 14, 2023

Anaheim Union High School District's
Initial Negotiation Position for Collective Bargaining with the
Anaheim Secondary Teachers Association

The District will open negotiations with the Anaheim Secondary Teachers Association for the 2023-2024 contract year subsequent to a public hearing before the Board of Trustees. The District will open the following articles:

Article 9 Transfer Procedures

Article 12 Evaluations

Article 14 Wages and Items Related to Wages

Article 15 Health and Welfare

<u>MOU Item Pertaining to Articles</u>

Article 21: Beginning Teacher Support and Assessment Program

Article 22: Peer Assistance and Review

Article 14 Senior High Athletics Extra Service Pay

Appendix O Community Schools

Anaheim Secondary Teachers Association (ASTA/Association) Initial Proposal to the Anaheim Union High School District (AUHSD/District) for negotiations of the 2023-24 Collective Bargaining Agreement (Agreement)

September 14, 2023

The following proposal is presented to the District for the purpose of beginning collective bargaining for the 2023-24 contract year.

ARTICLE 11: Class Size (including Appendices J and K and Specialized Academic Instruction)
ARTICLE 13: Safety
ARTICLE 14: Wages and Items Related to Wages (including Appendices C and M)
ARTICLE 15: Health and Welfare

The parties have also previously agreed to negotiate alternatives to these Articles using the recommendations of a joint work group as the starting point for negotiations:

ARTICLE 21: Beginning Teacher Support and Assessment Program
ARTICLE 22: Peer Assistance and Review
ARTICLE 14 Senior High Athletics Extra Service Pay
Appendix O Community Schools

CONFLICT OF INTEREST CODE 6203.01 (9270)

The Board of Trustees desires to maintain the highest ethical standards and help ensure that decisions are made in the best interest of the District and the public. Accordingly, no Board member, district employee, or other person in a designated position shall participate in the making of any decision for the District when the decision will or may be affected by his/her financial, family, or other personal interest or consideration.

Even if a prohibited conflict of interest does not exist, a Board member shall abstain from voting on personnel matters that uniquely affect his/her relatives. However, a Board member may vote on collective bargaining agreements and personnel matters that affect a class of employees to which his/her relative belongs. Relative means an adult who is related to the Board member by blood or affinity within the third degree, as determined by the common law, or an individual in an adoptive relationship within the third degree. (Education Code 35107)

A relationship within the third degree includes an individual's parents, grandparents, great-grandparents, children, grandchildren, great-grandchildren, brothers, sisters, aunts, uncles, nieces, nephews, and the similar family of the individual's spouse/registered domestic partner unless the individual is widowed or divorced.

The Political Reform Act, Government Code Sections 81000, et seq., requires state and local government agencies to adopt and promulgate Conflict of Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard Conflict of Interest Code, which may be incorporated by reference in an agency's code. After public notice and hearing it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached appendix designating officials and employees and establishing disclosure categories, shall constitute the Conflict of Interest Code of the Anaheim Union High School District.

Designated employees shall file statements of economic interests with the Anaheim Union High School District's political reform act filing officer, the secretary to the Board of Trustees (superintendent), who will make the statements available for public inspection and reproduction (Government Code Section 82008).

Upon receipt of the statements of the Anaheim Union High School District, the filing officer shall make and retain a copy. The original statements of the board members, superintendent, deputy superintendent, assistant superintendents, executive director of human resources, and counsel will be forwarded to the clerk of the Orange County Board of Supervisors. Statements for all other designated employees will be retained by the filing officer.

Conflict of Interest under the Political Reform Act

A Board member, designated employee, or other person in a designated position shall not make, participate in making, or in any way use or attempt to use his/her official position to influence a governmental decision in which he/she knows or has reason to know that he/she has a disqualifying conflict of interest. A disqualifying conflict of interest exists if the decision will have a "reasonably

foreseeable material financial effect," which is distinguishable from the effect on the public generally, on the Board member, designated employee, or other person in a designated position, his/her immediate family, or any financial interest described in 2 CCR 18700. (Government Code 87100, 87101, 87103; 2 CCR 18700-18707)

A Board member, designated employee, or other person in a designated position makes a governmental decision when he/she, acting within the authority of his/her office or position, authorizes or directs any action on a matter, votes or provides information or opinion on it, contacts or appears before a district official for the purpose of affecting the decision, or takes any other action specified in 2 CCR 18704.

However, a Board member shall participate in the making of a contract in which he/she has a financial interest if his/her participation is required by the rule of necessity or legally required participation pursuant to Government Code 87101 and 2 CCR 18705.

Additional Requirements for Boards that Manage Public Investments

Any Board member who manages public investments pursuant to Government Code 87200 and who has a financial interest in a decision shall, upon identifying a conflict or potential conflict of interest and immediately prior to the consideration of the matter, do all of the following: (Government Code 87105; 2 CCR 18707)

1. Publicly identify each financial interest that gives rise to the conflict or potential conflict of interest in detail sufficient to be understood by the public, except that disclosure of the exact street address of a residence is not required.

2. Recuse himself/herself from discussing and voting on the matter, or otherwise acting in violation of Government Code 87100. The Board member shall not be counted toward achieving a quorum while the item is discussed.

   However, the Board member may speak on the issue during the time that the general public speaks on it and may leave the dais to speak from the same area as members of the public. He/she may listen to the public discussion and deliberations of the matter with members of the public.

3. Leave the room until after the discussion, vote, and any other disposition of the matter is concluded, unless the matter has been placed on the portion of the agenda reserved for uncontested matters.

   If the item is on the consent calendar, the Board member must recuse himself/herself from discussing or voting on that matter, but the Board member is not required to leave the room during consideration of the consent calendar.

4. If the Board's decision is made during closed session, disclose his/her interest orally during the open session preceding the closed session. This disclosure shall be limited to a declaration that his/her recusal is because of a conflict of interest pursuant to Government

Code 87100. He/she shall not be present when the item is considered in closed session and shall not knowingly obtain or review a recording or any other nonpublic information regarding the Board's decision.

Conflict of Interest under Government Code 1090 - Financial Interest in a Contract

Board members, employees, or District consultants shall not be financially interested in any contract made by the Board of Trustees on behalf of the District, including in the development, preliminary discussions, negotiations, compromises, planning, reasoning, and specifications and solicitations for bids. If a Board member has such a financial interest in a contract made by the Board of Trustees, the contract is void. (Government Code 1090)

A Board member shall not be considered to be financially interested in a contract in which he/she has only a "remote interest," as specified in Government Code 1091, if the interest is disclosed during a Board meeting and noted in the official Board minutes. The affected Board member shall not vote or debate on the matter or attempt to influence any other Board member or District official to enter into the contract. (Government Code 1091)

In addition, a Board member shall not be considered to be financially interested in a contract in which his/her interest is a "noninterest" as defined in Government Code 1091.5. Noninterest includes a Board member's interest in being reimbursed for his/her actual and necessary expenses incurred in the performance of his/her official duties, in the employment of his/her spouse/registered domestic partner who has been a District employee for at least one year prior to the Board member's election or appointment, or in any other applicable circumstance specified in Government Code 1091.5.

District officers, employees, or agents who violate these standards of conduct are subject to disciplinary action. (2 CFR 200.318)

Common Law Doctrine Against Conflict of Interest

A Board member shall abstain from any official action in which his/her private or personal interest may conflict with his/her official duties.

Incompatible Offices and Activities

Board members shall not engage in any employment or activity or hold any office which is inconsistent with, incompatible with, in conflict with, or inimical to the Board member's duties as an officer of the District. (Government Code 1099, 1126)

Gifts

Board members and designated employees may accept gifts only under the conditions and limitations specified in Government Code 89503 and 2 CCR 18730.

The limitation on gifts does not apply to wedding gifts and gifts exchanged between individuals on birthdays, holidays, and other similar occasions, provided that the gifts exchanged are not substantially disproportionate in value. (Government Code 89503)

In addition, the limitation on gifts does not apply to informational materials such as books, reports, pamphlets, calendars, and periodicals. (Government Code 82028)

Gifts of travel and related lodging and subsistence shall be subject to the current gift limitation, except when: (Government Code 89506)

1. The travel is in connection with a speech given by a Board member or designated employee, provided the lodging and subsistence expenses are limited to the day immediately preceding, the day of, and the day immediately following the speech and the travel is within the United States.

2. The travel is provided by a person or agency specified in Government Code 89506, including a government, governmental agency or authority, bona fide public or private educational institution, as defined in Revenue and Taxation Code 203, or nonprofit organization exempt from taxation under section 501(c)(3) of the Internal Revenue Code.

Gifts of travel exempted from the gift limitation, as described in items #1 and 2 above, shall nevertheless be reportable on the recipient's Statement of Economic Interest/Form 700 as required by law.

A gift of travel does not include travel provided by the District for Board members and designated employees. (Government Code 89506)

Honoraria

Board members and designated employees shall not accept any honorarium, which is defined as any payment made in consideration for any speech given, article published, or attendance at any public or private conference, convention, meeting, social event, meal, or like gathering. (Government Code 89501, 89502)

The term honorarium does not include: (Government Code 89501)

1. Earned income for personal services customarily provided in connection with a bona fide business, trade, or profession, unless the sole or predominant activity of the business, trade, or profession is making speeches.

2. Any honorarium which is not used and, within 30 days after receipt, is either returned to the donor or delivered to the District for donation into the general fund without being claimed as a deduction from income for tax purposes.

Legal Reference:

CODE OF FEDERAL REGULATIONS, TITLE 2
200.318 General Procurement Standards

EDUCATION CODE
1006 Qualifications for holding office
35107 School district employees
35230-35240 Corrupt practices, especially:
35233 Prohibitions applicable to members of governing boards
41000-41003 Moneys received by school districts
41015 Investments

FAMILY CODE
297.5 Rights, protections, and benefits of registered domestic partners

GOVERNMENT CODE
1090-1099 Prohibitions applicable to specified officers
1125-1129 Incompatible activities
81000-91014 Political Reform Act of 1974, especially:
82011 Code reviewing body
82019 Definition, designated employee
82028 Definition, gift
82030 Definition, income
82033 Definition, interest in real property
82034 Definition, investment
87100-87103.6 General prohibitions
87200-87210 Disclosure
87300-87313 Conflict of interest code
87500 Statements of economic interests
89501-89503 Honoraria and gifts
89506 Ethics; travel
91000-91014 Enforcement

PENAL CODE
85-88 Bribes

REVENUE AND TAXATION CODE
203 Taxable and exempt property - colleges

CODE OF REGULATIONS, TITLE 2
18110-18997 Regulations of the Fair Political Practices Commission, especially:
18700-18707 General prohibitions
18722-18740 Disclosure of interests
18753-18756 Conflict of interest codes

COURT DECISIONS
McGee v. Balfour Beatty Construction, LLC, et al. (4/12/16, No. B262850)
Davis v. Fresno Unified School District (2015) 237 Cal.App.4th 261
Klistoff v. Superior Court, (2007) 157 Cal.App.4th 469
Thorpe v. Long Beach Community College District, (2000) 83 Cal.App.4th 655
Kunec v. Brea Redevelopment Agency, (1997) 55 Cal.App.4th 511

ATTORNEY GENERAL OPINIONS
92 Ops.Cal.Atty.Gen. 26 (2009)
92 Ops.Cal.Atty.Gen. 19 (2009)
89 Ops.Cal.Atty.Gen. 217 (2006)
86 Ops.Cal.Atty.Gen. 138(2003)
85 Ops.Cal.Atty.Gen. 60 (2002)
82 Ops.Cal.Atty.Gen. 83 (1999)
81 Ops.Cal.Atty.Gen. 327 (1998)
80 Ops.Cal.Atty.Gen. 320 (1997)
69 Ops.Cal.Atty.Gen. 255 (1986)
68 Ops.Cal.Atty.Gen. 171 (1985)
65 Ops.Cal.Atty.Gen. 606 (1982)
63 Ops.Cal.Atty.Gen. 868 (1980)

Management Resources:

CSBA PUBLICATIONS
Conflict of Interest: Overview of Key Issues for Governing Board Members, Fact Sheet, July 2010

FAIR POLITICAL PRACTICES COMMISSION PUBLICATIONS
Can I Vote? A Basic Overview of Public Officials' Obligations Under the Conflict-of-Interest Rules, 2005

INSTITUTE FOR LOCAL GOVERNMENT PUBLICATIONS
Understanding the Basics of Public Service Ethics: Personal Financial Gain Laws, 2009
Understanding the Basics of Public Service Ethics: Transparency Laws, 2009

WEB SITES
CSBA: http://www.csba.org
Fair Political Practices Commission: http://www.fppc.ca.gov
Institute of Local Government: http://www.ca-ilg.org

Board of Trustees
June 23, 1978
Revised: April 19, 1990
Revised: June 18, 1992

Revised: August 1994
Revised: March 1995
Revised: October 1998
Revised: January 2003
Revised: November 2006
Revised: August 2008
Revised: November 2009
Revised: November 2010
Revised: September 2012
Revised: November 2014
Revised: May 2015
Revised: December 2018
Revised: December 2020
Revised: August 2022
Revised: Pending

Exhibit A
Anaheim Union High School District

LIST OF DESIGNATED POSITIONS
CONFLICT OF INTEREST CODE

DESIGNATED POSITIONS	Disclosure Categories
Governing Board, Superintendent, and Public Information Officer	
Members of the Board of Trustees	OC-01
Superintendent	OC-01
District Counsel	OC-01
Public Information Officer (PIO)	OC-02
Personnel Commission and Staff:	
Members of the Personnel Commission	OC-01
Executive Director, Classified Personnel	OC-01
Educational Services:	
Assistant Superintendent, Educational Services	OC-01
Chief Technology Officer	OC-01
Community Schools Manager	OC-01
Executive Director, Educational Services	OC-01
Director, Career Preparedness Systems Framework Implementation	OC-01
Director, Plurilingual Services	OC-01
Director, School Mental Health and Wellness	OC-01
Coordinator, Educational Related Mental Health Services	**OC-01**
Coordinator, Professional Learning	OC-01
Coordinator, Special Youth Services	OC-01
Director, Arts Education	**OC-01**
Director, Innovative Programs and Instructional Systems	OC-01
Director, Community Schools & Family and Community Engagement	OC-01
Director, Learning and Development	OC-01
Director, Special Youth Services	OC-01
Director, Student Support Services	OC-01
Program Administrator, 21st Century Career Readiness	OC-01
Program Administrator, International Student Relations and Services	OC-01
~~Program Administrator, Special Education Mental Health~~	~~OC-01~~
Program Administrator, Assessment and Evaluation	OC-01

Program Administrator, Attendance and Safety	OC-01
Coordinator, Family and Community Engagement	OC-01
Business Services:	
Accounting Manager	OC-01
Assistant Superintendent, Business Services	OC-01
Assistant Director, Food Services	OC-37
Budget Manager	OC-01
Buyer	OC-05
Controller	OC-01
Executive Director, Fiscal Services	OC-01
Executive Director, Facilities, Maintenance and Operations	OC-01
Director, Food Services	OC-37
Director, Maintenance and Operations	OC-02
Director, Purchasing and Central Services	OC-08
Director, Transportation Services	OC-02
Energy Manager	OC-05
Procurement Contract Specialist	OC-02
Purchasing Clerk	OC-05
Director, Risk Management and Insurance	OC-12
Supervisor, Warehouse	OC-02
Senior Warehouseman	OC-02
Warehouseman	OC-02
Human Resources:	
Assistant Superintendent, Human Resources	OC-01
Director, Human Resources	OC-01
Consultants	OC-30

Exhibit B
Anaheim Union High School District

Disclosure Category	Disclosure Description
OC-01	All interests in real property in the district, as well as investments, business positions and sources of income (including gifts, loans, and travel payments).
OC-02	All investments, business positions, and sources of income (including gifts, loans, and travel payments).
OC-05	All investments, in business positions with and income (including gifts, loans, and travel payments) from sources that provide services, supplies, materials, machinery, and equipment (including training and consulting services) used by the department or district.
OC-08	All investments, in business positions with and income (including gifts, loans, and travel payments) from sources that develop or provide computer hardware/software, voice data communications, or data processing goods, supplies, equipment, or services (including training and consulting services) used by the department.
OC-12	All interests in real property in the district, as well as investments in, business positions with and income (including gifts, loans, and travel payments) from sources that invest funds or engage in the business of insurance including, but not limited to insurance companies, carriers, holding companies, underwriters, brokers, solicitors, agents, adjusters, claims managers, and actuaries; from financial institutions including, but not limited to, banks, savings and loan associations and credit unions or sources that have filed a claim, or have a claim pending, against Orange County.
OC-30	Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the code subject to the following limitation: The department head, director, general manager, superintendent, etc. may determine that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure required. The determination of disclosure is a public record and shall be filed with the Form 700 and retained by the filing officer for public inspection.
OC-37	All investments in, business positions with and income (including gifts, loans, and travel payments) from sources that provide food services or supplies, which include, but are not limited to wholesale food, retail food, or restaurant equipment.

THE WESTIN

ANAHEIM RESORT

FUNCTION ONLY SALES AGREEMENT

DESCRIPTION OF GROUP AND EVENT

The following represents an agreement between the Westin Anaheim Resort, Anaheim, CA ("Hotel"), and ANAHEIM UNION HIGH SCHOOL DISTRICT ("Customer").

ORGANIZATION:
CONTACT:

Name:	Michael Matsuda
Job Title:	Superintendent
Street Address:	501 Crescent Way
City, State, Postal Code:	Anaheim, CA 92803-3520
Country:	USA
Phone Number:	(714) 999-3502
E-mail Address:	matsuda_m@auhsd.us

NAME OF EVENT: K12 AI Deeper Learning Conference
REFERENCE #: M-QFBWKTW
OFFICIAL PROGRAM DATES: Thursday, February 29, 2024 through Saturday, March 2, 2024

NO ROOM TRANSFER BY GUEST

ANAHEIM UNION HIGH SCHOOL DISTRICT agrees that neither ANAHEIM UNION HIGH SCHOOL DISTRICT nor attendees of the Event nor any intermediary shall be permitted to assign any rights or obligations under this Function Only Sales Agreement, or to resell or otherwise transfer to persons not associated with ANAHEIM UNION HIGH SCHOOL DISTRICT reservations for guestrooms, meeting rooms or any other facilities made pursuant to this Group Sales Agreement.

FUNCTION INFORMATION AGENDA/EVENT AGENDA

Based on the requirements outlined by ANAHEIM UNION HIGH SCHOOL DISTRICT, the Hotel has reserved the function space set forth on the below Function Information Agenda/Event Agenda.

Date	Day	Start Time	End Time	Function Type	Setup	# People	Function Space	Rental
2/29/24	Thu	5:00 PM	8:00 PM	Reception	Cocktail Tables	200	Carousel B	F&B Minimum
3/1/24	Fri	9:00 AM	5:00 PM	General Session	General Session	500	Anabella Ballroom	F&B Minimum
3/1/24	Fri	9:00 AM	10:30 AM	Breakfast	Existing	500	Anabella Foyer	F&B Minimum
3/1/24	Fri	9:00 AM	5:00 PM	Breakout 1	Theater	200	Carousel A	F&B Minimum
3/1/24	Fri	9:00 AM	5:00 PM	Breakout 2	Theater	200	Carousel B	F&B Minimum
3/1/24	Fri	9:00 AM	5:00 PM	Breakout 3	Theater	100	Gloriana	F&B Minimum
3/1/24	Fri	9:00 AM	5:00 PM	Breakout 4	TBD	TBD	Bohemia	F&B Minimum
3/1/24	Fri	9:00 AM	5:00 PM	Breakout 5	TBD	TBD	Sonia	F&B Minimum
3/1/24	Fri	9:00 AM	5:00 PM	Breakout 6	TBD	TBD	Doria	F&B Minimum
3/1/24	Fri	12:00 PM	1:30 PM	Lunch	Existing	500	Anabella Ballroom	F&B Minimum
3/2/24	Sat	8:00 AM	12:00 PM	General Session	General Session	500	Anabella Ballroom	F&B Minimum
3/2/24	Sat	8:00 AM	9:30 AM	Breakfast	Existing	500	Anabella Foyer	F&B Minimum
3/2/24	Sat	8:00 AM	12:00 PM	Breakout 1	Theater	200	Carousel A	F&B Minimum
3/2/24	Sat	8:00 AM	12:00 PM	Breakout 2	Theater	200	Carousel B	F&B Minimum
3/2/24	Sat	8:00 AM	12:00 PM	Breakout 3	Theater	100	Gloriana	F&B Minimum
3/2/24	Sat	8:00 AM	12:00 PM	Breakout 4	TBD	TBD	Bohemia	F&B Minimum
3/2/24	Sat	8:00 AM	12:00 PM	Breakout 5	TBD	TBD	Sonia	F&B Minimum
3/2/24	Sat	8:00 AM	12:00 PM	Breakout 6	TBD	TBD	Doria	F&B Minimum

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A 18% F&B Staff Charge, plus applicable taxes (currently 7.75%), are applied to all meeting room rental, food and beverage, and miscellaneous fees, in effect on the date(s) of the event. Additional rental charges apply to all events that extend beyond a six (6) hour duration.

ASSIGMENT OF FUNCTION SPACE

Hotel will provide ANAHEIM UNION HIGH SCHOOL DISTRICT with Function Space in accordance with the Event Agenda, based on the contracted number of people attending the event. Any additional event room requests will be fulfilled based on availability at the time of the request and will be charged at prevailing rates. Rental fees will be subject to all applicable taxes and staff charges.

ANAHEIM UNION HIGH SCHOOL DISTRICT shall promptly notify the Hotel of any changes in its Event Agenda requirements. The Hotel may reassign the space indicated if there is a change in date, time, and number of people attending. The Hotel also reserves the right to change the Function Space originally designated, in the event the space shall become unavailable or inappropriate, in the Hotel's sole opinion

DAMAGE TO FUNCTION SPACE

ANAHEIM UNION HIGH SCHOOL DISTRICT agrees to pay for any damage to the function space that occurs while ANAHEIM UNION HIGH SCHOOL DISTRICT is using it. ANAHEIM UNION HIGH SCHOOL DISTRICT will not be responsible, however, for ordinary wear and tear or for damage that it can show was caused by persons other than ANAHEIM UNION HIGH SCHOOL DISTRICT and its attendees.

MINIMUM BANQUET REVENUE REQUIREMENT

ANAHEIM UNION HIGH SCHOOL DISTRICT agrees to a minimum banquet revenue of **$85,000**, exclusive of tax and service charge (the "Minimum Banquet Food and Beverage Revenue"). If the actual banquet revenue is less than the Minimum Banquet Revenue, the difference will be posted to the Master Account as an additional Room Rental with its applicable taxes.

METHOD OF PAYMENT

Full prepayment of the estimated Master Account charges must be received by **February 16, 2024**. Customer has indicated that it has elected to use the following form of payment:

[ ] Cash, money order, or other guaranteed form of payment
[ ] Credit card (We accept all major credit cards)
[✓] Company check or Electronic Funds Transfer
[ ] _____[agreed alternative]

ANAHEIM UNION HIGH SCHOOL DISTRICT may not change this form of payment without prior approval by the Hotel. The outstanding balance of the Master Account (less any advance deposits and exclusive of disputed charges) will be due and payable upon receipt of invoice.

ANAHEIM UNION HIGH SCHOOL DISTRICT will raise any disputed charge(s) within ten (10) days after receipt of the invoice. The Hotel will work with ANAHEIM UNION HIGH SCHOOL DISTRICT in resolving any such disputed charges, the payment of which will be due upon receipt of invoice after resolution of the dispute. If payment of any invoice is not received within thirty (30) days of the date on which it was due, Hotel will impose a finance charge at the rate of the lesser of 1-1/2% per month (18% annual rate) or the maximum allowed by law on the unpaid balance commencing on the invoice date.

ANAHEIM UNION HIGH SCHOOL DISTRICT agrees to pay an advance deposit in an amount to be determined by the Hotel in its reasonable discretion, with the full amount due prior to the start of the group's event based on the below schedule.

ADVANCE PAYMENT SCHEDULE

ANAHEIM UNION HIGH SCHOOL DISTRICT agrees to make the following advance payments:

Type	Due Date	Amount
1st Deposit	With Signed Agreement	$32,421.98
2nd Deposit	October 7, 2023	$25,217.09
3rd Deposit	December 2, 2023	$25,217.09
4th Deposit	January 27, 2024	$25,217.09
Final Balance	February 16, 2024	Final Estimate + 10% Contingency

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The above payments will be applied to payment of the Master Account. In the event that the payments exceed the balance of the Master Account, including 10% contingency, and/or liquidated damages associated with cancellation/attrition, Hotel will refund the difference between the payments and the balance of the Master Account within thirty (30) days.

SPECIAL CONCESSIONS

In consideration of the Minimum Banquet Food and Beverage and/or Room Rental Revenue Commitment identified on the Minimum Banquet Food and Beverage Revenue Requirement, Hotel will provide ANAHEIM UNION HIGH SCHOOL DISTRICT with the following special concessions:

- Waiving meeting space rental with food and beverage minimum of $85,000 plus service charge and tax.
- Discounted hosted or non-hosted self-parking of $10 (savings of $10) and valet of $20 (savings of $5 to $10). If hosting valet, hotel must be notified at least one week in advance of event date. Requests made less than 48 in advance are subject to a $500.00 fee for every 100 cars parked.

EVENT PARKING

Day use parking is available at the following rates:

Self - $20.00
Valet $25.00
Hosted Valet $30.00 (includes service charge) – hotel must be notified at least one week in advance of event date.
Requests made less than 48 in advance are subject to a $500.00 fee for every 100 cars parked.

FINAL PROGRAM AND FOOD AND BEVERAGE

ANAHEIM UNION HIGH SCHOOL DISTRICT agrees to provide its final program to Hotel no later than thirty (30) days prior to arrival. In the event that a final program is not submitted by this date, Customer agrees that Hotel may at its option release all or part of space held for Customer.

ANAHEIM UNION HIGH SCHOOL DISTRICT agrees to provide menu options and setup information no later than twenty one (21) days prior to event date. In the event that menu options are not submitted by this date, Customer agrees that Hotel may make the menu selections on their behalf. Hotel will provide Customer with Event Orders that specify and confirm the specific details and terms and conditions for all events, including final menu selections, pricing, room setup and décor.

To ensure a quality experience for all of your attendees, Hotel will send Customer Event Orders ("EO's") confirming the estimated number of attendees, menus, room setups and other details of the event(s). Customer is required to confirm final guarantee of the number of attendees no later than seventy two (72) business hours prior to the first event date. Please note that once the guarantee has been provided, the numbers may increase but not decrease. If the guaranteed attendance increases more than five percent (5%) of your final guarantee within twenty four (24) hours prior to the event date, the contracted menu items may not be available for the additional guests added and, an **additional fee of $10.00** (plus applicable Service Charge and Taxes) per person/per event will apply.

Any changes in setup within twenty four (24) hours prior to the event date, Hotel will assess a $250 (plus taxes) labor fee for each setup change made the day of the event. Hotel will apply the applicable fee for groups under 25 people.

USE OF OUTSIDE VENDORS

If ANAHEIM UNION HIGH SCHOOL DISTRICT wishes to hire outside vendors to provide any goods or services at Hotel during the Event, ANAHEIM UNION HIGH SCHOOL DISTRICT must notify Hotel of the specific goods or services to be provided and provide sufficient advance notice to the Hotel so that the Hotel can (i) determine, in Hotel's sole discretion, whether such vendor must provide Hotel, in form and amount reasonably satisfactory to Hotel, an indemnification agreement and proof of adequate insurance, and (ii) approve, using reasonable judgment, the selection of the outside vendor and the goods or services to be provided by such outside vendor to ANAHEIM UNION HIGH SCHOOL DISTRICT, taking into consideration: (a) whether Hotel offers such goods and services; (b) the risk level posed by certain activities; and (c) the safety and well-being of guests at Hotel.

CANCELLATION

ANAHEIM UNION HIGH SCHOOL DISTRICT agrees that it will provide a Minimum Banquet Revenue and/or Room Rental Revenue of **$85,000** (exclusive of applicable service charges and taxes) for the Event.

In the event of a group cancellation occurring from the Date of this Agreement to thirty (30) business days prior to the Event(s), liquidated damages in the amount of fifty percent (50%) of the Minimum Banquet Revenue will be due, plus applicable taxes.

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In the event of a group cancellation within thirty (30) business days of the Event(s) arrival/start date, liquidated damages in the amount of one hundred percent (100%) of the Minimum Banquet Revenue and Total Meeting Room Rental will be due, plus applicable taxes.

IMPOSSIBILITY

The performance of this Agreement is subject to termination without liability upon the occurrence of any circumstance beyond the control of either party – such as acts of God, war, acts of terrorism, government regulations, disaster, strikes, civil disorder, or curtailment of transportation facilities – to the extent that such circumstance makes it illegal or impossible for the Hotel to provide, or for groups in general to use, the Hotel facilities. The ability to terminate this Agreement without liability pursuant to this paragraph is conditioned upon delivery of written notice to the other party setting forth the basis for such termination as soon as reasonably practical - but in no event longer than ten (10) days - after learning of such basis.

COMPLIANCE WITH LAW

This Agreement is subject to all applicable federal, state, and local laws, including health and safety codes, alcoholic beverage control laws, disability laws, federal anti-terrorism laws and regulations, and the like. Hotel and ANAHEIM UNION HIGH SCHOOL DISTRICT agree to cooperate with each other to ensure compliance with such laws.

CHANGES, ADDITIONS, STIPULATIONS, OR LINING OUT

Any changes, additions, stipulations or deletions including corrective lining out by either Hotel or ANAHEIM UNION HIGH SCHOOL DISTRICT will not be considered agreed to or binding on the other unless such modifications have been initialed or otherwise approved in writing by the other.

LITIGATION EXPENSES

The parties agree that, in the event litigation relating to this Agreement is filed by either party, the non-prevailing party in such litigation will pay the prevailing party's costs resulting from the litigation, including reasonable attorneys' fees.

LIQUOR LICENSE

ANAHEIM UNION HIGH SCHOOL DISTRICT understands that Hotel's liquor license requires that beverages only be dispensed by Hotel employees or bartenders. Alcoholic beverage service may be denied to those guests who appear to be intoxicated or are under age.

COMPLIANCE WITH EQUAL OPPORTUNITY LAWS

This section describes Marriott's obligations as a U.S. federal contractor. It does not apply to customers that are not part of the U.S. federal government or using funds from the U.S. federal government for this contract.

Marriott shall comply with all applicable laws, statutes, rules, ordinances, codes, orders and regulations of all federal, state, local and other governmental and regulatory authorities and of all insurance bodies applicable to the Hotel premises in performing its obligations under this Agreement.

Marriott (referred to as "contractor" in this section) shall comply with Executive Order 11246, as amended, Section 503 of the Rehabilitation Act of 1973, as amended, and the Vietnam Era Veterans' Readjustment Assistance Act, as amended, which are administered by the United States Department of Labor ("DOL"), Office of Federal Contract Compliance Programs ("OFCCP"). The equal employment opportunity clauses of the implementing regulations, including but not limited to 41 C.F.R. §§ 60.1-4, 60-300.5(a), and 60-741.5(a), are hereby incorporated by reference, with all relevant rules, regulations and orders pertaining thereto. **This contractor and subcontractor shall abide by the requirements of 41 C.F.R. §§ 60-1.4(a), 60-300.5(a) and 60-741.5(a). These regulations prohibit discrimination against qualified individuals based on their status as protected veterans or individuals with disabilities, and prohibit discrimination against all individuals based on their race, color, religion, sex, sexual orientation, gender identity, or national origin. Moreover, these regulations require that covered prime contractors and subcontractors take affirmative action to employ and advance in employment individuals without regard to race, color, religion, sex, sexual orientation, gender identity, national origin, protected veteran status or disability.**

Marriott also shall comply with Executive Order 13496 and with all relevant rules, regulations and orders pertaining thereto, to the extent applicable. The employee notice clause and all other provisions of 29 C.F.R. Part 471, Appendix A to Subpart A, are hereby incorporated by reference.

To the extent applicable, Marriott shall include the provisions of this section in every subcontract or purchase order so that such provisions shall be binding upon each contractor, subcontractor or vendor performing services or providing materials relating to this Agreement and the services provided pursuant to the terms hereof.

PRIVACY

Marriott International, Inc. ("Marriott") is committed to complying with obligations applicable to Marriott under applicable privacy and data protection laws, including to the extent applicable EU data protection laws. Hotel shall comply with the then-current Marriott Group Global Privacy Statement (the "Privacy Statement," currently available at http://www.marriott.com/about/privacy.mi) with respect to any personal data received under this Agreement.

Without limiting the foregoing obligation, Hotel has implemented measures designed to: (1) provide notice to individuals about its collection and use of their personal data, including through the Privacy Statement; (2) use such personal data only for legitimate business purposes; (3) provide means by which individuals may request to review, correct, update, suppress, restrict or delete or port their personal data, consistent with applicable law; (4) require any service providers with whom personal data is shared to protect the confidentiality and security of such data; and (5) use technical and organizational measures to protect personal data within its organization against unauthorized or unlawful access, acquisition, use, disclosure, loss, or alteration.

ANAHEIM UNION HIGH SCHOOL DISTRICT will obtain all necessary rights and permissions prior to providing any personal data to Hotel, including all rights and permissions required for Hotel, Hotel affiliates, and service providers to use and transfer the personal data to locations both within and outside the point of collection (including to the United States) in accordance with Hotel's privacy statement and applicable law. Notwithstanding any other provision, Hotel may use an individual's own personal data to the extent directed by, consented to or requested by such individual.

IN-HOUSE EQUIPMENT

Hotel will provide, at no charge, a reasonable amount of meeting equipment (for example, chairs, tables, etc.). These complimentary arrangements do not include special setups or extraordinary formats that would deplete Hotel's present in-house equipment to the point of requiring rental of an additional supply to accommodate Account 's needs. If such special setups or extraordinary formats are requested, Hotel will present Account two (2) alternatives: (1) charging Account the rental cost for additional equipment, or (2) changing the extraordinary setup to a standard format, avoiding the additional cost.

TECHNICAL SERVICES

ENCORE is the preferred provider of technical services for The Westin Anaheim Resort. Technical services include audio visual, production, electrical, internet, rigging and lighting. Hotel requires Customer to provide a full list of technical services to ENCORE for the opportunity to provide a proposal. If Customer chooses an outside contractor, Customer agrees to all terms in the ENCORE Production Guidelines and will provide a signed copy of the ENCORE Production Guidelines prior to contracting an outside contractor for technical services. Because the use of another provider will necessarily involve the use of some of Hotel's and ENCORE's equipment and expertise, a ENCORE Production Liaison will be assigned to cooperate with the outside contractor to supervise the load in/set-up and load out/strike of the production at rate of $110 per hour for a minimum of 5 hours. This fee, along with other fees that may apply, will be charged if Customer selects such a provider.

POWER AND MUSIC

Should Customer's entertainment require additional power, a Power Drop fee of $200, plus applicable service charge and tax, is required per 20 AMP power drop. The City of Anaheim strictly enforces noise curfews on amplified music in outdoor venues. The Hotel will not permit amplified music past 10:00 PM in outdoor locations.

UNATTENDED ITEMS/ADDITIONAL SECURITY

The Hotel cannot ensure the security of items left unattended in function rooms. Special arrangements may be made with the Hotel for securing a limited number of valuable items. If ANAHEIM UNION HIGH SCHOOL DISTRICT requires additional security with respect to such items or for any other reason, the Hotel will assist in making these arrangements. All security personnel to be utilized during the Event are subject to Hotel approval.

PERFORMANCE LICENSES

ANAHEIM UNION HIGH SCHOOL DISTRICT will be solely responsible for obtaining any necessary licenses or permission to perform, broadcast, transmit, or display any copyrighted works (including without limitation, music, audio, or video recordings, art, etc.) that ANAHEIM UNION HIGH SCHOOL DISTRICT may use or request to be used at the Hotel.

MARRIOTT BONVOY EVENTS

Marriott Bonvoy Events provides Points or Miles to eligible Marriott Bonvoy Members who book and hold qualifying meetings and events at Participating Properties.

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Approximately ten (10) business days after the conclusion of the Event (provided that the Event is not cancelled and ANAHEIM UNION HIGH SCHOOL DISTRICT has otherwise complied with the material terms and conditions of this Agreement), the Hotel will award Points or Miles to the Member and relevant account identified below. By inserting the airline frequent flyer account information, the recipient elects to receive Miles instead of Points.

Marriott Bonvoy Events is not available in certain circumstances, including (1) for any government employee or official booking a government event (U.S. government event or non-U.S. government event); (2) for any employee of a state-owned or state-controlled entity ("SOE") booking an event on behalf of the SOE; or (3) for any other planner or intermediary when booking an event on behalf of a non-U.S. governmental entity or SOE. Hotels in the Asia Pacific region are restricted from awarding Points or Miles to any intermediary booking an event on behalf of any governmental entity or SOE.

GROUP MUST CHECK ONE OPTION BELOW:

○ The Contact (as identified on page 1 of this Agreement or the Authorized Signer of this Agreement) is eligible to receive Points or Miles.

Member Name: Cynthia Ordyke

Marriott Bonvoy Membership Number: Cynthia Ordyke

*If Miles are desired instead of Points, please also provide:

Participating airline name: Cynthia Ordyke

Participating airline frequent flyer account number: Cynthia Ordyke

OR

◉ The Contact (as identified on page 1 of this Agreement or the Authorized Signer of this Agreement) declines or is not eligible to receive Points or Miles and hereby waives the right to receive Points or Miles in connection with the Event.

The individual identified above to receive either Points or Miles may not be changed without such individual's prior written consent. The number of Points or Miles to be awarded shall be determined pursuant to the Marriott Bonvoy Terms and Conditions (the "Terms and Conditions"), as in effect at the time of award. All Marriott Bonvoy Terms and Conditions apply. The Terms and Conditions are available on-line at https://www.marriott.com/loyalty/terms/default.mi and may be changed at the sole discretion of Marriott International, Inc. at any time and without notice. Capitalized terms used in this section have the meanings given to them in the Terms and Conditions

ACCEPTANCE

When presented by the Hotel to ANAHEIM UNION HIGH SCHOOL DISTRICT, this document is an invitation by the Hotel to ANAHEIM UNION HIGH SCHOOL DISTRICT to make an offer. Upon signature by ANAHEIM UNION HIGH SCHOOL DISTRICT, this document will be an offer by ANAHEIM UNION HIGH SCHOOL DISTRICT. Only upon signature of this document by all parties will this document constitute a binding agreement. Unless the Hotel otherwise notifies ANAHEIM UNION HIGH SCHOOL DISTRICT at any time prior to ANAHEIM UNION HIGH SCHOOL DISTRICT's execution of this document, the outlined format and dates will be held by the Hotel for ANAHEIM UNION HIGH SCHOOL DISTRICT on a first-option basis until **August 11, 2023**. If ANAHEIM UNION HIGH SCHOOL DISTRICT cannot make a commitment prior to that date, this invitation to offer will revert to a second-option basis or, at the Hotel's option, the arrangements will be released, in which case neither party will have any further obligations.

Upon signature by both parties, ANAHEIM UNION HIGH SCHOOL DISTRICT and the Hotel shall have agreed to and executed this Agreement by their authorized representatives as of the dates indicated below.

SIGNATURES

Approved and authorized by ANAHEIM UNION HIGH SCHOOL DISTRICT

Name: Michael Matsuda

Title: Superintendent

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Doc ID: 20230704134912802
Sertifi Electronic Signature

Michael Matsuda

Signature: matsuda_m@auhsd.us

Date: 07/19/2023

Approved and authorized by Hotel:

Name: Andrew Geis

Title: Director of Catering

Signature: E-Signed : 07/19/2023 10:09 AM PDT
Cynthia Ordyke
cynthia.ordyke@westinanaheim.com
IP: 64.17.249.210
Sertifi Electronic Signature
DocID: 20230704134912802

Date:

Operated under license from Marriott International, Inc. or one of its affiliates.

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Client # 0001550/S15 P.O. #_____

AGREEMENT FOR SPECIAL SERVICES
Fiscal and Management Information Services

This is an Agreement between the **ANAHEIM UNION HIGH SCHOOL DISTRICT**, hereinafter referred to as "Client," and **SCHOOL SERVICES OF CALIFORNIA INC.**, hereinafter referred to as "Consultant," entered into as of September 1, 2023.

RECITALS

WHEREAS, the Client needs assistance regarding issues of school finance, legislation, school budgeting, general fiscal issues, and the state-mandated program cost claims process; and

WHEREAS, the Consultant is professionally and specially trained and competent to provide these services; and

WHEREAS, the authority for entering into this Agreement is contained in Section 53060 of the Government Code and such other provisions of California law as may be applicable;

NOW, THEREFORE, the parties to this Agreement do hereby mutually agree as follows:

1. The Consultant agrees to perform such duties relating to issues of school finance, including:

   a. Electronic delivery of the *Fiscal Report* containing information on issues of school finance, budgets, or practices and policy issues that impact local educational agency fiscal policies, and an electronic copy of the *Analysis of the Governor's Proposals for the State Budget and K-12 Education*

   b. An analysis of all major school finance/fiscal legislation and reports on its legislative/executive branch progress

   c. Participation at the Consultant's school finance conferences and workshops at the Consultant's client rate

   d. Counsel the Client on new mandates and information relating to the local mandate reimbursement process for all applicable legislation already adopted that contains a reimbursement appropriation, and maintain liaison with the State Controller, the Commission on State Mandates, and the State Department of Finance

2. The Consultant shall provide the Client with services as requested to a total of ten direct service hours during the 12-month period of this Agreement at no additional cost beyond the annual fee. The hours of service may be used as the Client directs on fiscal and mandate service issues, including mandate counseling, analysis of specific local educational agency revenue or expenditure issues, analysis of specific legislative or regulatory issues, including a "quick query" service to provide telephone response to specific fiscal or mandate questions of the Client.

Services for which the base service hours may not be used, include: Client specific economy, efficiency, or management consulting services, including, but not limited to efficiency or management studies, demographic or school facility studies, special education studies, fiscal health analysis, and/or an in-depth budget review, direct collective bargaining or factfinding assistance; fiscal analysis for purposes of collective bargaining, legislative representation or advocacy; appearance as an expert witness; provision of depositions or declarations for local educational agency legal issues; major customized research projects or studies; or, on-site speeches or presentations.

3. The Client agrees to pay to the Consultant for services rendered under this Agreement:

   a. $4,500 annually, plus expenses, or payable at $375 per month, plus expenses, upon receipt of a billing from the Consultant

   b. For all requested services in excess of ten direct service hours as indicated in Item 2 above in the 12-month period, the applicable hourly rate for the person(s) performing the services shall apply

   c. "Hours" are defined as hours of direct service to the Client, as well as reasonable travel time to and from the Client's site

   d. "Expenses" are defined as actual, out-of-pocket expenses, such as travel, meals, shipping, and duplication of materials

4. This Agreement shall be for the period of one year, beginning September 1, 2023, and terminating August 31, 2024. This Agreement may be terminated prior to August 31, 2024, by either party on 30 days' written notice. In the event that the Client elects to terminate services at the end of the Agreement, the Client shall give a 30-day written notice of nonrenewal. The Consultant will provide continuing services for 90 days after the expiration date of the Agreement or until the client provides written notice. The Client is responsible for these accrued charges and the Consultant may bill these additional days. In the case of cancellation, the Client shall be liable for any costs accrued to the date of cancellation.

5. It is expressly understood and agreed to by both parties that the Consultant, while carrying out and complying with any of the terms and conditions of this Agreement, is an independent contractor and is not an employee of the Client.

IN WITNESS WHEREOF, the parties have caused this Agreement to be executed as indicated below:

By: _____ Date: _____

Nancy C. Nien
Print Name
Assistant Superintendent, Business
Job Title
Anaheim Union High School District

By: _____ Date: July 20, 2023

John D. Gray
President/CEO
School Services of California Inc.

Declaring Certain Equipment as Unusable, Obsolete, and/or Out-of-Date and Ready for Sale, or Destruction

Quantity	Description
18	Adding Machine
2	Arc Welder
1	Bookshelf
42	Chair
33	Charging Cart
500	Chromebook
136	Computer Desktop
32	Computer iPad
4	Computer Keyboard
21	Computer Laptop
10	Computer Monitor
4	Computer Tablet
4	Dance Mirror
21	Document Camera
1	Floor Machine
2	Ice Machine
5	Lockers
1	Mail Metering Machine
1	Monitor
4	Point Of Sale Machine
9	Printer
6	Stove
3	Television

Declaring Certain Vehicles as Unusable, Obsolete, and/or Out-of-Date and Ready for Sale, or Destruction

Quantity	Vehicle №	Year	Make	Vehicle Vin.
1	Cargo Truck #328	1995	International	1HTSDAAN9SJH654371

Declaring Certain Books as Unusable, Obsolete, and/or Out-of-Date and Ready for Sale, or Destruction

EXHIBIT AAA

Description	Quantity	Publication Date	General Condition	Reason For Disposition	Compliant Y/N
English					
Elements of Writing	24	Outdated	Fair	Obsolete	No To Be Sold
HMH Collections 7th Grade	29	Outdated	Fair	Obsolete	No To Be Sold
French					
Bien Diet 3	1	Outdated	Fair	Obsolete	No To Be Sold
TU Mundo	1	Outdated	Fair	Obsolete	No To Be Sold
Library					
Library Books Misc.	2900	Outdated	Fair	Obsolete	No To Be Sold
Math					
Algebra 2	54	Outdated	Fair	Obsolete	No To Be Sold
Analytic Trigonometry	1	Outdated	Fair	Obsolete	No To Be Sold
Calculus 1 with Precalculus	1	Outdated	Fair	Obsolete	No To Be Sold
Calculus Early Transcendentals	8	Outdated	Fair	Obsolete	No To Be Sold
Finite Mathematics	2	Outdated	Fair	Obsolete	No To Be Sold
Geometry	3	Outdated	Fair	Obsolete	No To Be Sold
Precalculus With Limits	4	Outdated	Fair	Obsolete	No To Be Sold
Preparing for the AP calculus AB and BC examinations	1	Outdated	Fair	Obsolete	No To Be Sold
The Practice of Statistics	1	Outdated	Fair	Obsolete	No To Be Sold
Trigonometry	42	Outdated	Fair	Obsolete	No To Be Sold
Science					
California Earth Science	412	Outdated	Fair	Obsolete	No To Be Sold
Gateway to Science	56	Outdated	Fair	Obsolete	No To Be Sold
Social Science					
Economics Principles In Action	2	Outdated	Fair	Obsolete	No To Be Sold
Spanish					
Avancemos	95	Outdated	Fair	Obsolete	No To Be Sold
Avancemos 1	427	Outdated	Fair	Obsolete	No To Be Sold
Avancemos 1 TE	3	Outdated	Fair	Obsolete	No To Be Sold
Avancemos 2	751	Outdated	Fair	Obsolete	No To Be Sold
Avancemos 2 TE	4	Outdated	Fair	Obsolete	No To Be Sold
Avancemos 3	178	Outdated	Fair	Obsolete	No To Be Sold
Avancemos 3 TE	4	Outdated	Fair	Obsolete	No To Be Sold
Avancemos 4	3	Outdated	Fair	Obsolete	No To Be Sold
Avancemos 4 TE	1	Outdated	Fair	Obsolete	No To Be Sold
Lecturas Para Hispanohablantes 1 TE	1	Outdated	Fair	Obsolete	No To Be Sold
Lecturas Para Hispanohablantes 2	111	Outdated	Fair	Obsolete	No To Be Sold
Lecturas Para Hispanohablantes 2 TE	2	Outdated	Fair	Obsolete	No To Be Sold
Lecturas Para Hispanohablantes 3 TE	5	Outdated	Fair	Obsolete	No To Be Sold
Spanish/English Dictionaries	4	Outdated	Fair	Obsolete	No To Be Sold

Declaring Certain Books as Unusable, Obsolete,
and/or Out-of-Date and Ready for Sale, or Destruction

Description	Quantity	Publication Date	General Condition	Reason For Disposition	Compliant Y/N
TU Mundo	39	Outdated	Fair	Obsolete	No To Be Sold

DONATIONS

September 14, 2023

Location	Donated By	Item
Cypress	United Healthcare	$500, Cross Country

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

EXHIBIT CCC

BOARD OF TRUSTEES MEETING 09/14/2023 **FROM 07/31/2023 TO 09/04/2023**

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
T64R0288	**2S2G CONTRACTING INC**	**15,415.00**	15,415.00	0138233081 5610	BALL/FLOOR/MO / REPAIRS/MAINT - O/S SERVICES
T64T0086	**360DTII LLC**	**1,293.00**	1,293.00	0108108077 4310	INFO SYSTEM/DP / INSTRUCTIONAL MATL &
T64T0105	**360DTII LLC**	**672.07**	672.07	0147257027 4320	SEVER HDCP/SCH ADM/SEV / OTHER OFFICE/MISC
T64R0230	**5 STAR STUDENTS LLC**	**1,047.00**	1,047.00	0122000910 5210	MA/LCFF-CONCENTRATION/INSTR / TRAVEL AND
T64R0188	**A AND J SHEET METAL INC**	**1,122.76**	1,122.76	0123230081 4355	SA/GENERAL/MO / MAINTENANCE SUPPLIES
T64R0260	**A AND J SHEET METAL INC**	**1,305.00**	1,305.00	0120230081 4355	ANAHEIM/GENERAL/MO / MAINTENANCE SUPPLIES
T64C0015	**A AND V CONTRACTORS INC.**	**2,875.00**	2,875.00	0147230081 5610	HOPE/GENERAL/MO / REPAIRS/MAINT - O/S SERVICI
T64R0159	**A AND V CONTRACTORS INC.**	**4,775.00**	4,775.00	0144230081 5610	LEX/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
T64R0199	**A U H S D FOOD SERVICE DEPT**	**780,736.42**	10,337.22	0109437037 4320	KITCHEN INFRAST/TRAINING FUNDS / OTHER
			28,423.29	0109437037 4410	KITCHEN INFRAST/TRAINING FUNDS / EQUIPMENT -
			53,232.82	0109437037 5610	KITCHEN INFRAST/TRAINING FUNDS /
			149,123.40	0109437037 5880	KITCHEN INFRAST/TRAINING FUNDS / OTHER
			509,048.69	0109437037 6490	KITCHEN INFRAST/TRAINING FUNDS / EQUIPMENT -
			1,090.00	0109437137 5210	FOOD SERVICE STAFF TRAINING / TRAVEL AND
			29,481.00	0109437137 5810	FOOD SERVICE STAFF TRAINING / NON-
T64R0204	**A U H S D FOOD SERVICE DEPT**	**95,551.90**	11,696.78	0109437237 4320	FOOD SERVICE INFRA/TRAINING / OTHER
			2,393.83	0109437237 4410	FOOD SERVICE INFRA/TRAINING / EQUIPMENT - NO
			11,893.65	0109437237 5610	FOOD SERVICE INFRA/TRAINING / REPAIRS/MAINT -
			17,778.79	0109437237 5620	FOOD SERVICE INFRA/TRAINING /
			1,395.00	0109437237 5880	FOOD SERVICE INFRA/TRAINING / OTHER
			50,393.85	0109437237 6490	FOOD SERVICE INFRA/TRAINING / EQUIPMENT -
T64R0261	**A1 TRANSMISSION SERVICE**	**3,458.33**	2,808.33	0110230081 4370	MAINTENANCE/MO / REPAIRS - EQUIPMENT
			650.00	0110230081 5610	MAINTENANCE/MO / REPAIRS/MAINT - O/S SERVICE
T64R0211	**AARDVARK CLAY AND SUPPLIES INC**	**2,650.65**	2,650.65	0122000910 4310	MA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64R0221	**AC POWER 1 INC**	**4,932.30**	4,932.30	0109437237 5610	FOOD SERVICE INFRA/TRAINING / REPAIRS/MAINT -
T64R0255	**AC POWER 1 INC**	**3,000.00**	3,000.00	0135000081 5610	DALE/MO / REPAIRS/MAINT - O/S SERVICES

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

BOARD OF TRUSTEES MEETING 09/14/2023 **FROM 07/31/2023 TO 09/04/2023**

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
T64R0169	**ACCURATE LABEL DESIGNS INC.**	**287.17**	287.17	0122140027 4320	MA/SCH ADM / OTHER OFFICE/MISC SUPPLIES
T64T0107	**ADI**	**664.82**	664.82	0121231081 4410	WESTERN/ELECTRIC/MO / EQUIPMENT - NON-
T64R0328	**ALL AMERICAN TROPHY ENGRAVING**	**3,852.06**	3,852.06	0153000921 4320	SP PROG/LCFF (EIA)/SUPRV INSTR / OTHER
T64R0325	**ALLIED STORAGE CONTAINERS INC**	**9,433.52**	9,433.52	0128140027 4410	CY/SCH ADM/SCH ADM / EQUIPMENT - NON-
T64R0326	**ALLIED STORAGE CONTAINERS INC**	**587.24**	587.24	0150230081 5620	ADMIN/GENERAL/MO / RENTALS/OPERATING LEAS
T64R0185	**ALONTI CAFE AND CATERING**	**2,776.39**	2,776.39	0122140027 4390	MA/SCH ADM / MEETING EXPENSE - FOOD
T64R0213	**ALONTI CAFE AND CATERING**	**2,512.04**	2,512.04	0125140027 4390	KA/SCH ADM/SCH ADM / MEETING EXPENSE - FOOD
T64R0158	**AMAZON CAPITAL SERVICE**	**93.73**	93.73	0111220081 4347	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -
T64R0270	**AMAZON CAPITAL SERVICE**	**1,157.99**	1,157.99	0125000910 4310	KA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64R0278	**AMAZON CAPITAL SERVICE**	**131.40**	131.40	0125028034 4320	KA/ATHLETICS/HEALTH / OTHER OFFICE/MISC
T64R0284	**AMAZON CAPITAL SERVICE**	**611.09**	611.09	0168000081 4347	GI SOUTH/MO / OPERATIONS SUPPLIES - MISC
T64S0043	**AMERICAN SANITARY SUPPLY INC**	**3,283.15**	3,283.15	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0054	**AMERICAN SANITARY SUPPLY INC**	**1,311.43**	1,311.43	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64R0202	**ANAHEIM FAMILY YMCA**	**779,428.36**	779,428.36	0100439540 5100	AFTER SCHOOL ED/SAFETY/ANCILLA /
T64T0102	**APPLE INC**	**106.67**	106.67	0108108077 4310	INFO SYSTEM/DP / INSTRUCTIONAL MATL &
T64R0209	**AQUATIC SERVICE INC**	**722.24**	722.24	0124240081 5610	LOARA/POOL/MO / REPAIRS/MAINT - O/S SERVICES
T64A0087	**ARBITERSPORTS LLC**	**10,489.00**	10,489.00	0115751640 5810	ED/ATHLETICS/ANCIL / NON-INSTRUCTIONAL PROF
T64T0070	**AREY JONES EDUCATIONAL SOLUTIO**	**604.48**	604.48	0142000010 4310	OXFORD/INSTR / INSTRUCTIONAL MATL & SUPPLIE
T64A0085	**ATKINSON ANDELSON LOYA RUUD**	**250,000.00**	250,000.00	0104104072 5821	CERT HR/GENL ADM / LEGAL FEES
T64R0235	**AUTOMATED GATE SERVICES INC**	**729.15**	729.15	0110236081 4355	MAINTENANCE/LOCKS/MO / MAINTENANCE
P64ER435	**AWARDS BY PAUL**	**193.95**	193.95	0124140027 4320	LOARA/SCH ADM / OTHER OFFICE/MISC SUPPLIES
T64R0273	**AWARDS BY PAUL**	**193.95**	193.95	0124140027 4320	LOARA/SCH ADM / OTHER OFFICE/MISC SUPPLIES

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

BOARD OF TRUSTEES MEETING 09/14/2023 **FROM 07/31/2023 TO 09/04/2023**

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
T64X0375	**AWARDS BY PAUL**	**5,000.00**	2,500.00	0104104072 4320	CERT HR/GENL ADM / OTHER OFFICE/MISC SUPPLIE
			2,500.00	0105105072 4320	CLASS HR/GENL ADM / OTHER OFFICE/MISC
T64T0096	**B AND H PHOTO VIDEO INC**	**348.09**	348.09	0121970081 4355	WE/COMM SVC/MO / MAINTENANCE SUPPLIES
T64T0100	**B AND H PHOTO VIDEO INC**	**4,095.60**	945.28	0102102071 4320	SUPT/BRD SUPT / OTHER OFFICE/MISC SUPPLIES
			3,150.32	0102102071 4410	SUPT/BRD SUPT / EQUIPMENT - NON-CAPITALIZED
T64T0115	**B AND H PHOTO VIDEO INC**	**610.93**	610.93	0140018510 4310	SOUTH/CTE MULTIMEDIA/INSTR / INSTRUCTIONAL
T64T0124	**B AND H PHOTO VIDEO INC**	**217.09**	217.09	0121002010 4310	WESTERN/BUS ED/INSTR / INSTRUCTIONAL MATL &
T64R0187	**B AND M LAWN AND GARDEN INC**	**310.31**	310.31	0144000081 4347	LEX/MO / OPERATIONS SUPPLIES - MISC
T64R0240	**B AND M LAWN AND GARDEN INC**	**1,448.13**	1,448.13	0125000081 4347	KA/MO / OPERATIONS SUPPLIES - MISC
T64R0170	**BARNES AND NOBLE**	**1,419.07**	1,419.07	0117452550 4210	IS/CA COMM SCHOOLS (CCSPP) / BOOKS AND
T64R0178	**BARNES AND NOBLE**	**99.64**	99.64	0121381010 4210	WE/ECIA TITLE I/INSTRUCTI / BOOKS AND
T64R0217	**BARNES AND NOBLE**	**645.21**	645.21	0117750110 4210	IS/DISTRICT PD/INSTR / BOOKS AND REFERENCE
T64R0246	**BARNES AND NOBLE**	**7,680.42**	7,680.42	0102102071 4320	SUPT/BRD SUPT / OTHER OFFICE/MISC SUPPLIES
T64R0248	**BARNES AND NOBLE**	**817.82**	817.82	0102102071 4320	SUPT/BRD SUPT / OTHER OFFICE/MISC SUPPLIES
T64R0268	**BARNES AND NOBLE**	**3,718.18**	3,718.18	0121381010 4210	WE/ECIA TITLE I/INSTRUCTI / BOOKS AND
T64R0292	**BARNES AND NOBLE**	**837.22**	837.22	0117750110 4210	IS/DISTRICT PD/INSTR / BOOKS AND REFERENCE
T64R0282	**BCT ENTERTAINMENT**	**7,392.68**	5,142.68	0124970081 4410	LOARA/COMM SVC/ANCIL / EQUIPMENT - NON-
			1,950.00	0124970081 5610	LOARA/COMM SVC/ANCIL / REPAIRS/MAINT - O/S
			300.00	0124970081 5620	LOARA/COMM SVC/ANCIL / RENTALS/OPERATING
T64R0265	**BERTRAND'S MUSIC**	**5,118.10**	5,118.10	0121007010 4410	WESTERN/INS MUS/INSTR / EQUIPMENT - NON-
T64X0376	**BIOMETRICS4ALL INC**	**800.00**	400.00	0104104072 5880	CERT HR/GENL ADM / OTHER OPERATING EXPENSE
			400.00	0105105072 5880	CLASS HR/GENL ADM / OTHER OPERATING EXPENS
T64S0023	**BLICK ART MATERIALS LLC**	**235.16**	235.16	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64T0077	**BLUUM USA INC.**	**52,528.50**	52,528.50	0108750477 4410	IT/TECHNOLOGY/DATA PROCESSING / EQUIPMENT

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

BOARD OF TRUSTEES MEETING 09/14/2023 **FROM 07/31/2023 TO 09/04/2023**

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
T64R0184	**BRIDGEPORT GOLF CARS**	**1,763.12**	1,763.12	0120000081 4410	ANAHEIM/MO / EQUIPMENT - NON-CAPITALIZED
T64C0017	**BSN SPORTS**	**5,041.78**	5,041.78	0120028040 4310	AN/ATHLET/ANCILLARY / INSTRUCTIONAL MATL &
T64R0274	**BSN SPORTS LLC**	**952.03**	952.03	0120028040 4310	AN/ATHLET/ANCILLARY / INSTRUCTIONAL MATL &
T64R0338	**BSN SPORTS LLC**	**1,440.37**	1,440.37	0123028010 4310	SA/ATHLET/INSTR / INSTRUCTIONAL MATL &
T64S0030	**BSN SPORTS LLC**	**3,509.20**	3,509.20	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0033	**BSN SPORTS LLC**	**3,670.19**	3,670.19	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64R0179	**BUDDY'S ALL STARS INC**	**3,213.20**	3,213.20	0121028010 4310	WESTERN/ATHLET/INSTR / INSTRUCTIONAL MATL &
T64R0243	**BUDDY'S ALL STARS INC**	**2,682.09**	2,682.09	0122028010 4310	MA/ATHLET/INSTR / INSTRUCTIONAL MATL &
T64S0032	**BUDDY'S ALL STARS INC**	**2,917.01**	2,917.01	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64R0051	**BULK BOOKSTORE**	**4,310.00**	4,310.00	0131381010 4210	BR/ECIA1/INSTR / BOOKS AND REFERENCE
T64X0369	**C TECH CONSTRUCTION INC.**	**14,999.00**	14,999.00	0110230081 5610	MAINTENANCE/MO / REPAIRS/MAINT - O/S SERVICE
T64R0227	**CALIFORNIA DEPARTMENT OF EDUCA**	**166,787.06**	166,787.06	0100439500 8590	AFTER SCH ED/SAFETY (ASES) / ALL OTHER STATE
T64X0354	**CALIFORNIA DEPARTMENT OF EDUCA**	**12,000.00**	12,000.00	0100000200 8660	GEN FUND/INTEREST/NA / INTEREST
T64X0374	**CALIFORNIA DEPT. OF JUSTICE**	**35,000.00**	17,500.00	0104104072 5880	CERT HR/GENL ADM / OTHER OPERATING EXPENSE
			17,500.00	0105105072 5880	CLASS HR/GENL ADM / OTHER OPERATING EXPENS
T64X0359	**CALIFORNIA STATE TEACHERS RETI**	**15,000.00**	15,000.00	0100000010 3101	GEN FUND/INSTR / STRS - CERTIFICATED POSITION
T64R0336	**CALPERS**	**998.00**	998.00	0107107072 5210	ACCTG /GENL ADM / TRAVEL AND CONFERENCE
T64R0283	**CAMP FIRE ANGELES**	**1,995.00**	1,995.00	0135000910 5880	DA/LCFF-CONCENTRATION/INSTR / OTHER
T64T0099	**CARAHSOFT TECHNOLOGY CORP**	**95,366.26**	95,366.26	0152404210 5880	A-G ACCESS SUCCESS GRANT / OTHER OPERATING
T64R0233	**CART MAN INC, THE**	**311.69**	311.69	0142000081 5610	OXFORD/MO / REPAIRS/MAINT - O/S SERVICES
T64R0229	**CASBO**	**400.00**	400.00	0112112072 5210	PURCHASING/GENL ADM / TRAVEL AND
T64T0072	**CDW GOVERNMENT INC.**	**1,125.00**	1,125.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
T64T0076	**CDW GOVERNMENT INC.**	**16,669.50**	16,669.50	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

BOARD OF TRUSTEES MEETING 09/14/2023 **FROM 07/31/2023 TO 09/04/2023**

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
T64T0078	**CDW GOVERNMENT INC.**	**111,077.00**	111,077.00	0108750410 5880	IT/TECHNOLOGY/INSTR / OTHER OPERATING
T64T0087	**CDW GOVERNMENT INC.**	**21,750.00**	21,750.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
T64T0088	**CDW GOVERNMENT INC.**	**1,750.00**	1,750.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
T64T0089	**CDW GOVERNMENT INC.**	**4,050.00**	4,050.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
T64R0306	**CENGAGE LEARNING**	**18,554.55**	18,554.55	0117468010 4210	IS/LOTTERY/INSTR / BOOKS AND REFERENCE
T64R0323	**CENGAGE LEARNING**	**2,716.00**	2,716.00	0117468010 4210	IS/LOTTERY/INSTR / BOOKS AND REFERENCE
T64R0301	**CENTAR INDUSTRIES**	**6,000.28**	6,000.28	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
T64R0180	**CENTRAL RESTAURANT PRODUCTS**	**189.29**	189.29	0121000910 4310	WE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64X0372	**CERTIFIX LIVE SCAN**	**12,000.00**	12,000.00	0104104072 5880	CERT HR/GENL ADM / OTHER OPERATING EXPENSE
T64A0090	**CHARACTERSTRONG LLC**	**9,980.00**	9,980.00	0164750110 5805	PD/INDUCTION/INSTR / INSTRUCTIONAL PROF
T64R0263	**CITY OF ANAHEIM**	**3,179.52**	3,179.52	0120028040 5810	AN/ATHLET/ANCILLARY / NON-INSTRUCTIONAL
T64R0245	**COAST TO COAST LABEL**	**1,870.54**	1,870.54	0118118072 4320	GRAPHICS/GENL ADM / OTHER OFFICE/MISC
T64R0236	**COMPLETE ACCESS SOLUTIONS**	**1,491.91**	1,491.91	0110236081 4355	MAINTENANCE/LOCKS/MO / MAINTENANCE
T64X0333	**COMPLETE ACCESS SOLUTIONS**	**40,000.00**	40,000.00	0110236081 5610	MAINTENANCE/LOCKS/MO / REPAIRS/MAINT - O/S
T64S0027	**COMPLETE OFFICE OF CA**	**9,545.79**	9,545.79	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0029	**COMPLETE OFFICE OF CA**	**8,673.88**	8,673.88	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0045	**COMPLETE OFFICE OF CA**	**44,877.88**	44,877.88	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64R0190	**COSCO FIRE PROTECTION INC**	**5,951.00**	5,951.00	0147230081 5610	HOPE/GENERAL/MO / REPAIRS/MAINT - O/S SERVICI
T64R0237	**COSCO FIRE PROTECTION INC**	**3,252.00**	1,620.00	0124230081 5610	LOARA/GENERAL/MO / REPAIRS/MAINT - O/S
			1,632.00	0128230081 5610	CY/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
T64R0304	**COSCO FIRE PROTECTION INC**	**1,620.00**	1,620.00	0124230081 5610	LOARA/GENERAL/MO / REPAIRS/MAINT - O/S
T64R0168	**CSBA**	**30,913.00**	24,558.00	0102102071 5310	SUPT/BRD SUPT / DUES AND MEMBERSHIPS
			6,355.00	0102102071 5880	SUPT/BRD SUPT / OTHER OPERATING EXPENSES

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

BOARD OF TRUSTEES MEETING 09/14/2023 **FROM 07/31/2023 TO 09/04/2023**

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
T64R0342	**CSUF AUXILIARY SERVICES CORP**	**474.87**	474.87	0102087110 4310	SUPERINTENDENT/AIME/INSTR / INSTRUCTIONAL
T64R0177	**CULVER NEWLIN**	**906.13**	906.13	0122140027 4320	MA/SCH ADM / OTHER OFFICE/MISC SUPPLIES
T64R0249	**CULVER NEWLIN**	**52.80**	52.80	0107107072 5610	ACCTG /GENL ADM / REPAIRS/MAINT - O/S SERVICE
T64A0079	**CURRICULUM ASSOCIATES LLC**	**66,975.00**	66,975.00	0163379021 5810	TITLE IIIA / LIMITED ENG PROG / NON-
T64R0210	**DAKTRONICS**	**2,160.00**	2,160.00	0122231081 4410	MA/ELECTRIC/MO / EQUIPMENT - NON-CAPITALIZE
T64A0081	**DANNIS WOLIVER KELLEY**	**150,000.00**	150,000.00	0102102071 5821	SUPT/BRD SUPT / LEGAL FEES
T64R0277	**DECKER INC**	**365.06**	365.06	0134000081 4320	WA/MO / OTHER OFFICE/MISC SUPPLIES
T64R0297	**DEMCO INC**	**405.36**	405.36	0128000024 4315	CY /L M T / LIBRARY/MEDIA/TECH SUPPLIES
T64R0171	**DEPARTMENT OF GENERAL SERVICES**	**443.75**	443.75	0104104072 5821	CERT HR/GENL ADM / LEGAL FEES
T64R0295	**DESIGNS BY KING**	**3,093.00**	3,093.00	0123007010 4310	SA/INS MUS/INSTR / INSTRUCTIONAL MATL &
T64R0183	**DFA - ACTUARIES LLC**	**750.00**	750.00	0177177072 5810	RISK MANAGEMENT / NON-INSTRUCTIONAL PROF
T64A0092	**DIXON, BARBARA**	**6,000.00**	6,000.00	0119283021 5821	SYS/SUPV INST / LEGAL FEES
T64T0113	**DOCUMENT TRACKING SERVICE LLC**	**8,295.00**	8,295.00	0153750410 5880	SP/SCHOOLOGY/INSTR / OTHER OPERATING
T64T0114	**DOCUMENT TRACKING SERVICE LLC**	**345.00**	345.00	0153750410 5880	SP/SCHOOLOGY/INSTR / OTHER OPERATING
T64C0016	**DULUX PAINTING INC**	**7,900.00**	7,900.00	0150237081 5610	ADMIN/PAINT/MO / REPAIRS/MAINT - O/S SERVICES
T64T0009	**EDPUZZLE INC**	**56,700.00**	56,700.00	0108750410 5880	IT/TECHNOLOGY/INSTR / OTHER OPERATING
T64R0275	**EDVOTEK INC.**	**732.02**	732.02	0128000910 4310	CY/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64R0242	**EL CANTARITO RESTAURANT**	**1,045.17**	1,045.17	0140140027 4390	SOUTH/SCH ADM/SCH ADM / MEETING EXPENSE -
T64R0166	**EL PARTNER CATERING**	**1,250.00**	1,250.00	0131140027 4390	BR/SCH ADM/SCH ADM / MEETING EXPENSE - FOOD
T64A0093	**ELDER LAW AND**	**8,500.00**	8,500.00	0119283021 5821	SYS/SUPV INST / LEGAL FEES
T64T0112	**EVERBRIDGE INC**	**16,609.47**	16,609.47	0172000810 5880	SAFE SCHL/LCFF/INSTR / OTHER OPERATING
T64X0355	**FARMERS AND MERCHANTS BANK**	**180,000.00**	180,000.00	0100000072 5880	GEN FUND/GENL ADM / OTHER OPERATING
T64R0203	**FIVE STAR RUBBER STAMP INC**	**205.95**	205.95	0144140027 4320	LEX/SCH ADM/SCH ADM / OTHER OFFICE/MISC

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T64R0173	**FLINN SCIENTIFIC INC**	**137.18**	137.18	0100031010 4310	CHEMISTRY/INSTR / INSTRUCTIONAL MATL &
T64R0174	**FLINN SCIENTIFIC INC**	**1,232.83**	1,232.83	0100031010 4310	CHEMISTRY/INSTR / INSTRUCTIONAL MATL &
T64R0225	**FLINN SCIENTIFIC INC**	**1,026.18**	1,026.18	0123030010 4310	SAVANNA/BIOLOGY/INSTRUCTIONAL /
T64R0303	**FOUNDATION BUILDING MATERIALS**	**26,517.58**	26,517.58	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
T64R0215	**FOUNDATION FOR KOREAN LANGUAGE**	**23,125.81**	23,125.81	0153116010 4210	SP/TEXTBOOKS/INST MATL/INSTR / BOOKS AND
T64R0216	**FOUNDATION FOR KOREAN LANGUAGE**	**28,059.91**	28,059.91	0153116010 4210	SP/TEXTBOOKS/INST MATL/INSTR / BOOKS AND
T64R0310	**FOUNDATION FOR KOREAN LANGUAGE**	**7,476.15**	7,476.15	0153116010 4210	SP/TEXTBOOKS/INST MATL/INSTR / BOOKS AND
T64S0040	**FULLERTON ACE HARDWARE**	**198.26**	198.26	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0046	**FULLERTON ACE HARDWARE**	**440.27**	440.27	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64R0276	**GARDENA VALLEY NEWS**	**401.65**	401.65	0128000010 4310	CY/INSTR / INSTRUCTIONAL MATL & SUPPLIES
T64S0035	**GENERAL INDUSTRIAL TOOL AND SU**	**3,891.10**	3,891.10	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64X0370	**GILMAN, GARY R.**	**3,800.00**	3,800.00	0115750621 5810	ED/GOAL 1.6e/SUPV INSTR / NON-INSTRUCTIONAL
T64T0083	**GIMKIT INC.**	**1,000.00**	1,000.00	0127000910 5880	KE/LCFF-CONCENTRATION/INSTR / OTHER
T64T0109	**GIMKIT INC.**	**1,000.00**	1,000.00	0128000910 5880	CY/LCFF-CONCENTRATION/INSTR / OTHER
T64R0262	**GLASBY MAINTENANCE SUPPLY CO.**	**1,554.74**	1,554.74	0127028081 4347	KENNEDY/ATHLETICS/FIELD SUPP / OPERATIONS
T64S0024	**GLASBY MAINTENANCE SUPPLY CO.**	**3,539.47**	3,539.47	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0028	**GLASBY MAINTENANCE SUPPLY CO.**	**2,705.02**	2,705.02	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64T0091	**GOLDFAX**	**7,235.00**	7,235.00	0108108077 5610	INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES
T64T0125	**GOOGLE APPS EXPERTS INC**	**875.00**	875.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
T64S0042	**GORM INC**	**16,541.57**	16,541.57	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0050	**GORM INC**	**12,201.79**	12,201.79	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64T0082	**GOVERNMENTJOBS.COM**	**8,958.58**	8,958.58	0105105072 5880	CLASS HR/GENL ADM / OTHER OPERATING EXPENS

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T64A0083	**GRACIELA AND REYNA**	**5,000.00**	5,000.00	0119283011 5880	SYS/INSTR / OTHER OPERATING EXPENSES
T64R0163	**GRAINGER**	**3,997.40**	1,998.70	0127230081 4410	KE/GENERAL/MO / EQUIPMENT - NON-CAPITALIZED
			1,998.70	0144230081 4410	LEX/GENERAL/MO / EQUIPMENT - NON-CAPITALIZE
T64R0176	**GRAINGER**	**3,912.03**	3,912.03	0120140027 4410	ANAHEIM/SCH ADM / EQUIPMENT - NON-
T64R0206	**GRAINGER**	**3,997.40**	3,997.40	0110230081 4410	MAINTENANCE/MO / EQUIPMENT - NON-
T64R0322	**GRAY STEP SOFTWARE INC**	**930.00**	930.00	0123140027 5210	SA/SCH ADM/SCH ADM / TRAVEL AND CONFERENC
T64T0068	**GRAY STEP SOFTWARE INC**	**20,706.00**	20,706.00	0107107072 5880	ACCTG /GENL ADM / OTHER OPERATING EXPENSES
T64X0342	**GREATER ANAHEIM SELPA**	**5,000.00**	5,000.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
T64X0343	**GREATER ANAHEIM SELPA**	**10,676,384.00**	10,676,384.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
T64X0344	**GREATER ANAHEIM SELPA**	**2,275,200.00**	2,275,200.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
T64X0345	**GREATER ANAHEIM SELPA**	**3,800,000.00**	3,800,000.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
T64X0346	**GREATER ANAHEIM SELPA**	**170,000.00**	170,000.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
T64X0347	**GREATER ANAHEIM SELPA**	**3,000.00**	3,000.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
T64X0348	**GREATER ANAHEIM SELPA**	**265,000.00**	265,000.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
T64X0349	**GREATER ANAHEIM SELPA**	**272,880.00**	272,880.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
T64X0350	**GREATER ANAHEIM SELPA**	**15,865.00**	15,865.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
T64X0351	**GREATER ANAHEIM SELPA**	**3,000,000.00**	3,000,000.00	0100282000 8311	SE-AB602 MSTR PLAN-C/Y/N/A / APPORTIONMENTS
T64X0352	**GREATER ANAHEIM SELPA**	**619,879.00**	619,879.00	7600564090 7500	WARRANT/PASS THRU / FUNDS DISTRIBUTED TO
T64T0090	**GST INC.**	**80.43**	80.43	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
T64R0175	**HARBOR TRUCK BODIES INC**	**502.64**	502.64	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
T64R0251	**HAULAWAY STORAGE CONTAINERS IN**	**145.60**	145.60	0169230081 5620	TRIDENT/ GENERAL/ MO / RENTALS/OPERATING
T64R0239	**HEALTH SCIENCE ASSOCIATES**	**4,442.74**	2,221.37	0121240081 5610	WESTERN/POOL/MO / REPAIRS/MAINT - O/S SERVICI
			2,221.37	0123240081 5610	SA/POOL/MO / REPAIRS/MAINT - O/S SERVICES

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T64R0200	**HENRY SCHEIN INC.**	**660.71**	660.71	0127028034 4320	KENNEDY/ATHLETICS/HEALTH / OTHER OFFICE/MIS
T64R0259	**HERK EDWARDS INC.**	**4,444.69**	4,444.69	0110230081 4410	MAINTENANCE/MO / EQUIPMENT - NON-
T64X0378	**HOPSKIPDRIVE INC**	**30,000.00**	30,000.00	0113113036 5620	TRANS/REG-ED/TRANSPORTATION /
T64R0293	**HOWIES ATHLETIC TAPE**	**803.39**	803.39	0123028034 4320	SAVANNA/ATHLETICS/HEALTH / OTHER OFFICE/MIS
T64R0311	**HOWIES ATHLETIC TAPE**	**1,045.06**	1,045.06	0128028034 4320	CYPRESS/ATHLETICS/HEALTH / OTHER OFFICE/MIS
T64R0313	**HOWIES ATHLETIC TAPE**	**944.55**	944.55	0127028034 4320	KENNEDY/ATHLETICS/HEALTH / OTHER OFFICE/MIS
T64X0377	**IMAGE APPAREL FOR BUSINESS**	**20,000.00**	20,000.00	0172172083 4320	SAFE SCHOOLS / OTHER OFFICE/MISC SUPPLIES
T64T0098	**IMAGING BUSINESS MACHINES LLC**	**2,064.60**	2,064.60	0108108077 5610	INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES
T64T0108	**INTELESYSONE INC.**	**2,628.33**	2,628.33	0142000010 4310	OXFORD/INSTR / INSTRUCTIONAL MATL & SUPPLIE
T64R0232	**INTERNATIONAL HOUSE OF MUSIC I**	**727.31**	727.31	0123000010 4310	SA/INSTR / INSTRUCTIONAL MATL & SUPPLIES
T64R0238	**J AND A FENCE**	**23,000.00**	23,000.00	0110232081 6490	MAINTENANCE/FENCE/MO / EQUIPMENT - OTHER
T64R0291	**J AND A FENCE**	**9,850.00**	9,850.00	0135232081 5610	DALE/FENCE/MO / REPAIRS/MAINT - O/S SERVICES
T64R0330	**J.W. PEPPER AND SON INC.**	**4,395.06**	4,395.06	0123007010 4310	SA/INS MUS/INSTR / INSTRUCTIONAL MATL &
T64X0322	**J.W. PEPPER AND SON INC.**	**750.00**	750.00	0121000910 4310	WE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64X0357	**J.W. PEPPER AND SON INC.**	**800.00**	800.00	0123008010 4310	SA/VOC MUSIC/INSTR / INSTRUCTIONAL MATL &
T64T0093	**JAMF SOFTWARE LLC**	**20,952.00**	20,232.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
			720.00	0108750410 5880	IT/TECHNOLOGY/INSTR / OTHER OPERATING
T64R0207	**JM AND J CONTRACTORS**	**4,500.00**	4,500.00	2738731185 6274	BA/BOND SERIES 2019 - MEAS H / CONSTRUCTION -
T64R0256	**JM AND J CONTRACTORS**	**2,200.00**	2,200.00	0150234081 5610	ADMIN/GLASS/MO / REPAIRS/MAINT - O/S SERVICES
T64R0287	**JM AND J CONTRACTORS**	**25,420.00**	25,420.00	0138230081 5610	BALL/GENERAL/MO / REPAIRS/MAINT - O/S SERVICI
T64R0223	**JOHNSON FITNESS AND WELLNESS**	**17,252.16**	17,252.16	0122140027 6490	MA/SCH ADM / EQUIPMENT - OTHER
T64R0331	**JOLLY BOY BURGERS**	**3,240.00**	3,240.00	0128140027 4390	CY/SCH ADM/SCH ADM / MEETING EXPENSE - FOOD
T64R0208	**KNORR SYSTEMS INC.**	**2,544.42**	931.98	0127240081 4355	KE/POOL/MO / MAINTENANCE SUPPLIES

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T64R0208	***** CONTINUED *****				
			1,612.44	0127240081 5610	KE/POOL/MO / REPAIRS/MAINT - O/S SERVICES
T64C0006	**KYA SERVICES**	**131,012.44**	131,012.44	0110230085 6490	MAINTENANCE/ACQ CONST / EQUIPMENT - OTHER
T64C0011	**KYA SERVICES**	**9,558.07**	9,558.07	0110230085 6490	MAINTENANCE/ACQ CONST / EQUIPMENT - OTHER
T64R0162	**LA HABRA FENCE CO INC**	**53,669.00**	53,669.00	0127232081 5610	KE/FENCE/MO / REPAIRS/MAINT - O/S SERVICES
T64R0281	**LABELS DIRECT INC.**	**113.14**	113.14	0153000910 4320	SP PR/LCFF-SUPPLEMENTAL / OTHER OFFICE/MISC
T64T0106	**LEARN BY DOING INC.**	**5,761.00**	5,761.00	0121381010 5880	WE/ECIA TITLE I/INSTRUCTI / OTHER OPERATING
T64R0345	**LEARNING FORWARD**	**4,473.00**	4,473.00	0161381010 5210	PO/TITLE I/INSTR / TRAVEL AND CONFERENCE
T64R0315	**LIBERTY FLAGS**	**86.64**	86.64	0135000081 4347	DALE/MO / OPERATIONS SUPPLIES - MISC
T64R0181	**LINE-X OF PASADENA**	**2,319.39**	2,319.39	0110230081 4410	MAINTENANCE/MO / EQUIPMENT - NON-
T64R0312	**MACKIN LIBRARY MEDIA**	**928.17**	928.17	0134000024 4210	WA /L M T / BOOKS AND REFERENCE MATERIAL
T64S0041	**MAINTEX INC.**	**758.22**	758.22	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64A0080	**MARK ENTERPRISES INC**	**39,004.49**	39,004.49	0108108177 5880	INFORMATION SYSTEMS - E-RATE / OTHER
T64T0094	**MARK ENTERPRISES INC**	**141.84**	141.84	0108108077 4320	INFO SYSTEM/DP / OTHER OFFICE/MISC SUPPLIES
T64T0095	**MARK ENTERPRISES INC**	**4,473.39**	4,473.39	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
T64T0101	**MARK ENTERPRISES INC**	**7,672.80**	7,672.80	0108108177 5880	INFORMATION SYSTEMS - E-RATE / OTHER
T64S0037	**MC KESSON MEDICAL SURGICAL INC**	**7,159.17**	7,159.17	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64R0257	**MCWIL SPORTS SURFACES INC**	**1,500.00**	1,500.00	0122220081 5610	OPERATIONS - GENERAL / REPAIRS/MAINT - O/S
T64R0192	**MEDCO SUPPLY COMPANY**	**1,686.85**	1,686.85	0142028034 4320	OXFORD/ATHLETICS/HEALTH / OTHER OFFICE/MISC
T64R0201	**MEDCO SUPPLY COMPANY**	**2,010.35**	2,010.35	0121028034 4320	WESTERN/ATHLETICS/HEALTH / OTHER OFFICE/MIS
T64R0264	**MEDCO SUPPLY COMPANY**	**740.53**	740.53	0120028034 4320	ANAHEIM/ATHLETICS/HEALTH / OTHER OFFICE/MIS
T64R0294	**MEDCO SUPPLY COMPANY**	**1,647.04**	1,647.04	0122028034 4320	MAGNOLIA/ATHLETICS/HEALTH / OTHER
T64R0308	**MEDCO SUPPLY COMPANY**	**1,370.83**	1,370.83	0128028034 4320	CYPRESS/ATHLETICS/HEALTH / OTHER OFFICE/MIS

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T64R0317	**MEDOLOGY SOLUTIONS INC**	**2,262.34**	2,262.34	0119283039 4410	SYS/OTHER PUPIL / EQUIPMENT - NON-CAPITALIZE
T64R0161	**MIKE BROWN GRANDSTANDS INC**	**54,000.00**	54,000.00	0149000081 5610	GLOVER/MO / REPAIRS/MAINT - O/S SERVICES
T64X0353	**MISSION LINEN SUPPLY**	**5,000.00**	5,000.00	0179113036 4388	GARAGE/TRANS-REG ED/TRANSPORT /
T64A0084	**MONJARAS AND WISMEYER GROUP IN**	**10,000.00**	10,000.00	0104104072 5821	CERT HR/GENL ADM / LEGAL FEES
T64R0258	**MONTGOMERY HARDWARE CO.**	**12,256.77**	12,256.77	0140236081 5610	SOUTH/LOCKS/MO / REPAIRS/MAINT - O/S SERVICES
T64R0305	**MONTGOMERY HARDWARE CO.**	**2,282.50**	2,282.50	0110236081 4410	MAINTENANCE/LOCKS/MO / EQUIPMENT - NON-
T64R0130	**MURALS FOR SCHOOLS**	**9,945.00**	8,995.00	0120000981 5610	AN/LCFF/M & O / REPAIRS/MAINT - O/S SERVICES
			950.00	0120000981 5620	AN/LCFF/M & O / RENTALS/OPERATING LEASES
T64R0307	**MYBINDING.COM**	**892.17**	892.17	0121000910 4310	WE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64T0067	**N2Y LLC**	**147,203.83**	147,203.83	0117468010 5880	IS/LOTTERY/INSTR / OTHER OPERATING EXPENSES
T64R0231	**NASCO**	**390.80**	390.80	0125005010 4310	KA/ART/INSTR / INSTRUCTIONAL MATL & SUPPLIES
T64R0296	**NEARPOD INC**	**484.88**	484.88	0135381010 5210	DALE/ECIA1/INSTR / TRAVEL AND CONFERENCE
T64T0073	**NETSYNC NETWORK SOLUTIONS**	**14,858.16**	14,858.16	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
T64R0316	**NEW MANAGEMENT INC.**	**210.11**	210.11	0147257081 4347	SEVER HDCP/MO/SEV / OPERATIONS SUPPLIES - MIS
T64T0117	**NOREDINK CORP**	**11,850.00**	11,850.00	0121381010 5880	WE/ECIA TITLE I/INSTRUCTI / OTHER OPERATING
T64R0253	**NORTH ORANGE COUNTY REGIONAL**	**3,204.00**	3,204.00	0117546810 5805	SWP K12 PATHWAY(ROUND 4) / INSTRUCTIONAL
T64R0272	**NORTH ORANGE COUNTY REGIONAL**	**766.24**	766.24	0102087110 4310	SUPERINTENDENT/AIME/INSTR / INSTRUCTIONAL
T64C0012	**O'REILLY AUTO PARTS**	**1,877.42**	1,877.42	0108108077 4370	INFO SYSTEM/DP / REPAIRS - EQUIPMENT
T64A0082	**OCDE**	**86,625.00**	86,625.00	0104104072 5880	CERT HR/GENL ADM / OTHER OPERATING EXPENSE
T64R0196	**OCDE**	**53,645.00**	53,645.00	0100000700 8096	LOCAL CONTROL FUNDING FORMULA / Trsf to CS in
T64R0226	**OCDE**	**5,000.00**	5,000.00	0112112072 5880	PURCHASING/GENL ADM / OTHER OPERATING
T64R0298	**OCDE**	**90.00**	90.00	0134399027 5210	WALKER IMP TCHR QUAL / TRAVEL AND
T64R0314	**OCDE**	**3,250.00**	3,250.00	0163379021 5210	TITLE IIIA / LIMITED ENG PROG / TRAVEL AND

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T64R0324	**OCDE**	**450.00**	450.00	0127399010 5210	TITLE II IMPR TCHR QUAL - ED / TRAVEL AND
T64X0371	**OCEAN BREEZE PACIFIC LLC.**	**2,000.00**	2,000.00	0123751681 5560	SA/ATHLETICS/M & O / LAUNDRY
T64R0191	**OES OFFICE FURNITURE**	**296.31**	296.31	0142140027 4320	OXFORD/SCH ADM/SCH ADM / OTHER OFFICE/MISC
T64X0358	**OFFICE DEPOT**	**3,000.00**	3,000.00	0105105072 4320	CLASS HR/GENL ADM / OTHER OFFICE/MISC
T64X0360	**OFFICE DEPOT**	**5,000.00**	5,000.00	0115115021 4320	EDUCATION/SUPV INST / OTHER OFFICE/MISC
T64X0361	**OFFICE DEPOT**	**1,200.00**	1,200.00	0107107072 4320	ACCTG /GENL ADM / OTHER OFFICE/MISC SUPPLIES
T64S0026	**OFFICE SOLUTIONS BUSINESS PROD**	**1,823.94**	1,823.94	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0051	**OFFICE SOLUTIONS BUSINESS PROD**	**4,845.52**	4,845.52	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64T0097	**ONSHAPE**	**1,500.00**	1,500.00	0117393010 5880	INSTR SVC/VEA-2B/INSTR / OTHER OPERATING
T64X0379	**ORANGE COUNTY PUBLIC SAFETY**	**1,800.00**	1,800.00	0125000010 5810	KA/INSTR / NON-INSTRUCTIONAL PROF CONSULT
T64X0341	**OXFORD ACADEMY**	**2,100.00**	2,100.00	0142750640 5810	OX/AFTER SCHOOL/ANCIL / NON-INSTRUCTIONAL
T64X0362	**OXFORD ACADEMY**	**15,000.00**	15,000.00	0142751640 5810	OX/ATHLETICS/ANCIL / NON-INSTRUCTIONAL PROF
T64X0400	**PACIFIC COACHWAYS CHARTER SERV**	**30,000.00**	30,000.00	0113113036 5620	TRANS/REG-ED/TRANSPORTATION /
T64R0309	**PARENTSQUARE INC.**	**1,497.00**	1,497.00	0108108077 5210	INFO SYSTEM/DP / TRAVEL AND CONFERENCE
T64A0086	**PARKER AND COVERT LLP**	**275,000.00**	275,000.00	0104104072 5821	CERT HR/GENL ADM / LEGAL FEES
T64T0071	**PATHWAY COMMUNICATIONS LTD**	**14,760.98**	14,760.98	0142000010 4410	OXFORD/INSTR / EQUIPMENT - NON-CAPITALIZED
T64R0279	**PCASC**	**100.00**	100.00	0105105072 5310	CLASS HR/GENL ADM / DUES AND MEMBERSHIPS
T64R0167	**PLACENTIA YORBA LINDA USD**	**26,393.71**	26,393.71	0100257000 8677	SEVER HDCP/SE SEP / FEES INTERAGENCY SERV BE
T64R0329	**PORTA PHONE**	**2,040.63**	2,040.63	0123591510 4410	SAVANNA/LOCAL GRANTS/GIFT / EQUIPMENT - NO
T64R0252	**POSITIVE PROMOTIONS INC**	**2,457.70**	2,457.70	0172489510 4310	SAFE SCHL/TUPE GNT-COHORT J / INSTRUCTIONAL
T64T0092	**POWERSCHOOL GROUP LLC**	**22,365.73**	22,365.73	0104104072 5880	CERT HR/GENL ADM / OTHER OPERATING EXPENSE
T64R0212	**PRESTWICK HOUSE**	**328.05**	328.05	0122381010 4210	MA/ECIA1/INSTR / BOOKS AND REFERENCE
T64R0160	**R AND R CONTRACTORS LLC**	**39,920.00**	39,920.00	0124220081 6490	OPERATIONS - GENERAL / EQUIPMENT - OTHER

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

BOARD OF TRUSTEES MEETING 09/14/2023 **FROM 07/31/2023 TO 09/04/2023**

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
T64R0205	**RIV OR COUNTIES PUMP COMPANY I**	**370.00**	370.00	0120240081 5610	ANAHEIM/POOL/MO / REPAIRS/MAINT - O/S SERVICI
T64R0241	**RIVERSIDE INSIGHTS**	**306.38**	153.18	0134252011 4310	WA/MILD MODERATE/SE SEP CL/NSE /
			153.20	0134261012 4310	SE RES SP(RSP)/SE RES SP/NSEV / INSTRUCTIONAL
T64R0247	**RUSH TRUCK CENTERS OF CALIFORN**	**99,964.80**	99,964.80	0114114072 6490	WAREHOUSE/GENL ADM / EQUIPMENT - OTHER
T64C0013	**RWC INTERNATIONAL LTD**	**4,779.01**	4,779.01	0179113036 4376	GARAGE/TRANS-REG ED/TRANSPORT / TRANS
T64R0228	**SAN JOAQUIN COUNTY OF EDUCATIO**	**6,507.00**	6,507.00	0104104072 5880	CERT HR/GENL ADM / OTHER OPERATING EXPENSE
T64R0318	**SCHOOL HEALTH CORPORATION**	**971.65**	971.65	0125028034 4320	KA/ATHLETICS/HEALTH / OTHER OFFICE/MISC
T64S0047	**SCHOOL HEALTH CORPORATION**	**527.55**	527.55	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0055	**SCHOOL HEALTH CORPORATION**	**719.69**	719.69	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64T0121	**SCHOOL HEALTH CORPORATION**	**1,500.00**	1,500.00	0164750110 5805	PD/INDUCTION/INSTR / INSTRUCTIONAL PROF
T64R0193	**SCHOOL NEWS ROLL CALL LLC**	**263.00**	263.00	0102173071 5880	PUBLIC INFORMATION OFFICER / OTHER OPERATIN
T64R0271	**SCHOOL NURSE SUPPLY INC**	**54.38**	54.38	0147257011 4310	SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MAT
T64R0244	**SCHOOL SERVICES OF CALIFORNIA**	**275.00**	275.00	0155155072 5210	BUSINESS/ GENL ADM / TRAVEL AND CONFERENCE
T64S0039	**SCHOOL SPECIALTY INC**	**368.50**	368.50	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0048	**SCHOOL SPECIALTY INC**	**4,264.32**	4,264.32	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64T0069	**SEHI COMPUTER PRODUCTS INC**	**160.55**	160.55	0122140027 4320	MA/SCH ADM / OTHER OFFICE/MISC SUPPLIES
T64T0075	**SEHI COMPUTER PRODUCTS INC**	**122,515.60**	122,515.60	0108108077 6490	INFO SYSTEM/DP / EQUIPMENT - OTHER
T64T0080	**SEHI COMPUTER PRODUCTS INC**	**7,758.00**	7,758.00	0108108277 4310	INFO SYSTEM/CHROMEBOOK/DP / INSTRUCTIONAL
T64T0081	**SEHI COMPUTER PRODUCTS INC**	**6,465.00**	6,465.00	0125000910 4310	KA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64T0084	**SEHI COMPUTER PRODUCTS INC**	**145,251.55**	145,251.55	0108108177 4410	INFORMATION SYSTEMS - E-RATE / EQUIPMENT -
T64T0085	**SEHI COMPUTER PRODUCTS INC**	**6,225.80**	6,225.80	0108750410 4310	IT/TECHNOLOGY/INSTR / INSTRUCTIONAL MATL &
T64T0103	**SEHI COMPUTER PRODUCTS INC**	**441.78**	441.78	0108108077 4310	INFO SYSTEM/DP / INSTRUCTIONAL MATL &
T64T0110	**SEHI COMPUTER PRODUCTS INC**	**322.48**	322.48	0147257011 4310	SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MAT

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PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

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PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
T64T0111	**SEHI COMPUTER PRODUCTS INC**	**4,072.95**	4,072.95	0120000910 4310	AN/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64T0118	**SEHI COMPUTER PRODUCTS INC**	**1,293.00**	1,293.00	0127000910 4310	KE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAI
T64T0119	**SEHI COMPUTER PRODUCTS INC**	**1,293.00**	1,293.00	0132000910 4310	OR/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64T0123	**SEHI COMPUTER PRODUCTS INC**	**3,879.00**	3,879.00	0140381010 4310	SOUTH/ECIA1/INSTR / INSTRUCTIONAL MATL &
T64S0025	**SHAMROCK SUPPLY CO.**	**2,006.42**	2,006.42	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0034	**SHAMROCK SUPPLY CO.**	**788.73**	788.73	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64A0076	**SIERRA, JAVIER**	**60,000.00**	60,000.00	0106106072 5810	BUSINESS/GENL ADM / NON-INSTRUCTIONAL PROF
T64X0365	**SMART AND FINAL IRIS CO**	**1,000.00**	1,000.00	0132591510 4310	ORANGEVIEW/LOCAL GRANTS/GIFT /
T64R0194	**SOCALGRAD**	**110.00**	110.00	0142140027 4320	OXFORD/SCH ADM/SCH ADM / OTHER OFFICE/MISC
T64R0339	**SOCALGRAD**	**582.06**	582.06	0172753510 5880	SAFE SCHL/LCFF/INSTR / OTHER OPERATING
T64T0104	**SOFTWARE 4 SCHOOLS**	**549.00**	549.00	0123000910 5880	SA/LCFF-CONCENTRATION/INSTR / OTHER
T64T0120	**SOFTWARE 4 SCHOOLS**	**549.00**	549.00	0147257011 5880	SEVER HDCP/SE SEP CL/SEV / OTHER OPERATING
T64T0116	**SOLIDPROFESSOR**	**4,500.00**	4,500.00	0117393010 5880	INSTR SVC/VEA-2B/INSTR / OTHER OPERATING
T64R0214	**SOUTHERN CALIFORNIA PIZZA**	**755.40**	755.40	0125000010 4390	KA/INSTR / MEETING EXPENSE - FOOD
T64R0222	**SOUTHWEST SCHOOL AND OFFICE SU**	**8,040.74**	8,040.74	0137381010 4310	SY/ECIA1/INSTR / INSTRUCTIONAL MATL & SUPPLI
T64R0299	**SOUTHWEST SCHOOL AND OFFICE SU**	**117.64**	117.64	0104104072 4320	CERT HR/GENL ADM / OTHER OFFICE/MISC SUPPLIE
T64S0036	**SOUTHWEST SCHOOL AND OFFICE SU**	**10,557.86**	10,557.86	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0038	**SOUTHWEST SCHOOL AND OFFICE SU**	**9,900.58**	9,900.58	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0049	**SOUTHWEST SCHOOL AND OFFICE SU**	**413.10**	413.10	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64C0010	**SPORTS FACILITIES GROUP INC**	**3,995.00**	3,995.00	0148220081 5610	OPERATIONS - GENERAL / REPAIRS/MAINT - O/S
T64R0289	**SPORTS FACILITIES GROUP INC**	**2,415.08**	2,415.08	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
T64R0320	**SPORTS FACILITIES GROUP INC**	**3,174.25**	3,174.25	0110230081 4410	MAINTENANCE/MO / EQUIPMENT - NON-

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PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
T64R0198	**STAPLES ADVANTAGE**	**878.57**	878.57	0117452550 4410	IS/CA COMM SCHOOLS (CCSPP) / EQUIPMENT - NON
T64R0220	**STAPLES ADVANTAGE**	**982.43**	982.43	0125140027 4410	KA/SCH ADM/SCH ADM / EQUIPMENT - NON-
T64R0224	**STAPLES ADVANTAGE**	**947.53**	947.53	0115115021 4410	EDUCATION/SUPV INST / EQUIPMENT - NON-
T64R0250	**STAPLES ADVANTAGE**	**926.24**	926.24	0117393010 4410	INSTR SVC/VEA-2B/INSTR / EQUIPMENT - NON-
T64R0267	**STAPLES ADVANTAGE**	**202.56**	202.56	0121000910 4310	WE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
T64R0300	**STAPLES ADVANTAGE**	**922.42**	922.42	0127140027 4320	KE/SCH ADM / OTHER OFFICE/MISC SUPPLIES
T64R0332	**STAPLES ADVANTAGE**	**509.84**	509.84	0168140027 4320	GI SOUTH/SCH ADM/SCH ADM / OTHER OFFICE/MIS
T64R0333	**STAPLES ADVANTAGE**	**150.32**	150.32	0120272511 4310	AUTISM/SE SEP CL/SEV / INSTRUCTIONAL MATL &
T64X0380	**STAPLES ADVANTAGE**	**3,477.00**	3,477.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0381	**STAPLES ADVANTAGE**	**1,101.00**	1,101.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0382	**STAPLES ADVANTAGE**	**969.00**	969.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0383	**STAPLES ADVANTAGE**	**111.00**	111.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0384	**STAPLES ADVANTAGE**	**1,556.00**	1,556.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0385	**STAPLES ADVANTAGE**	**1,238.00**	1,238.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0386	**STAPLES ADVANTAGE**	**846.00**	846.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0387	**STAPLES ADVANTAGE**	**274.00**	274.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0388	**STAPLES ADVANTAGE**	**3,081.00**	3,081.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0389	**STAPLES ADVANTAGE**	**1,430.00**	1,430.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0390	**STAPLES ADVANTAGE**	**779.00**	779.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0391	**STAPLES ADVANTAGE**	**2,014.00**	2,014.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0392	**STAPLES ADVANTAGE**	**1,899.00**	1,899.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0393	**STAPLES ADVANTAGE**	**828.00**	828.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0394	**STAPLES ADVANTAGE**	**524.00**	524.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

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PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
T64X0395	**STAPLES ADVANTAGE**	**1,999.00**	1,999.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0396	**STAPLES ADVANTAGE**	**1,715.00**	1,715.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0397	**STAPLES ADVANTAGE**	**1,764.00**	1,764.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0398	**STAPLES ADVANTAGE**	**631.00**	631.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64X0399	**STAPLES ADVANTAGE**	**1,997.00**	1,997.00	0117752121 4310	ED/S & C/ INSTR SUP & ADMIN / INSTRUCTIONAL
T64R0197	**SUNBELT RENTALS INC.**	**52,615.95**	52,615.95	0115395110 4410	ELO ESSER III EMERGENCY / EQUIPMENT - NON-
T64R0335	**SUNBELT RENTALS INC.**	**7,096.83**	7,096.83	0150235081 5620	ADMIN/HVAC/MO / RENTALS/OPERATING LEASES
T64R0280	**SUPERIOR TEXT**	**2,490.10**	2,490.10	0117468010 4210	IS/LOTTERY/INSTR / BOOKS AND REFERENCE
T64T0079	**SUPPLYMASTER**	**1,170.17**	1,170.17	0125381010 4310	KA/ECIA1/INSTR / INSTRUCTIONAL MATL & SUPPLI
T64X0363	**SYCAMORE JR HIGH ASB**	**3,000.00**	3,000.00	0137054040 5810	SY/AFTSCHL/ANCIL / NON-INSTRUCTIONAL PROF
T64R0172	**T3L USA**	**100.52**	100.52	0127140027 4320	KE/SCH ADM / OTHER OFFICE/MISC SUPPLIES
T64R0165	**TAQUERIA LA NARANJA**	**1,450.00**	1,450.00	0138140027 4390	BALL/SCH ADM/SCH ADM / MEETING EXPENSE -
T64R0218	**TAVIET LCS**	**750.00**	750.00	0163379021 5210	TITLE IIIA / LIMITED ENG PROG / TRAVEL AND
T64T0122	**TEACHERS' CURRICULUM INSTITUTE**	**289.00**	289.00	0125000910 5880	KA/LCFF-CONCENTRATION/INSTR / OTHER
T64A0089	**THE REGENTS OF UNIV OF CALIF**	**43,560.00**	43,560.00	0117468010 5210	IS/LOTTERY/INSTR / TRAVEL AND CONFERENCE
T64R0269	**THE WESTIN ANAHEIM RESORT**	**108,073.25**	108,073.25	0102000572 4390	SPECIAL PROJECTS BUDGET / MEETING EXPENSE -
T64A0078	**THRIVELY**	**75,000.00**	75,000.00	0117546021 5880	SWP K12 PATHWAY IMPR GRANT / OTHER
T64A0077	**TRUE NORTH RESEARCH INC**	**68,200.00**	68,200.00	0106106072 5810	BUSINESS/GENL ADM / NON-INSTRUCTIONAL PROF
T64A0088	**TWINING CONSULTING**	**550,000.00**	550,000.00	2700731185 6290	GOB SERIES 2019-MEAS H/FAC ACQ / CONSTRUCTIO
T64X0340	**U S BANK**	**5,000.00**	5,000.00	0105105072 4320	CLASS HR/GENL ADM / OTHER OFFICE/MISC
T64X0356	**U S BANK**	**3,000.00**	3,000.00	0137002010 4310	SY/BUS ED/INSTR / INSTRUCTIONAL MATL &
T64X0364	**U S BANK**	**25,000.00**	25,000.00	0109620037 5880	FOOD SVC/GRADES 7-12/FOOD SVC / OTHER

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT BY VENDOR NAME

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PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
T64X0367	**U S BANK**	**50,000.00**	50,000.00	0117546621 5805	SWP K12 PATHWAY(ROUND 3 OCDE) /
T64X0368	**U S BANK**	**10,000.00**	10,000.00	0104104072 5210	CERT HR/GENL ADM / TRAVEL AND CONFERENCE
T64S0031	**UNISAN LLC**	**30,204.48**	30,204.48	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64S0052	**UNISAN LLC**	**339.86**	339.86	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64R0219	**US AIR CONDITIONING DISTRIBUTO**	**1,284.58**	1,284.58	0120235081 4410	ANAHEIM/HVAC/MO / EQUIPMENT - NON-
T64R0321	**US AIR CONDITIONING DISTRIBUTO**	**1,424.51**	1,424.51	0110235081 4410	MAINTENANCE/HVAC/MO / EQUIPMENT - NON-
T64R0254	**VISION COMMUNICATIONS CO.**	**2,455.08**	2,455.08	0147257027 4320	SEVER HDCP/SCH ADM/SEV / OTHER OFFICE/MISC
T64R0234	**WATERLINE TECHNOLOGIES INC.**	**4,566.99**	821.40	0120240081 4355	ANAHEIM/POOL/MO / MAINTENANCE SUPPLIES
			1,050.00	0120240081 5610	ANAHEIM/POOL/MO / REPAIRS/MAINT - O/S SERVICI
			1,120.59	0127240081 4355	KE/POOL/MO / MAINTENANCE SUPPLIES
			1,575.00	0127240081 5610	KE/POOL/MO / REPAIRS/MAINT - O/S SERVICES
T64R0290	**WATERLINE TECHNOLOGIES INC.**	**888.94**	888.94	0110240081 4410	MAINTENANCE/POOL/MO / EQUIPMENT - NON-
T64S0053	**WAXIE SANITARY SUPPLY**	**4,229.96**	4,229.96	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
T64R0319	**WEATHERPROOFING TECHNOLOGIES I**	**3,770.00**	3,770.00	0127241081 5610	KE/ROOF/MO / REPAIRS/MAINT - O/S SERVICES
T64X0366	**WESTERN HIGH SCHOOL ASB**	**22,000.00**	22,000.00	0121751640 5810	WE/ATHLETICS/ANCIL / NON-INSTRUCTIONAL PROI
T64R0182	**WILLSCOT MOBILE MINI**	**630.66**	630.66	0122230081 5620	MA/GENERAL/MO / RENTALS/OPERATING LEASES
T64R0189	**WILLSCOT MOBILE MINI**	**563.32**	563.32	0121230081 5620	WESTERN/GENERAL/MO / RENTALS/OPERATING
T64R0302	**WILLSCOT MOBILE MINI**	**281.66**	281.66	0122230081 5620	MA/GENERAL/MO / RENTALS/OPERATING LEASES
T64R0337	**WILLSCOT MOBILE MINI**	**315.33**	315.33	0122230081 5620	MA/GENERAL/MO / RENTALS/OPERATING LEASES
T64R0186	**YENNIS PARTY RENTALS INC.**	**104.98**	104.98	0148230081 5620	HANDE/LGENERAL/MO / RENTALS/OPERATING

Fund 01 Total:	**8,943,156.82**
Fund 27 Total:	**554,500.00**
Fund 76 Total:	**18,103,208.00**
Total Amount of Purchase Orders:	**27,600,864.82**

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PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

EXHIBIT DDD

BOARD OF TRUSTEES **09/14/2023**

FROM **07/31/2023** **TO** **09/04/2023**

PO NUMBER	VENDOR	PO TOTAL	CHANGE AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
S64A0058	**ATKINSON ANDELSON LOYA RUUD**	**247,000.00**	+32,000.00	0104104072 5821	CERT HR/GENL ADM / LEGAL FEES
S64A0224	**PROCARE THERAPY**	**200,000.00**	+58,600.00	0119283039 5810	SYS/OTHER PUPIL / NON-INSTRUCTIONAL PROF
S64A0289	**EIDE BAILLY LLP**	**60,000.00**	+37,000.00	0107107071 5820	ACCTG /AUDIT / AUDIT FEES
S64R0679	**WASHINGTON MUSIC CENTER**	**2,093.09**	+498.00	0137385010 4310	SY/TITLE IV/INSTR / INSTRUCTIONAL MATL &
			+532.50	0137385010 4410	SY/TITLE IV/INSTR / EQUIPMENT - NON-CAPITALIZED
S64R1247	**WARD'S NATURAL SCIENCE EST**	**2,540.33**	+467.53	0128000910 4310	CY/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
S64R1462	**WATERLINE TECHNOLOGIES INC.**	**7,114.34**	+6,225.05	0110240081 4410	MAINTENANCE/POOL/MO / EQUIPMENT - NON-
S64R1894	**WOODWIND AND BRASSWIND**	**280.69**	+242.98	0142007010 4310	OXFORD/INS MUS/INSTR / INSTRUCTIONAL MATL &
S64R2081	**KYA SERVICES**	**47,937.49**	+500.45	0131230085 6490	BR/GENERAL/MO / EQUIPMENT - OTHER
S64R2156	**ORANGE COUNTY FIRE PROTECTION**	**24,635.65**	+1,635.65	0110230081 5880	MAINTENANCE/MO / OTHER OPERATING EXPENSES
S64R2159	**ROYAL TRUCK BODY**	**6,654.70**	+1,978.99	0110230081 4410	MAINTENANCE/MO / EQUIPMENT - NON-CAPITALIZEI
S64R2202	**CALIFORNIA RETROFIT INC**	**1,979.36**	+280.00	0122231081 4410	MA/ELECTRIC/MO / EQUIPMENT - NON-CAPITALIZED
S64X0401	**OCEAN BREEZE PACIFIC LLC.**	**1,160.00**	+160.00	0121751681 5560	WE/ATHLETICS/M & O / LAUNDRY
T64A0011	**AD-WEAR AND SPECIALTY OF TEXAS**	**4,500.00**	+1,500.00	0142027010 4310	OXFORD/PHYS ED/INSTR / INSTRUCTIONAL MATL &
T64C0001	**CULVER NEWLIN**	**6,325.10**	+513.06	0115115021 4410	EDUCATION/SUPV INST / EQUIPMENT - NON-
T64C0008	**O'REILLY AUTO PARTS**	**1,771.39**	+885.70	0179113036 4387	GARAGE/TRANS-REG ED/TRANSPORT /
T64R0056	**FLINN SCIENTIFIC INC**	**3,479.02**	+27.63	0127000910 4310	KE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
T64R0064	**QUADIENT INC**	**21,101.06**	+144.00	0114114072 6490	WAREHOUSE/GENL ADM / EQUIPMENT - OTHER
T64R0078	**ONE DAY SIGNS**	**899.71**	+43.10	0134000927 4320	WA/LCFF-CONCENTRATION/SCH ADM / OTHER
T64R0123	**STAPLES ADVANTAGE**	**33.66**	+17.01	0125000010 4320	KA/INSTR / OTHER OFFICE/MISC SUPPLIES
T64R0125	**S AND R SPORT**	**2,326.45**	+485.81	0122000081 4410	MA/MO / EQUIPMENT - NON-CAPITALIZED
T64R0140	**FULLER TRUCK ACCESSORIES**	**4,796.66**	+3,056.25	0110230081 5610	MAINTENANCE/MO / REPAIRS/MAINT - O/S SERVICES
T64S0011	**SOUTHWEST SCHOOL AND OFFICE SU**	**103,747.09**	+7.59	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES **09/14/2023**

FROM **07/31/2023** **TO** **09/04/2023**

PO NUMBER	VENDOR	PO TOTAL	CHANGE AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
T64T0001	**PRO SOUND AND STAGE LIGHTING**	**1,877.92**	-645.43	0134025040 4410	WA/ANCIL / EQUIPMENT - NON-CAPITALIZED
T64X0074	**IMAGE APPAREL FOR BUSINESS**	**20,000.00**	-15,000.00	0113113036 4388	TRANS/REG-ED/TRANSPORTATION /
T64X0324	**BLICK ART MATERIALS LLC**	**1,700.00**	+500.00	0121000910 4310	WE/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL

Fund 01 Total: **131,655.87**

Total Amount of Change Orders: **131,655.87**

VENDOR CHECK REGISTER
July 31, 2023 through September 4, 2023

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
2NDGEAR LLC	V6413890	4310	12,014.13	00188696
360DTii LLC	V6414513	4310	(360.69)	00188910
		4320	694.62	00188910
		4410	672.07	00189327
5 STAR STUDENTS LLC	V6411963	5210	1,047.00	00189073
A AND J SHEET METAL INC	V6414203	4355	1,133.18	00189094
A AND V CONTRACTORS INC.	V6410406	5610	4,775.00	00189166
			2,875.00	00189328
A U H S D FOOD SERVICE DEPT	V6400023	4320	10,337.22	00188778
			11,696.78	00189039
		4390	20.43	00188997
			61.29	00189329
		4410	28,423.29	00188778
			2,393.83	00189039
		5210	1,090.00	00188778
		5610	53,232.82	00188778
			11,893.65	00189039
		5620	17,778.79	00189039
		5810	29,481.00	00188778
		5880	149,123.40	00188778
			1,395.00	00189039
		6490	509,048.69	00188778
			50,393.85	00189039
A Z BUS SALES INC.	V6400025	4375	420.84	00189194
		4376	570.70	00189074
A1 TRANSMISSION SERVICE	V6400030	4370	2,808.33	00189040
		5610	650.00	00189040
AAA ELECTRIC MOTOR SALES	V6400033	4355	189.48	00188808
			42.81	00188874
			938.27	00188911
			642.28	00188998
			723.85	00189075
			295.58	00189242
			663.76	00189330
AC POWER 1 INC	V6413051	5610	5,000.00	00188653
			4,932.30	00188999
			5,000.00	00189228
ACCURATE LABEL DESIGNS INC.	V6405870	4320	267.95	00189307
ACS BILLING SERVICE	V6400072	5580	4,772.38	00188875
			189.14	00189243
ADAMS, CLARE	V6413562	5220	148.03	00189332
ADI	V6400095	4355	2,087.83	00188809
			4,140.64	00189133
ADVANTAGE WEST INVESTMENT ENTERPRISES I	V6412537	9320	74,600.78	00188779
			21,593.21	00189308

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
AD-WEAR AND SPECIALTY OF TEXAS INC	V6415001	4310	5,183.29	00188697
			58,430.41	00188845
			9,572.97	00188912
			7,300.71	00189095
			3,720.96	00189167
			2,650.76	00189331
AERIES SOFTWARE INC	V6409157	5880	80,469.20	00188948
AGRI TURF DISTRIBUTING LLC	V6412836	4347	1,136.48	00188780
			498.48	00189000
			384.40	00189244
AGUINAGA GREEN INC	V6412753	4347	1,149.69	00189134
AGUIRRE, ROXANNE	V6414489	8699	24.06	00189135
AIREMASTERS AIR CONDITIONING	V6405365	5610	4,500.00	00189096
		6269	110,879.50	00188810
			932,903.04	00188846
		6274	249,115.00	00188810
AIRGAS USA LLC	V6413792	4376	352.98	00189001
AIRSUPPLY TOOLS INC.	V6412933	4375	978.02	00188949
			553.40	00189195
ALBRIGHT LIGHTING PLASTICS	V6410869	4355	332.84	00188654
			256.01	00188913
			265.44	00188950
ALLIANCE ENVIRONMENTAL COMPLIANCE INC	V6400169	5610	979.39	00188914
			5,072.97	00189245
ALMARAZ, MICHELLE	V6409306	5210	1,309.63	00189246
ALONTI CAFE AND CATERING	V6413206	4390	2,772.68	00188781
			2,512.02	00189333
ALT REV CASH FUND	V6405194	4310	318.56	00188698
		4320	628.43	00188698
		4347	42.54	00188698
	V6405195	4310	1,483.97	00189002
		4320	467.29	00189002
		4347	263.70	00189002
		4390	131.56	00189002
	V6405196	4310	781.54	00189229
		4320	560.78	00189229
		4347	110.92	00189229
		4355	27.79	00189229
		4390	686.34	00189229
AMANCIO, GILBERT	V6413507	5210	1,386.19	00188811
AMAZON CAPITAL SERVICE	V6410684	4310	708.80	00188847
		4320	1,010.73	00188847
			36.16	00189097
		4347	93.73	00188847
AMAZON WEB SERVICES INC.	V6412894	5880	238.58	00188782
			2.64	00188915
AMERICAN CASUAL	V6407489	4320	1,149.58	00188951
AMERICAN FENCE COMPANY INC	V6407611	5620	106.00	00189003
ANAHEIM FAMILY YMCA	V6409401	5100	779,428.36	00188876

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
ANAHEIM UNION HIGH SCHOOL DIST	V6400267	5454	51,277.13	00188812
			3,750,000.00	00188952
			1,412,500.00	00189136
			150,164.00	00189196
			118,549.38	00189197
			2,750,000.00	00189309
			1,500,000.00	00189310
			1,950,000.00	00189334
			300,000.00	00189335
ANDERSON, LESLIE	V6402718	5210	442.53	00189247
ANIXTER	V6400294	4355	646.11	00189198
AP CONSTRUCTION GROUP INC	V6415026	6269	642,262.01	00189004
		6274	341,180.00	00189004
APOLLO PRINTING AND GRAPHICS	V6410446	5810	603.41	00189041
ARBITERSPORTS LLC	V6415047	5810	10,489.00	00189098
ARBOR SCIENTIFIC	V6400327	4310	564.96	00189199
ARROW SERVICES INC	V6412839	5580	2,957.70	00188848
			6,934.62	00189248
ART SUPPLY WAREHOUSE	V6400350	4310	353.52	00188916
			101.88	00189249
AT AND T	V6400374	5918	11.62	00188814
			34.25	00188850
			19.14	00189077
	V6406157	5918	12,407.77	00188699
			3,122.63	00188746
			25.45	00188813
			2,525.11	00188849
			12,546.79	00189076
AT AND T MOBILITY	V6409270	5880	1,131.69	00188917
ATKINSON ANDELSON LOYA RUUD	V6400383	5821	38,932.72	00189042
			11,317.70	00189336
ATVANTAGE LLC	V6412895	5805	2,977.35	00188783
AVI-SPL LLC	V6408229	4355	7,350.27	00189078
B AND H PHOTO VIDEO INC	V6400422	4310	111.50	00188851
			161.57	00188918
			461.86	00189311
			77.58	00189337
		4355	348.09	00189311
B AND K ELECTRIC WHOLESALE	V6400623	4355	210.53	00188919
			464.64	00189250
B AND M LAWN AND GARDEN INC	V6400423	4347	474.09	00188655
			310.31	00188747
			1,038.79	00189099
			29.70	00189200
			1,560.44	00189338
BACH COMPANY, THE	V6407748	4410	2,256.89	00188700
BALL JR HIGH SCHOOL	V6400433	8699	161.56	00189137
BARBA, PATRICIA	V6403565	5210	438.49	00189251
BARKSHIRE LASER LEVELLING INC	V6407215	5610	8,400.00	00188953
BARNES AND NOBLE	V6400450	4210	99.63	00189079
			1,419.06	00189339
		4310	800.37	00188784
BARNEY'S BLENDS INC.	V6411700	4347	1,453.63	00189340
BAVCO	V6407678	4355	263.50	00189043

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
BCT ENTERTAINMENT	V6406302	4347	1,292.98	00188920
BELSKI, BRIAN	V6407692	4310	527.63	00188877
		4390	169.47	00188877
		5220	234.82	00188785
BETHENCOURT, DIANE	V6408212	5210	2,935.10	00189252
BIG D SUPPLIES	V6400508	4355	41.42	00189168
BJ BINDERY	V6411113	5810	35,238.00	00189044
BLICK ART MATERIALS LLC	V6401357	4310	777.96	00189005
			428.93	00189341
		9320	208.00	00189100
BLUE STAR AUTO GLASS	V6414451	4370	689.00	00188656
		5610	100.00	00188656
BLUUM USA INC.	V6404796	4410	52,528.50	00189101
BOBCAT OF LOS ANGELES INC	V6412602	4347	504.84	00189312
BOOK SYSTEMS INC	V6412321	5880	13,205.00	00188815
BORBON, KRYSTAL	V6415076	5220	6.42	00189080
BORDER TIRE	V6413240	4386	3,633.04	00188786
BOSS SAFETY PRODUCTS	V6414378	4310	409.45	00189342
BPS SUPPLY GROUP	V6400476	4355	989.84	00189138
BRAMLETT, LUC	V6415067	5220	135.59	00188816
BRIDGEPORT GOLF CARS	V6413224	4410	5,441.38	00188787
			1,763.12	00189253
		5610	906.79	00189139
			3,337.37	00189169
BROWN, GARY	V6407729	4390	974.70	00189006
		5210	1,444.23	00188817
BSN SPORTS	V6400615	4310	3,580.21	00189313
BSN SPORTS LLC	V6412536	4410	850.69	00189343
BUDDY'S ALL STARS INC	V6406311	4310	825.80	00189201
BULK BOOKSTORE	V6414414	4210	4,310.00	00189170
BUSWEST	V6407892	4376	498.35	00189344
C TECH CONSTRUCTION INC.	V6410905	5610	2,941.21	00189140
CALIFORNIA DEPARTMENT OF EDUCATION	V6400686	8590	166,787.06	00189007
CALIFORNIA DEPT. OF JUSTICE	V6400689	5880	951.00	00189008
			1,198.00	00189254
CALIFORNIA PLUMBING PARTS	V6412567	4355	1,433.23	00189102
			6,273.76	00189141
			67.54	00189255
			186.12	00189314
CALIFORNIA RETROFIT INC	V6406910	4347	84.82	00189171
			2,918.51	00189315
		4355	1,601.80	00188921
CALLEROS, RUBEN	V6414166	5210	1,512.84	00189230
CAPISTRANO GOLF CARS INC	V6411745	5610	2,319.89	00188954
CAPTURING KIDS HEARTS	V6412132	5210	590.00	00188852
		5805	29,400.00	00188788
CARAHSOFT TECHNOLOGY CORP	V6411374	5880	31,601.30	00188789
CAROLINA BIOLOGICAL SUPPLY CO.	V6400778	4310	1,618.24	00188853
			136.94	00189103
		4410	3,943.49	00188854
CART MAN INC, THE	V6404668	5610	2,056.72	00189142
			1,301.08	00189231
			215.54	00189316
			483.50	00189345

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
CASBO	V6400793	5210	400.00	00189045
CASTRO, ALEX	V6415077	5220	5.24	00189081
CDW GOVERNMENT INC.	V6400819	4310	1,769.26	00189202
		4320	368.83	00189172
		5880	9,877.00	00189172
CEMEX	V6404364	4355	2,160.40	00188855
			1,382.48	00188922
			2,255.66	00189346
CENGAGE LEARNING	V6404723	4210	2,200.00	00189143
CENTRAL RESTAURANT PRODUCTS	V6411274	4310	189.29	00189317
CERTIFIX LIVE SCAN	V6414255	5880	350.00	00189203
CHAU, AARON	V6414176	5210	1,473.71	00188818
CHAU, MICHELLE	V6409169	5210	1,581.16	00189256
CHILDERS, KAITI	V6412258	5210	1,485.46	00188878
CIF STATE OFFICE	V6412731	5310	2,175.36	00189257
CITY AUTO TOP	V6400953	4376	118.52	00188790
		5610	240.00	00188790
CITY OF ANAHEIM	V6400957	5520	107,688.55	00188819
			109,205.33	00188879
			15.64	00189009
			65,401.87	00189082
		5530	9,555.38	00188819
			56,394.13	00188879
			158.74	00189009
			37,304.49	00189082
		5580	12,196.13	00188819
			25,622.72	00188879
			13,855.54	00189082
		5810	3,179.52	00189347
CITY OF BUENA PARK	V6400958	5530	4,655.71	00189204
		5580	465.57	00189204
CLAIM RETENTION SERVICES INC.	V6408940	5810	2,250.00	00188791
CMC SOUTH	V6400994	5210	520.00	00188701
COAST TO COAST LABEL	V6400999	4320	1,866.00	00189205
COMPLETE ACCESS SOLUTIONS	V6415052	5610	5,500.00	00189318
COMPLETE OFFICE OF CA	V6411539	9320	5,990.04	00188880
			3,555.75	00188955
			8,673.88	00189319
CONTAINER ALLIANCE	V6412976	6490	6,787.21	00189206
COOKE, MARYJO	V6407036	5210	1,458.76	00189258
COPPLE, JOHN	V6413310	4310	1,265.81	00189010
CORONA, EDITH	V6415078	5220	3.66	00189083
CORTEZ, NANCY	V6408048	4390	1,694.91	00189011
		5210	1,508.06	00188881
COSCO FIRE PROTECTION INC	V6412879	5610	1,320.00	00188657
			475.00	00188792
			1,825.00	00188856
			1,155.00	00189012
			950.00	00189104
CRAWFORD, BINDY	V6414550	4390	363.28	00189348
CRISP IMAGING	V6408990	5880	2,424.38	00189275
CSBA	V6401155	5310	24,558.00	00188748
		5880	6,355.00	00188748

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
CULVER NEWLIN	V6411589	4320	906.13	00189349
		4410	2,747.37	00189013
CUMMING CONSTRUCTION MANAGEMENT INC	V6411922	5810	18,465.00	00189276
		6273	28,610.00	00189276
CVT RECYCLING	V6407455	5580	258.75	00188857
CWF FLOORING INC	V6410672	4410	2,290.40	00188858
D. HAUPTMAN CO. INC.	V6405405	9320	19,695.00	00188793
DAKTRONICS	V6408432	4410	2,327.40	00189173
DANNIS WOLIVER KELLEY	V6411357	5821	4,439.18	00188658
			10,484.93	00189232
DAVE NGUYEN AND TRACY TRAN	V6414935	5880	5,545.00	00189207
DAZIAN LLC	V6414297	4355	689.10	00189105
		5610	1,296.00	00189105
DB SERVICE CENTER LLC	V6411405	4344	313.88	00188820
DEEM, MARCELLA	V6414322	4390	3,958.48	00188821
			99.13	00189144
DELTAMATH SOLUTIONS INC	V6414374	5880	2,320.00	00188702
DEMCO INC	V6401318	4310	84.37	00189208
		4315	156.60	00188923
		4410	576.30	00189208
DEPARTMENT OF GENERAL SERVICES	V6409862	5821	443.75	00188749
DFA - ACTUARIES LLC	V6414332	5810	750.00	00188750
DIXON, BARBARA	V6408321	5821	6,000.00	00189350
DUNN EDWARDS PAINTS	V6401448	4355	282.78	00188659
			196.37	00188924
EAST WHITTIER GLASS AND MIRROR CO INC	V6413882	6490	92,869.00	00188660
			2,900.00	00188703
EBERHARD EQUIPMENT	V6405532	4347	550.09	00188794
ECONO FENCE INC	V6408188	5610	4,245.00	00189014
ECONOMY RENTALS INC	V6401478	5620	128.50	00188859
			450.00	00189209
			200.00	00189233
			1,003.10	00189259
EDPUZZLE INC	V6413668	5880	56,700.00	00189234
EDU BUSINESS SOLUTIONS	V6412222	5880	2,948.40	00189106
EDUCATION & ELDER LAW	V6415060	5821	12,000.00	00188860
EIDE BAILLY LLP	V6413546	5820	9,500.00	00189260
EL CANTARITO RESTAURANT	V6413303	4390	1,054.88	00189084
EL PARTNER CATERING	V6414298	4390	1,800.00	00188720
			1,250.00	00188795
EMPLOYMENT DEVELOPMENT DEPT.	V6406444	3501	570.59	00188661
ENCORP	V6409154	5610	5,910.00	00189145
ENCYCLOPEDIA BRITANNICA INC.	V6401585	5880	14,750.00	00188822
EPIC SPORTS	V6408383	4310	60.94	00188796
ERC ROOFING AND WATERPROOFING	V6414317	5610	1,906.00	00189146
EVREX CORPORATION	V6408380	5610	1,350.00	00188797
EWING IRRIGATION PRODUCTS	V6401634	4347	1,106.49	00188882
			448.50	00188925
			527.20	00189210
			1,992.78	00189261
FARMERS AND MERCHANTS BANK	V6412156	5880	10,091.57	00189211
FARONICS TECHNOLOGIES USA INC	V6405186	5610	5,242.38	00188956
FEDEX	V6401675	5910	11.55	00188662
			171.83	00189320

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
FENTON.OR1.LLC	V6414200	5810	2,343.75	00188957
FERGUSON ENTERPRISES INC	V6409823	4355	54.80	00188663
			4,277.76	00189321
FINISHMASTER INC	V6406583	4375	136.53	00188664
FIVE STAR RUBBER STAMP INC	V6405116	4310	37.64	00188665
		4320	11.85	00188665
			26.43	00188823
FLANAGAN, ZORAH	V6415008	5220	11.20	00188721
FLEET SERVICES INC	V6405625	4370	808.38	00188738
		4376	197.85	00188738
			57.39	00189322
		4385	164.99	00188666
			260.49	00188738
			327.73	00188958
			1,150.86	00189322
		5610	683.47	00188738
FLINN SCIENTIFIC INC	V6401708	4310	2,942.25	00188722
			4,550.68	00188883
			3,690.45	00188959
			2,294.70	00189323
		4410	509.12	00188722
FONSECA, THOMAS	V6415002	5210	1,131.82	00188723
FOUNDATION BUILDING MATERIALS LLC	V6414185	4355	335.88	00188861
			4,592.63	00189324
FREESTYLE PHOTOGRAPHIC SUPPLIES	V6401761	4310	3,388.13	00189325
FRIED, JARON	V6408045	5210	1,425.76	00188960
FROG ENVIRONMENTAL INC.	V6407428	5610	2,150.00	00188667
FUJIMOTO, DIANA	V6401342	5210	1,605.06	00188926
FULLER TRUCK ACCESSORIES	V6401773	4355	1,460.41	00189351
		5610	280.00	00189351
FULLERTON ACE HARDWARE	V6405244	9320	198.26	00189352
FULLERTON FORD	V6414336	4376	34.70	00188961
FUTURE SHREDDING INC	V6414221	5610	905.00	00188862
GALVAN, MELISSA	V6409004	5210	625.00	00188668
GANAHL LUMBER CO	V6401804	4355	1,094.34	00188669
			298.98	00188751
			564.48	00188824
			720.41	00188863
			583.91	00188927
			2,528.31	00189353
GAS COMPANY, THE	V6404372	5510	442.45	00188884
			7,345.04	00189015
GENERAL INDUSTRIAL TOOL AND SUPPLY	V6401833	9320	2,528.04	00189354
GIAKOUMIS, SABINA	V6409517	5210	879.44	00188670
GIMKIT INC.	V6414119	5880	1,000.00	00189355
GLASBY MAINTENANCE SUPPLY CO.	V6401863	4347	711.31	00188671
			268.22	00188864
			704.15	00188885
			1,697.18	00188962
			2,979.64	00189356
		4410	1,351.01	00188671
		9320	3,539.48	00188885
			2,705.02	00189356

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
GOLDEN STATE WATER COMPANY	V6408018	5530	48.48	00189147
			33,753.38	00189212
GOLDFAX	V6414587	5610	7,235.00	00189357
GOPHER PATROL	V6414488	4347	300.00	00188928
GORM INC	V6401904	9320	10,134.94	00189358
GOV CONNECTION INC	V6406748	9320	1,448.16	00188825
GOVERNMENTJOBS.COM	V6409634	5880	8,958.58	00189148
GRAINGER	V6404982	4355	363.68	00188672
			815.92	00188752
			1,021.76	00188826
			267.00	00188886
			2,931.57	00189359
		4370	367.27	00189359
		4376	430.14	00189359
		4410	3,997.39	00188865
GRAY STEP SOFTWARE INC	V6411851	5880	20,706.00	00188827
GRAYBAR ELECTRIC COMPANY	V6401918	4355	435.19	00189360
GREATER ANAHEIM SELPA	V6401927	8311	151,232.98	00188963
		9510	237,635.50	00189107
H AND H AUTO PARTS WHOLESALE	V6401967	4385	532.64	00189361
HARBOR TRUCK BODIES INC	V6413293	4355	467.46	00188964
HAULAWAY STORAGE CONTAINERS INC.	V6410468	5620	145.60	00189362
HEALTH SCIENCE ASSOCIATES	V6412896	5610	4,442.74	00189262
HEALTHY ADVENTURES FOUNDATION	V6412541	5810	5,962.48	00189363
HERNANDEZ, CARLOS	V6400767	5210	1,678.54	00188929
HERNANDEZ, ROXANNA	V6413494	5210	1,628.64	00188965
HILL-BONALES, POPPY	V6415033	5210	1,439.18	00188930
HIPOLITO, ERIC	V6415091	5220	6.42	00189277
HOME DEPOT CREDIT SERVICES	V6405234	4355	2,036.39	00188673
			318.90	00188753
			1,441.24	00188866
			1,665.86	00188887
			892.71	00188931
			518.21	00188966
			3,022.78	00189149
			247.53	00189263
			97.30	00189364
		4375	20.98	00188966
			265.88	00189364
HORIZON	V6408259	4347	592.22	00188888
HOUSTON, AMBER	V6413063	5210	1,298.65	00188828
HUMPHREY, DEANNA	V6408493	5210	1,592.46	00188674
			1,420.67	00188967
IAN KELLOGG, BREANNA	V6415093	5220	6.42	00189278
IBARRA, STEPHANIE	V6415092	5220	3.14	00189279
IGNITE COLLECTIVE INC	V6414938	5850	3,000.00	00189046
IMAGE APPAREL FOR BUSINESS	V6402628	4345	146.90	00188675
			76.95	00188867
			59.06	00188968
IMAGING BUSINESS MACHINES LLC (IBML)	V6415075	5610	2,064.60	00189365
INDEPENDENT	V6413456	4320	275.00	00188969
INTERNATIONAL BACCALAUREATE ORGANIZATIC	V6411389	5880	12,233.00	00188676
INTERNATIONAL HOUSE OF MUSIC INC	V6414520	4310	727.31	00189366

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
J AND A FENCE	V6409989	5610	49,850.00	00188677
		6274	1,917.50	00189047
J AND B MATERIALS	V6400875	4355	180.55	00189367
J E HALLIDAY SALES INC	V6413014	4320	3,057.06	00189368
J.W. PEPPER AND SON INC.	V6402214	4310	135.65	00189369
JACKSONS A S BREA F M P	V6406346	4347	56.28	00188932
			414.54	00188970
JASON, LEAH	V6414435	5220	14.67	00188754
JHM SUPPLY INC.	V6411647	4347	586.61	00188678
			1,532.49	00188679
			1,455.24	00188755
			76.01	00188868
			997.81	00188889
			386.62	00188933
			239.70	00188971
			5,837.35	00189370
JM AND J CONTRACTORS	V6410460	5610	4,400.00	00189371
JOHNSON CONTROLS	V6406981	4355	3,504.00	00188829
JOHNSTONE SUPPLY	V6402415	4355	180.48	00188890
			2,178.55	00189372
JONES, SOLOMON	V6415094	5220	5.37	00189280
JSTOR	V6413111	5880	2,600.00	00188680
JUSTICE TESTING	V6413455	5610	150.00	00188972
KAIZEN COLLISION CENTER	V6414310	4370	6,527.63	00189048
KELLY SPICERS INC	V6404405	4320	14,237.26	00189373
KIM, JAE	V6415074	5210	192.47	00189374
KING OFFICE SERVICES	V6414988	5610	3,232.00	00189375
KYA SERVICES	V6411393	5610	5,532.20	00189376
LABELL EXCHANGE	V6412680	5918	752.96	00188973
LEDESMA PALOMINO, STEPHANIE	V6412026	5210	1,275.30	00188934
LEDTERMAN, CAYLIN	V6410914	5210	2,709.40	00188830
LEMONNIER, LOUIE	V6407235	4320	17.24	00189174
		4390	1,899.37	00189174
LEONARD, TOM	V6406736	5220	668.10	00188974
LIBERTY FLAGS	V6405477	9320	1,555.20	00188724
LIBERTY PAPER	V6410278	9320	29,428.68	00188725
LINDE GAS & EQUIPMENT INC	V6403719	4355	24.11	00188756
MANHATTAN STITCHING INC	V6413802	4310	582.93	00188726
MARKERTEK VIDEO SUPPLY	V6402990	9320	596.49	00188727
MARTIN, DARLENE	V6414724	5880	491.81	00189150
MAYA, AMIE	V6413289	5210	1,673.37	00188681
MC FADDEN DALE HARDWARE CO	V6403056	4355	673.92	00188682
			563.49	00188869
			58.29	00188891
			977.64	00188935
			65.73	00188975
MEDCO SUPPLY COMPANY	V6405872	4310	1,664.23	00188683
		4410	1,727.94	00188683
MENDOZA, MARICELA	V6415058	5210	199.00	00188684
MGT EH&A INVESTOR LLC	V6414741	5810	1,900.00	00188728
			400.00	00189213
MICRO CONNECTORS INC.	V6412826	4320	99.29	00188976

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
MIKE ELAM CONSTRUCTION	V6412866	4355	914.15	00189016
		4410	7,781.54	00189016
		5610	5,725.00	00189016
MONARCH ENVIRONMENTAL	V6414599	5810	14,630.00	00189049
MONFORE, KEN	V6415087	5210	331.50	00189175
MONTGOMERY HARDWARE CO.	V6405624	4355	8,057.12	00188870
			1,448.30	00188892
MORENO, LORENA	V6413094	4390	674.62	00189151
MORSCO SUPPLY LLC.	V6412910	4355	1,119.30	00188685
			855.93	00188704
MOUNTAIN VALLEY CHILD AND FAMILY	V6415055	5860	24,912.00	00188705
MPS	V6404926	4210	7,827.43	00188706
			1,163.70	00188729
MY PAYMENT NETWORK	V6411975	5610	500.00	00188757
MYPHONE HERO	V6413250	4310	49.00	00188758
MYSTERY SCIENCE INC	V6413475	5880	395.00	00188977
NCS PEARSON INC.	V6403319	4310	845.80	00189152
			51,376.99	00189153
NELSON, MACKENZIE	V6414413	5210	530.40	00188831
NEWARK ELEMENT14	V6413677	9320	280.15	00188978
NEWEGG BUSINESS INC	V6412716	4320	74.34	00188979
NIEN, NANCY	V6414195	5210	1,415.87	00188759
NORTH ORANGE COUNTY REGIONAL	V6403384	5880	7,327.94	00188980
OCDE	V6403452	4310	2,670.00	00188740
		5210	1,300.00	00188731
			650.00	00188832
		7141	191,665.01	00188982
		8096	53,645.00	00188832
OCEAN BREEZE PACIFIC LLC.	V6415061	5560	74.80	00188732
OCHOA, DEMMI	V6411354	4310	375.49	00188936
OFFICE DEPOT	V6403421	4320	104.49	00188687
			106.02	00188833
			169.08	00188871
OFFICE SOLUTIONS BUSINESS PRODUCTS	V6411976	9320	905.00	00188894
ONE DAY SIGNS	V6405664	4355	2,694.83	00188937
		5610	1,797.19	00188895
OPTIMUM ENERGY DESIGN LLC	V6411411	5620	21,105.00	00188707
		5810	21,105.00	00189108
		6212	39,600.00	00189050
			2,051.25	00189281
		6269	45,975.00	00189281
ORANGE COUNTY FIRE PROTECTION	V6403457	4355	2,679.36	00188896
ORANGE COUNTY PUBLIC SAFETY	V6411157	5810	46,320.00	00188897
ORCHARD INC	V6414613	5610	50.00	00188983

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
O'REILLY AUTO PARTS	V6411401	4370	215.50	00188686
			22.76	00188739
			145.43	00188893
			966.85	00188981
		4375	(494.11)	00188893
			246.03	00188981
		4376	191.96	00188739
		4385	164.70	00188686
			1,884.41	00188739
			774.25	00188893
			195.82	00188981
		4387	1,771.39	00188730
			807.76	00188739
ORTEGA, KAREN	V6415065	5210	1,537.06	00188898
ORVAC ELECTRONICS	V6403479	9320	895.92	00188688
PACIFIC COAST PROPANE LLC	V6414612	4383	4,806.94	00188984
PAPE MATERIAL HANDLING INC	V6413896	6490	14,038.32	00188689
PARADIGM HEALTHCARE SERVICES LLC	V6403536	5810	18,810.00	00189282
PARENTSQUARE INC.	V6415095	5210	1,497.00	00189377
PARK PLACE TECHNOLOGIES LLC	V6410464	5610	4,992.00	00188733
PARK, JULIA	V6414759	5220	25.93	00189214
PARKER AND COVERT LLP	V6403544	5821	885.00	00189109
			796.50	00189235
			480.00	00189283
PATHWAY COMMUNICATIONS LTD	V6410645	4410	12,077.17	00189378
PATINO, REUBEN	V6403910	5210	1,503.51	00188834
		5220	27.90	00189236
PATTERSON, COLLEEN R.	V6412733	5810	1,875.00	00188985
PCASC	V6403602	5310	100.00	00189379
PELICAN AUTO	V6414406	5610	879.85	00189284
PENNER PARTITIONS INC	V6403625	4410	12,982.00	00189017
		6490	10,160.00	00188986
PEREZ, JACQUELYN	V6415080	5220	3.67	00189110
PINNACLE PETROLEUM INC.	V6412426	4381	36,662.14	00189018
		4382	27,946.61	00189018
PIPS	V6407384	3601	398,516.38	00188760
		3602	132,838.79	00188760
PITNEY BOWES	V6403677	5610	702.42	00189237
		5910	1,467.65	00189215
PLACENTIA YORBA LINDA USD	V6403683	8677	26,393.71	00188761
POWERSCHOOL GROUP LLC	V6412718	5880	22,365.73	00189264
PRECISION DYNAMICS CORP.	V6409335	4355	14,901.83	00189380
PRESTWICK HOUSE	V6403742	4210	330.22	00189381
PROCARE THERAPY	V6414410	5810	62,120.83	00189265
PROFESSIONAL GLASS	V6413762	4355	142.93	00188899
PRZ CONSULTING	V6413190	5210	425.00	00189051
QUADIENT INC	V6415046	6490	19,818.94	00188987
			954.78	00189176
QUALITY ENVIRONMENTAL INC	V6412341	5610	56,097.50	00189019
QUILL CORP.	V6403807	4320	131.86	00188900
		9320	1,801.71	00189020

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
REFRIGERATION SUPPLIES DIST.	V6403873	4355	1,292.00	00188901
			1,217.74	00189052
			1,456.83	00189111
			2,129.21	00189154
			302.83	00189266
REINDL, SCOTT	V6409277	5210	1,144.71	00189053
REPUBLIC SERVICES OF SO. CALIFORNIA	V6410174	5580	6,674.79	00188902
RESCH, NIKKI	V6412107	5210	1,644.34	00188798
REVEILLE INC	V6414874	5880	17,385.00	00188799
REVOLVING CASH FUND	V6405190	5880	138,442.00	00189054
RIV OR COUNTIES PUMP COMPANY INC.	V6409881	5610	370.00	00189155
RIVERSIDE ART MUSEUM	V6414614	5880	325.00	00188938
RIVERSIDE INSIGHTS	V6413468	4310	6,414.14	00188835
ROBOTSHOP INC.	V6412098	4310	354.01	00189085
ROSEBURROUGH TOOL CO. INC	V6404014	4355	434.04	00189055
			175.02	00189382
ROSEN PUBLISHING GROUP	V6404017	5880	14,300.00	00188762
ROSSIER PARK ELEMENTARY SCHOOL	V6404020	5860	2,510.06	00188708
ROSSIER PARK SCHOOL	V6411451	5860	3,978.34	00188709
			3,760.94	00189238
RUELAS, RYAN	V6407755	5210	1,867.40	00188836
RUHNAU CLARKE ARCHITECTS	V6412249	5810	5,025.00	00189056
RUSH TRUCK CENTERS OF CALIFORNIA INC	V6413153	6490	99,964.80	00189156
RUSSELL, JEFFREY	V6407882	5220	10.22	00189021
RWC INTERNATIONAL LTD	V6414635	4375	601.25	00189086
		4376	478.38	00189285
		4385	936.00	00188763
			248.26	00189022
			2,710.02	00189216
			549.09	00189285
S.C. SIGNS AND SUPPLIES LLC	V6410977	4355	767.18	00188690
			1,116.29	00188800
			562.46	00189112
			211.19	00189157
SAFETY KLEEN SYSTEMS INC.	V6404072	5610	3,666.29	00189217
SALDIVAR, ROBERT	V6407767	5210	1,486.05	00189087
SAN JOAQUIN COUNTY OF EDUCATION	V6408110	5880	6,507.00	00189023
SANGREN, SCOTT	V6413399	4390	570.47	00189158
SANTA CLARA COUNTY OFFICE	V6404114	5100	100,000.00	00189088
SANTIAGO, RAFAEL	V6409310	4390	1,087.50	00189089
		5210	1,522.34	00188903
SASAI, JENNIFER	V6408836	4390	1,040.00	00189286
SAVVAS LEARNING COMPANY	V6403609	4210	2,585.68	00189113
		4310	338.40	00189113
SCHOOL HEALTH CORPORATION	V6404160	4320	81.63	00189267
SCHOOL NEWS ROLL CALL LLC	V6413760	5880	263.00	00189218
SCHOOLS FIRST FCU	V6403419	3901	2,019.50	00188742
			2,019.50	00188743
			2,019.50	00188744
		3902	2,019.50	00188741
			2,019.50	00188745
SCHORR METALS INC	V6404179	4355	510.66	00188939
SCREENSTEPS	V6414581	5880	4,500.00	00189383

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
SEHI COMPUTER PRODUCTS INC	V6404221	4310	3,232.50	00189268
			20,448.80	00189384
		4320	291.18	00188764
			137.92	00188904
			514.81	00189159
		9320	325.95	00188904
			2,044.56	00189114
SEMA LLC	V6414512	4310	898.70	00188765
		4320	16,108.80	00188765
SHERMAN, TYLER	V6413557	5210	686.58	00189160
SIDHU, SEEMA	V6414595	4390	2,400.00	00189057
SIERRA, JAVIER	V6414778	5220	314.07	00189177
		5810	10,710.00	00188801
SIGLER INC., RUSSELL	V6410420	4355	3,799.45	00188710
			358.91	00188988
			394.39	00189058
			2,478.82	00189115
			453.30	00189178
SIGN MART PLASTICS PLUS	V6412529	4320	503.60	00189059
SITEONE LANDSCAPE SUPPLY LLC	V6414074	4344	626.49	00189269
		4347	6,080.19	00189287
			49.93	00189385
SOBEL GROUP INC., THE	V6412820	5810	6,250.00	00188940
		5880	5,000.00	00188989
			5,000.00	00189386
SOCALGRAD	V6411708	4310	16.16	00189116
		4320	546.83	00189116
			24.24	00189239
SOFTWARE 4 SCHOOLS	V6410482	4310	799.42	00189117
		5880	549.00	00189288
SOLANO, CARMEN	V6415082	5220	6.94	00189118
SOLIS GROUP, THE	V6412965	5810	2,753.00	00189119
SOLORZANO, RAYMOND	V6411140	5210	896.04	00189161
SORIANO, DARYL	V6415083	5220	8.38	00189120
SOTO, LUZ	V6415081	5220	3.67	00189121
SOUTHERN CALIFORNIA EDISON CO.	V6404370	5520	156,449.73	00188905
SOUTHERN CALIFORNIA PIZZA	V6415069	4390	755.71	00189024
SOUTHWEST SCHOOL AND OFFICE SUPPLY	V6404383	4310	8,040.74	00189179
		9320	9,316.73	00188941
			232.74	00188990
			13,401.23	00189025
			1,937.20	00189122
			412.79	00189179
			2,417.86	00189219
			6,534.92	00189289
			16,266.28	00189387
SPARK HIRE INC	V6414598	5880	14,591.50	00189270
SPENCER, KASEY	V6407568	5210	384.47	00189162
SPORTS FACILITIES GROUP INC	V6410318	4355	2,415.08	00189388
		4410	7,800.00	00189388
		5610	3,995.00	00189271
STAPLES ADVANTAGE	V6410116	4310	4.50	00188942
		4320	25.33	00188942
		4410	2,429.25	00189220

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
STATON, AMY	V6407009	5210	1,330.12	00189221
STEPWARE INC	V6413481	5880	510.00	00189180
STOPIT SOLUTIONS	V6413713	5880	15,500.00	00188711
SUPERIOR TEXT	V6412726	4210	448.24	00188991
SUPERNET	V6415045	4410	1,865.18	00188734
SUPPLYMASTER	V6404538	4310	1,170.17	00189181
SWITZER, MICHAEL	V6411497	5210	1,508.18	00188943
T MOBILE	V6410424	5918	14,159.35	00188712
			1,035.60	00188713
			1,176.00	00188714
TALLMON, ANGELYN	V6415084	5220	6.42	00189123
TAO ROSSINI A PROFESSIONAL	V6414113	5821	2,156.04	00189290
TAQUERIA LA NARANJA	V6415062	4390	1,450.00	00188766
TAVIET LCS	V6413058	5210	750.00	00188872
TERRIQUEZ, KORRINE	V6415066	5210	927.06	00188802
THE TV SHIELD	V6414875	4320	99.98	00188992
THE WESTIN ANAHEIM RESORT	V6415088	4390	32,421.98	00189222
THOMSON REUTERS WEST	V6407958	5880	161.00	00188906
THRIVELY	V6413523	5880	75,000.00	00188837
TIME WARNER CABLE	V6411698	5930	1,960.56	00189182
TOON BOOM ANIMATION INC.	V6409907	5880	22,440.00	00189223
TORO AIRE INC	V6408584	4355	59.26	00188715
			94.82	00188838
			85.12	00189163
			177.79	00189272
TRANE COMPANY, THE	V6407007	4355	1,083.32	00189183
TRILLIUM FINISHING	V6412701	5810	10,101.85	00189060
TRILLIUM USA COMPANY LLC	V6414462	4383	1,201.11	00188767
			2,811.25	00189061
			2,075.95	00189224
TRUBY, RICHARD A.	V6413509	5210	463.50	00189184
TRUCK PRO PTO SALES CORPORATION	V6403784	4370	538.95	00189090
		4385	969.72	00188768
			3,920.96	00188907
			646.71	00189090
		4387	2,860.87	00188768
			450.73	00189026
			264.00	00189291
TURF STAR INC	V6404805	4347	2,606.81	00188769
TWINING CONSULTING	V6412575	5810	12,098.00	00189185
		6269	3,245.00	00189185
		6290	9,108.00	00189185
U S BANK	V6406511	4310	2,379.56	00189124
		4320	3,584.04	00189124
		4347	298.45	00189124
		4390	3,194.59	00189124
		5210	6,732.83	00189124
		5620	1,293.00	00189124
		5805	1,524.00	00189124
		5880	4,261.07	00189124

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
ULINE	V6406546	4347	305.72	00188691
			510.99	00189125
		5610	1,335.07	00188716
			57.15	00188735
			1,542.29	00189027
		9320	295.88	00188735
UNI POINT LLC	V6406402	5610	62.50	00188770
			125.00	00189091
UNION AUTO SERVICE CENTER	V6404840	4370	3,050.99	00189292
		5610	3,701.95	00189292
UNISAN LLC	V6415020	9320	30,204.48	00189389
UNITED REFRIGERATION INC.	V6404853	4355	63.70	00188839
US AIR CONDITIONING DISTRIBUTORS	V6404317	4355	1,398.79	00188993
			475.45	00189062
			110.09	00189273
VALLEY VISTA SERVICES INC	V6411966	5580	8,032.88	00188840
VAN WYE, SILVIA	V6412078	5220	62.94	00189092
VERGARA, DIANNA	V6415085	5220	8.38	00189126
VERNIER SOFTWARE	V6404919	4310	522.43	00188803
VERTICAL TRANSPORT INC	V6413440	5610	5,163.00	00188771
			370.00	00188994
			800.00	00189390
VISION COMMUNICATIONS CO.	V6404955	4320	428.85	00189028
		5610	377.15	00188692
			323.26	00188908
			636.84	00189391
VISTA PAINT CORPORATION	V6404961	4355	383.83	00188693
			308.62	00188772
			1,739.91	00188804
			301.48	00188841
			1,394.45	00189164
			1,095.50	00189392
WALTERS WHOLESALE ELECTRIC CO	V6409053	4355	316.55	00188694
			8,407.74	00188805
			150.04	00188842
			173.62	00188909
			3,412.89	00189063
			537.38	00189127
			232.54	00189293
			3,056.61	00189393
		6274	14,244.28	00189063
WARD'S NATURAL SCIENCE EST	V6404999	4310	4,912.82	00189274
WASHINGTON MUSIC CENTER	V6413436	4310	498.02	00188995
		4410	532.48	00188995
WATERLINE TECHNOLOGIES INC.	V6403700	4355	1,295.39	00188695
			5,737.95	00188773
			6,746.53	00189064
			4,033.71	00189165
			1,031.60	00189186
			2,510.25	00189225
			1,521.64	00189294
			1,838.07	00189394
		4410	5,333.63	00188773
			888.94	00189294

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
		5610	1,575.00	00189165
WEATHERPROOFING TECHNOLOGIES INC	V6413385	5610	37,924.06	00188944
			517.24	00189065
WENGER CORP	V6405024	6490	5,983.16	00189093
WESTGROUP DESIGNS	V6409776	5880	2,822.00	00189295
WESTRUX INTERNATIONAL INC	V6405053	4385	588.99	00189226
			128.12	00189296
WILCOX SUPPLY INC.	V6413909	4375	645.76	00188774
WILKERSON, NINA	V6415079	5220	6.94	00189128
WILLSCOT MOBILE MINI	V6414969	5620	630.66	00188775
			563.32	00188806
			281.66	00189297
WINZER	V6412060	4375	843.52	00189029
			1,010.83	00189298
		4385	62.86	00189298
WOODWIND AND BRASSWIND	V6405104	4310	38.79	00189240
YENNIS PARTY RENTALS INC.	V6413218	5610	1,560.00	00188776
		5620	13,967.69	00188776
			899.50	00189187
GENERAL FUND (0101)			**21,192,623.47**	
ALL AMERICAN INSPECTION INC	V6400156	6219	2,250.00	00189030
BYROM-DAVEY INC	V6414694	6270	1,721,222.27	00188945
			372,833.07	00189066
CRISP IMAGING	V6408990	6241	2,291.23	00189299
CULVER NEWLIN	V6411589	4310	3,748.08	00188843
		4410	9,815.81	00188843
CUMMING CONSTRUCTION MANAGEMENT INC	V6411922	6273	140,040.00	00189300
DIVISION OF THE STATE ARCHITECT	V6411414	6210	6,784.37	00189188
			2,056.90	00189189
			5,335.63	00189190
DLR GROUP INC	V6414501	6212	22,597.50	00188807
GHATAODE BANNON ARCHITECTS	V6408656	6212	73,101.95	00189031
JM AND J CONTRACTORS	V6410460	6274	4,500.00	00189129
JOHNSON FAVARO	V6412904	6212	26,917.05	00189032
PJHM ARCHITECTS INC	V6414522	6212	245,226.15	00189301
SGH ARCHITECTS	V6414521	6212	4,003.50	00189067
SUN PAC STORAGE CONTAINERS INC	V6414092	6274	75.00	00189068
TWINING CONSULTING	V6412575	6251	25,201.74	00189191
		6290	174,819.36	00189191
WESTGROUP DESIGNS	V6409776	6212	7,654.50	00189302
GOB ELECTION 2014 SERIES 2019 FUND (2127)			**2,850,474.11**	
GIANNELLI ELECTRIC INC.	V6401857	6216	4,872.00	00189130
LITTLE DIVERSIFIED ARCHITECTURAL CONSULTI	V6414502	6212	11,830.00	00189033
MOBILE MODULAR CONSTRUCTION INC	V6412862	6221	242,799.10	00189069
PBK-WLC	V6414503	6212	3,456.00	00189034
PUBLIC ECONOMICS INC	V6403787	5810	1,153.91	00188717
SCHOOL FACILITY CONSULTANTS	V6404158	5810	637.50	00189070
TWINING CONSULTING	V6412575	6290	2,029.00	00189192
CAPITAL FACILITIES FUND (2525)			**266,777.51**	

VENDOR NAME	VENDOR ID	OBJECT	AMOUNT	CK#
CUMMING CONSTRUCTION MANAGEMENT INC	V6411922	6273	1,558.75	00189303
GHATAODE BANNON ARCHITECTS	V6408656	6212	1,437.50	00189035
GIANNELLI ELECTRIC INC.	V6401857	6221	9,781.00	00189131
RUHNAU CLARKE ARCHITECTS	V6412249	6212	79,158.75	00189071
CAPITAL FACILITIES FUND RDA FUND (2545)			**91,936.00**	
CRISP IMAGING	V6408990	6241	996.22	00189304
CUMMING CONSTRUCTION MANAGEMENT INC	V6411922	6273	2,805.00	00189305
GHATAODE BANNON ARCHITECTS	V6408656	6212	3,527.50	00188946
NB CONSULTING ENGINEERS INC	V6409786	6209	5,500.00	00189072
RACHLIN PARTNERS	V6414596	6212	19,978.48	00189036
SPECIAL RESERVE (4040)			**32,807.20**	
AMERICAN FIDELITY ASSURANCE COMPANY	V6408036	5450	11,192.31	00188718
			11,228.48	00189395
AUHSD	V6400400	5891	596,475.32	00188719
			553,265.41	00188844
			1,102,838.92	00189037
			745,923.87	00189193
			691,214.00	00189326
CALIFORNIA SCHOOLS DENTAL COALITION	V6405368	5892	224,321.00	00188873
DELTA DENTAL INSURANCE COMPANY	V6411391	5465	16,061.38	00188736
			16,396.91	00189396
EXPRESS SCRIPTS INC.	V6410974	5895	268,075.80	00188777
			254,400.38	00188947
			374,190.18	00189132
			224,451.58	00189227
GALLAGHER BENEFIT SERVICES INC.	V6408675	5812	11,250.00	00188996
LINCOLN LIFE ASSURANCE COMPANY OF BOSTO	V6413790	5462	19,718.76	00188737
RETIREE FIRST LLC.	V6413748	5466	180,358.82	00189038
TRUSTMARK HEALTH BENEFITS INC.	V6413999	5812	459,530.86	00189241
VISION SERVICE PLAN	V6404956	5464	53,098.02	00189306
HEALTH AND WELFAREINSURANCE FUND (6769)			**5,813,992.00**	
GRAND TOTAL ALL FUNDS			**30,248,610.29**	

EXHIBIT FFF

ANAHEIM UNION HIGH SCHOOL DISTRICT
ASB SUMMARY OF CASH BALANCES
Jul-23

School Name	Prior Month Total	Current Month			
		Checking	Petty Cash / Change Fund	Savings	Total
Anaheim	336,069.70	332,130.01	1,000.00	59,504.36	392,634.37
Western	360,717.81	273,241.89	1,275.00	129,592.00	404,108.89
Magnolia	112,746.58	107,533.97		-	115,051.02
Savanna	110,559.40	97,181.26		221.39	99,632.51
Loara	179,049.36	138,953.87	800.00	37,775.06	215,251.24
Katella	288,804.08	322,747.12			322,747.12
Kennedy	335,927.88	302,892.16			447,738.15
Cypress	674,802.62	723,710.75	1,700.00		725,410.75
Brookhurst	23,397.52	33,497.62			33,497.62
Orangeview	27,338.51	36,411.64			36,411.64
Walker	68,340.26	70,587.33			70,587.33
Dale	66,852.83	75,361.33	800.00		76,161.33
Sycamore	16,788.75	16,783.75			16,783.75
Ball	15,488.01	15,481.21			15,481.21
South	69,488.15	83,289.15			83,289.15
Oxford	476,881.47	621,376.97	260.00		621,636.97
Lexington	29,357.82	58,095.75			58,095.75
Hope	72,834.47	72,829.17			72,829.17
Gilbert	41,503.25	41,565.50			41,565.50
Cambridge	5,428.54	5,423.54			5,423.54
Total	3,312,377.01	3,429,093.99	5,835.00	227,092.81	3,854,337.01

Anaheim Union High School District

Cafeteria Fund

Financial Statements

June 2023

Balance Sheet

Anaheim Union High School District

06/30/2023

Account Number	Description	
Asset	**Assets**	
CASH		
9120	Cash-Checking	$9,729,069.17
Total CASH		$9,729,069.17
RECEIVABLE		
9210	A/R - Current	$881,510.95
9280	A/R - State	$1,318,939.12
9290	A/R - Federal	$2,721,108.93
Total RECEIVABLE		$4,921,559.00
INVENTORIES		
9321	Food	$203,439.54
9323	Supplies	$290,610.86
Total INVENTORIES		$494,050.40
Total Asset		**$15,144,678.57**
Liability	**Liabilities and Fund Balance**	
LIABILITIES		
9510	A/P - Current	$1,277,617.94
9599	Purchases Clearing	$0.00
9650	Deferred Revenue	$159,430.63
Total LIABILITIES		$1,437,048.57
Total Liability		**$1,437,048.57**
Fund Balance	**Liabilities and Fund Balance**	
FUND BALANCE		
9780	Fund Balance: Central Kitchen	$2,799,332.90
9798	Fund Balance	$6,014,252.76
Total FUND BALANCE		$8,813,585.66
Total Fund Balance		**$8,813,585.66**
Current Year Profit (Loss)		**$4,894,044.29**
Total Liabilities and Fund Balance		**$15,144,678.52**

Show all data

Statement of Revenue and Expense

Anaheim Union High School District

	Period 12 Ending in 06/30/2023				Period 12 Ending in 06/30/2022			
	Monthly	%	YTD	%	Monthly	%	YTD	%
Revenue								
Local Revenue								
8635	$0.05	0.00 %	$523,663.14	1.61 %	$13.23	0.00 %	$620,751.68	2.11 %
A La Carte Sales								
8636	$0.00	0.00 %	$276.19	0.00 %	$0.00	0.00 %	$303.13	0.00 %
Adult Rev. - Breakfast								
8637	$9.28	0.00 %	$7,658.26	0.02 %	$15.77	0.00 %	$4,604.55	0.02 %
Adult Rev. - Lunch								
Local Revenue	**$9.33**	**0.00 %**	**$531,597.59**	**1.63 %**	**$29.00**	**0.00 %**	**$625,659.36**	**2.13 %**
Federal Reimbursements								
8200	$91,091.48	3.35 %	$3,388,563.27	10.39 %	$80,627.35	1.96 %	$3,826,668.09	13.03 %
Federal Meal Revenue-Breakfast								
8220	$350,704.16	12.89 %	$15,739,702.53	48.28 %	$514,975.61	12.51 %	$19,890,735.66	67.72 %
Federal Meal Revenue-Lunch								
8221	$2,030,715.61	74.65 %	$2,030,715.61	6.23 %	$1,922,208.82	46.68 %	$1,922,208.82	6.54 %
Donated Food Commodities								
8290	$22,419.72	0.82 %	$958,549.68	2.94 %	$1,043,145.25	25.33 %	$1,178,773.25	4.01 %
Misc Federal Revenue-Snack								
Federal Reimbursements	**$2,494,930.97**	**91.71 %**	**$22,117,531.09**	**67.84 %**	**$3,560,957.03**	**86.47 %**	**$26,818,385.82**	**91.30 %**
State Reimbursements								
8500	$58,280.17	2.14 %	$2,196,488.37	6.74 %	$7,697.50	0.19 %	$375,447.11	1.28 %
State Meal Revenue-Breakfast								
8520	$162,647.15	5.98 %	$7,552,935.45	23.17 %	$28,082.45	0.68 %	$1,032,531.95	3.52 %
State Meal Revenue-Lunch								
8590	$0.00	0.00 %	$0.00	0.00 %	$427,555.14	10.38 %	$427,555.14	1.46 %
Misc State Revenue								
State Reimbursements	**$220,927.32**	**8.12 %**	**$9,749,423.82**	**29.90 %**	**$463,335.09**	**11.25 %**	**$1,835,534.20**	**6.25 %**
Other Revenue								
8638	($58.73)	0.00 %	($1,726.02)	-0.01 %	($9.75)	0.00 %	($1,774.39)	-0.01 %
Cash Over & Short								
8699	$4,554.17	0.17 %	$205,636.00	0.63 %	$93,838.39	2.28 %	$96,268.58	0.33 %
Spec Activity/Cater								
Other Revenue	**$4,495.44**	**0.17 %**	**$203,909.98**	**0.63 %**	**$93,828.64**	**2.28 %**	**$94,494.19**	**0.32 %**
Total Revenue	**$2,720,363.06**	**100.00 %**	**$32,602,462.48**	**100.00 %**	**$4,118,149.76**	**100.00 %**	**$29,374,073.57**	**100.00 %**
Expense								
Food Purchases & Govnmt								
4700	$2,180,082.87	80.14 %	$11,011,073.16	33.77 %	$2,110,832.61	51.26 %	$8,235,886.33	28.04 %
Food Purchases								
Food Purchases & Govnmt	**$2,180,082.87**	**80.14 %**	**$11,011,073.16**	**33.77 %**	**$2,110,832.61**	**51.26 %**	**$8,235,886.33**	**28.04 %**
Supplies								
4300	($804.76)	-0.03 %	$191,543.23	0.59 %	$38,989.57	0.95 %	$269,259.85	0.92 %
Materials & Supplies								
4400	($23,721.72)	-0.87 %	$8,300.34	0.03 %	$9,025.36	0.22 %	$124,016.63	0.42 %
Noncapitalized Equipment-Over $500								
4790	($4,802.55)	-0.18 %	$964,158.80	2.96 %	$19,192.90	0.47 %	$696,421.83	2.37 %
Supplies (Food)								
Supplies	**($29,329.03)**	**-1.08 %**	**$1,164,002.37**	**3.57 %**	**$67,207.83**	**1.63 %**	**$1,089,698.31**	**3.71 %**
Salaries								
2200	$506,901.35	18.63 %	$8,803,626.97	27.00 %	$412,760.40	10.02 %	$7,665,791.39	26.10 %
Classified Salaries								

Statement of Revenue and Expense

Anaheim Union High School District

	Period 12 Ending in 06/30/2023				Period 12 Ending in 06/30/2022			
	Monthly	%	YTD	%	Monthly	%	YTD	%
2300 Class.Sup/Admin Salaries	$40,060.17	1.47 %	$480,025.98	1.47 %	$41,089.50	1.00 %	$447,616.82	1.52 %
2400 Clerical/Office Salaries	$26,403.28	0.97 %	$487,079.76	1.49 %	$40,836.11	0.99 %	$498,524.82	1.70 %
Salaries	**$573,364.80**	**21.08 %**	**$9,770,732.71**	**29.97 %**	**$494,686.01**	**12.01 %**	**$8,611,933.03**	**29.32 %**
Benefits								
3202 PERS, Classified Position	$113,216.79	4.16 %	$1,954,234.97	5.99 %	$90,090.78	2.19 %	$1,555,194.72	5.29 %
3302 OASD/MED/Classified Position	$44,546.45	1.64 %	$740,289.32	2.27 %	$37,955.47	0.92 %	$649,869.79	2.21 %
3402 Hlth/Welfare, Classified	$197,213.80	7.25 %	$2,311,702.60	7.09 %	$174,213.87	4.23 %	$2,272,617.32	7.74 %
3502 SUI, Classified Position	$2,662.40	0.10 %	$48,780.15	0.15 %	$2,528.68	0.06 %	$44,173.99	0.15 %
3602 Workers Comp, Classified	$14,723.29	0.54 %	$250,476.64	0.77 %	$12,799.25	0.31 %	$219,831.90	0.75 %
3702 Retire. Benefits, Classified	$0.00	0.00 %	$0.00	0.00 %	($1,205.38)	-0.03 %	($1,205.38)	0.00 %
Benefits	**$372,362.73**	**13.69 %**	**$5,305,483.68**	**16.27 %**	**$316,382.67**	**7.68 %**	**$4,740,482.34**	**16.14 %**
Other Expenses								
5200 Travel & Conference	$1,899.87	0.07 %	$15,931.38	0.05 %	$726.09	0.02 %	$10,714.68	0.04 %
5500 Operation & Housekeeping	$46,168.64	1.70 %	$360,173.65	1.10 %	$72,650.51	1.76 %	$343,184.78	1.17 %
5600 Rental/Lease/Repair	($69,962.82)	-2.57 %	$30,305.84	0.09 %	$4,415.31	0.11 %	$82,710.97	0.28 %
5800 Prof. Consult Service/Other Operating Exp	($150,829.04)	-5.54 %	$2,624.54	0.01 %	$6,914.17	0.17 %	$213,777.29	0.73 %
5900 Fax, Pager, Postage	$3,750.88	0.14 %	$3,928.93	0.01 %	$1,569.15	0.04 %	$3,159.47	0.01 %
Other Expenses	**($168,972.47)**	**-6.21 %**	**$412,964.34**	**1.27 %**	**$86,275.23**	**2.09 %**	**$653,547.19**	**2.22 %**
Capital Outlay								
6500 Equipment- Over $5000	($531,709.31)	-19.55 %	$44,161.93	0.14 %	$0.00	0.00 %	$28,273.61	0.10 %
Capital Outlay	**($531,709.31)**	**-19.55 %**	**$44,161.93**	**0.14 %**	**$0.00**	**0.00 %**	**$28,273.61**	**0.10 %**
Total Expense	**$2,395,799.59**	**88.07 %**	**$27,708,418.19**	**84.99 %**	**$3,075,384.35**	**74.68 %**	**$23,359,820.81**	**79.53 %**
Net Profit (Loss)	**$324,563.47**	**11.93 %**	**$4,894,044.29**	**15.01 %**	**$1,042,765.41**	**25.32 %**	**$6,014,252.76**	**20.47 %**

Show all data

ANAHEIM UNION HIGH SCHOOL DISTRICT
Business Division
2023/24 MONTHLY ENROLLMENT REPORT
MONTH 1
8/09/2023 - 9/01/2023

HIGH SCHOOL	REGULAR DAY 9th	10th	11th	12th	Subtotal	Hosp/Hm	SP ED	TOTAL STUDENTS
Anaheim	678	656	679	552	2,565	1	186	2,752
Cypress	630	676	685	622	2,613	2	107	2,722
Katella	584	595	578	584	2,341	1	159	2,501
Kennedy	460	520	492	485	1,957	-	67	2,024
Loara	366	367	366	346	1,445	-	127	1,572
Magnolia	416	364	375	353	1,508	-	156	1,664
Oxford	220	201	216	192	829	-	-	829
Savanna	317	406	398	391	1,512	-	113	1,625
Western	386	401	366	373	1,526	1	134	1,661
Total Comprehensive	**4,057**	**4,186**	**4,155**	**3,898**	**16,296**	**5**	**1,049**	**17,350**
Anaheim Independent Learning Center	-	1	7	112	120	-	-	120
Cambrige Virutal Academy	20	29	20	18	87	-	-	87
Cypress Independent Studies	2	6	19	31	58	-	-	58
Gilbert High School	-	3	86	296	385	-	136	521
Katella Satellite Independent Study	2	8	29	18	57	-	-	57
Kennedy Satellite Independent Study	4	11	15	22	52	-	-	52
Nonpublic Schools	-	-	-	-	-	-	26	26
Polaris High School	13	18	33	29	93	-	-	93
Special Education Transition Program	-	-	-	-	-	-	189	189
Western Independent Learning Center	-	3	33	83	119	-	-	119
Total Alternative Ed	**41**	**79**	**242**	**609**	**971**	**-**	**351**	**1,322**
Hope	-	-	-	-	-	12	225	237
Total Senior High Schools	**4,098**	**4,265**	**4,397**	**4,507**	**17,267**	**17**	**1,625**	**18,909**

JUNIOR HIGH SCHOOL	REGULAR DAY 7th	8th	Subtotal	Hosp/Hm	SP ED			TOTAL STUDENTS
Ball	388	393	781	-	58			839
Brookhurst	340	375	715	-	53			768
Dale	515	478	993	1	52			1,046
Lexington	570	668	1,238	-	34			1,272
Orangeview	334	261	595	-	55			650
Oxford	233	231	464	-	-			464
South	577	580	1,157	-	62			1,219
Sycamore	604	550	1,154	-	80			1,234
Walker	420	394	814	-	34			848
Total Comprehensive	**3,981**	**3,930**	**7,911**	**1**	**428**			**8,340**
Cambridge Virtual Academy	19	25	44	-	-			44
Nonpublic Schools	-	-	-	-	15			15
Polaris High School	4	21	25	-	-			25
Total Junior High Schools	**4,004**	**3,976**	**7,980**	**1**	**443**			**8,424**
						DISTRICT TOTAL		**27,333**

EXHIBIT HHH

ANAHEIM UNION HIGH SCHOOL DISTRICT
Business Division
2023/24 MONTHLY ENROLLMENT REPORT

GROWTH vs. DECLINE - MONTH to MONTH COMPARISON
Month 1

HIGH SCHOOL	Month 10	Month 1	Growth v. (Decline)
Anaheim	2,745	2,752	7
Cypress	2,756	2,722	(34)
Katella	2,480	2,501	21
Kennedy	2,025	2,024	(1)
Loara	1,573	1,572	(1)
Magnolia	1,520	1,664	144
Oxford	808	829	21
Savanna	1,641	1,625	(16)
Western	1,627	1,661	34
Total Senior High	**17,175**	**17,350**	**175**

JUNIOR HIGH SCHOOL	Month 10	Month 1	Growth v. (Decline)
Ball	792	839	47
Brookhurst	770	768	(2)
Dale	1,024	1,046	22
Lexington	1,277	1,272	(5)
Orangeview	684	650	(34)
Oxford	465	464	(1)
South	1,283	1,219	(64)
Sycamore	1,253	1,234	(19)
Walker	860	848	(12)
Total Junior High	**8,408**	**8,340**	**(68)**

Total Comprehensive Schools	**25,583**	**25,690**	**107**

Alternative Education	Month 10	Month 1	Growth v. (Decline)
Anaheim Independent Learning Center	145	120	(25)
Cambridge Virutal Academy	145	131	(14)
Cypress Independent Studies	-	58	58
Gilbert High School	668	521	(147)
Hope	243	237	(6)
Katella Satellite Independent Study	111	57	(54)
Kennedy Satellite Independent Study	126	52	(74)
Nonpublic Schools	42	41	(1)
Polaris High School	230	118	(112)
Special Education Transition Program	170	189	19
Western Independent Learning Center	101	119	18
Total Alternative Ed.	**1,981**	**1,643**	**(338)**
District Total	**27,564**	**27,333**	**(231)**

ANAHEIM UNION HIGH SCHOOL DISTRICT
Business Division
2023/24 MONTHLY ENROLLMENT REPORT

GROWTH vs. DECLINE - YEAR to YEAR COMPARISON
Month 1

HIGH SCHOOL	2021/2022	2022/2023	Growth v. (Decline)
Anaheim	2,768	2,752	(16)
Cypress	2,802	2,722	(80)
Katella	2,571	2,501	(70)
Kennedy	2,100	2,024	(76)
Loara	1,627	1,572	(55)
Magnolia	1,508	1,664	156
Oxford	825	829	4
Savanna	1,687	1,625	(62)
Western	1,677	1,661	(16)
Total Senior High	**17,565**	**17,350**	**(215)**

JUNIOR HIGH SCHOOL	2021/2022	2022/2023	Growth v. (Decline)
Ball	811	839	28
Brookhurst	794	768	(26)
Dale	979	1,046	67
Lexington	1,284	1,272	(12)
Orangeview	681	650	(31)
Oxford	468	464	(4)
South	1,297	1,219	(78)
Sycamore	1,270	1,234	(36)
Walker	846	848	2
Total Junior High	**8,430**	**8,340**	**(90)**

Total Comprehensive Schools	**25,995**	**25,690**	**(305)**

Alternative Education	2021/2022	2022/2023	Growth v. (Decline)
Anaheim Independent Learning Center	129	120	(9)
Cambridge Virtual Academy	140	131	(9)
Cypress Indepenedent Studies	-	58	58
Gilbert High School	608	521	(87)
Hope	260	237	(23)
Katella Satellite Independent Study	79	57	(22)
Kennedy Satellite Independent Study	95	52	(43)
Nonpublic Schools	47	41	(6)
Polaris High School	141	118	(23)
Special Education Transition Program	177	189	12
Western Independent Learning Center	82	119	37
Total Alternative Ed.	**1,758**	**1,643**	**(115)**
District Total	**27,753**	**27,333**	**(420)**

ANTI-BULLYING 8701.1-R

Administrative Regulation

DEFINITIONS

A. "Bullying" means any severe or pervasive physical or verbal act or conduct, including communications made in writing or by means of an electronic act, and including one or more acts committed by a pupil or group of pupils as defined in Section 48900.2, 48900.3, or 48900.4, directed toward one or more pupils that has or can be reasonably predicted to have the effect of one or more of the following:

   a. Placing a reasonable pupil or pupils in fear of harm to that pupil's or those pupils' person or property.

   b. Causing a reasonable pupil to experience a substantially detrimental effect on his or her physical or mental health.

   c. Causing a reasonable pupil to experience substantial interference with his or her academic performance.

   d. Causing a reasonable pupil to experience substantial interference with his or her ability to participate in or benefit from the services, activities, or privileges provided by a school.

While not an exhaustive list, examples of bullying/cyberbullying might include:

- direct physical contact, such as hitting or shoving;
- threats to harm another person;
- oral or written assaults, such as teasing or name-calling;
- social isolation or manipulation;
- posting harassing messages, direct threats, social cruelty or other harmful texts, sounds or images on the Internet, including social networking sites;
- posting or sharing false or defamatory information about another person;
- posting or sharing information about another person that is private;
- pretending to be another person on a social networking site or other electronic communication in order to damage that person's reputation or friendships;
- posting or sharing photographs of other people without their permission;
- spreading hurtful or demeaning materials created by another person (e.g., forwarding offensive e-mails or text messages); and
- retaliating against someone for complaining that they have been bullied

B. "Electronic act" means the transmission of a communication, including, but not limited to, a message, text, sound, or image, or a post on a social network Internet Web site, by means of an electronic device, including, but not limited to, a telephone, wireless telephone, or other wireless communication device, computer or pager.

C. "Reasonable pupil" means a pupil, including, but not limited to, an exceptional needs pupil, who exercises average care, skill, and judgment in conduct for a person of his or her age, or for a person of his or her age with his or her exceptional needs.

PROHIBITION OF BULLYING

The District prohibits bullying as defined in this policy. This includes, but is not limited to, discrimination, harassment, intimidation and bullying based on the actual or perceived characteristics set forth in Penal Code section 422.55 and Education Code section 220, and disability, gender, gender identity, gender expression, nationality, race or ethnicity, religion, sexual orientation, immigration status, or association with a person or group with one or more of these actual or perceived characteristics. (Educ. Code §§ 234.1(a); 48900(r).) [cf. Board Policy 7703/7703-R (Uniform Complaint Procedures) and Board Policy 8708/8708-R (Sexual Harassment of Students)]

In addition, the District prohibits retaliation against complainants.

FREE SPEECH PROTECTION

This policy shall not be construed to limit pupil rights to free speech as protected by the United States Constitution, the California Constitution, Education Code sections 48907 and 48950, and other applicable law.

DUTIES AND RESPONSIBILITIES OF SCHOOL EMPLOYEES

If school personnel witness an act of discrimination, harassment, intimidation, or bullying, **the employee** ~~he or she~~ shall take immediate steps to intervene when safe to do so. (Educ. Code §234.1(b)(1).)

~~The District will use regular uniform complaint procedures for complaints alleging discrimination, harassment, intimidation or bullying (Board Policy 7703, Uniform Complaint Procedures).~~

REPORTING ~~AND INVESTIGATING~~ COMPLAINTS; COMPLAINT OFFICER

Any student or parent/guardian who has knowledge of bullying, believes that a student has been subjected to bullying, or has witnessed bullying, may report the incident to a teacher, the principal, the Nondiscrimination Office, or any other available school employee.

Any employee who has knowledge of discrimination, harassment, intimidation or bullying shall inform the site administrator of the concern as soon as possible. The site administrator shall notify the District's Nondiscrimination Officer **of allegations of bullying based on a protected class or allegations of discrimination or harassment based on a protected class** within **one school day.**

~~24 hours. Students who have knowledge of discrimination, harassment, intimidation or bullying are encouraged to inform a teacher or school administrator as soon as possible. Students and parents may make such complaints anonymously by calling the Nondiscrimination Officer at the number below. Anonymous reports must provide sufficient corroborating evidence to justify the commencement of an investigation. Because of the inability of investigators to interview anonymous complainants, it may be more difficult to evaluate the allegations and, therefore, less likely to cause an investigation to be initiated.~~

~~Formal complaints regarding violations of this policy shall be made pursuant to the District's Uniform Complaint Procedure, Board Policy/Administrative Regulation 7703/7703-R.~~

The District's **Student** Nondiscrimination Officer **for student-based discrimination or harassment** is:

Lorena Stout, Student Support Services
501 Crescent Way, Anaheim, Ca. 92803
(714) 999-3552

The Nondiscrimination Officer/designee is responsible for ensuring the District's compliance with nondiscrimination laws impacting California public school districts. ~~The Nondiscrimination Officer/designee shall notify the parents of the reported victim and the alleged perpetrator of the complaint and, if appropriate, law enforcement officials. The Nondiscrimination Officer/designee may refer the victim, perpetrator and others to counseling and mental and other health services, as appropriate.~~ The Nondiscrimination Officer/designee shall maintain documentation of complaints and their resolution for a minimum of one CPM review cycle. (Educ. Code § 234.1(e).)

When a report of bullying is made based on a protected class, the District shall notify the individual of the opportunity to file a written complaint seeking investigation pursuant to the Uniform Complaint Procedure (Board Policy/Administrative Regulation 91200) as applicable. Site Administrators may work with families to informally resolve verbal reports of bullying through the process described below, while a student considers whether to file a Uniform Complaint Procedures complaint. If a written complaint of bullying is received, the site administrator should promptly meet with a student to determine if the complaint is made on the basis of a protected class, and is a complaint pursuant to Board Policy/Administrative regulation 91200.

INVESTIGATING COMPLAINTS

When a report of bullying is submitted, school administration will work with students to investigate that matter and resolve the issue at the school level. All matters regarding bullying occurring within the school's jurisdiction should be thoroughly investigated. A student accused of bullying should be informed of the investigation and given the opportunity to present their version of the situation and to identify witnesses on their behalf. Parents/Guardians of both the accused and the student filing the complaint should be contacted as appropriate. The Principal or designee shall provide a written finding to the alleged victim/complainant within 10 school days of their receipt of initial report. This may be extended for good cause.

The Principal's/designee's findings may be appealed by the Complainant or Respondent, as outlined below:

a. The burden shall be on the appealing party to show why the principal's/designee's decision should be overruled.

b. Within 10 days of the date of the finding document, the appealing party shall submit a written request to the Assistant Superintendent of Education or designee specifying the reasons why the resolution is being challenged.

c. Within 30 days of receipt of the appeal, the Assistant Superintendent of Education or designee shall provide a written decision either supporting or overruling the principal's/designee's findings. This timeline may be extended for good cause. Prior to making this determination, the Assistant Superintendent of Education or designee may meet with the appealing party and principal/designee and conduct further investigation.

The Assistant Superintendent of Education's or designee's findings are final.

If the student or parent/guardian believes the complaint should have been processed as a Uniform Complaint, they may file a formal Uniform Complaint at any time.

CONFIDENTIALITY

The identity of a complainant alleging discrimination, harassment, intimidation, or bullying shall remain confidential as appropriate within the dual contexts of the District's legal obligation to ensure a learning environment free from discrimination, harassment, intimidation and bullying, and the right of the accused to be informed of the allegations. Some level of disclosure may be necessary to ensure a complete and fair investigation, although the District will comply with requests for confidentiality to the extent possible.

DISCIPLINARY CONSEQUENCES

Students who violate this policy may be subject to discipline, including suspension and expulsion pursuant to the District's discipline policies and procedures, Board Policy/Administrative Regulation 8700/8700-R.

NOTIFICATIONS

The District shall publicize this policy, including information about the manner in which to file a complaint, to pupils, parents, employees, agents of the governing board and the general public. The information shall be translated pursuant to Education Code section 48985. This policy shall be posted in all schools and offices, including staff lounges and pupil government meeting rooms. (Educ. Code § 234.1(c) and (d).)

ANTI-BULLYING EDUCATION; TRAINING FOR EDUCATORS

The District has an affirmative obligation to combat racism, sexism, and other forms of bias, and a responsibility to provide equal educational opportunity. The District shall undertake educational activities to prevent bullying and counter discriminatory incidents that impact the school environment and, within constitutional bounds, to minimize and eliminate a hostile environment on school grounds that impairs the access of pupils to equal educational opportunity. (Educ. Code § 201(g).)

As part of its Educational Technology plan and Acceptable/Responsible Use Policy, the District educates pupils about appropriate online behavior, including interacting with other individuals on social networking websites and in chat rooms and cyberbullying awareness and response. (Board Policy/Administrative Regulation 7901.03/7901.03-R.) The District also educates pupils and teachers on the appropriate and ethical use of information technology in the classroom and Internet safety.

INTER-DISTRICT TRANSFERS

A pupil who has been determined by personnel of either the district of residence or the district of proposed enrollment to have been the victim of an act of bullying committed by a pupil of the district of residence shall, at the request of the person having legal custody of the pupil, be given priority for inter-district attendance under any existing inter-district attendance agreement or, in the absence of an agreement, be given additional consideration for the creation of an inter-district attendance agreement. (Educ. Code § 46600(b).)

Legal References:

Board Policy
- 7703 Uniform Complaint Procedures
- 7901.03/7901.03-R Use of Technology
- 8700/8700-R Student Discipline
- 8708/8708-R Sexual Harassment of Students

Education Code
- 201 (g) Equal Educational Opportunity
- 220 Harassment characteristics
- 234.1 (a), (b)(1), (c), (d), (e)
- 35351 Discrimination
- 46600 (b) Inter-district Attendance
- 48900 (r) Bullying
- 48900.2 Sexual Harassment
- 48900.3 Hate Violence
- 48900.4 Harassment, Intimidation
- 48980 Notification of Parent or Guardian

Penal Code References:
- 422.55

Anaheim Union High (30 66431 0000000)

Status: Certified
Saved by: Roxanna Hernandez
Date: 8/9/2023 1:50 PM

2023–24 Certification of Assurances

Submission of Certification of Assurances is required every fiscal year. A complete list of legal and program assurances for the fiscal year can be found at https://www.cde.ca.gov/fg/aa/co/ca21assurancestoc.asp.

CDE Program Contact:

Consolidated Application Support Desk, Education Data Office, ConAppSupport@cde.ca.gov, 916-319-0297

Consolidated Application Certification Statement

I hereby certify that all of the applicable state and federal rules and regulations will be observed by this applicant; that to the best of my knowledge the information contained in this application is correct and complete; and I agree to participate in the monitoring process regarding the use of these funds according to the standards and criteria set forth by the California Department of Education Federal Program Monitoring (FPM) Office. Legal assurances for all programs are accepted as the basic legal condition for the operation of selected projects and programs and copies of assurances are retained on site. I certify that we accept all assurances except for those for which a waiver has been obtained or requested. A copy of all waivers or requests is on file. I certify that actual ink signatures for this form are on file.

Authorized Representative's Full Name	Roxanna Hernandez
Authorized Representative's Signature	
Authorized Representative's Title	Coordinator, Learning and Development
Authorized Representative's Signature Date	08/09/2023

*****Warning*****
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2023–24 Protected Prayer Certification

Every Student Succeeds Act (ESSA) Section 8524 specifies federal requirements regarding constitutionally protected prayer in public elementary and secondary schools. This form meets the annual requirement and provides written certification.

CDE Program Contact:

Miguel Cordova, Title I Policy, Program, and Support Office, MCordova@cde.ca.gov, 916-319-0381

Protected Prayer Certification Statement

The local educational agency (LEA) hereby assures and certifies to the California State Board of Education that the LEA has no policy that prevents, or otherwise denies participation in, constitutionally protected prayer in public schools as set forth in the "Guidance on Constitutionally Protected Prayer in Public Elementary and Secondary Schools."

The LEA hereby assures that this page has been printed and contains an ink signature. The ink signature copy shall be made available to the California Department of Education upon request or as part of an audit, a compliance review, or a complaint investigation.

The authorized representative agrees to the above statement	Yes
Authorized Representative's Full Name	Michael Matsuda
Authorized Representative's Title	Superintendent
Authorized Representative's Signature Date	09/14/2023
Comment If the LEA is not able to certify at this time, then an explanation must be provided in the comment field. (Maximum 500 characters)	

*****Warning*****

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2023–24 LCAP Federal Addendum Certification

CDE Program Contact:

Local Agency Systems Support Office, LCAPAddendum@cde.ca.gov, 916-323-5233

Initial Application

To receive initial funding under the Every Student Succeeds Act (ESSA), a local educational agency (LEA) must have a plan approved by the State Educational Agency on file with the State. Within California, LEAs that apply for ESSA funds for the first time are required to complete the Local Control and Accountability Plan (LCAP), the LCAP Federal Addendum Template (Addendum), and the Consolidated Application (ConApp). The LCAP, in conjunction with the Addendum and the ConApp, serve to meet the requirements of the ESSA LEA Plan.

In order to initially apply for funds, the LEA must certify that the current LCAP has been approved by the local governing board or governing body of the LEA. As part of this certification, the LEA agrees to submit the LCAP Federal Addendum, that has been approved by the local governing board or governing body of the LEA, to the California Department of Education (CDE) and acknowledges that the LEA agrees to work with the CDE to ensure that the Addendum addresses all required provisions of the ESSA programs for which they are applying for federal education funds.

Returning Application

If the LEA certified a prior year LCAP Federal Addendum Certification data collection form in the Consolidated Application and Reporting System, then the LEA may use in this form the same original approval or adoption date used in the prior year form.

County Office of Education (COE) or District For a COE, enter the original approval date as the day the CDE approved the current LCAP. For a district, enter the original approval date as the day the COE approved the current LCAP	08/01/2023
Direct Funded Charter Enter the adoption date of the current LCAP	
Authorized Representative's Full Name	Roxanna Hernandez
Authorized Representative's Title	Coordinator, Learning and Development

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2023–24 Application for Funding

CDE Program Contact:
Consolidated Application Support Desk, Education Data Office, ConAppSupport@cde.ca.gov, 916-319-0297

Local Governing Board Approval

The local educational agency (LEA) is required to review and receive approval of their Application for Funding selections with their local governing board.

By checking this box the LEA certifies that the Local Board has approved the Application for Funding for the listed fiscal year	Yes

District English Learner Advisory Committee Review

Per Title 5 of the California Code of Regulations Section 11308, if your LEA has more than 50 English learners, then the LEA must establish a District English Learner Advisory Committee (DELAC) which shall review and advise on the development of the application for funding programs that serve English learners.

By checking this box the LEA certifies that parent input has been received from the District English Learner Committee (if applicable) regarding the spending of Title III funds for the listed fiscal year	Yes

Application for Categorical Programs

To receive specific categorical funds for a school year, the LEA must apply for the funds by selecting Yes below. Only the categorical funds that the LEA is eligible to receive are displayed.

Title I, Part A (Basic Grant) ESSA Sec. 1111 et seq. SACS 3010	Yes
Title II, Part A (Supporting Effective Instruction) ESEA Sec. 2104 SACS 4035	Yes
Title III English Learner ESEA Sec. 3102 SACS 4203	Yes
Title III Immigrant ESEA Sec. 3102 SACS 4201	Yes
Title IV, Part A (Student and School Support) ESSA Sec. 4101 SACS 4127	Yes

*****Warning*****
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2023–24 Title III English Learner Student Program Subgrant Budget

The purpose of this data collection form is to provide a proposed budget for English learner (EL) Student Program Subgrant funds only per the Title III English Learner Students Program requirements (ESSA, Sections 3114, 3115, & 3116).

CDE Program Contact:

Annie Abreu Park, Language Policy and Leadership Office, AAbreuPark@cde.ca.gov, 916-319-9620
Geoffrey Ndirangu, Language Policy and Leadership Office, GNdirang@cde.ca.gov, 916-323-5831

Estimated Allocation Calculation

Estimated English learner per student allocation	$125.15
Estimated English learner student count	5,967
Estimated English learner student program allocation	$746,770

Note: $10,000 minimum program eligibility criteria

If the local educational agency's estimated English learner student program allocation is less than $10,000, then it does not meet the minimum program eligibility criteria for direct funding status and requires further action. To receive instructions regarding the consortium application process, please go to the California Department of Education Title III EL Consortium Details web page at https://www.cde.ca.gov/sp/el/t3/elconsortium.asp.

Budget

Professional development activities	$115,000
Program and other authorized activities	$156,143
English Proficiency and Academic Achievement	$393,667
Parent, family, and community engagement	$30,000
Direct administrative costs (Amount cannot exceed 2% of the estimated English learner student program allocation)	$14,643
Indirect costs (LEA can apply its approved indirect rate to the portion of the subgrant that is not reserved for direct administrative costs)	$37,317
Total budget	$746,770

Warning
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2023–24 Title III Immigrant Student Program Subgrant Budget

The purpose of this data collection form is to provide a proposed budget for Immigrant Student Program Subgrant funds only per the Title III Immigrant Student Program requirements (ESSA, Sections 3114, 3115, & 3116).

CDE Program Contact:

Annie Abreu Park, Language Policy and Leadership Office, AAbreuPark@cde.ca.gov, 916-319-9620
Geoffrey Ndirangu, Language Policy and Leadership Office, GNdirang@cde.ca.gov, 916-323-5831

Estimated Allocation Calculation

Estimated immigrant per student allocation	$120.05
Estimated immigrant student count	534
Estimated immigrant student program allocation	$64,107

Note: Eligibility criteria

A local educational agency which has 5 or more eligible immigrant students and has experienced a significant increase of one half of 1 percent or more in eligible immigrant students enrollment in the current year, compared with the average of the two preceding fiscal years, is eligible to apply.

Budget

Authorized activities	$59,646
Direct administrative costs (Amount should not exceed 2% of the estimated immigrant student program allocation)	$1,257
Indirect costs (LEA can apply its approved indirect rate to the portion of the subgrant that is not reserved for direct administrative costs)	$3,204
Total budget	$64,107

*****Warning*****
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2023–24 Substitute System for Time Accounting

This certification may be used by auditors and by California Department of Education oversight personnel when conducting audits and sub-recipient monitoring of the substitute time-and-effort system. Approval is automatically granted when the local educational agency (LEA) submits and certifies this data collection.

CDE Program Contact:

Hilary Thomson, Fiscal Oversight and Support Office, HThomson@cde.ca.gov, 916-323-0765

The LEA certifies that only eligible employees will participate in the substitute system and that the system used to document employee work schedules includes sufficient controls to ensure that the schedules are accurate.

Detailed information on documenting salaries and wages, including both substitute systems of time accounting, are described in Procedure 905 of the California School Accounting Manual posted on the web at https://www.cde.ca.gov/fg/ac/sa/.

2022–23 Request for authorization	Yes
LEA certifies that the following is a full disclosure of any known deficiencies with the substitute system or known challenges with implementing the system (Maximum 500 characters)	There are no known deficiencies.

*****Warning*****

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AGREEMENT NUMBER 10003910

AGREEMENT FOR PROVISION OF
ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP SERVICES
BETWEEN
ORANGE COUNTY SUPERINTENDENT OF SCHOOLS
AND
ANAHEIM UNION HIGH SCHOOL DISTRICT
SERVICE AGREEMENT

This AGREEMENT is hereby entered into this 31st day of July, 2023, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa California 92626, hereinafter referred to as SUPERINTENDENT, and Anaheim Union High School District, 501 Crescent Way, Anaheim, California 92803 hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

WHEREAS, SUPERINTENDENT has received grant funds from the United States Department of Education for Orange County Friday Night Live Partnership (OCFNLP) Grant; and

WHEREAS, SUPERINTENDENT is in need of special services and advice; and

WHEREAS, DISTRICT is specially trained and experienced and competent to perform the special services required by the SUPERINTENDENT, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties hereby agree as follows:

1.0 TERM. DISTRICT shall commence providing services under this AGREEMENT on September 1, 2023, and will diligently perform as required and complete performance by June 30, 2024, subject to termination as set forth in this AGREEMENT.

2.0 SCOPE OF WORK.

A. SUPERINTENDENT hereby engages DISTRICT as an independent CONTRACTOR to perform the following described work and DISTRICT hereby agrees to perform said work upon the terms and conditions hereinafter set forth. Specifically, the Parties shall perform the services as follows for the Division of Educational Services:

2.1 Provide transportation for students and advisors participating in the Orange County Friday Night Live Chapter Recognition Ceremony and dates are to be determined.

2.2 Orange County Friday Night Live Partnership (OCFNLP) will pay for transportation services rendered by DISTRICT and their licensed school bus drivers after DISTRICT's Transportation has received, in writing, a letter of approval, which will include the arrangement details from OCFNLP for the event. Invoice is to be received from the vendor 35 days after the event.

2.3 An adult chaperone who has been assigned to each specific group of students must be on the bus with their assigned group of students at all times.

B. DISTRICT hereby represents and warrants that it has the skills, experience and knowledge necessary to perform in a competent and timely manner the services to be performed under this AGREEMENT, and DISTRICT acknowledges that SUPERINTENDENT shall rely on such representations by DISTRICT. Acceptance by SUPERINTENDENT of the services performed under this AGREEMENT shall not operate as a release of DISTRICT from responsibility for such services. To the

extent DISTRICT assigns the performance of the services to any of its employees, each employee shall, as applicable, hold the proper credentials authorizing him or her to perform such service.

3.0 PAYMENT.

A. SUPERINTENDENT agrees to pay DISTRICT the total sum not to exceed Five thousand dollars ($5,000.00) for services satisfactorily rendered pursuant to Section 2.0 of this AGREEMENT. Payment shall be made periodically upon satisfactory performance of services identified in Section 2.0 of this AGREEMENT and completion and approval of an itemized invoice. DISTRICT'S expenditures shall comply with all applicable provisions of federal, state, and local rules, regulations, and policies relating to administration, use, and accounting for public funds, including, but not limited to, the California Education Code. DISTRICT'S itemized invoice shall provide a detailed description of services provided, dates the services were performed, supported by documentation which shall include, but not be limited to: ledgers, journals, time sheets, invoices, bank statements, canceled checks, receipts, receiving records, and records of services provided. Payment shall be mailed to: Anaheim Union High School District, 501 Crescent Way, Anaheim, California 92803 or at such other place as DISTRICT may designate in writing.

B. DISTRICT shall not claim reimbursement for food, equipment purchases, or services provided beyond the expiration and/or termination of this AGREEMENT, except as may otherwise be provided under this AGREEMENT.

C. SUPERINTENDENT may withhold or delay any payment should DISTRICT fail to comply with any of the provisions set forth in this AGREEMENT.

D. The obligation of SUPERINTENDENT under this AGREEMENT is contingent upon the availability of funds furnished by U.S. Department of Education. In the event that such funding is terminated or reduced, this AGREEMENT may be terminated, and SUPERINTENDENT'S fiscal obligations hereunder shall be limited to a pro-rated amount of funding actually received by the SUPERINTENDENT under the grant. SUPERINTENDENT shall provide DISTRICT written notification of such termination. Notice shall be deemed given when received by the DISTRICT or no later than three (3) days after the day of mailing, whichever is sooner.

4.0 EXPENSES. SUPERINTENDENT shall not be liable to DISTRICT for any costs or expenses paid or incurred by DISTRICT in performing services for SUPERINTENDENT, except as follows: N/A.

5.0 MATERIALS. DISTRICT shall furnish, at his/her own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this AGREEMENT, except as follows: N/A.

6.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees that all matters produced under this AGREEMENT shall become the property of SUPERINTENDENT and cannot be used without SUPERINTENDENT'S express written permission. SUPERINTENDENT shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of

the SUPERINTENDENT. DISTRICT consents to use of DISTRICT'S name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

7.0 DATA PRIVACY. DISTRICT shall implement procedures and protective measures to assure compliance with current federal and state privacy requirements, including but not limited to California Assembly Bill 1584, California Assembly Bill 1442, the Student Online Personal Information Protection Act (SOPIPA), the Family Educational Rights and Privacy Act (FERPA), the Children's Online Privacy Protection Act (COPPA), and the Children's Internet Protection Act (CIPA) as applicable.

8.0 INDEPENDENT CONTRACTOR. DISTRICT, in the performance of this AGREEMENT, shall be and act as an independent contractor. DISTRICT understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the SUPERINTENDENT, and are not entitled to benefits of any kind or nature normally provided employees of the SUPERINTENDENT and/or to which SUPERINTENDENT's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. DISTRICT assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the services to be provided under this AGREEMENT. DISTRICT shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to DISTRICT's employees.

9.0 HOLD HARMLESS. DISTRICT agrees to and does hereby hold harmless, indemnify, and defend SUPERINTENDENT, the Orange County Board of Education, and its officers, agents and employees from every claim or demand and every liability, loss, damage, or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the DISTRICT or any person, firm or corporation employed by the DISTRICT, either directly or by independent contract, upon or in connection with the services called for in this AGREEMENT, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of SUPERINTENDENT, the Orange County Board of Education, or its officers, employees or agents.

(b) Any injury to or death of any persons, including SUPERINTENDENT, the Orange County Board of Education, or its officers, agents, and employees, or damage to or loss of any property caused by any act, neglect, default or omission of the DISTRICT, or any person, firm or corporation employed by the DISTRICT, either directly or by independent contract, arising out of, or in any way connected with, the services covered by this AGREEMENT, whether said injury or damage occurs either on or off SUPERINTENDENT'S property, except for liability for

damages which result from the sole negligence or willful misconduct of the SUPERINTENDENT, the Orange County Board of Education, or its officers, employees or agents.

(c) Any liability for damages which may arise from the unauthorized use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this AGREEMENT.

10.0 INSURANCE. DISTRICT shall, at DISTRICT'S sole cost and expense, and require all of its subcontractors, take out prior to commencing the services and maintain in full force and effect from the commencement of services until expiration of this AGREEMENT a policy or policies of insurance covering DISTRICT'S and its subcontractor's services. DISTRICT shall furnish to SUPERINTENDENT certificates of insurance evidencing all coverage's and endorsements required hereunder. All insurance shall be with an insurance company admitted by the Insurance Commissioner of the State of California to transact such insurance in the State of California. Minimum coverage's shall be as follows:

A. Comprehensive General Liability Insurance in an amount not less than One million dollars ($1,000,000) per occurrence, combined single limit;

B. Professional Liability insurance in an amount not less than One million dollars ($1,000,000.00) including coverage for errors and omissions caused by DISTRICT'S negligence in the performance of its duties under this AGREEMENT;

C. Comprehensive Automobile liability insurance covering all owned, non-owned and hired vehicles in an amount not less than One million dollars ($1,000,000) per occurrence;

D. Statutory Workers' Compensation Insurance;

E. An endorsement to said policy(ies) naming the Orange County Superintendent of Schools, the Orange County Board of Education, and its officers, agents and employees as an additional insured while rendering services under this AGREEMENT;

F. DISTRICT further agrees to provide a thirty (30) day written notice to SUPERINTENDENT of cancellation or reduction in coverage;

G. If the DISTRICT is either partially or fully self-insured for its liability exposures, DISTRICT must notify SUPERINTENDENT in writing and provide SUPERINTENDENT with a statement signed by an authorized representative of DISTRICT stating that DISTRICT agrees to hold harmless, defend, and indemnify the Orange County Superintendent of Schools, the Orange County Board of Education, and their officers, employees and agents as if the insurance requirements in the above paragraphs are in full force and effect.

11.0 NON-DISCRIMINATION. DISTRICT shall not illegally discriminate against any individual, including, without limitation, with respect to the provision of services, allocation of benefits, accommodation in facilities, or employment personnel on the basis of race, color, national or ethnic origin, ancestry, age, religion or religious creed, disability or handicap, sex or gender (including sexual orientation, gender identity, gender expression, pregnancy,

childbirth, breastfeeding, and pregnancy-related medical conditions), political belief or affiliation (not union related), military or veteran status, genetic information, or any other characteristic protected under applicable federal, state, or local laws. Harassment, retaliation, intimidation and bullying is also prohibited. DISTRICT shall comply with any and all applicable state, federal and other laws that prohibit discrimination, including, without limitation, Title IV, Title VI and Title VII of the Civil Rights Act, the Americans with Disabilities Act, Section 504 of the Rehabilitation Act of 1973, and the Age Discrimination in Employment Act.

12.0 APPLICABLE LAW. The services completed herein must meet the approval of the SUPERINTENDENT'S general right of inspection to secure the satisfactory completion thereof. DISTRICT agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to DISTRICT, DISTRICT'S business, equipment and personnel engaged in operations covered by this AGREEMENT or occurring out of the performance of such operations.

13.0 ASSIGNMENT. DISTRICT shall not subcontract or assign the performance of any of the services in this AGREEMENT without prior written approval of the SUPERINTENDENT.

14.0 EDUCATION DEPARTMENT GENERAL ADMINISTRATIVE REGULATIONS(EDGAR) REQUIREMENTS. DISTRICT will be required to comply with all applicable State and Federal laws and regulations regarding this AGREEMENT and administration of programs funded with this AGREEMENT. Specifically, the DISTRICT will be required to comply with relevant State laws and

regulations, EDGAR 34 CFR, Part 74 and the appropriate regulations governing cost principles [Office of Management and Budget (OMB) Circular A-133]. These regulations contain information regarding the programmatic requirements and the requirements for financial management maintenance of records, programmatic changes and budget revisions, contracting, and general administrative responsibilities. In addition, federal funds are also subject to the administrative requirements at 29 CFR, Part 97 for projects administered by State, local, or Indian tribal government and at 29 CFR, Part 95 for projects administered by institutions of higher education, hospitals, or non-profit organizations, Part 96 - Audit Requirements for Grants, Contracts and other Agreements.

15.0 PERSONNEL (EDGAR §§75.511-75.519 and 2 CFR Part 200 Subpart E). The rules in Part 75 cover issues as paying consultants with grant funds waving the requirement for a full-time project director, making changes in key project staff, and prohibiting dual compensation of staff. General rules governing reimbursement of salaries and compensation for staff working on grant projects are addressed in the cost principles in 2 CFR Part 200 Subpart E. In all cases, payments of any type to personnel must be supported by complete and accurate records of employee time and effort. For those employees that work on multiple functions or separately funded programs or projects, the grantee must also maintain time distribution records to support the allocation of employee salaries among each function and separately funded program or project.

16.0 RECORDS. DISTRICT must create or otherwise prepare and maintain, in accordance with generally accepted accounting principles, all financial and other records relating to this AGREEMENT and the services performed or to be performed pursuant to this AGREEMENT as are necessary, appropriate, or required by law ("DISTRICT Records"). DISTRICT Records must be maintained in a logical and consistent manner to facilitate filing and retrieval of documents in particular categories of information. DISTRICT Records must include, without limitation, records relating to payments made by SUPERINTENDENT to DISTRICT. DISTRICT shall at all reasonable times give SUPERINTENDENT, Comptroller General of the United States, and, if appropriate, the state, through any authorized representative, access to and the right to examine all records, books, papers, or documents related to the services provided or to be provided by DISTRICT pursuant to this AGREEMENT.

17.0 DEBARMENT, SUSPENSION AND OTHER RESPONSIBILITY MATTERS. Each person who has signed this AGREEMENT on behalf of DISTRICT shall be deemed and construed to have thereby certified, to the best of his or her knowledge and belief, that DISTRICT and its principals:

1. presently are not debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any covered transaction by any federal department or agency;
2. within the three-year period preceding the Parties entering into this AGREEMENT have not been convicted or had a civil judgement rendered against them for (i)

commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction, (ii) violation of federal or state antitrust statutes, or (iii) commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;

3. presently are not indicted or otherwise criminally charged by a governmental entity (federal, state or local) with commission of any of the offences described in paragraph B of this section; and

4. within the three-year period preceding the Parties entering into this Agreement have not had one or more public transactions (federal, state or local) terminated for cause or default.

18.0 ANTI-LOBBYING. If the amount payable to DISTRICT pursuant to this AGREEMENT will or may be in excess of $100,000, then, each person who has signed this AGREEMENT on behalf of DISTRICT shall be deemed and construed to have thereby certified that DISTRICT will not and has not used federally appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee or any agency, a member of congress, officer or employee of congress, or an employee of a member of congress in connection with obtaining any federal contract, grant, or any other award covered by the Byrd-Anti-Lobbying Amendment (31 U.S.C. 1352). DISTRICT shall

disclose in writing to SUPERINTENDENT any lobbying with non-federal funds, by or on behalf of DISTRICT that takes place in connection with obtaining or attempting to obtain any federal award.

19.0 TERMINATION.

A. SUPERINTENDENT may terminate this AGREEMENT, in whole or in part, and without need for cause, by giving written notice to DISTRICT stating the extent and effective date of termination. However, if any such termination notice does not set forth a date upon which the termination will take effect, the termination shall take effect on the date that is thirty (30) days after receipt of the notice by DISTRICT. Upon any termination pursuant to this Paragraph A taking effect, DISTRICT shall cease all work and services to the extent specified in the termination notice, and SUPERINTENDENT shall pay DISTRICT, in accordance with this AGREEMENT, for all work and services performed prior to termination.

B. DISTRICT shall be in default of its obligations pursuant to this AGREEMENT if DISTRICT refuses or fail to comply, or to timely comply, with any one or more of the provisions of this AGREEMENT. In any such event, SUPERINTENDENT in its sole discretion may provide written notice to DISTRICT setting forth the nature of the default, the actions that DISTRICT must take (if there are any or any are known) in order to cure the default, and the deadline by which DISTRICT must cure the default. If DISTRICT does not cure a default within the time specific in an applicable notice of default, SUPERINTENDENT may terminate this AGREEMENT, in whole or part, by giving written notice of termination to DISTRICT, and the termination

shall take place effective immediately upon receipt of such a notice by DISTRICT. In the event of any termination pursuant to this Paragraph B, SUPERINTENDENT may cause the terminated portion of the work to be completed in any manner SUPERINTENDENT deems proper. In the event of any default by DISTRICT or termination by SUPERINTENDENT pursuant to this Paragraph B, neither Party's remedies shall be limited. Notwithstanding anything to the contrary, in connection with any default by DISTRICT, SUPERINTENDENT in its sole discretion may, by providing written notice to DISTRICT:

1. Discontinue reimbursement to DISTRICT for, and during the period in which DISTRICT is in default, the reimbursement of which CONSULTANT shall not be entitled to recover later; and/or
2. Withholding funds pending a cure for the default; and/or
3. Offset against any monies billed by DISTRICT but yet unpaid by SUPERINTENDENT.

20.0 WAIVER. Absent an applicable waiver, no failure by a Party to require compliance by the other Party with any provision or requirement of this AGREEMENT shall be deemed or construed to preclude subsequent enforcement of that or any other provision or requirement of this AGREEMENT. Each waiver of any provision, requirement, or breach of this AGREEMENT must be in writing and signed by the waiving Party. Oral waivers shall not be binding or enforceable. Except as expressly provided in the waiver, a waiver of any provision, requirement, or breach shall not be construed as: (i)

a waiver of any other provision, requirement, or breach; or (ii) as a continuing waiver.

21.0 FORCE MAJEURE.

A. In the event DISTRICT is unable to comply with any provisions of this AGREEMENT due to causes beyond its control such as acts of God, acts of war, civil disorders, and other similar acts, DISTRICT shall not be held liable to SUPERINTENDENT for such failure to comply.

B. In the event SUPERINTENDENT is unable to comply with any provisions of this AGREEMENT due to causes beyond its control relating to acts of God, acts of war, civil disorders, or other similar acts, SUPERINTENDENT shall not be held liable to DISTRICT for such failure to comply.

22.0 CLEAN AIR ACT. (For AGREEMENTS of amounts in excess of $100,000) (42 U.S.C. 7401 et. seq.) THE FEDERAL WATER POLLUTION CONTROL ACT (33 U.S.C. 1251 et. seq.) The DISTRICT shall comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401 et. seq.) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251 et.seq.) Violations shall be reported to the federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).

23.0 RIGHTS TO INVENTIONS. For the performance of experimental, developmental, or research work, the federal government and the SUPERINTENDENT shall retain rights to any resulting invention in accordance with 37 CFR part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government

Grants, Contracts and Cooperative Agreements". The DISTRICT shall hold the SUPERINTENDENT, the Orange County Board of Education and its officers, agents, and employees harmless from liability of any nature or kind, including costs and expenses for infringement or use of any copyrighted or non-copyrighted composition, secret process, patented or unpatented inventions, regarding any items, article or appliance furnished or used in connection with the AGREEMENT. DISTRICT may be required to furnish a bond or other indemnification to the SUPERINTENDENT against claims or liability for patent infringement.

24.0 CONFLICT OF INTEREST. DISTRICT covenants that it presently has no interest, including but not limited to, other projects or independent contracts, and shall not acquire any such interest, direct or indirect, which would conflict in any manner or degree with the performance of services required to be performed under this AGREEMENT. DISTRICT further covenants that in the performance of this AGREEMENT, no person having any such interest shall be employed or retained by DISTRICT.

25.0 DISPUTES. Except as otherwise provided in this AGREEMENT, any dispute concerning a question of fact arising under this AGREEMENT that is not resolved by agreement of the Parties hereto shall be disposed by SUPERINTENDENT, which shall furnish the decision in writing. The decision of SUPERINTENDENT shall be final and conclusive until determined by a court of competent jurisdiction to have been fraudulent, capricious, arbitrary, or so grossly erroneous as necessarily to imply bad faith. DISTRICT shall in each case proceed diligently with the performance of the AGREEMENT pending

SUPERINTENDENT'S decision. As a condition precedent to the filing of any action arising from dispute between the Parties hereto, the Parties shall be obligated to attend and participate in a mediation session with a third party mediator in an attempt to resolve the dispute.

26.0 INSPECTION AND AUDIT. The SUPERINTENDENT, State of California Department of Education and United States Department of Education and their respective authorized agents, shall have access, for the purpose of audit or examination, to any records of DISTRICT pertinent to this AGREEMENT. DISTRICT certifies that it will comply with the records retention requirements detailed in 2 CRF 200.333. The DISTRICT will retain all records as required by 2 CRF 200.333 for a period of three (3) years from the date of final payment under this AGREEMENT and all pending matters are closed, and for such longer period, if any, as is required by applicable statute, or by any other cause of this AGREEMENT.

27.0 COMPLIANCE WITH LAWS AND DIRECTIVES. Without limiting anything else in this AGREEMENT, DISTRICT must perform the services required by this AGREEMENT in compliance with all applicable federal, state and local laws, regulations, ordinances and other governmental requirements. DISTRICT shall be responsible for ensuring that each of its employees, agents, and other representatives who enter in and upon any of SUPERINTENDENT'S properties fully comply with: (i) all rules, policies or other requirements of SUPERINTENDENT applicable to presence on its property (including, but limited to, policies

prohibiting the use of drugs, alcohol, and tobacco); and (ii) reasonable directives from SUPERINTENDENT'S representatives.

28.0 NOTICE. All notices or demands to be given under this AGREEMENT by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. As of the date of this AGREEMENT, the addresses of the parties are as follows:

DISTRICT: Anaheim Union High School District
501 North Crescent Way
Anaheim, California 92803
ATTN:_____

SUPERINTENDENT: Orange County Superintendent of Schools
200 Kalmus Drive
P.O. Box 9050
Costa Mesa, California 92628-9050
Attn: Patricia McCaughey

29.0 GOVERNING LAW; VENUE; AND SEVERABILITY. This AGREEMENT shall be governed by and enforced in accordance with the laws of the State of California, notwithstanding any conflict-of-laws, choice-of-laws, or similar provision set forth in any state or federal law. Each action arising from this AGREEMENT shall be filed and conducted only in an applicable state or federal court located in the County of Orange, California, and the Parties hereto waive any provision of law providing for a change of venue to another location. In the event any

provision in this AGREEMENT is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force without being impaired or invalidated in any way. Should action be brought to enforce or interpret the provisions of the AGREEMENT, the prevailing Parties shall be entitled to attorneys' fees in addition to whatever other relief is granted.

30.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits attached hereto constitute the entire agreement among the Parties to it and supersedes any prior or contemporaneous Understanding or agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both Parties to the AGREEMENT.

IN WITNESS WHEREOF, the Parties hereto have caused this AGREEMENT to be executed as evidenced by the signatures below of their respective duly-authorized representatives.

DISTRICT: ANAHEIM UNION HIGH SCHOOL DISTRICT	ORANGE COUNTY SUPERINTENDENT OF SCHOOLS
BY: _____ Authorized Signature	BY: _____ Authorized Signature
PRINT NAME: Dr. Jaron Fried	PRINT NAME: Patricia McCaughey
TITLE: Assistant Superintendent, Ed. Division	TITLE: Administrator
DATE: 9/15/23	DATE: July 31, 2023

GROUNDSWELL | We shape tomorrow.

BRIDGES SAFE AND RESPECTFUL SCHOOLS PROGRAM CONTRACT AMENDMENT - SAVANNA HIGH SCHOOL

This document represents an agreement between, ***Anaheim Union High School District (AUHSD), 501 N. Crescent Way, Anaheim CA 92803 PO Box 3520*** and Groundswell (formerly OC Human Relations) to work together in the 2023-2024 school year for purposes of establishing a comprehensive school culture and school climate program, the BRIDGES Safe and Respectful Schools Program, at Savanna High School.

The total cost for the above outlined program services will be at a discounted cost of $7,500.00. This fee is due by March 15, 2024. At that time a portion of the work will be completed**. AUHSD understands that it and/or the individual school where the program is implemented will also be responsible for any transportation, food or substitute teacher costs that the program may require.**

After the program fee has been paid to Groundswell, teachers that have met their contractual responsibilities as "BRIDGES Site Coordinators," will be paid a sum of $1,000.00 or two $500.00 teacher stipends by Groundswell.

Signed _____, Title Assistant Superintendent, Date 9/15/23
Dr. Jaron Fried

Signed April Van Ligten, Groundswell Consultant, Date 8/1/23
April Van Ligten

UNLIMITED YOU

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 NORTH CRESCENT WAY - ANAHEIM, CA - 92801
(714) 999-3526 Fax: (714) 635-5903
SPECIAL YOUTH SERVICES

Contract to Provide
Speech and Language Evaluation

[redacted], the educational rights holder of [redacted], requested that the Anaheim Union High School District fund an independent speech and language evaluation and has requested that the District contract with Abby Rozenberg for the evaluation. The District has agreed to fund the evaluation pursuant to the Greater Anaheim SELPA IEE Policy and contract with Abby Rozenberg to complete the evaluation under the following terms and conditions:

1. The District agrees to fund a speech and language evaluation to be conducted by Abby Rozenberg at a total cost not to exceed Two Thousand One Hundred and Fifty Dollars ($2,150).

2. In exchange for the total amount not to exceed $ 2,150, Ms. Rozenberg agrees to the following:
   a. Perform a speech and language evaluation by December 31, 2023.
   b. Create a written report.
   c. Attend an IEP meeting to review the evaluation and findings. Attendance may be telephonic.

3. In addition to completing the foregoing, Ms. Rozenberg agrees to the following:

   a. Will consult and collaborate with District assessment personnel.

   b. Provide the District the written report at least 5 business days prior to any IEP meeting scheduled to review the evaluation.

   c. Provide the District a copy of all protocols used in the evaluation. The protocols shall be provided with the written report.

   d. Will not use any subcontractor or other personnel to provide any portion of the work to be performed without first obtaining written approval by the District.

   e. Will be acting as an independent contractor and will not be working directly for the District.

4. It is understood and agreed that any recommendation for services made following the evaluation and agreed to by the IEP team will not be implemented by Ms. Rozenberg.

5. This Agreement requires approval by the Board of Trustees of Anaheim Union High School District. Once executed by all Parties, this Agreement will be placed on the agenda for the next regularly scheduled Board of Trustees meeting.

6. Payment contained herein is contingent upon Board approval and submission of an original itemized invoice detailing the work completed and/or expenses incurred. The District agrees to pay the invoice within 45 days of receipt of all of the following: (1) an itemized invoice; (2) the written evaluation including protocols, and (3) this fully executed Agreement.

7. Indemnification and Hold Harmless:

    a. To the fullest extent allowed by law, Ms.Rozenberg shall defend, indemnify and hold harmless the District and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by Ms. Rozenberg or her directors, officers, agents, employees, volunteers or guests arising from Ms. Rozenberg's duties and obligations described in this agreement or imposed by law.

    b. To the fullest extent allowed by law, the District shall defend, indemnify and hold harmless Ms. Rozenberg and its directors, officers, agents, employees and guests against any claim or demand arising from any actual or alleged act, error, or omission by the District or its directors, officers, agents, employees, volunteers were guests arising from the District's duties and obligations described in this agreement or imposed by law.

8. Parties shall cooperate in executing any documents and/or completing any actions necessary to implement this Agreement.

9. The Parties acknowledge that this Agreement is confidential and will not be shared except as required by law. The Parties agree to disclosure and admissibility of this Agreement for implementation and/or enforcement.

10. This Agreement may be signed in counterparts permitting signatures to appear on separate signature pages. A copy or original of this document with all signature pages appended together shall be deemed a fully executed Agreement.

11. This Agreement may be executed by fax signature such that a fax signature acts as an original.

The Parties hereto have approved this Agreement.

Dated: 8/2/23 By: _____
Abby Rozenberg
Speech and Language Pathologist

Dated: 9/15/23 By: _____
Dr. Jaron Fried
Assistant Superintendent, Ed. Division

AMENDMENT TO CONTRACT TO PROVIDE
ERMHS EVALUATION

This Amendment to Contract to Provide Independent Educationally Related Mental Health Services Evaluation (Amendment) is entered into by Dr. Helena Johnson, Autism Diagnostic and Intervention Connections, Inc., (Dr. Johnson) and the Anaheim Union High School District (District). Dr. Johnson and the District are hereinafter collectively referred to as the Parties.

WHEREAS, the Parties entered into that certain Contract to Provide Independent Educationally Related Mental Health Services Evaluation (Agreement) approved on January 19, 2023; and

WHEREAS, as part of the Agreement, the evaluation was due by June 30, 2023; and

WHEREAS, Parent has requested to extend the timeline to obtain the evaluation, and the District has agreed to the request.

NOW, THEREFORE, in consideration of the covenants, agreements, and representations set forth herein, the Parties agree as follows:

The Parties agree to extend the deadline for completion of the evaluation in paragraph 2.a of the Agreement through December 31, 2023.

1. All other terms of the Agreement not altered hereby remain unchanged and in full force and effect.

By signing below, the Parties agree to the terms of this Amendment.

Dated: 8/11/23

Dr. Helena Johnson
Autism Diagnostic and Intervention Connections, Inc.

Dated: 9/15/23

Dr. Jaron Fried
Assistant Superintendent, Ed. Division
Anaheim Union High School District

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Big Brothers Big Sisters of Orange County and the Inland Empire ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 14, 2023 through June 30, 2024.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

   X Signed Agreement
   X Insurance Certificate(s) and Endorsements (Section 10)
   X Criminal Background Investigation Certification(s) (Section 16)
   X W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of twenty-five thousand Dollars ($25,000) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☒ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. **Compliance With Laws, Rules, and Regulations**. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. **Permits/Licenses**. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. **Safety and Security**. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. **Employment With Another Public Agency**. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. **Anti-Discrimination**. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. **Fingerprinting of Employees**. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☒ No ☐ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been

convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. **Termination**. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. **Limitation of District Liability**. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. **Notice**. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Jaron Fried, Ed.D
Copy: Scott Reindl
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3511
Email: fried_j@auhsd.us

Contractor
Big Brothers Big Sisters of the Inland Empire and Orange County
Attn: Jennifer O'Farrell
1801 E. Edinger, Ste 101
Santa Ana, CA 92705
951-283-9305
Email: jofarrell@iebigs.org

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. **Entire Agreement**. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. **Governing Law**. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts.** This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

Big Brothers Big Sisters of the Inland Empire and Orange County

Date: 08/15/2023

By: Jennifer O'Farrel

Print Name: Jennifer O'Farrell

Title: Chief External Affairs Officer

Chief External Affairs Officer

NOTICE TO CONTRACTORS REGARDING VALID CRIMINAL RECORDS SUMMARY (EDUCATION CODE SECTION 45125.1)

Education Code Section 45125.1 provides that any entity that has a contract with a local education agency (school district) shall ensure that any employee who interacts with students outside of the immediate supervision and control of the student's parent or guardian or a District/school employee has a valid criminal records summary resulting from submission of the employee's fingerprints in a manner authorized by the Department of Justice (DOJ).

The DOJ shall ascertain whether the individual whose fingerprints were submitted to it has been arrested or convicted of any crime insofar as that fact can be ascertained from information available to the DOJ.

The entity shall not permit an employee to come in contact with any student until the DOJ has ascertained that the employee has not been convicted of a violent felony as defined in Penal Code section 667.5(c) or serious felony as defined in Penal Code section 1192.7(c). The entity shall certify in writing to the governing board of the school district that none of its employees who may come in contact with any student have been convicted of a violent or serious felony.

CERTIFICATION BY CONTRACTOR

To the Board of Trustees of the Anaheim Union High School District:

I, ___Jennifer O'Farrell_____, am the Chief External Affairs Officer___ of __big Brothers Big Sisters of Orange County and the Inland Empire_____, and I am authorized to execute this Certification on behalf of the Contractor.

1. I have carefully read and understand the Notice to Contractors Regarding a Valid Criminal Record Summary required under Education Code Section 45125.1.

2. Due to the nature of the services that will be provided to the District, Contractor's employees will or may have contact with students of the District outside of the immediate supervision and control of the student's parent or guardian or District employee.

3. I have obtained and reviewed the valid Criminal Records Summary of the following employees who will be performing services for the District:

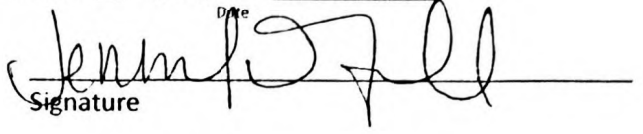
Daisy Gonzalez
Samantha Schettini
Nadia Sanchez
Brianna Rios
Jessica Gonzalez
Beatriz Delgado
TBD New Program Specialist to be hired
TBD College Bigs Program Specialist
TBD Family Enrollment Coordinator to be hired
Latilla Cain
Yessenia Alvarez
Elena Ressel
Melanie Edwards
Francesca Wane
Antoinette Gutierrez
Yailin Orozco
Antoinette Gutierrez

If any subsequent/future employees will be performing services for the District, I will obtain and review the Valid Criminal Records Summary of these employees and submit an updated Certification to the District.

4. None of the employees who will be performing the services to the District have been convicted of a violent felony as defined in Penal Code section 667.5(c) or serious felony as defined in Penal Code Section 1192.7(c), and this determination was made by a fingerprint check through the Department of Justice.

I declare under penalty of perjury, under the laws of the State of California, that the foregoing is true and correct.

Executed at _Santa Ana_____, California on __July 14, 2023_____.
Date



Signature

Jennifer O'Farrell
Typed or Printed Name

Chief External Affairs Officer
Title

Big Brothers Big Sisters of Orange County and the Inland Empire
Name of Contractor

1801 E. Edinger Ave., Ste 101, Santa Ana, CA 92705
Address

714-544-7773
Telephone Number

Big Brothers Big Sisters
OF ORANGE COUNTY & THE INLAND EMPIRE

1801 E. EDINGER AVENUE, SUITE 101
SANTA ANA, CA 92705

2155 CHICAGO AVENUE, SUITE 100
RIVERSIDE, CA 92507

Scope of Work

This Scope of Work is an agreement between BIG BROTHERS BIG SISTERS of Orange County and the Inland Empire (BBBSOCIE) and Anaheim Union High School District. The purpose of this document is to outline each entity's roles and responsibilities for the development and growth of one-to-one, professionally supported mentoring provided to district students by BBBSOCIE.

Big Brothers Big Sisters of Orange County and the Inland Empire ("BBBSOCIE") will:

- Provide multiple mentoring programs to meet the needs of students that are professionally supported one-to-one and evidence based. The organization achieves its mission by:
    1. Providing students (Mentee/"Littles") with a friendship that is consistent, ongoing, supportive, educational, safe and fun;
    2. Supplying mentors (Mentors/"Bigs") with the training, resources and support they need to be effective mentors to students; and
    3. Enhancing the ongoing mentoring relationship ("Match") between a Mentor/Big and a Mentee/Little with social emotional enrichment activities, asset-building opportunities and college and career experiences that will improve the Mentee/Little's chances for success with their family, school campus, academics, and college/career.
- Offer one or more of the following evidenced- based mentoring programs to the DISTRICT:
    1. PILOT PROGRAM: Community Based mentoring – mentoring takes place in the community.
        - Serves as a "Pipeline and Feeder" program to support the transition from our Elementary to Middle School to High School
        - Ages of youth: 6-18 years
        - This model of mentoring is organic and is highly dependent on the unique relationship between the mentor and mentee, thus providing the youth a personalized support system to their unique needs, learning styles and family background.
        - Adult mentors are recruited, trained then carefully and strategically matched one-to-one with mentee based on common interests and compatibility.
        - Once matched, each pair commits to meeting up to 24 hours a month for a minimum of one year.
        - Mentors are trained, case managed and all safety measures are ensured
        - Mentoring friendships are case managed by bilingual, degreed, BBBS Case Managers.
        - Wrap around service provide by BBBS Family Resource Specialists.
    2. Site-Based Mentoring – mentorship takes place at a site location.

- This model has multiple programs focused on skill and relationship building. Mentoring matches focus on 21st Century skills, social emotional health, goal setting, and college/career pathways.
- Programs Include:
  - WorkPlaced/WorkBased Mentoring (Corporate mentors mentoring high school students at corporate or organization officers) - Mentees ages 9-12th. COMPENSATION INCLUDED
  - School Based Mentoring/High School Bigs (High School students mentoring elementary school students) - Mentors ages 9-12th / Mentees age 1st- 6th
  - College Bigs (First Generation College students mentoring High School students) - Mentees ages 9-12th.
- Mentors are trained, case managed, and all safety measures are ensured
- Mentoring friendships are case managed by bilingual, degreed, BBBS Case Managers.
- Wrap around service provide by BBBS Family Resource Specialists
- Alumni Program- we are committed to self-sufficiency and livable wage. We support our mentees up to 24 years of age through employment, education, enlistment and exploration.

3. Additional Services offered:
   - Alumni Program: we are committed to self-sufficiency and a livable wage. We support our mentees up to 24 years of age through employment, education, enlistment and exploration.
   - Integrated support services, case management, and engagement for families provided by BBBSOCIE Family Resource Specialists
   - Post-Secondary preparation and experiences – seminars on financial literacy, FASFA, college application letter, campus tours, professional skills for the 21st Century.
   - Match Engagement: Monthly to quarterly excursions or experiences offered by the agency (hikes, robotics, art, culinary, etc). .

Big Brothers Big Sisters of Orange County and the Inland Empire ("BBBSOCIE") agrees to:

- Work collaboratively with DISTRICT and any identified schools to provide their students with screened, assessed, caring and consistent professional supported and trained mentors.
- Assign BBBSOCIE staff members to work in partnership with DISTRICT. They will coordinate program logistics, recruitment, enrollment and bring the program to fruition.

- All BBBSOCIE staff and interns are live scanned and background checked by the Department of Justice and each staff member has at minimum a Bachelor's Degree.
- Provide insurance coverage for all mentors and mentee participants.
- Provide full screening of all Mentors/Bigs which includes:
    - Application
    - References checks - one from a parent/guardian and the other by an adult not related to them (teacher, counselor, etc.)
    - An interview, assessment and recommendation by BBBSOCIE review committee
    - Adult mentors are live scanned and background checked.
- Provide appropriate pre-match training to all Mentors/Bigs and provide on-going training and case management opportunities.
- Assist school with identification of Mentees/Littles that would be appropriate to participate in the program.
- Match Mentors/Bigs and Mentees/Littles with trauma informed care, cultural humility, assets, and common interests.
- Contact Mentors/Bigs and Mentees/Littles each month for case management.
- Reporting and Evaluation
    1. Collect evaluations of matches and program during the course of the school year (surveying at the beginning of the school year and end of the school year).
    2. Report on successes, challenges, and opportunities within the partnership to the school at the end of each year.
    3. BBBSOCIE agrees to not identify DISTRICT specifically when sharing statistical information about program participants and the families of participants;
    4. Share outcomes/feedback specific to the program at key points during the year.
    5. Report on successes, challenges, and opportunities within the partnership to the school at the end of each year.
    6. Collect grades and attendance as needed.
- Community-Based Mentoring specific programming:
    1. This model enrolls students ages 6-16 years, serving through 24 years of age. Students enroll on an ongoing voluntary basis into the program and to be matched with a 1-to-1 adult mentor.
- Site Base specific programming:
    1. BBBSOCIE will assign one (1) Program Specialist to oversee site for the entire duration of the 60 to 90 minute mentoring session;
    2. Plan sessions for Mentors/Bigs and Mentees/Littles to meet on a regular basis whether in-person, virtual or a hybrid model; weekly or monthly.
    3. Provide activities, presenters, curriculum, and supervision at program meetings.

4. Meet with individual school staff to discuss individual match issues and program logistics on an as needed basis (i.e. when matches are made or when matches are closed)
5. Plan and coordinate summer communication between Mentors/Bigs and Mentees/Littles, with parental/guardian consent.
6. Site-Based mentoring programs will be offered to and run at a various school campuses.
7. Bus to the corporate /organization headquarters will transport WorkPlace Mentoring Mentees/Littles.

Compensation:
AUHSD agrees to pay BBBSOCIE for services satisfactory rendered pursuant to this AGREEMENT, a total NOT TO EXCEED AMOUNT of: Twenty-five Thousand Dollars and 00/100 Cents ($25,000.00)

In-Kind Match:
BBBSOCIE will be providing AUHSD with a $150,000 match for the programs provided to students in the district.

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT
(NO FEE)

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Higher Ground Youth and Family Services ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 15, 2023 through June 30, 2026.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

   ✓ Signed Agreement
   ✓ Insurance Certificate(s) and Endorsements (Section 10)
   ✓ Criminal Background Investigation Certification(s) (Section 16)

4. **Compensation**. Contractor agrees to provide Services at no cost.

5. **Independent Contractor**. Contractor is customarily engaged in an independently established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided

employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☒ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion

pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. **Compliance With Laws, Rules, and Regulations**. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. **Permits/Licenses**. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. **Safety and Security**. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. **Anti-Discrimination**. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

15. **Fingerprinting of Employees**. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☒ No ☐ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been convicted of a felony, as defined in Education Code section 45122.1.

16. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

17. **Termination**. District or Contractor may at any time for any reason terminate this Agreement. Written notice by the District's superintendent or Contractor's Executive Director shall be sufficient to stop further performance of services under this Agreement. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

18. **Limitation of Liability**. Notwithstanding any other provision of this Agreement, in no event, shall District or Contractor be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

19. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. District and all of District's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all Contractor information received in connection with the Services. These requirements to maintain confidentiality shall extend beyond the termination of this Agreement.

20. **Contractor Proprietary Rights**. District acknowledges and agrees that all right, title, and interest in and to Contractor's proprietary property belongs to Contractor and District has no rights to any such proprietary property.

21. **Notice**. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Jaron Fried, Ed.D
Copy: Scott Reindl
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3511
Email: fried_j@auhsd.us

Contractor
Higher Ground Youth and Family Services
Attn: Joe Baldo
23001 E. La Palma Ave, Suite 220A
Yorba Linda, CA 92887
714-833-5087
Email: joebaldo@highergroundoc.org

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. **Entire Agreement**. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. **Governing Law**. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will

nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts.** This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

Higher Ground Youth and Family Services

Date: 8-24-23

By: Joseph A. Baldo

Print Name: Joseph A. Baldo

Title: Executive Director

HIGHER GROUND
youth & family services

Proposal to provide after school enrichment activities.
Anaheim Union High School District

Overview

Higher Ground broadens the base of support for educational experiences in a safe and constructive environment. Our programs are created through partnerships with schools and local community resources to provide ongoing education ensuring that after school hours continue to be learning hours as we engage our youth in a wide variety of educationally enriching activities. With a mission to "engage the entire person to facilitate exploration and discovery of life's possibilities through mentorship," our goal is to offer diverse learning opportunities to educate, equip and empower youth at every age.

We accomplish this by developing and implementing programs that ensure active learning and expand the horizons of all youth enrolled in our program. All program outputs focus on developing five basic competencies targeting a range of behaviors and skills needed for youth to become successful adults. The competencies are:

- Health and Physical Competence including health maintenance, knowledge of health risk factors, and good nutrition
- Personal/Social Competence which involves understanding themselves and others and includes strong communication and conflict resolution skills, decision making, and understanding a variety of thoughts and opinions
- Cognitive/Creative Competencies involving thinking and reasoning including a strong focus on improving educational outcomes, goal setting, and instilling the confidence to express themselves as individuals
- Vocational Competency including pre-employment/employment skills, demonstrating initiative and responsibility and adapting to change; and finally
- Citizenship/Ethics and Participation including the ability to advocate for the interests of oneself, someone else, or their community

Higher Ground Youth & Family Services
23001 E. La Palma Ave., Suite 220A, Yorba Linda, CA 92887-4770
(714) 833-5087 www.highergroundoc.org EIN#46-1455865

Higher Ground provides all enrichment opportunities based on 5 Learning in Afterschool Principles; learning that is active, collaborative, meaningful, supports mastery, and learning that expands horizons. Jackie Robinson's 9 core values guides all aspects of our academic and mentoring focus as we help to develop great human beings and citizens of the world – Courage, Commitment, Determination, Persistence, Citizenship, Excellence, Integrity, Justice, and Teamwork.

Staffing, Capacity and Professional Development

A designated Supervisor will always be on site to oversee program participants. All staff are live scanned and have attended workshops on ACE's, resiliency, youth engagement and youth development. Professional development is ongoing at HG to ensure all employees are fully trained and qualified for these roles. We set the bar high on standards of performance for both staff and interns. Those in our "village' who are creating and leading programming will work together with the singular goal of developing and supporting youth, body, mind and spirit.

Programming and Services

At Higher Ground, we encourage youth to be passionate about whatever it is that they want to do while instilling important skills such as teamwork, responsibility, accountability, and achievement.

The goal is to assist youth in developing personal and social competence including the knowledge, skill, behaviors, and values necessary for healthy social emotional development. Our perspective draws attention to the fundamental need of young people — to be surrounded with caring and competent people, safe places that they can call their own and a need to be challenged to learn new skills, abilities, and have new experiences. Through our programming, participants will be given tools including how to understand and regulate their personal emotions, the value of teamwork, friendships, and relationships through communication and coping skills in facing life challenges.

Sports Programs

Our youth sports programming encourages all involved to try different activities and maintain a healthy, active lifestyle. Sports programming includes baseball, basketball, soccer, volleyball, kickball, handball, and dodgeball. We also offer a wide variety of playground sports.

Enrichment Programs

Through enrichment programs our students begin to develop a sense of self confidence, empowerment, positive learning habits, and exploration of possible careers. HG offers a variety of courses in this arena which include dance, art, martial arts, acting/improv, video production, robotics, eSports, music and voice/singing. In Anaheim, HG has a sound room with editing capacities. We would explore the possibility of a mobile version of this.

Emotional health and personal enhancement activities are also on our agenda as we combine life skills and emotional learning in order to help our youth deal effectively with the demands and challenges of life. These include cooking, gardening, nutrition, mindfulness, leadership, college preparedness and first time employment preparation.

A very important aspect of our programming, specifically targeted for older youth (4th grade and up) includes community and personal safety. This uniquely created curriculum focuses on building social emotional competencies. This includes intrapersonal skills (the ability to understand personal emotions), interpersonal skills (the ability work with others), healthy relationships (family, friends, authoritarian and romantic), and online safety.

Educational Programs

In addition to programs that allow for empowerment, passion, and creativity, we want to ensure that our participants are receiving the education they need to succeed academically. Several educational programs are being developed, to enhance our current roster.

AUHSD Programs

Higher Ground would provide recreational and educational after school activities for AUHSD students. Our partnership is already established as a long time AIME Program host site and with our Human Trafficking Prevention Program. In addition, we propose the following programs be added to our partnership agreement:

Higher Ground Film Academy

In January of 2017, Higher Ground and Chapman University created a unique opportunity for university students to develop teaching skills and share filmmaking talents while mentoring our youth. It was the first movie making experiential class.

The goal was for Chapman film Professor Harry Cheney to engage Panther students in a 1 hour class on Higher Ground's campus, after which Chapman students would interact with teen students at Higher Ground.

In 2021, the AUHSD expressed interest in integrating this experience into their own Film Academy and thus created a Higher Ground/Dodge Film School Experience at Higher Ground, for their high school students.

The program runs each Fall and Spring for approximately 12 weeks, during which university and AUHSD high school students work in small groups to collaborate on film projects on the Higher Ground campus. The program is supervised by Higher Ground Staff and Chapman University Professor Harry Cheney.

Fall Program: September-December each year, approximately 12 weeks on Tuesdays, 4-5:45 pm at Higher Ground Facility, approximately 20 AUHSD students

Spring Program: January-May each year, approximately 12 weeks on Tuesdays, 4-45pm at Higher Ground Facility, approximately 20 AUHSD students

General mentorship volunteer opportunities

During both summer camp and our afterschool program, Higher Ground will offer opportunities for junior high and high school students to mentor our youth. This could be through our regular programming as a youth mentor (job description attached) or for a special project that supports our mission.

Higher Ground Responsibilities:

Higher Ground will complete the following in support of the above-mentioned programs:

- Complete criminal background checks per the Independent Contractor Agreement, and update AUHSD on any changes to staff members
- Provide fliers and other promotional material for the programs for promotion within AUHSD

AUHSD Responsibilities:

AUHSD will complete the following in support of the Higher Ground Film Academy:

- Promote Higher Ground Film Academy program each Fall and Spring
- Manage student application and selection process for the Higher Ground Film Academy Program
- Collect AUHSD and Higher Ground permission slips for the Higher Ground Film Academy Program
- Assist with student and parent communication during the Higher Ground Film Academy

AUHSD will complete the following in support of General Mentorship Volunteer Opportunities and other Programming Services available:

- Promote opportunities by publicizing fliers and other information about the program
- Assist in communication with school staff, students, and parents to promote mentoring and volunteer opportunities

HIGHER GROUND
youth & family services

Higher Ground Youth & Family Services

YOUTH MENTOR

Job Description

Youth mentors at Higher Ground are critical, positive influences to youth living in underserved communities. They foster a commitment to these elementary and middle school youth, as they promote good educational habits, strong interpersonal skills and a sense of empowerment through a wide variety of activities. They help our students gain confidence and open up their world to new purpose and possibilities for their lives.

Mentors are a trusted adult, engaging with our youth in an afterschool program setting. Mentors will assist our youth with activities such as homework help, performing arts, fine arts, digital video media, cooking, and all sports. We uphold a small ratio of children to mentor so the interaction is close and meaningful. Our goal is to motivate students to find their own personal and positive path in life.

Leaders/mentors are the heart of our program. They ensure that our children feel welcome and safe through their daily interactions with each child under their care. They have a special opportunity to transform the life of a child while engaging in extracurricular activities. These leaders/mentors also gain valuable experience developing professional skills in the areas of child and youth development, and promoting positive family and peer relationships.

ESSENTIAL DUTIES

- Empower youth to resolve issues and develop strategies for presenting problems and conflict resolution
- Provide a model for a healthy, trusting relationship through clear communication and boundary setting
- Be an active listener and offer support and encouragement
- Facilitate games, sports, art, crafts, and activities with children
- Supervise while playing with children on the playground equipment, during meals & activities
- Teach children to use computers and computer games
- Read aloud to children, encourage them to read by themselves
- Organize areas before programs
- Assist with clean up of all areas
- Teach/model proper clean up techniques
- Responsible for the emotional and physical safety of children
- Work collaboratively with other staff
- May assist in the planning and implementation of a variety of programs
- Promote Jackie Robinson's Nine Core Values: courage, determination, teamwork, persistence, integrity, citizenship, justice, commitment and excellence

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POSITION REQUIREMENTS

- Strong oral communication skills
- Experience working with grades 2 through 8 preferred
- Passionate about working with youth and creating positive experiences
- Ability to plan, lead, organize and implement program activities
- Ability to work as a member of a team and accomplish tasks on your own

NOTICE TO CONTRACTORS REGARDING VALID CRIMINAL RECORDS SUMMARY (EDUCATION CODE SECTION 45125.1)

Education Code Section 45125.1 provides that any entity that has a contract with a local education agency (school district) shall ensure that any employee who interacts with students outside of the immediate supervision and control of the student's parent or guardian or a District/school employee has a valid criminal records summary resulting from submission of the employee's fingerprints in a manner authorized by the Department of Justice (DOJ).

The DOJ shall ascertain whether the individual whose fingerprints were submitted to it has been arrested or convicted of any crime insofar as that fact can be ascertained from information available to the DOJ.

The entity shall not permit an employee to come in contact with any student until the DOJ has ascertained that the employee has not been convicted of a violent felony as defined in Penal Code section 667.5(c) or serious felony as defined in Penal Code section 1192.7(c). The entity shall certify in writing to the governing board of the school district that none of its employees who may come in contact with any student have been convicted of a violent or serious felony.

CERTIFICATION BY CONTRACTOR

To the Board of Trustees of the Anaheim Union High School District:

I, Joe Baldo (Name of Individual), am the Executive Director (Title) of Higher Ground Youth & Family Services (Name of Contractor)

and I am authorized to execute this Certification on behalf of the Contractor.

1. I have carefully read and understand the Notice to Contractors Regarding a Valid Criminal Record Summary required under Education Code Section 45125.1.

2. Due to the nature of the services that will be provided to the District, Contractor's employees will or may have contact with students of the District outside of the immediate supervision and control of the student's parent or guardian or District employee.

3. I have obtained and reviewed the valid Criminal Records Summary of the following employees who will be performing services for the District:

Harry Cheney - Prof Chapman University	Eddie Burciaga
Armando Saldivar	Natalie Alonso
Cristian Rocha	Alexis Almaguer
Viviana Sosa	Jordan Barrera

If any subsequent/future employees will be performing services for the District, I will obtain and review the Valid Criminal Records Summary of these employees and submit an updated Certification to the District.

4. None of the employees who will be performing the services to the District have been convicted of a violent felony as defined in Penal Code section 667.5(c) or serious felony as defined in Penal Code Section 1192.7(c), and this determination was made by a fingerprint check through the Department of Justice.

I declare under penalty of perjury, under the laws of the State of California, that the foregoing is true and correct.

Executed at Anaheim, California on 8-26-23

Joseph A. Baldo
Signature

Joseph A. Baldo
Typed or Printed Name

Executive Director
Title

Higher Ground Youth & Family Services
Name of Contractor

23001 E. La Palma Ave #220A
Address Yorba Linda CA 92887

714 931 9391
Telephone Number

Higher Ground Youth Family Services 23001 E. La Palma Ave. #220A Yorba Linda, CA 92887 714-931-9391

EXHIBIT QQQ

Sales Contact:
285 Century Place
Louisville, CO 80027
866-240-4041
sales@makemusic.com

Quote

Ref. Code: **CBKX-7WUR**
Email: belski_b@auhsd.us
Issued: Wednesday, August 2, 2023 12:26 PM
Expires: Sunday, October 1, 2023 12:26 PM

Next Steps: Activate your subscription through one of the following methods:

a) Submit a purchase order. Upload a purchase order by accessing your quote status page at: https://quotes.smartmusic.com/find

b) Pay with credit card. Pay with your credit card at: https://www.smartmusic.com/payment

School (or District) Address:
Anaheim Union High School District
501 Crescent Way
Anaheim, CA, US 92803

Billing Address:
Anaheim Union High School District
501 Crescent Way
Anaheim, CA, US 92803

Qty	Item	Unit Price	Total
17	Teacher Subscription with Bulk Discount	$39.99	$679.83
2575	Student Subscription with Bulk Discount	$13.99	$36,024.25

* Prices listed in US Dollars ($ USD)

Subtotal:	$36,704.08
Taxes:	$0.00
Amount Due:	**$36,704.08**

Sales Quotation

GraceNotes LLC

1321 Upland Drive
Suite 12621
Houston, Texas 77043
tel: 888-433-7722
orders@sightreadingfactory.com
www.sightreadingfactory.com

Prepared for:

Anaheim Union High School District
Attn: Brian Belski
501 N. Crescent Way
Anaheim, CA 92803 USA

Thank you for your inquiry dated: 8/14/2023 (Valid through: 2/12/2024)
We are pleased to quote you the following:

Subscriptions

Type	Unit Price	Quantity	Total
Educator	$35.00	21	$735.00
Students*	$2.00	2475	$4950.00
Number of Years		1	
Total			**$5685.00**
Promo code			
Bulk Discount**		20%	-$1137.00
Total			**$4548.00**
Multiple Year Discount***		0%	-$0.00
Grand Total (U.S. Dollars)			**$4548.00**

* For 100 or more students the price is $2 per student. For less than 100 students you can enter a quantity in the box above to find out the pricing per student. **Your account currently has a credit for 0 student subscriptions.**

** The discount is the greater of the bulk purchase discount and the promo code discount. The bulk discount is 10% for greater than $300, 15% for greater than $600, and 20% for greater than $1000.

*** 2 to 4 years has a 5% discount, 5 or more years has a 10% discount.

QUOTE

Date: August 14th, 2023

Drama Notebook
Janea Dahl
2620 S. Kinney Rd.
Tucson, AZ 85735

Quote for:
Anaheim Union HS District
501 N. Crescent Way
Anaheim, CA 92801

Attn: Brian Belski - belski_b@auhsd.us

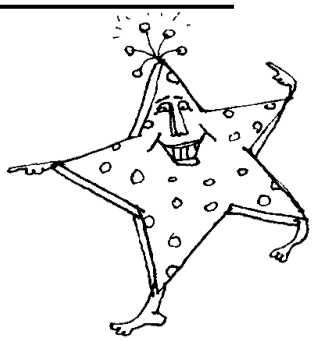
DESCRIPTION	AMOUNT

One-year subscription to Drama Notebook for 10 drama teachers.

Regular rate--$99.95/teacher $999.50

MINUS 15% Group discount-- $999.50- $149.93 = $849.57

Includes unlimited access to drama lesson library of over 600 lessons, fifty tutorial drama videos, and huge royalty-free script library.



TOTAL: US $849.57

US TIN# 46-0603546
If you have any questions concerning this invoice, please contact member support at 520.301.3718
info@dramanotebook.com

EXHIBIT TTT

Quote #DDQ-787

Aug 14, 2023

Billing Inquiries: billing@theatrefolk.com

Theatrefolk Ltd.
228 Park Ave S #32457
New York NY 10003-1502
USA

BRIAN BELSKI
ANAHEIM UNION HIGH SCHOOL DISTRICT
501 CRESCENT WAY
ANAHEIM CA 92803

Qty	Description	Price	Total
9	Drama Teacher Academy - DTA Membership Fee - One Year	$444.00	$3,996.00
	Shipping and Handling		$0.00
	Grand Total		US$3,996.00

Order by Email, Fax, or Mail with a Purchase Order

Please ensure that the Purchase Order references Quote DDQ-787.

- **Email** the Purchase Order to **orders@theatrefolk.com**
- Or **Fax** the Purchase Order to **1-877-245-9138**
- Or **Mail** the Purchase Order to the address at the top left of this order.

I don't have a Purchase Order but will be paying with a Credit Card

Send an email to **help@dramateacheracademy.com**. Please reference Quote DDQ-787. We will generate a payment link for you and activate the account(s) shortly after the payment is completed.

Do you need Theatrefolk's W-9? If so, it may be downloaded at **theatrefolk.com/tax**

Return / Refund Policy

Books, PDFs, DVDs, and Script Distribution Licenses: All Book, PDF, DVD, and Script Distribution License sales are final.
Performance Royalties: In the event that a production is cancelled, we offer store credit for the value of the Performance Licence and/or Videorecording License as long as we're notified **a minimum of 24 hours** before the performance date we have been given. We cannot offer credit once this date has passed.
Competition Advice: If you're participating in a competition where it's uncertain how many times you'll be performing the play we recommend ordering performance royalties for the number of performances you **know** you will be giving. If you advance in the competition, it's a simple process to order additional performance royalties.

the art of education UNIVERSITY

EXHIBIT UUU

Anaheim Union High School District -26 Curriculum Suite, 5 FLEX - 2023 Renewal

Anaheim Union High School District
501 North Crescent Way
Anaheim, CA 92801

Quote published: June 30, 2023
Quote expires: August 25, 2023

Comments from Jon McKinney

Contract Term: August 1, 2023 through July 31, 2024

Products & Services

Item & Description	Quantity	Unit Price	Total
Curriculum Suite | One Year Term PRO Learning | Personalized professional learning platform with on-demand access to instructional video training and supplemental resources exclusively for art educators. Includes product training and implementation support. FLEX Curriculum | Customizable curriculum platform with on-demand access to standards-aligned lesson plans and instructional resources exclusively for art education. Includes product training and implementation support.	26	$899.00	$23,374.00 for 1 year
FLEX Curriculum | One Year Term FLEX Curriculum | Customizable curriculum platform with on-demand access to standards-aligned lesson plans and instructional resources exclusively for art education. Includes product training and implementation support.	5	$649.00	$3,245.00 for 1 year

One-time subtotal	$26,619.00
Total	**$26,619.00**

Purchase Terms

To complete your purchase in a timely manner, please provide the following documents:

- Purchase order (PO) and/or payment
- Sales tax exemption form, if applicable

Click here to review our contract terms and conditions. Click here to review our company's privacy policy. Enterprise-level user licenses reside with the contract holder and are subsequently transferrable. Payment terms are net 30.

By signing below, I acknowledge that I have read and understood AOEU’s terms and conditions and privacy policy.

Any questions? Please let me know!

Jon McKinney
jonmckinney@theartofeducation.edu

The Art of Education University
518 Main Street
Suite A
Osage, IA 50461

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 13th day of September 2023, between the Anaheim Union High School District ("District") and **Inspired Resolutions Licensed Clinical Social Worker Inc.** & Servite High School (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal, or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced, and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to the District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and the language set forth in Exhibit A, the terms of the body of the Agreement shall govern. The contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 15, 2023 through May 31, 2024.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

X Signed Agreement
X Insurance Certificate(s) and Endorsements (Section 10)
X Criminal Background Investigation Certification(s) (Section 16)
X W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of $12,000 Dollars and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment payments within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. The contractor is customarily engaged in an independently established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that the Contractor and all of the Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided to employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. The contractor shall assume full responsibility for payment of all federal, state, and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to the Contractor's employees.

6. **Materials**. The contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies, and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. The contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of the Contractor's profession for services to California school districts. The district will not control or direct the performance of the work under the Agreement or in fact.

8. **Audit**. The contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of the Contractor transacted under this Agreement. The contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? **Yes xxx**☐ No ☐ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in the Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, the Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on the ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in the performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services that are not relied upon by District departments for decision-making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating the date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after the date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. Compliance With Laws, Rules, and Regulations. The contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances, and regulations. The contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on the conduct of the Services as indicated or specified. If the Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinances, rules, or regulations, the Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If the Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, the Contractor shall bear all costs arising therefrom.

12. Permits/Licenses. The contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Safety and Security. The contractor is responsible for maintaining safety in the performance of this Agreement. The contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. Employment With Another Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require compliance by all its subcontractor(s).

16. Fingerprinting of Employees. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? **Yes xx☐** No ☐ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such

time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees have been convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. Termination. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by the Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. Limitation of District Liability. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall the District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect, or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Jaron Fried
Copy: Dr. Roxanna Hernandez
501 N. Crescent Way
Anaheim, CA 92801
Phone: 714-999-3579
Email: hernandez_r@auhsd.us

Contractor
Name: Inspired Resolutions Licensed Clinical Social Worker Inc.
Attn: Dr. Brandon Joffe
Street Address: 22880 Savi Ranch Pkwy Suite B
City State Zip: Yorba Linda, CA 92887
Phone: 714-243-5252

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. Entire Agreement. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. Governing Law. This Agreement shall be governed by, and the rights, duties, and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in

brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent, Ed. Division

[Name of Contractor]

Date: 8/24/23

By: _____

Print Name: Brandon Soffe

Title: Owner

CONTINUE TO THE NEXT PAGE

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor shall:
Inspired Resolutions specializes in teenage crisis counseling. The owner of Inspired Resolutions is Dr. Brandon Joffe. Mr. Joffe is a licensed clinical social worker (LCSW). He will oversee and assign Inspired Resolutions counselors for individual personal counseling, crisis intervention, human development, and parent consultation. Mr. Joffe will create and keep confidential student files according to mandates, student conflict mediation and resolution, and assessments, and maintain a close working relationship with the Servite High School counseling department.

NOTICE TO CONTRACTORS REGARDING VALID CRIMINAL RECORDS SUMMARY (EDUCATION CODE SECTION 45125.1)

Education Code Section 45125.1 provides that any entity that has a contract with a local education agency (school district) shall ensure that any employee who interacts with students outside of the immediate supervision and control of the student's parent or guardian or a District/school employee has a valid criminal records summary resulting from submission of the employee's fingerprints in a manner authorized by the Department of Justice (DOJ).

The DOJ shall ascertain whether the individual whose fingerprints were submitted to it has been arrested or convicted of any crime insofar as that fact can be ascertained from information available to the DOJ.

The entity shall not permit an employee to come in contact with any student until the DOJ has ascertained that the employee has not been convicted of a violent felony as defined in Penal Code section 667.5(c) or serious felony as defined in Penal Code section 1192.7(c). The entity shall certify in writing to the governing board of the school district that none of its employees who may come in contact with any student have been convicted of a violent or serious felony.

CERTIFICATION BY CONTRACTOR

To the Board of Trustees of the Anaheim Union High School District:

I, Dr. Brandon Joffe, am the Owner of Inspired Resolutions Licensed Clinical Social Worker Inc.,
Name of Individual | Title | Name of Contractor

and I am authorized to execute this Certification on behalf of the Contractor.

1. I have carefully read and understand the Notice to Contractors Regarding a Valid Criminal Record Summary required under Education Code Section 45125.1.

2. Due to the nature of the services that will be provided to the District, Contractor's employees will or may have contact with students of the District outside of the immediate supervision and control of the student's parent or guardian or District employee.

3. I have obtained and reviewed the valid Criminal Records Summary of the following employees who will be performing services for the District:

_____	_____
_____	_____
_____	_____
_____	_____

If any subsequent/future employees will be performing services for the District, I will obtain and review the Valid Criminal Records Summary of these employees and submit an updated Certification to the District.

4. None of the employees who will be performing the services to the District have been convicted of a violent felony as defined in Penal Code section 667.5(c) or serious felony as defined in Penal Code Section 1192.7(c), and this determination was made by a fingerprint check through the Department of Justice.

I declare under penalty of perjury, under the laws of the State of California, that the foregoing is true and correct.

Executed at Yorba Linda, California on 8/25/23.

Date

Signature

Dr. Brandon Joffe
Typed or Printed Name

Counselor
Title

Inspired Resolutions Licensed Clinical Social Worker Inc.
Name of Contractor

22880 Savi Ranch Pkwy Suite B, Yorba Linda, CA 92887
Address

714-243-5252
Telephone Number

ANAHEIM UNION HIGH SCHOOL DISTRICT

AGREEMENT

THIS AGREEMENT, dated the 1ST day of September, 2023, in the County of Orange, State of California, is by and between the "District", and EXPLORELEARNING, LLC (hereinafter referred to as "Contractor").

Whereas. Contractor agrees to provide ExploreLearning, LLC - Gizmos and related services for the District and shall provide all application access and work as provided in Contractor's Quote #Q-255109, included as part of this Agreement;

The District and the Contractor, for the consideration stated herein, agree as follows:

1. Contractor shall timely perform within the time required by the District everything required to be performed, and shall provide, furnish and pay for all the labor, materials, supplies, tools, equipment, and all applicable taxes, utility and transportation services required pursuant to this Agreement. All of said work shall be performed and completed in a good workmanlike manner in strict accordance with all provisions of the Agreement as hereinabove defined and in accordance with applicable laws, codes, regulations, ordinances and any other legal requirements. The Contractor shall be liable to the District for any damages arising as a result of a failure to fully comply with this obligation.

2. Term of Agreement is September 1, 2023 through August 30, 2024.

3. Hold Harmless and Indemnification. To the fullest extent permitted by law, the Contractor, at the Contractor's sole cost and expense, agrees to fully defend, indemnify and hold harmless, the District, including but not limited to any of its Governing Board members, officers, employees and agents, from and against any and all claims, actions, demands, costs, judgments, liens, penalties, liabilities, damages, losses, anticipated losses of revenues, and expenses, including any fees of accountants, attorneys or other professionals, arising out of, in connection with, resulting from or related to, or claimed to be arising out of, in connection with, resulting from or related to any act or omission by the Contractor or any of its officers, agents, employees, any person performing any of the services pursuant to a direct or indirect contract with the Contractor or individual entities comprising the Contractor, in connection with or relating to, or claimed to be in connection with or relating to this Agreement, including but not limited to, any costs or liabilities arising out of or in connection with:

(a) failure to comply with any applicable law, statute, code, ordinance, regulation, permit or orders;

(b) any misrepresentation, misstatement or omission with respect to any statement made in the Agreement or any document furnished by the Contractor in connection therewith;

(c) any breach of duty, obligation or requirement under the Agreement documents;

(d) any failure to provide notice to any party as required under the Agreement; or

(e) any failure to act in such a manner as to protect the District from loss, cost, expense or liability.

This indemnity shall survive termination of the Agreement or final payment thereunder. This indemnity is in addition to any other rights or remedies which the District may have under the law or under the bid documents. In the event of any claim or demand made against the District which is entitled to be indemnified hereunder, the District may in its sole discretion reserve, retain or apply any monies due to the Contractor under the bid documents for the purpose of resolving such claims; provided, however, that the District may release such funds if the Contractor provides the District with reasonable assurance of protection of the District's interests. The District shall in its sole discretion determine whether such assurances are reasonable.

4. All items shall be subject to the inspection of the District. Inspection of the items shall not relieve the Contractor from any obligation to fulfill this Agreement. Defective items shall be made good by the Contractor, and unsuitable items may be rejected, notwithstanding that such defective items have been previously overlooked by the District and accepted. If any items shall be found defective at any time before final acceptance of the complete delivery, the Contractor shall forthwith remedy such defect in a manner satisfactory to the District. All items rejected by the District at any time prior to final inspection and acceptance shall at once be removed from the place of delivery by the Contractor who shall assume and pay the cost thereof without expense to the District, and shall be replaced by items satisfactory to the District.

5. While engaged in carrying out and complying with the terms and conditions of this Contract the Contractor is an independent Contractor, and is not an officer, employee or agent of the District.

6. Contractor shall, at Contractor's sole cost and expense, provide for and maintain in full force and effect, from the commencement of services until the expiration of this Agreement, a policy or policies of insurance, in connection with the furnishing of materials, articles, or services covered under this Agreement. Contractor agrees to provide an endorsement to this policy(s) stating, "Such insurance as is afforded by this policy shall be primary, and any insurance carried by The District shall be excess and noncontributory." In addition, Contractor agrees to name the District, its Governing Board, officers, agents and employees as additional insured under said policy. No later than five (5) calendar days after the execution of this Agreement, Contractor shall provide The District with copies of the policy or policies of insurance evidencing all coverage's and endorsements required hereunder including a provision for a thirty (30) day written notice of cancellation or reduction in coverage.

Commercial General Liability Insurance for injuries including accidental death, to any one person in an amount not less than and	$1,000,000.00 per occurrence	$2,000,000.00 general aggregate
Subject to the same limit for each person on account of one accident, in an amount not less than	$1,000,000.00 per occurrence	$2,000,000.00 general aggregate
Comprehensive Automobile Liability Insurance	$1,000,000.00	$2,000,000.00

covering the use of all owned, non-owned and hired vehicles with combined single limit, bodily injury and property damage in an amount not less than	per occurrence	general aggregate
Workers' Compensation Insurance in accordance with Sections 3700 and 3800 of the Labor Code of the State of California	$1,000,000.00	

7. If Contractor is a corporation, the undersigned hereby represents and warrants that the corporation is duly incorporated and in good standing in the State of N/A, and that N/A, whose title is N/A, is authorized to act for and bind the corporation.

8. The failure of the District in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon any such terms or option in the future.

9. The Contractor shall not assign, transfer, convey, sublet or otherwise dispose of this Agreement or of its rights, title or interest in or to the same or any part thereof. If the Contractor shall assign, transfer, convey, sublet or otherwise dispose of the Agreement or its right, title or interest therein, or any part thereof, such attempted or purported assignment, transfer, conveyance, sublease or other disposition shall be null, void and of no legal effect whatsoever; and the Agreement may, at the option of the District, be terminated, revoked and annulled, and the District shall thereupon be relieved and discharged from any and all liability and obligations growing out of the same to the Contractor, and to its purported assignee or transferee.

10. The Contractor shall maintain books, records, documents, and other evidence and accounting procedures and practices, sufficient to reflect properly all costs of whatever nature claimed to have been incurred and anticipated to be incurred for the performance of this Agreement. The Contractor shall preserve and make available its records to the District and/or other representative agencies having a pecuniary or other bona fide interest in this Agreement including designees of the interested parties for a period of five (5) years from the date of expiration of this Agreement or until released in writing from this obligation by the District. The Contractor is responsible for any audit discrepancies involving any deviation from the terms of this Agreement, and for any commitments or expenditures in excess of amounts allotted by the District.

11. Any notice from one party to the other or otherwise under the Agreement shall be in writing and shall be dated and signed by the party giving such notice or by a duly authorized representative of such party. Any such notice shall not be effective for any purpose whatsoever unless served in one of the following manners:

(1) If notice is given to the District, by personal delivery thereof to the District, or by depositing same in United States mail, enclosed in a sealed envelope addressed to the District, and sent by registered or certified mail with postage prepaid;

(2) If notice is given to Contractor, by personal delivery thereof to said Contractor, or by depositing same in United States mail, enclosed in a sealed envelope addressed to said Contractor at its regular place of business or at such address as may have been established for the conduct of work under this Agreement, and sent by registered or certified mail with postage prepaid.

12. Each and every provision of law and clause required by law to be inserted in this Agreement shall be deemed to be inserted herein and the Agreement shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted, or is not currently inserted, then upon application of either party, the Agreement shall forthwith be physically amended to make such insertion or correction. The Agreement and bid documents are complementary. Contractor warrants and certifies that in the performance of this Agreement, it will comply with all applicable statutes, laws, rules, regulations and orders of the United States, and of any state or political subdivision thereof, including laws and regulations pertaining to labor, wages, hours, and other conditions of employment, and applicable price ceilings if any. The Contractor shall indemnify, hold harmless and defend the District against any and all actions, proceedings, penalties or claims arising out of the failure to comply strictly with the IRCA. Failure of the District to insist on the strict performance of the terms and conditions of this Agreement shall not constitute or be construed as a waiver or relinquishment of the District rights thereafter to enforce strict compliance with any such terms or conditions but the same shall continue in full force and effect.

13. The parties to the Agreement shall be excused from performance during the time and to the extent that they are prevented from obtaining, delivering or performing by act of God, fire, or commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented, provided that it is satisfactorily established that the non-performance is not due to the fault or neglect of the party not performing.

14. This Agreement constitutes the entire agreement of the parties. No other agreements, oral or written, pertaining to the work to be performed, exists between the parties. This Agreement can be modified only by an amendment in writing, signed by both parties.

15. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees. The laws of the State of California shall govern the terms and conditions of this Agreement with venue in the County of Orange.

16. Each of the parties signing this Agreement warrants to the other that he or she has the full authority of the entity on behalf of which his or her signature is made.

17. The Contractor hereby certifies, under penalty of perjury, under the laws of the State of California that under the Agreement the Contractor will comply with the requirements of the Drug-Free Workplace Act of 1988 (Government Code Section 8350 et. seq.) and the Anaheim Union High School Board of Trustees's Policy (BP 6317.20). Therefore, the work site shall be kept drug and alcohol free at all times.

18. The Contractor hereby agrees, under the Agreement, he will comply with the Anaheim Union

High School Board of Trustee's Policy (BP 6317.15) which states: "The Governing Board recognizes the health hazards associated with tobacco products, including the breathing of second-hand smoke and desires to provide a healthy environment for students and staff." Therefore, the work site shall be kept tobacco free and smoke-free at all times.

19. The District may, by written notice of default to the Contractor, terminate the contract in whole or in part if:

A. The Contractor fails or neglects to perform any of the services listed herein in the manner and time specified, or if, in the opinion of the District, the items(s) provided fail to perform satisfactorily;

OR

B. The Contractor fails to perform any of the other provisions of the Agreement and does not cure such failure within a period of two (2) days (or such longer period as the District may authorize in writing) after receipt of notice from the Anaheim Union High School District specifying such failure.

In case of such termination, Contractor shall be entitled to receive payment from the District for products satisfactorily received and accepted prior to the effective date of the termination. The Contractor will prorate, by the month, and refund the remaining balance to the District. The foregoing provisions are in addition to and not in limitation of any other rights or remedies available to the District.

20. As we enter into a contract for digital resources, that Contractor must sign the California Student Data Privacy Agreement or CSDPA (attached). California has passed student data privacy laws, Ed Code 49073.1 (incorporating AB 1584) and California Business & Professions Code 22584 (incorporating SOPIPA), that require schools to only enter into contracts for digital resources that meet the stated data privacy thresholds; therefore, we need to have a signed data privacy agreement. If Contractor has a CSDPA V2 contract with an Exhibit E with another District, the District may elect to execute it's own Exhibit E.

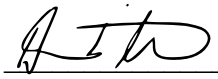
21. At the time of contract award and during the entire term of the Agreement, the Contractor, including all subcontractors, if any, shall fully comply with the provisions of Education Code Sections 45125.1 and 45125.2 when District determines that the Contractor's employees and employees of subcontractors will have more than limited contact with pupils in the performance of the work. In addition, it shall be the District's responsibility to take appropriate steps to protect the safety of any pupils that may come in contact with the Contractor. Attached is the District's standard Fingerprint Certification form that must be completed prior to commencement of any work.

If the Contractor refuses or fails to comply with this section, such refusal or failure shall be considered sufficient cause for termination of the Agreement, in whole or in part, under Item 14., the default provision clause of the Agreement.

The parties have caused this AGREEMENT to be executed by duly authorized representatives as indicated below.

CONTRACTOR:

ExploreLearning, LLC
110 Avon St., Suite 300
Charlottesville, VA 22902



(Signature, Authorized Representative)

David Shuster
Signer's Name

President
Title

38-3942548
(EIN)

866.882.4141
(Telephone)

legal@explorelearning.com
(Email Address)

8/31/23
(Date)

DISTRICT:

Anaheim Union High School District
501 Crescent Way
Anaheim, CA 92801

(Signature, Authorized Representative)

Jaron Fried, Ed.d.
Assistant Superintendent, Education Division
Anaheim Union High School District

9/15/23
(Date)

DISTRICT Board of Education Approval Date: SEPTEMBER 15, 2023

CERTIFICATION
CRIMINAL RECORDS CHECK
AB 1610, 1612 and 2102

To the Governing Board of Anaheim Union High School DISTRICT:

I, (FIRST AND LAST NAME), certify that:

1. I have carefully read and understand the Notice to Contractors Regarding Criminal Record Checks (Education Code Section 45125.1) required by the passage of AB 1610, 1612 and 2102.

2. Due to the nature of the work I will be performing for the DISTRICT, my employees may have contact with students of the DISTRICT.

3. None of the employees who will be performing the work have been convicted of a violent or serious felony as defined in the Notice and in Penal Code Section 1192.7 and this determination was made by a fingerprint check through the Department of Justice.

I declare under penalty of perjury that the foregoing is true and correct.

Executed at Charlottesville, VA on 8/31/23
(CITY), (STATE) (DATE)

Signature

David Shuster
Typed or printed name

President
Title

110 Avon Street, Suite 300, Charlottesville, VA 22902
Address

866.882.4141
Telephone

Exhibit A

(See ExploreLearning Quote # **255109** enclosed on next pages)

Exhibit B
(See CSDPA V2 enclosed on next pages)

ExploreLearning Gizmos
For: Anaheim Union High Sch District
Presented to: Jessica Yett, Science Curriculum Specialist
By: Jennifer Kendrick
Proposal Expires on: August 31, 2023

Subscription Term 9/1/23 – 8/30/24

Quantity	Unit	Product	Months	Total
26,100	Students	District Gizmos Science Dept License	12	$103,095.00
1	Package	Four (4) included onsite trainings. 4 days (up to 6 hours each) for up to 25 participants.	12	$0.00

Subtotal:	$103,095.00
Discount:	($20,619.00)
Total:	**$82,476.00**

Multi-year Discounts		Savings of
3 YEARS	$222,685.20	$24,742.80
2 YEARS	$156,704.40	$8,247.60

Multi-year Promotion – Receive an additional 5% off your total amount when you purchase a 2 or 3 year subscription. Expires 9/30/23.

- 2 Year Total = $148,869.18 (Additional savings of $7,835.22)
- 3 Year Total = $211,550.94 (Additional savings of $11,134.26)

This proposal **presented on** March 24, 2023 is made on behalf of ExploreLearning, LLC (FEIN 38-3942548). Resulting orders are subject to ExploreLearning's standard terms and conditions, which can be found at: ExploreLearning.com. This proposal along with the terms and conditions and privacy policy represents the entire agreement of the parties. There are no other promises in any other agreement, whether oral or written.

Prices contained herein do not include applicable state and local sales taxes. Sales tax may be adjusted at the time of invoicing. Pricing information made herein is strictly confidential and is supplied on the understanding that it will be held confidential and not disclosed to third parties without the prior written consent of ExploreLearning.

Next Steps
Please contact Jennifer Kendrick at 866-882-4141, ext. 276 or jennifer.kendrick@explorelearning.com for more information on any aspect of this proposal (#Q-255109).

If applicable, please include your certificate of tax-exempt status with your purchase order. Purchase Orders may be sent to ExploreLearning Orders via one of the following methods:

Email to: sales@explorelearning.com, please CC jennifer.kendrick@explorelearning.com to streamline processing
Fax to: 434-220-1484
Mail to: 110 Avon Street, Suite 300, Charlottesville, VA 22902

EXHIBIT "E"

GENERAL OFFER OF PRIVACY TERMS

1. Offer of Terms

Provider offers the same privacy protections found in this DPA between it and Chico Unified School District ("Originating LEA") which is dated May 17, 2022, to any other LEA ("Subscribing LEA") who accepts this General Offer of Privacy Terms ("General Offer") through its signature below. This General Offer shall extend only to privacy protections, and Provider's signature shall not necessarily bind Provider to other terms, such as price, term, or schedule of services, or to any other provision not addressed in this DPA. The Provider and the Subscribing LEA may also agree to change the data provided by Subscribing LEA to the Provider to suit the unique needs of the Subscribing LEA. The Provider may withdraw the General Offer in the event of: (1) a material change in the applicable privacy statues; (2) a material change in the services and products listed in the originating Service Agreement; or three (3) years after the date of Provider's signature to this Form. Subscribing LEAs should send the signed Exhibit "E" to Provider at the following email address:

sales@explorelearning.com

PROVIDER: ExploreLearning LLC

BY: Julia Given **Date:** 05-18-2022

Printed Name: Julia M. Given **Title/Position:** VP Finance

2. Subscribing LEA

A Subscribing LEA, by signing a separate Service Agreement with Provider, and by its signature below, accepts the General Offer of Privacy Terms. The Subscribing LEA and the Provider shall therefore be bound by the same terms of this DPA for the term of the DPA between the Chico Unified School District and the Provider. **PRIOR TO ITS EFFECTIVENESS, SUBSCRIBING LEA MUST DELIVER NOTICE OF ACCEPTANCE TO PROVIDER PURSUANT TO ARTICLE VII, SECTION 5. **

LEA: Anaheim Union High SD

BY: [signature] **Date:** 09/01/2023

Printed Name: Brad Minami **Title/Position:** Director, Purchasing and Central Services

SCHOOL DISTRICT NAME: Anaheim Union High SD

DESIGNATED REPRESENTATIVE OF LEA:

Name: Brad Minami

Title: Director, Purchasing and Central Services

Address: PO Box 3520 Anaheim CA 92803

Telephone Number: 7149993511

Email: minami_b@auhsd.us

1190353v1

ExploreLearning®

To ensure the effective implementation of ExploreLearning products in your school or district, please provide us with the following:

CONTACT
Who is the primary contact to coordinate professional development for your school or district? Please provide the following for that contact:

Name: _____

Title: _____

Email: _____

Phone: _____

WORKSHOP DETAILS
Provide us some details for your workshop(s):

# of Teachers: _____

# of Teachers who are new to the product: _____

# of Teachers who are experienced with the product: _____

TECHNOLOGY
Please provide a description of the types of technology your teachers and students will be using to implement ExploreLearning products:

Additional Notes
Your implementation manager will be in touch with your PD contact via email to schedule your professional development workshop(s). We look forward to working with your teachers!
Professional development workshops are only scheduled for dates after the start of your subscription.

MOU AMENDMENT 39480

FIRST AMENDMENT TO THE MEMORANDUM OF UNDERSTANDING BETWEEN ANAHEIM UNION HIGH SCHOOL DISTRICT AND THE REGENTS OF THE UNIVERSITY OF CALIFORNIA ON BEHALF OF ITS SAN DIEGO CAMPUS

This first Amendment ("**Amendment**") by and between **Anaheim Union High School District** ("**AUHSD**") and **The Regents of the University of California on behalf of its San Diego Campus** ("**UCSD**") is made and effective as of the last date of signature ("**Effective Date**"). AUHSD and UCSD may be referred as a "party", or collectively, "parties".

WHEREAS, AUHSD and UCSD entered into the Cooperation and Service Agreement / Memorandum of Understanding, effective on August 12, 2022("**Agreement**", or "**MOU**"), to outline the mutual understandings between the two parties and ensure that both parties participate in efforts that work toward the Youth Vaping Alternative Program Education (YVAPE).

WHEREAS, the parties mutually desire to amend the Agreement as set forth below;

NOW THEREFORE, in consideration of the premises and mutual covenants herein, the parties agree as follows:

1. References of eligible youth and/or students in the Agreement shall mean students who are ages 12 and older.

2. References of vaping in the Agreement shall mean the use of tobacco, vapes and/or marijuana.

3. References of consents in the Agreement shall mean parental consents provided through DocuSign.

4. Flyer appended to the Agreement as Exhibit A shall be updated to the new flyer enclosed in this Amendment.

5. If the terms of the Agreement in any way conflict with or are otherwise inconsistent with the terms of this Amendment, the terms of this Amendment shall govern and control.

6. Except as modified herein, the above-referenced Agreement shall remain in full force and effect and is hereby incorporated by references. The Agreement, as amended and modified, constitutes the entire agreement and understanding between the parties.

IN WITNESS WHEREOF, the parties have caused this Amendment to be executed by their duly authorized representatives as of the Effective Date.

THE REGENTS OF THE

UNIVERSITY OF CALIFORNIA,
on behalf of its San Diego Campus

_____

Name: Yunqi Tan
Title: Senior Contract and Grant Officer
Date: 08/16/2023

Anaheim Union High School District

_____

Name: Dr. Jaron Fried
Title: Assistant Superintendent, Ed. Division
Date: 9/15/23

Acknowledged:

Investigator:

_____

Name: Dr. Shu-Hong Zhu
Date: 8/16/2023

Exhibit A

YVAPE

Youth Vaping Alternative Program Education | California Department of Education • Kick It California at UC San Diego

YVAPE is a free educational program with phone or video coaching support for students who have been using nicotine and/or marijuana at school. YVAPE is available to California public schools who enroll students instead of alternative disciplinary action for using nicotine and/or marijuana at school. YVAPE is designed to provide a positive experience for the student and help them think through their nicotine and/or marijuana use.

How does YVAPE work?

Enrollment

- The student is found using nicotine or marijuana at school and chooses to participate in YVAPE.
- The student and parent/guardian (of students 12-17 years old) provide the school with signed consent forms.
- The school enrolls the student in YVAPE via www.yvape.org.

The Program

- **Initial Call:** A YVAPE coach will call the student for their first session (≈15 mins) where they will talk with the student about vaping.
- **Videos and Discussion:** The student will watch the YVAPE videos and is encouraged to discuss questions about the video topics (≈15-30 mins) with their parent/guardian or YVAPE coach.
- **Follow-up Call:** A YVAPE coach will call the student at the scheduled time for their follow-up session (≈10 mins) where they will talk about the videos and discussion questions.
- **Survey:** The student will take a short follow-up survey (≈5 mins) to give feedback on YVAPE.

Completion

- The school and parent or guardian will be notified when the student completes the program and the student will receive a certificate of completion.

About Us

- YVAPE is operated by Kick It California at UC San Diego and is funded by the California Department of Education.
- Kick It California (formerly known as the California Smokers' Helpline) began in 1992, and is staffed with caring, trained professionals. YVAPE is a new program, but it is run by the same dedicated staff.

We're here to help!

For more information visit the YVAPE website www.yvape.org, talk with your school, or email yvape-support@health.ucsd.edu.

YVAPE

Kick It California de UC San Diego

Programa Alternativo de Educación sobre Vapeo para Jóvenes (YVAPE, por sus siglas en ingles)

Departamento de Educación de California

YVAPE es un programa educativo con apoyo de asesoramiento por teléfono o por video y es gratuito para estudiantes que han usado nicotina y/o marihuana en la escuela. YVAPE está disponible para las escuelas secundarias y preparatorias públicas de California que inscriben a estudiantes en el programa por haber usado nicotina y/o marihuana, en lugar de tomar acción disciplinaria. YVAPE proporciona una experiencia positiva al estudiante y le ayuda a contemplar su comportamiento al haber usado nicotina y/o marihuana.

¿Cómo funciona YVAPE?

Inscripción

- El estudiante es encontrado usando nicotina o marihuana en la escuela y elige participar en YVAPE.
- El estudiante y el padre/tutor (de estudiantes de 12 a 17 años) entregan a la escuela los formularios de consentimiento firmados.
- La escuela inscribe al estudiante en YVAPE a través de www.yvape.org.

El programa

- **Llamada inicial:** Un asesor de YVAPE llamará al estudiante para su primera sesión (≈15 minutos) donde hablará con el estudiante sobre el vapeo.
- **Videos y Discusión:** El estudiante mirara los videos de YVAPE y se le animara a discutir preguntas sobre los temas del video (≈15-30 minutos) con su padre/tutor o asesor de YVAPE.
- **Llamada de seguimiento:** Un asesor de YVAPE llamará al estudiante a la hora programada para la sesión de seguimiento (≈10 minutos) donde platicaran sobre los videos y las preguntas de discusión.
- **Encuesta:** El estudiante tomara una breve encuesta de seguimiento (≈5 minutos) para dar su opinión sobre YVAPE.

Conclusión

- La escuela y el padre o tutor serán notificados cuando el estudiante complete el programa y el estudiante recibirá un certificado de finalización.

Sobre nosotros

- YVAPE es operado por Kick It California en UC San Diego y es financiado por el Departamento de Educación de California.
- El programa Kick It California (anteriormente conocida como la Línea de Ayuda para Fumadores de California) comenzó en 1992 y cuenta con profesionales atentos y capacitados. YVAPE es un programa nuevo y está dirigido por el mismo personal dedicado.

¡Estamos aquí para ayudar!

Para obtener más información, visite la página web de www.yvape.org, consulte con su escuela o envíe un correo electrónico a yvape-support@health.ucsd.edu.

Memorandum of Understanding Between Waymakers and Anaheim Union High School District

This Memorandum of Understanding sets forth the understanding between the ***Anaheim Union High School District (AUHSD)*** and ***Waymakers.*** This partnership with ***Waymakers*** will provide Youth Substance Use Prevention services at no cost to the ***AUHSD*** or its schools.

July 1, 2023 – June 30, 2024 - ***Waymakers*** will be responsible for:

1. Education: Provide an evidence-based substance use prevention curriculum to at least 1,500 middle/high school students within the district. This curriculum is intended to provide primary prevention for a universal population.
    a. Ensure health educators and/or school staff implementing the prevention education are trained to implement the identified evidence-based curriculum.
    b. Provide all materials needed for implementing the evidence-based curriculum including teacher guides, lesson plans, student workbooks, and all supplemental materials.
2. Youth-Led Activities (YLA): Facilitate at least 9 youth-led leadership activities, with a minimum of 3 different youth groups within the surrounding cities of AUHSD, designed to prevent substance use among youth.
3. Parent Education Workshops: Present Parent Education Workshops and Newsletters providing an overview of youth AOD trends.

July 1, 2023 – June 30, 2024 - ***Anaheim Union High School District (AUHSD)*** will be responsible for:

1. Collaborating with Waymakers to identify how best to implement the services above to meet the needs of the district.
2. Providing approval and support for Waymakers to reach students.
3. Assisting Waymakers in establishing contacts at selected school sites that can facilitate scheduling times to implement the services above.
4. Providing ongoing feedback to ensure that the services provided are effective and useful for the students within the district.
5. Participating in developing a plan to sustain youth prevention practices within the district.

*Waymakers is funded by the Orange County Health Care Agency – Alcohol and Drug Education and Prevention Team (ADEPT). Either party may, for any reason at any time without liability, terminate this Memorandum of Understanding by written notice. The contract will end on June 30, 2024.

Ronnetta J. Johnson	Dr. Jaron Fried
Waymakers Representative's Name	***AUHSD*** Representative's Name
Ronnetta J. Johnson	
Waymakers Representative's Signature	***AUHSD*** Representative's Signature
Chief Executive Officer 8/23/2023	Assistant Superintendent, Ed. Division 9/15/23
Title Date	Title Date

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Alison G. Dover ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 15, 2023 through May 31, 2024.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

✓ Signed Agreement
✓ Insurance Certificate(s) and Endorsements (Section 10)
N/A Criminal Background Investigation Certification(s) (Section 16)
✓ W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of seven thousand five hundred dollars ($7,500) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment of two (2) payments of $3,750 per semester within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☐ No ☒ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. Compliance With Laws, Rules, and Regulations. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. Employment With Another Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. Fingerprinting of Employees. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☒ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been

convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. **Termination**. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. **Limitation of District Liability**. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. **Notice**. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Renae Bryant
501 N. Crescent Way
Anaheim, CA 92801
Phone:714-999-3568
Email:fried_j@auhsd.us

Contractor
Dr. Alison G. Dover
Attn: N/A
1032 Rolling Hills Dr.
Fullerton, CA 92835
Phone: 401-378-7445
Email:adover@fullerton.edu

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. **Entire Agreement**. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. **Governing Law**. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent

Alison G. Dover

Date: 8/23/23

By: Alison Dover

Print Name: Alison G. Dover

Title: Professor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor shall:

THE SATURDAY LANGUAGE ACADEMY (SALA)
School Year 2023-2024
Dr. Alison G. Dover & Fernando (Ferran) Rodríguez-Valls
College of Education
California State University, Fullerton

The Saturday Language Academy (SALA) is an innovative, arts-based [multi]literacy enrichment program designed for newcomer, new American, and emergent plurilingual students entering grades 8-12. During this 6-module program, students examine and deconstruct identity, culture, and language through an exploration of high interest poetry, music, art, and young adult literature. Throughout, students and teachers work collaboratively to affirm students' linguistic and cultural identities, explore multiple perspectives and diverse experiences, and nourish students' fluency in oral and written academic English.

Central features of the Saturday Language Academy:

- **Student Centered Curriculum** – The SALA curriculum is comprised of 6 curricular modules to be implemented across 8-12 Saturday sessions (schedule to be determined by the district). SALA modules are sequenced, but flexible in nature in order to accommodate students who are unable to attend all Saturday sessions, as well as those who enter mid-year.

- **Professional Learning-** In addition to curriculum, SALA includes 6 hours of professional learning for educators. The first 3 hour session will be held prior to the first SALA session and covers the first 3 SALA modules; the second 3 hour session will be held in January, and covers the second 3 modules.

- **Debriefing-** SALA includes two debriefing sessions (1 hours each) with district personnel: one at the end of Fall 2023 and the second one at the end of Spring 2024.

- **Closing report** – Consultants to provide a closing report describing professional learning and curricular aspects of the program; district personnel to add photographs, classroom artifacts and testimony from participating teachers and students.

Cost: $15,000 ($7,500 contract for each faculty member)

- First payment by December 15, 2023 ($3,750 for each faculty member)
- Second payment by May 15, 2024 ($3,750 for each faculty member)

Curriculum ownership

- SALA curriculum is copyrighted by Alison G. Dover and Fernando Rodríguez-Valls, and provided to AUHSD for unrestricted use within SALA and other AUHSD classrooms. AUHSD is not authorized to share print or electronic SALA curriculum for use in other school districts, distribute it in print or electronic form, or use it for any commercial purposes.

Additional District Expenses:

- AUHSD is responsible for paying salaries for their teachers, administrators, and instructional assistants, photocopying curricular materials for use in classrooms, and purchasing classroom supplies for use within SALA (plain and lined papers, writing implements, art supplies, etc.). We estimate a total supply cost of $125 per SALA classroom. A complete list of supplies will be provided at least two months prior to the start of professional development.

- If desired, we are happy to support the district in identifying and hiring linguistically diverse teacher interns, who can be contracted through the district or CSUF.

Contact information:
Alison G. Dover, adover@fullerton.edu
1032 Rolling Hills Dr., Fullerton CA 92835

Ferran/Fernando Rodríguez-Valls- frodriguez-valls@fullerton.edu
538 Wickliffe Dr., Pasadena, CA 91104

ANAHEIM UNION HIGH SCHOOL DISTRICT

INDEPENDENT CONTRACTOR SERVICES AGREEMENT

This Independent Contractor Services Agreement ("Agreement") is made as of the 14th day of September, 2023, between the Anaheim Union High School District ("District") and Fernando (Ferran) Roriguez-Valls ("Contractor") (each a party, collectively, "Parties").

WHEREAS, the District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if those persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, the District is in need of such special services and advice; and

WHEREAS, the Contractor warrants that it is specially trained and experienced and competent to perform the special services required by the District outside the usual course of the District's business; and

WHEREAS, the Contractor agrees to perform the services described in this Agreement in accordance with the standards of its profession, to District's satisfaction, and in accordance with this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Services**. The detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services is described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services"). In the event of any conflict between the terms of the body of this Agreement and language set forth Exhibit A, the terms of the body of the Agreement shall govern. Contractor will provide the Services to the District during the Term.

2. **Term**. The term for services pursuant to this Agreement is from September 15, 2023 through May 31, 2024.

3. **Submittal of Documents**. The Contractor shall not commence the Services under this Agreement until the Contractor has submitted and the District has approved the following:

✓ Signed Agreement
✓ Insurance Certificate(s) and Endorsements (Section 10)
N/A Criminal Background Investigation Certification(s) (Section 16)
✓ W-9 Form

4. **Compensation**. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee of seven thousand five hundred dollars ($7,500) and no other costs or expenses. Payment for the Services shall be made for all undisputed amounts in installment of two (2) payments of $3,750 per semester within forty-five (45) days after the District receives an invoice from Contractor for Services actually completed.

5. **Independent Contractor**. Contractor is customarily engaged in an independently established trade, occupation, or business of the same nature as that of the Services, and in the performance of this Agreement shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, agents, partners, or joint venturers of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, workers' compensation, social security, and income taxes with respect to Contractor's employees.

6. **Materials**. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

7. **Standard of Care**. Contractor's Services will be performed, findings obtained, and reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession for services to California school districts. District will not control or direct performance of the work under the Agreement or in fact.

8. **Audit**. Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Agreement. Contractor shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter.

9. **Indemnification**. To the furthest extent permitted by California law, Contractor shall, at Contractor's sole expense, defend, indemnify, and hold harmless the District and its agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants' and/or attorneys' fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties.

10. **Insurance**.

10.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

10.1.1 General Liability. One Million Dollars ($1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit.

10.1.2 Is this Contractor interacting with students? Yes ☐ No ☒ For interaction with students, Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

10.1.3 Workers' Compensation/Employers Liability Insurance. A program of Workers' Compensation insurance or a state-approved, self-insurance program in an amount and form to meet all applicable requirements of the Labor Code of the State of California, including Employer's Liability with $250,000 limits covering all persons including volunteers providing services on behalf of the Contractor and all risks to such persons under this contract.

If Contractor has no employees, it may certify or warrant to the District that it does not currently have any employees or individuals who are defined as "employees" under the Labor Code and the requirement for Workers' Compensation coverage will be waived by the District's Director of Risk Management.

10.1.4 Automobile Liability Insurance. Primary insurance coverage shall be written on ISO Business Auto coverage form for all owned, hired and non-owned automobiles or symbol 1 (any auto). The policy shall have a combined single limit of not less than one million dollars ($1,000,000) for bodily injury and property damage, per occurrence.

If the Contractor owns no autos, a non-owned auto endorsement to the General Liability policy described above is acceptable.

If the Contractor is transporting one or more non-employee passengers in performance of contract services, the automobile liability policy shall have a combined single limit of two million dollars ($2,000,000) for bodily injury and property damage per occurrence.

10.1.5 Umbrella Liability Insurance. An umbrella (over primary) or excess policy may be used to comply with limits or other primary coverage requirements. When used, the umbrella policy shall apply to bodily injury/property damage, personal injury/advertising injury and shall include a "dropdown" provision providing primary coverage for any liability not covered by the primary policy. The coverage shall also apply to automobile liability.

Professional Services Contracts - (including architects, engineers, consultants, counselors, medical professionals, hospitals, clinics, attorneys and accountants or others who work on developing outcomes and make recommendations for strategic planning specific to the department or District)

Professional Liability – Professional Liability Insurance with limits of not less than one million ($1,000,000) per claim or occurrence and two million ($2,000,000) aggregate limits OR

Errors and Omissions Liability Insurance with limits of not less than one million ($1,000,000) and two million ($2,000,000) aggregate limits OR

Directors and Officers Insurance coverage with limits of not less than one million ($1,000,000) shall be required for Contracts with charter labor committees or other not-for-profit organizations advising or acting on behalf of the District

If insurance coverage is provided on a "claims made" policy, the "retroactive date" shall be shown and must be before the date of the start of the contract work. The claims made insurance shall be maintained or "tail" coverage provided for a minimum of five (5) years after contract completion.

The coverage described above is not required for contractors or consultants providing services which are not relied upon by District departments for decision making. These would include trainers or instructors, expert witnesses, statisticians, etc.

10.2 Other Insurance Provisions. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverages have been delivered to the District and approved by the District. The Certificates and insurance policies shall include the following:

10.2.1 A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

10.2.2 An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District.

10.2.3 Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

10.2.4 Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

10.2.5 All policies shall be written on an occurrence form.

10.2.6 The Contractor's insurance shall apply separately to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability.

10.2.7 Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.

11. Compliance With Laws, Rules, and Regulations. Contractor shall observe and comply with all rules and regulations of the District and all federal, state, and local laws, ordinances and regulations. Contractor shall give all notices required by any law, ordinance, rule, or regulation bearing on conduct of the Services as indicated or specified. If Contractor observes that any of the Services required by this Agreement is at variance with any such laws, ordinance, rules, or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Services shall be made and this Agreement shall be appropriately amended in writing, or this Agreement shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any Services that are in violation of any laws, ordinances, rules, or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

12. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Safety and Security. Contractor is responsible for maintaining safety in the performance of this Agreement. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.

14. Employment With Another Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code section 12900 and Labor Code section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

16. Fingerprinting of Employees. Is this Contractor interacting with students, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee? Yes ☐ No ☒ Pursuant to Education Code section 45125.1, any entity that has a contract with a local educational agency shall ensure that any employee who interacts with pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, has a valid criminal records summary by submitting employee fingerprints to the California Department of Justice. The Contractor shall not permit any employee to interact with District students until such time as the Contractor has certified in writing, using the District's approved criminal records certification form, that neither it nor any of its identified employees has been

convicted of a felony, as defined in Education Code section 45122.1.

17. **Assignment/Subcontract**. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

18. **Termination**. The District may at any time for any reason terminate this Agreement. Written notice by the District's superintendent shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.

19. **Limitation of District Liability**. The District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed in connection with this Agreement.

20. **Confidentiality**. The Contractor and all Contractor's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all District information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

21. **Notice**. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, addressed as follows:

District
Anaheim Union High School District
Attn: Dr. Jaron Fried
Copy: Dr. Renae Bryant
501 N. Crescent Way
Anaheim, CA 92801
Phone:714-999-3568
Email:fried_j@auhsd.us

Contractor
Dr. Fernando Rodriguez-Valls
Attn: N/A
538 Wickliffe, Dr.
Pasadena, CA 91104
Phone: 626-354-6094
Email:frodriguez-valls@fullerton.edu

Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

22. **Entire Agreement**. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.

23. **Governing Law**. This Agreement shall be governed by, and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with, the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California.

24. **Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

25. **Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

26. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which when so executed and delivered shall be deemed an original, and such counterparts together shall constitute one and the same instrument. For purposes hereof, a facsimile or emailed copy of this Agreement, including the signature pages hereto, shall be deemed an original, and each party agrees that it will not contest the validity of the execution of this Agreement solely on the basis of any signature being a facsimile or electronic copy.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Anaheim Union High School District

Date: 9/15/23

By: _____

Print Name: Dr. Jaron Fried

Title: Assistant Superintendent

Fernando Rodriguez-Valls

Date: 8/23/23

By: Fernando Rodriguez-Valls

Print Name: Fernando Rodriguez-Valls

Title: Professor

EXHIBIT A

Provide a detailed description of services that shall be provided, the nature of the qualifications of the Contractor, the location of the services to be provided, and the recipients or benefactors of the services:

Contractor shall:

THE SATURDAY LANGUAGE ACADEMY (SALA)
School Year 2023-2024
Dr. Alison G. Dover & Fernando (Ferran) Rodríguez-Valls
College of Education
California State University, Fullerton

The Saturday Language Academy (SALA) is an innovative, arts-based [multi]literacy enrichment program designed for newcomer, new American, and emergent plurilingual students entering grades 8-12. During this 6-module program, students examine and deconstruct identity, culture, and language through an exploration of high interest poetry, music, art, and young adult literature. Throughout, students and teachers work collaboratively to affirm students' linguistic and cultural identities, explore multiple perspectives and diverse experiences, and nourish students' fluency in oral and written academic English.

Central features of the Saturday Language Academy:

- **Student Centered Curriculum** – The SALA curriculum is comprised of 6 curricular modules to be implemented across 8-12 Saturday sessions (schedule to be determined by the district). SALA modules are sequenced, but flexible in nature in order to accommodate students who are unable to attend all Saturday sessions, as well as those who enter mid-year.

- **Professional Learning-** In addition to curriculum, SALA includes 6 hours of professional learning for educators. The first 3 hour session will be held prior to the first SALA session and covers the first 3 SALA modules; the second 3 hour session will be held in January, and covers the second 3 modules.

- **Debriefing-** SALA includes two debriefing sessions (1 hours each) with district personnel: one at the end of Fall 2023 and the second one at the end of Spring 2024.

- **Closing report** – Consultants to provide a closing report describing professional learning and curricular aspects of the program; district personnel to add photographs, classroom artifacts and testimony from participating teachers and students.

Cost: $15,000 ($7,500 contract for each faculty member)

- First payment by December 15, 2023 ($3,750 for each faculty member)
- Second payment by May 15, 2024 ($3,750 for each faculty member)

Curriculum ownership

- SALA curriculum is copyrighted by Alison G. Dover and Fernando Rodríguez-Valls, and provided to AUHSD for unrestricted use within SALA and other AUHSD classrooms. AUHSD is not authorized to share print or electronic SALA curriculum for use in other school districts, distribute it in print or electronic form, or use it for any commercial purposes.

Additional District Expenses:

- AUHSD is responsible for paying salaries for their teachers, administrators, and instructional assistants, photocopying curricular materials for use in classrooms, and purchasing classroom supplies for use within SALA (plain and lined papers, writing implements, art supplies, etc.). We estimate a total supply cost of $125 per SALA classroom. A complete list of supplies will be provided at least two months prior to the start of professional development.

- If desired, we are happy to support the district in identifying and hiring linguistically diverse teacher interns, who can be contracted through the district or CSUF.

Contact information:
Alison G. Dover, adover@fullerton.edu
1032 Rolling Hills Dr., Fullerton CA 92835

Ferran/Fernando Rodríguez-Valls- frodriguez-valls@fullerton.edu
538 Wickliffe Dr., Pasadena, CA 91104

AFFILIATION AGREEMENT

Between

Anaheim Union High School District, on behalf of Loara High School ("**School**")

And

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, by and on behalf of UCLA Campus Life/Community Programs Office and its Higher Opportunity Program for Education Project at its Los Angeles campus ("**UCLA**")

SCHEDULE

This schedule (the "**Schedule**") is agreed to by UCLA and School regarding the educational program described below. Incorporated by reference as though set forth in full are the Standard Terms and Conditions dated 8/28/2023 and the Attachments. The Schedule, the Standard Terms and Conditions and the Attachments, together constitute the affiliation agreement pursuant to UCLA Policy 970 between the Institutions (the "**Agreement**"). All capitalized terms are defined in the Standard Terms and Conditions or in the Schedule.

The Institutions agree as follows:

I. THE PROGRAM

The Institutions contemplate an affiliation program as described below (the "**Program**"):

School provides certain educational opportunities to its Students, and UCLA wishes to support School and broaden those educational opportunities by hosting such Students as part of a Program with an objective of providing academic support through one-on-one and group tutoring, skill-building and test-taking workshops, and guidance through discussions and one-on-one peer advising.

A. UCLA Responsibilities

1. UCLA shall provide a meaningful experience for Students in accordance with the educational objectives and expectations mutually agreed upon by the Institutions.
2. UCLA will be responsible for the coordination and administration of the Program, including the selection of Students, in its absolute discretion, from the potential participants identified by School.
3. Unless otherwise agreed by the Institutions, in writing, the Program shall take place at the Facilities and/or Locations listed below.
4. UCLA may oversee Student activities while using the Facilities and Locations. UCLA may provide reasonable direction to Students regarding the Program and use of its Facilities and/or Locations.
5. UCLA will provide Project Staff to instruct Students regarding

a. Peer advising (PA): Discussions in peer advising session may include but are not limited to: academics, social, and family issues.
b. Tutoring: In courses in which the students' request help for, enrolled in, and having academic problems with. Additional tutoring include test-prep, skill-building, and writing help.
c. Workshops: 30 minutes on topics pertaining to student's learning about education, social, political, or cultural knowledge. Group Workshops will be offered during the first 30 minutes of site from 3:30pm to 4:00pm. Students can RSVP through the Remind App a week before each workshop. Workshop topics may include:

a) HOPE Introduction
b) Studying Tips
c) Types of Higher Education
d) Community College/Transfer Process
e) Financial Aid Application Help
f) College Application Help
g) Mental Health and Wellness
h) Maintaining Healthy Relationships
i) Test-Taking Strategies
j) Resume Building +Job Hunting
k) Interview Tips + Skills
l) Mock Interviews
m) Time and Stress Management
n) Physical Wellness
o) Community College Guest Speakers
p) Career/Entrepreneurship Guest Speakers

All communication for Workshops and Site will be made on the Remind app.

6. Except as mutually agreed upon, in writing, UCLA shall not be responsible for providing any services to School beyond the standard program terms included in this Agreement.
7. If applicable, UCLA will provide a certificate of completion to Students who complete the Program (however, only School may award grades, as provided below).
8. UCLA will not evaluate Student performance.

B. School Responsibilities

1. The School shall identify a pool of prospective Program participants to participate in this Program.
2. The School will publicize the Program.
3. If applicable (e.g. field trips), the School will provide pre-departure information for Students, to familiarize them with the Program and UCLA requirements.
4. The School shall be responsible for awarding grades and for establishing Student requirements for matriculation, promotion and graduation.

5. The School will maintain all academic records and issue Student transcripts in accordance with its policies.
6. If requested by UCLA, School will require Students to complete and return evaluation forms to UCLA's designee.

C. Student Participation
   1. All Students must be enrolled at School and shall maintain academic standing throughout the Program.
   2. Students and UCLA Program Staff will be provided access to the Facilities and/or Locations to participate in the Program.
   3. Students shall not be candidates for admission at UCLA by participating in the program.

D. Timing and Hours
   1. The Institutions shall endeavor to mutually agree upon the course of study (site) at School (the facility) no later than 9/24/2023.

   2. The Program will be comprised of approximately 32 hours for field trips (8 hours each field trip, total of 4 field trips) and 54 total hours of content. Approximately 2 hours will be coordinated by UCLA on every Thursday from 3:30pm-5:30pm.

E. Facilities and Locations: If applicable, UCLA will allow Students from School to use the following:

   Facilities: No UC facilities will be utilized.

   The School will allow Students and UCLA Program Staff to use the following:

   Locations: Services will take place at Loara High School, 1765 W Cerritos Ave, Anaheim, CA 92804, in the Community Room from 3:30pm to 5:30pm every Thursday.

   If applicable, availability of, and permitted uses for, additional Facilities and/or shall require the express permission of UCLA. Use of UCLA housing Facilities will require a separate agreement signed by the appropriate department at UCLA.

F. Additional Program Terms
   1. UCLA will also provide:
      a. Field Trips to learn about the college process will be offered to Students. Students will RSVP through a Google Form at least two weeks prior to the field trip. Important information will be sent to students a week prior to the actual field trip.

2. School will not be responsible for any expenses. School will inform Students that they are responsible for any and all personal expenses including, but not limited to, the following:
    a. Food and incidentals, unless otherwise agreed

II. TERM; IMPORTANT DATES

A. Effective Date: September 25, 2023

B. End Date: September 25, 2024

C. Other Important Dates:
1. Program Start Date: Students' participation in the Program will begin on or around October 5, 2023.

2. If applicable, upon completion of the Program, Students are expected to return to their School.

III. FEES AND PAYMENT TERMS (***Not Applicable***)

A. Fee Schedule
1. The School will be obligated to pay UCLA the following fees to participate in the Program: **$0.00.**
2. The Institutions shall agree upon fees to be paid, and payment due dates for the Program, in writing, and when possible, before the Program is announced to any Students.

B. Compensation and Billing
1. Unless otherwise specified herein, School shall pay UCLA in accordance with the fee schedule set forth in this Agreement. If the Institutions have agreed upon additional fees, in writing, and such additional fees are not reflected in the fee schedule, payments for the additional fees shall be due thirty (30) days from the date of invoice.
2. The School shall pay UCLA a one percent (1%) service charge per month for any payments that are not made within thirty (30) days of the due date, as provided above.
3. Payments shall be made in US dollars, in the form of check and sent to the address and attention noted on the invoice. Payments to UCLA shall be made payable to the UC Regents, unless otherwise specified by UCLA, in writing.

IV. PRIMARY CONTACTS

The School shall appoint a Primary Contact who will provide coordination, oversight and direction for the Students. The Primary Contact from School shall have the appropriate training and experience to discharge this responsibility. UCLA shall also assign a

Primary Contact with the appropriate training and experience to interact with Students and School's Primary Contact, providing guidance, as needed.

The Primary Contacts are:

1. For UCLA: Angela De Cenzo, CPO Business Officer, who can be reached at (310) 206-9373 and adecenzo@cpo.ucla.edu.
2. For School: Andrea Rodriguez, Community Schools Coordinator, who can be reached at (714) 999-3677 and rodriguez_an@auhsd.us.

V. NOTICES

Notices shall be in writing and may be delivered personally to a designated representative of the Institution or sent by expedited mail using a nationally recognized overnight delivery service (such as UPS or Federal Express), and shall be deemed given when received by the addressee. Notices shall be addressed as follows:

If to School:
Anaheim Union High School District
501 N. Crescent Way
Anaheim, CA 92801

If to UCLA:
Community Programs Office
220 Westwood Plaza
Student Activities Center Room B02C
Los Angeles, CA 90095
Attn: Angela De Cenzo, CPO Business Officer

With a copy to:
UCLA Office of Legal Affairs
3148 Murphy Hall, Box 951405
Los Angeles, CA 90095-1405

The Institutions, by their duly authorized representatives, have executed and delivered the Agreement as of Effective Date.

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA

By: _____

Name: Michael Deluca, AVC, Campus Life

Date: _____

ANAHEIM UNION HIGH SCHOOL DISTRICT, ON BEHALF OF LOARA HIGH SCHOOL

By: _____

Name: Dr. Jaron Fried

Date: 9/15/23

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, by and on behalf of the Campus Life/Community Programs Office at its LOS ANGELES CAMPUS ("**UCLA**") and ANAHEIM UNION HIGH SCHOOL DISTRICT, ON BEHALF OF LOARA HIGH SCHOOL ("**School**")

DATED: August 28, 2023

STANDARD TERMS AND CONDITIONS

These standard terms and conditions (the "Standard Terms and Conditions") are hereby incorporated by reference into one (1) or more Schedules between UCLA and School as though set forth in full. An Agreement shall consist of (i) the Standard Terms and Conditions, (ii) any Attachments and (iii) a Schedule. All capitalized terms are defined in the Standard Terms and Conditions or in the applicable Schedule. UCLA and School agree as follows:

1. DEFINED TERMS

1.1. "*Agreement*" means (i) the Standard Terms and Conditions, (ii) any Attachment(s) and (iii) a Schedule.

1.2. "*Attachment(s)"* means any document(s) containing supplemental information or provisions relating to the Agreement, which are attached to the Standard Terms and Conditions and incorporated into the Agreement by reference.

1.3. "*Effective Date*" means the date, specified in a Schedule, on which the Term of the Agreement commences.

1.4. "*End Date*" means the date, specified in a Schedule, on which the Term of the Agreement ends.

1.5. "*Facility(ies)*" means those facilities, venues, premises and other locations, which are owned, leased, controlled, operated and/or staffed by UCLA.

1.6. "*Faculty"* means faculty members of either Institution, as determined by context.

1.7. "*Institution(s)*" means UCLA and/or School, as indicated by the context.

1.8. "*Law(s)"* means applicable laws, rules and regulations, including without limitation, local and national laws, rules and regulations pertaining to an Agreement and/or to either Institution's activities under the Agreement, including without limitation, those applicable to safety, data privacy and the privacy and protection of personally identifiable information, the protection of employees, export control and the United States Foreign Corrupt Practices Act of 1977 and any amendments thereto (and any foreign equivalent).

1.9. "*Location(s)*" means the locations, other than Facilities, where the Program will take place.

1.10. *"Personal Data*" means a Student's personally identifiable information.

1.11. "*Primary Contact(s)*" means the Faculty or Staff appointed by either Institution to support the Program and provide guidance to Students, as provided herein.

1.12. "*Program*" means the educational program described in the Schedule.

1.13. "*Program Start Date*" means the date specified in a Schedule when Students shall begin using the Facilities and/or Locations.

1.14. "*Schedule*" means the document signed by the Institutions containing the details concerning the Program that make reference to the Standard Terms and Conditions.

1.15. "*Staff*" means the non-Faculty employee of either Institution, as determined by context.

1.16. "*Student(s)"* means School's regularly enrolled students in good academic standing who participate in the Program.

1.17. "*Term*" means the period commencing on the Effective Date of a Schedule, and ending upon the End Date of such Schedule, or upon the earlier termination of the Agreement, including such Schedule.

2. **HEALTH INSURANCE AND IMMUNIZATIONS *(only applicable for trips to UCLA or any UC-campus)***

2.1. **Health Insurance:** Students may be required to provide proof of full health coverage that meets the insurance requirements of UCLA as a condition of obtaining a visa and/or participating in the Program. If applicable, information concerning health insurance and associated costs at UCLA will be provided to School before applications are approved.

2.1.1. School shall require its Students to maintain comprehensive health insurance coverage for the duration of his/her time at UCLA.

2.1.2. UCLA may require visiting Students to purchase a health insurance policy through UCLA and show proof of insurance while the Student is visiting UCLA.

2.2. **Immunizations**: School shall confirm and verify that each of its Students has received all immunizations required by UCLA, prior to visiting UCLA. Upon reasonable request by UCLA, and in accordance with applicable Law, School shall provide written documentation reflecting its compliance with this Section.

IF THE PROGRAM IS NOT ON UCLA PROPERTY:

UCLA is not requiring health insurance coverage or immunization records, because the Program is not being held at a UCLA Facility

3. **VISAS AND OTHER REQUIREMENTS *(only applicable for trips to UCLA or any UC-campus)***

3.1. **Student Visas:** If the Students are visiting UCLA from another country, UCLA will provide School with a list of the documentation required to obtain a visa.

3.2. **Language Proficiency:** UCLA will inform School of the minimum English language competence (i.e., TOEFL and/or IELTS scores, and/or other evidence of English language competence required for international students), as determined by UCLA in its sole discretion.

3.3. **Other Documentation:** Other documentation may be required by UCLA, in its absolute discretion. School agrees to require its Students to provide such documentation to UCLA in a timely fashion, as a condition of participating in the Program.

IF THE PROGRAM IS NOT ON UCLA PROPERTY, BUT IS TAKING PLACE IN THE US:

UCLA is not requiring visa documentation or proof of language proficiency, because the Program is taking place in the United States, but is not being held at a UCLA Facility. Other documentation may be required by UCLA, in its absolute discretion. School agrees to require

its Students to provide such documentation to UCLA in a timely fashion, as a condition of participating in the Program.

4. TERM AND TERMINATION

4.1. **Term**: The Term of the Program shall have the Effective Date and End Date specified in the Schedule.

4.2. **Termination without Cause:** Either Institution may terminate this Agreement without cause, by giving the other Institution written notice no less than six (6) months prior to the Program Start Date. Otherwise, this Agreement may be terminated for convenience, if mutually agreed upon by the Institutions, in writing.

4.3. **Termination for Material Breach:** This Agreement may be terminated by either Institution with cause upon the breach of a material term of this Agreement by the other Institution, by giving the other Institution thirty (30) days' prior written notice of such breach, subject to the defaulting Institution's right to cure the breach. In the event that the defaulting Institution fails to cure the material breach within thirty (30) days of receipt of such written notice of termination, the non-defaulting Institution may terminate this Agreement, effective as of the expiration of said thirty (30) day notice period.

4.4. **Immediate Termination:** Either Institution may terminate this Agreement immediately upon notice to the other Institution upon any of the following events: (1) the other Institution's loss of licensure, certification and/or funding supporting the Program; (2) the other Institution's loss of insurance coverage as required hereunder, (3) adverse changes in legal and/or political landscape that materially and negatively impact the Program and/or jeopardize the health and/or safety of Faculty, Staff or Students, (4) an unauthorized transfer or assignment of the Agreement by the other Institution or (5) the other Institution's insolvency or bankruptcy filing (or similar action).

4.5. **Student Termination**: UCLA may terminate any Student's participation if such Student has (or has expressed an intention to) violate any applicable Law, UCLA's policies, procedures, ethical requirements or disciplinary codes, or is otherwise not making acceptable progress or meeting the requirements of the Program. If practicable, the Institutions shall discuss in good faith the potential dismissal of the Student prior to such dismissal, however, UCLA's decision to terminate a Student shall be subject to such Institution's sole discretion.

4.6. **Students' Interests**: If the Program is terminated, the Institutions agree to act in a manner that takes into consideration the interests of Students.

5. REPRESENTATIONS, INSURANCE AND INDEMNITY

5.1. **Representations**: Each Institution covenants to conduct all of its activities relating to the Agreement, in accordance with any and all Laws and applicable policies.

5.2. **Student Compliance**: The School shall direct its Students to comply with all Laws and UCLA's policies and rules. School acknowledges, and shall inform each Student, that if applicable such Students will be subject to the same policies as regular, full-time students at UCLA (*e.g.*, UCLA is a totally smoke-free campus and smoking is prohibited inside UCLA Facilities, including dormitories, and anywhere on campus grounds).

5.3. **Insurance**: Each Institution shall insure its activities in connection with this Agreement and obtain, keep in force and maintain the minimum insurance limits as follows:

A. Commercial Form General Liability Insurance (contractual liability included) with limits as follows:

Each Occurrence	$1,000,000
Products/Completed Operations Aggregate	$2,000,000
Personal and Advertising Injury	$1,000,000
General Aggregate	$2,000,000

If the above insurance is written on a claims-made form, it shall continue for three years following termination of this Agreement. The insurance shall have a retroactive date of placement prior to or coinciding with the effective date of this Agreement.

B. Sexual Misconduct Insurance with a minimum limit of one million dollars ($1,000,000) per occurrence.

C. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than: One million dollars ($1,000,000) per occurrence.

D. Workers' Compensation as required by applicable State law.

E. Cyber Liability Insurance with a minimum limit of one million dollars ($1,000,000) per occurrence.

5.4. Indemnification by School: School shall defend, indemnify and hold UCLA, its officers, employees and agents harmless from and against any and all liability, loss expense (including reasonable attorneys' fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of School, its officers, agents or employees.

5.5. Indemnification by UCLA: UCLA shall defend, indemnify and hold School its officers, employees and agents harmless from and against any and all liability, loss expense (including reasonable attorneys' fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of UCLA, its officers, agents or employees.

5.6. Cooperation: The Institutions agree to make good faith efforts to resolve disputes that may arise between them. In the event of litigation or other claims brought by third parties against either Institution (or its respective officers, agents and employees), each Institution shall use its reasonable efforts to assist the other in the defense of such litigation or claims, including promptly assisting the other in any investigation.

6. INTELLECTUAL PROPERTY AND USE OF NAME

Any mark, logo or copyrighted work (including, but not limited to, course materials) or other intellectual property owned by an Institution shall remain the property of such Institution and shall not be duplicated, reproduced, disseminated or used without the prior written permission of such Institution. School agrees that any use of the "University of California" or similar references to the University of California Los Angeles, its employees, programs and/or Facilities, shall be subject to the prior written consent of The Regents of the

University of California in accordance with the provisions of applicable Law, including but not limited to California Education Code Section 92000 and University of California policy.

7. DATA SECURITY AND PRIVACY

7.1. Should any Institution collect Personal Data and transfer such Personal Data to the other Institution, the transferring Institution shall ensure that such Personal Data will be:

7.1.1. provided to the other Institution if and only if the Parent or Guardian has voluntarily consented to the transfer, in writing (Student visiting UCLA shall have their Parent or Guardian complete and sign the form attached here to as Attachment A before any Personal Data is provided to UCLA); and

7.1.2. shared with the other Institution for the purposes of the Program only.

7.2. Neither Institution shall process or use Personal Data for any purposes except those outlined in this Agreement, unless expressly permitted by the Parent or Guardian, in writing.

7.3. Each Institution shall:

7.3.1. handle Personal Data appropriately and in compliance with all Laws such Institution's policies concerning privacy (e.g., University of California policies found at https://privacy.ucla.edu/policies/ and http://www.registrar.ucla.edu/catalog/uclacatalog14-15-826h.htm, School's comparable policies) and processes (e.g., the University of California records retention schedule found at http://recordsretention.ucop.edu and School's comparable processes), which may be updated from time to time;

7.3.2. take appropriate technical and organizational security measures against unauthorized or unlawful disclosure or loss of Personal Data; and

7.3.3. promptly respond to any inquiries regarding Personal Data, and assist the other Institution in responding to inquiries concerning Personal Data.

8. MISCELLANEOUS

8.1. This Agreement shall be governed by, and its terms construed under, the Laws of the State of California, without regard to its conflict of laws provisions. Each Institution hereby consents to the jurisdiction of courts in Los Angeles County, California. School waives all claims of sovereign immunity and consents to service of all notices (including the service of process) through the mail or as otherwise allowed by Law.

8.2. Neither Institution shall be deemed to be in default of or to have breached this Agreement due to any delay or failure in performance resulting from any "Force Majeure" event, such as acts of God, acts of civil or military authorities, civil disturbances, wars, labor disputes, fires, transportation contingencies, judicial or governmental order or similar occurrences beyond such Institution's reasonable control. The Institution claiming excusable delay shall promptly notify the other Institution, in writing. If the delay lasts more than thirty (30) days, the Institution not claiming excusable delay shall have the option of terminating this Agreement upon written notice to the other Institution.

8.3. This Agreement may not be transferred or assigned by either Institution to another entity without the prior written consent of the other Institution.

8.4. The waiver of any performance required hereunder or of any breach of a provision hereunder shall not operate as a waiver of any subsequent failure to perform or

breach of the same or any other provision of this Agreement.

8.5. The performance of their respective duties and obligations of both Institutions under this Agreement shall be that of independent contractors and nothing herein shall create or imply an agency relationship between them, nor be deemed to constitute a joint venture or partnership between them.

8.6. The Institutions expressly agree and understand that Students engaged in any Program are participating for educational purposes only and that such Students are not employees of UCLA for any purpose, including but not limited to, compensation for services, employee welfare and pension benefits, or workers' compensation insurance.

8.7. Nothing contained in this Agreement is intended to or shall make any third party (including any Student) a beneficiary of any rights or obligations of either Institution under this Agreement.

8.8. This Agreement shall be construed as if the Institutions jointly prepared it, and any uncertainty or ambiguity shall not be interpreted against any one Institution. If any provision of this Agreement is held by a court of competent jurisdiction to be contrary to Law, then the remaining provisions of this Agreement will remain in full force and effect.

8.9. The controlling language of this Agreement is English. All communications and notices shall be in English. In the event that a translation of this Agreement is prepared and signed by Institutions, this English language version shall be the official version and shall govern in the event of a conflict with the translation.

8.10. This Agreement with its Standard Terms and Conditions, Attachment(s) and Schedule(s), constitutes the entire agreement between UCLA and School regarding its subject matter and may not be amended or changed except by a writing signed by authorized representatives of both Institutions. This Agreement supersedes any previous written or oral communication between the Institutions.

8.11. This Agreement may be executed in counterparts, each of which shall be deemed an original, but which together shall constitute one and the same instrument. If this Agreement is executed in counterparts, no signatory hereto shall be bound by this Agreement until each Institution named below has executed a counterpart of this Agreement.

The provisions of Sections 5 - 8 shall survive the expiration or earlier termination of this Agreement.

IN WITNESS WHEREOF, the Institutions hereto have executed and delivered, by their duly authorized representatives, the Standard Terms and Conditions as of the Effective Date:

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA

By: _____

Name: Michael Deluca, AVC, Campus Life

Date: _____

ANAHEIM UNION HIGH SCHOOL DISTRICT, ON BEHALF OF LOARA HIGH SCHOOL

By: _____

Name: Dr. Jaron Fried

Date: 9/15/23

ATTACHMENT A

PERSONAL DATA, RESPONSIBILITY AND INDEMNITY FORM

I, the undersigned student, want to participate in the educational program (the "**Program**") between The Regents of the University of California, by and on behalf of its Los Angeles campus ("**UCLA**"), and Anaheim Union High School District, on behalf of Loara High School ("**Institution**"). I request that my personal information provided below and in the attachments be transferred by UCLA to Institution (or by Institution to UCLA, as applicable), for the purpose of my participation in the Program. I understand that my personally identifiable information (collectively, "**My Data**"), will be processed by UCLA and Institution on a need to know basis, for the purpose of the administration and performance of the Program. Should I have any questions or concerns about the use of My Data, I may contact **Lizbeth Gomez, HOPE Project Coordinator, at UCLA's Community Programs Office, who can be reached at (310) 267-4346 and lgomez@cpo.ucla.edu**

My Data:

I am providing the following information, which UCLA may share with faculty and staff supporting the Program:

CA SSID	
UCTAP ID, if applicable	
Birth Date	
Gender	
Ethnicity	
Education level of first parent/guardian of participant	
Education level of second parent/guardian of participant	
Household Languages	
English Language Learner? Yes/No	
Low -Income? Yes/No	
Grade Level	
Expected Graduation Date	

_____

First and Last Name of Participant

_____

Email and Cell Phone Number, if applicable, of Participant

My Data shall include any and all personally identifiable information ("PII") provided by me to Institution and/or UCLA relating to the Program, including but not limited to any PII provided above, and/or in any application, biography, curriculum vitae, resume and/or attachments to this form.

Emergency Contact Information:

_____

First and Last Name of Parent/Guardian of Minor

_____

Address, City, and Zip Code of Parent/Guardian of Minor

_____

Phone Number (and Country Code) and Email of Parent/Guardian of Minor

No Use of UCLA Name:

Except for incidental factual statements reflecting participation in the Program, I understand that I shall not use any names "UCLA" or "University of California" or any mark, logo or copyrighted work or other intellectual property associated with UCLA in any manner without UCLA's prior written permission.

My Responsibilities and Indemnity:

Participation in the Program, and any provision of My Data, is voluntary. If I choose to participate in the Program, I will comply with all applicable laws, regulations and policies (including UCLA policies).

I agree to be responsible for any claims of injury, loss or damage arising from or relating to my actions or inactions, including but not limited to, claims concerning property damage, physical injury, emotional distress, infringement and right of publicity ("**Claims**"), and I will defend and indemnify UCLA, its officers, agents and employees, for any and all such Claims.

I agree that UCLA may receive, share and use My Data as provided above. I also agree to the above terms concerning use of the UCLA name, my responsibilities and indemnity.

Photo and/or Video Release

I give my consent (and/or consent on behalf of, and as legal guardian for a minor child) to the use of any photographs or video taken of the minor child by UCLA Staff or Volunteers, or their representatives, to be used for editorial and/or promotional uses only

_____

Signature of Participant Date

_____

Signature of Parent/Guardian of Minor Date

Participant's Age (if minor) _____

Instructional Materials Submitted for Adoption
Thursday, September 14, 2023
August 10, 2023- September 14, 2023

Curriculum	Basic/ Suppl.	Course Name (Number)	Grade	Title	Publisher
English Language Arts	Suppl.	English 12 (#EN400)	12	*How the Word is Passed*	Little Brown
Science	Suppl.	Living Hearth (#SC100)	7-12	*Braiding Sweetgrass for Young Adults*	Lerner Publishing Group
Visual and Performing Arts	Suppl.	Dance 3/Dancing without Barriers & Developing Cultural Voices (#TBD)	10-12	*Call Us What We Carry: Poems*	Viking
World Languages	Suppl.	Spanish Speakers 3: Chicanx and Identity (#WL9390)	9-12	*Bendicime Ultima (Spanish)*	Grand Central Publisher
World Languages	Suppl.	Spanish for Spanish 2, embedded ethnic studies (#TBD)	9-12	*Stamped, El Racismo, El Antirracismo y Tu (Spanish)*	Penguin Random House
World Languages	Suppl.	Spanish Speakers 3: Chicanx and Identity (#WL9390)	9-12	*You No Soy Tu Perfecta Hija Mexicana (Spanish)*	Vintage Español

SCHEDULE A

STUDENT IN NONPUBLIC SCHOOL UNDER EC 56030
Regular School Year 2023-2024

STUDENT	DOB	GRADE	BOARD APPROVAL DATE	NONPUBLIC SCHOOL	TOTAL CONTRACT COST*
2324 – 214	04/24/2006	11	09/14/2023	BEACON DAY	$225,000
2324 – 217	06/20/2006	11	09/14/2023	BEACON DAY	$200,000
2324 – 267	07/03/2008	10	09/14/2023	BEACON DAY	$210,000
2324 – 271	09/24/2006	12	09/14/2023	BEACON DAY	$110,000
2324 – 273	07/28/2002	13	09/14/2023	BEACON DAY	$200,000
2324 – 276	08/25/2009	9	09/14/2023	BEACON DAY	$200,000
2324 - 281	04/15/2009	9	09/14/2023	BEACON DAY	$200,000
2324 - 293	03/31/2007	11	09/14/2023	BEACON DAY	$200,000
2324 – 305	08/24/2011	7	09/14/2023	BEACON DAY	$220,000
2324 – 307	02/14/2011	7	09/14/2023	BEACON DAY	$210,000

SCHEDULE A

STUDENT IN NONPUBLIC SCHOOL UNDER EC 56030
Regular School Year 2023-2024

STUDENT	DOB	GRADE	BOARD APPROVAL DATE	NONPUBLIC SCHOOL	TOTAL CONTRACT COST*
2324 – 296	12/04/2008	9	9/14/2023	Olive Crest Academy	$70,000
2324 – 263	04/06/2009	9	9/14/2023	Olive Crest Academy	$100,000
2324 – 264	07/20/2009	9	9/14/2023	Olive Crest Academy	$70,000
2324 – 269	12/01/2009	9	9/14/2023	Olive Crest Academy	$115,000
2324 – 282	02/23/2010	8	9/14/2023	Olive Crest Academy	$115,000
2324 – 283	09/03/2009	8	9/14/2023	Olive Crest Academy	$115,000
2324 – 284	09/19/2009	8	9/14/2023	Olive Crest Academy	$70,000
2324 – 294	05/25/2010	8	9/14/2023	Olive Crest Academy	$100,000
2324 – 299	12/09/2009	8	9/14/2023	Olive Crest Academy	$100,000
2324 – 303	08/04/2011	7	9/14/2023	Olive Crest Academy	$100,000

SCHEDULE A

STUDENT IN NONPUBLIC SCHOOL UNDER EC 56030
Regular School Year 2023-2024

STUDENT	DOB	GRADE	BOARD APPROVAL DATE	NONPUBLIC SCHOOL	TOTAL CONTRACT COST*
2324 – 215	04/14/2007	11	09/14/2023	Del Sol School	$60,000
2324 – 300	02/16/2010	8	09/14/2023	E.C.E 4autism	$150,000
2324 – 201	11/08/2006	12	09/14/2023	Port View Preparatory	$155,000
2324 – 256	12/03/2002	13	09/14/2023	Port View Preparatory	$155,000

SCHEDULE A

STUDENT IN NONPUBLIC AGENCY UNDER EC 56030
2023-2024

STUDENT	DOB	GRADE	BOARD APPROVAL DATE	NONPUBLIC AGENCY	TOTAL CONTRACT COST*
2324-244	4/20/2008	10	9-14-2023	Phoenix House	60,000.00
2324-246	9/24/2006	12	9-14-2023	Phoenix House	60,000.00
2324–260	12/28/2008	9	9-14-2023	Phoenix House	60,000.00
2324–261	4/21/2009	9	9-14-2023	Phoenix House	60,000.00
2324–262	2/8/2009	9	9-14-2023	Phoenix House	60,000.00
2324–285	8/2/2010	8	9-14-2023	Phoenix House	60,000.00
2324-287	2/17/2010	8	9-14-2023	Phoenix House	60,000.00
2324-288	7/30/2010	8	9-14-2023	Phoenix House	60,000.00

SCHEDULE A

STUDENT IN NONPUBLIC SCHOOL UNDER EC 56030
Residential School Year 2023-2024

STUDENT	DOB	GRADE	BOARD APPROVAL DATE	RESIDENTIAL SCHOOL	TOTAL CONTRACT COST*
2324 – 289	09/05/2009	8	09/14/2023	LOGAN RIVER ACADEMY	$180,000
2324 – 301	08/25/2006	12	09/14/2023	MOUNTAIN VALLEY SCHOOL-GERBER	$350,000
2324 – 297	01/11/2008	10	09/14/2023	OAK GROVE	$230,000
2324 – 238	06/09/2006	12	09/14/2023	PROVO CANYON SCHOOL	$200,000
2324 – 280	07/23/2009	9	09/14/2023	PROVO CANYON SCHOOL	$200,000

SCHEDULE A

STUDENT IN NONPUBLIC SCHOOL UNDER EC 56030
Residential Extended School Year 2023-2024

STUDENT	DOB	GRADE	BOARD APPROVAL DATE	NONPUBLIC SCHOOL	TOTAL CONTRACT COST*
2324 – 237	11/04/2006	12	9/14/2023	CARE Youth Corp/Falcon Ridge	$20,000

Field Trip Report

Board of Trustees September 14, 2023

1. Anaheim High School: Navy JROTC (24 students- 12 male, 12 female)
   Adviser/Lead Chaperone: Richard Truby (male)
   Chaperones: Christopher Cecil (male), Myranda Baca (female), and Debbie Cecil (female)

   To: Santa Ana High School, Santa Ana, CA
   Dates: September 22, 2023 to September 24, 2023
   Purpose: NJROTC Basic Leadership Training
   Expenses: ASB/Club Fundraisers-meals, accommodations
   Parent/Student-transportation, accommodations
   Site Funds-registration

   Number of school days missed for this trip: 0
   Number of school days missed previously: 0
   Total number of days missed by this group: 0

2. Anaheim High School: PUENTE (48 students- 16 male, 32 female)
   Adviser/Lead Chaperone: Amy Cuellar (female)
   Chaperones: Lisa Allen (female), Sharon King (female), Hannah Miller (female), Sam Lopez-Romero (male), and Eder Palma (male)

   To: Northern California Universities
   Dates: October 5, 2023 to October 6, 2023
   Purpose: College Tour
   Expenses: ASB/Club Fundraisers-meals, transportation, accommodations, registration
   Site Funds- substitutes

   Number of school days missed for this trip: 2
   Number of school days missed previously: 0
   Total number of days missed by this group: 2

3. Cypress High School: Cross Country (14 students- 7 male, 7 female)
   Adviser/Lead Chaperone: Matt Tweed (male)
   Chaperones: Brooke Montgomery (female)

   To: Fresno, CA
   Dates: October 6, 2023 to October 7, 2023
   Purpose: Cross Country Invitational
   Expenses: ASB/Club Fundraisers-registration
   Parent/Student-meals, transportation, accommodations
   Site Funds- substitutes

   Number of school days missed for this trip: 1
   Number of school days missed previously: 0
   Total number of days missed by this group: 1

4. Oxford Academy: Forestry Challenge Team (10 students-4 male, 6 female)
   Adviser/Lead Chaperone: Robert Nguyen (male)
   Chaperones: Erin Doherty (female) and Angela Metcalfe (female)

   To: Green Valley Lake, CA
   Dates: November 8, 2023 to November 11, 2023
   Purpose: Forestry Challenge/STEM Competition
   Expenses: Site Funds- transportation
   Outside Source- registration, meals, transportation, accommodations, substitutes

   Number of school days missed for this trip: 1
   Number of school days missed previously: 0
   Total number of days missed by this group: 1

5. Oxford Academy: Choir (40 students-10 male, 30 female)
   Adviser/Lead Chaperone: Brian Hogan (male)
   Chaperones: Brian Belski (male), Teresa Ruffin (female), Josanna Tiettmeyer (female), Babithagetzi Georgegunapal (female), Jessica Su (female), and Ashish Patel (female)

   To: Honolulu, Hawaii
   Dates: March 20, 2024 to March 24, 2024
   Purpose: Performance Tour
   Expenses: Booster Club- registration, meals, transportation, accommodations
   ASB/Club Fundraisers- substitutes

   Number of school days missed for this trip: 2
   Number of school days missed previously: 0
   Total number of days missed by this group: 2

ASSOCIATION OF CALIFORNIA SCHOOL ADMINISTRATORS (ACSA) / FOUNDATION FOR EDUCATIONAL ADMINISTRATION (FEA) MEMORANDUM OF UNDERSTANDING

2023-2024 Academic Year
Anaheim Union High School District

Purpose

The purpose of this Memorandum of Understanding (MOU) is to clarify the collaboration between ACSA/FEA and Anaheim Union High School District regarding the services and responsibilities of ACSA/FEA and the Anaheim Union High School District in the Network of ACSA Local Programs pertaining to:

- Professional development of leadership coaches in ACSA Leadership Coaching (ALC) through ACSA/FEA.
- Professional development of leadership coaches in building confidential, trust-based relationships with credential candidates, goal setting and action plan development, in the use of CACP strategies, assessments, leadership coach tools and other resources.
- Ongoing professional development of new and experienced leadership coaches to deepen and broaden coaching capacity, to provide coaching practice, feedback and opportunities for professional collegial networking, and to learn about current policy, research and trends impacting school leadership.
- Certification of demonstrated competence by leadership coaches in the application of ACSA Leadership Coaching (ALC), skills, strategies and tools.
- Support, professional development and network opportunities for Local Program Coordinators (LPC's).
- Implementation of ACSA's Clear Administrative Credential Program (CACP) within the Local Program's context.

ACSA/FEA has the responsibility for alignment of procedures and adherence to the Clear Administrative Services Credential Program Standards and requirements of the California Commission on Teacher Credentialing (CCTC) for the Local Programs. It is the responsibility of the Local Programs to work collaboratively with ACSA/FEA to implement the CACP in adherence to procedures and recruit and hire leadership coaches.

Network of ACSA Local Programs

The Network of ACSA Local Programs is created and administered through a partnership of the Association of California School Administrators (ACSA)/Foundation for Educational Administration (FEA) and Local Education Agencies (LEA). The Network includes ACSA/FEA and its Local Programs providing ACSA's approved California Commission on Teacher Credentialing (CCTC) Clear Administrative Credential Program (CACP), ACSA Leadership Coaching (ALC), the California Network of Leadership Coaches (CNET) and related services.

CONDITIONS OF AGREEMENT

Local Program Affiliation Includes:

- ACSA Leadership Coaching (ALC)*
- Program Orientation (for new coaches)*
- California Network of School Leadership Coaches (CNET)*
- ACSA Leadership Coach Certification*
- Clear Administrative Credential Local Program affiliation

**Required for ALL Clear Administrative Credential Program Leadership Coaches*

Responsibilities and Services Provided by ACSA/FEA will include:

1. **ACSA Leadership Coaching (ALC).** Two days of in-person professional development or three days of virtual professional development at an ACSA/FEA approved regional location or virtual platform. In total, twelve hours of professional development. Services include:
   a. One to two ACSA/FEA identified presenters (lodging, travel and meals included).
   b. Participant materials.
   c. Supplemental materials (sign-in sheets, session evaluations).

2. **Program Orientation.** One (1) day of professional development, for all new coaches in an ACSA/FEA approved regional Local Program. Services include:
    a. One to two ACSA/FEA identified presenters (lodging, travel and meals included).
    b. Participant materials.
    c. Supplemental materials (sign-in sheets, session evaluations).

3. **California Network of School Leadership Coaches (CNET).** Two sessions of professional development for coaches in the ACSA/FEA Clear Administrative Credential Program at an approved regional location/virtual platform in Fall and Spring. Services include:
    a. One to two ACSA/FEA identified presenters (lodging, travel and meals included).
    b. Participant materials.
    c. Supplemental materials (sign-in sheets, session evaluations).

4. **ACSA Leadership Coach Certification and Portfolio Review.**
    a. Review of coach certification portfolios by an ACSA/FEA panel biannually.
    b. Provide a letter of certification and a certificate to all coaches who meet the certification criteria.
    c. Provide feedback to coaches who did not meet the certification portfolio review criteria and a date for resubmittal and further review.

5. **Local Program Coordinator (LPC) Support.**
    a. Local Program Coordinator (LPC) support through ongoing professional development, professional consultation and networking opportunities four (4) times per year through in-person and/or video-conference and a Local Program Coordinator retreat.

6. **ACSA/FEA's CTC-approved Clear Administrator Credential Program (CACP) Monitoring, Evaluation and Support.**
    a. Monitoring, evaluation and continuous improvement of CACP.
    b. Liaison between CCTC and CACP, including annual data collection and reports, program assessment, CTC fees and timely responses to requests for correspondence, data and other reports.
    c. Liaison between Local Programs, Local Program Coordinators, coaches and clear credential candidates.
    d. Respond to requests/inquiries from organizations and Local Programs in a timely and appropriate manner.
    e. Provide logistics and support for program implementation including application, enrollment, monitoring and recommendation for candidate credentials.
    f. Provide logistics and support for program coaches implementing CCTC program standards and implementation of CACP.
    g. Research, develop and support for candidate professional development.
    h. Implement and maintain online Learning Management System (LMS) for CACP candidates, coaches and Local Program Coordinators.
    i. Provide CACP marketing and communication.
    j. Ensure education code and CCTC policy and procedure adherence.

Responsibilities of the Local Program will include:

1. **Local Program Coordinator:** Designate a Local Program Coordinator who meets CCTC program standard criteria and serves as a liaison between the Local Program candidates, coaches, LEA's and ACSA/FEA.
    a. Assume responsibility for communicating with ACSA/FEA.
    b. Participate in four Local Program Coordinator meetings and retreat or appoint a designee.
    c. Report to program director and resolve issues with coaches and candidate progress.
    d. Respond to requests for information/data from the CACP office and program director.
    e. Serve as liaison between coaches and candidates.
    f. Serve as liaison between educational partners and ACSA/FEA CACP office.
    g. Submit list of coaches to attend training to determine registrations and fees to be invoiced.
    h. Coordinate and schedule training facility, room set-up and audio/visual equipment.

2. **Candidate: Recruitment Monitoring and Program Advisement.**
    a. Provide information and respond to requests from interested CACP candidates.

b. Match candidates with a highly skilled and trained ACSA leadership coach.
c. Advise candidates about program orientation information.
d. Communicate, advise and monitor candidate and leadership coach progress towards successful CACP completion.
e. Facilitate end of program interviews and/or presentations for candidates.
f. Notify ACSA/FEA if any of the following conditions occur for candidates:
    i. Candidate changes school or administrative position;
    ii. Candidate is no longer employed in an administrative position; or
    iii. Candidate requests a leave of absence.

3. **Leadership Coaches: Selection, Professional Development and Monitoring.**
    a. Recruit, select and hire coaches for CACP candidates.
    b. Meet with Local Program leadership coaches a minimum of four times per year.
    c. Monitor leadership coach registration and attendance in required professional development trainings.
    d. Notify ACSA/FEA if a Leadership Coach will not attend training.

CONTRACT DETAILS

ACSA/FEA Local Program Agreement for 2023-2024 Calculated as Follows:

Training	Cost per Leadership Coach	Number of Participants	Registration Fees
ACSA Leadership Coach Training (12 hours)	$650.00/new coach	1	$650.00
Program Orientation (1 day)	$0/No Charge	0	$0.00
CNET Training (Fall/Spring)	$185.00/coach	13	$2,405.00
		Total Registration Fees	$2,870.00

Total numbers on this form are estimates only. Invoice totals will depend on actual registration numbers.

I, Scott Jensen, acknowledge I have read and fully understand my responsibilities as the Local Program Coordinator.

Local Program Signature

08/15/2023
Date

ACSA Refund Policy ***(applies to coaches that make their own registration fee payments)***

Cancellations must be in writing and postmarked (or emailed) a minimum of 15 days prior to the first day of the program event date to be eligible for a refund.

60 days prior	Full refund less $40 (processing fee)
30 days prior	Full refund less $50 (processing fee)
15 days prior	50% refund
14 days or less	No refund

ACSA Refund Policy ***(applies to Local Programs and/or Districts (LEA's) responsible for registration fee payments)***

- ACSA Leadership Coach Training (ALC)
    - ACSA must receive a written notice a minimum of two weeks prior to the training event date if a coach will not be attending, otherwise the Local Program or District will be billed.

- California Network of School Leadership Coaches Training (CNET)
    - ACSA must receive a written notice a minimum of two weeks prior to first CNET training event date if a coach will not be attending or is to be removed from the training schedule, otherwise the Local Program or District will be billed.

Fee in Leadership Coach training will be invoiced by ACSA/FEA with instructions for payment no later than 45 days from invoice.

Brad Jackson, Assistant Superintendent
Name, Title
Anaheim Union High School District
jackson_b@aushd.us
Email

Date _____

Margarita Cuizon-Armelino
Margarita Cuizon-Armelino
ACSA Deputy Executive Director

Date 2/21/23

CONCORDIA UNIVERSITY IRVINE

Concordia University Irvine
School of Education
SCHOOL COUNSELOR STUDENT
PRACTICUM/FIELDWORK AGREEMENT
Anaheim Union High School District
September 14, 2023

MEMORANDUM OF UNDERSTANDING

This Agreement is made and entered into as of the execution of the Agreement by both parties by and between Anaheim Union High School District ("District") located in Anaheim, California, and Concordia University Irvine ("University") a non-profit religious corporation located in Irvine, California.

WITNESSETH

WHEREAS, the governing board of a school district may enter into agreements with a college or university approved by the Commission on Teacher Credentialing (CTC) as a teacher education institution (Ed. Code Section 44227), to provide educational field experiences as may be called for in the requirements of the various authorized credentials for public school service; and

WHEREAS, any such agreement may provide for the payment in money or in services for the services rendered by the school district of an amount not to exceed the actual cost to the school district of the services rendered; and

WHEREAS, the University operates fully accredited educational programs for its students; and

WHEREAS, it is to the mutual benefit of the University and the District to make a program of educational fieldwork experiences available to the University's students at the District's facilities.

NOW, THEREFORE, it is mutually agreed upon between the parties as follows:

GENERAL TERMS AND CONDITIONS

1. Term. The term of this agreement shall commence on **September 15, 2023** and terminate on **June 30, 2027.**

2. **Termination.** Notwithstanding anything herein contained to the contrary, either party may terminate this agreement with thirty (30) days written notice to the undersigned. In the event of early termination of this agreement, students who have not yet completed their K-12 Educational field experience assignment in the District may complete their assignment at the discretion of the University. Nothing in this agreement shall limit the right of the University, acting in its sole discretion, to remove a student from the K-12 setting at any time.

3. Insurance.

a. University shall maintain professional liability insurance coverage at a minimum of One Million Dollars ($1,000,000) per occurrence and Three Million Dollars ($3,000,000) in aggregate throughout the course of this Agreement. Further, University agrees to maintain comprehensive general liability insurance at a minimum of One Million Dollars ($1,000,000) per occurrence and Three Million Dollars ($3,000,000) in aggregate throughout the course of this Agreement. University shall ensure that such policies provide for notification to District at least thirty (30) days in advance of any material modification or cancellation of such coverage. University also agrees to maintain statutory Workers' Compensation coverage on any individuals characterized as employees of University working at District pursuant to this Agreement at all times during the course of this Agreement. University shall provide certificates evidencing all coverage referred to in this section upon request of District.

Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, University must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

An endorsement stating that the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that University's insurance policies shall be primary to any insurance or self-insurance maintained by the district.

Waiver of Subrogation. The University shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the University and University's employees or agents from waiving the right of subrogation prior to a loss or claim. The University hereby waives all rights of subrogation against the District.

Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

b. District shall maintain professional liability insurance coverage at a minimum of One Million Dollars ($1,000,000) per occurrence and Three Million Dollars ($3,000,000) in aggregate throughout the course of this Agreement. Further, District agrees to maintain

comprehensive general liability insurance at a minimum of One Million Dollars ($1,000,000) per occurrence and Three Million Dollars ($3,000,000) in aggregate throughout the course of this Agreement. District shall ensure that such policies provide for notification to University at least thirty (30) days in advance of any material modification or cancellation of such coverage. District also agrees to maintain statutory Workers' Compensation coverage on any individuals characterized as employees of District working at District at all times during the course of this Agreement. District shall provide certificates evidencing all coverage referred to in this section upon request of University.

4. Employment Status of Students. Except in the specific situations described below, University students shall not be considered to be employees of the District.

a. Students Participating in Unpaid K-12 Educational Field Experience not at Student's Place of Employment: If the students are participating in an unpaid K-12 educational field experience not at the student's place of employment, it is understood that the University's students are fulfilling specific requirements for field experiences as part of a degree or credential program requirement, and therefore, the University's students do not thereby become employees of the District by virtue of their field experience.

b. Students Participating in Unpaid K-12 Educational Field Experience at Student's Place of Employment: If the students are participating in an unpaid internship or field experience at the student's place of employment, it is understood by the University and the District that the field experience and work duties of the students shall be kept strictly separate.

c. Students Participating in Paid K-12 Educational Field Experience: If the students are provided with a nominal payment from the District intended to reimburse them for estimated expenses related to their field experience, the students do not thereby become employees of the District. If, however, the students are paid wages by the District for their service, then they become employees of the District, and the District is responsible for all employee obligations.

5. Confidentiality.

a. All verbal and written information exchanges, as well as proprietary information relating to business practices, procedures or methods of the District shall remain strictly confidential and shall not be disclosed without consent of the District. The University agrees to notify students that they are responsible for respecting and maintaining the confidentiality of all information with respect to all students of the District.

b. The University and the District agree to comply with the Family Educational Rights and Privacy Act (FERPA) of 1974, and all requirements imposed by or pursuant to regulation of the Department of Education to the end that the rights and privacy of the students enrolled in the District and of their parents are not violated or invaded. This assurance is given to obtain access to individual student data for the purpose of using said data to fulfill assignments or

contractual obligations with the District. The provisions of the Family Educational Rights and Privacy Act of 1974 include, but are not limited to ensuring that (a) no identification of students or their parent(s)/guardian(s) by persons other than representatives of the University and required persons performing activities mandated by the California Department of Education, California Commission on Teacher Credentialing (i.e. auditors) is permitted; (b) the individual student data will be destroyed when no longer needed for the purpose(s) for which they were obtained; (c) no access to individual student data shall be granted by the University to any other persons, agency, or organization without the written consent of the pupil's parent/guardian, except for sharing with other persons within the District or representatives of the University, so long as those persons have a legitimate interest in the information; (d) the District will not disclose the student records of the University's students except to University and District officials who have a legitimate need for the information consistent with their official responsibilities.

6. **Non-Discrimination.** Neither party shall unlawfully discriminate against any student on the basis of disability, age, race, color, gender, gender identity, sexual orientation, national and ethnic origin, or any other protected class in administration of the programs subject to this agreement.

7. **Transportation of Students.** Neither the University nor the District will provide transportation for students between the University and the District school. Each student shall be responsible for his or her transportation.

8. **Scope of Authority.** The District shall exercise exclusive control over the administration, operation, maintenance and management of the District and its schools, and the University's students while they are in residence at the District. Subject thereto, the University shall exercise control and supervision over the operation, curriculum, faculty and students of the University within the prescribed framework.

9. Indemnification. Except as otherwise may be provided in this Agreement, each party shall indemnify, hold harmless and defend the other party from any and all loss, liability, claim, lawsuit, injury, expense or damage whatsoever including but not limited to attorneys' fees and court costs, arising out of, incident to or in any manner occasioned by the performance or nonperformance by such indemnifying party, its agents, employees, servants, students, or subcontractors, of any covenant or condition of this Agreement or by the negligence, improper conduct or intentional acts or omissions of such indemnifying parties, its agents, employees, servants, students, or subcontractors.

10. Scope of Work.

SCHOOL COUNSELING PRACTICUM

"Practicum" as used herein refers to the hours that a student, enrolled in practicum-embedded course(s) in the University program, develops skills learned in previous and current courses under the supervision of a site supervisor working in a K-12 setting.

Practicum is to be completed under the direct supervision of a District employee who currently holds a Pupil Personnel Services (PPS) Credential with an authorization in school counseling and has a minimum of three years full time experience as a School Counselor.

For School Counseling students, it is the expectation that students are required to meet one- on-one with a client for six 30-minute sessions to gain experience developing counseling relationships through the application of counseling skills. Additionally, students should complete direct, as well as, indirect counseling experience in clinical settings working with other clients.

The University will ensure students who participate in practicum have met the requirements of a valid CTC document, which includes a fingerprint and background check. Students will be informed that a District has the authorization to require additional documentation before beginning their practicum assignment.

The District recognizes the importance of facilitating Practicum placements that will enhance the students' confidence as a professional counselor. Settings for School Counselors should build basic counseling skills which include body language, listening, and development of trust with clients.

The University agrees to appoint a faculty member as a University Supervisor to administer the University's responsibilities related to the Program and oversee the students' Practicum experience at the District. The University Supervisor shall be responsible for ongoing communication with the District.

The District agrees to assume ultimate responsibility for the counseling services provided to students and the psycho-educational assessments administered to students, as well as, the delivery of results through reports and IEP meetings.

SCHOOL COUNSELING FIELDWORK

"Fieldwork" as used herein refers to the hours that a student, enrolled in fieldwork course(s) in the University program, develops and practices skills learned in previous and current courses under the supervision of a university supervisor and a site supervisor working in a K-12 setting.

The District agrees to appoint a District employee as a District Representative to administer the District's responsibilities related to the Program and collaborate with the Fieldwork and Internship Coordinator for School Counseling and implementing the student's fieldwork at the District.

The District Representative shall be responsible for on-going communication with the University, as well as the designation of District employees to serve as site supervisors responsible for direct supervision of assigned students. District employees designated as site supervisors shall meet the CTC criteria for supervising students. School Counseling site supervisors must have a current PPS credential with an authorization in school counseling and a minimum of three years full-time experience as a school counselor. In the absence of the site supervisors so designated, suitable alternate persons will be designated and available.

The District Representative and site supervisors shall be granted with sufficient time to supervise, plan and implement the fieldwork including, when feasible, time to attend relevant meetings and conferences.

The District shall (a) support continuing education and professional growth and development of those staff members of the District responsible for supervision of assigned students; (b) provide the physical facilities and equipment necessary to conduct the fieldwork; (c) provide assigned students, whenever possible, with the use of library facilities, reasonable study and storage space; (d) make efforts to assist student in meeting course objectives; (e) advise the University of any changes in its personnel, operations or policies which may affect the fieldwork; (f) permit inspection by the University of the facilities, services available for learning experiences, student records, and other items pertaining to the fieldwork; (g) determine the number of students which the District can accommodate during a given period of time and accept only the number of students which the District can accommodate; and (h) provide access to the University and its students the applicable District rules and regulations with which they are expected to comply.

The University will provide a valid and reliable assessment that the District will use to assess the student's competence, a minimum of twice, at the mid-point and at the conclusion of fieldwork. The completed assessment will be forwarded to the University after each administration of the assessment and upon the conclusion of each student's fieldwork. Notice will be provided to the University, as soon as practical and at least by mid-term of a student's fieldwork, of any serious deficiency noted in the ability of the student to progress toward achievement of the stated objectives of the field experience. The District shall otherwise have the right to terminate any student whose health or performance is a detriment to any student's well-being or to achievement of the stated objectives of the student's field experience. Prior to such termination, the District shall notify the University's Fieldwork and Internship Coordinator.

The University agrees to appoint a faculty member as Fieldwork and Internship Coordinator to administer the University's responsibilities related to the Program and oversee the students'

fieldwork at the District. The Fieldwork and Internship Coordinator shall be responsible for ongoing communication with the District.

The University agrees to assume responsibility for assuring compliance with applicable educational standards established by the California Commission on Teacher Credentialing (CTC), Council for the Accreditation of Educator Preparation (CAEP), and National Association of School Psychologists (NASP).

The University agrees to notify the District, at a time mutually agreed upon, of its planned schedule of student assignments, including each student's name, level of academic preparation, and length and date of the fieldwork. The University shall refer to the District only those students who have satisfactorily completed the prerequisite didactic portion of the curriculum.

The University agrees to advise assigned students regarding appropriate health and professional liability insurance. All students will be covered by the University's group professional liability insurance as required by the terms of this agreement. The University agrees to require assigned students to comply with existing pertinent rules and regulations of the District and all reasonable directions given by qualified District personnel during periods of fieldwork assignment and while on District premises.

The University and the District agree to establish the educational objectives for the Program, devise methods for their implementation, and continually evaluate the Program to determine its effectiveness.

SCHOOL COUNSELING INTERN

The Intern School Counselor is approved to assume the functions authorized by the Pupil Personnel Services School Counseling Intern Credential provided that the Intern's services meet the needs of the participating district, the Intern does not displace other certificated employees in the participating district, and this agreement meets with the District's contractual specifications with certificated employees.

The University shall ensure students in the Intern Program hold a Baccalaureate degree or higher from a regionally accredited institution of higher education and have satisfied the additional requirement of meeting the California Basic Skills requirement, most commonly met by the passage of the CBEST assessment and are enrolled in internship courses in the University program.

The University shall provide a University supervisor to work cooperatively with the Intern School Counselor and site supervisor.

The University will provide a valid and reliable assessment that the District will use to assess the Intern's competence, a minimum of twice, at the mid-point and at the conclusion of the

Internship. The completed assessment will be forwarded to the University after each administration of the assessment and upon completion of the Internship. Notice will be provided by the District to the University, as soon as practical and at least by mid-term of a student's Internship, of any serious deficiency noted in the ability of the Intern to progress toward achievement of the stated objectives of the Internship.

The District shall authorize a District employee who currently holds a Pupil Personnel Services (PPS) Credential with an authorization in school counseling and has a minimum of three years full time experience as a School Counselor to supervise the Intern student. The site supervisor shall be granted with sufficient time to supervise, plan, and implement the Internship, including, when feasible, time to attend relevant meetings and conferences.

The District shall (a) support continuing education and professional growth and development of staff members of the District responsible for supervision of assigned Interns; (b) provide the physical facilities and equipment necessary to conduct the Internship; (c) advise the University of any changes in its personnel, operations, or policies which may affect the Internship; (d) permit inspection by the University of the facilities, services available for learning experiences, student records, and other items pertaining to the Internship; and (e) provide access to the University and its students the applicable District rules and regulations with which they are expected to comply.

The District shall ensure no Intern School Counselor will have his/her salary reduced by more than one-eighth of the total contracted pay to cover costs of site supervision. The salary of the Intern School Counselor shall not be less than the minimum base salary paid regularly certificated personnel in similar positions.

The District agrees that the Intern School Counselor will remain an employee of the District for the term of the issued Intern Credential or completion of the program, whichever occurs first.

The District shall ensure that the Intern School Counselor does not displace other certificated Pupil Personnel Services employees in the District.

11. General Provisions.

a. Entire Agreement; Amendment. This Agreement including the attachments and exhibits hereto contains the complete and full agreement between the parties with respect to the subject matter hereof and shall supersede all other agreements relative to the subject matter hereof by and between the parties. This Agreement may be amended but only by an instrument in writing signed by both parties to the Agreement.

b. Assignment. University shall not subcontract, assign its rights or delegate its duties under this Agreement without the prior written consent of District. This Agreement shall be binding on and inure to the benefit of successors and permitted assigns of each party.

c. Governing Law. This Agreement shall be governed by and interpreted in accordance with the laws of the State of California. Any action arising out of this Agreement shall be instituted and prosecuted only in a court of proper jurisdiction in Orange County, California.

d. Severability. The provisions of this Agreement shall be deemed severable and if any portion shall be held invalid, illegal or unenforceable for any reason, the remainder of this Agreement shall be effective and binding upon the parties.

e. Waiver. Any waiver of any terms, covenants and/or conditions hereof must be in writing and signed by the parties hereto. A waiver of any of the terms, covenants and/or conditions hereof shall not be construed as a waiver of any other terms, covenants and/or conditions hereof nor shall any waiver constitute a continuing waiver.

f. Execution. This Agreement may be executed in one or more counterparts, all of which shall constitute one and the same document. Counterparts may be exchanged by facsimile or email. Each counterpart, whether an original signature or a facsimile copy, shall be deemed an original as against any party who signed it.

The following signatures hereby indicate approval of this agreement:

Concordia University Irvine	DISTRICT
By:_____	Signature:_____
Name: Rev. Dr. Scott Ashmon	Printed Name: Brad Jackson
Title: Senior Vice President and Provost	Title: Assistant Superintendent, HR
Date:_____	Date:_____

Concordia University Irvine
Attn: Dr. Charlie Rodrigues
1530 Concordia West
Irvine, CA 92612
Copy to:
General Counsel (ronald.vanblarcom@cui.edu)
MOU Coordinator (charlie.rodrigues@cui.edu)

Anaheim Union High School District
Attn: Brad Jackson
501 N. Crescent Way
Anaheim, CA 92801

MEMORANDUM OF UNDERSTANDING
Between
ALLIANT INTERNATIONAL UNIVERSITY, INC. A CALIFORNIA PUBLIC BENEFIT CORPORATION
And
ANAHEIM UNION HIGH SCHOOL DISTRICT

Alliant International University, Inc., a California Public Benefit Corporation (the "University"), and Anaheim Union High School District (the "District") agree to the following conditions that apply to Practicum Students, Student Teachers, and Teacher Interns (collectively, "Interns") who are or will be enrolled in the Teacher Credential Program, the MA/PPS: School Psychology Program or School Counseling Program through the California School of Education at Alliant International University and will be serving their Practicum or Internship in the District. Interns nominated by either the University or the District shall be mutually acceptable by both the University and the District, and shall be subject to a mutually acceptable placement within the District. This Memorandum of Understanding shall become effective August 01, 2023 for a period of three (3) calendar years. This Memorandum of Understanding may be terminated by either party with sixty (60) days' written notice, unless both parties agree to an earlier termination date. Any termination of the Memorandum of Understanding by either party shall not affect the status of any Intern who has been placed with the District prior to the effective date of termination.

The University agrees and certifies that:

1. Each Candidate shall have passed the Basic Skills Requirement or California Basic Educational Skill Test (CBEST) and, for Student Teachers and Teacher Interns, required subject matter competency prior to assuming Student Teaching or Intern services or responsibilities.

2. Each Candidate shall possess a Bachelor's Degree, documented by official transcripts with a minimum overall GPA of 2.5. Teacher Credential Interns shall have passed the subject matter requirement.

3. Each Teacher Intern shall have a minimum of 120 hours of verified pre-service experience with students in educational settings. Each School Psychology Intern shall have a minimum of 450 hours of verified Practicum Experience and 1200 hours of Culminating Field Experience or Internship, and each School Counseling Intern shall have a minimum of 100 hours of verified Practicum Experience and 800 hours of Culminating Field Experience or Internship.

4. Each Teacher Intern shall have passed U.S. Constitution coursework or examination.

5. Each Candidate shall be provided adequate supervision, advice, encouragement and support, as appropriate, by University personnel, including but not limited to the University faculty and the University field supervisor as directed by the California Commission on Teacher Credentialing Standards.

6. University Supervisors will observe and evaluate Teacher Interns at least three (3) times during an 8-week term and allocate time with each Intern after each visit to discuss the video observation.

7. Alliant Personnel will interact with District Support Providers at the beginning of the Candidate's field placement in order to establish roles and duties in order to best support the Candidate.

8. For Teacher Education programs, District Support Providers will be required to provide one evaluation per Alliant academic term (8 weeks) using Alliant's evaluative matrix based on the Teacher Performance Expectations (TPE) established by the Commission on Teacher Credentialing (CTC).

9. The University agrees to pay a stipend to master teachers in the amount of $175 per 8-week term.

10. The University understands that all Student Teacher Candidates, Interns, and PPS Students are required to adhere to all state and local health orders.

FINGERPRINT

The University shall comply with the requirements of California Education Code Section 45125.1, and perform the following acts:

A. Require all students and employees of University who may enter a school site during the time that pupils are present to submit their fingerprints in a manner authorized by the California Department of Justice (the "CDOJ");

B. Prohibit students and employees of University from coming into contact with pupils until the CDOJ has ascertained that the student or employee has not been convicted of a felony as defined in California Education Code Section 45122.1;

C. Certify in writing to the District that neither University nor any of University's employees or students who may enter a school site during the time that pupils are present have been convicted of a felony as defined in California Education Code Section 45122.1 and provide such certification to the District administrator for this contract; and

D. Provide a list of the names of University's students and employees who may have contact with pupils to the District administrator for this contract. This list shall be updated for student and employee changes and shall list students and employees by appropriate school site.

E. The District may require the University and its students who may have contact with pupils to submit to additional background checks at the District's sole and absolute discretion

TB CLEARANCE

University certifies that all personnel providing services to students of the District are adequately screened so as to prevent the assignment of personnel who may pose a threat to the safety and welfare of students and that such personnel shall provide evidence of freedom from tuberculosis within the past sixty (60) days before starting service at the school site.

The District agrees and certifies that:

1. The purpose of the Internship Program is to add to the pool of qualified teachers, school psychologists, or school counselors that the District has continually sought to maintain.

2. The District and the University, in partnership, will ensure School Counseling candidates meet with their supervisor for one (1) hour of individual or one-and-one half (1.5) hours of small group (limited 8 candidates per group) supervision per week.

3. The District and the University, in partnership, will ensure that Site Supervisors for School Counselors meet the following qualifications: (1) Possession of a valid PPS School Counselor Credential (2) Minimum of two (2) years PPS experience as appropriate to the candidate's fieldwork setting. (3) The supervisor is responsible to undergo training in models of supervision, the SCPEs, and program fieldwork requirements and share

responsibility for the quality of field experience, design of field experiences, quality of clinical progress, and assessment and verification of candidate competence.

4. The District and the University, in partnership, will ensure that the Site Supervisors for School Psychologists meet the following qualifications: (1) Possession of a PPS School Psychologist Credential (2) Minimum of three (3) years of experience as professional in the field. (3) Knowledge of context and content appropriate to the practicum experience.

5. The Intern's services shall meet the instructional or service needs of the District.

6. The District and Student Teacher or Intern agree to provide quality educational experience to their students through synchronous, asynchronous, in-person and / or online/ distance learning environments.

7. The District and Student Teacher or Intern understand they will be requested to use Video Progress Assessments, Teacher Candidates are required to show their ability to conduct a lesson to, at minimum, a small group of at least 4 students.

8. Each Intern shall be assigned as an Intern under a contract with an appointment of at least .60 FTE of her/his workday, and placed in a job that shall allow for substantial experience in instructional or service duties.

9. No appointment shall be made unless the prospective Intern provides proof of fingerprint clearance of a criminal background check or a photocopy of a California teaching permit, and verification that he or she is free from tuberculosis.

10. No Intern shall displace any fully credentialed employee in the District.

11. Each Intern shall be provided adequate supervision, advice, encouragement and support, as appropriate, by District personnel, including but not limited to both an immediate field supervisor and an in-district mentor as directed by the California Commission on Teacher Credentialing Standards.

12. The District and the University, in partnership, must provide support for each Intern.

13. The District and University, in partnership, must provide a total of 189 hours annually of support for each teacher intern (45 hours of which will be dedicated to ELL support).

14. The Intern's salary shall not be reduced to pay for the supervision of the Intern.

15. The District/School agrees that Student Teacher Candidates shall not receive compensation for hours accrued during their Clinical Practice course work.

16. District Support Providers will interact with Alliant Personnel at the beginning of the candidate's field placement in order to establish roles and duties in order to best support the candidate.

17. The District Support Provider will observe and evaluate each Intern Teacher at least one time during a term (4 times in an academic year because the candidate is required to complete four 8-week terms of clinical practice over the course of the academic year) and allocate time with each Intern after each visit to discuss the observation. The District Support Provider will provide evidence of each observation and evaluation to the University Supervisor.

18. District Site Support Providers must hold credentials in the same areas as the Interns they support and/or hold an Administrative Services Credential.

19. All Intern Teachers and Student Teachers must have experience working with diverse student populations including English Language Learners (ELLs), students with disabilities, and students from varying socioeconomic statuses. For Clinical Practice placements, 10% of each area of the student population must be comprised of each of the following: ELLs, students with disabilities, and students from a low socio-economic background. If a candidate is in a Clinical Practice placement that falls short of the 10% threshold in any of the aforementioned areas, the District understands that for each percentage point below that threshold, the candidate will be required to observe for two (2) full days in either an ELL classroom, a Special Education classroom, or a classroom at a Title 1 school, depending on the area or areas, of deficient diverse student population group(s), to gain sufficient experience in those student population groups.

20. District Intern Support Providers, and master teachers must have a minimum of three (3) years' teaching experience, have a Clear Credential in the credential area they are supervising (or an Administrative Service Credential), and have a Master's degree or equivalent. The District confirms that its Intern Support Providers have been adequately trained in their supervisory roles.

21. Should an Intern or Student Teacher subject to this MOU fail to adhere to any of the above expectations, District will work with the University to reach a mutually acceptable outcome. If a mutually acceptable outcome cannot be reached between District and the University, District reserves the right to release any Intern or Student Teacher.

INSURANCE

Alliant International University, Inc. shall maintain commercial general liability insurance from an insurance carrier with an AM Best rating of A- VII or better in the minimum amounts of $1,000,000 per occurrence, $3,000,000 general aggregate, and shall furnish proof thereof in the form of a certificate of insurance within 30 days of the effective date of this Memorandum of Understanding. Further, University agrees to maintain sexual misconduct liability insurance, at $2,000,000 for each victim, and $4,000,000 for each policy year.

The District shall provide and maintain commercial general liability insurance acceptable to Alliant International University, Inc., or utilize a program of self-insurance in the minimum amounts of $1,000,000 combined single limit, $3,000,000 general aggregate, and upon request shall furnish proof thereof in the form of a certificate of insurance within 30 days of the effective date of this Memorandum of Understanding.

Alliant International University does not furnish workers' compensation for students participating in this program. It is understood that Student Teachers are not employees of the District.

NON-DISCRIMINATION, HARASSMENT, RETALIATION CLAUSE

The University and the District agree to abide by the requirements of all federal and state laws regarding prohibited discrimination, harassment, and retaliation, as well as equal opportunity, including, but not limited to: Titles VI and VII of the Civil Rights Act of 1964, as amended by the Equal Employment Opportunity Act of 1972, Federal Executive Order 11246, as amended, the Rehabilitation Act of 1973, as amended, the Vietnam Era Veteran's Readjustment Assistance Act of 1974, Title IX of the Education Amendments of 1972, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, the Equal Pay Act, the Fair Employment & Housing Act of 1968, as amended, the California Unruh Civil Rights Act, the California Fair Pay Act, and the California Fair Employment & Housing Act of 1959, as amended.

The University and the District agree not to discriminate in their enrollment and employment practices, and will render services under this Memorandum of Understanding without regard to an individual's age, race, color, religion, creed, sex (including pregnancy, childbirth, breastfeeding, and related medical conditions), sexual orientation, gender, gender expression, gender identification, national origin, ancestry, genetic information, military or veteran status, political affiliation, disabilities, or any other legally protected status. The University and the District will not permit harassment against individuals based on any of the aforementioned characteristics, nor will they permit retaliation against any individual who makes a good faith complaint regarding discrimination or harassment. Any act of discrimination, harassment, or retaliation committed by the University or the District or

failure to comply with these statutory obligations when applicable shall be grounds for termination of this Memorandum of Understanding.

MUTUAL HOLD HARMLESS AND INDEMNIFICATION; LIMITATION OF LIABILITY; STUDENT STATUS

The University shall hold harmless, defend and indemnify the District and its officers, employees, and agents from and against any and all losses, demands, claims, damages (including costs and attorneys' fees), or causes of action arising from any negligent act or omission or willful misconduct of the University, its officers, employees, or student teachers, incurred in the performance of this Memorandum of Understanding, but only in proportion in and to the extent that such liability, loss, expense, attorneys' fees or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of the University, its officers, employees and agents.

Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

Blanket endorsements which shall automatically include the District and its agents, representatives, employees, trustees, officers, consultants, and volunteers as additional insureds under all policies except Workers' Compensation Insurance, Professional Liability, Sexual Abuse and Molestation Liability, and Employers' Liability Insurance. An endorsement shall also state that Contractors' insurance policies shall be primary to any insurance or self-insurance maintained by District.

Waiver of Subrogation. The Contractor shall require the carriers of required coverages to waive all rights of subrogation against the District, its officers, employees, agents, volunteers, contractors and subcontractors. All general or auto liability insurance coverage provided shall not prohibit the Contractor and Contractor's employees or agents from waiving the right of subrogation prior to a loss or claim. The Contractor hereby waives all rights of subrogation against the District.

Policies Primary and Non-Contributory. All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

Except for the indemnifying party's obligations pursuant to the immediately preceding two paragraphs or the other party's gross negligence or willful misconduct: (i) neither party shall be liable to the other party for any special, incidental, consequential, indirect or punitive damages (including loss of (anticipated) profits), and/or reasonable attorneys' fees and costs, arising in any way out of this Memorandum of Understanding, however caused and on any theory of liability.

Subject to the first two paragraphs of this section, a party shall have no liability to the other party for any loss suffered which arises out of any action or inaction if, in good faith, it is determined that such course of conduct was in the best interests of the parties involved and such course of conduct did not constitute gross negligence or intentional misconduct.

The parties to this Memorandum of Understanding hereby assert that no liability is assumed by either party for damages or injuries which arise from participants independently traveling to or from service sites.

The parties understand and agree that Interns are not employees, contractors or agents of the parties. Interns are students of the University. It is understood and agreed that the University's students are not to be considered employees of the District and therefore students are not eligible for worker's compensation insurance and the University does not maintain worker's compensation insurance for student coverage.

The parties to this Memorandum of Understanding also agree that each is responsible only for the actions of their respective officers, agents, and employees. Neither party hereto is to be considered the agent of the other party for

any purpose whatsoever, and neither party has any authority to enter into any contract or assume any obligation for the other party or to make any warranty or representation on behalf of the other party.

CONFIDENTIALITY

The parties acknowledge that many student educational records are protected by the Family Educational Rights and Privacy Act, 20 U.S.C. § 1232g; 34 C.F.R. Part 99, as amended ("FERPA"), and that the permission of students must be obtained before student data can be released to anyone.

The parties' mutual understanding on the treatment of Confidential Information (as defined below) is as follows:

1. The District and the University shall not, and shall not permit any of their respective employees, agents or contractors, to use, reproduce, distribute, publish, disclose, transmit or otherwise transfer, directly or indirectly, to any other person, organization or entity, any Confidential Information of the other party (or any portion thereof), except (i) to the extent necessary to perform its obligations to the other party in connection with this Memorandum of Understanding; or (ii) with the prior written permission of the other party. Each party agrees to disclose the Confidential Information of the other party solely to those of its employees, agents and contractors having a good faith need to know such information. Each party shall protect the Confidential Information of the other party by exercising at least the same measures that such party uses to protect its own confidential information of like character, which shall be no less than a reasonable standard of care. Each party shall be held responsible for any and all breaches of this paragraph by or through any employee, agent or contractor of such party. Each party shall (x) inform all employees, agents and contractors having access to any or all of the Confidential Information of the other party of the existence of this Memorandum of Understanding and the confidentiality obligations set forth herein; and (y) take sufficient steps to cause such employees, agents and contractors to observe the confidentiality obligations set forth herein. If either party or one of their employees, agents or contractors is compelled (by deposition, interrogatory, request for documents, subpoena, civil investigation demand or similar process) to disclose any of the Confidential Information of the other party, that party shall provide the other party with prompt prior written notice of such compulsion so that the other party may seek, at its own expense, a protective order or other appropriate remedy or, if appropriate, waive compliance with the terms of this Memorandum of Understanding.

2. As used herein, "Confidential Information" means all confidential information in documents or other tangible materials clearly marked as proprietary or confidential about, or disclosed by, either party to this Memorandum of Understanding, including knowledge, technical and business information relating to such party's products, research and development, production, costs, engineering processes, artwork, designs, computer software, formulas, methods, ideas, concepts, contemplated new services, improvements, associations with other organizations, profit or margin information, finances, customers, suppliers, marketing, and past, present or future business plans and business arrangements, and information concerning employees (including, in the case of the University and the District, faculty), Interns, and students or prospective students (provided any disclosure relating to any student or prospective student is permitted by and carried out in accordance with FERPA). Notwithstanding the foregoing, no information shall be deemed Confidential Information if such information: (i) is generally known to the public on the date of disclosure of same or becomes generally known to the public after such date through no breach of this Memorandum of Understanding or any other obligation of confidentiality; (ii) was known by the party receiving such information under this Memorandum of Understanding (the "Receiving Party") without any obligation to hold it in confidence at the time of disclosure; (iii) is received by the Receiving Party after the date of disclosure by the other party (the "Disclosing Party") hereunder from a third party without imposition, knowledge or breach of any obligation of confidentiality; (iv) is independently developed by the Receiving Party after the date of disclosure by the Receiving Party without access to Confidential Information of the Disclosing Party; or (v) is approved for release by written authorization of the Disclosing Party.

3. The District and the University acknowledge that the University's use of the internship programs may be subject to the privacy regulations outlined in FERPA, for the handling of such information. The District shall not knowingly disclose Confidential Information to any third party in violation of FERPA. The District represents and warrants that it will comply with FERPA to the extent applicable and will instruct its employees handling Intern student information provided by the University of its obligations under FERPA. The District further agrees that it will prohibit its employees from accessing any records of any student or prospective students at the University, including Interns, without a valid business reason to access such records.

GENERAL TERMS

This Memorandum of Understanding contains all of the terms and conditions between the parties. This Memorandum of Understanding may be revised or modified only by mutual agreement and written amendment signed by both parties.

Each party represents and warrants to the other party that: (i) it has all requisite power and authority to execute this Memorandum of Understanding and to perform its obligations hereunder; (ii) the execution, delivery and performance of this Memorandum of Understanding have been duly authorized and approved by each party, and will not conflict with any agreement of, or law applicable to, such party; (iii) this Memorandum of Understanding is a valid and binding agreement of each party enforceable in accordance with its terms.

In addition to its representations in the immediately preceding paragraph, the District represents and warrants to the University that:

1. it is and will continue to be in compliance all applicable federal, state, and local laws, including without limitation all privacy, data protection, advertising and marketing laws, and contracts;

2. neither it nor any of its affiliates has been debarred or suspended, or engaged in any activity that is cause for debarment or suspension, pursuant to applicable state law; and

3. it shall take any and all actions, or refrain from or cease such actions, as is necessary to maintain the University's reputation, accreditation, state approvals, Title IV eligibility, and academic integrity, including, but not limited to, adherence with the U.S. Department of Education's misrepresentation regulations provided at 34 C.F.R. Part 668 Subpart F.

Neither party may, without written approval of the other, assign this Memorandum of Understanding or transfer its interest or any part thereof under this Memorandum of Understanding to any third party, except that a party may assign its rights or obligations to a third party in connection with the merger, reorganization or acquisition of stock or assets affecting all or substantially all of the properties or assets of the assigning party.

This Memorandum of Understanding constitutes the entire understanding and agreement among the parties hereto with respect to the subject matter hereof, and there are no agreements, understandings, restrictions or warranties among the parties other than those set forth herein provided for.

If any of the sections of this Memorandum of Understanding shall be deemed invalid, void, or for any reason unenforceable, that section shall be deemed severable and shall not affect the validity and enforceability of any remaining section.

Except for ancillary measures in aid of arbitration and for proceedings to obtain provisional or equitable remedies and interim relief, including, without limitation, injunctive relief, any controversy, dispute or claim arising out of or in connection with or relating to this Memorandum of Understanding, or the breach, termination or validity thereof or any transaction contemplated hereby (any such controversy, dispute or claim being referred to as a "Dispute"), shall be finally settled by arbitration administered by Judicial Arbitration & Mediation Services, Inc. ("JAMS"), pursuant to its Comprehensive Arbitration Rules & Procedures (the "JAMS Rules"). The parties understand and

agree that, by signing this Agreement, they are expressly waiving, to the fullest extent permitted by law, any and all rights to a trial before a judge or jury or hearing before an adjudicative agency, regarding any disputes and claims which they now have or which they may in the future have that are subject to arbitration under this Agreement. There shall be one neutral arbitrator that shall be mutually agreed to by the parties or, if the parties do not agree, then one shall be appointed pursuant to JAMS's procedures, in each case, within 30 business days of receipt of the demand for arbitration by the respondent(s) in any such proceeding. An arbitration pursuant to this paragraph shall take place in San Diego, California. A final award shall be rendered as soon as reasonably possible. The Arbitrator shall permit both parties to engage in reasonable pre-hearing discovery to obtain information to prosecute or defend the asserted claims. The arbitration decision or award shall be in writing. The arbitrator shall have the authority to award any relief authorized by law in connection with the asserted claims or disputes. Judgment on the decision or award rendered by the arbitrator may be entered and specifically enforced in any court having jurisdiction thereof. All arbitrations commenced pursuant to this Memorandum of Understanding, or any other related agreement or document, shall be consolidated and heard by the initially appointed arbitrator. The arbitration award or ruling shall provide for payment by the losing party of the fees and costs of the arbitration, including without limitation, the reasonable attorneys' fees and attorneys' costs incurred by the prevailing parties.

This Memorandum of Understanding, and any controversy arising out of or relating to this Memorandum of Understanding, shall be governed by and construed in accordance with the internal laws of the State of California, without regard to conflict of law principles that would result in the application of any law other than the law of the State of California.

This Memorandum of Understanding may be executed and delivered by email signature and in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument and each of which may be executed by less than all parties, each of which shall be enforceable against the parties actually executing such counterparts, and all of which together shall constitute one instrument.

The titles and subtitles used in this Memorandum of Understanding are used for convenience only and are not to be considered in construing or interpreting this Memorandum of Understanding.

All notices and other communications given or made pursuant to this Memorandum of Understanding shall be in writing and shall be deemed effectively given: (a) upon personal delivery to the party to be notified, (b) when sent by confirmed facsimile if sent during normal business hours of the recipient, and if not so confirmed, then on the next business day, (c) five (5) days after having been sent by registered or certified mail, return receipt requested, postage prepaid, or (d) one (1) business day after deposit with a nationally recognized overnight courier, specifying next business day delivery, with written verification of receipt. All communications shall be sent to the respective parties at their address as set forth on the signature page hereto, or to such facsimile number or address as subsequently modified by written notice given in accordance with this paragraph.

The Sections titled "Non-Discrimination, Harassment, and Retaliation Clause," "Mutual Hold Harmless and Indemnification; Limitation of Liability; Student Status," "Confidentiality," and "General Terms" shall survive the termination of this Memorandum of Understanding.

The obligations of the parties to this MOU are subject to prevention by causes beyond the parties' control that could not be avoided by the exercise of due care, including, but not limited to, natural disasters, riots, wars, epidemics, pandemics, or any other similar cause.

(*Signatures on following page*)

IN WITNESS WHEREOF, and intending to be legally bound, the parties have duly executed this Memorandum of Understanding by their authorized representatives as of the date first written above.

Alliant International University, Inc.:

Dr. Kristy Pruitt, Dean **Date**
California School of Education
Alliant International University, Inc.

Address:

10455 Pomerado Rd.
San Diego, CA 92131

Anaheim Union High School District:

Anaheim Union High School District **Date**

Address:
501 N. Crescent Way
Anaheim, CA 92801

CHAPMAN UNIVERSITY

CHAPMAN UNIVERSITY MASTER AGREEMENT WITH

Anaheim Union High School District

Chapman University, on behalf of the Attallah College of Educational Studies, hereinafter called "the UNIVERSITY", enters into this MASTER AGREEMENT with Anaheim Union High School District, hereinafter called "DISTRICT", for the purpose of establishing a mutually beneficial educational experience for UNIVERSITY students, for the academic program(s) (hereinafter referred to as PROGRAM) and their activities selected below:

Select	Attallah College Program Name	Appendix
☑	Undergraduate major/minor programs, supervised fieldwork placements	A
☑	Teacher Education Preliminary Credential programs, supervised fieldwork placements	B
☑	Teacher Education, Intern Teacher Credential programs	C
☑	School Counseling Clear PPS Credential program, supervised fieldwork (practicum and/or internship) placements	D
☑	School Counseling, Intern PPS Credential program	E
☑	School Psychology Clear PPS Credential program, supervised fieldwork (practicum and/or internship) placements	F
☑	School Psychology, Intern PPS Credential program	G
☑	Licensed Professional Clinical Counselor (LPCC) program, supervised fieldwork placements	H

Individual locations at which UNIVERSITY students may be placed with the DISTRICT shall be referred to as FIELDWORK SITE(S).

For the PROGRAM(S) selected above, the following mutual expectations and agreements apply:

I. RESPONSIBILITIES OF THE UNIVERSITY

A. The UNIVERSITY will assure that the students have completed the necessary educational prerequisites, health and background checks, including proof of negative TB test current within one year of supervised fieldwork and issuance of fingerprint clearance, if so required for the students to be eligible for the PROGRAM/fieldwork experience.

B. The student's name/identification badge shall be provided by the UNIVERSITY.

C. The UNIVERSITY shall designate a faculty or staff member to coordinate, consult, and collaborate with the DISTRICT employee (i.e., classroom teacher, school counselor, or school psychologist) the activities of each student assigned to each FIELDWORK SITE for the PROGRAM.

D. The UNIVERSITY shall complete periodic observations and/or evaluations of the student regarding his/her performance at the FIELDWORK SITE as per arrangement between the UNIVERSITY faculty or staff member and the DISTRICT supervisor.

E. If the UNIVERSITY student has access to personally identifiable DISTRICT student information, the UNIVERSITY shall instruct participating students of their requirement to comply with the provisions of the Family Educational Rights and Privacy Act at 20 U.S.C. 1232g, and the California Education Code. The UNIVERSITY shall instruct participating students of their requirement to maintain the confidentiality of DISTRICT student information obtained during the field training experience at the DISTRICT, including the confidentiality requirements described herein. All information obtained from students or clients, their records or computerized data is to be held in confidence and no copies of student or client records shall be made; provided, however, either party may disclose such confidential information if requested or required to disclose pursuant to any subpoena, civil investigative demand, or similar process or any law, rule, regulation or order. It shall be required of students and supervising faculty that they not identify students or clients in papers, reports or case studies without first obtaining permission of the DISTRICT and the student or client, utilizing the student confidentiality policies and procedures of the DISTRICT.

F. The UNIVERSITY reserves the right to withhold placement of program students depending upon the availability of facilities and personnel to adequately provide a satisfactory field experience.

G. The UNIVERSITY may terminate the field experience/placement of any student of the UNIVERSITY at the DISTRICT at any time.

II. RESPONSIBILITIES OF THE DISTRICT

A. The DISTRICT shall provide field experiences in such sessions, schools, or classes of the DISTRICT and under the direct supervision and instruction of such employees of the DISTRICT, as specified by the duly authorized representatives of the DISTRICT and in collaboration with the UNIVERSITY.

B. The DISTRICT may, for good cause, refuse to accept for field experiences, or terminate the field experience of any student of the UNIVERSITY assigned to the DISTRICT upon prior written notice to and consultation with the UNIVERSITY. Prior to the removal of a student, the DISTRICT shall consult with the

UNIVERSITY about its concerns and proposed course of action. If the District and the University mutually agree, another placement within the DISTRICT may be pursued. The DISTRICT reserves the right, exercisable in its discretion after consultation with the University, to exclude any student from its premises in the event that such person's conduct or state of health is deemed objectionable or detrimental, having in mind the proper administration of the said DISTRICT.

C. The DISTRICT shall provide students with experiences with a student population at each FIELDWORK SITE that is diverse in terms of ethnicity, culture, language, socioeconomics and/or special needs.

D. The DISTRICT will promptly and thoroughly investigate any complaint by any participating student of unlawful discrimination or harassment at the DISTRICT or involving employees or agents of the DISTRICT, take prompt and effective remedial action when discrimination or harassment is found to have occurred, and promptly notify the UNIVERSITY of the existence and outcome of any complaint of harassment by, against, or involving any participating student.

E. The DISTRICT will provide, upon request by any participating student, such reasonable accommodations at the FIELDWORK SITE as required by law in order to allow qualified students with disabilities to participate in the program.

F. As requested by the UNIVERSITY, the DISTRICT will maintain records and reports on each student's performance and provide the evaluations on forms provided by the UNIVERSITY.

G. The DISTRICT will, on reasonable request, permit inspection of the facility by agencies that accredit the program/UNIVERSITY (i.e., allowing field site visits for accreditation purposes).

H. The DISTRICT will provide for emergency health care of the student in case of an accident at the expense of the student.

I. The DISTRICT will provide all participating students with a copy of the DISTRICT'S rules, regulations, policies, and procedures with which the students are expected to comply and notify the UNIVERSITY of any change in its personnel, operation, or policies which may affect the field education experience.

J. The DISTRICT will comply with all federal, state and local statutes and regulations applicable to the operation of the Program, including without limitation, laws relating to the confidentiality of student records.

K. If an investigation into an incident allegedly witnessed by or directly involving the conduct of UNIVERSITY student is initiated by the DISTRICT, the DISTRICT will notify the UNIVERSITY of such investigation, in writing, within 24 hours so the UNIVERSITY may provide appropriate support to the student in the DISTRICT'S investigation process.

L. In its operation of the PROGRAM, the DISTRICT shall comply with and execute the requirements contained in the relevant Appendices, attached hereto and incorporated herein, regarding the supervision, experience, and training of the UNIVERSITY students.

M. If the DISTRICT pays the students as its own temporary employees to perform the activities of the field experience as set forth in the Appendices, it shall be solely responsible for all employment-related benefits and obligations.

N. The DISTRICT will ensure that the student will be expected to adhere to all public health/COVID protocols of the DISTRICT as deemed necessary.

III. THE PARTIES MUTUALLY AGREE

A. Neither party shall discriminate in the assignment of students on the basis of race, color, disability, sex, religion, national origin, ancestry, sexual harassment, or any other basis prohibited by law.

B. Remuneration to any member of the DISTRICT shall be outlined in the relevant PROGRAM Appendix attached to this Agreement.

C. The assignment of a UNIVERSITY student to field experiences at DISTRICT shall be deemed to be effective for the purposes of this agreement as of the date the student presents to the proper DISTRICT officials the assignment papers or other documents provided by the UNIVERSITY effecting such assignment, but not earlier than the date of such assignment as shown on such documents.

D. The UNIVERSITY agrees to indemnify, hold harmless, and defend the DISTRICT, its agents, and employees from and against all loss or expense (including costs and attorney fees) resulting from liability imposed by law upon the DISTRICT because of bodily injury to or death of any person or on account of damages to property, including loss of use thereof, arising out of or in connection with this Agreement and due or claimed to be due to the negligence of the UNIVERSITY, its trustees, agents, or employees.

E. The DISTRICT agrees to indemnify, hold harmless, and at the UNIVERSITY'S request, defend the UNIVERSITY, its trustees, agents, and employees from and against all loss or expenses (including costs and attorney fees) resulting from liability imposed by law upon the UNIVERSITY because of bodily injury to or death of any person or on account of damages to property, including loss of use thereof, arising out of or in connection with this Agreement, and due or claimed to be due to the negligence of the DISTRICT, its agents, or employees.

F. UNIVERSITY and DISTRICT each agree to maintain insurance or a program of self-insurance throughout the term of this Agreement as follows:

i. General liability coverage, written on an occurrence form, with limits of One Million Dollars ($1,000,000) per occurrence and Three Million Dollars ($3,000,000) in the aggregate, and

ii. Professional liability insurance written on a claims-made form or Occurrence form, with limits of One Million Dollars ($1,000,000) per claim/occurrence and Two Million Dollars ($2,000,000) in the aggregate. For students who are not classified as employees of the DISTRICT, the UNIVERSITY shall provide coverage for students under the school's professional liability policy or shall ensure that all students maintain individual professional liability insurance coverage with limits of not less than One Million Dollars ($1,000,000) per occurrence and Two Million Dollars ($2,000,000) in aggregate, and

iii. Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, Contractor must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

iv. UNIVERSITY and DISTRICT shall maintain statutory Workers' Compensation coverage on their respective employees working at the DISTRICT pursuant to this Agreement. The parties agree that the students are considered learners who are fulfilling specific requirements for field experiences as part of a degree and/or credential requirement. Students are not employees of the UNIVERSITY and are not eligible for Automobile Liability Insurance coverage, employee benefit programs, or Workers' Compensation coverage through the UNIVERSITY. However, if any students are paid by the DISTRICT for participating in the Program, and are classified as employees of the DISTRICT, then the DISTRICT shall provide such students with Workers' Compensation insurance, professional liability insurance, and any other employee benefits otherwise offered to its employees similarly classified.

v. Upon request, UNIVERSITY and DISTRICT shall provide certificates of insurance evidencing all coverage described herein, naming the other party as a Certificate Holder with policy endorsements for Waiver of Subrogation against the other party and naming the other party as an Additional Insured. Such evidence will be provided on a basis consistent with the effective date of this Agreement and annually thereafter. Each party shall provide the other party with written notice at least thirty (30) days in advance of any material modification or cancellation of such coverage. With respect to individual policies of insurance maintained by students, such evidence will be provided prior to the date when any new

student commences participation in the PROGRAM(S). All policies required herein are to be primary and noncontributory with any insurance or self-insurance programs carried or administered by the District.

G. Both parties acknowledge they are independent contractors, and nothing contained in this Agreement shall be deemed to create an agency, joint venture, franchise, or partnership relation between the parties and neither party shall so hold itself out. Neither party shall have the right to obligate or bind the other party in any manner whatsoever, and nothing contained in this Agreement shall give or is intended to give any right of any kind to third persons.

H. Any failure of a party to enforce that party's right under any provision of this Agreement shall not be construed or act as a waiver of said party's subsequent right to enforce any provisions contained herein.

I. Notices required or permitted to be provided under this Agreement shall be in writing and shall be deemed to have been duly given if mailed first class to the parties that signed this agreement and to the addresses below.

DISTRICT INFORMATION (fill in):	UNIVERSITY CONTACT INFORMATION:
Anaheim Union High School District 501 N. Crescent Way Anaheim, CA 92801	Attn: Harold W. Hewitt, Jr., Executive Vice President & COO Chapman University One Chapman Drive Orange, CA 92866

J. If any term or provision of this Agreement is for any reason held to be invalid, such invalidity shall not affect any other term or provision, and this Agreement shall be interpreted as if such term or provision had never been contained in this Agreement.

K. In the event of any material default under this Agreement, which default remains uncured for a period of twenty-one (21) days after receipt of written notice of such default, or in the event of the loss of WASC accreditation by the UNIVERSITY, this Agreement may be immediately terminated by the non-defaulting party.

L. This Agreement fully supersedes any and all prior agreements or understandings between the parties or any of their respective affiliates with respect to the subject matter hereof. No change, modification, addition, amendment, or supplement to this Agreement shall be valid unless set forth in writing and signed and dated by both parties hereto subsequent to the execution of this Agreement.

M. This Agreement shall be construed in accordance with the laws of the State of California in effect at the time of the execution of this Agreement. Should either

party institute legal action to enforce any obligation contained herein, it is agreed that the proper venue of such suit or action shall be Orange County, California

IV. TERM AND TERMINATION OF AGREEMENT

A. THE TERM of this Agreement shall be effective 07/01/2023, and shall continue in full force and effect for five years. This Agreement may be renewed for one (1) additional term of the contract by mutual written consent of the parties.

B. THIS AGREEMENT may be terminated by either the UNIVERSITY or the DISTRICT with or without cause upon thirty (30) days written notice provided that (subject to the other terms of this Agreement) all students performing fieldwork at the time of notice of termination are given the opportunity to complete their fieldwork at the FIELDWORK SITE.

C. This Agreement may be executed in one or more counterparts, each of which shall constitute one and the same agreement. Further, the parties may execute this Agreement via fax or electronic mail transmission. A true and correct copy of this Agreement, as executed by the parties, may be used in lieu of an original for all purposes permitted by law.

SIGNATURES:

DISTRICT:	Signature:	
	Name:	
	Title:	
	Date:	
UNIVERSITY:	Signature:	
	Name:	Harold W. Hewitt, Jr.
	Title:	EVP & Chief Operating Officer
	Date:	

District: Initial here _____
Date: _____
Read and agreed with Appendix A

Appendix A

Undergraduate Education (Majors/Minors) Field Experience Definitions, Limitations, and Specific Supervision Requirements

Definitions:

A. "Undergraduate Field Experience" as used herein and elsewhere in this agreement means observation of classrooms/school activities as well as participation in the classroom under the direct supervision of employees of the DISTRICT who hold valid credentials issued by the California Commission on Teacher Credentialing, authorizing them to serve as classroom teachers, pupil personnel services providers, and/or administrators in the schools or classes in which the field experience is provided.

Limitations:

A. Unlike students in the UNIVERSITY'S Teacher Education, School Counseling, or School Psychology credential programs (undergraduate or graduate), undergraduate field experience is not used by the student for credit as hours toward credentialing by the California Commission on Teacher Credentialing.

B. Unlike the UNIVERSITY'S credential programs (undergraduate or graduate), under no circumstances is the student eligible for pay from the district for undergraduate field experiences.

C. Unlike the UNIVERSITY'S credential programs (undergraduate or graduate), under no circumstances is the DISTRICT employee renumerated for supervising undergraduate field experiences.

D. The number of hours of field experience required by the UNIVERSITY'S undergraduate courses may vary depending on the course and assignment to be completed during the field experience. However, the maximum number of hours spent in a DISTRICT setting for any one UNIVERSITY course's assignments is 60 hours per 16-week semester.

E. UNIVERSITY undergraduate education students who possess substitute permits from the California Commission on Teacher Credentialing may not use hours spent in substitute employment as field experience hours.

Specific Supervision Requirements:

A. UNIVERSITY undergraduate education students engaged in field experience activities with DISTRICT Students must be supervised at all times by a DISTRICT employee with the professional credentials as described in Definitions, A, above.

District: Initial here _____
Date: _____
Read and agreed with Appendix B

Appendix B

Teacher Education Programs Supervised Fieldwork Definitions, Responsibilities, and Requirements

Please check credential area(s) in which DISTRICT placements may be made:

- ☐ **Multiple Subject Preliminary Credential**
- ☑ **Single Subject Preliminary Credential**
- ☑ **Education Specialist Preliminary Credential**

Definitions:

A. "Supervised Fieldwork" for Teacher Education courses (undergraduate or graduate) as used herein and elsewhere in this agreement means participation in the duties and function of classroom teaching under the direct supervision and instruction of employees of the DISTRICT who hold valid teaching credentials issued by the California Commission on Teacher Credentialing, authorizing them to serve as classroom teachers in the schools or classes in which the supervised fieldwork experience is provided, and have completed a minimum of three years successful teaching experience. Supervised fieldwork activities may include observation of classrooms/school activities as well as assisting the classroom teacher with instruction and/or teaching on a limited basis in the DISTRICT employee's classroom. The maximum number of supervised fieldwork hours spent in a DISTRICT setting for any one UNIVERSITY course's assignments is 60 hours per 16-week semester. Time spent in Teacher Education Program supervised fieldwork experiences are used by the credential candidate for credit as hours toward credentialing by the California Commission on Teacher Credentialing.

B. "Student Teaching" (undergraduate or graduate) as used herein and elsewhere in this agreement means participation in the duties and function of classroom teaching under the direct supervision and instruction of employees of the DISTRICT who hold valid, teaching credentials issued by the California Commission on Teacher Credentialing, authorizing them to serve as classroom teachers in the schools or classes in which the student teaching experience is provided, and have completed a minimum of three years successful teaching experience. Teacher Education credential candidates engaged in two distinct student teaching placements, such as may be required joint or dual credential programs, may be referred to as Teacher Residents rather than Student Teachers; however, identification as a Teacher Resident does not alter in any way the duration of each individual student teaching placement nor the requirements below. Unlike supervised fieldwork, student teaching activities include the credential candidate teaching extensively in the DISTRICT employee's classroom for 400 or more hours per session of student teaching (see below). Time spent in Teacher Education program student teaching experiences by the credential candidate are used for credit as hours toward credentialing by the California Commission on Teacher Credentialing.

C. "Session of Student Teaching" as used herein and elsewhere in this agreement is defined as follows:
    a. For Multiple Subject credential candidates, a full day of student teaching daily for five (5) days a week for a minimum of sixteen (16) weeks.
    b. For Single Subject credential candidates, three periods a day for five (5) days a week (or the equivalent if the school utilizes a block schedule) for a minimum of sixteen (16) weeks.
    c. For Education Specialist (Special Education) credential candidates, a full day of student teaching daily for five (5) days a week for a minimum of sixteen (16) weeks in elementary school settings and/or three periods a day for five (5) days a week (or the equivalent if the school utilizes a block schedule) for a minimum of sixteen (16) weeks for secondary school settings.
    d. For Joint Multiple Subject and Education Specialist (Special Education) credential candidates:
        i. A full day of student teaching daily for five (5) days a week for a minimum of sixteen (16) and a maximum of twenty (20) weeks for the multiple subject credential, and
        ii. A a full day of student teaching daily for five (5) days a week for a minimum of sixteen (16) and a maximum of twenty (20) weeks in elementary school settings and/or three periods a day for five (5) days a week (or the equivalent if the school utilizes a block schedule) for a minimum of sixteen (16) and a maximum of twenty (20) weeks for secondary school settings for the Education Specialist credential.

Responsibilities:

A. The DISTRICT will provide suitable experience situations as prescribed by the PROGRAM curriculum and objectives to be provided by the UNIVERSITY.

B. The DISTRICT will designate appropriate personnel to coordinate and supervise the student's learning experience in the PROGRAM. This will involve planning between responsible UNIVERSITY employees and designated DISTRICT personnel for the assignment of students to specific cases and experiences, including selected conferences, work experiences, courses, and programs conducted under the aegis of the DISTRICT.

C. The DISTRICT shall provide all equipment and supplies needed for the credential candidate's instruction at the DISTRICT in the same manner as would be provided to a DISTRICT employee. Such equipment and supplies will be subject to their availability.

D. The DISTRICT will designate and submit in writing to the UNIVERSITY the name and academic credentials of the Mentor Teacher(s) to which the credential candidate is assigned.

E. If, for any reason, the DISTRICT makes a change in the candidate's Mentor Teacher, the DISTRICT will notify the UNIVERSITY, in writing, within two (2) business days of the credential candidate's reassignment and will provide the academic credentials of the new Mentor Teacher at the time of notification.

F. In the event of an absence of the Mentor Teacher greater than four (4) days within a 16-week session of student teaching or five (5) days within a 20-week session of student teaching, cumulative, the DISTRICT will notify the UNIVERSITY in writing of such Mentor Teacher absences within two (2) business days of the 4th or 5th absence, respectively.

G. If, for any reason, the Mentor Teacher is placed on or takes medical or professional leave greater than five (5) business days of duration during the session of student teaching, the credential candidate will be reassigned to a new Mentor Teacher by the DISTRICT within two (2) business days and the UNIVERSITY notified in writing.

Requirements:

A. It is understood that in no case shall UNIVERSITY students who are not employees of the DISTRICT replace regular staff.

B. Substitute teaching while engaged as a Student Teacher/Teacher Resident: The California Commission on Teacher Credentialing's policy provides that student teachers without substitute permits may not be asked by the school districts to serve and be compensated for substitute teaching as, under California law, student teachers are not credentialed personnel and therefore require full-time supervision. Those UNIVERSITY students with valid California substitute permits may serve as a Substitute Teacher for their Mentor Teacher with the following restrictions:
    a. Substituting is permitted only after the conclusion of the first four weeks of the session of student teaching;
    b. Substituting is permitted only when the candidate is paid;
    c. Substitute days are limited to a maximum of four (4) days per 16-week student teaching fall or spring term only or a maximum of five (5) days per 20-week teacher residency fall/interterm or spring/summer rotation;
    d. Substituting is permitted only for the Mentor Teacher (not for other teachers of the DISTRICT); and
    e. Substituting is permitted only when the Mentor Teacher is ill and/or when it is determined by the principal that this is in the best interest of the students in the classroom as well as the credential candidate.

C. Mentor Teacher Remuneration: Within thirty (30) days following the close of each semester or academic session of the UNIVERSITY, the DISTRICT shall submit an invoice to the UNIVERSITY for payment at the rate provided below for all field experiences provided by the DISTRICT under and in accordance with this agreement during said session. This process may be altered according to individual districts' procedures as to the manner in which the invoicing will

proceed so long as the parties mutually agree to such alteration in advance. Payment will be paid directly to the school district unless previously agreed to in writing by both parties. Rates and payments due to Mentor Teachers are agreed to as follows:

a. $500 per Mentor Teacher for 16-20 weeks of supervision of full-time (400+ hours) student teaching/teacher residency and Letter of Appreciation. In situations where the full-time student teacher/teacher resident 'splits' their time between two teachers, the $500 honorarium will be split according to the percent (%) of time Mentor Teacher supervises the candidate. Examples of this situation would be elementary co-teachers who equally share a classroom or secondary subject area teachers where the candidate is in one period with the first Mentor Teacher and 2 periods with the other.
b. $250 per Mentor Teacher for 16-20 weeks of supervision of fieldwork placements between 200 and 399 hours and a Letter of Appreciation.
c. $125 per Mentor Teacher for 16-20 weeks of supervision of fieldwork placements between 50 and 199 hours and a Letter of Appreciation.
d. Letter of appreciation for supervision of placements < 50 hours.
e. Early termination of placement: In the event the placement of a UNIVERSITY student is terminated by the UNIVERSITY and/or the DISTRICT for any reason prior to the conclusion of the full Session of Student Teaching, the Mentor Teacher will be paid the rate corresponding to the number of hours of supervision provided prior to termination.

District: Initial here _____
Date: _____
Read and agreed with Appendix C

Appendix C

Teacher Education Intern Credential Agreement

Please check Intern credential(s) offered in DISTRICT to which this Appendix will be applicable:

☑ **Education Specialist Intern Credential**

☑ **Single Subject Intern Credential**

Requirements and Limitations:

A. An Intern Teaching Credential authorizes the same service at the same level as the Preliminary Teaching Credential with some exceptions. The Intern Teaching Credential is only valid in one school district or consortium. Intern Credentials are issued by the California Commission on Teacher Credentialing. Applicants for an Intern Credential must satisfy all applicable requirements as established by the Commission.

B. For this reason, interns must have a contract before a credential can be issued. Each intern candidate is to work under the direct and continuing supervision of a District Supervisor who provides general support at the cooperating school(s). Also, the Intern Credential authorization shall be issued initially for a two-year period and may be renewed by the Commission on Teacher Credentialing if in its judgment an applicant is unable to complete renewal requirements because of illness or other circumstances judged to be extenuating and not within the control of the applicant.

C. The DISTRICT will assign a District Support Provider to the intern to provide support throughout the year. The District Support Provider will serve as an on-site guide, who observes the intern, and provides substantive feedback. Selected other conditions and guidelines appear in this Appendix.

D. Each Intern Teaching Credential candidate is to work under the direct and continuing supervision of a UNIVERSITY Supervisor and as well as the District Support Provider for a combined minimum total of 144 hours and is provided with general support at the classroom level of the cooperating school. An additional 45 hours of support shall be administered to interns in need of English Learner (EL) support.

E. The Intern Teaching Credential candidate shall be provided with a minimum of six (6) observations per 16-week semester and a minimum of one (1) formal, written evaluation per 16-week semester.

F. The DISTRICT acknowledges that each intern under this Intern Teaching Credential Agreement shall be a paid employee of the DISTRICT and thus covered under the DISTRICT's insurance policies, including Workers' Compensation insurance and Professional Liability insurance, to the extent

available to other instructional employees. No intern shall be considered an employee or agent of the UNIVERSITY while performing services for the DISTRICT.

G. This Agreement may be terminated and the provisions of this Agreement may be altered, changed or amended by mutual consent of both parties upon sixty (60) days written notice.

Conditions Established by State Law for Intern Credential Programs:

A. For initial and continuing accreditation by the Committee on Accreditation of the Commission on Teacher Credentialing, participating districts and universities must adhere to the following requirements of state law and all other applicable requirements:

   a. Bachelor's Degree Requirement. Candidates admitted to Intern Credential programs must hold baccalaureate degrees or higher from a regionally accredited institution of postsecondary education. (Reference: California Education Code Section 44453).
   b. Supervision of Interns. In an Intern Credential program, the participating district shall provide supervision of all interns. Salary payments for supervision of interns may be made out of district funds and may be met by reducing proportionately the salaries paid interns. Under this authorization no more than two interns may be supervised by one staff member and the normal district salary paid each intern may be reduced by as much as, but no more than, one-eighth to pay the salary of the supervisor. In no event may an intern be paid less than the minimum salary required to be paid by the state to a regularly certificated employee. (Reference: California Education Code Section 44462). Institutions will describe the procedures used in assigning supervisors and where applicable, the system used to pay for supervision.
   c. Effectiveness of Intern. The Intern Credential program shall meet the instructional or service needs of the district with the primary objective being to increase the effectiveness of the intern in the district. Both the district and the intern shall concur on the program plan. (Reference: California Education Code Section 44458).
   d. Participating Districts. Participating districts are public school districts or county offices of education. Submissions for approval must identify the specific districts involved and the specific credential involved. (Reference: California Education Code Sections 44321 and 44452).

Specific Preconditions Established by the Commission for Intern Credential Programs:

A. For initial and continuing accreditation, participating districts and universities must adhere to the following requirements established by the Commission on Teacher Credentialing:
   a. Non-Displacement of Certificated Employees. The institution and

participating districts must certify that interns do not displace certificated employees in participating districts.

b. Justification of Intern Credential Program. Programs that are developed to meet employment shortages must include a statement from the participating district(s) about the availability of qualified certificated persons holding the credential.

District: Initial here _____
Date: _____
Read and agreed with Appendix D

Appendix D

School Counseling Clear PPS Credential Specific Fieldwork and Supervision Requirements for Practicum/Internship

Please check the type(s) of placements offered in DISTRICT to which this Appendix will be applicable:

☑ **Unpaid practicum/internship**: The student will not receive payment of any type during their fieldwork experience.

☑ **Paid practicum/internship:** The student will receive a payment by the DISTRICT via stipend, hourly or salary during their fieldwork experience.

Requirements:

A. The DISTRICT in collaboration with the UNIVERSITY will designate one school counselor who has at least two years' experience in school counseling to serve as the primary supervisor. The student may also work with other experienced school counselors for specific activities.

B. In no case shall any supervisor be assigned by the DISTRICT to provide concurrent supervision for more than two interns or students unless otherwise approved by the program director.

C. The DISTRICT shall ensure that the student receives an average of one hour of individual or one and a half hours of group face-to-face supervision per week. More supervision time may be needed, especially at the beginning of the fieldwork experience.

D. The DISTRICT shall provide opportunities for students to gain a comprehensive range of experiences, including activities that align with the following state and program standards:

Commission on Teacher Credentialing School Counseling Performance Expectations (SCPEs):

1. Foundations of School Counseling Professional Standards
2. Professionalism, Ethics, and Legal Mandates
3. Student Academic Development
4. Student College and Career Development
5. Social/Emotional Development
6. Educational Foundations: Growth and Development, Learning Theory, Academic Achievement
7. Leadership and Advocacy in Social Justice, Equity, and Access
8. Program Development
9. Research, Program Evaluation, and Technology

E. The DISTRICT shall provide opportunities for students to provide direct counseling services and work with PK-12 students and/or clients of diverse cultural backgrounds.

F. The DISTRICT shall provide activities that occur across at minimum of two of four settings, including (a) preschool, (b) elementary, (c) middle school or junior high, and (d) high school.

G. The DISTRICT supervisor, in collaboration with the UNIVERSITY faculty, will complete at least one written evaluation of the student's performance near the end of each university semester.

H. The FIELDWORK SITE shall ensure that the student will be treated by the DISTRICT as part of the professional staff and provided a supportive work environment, adequate supplies, counseling and test materials. In addition, it shall see that the student is encouraged to participate in district, SELPA, or county committees; and that he/she is provided release time as needed to attend professional development experiences or professional association meetings.

I. Audio and/or videotaping of selected counseling activities by the student for purposes of supervision shall be conducted by the FIELDWORK SITE or UNIVERSITY provided that all parties to be recorded have separately consented to such taping.

District: Initial here _____
Date: _____
Read and agreed with Appendix E

Appendix E

School Counseling, Intern PPS Credential Agreement

Requirements and Limitations:

A. An Intern PPS Credential authorizes the same service at the same level as the Clear Credential with some exceptions. The Intern Credential is only valid in one school district or consortium. Intern Credentials are issued by the California Commission on Teacher Credentialing. Applicants for an Intern Credential must satisfy all applicable requirements as established by the Commission.

B. For this reason, interns must have a contract before a credential can be issued. Each intern candidate is to work under the direct and continuing supervision of a District Supervisor who provides general support at the cooperating school(s). Also, the Intern Credential authorization shall be issued initially for a two-year period and may be renewed by the Commission on Teacher Credentialing if in its judgment an applicant is unable to complete renewal requirements because of illness or other circumstances judged to be extenuating and not within the control of the applicant.

C. The DISTRICT will assign a District Supervisor to the intern to provide support throughout the year. The District Supervisor will serve as an on-site guide, who observes the intern, and provides substantive feedback. Selected other conditions and guidelines appear in this Appendix.

D. The DISTRICT acknowledges that each intern under this Intern Credential Agreement shall be a paid employee of the DISTRICT and thus covered under the District's insurance policies, including Workers' Compensation insurance and Professional Liability insurance, to the extent available to other similar employees. No intern shall be considered an employee or agent of the UNIVERSITY while performing services for the DISTRICT.

E. This Agreement may be terminated and the provisions of this Agreement may be altered, changed or amended by mutual consent of both parties upon sixty (60) days written notice.

Conditions Established by State Law for Intern Credential Programs:

A. For initial and continuing accreditation by the Committee on Accreditation of the Commission on Teacher Credentialing, participating districts and universities must adhere to the following requirements of state law and all other applicable requirements:
    a. Bachelor's Degree Requirement. Candidates admitted to Intern Credential programs must hold baccalaureate degrees or higher from a regionally accredited institution of postsecondary education. (Reference: California Education Code Section 44453).
    b. Supervision of Interns. In an Intern Credential program, the participating district shall provide supervision of all interns. Salary payments for

supervision of interns may be made out of district funds and may be met by reducing proportionately the salaries paid interns. Under this authorization no more than two interns may be supervised by one staff member and the normal district salary paid each intern may be reduced by as much as, but no more than, one-eighth to pay the salary of the supervisor. In no event may an intern be paid less than the minimum salary required to be paid by the state to a regularly certificated employee. (Reference: California Education Code Section 44462). Institutions will describe the procedures used in assigning supervisors and where applicable, the system used to pay for supervision.

c. Effectiveness of Intern. The Intern Credential program shall meet the instructional or service needs of the district with the primary objective being to increase the effectiveness of the intern in the district. Both the district and the intern shall concur on the program plan. (Reference: California Education Code Section 44458).
d. Participating Districts. Participating districts are public school districts or county offices of education. Submissions for approval must identify the specific districts involved and the specific credential involved. (Reference: California Education Code Sections 44321 and 44452).

Specific Preconditions Established by the Commission for Intern Credential Programs:

A. For initial and continuing accreditation, participating districts and universities must adhere to the following requirements established by the Commission on Teacher Credentialing:
    a. Non-Displacement of Certificated Employees. The institution and participating districts must certify that interns do not displace certificated employees in participating districts.
    b. Justification of Intern Credential Program. Programs that are developed to meet employment shortages must include a statement from the participating district(s) about the availability of qualified certificated persons holding the credential.

District: Initial here _____
Date: _____
Read and agreed with Appendix F

Appendix F

School Psychology Clear PPS Credential Specific Fieldwork and Supervision Requirements for Practicum/Internship

Please check the type(s) of placements offered in DISTRICT to which this Appendix will be applicable:

☑ **Unpaid**: The student will not receive payment of any type during their fieldwork experience.

☑ **Paid:** The student will receive a payment by the DISTRICT via stipend, hourly or salary during their fieldwork experience.

Requirements:

A. The DISTRICT in collaboration with the UNIVERSITY will designate one school psychologist who has at least three years of experience in School Psychology to serve as the primary supervisor. The student may also work with other experienced school psychologists for specific activities.

B. In no case shall any supervisor be assigned by the DISTRICT to provide concurrent supervision for more than two interns or students.

C. The DISTRICT shall ensure that the student receives an average of two hours of individual or group face-to-face supervision per week, although more time may be needed, especially at the beginning of the fieldwork experience, from a school psychologist with at least three years of professional experience.

D. The DISTRICT shall provide opportunities for students to gain a broad range of experiences, including experiences in:

   a. Data-Based Decision-Making
   b. Consultation and Collaboration
   c. Academic Interventions and Instructional Supports
   d. Mental Health and Behavioral Health Services and Interventions
   e. School-Wide Practices to Promote Learning
   f. Services to Promote Safe and Supportive Schools
   g. Family, School, and Community Collaboration
   h. Equitable Practices for Diverse Student Populations
   i. Research and Evidence-Based Practice
   j. Legal, Ethical, and Professional Practice

E. The DISTRICT shall provide experiences with a diverse student population.

F. The DISTRICT shall provide experiences with a variety of educational programs

G. The primary supervisor, in collaboration with the UNIVERSITY faculty, will complete at least one written evaluation of the student's performance near the

end of each university semester.

H. The FIELDWORK SITE shall ensure that the student will be treated by the DISTRICT as part of the professional staff and provided a supportive work environment, adequate supplies, counseling and test materials. In addition, it shall see that the student is encouraged to participate in district, SELPA, or county committees; and that he/she is provided release time as needed to attend professional development experiences or professional association meetings.

I. Audio and/or videotaping of selected psychology activities by the student for purposes of supervision shall be conducted by the FIELDWORK SITE or UNIVERSITY provided that all parties to be recorded have separately consented to such taping.

District: Initial here _____
Date: _____
Read and agreed with Appendix G

Appendix G

School Psychology, Intern PPS Credential Agreement

Requirements and Limitations:

A. An Intern PPS Credential authorizes the same service at the same level as the Clear Credential with some exceptions. The Intern Credential is only valid in one school district or consortium. Intern Credentials are issued by the California Commission on Teacher Credentialing. Applicants for an Intern Credential must satisfy all applicable requirements as established by the Commission.

B. For this reason, interns must have a contract before a credential can be issued. Each intern candidate is to work under the direct and continuing supervision of a District Supervisor who provides general support at the cooperating school(s). Also, the Intern Credential authorization shall be issued initially for a two-year period and may be renewed by the Commission on Teacher Credentialing if in its judgment an applicant is unable to complete renewal requirements because of illness or other circumstances judged to be extenuating and not within the control of the applicant.

C. The DISTRICT will assign a District Supervisor to the intern to provide support throughout the year. The District Supervisor will serve as an on-site guide, who observes the intern, and provides substantive feedback. Selected other conditions and guidelines appear in this Appendix.

D. The DISTRICT acknowledges that each intern under this Intern Credential Agreement shall be a paid employee of the DISTRICT and thus covered under the DISTRICT's insurance policies, including Workers' Compensation insurance and Professional Liability insurance, to the extent available to other similar employees. No intern shall be considered an employee or agent of the UNIVERSITY while performing services for the DISTRICT.

E. This Agreement may be terminated and the provisions of this Agreement may be altered, changed or amended by mutual consent of both parties upon sixty (60) days written notice.

Conditions Established by State Law for Intern Credential Programs:

A. For initial and continuing accreditation by the Committee on Accreditation of the Commission on Teacher Credentialing, participating districts and universities must adhere to the following requirements of state law and all other applicable requirements:
   a. Bachelor's Degree Requirement. Candidates admitted to Intern Credential programs must hold baccalaureate degrees or higher from a regionally accredited institution of postsecondary education. (Reference: California Education Code Section 44453).
   b. Supervision of Interns. In an Intern Credential program, the participating district shall provide supervision of all interns. Salary payments for

supervision of interns may be made out of district funds and may be met by reducing proportionately the salaries paid interns. Under this authorization no more than two interns may be supervised by one staff member and the normal district salary paid each intern may be reduced by as much as, but no more than, one-eighth to pay the salary of the supervisor. In no event may an intern be paid less than the minimum salary required to be paid by the state to a regularly certificated employee. (Reference: California Education Code Section 44462). Institutions will describe the procedures used in assigning supervisors and where applicable, the system used to pay for supervision.

c. Effectiveness of Intern. The Intern Credential program shall meet the instructional or service needs of the district with the primary objective being to increase the effectiveness of the intern in the district. Both the district and the intern shall concur on the program plan. (Reference: California Education Code Section 44458).
d. Participating Districts. Participating districts are public school districts or county offices of education. Submissions for approval must identify the specific districts involved and the specific credential involved. (Reference: California Education Code Sections 44321 and 44452).

Specific Preconditions Established by the Commission for Intern Credential Programs:

A. For initial and continuing accreditation, participating districts and universities must adhere to the following requirements established by the Commission on Teacher Credentialing:
   c. Non-Displacement of Certificated Employees. The institution and participating districts must certify that interns do not displace certificated employees in participating districts.
   d. Justification of Intern Credential Program. Programs that are developed to meet employment shortages must include a statement from the participating district(s) about the availability of qualified certificated persons holding the credential.

District: Initial here _____
Date: _____
Read and agreed with Appendix H

Appendix H

Licensed Professional Clinical Counseling (LPCC) Agency Fieldwork and Supervision Requirements

Please check the type(s) of placements offered to which this Appendix will be applicable:

☑ **Unpaid**: The student will not receive payment of any type during their fieldwork experience.

☑ **Paid**: The student will receive payment by the DISTRICT via stipend, hourly or salary during their fieldwork experience.

Requirements:

A. The DISTRICT and/or FIELDWORK SITE shall ensure clinical counselor trainees are supervised on-site by a person with sufficient experience in counseling/clinical work (e.g., school psychologist, school counselor, social worker, therapist, etc.) who can provide weekly supervision and support on-site. The on-site supervisor must be approved by Chapman University faculty prior to collecting supervision hours. LPCC sites are required to provide supervision from an experienced site supervisor with at least two years of professional experience in mental health counseling.

B. In no case shall the on-site supervisor provide concurrent supervision for more than two students.

C. The DISTRICT and/or FIELDWORK SITE shall ensure that the clinical counselor trainee receives an average of at least one hour of individual supervision or two hours of group supervision for every five hours of direct counseling completed in each setting. For purposes of this subdivision, "one hour of direct supervisor contact" means one hour of face-to-face contact on an individual basis or two hours of face-to-face contact in a group of not more than eight persons in segments lasting no less than one continuous hour.

D. The DISTRICT and/or FIELDWORK SITE will provide opportunities for students to gain a comprehensive range of experiences, including supervised experience counseling individuals, families, or groups in a setting that provides a range of professional counseling experiences. Experiences should include:

   a. Application of therapeutic techniques
   b. Assessment
   c. Diagnosis
   d. Prognosis
   e. Treatment
   f. Issues of development

g. Adjustment and maladjustment
h. Health and wellness promotion
i. Other recognized counseling interventions

E. The DISTRICT and/or FIELDWORK SITE supervisor, in collaboration with the UNIVERSITY faculty, will complete at least one written evaluation of the student's performance near the end of each university semester.

F. The DISTRICT and/or FIELDWORK SITE shall ensure that the student will be treated by the agency as part of the professional staff and provided a supportive work environment, a private room for counseling, adequate supplies, counseling and test materials.

G. Audio and/or videotaping of selected counseling activities by the student for purposes of supervision shall be conducted by the FIELDWORK SITE or UNIVERSITY, provided that all parties to be recorded have separately consented to such taping.

Supervisor Remuneration:

Please check whether LPCC Supervisors in this DISTRCT shall be unpaid or paid for their services:

☐ **Unpaid Supervisors:** The Supervisor will not receive payment from the DISTRICT for their services. If the Unpaid box is checked, Section A (Supervisor Remuneration) below shall not apply.

☑ **Paid Supervisors:** The Supervisor will receive payment from the DISTRICT for their services under the conditions outlined below. If the Paid box is checked, Section A (Supervisor Remuneration) below shall apply.

A. Supervisor Remuneration: Within thirty (30) days following the close of each semester or academic session of the UNIVERSITY, the DISTRICT shall submit an invoice to the UNIVERSITY for payment at the rate provided below for all field experiences provided by the DISTRICT under and in accordance with this agreement during said session. This process may be altered according to individual districts' procedures as to the manner in which the invoicing will proceed so long as the parties mutually agree to such alteration in advance. Payment will be paid directly to the school district unless previously agreed to in writing by both parties. Rates and payments due to LPCC Supervisors are agreed to as follows:

a. $2,000 for a coordinator (who assigns students to supervisors, troubleshoots issues, may provide group supervision); $1,000 per supervisor per student

b. Early termination of placement: In the event the placement of a UNIVERSITY student is terminated by the UNIVERSITY and/or the DISTRICT for any reason prior to the conclusion of the LPCC supervision assignment, the Supervisor's compensation will be prorated based on the number of hours of supervision provided prior to termination.

ANAHEIM UNION HIGH SCHOOL DISTRICT
MANAGEMENT
2022/2023 SALARY SCHEDULE

EXHIBIT JJJJ

Effective 7/1/22 - BOT Approved on 7/14/22 - Revised 9/14/23

Salary Range	Position Title	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7	STEP 8	STEP 9	STEP 10	
1		4,965.00	5,151.00	5,355.00	5,566.00	5,777.00	5,995.00	6,121.00	6,233.00	6,361.00	6,484.00	Monthly
2		5,099.00	5,283.00	5,489.00	5,697.00	5,910.00	6,128.00	6,254.00	6,366.00	6,494.00	6,618.00	Monthly
3		5,206.00	5,408.00	5,614.00	5,833.00	6,060.00	6,297.00	6,420.00	6,544.00	6,672.00	6,800.00	Monthly
4		5,338.00	5,539.00	5,747.00	5,964.00	6,195.00	6,431.00	6,550.00	6,677.00	6,803.00	6,934.00	Monthly
5	** FOOD PRODUCTION CENTER MANAGER	5,454.00	5,670.00	5,886.00	6,120.00	6,355.00	6,600.00	6,734.00	6,867.00	6,999.00	7,137.00	Monthly
6		5,430.00	5,642.00	5,861.00	6,093.00	6,332.00	6,575.00	6,707.00	6,839.00	6,974.00	7,112.00	Monthly
7	WAREHOUSE SUPERVISOR	5,694.00	5,913.00	6,144.00	6,395.00	6,641.00	6,898.00	7,036.00	7,174.00	7,314.00	7,456.00	Monthly
8	COMMUNITY SCHOOLS COORDINATOR	5,851.00	6,075.00	6,303.00	6,549.00	6,801.00	7,053.00	7,192.00	7,333.00	7,473.00	7,616.00	Monthly
9	GARAGE SUPERVISOR (Until 8/31/22)	5,968.00	6,204.00	6,449.00	6,700.00	6,966.00	7,233.00	7,376.00	7,523.00	7,670.00	7,821.00	Monthly
11		6,265.00	6,510.00	6,762.00	7,031.00	7,303.00	7,591.00	7,744.00	7,895.00	8,048.00	8,209.00	Monthly
12	COMMUNITY SCHOOLS MANAGER FAMILY & COMMUNITY ENGAGEMENT MANAGER LANGUAGE ASSESSMENT CENTER SUPERVISOR	6,418.00	6,669.00	6,929.00	7,204.00	7,485.00	7,779.00	7,935.00	8,091.00	8,249.00	8,412.00	Monthly
13	* DISTRICT & COMMUNITY USE MANAGER GARAGE SUPERVISOR (Effective 9/1/22) GRAPHIC PRODUCTION MANAGER	6,572.00	6,828.00	7,096.00	7,375.00	7,667.00	7,966.00	8,122.00	8,284.00	8,449.00	8,613.00	Monthly
14	CREDENTIALS ANALYST EMPLOYEE RELATIONS ANALYST FOOD SERVICES OPERATIONS SUPERVISOR HUMAN RESOURCES ANALYST RESEARCH ANALYST	6,749.00	7,012.00	7,287.00	7,575.00	7,874.00	8,182.00	8,343.00	8,507.00	8,677.00	8,846.00	Monthly
15		6,927.00	7,196.00	7,479.00	7,775.00	8,082.00	8,396.00	8,562.00	8,732.00	8,904.00	9,078.00	Monthly
16		7,103.00	7,380.00	7,671.00	7,974.00	8,290.00	8,613.00	8,781.00	8,956.00	9,131.00	9,313.00	Monthly
17	TRANSPORTATION SUPERVISOR	7,291.00	7,579.00	7,878.00	8,187.00	8,510.00	8,846.00	9,020.00	9,198.00	9,379.00	9,564.00	Monthly
18	* EDUCATION TECHNOLOGY SUPERVISOR	7,482.00	7,779.00	8,085.00	8,402.00	8,737.00	9,078.00	9,260.00	9,441.00	9,626.00	9,816.00	Monthly

ANAHEIM UNION HIGH SCHOOL DISTRICT
MANAGEMENT
2022/2023 SALARY SCHEDULE
Effective 7/1/22 - BOT Approved on 7/14/22 - Revised 9/14/23

Salary Range	Position Title	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7	STEP 8	STEP 9	STEP 10	
19		7,672.00	7,977.00	8,292.00	8,617.00	8,960.00	9,313.00	9,498.00	9,682.00	9,873.00	10,068.00	Monthly
20	OPERATIONS MANAGER PAYROLL MANAGER	7,807.00	8,118.00	8,440.00	8,776.00	9,126.00	9,489.00	9,677.00	9,869.00	10,062.00	10,264.00	Monthly
21	ACCOUNTING MANAGER BUDGET MANAGER OCCUPATIONAL THERAPIST PROJECT MANAGER - FACILITIES & PLANNING	7,942.00	8,260.00	8,590.00	8,931.00	9,291.00	9,663.00	9,856.00	10,054.00	10,255.00	10,459.00	Monthly
22	ENERGY MANAGER *MAINTENANCE MANAGER	8082.00	8406.00	8742.00	9088.00	9454.00	9832.00	10029.00	10231.00	10435.00	10643.00	Monthly
24		8,361.00	8,696.00	9,043.00	9,405.00	9,780.00	10,173.00	10,377.00	10,584.00	10,797.00	11,011.00	Monthly
25	*ASSISTANT DIRECTOR - FOOD SERVICES	8,508.00	8,850.00	9,203.00	9,571.00	9,953.00	10,351.00	10,558.00	10,770.00	10,987.00	11,205.00	Monthly
26	ASSISTANT DIRECTOR - MAINT & OPERATIONS NETWORK & PROGRAM MANAGER	8,654.00	9,002.00	9,361.00	9,736.00	10,126.00	10,529.00	10,740.00	10,954.00	11,176.00	11,398.00	Monthly

Each longevity step stands on its own and is not cumulative nor compounded. Longevity:
2% plus $618 after ten (10) years of service with AUHSD
4% plus $1839 additional after fifteen (15) years of service with AUHSD
7% plus $3,386 additional after twenty (20) years of service with AUHSD
10% plus $4,416 additional after twenty-five (25) years of service with AUHSD
12% plus $4,416 additional after thirty (30) years of service with AUHSD

* Overtime Exempt
** Ten Month Employees

PROFESSIONAL SERVICES AGREEMENT

1. **IDENTIFICATION OF PARTIES.** This Agreement ("The Agreement"), executed in duplicate with each party receiving an executed original, is entered into on the fifteenth day of September, 2023, by and between the undersigned clients, Anaheim Union High School District (hereafter referred to as "CLIENT") and The Sobel Group, Inc. (hereafter referred to as "TSG").

   WHEREAS the client is in need of special services and advice;
   WHEREAS such services and advice are not available at no cost from public agencies; and
   WHEREAS TSG is specially trained, experienced, and competent to provide the special services required; and
   WHEREAS such services are needed on a limited basis
   NOW, THEREFORE, the parties hereto agree as follows:

2. **SERVICES TO BE PROVIDED.** The services to be provided by TSG to CLIENT are as follows: CLIENT hereby retains TSG to assist with investigative services for incidents occurring within the Anaheim Union High School District. CLIENT hereby authorizes TSG to do whatever TSG deems advisable in this matter, including (without limitation thereto); to hire additional investigators, experts and other services on CLIENT'S behalf, at CLIENT'S cost pursuant to paragraph number 5 below. If CLIENT desires that TSG provide any services not covered by this Agreement, a separate written agreement between TSG and CLIENT will be required. No promises or representations whatsoever have been made regarding the final outcome of any matter related to this Agreement. TSG will establish work

hours for the services and TSG may work for other clients simultaneously, unless otherwise noted. TSG will determine the order or sequence of steps in performance of work.

3. **RESPONSIBILITIES OF TSG AND CLIENT.** TSG will perform the services called for under this Agreement as an independent contractor and not as an employee of the CLIENT, keep CLIENT informed of progress and developments, and respond promptly to CLIENT'S inquiries and communications. CLIENT further agrees to provide specific instruction where services are requested, to abide by this Agreement, to make payment on invoices in a timely manner as set forth herein, and to cooperate and require any employees of CLIENT to cooperate with TSG in any activities undertaken on the CLIENT's behalf.

4. **TERMS AND CONDITIONS.** The term of this Agreement shall be from September 15, 2023 through September 14, 2024, with an option for four additional one year terms. As compensation for TSG's time spent on this matter, TSG shall be paid as follows: ONE HUNDRED NINETY-FIVE DOLLARS ($195.00) per hour, plus expenses. Tasks shall be billed in increments of one tenth of an hour, rounded off for each particular activity to the nearest one tenth of an hour. The minimum time charged for any particular activity will be one tenth of an hour.

   If, while this Agreement is in effect, TSG increases the hourly rates being charged to clients generally for TSG's fees, that increase may be applied to any fees incurred under this Agreement as described above, but only with respect to services provided 30 days or more after written notice of the increase is mailed to CLIENT. If CLIENT chooses not to consent to the increased rates, CLIENT may terminate TSG's services under this Agreement by written notice effective when received by

TSG, provided CLIENT executes and returns a Termination of Agreement form immediately upon its receipt from TSG.

CLIENT acknowledges that TSG has made no promises about the total amount of fees or costs to be incurred by CLIENT for each investigation under this Agreement, and that any Deposit for Fees does not represent an estimate of the total cost of services. Investigators' fees are not set by law but rather are negotiable between the investigator and client. CLIENT has agreed to the fees set forth herein.

5. **COSTS.** In addition to the fees described above, CLIENT will pay all "costs" in connection with TSG's representation of CLIENT under this Agreement. Costs under $300.00 will be advanced by TSG and then billed to CLIENT unless the costs can be met out of CLIENT'S deposits as described below. Costs over $300.00 will be promptly submitted by TSG to CLIENT for CLIENT's direct payment. CLIENT agrees to make timely payment on such costs. Costs include those expenses which must be paid to third parties or otherwise incurred in the course of the representation. Costs include, but are not limited to, court fees, service or process charges, external hard drives, photocopying services, notary fees, computer assisted legal research, messenger and delivery fees, postage, in-office photocopying at $.28 per page, deposition costs, parking fees, mileage at the current IRS rate per mile, consultant or expert witness fees, and similar items. TSG agrees to obtain consent from CLIENT prior to incurring any outside services.

6. **NOT TO EXCEED.** TSG agrees not to exceed total charges of: Fifty Thousand Dollars ($50,000) per year for fees and costs without prior written consent from CLIENT.

7. **STATEMENTS AND PAYMENTS.** TSG will send CLIENT bi-weekly statements indicating TSG's fees and costs incurred, and their basis, any amounts applied from trust account deposits, and any current balance due. If no fees or costs are incurred for a particular week, or if they are minimal, the statement may be held and combined with that for the following week. Any balance due will be paid in full by CLIENT within 30 days after the statement is mailed. TSG may, at TSG's sole discretion, elect to bill certain legal services and costs as "No Charge" items. Any such "No Charge" billing by TSG shall be solely as a courtesy to CLIENT and shall not limit TSG's right to bill similar or even the identical type of services or costs, at their full rate, as they are incurred at any other time, on any future statement(s).

8. **LATE CHARGES.** If the entire balance shown due on any statement is not paid within 30 days from the statement date, a late charge equal to 1.5% of the outstanding balance will be assessed to CLIENT'S account.

9. **NO DISCHARGE OF DEBT.** CLIENT specifically acknowledges and agrees that any dollar amounts owed to TSG for fees and/or costs incurred by TSG on CLIENT'S behalf as set forth herein shall create a payment obligation on the part of CLIENT that shall not be discharged by CLIENT in any bankruptcy or other action instituted by CLIENT, or any of them, or otherwise. In the case of any petition in bankruptcy or similar action by CLIENT, CLIENT agrees to promptly execute a Reaffirmation Agreement on behalf of TSG, reaffirming CLIENT'S payment obligation to TSG and CLIENT'S agreement to pay same, as set forth herein.

10. **ARBITRATION.** CLIENT and TSG agree to have any and all disputes (except where CIENT may request Arbitration of a fee dispute) that arise out of, or relate to this Agreement, including but not limited to claims of negligence or malpractice arising out of or relating to the services provided by TSG to CLIENT, decided only

by binding arbitration in accordance with the provisions of the California Code of Civil Procedure Section 1280, *et seq.*, and not by court action, except as provided by California law for judicial review of arbitration proceedings. Judgement upon the award rendered by the arbitrator(s) may be entered in any court having jurisdiction thereof. TSG and CLIENT shall each have the right of discovery in connection with any arbitration proceeding in accordance with, and to the full extent allowed by, the California Rules of Civil Procedure section 1283.05. Any party initiating court action without first requesting arbitration as set forth herein expressly waives any claim to attorneys' fees and costs they may have otherwise been entitled to.

11. **ENFORCEMENT EXPENSES.** Should it be necessary to institute legal proceedings for the enforcement of this Agreement, the prevailing party in any such proceeding shall be entitled to recover all court costs and reasonable attorney's fees incurred in prosecuting or defending said action.

12. **INSURANCE AND APPLICABLE LAWS.** TSG will provide insurance as follows:
    a. Commercial General Liability insurance for bodily injury and property damage, written on an occurrence form, in the combined single limit of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.
    b. Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, TSG must provide proof of Endorsement. Such coverage shall be in an amount of not less than $1,000,000 per occurrence; $2,000,000 general aggregate.

c. Professional liability insurance with limits of $1,000,000 per occurrence; $2,000,000 general aggregate.

d. Automobile liability insurance with limits as required by the State of California

e. Workers' Compensation insurance with limits as required by the Labor Code of the State of California and Employers Liability insurance of $1,000,000 per incident.

f. An Additional Insured Endorsement is required to accompany Certificate of Insurance, specifically naming Anaheim Union High School District as Additional Insured with respects to the insured's General Liability policy as "Anaheim Union High School District is named as additionally insured. Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." The Certificate of Insurance shall provide thirty (30) day prior written notice of cancellation.

TSG and it's employees shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances.

13. **FINGERPRINT CERTIFICATION.** TSG must execute a Certification by Contractor, Criminal Records Check school district form prior to the performance of any work.

14. **DRUG, ALCOHOL, AND TOBACCOO FREE WORKPLACE.** TSG hereby certifies, under penalty of perjury, under the laws of the State of California that under the Agreement it will comply with the requirements of the Drug-Free Workplace Act of 1988 (Government Code Section 8350 et. seq.). Therefore, the work site shall be kept drug and alcohol free at all times.

TSG hereby agrees, under the Agreement, it will comply with the Anaheim Union School District Board of Education's Policy which states: "The Governing Board

recognizes the health hazards associated with tobacco products, including the breathing of second hand smoke and desires to provide a health environment for students and staff." Therefore, the work site shall be kept tobacco free and smoke-free at all times.

15. ASSIGNMENT. This Agreement is not assignable without written consent of the parties hereto.

16. COMPLETE AGREEMENT. This Agreement constitutes the entire Agreement pertaining to the subject of the services TSG will be performing and the compensation for such services. Any modification of this Agreement shall be made in writing and signed by all Parties hereto. It is expressly understood and agreed by the Parties that should any provision or portion of this Agreement be held invalid, illegal, or void, the remainder of this Agreement shall nevertheless continue in full force and effect. Either party may terminate this Agreement at any time upon written notice to the other.

17. NOTICES. Any notices required under this Agreement shall be in writing and shall be deemed to have been duly served if delivered in person to CLIENT or, if delivered at or sent by registered or certified mail, to the last known business or home address of CLIENT.

18. GOVERNING LAW. The laws of the State of California shall govern the construction and interpretation of this Agreement.

19. EFFECTIVE DATE OF AGREEMENT. The effective date of this Agreement shall be the date first written above.

CLIENT HAS READ AND UNDERSTANDS THE FOREGOING, AGREES TO ALL OF ITS TERMS AND CONDITIONS, AND HAS RECEIVED AN EXECUTED COPY THEREOF.

The Sobel Group, Inc.

By: _____

Print Name/Title of Authorized Signatory:

David Sobel/President

P.O. Box 462637

Escondido, CA 92046

Dated: 09/15/2023

Anaheim Union High School District

By: _____

Print Name/Title of Authorized Signatory:

Brad Jackson, Assistant Superintendent

501 Crescent Way

Anaheim, CA 92803

Dated: _____

Human Resources Division, Certificated Personnel

1. Resignations/Retirements, effective as noted:

Berekian, Beverly	Resignation	5/26/23
Garcia-Pittman, Cristina	Resignation	8/8/23
Lopez, Camille	Resignation	5/26/23
Monfore, Kenneth	Resignation	6/30/23
Powers, Regina	Resignation	8/4/23

2. Leaves of Absence:

Morganstern, Geoffrey, Brookhurst Junior High School, to serve as Association Community Schools Lead for ASTA, effective for the 2023-24 school year, with pay and with benefits. ASTA will reimburse the District for the cost of a temporary unit member replacement.

3. Employment:

A. Teacher(s)/Probationary:

		Column	Step
Calderon, Angelica	8/23/23	3	1
Clark, Chad	8/16/23	3	6
Cobian Mejia, Erik	8/15/23	3	3
Jacobsen, Desiree	8/15/23	2	3
Keating, Ryan	8/7/23	2	2
Khadige, Rita	8/10/23	4	5
Luna, Gerasimo	8/7/23	3	1
Montoya, Maria	8/14/23	3	3
Perez, Andrea	8/10/23	3	1
Wolf-Cornell, Courtney	8/15/23	2	3

B. Teacher(s)/Temporary:

		Column	Step
Aguirre, Mercedes	8/7/23	4	1
Aleka, Jessica	8/7/23	1	1
Alvarez, Linda	8/7/23	1	1
Bahner, Benjamin	8/8/23	4	8
Cuautle, Cynthia	8/7/23	2	2
Duerr, Ashlie	8/7/23	4	5
Esqivel-Gonzalez, Tracey	8/7/23	1	2
Field, Heather	8/10/23	3	2
Grefe, Rachel	8/7/23	4	3
Hernandez, Karina	8/31/23	2	1
Hibbs, Jennifer	8/8/23	3	11
Kim, Catherine	8/14/23	4	6
Littlejohn Jr., Jordan	8/14/23	4	7
Miller, Brian	8/8/23	1	9
Perez, Rosalva	8/14/23	2	1
Pham, Brandon	8/18/23	1	1
Salazar, Maria	8/7/23	1	1
Shepherd, Dean	8/29/23	3	4
Song, Yoo	8/9/23	3	5
Taylor, Gregory	8/8/23	1	1

Truong, Loc	8/23/23	3	1
Wakabayashi, Jordann	8/28/23	3	1

C. Day-to-Day Substitute Teacher(s) with authorization to teach in subject areas where they have adequate preparation, effective as noted:

Agnew, Carl	8/8/23
Alaei, Gholam	8/9/23
Alvarado, Homero	8/9/23
Aranda, Erika	8/9/23
Banales, Andre	8/8/23
Bedolla, Crystal	8/8/23
Biyars, Conrad	8/14/23
Buena, Kenneth	8/8/23
Buitron, Maria	8/8/23
Calderon, Angelica	8/7/23
Campbell, Victoria	8/9/23
Canas, Arleen	8/9/23
Carranza, Christopher	8/8/23
Castillo, Gabriela	8/8/23
Cavett, Roman	8/23/23
Chamber, Kate	9/5/23
Chandler, Amelia	8/8/23
Chang, Michelle	8/9/23
Chou, Tracy	8/8/23
Chukwueloka, Ibe	8/9/23
Clark, Chad	8/7/23
Collier, Casandra	8/9/23
Contreras, Raul	8/9/23
Coronado Orozco, Sabina	8/9/23
Crone, Kaela	8/17/23
Cruz, Edward	8/9/23
Cruz, Vanessa	8/7/23
Danandeh, Nili	8/9/23
Deluise, Nicole	8/7/23
Etcheberry, Zac	8/9/23
Fayad, Ali	8/9/23
Felix, Joseph	8/9/23
Gahungu, Melissa	8/14/23
Galipeau, Steven	8/9/23
Galvez, Jesus	8/9/23
Garcia, Noah	8/31/23
Gonzalez, Oscar	8/7/23
Greco, Stefanie	8/9/23
Guillen, Lauren	8/29/23
Haller, Ronald	8/9/23
Hari, Joseph	8/9/23
Harrell, Sunbie	8/9/23
Heredia, Alfredo	8/9/23
Hibbs, Jennifer	8/7/23
Holmes, Blaine	8/9/23
Hughes, Eric	8/7/23

Jang, Sea	8/24/23
Johnson, Diane	8/9/23
Johnson, Kris	8/8/23
Kaur, Gurpreet	8/9/23
Khadige, Rita	8/9/23
Kim, Andrew	8/8/23
Kim, Margaret	8/8/23
Kim, Sebastiani	8/21/23
Kline, Daniel	8/8/23
Kline, Daniel	8/9/23
Kraus, Steven	8/9/23
La, Jerry	8/8/23
Lam, Anthony	8/23/23
Lee, Walene	8/9/23
Lewis, Ian	8/9/23
Lewis, Susan	8/9/23
Lindelin, Julia	8/9/23
Little, Connie	8/9/23
Lopez-Peralta, Anahi	8/10/23
Manliguis, Corey	8/9/23
Manliguis, Hailey	8/9/23
Manuele, Elizabeth	8/9/23
Mao, Skyler	8/9/23
Martinez, Danny	8/8/23
McMillen, Monica	8/9/23
Medina, Carolina	8/9/23
Medina, Henry	8/8/23
Medrano, Angel	8/9/23
Michel, Affernie	8/9/23
Miramontes, Carlos	8/9/23
Montano, Karen	8/9/23
Moon-Esparza, Austin	8/14/23
Morales, Janae	8/7/23
Morales Pacindo, Yesenia	8/9/23
Moreno, Anthony	8/8/23
Negrete, Robert	8/9/23
Nemoseck, Daniel	8/24/23
Nguyen, Alysa	8/9/23
Nguyen, Anton	8/9/23
Oh, Sophia	8/9/23
Olson, Jayme	8/9/23
Opyrchal, Kevin	8/9/23
Orellana Flores, Martha	8/16/23
Pantoja-Morales, Noemi	8/9/23
Pardovich, Renee	8/14/23
Park, Leanne	8/9/23
Patton, David	8/9/23
Penaloza Hernandez, Mariana	8/9/23
Peralta, Francine	8/18/23
Phaire, Mary	8/9/23
Pitassi, Staci	8/9/23
Pope, Yukiko	8/24/23

Portwood, Mark	8/8/23
Quintanilla, Luis	8/21/23
Ragus, Tomas	8/16/23
Ramirez, Paul	8/9/23
Reese, David	8/8/23
Regosin-Cafferu, Jacob	8/16/23
Rhee, Chloe	8/14/23
Rivera, Julia	8/14/23
Robinson, Ivy	8/9/23
Robinson, Lacey	8/23/23
Roche, Kari	8/9/23
Rodriguez, Gloria	8/9/23
Rosales, Melissa	8/8/23
Rose, Morgan	8/9/23
Rosete, Jessica	8/9/23
Rowe, Vincente	8/8/23
Salas-Escudero, Janeth	8/9/23
Saldana, Reihle	8/8/23
Saldivar, Andres	8/28/23
Salgado, Alfredo	8/9/23
Santillan, Ana	8/9/23
Sava, Inna	8/9/23
Schaal, James	8/9/23
Schuster, Martha	8/8/23
Scott, Aaron	8/18/23
Sebo, Christopher	8/9/23
Singh, Shamine	8/9/23
Solano, Cristopher	8/28/23
Solis, Yvette	8/9/23
Spencer, Jacob	8/9/23
Stenberg, Patrick	8/14/23
Stucky, Sarah	8/9/23
Swanson, Adam	8/9/23
Szendzial, Cindy	8/9/23
Torres, Nicolas	8/9/23
Tovalino, Danny	8/9/23
Uhles, Karen	8/9/23
Vargas, Hugo	8/9/23
Vasquez, Ashlee	8/8/23
Velasco, Edimar	8/11/23
Wakabayashi, Jordann	8/9/23
Wetteland, Kerry	8/8/23
White, Howard	8/8/23
Wilson, William	8/9/23
Yesca, Sandra	8/8/23
Yousefian, Jerry	8/8/23
Zarate, Marcia	8/9/23
Zwickl, Wesley	8/8/23

D. Speech Language Pathologist(s)/Probationary:

		Column	Step
Lai, Coco	8/7/23	4	1
Martinez, Diana	8/7/23	4	1
Neitz, Caitlyn	8/7/23	4	1

E. Speech Language Pathologist(s)/Temporary:

		Column	Step
Martinez, Diana	8/7/23	4	1

F. Day-to-Day Substitute Counselor(s), effective as noted:

Gahungu, Melissa	8/14/23
Knowles Barta, Laura	7/1/23
Zuniga, Angela	7/31/23

G. Nurse(s)/Probationary:

		Column	Step
Esquivel, Kimberly	8/9/23	3	1

H. Temporary Contract Junior ROTC Teachers, granted one-year contract for 2023-24 with pay per military contract holding a Preliminary Designated Subjects Credential for ROTC, effective as noted:

Cecil, Christopher	$8,716.68	8/8/23	Anaheim High School

I. Administrator Salary Placements, effective as noted:

		Range	Step
Tigchelaar, Katie Psychologist, GASELPA	8/21/23	31	6

J. Administrator Salary Placements/Temporary, effective as noted:

		Range	Step
Couso, Delaney Social Worker	8/8/23	18	1
Santiago, Eloy Social Worker	9/6/23	18	1

4. Extra Service Compensation:

A. Additional Salary, for an extra period of coverage to be paid tenthly and based on the individual's salary for 2023-24, effective as noted: (General Funds)

Aihara, Joseph	8/7/23
Aiken, Jennifer	8/9/23
Artis, Kimberly	8/9/23
Azevedo, Cody	8/9/23
Clark, George	8/7/23

Crunchley, Lara	8/7/23
Falt, Lisa	8/7/23
Gallagher, Angela	8/7/23
Garcia, Juanis	8/7/23
Gonzalez, Michele	8/7/23
Gugert, Ted	8/9/23
Hemingway, Rob	8/9/23
Hormuth, Lisa	8/9/23
Hughes, Scott	8/7/23
Johnson, Mandy	8/7/23
Joy-Lemley, Amy	8/9/23
Le, Kevin	8/9/23
Lopez, Mariana	8/7/23
Melchor, Jose	8/8/23
Nguyen, Pete	8/7/23
Numainville, Jeff	8/7/23
Parmenter, Richard	9/5/23
Rahill, Jennifer	8/7/23
Ramirez, William	8/7/23
Rasanen, Kelly	8/7/23
Reed, Timothy	8/7/23
Robertson, Steven	8/7/23
Ross, Jeffrey	8/9/23
Rueter, Ryan	8/7/23
Ruiz, Anabertha	8/7/23
Ruiz, Raul	8/7/23
Shammas, Razan	8/7/23
Trevett, Kirsten	8/7/23
Tsai, Pi-Yu	8/7/23
Yeaton, Judy	8/7/23
Zegarra, Heather	8/9/23

B. Additional Salary, for an extra period of coverage to be paid tenthly and based on the individual's salary for the first semester of 2023-24, effective as noted: (Title I Funds)

Switzer, Michael	8/7/23

C. Additional Salary, for an extra period of coverage to be paid tenthly and based on the individual's salary for the first semester of 2023-24, effective as noted: (UCI CPSD Funds)

Patino, Reuben	8/7/23

D. Additional Salary, for an extra period of coverage to be paid tenthly and based on the individual's salary for 2022-23, effective as noted: (UCI CPSD Funds)

Patino, Reuben	2/1/23
Switzer, Michael	2/1/23

E. Bilingual Authorization Stipend, to be paid to the following individual(s) for an earned Bilingual Cross-cultural Language and Academic Development (BCLAD) or equivalent certification, effective as noted:

Kim, Sonia 8/7/23

F. Doctorate Stipend, to be paid to the following individual(s) for an earned doctorate stipend, effective as noted:

Sasai, Jennifer 7/28/23

G. JROTC/NJROTC Department Leadership Stipend, for the following individuals, for the 2023-24 school year, in the amount of $1,787, to be paid half at the end of each semester: (General Funds)

Cecil, Christopher Anaheim High School

H. Robotics Coach Stipend, for the following individual(s), for the 2023-24 school year, in the total amount not to exceed $2,000, to be paid half at the end of each semester, effective August 9, 2023. (Site Funds)

Alonso, Francisco
Nguyen, Brandon

I. Education and Innovation Research Grant Stipend, for the following individuals for the 2022-2023 school year, in the amount listed, effective July 1, 2022. The stipends listed were determined per each individual educator's contributions and completion of grant related activities throughout the 2022-2023 school year (ED Innovation & Research Grant funds).

Aguayo, Jairo	$4,750.00
Avila, Jennifer	$4,354.50
Banda-Junior, Martin	$4,354.50
Camero, Robert	$4,354.50
Cuautle, Cynthia	$1,117.64
Duarte, Thomas	$4,750.00
Edwards, Johann	$1,897.83
Falt, Dan	$4,750.00
Flores, Robert	$9,354.50
Holton, Kerri	$9,750.00
Kile, Ryan	$4,750.00
Leptich, Steven	$1,257.35
Lewis, Dave	$4,750.00
Mikuni, Michael	$4,750.00
Miner, Andrew	$1,117.64
Miyamoto, Leslie	$4,750.00
Parmar, Anjana	$4,750.00
Peng, Margaret	$4,750.00
Pfeiffer, Sean	$9,378.60
Vu, Kathy	$4,750.00

J. Visual Arts Curriculum Specialist Stipend and Additional Work Days, for the 2023-24 school year, with a $5,392 stipend plus 15 additional days, at her per diem rate of pay. (LCFF Funds)

Stecher, Angela	Visual Arts Curriculum Specialist

K. Performing Arts Curriculum Specialist Stipend and Additional Work Days, for the 2023-24 school year, with a $5,392 stipend plus 15 additional days, at his per diem rate of pay. (LCFF Funds)

Domingues, Scott	Performing Arts Curriculum Specialist

L. Puente Counselors Stipend, for the 2023-24 year, for the following individuals, to be paid one half at the end of each semester. Total amount not to exceed $1,200 per individual. (Site Funds)

Chung, Helen	Loara High School
Colon, Elisa	Savanna High School
Cuellar, Amie	Anaheim High School
Dion, Candace	South Junior High School
Field, Heather	Western High School
Millan, Yesenia	Sycamore Junior High School
Mounger, Lacie	Katella High School
Pena, Karen	Dale Junior High School
Pineda, Monica	Orangeview Junior High School
Sarvi, Sarveen	Magnolia High School

M. Orange County Friday Night Live/Club Partnership Stipend, to be paid for the 2022-23 school year to the following individuals as noted: (Orange County Department of Education Grant Funds)

Alvarez, Veronica	$1,200
Banales, Catarina	$1,200
Collar, Jason	$1,200
Dunham, AJ	$1,200
Hawkins, Shelley	$1,200
Joy, Amy	$1,200
Resch, Nikki	$1,200
Sherman, Allan	$600
Ting, Cyndi	$600

N. Saturday Academy and Prep Time, to be paid for the 2023-2024 school year, at the rate of $250 per day, to the following individuals as noted, effective July 1, 2023: (Saturday Academy Funds)

Acosta, Angel	Brown, Jennifer
Alvarez, Juan	Bruner, Alison
Amancia, Gilbert	Bryant, Amanda
Arredondo, Daniel	Calleros, Ruben
Bernhard, Ann-Marie	Campos, Cheryl
Boardwine, Joseph	Cartagena, Edgar
Brown, Gary	Case, Paula

Chau, Aaron
Cho, Esther
Choi, Lauren
Connely, Yuliana
Cortez, Nancy
Cortez-Barriga, Sonia
Dorosky, David
Durkin, Mary Jo
Flores, Robert
Gallegos-Garcia, Zoila
Green, David
Griffin, Matthew
Hendricksen, Kyle
Hernandez, Chuck
Hernandez, Sergio
Hightower, Jayette
Hill-Bonales, Poppy
Hoshi, Ron
Huerta-Lungren, Cynthia
Hurley, Ryan
Houston, Amber
Howe, Jeff
Ibarra, Patricia
Kelii, Veronica
Klatzker, Danny
Konrad, Alison
Kovar, Jana
Ku, Charles
Lara, Jose
Lee, Jenny
Lee, Maryanna
Lemonnier, Louie
Loch, Ryan
Lungen, Cynthia Huerta
McGhee, Joan
McGillivary, Kathryn
Maguire, Christina
Mejia, Yolanda
Moreno, Lorena
Naudin, Melissa
Nguyen, Quoc
Nichols, Bri
Park, Mary Ellen
Perez, Ciara
Peters, Joanna
Poggio, Randy
Pooley, Mike
Rasmussen, Carlee
Reindl, Scott
Rubio, Israel
Ruelas, Ryan
Ruiz-Flores, Claudia
Saldana, Joseph
Santiago, Rafael
Sasai, Jennifer
Sidhu, Seema
Slim, Nabil
Stout, Lorena
Surfas, Michelle
Swans, Todd
Tenorio, Eric
Vasquez, Hilda
Yi, Erika

O. Curriculum Specialist Additional Work, for the 2023-24 school year, with a $5,392 stipend plus 15 additional days, at her per diem rate of pay. (General Fund)

Cooke, Mary Jo

P. OCDE Career Technical Education (CTE) Credential Stipend, for the completion of the Orange County Department of Education CTE Credential Program, effective June 10, 2023. Total amount not to exceed $1,500 per individual: (CTE Incentive/Perkins Fund)

Collar, Jason
Gonzalez, Oscar
Nelson, Mackenzie
Smith, Jacob

Q. Teacher Support Group Stipend, to be paid to the following individuals for the 2023-24 school year, a total annual amount not to exceed $2,499, to be paid in 10 monthly increments, effective August 7, 2023. (General Funds)

MacCaskey, Jessica
Morganstern, Geoffrey
Velasquez, Carissa

5. Change of contract for the following personnel who have completed the additional units and/or years of experience to advance on the salary schedule, effective as noted:

	From	To	Effective
Aguirre, Mercedes	4 1	4 3	8/7/23
Miller, Brian	1 9	3 9	8/7/23
Ehke, Sean	4 2	4 5	8/7/23
Keating, Ryan	2 2	3 2	8/7/23
Montoya, Maria	3 3	4 3	8/14/23
Mutrais, Verana	1 3	3 3	8/7/23
Nguyen, Amy	2 11	3 11	8/7/23
Perez, Andrea	3 1	3 6	8/10/23
Pham, Brandon	1 1	3 1	8/18/23
Schrieber, Paige	3 1	4 1	8/7/23
Taylor, Gregory	1 1	1 3	8/8/23

6. Volunteer Employee Aides, with coverage by Workers' Compensation Insurance, effective as noted:

Apodaca, Isaiah	8/31/23
Ashley, Wade	8/12/23
Blackinton III, David	8/18/23
Cagampang Galias, Caitlin	8/16/23
Chang, Peter	8/30/23
Clark, Jennifer	8/30/23
Dy, Geoffrey	8/31/23
Estebanflores, Maria	8/8/23
Estevez, Danielle	8/4/23
Fuentes, Nancy	9/1/23
Galvan, Jessica	8/17/23
Garcia, Daniel	8/28/23
Gonzalez, Daniel	8/7/23
Gonzon Cardinal, Nathan	8/29/23
Henriquez, Jennifer	8/22/23
Hinrichs, Troy	8/18/23
Javier, Kimberly	8/21/23
Johnson, Bridget	8/15/23
Kaur, Navneet	9/2/23
Lee, Jahyun	8/15/23
McGrath, Mildred	8/30/23
Morales, Ana Maria	8/29/23
Muniz, Richard	9/1/23
Ngoc Tran, Lucille	8/3/23
Oh, Caitlyn	8/23/23

Oshima, Amy	6/20/23
Padilla, Briseyda	8/3/23
Peterson IV, John	8/11/23
Prieto, Jasmine	8/15/23
Ramos, Felix	8/12/23
Ramos, Jennifer	8/12/23
Rios, Norma	8/23/23
Ronquillo, Gladys	8/18/23
Ruiz, Betzaira	8/5/23
Ruiz, Jesus	8/14/23
Sagal, Kelley	8/7/23
Salgado, Micheal	8/22/23
Sasai, Marilyn	8/31/23
Scott, Alexys	8/22/23
Seo, Sarah	8/10/23
Ting, Mitzi	8/8/23
Velez, Zorayda	8/14/23

7. Extra Service Assignments, employment effective as noted:

Classified:

	Salary	Term	Effective
Ball			
Ibarra, Stephanie Journalism	$744	1st Semester	8/7/23
Cypress			
Acuna, James Baseball, Asst./Lower Level	$3,983	Season	8/1/23
Alfajora, Karina Dance, Assistant	$1,889.50	1st Semester	8/9/23
Ashcraft, Aidan Golf, Asst./Lower Level	$3,983	Season	8/1/23
Belmares, Annalise Cheer	$809.75	1st Semester	8/7/23
Doyle, Matthew Football, JV	$3,983	Season	8/1/23
Fonacier, Hannah Water Polo, Asst./Lower Level	$3,595	Season	8/1/23
Jamir, Anton Soccer	$3,688	Season	11/1/23
Matlock, John Flag Football, Assistant	$3,983	Season	8/1/23

Moreno III, Tommy Football, JV	$3,983	Season	8/1/23
Nguyen, Vy Water Polo, Asst./Lower Level	$3,595	Season	8/1/23
Pantoja, David Color Guard	$3,236	1st Semester	8/9/23
Rhoiuni Lazaar, Mohamed Volleyball, Asst./Lower Level	$3,595	Season	8/1/23
Ruiz, Manuel Drill	$3,236	1st Semester	8/9/23
Thompson, Terry Football, Assistant, F/S	$3,595	Season	8/1/23
<u>Kennedy</u> Garza, Heather Cheer	$1,619.50	1st Semester	8/7/23
Lavespere, Patrick Basketball, Asst./Lower Level	$3,983	Season	11/1/23
Pleasant, Elijah Football, Assistant	$2,500	Season	8/1/23
<u>Loara</u> Gonzales Jr., Manuel Football, Assistant	$4,246	Season	8/1/23
<u>Orangeview</u> Arcos, Marco Football, Assistant	$2,186	1st Quarter	8/21/23
Bomar, Dominique Flag Football	$2,956	1st Quarter	8/21/23
Preciado, Elvia Volleyball	$1,478	1st Quarter	8/21/23
<u>Oxford</u> Arias, Elva Volleyball	$2,956	1st Quarter	8/21/23
Baek, Junha Tennis, Assistant	$3,595	Season	8/1/23
Barnett, Xavier eSports	$3,236	1st Semester	8/7/23

Clark, Samuel Flag Football	$2,956	1st Quarter	8/21/23
Comerford, Allan Volleyball	$3,983	Season	8/1/23
Hall, Nolan Football	$2,956	1st Quarter	8/21/23
Kim, Jaclyn Band, Assistant	$1,889.50	1st Semester	8/7/23
Kim, Jaclyn Band, Jazz	$912	1st Semester	8/7/23
Kim, Jaclyn Band, Junior High School	$1,889.50	1st Semester	8/7/23
Nguyen, Anton Volleyball, Assistant	$3,595	Season	8/1/23
Nguyen, Jimmy Tennis, Assistant	$3,595	Season	8/1/23
Pena, Brenda Volleyball, Assistant	$3,595	Season	8/1/23
Pham, Rick Dance	$2,209	1st Semester	8/7/23
Riley, Jason Tennis	$2,956	1st Quarter	8/21/23
Vosskuhler, Derek Golf	$3,595	Season	8/1/23
<u>Walker</u> Aldapa Jr., Louie Flag Football	$2,956	1st Quarter	8/21/23
Matthews, Vikram Flag Football	$2,956	1st Quarter	8/21/23
Pickel, Degala Volleyball	$2,956	1st Quarter	8/21/23
<u>Western</u> Harrison, Lisa Tennis, Asst./Lower Level	$3,595	Season	8/1/23
Jones, Jayna Vocal	$2,209	1st Semester	8/7/23

Key, Martha Accompanist	$977.50	1st Semester	8/14/23
Leal, Lawrence Softball	$4,990	Season	2/1/24
Mendoza, Sandra Volleyball, Asst./Lower Level	$3,595	Season	8/1/23
Moreno, Alyssa Cheer	$3,236	1st Semester	8/7/23
Moreno, Alyssa Cheer	$3,236	2nd Semester	1/8/24
Najera, Jesse Football, Assistant, F/S	$3,595	Season	8/1/23
Peggins, Kelvin Football, S	$3,983	Season	8/1/23
Rauens, Alexander Volleyball, Asst./Lower Level	$3,595	Season	8/1/23
Rauens, Alexander Volleyball, Asst./Lower Level	$3,595	Season	2/1/24
Redlawsk, Madison Dance, Assistant	$1,889.50	1st Semester	8/22/23
Rusk, Katheryn Speech	$1,991.50	1st Semester	8/7/23
Sarangay, Steven Football, Assistant, F/S	$3,595	Season	8/1/23
Shockey, Vanessa Softball, Asst./Lower Level	$3,983	Season	2/1/24
Soto, Mary Color Guard	$3,236	1st Semester	8/7/23
Soto, Mary Color Guard	$3,236	2nd Semester	1/8/24
Soto, Michael Volleyball	$4,418	Season	2/1/24
Takahama, Paul Tennis	$4,418	Season	2/1/24

Human Resources Division, Classified Personnel

1. **Retirements/Resignations/Terminations, effective as noted:**

	Location:	Effective
Andrade, Judith Instructional Assistant – Behavioral Support	Cypress High School	08/08/2023
Aragon, Darcy Instructional Assistant – Specialized Academic Instruction	Brookhurst Jr. High School	05/25/2023
Arellano, Jonathan Instructional Assistant – Behavioral Support	Dale Jr. High School	05/25/2023
Aska, Annette Secretary – Registrar/Records	Loara High School	09/29/2023
Banderas, Veronica Food Services Assistant I	Food Services Department	06/07/2023
Carpio, Yoseline Campus Safety Aide	Magnolia High School	08/23/2023
Ciocatto, Vanessa Instructional Assistant – Behavioral Support	Hope School	05/25/2023
Deaton, Therese Instructional Assistant – Adult Transition	Gilbert High School	08/14/2023
Fish, Jason Instructional Assistant – Behavioral Support	Cypress High School	08/08/2023
Galindo, Martha Food Services Assistant I	Food Services Department	08/24/2023
Gonzales, Emily Instructional Assistant – Specialized Academic Instruction	Ball Jr. High School	08/11/2023
Guerrero, Elizabeth Instructional Assistant – Specialized Academic Instruction	Anaheim High School	05/25/2023
Hoss, Craig Instructional Assistant – Behavioral Support	Cypress High School	08/18/2023
Imreish, Fawzia Instructional Assistant – Specialized Academic Instruction	Magnolia High School	08/15/2023
Marsh, Mireya Food Services Assistant I	Savanna High School	08/28/2023

Mazariego-Loza, Kelly Instructional Assistant – Behavioral Support	Savanna High School	08/07/2023
Monge, William Instructional Assistant – Bilingual (Spanish)	Orangeview Jr. High School	05/17/2023
Moreno de Jesus, Dacne Food Services Assistant I	Savanna High School	08/16/2023
Rivera Sanchez, Claudia Instructional Assistant – Behavioral Support	Loara High School	08/28/2023
Tierney, Esperanza Secretary – School Support	Katella High School	08/22/2023
Umpornpuckdi, Kimberly Instructional Assistant – Behavioral Support	Lexington Jr. High School	08/28/2023
Zuluaga, Anna Food Services Assistant I	Cypress High School	05/25/2023

2. **Leaves of Absence:**

Cisneros, Lenore, for health reasons, without pay and without health benefits, from 8/7/23 through the end of the working day on 9/8/23.

Garcia, Sonia, for education, without pay and without health benefits, from 9/5/23 through the end of the working day on 12/22/23.

Gomez-Hoyos, Daniela, for child care, without pay and without health benefits, from 9/5/23 through the end of the working day on 2/9/24.

Gonzalez, Leticia, for education, without pay and without health benefits, from 8/30/23 through the end of the working day on 1/26/24.

Hall, Candice, for education, without pay and without health benefits, from 1/4/24 through the end of the working day on 3/15/24.

Martin, Tanya, for education, without pay and without health benefits from 8/21/23 through the end of the working day on 12/14/23.

Morales, Eric, for education without pay from 8/21/23 through the end of the working day on 12/6/23 (Mondays and Wednesdays only).

Parra, David, for education without pay and without health benefits, from 8/9/23 through the end of the working day on 5/3/24.

Roman, Maria, for personal reasons, without pay and without health benefits, from 8/9/23 through the end of the working day on 12/1/23.

Russell, Tanica, for personal reasons, without pay and without health benefits, from 8/9/23 through the end of the working day on 8/29/23.

3. **Employment, effective as noted:**

	Range/Step:	**Effective:**
Permanent Employees:		
Aguado, Janet Instructional Assistant – Specialized Academic Instruction	43/01	08/21/2023
Aguayo, Sonia Secretary – Attendance (Bilingual)	53/03	08/01/2023
Aguilar, Alexis Food Services Assistant I	41/01	08/09/2023
Almustapha, Jedalin Instructional Assistant – Behavioral Support	51/01	08/21/2023
Arias, Martha Food Services Assistant I	41/01	08/15/2023
Arias Herrera, Abraham Instructional Assistant – Bilingual (Spanish)	47/01	08/21/2023
Ashley, Laura Instructional Assistant – Specialized Academic Instruction	43/07	08/09/2023
Azenon, Esther Instructional Assistant – Behavioral Support	51/01	08/07/2023
Bruch, Jason Instructional Assistant – Behavioral Support	51/06	08/14/2023
Cabral, Leslie Instructional Assistant – Behavioral Support	43/07	08/30/2023
Cabrera, Nathaniel Custodian	48/01	08/21/2023
Cornejo, Veronica Instructional Assistant – Behavioral Support	51/04	08/21/2023
Cortes, Celene Instructional Assistant – Behavioral Support	51/01	08/07/2023
Cortez, Aleeah Instructional Assistant – Behavioral Support	51/01	08/07/2023

Cuevas, Eloina Instructional Assistant – Medically Fragile/ Orthopedically Impaired	51/01	09/05/2023
Diaz, Andrea Campus Safety Aide	43/03	08/28/2023
Espindola, Louis Instructional Assistant – Behavioral Support	51/01	08/07/2023
Eung, Annie Instructional Assistant – Behavioral Support	51/01	09/05/2023
Flores, Priscilla Instructional Assistant – Behavioral Support	51/02	08/21/2023
Florian, Grimaneza Office Assistant – Bilingual	47/06	08/01/2023
Galvez, Jasmine Food Service Assistant I	41/01	08/09/2023
Garcia, Enrique Warehouse Worker – Food Services	51/01	08/10/2023
Garcilazo, Dioscelina Campus Safety Aide	43/03	08/15/2023
Gaspar, Victor Office Assistant – Bilingual	47/10	08/01/2023
Gonzalez, Sergio Campus Safety Aide	43/03	08/28/2023
Gonzalez, Sonia Instructional Assistant – Behavioral Support	51/01	08/24/2023
Guerrero, Anita Instructional Assistant – Behavioral Support	51/03	09/05/2023
Guzman Martinez, Mayra Instructional Assistant – Specialized Academic Instruction	43/03	08/22/2023
Laguna, Kimberly Instructional Assistant – Specialized Academic Instruction	43/01	08/18/2023
Lara, Marcela Instructional Assistant – Bilingual (Spanish)	47/01	08/23/2023

Leyva, Oskar Licensed Vocational Nurse	55/01	08/07/2023
Martinez, Carmen Instructional Assistant – Specialized Academic Instruction	43/01	08/24/2023
McDonnell, Monica Instructional Assistant – Specialized Academic Instruction	43/03	09/01/2023
Miranda-Zuniga, Thannya Instructional Assistant – Behavioral Support	51/02	08/07/2023
Morales, Guimel Food Services Assistant I	41/01	08/28/2023
Moseray, Magnus Instructional Assistant – Behavioral Support	51/02	08/30/2023
Mundschau, Steven Technology Services Technician	57/07	08/11/2023
Olano, Jessica Secretary – School Support	51/01	08/21/2023
Perry, Ana Office Assistant – Bilingual	47/06	08/21/2023
Phillips, Mariecon Food Services Assistant I	41/01	08/28/2023
Pineda, Dany Instructional Assistant – Specialized Academic Instruction	43/01	08/07/2023
Ramirez, Angela Food Services Assistant I	41/01	08/09/2023
Ramirez, D Athletic Trainer	62/04	08/21/2023
Reyes, Evelyn Food Services Assistant I	41/01	08/09/2023
Reyes, Raul Jr. Food Services Assistant I	41/01	08/09/2023
Roldan, Maria Food Services Assistant I	41/01	08/09/2023

Seng, Sotheara Technology Services Technician	57/01	08/01/2023
Shamoon, Angeline Instructional Assistant – Behavioral Support	51/01	08/14/2023
Smith, Malinda Licensed Vocational Nurse	55/07	08/01/2023
Torres Alonso, Meri Food Services Assistant I	41/01	08/28/2023
Tran, Kevin Technology Services Technician	57/01	08/23/2023
Umpornpuckdi, Kimberly Instructional Assistant – Behavioral Support	51/01	08/10/2023
Vazquez, Karina Instructional Assistant – Visually Impaired	51/06	08/07/2023
Villalobos, Bianet Food Services Assistant I	41/01	08/14/2023

Promotions:

Avila, Lourdes Secretary – Attendance (Bilingual)	53/02	08/28/2023
Guerrero, Luis Instructional Assistant – Behavioral Support	51/05	08/24/2023
Medrano, Leslie Instructional Assistant – Behavioral Support	51/03	08/15/2023
Novelo Ramirez, Joanna Instructional Assistant – Behavioral Support	51/05	08/07/2023
Solano, Carmen Instructional Assistant – Specialized Academic Instruction (Bilingual)	47/01	08/28/2023
Stenberg, Samantha Secretary – Attendance (Bilingual)	53/06	08/07/2023

Substitute Employees:

Abdo, Warda Substitute Instructional Assistant – Adult Transition	51/01	08/07/2023

Abdo, Warda Substitute Instructional Assistant – Behavioral Support	51/01	08/07/2023
Abdo, Warda Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	08/07/2023
Abdo, Warda Substitute Instructional Assistant – Specialized Academic Instruction	43/01	08/07/2023
Archer, Cornel Substitute Campus Safety Aide	43/03	08/07/2023
Berber, Benjamin Substitute Custodian	48/01	08/15/2023
Bernales, Irma Substitute Translator	53/01	08/31/2023
Brewer, Megan AVID Tutor	$16.00/Hr.	08/28/2023
Campos, Litzy Substitute Instructional Assistant – Adult Transition	51/01	08/07/2023
Campos, Litzy Substitute Instructional Assistant – Behavioral Support	51/01	08/07/2023
Campos, Litzy Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	08/07/2023
Campos, Litzy Substitute Instructional Assistant – Specialized Academic Instruction	43/01	08/07/2023
Canero, Katherine Substitute Instructional Assistant – Adult Transition	51/01	08/22/2023
Canero, Katherine Substitute Instructional Assistant – Behavioral Support	51/01	08/22/2023
Canero, Katherine Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	08/22/2023

Canero, Katherine Substitute Instructional Assistant – Specialized Academic Instruction	43/01	08/22/2023
Carrillo Placido, Mariana Substitute Instructional Assistant – Adult Transition	51/01	08/23/2023
Carrillo Placido, Mariana Substitute Instructional Assistant – Behavioral Support	51/01	08/23/2023
Carrillo Placido, Mariana Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	08/23/2023
Carrillo Placido, Mariana Substitute Instructional Assistant – Specialized Academic Instruction	43/01	08/23/2023
Castaneda, Karen Substitute Secretary	51/07	08/22/2023
Castro Acuna, Maria Substitute Food Services Assistant I	41/10	08/07/2023
Cervantes, Yolanda Substitute Translator	53/01	08/21/2023
Corral, Manuel Substitute Campus Safety Aide	43/03	08/01/2023
Duran, Christian Substitute Campus Safety Aide	43/03	08/01/2023
Fleig, Tristen Substitute Campus Safety Aide	43/03	08/07/2023
Garcia, Enrique Substitute Warehouse Worker – Food Services	51/01	08/04/2023
Garcilazo, Janeet Substitute Campus Safety Aide	43/03	08/01/2023
Grabill, Beau Substitute Auditorium Operations Technician	53/01	08/23/2023
Granados, Johnny Substitute Auditorium Operations Technician	53/01	08/23/2023

Gutierrez, Esperanza Substitute Office Assistant	43/01	08/25/2023
Gutierrez, Esperanza Substitute Secretary	51/01	08/25/2023
Gutierrez Ventura, Suzy Substitute Instructional Assistant – Adult Transition	51/01	08/09/2023
Gutierrez Ventura, Suzy Substitute Instructional Assistant – Behavioral Support	51/01	08/09/2023
Gutierrez Ventura, Suzy Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	08/09/2023
Gutierrez Ventura, Suzy Substitute Instructional Assistant – Specialized Academic Instruction	43/01	08/09/2023
Hernandez, James Substitute Instructional Assistant – Adult Transition	51/01	08/14/2023
Hernandez, James Substitute Instructional Assistant – Behavioral Support	51/01	08/14/2023
Hernandez, James Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	08/14/2023
Hernandez, James Substitute Instructional Assistant – Specialized Academic Instruction	43/01	08/14/2023
Ibanez, Alfonso III Substitute Health Services Technician	51/01	08/01/2023
Jimenez Cruz, Isela AVID Tutor	$16.00/Hr.	08/24/2023
Kim, Andy Substitute Office Assistant	43/01	08/18/2023
Kim, Andy Substitute Secretary	51/01	08/18/2023
Lund, Suzanne Substitute Campus Safety Aide	43/03	08/01/2023

Maldonado, Roxanne Substitute Instructional Assistant – Adult Transition	51/01	08/09/2023
Maldonado, Roxanne Substitute Instructional Assistant – Behavioral Support	51/01	08/09/2023
Maldonado, Roxanne Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	08/09/2023
Maldonado, Roxanne Substitute Instructional Assistant – Specialized Academic Instruction	43/01	08/09/2023
Marquez, Sophia Substitute Health Services Technician	51/01	08/17/2023
McFadden, Sarah Substitute Instructional Assistant – Adult Transition	51/01	08/09/2023
McFadden, Sarah Substitute Instructional Assistant – Behavioral Support	51/01	08/09/2023
McFadden, Sarah Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	08/09/2023
McFadden, Sarah Substitute Instructional Assistant – Specialized Academic Instruction	43/01	08/09/2023
Molina, Carolina Substitute Bus Driver	55/01	08/01/2023
Muniz, Matthew Substitute Office Assistant	43/01	08/18/2023
Muniz, Matthew Substitute Secretary	51/01	08/18/2023
Nasser, Rasha Substitute Instructional Assistant – Bilingual (Arabic)	47/01	08/28/2023
Neufarth, Marianicole Substitute Office Assistant	43/01	08/24/2023

Neufarth, Marianicole Substitute Secretary	51/01	08/24/2023
Palacios, Chantale AVID Tutor	$16.00/Hr.	08/01/2023
Parks-Walsh, Jacob AVID Tutor	$16.00/Hr.	08/28/2023
Pinones, Jocelyn Substitute Licensed Vocational Nurse	55/01	08/09/2023
Ramirez, Jose Substitute Campus Safety Aide	43/03	08/01/2023
Reyes, Jean Substitute Food Services Assistant I	41/01	08/18/2023
Rodriguez, Elise Substitute Instructional Assistant – Adult Transition	51/01	08/14/2023
Rodriguez, Elise Substitute Instructional Assistant – Behavioral Support	51/01	08/14/2023
Rodriguez, Elise Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	08/14/2023
Rodriguez, Elise Substitute Instructional Assistant – Specialized Academic Instruction	43/01	08/14/2023
Romero, Magaly AVID Tutor	$16.00/Hr.	08/24/2023
Ruelas-Romero, Gue AVID Tutor	$16.00/Hr.	08/01/2023
Saravia, Jason Substitute Custodian	48/01	08/15/2023
Serrano-Vega, Nansi Substitute Instructional Assistant – Adult Transition	51/01	08/15/2023
Serrano-Vega, Nansi Substitute Instructional Assistant – Behavioral Support	51/01	08/15/2023

Serrano-Vega, Nansi Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	08/15/2023
Serrano-Vega, Nansi Substitute Instructional Assistant – Specialized Academic Instruction	43/01	08/15/2023
Smith, Hayleigh Substitute Instructional Assistant – Adult Transition	51/01	09/01/2023
Smith, Hayleigh Substitute Instructional Assistant – Behavioral Support	51/01	09/01/2023
Smith, Hayleigh Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	09/01/2023
Smith, Hayleigh Substitute Instructional Assistant – Specialized Academic Instruction	43/01	09/01/2023
Solis, Jenny Substitute Office Assistant – Bilingual	47/01	08/25/2023
Solis, Jenny Substitute Secretary – Bilingual	53/01	08/25/2023
Solorzano, Matthew Substitute Custodian	48/01	08/15/2023
Truong, Vincent Substitute Instructional Assistant – Adult Transition	51/01	08/16/2023
Truong, Vincent Substitute Instructional Assistant – Behavioral Support	51/01	08/16/2023
Truong, Vincent Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	08/16/2023
Truong, Vincent Substitute Instructional Assistant – Specialized Academic Instruction	43/01	08/16/2023

Valdivia, Samuel Substitute Campus Safety Aide	43/01	08/01/2023
Whitmore, Daniel Substitute Campus Safety Aide	43/03	08/01/2023

4. **Food Service Student Workers**

	Effective
Ambati, Trishul	08/31/2023
Anderson, Malachi	08/16/2023
Arroyo Diaz, Samantha	08/31/2023
Chavez, Aranza	08/24/2023
Choy, Michelle	08/31/2023
Cortez, Jazmin	08/31/2023
Gonsalez Valle, Elena	08/16/2023
Gonzalez, Andres	08/17/2023
Ho, Darwin	08/18/2023
Kim, Emily	08/31/2023
Le, Nguyen	08/18/2023
Lopez Valdez, Luis	08/24/2023
Luong, Adora	08/31/2023
McElwee, Danielle	08/24/2023
Nguyen, Audrey	08/18/2023
Nguyen, Minh	08/24/2023
Park, Irene	08/16/2023
Parks-Walsh, Jay	08/31/2023
Perez-Saldivar, Diego	08/16/2023
Pham, Jasmine	08/24/2023
Pham, Truc	08/31/2023
Phan, Phineas	08/14/2023
Rodriguez, Jennavieve	08/31/2023
Rodriguez Hernandez, Joaquin	08/14/2023
Solis, Luisfernando	08/16/2023
Tran, Thi	08/24/2023
Trujillo, Damian	08/18/2023
Valle Canul, Claudia	08/31/2023
Yang, Angelyn	08/24/2023

5. Workability, current minimum wage or stipend of $256 effective as noted:
(Workability Grant Funds)

	Effective
Aguilar, Damon	09/01/2023
Alonso Garcia, Michelle	09/05/2023
Alvarado, Andrew	09/05/2023
Balbuena, Carlos	09/18/2023
Chavez, Raymond	09/05/2023
Corona, Jerry	09/18/2023
Dalati, Sara	09/18/2023
Damian, Anthony	09/01/2023
De La Vega, Sean	09/05/2023

Elengical, Sharon	09/01/2023
Estrada, Alexis	09/01/2023
Felix, Tristan	09/01/2023
Franco, Diego	09/05/2023
Galvez, Victor	09/18/2023
Garcia Ruiz, Estefani	09/18/2023
Garcia Ruiz, Carla	09/05/2023
Gomez, Ingrid	09/05/2023
Gomez, Jennifer	09/05/2023
Gonzalez, Leilani	09/18/2023
Gonzalez Licea, Jennifer	09/05/2023
Gutierrez, Adam	09/18/2023
Hattar, Faris	09/05/2023
Karp, Ava	09/05/2023
Lopez, Alvaro	09/01/2023
Lopez, Gavin	09/18/2023
Malate, Asriel	09/18/2023
Mariscal Jimenez, Andy	09/18/2023
Morrison, Jaden	09/01/2023
Nguyen, Nina	09/05/2023
Olvera, Angel	09/05/2023
Ortega, Kalani	09/18/2023
Pech, Paul	09/18/2023
Pelayo, Zacarias	09/01/2023
Perez, Cassandra	09/05/2023
Ramirez, Kenneth	09/05/2023
Rivera, Angelica	09/05/2023
Rodriguez, Francisco	09/05/2023
Ruiz Sandoval, Missael	09/01/2023
Suarez, Angie	09/01/2023
Torres, David	09/01/2023
Valencia Gutierrez, Daniel	09/05/2023
Wiggs, Jonah	09/01/2023

ANAHEIM UNION HIGH SCHOOL DISTRICT

501 N. Crescent Way, P.O. Box 3520, Anaheim, California 92803-3520, www.auhsd.us

BOARD OF TRUSTEES
Amended Minutes
Thursday, July 20, 2023

UNADOPTED

1. CALL TO ORDER–ROLL CALL

Board President O'Neal called the regular meeting of the Anaheim Union High School District Board of Trustees to order at 3:45 p.m.

Present: Brian O'Neal, president; Annemarie Randle-Trejo, clerk; Katherine H. Smith, assistant clerk; Anna L. Piercy, and Jessica Guerrero, members; Michael B. Matsuda, superintendent; Jaron Fried, Ed.D., Brad Jackson, and Nancy Nien, Ph.D., assistant superintendents; Robert Saldivar, executive director, and Karl H. Widell, District counsel.

2. ADOPTION OF AGENDA

Staff requested the following amendments to the agenda:

- Exhibit O, replace page 3 to change the word "case" to "care."
- Exhibit W, replace page 12 to change dollar amounts.

On the motion of Trustee Smith, duly seconded and unanimously carried, following discussion, the Board of Trustees adopted the amended agenda. The roll call vote follows.

Ayes: Trustees Guerrero, Piercy, Smith, Randle-Trejo, and O'Neal

3. PUBLIC COMMENTS, CLOSED SESSION ITEMS

There were no requests to speak.

4. CLOSED SESSION

The Board of Trustees entered closed session at 3:46 p.m.

5. RECONVENE MEETING, PLEDGE OF ALLEGIANCE, AND CLOSED SESSION REPORT OUT

5.1 ***Reconvene Meeting***

The Board of Trustees reconvened into open session at 6:00 p.m.

5.2 ***Pledge of Allegiance and Moment of Silence***

President O'Neal led the Pledge of Allegiance to the Flag of the United States of America and provided a moment of silence.

5.3 ***Closed Session Report***

Board Clerk Randle-Trejo reported the following actions taken during closed session.

5.3.1 No reportable action taken regarding public employee performance evaluation, superintendent.

5.3.2 The Board of Trustees unanimously approved the settlement agreement in OAH Case No. 2023040446, resolving all issues in Student's due process complaint by funding placement and reimbursement.

5.3.3 The Board of Trustees unanimously approved the settlement agreement in OAH Case No. 2023010406, resolving all issues in Student's due process complaint by making changes to the IEP and providing reimbursements.

5.3.4 No reportable action taken regarding negotiations.

5.3.5 No reportable action taken regarding personnel.

5.3.6 The Board of Trustees unanimously voted to accept settlement in Orange County Superior Court Case No. 30-2020-01156793-CU-PO-CJC).

5.3.7 The Board of Trustees unanimously voted to accept settlement in Orange County Superior Court Case No. 30-2021-01205292-CU-PO-CJC) and related coverage issues.

5.3.8 The Board of Trustees unanimously voted to accept settlement in Orange County Superior Court Case No. 30-2021-01238180-CU-PO-CJC).

5.3.9 The Board of Trustees unanimously voted to accept settlement in Orange County Superior Court Case No. 30-2022-01262513-CU-PO-CJC).

5.3.10 The Board of Trustees unanimously voted to accept settlement in Orange County Superior Court Case No. 30-2020-01148065-CU-PO-CJC, with Plaintiffs 1, 2 (including related coverage issues) 3, 4, 6, 7, and 9.

5.3.11 The Board of Trustees unanimously voted to accept settlement in Orange County Superior Court Case No. 30-2022-01246603-CU-PO-CJC.

5.3.12 The Board of Trustees unanimously voted to make the following appointment effective July 3, 2023.

Brian Belski, director of Arts Education

Brian Belski stated he was honored and humbled to accept this new role, as well as expressed he is thankful for the District's support of the arts. In addition, he thanked his family for their support.

6. REPORTS

6.1 ***Student Speakers***

There were no requests to speak.

6.2 ***Reports of Associations***

There were no reports.

6.3 ***Parent Teacher Student Association (PTSA) Report***

There was no report.

7. PUBLIC COMMENTS, OPEN SESSION ITEMS

7.1 Fred Smoller, Chapman University professor, spoke about the Orange Sustainability Decathlon on October 6, 2024, and invited District students to attend.

8. ITEMS OF BUSINESS

EDUCATIONAL SERVICES

8.1 ***School-Sponsored Student Organizations***

Background Information:
The Board of Trustees shall give approval for the establishment of all student organizations. The proposed organizations shall not engage in any activities, other than those that are organizational in nature, until the Board of Trustees has approved its application.

Current Consideration:
The following schools submitted school-sponsored student organization applications:

8.1.1 Astronomy Club, Cypress High School
8.1.2 Comp Sci Club, Cypress High School
8.1.3 Cypress DND Club, Cypress High School
8.1.4 Cypress Law and Order, Cypress High School
8.1.5 For Their Service, Cypress High School
8.1.6 Link Crew, Cypress High School
8.1.7 PI (Pacific Islander) Club, Cypress High School
8.1.8 The Games Club, Cypress High School
8.1.9 Rising Sunshine Parenting Club, Gilbert High School
8.1.10 Hip Hop Club, Kennedy High School
8.1.11 Jesus Club, Brookhurst Junior High School
8.1.12 Sycamore Black Student Union, Sycamore Junior High School

Budget Implication:
Each school-sponsored student organization offsets operational costs through donations and fundraising efforts.

Action:
On the motion of Trustee Guerrero, duly seconded and unanimously carried, following discussion, the Board of Trustees approved the school-sponsored organization applications.

RESOLUTIONS

8.2 ***Resolution No. 2023/24-E-01, Annual Certification of Course-Based Independent Study for 2023-24***

Background Information:
Cambridge Virtual Academy (CVA) operates as a course-based independent study program for grades 7 through 12, focused on engaging students in academic content fostering the 5Cs: collaboration, communication, critical thinking, creativity, and character/compassion,

which contribute to a student's resilience, emotional intelligence, as well as career and life skills.

Current Consideration:
Course-based independent study differs from a traditional independent study in that it measures average daily attendance through attendance based on equivalent daily instructional minutes, not the time value of work production. Education Code Sections 51749.5 and 51749.6 set forth the requirements for establishing and implementing course-based independent study. Those requirements provide that the Board of Trustees is required to annually certify that courses provided pursuant to course-based independent study are of the same rigor and educational quality as equivalent classroom-based courses, aligned to all relevant local and state content standards. That certification shall, at a minimum, include the duration, number of equivalent daily instructional minutes for each school day that a pupil is enrolled, number of equivalent instructional minutes, and number of course credits for each course, consistent with that of equivalent classroom-based courses. The District has undertaken a comprehensive analysis to ensure that CVA's courses meet the statutory standards, and the resolution provides for the required annual certification of CVA courses for the 2023-24 year.

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Randle-Trejo and duly seconded, the Board of Trustees adopted Resolution No. 2023/24-E-01. The roll call vote follows.

Ayes: Trustees Guerrero, Piercy, Smith, Randle-Trejo, and O'Neal

8.3 ***Resolution No. 2023/24-E-02, Artificial Intelligence in Education***

Background Information:
The District is committed to its vision of creating a better world through Unlimited You and to its mission, in collaboration with the greater community, to graduate socially aware, civic-minded students who are life ready by cultivating soft and hard skills. The District, in alignment with its core values of assets-based instruction, justice, and the enhancement of democracy through cultivation of student voice and problem solving, believes in equal access to emerging technologies and the ethical use of artificial intelligence (AI), including recognition of considerations like bias, privacy, as well as accountability.

Current Consideration:
AI has grown exponentially in recent years, showing remarkable promise in transforming various sectors of society, including education. Integrating AI into educational spaces can deepen student learning, customize education, facilitate differentiated instruction, expand career pathways, augment workforce development, as well as equip students with skills and knowledge necessary to thrive in the technology-driven 21st century. By broad consensus, the U.S. is falling behind the AI curve when compared to other economically advanced nations, due to a relative dearth of investments and strategic planning across all segments of society. This resolution supports the integration of artificial intelligence into instruction, administration, career pathways, and workforce development in ways that align with the District's vision, mission, as well as values and authorizes the District's leadership to organize an Educational AI Summit aimed at discussing the prospects, challenges, and ethical considerations related to AI in education, as well as sharing best practices and resources. As a leader in the field of educational AI, including through its exclusive AI

pathway, the District is well-positioned to convene a summit of educational leaders to exchange ideas, share best practices, and collectively shape the future of AI integration in education.

Budget Implication:
There is no known impact to the budget.

Action:
On the motion of Trustee Piercy and duly seconded, following discussion, the Board of Trustees adopted Resolution No. 2023/24-E-02. The roll call vote follows.

Ayes: Trustees Guerrero, Piercy, Smith, Randle-Trejo, and O'Neal

EDUCATIONAL SERVICES

8.4 ***Revised Board Policy 7807 (6158), Independent Study, Second Reading***

Background Information:
Board Policy 7807 (6158), Independent Study, establishes independent study as an optional alternative instructional strategy by which District students may reach curricular objectives and fulfill graduation requirements. The primary purpose of independent study is to offer a means of individualizing the educational plans for students whose needs may be met through study outside the regular classroom setting and who are motivated to achieve educationally, as well as or better, through this strategy than they would in the regular classroom. The policy was last revised in 2021.

Current Consideration:
The District endeavors to keep its policies manual current. Using the model policy of the California School Boards Association, staff have revised Board Policy 7807 (6158) to incorporate recent statutory changes in Assembly Bill 181 (2022).

Section 11701 of Title 5 of the California Code of Regulations provides: "In setting [independent study] policy ..., the local governing board shall consider, in a public hearing, the scope of its existing or prospective use of independent study as an instructional strategy, its purposes in authorizing independent study, and factors bearing specifically on the maximum realistic lengths of assignments and acceptable number of missed assignments for specific populations of pupils or adult education students. Adopted policies shall reflect an awareness that excessive leniency in their terms can result in pupils falling so far behind their age peers as to increase, rather than decrease, the risk of their dropping out of school."

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees reviewed and approved revised Board Policy 7807 (6158), Independent Study, as amended prior to the adoption of the agenda.

8.5 ***Revised Board Policy 71105 (6146.1), High School Graduation Requirements, First Reading***

Background Information:
Board Policy 71105 (6146.1), High School Graduation Requirements sets forth the District's commitment to ensure students are provided the opportunity to become College, Career, and Life Ready. The District's graduation requirements are designed to ensure proficiency on curriculum standards, provide a common base of general education, encourage academic excellence and participation in enrichment studies, as well as comply with California law.

Updated language includes:

1. Addition of Ethnic Studies requirement
2. Addition of exemptions from District-adopted graduation requirements for students with an Individualized Education Plan (IEP)
3. Removal of the Civic and Service Learning Requirement
4. Alignment of the Board policy language with the California School Boards Association model policy

Current Consideration:
Our graduation policy drives decisions regarding District practices and protocols. The Board of Trustees was requested to engage in the first reading of revised Board Policy 71105 (6146.1).

Budget Implication:
There is no impact to the budget.

Action:
Although this was an information item only, requiring no formal action by the Board of Trustees, the Board reviewed Board Policy 71105 (6146.1).

8.6 ***License Subscription, ArbiterSports, LLC***

Background Information:
ArbiterSports (Arbiter) is a leading-edge software application, made possible through a partnership with the California Interscholastic Federation (CIF), that is used to automate the payment of officials. This program provides an effective and efficient way for our District athletic programs to pay game officials promptly, on-time, and with ease. The District's athletic programs must pay game officials for services rendered regularly. This process, in most schools, is a manual process that can be cumbersome and inefficient for both the school and the officials.

Current Consideration:
There are a few District high schools that piloted the use of Arbiter as a transaction fee-based service with much success. The agreement with Arbiter will provide unlimited transactions for the District's high school athletic programs for five years. Staff negotiated a fixed rate with no increase for the entire term. Services will be provided July 21, 2023, through July 20, 2028.

Budget Implication:
The cost for these services is not to exceed $10,489 annually, for a total cost of $52,445 for the five year term. (General Fund)

Action:
On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the license subscription.

8.7 ***Quote, 5-Star Students (5-Star)***

Background Information:
5-Star is an educational tool that allows Districts and schools to increase student, staff, and community engagement. The District piloted the use of 5-Star during the 2022-23 year with our Activities Directors, Family and Community Engagement Specialists, and administration. The tool enables the District to keep track of student, parent, and staff involvement in school activities and events with web, mobile, as well as barcode scanning technology. 5-Star was utilized to build systems around hall passes, attendance interventions, and Positive Behavior Interventions and Supports (PBIS). It can assign point values and incentives to drive involvement and good behaviors. 5-Star helps sites, as well as the District to better monitor their progress with certain initiatives and will publish the results.

Current Consideration:
The District would like to enter into an agreement with 5-Star to better track, drive, and recognize the engagement of our students, families, and community members at site, as well as District level activities and events. Services will be provided July 21, 2023, through June 30, 2026.

Budget Implication:
The total cost for these services is not to exceed $83,250. (General Fund and/or Grant Funds)

Action:
On the motion of Trustee Piercy, duly seconded and unanimously carried, the Board of Trustees approved the quote.

8.8 ***Grant Award, Mazda Foundation FUSE Grant***

Background Information:
FUSE is a research-based STEAM education program developed in Northwestern University's School of Education and Social Policy for students in 5th through 12th grade, designed to engage all learners. FUSE ignites and nurtures STEAM exploration through an innovative challenge-based approach and studio-like environment, where students are encouraged to direct their own learning. The learning activities of the program are designed to introduce STEAM concepts and skills in a fun and engaging way. Students choose challenges they want to work on and progress at their own pace. Challenges are based in STEAM topics including architecture, 3D design and printing, robotics, music, animation, and more.

Current Consideration:
Gilbert High School submitted a proposal and was awarded a $26,000 grant. This grant will provide Gilbert High School with two years of the FUSE program, for the 2023-24 and 2024-25 years. The grant will include site license and materials; all equipment and materials needed for the program, including two 3D printers, a vinyl cutter and all challenge kit materials; unlimited access to the FUSE website; two days of summer professional development for teachers and administrators; as well as year-round implementation support.

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the grant award.

8.9 ***Memorandum of Understanding (MOU), Orange County Human Relations dba Groundswell***

Background Information:
The Orange County Human Relations Council (OCHRC) and the District have a long-standing relationship that dates back to 1998, when OCHRC partnered with the District in a program called Bridges. OCHRC, which is now Groundswell, has committed to work with District school site teams for the purpose of establishing a comprehensive school inter-group relations program. Groundswell agrees to provide services, which include, but are not limited to: The BRIDGES Safe and Respectful Schools Program and the Restorative Schools Program for selected schools in the District.

Current Consideration:
The scope of services for the BRIDGES Safe and Respectful Schools Program, as well as the Restorative Schools Program include comprehensive training for foundational knowledge of restorative justice and skills of restorative practices. In addition to training, school staff will receive on-going support through modeling, mentoring, and observational feedback, basic restorative practices training, harm and conflict training, as well as conflict intervention for school community. Services will be provided July 21, 2023, through June 30, 2024.

For the 2023-24 year, the BRIDGES Program will be at the following sites: Cypress High School, Gilbert High School, Lexington Junior High School, Loara High School, South Junior High School, and Western High School. The Restorative Schools Program will be at the following sites: Ball Junior High School, Brookhurst Junior High School, Dale Junior High School, South Junior High School, and Sycamore Junior High School.

Budget Implication:
The total cost for these services is not to exceed $260,000. (LCFF, Grant, and/or Site Funds)

Action:
On the motion of Trustee Smith, duly seconded and unanimously carried, following discussion, the Board of Trustees approved the MOU.

8.10 ***Purchase and Subscription Services Agreement, Raptor Technologies, LLC***

Background Information:
Raptor is a web-based software application, provided by Rocket Parent LLC, that was developed with the purpose of aiding educational facilities in tracking their visitors and volunteers. Raptor not only provides an effective, efficient method for tracking, but also goes beyond conventional applications by utilizing available public databases to help control campus security. The Raptor system scans a person's identification information to a sex offender database, alerts campus administrators if a match is found, and if no match is found will print a visitor badge that includes a photo. It will allow schools and facilities to track daily visitor traffic, monitor volunteer hours, and process volunteers; thus providing enhanced protection for our students and staff.

The District has completed a pilot using the visitor management system. The outcome of the pilot has been a more efficient tracking and check-in process for visitors, increased perception of safety from families as our feeder districts already have visitor management systems in place, and a more efficient process for vetting volunteers.

Current Consideration:
Raptor Technologies will provide the Raptor Volunteer Management Annual Software Access to each of our school sites and the District office. Services are being provided June 14, 2023, through June 30, 2024. This agreement has been signed prior to Board approval at the request of Raptor Technologies, LLC.

Budget Implication:
The total costs for these services is not to exceed $8,820 per year. (California Community Schools Partnership Program Grant Funds)

Action:
On the motion of Trustee Smith, duly seconded and unanimously carried, the Board of Trustees ratified the agreement.

8.11 ***Independent Contractor Agreement, Leadership Inspirations***

Background Information:
Leadership Inspirations was founded in 2006. Leadership Inspirations work with over 2,500 students, educators, athletes, and organizations a year. The goal is to develop seamless transition from high school to community college and beyond. Students who participate in Leadership Inspirations activities learn leadership skills, get to know themselves better, and learn how to work with others.

Current Consideration:
The District is interested in collaborating with Leadership Inspirations so that ASB students from Anaheim, Cypress, Katella, Kennedy, Loara, Magnolia, Savanna, and Western high schools, as well as Oxford Academy may participate in Leadership Inspirations' three-day, two-night leadership academy. The ASB students will gain experience that fosters learning, growth, and networking with other high school students in our District. Leadership Inspirations' custom curriculum will include accommodations, three meals per day, workshops, and activities. Services will be provided July 21, 2023, through August 30, 2023.

Budget Implication:
The cost for these services is $425 per person, which is paid through fundraisers, ASB funds, and family donations.

Action:
On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the agreement.

8.12 ***Subcontract Agreement, The Regents of the University of California***

Background Information:
In January 2023, the District was recognized as a subgrantee along with the University of California, Irvine (UCI) as the grantee for the Chan Zuckerberg Initiative (CZI) Innovation Into Evidence grant issued by the Silicon Valley Community Foundation. The total award amount is $1,100,000 over three years. The grant is to support UCI's Orange County

Education Advancement Network (OCEAN) research in the District's promising practices, particularly the work around Capstone, Exclusive Pathways, and work-based learning. UCI's OCEAN will dedicate a research team to co-create the research and methods to ensure that the District's practices are rooted in research, are scalable, and are replicable.

Current Consideration:
The District will receive $133,333 each year as the subgrantee of the CZI grant. The grant will be used to identify staff that will lead the work of creating and calibrating measures to monitor progress around the 5Cs, types of student voice, and career identities. These metrics will be used to inform the District's practices to improve systems that affirm student identities, enhance student relationships, and better prepare students for college and career. Additionally, funding is allocated to expand work-based learning experiences to students and parents. Services are being provided January 1, 2023, through December 31, 2023.

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees ratified the subcontract agreement, as amended prior to the adoption of the agenda.

8.13 ***Purchase Through Public Corporation or Agency, Netsync Network Solutions, Inc. for Amazon S3 Platform***

Background Information:
The District is looking to improve its backup and recovery capabilities by moving to a disk-to-disk-to-cloud architecture. Adding the cloud layer will build resilience by having District backups stored both on site and in the cloud. Netsync will equip the District network team with Amazon Web Service (AWS) tools to store, organize, and restore file backups.

Current Consideration:
The State of California's Department of General Services (DGS) has a piggybackable contract through the California Multiple Awards Schedule (CMAS) with Netsync Network Solutions, Inc. that will allow other agencies, including local districts, the purchase of Amazon S3 services for the District's Veeam backup system. The material and services will be purchased utilizing DGS CMAS contracts 3-20-70-3677C, through December 2023, including any extensions of the contract. The District will utilize this contract pursuant to the provisions of Public Contract Code Sections 10298, 10299, and 12100 et seq.

Budget Implication:
The total cost is not to exceed $14,858.16 for the 2023-24 fiscal year. (General Fund)

Action:
On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the use of Amazon S3 platform, while also including various services utilizing DGS's CMAS contract 3-20-70-3677C to Netsync Network Solutions, Inc., with orders being placed directly or with any authorized dealer, including extensions of the contract.

8.14 ***Purchase Through Public Corporation or Agency, Netsync Network Solutions, Inc., Installation and Deployment***

Background Information:
The District is looking to improve its backup and recovery capabilities by moving to a disk-to-disk-to-cloud architecture. Adding the cloud layer will build resilience by having District backups stored both on site and in the cloud. Netsync will provide installation and deployment services to equip the District network team with Amazon Web Service (AWS) tools to store, organize, and restore file backups.

Current Consideration:
The State of California's Department of General Services (DGS) has a piggybackable contract through the California Multiple Awards Schedule (CMAS) with Netsync Network Solutions, Inc. that will allow other agencies, including local districts, to purchase of Veeam professional services. The material and services will be purchased utilizing DGS CMAS contracts 3-21-08-1007, through September 2024, including any extensions of the contract. The District will utilize this contract pursuant to the provisions of Public Contract Code Sections 10298, 10299, and 12100 et seq.

Budget Implication:
The total cost is not to exceed $4,148. (General Fund)

Action:
On the motion of Trustee Piercy, duly seconded and unanimously carried, the Board of Trustees approved installation and deployment services, while also including various services utilizing DGS's CMAS contract 3-21-08-1007 to Netsync Network Solutions, Inc., with orders being placed directly or with any authorized dealer, including extensions of the contract.

8.15 ***Purchase Through Public Corporation or Agency, Softchoice Corporation***

Background Information:
Currently, the District needs to renew its Microsoft Campus agreement for all Microsoft related products and services. This agreement has enabled the District to take advantage of the latest Microsoft Windows, Microsoft Office, and Microsoft's enterprise client access licensing. The agreement has also been a cost-effective way to implement Microsoft's enterprise systems Districtwide.

Current Consideration:
California Educational Technology Professionals Association (CETPA) has a procurement vehicle intended for use by all K-12 school districts in the state of California called the California Microsoft Strategic Alliance (CAMSA) program. The program provides districts aggressive pricing opportunities through economies of scale purchasing power at Microsoft's Level "C" pricing range-a level that requires a minimum 10,000 full-time equivalent employees (FTE). This is a California statewide purchasing contract to utilize Microsoft products and service, through a formal bid developed by the Kings County Office of Education for the Educational Enrollment Solution (EES) program. The bid was awarded to the reseller Softchoice Corporation as the fulfillment provider. Pursuant to Public Contract Code Section 20118, the District has chosen to piggyback on Kings County Office of Education's proposal project number 061119, for all of its Microsoft product requirements. The term of the agreement will be for 12 months, and will secure our pricing for this period.

The agreement includes licensing for Windows desktop and servers, device management software, security tools, and enterprising reporting tools. Microsoft also has a program that allows all Anaheim Union High School District students the rights to five copies of Office 365 at no cost. Enrolled students will be able to download Microsoft Office software for home use on a PC and Mac.

Budget Implication:
The total cost is not to exceed $247,746.17, for the period of August 1, 2023, through July 31, 2024. (General Fund)

Action:
On the motion of Trustee Piercy, duly seconded and unanimously carried, the Board of Trustees approved the use of a piggybackable contract for the purchase of Microsoft products including software, applications, and licenses, related, to Softchoice Corporation, pursuant to the provisions of Public Contract Code Sections 20118, utilizing King County Office of Education's proposal project number 061119, including the Reseller Agreement signed June 14, 2023.

8.16 ***Independent Contractor Agreement, Parent Teacher Home Visit***

Background Information:
Parent Teacher Home Visits (PTHV) advances student success and school improvement by leveraging relationships, research, and a national network of partners to advance evidence-based practices in relational home visits within a comprehensive family engagement strategy. The success of Parent Teacher Home Visits relies on training teachers and staff to develop meaningful relationships with the families of their students, starting with voluntary home visits. PTHV encourages the initial visit to focus on sharing hopes and dreams. It is followed by ongoing communication throughout the term and a second visit that focuses on academics or any other relevant issue to the student or family.

Current Consideration:
The District is interested in collaborating with PTHV to train Community Schools and Family and Community Engagement staff on how to execute a positive home visit. These interactive training sessions center on building the capacity of educators and staff to effectively build meaningful relationships with the families of their students, starting with a voluntary in person home visit. Participants learn the PTHV core practices, how to put them into practice, and how the core practices lead to success. Services will be provided September 13, 2023, through June 30, 2024.

Budget Implication:
The total cost for these services is not to exceed $9,500. (California Community Schools Partnership Program Grant Funds)

Action:
On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the independent contractor agreement.

HUMAN RESOURCES

8.17 ***Public Hearing, Disclosure of Collective Bargaining Agreement with APGA***

Background Information:
The Board of Trustees must hold a public hearing to hear comments related to the collective bargaining agreement with the Anaheim Personnel and Guidance Association (APGA) for the 2022-23 year, in accordance with AB 1200 (Statutes of 1991, G.C. 3547.3, Chapter 1213). Copies of the disclosure are available for review and study in the Business Office, 501 N. Crescent Way, Anaheim, California.

Current Consideration:
After the negotiation process with APGA has concluded, the collective bargaining agreement is presented to the public via a Board of Trustees' meeting. This is the public's opportunity to provide feedback and voice their support or any concerns associated with the agreement.

Budget Implication:
There is no impact to the budget.

Action:
Although this was an information item only, requiring no formal action by the Board of Trustees, the Board formally opened the public hearing to provide the public an opportunity to speak on the proposed agreement.

President O'Neal opened the public hearing at 6:28 p.m.

There were no requests to speak.

President O'Neal closed the public hearing at 6:28 p.m.

8.18 ***Adoption of the 2022-26 Collective Bargaining Agreement with APGA***

Background Information:
The District and APGA brought forth proposals to begin the reopener negotiations for the 2022-23 year and a tentative agreement was reached. The tentative agreement was ratified by unit members of APGA.

Current Consideration:
The tentative agreement includes an 8 percent increase on the salary schedule retroactive to July 1, 2022.

Budget Implication:
The increase for the 8 percent salary schedule increase will impact the budget with an additional estimated expense of $763,491 per year. (General Fund)

Action:
On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees adopted the 2022-26 collective bargaining agreement with APGA.

8.19 ***Revised Board Policy 6317.25 (4119.22), Professional Attire, Second Reading***

Background Information:
Board Policy 6317.25 (4119.22), Professional Attire, sets forth the Board's philosophy on dress and grooming for employees. The Governing Board believes that the Anaheim Union High School District is a professional organization. Our students, our parents, and our community form impressions of our professional credibility based on the appearance of our schools, facilities, and employees. The professionalism of the District is reflected in our employees' appearance and the professional image portrayed. Professional dress and grooming, personal cleanliness, and professional behavior of our employees contributes to a productive learning environment, models positive behavior for our students, demonstrates a high regard for education, as well as presents a professional image consistent with the public trust given to our employees in educating our students. The policy was last revised in 2013.

Current Consideration:
The District endeavors to keep its policies manual current. Using the model policy of the California School Boards Association, staff have revised Board Policy 6317.25 (4119.22) to incorporate recent statutory changes, including in Senate Bill 188 (2019).

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees reviewed and approved revised Board Policy 6317.25 (4119.22), Professional Attire.

SUPERINTENDENT'S OFFICE

8.20 ***Revised Board Policy 10325 (9323), Meeting Conduct; Revised Board Policy 10110, Number of Adult/Student Members and Terms of Office, Second Reading***

Background Information:
Board Policy 10325 (9323), Meeting Conduct, prescribes the rules and procedures that the Board of Trustees will enforce for meeting conduct as prescribed by Education Code Section 35010. The policy was last revised in 2004.

Board Policy 10110, Number of Adult/Student Members and Terms of Office, provides for the composition of the Board of Trustees, including the Student Representative. The policy was last revised in 2014.

Current Consideration:
The District endeavors to keep its policies manual current. Using the model policy of the California School Boards Association, staff have revised Board Policy 10325 (9323) to incorporate recent statutory changes in Senate Bill 1100 (2022).

Staff have also revised Board Policy 10110 to clarify the role of the Student Representative to the Board of Trustees.

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees reviewed and approved revised Board Policy 10325 (9323), Meeting Conduct, and revised Board Policy 10110, Number of Adult/Student Members and Terms of Office.

9. **CONSENT CALENDAR**

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, following discussion, the Board of Trustees approved all consent calendar items, with the exception of items 9.14, Exhibit UU, pulled by Trustees Guerrero and ONeal, and 9.37 pulled by Trustee Piercy. The roll call vote follows.

Ayes: Trustees Guerrero, Piercy, Smith, Randle-Trejo, and O'Neal

BUSINESS SERVICES

9.1 ***Consulting Agreement, TeamCivX, LLC***

Background Information:
California campaign law states that a governing board has the implicit power to make reasonable expenditures for the purpose of giving voters relevant facts to aid them in reaching an informed judgment when voting upon a proposal. In an effort to assist the Board of Trustees in the decision to consider a potential ballot measure for a general obligation bond, services from communications firms were solicited. Proposals were solicited and reviewed by staff, followed by interviews with staff.

Current Consideration:
TeamCivX, LLC, previously Terris Barnes Walters Boigon Heath Lester Inc., will develop and implement a public affairs program to assist the Anaheim Union High School District in public education and engagement activities relating to the consideration of a November 2024 bond measure. The firm will implement a comprehensive, fact-based communications program aimed at educating the public on the bond measure and the effects it will have on the AUHSD, as well as its students and staff for years to come. TeamCivX, LLC not only brings expertise on how to successfully engage and educate diverse communities on a wide range of issues, but also on how to enhance the capacity of the District's in-house communications efforts. The firm has worked on ballot measure-related outreach and education activities for AUHSD, as well as multiple Orange County school districts including Anaheim Elementary School District, Centralia School District, Fullerton School District, Garden Grove Unified, Tustin Unified, and Los Alamitos Unified.

Budget Implication:
The cost to the District to hire TeamCivX, LLC would be $6,500 per month from August 1, 2023, until 30 days after the Board calls for an election, plus additional reasonable and necessary expenses incurred by the firm during the performance of its duties, such as photocopying, postage, and supplies, not to exceed $1,000 a month. Mailers are estimated to be $136,600. (General Fund)

Action:
The Board of Trustees approved the consulting agreement with TeamCivX, LLC.

9.2 ***Research and Consulting Services Agreement, True North Research, Inc.***

Background Information:
In an effort to assist the Board of Trustees in the decision to consider a potential ballot measure for a general obligation bond, services from public opinion research firms were solicited. This type of firm will develop and conduct surveys with a sample of voters within the boundaries of the Anaheim Union High School District. The results of these surveys will be analyzed and provided to the District in the form of an executive summary and presentation. At this point, a clearer view of the likelihood of a general bond passing or not can be established. This type of service is an integral and important part of the process, and will assist in determining the voters' climate related to a general obligation bond measure.

Current Consideration:
True North Research, Inc. (True North) will conduct a survey with a sample of voters within the boundaries of the Anaheim Union High School District in an effort to assist the Board of Trustees in the decision to consider a potential ballot measure for a general obligation bond.

In addition to accurately assessing voter support for the bond measure, True North will also identify voters' top priorities for bond-funded campus improvements and expansion projects, as well as identified the legally permissible, non-advocacy themes, and messages that were most effective in building and solidifying public support for the bond measure. They also have extensive experience with many Southern California bond measures, including multiple Orange County school districts.

A survey will be prepared, administered, and analyzed to provide the District a report, in the form of an executive summary. At that point, a clearer view of the likelihood of a general bond passing, or not, could be established. This type of service is an integral and important part of the process and will assist in determining the voters' climate related to a general obligation bond measure.

Budget Implication:
The total amount of the agreement is not to exceed $68,200, which includes the cost of $5,200 per additional survey, should the District be interested in conducting. (General Fund)

Action:
The Board of Trustees approved the agreement with True North.

9.3 ***Agreement, North Orange County Regional Occupational Program (NOCROP), Career Guidance Specialist Personnel***

Background Information:
This is a long-standing agreement whereby the District agrees to provide District personnel, as requested by North Orange County Regional Occupational Program (NOCROP), to service programs maintained by NOCROP in the District.

Current Consideration:
The District will provide career guidance specialists to NOCROP to provide guidance functions, as determined by the District. NOCROP will provide a statement of performance objectives for each career guidance specialist to the District and to each high school principal. This agreement provides a calculated amount for the 2023-24 year. Services are being provided July 1, 2023, through June 30, 2024.

Budget Implication:
NOCROP will provide AUHSD with $319,750 for the services of the Career Guidance Specialists for the 2023-24 year, $1,250 per contracted ROP sections in the District for Career Guidance Specialist services. (General Fund)

Action:
The Board of Trustees ratified the agreement.

9.4 ***Agreement Amendment, North Orange County Community College District (NOCCCD)***

Background Information:
On July 18, 2021, the District and NOCCCD entered into a professional services agreement related to the use of facilities (Agreement) that allows NOCCCD the use of two classrooms for free English as Second Language (ESL) classes, makeup testing, and counseling at Ball and Sycamore junior high schools.

Current Consideration:
The District and NOCCCD have an interest to amend the Agreement to provide free ESL classes, makeup testing, and counseling services at Loara High School. The amendment would also start services at all three sites on August 10, 2023, through June 30, 2026. All other terms and conditions remain consistent with the Agreement including waiving any facilities use fees, unless noted otherwise.

Budget Implication:
There is no impact to the budget.

Action:
The Board of Trustees approved the agreement amendment.

9.5 ***Agreements, Transportation***

Background Information:
The Board of Trustees has in past years approved the agreements to provide transportation services to the City of Cypress (Parks and Recreation), and Servite High School.

Current Consideration:
It is in the best interest of the District to provide transportation services to these groups once again. Services to the City of Cypress are being provided June 1, 2023, through August 3, 2023. Services to Servite High School will be provided August 1, 2023, through June 30, 2024.

Budget Implication:
The transportation agreements provide for a net income to the District, which assists in offsetting the transportation contribution from the General Fund.

Action:
The Board of Trustees ratified and/or approved the agreements.

9.6 ***Consulting Services Agreement, Javier Sierra***

Background Information:
Javier Sierra is a retired administrator of maintenance and operations, and facilities with over 20 years of experience. He served in this field at various colleges, county offices of education and high school districts, including our own.

Current Consideration:
Javier will consult and assist the executive director of Facilities, Maintenance and Operations, and the interim director, Maintenance and Operations, and staff, with regard to current programs, procedures, methods, and planning of the overall delivery of maintenance and operations services to the school sites. Services are being provided July 1, 2023, through December 31, 2023.

Budget Implication:
The cost for these services is not to exceed $60,000 ($70 per hour). (General Fund)

Action:
The Board of Trustees ratified the consulting services agreement.

9.7 ***Amendments No. 3 and No. 4 Lease-Leaseback Agreement, Erickson-Hall Construction Co., Magnolia High School New Construction and Modernization–RFP #2022-20***

Background Information:
Staff is using the Lease-Leaseback (LLB) delivery method to procure construction for the Magnolia High School New Construction and Modernization Project (Project). Education Code Section 17406 is the LLB provision, which allows districts to lease to a person, firm, or corporation real property that belongs to the school district for the purpose of constructing buildings and improvements thereon, for District use during the term of the lease, and requires that title to the buildings and improvements vest in the District at the expiration of that term.

Current Consideration:
The District issued RFP #2022-20 inviting contractors to submit qualifications and proposals to perform the work associated with the Project. After a review of the submitted qualifications and proposals, as well as interviews of shortlisted firms, staff recommended to the Board of Trustees the selection of Erickson-Hall Construction Co. (Erickson-Hall) as the LLB contractor for the Project. On August 11, 2022, the Board of Trustees ratified the LLB agreement with Erickson-Hall.

Construction is currently underway for the work initially approved by the Board of Trustees, including the work authorized under Amendments No. 1 and No. 2. Additional scope of work has been developed, specifically for the renovation of the Art Building, and the maintenance restoration of Cook Auditorium. Erickson-Hall bid the subcontractor packages to various companies for the additional scope of work, and has identified the subcontractors they plan to use on the Project. Staff has negotiated the LLB agreement amendments, which include the guaranteed maximum price (GMP) and contingencies, pursuant to the terms indicated in the forms of the LLB contract documents previously approved by the Board of Trustees. The LLB agreement shall be amended to include the additional scope of work under Amendments No. 3 and No. 4, respectively.

Budget Implication:
The current GMP, associated contingencies and allowances for the originally bid work is $50,855,713. The LLB agreement's GMP will be amended by a combined amount of $3,664,403 to incorporate the additional scope of work as described above under Amendments No. 3 and No. 4. The total Project costs for the amended GMP including District contingencies and allowances will not exceed $54,662,606. (Measure H Funds, Facilities and Maintenance Funds, ESSER Funds, and/or other funds as appropriate)

Action:
The Board of Trustees ratified Amendments No. 3 and No. 4 to the LLB agreement with Erickson-Hall.

9.8 ***Award of Bid***

The Board of Trustees was requested to award the following bid:

Bid#	Service	Award	Amount
2024-01	Cypress High School Temporary Security Fencing (Facilities Funds or other funds as appropriate)	J & A Fence	$149,500

Action:
The Board of Trustees awarded Bid #2024-01.

9.9 ***Ratification of Change Order***

Bid #2023-07, Districtwide (Kennedy High School, Oxford Academy, and Savanna High School) Exterior Lighting Giannelli Electric, Inc.	P.O. #S64A0199
Original Contract	$688,688
Change Order #1	($125,126)
New Contract Value	$563,562

Action:
The Board of Trustees ratified the change order as listed above.

9.10 ***Notice of Completion***

Bid #2023-07, Districtwide (Kennedy High School, Oxford Academy, and Savanna High School) Exterior Lighting Giannelli Electric, Inc.	P.O. #S64A0199
Original Contract	$688,688
Contract Changes	($125,126)
Total Amount Paid	$563,562

Action:
The Board of Trustees authorized the assistant superintendent, Business to accept Bid #2023-07, as complete, and authorized the filing of the notice of completion with the Office of the County Recorder.

9.11 ***Declaring Certain Furniture and Equipment as Unusable, Obsolete, and/or Out-of-Date, and Ready for Sale or Destruction***

Action:
The Board of Trustees approved the list of District furniture and equipment as unusable, obsolete, and/or out-of-date, and ready for sale or destruction, as well as authorized proper disposal in accordance with Education Code Section 17545 or 17546.

9.12 ***Declaring Certain Textbooks and Instructional Materials as Unusable, Obsolete, and/or Out-of-Date, Damaged, and Ready for Sale or Destruction***

Action:
The Board of Trustees approved the list of District textbooks and instructional materials as unusable, obsolete, and/or out-of-date, damaged, and ready for sale or destruction as surplus, as well as authorized staff to dispose of the textbooks and instructional materials in accordance with Education Code Section 60510 et al.

On the motion of Trustee Randle-Trejo and duly seconded, the Board of Trustees ratified items 9.14, Exhibit UU, with the following vote.

Ayes: Trustees Piercy, Smith, and Randle-Trejo
Abstain: Trustees Guerrero and O'Neal

9.13 ***Purchase Order Detail Report and Change Orders***

Action:
The Board of Trustees ratified the reports June 6, 2023, through July 7, 2023.

9.14 ***Check Register/Warrants Report***

Action:
The Board of Trustees ratified the report June 6, 2023, through July 9, 2023.

9.15 **SUPPLEMENTAL INFORMATION**

9.15.1 ASB Fund, February and March 2023

9.15.2 Cafeteria Fund, April 2023

9.15.3 Enrollment, Month 10

EDUCATIONAL SERVICES

9.16 ***Comprehensive School Safety Plans***

Background Information:
The development of a comprehensive school safety plan is mandated by California Education Code 32281. This mandate, which was established by Senate Bill 187, states that each school must revise, or update their current comprehensive school safety plans annually. This should be a collaborative process including School Site Councils or designated safety committees, educators, classified staff, parents, community leaders, as well as law enforcement to ensure these plans are effective and current. In compliance with the

mandate, District schools must submit their approved plans to the Director of Student Support Services by March 1 of the current school year.

Current Consideration:
Stakeholders at District school sites developed and adopted their safety plans in compliance with Education Code requirements and submitted them for approval. The plans, recently distributed to the Board and on file in Student Support Services, update the Board on the status of safety practices and plans in place for the 2022-23 year related to the safety of students, staff, and the public.

Budget Implication:
There is no impact to the budget.

Action:
The Board of Trustees officially received and ratified the submitted safety plans for all school sites.

9.17 ***Independent Contractor Agreement, Awareness in Motion, LLC (AIM) Formerly Known as MindKind Institute, LLC***

Background Information:
MindKind Institute LLC has provided the Mindful Leadership AUHSD program and Self-Awareness Training for District administrators, school leaders, teachers, and parents since October 2017. These programs are a multi-pronged approach towards developing mindful leaders with the highest level of commitment to Career Preparedness Systems Framework (CPSF). MindKind Institute, LLC has transitioned to a rebrand in which the name has shifted to Awareness in Motion (AIM).

Current Consideration:
Awareness in Motion will partner with the District to provide an executive coaching program for 13 District administration to support their development as transformative 5C Leaders. Services will be provided July 21, 2023, through December 31, 2024.

Budget Implication:
The total cost for these services is not to exceed $47,900. (General and/or LCFF Funds)

Action:
The Board of Trustees approved the independent contractor agreement.

9.18 ***Independent Contractor Agreement, Inflexion***

Background Information:
Inflexion is a nonprofit consulting group that helps school leaders create the conditions to transform the student experience. An experience that recognizes and respects students as individuals; plays to students' strengths; values students' unique cultures and perspectives; as well as allows for student ownership of learning driven by students' interests and aspirations. Inflexion strives to infuse optimism and idealism. The District partnered with Inflexion on several improvement projects during the past several years.

Current Consideration:
The District would like to continue our partnership with Inflexion with one of their premier programs, Portico, which is a networked community of leaders sharing a commitment to implement systems to support students developing readiness for college, career, and life

aligned to the Career Preparedness Systems Framework (CPSF). Inflexion will serve, through Portico, as a coaching support to nine District administrators. Services will be provided July 21, 2023, through June 30, 2024.

Budget Implication:
The total cost for these services is not to exceed $85,500. (General Fund and/or Grant Funds)

Action:
The Board of Trustees approved the agreement.

9.19 ***Agreement, TeachFX***

Background Information:
TeachFX is an organization that provides consultative and professional learning services to districts and does so leveraging the TeachFX software tool the organization has developed. The TeachFX software is a reflective instruction tool that is designed to allow teachers to see evidence of and track progress toward the realization of classrooms that exhibit the 5Cs of collaboration, communication, creativity, critical thinking, as well as compassion and character.

Current Consideration:
TeachFX has been working with the District since 2018 on promoting the 5Cs in teachers' instructional practice through TeachFX software, professional learning, and strategic planning. TeachFX and the District's goal with this partnership is to help all the District's educators fulfill the 5Cs in instruction measured in part by achieving 30 percent student oral discourse in class. This is driven by a theory of change that better student engagement and more student-centered instruction are the key building blocks to creating collaborative classroom environments that promote communication, creativity, critical thinking, as well as character and compassion within students. TeachFX and the District mutually seek to empower teachers to measure and make progress on student engagement and student talk in their classrooms, in order to track progress toward the district's goal of increasing oral discourse, particularly for English Learner students, to 30 percent of class time. Services are being provided July 1, 2023, through June 30, 2025.

Budget Implication:
The total cost for these services is not to exceed $150,000. (LCFF Funds)

Action:
The Board of Trustees ratified the agreement.

9.20 ***Piggyback for Software and Related Services, Qualtrics***

Background Information:
Qualtrics allows quick and efficient distribution of surveys, as well as actionable reports for stakeholders to utilize to make decisions. The District will continue to use Qualtrics as a survey platform and data dashboard to gather feedback from our stakeholders in a variety of ways including, but not limited to LCAP surveys, Counseling Core Curriculum pre/post tests, site level surveys and Community Schools surveys. Other uses include a digital signature and workflow component with the capability to digitize District forms, such as student emergency cards, transfer forms, and consent for mental health services.

Current Consideration:
The State of California's Department of General Services (DGS) has a piggybackable contract through the California Multiple Awards Schedule (CMAS) with Carahsoft Technology Corporation. The equipment, software, and services will be purchased utilizing DGS CMAS contracts 3-20-70-2247G. Included in the cost is software access, developer tools, professional training and support, as well as access to regional network projects of over fifty districts in California. Services will be provided August 10, 2023, through August 9, 2024.

The District will utilize this contract pursuant to the provisions of Public Contract Code Sections 10298, 10299, and 12100 et seq.

Budget Implication:
The total cost of these services is not to exceed $95,366.26. (A-G Completion Improvement Grant Funds)

Action:
The Board of Trustees approved the purchase.

9.21 ***Agreement, Interactive Educational Services, Inc., Cyberschool***

Background Information:
The District has used Interactive Educational Services' (IES) Cyberschool content management system for several years for school web sites. Last year, the District web site was incorporated into website portfolio. There was also a project to update the appearance of al sites to provide a consistent, streamlined interface.

Current Consideration:
The District's use of Cyberschool enables staff to efficiently keep more than 7,000 web pages updated across all our school sites. Departments are set up to organize content by function. Our webmaster has provided school and District staff access to update content. Services are being provided July 1, 2023, through June 30, 2024.

Budget Implication:
The total cost for this service is not to exceed $14,500. (General Fund)

Action:
The Board of Trustees ratified the agreement.

9.22 ***Independent Contractor Services Agreement, CharacterStrong***

Background Information:
In May 2021, the District entered into an agreement with CharacterStrong. CharacterStrong is a character education and social-emotional learning (SEL) curriculum, as well as a professional development company that creates positive habits through ideas-based practice. There are three components to their curriculum: Gym, Leadership, and Advisory.

Current Consideration:
The District would like to renew the agreement with CharacterStrong. To continue providing gym activities and resources to foster relationships between students and/or staff. CharacterStrong Professional Development is designed to help staff build readiness to deliver (or continue to deliver) CharacterStrong curricula at all grade levels. Services will be provided August 9, 2023, through May 30, 2024.

Budget Implication:
The total cost for this service is not to exceed $9,980. (LCFF and/or Professional Development Funds)

Action:
The Board of Trustees approved the independent contractor services agreement.

9.23 ***Agreement, AVID Excel, AVID College Readiness System Services and Products***

Background Information:
AVID Excel is a research-based junior high school program designed to accelerate academic language acquisition while increasing the college readiness of designated English Learner (EL) students. The goal of AVID Excel is to interrupt students' path to Long-Term English Learner (LTEL) status and put them on a pathway to college preparation by intervening in very direct ways. AVID Excel focuses on developing reading, writing, oral language, and academic vocabulary skills. It also builds study skills, self-determination, and leadership skills that underlie academic and social achievements. As an equity component of the AVID College Readiness System, AVID Excel is designed to fulfill AVID's mission of preparing all students for college readiness and success in a global society.

Current Consideration:
AVID Excel has been successfully implemented at Dale Junior High School. To continue to implement the program, the District must pay a benefit package fee, as well as AVID summer institute fees for training staff members from participating school sites. Services are being provided July 1, 2023, through June 30, 2024.

Budget Implication:
The total cost is not to exceed $1,050. (Title III Funds)

Action:
The Board of Trustees ratified the agreement.

9.24 ***Statement of Work, University of California, Transcript Evaluation Service (TES)***

Background Information:
University of California School University Partnership (UC-SUP); includes University of California Office of the President (UCOP) programs, state programs (ARCHES-Multiple Pathways) and federal programs (FOCUS, GEAR UP, Math and Science Partnership [MSP], and TRIO). The goal of UC-SUP is to provide the highest quality education to students within the District in order to increase the number of educationally disadvantaged students prepared for higher education and the workplace, as well as for regular and competitive admission to the University of California. UC has provided secured technologies and web services to manually transfer and UC to accept personal demographic, academic, and other confidential individual record level data necessary to conduct the evaluation by the UC Transcript Evaluation Service (TES).

Current Consideration:
The University of California (UC) would like to continue to provide support to our District through the UC Transcript Evaluation Service (TES). TES will help determine student progress toward meeting the eligibility requirements for California's public systems of higher education. TES would like to provide services to evaluate data at all of our District high schools. With these services, high schools will be better equipped to monitor student's

progress in meeting A-G requirements. The agreement will be for two full calendar years, July 1, 2023, through June 30, 2025.

Budget Implication:
There is no impact to the budget.

Action:
The Board of Trustees ratified the statement of work.

9.25 ***Independent Contractor Agreement, YWCA OC's Youth Employment Services (YES)***

Background Information:
The YWCA OC's Youth Employment Services (YES) programs provide pre-employment counseling and career training navigation for youth 13-22 years of age. The services offered include job navigation and search skills, assistance in resume development and interview skills, as well as workshops related to career readiness. These services are provided free of charge to the District and students.

Current Consideration:
The YES program would like to set up an Independent Contractor Services Agreement to provide their services to District schools. Services will be provided July 21, 2023, through June 30, 2026.

Budget Implication:
There is no impact to the budget.

Action:
The Board of Trustees approved the independent contractor agreement.

9.26 ***Memorandum of Understanding (MOU), West-Ed California Healthy Kids Survey (CHKS)***

Background Information:
The District became the lead fiscal agency for a Tobacco Use Prevention Education (TUPE) consortium grant between Anaheim Elementary School District and the District, for a three-year term 2023-26. TUPE grantees are required to conduct the California Healthy Kids Survey (CHKS) Core and Tobacco Module biennially in grades six, seven, nine, and eleven. The CHKS is a companion tool to the California School Staff Survey (CSSS) and the California School Parent Survey (CSPS). Together they form the California School Climate, Health, and Learning Survey (Cal-SCHLS) system, a comprehensive set of integrated surveys designed to help schools meet the mandates and goals of the Every Student Succeeds Act.

Current Consideration:
The CHKS is a comprehensive and customizable student self-reported, data-collection system that provides essential and reliable data on school climate, youth resilience, health and well-being, as well as learning barriers and supports. CHKS survey implementation costs include grades seven, nine, and eleven. In addition to the survey, the District will provide CHKS with information on current student enrollment figures for all school sites by grade level, and provide accurate staff counts by school. Services will be provided September 1, 2023, through June 30, 2024.

Budget Implication:
The total costs for these services are not to exceed $13,000. (TUPE Funds)

Action:
The Board of Trustees approved the memorandum of understanding.

9.27 ***Nonpublic, Nonsectarian School/Agency Services Master Contract***

Background Information:
The District provides federally mandated services to students through the Individualized Education Program (IEP) process. The District has a wide continuum of educational placements within the District. At times, a student's needs are such that the District cannot meet the student's needs with existing District programs. Although the District strives to curtail placements outside of the District, at times, the District places students in certified non-public schools (NPS) or certified residential treatment centers (RTC), and/or obtain services from a certified non-public agencies (NPA). The Individuals with Disabilities Education Act (IDEA) creates a full continuum of placement options that include such restrictive placements. Annually, the Orange County Department of Education negotiates rate structures with NPA and NPS that are located both inside and outside of California. The master contract outlines the legal responsibilities of each party. Only one master contract is necessary for each NPA or NPS. The District enters an individual services agreement with the NPA, NPS, or RTC that identifies the placement and services that a student will receive.

Current Consideration:
It was requested that the Master Contract be approved to be used for any student requiring NPA, NPS, or RTC. Services are being provided July 1, 2023, through June 30, 2024.

Budget Implication:
There is no impact to the budget.

Action:
The Board of Trustees ratified the master contract.

9.28 ***Memorandum of Understanding (MOU), Inter-Special Education Local Plan Area (SELPA), Tustin Unified School District***

Background Information:
AUHSD operates several unique special education programs that are not available in some local school districts. School districts may enter agreements to provide services to special education students that are living in other districts. At times, the District admits special education students from other school districts into some of the District's unique special education programs.

Current Consideration:
Tustin Unified School District (TUSD) has requested to enter into a memorandum of understanding (MOU) with the District permitting students from TUSD to be enrolled in specialized programs understanding operated by the District. The MOU for placing special education students from TUSD in the District programs is presented to the Board of Trustees for consideration of approval. Services were provided August 10, 2022, through June 30, 2023.

Budget Implication:
TUSD will fund these services per billing agreement between TUSD and AUHSD/Greater Anaheim SELPA.

Action:
The Board of Trustees ratified the MOU between the District and TUSD.

9.29 ***Amendment, Agreement, New Direction Solutions, LLC dba ProCare Therapy***

Background Information:
When a district employee takes a leave of absence, or if there is a sudden need to fill a vacancy, we must fill that position on a temporary basis with a qualified individual. Due to the specific qualifications needed to fill this type of position, and for only a limited time, it is increasingly difficult to find a qualified individual to perform these services. Agreements with staffing agencies provide qualified individuals when there is a sudden need to fill a vacancy.

Current Consideration:
The agreement with New Directions Solutions, LLC dba ProCare Therapy provided contract services, December 12, 2022, through May 25, 2023, due to temporary leaves of absence of District personnel.

Budget Implication:
Services provided were at an original cost not exceed $141,400. Due to the hiring of a school psychologist the amount increased to a total not to exceed $200,000, based on the experience of the temporary staff. (General Fund)

Action:
The Board of Trustees approved the amendment.

9.30 ***Instructional Materials Submitted for Display***

The Instructional Materials Review Committee recommended the selected material for display, for courses in career technical education, social science, and world languages. Before the materials can be approved for adoption, they must be made available for public review. The Board of Trustees was requested to consider adoption of the materials following the end of the period of public display, July 21, 2023, through August 10, 2023.

Action:
The Board of Trustees approved the display.

9.31 ***Individual Service Contracts***

Action:
The Board of Trustees approved/ratified the individual service contracts as submitted. (Special Education Funds)

9.32 ***Field Trip Report***

Action:
The Board of Trustees approved/ratified the report as submitted.

HUMAN RESOURCES

9.33 ***2022-23 Fourth Quarterly Report, Williams Uniform Complaints***

Background Information:
The Williams Uniform Complaints report summarizes all complaints relative to adequate textbooks and instructional materials, teacher vacancies or misassignments, facilities conditions, and intensive instruction. This is a quarterly report required by Education Code Section 35186, which is submitted to the Orange County Department of Education.

Current Consideration:
The Williams Uniform Complaints Fourth Quarterly Report, April 1, 2023, through June 30, 2023, states there were no complaints during this quarter.

Budget Implication:
There is no impact to the budget.

Action:
Although this was an information item only, requiring no formal action by the Board of Trustees, the Board officially accepted the report.

9.34 ***Agreement, California State University, Fullerton (CSUF)***

Background Information:
The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their field work requirements and to gain valuable professional experiences. This agreement provides the opportunity for California State University, Fullerton (CSUF) speech-language pathology interns to provide supervised support services for the District.

Current Consideration:
University students will meet with District clinical supervisors (speech language pathologists) at the student's assigned school site to be involved in the student's preparation for speech language pathology. This agreement provides opportunities for the student to observe, participate, and assist in the District's speech language pathology program. Clinical supervisors will model to the student effective planning, instruction, and management strategies, as well as discuss these strategies with the student teacher. Additionally, professional attire, development, and conduct will be reviewed. The agreement is effective April 20, 2023, through April 19, 2028.

Budget Implication:
There is no impact to the budget.

Action:
The Board of Trustees ratified the agreement.

9.35 ***Agreement, California State University, Dominguez Hills***

Background Information:
The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their field work requirements and to gain valuable experience in a professional setting within our District schools. The District has had

a student teaching agreement in place with California State University, Dominguez Hills, since 2004.

Current Consideration:
University students will meet with school site master teachers to be involved in the student's preparation for student teaching. This agreement provides opportunities for student teachers to observe, participate, assist, and teach in the master teacher's classroom for one semester. Master teachers will model to the student teacher effective planning, instruction, and management strategies, as well as discuss these strategies with the student teacher. Additionally, professional attire, development, and conduct will be reviewed. The agreement is in effect July 1, 2023, through June 30, 2026.

Budget Implication:
There is no impact to the budget.

Action:
The Board of Trustees ratified the agreement.

9.36 ***2022-23 Employee Salary Schedules***

Background Information:
The California Public Employees' Retirement System (CalPERS) requires the Board of Trustees to formally approve classified salary schedules, along with any subsequent additions, corrections, or modifications made to the schedules. Routine modifications continue to be necessary to accurately represent negotiated changes, necessary updates, and corrections on the schedules.

Current Consideration:
Adopt modifications to the salary schedules for the American Federation of State, County, and Municipal Employees (AFSCME) and California School Employee Association (CSEA) employee groups.

The proposed modifications include the following:

- AFSCME: Establishment of Transportation Van Driver based on recommendations approved at the Personnel Commission meeting on June 13, 2023.

- CSEA: Establishment of Lead Campus Safety Aide based on recommendations approved at the Personnel Commission meeting on June 13, 2023.

Budget Implication:
The approval for the salary schedule itself is not approval to fund specific assignments, but rather approval for the types of positions and compensation that may be approved with subsequent Board action for specific individuals.

Action:
The Board of Trustees adopted the revised salary schedules for the AFSCME and CSEA employee groups as submitted.

9.37 ***Certificated Personnel Report***

Action:
On the motion of Trustee Piercy, duly seconded and unanimously carried, following discussion, the Board of Trustees approved/ratified the report as submitted.

9.38 ***Classified Personnel Report***

Action:
The Board of Trustees approved/ratified the report as submitted.

SUPERINTENDENT'S OFFICE

9.39 ***California School Boards Association (CSBA) Membership and GAMUT Online Policy Services***

Background Information:
CSBA is the nonprofit education association representing the elected officials who govern public school districts and county offices of education. A membership-driven organization, CSBA provides policy resources and training to members, as well as represents the statewide interests of public education through legal, political legislative, community, and media advocacy.

Current Consideration:
CSBA membership benefits include policy analysis and services, leadership development, as well as education advocacy. The GAMUT online service provides access to and use of model policies that comply with all state and federal legal requirements. The model policies are continually updated as new laws or mandates are implemented. Services are being provided July 1, 2023, through June 30, 2024.

Budget Implication:
The cost of membership for the 2023-24 year is not to exceed $24,558. The cost of GAMUT for the 2023-24 year is 6,355. (General Fund)

Action:
The Board of Trustees ratified the membership and GAMUT online policy services.

9.40 ***Conferences and/or Meetings***

It was recommended that the Board of Trustees ratify and/or approve the attendance to the following conference for the Board members and/or superintendent with payment of necessary expenses (registration, travel, hotel, parking, taxi, etc.)

9.40.1 CSBA Annual Conference and Delegate Assembly: The Delegate Assembly will be held November 28, 2023, through November 29, 2023, and the California School Boards Association's Annual Conference and Trade Show 2023 will be held November 30, 2023, through December 2, 2023, in San Francisco, California, at a cost not to exceed $4,100 per person. (General Fund)

9.40.2 California Latino School Board Association, Unity Conference, September 28, 2023, through October 1, 2023, Long Beach, California, at a cost not to exceed $1,100 per person. (General Fund)

Action:
The Board of Trustees approved the Board members and/or superintendent's attendance to the conferences listed above.

9.41 ***Board of Trustees' Meeting Minutes***

9.41.1 June 8, 2023, Regular Meeting
9.41.2 June 15, 2023, Regular Meeting

Action:
The Board of Trustees approved the minutes as submitted.

10. SUPERINTENDENT AND STAFF REPORT

Superintendent Matsuda shared he and staff attended the GEAR UP Conference in San Francisco, CA. He thanked the Board for their support.

Dr. Fried reported on the Leadership Advance.

Mr. Jackson wished all a great start to the school year.

Dr. Nien shared the District received a Construction Management Association of America Award for Dale Junior High School's Modernization Project, as well as thanked Patty Neely and her team for their work. She also wished Scott Sangren, director of Transportation, a "Happy Birthday" and acknowledged his dedication to the District.

Mr. Widell did not have a report.

Mr. Saldivar recognized Juana Rojas, Western High School parent, for receiving the National Parent of the Year Award at the GEAR UP Conference. He also thanked the Maintenance and Operations Department for working diligently to get schools sites ready for the school year.

11. BOARD OF TRUSTEES' REPORT

Trustee Guerrero reported she attended the Budget Committee Meeting, Summer Arts Academy Musical "Newsies," Congressman Lou Correa's Agriculture and Nutrition Roundtable at Gilbert High School, AIME Summer Closing Ceremony, and Gear UP Conference. She also acknowledged Juana Rojas, Western High School parent, for receiving the National Parent of the Year Award at the GEAR UP Conference.

Trustee Piercy indicated she attended the AIME and Disney Student Presentation, AIME Summer Closing Ceremony, and Leadership Advance.

Trustee Smith did not have a report.

Trustee Randle-Trejo stated she attended the Summer Arts Academy Musical "Newsies," AIME Summer Closing Ceremony, GEAR UP Conference, NOCROP Board Meeting, GASELPA Board Meeting, and added she is looking forward to the upcoming school year.

Trustee O'Neal reported he attended the Budget Committee Meeting, AIME and Disney Student Presentation, AIME Summer Closing Ceremony, NOCROP Board Meeting, Leadership Advance, Jam making at the Magnolia Agriscience Community Center. Additionally, he thanked staff Districtwide for their work.

12. **ADVANCE PLANNING**

12.1 ***Future Meeting Dates***

The next meeting of the Board of Trustees will be held on Thursday, August 10, 2023, at 6:00 p.m.

Thursday, September 14	Thursday, November 16
Thursday, October 12	Thursday, December 14

12.2 ***Suggested Agenda Items***

There were no suggested agenda items.

13. **ADJOURNMENT**

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees adjourned the meeting at 6:49 p.m.

Approved _____
Clerk, Board of Trustees

ANAHEIM UNION HIGH SCHOOL DISTRICT

501 N. Crescent Way, P.O. Box 3520, Anaheim, California 92803-3520, www.auhsd.us

BOARD OF TRUSTEES
Minutes
Thursday, August 10, 2023

UNADOPTED

1. CALL TO ORDER–ROLL CALL

Board President O'Neal called the regular meeting of the Anaheim Union High School District Board of Trustees to order at 3:30 p.m.

Present: Brian O'Neal, president; Annemarie Randle-Trejo, clerk; Katherine H. Smith, assistant clerk; and Anna L. Piercy, member; Michael B. Matsuda, superintendent; Jaron Fried, Ed.D., Brad Jackson, and Nancy Nien, Ph.D., assistant superintendents; Robert Saldivar, executive director, and Karl H. Widell, District counsel.

Absent: Jessica Guerrero, member

2. ADOPTION OF AGENDA

Trustee Guerrero entered at 3:31 p.m.

Staff requested the following amendment(s) to the agenda:

- Page 2 of the agenda, pull item 6, Recognition
- Replace page 19 of the agenda to correct increased amounts on item 10.26
- Replace Exhibit U to correct ASB Cash Balances

On the motion of Trustee Piercy, duly seconded and unanimously carried, following discussion, the Board of Trustees adopted the amended agenda. The roll call vote follows.

Ayes: Trustees Guerrero, Piercy, Smith, Randle-Trejo, and O'Neal

3. PUBLIC COMMENTS, CLOSED SESSION ITEMS

There were no requests to speak.

4. CLOSED SESSION

The Board of Trustees entered closed session at 3:31 p.m.

5. RECONVENE MEETING, PLEDGE OF ALLEGIANCE, AND CLOSED SESSION REPORT OUT

5.1 ***Reconvene Meeting***

The Board of Trustees reconvened into open session at 6:00 p.m.

5.2 ***Pledge of Allegiance and Moment of Silence***

Board President O'Neal led the Pledge of Allegiance to the Flag of the United States of America and provided a moment of silence.

5.3 ***Closed Session Report***

Board Clerk Randle-Trejo reported the following actions taken during closed session.

5.3.1 No reportable action taken regarding public employee performance evaluation, superintendent.

5.3.2 The Board of Trustees unanimously voted to accept settlement in Orange County Superior Court Case No. 30-2020-01148065-CU-PO-CJC), with Plaintiff 8.

5.3.3 The Board of Trustees unanimously approved the settlement agreement in OAH Case No. 2023040723, resolving all issues in Student's due process complaint by making changes to the IEP, conducting and funding assessments, as well as providing services and reimbursements.

5.3.4 No reportable action taken regarding negotiations.

5.3.5 The Board of Trustees unanimously voted to accept the agreement regarding employee HR-2023-24-02.

5.3.6 The Board of Trustees unanimously voted to suspend, without pay for 2 days, employee HR-2023-24-01.

6. This item was pulled prior to the adoption of the agenda**.**

7. **REPORTS**

7.1 ***Student Speakers***

There were no requests to speak.

7.2 ***Reports of Associations***

Grant Schuster, ASTA president, shared that various ASTA members attended a Community Schools Conference in Philadelphia and the GEAR UP Conference in San Francisco over the summer. Additionally, he mentioned this year ASTA members applied for grants to fund classroom projects and seven were accepted.

Lacie Mounger, APGA co-president, introduced Brittany Bouska, new APGA co-president, and shared the work counselors will be doing in the upcoming year.

Amanda Bean, ALTA president, welcomed everyone back to school, and thanked all the departments and staff that contributed to making a successful opening of schools.

7.3 ***Parent Teacher Student Association (PTSA) Report***

There was no report.

8. **PUBLIC COMMENTS, OPEN SESSION ITEMS**

8.1 Luis Andrez Perez, community member and alumni, spoke regarding agenda item 9.3, High School Graduation Requirements. He requested more information on the rationale behind removing the civic and service learning requirement.

8.2 Tanya Bogdanovich, community member, shared her concerns regarding agenda items 9.2, 9.3, 10.11, and 10.17. She requested that the Board to research and investigate the mentioned items.

9. **ITEMS OF BUSINESS**

EDUCATIONAL SERVICES

9.1 ***School-Sponsored Student Organizations***

Background Information:
The Board of Trustees shall give approval for the establishment of all student organizations. The proposed organizations shall not engage in any activities, other than those that are organizational in nature, until the Board of Trustees has approved its application.

Current Consideration:
The following schools submitted school-sponsored student organization applications:

9.1.1 Crochet Club, Kennedy High School
9.1.2 Visual Arts Club, Kennedy High School

Budget Implication:
Each school-sponsored student organization offsets operational costs through donations and fundraising efforts.

Action:
On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the school-sponsored organization applications.

RESOLUTION

9.2 ***Resolution No. 2022/23-E-03, Commitment to Diversity, Equity, and Inclusion***

Background Information:
The District is committed to its vision of creating a better world through Unlimited You and to its mission, in collaboration with the greater community, to graduate socially aware, civic-minded students who are life ready by cultivating soft and hard skills. The District, in alignment with its core values of assets-based instruction, justice, and the enhancement of democracy through cultivation of student voice and problem solving, believes in diversity, equity, as well as inclusion for all students and staff alike.

Current Consideration:
This resolution pledges the Board's continued commitment to the principles of diversity, equity, and inclusion, for all students and staff, through their integration into the culture, curriculum, policies, programs, operations, as well as practices of the District; stands firmly against all acts of individual and systemic racism, discrimination, and harassment, whether based on disability, gender, gender identity, gender expression, nationality, race or

ethnicity, religion, sexual orientation, immigration status, or other protected characteristics; and renews the District's designation as a District of Kindness and Compassion, as first proclaimed in Resolution No. 2014/15-E-16.

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Guerrero and duly seconded, the Board of Trustees adopted Resolution No. 2022/23-E-03. The roll call vote follows.

Ayes: Trustees Guerrero, Piercy, Smith, Randle-Trejo, and O'Neal

EDUCATIONAL SERVICES

9.3 ***Revised Board Policy 71105 (6146.1), High School Graduation Requirements, Second Reading***

Background Information:
Board Policy 71105 (6146.1), High School Graduation Requirements sets forth the District's commitment to ensure students are provided the opportunity to become College, Career and Life Ready. The District's graduation requirements are designed to ensure proficiency on curriculum standards, provide a common base of general education, encourage academic excellence and participation in enrichment studies, as well as comply with California law. Updated language includes:

1. Addition of Ethnic Studies requirement
2. Addition of exemptions from District-adopted graduation requirements for students with an Individualized Education Plan (IEP)
3. Removal of the Civic and Service Learning Requirement
4. Alignment of the Board policy language with the California School Boards Association model policy

Current Consideration:
Our graduation policy drives decisions regarding District practices and protocols. The Board of Trustees was requested to engage in the second reading of revised Board Policy 71105 (6146.1).

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Randle-Trejo and duly seconded, the Board of Trustees reviewed Board Policy 71105 (6146.1) and directed staff to modify the Civic and Service Learning Requirement.

9.4 ***Licensing Agreement, Lumicend***

Background Information:
The United States Student and Exchange Visitor Program authorizes the District to enroll international students with an F-1 Visa to study at a District school for one year on a tuition basis. As part of its commitment to grow its international programs, which create exchanges exposing both the international students and District students to different cultures and

experiences, the District commissioned a comprehensive analysis of international market opportunities in Asia for the District's international program, including an analysis of the Asian market, opportunities, the international education program, as well as the feeder school program for the District's international program.

Current Consideration:
Based on the feasibility study and analysis, it was recommended that the District work with a third party to facilitate non-exclusive partnerships with international schools to expand the District's F-1 Visa program. The third party will receive a license to use the name, trademarks, logos, trade dress, as well as other intellectual property of the District for the purpose of establishing and operating international schools and/or programs in Asia. Lumicend is an educational organization committed to expanding its educational offerings and desires to establish overseas international schools and/or programs based on the principles, as well as educational programs of District schools, including, but not limited to, Oxford Academy.

Budget Implication:
The District will receive licensing fees as set forth in the agreement, as well as future F-1 Visa tuition for international student enrollment.

Action:
On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, following discussion, the Board of Trustees approved the agreement.

9.5 ***Community Schools Service Provide Agreement, Serve the People Community Health Center***

Background Information:
Serve the People Community Health Center is a nonprofit federally-qualified community health center in Santa Ana. The agency offers medical, vision, dental, and mental health services to low-income, uninsured, as well as homeless patients in our community. The mission of the Serve the People Vision Program is to provide eye care and glasses to patients without access to these services and to prevent blindness for those in the community who have vision-threatening eye diseases.

The agency's mobile school-based vision clinic provides on-site eye exams and new prescription glasses to school children. They aim to provide vision screenings, eye exams, and new prescription glasses to over 12,000 school-age children each year.

In addition, Serve the People offers comprehensive health care services at their clinic based in Santa Ana. Through a referral process, families can be linked and be seen for free or low-cost health exams, sports physicals, and other health services at the clinic's offices in Santa Ana.

Current Consideration:
This program will provide community-based support services to students to address medical, vision, and dental health services. Services will be provided August 11, 2023, through August 31, 2024.

Budget Implication:
There is no impact to the budget.

Action:
On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees approved the community schools service provider agreement.

9.6 ***Independent Contractor Agreement, Justin Drisdelle***

Background Information:
Mr. Drisdelle has established a national reputation as a brass artist and educator. He is recognized in the professional musical community as a lead trumpet player of the highest quality and has played countless professional shows and concerts.

Current Consideration:
Contractor performed as a trumpet player in support of the 2023 AUHSD Summer Arts Academy Musical. Consultant provided professional-level coaching to members of the brass section of the Summer Arts Academy Pit Orchestra and performed sections of the musical score, which require a professional-level musician due to technical and demanding nature of the music. Services were provided June 26, 2023, through July 1, 2023.

Budget Implication:
The cost of services is not to exceed $1,000. (Title IV Funds)

Action:
On the motion of Trustee Piercy, duly seconded and unanimously carried, the Board of Trustees ratified the independent contractor agreement.

9.7 ***Independent Contractor Agreement, Neal Taylor***

Background Information:
Mr. Taylor has established a strong reputation as a church organist and as a keyboardist for musical theater and show choir productions across Southern California. He has performed in professional productions with Laguna Playhouse and has been active as a contractor with scholastic performing groups for more than 30 years.

Current Consideration:
Contractor performed as a keyboard player in support of the 2023 AUHSD Summer Arts Academy Musical. Consultant provided professional-level coaching to members of the rhythm section of the Summer Arts Academy Pit Orchestra and performed sections of the musical score, which require a professional-level musician due to technical and demanding nature of the music. Services were provided June 26, 2023, through July 1, 2023.

Budget Implication:
The cost of services is not to exceed $1,000. (Title IV Funds)

Action:
On the motion of Trustee Piercy, duly seconded and unanimously carried, the Board of Trustees ratified the independent contractor agreement.

SUPERINTENDENT'S OFFICE

9.8 ***Revised Board Policy 6203.1 (9270), Conflict of Interest, First Reading***

Background Information:
The Political Reform Act requires every agency to review its conflict of interest code and to notify the code reviewing body (Board of Trustees) if their current code is accurate, or alternatively, that their code must be amended.

Current Consideration:
The Board of Trustees was requested to review revised Board Policy 6203.01, Conflict of Interest Code. Changes to the policy include the removal and the addition of various positions, as indicated on the exhibit.

Budget Implication:
There is no impact to the budget.

Action:
Although this was an information item only, requiring no formal action by the Board of Trustees, the Board of Trustees reviewed the revised policy.

10. **CONSENT CALENDAR**

On the motion of Trustee Piercy, duly seconded and unanimously carried, following discussion, the Board of Trustees approved all consent calendar items. The roll call vote follows.

Ayes: Trustees Guerrero, Piercy, Smith, Randle-Trejo, and O'Neal

BUSINESS SERVICES

10.1 ***Agreement, Bickmore Actuarial***

Background Information:
As a self-insured public agency for its liability insurance program, the District is required to perform an actuarial study per Governmental Accounting Standards Board (GASB) 10. GASB 10 addresses the accounting and reporting requirements for risk financing and insurance-related activities of governmental entities.

Current Consideration:
The District desires to enter into an agreement with Bickmore Actuarial to provide actuarial services of its self-insured liability insurance program, August 1, 2023, through July 31, 2026. The study will provide an estimate of outstanding liabilities, projection of loss costs, investment income, and cash flow requirements for future separate years.

Budget Implication:
The total cost for the three-year contract is expected not to exceed $14,000. (General Fund)

Action:
The Board of Trustees ratified this agreement.

10.2 ***Ratification Lease-Leaseback Agreement, Byrom-Davey, Inc., Various Marquees and District Office Security Fencing Project–RFP #2022-28***

Background Information:
Staff is using the Lease-Leaseback (LLB) delivery method to procure construction for Various Marquees and the District Office Security Fencing Project. Education Code Section 17406 is the LLB provision, which allows districts to lease to a person, firm, or corporation real property that belongs to the school district for the purpose of constructing buildings and improvements thereon, for District use during the term of the lease, and requires that title to the buildings and improvements vest in the District at the expiration of that term.

Current Consideration:
The District issued RFP #2022-28 inviting contractors to submit qualifications and proposals to perform the work associated with the subject project, and for preconstruction services. After a review of the submitted qualifications and proposals, as well as interviews of shortlisted firms, staff recommended to the Board of Trustees (Board) the selection of Byrom-Davey, Inc. as the LLB contractor for this project.

Byrom-Davey, Inc. competitively bid the subcontractor packages to various companies, and has identified the subcontractors they plan to use on the project. Staff has negotiated the LLB agreement, which includes the guaranteed maximum price (GMP) and contingencies, pursuant to the terms indicated in the forms of the LLB contract documents previously approved by the Board. The assistant superintendent, Business, under the Board approved delegation of authority, has entered into the LLB agreement with Byrom-Davey, Inc. The agreement is subject to ratification by the Board.

Budget Implication:
The final LLB Agreement, which includes the GMP and associated contingencies, and the preconstruction services agreement, will not exceed $4,851,439. The total project cost including District contingencies and allowances will not exceed $4,996,982. (Measure H Funds and/or other funds as appropriate)

Action:
The Board of Trustees ratified the preconstruction services agreement, and the LLB agreement with Byrom-Davey, Inc.

10.3 ***Ratification of Change Orders***

Bid #2021-01, Sycamore Junior High School Site Improvements and Modernization Miller Construction Co., Inc.	P.O. #P64A0198
Original Contract	$12,545,000.00
Change Order #1	$(168,909.30)
New Contract Value	$12,376,090.70

Bid #2021-01, Ball Junior High School Site Improvements and Modernization Miller Construction Co., Inc.	P.O. #P64A0198
Original Contract	$8,975,000.00
Change Order #1	$(259,025.11)
New Contract Value	$8,715,974.89

Bid #2023-29, Districtwide	P.O. #S64A0293
Classroom Repairs-Abatement	
Quality Environmental, Inc.	
Original Contract	$103,000
Change Order #1	$(10,500)
New Contract Value	$92,500

Action:
The Board of Trustees ratified the change orders as listed above.

10.4 ***Notices of Completion***

Bid #2021-01, Sycamore Junior High School	P.O. #P64A0198
Site Improvements and Modernization	
Miller Construction	
Original Contract	$12,545,000.00
Contract Changes	$(168,909.30)
Total Amount Paid	$12,376,090.70

Bid #2021-01, Ball Junior High School	P.O. #P64A0198
Site Improvements and Modernization	
Miller Construction	
Original Contract	$8,975,000.00
Contract Changes	$(259,025.11)
Total Amount Paid	$8,715,974.89

Bid #2023-29, Districtwide	P.O. #S64A0293
Classroom Repairs-Abatement	
Quality Environmental, Inc.	
Original Contract	$103,000
Contract Changes	$(10,500)
Total Amount Paid	$92,500

Action:
The Board of Trustees authorized the assistant superintendent, Business to accept Bids 2021-01 and 2023-29 as complete, and authorized the filing of the notices of completion with the Office of the County Recorder.

10.5 ***Declaring Certain Furniture and Equipment as Unusable, Obsolete, and/or Out-of-Date, and Ready for Sale or Destruction***

Action:
The Board of Trustees approved the list of District furniture and equipment as unusable, obsolete, and/or out-of-date, and ready for sale or destruction, as well as authorized proper disposal in accordance with Education Code Section 17545 or 17546.

10.6 ***Declaring Certain Textbooks and Instructional Materials as Unusable, Obsolete, and/or Out-of-Date, Damaged, and Ready for Sale or Destruction***

Action:
The Board of Trustees approved the list of District textbooks and instructional materials as unusable, obsolete, and/or out-of-date, damaged, and ready for sale or destruction as

surplus, as well as authorized staff to dispose of the textbooks and instructional materials in accordance with Education Code Section 60510 et al.

10.7 ***Purchase Order Detail Report and Change Orders***

Action:
The Board of Trustees ratified the reports July 10, 2023, through July 30, 2023.

10.8 ***Check Register/Warrants Report***

Action:
The Board of Trustees ratified the report July 10, 2023, through July 30, 2023.

10.9 **SUPPLEMENTAL INFORMATION**

10.9.1 ASB Fund, April, May, and June 2023, as amended prior to the adoption of the agenda.

10.9.2 Cafeteria Fund, May 2023

EDUCATIONAL SERVICES

10.10 ***Agreement, The Sobel Group, Inc.***

Background Information:
The Sobel Group, Inc. (TSG) successfully worked with Anaheim Union High School District, Anaheim Police Department, and Anaheim Fire Department staff to prepare the portion of the Anaheim High School's school safety plan that included tactical responses to criminal incidents. As part of the service, The Sobel Group, Inc. worked with District and school specific personnel to develop a visual map of the tactical response plan as one of the steps used to safeguard pupils and staff in an effort to secure the premises. Several on-site school visits were conducted to collect site specific information and digital imagery. After all data was collected, an electronic report with an electronic usable file was provided by the District and first-responders. A similar process was utilized for Katella High School and Kennedy High School with respective agencies.

Current Consideration:
TSG will consult with the District, the local police department, and the local fire department, as well as provide necessary updates to the portion of the District's school safety plans for Cypress High School and Lexington Junior High School that includes tactical responses to criminal incidents. As part of the service, TSG will consult with the District and school specific personnel to update visual maps of the tactical response plans, which are used as one of the steps to safeguard pupils and staff, secure the affected school premises, and to apprehend the criminal perpetrator or perpetrators. On-site school visits will be conducted to collect site specific information and digital imagery as needed. After all data is collected, TSG will update the school specific report and provide an electronic copy to the District. TSG will also provide additional services as needed. Services will be provided August 11, 2023, through August 10, 2024, with an option for four additional one year terms.

Budget Implication:
Services will be provided at a cost not to exceed $45,000. (General Fund)

Action:
The Board of Trustees approved the agreement with The Sobel Group, Inc.

10.11 ***Independent Contractor Agreement, Youth Engage, LLC***

Background Information:
Brian Brady, founder and president of Youth Engage, LLC, has 30 years of experience working in nonprofit leadership, youth civic engagement, and youth development. His expertise is in nonprofits, schools, and how to help cities and communities improve their youth engagement models. Brian has deep-rooted program development experience in Chicago and successfully scaled the Mikva Challenge program model to over twenty cities. In addition, Brian has secured multimillion dollar grants from the Bezos Family Foundation, the Gates Foundation, the Ford Foundation, and Facebook to drive national scaling strategies.

Schools and communities need to find powerful yet cost-effective strategies to drive improvement. Fostering youth voice and development, 21st Century skill-building, and civic engagement is precisely that–a high impact and low-cost intervention. Research shows that harnessing the power of youth voice, 21st Century skills, and civic engagement will improve schools and communities in multiple areas including: equity and inclusion, student engagement and achievement, school culture and safety, college and workforce readiness, as well as community engagement.

Current Consideration:
Youth Engage, LLC, led by Brian Brady, will oversee the project planning, implementation, and partnership for the K12 AI Deeper Learning Summit in Anaheim. The K12 AI Deeper Learning Summit will be co-hosted by the District, University of California Irvine School of Education, Digital Promise, and aiEDU. Lead funding for this partnership is provided by Orange County Board of Supervisors. Over 500 educators from around the country are expected to attend and benefit from the event. Services will be provided August 11, 2023, through March 10, 2024.

Budget Implication:
The cost of services is not to exceed $70,000. (General Fund)

Action:
The Board of Trustees approved the agreement.

10.12 ***Independent Contractor Services Agreement, Vital Link***

Background Information:
For the past 19 years, the District has partnered with Vital Link as it facilitated Career Technical Education (CTE) advisory boards and provided students with industry-related field trips and competitions. Vital Link has coordinated and facilitated the industry panels and activities for the following industry pathways: Arts, Media and Entertainment; Business and Finance; Construction; Culinary Arts; Education; Engineering and Design; Health Science and Medical Technology; Information and Communication Technology; Marketing, Sales, and Services; Manufacturing and Product Design; Public Services; and Transportation. Vital Link has also coordinated the District's annual College and Career Fair.

Current Consideration:
Vital Link would like to enter into an Independent Contractor Services Agreement to continue its focus on the expansion of industry involvement in the advisory boards, assist

faculty in the development of ongoing industry and educational partnerships, provide field trips and competitions for District students, as well as assist in the coordination of the District's annual College and Career Fair. Services will be provided from August 11, 2023, through June 30, 2024.

Budget Implication:
The costs for services are not to exceed $75,000. (General Fund and/or Grant Funds)

Action:
The Board of Trustees approved the Independent Contractor Services Agreement.

10.13 ***Joint Powers Agreement, North Orange County ROP (NOCROP)***

Background Information:
North Orange County ROP (NOCROP) provides high school students with access to rigorous and relevant career technical education courses. Accredited by the Western Association of Schools and Colleges (WASC), NOCROP offers career technical education coursework and career readiness training to over 16,000 students in five school districts, including the District. NOCROP currently offers coursework in over a dozen Career and Technical Education pathways throughout the District.

Current Consideration:
North Orange County ROP would like to participate in a Joint Powers Agreement with the District in order to continue to provide Career and Technical Education coursework and career readiness training to District students during the 2023-24 year. Services are being provided July 1, 2023, through June 30, 2024.

Budget Implication:
The cost for these as-needed services is not to exceed $7,751,252. (General Fund and/or Career Technical Education Incentive Grant Funds)

Action:
The Board of Trustees ratified the joint powers agreement.

10.14 ***Agreement, Language Network, Inc.***

Background Information:
The Plurilingual Services provides translation and interpretation services via employed translator/interpreters in Spanish, Korean, and Vietnamese. There are many families, however, who speak languages that the Anaheim Union High School District is not able to support. These families require periodic translation and/or interpretation services in many different languages, to assist with health, safety, and mandated educational issues.

Current Consideration:
The Language Network provided translation and interpretation services in the 2022-23 year in Farsi, Hindi, Urdu, Tagalog, Punjabi, and Bengali, as well as Mandarin Chinese, and Russian. These services included parent interpretation support in meetings, and the translation of written documents, primarily for Individualized Education Plan (IEP) meetings. It is projected that this demand will continue to increase in the 2023-24 year. Services will be provided August 11, 2023, through August 11, 2024.

Budget Implication:
The cost for these as-needed services is not to exceed $90,000. (LCFF Funds)

Action:
The Board of Trustees approved the agreement with Language Network, Inc.

10.15 ***Amendment Agreement, North Orange County Community College District (NOCCCD) College and Career Access Pathways (CCAP), Dual Enrollment Partnership, Cypress College and Fullerton College***

Background Information:
NOCCCD has offered concurrent enrollment in selected courses to high school students for over a decade. NOCCCD and the District have entered into a College and Career Access Pathways partnership agreement for the purpose of offering or expanding dual enrollment opportunities, consistent with the provisions of Assembly Bill 288, for high school students. The goal is to develop seamless pathways from high school to community college.

Current Consideration:
An agreement with NOCCCD, through Cypress College and Fullerton College, was approved on June 17, 2021, to offer dual enrollment courses at the following school sites: Anaheim, Cypress, Gilbert, Katella, Kennedy, Loara, Magnolia, Polaris, Savanna, and Western high schools, as well as Oxford Academy and Cambridge Virtual Academy. An amendment is necessary to include additional courses. All other terms of the agreement remain intact.

Budget Implication:
There is no impact to the budget.

Action:
The Board of Trustees approved the amendments.

10.16 ***Amendment, Memorandum of Understanding (MOU), Santa Clara County Office of Education, School Health Demonstration***

Background Information:
The California Department of Education's (CDE) Office of School-Based Health Programs announced that the District has been selected to participate in the School Health Demonstration Project (SHDP) as a Local Educational Agency Pilot Participant. This project will help establish best practices in Medi-Cal reimbursements and other ways local educational agencies (LEAs) can establish sustainable funding streams for essential services that support the mental health and wellness of students, as well as families.

The District was awarded $100,000 each year, for two calendar years, for a total of $200,000. The funding shall be used for contracting with a technical assistance agency. Each year, the District can retain $10,000 to use on activities or resources aligned with expectations of the grant.

The Santa Clara County Office of Education (SCCOE) is the agency that CDE selected as the State Lead LEA Medi-Cal Billing Option Program (BOP) Specialist. SCCOE is charged with offering technical assistance to LEAs that are recipients of the grant.

Current Consideration:
An amendment is being requested to reflect an adjustment made to the contract signed at the March 7, 2023, Board meeting. The previously approved contract reflected a total amount not to exceed $200,000. The new amendment amount is at a total not to exceed $190,000 to reflect the LEA's request to retain $10,000 for costs in Year 1.

Budget Implication:
There is no impact to the budget.

Action:
The Board of Trustees approved the amendment to the MOU.

10.17 ***Community Schools Service Provider Agreement, Illumination Institute***

Background Information:
Illumination Institute is a nonprofit organization that promotes self-awareness, stress management, and improved concentration through mindfulness techniques. The institute was founded to help make mindfulness practices accessible to everyone, with a long-term vision of improving people's happiness and overall well-being. The institute has developed open-sourced, simple, and practical mindfulness exercises designed to benefit people of all ages and backgrounds. The District has partnered with Illumination Institute since 2018.

Current Consideration:
Illumination Institute will provide professional learning and instructional resources for our educational partners such as teachers, administrators, parents, students, and staff throughout the District. The Illumination Institute professional learning sessions are unique to the specific educational partner and help build capacity around self-control, self-awareness, respect, promoting self-esteem and self-confidence, as well as nurturing the socioemotional skills that are needed to be successful in a variety of settings. In addition, online resources will be provided for teachers, staff, students, and parents. Services will be provided August 11, 2023, through June 30, 2024.

Budget Implication:
The total cost for these services is not to exceed $58,000. (Expanded Learning Opportunity Grant Funds and LCFF Funds)

Action:
The Board of Trustees approved the agreement.

10.18 ***Agreement, UCLA Campus Life/Community Programs Office***

Background Information:
The Higher Opportunity Program for Education (HOPE) is a student-initiated project founded by UCLA's Vietnamese Student Union (VSU) in 1999. HOPE is committed to outreaching to youths who face educational obstacles and exists to raise consciousness of and provide access to higher education through holistic empowerment. Under the support of the UCLA Community Programs Office (CPO) and the direction of VSU, HOPE strives to achieve its goals toward educational equity for all. This is accomplished through academic tutoring, peer advising, workshops, and field trips.

Current Consideration:
HOPE will partner with Gilbert High School to provide additional support to enrolled students. Services will be provided September 25, 2023, through May 24, 2026.

Budget Implication:
There is no impact to the budget.

Action:
The Board of Trustees approved the agreement.

10.19 ***Memorandum of Understanding (MOU), Orange County Superintendent of Schools***

Background Information:
Pursuant to the authority established in Education Code Sections 56195, 56195.1, 56195.3, and 56195.5, the Orange County Department of Education (OCDE) may provide for the education of individual pupils in special education programs who reside in other districts or counties. The OCDE Division of Special Education Services operates the OCDE Special Schools Program to provide special education services to individuals with exceptional needs requiring intensive educational services, including a regional deaf and hard of hearing program.

Current Consideration:
The MOU between the Orange County Superintendent of Schools and the District allows students who live within District boundaries to be placed into county operated special education programs. Placement in county programs occurs if recommended by an Individualized Educational Plan due to the District's inability to meet the student's needs. Services are being provided July 1, 2023, through June 30, 2024.

Budget Implication:
Funds are allocated on an individual student basis. (Special Education Funds)

Action:
The Board of Trustees ratified the MOU.

10.20 ***Agreement, Paradigm Healthcare Services, LLC***

Background Information:
Paradigm Healthcare Services, LLC (Paradigm) provides healthcare billing services to school districts, county offices of education, and local education consortia within the state of California. Paradigm provides Medi-Cal billing services, determines Medi-Cal eligibility, and identifies Medi-Cal numbers within the limits imposed by the Department of Health Services (DHS) and county governments. Paradigm also prepares the annual Cost and Reimbursement Comparison Schedule Workbook, in accordance with the claim guidelines approved by DHS, and assists administrative staff with the development, as well submission of the Medi-Cal Administrative Activities (MAA) Operational Plan in accordance with the DHS and MAA operational instructions.

Current Consideration:
The program generates revenues of which Paradigm will be given an amount not to exceed of 7 percent. The amount of payment to Paradigm is completely dependent upon the revenue generated. MAA and Medi-Cal billing generate revenues that the school district would otherwise not receive, even after the percentage payment to Paradigm for the service it provides. Services are being provided July 1, 2023, through June 30, 2026.

Budget Implication:
The total costs for these services are not to exceed $150,000, annually. (Special Education Funds)

Action:
The Board of Trustees ratified the agreement.

10.21 ***Agreement Amendment, Industrial Hearing and Pulmonary Management, dba Western Health***

Background Information:
Hearing and vision screening is mandated in California public schools in kindergarten/first grade, second grade, fifth grade, tenth/eleventh grade, and upon first school entry (California Code of Regulations, Title 17, Section 2952 (c)(1)). Hearing screening in California public schools must be conducted by a credentialed audiometrist. The District has contracted with Industrial Hearing and Pulmonary Management for the past fourteen years to provide this service.

Current Consideration:
The District approved a contract with Industrial Hearing and Pulmonary Management, dba Western Health on January 19, 2023. An amendment was requested to increase the previously approved amount of $40,000 to $65,000. This increase is necessary due to the need for additional site visits to complete the student exams. All other terms and conditions remain intact.

Budget Implication:
Services are being provided at a total not to exceed $65,000. (Special Education Funds)

Action:
The Board of Trustees approved the amendment to the agreement.

10.22 ***Agreement, Vicki Sundgren***

Background Information:
The District Summer Arts Academy, established in 2019, provides extended learning opportunities in visual and performing arts. Students participate in learning experiences at their school sites that enrich their arts education. Additionally, the summer musical brings together student actors, dancers, instrumentalists, and singers from across the District to perform a full-length musical production.

Current Consideration:
Vicki Sundgren has established a regional reputation as a recognized authority in theatrical special effects make-up. She provided services supporting the summer musical. Services were provided June 26, 2023, through July 1, 2023.

Budget Implication:
The total costs for these services are not to exceed $500. (Title IV Funds)

Action:
The Board of Trustees ratified the agreement.

10.23 ***Subcontract Agreement Amendment, The Regents of the University of California***

Background Information:
In January 2023, the District was recognized as a subgrantee along with the University of California, Irvine (UCI) as the grantee for the Chan Zuckerberg Initiative (CZI) Innovation Into Evidence grant issued by the Silicon Valley Community Foundation. The total award

amount is $1,100,000 over three years. The grant is to support UCI's Orange County Education Advancement Network (OCEAN) research in the District's promising practices, particularly the work around Capstone, Exclusive Pathways, and work-based learning. UCI's OCEAN will dedicate a research team to co-create the research and methods to ensure that the District's practices are rooted in research, are scalable, and are replicable.

Current Consideration:
On July 20, 2023, the Board of Trustees approved the subcontract agreement with The Regents of the University of California, Irvine (UCI), as the grantee for the Chan Zuckerberg Initiative (CZI) Innovation Into Evidence grant, issued by the Silicon Valley Community Foundation. An amendment was requested to adjust the subgrantee amount. The District will receive $63,000 each year as the subgrantee of the CZI grant, which will be used to support staffing costs for the grant. UCI will maintain $70,333, which will be used to distribute Anaheim Innovative Mentoring Experience scholarships and internships to students and parents at the direction of the District.

Budget Implication:
There is no impact to the budget.

Action:
The Board of Trustees approved the agreement amendment.

10.24 ***Sales and Services Agreement, UCI Science Project***

Background Information:
UCI Science Project, out of the University of California, Irvine's School of Education, is grounded in research-based educational practices and understands the paradigm shifts needed for the Next Generation Science Standards. Their goal is to support educators to be transformative leaders who build capacity in their schools through empowering learning experiences. The District initiated the partnership with UCI Science Project in October 2020, supporting science teachers in the NGSS Certification Program-tier 1 with an emphasis upon equity in NGSS. Additionally, UCI Science Project supported the facilitation of the science course lead teams across the District, presented to administrators around the work with the science teams, and provided professional learning specific to the alternative education science teams.

Current Consideration:
The District would like to continue to partner with UCI Science Project to support implementation of NGSS, offer professional development catered to District and site needs, as well as support our science educators in the classroom through lesson studies and sustained partnerships. The partnership will continue to support all science teachers, but will be emphasizing support for the site administrators in the NGSS implementation. UCI Science Project will facilitate an observation protocol in site learning walks to support administrators in what to look for in the science classroom, calibrate observations, and feedback. Services will be provided October 1, 2023, through October 31, 2024.

Budget Implication:
The total costs for these services are not to exceed $25,080. (LCFF Funds)

Action:
The Board of Trustees approved the agreement.

10.25 ***Instructional Materials Submitted for Display***

The Instructional Materials Review Committee recommended the selected material for display, for courses in science, visual and performing arts, and world languages. Before the materials can be approved for adoption, they must be made available for public review. The Board of Trustees was requested to consider adoption of the materials following the end of the period of public display, August 10, 2023, through September 14, 2023.

Action:
The Board of Trustees approved the display.

HUMAN RESOURCES

10.26 ***Agreement Amendment, Atkinson, Andelson, Loya, Rudd & Romo, PC***

Background Information:
The Board of Trustees approved an attorney-client retainer agreement with Atkinson, Andelson, Loya, Rudd & Romo, PC (AALRR), on June 16, 2022, for legal services, which are not provided by attorneys at the Orange County Department of Education, July 1, 2022, through June 30, 2023, at a cost not to exceed $215,000.

Current Consideration:
This agreement is for legal services related to Human Resources and staff has determined that an increase to the amount of the agreement by an additional $32,000, for a total amount not to exceed $247,000, is needed.

Budget Implication:
Increase the amount of this agreement by an additional $32,000. (General Fund)

Action:
The Board of Trustees approved the agreement amendment to reflect an increase of $32,000, for a total amount not to exceed $247,000, as amended prior to the adoption of the agenda.

10.27 ***Certificated Personnel Report***

Action:
The Board of Trustees approved/ratified the report as submitted.

10.28 ***Classified Personnel Report***

Action:
The Board of Trustees approved/ratified the report as submitted.

SUPERINTENDENT'S OFFICE

10.29 ***Board of Trustees' Meeting Minutes***

July 20, 2023, Regular Meeting

Action:
The Board of Trustees approved the minutes as submitted.

11. SUPERINTENDENT AND STAFF REPORT

Superintendent Matsuda did not have a report.

Dr. Fried reported the opening of schools went smoothly and thanked the staff at all school sites for contributing to a successful start of the year.

Mr. Jackson shared the same sentiments as Dr. Fried regarding the start of the year.

Dr. Nien thanked the City of Cypress for allowing the District to use their parking lot while construction is underway at Cypress High School, as well as the Cypress Police Department for their assistance on the first day of school.

Mr. Widell did not have a report.

Mr. Saldivar have a shout out to the community schools' teams for executing the Community Reflective Learning Walks.

12. BOARD OF TRUSTEES' REPORT

Trustee Guerrero reported she attended the Back-to-School Outreach Fair at Gilbert High School, Community Schools Reflective Walk at Sycamore Junior High School, and Community Schools Conference at Ponderosa Elementary. In addition, she wished everyone a happy school year.

Trustee Piercy indicated she attended the Community Schools Reflective Walk at Western High School, Coffee with the Principal at Lexington Junior High School, as well as visited Cypress High School.

Trustee Smith shared information on Anaheim Hearts United and their work regarding homelessness.

Trustee Randle-Trejo stated she attended the ROP Board Meeting, ROP In-Service, Back-to-School Outreach Fair at Gilbert High School, Cypress High School Registration Day, Community Schools Reflective Walk at Anaheim High School and Sycamore Junior High School. Lastly, she wished everyone a happy school year.

Trustee O'Neal said he attended the ROP In-Service, ROP New Teacher Training, ROP Board Meeting, City of Anaheim Summer Internship Student Presentations, City of La Palma Liaison Meeting, and visited 14 school sites on the first day of school.

13. ADVANCE PLANNING

13.1 ***Future Meeting Dates***

The next meeting of the Board of Trustees will be held on Thursday, September 14, 2023, at 6:00 p.m.

Thursday, October 12	Thursday, November 16	Thursday, December 14

13.2 ***Suggested Agenda Items***

Trustee Piercy requested a tutorial on Aeries and Ekadence.

14. **ADJOURNMENT**

On the motion of Trustee Randle-Trejo, duly seconded and unanimously carried, the Board of Trustees adjourned the meeting at 6:55 p.m.

Approved _____
Clerk, Board of Trustees