

BOARD OF TRUSTEES
ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way, P.O. Box 3520
Anaheim, California 92803-3520
www.auhsd.us

NOTICE OF REGULAR MEETING

Date: **December 9, 2020**

To: Annemarie Randle-Trejo, P.O. Box 3520, Anaheim, CA 92803-3520
Katherine H. Smith, P.O. Box 3520, Anaheim, CA 92803-3520
Anna L. Piercy, P.O. Box 3520, Anaheim, CA 92803-3520
Al Jabbar, P.O. Box 3520, Anaheim, CA 92803-3520
Brian O'Neal, P.O. Box 3520, Anaheim, CA 92803-3520

Orange County Register, 1771 S. Lewis, Anaheim, CA 92805
Anaheim Bulletin, 1771 S. Lewis, Anaheim, CA 92805
Los Angeles Times, 1375 Sunflower, Costa Mesa, CA 92626
Event News, 9559 Valley View Street, Cypress, CA 90630

You are hereby notified that a regular meeting of the
Board of Trustees of the Anaheim Union High School District
is called for

Tuesday the **15th** day of **December** 2020

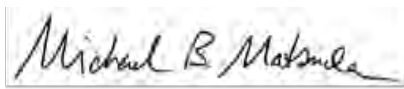
Members of the public may observe the meeting by livestream on the District's
YouTube channel at <https://bit.ly/2KEiCDA>.

Individuals requesting interpretation should contact the executive assistant to the
superintendent at morales_p@auhsd.us by 5:00 p.m. on **Thursday, December 10, 2020**, to
allow for reasonable arrangement to ensure interpretation services.

Any member of the public has an opportunity to address the Board of Trustees by
submitting comments online at <https://bit.ly/2KJTiMw> prior to the meeting, as outlined
below in the Public Comments and Public Hearing portions of this agenda. Submissions will
be read aloud during the Board Meeting by the Board President or designee.

Closed Session—**2:30 p.m.**

Regular Meeting—**4:00 p.m.**



Michael B. Matsuda
Superintendent

ANAHEIM UNION HIGH SCHOOL DISTRICT
501 N. Crescent Way, P.O. Box 3520, Anaheim, California 92803-3520, www.auhsd.us

BOARD OF TRUSTEES
Agenda
Tuesday, December 15, 2020
Closed Session—2:30 p.m.
Regular Meeting—4:00 p.m.

This meeting is being held pursuant to Executive Order N-29-20 issued by California Governor Gavin Newsom on March 17, 2020. Any or all Board members may attend the meeting by phone or other electronic means.

Members of the public may observe the meeting by livestream on the District's YouTube channel at
<https://bit.ly/2KEiCDA>.

Individuals requesting interpretation should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Thursday, December 10, 2020, to allow reasonable arrangement to ensure interpretation services.

Any member of the public has an opportunity to address the Board of Trustees by submitting comments online at <https://bit.ly/2KJTiMw> prior to the meeting, as outlined below in the Public Comments and Public Hearing portions of this agenda. Submissions will be read aloud during the Board Meeting by the Board President or designee.

Some items on the agenda of the Board of Trustees' meeting include exhibits of supportive and/or background information. These materials are also posted with the meeting agenda on the District website, www.auhsd.us, at the same time that they are distributed to the Board of Trustees.

In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the superintendent at morales_p@auhsd.us by 5:00 p.m. on Thursday, December 10, 2020, to allow for reasonable arrangements to ensure accessibility to the meeting.

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|----|---------------------------------------|-------------------------|
| 1. | CALL TO ORDER—ROLL CALL | ACTION ITEM |
| 2. | ADOPTION OF AGENDA | ACTION ITEM |
| 3. | PUBLIC COMMENTS, CLOSED SESSION ITEMS | INFORMATION ITEM |

This is an opportunity for community members to address the Board of Trustees on closed session agenda items only. Comments may be submitted online at <https://bit.ly/2KJTiMw> prior to the Board meeting. Submissions will be read aloud during the Board Meeting by the Board President or designee. Each speaker is limited to a maximum of five minutes; each topic or item is limited to a total of 20 minutes. Board Members cannot immediately respond to public comments, as stated on the speaker request form.

- | | | |
|----|----------------|--------------------------------|
| 4. | CLOSED SESSION | ACTION/INFORMATION ITEM |
|----|----------------|--------------------------------|

The Board of Trustees will meet in closed session for the following purposes:

- 4.1 To consider matters pursuant to Government Code Section 54957: Public employee performance evaluation, superintendent.
- 4.2 To consider matters pursuant to Government Code Section 54957.6: Conference with labor negotiators Mr. Matsuda, Dr. Fried, Ms. Colleen Patterson, and Mr. Jackson regarding negotiations and contracts with the American Federation of State, County and Municipal Employees (AFSCME), Anaheim Personnel and Guidance Association (APGA), Anaheim Secondary Teachers Association (ASTA), California School Employees Association (CSEA), and Mid-Managers Association (MMA).
- 4.3 To consider matters pursuant to Government Code Section 54957: Public employee discipline/dismissal/release.
- 4.4 To consider matters pursuant to Government Code Section 54956.9(d)(2): Conference with legal counsel, anticipated litigation (confidential special education matter).

5. RECONVENE MEETING, PLEDGE OF ALLEGIANCE, AND CLOSED SESSION REPORT OUT ***INFORMATION ITEMS***

5.1 **Reconvene Meeting**

The Board of Trustees will reconvene into open session.

5.2 **Pledge of Allegiance and Moment of Silence**

Student Representative to the Board of Trustees Elizabeth Ochei will lead the Pledge of Allegiance to the Flag of the United States of America and provide a moment of silence.

5.3 **Closed Session Report**

The clerk of the Board of Trustees will report actions taken during closed session.

6. INTRODUCTION OF GUESTS ***INFORMATION ITEM***

The Board of Trustees would like to recognize our community stakeholders for their interest in the Anaheim Union High School District and for attending our Board meeting. Thank you for your participation and contribution as we create an educational environment that graduates socially aware, civic-minded students who are college and career ready with unlimited opportunities for the 21st century.

In addition, Board President Randle-Trejo will introduce dignitaries in attendance.

7. REPORTS ***INFORMATION ITEMS***

7.1 **Student Representative's Report**

Elizabeth Ochei, student representative to the Board of Trustees, will report on student activities throughout the District.

7.2 **Reports of Associations**

Officers present from the District's employee associations will be invited to address the Board of Trustees.

7.3 **Parent Teacher Student Association (PTSA) Report**

PTSA representatives present will be invited to address the Board of Trustees.

8. PUBLIC COMMENTS, OPEN SESSION ITEMS

INFORMATION ITEM

Opportunities for public comments occur at the beginning of each agenda item and at this time for items not on the agenda. Comments may be submitted online at <https://bit.ly/2KJTiMw> prior to the meeting. Submissions will be read aloud during the Board Meeting by the Board President or designee. Each speaker is limited to a maximum of five minutes; each topic or item is limited to a total of 20 minutes. Board members cannot immediately respond to public comments, as stated on the speaker request form.

9. OATH OF OFFICE

The Oath of Office will be administered to Trustees Brian O'Neal and Katherine H. Smith.

10. ELECTION OF OFFICERS

ACTION ITEM

The Board of Trustees is requested to participate in a brief discussion on the election process prior to the nomination and selection of Trustees for the listed positions.

10.1 **President of the Board of Trustees**

Staff Recommendation:

It is recommended that the Board of Trustees nominate and select a Trustee for the position of president of the Board of Trustees. In the event that a new president is elected, Trustee Randle-Trejo will hand the gavel over to the newly elected president, who will conduct the remainder of the meeting.

10.2 **Clerk of the Board of Trustees**

Staff Recommendation:

It is recommended that the Board of Trustees nominate and select a Trustee for the position of clerk of the Board of Trustees.

10.3 **Assistant Clerk of the Board of Trustees**

Staff Recommendation:

It is recommended that the Board of Trustees nominate and select a Trustee for the position of assistant clerk of the Board of Trustees.

11. APPOINTMENTS TO THE BOARD OF TRUSTEES

ACTION ITEM

11.1 **Secretary**

Staff Recommendation:

It is recommended that the Board of Trustees appoint the superintendent as the secretary of the Board of Trustees.

11.2 **Assistant Secretary**

Staff Recommendation:

It is recommended that the Board of Trustees appoint the assistant superintendent, Business, as the assistant secretary of the Board of Trustees.

11.3 **Parliamentarian**

Staff Recommendation:

It is recommended that the Board of Trustees appoint the District counsel as the parliamentarian of the Board of Trustees.

11.4 **Chief Negotiator**

Staff Recommendation:

It is recommended that the Board of Trustees appoint the assistant superintendent, Human Resources, as the chief negotiator of the Board of Trustees.

12. ESTABLISH DAY AND HOUR FOR REGULAR SCHOOL BOARD MEETINGS ***ACTION ITEM***

The Board of Trustees is requested to determine the calendar for the 2021 regular school Board meetings. Regular meetings will be held on Thursdays, with the exception of Tuesday, September 14, 2021, and Tuesday, December 14, 2021. All regular meetings will begin at 4:00 p.m. for open session.

Staff Recommendation:

It is recommended that the Board of Trustees review the dates provided and establish the schedule for the 2021 regular Board of Trustees' meetings. [EXHIBIT A]

13. BOARD OF TRUSTEES' APPOINTMENTS TO COMMITTEES ***ACTION ITEM***

Staff Recommendation:

It is recommended that the Board of Trustees review the various committees, as listed on the exhibit, reach a consensus on which Trustee will participate on the various committees, and approve the appointments to all committees with one vote. [EXHIBIT B]

14. PRESENTATIONS ***INFORMATION ITEMS***

14.1 **2020-21 First Interim Budget Report**

Background Information:

Education Code Section 42131 (a)(1) states that pursuant to the reports required by Section 42130, the governing board of each school district shall certify, in writing, within 45 days after the close of the period being reported, whether the school district is able to meet its financial obligations for the remainder of the fiscal year and, based on current forecasts, for the two subsequent fiscal years. These certifications shall be based upon the Board's assessment, on the basis of standards and criteria for fiscal stability adopted by the State Board of Education, pursuant to Section 33127 of the District budget, as revised to reflect current information regarding the adopted state budget, district property tax revenues pursuant to Sections 95 through 100 inclusive, of the Revenue and Taxation Code, and ending balances for the preceding fiscal year as reported pursuant to Section 42100. The certifications shall be classified as positive, qualified, or negative, as prescribed by the superintendent of public instruction for the purposes of determining subsequent actions by

the superintendent of public instruction, the controller, or the county superintendent of schools, pursuant to subdivisions (b) and (c). These certifications shall be based upon the financial and budgetary reports required by Section 42130, but may include additional financial information known by the governing board to exist at the time of each certification. For purposes of this subdivision, a positive certification shall be assigned to any school district that, based upon current projections, will meet its financial obligations for the current fiscal year and subsequent two fiscal years. A qualified certification shall be assigned to any school district that, based upon current projections, may not meet its financial obligations for the current fiscal year, or two subsequent fiscal years. A negative certification shall be assigned to any school district that, based upon current projections, will be unable to meet its financial obligations for the remainder of the fiscal year or the subsequent fiscal year.

Current Consideration:

The Board will receive a presentation from the Business Services consultant regarding the District's fiscal solvency.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the information.

14.2 **School Dismissal and Distance Learning**

Background Information:

On March 13, 2020, the Board of Trustees unanimously passed and adopted Resolution No. 2019/20-BOT-02, declaring a local emergency due to the outbreak and spread of the novel coronavirus (COVID-19). In recognition of the existing emergency, the District ultimately closed physical school sites for students through the end of the 2019-20 year. On July 16, 2020, the Board of Trustees, following review and analysis of local data and information, unanimously passed and adopted Resolution No. 2020/21-BOT-02, approving a full virtual/distance learning instructional model, where students are not on campus, to start the 2020-21 year. The following day, the Governor confirmed that Orange County schools would be required to start the school year in distance learning. Since March 13, 2020, and throughout the pandemic, District administrators, faculty, and staff have been developing, implementing, and constantly improving a program of distance learning to ensure the continued education of AUHSD students during the period of school dismissal resulting from COVID-19. District staff has also worked to meet the needs of the community in other ways, including distribution of meals and technology, among other things.

Current Consideration:

District staff members will provide an update on the District's efforts in response to school dismissal and distance learning resulting from the COVID-19 pandemic.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the information.

15. ITEMS OF BUSINESS

RESOLUTIONS

15.1 **Resolution No. 2020/21-BOT-06, Temporary Grading System:** ***ACTION ITEM***
First Semester of the 2020-21 Year
(Roll Call Vote)

Background Information:

Since March 13, 2020, District administrators, faculty, and staff have been developing and implementing a program of distance learning to ensure the continued education of AUHSD students during the period of school dismissal resulting from the novel coronavirus, also known as COVID-19. In response to these circumstances, the Board of Trustees unanimously approved Resolution No. 2019/20-BOT-03 and Resolution No. 2019/20-BOT-05, which, among other things, supported equity-based and "hold harmless" grading for all students for the second semester of the 2019-20 year.

On July 16, 2020, the Board of Trustees, following review and analysis of local data and information, unanimously passed and adopted Resolution No. 2020/21-BOT-02, approving a full distance learning instructional model, where students are not on campus, to start the 2020-21 year. Students currently remain in distance learning.

Current Consideration:

The regular grading system for pupil performance in the Anaheim Union High School District is set forth in Board of Trustees Policy 71101.02. Distance learning is underway, and the entire AUHSD community has come together to meet the unprecedented challenge presented by COVID-19 and the measures necessary to halt its progression, yet those measures also present practical impacts upon the normal progression of learning, including regular grading. Through outreach efforts and home visits, District staff have witnessed and learned how the pandemic has made student access to learning far more challenging, including, but not limited to, issues with internet connectivity, navigating online platforms, living in environments with multiple siblings or families in the same dwelling, responsibility for caring for siblings and other family members, as well as impoverished physical circumstances beyond the student's control, including lack of adequate workspace to perform school work. To mitigate against those impacts and to provide equity and focus on learning, this Resolution suspends the regular grading system and adopts the temporary grading system promulgated by the Education Division, with support of the Anaheim Secondary Teachers Association, for the first semester of the 2020-21 year.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2020/21-BOT-06, by a roll call vote. [EXHIBIT C]

15.2 **Resolution No. 2020/21-BOT-07, Graduation Requirements:** ***ACTION ITEM***
Class of 2021
(Roll Call Vote)

Background Information:

Since March 13, 2020, District administrators, faculty, and staff have been developing and implementing a program of distance learning to ensure the continued education of AUHSD

students during the period of school dismissal resulting from the novel coronavirus, also known as COVID-19. In response to these circumstances, the Board of Trustees unanimously approved Resolution No. 2019/20-BOT-03, which, among other things, suspended the regular requirements for graduation and receipt of a diploma set forth in Board of Trustees Policy 71105 for the class of 2020 as follows: Students in the class of 2020 were required to earn the minimum California requirements for graduation, plus any combination of other credits for a total of 160 credits to graduate and receive a diploma.

On July 16, 2020, the Board of Trustees, following review and analysis of local data and information, unanimously passed and adopted Resolution No. 2020/21-BOT-02, approving a full distance learning instructional model, where students are not on campus, to start the 2020-21 year. Students currently remain in distance learning.

Current Consideration:

The regular requirements for graduation and receipt of a diploma from the Anaheim Union High School District are set forth in Board of Trustees Policy 71105. Distance learning is underway, and the entire AUHSD community has come together to meet the unprecedented challenge presented by COVID-19 and the measures necessary to halt its progression, yet those measures also present practical impacts upon the normal progression of learning leading to completion of graduation requirements. Through outreach efforts and home visits, District staff have witnessed and learned how the pandemic has made student access to learning far more challenging, including, but not limited to, issues with internet connectivity, navigating online platforms, living in environments with multiple siblings or families in the same dwelling, responsibility for caring for siblings and other family members, as well as impoverished physical circumstances beyond the student's control, including lack of adequate workspace to perform school work. To mitigate against those impacts and to provide equity and focus on learning, this Resolution suspends the regular graduation requirements for the class of 2021 as follows: Students in the class of 2021 are required to earn the minimum California requirements for graduation, plus any combination of other credits for a total of 160 credits to graduate and receive a diploma.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2020/21-BOT-07, by a roll call vote. [EXHIBIT D]

- 15.3 **Resolution No. 2020/21-B-08, Adjustments to Income and Expenditures, General Fund; Resolution No. 2020/21-B-09, Adjustments to Income and Expenditures, Various Funds; and the 2020-21 First Interim Report (Roll Call Vote)** **ACTION ITEM**

Background Information:

Education Code Section 42131 (a)(1) states that pursuant to the reports required by Section 42130, the governing board of each school district shall certify, in writing, within 45 days after the close of the period being reported, whether the school district is able to meet its financial obligations for the remainder of the fiscal year and, based on current forecasts, for the two subsequent fiscal years. These certifications shall be based upon the Board's assessment, on the basis of standards and criteria for fiscal stability adopted by the State Board of Education, pursuant to Section 33127 of the District budget, as revised to reflect current information regarding the adopted state budget, District property tax revenues

pursuant to Sections 95 through 100 inclusive, of the Revenue and Taxation Code, and ending balances for the preceding fiscal year as reported pursuant to Section 42100. The certifications shall be classified as positive, qualified, or negative, as prescribed by the superintendent of public instruction for the purposes of determining subsequent actions by the superintendent of public instruction, the controller, or the county superintendent of schools, pursuant to subdivisions (b) and (c). These certifications shall be based upon the financial and budgetary reports required by Section 42130, but may include additional financial information known by the governing board to exist at the time of each certification. For purposes of this subdivision, a positive certification shall be assigned to any school district that, based upon current projections, will meet its financial obligations for the current fiscal year and subsequent two fiscal years. A qualified certification shall be assigned to any school district that, based upon current projections, may not meet its financial obligations for the current fiscal year, or two subsequent fiscal years. A negative certification shall be assigned to any school district that, based upon current projections, will be unable to meet its financial obligations for the remainder of the fiscal year or the subsequent fiscal year.

Current Consideration:

In certifying the 2020-21 First Interim Report as positive, the Board of Trustees understands its fiduciary responsibility to maintain fiscal solvency for the current and subsequent two fiscal years.

Budget Implication:

As part of the interim reporting process, budget adjustments are made to income, expenditures, and fund balances. Resolution No. 2020/21-B-08, Adjustments to Income and Expenditures, General Fund, and Resolution No. 2020/21-B-09, Adjustments to Income and Expenditures, Various Funds, authorizes budget adjustments per Education Code Sections 42602 and 42610.

Staff Recommendation:

1. It is recommended the Board of Trustees adopt Resolution No. 2020/21-B-08 and Resolution No. 2020/21-B-09, by a roll call vote. [EXHIBITS E and F]
2. It is recommended the Board of Trustees approve the positive certification of the 2020-21 First Interim Report that the District will meet its financial obligations. [EXHIBIT G]

15.4 **Resolution No. 2020/21-B-10, Accounting of Developer Fees**
(Roll Call Vote)

ACTION ITEM

Background Information:

Government Code Sections 66006(b) and 66001(d) require the District to make an annual and a five-year accounting of the collected developer fees (Fees) available to the public, and be reviewed by the Board of Trustees. The Fees, which are recorded in the Capital Facilities Fund, are received from new residential and commercial/industrial development. The Fees are used to mitigate the impact of new development on the District's school facilities.

Current Consideration:

The developer fee reports are for the 2019-20 fiscal year. Pursuant to statutory requirements, the reports have been made available to the public fifteen days prior to the District's Board meeting, and will be reviewed by the Board of Trustees prior to adopting a resolution, which affirms the reported information. The reports are available for viewing in the Accounting Department.

Budget Implication:

There is no impact to the budget. This is a reporting of developer fee financial information only.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution 2020/21-B-10, by a roll call vote. [EXHIBIT H]

15.5 **Resolution No. 2020/21-B-11, Signature Authorization**
(Roll Call Vote)

ACTION ITEM

Background Information:

The Board of Trustees is requested to adopt Resolution No. 2020/21-B-11, Signature Authorization. In accordance with Education Code Section 42633, the governing board of each school district shall be responsible for filing or causing to be filed with the county superintendent of schools the verified signature of each person authorized to sign orders in its name.

Except for districts determined to be fiscally accountable pursuant to Section 42650, no order on the funds of any school district shall be approved by the county superintendent of schools unless the signatures are on file in his office and he is satisfied that the signatures on the order are those of persons authorized to sign the order.

Current Consideration:

The Orange County Department of Education requires that all designated personnel authorized to sign various documents, and as listed on the attached resolution, be approved by the Board of Trustees.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2020/21-B-11, by a roll call vote. [EXHIBIT I]

15.6 **Resolution No. 2020/21-B-12, Authorization of Approval of**
Vendor Claims/Orders
(Roll Call Vote)

ACTION ITEM

Background Information:

The District has been using the Orange County Department of Education's (OCDE) financial system since July 1, 2001. While the District's Accounting Department enters the vendor claims/orders for payment, OCDE is responsible for processing the physical warrant, or the electronic transfer. Before OCDE will do this process, a District administrator must approve the claims/orders for payment. OCDE requires a resolution stating the names of the administrators authorized to approve the issuance of warrants or electronic transfers.

Current Consideration:

This resolution will authorize Dr. Nancy C. Nien, Karen Orr, Jeri Chinarian, and Ester Yanez to approve vendor claims/orders payments electronically. All previous authorizations are rescinded.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2020/21-B-12, by roll call vote. [EXHIBIT J]

15.7 **Resolution No. 2020/21-F-06, Authorization to Sign Applications and Associated Documents (Roll Call Vote)** **ACTION ITEM**

Background Information:

California school districts have the potential of realizing significant state funding contributions under the School Facility Program, which is administered by the Office of Public School Construction (OPSC) and the State Allocation Board (SAB). The District has adopted a Facilities Master Plan, which includes projects funded with the proceeds of a General Obligation Bond and other funds. The District is interested in leveraging its funds by seeking eligibility for modernization, and new construction, and other state funding opportunities under the School Facility Program.

Current Consideration:

The Board of Trustees is requested to adopt Resolution No. 2020/21-F-06 in support of applications for eligibility determination and funding authorization to the Office of Public School Construction (OPSC) and the California Department of Education. The resolution also designates the individuals listed below to execute any and all required documents associated with the applications.

Michael Matsuda, superintendent

Nancy Nien, assistant superintendent, Business

Patricia Neely, director, Facilities, Planning, Design, and Construction

All previous authorizations are rescinded upon adoption of this resolution.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2020/21-F-06, by a roll call vote. [EXHIBIT K]

15.8 **Resolution No. 2020/21-F-07, Delegate Authority to District Staff to Enter into Change Orders Not to Exceed \$100,000 (Roll Call Vote)** **ACTION ITEM**

Background Information:

Public Contract Code Section 20118.4 states that a school district's governing board may enter into change orders in an amount not to exceed ten percent. Education Code Section 35161 permits a school district's governing board to delegate its statutory powers and duties to District staff to enter into change orders in an amount not to exceed ten percent. The District has been using this mechanism of approving changes to construction contracts for over ten years.

Current Consideration:

The Board of Trustees is requested to adopt Resolution No. 2020/21-F-07 delegating authority to the superintendent, and to the assistant superintendent, Business to approve change orders that do not exceed \$100,000.

All previous authorizations are rescinded upon adoption of this resolution.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt Resolution No. 2020/21-F-07, by a roll call vote. [EXHIBIT L]

BUSINESS SERVICES

15.9 **Board Policy, Multiple Policies, Second Reading** ***INFORMATION/ACTION ITEM***
(Roll Call Vote)

Background Information:

In 2018-19, the Business Services Division began the process of revising and updating many of the Board policies due to the requirements of Universal Grant Guidance. Policies were updated using the policies developed by the California School Boards Association (CSBA). Since these initial revisions, the Division has reviewed all of the policies completed by CSBA to serve as revisions, replacements, or additions to current AUHSD policies.

Current Consideration:

The Business Division has submitted the following policies for review and/or approval:

15.9.1 Revised Board Policy 7704.12, Student Body Organizations [EXHIBIT M]

15.9.2 Revised Board Policy 9702 (3280), Sale or Lease of District-Owned Real Property
[EXHIBIT N]

15.9.3 Revised Board Policy 9701.01 (1330), Community Use of School Facilities
[EXHIBIT O]

15.9.4 Revised Board Policy 91401.08 (1330.1), Joint Use Agreements [EXHIBIT P]

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees review and/or approve the Board policies listed above.

15.10 **Agreement, Trustmark Health Benefits, Inc.** ***ACTION ITEM***
(Roll Call Vote)

Background Information:

Due to the District providing a self-funded Provider Organization (PPO) and Exclusive Provider Organization (EPO) programs as part of our health and welfare program, the District requires the services of a Third-Party Administrator (TPA) to support the management and oversight of the PPO and EPO services.

Current Consideration:

Through a Request for Proposal (RFP) process, combined with a presentation to the District's Insurance Committee, it was decided that it would be in the District's best interest to move to a new TPA. The committee selected Trustmark Health Benefits, Inc. (Trustmark) as the new provider. Trustmark has nearly 50 years of industry experience and is a respected TPA that will provide administration for the self-funded PPO and EPO programs. There were two notable benefits to this company: 1) enhanced TPA services, including better customer service experience and reporting features; and 2) management of our District's COBRA program.

The District previously used Benefits and Risk Management Services, Inc. (BRMS) as our TPA.

Budget Implication:

Claim administration services will be provided January 1, 2021, through December 31, 2021. It is anticipated that the budget implications will include a first-year increased cost of approximately \$267,664, over the current BRMS annual cost of \$1,341,803. This includes the runout costs charged by BRMS at \$15 per claim processed, and an increase per employee enrolled in the PPO and EPO programs. (Health and Welfare Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement with Trustmark Health Benefits, Inc. [EXHIBIT Q]

15.11 **Agreement, Arcina Risk Group**
(Roll Call Vote)

ACTION ITEM

Background Information:

Due to the District's involvement in several lawsuits, which cannot be tendered to the current insurance broker, and the fact that finding the prior broker and carrier is beyond the abilities of staff, the District is in need of an insurance archaeology.

Current Consideration:

District staff and the current insurance broker have spent over two months researching in an effort to identify the District insurance carriers from several decades ago. The insurance archaeologist will review all existing District records and identify and contact outside sources for policy information. Deliverables include: Organized hard and digital copies of any pertinent insurance documents located as a result of research, a policy schedule, as well as a status/project report and additional recommendations (if warranted).

Budget Implication:

Arcina Risk Group bills on a time and expense basis with rates for archaeology ranging from \$95 and \$315 per hour. Rates typically blend to less than \$200 per hour. The estimated cost for this project is 50-60 hours at a cost not to exceed \$15,000. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement with Arcina Risk Group. [EXHIBIT R]

15.12 **Agreement, Zoom Video Communications, Inc.**
(Roll Call Vote)

ACTION ITEM

Background Information:

Video conferencing has been a challenging service the District has been providing to all stakeholders. While our primary use is for delivery of instruction, there are also several other use cases such as staff meetings, department meetings, and Board meetings. There are certain feature sets and infrastructure considerations that has prompted the District to look at other conferencing solutions. The District surveyed teachers in late September 2020, on their video conferencing preferences. Nearly 500 teachers responded, and two themes emerged. While many teachers want to stay the course with Schoology Conferences, a plurality of teachers indicated Zoom Video Communications Inc. (Zoom) as their preference for video conferencing. Zoom also has a solution for multilingual meetings, which our current video conferencing solutions do not natively support.

Current Consideration:

Zoom provides functionality that Schoology Conferences (Conferences) does not. This includes the ability for: 1) students to change or blur their background; 2) teachers to be able to set up recurring, online meetings; 3) teachers and other meeting hosts to download their recorded meetings; and 4) teachers to view up to 49 cameras at a time. Currently, teachers can only see up to five cameras at a time in Conferences.

The District's Family and Engagement Specialists (FACES) are also going to use Zoom to host multi-lingual meetings, where the current conferencing option does not have native support for this feature.

The agreement provides for 2,500 user licenses, and the ability to host an annual webinar with up to 1,000 participants, if ever needed. Services are being provided October 29, 2020, through October 28, 2021.

Budget Implication:

The cost is not to exceed \$40,500. (Learning Loss Mitigation Fund and State Learning Loss Mitigation Funds [Prop 98])

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement.

EDUCATIONAL SERVICES

15.13 **Revised Board Policy 71105 (6146.1), High School** **INFORMATION/ACTION ITEM**
Graduation Requirements, Second Reading
(Roll Call Vote)

Background Information:

Board Policy 71105 (6146.1), High School Graduation Requirements, sets forth the District's commitment to ensure students are provided the opportunity to become College, Career and Life Ready. The District's graduation requirements are designed to ensure proficiency on curriculum standards, provide a common base of general education, encourage academic excellence and participation in enrichment studies, and comply with California law. Our graduation policy drives decisions in terms of District practices and protocols. Included as part of Board Policy 71105 (6146.1), High School Graduation Requirements, is the requirement to take a course that meets the digital literacy requirement. This requirement has been in place for the past nine years. The vision of this requirement was to make the

skills related to digital literacy a part of their experience in the District. Currently, courses that meet the digital literacy graduation requirement embed a digital literacy unit. Students explore concepts surrounding internet safety, cyberbullying, netiquette, digital literacy, plagiarism, and maintaining a digital footprint.

Current Consideration:

These digital literacy concepts are more important now than ever before. Therefore, the District has begun to intentionally design digital literacy experiences that are integrated across content areas and grade levels, from junior high to high school. This includes unpacking components of digital literacy, such as netiquette, internet safety, cyberbullying, online privacy, social engineering and cybersecurity overview. The District is also designing a scope and sequence for an ongoing set of targeted standards to be regularly addressed by District teachers of all subject areas at all grade levels. This revision of Board Policy 71105 (6146.1), High School Graduation Requirements, removes the digital literacy requirement. The original vision of making digital literacy skills and competencies a part of every student's experience here in the District will not only continue, but will be intentionally enhanced across all six years of their journey.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees review and/or approve revised Board Policy 71105 (6146.1). [EXHIBIT S]

15.14 **Adoption, Budget Overview for Parents**
(Roll Call Vote)

ACTION ITEM

Background Information:

California Education Code Section 52064.1 requires each school district to develop the Local Control Funding Formula (LCFF) Budget Overview for Parents in conjunction with the Local Control and Accountability Plan (LCAP) by July 1 of each year. Senate Bill 98 added Education Code Section 43509, which changed the adoption date for the Budget Overview for Parents for the 2020–21 year. Local governing boards or governing bodies are now required to adopt and submit the Budget Overview for Parents on or before December 15, 2020, in conjunction with the first interim budget report.

Current Consideration:

The Budget Overview for Parents is presented to the Board for adoption.

Budget Implication:

This report is presented in conjunction with the first interim budget report.

Staff Recommendation:

It is recommended that the Board of Trustees adopt the Budget Overview for Parents. [EXHIBIT T]

15.15 **Memorandum of Understanding (MOU), North Orange County Regional Occupational Program (NOCROP), Extra Duty Pay (Roll Call Vote)** **ACTION ITEM**

Background Information:

The North Orange County Regional Occupational Program (NOCROP) participates in a Joint Powers Agreement with the District to provide Career and Technical Education coursework and career readiness training to District students. NOCROP instructors have industry and educational expertise, and are important in school and Districtwide efforts to provide the best possible outcomes for students.

Current Consideration:

The District and NOCROP would like to enter into a MOU to provide a process for NOCROP to pay its instructors for performing agreed upon extra duties for the District. District staff will follow District requirements before approving extra hours or a stipend for NOCROP instructors. This MOU is effective July 1, 2020, through June 30, 2021. The MOU will be signed following Board approval.

Budget Implication:

There is no anticipated additional cost to the District.

Staff Recommendation:

It is recommended that the Board of Trustees ratify the MOU. [EXHIBIT U]

15.16 **Memorandum of Understanding (MOU), Orange County (OCDE), Department of Education, Mental Health Student Services Act (MHSSA) Partnership 2020-24 (Roll Call Vote)** **ACTION ITEM**

Background Information:

The Orange County Superintendent of Schools, operating as the Orange County Department of Education (OCDE), is seeking a Memorandum of Understanding (MOU) with the District. On December 12, 2019, a Request for Applications (RFA) was released under the Mental Health Student Services Act (MHSSA) grant. The RFA was focused on funding partnerships between educational and county mental health agencies with the goal of increasing access to mental health services in locations that are easily accessible to students and their families.

Current Consideration:

OCDE agreed to accept the full MHSSA grant amount from the County to provide seven regional Mental Health Student Services Coordinators with all 27 school districts in Orange County and identified alternate and charter school partners who will coordinate a variety of mental health services for students and families, focusing on creating a coordinated system of access and care. Services are being provided September 1, 2020, through August 31, 2024.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees ratify the MOU. [EXHIBIT V]

15.17 **School-Sponsored Student Organizations**
(Roll Call Vote)

ACTION ITEM

Background Information:

The Board of Trustees shall give approval for the establishment of all student organizations. The proposed organizations shall not engage in any activities, other than those that are organizational in nature, until the Board of Trustees has approved its application.

Current Consideration:

The following schools have submitted school-sponsored student organization applications:

15.17.1 Students for Justice in Palestine, Cypress High School [EXHIBIT W]

15.17.2 HRA (Humanitarian Resource Association) Club, Kennedy High School [EXHIBIT X]

15.17.3 Origami Club, Kennedy High School [EXHIBIT Y]

Budget Implication:

Each school-sponsored student organization offsets operational costs through donations and fundraising efforts.

Staff Recommendation:

It is recommended that the Board of Trustees approve the school-sponsored organization applications.

HUMAN RESOURCES

15.18 **Proposed 2021-22 Student/Teacher Calendar**
(Roll Call Vote)

ACTION ITEM

Background Information:

The Student/Teacher Calendar is an instructional calendar that is negotiated between the District and the Anaheim Secondary Teacher's Association (ASTA). The District and ASTA engaged in negotiations and reached a tentative agreement for Student/Teacher Calendar for the 2021-22 year.

Current Consideration:

The 2021-22 Student/Teacher Calendar specifies all teacher start/end dates, student start/end dates, vacation periods, and holidays. Additionally, the calendars designate dates for staff development days/non-student days, quarters, semesters, and deadlines for progress reports and grades.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees adopt the 2021-22 Student/Teacher Calendar. [EXHIBIT Z]

15.19 **Initial Contract Proposal, AUHSD to Anaheim Secondary**
Teachers Association (ASTA)

INFORMATION ITEM

Background Information:

In accordance with Board Policy 6500.01, the District's initial contract proposal to ASTA must be presented in writing to the Board of Trustees.

Current Consideration:

Before the negotiation process begins, proposals are presented to the public via a Board of Trustees' meeting. The District's initial contract proposal to ASTA for the 2020-21 year is presented to the Board of Trustees.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the proposal in order to proceed to the public hearing. [EXHIBIT AA]

15.20 **Public Hearing, Initial Contract Proposal, AUHSD to Anaheim Secondary Teachers Association (ASTA)**

INFORMATION ITEM

Background Information:

The Board of Trustees is required to hold a public hearing to hear comments related to the District's initial contract proposal to ASTA.

Current Consideration:

The Board must hold a public hearing of the District's initial contract proposal to ASTA for the 2020-21 year. This is the public's opportunity to provide feedback and voice their support or any concerns associated with the proposal.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board formally open a public hearing to provide the public an opportunity to speak on the proposal.

15.21 **Initial Contract Proposal, Anaheim Secondary Teachers Association (ASTA) to AUHSD**

INFORMATION ITEM

Background Information:

In accordance with Board Policy 6500.01, the Anaheim Secondary Teachers Association's (ASTA) initial contract proposal to the District must be presented in writing to the Board of Trustees.

Current Consideration:

Before the negotiation process begins, proposals are presented to the public via a Board of Trustees' meeting. The ASTA initial contract proposal to the District for the 2020-21 year is presented to the Board of Trustees.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the proposal in order to proceed to the public hearing. [EXHIBIT BB]

15.22 **Public Hearing, Initial Contract Proposal, Anaheim Secondary Teachers Association (ASTA) to AUHSD**

INFORMATION ITEM

Background Information:

The Board of Trustees is required to hold a public hearing to hear comments related to the Anaheim Secondary Teachers Association's (ASTA) initial contract proposal to the District for the 2020-21 year.

Current Consideration:

The Board must hold a public hearing of ASTA's initial contract proposal to the District for the 2020-21 year. This is the public's opportunity to provide feedback and voice their support or any concerns associated with the proposal.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board formally open a public hearing to provide the public an opportunity to speak on the proposal.

15.23 **Revised Board Policy 8708, Sexual Harassment, Students, Second Reading (Roll Call Vote)**

ACTION ITEM

Background Information:

Board Policy 8708, Sexual Harassment, Students, provides the procedure for students to make complaints alleging sexual harassment. The policy was last revised in 2019.

Current Consideration:

The Board of Trustees is requested to review and/or approve the second reading of revised Board Policy 8708, Sexual Harassment, Students. The revised policy includes new language to ensure compliance.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees review and/or approve revised Board Policy 8708, Sexual Harassment, Students. [EXHIBIT CC]

15.24 **Revised Board Policy 6106; 6106-R, Sexual Harassment, Employees and Applicants, Second Reading (Roll Call Vote)**

ACTION ITEM

Background Information:

Board Policy 6106; 6106-R, Sexual Harassment, Employees and Applicants, provides the procedure for District employees and applicants to make complaints alleging sexual harassment. The policy was last revised in 2018.

Current Consideration:

The Board of Trustees is requested to review and/or approve the second reading of revised Board Policy 6106; 6106-R, Sexual Harassment, Employees and Applicants. The revised policy includes new language to ensure compliance.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees review and/or approve revised Board Policy 6106; 6106-R, Sexual Harassment, Employees and Applicants. [EXHIBIT DD]

15.25 **Revised Board Policy 6201.02, Reasonable Accommodation.** ***ACTION ITEM***
Second Reading
(Roll Call Vote)

Background Information:

Board Policy 6201.02, Reasonable Accommodation, provides information regarding reasonable accommodations for District employees and applicants. The policy was last revised in 1995.

Current Consideration:

The Board of Trustees is requested to review and/or approve the second reading of revised Board Policy 6201.02, Reasonable Accommodation. The revised policy includes new language to ensure compliance.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees review and/or approve revised Board Policy 6201.02, Reasonable Accommodation. [EXHIBIT EE]

16. **CONSENT CALENDAR** ***ACTION ITEM***
(Roll Call Vote)

The Board will list consent calendar items that they wish to pull for discussion.

The Board of Trustees is requested to approve/ratify items listed under the consent calendar. These items are considered routine and are acted on by the Board of Trustees in one motion. It is understood that the administration recommends approval of all consent calendar items. Each item on the consent calendar, approved by the Board, shall be deemed to have been considered in full and approved/ratified as recommended. There is no discussion of these items prior to the Board vote unless a member of the Board, staff, or the public requests specific items be discussed or removed from the consent calendar.

BUSINESS SERVICES

16.1 **AB 1808, Classified School Employee Summer Assistance Program (CSESAP)**

Background Information:

In the Omnibus Education Trailer Bill, AB 1808, signed by the Governor on June 27, 2018, the Legislature appropriated \$50 million to provide matching grant assistance to eligible

classified employees. The purpose of the matching grant funds is to encourage classified employees, who work 11 months or less per year, who would otherwise not be paid during the summer months to defer a portion of their pay. Employee participation in the program is voluntary. Depending upon the number of school districts and classified employees who elect to participate, the matching grant would provide up to a one-to-one match of deferred pay (limited to a maximum of 10 percent of the employee's monthly pay). District participation is optional. The District is currently participating in the program for 2020-21. The District is required to determine whether to participate in the program for 2021-22 and notify classified employees by January 1, 2021. Once the District notifies classified employees that the District is participating in the program, that decision becomes irrevocable.

AB 1808 provides that the State matching funds received by eligible employees under this program would not be considered compensation for purposes of determining CalPERS retirement benefits.

Current Consideration:

The District will notify all classified employees of the District's intent to participate in the CSESAP, December 2020. In January 2021, eligible employees will be informed about the program, and invited to informational meetings to learn more about the specifics of the program. Per AB 1808 regulations, employees must determine if they wish to participate in the program by March 1, 2021.

Budget Implication:

Not all classified employees would be eligible to participate in the program, only classified employees that work 11 months or less, who were employed by the District for at least a year, and who are paid less than \$62,400 would be eligible. Business Services estimates that 1,013 classified employees that work 11 months or less of the District would be eligible to participate in the matching grant program, although it is unknown how many would elect to do so.

Costs for the program will include administrative costs for processing participation forms, changes in participation level, and accounting for the disbursement of the matching grant funds. In addition, the State will pay the matching grant funds directly to the District, which will then be disbursed as regular payroll. Although the matching grant funds are not considered "compensation" for CalPERS retirement purposes, which means that CalPERS contributions do not need to be paid on the matching grant amount, the funds will be considered ordinary income and taxes will have to be withheld and paid on that amount. Business Services estimates that the District will have to pay an amount equal to 10.3261 percent of the matching grant funds for employer payroll taxes. If all eligible employees participated and deferred the maximum amount, and there was a one-to-one match by the State, Business Services estimates that the District's tax payment for the matching funds would not exceed \$318,362.

Staff Recommendation:

It is recommended that the Board of Trustees approve the participation in the AB 1808, Classified School Employee Summer Assistance Program.

16.2 **Membership, Super Co-Op**

Background Information:

The Super USDA Foods Cooperative (Super Co-Op) is a California cooperative consisting of public school agencies for the purpose of obtaining USDA foods for school meals. Anaheim

Union High School District is a member of the Super Co-Op with San Mateo-Foster City School District as the Lead Agency. Each year, by December 1, each member of the Super Co-Op must inform the Lead Agency of their intent to continue membership or assign their commodities to the California Department of Education's Food Distribution Program.

Current Consideration:

Anaheim Union High School District would like to continue its membership in the Super Co-Op for the 2021-22 year. This membership assigns the Lead Agency of the Super Co-Op with the authority to contract for USDA commodity processed foods and related services on behalf of the District. This one-year membership is for the 2021-22 year, renewable annually by the District's assistant superintendent, Business or designee. The membership agreement will be signed following Board approval.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees approve the membership. [EXHIBIT FF]

16.3 **Piggyback, T-Mobile USA, Inc.**

Background Information:

The District provides cell phones to more than 300 staff for a myriad of reasons. Cell phones are distributed to all administrators to enable them to stay connected, and to a number of classified staff that travel between sites, and/or need to connect in the event of afterhours outages. We also issue cell phones to staff for safety purposes such as athletic trainers, special education teachers, and instructional aides that accompany adult transition students into the community. The District last updated all users' cell phones in early 2016.

Current Consideration:

The State of California Department of Technology (CDT) offers various data and telecommunications services, equipment, and products, at competitive pricing through its multiple award agreement California Network and Telecommunications Program (CALNET)—CALNET Next Generation Services. CDT offers state and local agencies opportunities to purchase a comprehensive array of network and telecommunication services that are on a managed contract, with an established service level agreement, while being competitively priced.

The District will be utilizing the State of California Office of Technology Services, CALNET Statewide Agreement C4-CVD-19-001-01, for cellular voice and data services, and related equipment, up to June 30, 2023, including any extensions of the agreement.

Budget Implication:

The cost is estimated at \$115,000 per year, and includes the devices. The cost will vary based on actual usage of the services, and could be more or less than the estimated amount. (Various Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the purchase of cellular and data services, including related equipment utilizing CDT's CALNET agreement C4-CVD-19-001-01 from T-Mobile USA, Inc., pursuant to Public Contract Code Sections 10298, 10299, and 12100.

16.4 **Piggyback Bids, Purchase Through Public Corporation or Agency**

Background Information:

Per Public Contract Code (PCC) 20118, a district may acquire various materials, supplies, and equipment by utilizing an existing contract of another public entity, which is commonly known as piggybacking. By piggybacking onto other public agencies existing bids, our District can take advantage of lower costs through economy-of-scale, and also avoid the time and expense of the public bid process, while keeping the District within legal requirements.

Current Consideration:

Due to current supply chain challenges, the District has been purchasing computer equipment and supplies from CDW Government, LLC (CDW-G). CDWG has access to a sufficient number of computer equipment in their supply chain to be able to deliver the devices on a timely basis for current distance learning requirements.

Staff has analyzed purchasing options for technology, peripherals, and related items, and the following bid can continue to be utilized to acquire these products at their best value to meet current requirement: Irvine Unified School District-Bid-19/20-01 IT Technology Equipment and Peripherals for the purchase of technology equipment, peripherals, and related items to CDW-G. Special pricing has been established for K-12 institutions in Orange County.

The use of the piggybackable contract is not exclusive and the District can purchase similar products from other suppliers as needed.

Budget Implication:

Most purchases have been to support distance learning, the amount is not to exceed \$1,500,000. (Various Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the use of the Irvine Unified School District-Bid-19/20-01 IT Technology Equipment and Peripherals piggybackable bid pursuant to PCC 20118 for the purchase of technology, peripherals, and related items from CDW Government, LLC.

16.5 **Piggyback Contract for Computer Equipment, Software, Peripherals and Related Services**

Background Information:

The District has been using Hewlett-Packard products over the years, and the Education and Information Technology Department has established Hewlett-Packard products as the District standard because of their high quality, as well as their reliable service.

The District purchases computer equipment, Chromebooks, software, peripherals, and related services from Hewlett-Packard Company, pursuant to the provisions of Public Contract Code Sections 10298, 10299, and 12100 et seq. utilizing the Master Price Agreement No. MNNVP-133 awarded by the State of Minnesota and the National Association of State Procurement Officials/Western States Contracting Alliance (NASPO/WSCA), including Amendment No. 3 to Contract MNNVP-133, and approved for use by the State of California Department of General Services through the California Participating Addendum 7-15-70-34-001.

Current Consideration:

NASPO/WSCA is an alliance consisting of many states throughout the United States that provides its members with better purchasing power and deeply discounted prices. The contract is a "direct from the manufacturer" purchase, based on volume-discounted prices, where orders can be placed through an approved servicing contractor (authorized reseller). The volume is being pooled with other members of the NASPO/WSCA alliance to obtain the lowest prices. Minnesota was the state that took the lead and processed a bid that resulted in an award of a contract to Hewlett-Packard Company. The District has been purchasing directly from the Hewlett Packard Company, and can also purchase from Sehi Computer Products, Inc., an approved servicing contractor (authorized reseller). This will allow staff to purchase services, equipment, and software through July 31, 2021.

Budget Implication:

This contract is intended to provide a buying vehicle for the purchase of computer hardware products, Chromebooks, associated peripherals, and accessories to meet the information technology needs of students, staff, and the District's business applications on an as needed basis. Most purchases have been to support distance learning. The total amount of the award is not to exceed \$4,500,000. (Various Funds)

Staff Recommendation:

It is recommended that the Board of Trustees approve the use of the contract for the purchase of computer equipment, software, peripherals, and related services utilizing NASPO/WSCA Master Price Agreement No. MNNVP-133, including Amendment No. 3 to Contract MNNVP-133, approved for use by the State of California's Department of General Services through the California Participating Addendum 7-15-70-34-001 to Hewlett-Packard Company (Hewlett Packard Enterprise and HP. Inc.), directly or to the approved fulfillment subcontractor Sehi Computer Products, Inc.

16.6 **Agreement, Blindside Networks, Inc.**

Background Information:

In August 2020, the Board of Trustees ratified the use of Schoology Conferences Premium (Conferences) hosted by Blindside Networks (Blindside) for the 2020-21 year. Due to the exponential growth in use due to distance learning requirements, Blindside would only provide service through the first semester, but agreed to revisit District use in October 2020, to gauge pricing and support for the second semester. District staff also surveyed teachers in late September about their video conferencing preferences and nearly 500 teachers responded. The majority of teachers wanted to stay the course with Blindside and about 900 teachers were already trained on how to navigate the program. There are still some teachers that want to try a more robust solution.

Current Consideration:

It has become evident that video conferencing is a very important tool for distance learning. The data shows that the District had less than 100 conferences in Schoology prior to dismissal. There are nearly 25,000 video conference users daily in Schoology so far this year. The fact that Conferences are integrated in the District's Schoology learning management system provide teachers with critical integrations that facilitates delivery of instruction. Services will be provided January 1, 2021, through May 31, 2021.

Budget Implication:

The cost is not to exceed \$125,000. (State Learning Loss Mitigation Fund [Prop 98])

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement.

16.7 **Agreement Amendment, Community Benefits Agreement (CBA)**

Background Information:

On July 14, 2017, the Board of Trustees adopted the resolution to approve a Community Benefits Agreement (CBA) for selected projects funded by Measure H. California Public Contract Code (PCC) Section 2500 defines a CBA (aka Project Labor Agreement–PLA) as a "...prehire collective bargaining agreement that establishes terms and conditions of employment for a specific construction project or projects." The purpose for the CBA is to ensure a sufficient supply of high skilled craftsperson, and to eliminate disruptions or interference with project work while utilizing the most modern, efficient, and effective procedures for construction. The District's CBA is a five-year agreement with the Los Angeles and Orange Counties Building Construction Trade Council, and the Signatory Craft Councils and Unions, which establishes the labor relations guidelines and procedures for Measure H construction work on the project list. In March 2020, the Board adopted a resolution authorizing the superintendent or designee to renegotiate the terms of the current CBA by including an extended term for the agreement, and the addition of more projects.

Current Consideration:

In October 2020, the Board of Trustees directed staff to add projects planned at Western High School to the current CBA. An amendment will be required to include the following projects.

- Western High School Practice Field
- Western High School Site Improvements

All other terms and conditions of CBA will remain unchanged including the agreement's duration, which states that it shall remain effective for a period of five years or until all project work performed under the CBA is complete, whichever occurs first.

Budget Implication:

There is no budget implication until contracts for the added CBA projects are executed.

Staff Recommendation:

It is recommended that the Board of Trustees approve the amendment to the CBA.
[EXHIBIT GG]

16.8 **Award of Bid**

The Board of Trustees is requested to award the following bid.

<u>Bid#</u>	<u>Service</u>	<u>Award</u>	<u>Amount</u>
2021-06	Western High School iLab Asbestos Abatement (Measure H Fund and/or Routine Restricted Maintenance Fund)	Environmental Remediation Contractors, Inc.	\$106,285

Staff Recommendation:

It is recommended that the Board of Trustees award Bid #2021-06.

16.9 **Add/Change Authorization Form, Express Scripts, Inc.**

Background Information:

The District has been utilizing Express Scripts, Inc. (ESI) as the pharmacy benefit manager of its self-funded Preferred Provider Organization (PPO) and Exclusive Provider Organization (EPO) medical plans since January 1, 2018. Annually, ESI presents cost containment measures to reduce the cost of health benefits to the District's Insurance Committee for review.

Current Consideration:

The RationalMed Program reduces adverse drug risk through enhanced coordination of care by combining medical, pharmacy, and lab data to help identify drug risks.

The Cardiovascular Care Value Program lowers costs on cholesterol medications due to additional discounts and cost caps. Pharmacists support program and medication compliance through contact and communication.

Budget Implication:

The total savings is anticipated to be \$58,197, but actual savings may be more or less based on usage. (Health and Welfare Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the authorization form with Express Scripts, Inc. [EXHIBITS HH and II]

16.10 **Agreement, Bickmore Actuarial**

Background Information:

The Government Accounting Standards Board (GASB) Statement No. 10 requires the District to accrue a liability on its financial statement for the ultimate cost of claims and expenses associated with all reported and unreported claims. This includes the allocated and unallocated loss adjustment expenses. Professional actuarial services for the District's self-insured general liability program was completed by Bickmore Risk Services for outstanding liabilities as of June 30, 2018. The District is in need of an updated study and analysis of the District's self-insured general liability program.

Current Consideration:

In their study and analysis of the District's self-insured general liability program, Bickmore will provide a projection of loss costs, cash flow and investment income, as well as calculate program funding levels, determine appropriate rates for claims incurred, estimate required funding for the program's outstanding losses for the next two years, and provide a statement of compliance with the Government Accounting Standards Board (GASB) Statements No. 10 and 30. Services will be provided December 16, 2020, through June 30, 2021.

Budget Implication:

The cost is not to exceed \$4,350. (General Fund)

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement. [EXHIBIT JJ]

16.11 **Declaring Certain Furniture and Equipment as Unusable, Obsolete, and/or Out-of-Date, and Ready for Sale or Destruction**

Staff Recommendation:

It is recommended that the Board of Trustees approve the list of District furniture and equipment as unusable, obsolete, and/or out-of-date, and ready for sale or destruction, as well as authorize proper disposal in accordance with Education Code Section 17545 et al. [EXHIBIT KK]

16.12 **Declaring Certain Textbooks and Instructional Materials as Unusable, Obsolete, and/or Out-of-Date, Damaged, and Ready for Sale or Destruction**

Staff Recommendation:

It is recommended that the Board of Trustees approve the list of District textbooks and instructional materials as unusable, obsolete, and/or out-of-date, damaged, and ready for sale or destruction as surplus, as well as authorize staff to dispose of the textbooks and instructional materials in accordance with Education Code Section 60510 et al. [EXHIBIT LL]

16.13 **Donations**

Staff Recommendation:

It is recommended that the Board of Trustees accept the donations as submitted. [EXHIBIT MM]

16.14 **Purchase Order Detail Report and Change Orders**

Staff Recommendation:

It is recommended that the Board of Trustees ratify the reports November 6, 2020, through December 7, 2020. [EXHIBITS NN and OO]

16.15 **Check Register/Warrants Report**

Staff Recommendation:

It is recommended that the Board of Trustees ratify the report November 6, 2020, through December 7, 2020. [EXHIBIT PP]

16.16 SUPPLEMENTAL INFORMATION

16.16.1 ASB Fund, September 2020 [EXHIBIT QQ]

16.16.2 Cafeteria Fund, September 2020 [EXHIBIT RR]

16.16.3 Enrollment, Month 3 [EXHIBIT SS]

EDUCATIONAL SERVICES

16.17 **Independent Contractor Agreement, Anxiety and Depression Center, Perry Passaro, Ph.D.**

Background Information:

The Anxiety and Depression Center provides threat assessment evaluations of students and their families at the request of the District to help determine next steps, supports, and

services. The center also provides assessment evaluations for students as requested by the Special Youth Services Department.

Current Consideration:

The Anxiety and Depression Center is used by the District when there is a need for an in-depth assessment, a significant concern that a student may be a danger to self or others, and/or requires further emergency assessment. The Anxiety and Depression Center will provide clinical evaluations that must be conducted by a clinical psychologist who has experience diagnosing and treating significant mental health issues. Services are being provided July 1, 2020, through June 30, 2021.

Budget Implication:

The total cost is not to exceed \$50,000, based on a rate of at least \$1,500, per threat assessment evaluation. (LCFF Fund)

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. [EXHIBIT TT]

16.18 **Agreement, Marin County Office of Education**

Background Information:

The California Collaborative for Educational Excellence (CCEE) is a statewide agency designed to help deliver on California's promise of a quality, equitable education for every student. CCEE does this by working collaboratively with other state agencies, partner agencies, county offices of education (COEs), and stakeholders. CCEE plays a critical role in strengthening and growing California's system of support, a component of the state's accountability system whose guiding principles include local control and continuous improvement. The District was selected as an inaugural member of the Community Engagement Initiative (CEI), along with five other school districts. Marin County Office of Education is the administrative agent for CCEE. The agreement will be signed following Board approval.

Current Consideration:

The District will enter into agreement with Marin County Office of Education and CCEE in order to recoup costs of participating in CEI. Services are being provided July 1, 2020, through June 30, 2021.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. [EXHIBIT UU]

16.19 **Agreement, Union Bank, Participation Partnership Mission Statement**

Background Information:

Through their In-School Banking Program, Union Bank has operated student-run community bank branches on high school campuses since March 2011, and has operated a student-run branch at Loara High School since 2014. The goals of the partnership are to: educate students and their families about personal financial responsibility; provide students with training and knowledge of the financial services industry; increase the number of students that seek advanced education after high school; support the business curriculum of the District by providing students hands-on application in a business

environment; and supply character and career-building opportunities to high school students. Union Bank provides the bank teller training and a Union Bank supervisor during the branch hours of operation. The high school campus branch is only open to serve the students and staff of the school community.

Current consideration:

Union Bank and the District are interested in renewing the agreement for the In-School Banking Program at Loara High School. The District will continue to provide campus space for the bank branch at Loara High School and will continue to incorporate the program into the accounting and financial services pathway at the school. The term of the agreement is January 1, 2021, through December 31, 2023, with the option to renew for an additional two years.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees approve the agreement. [EXHIBIT VV]

16.20 **Agreement, Anaheim Family YMCA**

Background Information:

The District received funding through the California Department of Education After School Education and Safety (ASES) Program grant for the past 13 years. The District subcontracted the administration of the ASES grant to the Anaheim Family YMCA through the Anaheim Achieves program at Ball, Brookhurst, Dale, Orangeview, South, and Sycamore junior high schools. Anaheim Family YMCA provides program administration, staffing, equipment, materials, training, data collection, and evaluation for the aforementioned schools.

Current Consideration:

The District has been awarded another year of funding by the California Department of Education ASES grant, in the amount of \$793,484.35, for the fiscal year July 1, 2019, through June 30, 2020. The agreement allows the District to pay YMCA for these services. Services are being provided July 1, 2020, through June 30, 2021. The agreement will be signed following Board approval.

Budget Implication:

The District passes the funds to the YMCA, less an indirect cost of five percent of the total ASES funds; therefore, there are no direct implications to the budget. The ASES funds for the 2019-20 year were \$793,484.35. The ASES funds for the 2020-21 year are \$793,484.35. (ASES Grant Fund)

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. [EXHIBIT WW]

16.21 **Individual Service Contracts**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the individual service contracts as submitted. (Special Education Fund) [EXHIBIT XX]

16.22 **Instructional Materials Submitted for Adoption**

The Instructional Materials Review Committee has recommended the selected books for Dual Enrollment courses. The books have been made available for public view.

Staff Recommendation:

It is recommended that the Board of Trustees adopt the selected materials. [EXHIBIT YY]

16.23 **Instructional Materials Submitted for Display**

The Instructional Materials Review Committee (IMRC) recommended the selected material for display, for courses in dual enrollment. Before the material can be approved for adoption, it must be made available for public review. The Board of Trustees will be requested to consider adoption of the materials following the end of the period of public display, December 16, 2020, through January 14, 2021.

Staff Recommendation:

It is recommended that the Board of Trustees approve the display. [EXHIBIT ZZ]

HUMAN RESOURCES

16.24 **Agreement, Chapman University**

Background Information:

The District has traditionally entered into agreements with university programs to provide opportunities for university students to meet their field work requirements and to gain valuable experience in a professional setting within our District schools. The District has had various student teaching agreements with Chapman University since 1997.

Current Consideration:

This agreement is a renewal of an expired agreement with Chapman University. University students will meet with school site master teachers to be involved in the students' preparation for student teaching. This agreement provides opportunities for student teachers to observe, participate, assist, and teach in the master teacher's classroom for one semester. Master teachers will model to the student teacher effective planning, instruction, and management strategies, as well as discuss these strategies with the student teacher. Additionally, professional attire, development, and conduct will be reviewed. This agreement will be in effect November 1, 2020, through November 1, 2025.

Budget Implication:

There is no impact to the budget.

Staff Recommendation:

It is recommended that the Board of Trustees ratify the agreement. [EXHIBIT AAA]

16.25 **Certificated Personnel Report**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the report as submitted. [EXHIBIT BBB]

16.26 **Classified Personnel Report**

Staff Recommendation:

It is recommended that the Board of Trustees approve/ratify the report as submitted.
[EXHIBIT CCC]

SUPERINTENDENT'S OFFICE

16.27 **Public Disclosure of Employment Agreement with the Assistant Superintendent, Business**

Background Information:

On November 19, 2020, the Board of Trustees approved the employment agreement with Dr. Nancy Nien, assistant superintendent, Business.

Current Consideration:

This item is to publicly disclose the employment agreement with the assistant superintendent, Business.

Budget Implication:

There will be a minimal budget impact.

Staff Recommendation:

Although this is an information item only, requiring no formal action by the Board of Trustees, it is recommended that the Board officially receive the employment agreement.
[EXHIBIT DDD]

- | | | |
|------|--|-------------------------|
| 17. | SUPERINTENDENT AND STAFF REPORT | INFORMATION ITEM |
| 18. | BOARD OF TRUSTEES' REPORT | INFORMATION ITEM |
| | Announcements regarding school visits, conference attendance, and meeting participation. | |
| 19. | ADVANCE PLANNING | INFORMATION ITEM |
| 19.1 | <u>Future Meeting Dates</u> | |
| | If the proposed meeting dates are approved, the next regular meeting of the Board of Trustees will be held on Thursday, January 14, 2021. Following Board approval, the 2021 Board of Trustees' meeting dates will be listed on our District website (www.auhsd.us). | |
| 19.2 | <u>Suggested Agenda Items</u> | |
| 20. | ADJOURNMENT | ACTION ITEM |

In compliance with the Americans with Disabilities Act, individuals with a disability who require modification or accommodation in order to participate in this meeting should contact the executive assistant to the superintendent at (714) 999-3503 by 5:00 p.m. on Thursday, December 10, 2020.

Board of Trustees' Meeting Dates for 2021

Thursday, January 14

Thursday, February 4

Thursday, March 4

Thursday, April 8

Thursday, May 6

Thursday, June 10 (LCAP Presentation)

Thursday, June 17

Thursday, July 15

Thursday, August 12

Tuesday, September 14

Thursday, October 14

Thursday, November 18

Tuesday, December 14

**Anaheim Union High School District
2021 Committee Representation**

EXHIBIT B

Name of Organization	Number of Positions	Meeting Day and Time	Appointment Term	Current Appointee	New Appointee	
North Orange County Regional Occupational Program (NOCROP)	2	Second Wednesday 4:00 p.m.	January 2021 to December 2024	Randle-Trejo		
			January 2019 to December 2023	Jabbar	<i>No action required</i>	
Greater Anaheim Special Education Local Plan Area (GASELPA)	1	Third Wednesday 6:00 p.m.	January 2020 to December 2021	Randle-Trejo Jabbar (Alt.)	<i>No action required</i>	
Appointments to Committees: of Organization	Name	Number of Positions	Meeting Day and Time	Appointment Term	Current Appointee	New Appointee
AUHSD Foundation	2	Monthly 4:00 p.m.	January 2021 to December 2021	Randle-Trejo Jabbar		
Anaheim Sister City Commission	1 or 2	Monthly Fourth Monday 4:00 p.m.	Continuing No Set Term	Piercy O'Neal Jabbar (Alt.)		
CSBA Delegate Assembly	1	Bi-Annual	April 2019 to March 2021	Jabbar	<i>No action required</i>	
			April 2020 to March 2022	Randle-Trejo	<i>No action required</i>	
Political Action Representative, Orange County School Boards Association (OCSBA)	1	Three meetings/year 5:30 p.m.	January 2021 to December 2021	Randle-Trejo		
Nominating Committee, Orange County Committee on School District Organization	1		January 2021 to December 2021	Piercy		
City of Anaheim Park and Recreation Ex-Officio Member (Anaheim resident only)	1	Fourth Wednesday 5:30 p.m.	Continuing No Set Term	Smith		
Representative to Insurance Committee	2	Monthly 2:00 p.m. Wednesday	January 2021 to December 2021	Smith Piercy Randle-Trejo (Alt.)		
Representative to Budget Committee	2	Bi-monthly Friday	January 2021 to December 2021	Jabbar O'Neal		
				Randle-Trejo (Alt.)		

**Anaheim Union High School District
2021 Committee Representation**

EXHIBIT B

Representative to Wellness Committee (School Health Advisory Board)	2	Three Times Per Year	January 2021 to December 2021	O'Neal Smith	
Representative to the Student Discipline Task Force	2	Monthly Monday	January 2021 to December 2021	Piercy Smith Jabbar (Alt.)	
Appointments to Liaison Committees:	Number of Positions	Meeting Day and Time	Appointment Term	Current Appointee	New Appointee
City of Anaheim	2	Varies	January 2021 to December 2021	Randle-Trejo Jabbar	
City of Buena Park	2	Varies	January 2021 to December 2021	Piercy Smith Randle-Trejo (Alt.)	
City of Cypress	2	Varies	January 2021 to December 2021	Piercy O'Neal	
City of La Palma	2	Varies	January 2021 to December 2021	O'Neal Smith	
City of Stanton	2	Varies	January 2021 to December 2021	Jabbar Piercy Randle-Trejo (Alt.)	
Legislative Contacts and Districts:	Number of Positions	Current Appointee	New Appointee		
State Senator Dave Min, 37th	1	Smith Piercy (Alt.)			
State Senator Tom Umberg, 34th	1	Jabbar Randle-Trejo (Alt.)			
State Senator Josh Newman, 29th	1	Smith Randle-Trejo (Alt.)			
U.S. Senator, Vacant	1	Jabbar Randle-Trejo (Alt.)			
U.S. Senator Dianne Feinstein	1	Randle-Trejo Jabbar (Alt.)			
State Assembly Sharon Quirk-Silva, 65th	1	Piercy O'Neal (Alt.)			

**Anaheim Union High School District
2021 Committee Representation**

EXHIBIT B

State Assembly Steven S. Choi, 68th	1	Jabbar			
		Randle-Trejo (Alt.)			
State Assembly Janet Nguyen, 72nd	1	Randle-Trejo			
		Smith (Alt.)			
State Assembly Tom Daly, 69th	1	Piercy			
		Jabbar (Alt.)			
U.S. Congressman Lou Correa, 46th	1	Randle-Trejo			
		Smith (Alt.)			
U.S. Congressman Alan Lowenthal, 47th	1	Jabbar			
		Piercy (Alt.)			
U.S. Congresswoman, Linda Sanchez, 38th	1	O'Neal			
		Jabbar (Alt.)			

RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT

TEMPORARY GRADING SYSTEM: FIRST SEMESTER, 2020-21 YEAR

RESOLUTION NO. 2020/21-BOT-06

December 15, 2020

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, on March 13, 2020, the Board of Trustees of the Anaheim Union High School District (District) unanimously passed and adopted Resolution No. 2019/20-BOT-02, declaring a local emergency due to the outbreak and spread of the novel coronavirus (COVID-19) and authorizing the District to close physical school sites for students; and

WHEREAS, on April 9, 2020, the Board of Trustees unanimously passed and adopted Resolution No. 2019/20-BOT-03, ratifying the Superintendent's dismissal of schools through the end of the 2019-20 year and supporting equity-based grading for all students during distance learning; and

WHEREAS, on May 7, 2020, the Board of Trustees unanimously approved Resolution No. 2019/20-BOT-05, suspending the regular grading system and adopting the "hold harmless" policy promulgated by the Education Division, with support of the Anaheim Secondary Teachers Association, for the second semester of the 2019-20 year; and

WHEREAS, on July 16, 2020, the Board of Trustees, following review and analysis of local data and information, unanimously passed and adopted Resolution No. 2020/21-BOT-02, approving a full distance learning instructional model, where students are not on campus, to start the 2020-21 year; and

WHEREAS, the regular grading system for pupil performance in the Anaheim Union High School District is set forth in Board of Trustees Policy 71101.02; and

WHEREAS, pursuant to Board of Trustees Policy 71101.01, a written progress report from the teacher to parents/guardians is required before a grade of D or F may be given in order to give the student time to remedy any problem with his or her grade; and

WHEREAS, the entire AUHSD community has come together to meet the unprecedented challenge presented by COVID-19 and the measures necessary to halt its progression, yet those measures also present practical impacts upon the normal progression of learning, including regular grading; and

WHEREAS, the COVID-19 pandemic has had immeasurable impacts on student health, well-being, and academic access and performance; and

WHEREAS, through outreach efforts and home visits, District staff have witnessed and learned how the pandemic has made student access to learning far more challenging, including, but not limited to, issues with internet connectivity, navigating online platforms, living in environments with multiple siblings or families in the same dwelling, responsibility for caring for siblings and other family members, and impoverished physical circumstances beyond the student's control, including lack of adequate workspace to perform school work; and

WHEREAS, the District's mental health program has observed an increase in students developing psychosocial symptoms directly impacted by the foregoing challenges and resulting academic struggle, and in some cases, failure; and

WHEREAS, for students with preexisting mental health conditions, their symptoms have been aggravated by the foregoing challenges and resulting academic struggle, and in some cases, failure; and

WHEREAS, youth are suffering developmental traumas related to the pandemic; youth are suffering loss of peer to peer interactions; connections with family members; loss of friends or family due COVID-19; loss of stability in housing or income; loss of a sense of security and consistency; and

WHEREAS, the District has conducted professional development with teachers and administrators around compassionate grading and making efforts to remove barriers to support equity-based grading practices; and

NOW, THEREFORE BE IT RESOLVED, that the Board of Trustees of the Anaheim Union High School District suspends the regular grading system and adopts the temporary grading system promulgated by the Education Division, with support of the Anaheim Secondary Teachers Association, attached hereto and incorporated herein as Exhibit 1, for the first semester of the 2020-21 year.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on December 15, 2020, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 15th day of December, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 15th day of December 2020.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees
Anaheim Union High School District

EXHIBIT 1

TEMPORARY GRADING SYSTEM
FOR THE FIRST SEMESTER OF THE 2020-21 YEAR

- All students will receive either a grade of a D or higher or a mark of no credit (NC).
- Students will receive a grade of a D or higher if they have done *any two or more* of the following:
 - Regularly logged in (Teacher knows the name, need, and story)
 - Turned in school work (Minimum number at the teacher's discretion)
 - Participated in class, which includes, but is not limited to:
 - Using the chat box function in Schoology, Google Meets, etc. to:
 - Ask a question
 - Provide an answer
 - Share a thought
 - Participate in a discussion
 - Participating with third-party apps such as Nearpod, Peardeck, Flipgrid, etc.
 - Participating in a poll
 - Participating in a Jamboard
 - Participating in breakout room discussions
 - Completing the exit survey/activities part of the live check-ins
 - Unmuting to speak to:
 - Ask a question
 - Provide an answer
 - Share a thought
 - Participate in a discussion
 - Using the status check in Schoology
 - Engaged with the teacher, including but not limited to through email, phone calls, Google Meets/office hours, Tuesday/Thursdays live check ins, or other forms of communication.
- Students who have not otherwise earned a grade of a D or higher will receive no credit (NC) instead of an F if they fail to meet *at least three* of the following criteria:
 - Regularly logged in and participated (Teacher knows the name, need and story)
 - Turned in school work (Minimum number at the teacher's discretion)
 - Participated in class (As defined above)
 - Engaged with the teacher, including but not limited to through email, phone calls, Google Meets/office hours, Tuesday/Thursdays live check ins, or other forms of communication.
- A no credit (NC) cannot be given without previous notice in the form of a progress report or parent outreach in writing by the teacher pursuant to the following requirement in Board Policy 71101.01:

Board Policy 71101.01 Evaluating Student Progress

A written progress report shall be issued to parents/guardians so that the student has time to remedy the problem. A progress report will be generated:

- 1. If a "D" or an "F" grade is to be issued at the end of each grading period, or*
- 2. If, based on teacher evaluation, work being done is not up to the student's ability level*

Progress reports may be issued at any time. If a "D" or an "F" is issued without a previous written progress report, then the grade will be changed to reflect the next level of academic achievement (i.e. "D" to "C" or "F" to "D").

RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT

GRADUATION REQUIREMENTS: CLASS OF 2021

RESOLUTION NO. 2020/21-BOT-07

December 15, 2020

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, on March 13, 2020, the Board of Trustees of the Anaheim Union High School District (District) unanimously passed and adopted Resolution No. 2019/20-BOT-02, declaring a local emergency due to the outbreak and spread of the novel coronavirus (COVID-19) and authorizing the District to close physical school sites for students; and

WHEREAS, on April 9, 2020, the Board of Trustees unanimously passed and adopted Resolution No. 2019/20-BOT-03, ratifying the Superintendent's dismissal of schools through the end of the 2019-20 year and suspending the regular requirements for graduation and receipt of a diploma set forth in Board of Trustees Policy 71105 for the class of 2020 as follows: Students in the class of 2020 were required to earn the minimum California requirements for graduation, plus any combination of other credits for a total of 160 credits to graduate and receive a diploma; and

WHEREAS, on July 16, 2020, the Board of Trustees, following review and analysis of local data and information, unanimously passed and adopted Resolution No. 2020/21-BOT-02, approving a full distance learning instructional model, where students are not on campus, to start the 2020-21 year; and

WHEREAS, the regular requirements for graduation and receipt of a diploma from the Anaheim Union High School District are set forth in Board of Trustees Policy 71105; and

WHEREAS, the entire AUHSD community has come together to meet the unprecedented challenge presented by COVID-19 and the measures necessary to halt its progression, yet those measures also present practical impacts upon the normal progression of learning leading to completion of graduation requirements; and

WHEREAS, the COVID-19 pandemic has had immeasurable impacts on student health, well-being, and academic access and performance; and

WHEREAS, through outreach efforts and home visits, District staff have witnessed and learned how the pandemic has made student access to learning far more challenging, including, but not limited to, issues with internet connectivity, navigating online platforms, living in environments with multiple siblings or families in the same dwelling, responsibility for caring for siblings and other family members, and impoverished physical circumstances beyond the student's control, including lack of adequate workspace to perform school work; and

WHEREAS, the District's mental health program has observed an increase in students developing psychosocial symptoms directly impacted by the foregoing challenges and resulting academic struggle, and in some cases, failure; and

WHEREAS, for students with preexisting mental health conditions, their symptoms have been aggravated by the foregoing challenges and resulting academic struggle, and in some cases, failure; and

WHEREAS, youth are suffering developmental traumas related to the pandemic; youth are suffering loss of peer to peer interactions; connections with family members; loss of friends or family due COVID-19; loss of stability in housing or income; loss of a sense of security and consistency; and

NOW, THEREFORE BE IT RESOLVED, that the Board of Trustees of the Anaheim Union High School District suspends the regular requirements for graduation and receipt of a diploma set forth in Board of Trustees Policy 71105 for the class of 2021 as follows: Students in the class of 2021 are required to earn the minimum California requirements for graduation, plus any combination of other credits for a total of 160 credits to graduate and receive a diploma.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on December 15, 2020, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 15th day of December 2020 and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 15th day of December 2020.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees
Anaheim Union High School District

RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT

ADJUSTMENTS TO INCOME AND EXPENDITURES
(GENERAL FUND)

RESOLUTION NO. 2020/21-B-08

December 15, 2020

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, the Board of Trustees of the Anaheim Union High School District determined that income for the District in the amount required to finance the total budget, expenditures and transfers for the current fiscal year from sources listed in California Education Code Sections 42602/42610; and

WHEREAS, the Board of Trustees of the Anaheim Union High School District can show just cause for adjustments to income and expenses per attached schedule of adjustments.

NOW, BE IT FURTHER RESOLVED, that the Board of Trustees approves the adjustments to fund balance per attached schedule of adjustments.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees on December 15, 2020, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 15th day of December 2020, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 15th day of December 2020.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT

ADJUSTMENTS TO INCOME AND EXPENDITURES
(GENERAL FUND)

RESOLUTION NO. 2020/21-B-08

December 15, 2020

Schedule of Adjustments

Budgetary Account Number	Income Source	Amount
8010-8099	Local Control/Property Tax	\$ 26,198,362.00
8100-8299	Federal Revenues	36,109,424.00
8300-8599	Other State Revenues	7,245,106.00
8600-8799	Other Local Revenues	215,673.00
8930-8979	Other Sources/Uses	-
	Increase (Decrease) to Revenue	<u>\$ 69,768,565.00</u>

Expenditure

1000-1999	Certificated Salaries	\$ 6,652,354.00
2000-2999	Classified Salaries	1,336,328.00
3000-3999	Employee Benefits	(2,236,219.00)
4000-4999	Books and Supplies	33,893,372.00
5000-5999	Services, Other Operating	6,403,400.00
6000-6999	Capital Outlay	1,449,388.00
7100-7499	Other Outgo	(301,975.00)
7600-7629	Transfers In/Out	-
	Increase (Decrease) to Expenditures	<u>\$ 47,196,648.00</u>

Fund Balance Accounts

9712	Nonspendable Stores	\$ -
9713	Prepaid Expenditures	-
9740	Restricted	(169,541.00)
9780	Other Assignments	415,899.00
9789	Reserve for Economic Uncertainties	1,415,899.00
9790	Unappropriated Fund Balance	36,606,146.00
	Beginning Fund Balance Adjustment	(15,696,486.00)
	Increase (Decrease) to Fund Balance	<u>\$ 22,571,917.00</u>

RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT

ADJUSTMENTS TO INCOME AND EXPENDITURES
(VARIOUS FUNDS)

RESOLUTION NO. 2020/21-B-09

December 15, 2020

On the motion of Trustee _____ duly seconded and carried, the following resolution was adopted.

WHEREAS, the Board of Trustees of the Anaheim Union High School District determined that income for the district in the amount required to finance the total budget, expenditures, and transfers for the current year from sources listed in California Education Code Sections 42602/42610; and

WHEREAS, the Board of Trustees of the Anaheim Union High School District can show just cause for adjustments to income and expenses per attached schedule of adjustments.

NOW, THEREFORE BE IT RESOLVED, that the Board of Trustees approves the adjustments to fund balance per attached schedule of adjustments.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on December 15, 2020 by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held on the 15th day of December 2020, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 15th day of December 2020.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT

FOR ADJUSTMENTS TO INCOME AND EXPENDITURES
(VARIOUS FUNDS)

RESOLUTION NO. 2020/21-B-09

December 15, 2020

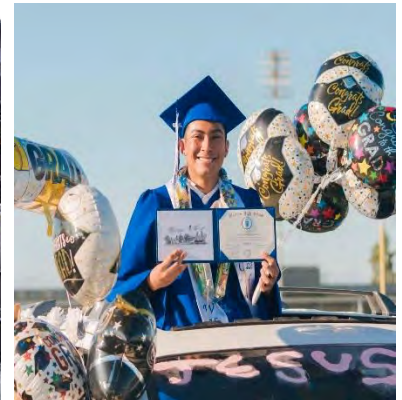
Schedule of Adjustments

Object Code and Description	FUND DESCRIPTION									
	FOOD SERVICES	DEFERRED MAINT FUND	GO BOND 2014 SERIES 2018	CAPITAL FACILITIES FUND	CAPITAL FACILITIES AGENCY RDA	COUNTY SCHOOL FACILITIES	SELF-INSURANCE HEALTH AND WELFARE	SPECIAL RESERVE	SPECIAL RESERVE 2017 COP PROJECTS	
8000 - ALL REVENUE SOURCES	\$ (6,233,575.00)	\$ -	\$ -	\$ -	\$ -	\$ 7,690,502.00	\$ (950,000.00)	7,770,502.00	\$ -	\$ -
1000 - CERTIFICATED SALARIES										
2000 - CLASSIFIED SALARIES	(169,364.00)		(34,108.00)	-	-	-	-	-	-	-
3000 - EMPLOYEE BENEFITS	(47,808.00)		(10,581.00)	-	-	-	-	-	-	-
4000 - BOOKS AND SUPPLIES	(1,951,400.00)			117,300.00	-	-	-	-	-	-
5000 - SVCS & OTHER OPER EXP	(241,065.00)	45,000.00	-	134,000.00	-	-	-	40,000.00	-	-
6000 - CAPITAL OUTLAY	(94,000.00)		-	79,746.00	6,400.00	(601,466.00)	-	-	(955,084.00)	-
7000 - OTHER OUTGO	-	-	-	-	-	7,690,502.00	-	-	-	-
INCREASE (DECREASE) TO EXPENDITURES	(2,503,637.00)	45,000.00	(44,689.00)	331,046.00	6,400.00	7,089,036.00	-	40,000.00	(955,084.00)	-
FUND BALANCE INCREASE (DECREASE)	\$ (3,729,938.00)	\$ (45,000.00)	\$ 44,689.00	\$ (331,046.00)	\$ (6,400.00)	\$ 601,466.00	\$ (950,000.00)	\$ 7,730,502.00	\$ 955,084.00	\$ -



FIRST INTERIM REPORT 2020-21

DECEMBER 2020



UNLIMITED YOU



ANAHEIM UNION HIGH SCHOOL DISTRICT



Date: December 15, 2020
 To: Board of Trustees and Superintendent Michael Matsuda
 From: Colleen Patterson, Business Services Consultant
 RE: 2020-21 First Interim Budget

Background Information

Education Code (EC) Sections 3503(g), 42130, and 42131 require the Governing Board of **each school district to certify at least twice a year to the district's ability to meet its financial obligations** for the remainder of that fiscal year and for the subsequent two fiscal years. This is referred to as the Interim process.

The First Interim Report for 2020-21 is due to Orange County Department of Education by December 15, 2020.

Current Considerations

For 2020-21, the certification is accompanied by three years of financial reports: the interim report for the current year plus projections for two future years (fiscal years 2021-22 and 2022-23).

The reporting schedule is shown below.

	<u>Closing Date</u>	<u>Filing Date</u>
First Interim	Oct. 31, 2020	Dec. 15, 2020
Second Interim	Jan. 31, 2021	Mar. 15, 2021

School boards are required to adopt one of the three following certifications.

Positive: A school district that, based on current projections, will meet its financial obligations for the current fiscal year and two subsequent fiscal years.

Qualified: A school district that, based on current projections, may not meet its financial obligations for the current fiscal year or subsequent two fiscal years.

Negative: A school district that, based on current projections, will be unable to meet its financial obligations for the current fiscal year or subsequent fiscal year.

Focus on the General Fund

This interim report focuses on the General Fund, the main operating fund of the District. With the General Fund, the focus is on the unrestricted, as opposed to the restricted or categorical portion. The State Report submitted to the county office is included in this document starting with Section IX.

Summary

Based on the realization of certain revenue and expenditure assumptions, the Board would be justified to adopt a positive certification that the District will be able to meet its financial obligations for this fiscal year and two subsequent years.

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Section I
2020-21
Budget Assumptions

Summary of First Interim Assumptions

Amount represents per-student level of funding:

	<u>2020-21</u>	<u>2021-22</u>	<u>2022-23</u>	<u>2023-24</u>
Estimated Funded ADA	\$10,414.55	\$10,408.44	\$10,413.27	\$10,420.74
Decrease in Funded ADA	(0)	(1,322)	(343)	(407)
<u>Prior Year Base Revenue</u>				
% Increase (Decrease) per Student	(8.22%)	(0.06%)	0.05%	0.07%
Revenue Increase (Decrease) per Student	(\$933.07)	(\$6.10)	\$4.82	\$7.47

First Interim Assumptions Summary – Continued

	<u>2020-21</u>	<u>2021-22</u>	<u>2022-23</u>	<u>2023-24</u>
<u>Restricted Program (COLA)</u>				
State Programs*	0.00%	0.00%	0.00%	0.00%
Special Education	0.00%	0.00%	0.00%	0.00%
<u>LCFF:</u>				
COLA	0.00%	0.00%	0.00%	0.00%
<u>Lottery (per ADA)</u>				
Unrestricted	\$150	\$150	\$150	\$150
Prop 98	\$ 49	\$ 49	\$ 49	\$ 49
<u>General Fund Contributions</u>				
Special Education	As Budgeted	Plus \$0.9 million	Plus \$0.4 million	Plus \$0.3 million
<u>Step, Column, and Longevity</u>				
Incremental Cost	As Budgeted	\$2.9 million	\$2.9 million	\$2.9 million
<u>Health and Welfare Benefits</u>				
Incremental Contributions	As Budgeted	\$3.7 million	\$3.6 million	\$4.0 million
Change in Teacher Staffing Growth(Decline)	As Budgeted	(47.2)**	(10)	(13)
Interest Income	2.09%	2.09%	2.09%	2.09%

* Many State Categorical Programs had funding reductions

**Reduction of 21 for declining enrollment, and 26.2 for conclusion of student load MOU

Section II
Revenue Considerations

Local Control Funding Formula (LCFF):

- The Local Control Funding Formula (LCFF) was adopted in the 2013-14 State Budget Act under Assembly Bill (AB) 97. With the implementation of the LCFF Model, the State permanently consolidated the 40 plus categorical programs with the base revenue limit to create a new funding base. In the initial year, Governor Brown established a plan for the model to be fully implemented over an eight-year period. As of 2018-19, LCFF is fully implemented at 100.00%.
- LCFF takes into consideration differentiated funding by grade spans. Targeted average-daily-attendance (ADA) allocations also include additional augmentations for the Grade Span Adjustment program for Career Technical Education (9-12 CTE).
- The funding formula establishes additional grants designated to improve or increase services to students of need.
- Compared to the prior funding model (Base Revenue Limit), the same principles apply in the LCFF Model with funding being tied to generated ADA, and funding is based on higher of current or prior year ADA total. The conventional method of projecting ADA consists of adjusting enrollment projections by prior year absenteeism rate. According to apportionment funding law, the higher number between the current and prior year ADA is used for LCFF funding purposes. Funded ADA for 2019-20 was 29,319 and funded ADA is projected at 28,841 for the current budget year.
- For the budget year, LCFF revenues are projected at \$326,287,893 million, a decrease of \$6,411,986 million over the prior year. Components of revenues include the following:
 - ✓ \$112,782,750 million in property taxes (based on data provided by the Orange County Assessor's Office)
 - ✓ \$64,429,188 million from the Education Protection Account (EPA)

Other Programs:

- Unrestricted Lottery revenue (non-Proposition 20) is budgeted at \$4,536,210 million, a decrease of \$29,279 from prior year. Program funding is computed at \$150 per unit of annual ADA.
- Restricted Lottery revenue (Proposition 20) is budgeted at \$1,601,015 million, a decrease of \$29,985 from prior year. Program funding is computed at \$49 per unit of annual ADA.
- Interest earnings are budgeted at \$1,700,000, assuming the following:
 - ✓ 2.09% interest rate on an average daily cash balance of \$110.7 million*

*The cash balance is higher than in previous years due to the COVID-19 Federal and State funding received.

Section III
Expenditure Considerations

Personnel Costs Additions/Deletions to Unrestricted General Fund

Salary Calculations:

- Salary projections incorporate added costs for step, column, and longevity as follows:

<u>Fiscal Year</u>	<u>Total Amount</u>
2020-21	As Budgeted
2021-22	\$2.9M
2022-23	\$2.9M

STRS and PERS Rates Increase:

STRS	<u>2017-18</u>	<u>2018-19</u>	<u>2019-20</u>	<u>2020-21</u>	<u>2021-22</u>	<u>2022-23</u>	<u>2023-24</u>
New Rate	14.43%	16.28%	17.10%	16.15%	16.00%	18.10%	18.10%
PERS	<u>2017-18</u>	<u>2018-19</u>	<u>2019-20</u>	<u>2020-21</u>	<u>2021-22</u>	<u>2022-23</u>	<u>2023-24</u>
New Rate	15.531%	18.062%	19.721%	20.70%	23.00%	26.30%	27.30%

Increase for STRS for 2021-22 and 2022-23 is \$0.4 million and \$2.9 million respectively.

Increase for PERS for 2021-22 and 2022-23 is \$1.8 million and \$1.4 million respectively.

Contribution for Health and Welfare Benefits

- In September 2020, the District reached a MOU with the five associations to maintain the super blend composite at \$15,959 for the 2021 cap.

Contributions to Statutory Benefits are Budgeted as Follows:

▪ State Teachers Retirement System (STRS)	16.1500%
▪ Public Employee Retirement System (PERS)	20.7000%
▪ OASDI (Social Security for School Sector)	6.2000%
▪ Medicare	1.4500%
▪ State Unemployment Insurance (SUI)	0.0500%
▪ Workers' Compensation Premium	2.6261%

Note: In addition to salary costs, the added contribution for statutory benefits is equal to 20.2761% for certificated staff and 31.0261% for classified personnel subject to PERS.

Projected Certificated Personnel Staffing Ratios:

Grade Level	Enrollment	Student/Teacher Ratios
Seventh through Eighth	9,360	31.5:1
Ninth through Twelfth	19,855	32:1
Total	29,215	

Noteworthy Expenditures in General Fund Unrestricted:

- Restricted Routine Maintenance Account (RRMA) contribution is budgeted at \$11.5 million.
- Indirect support charges (charges to other programs and funds of the District):
 - ✓ Categorical Programs \$1.75 million

The District's **indirect rate for 2020-21** is 5.31%. This rate is applicable for most categorical programs.

- Liability and property damage insurance in the General Fund is budgeted for \$4.4 million.
- Utility, postage, and other operating costs are budgeted at \$7.3 million. For the budget year, projections incorporated rate changes and demand charges. Telephone, postage, and internet are budgeted at \$504,400; natural gas for \$375,000; lights and power for \$4.5 million; waste disposal for \$703,500; and water for \$1.2 million.

Contributions from the General Fund:

- Contributions to restricted programs will increase from \$56.4 million to \$59.6 million, a difference of \$3.2 million.
- Contributions for Special Education are budgeted at \$47.9 million.

Section IV
Local Control Accountability Plan

Overview:

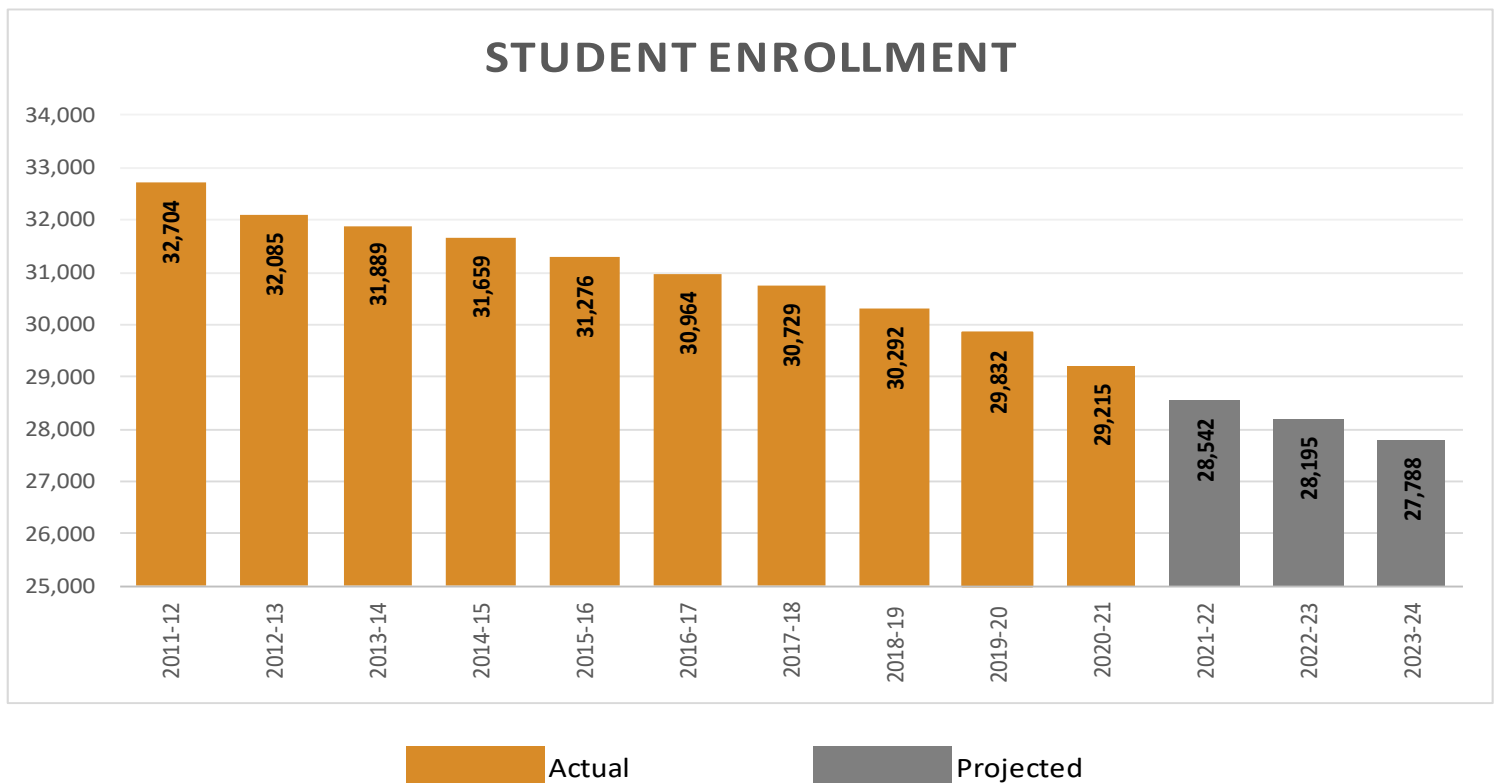
- The basis of the funding reform was to provide additional augmentations to base fund amounts specifically designated to increase and improve services for the students with **the greatest needs. The Governor's policy goal was to simplify education funding while increasing accountability and transparency.**
- Another component of the funding reform included the creation of supplemental and concentration grants that are designated to provide increased and improved services to low-income students, English learner students, and foster youths. The funding is tied to unduplicated pupil counts of respective populations. The Supplemental Grant provides a 20% stipend while the Concentration Grant generates an additional 50% stipend for the served population above 55%. The Supplemental and Concentration Grants are funded on a three-year rolling average of the number of students who are eligible for Free and Reduced Lunch, identified as Foster Youth, and/or English Language Learners. In 2020-21, AUHSD projects having 73.01% unduplicated students.
- Effective in 2014-15, Districts are now required under the new LCFF Model to adopt a Local Control Accountability Plan (LCAP) concurrently with the **District's** spending plan that complies with the State Priorities (8) as adopted by the State Board of Education. Accordingly, the LCAP will be approved at the December 15th Board Meeting.
- Integral feedback was gathered through survey instruments and a series of District **meetings with various stakeholders. Consequently, the District's** Strategic Plan was updated to integrate the following three goal areas in accordance with the State Board of Education:
 - ✓ All students will demonstrate college, career, and life readiness and success.
 - ✓ Provide meaningful educational engagement opportunities for all parents and families to advocate for all students.
 - ✓ Provide and nurture a safe, reflective, responsive, and positive school culture.

Section V
Financial Analysis

Student Enrollment Trends:

- The First Interim Report includes projections based on recent trends in enrollment and enrollment information from our feeder districts. Multi-year projections have been updated accordingly.

Enrollment Projections



- Districts in Southern California started realizing a decline in student population as early as 2001-02. For Anaheim Union High School District, enrollment decline did not materialize until the 2009-10 fiscal year. There is a multitude of reasons for the enrollment decline. Primarily, the enrollment decline is due to charter schools, affordable housing, and lower birth rates.
- It is difficult to gauge when enrollment trends will stabilize. As shown on the chart on the previous page, the District is expected to realize declines in student enrollment through 2023-24. If the anticipated projections were to materialize, the cumulative decline in enrollment from 2011-12 to 2023-24 would reach a loss of 4,916 students.

Section VI
District Reserves

Unrestricted Fund Balance:

- The beginning fund balance for the budget year is \$113.3 million.
- The ending fund balance is projected to be \$116.5 million, an increase of \$3.2 million.
- Components of the fund balance are as follow:
 - ✓ Necessary reserve (non-spendable) for revolving cash account is \$155,000 and \$550,000 for warehouse inventory.
 - ✓ The State mandatory 3% Economic Uncertainty Reserve is earmarked at \$13.4 million.
 - ✓ The other assigned amount of the District reserves is budgeted at \$28.9 million.
 - ✓ The unassigned/unappropriated amount of the District reserves is budgeted at \$73.4 million.

Restricted Fund Balance:

- The District receives funding that is designated by the grantee to be utilized for a specific purpose. Generally, these funds are to supplement District Baseline Programs and cannot be used to pay for general operating costs. As part of the audit process, the District contracts with a certified public accountant firm to audit District accounting records to ensure compliance with guidelines from granting agencies.
- The Beginning Fund Balance is reported at \$9.5 million.
- The Ending Fund Balance is estimated to be \$4.2 million.

Restricted for Economic Uncertainties:

- Per Education Code Section 42124(a)(2)(B), districts that propose to adopt a budget that includes a combined assigned and unassigned ending fund balance in excess of the minimum recommended reserve for economic uncertainties (REU) must provide the following information:
 - Minimum REU level required: \$13,364,420
 - Amount of assigned ending fund balance: \$28,948,647
 - Amount of unassigned ending fund balance: \$73,440,359

Section VII
Multi-Year Projections
(2021-22, 2022-23, and 2023-24)

Budget Assumptions for 2021-22:

The projections are contingent using baseline data from 2020-21 plus relevant major changes itemized below:

Revenue Revisions

- Decline in funded ADA by 1,322
- Unduplicated pupil percentage 73.31%
- Unduplicated pupil percentage three year rolling average 73.11%
- COLA of 0.00%

Expenditure Revisions

- Reduction of 21 FTE in certificated staffing due to enrollment decline, and 26.2 FTE due to increase in student load per ASTA 2017-18 agreement ending June 2021
- Cost increases for operating costs
 - ✓ Step increases for Step, Column, and Longevity \$2.9 million
 - ✓ Increase in STRS and PERS rate of \$0.4 million and \$1.8 million respectively
 - ✓ Increase in Health and Welfare Benefits
- Added General Fund contributions
 - ✓ Special Education
 - ✓ Routine Repair & Maintenance

Reserve for Economic Uncertainty (REU)

- Minimum REU level required: \$12,428,716
- Amount of assigned ending fund balance: \$22,057,988
- Amount of unassigned ending fund balance: \$66,504,955

Budget Assumptions for 2022-23:

The projections are contingent using baseline data from 2021-22 plus relevant major changes itemized below:

Revenue Revisions

- Decline in funded ADA by 347
- Unduplicated pupil percentage 72.98%
- Unduplicated pupil percentage three year rolling average 73.10%
- COLA of 0.00%

Expenditure Revisions

- Reduction of 10 FTE in certificated staffing, enrollment decline
- Cost increases for operating costs
 - ✓ Step increases for Step, Column, and Longevity \$2.9 million
 - ✓ Increase in STRS & PERS rates, \$3.0 million and \$1.4 million respectively
 - ✓ Increase in Health & Welfare Benefits
- Added General Fund contributions
 - ✓ Special Education
 - ✓ Routine Repair & Maintenance

Reserve for Economic Uncertainty (REU)

- Minimum REU level required: \$12,624,457
- Amount of assigned ending fund balance: \$21,983,684
- Amount of unassigned ending fund balance: \$28,814,443

Budget Assumptions for 2023-24:

The projections are contingent using baseline data from 2022-23 plus relevant major changes itemized below:

Revenue Revisions

- Decline in funded ADA by 407
- Unduplicated pupil percentage 72.97%
- Unduplicated pupil percentage three year rolling average 73.09%
- COLA of 0.00%

Expenditure Revisions

- Reduction of 13 FTE in certificated staffing, and enrollment decline
- Cost increases for operating costs
 - ✓ Step increases for Step, Column, and Longevity \$2.9 million
 - ✓ Increase in STRS & PERS rates, \$0.2 million and \$0.6 million respectively
 - ✓ Increase in Health & Welfare Benefits
- Added General Fund contributions
 - ✓ Special Education
 - ✓ Routine Repair & Maintenance

Reserve for Economic Uncertainty (REU)

- Minimum REU level required: \$12,688,607
- Amount of assigned ending fund balance: \$0
- Amount of unassigned ending fund balance: \$7,266,612

Projections for the General Fund:

Summarized in the chart below is a recap of projected revenues, expenditures, and fund balance totals for the current year and subsequent three years. These totals incorporate revenues, expenditures, and reserves for the General Fund.

	Proposed Budget	Projected 2021-22	Projected 2022-23	Projected 2023-24
Beginning Fund Balance	\$ 122,913,629	\$ 120,666,350	\$ 104,422,578	\$ 66,893,557
Audit Adjustment	-	-		-
Fund Balance	\$ 122,913,629	\$ 120,666,350	\$ 104,422,578	\$ 66,893,557
Annual Revenues (includes other financial source)	\$ 443,230,066	\$ 398,048,245	\$ 383,286,203	\$ 378,809,161
Annual Expenditures (includes other financing)	\$ 445,477,345	\$ 414,292,017	\$ 420,815,224	\$ 422,953,557
Change in Fund Balance	\$ (2,247,279)	\$ (16,243,772)	\$ (37,529,021)	\$ (44,144,396)
Projected Ending Fund Balance	\$ 120,666,350	\$ 104,422,578	\$ 66,893,557	\$ 22,749,161
I. Unavailable Reserves:				
1) Nonspendable				
a. Revolving Cash	\$ 155,000	\$ 155,000	\$ 155,000	\$ 155,000
b. Inventory	\$ 550,000	\$ 500,000	\$ 500,000	\$ 500,000
c. Prepaid Expenses	\$ -	\$ -	\$ -	\$ -
2) Restricted Balances	\$ 4,207,924	\$ 2,775,874	\$ 2,815,973	\$ 2,138,942
3) Assigned	\$ 28,948,647	\$ 22,057,988	\$ 21,983,684	\$ -
II Total Unrestricted Fund Balance	\$ 86,804,779	\$ 78,933,716	\$ 41,438,900	\$ 19,955,219
1) Reserves for Economic Uncertainty (3%)	\$ 13,364,420	\$ 12,428,761	\$ 12,624,457	\$ 12,688,607
2) Available Reserves:	\$ 73,440,359	\$ 66,504,955	\$ 28,814,443	\$ 7,266,612
III. Available Reserves (Unrestricted Funds)	19.49%	19.05%	9.85%	4.72%

Section VIII
Budget Stabilization Plan

Overview:

The 2016-17 Adopted Budget for Anaheim Union High School District (AUHSD) indicated that the District was engaged in a pattern of deficit spending that would result in a shortfall of \$8.6 million at the end of the 2019-20 fiscal year. Based on this projection, the Orange County Department of Education required that the District create a Budget Stabilization Plan as a part of its Second Interim Report in March 2017.

In the Fall of 2016, Cabinet engaged in a process to ascertain where reductions could be **made. At a Principal's Meeting, an interactive process was** done where principals and directors identified areas for preservation and areas for potential reduction. Each participant was then asked to designate which areas identified for reduction were most important to meet the goals for AUHSD. Cabinet then invited leadership from each of our associations to participate in this process.

Based upon the feedback from each of the stakeholder groups, the Budget Stabilization Plan was created indicating potential reductions in 2016-17 through 2022-23. This plan was presented to the Board of Trustees at a Board Study Session in February 2017, and adopted as a part of the Second Interim Report in March 2017.

The Budget Stabilization Plan should be viewed as a fluid document that provides a roadmap of needed reductions to allow AUHSD to move towards the implementation of a balanced budget. Based upon the budget assumptions for the upcoming years, AUHSD will need to begin the process of identifying future reductions to eliminate the projected structural deficit. At each budget update, (Adopted Budget, First Interim Report, and Second Interim Report) the Budget Stabilization Plan will continue to be updated to indicate changes and progress towards reductions and presented to the Board of Trustees for review.

ANAHEIM UNION HIGH SCHOOL DISTRICT											
PROPOSED ADOPTED BUDGET											
2016-24 BUDGET STABILIZATION PLAN											
June 18, 2020											
		Year of	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	
Item	Progress	Implementation	Savings	Savings	Savings	Savings	Savings	Savings	Savings	Savings	Comments
Assistant Director of Maintenance and Operations		2016-17	No Savings	No Savings	No Savings	No Savings	No Savings	No Savings	No Savings	No Savings	
District Office Parking Lot Attendant		2016-17	\$ -	\$ 16,083	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	Reduction postponed from 2016-17 to 2017-18. Partial reduction in 2017-18, restored position in 2018-19
Graphic Arts Technician		2016-17	No Savings	No Savings	No Savings	No Savings	No Savings	No Savings	No Savings	No Savings	Restored position in 2018
Human Resources (Classified) Technician		2016-17	\$ 37,869	\$ 92,076	\$ 93,833	\$ 95,590	\$ 98,373	\$ 98,854	\$ 98,854	\$ 98,854	
Network Manager Position		2016-17	No Savings	No Savings	No Savings	No Savings	No Savings	No Savings	No Savings	No Savings	Added position in 2017-18
1/6 Teaching Assignments		2016-17	\$ 160,675	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Teacher Overage (2) - Reduction at semester		2016-17	\$ 94,683	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Illuminate Software- EL only		2016-17	\$ 27,000	\$ 27,000	\$ 27,000	\$ 27,000	\$ 27,000	\$ 27,000	\$ 27,000	\$ 27,000	Made partial reduction
Technology Services Technician		2016-17	\$ 73,260	\$ 73,260	\$ 73,260	\$ 73,260	\$ 73,260	\$ 73,260	\$ 73,260	\$ 73,260	
Turnitin Software - Junior High School only		2016-17	\$ 56,230	\$ 56,230	\$ 56,230	\$ 56,230	\$ 56,230	\$ 56,230	\$ 56,230	\$ 56,230	Made partial reduction
Routine Restricted Maintenance funding		2016-17	\$ 1,900,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Senior Administrative Assistant (Facilities)		2016-17	\$ 77,229	\$ 84,368	\$ 91,199	\$ 95,739	\$ 100,717	\$ 102,859	\$ 102,859	\$ 102,859	
Senior Administrative Assistant (Superintendent's)		2016-17	\$ 26,770	\$ 92,041	\$ 93,765	\$ 95,489	\$ 96,939	\$ 97,998	\$ 97,998	\$ 97,998	
Aeries Analytics		2017-18	\$ -	\$ 16,000	\$ 16,000	\$ 16,000	\$ 16,000	\$ 16,000	\$ 16,000	\$ 16,000	
Performing Arts Supervisor		2017-18	\$ -	\$ 127,670	\$ 130,215	\$ 132,760	\$ 135,405	\$ 136,107	\$ 136,107	\$ 136,107	
Counselors (1)		2017-18	\$ -	\$ 113,645	\$ 119,130	\$ 124,734	\$ 129,676	\$ 129,676	\$ 129,676	\$ 129,676	Reduction of 2 counselors postponed from 2017-18 to 2018-19
Custodial Positions (2)		2017-18	\$ -	\$ 172,075	\$ 175,289	\$ 178,646	\$ 181,970	\$ 183,990	\$ 183,990	\$ 183,990	Reduction from 3 custodial reductions to 2 custodians
District Athletic Director		2017-18	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	Restored position to 100%
EL Literacy Coach		2017-18	\$ -	\$ 122,550	\$ 124,220	\$ 125,891	\$ 126,762	\$ 126,762	\$ 126,762	\$ 126,762	
District Bilingual Instructional Aide - Korean		2017-18	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	Added Vietnamese Instructional Aide
Fitnessgram		2017-18	\$ -	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	
OC Human Relations Contract		2017-18	\$ -	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	Charged \$50,000 to One-Time Funding for 2017-18
Printer Fleet (20%)		2017-18	\$ -	\$ 60,000	\$ 60,000	\$ 60,000	\$ 60,000	\$ 60,000	\$ 60,000	\$ 60,000	
Program Support Secretary (Special Programs)		2017-18	\$ -	\$ 85,138	\$ 86,703	\$ 88,267	\$ 90,249	\$ 92,797	\$ 92,797	\$ 92,797	
Professional Development Allowances (SYS)		2017-18	\$ -	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	
Credential Technician (Certificated)		2017-18	\$ -	\$ 66,286	\$ 67,430	\$ 68,569	\$ 69,511	\$ 69,819	\$ 69,819	\$ 69,819	Eliminated 12 mos position and increased from 9 mos to 11 mos.
ILC Working Conference Periods		2017-18	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	Eliminated from Budget Stabilization Plan
Classified Substitutes		2017-18	\$ -	\$ -	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	Savings not realized in 2017-18
Secretary (Ed Division)		2017-18	\$ -	\$ 91,322	\$ 93,029	\$ 94,736	\$ 96,270	\$ 96,738	\$ 96,738	\$ 96,738	
Induction Program (Teacher and ACSA Coaching)		2017-18	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	Continued through Educators Effectiveness, One-Time and or General Fund
Innovation Grants		2017-18	\$ -	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	
Licensed Vocational Nurse		2017-18	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	Added two LVNs 6 hours/9 months positions
MTSS- Teachers (19)		2017-18	\$ -	\$ 2,683,593	\$ 3,007,695	\$ 3,052,334	\$ 3,073,956	\$ 3,073,956	\$ 3,073,956	\$ 3,073,956	
Campus Aide (Hope)		2017-18	\$ -	\$ 49,125	\$ 49,784	\$ 50,462	\$ 51,208	\$ 51,406	\$ 51,406	\$ 51,406	
Production Copier Contract		2017-18	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	Savings not realized
EL Program Administrator		2017-18	\$ -	\$ 99,075	\$ 58,288	\$ 59,307	\$ 60,796	\$ 62,101	\$ 62,101	\$ 62,101	Replaced with EL Classified Support
Translation/Interpretation Overtime		2017-18	\$ -	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	
Language Network Services		2017-18	\$ -	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	
Site and District Budget		2017-18	\$ -	\$ 200,000	\$ 200,000	\$ 200,000	\$ 200,000	\$ 200,000	\$ 200,000	\$ 200,000	
Operations Budget		2017-18	\$ -	\$ 150,000	\$ 150,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	
Classified Site Support Staff (6)		2017-18	\$ -	\$ 409,212	\$ 207,712	\$ -	\$ -	\$ -	\$ -	\$ -	Reduced number of positions from 10 to 6
Site Beautification		2017-18	\$ -	\$ 50,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	Increased \$50,000 in 2017-18
Secretary (Special Education)		2017-18	\$ -	\$ 87,953	\$ 89,315	\$ 90,977	\$ 92,357	\$ 94,235	\$ 94,235	\$ 94,235	
Site Technician		2017-18	\$ -	\$ 100,516	\$ 102,419	\$ 104,409	\$ 106,305	\$ 106,833	\$ 106,833	\$ 106,833	
Teacher Overstaffing (12)		2017-18	\$ -	\$ 1,670,351	\$ 1,695,640	\$ 1,720,929	\$ 1,732,524	\$ 1,732,524	\$ 1,732,524	\$ 1,732,524	
Transfer of Salaries to Measure H - shift		2017-18	\$ -	\$ 277,780	\$ 288,961	\$ 297,901	\$ 303,590	\$ 305,190	\$ 305,190	\$ 305,190	

[illegible]

Section I X
State Forms

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: _____
District Superintendent or Designee

Date: _____

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: December 15, 2020

Signed: _____
President of the Governing Board

CERTIFICATION OF FINANCIAL CONDITION

X POSITIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

_____ QUALIFIED CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

_____ NEGATIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Jeri Chinarian

Telephone: 714-999-5677

Title: Director Business Operations

E-mail: chinarian_j@auhsd.us

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification, and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.		X
4	Local Control Funding Formula (LCFF) Revenue	Projected LCFF revenue for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.		X
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.		X
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
7	Ongoing and Major Maintenance Account	If applicable, changes occurring since budget adoption meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.		X
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since budget adoption that may impact the budget?		X
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?	X	
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?	X	
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since budget adoption by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?	X	

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements? <ul style="list-style-type: none"> If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2019-20) annual payment? If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources? 		X
				X
			X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)? <ul style="list-style-type: none"> If yes, have there been changes since budget adoption in OPEB liabilities? 		X
			X	
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)? <ul style="list-style-type: none"> If yes, have there been changes since budget adoption in self-insurance liabilities? 		X
			X	
S8	Status of Labor Agreements	As of first interim projections, are salary and benefit negotiations still unsettled for: <ul style="list-style-type: none"> Certificated? (Section S8A, Line 1b) Classified? (Section S8B, Line 1b) Management/supervisor/confidential? (Section S8C, Line 1b) 		X
S8	Labor Agreement Budget Revisions	For negotiations settled since budget adoption, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for: <ul style="list-style-type: none"> Certificated? (Section S8A, Line 3) Classified? (Section S8B, Line 3) 	n/a	
			n/a	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?	X	

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?		X
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?		X
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?		X

2020-21 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	300,089,531.00	300,089,531.00	67,850,127.00	326,287,893.00	26,198,362.00	8.7%
2) Federal Revenue		8100-8299	21,117,907.00	21,117,907.00	31,279,311.90	57,227,331.00	36,109,424.00	171.0%
3) Other State Revenue		8300-8599	44,228,191.00	44,228,191.00	10,210,060.80	51,473,297.00	7,245,106.00	16.4%
4) Other Local Revenue		8600-8799	8,025,872.00	8,025,872.00	1,434,734.98	8,241,545.00	215,673.00	2.7%
5) TOTAL, REVENUES			373,461,501.00	373,461,501.00	110,774,234.68	443,230,066.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	155,653,275.00	155,653,275.00	46,873,083.48	182,305,629.00	(6,652,354.00)	-4.3%
2) Classified Salaries		2000-2999	60,918,083.00	60,918,083.00	11,537,171.30	62,254,411.00	(1,336,328.00)	-2.2%
3) Employee Benefits		3000-3999	119,910,174.00	119,910,174.00	28,996,186.52	117,673,955.00	2,236,219.00	1.9%
4) Books and Supplies		4000-4999	18,669,229.00	18,669,229.00	8,180,549.10	52,562,601.00	(33,893,372.00)	-181.5%
5) Services and Other Operating Expenditures		5000-5999	27,187,185.00	27,187,185.00	8,921,143.20	33,590,585.00	(6,403,400.00)	-23.6%
6) Capital Outlay		6000-6999	1,449,337.00	1,449,337.00	769,364.37	2,898,725.00	(1,449,388.00)	-100.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299						
		7400-7499	12,993,414.00	12,993,414.00	1,672,250.10	12,691,439.00	301,975.00	2.3%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			396,780,697.00	396,780,697.00	106,949,748.07	443,977,345.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)								
			(23,319,196.00)	(23,319,196.00)	3,824,486.61	(747,279.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	1,500,000.00	1,500,000.00	0.00	1,500,000.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(1,500,000.00)	(1,500,000.00)	0.00	(1,500,000.00)		

2020-21 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(24,819,196.00)	(24,819,196.00)	3,824,486.61	(2,247,279.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	107,217,143.00	107,217,143.00		122,913,629.00	15,696,486.00	14.6%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			107,217,143.00	107,217,143.00		122,913,629.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			107,217,143.00	107,217,143.00		122,913,629.00		
2) Ending Balance, June 30 (E + F1e)			82,397,947.00	82,397,947.00		120,666,350.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	155,000.00	155,000.00		155,000.00		
Stores		9712	550,000.00	550,000.00		550,000.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	4,377,465.00	4,377,465.00		4,207,924.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	28,532,748.00	28,532,748.00		28,948,647.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	11,948,521.00	11,948,521.00		13,364,420.00		
Unassigned/Unappropriated Amount		9790	36,834,213.00	36,834,213.00		73,440,359.00		

2020-21 First Interim
General Fund
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LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	155,311,296.00	155,311,296.00	46,113,457.60	149,538,802.00	(5,772,494.00)	-3.7%
Education Protection Account State Aid - Current Year		8012	42,149,059.00	42,149,059.00	16,374,107.00	63,966,341.00	21,817,282.00	51.8%
State Aid - Prior Years		8019	0.00	0.00	843,810.54	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	351,437.00	351,437.00	0.00	343,612.00	(7,825.00)	-2.2%
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	66,403,898.00	66,403,898.00	0.00	70,188,187.00	3,784,289.00	5.7%
Unsecured Roll Taxes		8042	1,961,255.00	1,961,255.00	995,107.91	1,968,377.00	7,122.00	0.4%
Prior Years' Taxes		8043	831,231.00	831,231.00	1,221,360.16	1,237,366.00	406,135.00	48.9%
Supplemental Taxes		8044	3,070,545.00	3,070,545.00	829,679.79	3,258,879.00	188,334.00	6.1%
Education Revenue Augmentation Fund (ERAF)		8045	21,997,391.00	21,997,391.00	1,472,604.00	27,668,685.00	5,671,294.00	25.8%
Community Redevelopment Funds (SB 617/699/1992)		8047	8,013,419.00	8,013,419.00	0.00	8,117,644.00	104,225.00	1.3%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			300,089,531.00	300,089,531.00	67,850,127.00	326,287,893.00	26,198,362.00	8.7%
LCFF Transfers								
Unrestricted LCFF								
Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF								
Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			300,089,531.00	300,089,531.00	67,850,127.00	326,287,893.00	26,198,362.00	8.7%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	5,415,720.00	5,415,720.00	0.00	5,415,720.00	0.00	0.0%
Special Education Discretionary Grants		8182	335,381.00	335,381.00	0.00	335,381.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	30,000.00	30,000.00	49,319.60	49,320.00	19,320.00	64.4%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	8,896,395.00	8,896,395.00	2,118,063.98	9,719,362.00	822,967.00	9.3%
Title I, Part D, Local Delinquent Programs	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Title II, Part A, Supporting Effective Instruction	4035	8290	1,639,711.00	1,639,711.00	323,866.82	1,746,920.00	107,209.00	6.5%

2020-21 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

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Title III, Part A, Immigrant Student Program	4201	8290	68,383.00	68,383.00	0.00	68,383.00	0.00	0.0%
Title III, Part A, English Learner Program	4203	8290	658,970.00	658,970.00	293,052.21	699,627.00	40,657.00	6.2%
Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
	3020, 3040, 3041, 3045, 3060, 3061, 3110, 3150, 3155, 3177, 3180, 3181, 3182, 3185, 4037, 4050, 4123, 4124, 4125, 4127, 4128, 5510, 5630	8290	1,456,738.00	1,456,738.00	140,624.59	1,823,292.00	366,554.00	25.2%
Other NCLB / Every Student Succeeds Act	5510, 5630	8290	1,456,738.00	1,456,738.00	140,624.59	1,823,292.00	366,554.00	25.2%
Career and Technical Education	3500-3599	8290	548,515.00	548,515.00	0.00	548,515.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	2,068,094.00	2,068,094.00	28,354,384.70	36,820,811.00	34,752,717.00	1680.4%
TOTAL, FEDERAL REVENUE			21,117,907.00	21,117,907.00	31,279,311.90	57,227,331.00	36,109,424.00	171.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	15,858,050.00	15,858,050.00	5,194,354.38	16,223,888.00	365,838.00	2.3%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	1,400,000.00	1,400,000.00	623,232.00	1,617,000.00	217,000.00	15.5%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	1,481,346.00	1,461,346.00	0.00	1,477,276.00	15,930.00	1.1%
Lottery - Unrestricted and Instructional Materi		8560	6,131,448.00	6,131,448.00	0.00	6,137,225.00	5,777.00	0.1%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	555,439.00	555,439.00	0.00	793,484.00	238,045.00	42.9%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	800,000.00	800,000.00	1,420,522.89	1,829,616.00	1,029,616.00	128.7%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590	0.00	0.00	0.00	645,177.00	645,177.00	New
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	18,021,908.00	18,021,908.00	2,971,951.53	22,749,631.00	4,727,723.00	26.2%
TOTAL, OTHER STATE REVENUE			44,228,191.00	44,228,191.00	10,210,060.80	51,473,297.00	7,245,106.00	16.4%

2020-21 First Interim
General Fund
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Revenues, Expenditures, and Changes in Fund Balance

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OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	55,216.00	55,216.00	1,002.46	110,522.00	55,306.00	100.2%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	18,000.00	18,000.00	57.40	18,000.00	0.00	0.0%
Sale of Publications		8632	8,000.00	8,000.00	465.23	8,000.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	37,540.00	37,540.00	115,855.32	140,558.00	103,018.00	274.4%
Interest		8660	1,700,000.00	1,700,000.00	320,143.47	1,700,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	(761,485.10)	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	100,000.00	100,000.00	14,351.00	14,351.00	(85,649.00)	-85.6%
Transportation Fees From Individuals		8675	200,000.00	200,000.00	10,457.00	80,000.00	(120,000.00)	-60.0%
Interagency Services		8677	1,611,906.00	1,611,906.00	0.00	1,211,906.00	(400,000.00)	-24.8%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	2,589,875.00	2,589,875.00	1,338,956.77	3,280,269.00	690,394.00	26.7%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	1,705,335.00	1,705,335.00	394,931.43	1,677,939.00	(27,396.00)	-1.6%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			8,025,872.00	8,025,872.00	1,434,734.98	8,241,545.00	215,673.00	2.7%
TOTAL, REVENUES			373,461,501.00	373,461,501.00	110,774,234.68	443,230,066.00	69,768,565.00	18.7%

2020-21 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	131,636,777.00	131,636,777.00	38,584,618.72	135,600,966.00	(3,964,189.00)	-3.0%
Certificated Pupil Support Salaries		1200	10,434,056.00	10,434,056.00	4,113,092.22	12,628,564.00	(2,194,508.00)	-21.0%
Certificated Supervisors' and Administrators' Salaries		1300	12,086,840.00	12,086,840.00	3,700,967.58	12,579,200.00	(492,360.00)	-4.1%
Other Certificated Salaries		1900	1,495,602.00	1,495,602.00	474,404.96	1,496,899.00	(1,297.00)	-0.1%
TOTAL, CERTIFICATED SALARIES			155,653,275.00	155,653,275.00	46,873,083.48	162,305,629.00	(6,652,354.00)	-4.3%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	19,326,481.00	19,326,481.00	2,449,229.27	19,409,520.00	(83,039.00)	-0.4%
Classified Support Salaries		2200	19,886,768.00	19,886,768.00	4,048,601.04	20,099,087.00	(212,319.00)	-1.1%
Classified Supervisors' and Administrators' Salaries		2300	3,130,902.00	3,130,902.00	837,446.99	3,263,278.00	(132,376.00)	-4.2%
Clerical, Technical and Office Salaries		2400	18,573,932.00	18,573,932.00	4,201,894.00	19,482,526.00	(908,594.00)	-4.9%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			60,918,083.00	60,918,083.00	11,537,171.30	62,254,411.00	(1,336,328.00)	-2.2%
EMPLOYEE BENEFITS								
STRS		3101-3102	37,904,609.00	37,904,609.00	5,000,555.00	40,942,283.00	(3,037,674.00)	-8.0%
PERS		3201-3202	12,107,546.00	12,107,546.00	2,446,234.35	12,368,846.00	(261,300.00)	-2.2%
OASDI/Medicare/Alternative		3301-3302	7,004,896.00	7,004,896.00	1,597,638.64	7,275,231.00	(270,335.00)	-3.9%
Health and Welfare Benefits		3401-3402	53,181,523.00	53,181,523.00	15,339,281.42	47,800,301.00	5,381,222.00	10.1%
Unemployment Insurance		3501-3502	107,789.00	107,789.00	21,708.69	111,694.00	(3,905.00)	-3.6%
Workers' Compensation		3601-3602	5,464,175.00	5,464,175.00	2,321,614.73	5,627,006.00	(162,831.00)	-3.0%
OPEB, Allocated		3701-3702	2,481,072.00	2,481,072.00	620,144.55	1,877,780.00	603,292.00	24.3%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	1,658,564.00	1,658,564.00	1,649,009.14	1,670,814.00	(12,250.00)	-0.7%
TOTAL, EMPLOYEE BENEFITS			119,910,174.00	119,910,174.00	28,996,186.52	117,673,955.00	2,236,219.00	1.9%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	4,560,763.00	4,560,763.00	102,814.24	3,245,114.00	1,315,649.00	28.8%
Books and Other Reference Materials		4200	254,404.00	254,404.00	1,990,874.98	2,749,201.00	(2,494,797.00)	-980.6%
Materials and Supplies		4300	12,483,169.00	12,483,169.00	3,706,802.24	43,188,009.00	(30,684,840.00)	-245.8%
Noncapitalized Equipment		4400	1,370,893.00	1,370,893.00	2,380,057.64	3,400,277.00	(2,029,384.00)	-148.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			18,669,229.00	18,669,229.00	8,180,549.10	52,562,601.00	(33,893,372.00)	-181.5%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	2,061,939.00	2,061,939.00	89,499.96	3,493,537.00	(1,431,598.00)	-69.4%
Travel and Conferences		5200	661,785.00	661,785.00	77,352.52	672,203.00	(10,418.00)	-1.6%
Dues and Memberships		5300	133,329.00	133,329.00	116,768.04	145,226.00	(11,897.00)	-8.9%
Insurance		5400-5450	4,363,441.00	4,363,441.00	2,848,200.97	4,363,441.00	0.00	0.0%
Operations and Housekeeping Services		5500	7,105,300.00	7,105,300.00	1,909,158.25	6,801,000.00	304,300.00	4.3%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	3,571,510.00	3,571,510.00	736,766.02	3,598,325.00	(26,815.00)	-0.8%
Transfers of Direct Costs		5710	0.00	0.00	291.18	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	8,760,981.00	8,760,981.00	2,826,266.50	12,599,410.00	(3,838,429.00)	-43.8%
Communications		5900	528,900.00	528,900.00	316,839.76	1,917,443.00	(1,388,543.00)	-262.5%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			27,187,185.00	27,187,185.00	8,921,143.20	33,590,585.00	(6,403,400.00)	-23.6%

2020-21 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	0.00	0.00	462,467.98	793,667.00	(793,667.00)	New
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	(128,001.48)	49,164.00	(49,164.00)	New
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		8400	1,449,337.00	1,449,337.00	434,897.87	2,055,894.00	(606,557.00)	-41.9%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,449,337.00	1,449,337.00	769,364.37	2,898,725.00	(1,449,388.00)	-100.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	14,872.00	14,872.00	0.00	14,872.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments								
Payments to Districts or Charter Schools		7141	1,200,000.00	1,200,000.00	148,697.50	1,200,000.00	0.00	0.0%
Payments to County Offices		7142	4,823,062.00	4,823,062.00	862,662.14	5,350,863.00	(527,801.00)	-10.9%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	1,422,432.00	1,422,432.00	0.00	1,622,272.00	(199,840.00)	-14.0%
All Other Transfers		7281-7283	5,090,307.00	5,090,307.00	639,704.64	4,060,691.00	1,029,616.00	20.2%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	63,558.00	63,558.00	0.00	63,558.00	0.00	0.0%
Other Debt Service - Principal		7439	379,183.00	379,183.00	21,185.82	379,183.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			12,993,414.00	12,993,414.00	1,672,250.10	12,691,439.00	301,975.00	2.3%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	0.00	0.00	0.00	0.00		
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENDITURES			396,780,697.00	396,780,697.00	106,949,748.07	443,977,345.00	(47,196,648.00)	-11.9%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	1,500,000.00	1,500,000.00	0.00	1,500,000.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			1,500,000.00	1,500,000.00	0.00	1,500,000.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00		
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00		
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			(1,500,000.00)	(1,500,000.00)	0.00	(1,500,000.00)	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	300,089,531.00	300,089,531.00	67,850,127.00	326,287,893.00	26,198,362.00	8.7%
2) Federal Revenue		8100-8299	1,490,550.00	1,490,550.00	58,632.29	1,490,550.00	0.00	0.0%
3) Other State Revenue		8300-8599	7,498,881.00	7,498,881.00	623,232.00	7,736,081.00	237,200.00	3.2%
4) Other Local Revenue		8600-8799	4,163,820.00	4,163,820.00	489,846.27	4,238,690.00	74,870.00	1.8%
5) TOTAL, REVENUES			313,242,782.00	313,242,782.00	69,021,839.56	339,753,214.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	122,397,214.00	122,397,214.00	36,429,217.39	125,736,227.00	(3,339,013.00)	-2.7%
2) Classified Salaries		2000-2999	37,572,535.00	37,572,535.00	7,423,020.11	37,752,687.00	(180,152.00)	-0.5%
3) Employee Benefits		3000-3999	77,452,129.00	77,452,129.00	20,766,201.82	72,118,509.00	5,333,620.00	6.9%
4) Books and Supplies		4000-4999	9,083,350.00	9,083,350.00	3,090,388.04	12,218,849.00	(3,135,499.00)	-34.5%
5) Services and Other Operating Expenditures		5000-5999	17,074,913.00	17,074,913.00	6,747,001.89	17,877,593.00	(802,680.00)	-4.7%
6) Capital Outlay		6000-6999	1,128,337.00	1,128,337.00	350,170.22	1,882,290.00	(553,953.00)	-49.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	11,770,982.00	11,770,982.00	1,523,552.60	11,486,167.00	284,815.00	2.4%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(1,043,626.00)	(1,043,626.00)	(243,446.32)	(1,745,396.00)	701,770.00	-67.2%
9) TOTAL, EXPENDITURES			275,435,834.00	275,435,834.00	76,086,105.75	277,126,926.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)								
			37,806,948.00	37,806,948.00	(7,064,266.19)	62,626,288.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(58,938,254.00)	(58,938,254.00)	0.00	(59,550,226.00)	(611,972.00)	1.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(58,938,254.00)	(58,938,254.00)	0.00	(59,550,226.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(21,131,306.00)	(21,131,306.00)	(7,064,266.19)	3,076,062.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	99,151,788.00	99,151,788.00		113,382,364.00	14,230,576.00	14.4%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			99,151,788.00	99,151,788.00		113,382,364.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			99,151,788.00	99,151,788.00		113,382,364.00		
2) Ending Balance, June 30 (E + F1e)			78,020,482.00	78,020,482.00		116,458,426.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	155,000.00	155,000.00		155,000.00		
Stores		9712	550,000.00	550,000.00		550,000.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	28,532,748.00	28,532,748.00		28,948,647.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	11,948,521.00	11,948,521.00		13,364,420.00		
Unassigned/Unappropriated Amount		9790	36,834,213.00	36,834,213.00		73,440,359.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	155,311,296.00	155,311,296.00	46,113,457.60	149,538,802.00	(5,772,494.00)	-3.7%
Education Protection Account State Aid - Current Year		8012	42,149,059.00	42,149,059.00	16,374,107.00	63,968,341.00	21,817,282.00	51.8%
State Aid - Prior Years		8019	0.00	0.00	843,810.54	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	351,437.00	351,437.00	0.00	343,612.00	(7,825.00)	-2.2%
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	66,403,898.00	66,403,898.00	0.00	70,188,187.00	3,784,289.00	5.7%
Unsecured Roll Taxes		8042	1,961,255.00	1,961,255.00	995,107.91	1,968,377.00	7,122.00	0.4%
Prior Years' Taxes		8043	831,231.00	831,231.00	1,221,360.16	1,237,366.00	406,135.00	48.9%
Supplemental Taxes		8044	3,070,545.00	3,070,545.00	829,679.79	3,258,879.00	188,334.00	6.1%
Education Revenue Augmentation Fund (ERAF)		8045	21,997,391.00	21,997,391.00	1,472,604.00	27,668,685.00	5,671,294.00	25.8%
Community Redevelopment Funds (SB 617/699/1992)		8047	8,013,419.00	8,013,419.00	0.00	8,117,644.00	104,225.00	1.3%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			300,089,531.00	300,089,531.00	67,850,127.00	326,287,893.00	26,198,362.00	8.7%
LCFF Transfers								
Unrestricted LCFF								
Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF								
Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			300,089,531.00	300,089,531.00	67,850,127.00	326,287,893.00	26,198,362.00	8.7%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00		
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00		
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00		
Donated Food Commodities		8221	0.00	0.00	0.00	0.00		
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00		
Title I, Part A, Basic	3010	8290						
Title I, Part D, Local Delinquent Programs	3025	8290						
Title II, Part A, Supporting Effective Instruction	4035	8290						

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Title III, Part A, Immigrant Student Program	4201	8290						
Title III, Part A, English Learner Program	4203	8290						
Public Charter Schools Grant Program (PCSGP)	4610	8290						
	3020, 3040, 3041, 3045, 3060, 3061, 3110, 3150, 3155, 3177, 3180, 3181, 3182, 3185, 4037, 4050, 4123, 4124, 4126, 4127, 4128,							
Other NCLB / Every Student Succeeds Act	5510, 5630	8290						
Career and Technical Education	3500-3599	8290						
All Other Federal Revenue	All Other	8290	1,490,550.00	1,490,550.00	58,632.29	1,490,550.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			1,490,550.00	1,490,550.00	58,632.29	1,490,550.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement Prior Years	6360	8319						
Special Education Master Plan Current Year	6500	8311						
Prior Years	6500	8319						
All Other State Apportionments - Current Year	All Other	8311	1,400,000.00	1,400,000.00	623,232.00	1,617,000.00	217,000.00	15.5%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00		
Mandated Costs Reimbursements	8550		1,461,346.00	1,461,346.00	0.00	1,477,276.00	15,930.00	1.1%
Lottery - Unrestricted and Instructional Materials		8560	4,531,940.00	4,531,940.00	0.00	4,536,210.00	4,270.00	0.1%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00		
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590						
Charter School Facility Grant	6030	8590						
Career Technical Education Incentive Grant Program	6387	8590						
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590						
California Clean Energy Jobs Act	6230	8590						
Specialized Secondary	7370	8590						
American Indian Early Childhood Education	7210	8590						
All Other State Revenue	All Other	8590	105,595.00	105,595.00	0.00	105,595.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			7,498,881.00	7,498,881.00	623,232.00	7,736,081.00	237,200.00	3.2%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00		
Unsecured Roll		8616	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00		
Supplemental Taxes		8618	0.00	0.00	0.00	0.00		
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00		
Sales								
Sale of Equipment/Supplies		8631	18,000.00	18,000.00	57.40	18,000.00	0.00	0.0%
Sale of Publications		8632	8,000.00	8,000.00	465.23	8,000.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	37,540.00	37,540.00	115,855.32	140,558.00	103,018.00	274.4%
Interest		8660	1,700,000.00	1,700,000.00	320,143.47	1,700,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	(761,485.10)	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	100,000.00	100,000.00	14,351.00	14,351.00	(85,649.00)	-85.6%
Transportation Fees From Individuals		8675	200,000.00	200,000.00	10,457.00	80,000.00	(120,000.00)	-60.0%
Interagency Services		8677	411,906.00	411,906.00	0.00	411,906.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00		
All Other Local Revenue		8699	1,688,374.00	1,688,374.00	790,003.95	1,865,875.00	177,501.00	10.5%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791						
From County Offices	6500	8792						
From JPAs	6500	8793						
ROC/P Transfers								
From Districts or Charter Schools	6360	8791						
From County Offices	6360	8792						
From JPAs	6360	8793						
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			4,153,820.00	4,163,820.00	489,848.27	4,238,690.00	74,870.00	1.8%
TOTAL, REVENUES			313,242,782.00	313,242,782.00	69,021,839.56	339,753,214.00	26,510,432.00	8.5%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Certificated Teachers' Salaries		1100	101,641,711.00	101,641,711.00	29,620,843.40	104,127,146.00	(2,485,434.00)	-2.4%
Certificated Pupil Support Salaries		1200	9,465,253.00	9,465,253.00	3,434,493.19	10,028,297.00	(563,044.00)	-5.9%
Certificated Supervisors' and Administrators' Salaries		1300	10,743,719.00	10,743,719.00	3,166,040.02	10,998,191.00	(254,472.00)	-2.4%
Other Certificated Salaries		1900	546,531.00	546,531.00	187,840.78	582,594.00	(36,063.00)	-6.6%
TOTAL, CERTIFICATED SALARIES			122,397,214.00	122,397,214.00	36,429,217.39	125,736,227.00	(3,339,013.00)	-2.7%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	3,055,130.00	3,055,130.00	313,833.87	3,302,099.00	(246,969.00)	-8.1%
Classified Support Salaries		2200	16,022,134.00	16,022,134.00	2,791,573.45	15,441,248.00	580,886.00	3.6%
Classified Supervisors' and Administrators' Salaries		2300	2,587,493.00	2,587,493.00	704,128.44	2,700,924.00	(113,431.00)	-4.4%
Clerical, Technical and Office Salaries		2400	15,907,778.00	15,907,778.00	3,613,484.35	16,308,416.00	(400,638.00)	-2.5%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			37,572,535.00	37,572,535.00	7,423,020.11	37,752,687.00	(180,152.00)	-0.5%
EMPLOYEE BENEFITS								
STRS		3101-3102	19,289,551.00	19,289,551.00	3,379,834.55	19,862,617.00	(573,066.00)	-3.0%
PERS		3201-3202	7,446,484.00	7,446,484.00	1,584,019.91	7,508,355.00	(61,871.00)	-0.8%
OASDI/Medicare/Alternative		3301-3302	4,722,726.00	4,722,726.00	1,110,642.46	4,855,819.00	(133,093.00)	-2.8%
Health and Welfare Benefits		3401-3402	37,724,113.00	37,724,113.00	10,469,685.38	32,123,696.00	5,600,417.00	14.8%
Unemployment Insurance		3501-3502	79,985.00	79,985.00	14,470.95	81,745.00	(1,760.00)	-2.2%
Workers' Compensation		3601-3602	4,049,634.00	4,049,634.00	1,938,394.88	4,137,683.00	(88,049.00)	-2.2%
OPEB, Allocated		3701-3702	2,481,072.00	2,481,072.00	620,144.55	1,877,780.00	603,292.00	24.3%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	1,658,564.00	1,658,564.00	1,649,009.14	1,670,814.00	(12,250.00)	-0.7%
TOTAL, EMPLOYEE BENEFITS			77,452,129.00	77,452,129.00	20,766,201.82	72,118,509.00	5,333,620.00	6.9%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	1,041,500.00	1,041,500.00	28,645.50	1,091,500.00	(50,000.00)	-4.8%
Books and Other Reference Materials		4200	210,904.00	210,904.00	601,227.28	1,149,128.00	(938,224.00)	-444.9%
Materials and Supplies		4300	7,006,866.00	7,006,866.00	914,688.56	9,076,907.00	(2,070,041.00)	-29.5%
Noncapitalized Equipment		4400	824,080.00	824,080.00	1,545,826.70	901,314.00	(77,234.00)	-9.4%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			9,083,350.00	9,083,350.00	3,090,388.04	12,218,849.00	(3,135,499.00)	-34.5%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	132,000.00	0.00	0.00	0.0%
Travel and Conferences		5200	384,926.00	384,926.00	63,857.60	395,402.00	(10,476.00)	-2.7%
Dues and Memberships		5300	80,529.00	80,529.00	64,520.04	92,564.00	(12,035.00)	-14.9%
Insurance		5400-5450	4,363,441.00	4,363,441.00	2,848,200.97	4,383,441.00	0.00	0.0%
Operations and Housekeeping Services		5500	7,105,300.00	7,105,300.00	1,909,158.25	6,801,000.00	304,300.00	4.3%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,109,595.00	1,109,595.00	233,318.43	1,134,251.00	(24,656.00)	-2.2%
Transfers of Direct Costs		5710	(143,638.00)	(143,638.00)	291.18	(202,938.00)	59,300.00	-41.3%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	3,671,160.00	3,671,160.00	1,359,092.11	4,789,473.00	(1,118,313.00)	-30.5%
Communications		5900	503,600.00	503,600.00	136,563.31	504,400.00	(800.00)	-0.2%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			17,074,913.00	17,074,913.00	6,747,001.89	17,877,593.00	(802,680.00)	-4.7%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	(3,457.50)	3,458.00	(3,458.00)	New
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	1,128,337.00	1,128,337.00	353,627.72	1,678,832.00	(550,495.00)	-48.8%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,128,337.00	1,128,337.00	350,170.22	1,682,290.00	(553,953.00)	-49.1%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	14,872.00	14,872.00	0.00	14,872.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments								
Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	4,823,062.00	4,823,062.00	862,662.14	5,350,863.00	(527,801.00)	-10.9%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221						
To County Offices	6500	7222						
To JPAs	6500	7223						
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221						
To County Offices	6360	7222						
To JPAs	6360	7223						
Other Transfers of Apportionments	All Other	7221-7223	1,400,000.00	1,400,000.00	0.00	1,617,000.00	(217,000.00)	-15.5%
All Other Transfers		7281-7283	5,090,307.00	5,090,307.00	639,704.64	4,060,691.00	1,029,616.00	20.2%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	63,558.00	63,558.00	0.00	63,558.00	0.00	0.0%
Other Debt Service - Principal		7439	379,183.00	379,183.00	21,185.82	379,183.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			11,770,982.00	11,770,982.00	1,523,552.60	11,486,167.00	284,815.00	2.4%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	(1,043,626.00)	(1,043,626.00)	(243,446.32)	(1,745,396.00)	701,770.00	-67.2%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(1,043,626.00)	(1,043,626.00)	(243,446.32)	(1,745,396.00)	701,770.00	-67.2%
TOTAL, EXPENDITURES			275,435,834.00	275,435,834.00	76,086,105.75	277,126,928.00	(1,691,092.00)	-0.6%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	(58,938,254.00)	(58,938,254.00)	0.00	(59,550,226.00)	(611,972.00)	1.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(58,938,254.00)	(58,938,254.00)	0.00	(59,550,226.00)	(611,972.00)	1.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			(58,938,254.00)	(58,938,254.00)	0.00	(59,550,226.00)	(611,972.00)	1.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	19,627,357.00	19,627,357.00	31,220,679.61	55,736,781.00	36,109,424.00	184.0%
3) Other State Revenue		8300-8599	36,729,310.00	36,729,310.00	9,585,828.80	43,737,216.00	7,007,906.00	19.1%
4) Other Local Revenue		8600-8799	3,862,052.00	3,862,052.00	944,888.71	4,002,855.00	140,803.00	3.6%
5) TOTAL, REVENUES			60,218,719.00	60,218,719.00	41,752,395.12	103,476,852.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	33,256,061.00	33,256,061.00	10,443,866.09	36,569,402.00	(3,313,341.00)	-10.0%
2) Classified Salaries		2000-2999	23,345,548.00	23,345,548.00	4,114,151.19	24,501,724.00	(1,156,176.00)	-5.0%
3) Employee Benefits		3000-3999	42,458,045.00	42,458,045.00	8,229,984.70	45,555,446.00	(3,097,401.00)	-7.3%
4) Books and Supplies		4000-4999	9,585,879.00	9,585,879.00	5,090,161.06	40,343,752.00	(30,757,873.00)	-320.9%
5) Services and Other Operating Expenditures		5000-5999	10,112,272.00	10,112,272.00	2,174,141.31	15,712,992.00	(5,600,720.00)	-55.4%
6) Capital Outlay		6000-6999	321,000.00	321,000.00	419,194.15	1,216,435.00	(895,435.00)	-279.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,222,432.00	1,222,432.00	148,697.50	1,205,272.00	17,160.00	1.4%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	1,043,626.00	1,043,626.00	243,446.32	1,745,396.00	(701,770.00)	-67.2%
9) TOTAL, EXPENDITURES			121,344,863.00	121,344,863.00	30,883,642.32	166,850,419.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)								
			(61,126,144.00)	(61,126,144.00)	10,888,752.80	(63,373,567.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	1,500,000.00	1,500,000.00	0.00	1,500,000.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	58,938,254.00	58,938,254.00	0.00	59,550,226.00	611,972.00	1.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			57,438,254.00	57,438,254.00	0.00	58,050,226.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(3,687,890.00)	(3,687,890.00)	10,888,752.80	(5,323,341.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	8,065,355.00	8,065,355.00		9,531,265.00	1,465,910.00	18.2%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			8,065,355.00	8,065,355.00		9,531,265.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			8,065,355.00	8,065,355.00		9,531,265.00		
2) Ending Balance, June 30 (E + F1e)			4,377,465.00	4,377,465.00		4,207,924.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	4,377,465.00	4,377,465.00		4,207,924.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	0.00	0.00	0.00	0.00		
Education Protection Account State Aid - Current Year		8012	0.00	0.00	0.00	0.00		
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00		
Tax Relief Subventions								
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00		
Timber Yield Tax		8022	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00		
County & District Taxes								
Secured Roll Taxes		8041	0.00	0.00	0.00	0.00		
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00		
Supplemental Taxes		8044	0.00	0.00	0.00	0.00		
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00		
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00		
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00		
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00		
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00		
Subtotal, LCFF Sources			0.00	0.00	0.00	0.00		
LCFF Transfers								
Unrestricted LCFF								
Transfers - Current Year	0000	8091						
All Other LCFF								
Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00		
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	5,415,720.00	5,415,720.00	0.00	5,415,720.00	0.00	0.0%
Special Education Discretionary Grants		8182	335,381.00	335,381.00	0.00	335,381.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00		
Flood Control Funds		8270	0.00	0.00	0.00	0.00		
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00		
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	30,000.00	30,000.00	49,319.60	49,320.00	19,320.00	64.4%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	8,896,395.00	8,896,395.00	2,118,063.98	9,719,362.00	822,967.00	9.3%
Title I, Part D, Local Delinquent								
Programs	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Title II, Part A, Supporting Effective Instruction	4035	8290	1,639,711.00	1,639,711.00	323,866.82	1,746,920.00	107,209.00	6.5%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Title III, Part A, Immigrant Student Program	4201	8290	68,383.00	68,383.00	0.00	68,383.00	0.00	0.0%
Title III, Part A, English Learner Program	4203	8290	658,970.00	658,970.00	293,052.21	699,627.00	40,657.00	6.2%
Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
	3020, 3040, 3041, 3045, 3060, 3061, 3110, 3150, 3155, 3177, 3180, 3181, 3182, 3185, 4037, 4050, 4123, 4124, 4126, 4127, 4128,							
Other NCLB / Every Student Succeeds Act	5510, 5630	8290	1,456,738.00	1,456,738.00	140,624.59	1,823,292.00	366,554.00	25.2%
Career and Technical Education	3500-3599	8290	548,515.00	548,515.00	0.00	548,515.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	577,544.00	577,544.00	28,295,752.41	35,330,261.00	34,752,717.00	6017.3%
TOTAL, FEDERAL REVENUE			19,627,357.00	19,627,357.00	31,220,679.61	55,736,781.00	36,109,424.00	184.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311	15,858,050.00	15,858,050.00	5,194,354.38	16,223,888.00	365,838.00	2.3%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.00	0.00		
Lottery - Unrestricted and Instructional Materi		8560	1,599,508.00	1,599,508.00	0.00	1,601,015.00	1,507.00	0.1%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	555,439.00	555,439.00	0.00	793,484.00	238,045.00	42.9%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	800,000.00	800,000.00	1,420,522.89	1,829,616.00	1,029,616.00	128.7%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590	0.00	0.00	0.00	645,177.00	645,177.00	New
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	17,916,313.00	17,916,313.00	2,971,851.53	22,644,036.00	4,727,723.00	26.4%
TOTAL, OTHER STATE REVENUE			36,729,310.00	36,729,310.00	9,586,828.80	43,737,216.00	7,007,906.00	19.1%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	55,216.00	55,216.00	1,002.46	110,522.00	55,306.00	100.2%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.00	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00		
Non-Resident Students		8672	0.00	0.00	0.00	0.00		
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	1,200,000.00	1,200,000.00	0.00	800,000.00	(400,000.00)	-33.3%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustm		8691	0.00	0.00	0.00	0.00		
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	901,501.00	901,501.00	548,952.82	1,414,394.00	512,893.00	56.9%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	1,705,335.00	1,705,335.00	394,931.43	1,677,939.00	(27,396.00)	-1.6%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			3,862,052.00	3,862,052.00	944,886.71	4,002,855.00	140,803.00	3.6%
TOTAL, REVENUES			60,218,719.00	60,218,719.00	41,752,395.12	103,476,852.00	43,258,133.00	71.8%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	29,995,066.00	29,995,066.00	8,963,775.32	31,473,821.00	(1,478,755.00)	-4.9%
Certificated Pupil Support Salaries		1200	968,803.00	968,803.00	678,599.03	2,600,267.00	(1,631,464.00)	-168.4%
Certificated Supervisors' and Administrators' Salaries		1300	1,343,121.00	1,343,121.00	514,927.56	1,581,009.00	(237,888.00)	-17.7%
Other Certificated Salaries		1900	949,071.00	949,071.00	286,564.18	914,305.00	34,766.00	3.7%
TOTAL, CERTIFICATED SALARIES			33,256,061.00	33,256,061.00	10,443,866.09	36,569,402.00	(3,313,341.00)	-10.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	16,271,351.00	16,271,351.00	2,135,395.40	16,107,421.00	163,930.00	1.0%
Classified Support Salaries		2200	3,864,634.00	3,864,634.00	1,257,027.59	4,657,839.00	(793,205.00)	-20.5%
Classified Supervisors' and Administrators' Salaries		2300	543,409.00	543,409.00	133,318.55	562,354.00	(18,945.00)	-3.5%
Clerical, Technical and Office Salaries		2400	2,666,154.00	2,666,154.00	588,409.65	3,174,110.00	(507,956.00)	-19.1%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			23,345,548.00	23,345,548.00	4,114,151.19	24,501,724.00	(1,156,176.00)	-5.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	18,615,058.00	18,615,058.00	1,620,720.45	21,079,666.00	(2,464,608.00)	-13.2%
PERS		3201-3202	4,661,062.00	4,661,062.00	862,214.44	4,860,491.00	(199,429.00)	-4.3%
OASDI/Medicare/Alternative		3301-3302	2,282,170.00	2,282,170.00	486,996.18	2,419,412.00	(137,242.00)	-6.0%
Health and Welfare Benefits		3401-3402	15,457,410.00	15,457,410.00	4,869,596.04	15,676,605.00	(219,195.00)	-1.4%
Unemployment Insurance		3501-3502	27,804.00	27,804.00	7,237.74	29,949.00	(2,145.00)	-7.7%
Workers' Compensation		3601-3602	1,414,541.00	1,414,541.00	383,219.85	1,489,323.00	(74,782.00)	-5.3%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			42,458,045.00	42,458,045.00	8,229,984.70	45,555,446.00	(3,097,401.00)	-7.3%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	3,519,263.00	3,519,263.00	74,168.74	2,153,614.00	1,365,649.00	38.8%
Books and Other Reference Materials		4200	43,500.00	43,500.00	1,389,647.70	1,600,073.00	(1,556,573.00)	-3578.3%
Materials and Supplies		4300	5,476,303.00	5,476,303.00	2,792,113.68	34,091,102.00	(28,614,799.00)	-522.5%
Noncapitalized Equipment		4400	546,813.00	546,813.00	834,230.94	2,498,963.00	(1,952,150.00)	-357.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			9,585,879.00	9,585,879.00	5,090,161.06	40,343,752.00	(30,757,873.00)	-320.9%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	2,061,939.00	2,061,939.00	(42,500.04)	3,493,537.00	(1,431,598.00)	-69.4%
Travel and Conferences		5200	276,859.00	276,859.00	13,494.92	276,801.00	58.00	0.0%
Dues and Memberships		5300	52,800.00	52,800.00	52,248.00	52,662.00	138.00	0.3%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	2,461,915.00	2,461,915.00	503,447.59	2,464,074.00	(2,159.00)	-0.1%
Transfers of Direct Costs		5710	143,638.00	143,638.00	0.00	202,938.00	(59,300.00)	-41.3%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	5,089,821.00	5,089,821.00	1,467,174.39	7,809,937.00	(2,720,116.00)	-53.4%
Communications		5900	25,300.00	25,300.00	180,276.45	1,413,043.00	(1,387,743.00)	-5485.2%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			10,112,272.00	10,112,272.00	2,174,141.31	15,712,992.00	(5,600,720.00)	-55.4%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	0.00	0.00	462,467.98	793,667.00	(793,667.00)	New
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	(124,543.98)	45,706.00	(45,706.00)	New
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	321,000.00	321,000.00	81,270.15	377,062.00	(56,062.00)	-17.5%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			321,000.00	321,000.00	419,194.15	1,216,435.00	(895,435.00)	-279.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments								
Payments to Districts or Charter Schools		7141	1,200,000.00	1,200,000.00	148,697.50	1,200,000.00	0.00	0.0%
Payments to County Offices		7142	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	22,432.00	22,432.00	0.00	5,272.00	17,160.00	76.5%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			1,222,432.00	1,222,432.00	148,697.50	1,205,272.00	17,160.00	1.4%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	1,043,626.00	1,043,626.00	243,446.32	1,745,396.00	(701,770.00)	-67.2%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			1,043,626.00	1,043,626.00	243,446.32	1,745,396.00	(701,770.00)	-67.2%
TOTAL, EXPENDITURES			121,344,863.00	121,344,863.00	30,863,642.32	166,850,419.00	(45,505,556.00)	-37.5%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00		
Other Authorized Interfund Transfers in		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	1,500,000.00	1,500,000.00	0.00	1,500,000.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			1,500,000.00	1,500,000.00	0.00	1,500,000.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments								
Emergency Apportionments		8931	0.00	0.00	0.00	0.00		
Proceeds								
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	58,938,254.00	58,938,254.00	0.00	59,550,226.00	611,972.00	1.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			58,938,254.00	58,938,254.00	0.00	59,550,226.00	611,972.00	1.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)								
			57,438,254.00	57,438,254.00	0.00	58,050,226.00	(611,972.00)	1.1%

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	28,386.37	28,386.37	28,386.37	28,386.37	0.00	0%
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
4. Total, District Regular ADA (Sum of Lines A1 through A3)	28,386.37	28,386.37	28,386.37	28,386.37	0.00	0%
5. District Funded County Program ADA						
a. County Community Schools	439.92	439.92	439.92	439.92	0.00	0%
b. Special Education-Special Day Class	14.89	14.89	14.89	14.89	0.00	0%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0%
d. Special Education Extended Year	0.00	0.00	0.00	0.00	0.00	0%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools	0.00	0.00	0.00	0.00	0.00	0%
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]	0.00	0.00	0.00	0.00	0.00	0%
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	454.81	454.81	454.81	454.81	0.00	0%
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	28,841.18	28,841.18	28,841.18	28,841.18	0.00	0%
7. Adults In Correctional Facilities	0.00	0.00	0.00	0.00	0.00	0%
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

		Beginning Balance Ret. Only									
	Object	July	August	September	October	November	December	January	February		
ACTUALS THROUGH THE MONTH OF (Enter Month Name)											
A. BEGINNING CASH											
B. RECEIPTS											
LCFF/Revenue Limit Sources	8010-8019 Principal Apportionment	90,012,792.08	115,998,817.46	99,958,133.78	127,627,772.70	113,097,910.04	112,765,641.17	143,101,701.26	112,960,800.07		
	8020-8079 Property Taxes										
	8080-8089 Miscellaneous Funds	40,183,628.60	22,255,104.00	(13,929,540.26)	14,822,182.80	14,822,182.80	29,997,722.30	14,822,182.80	9,979,541.13		
	8100-8299 Federal Revenue	3,242,618.51	54,784.79	1,036,227.02	185,121.54	12,896,429.73	25,671,907.68	2,544,088.05	171,232.82		
	8300-8599 Other State Revenue	1,553,131.57	1,731,214.38	26,582,009.93	1,369,870.99	432,859.94	30,878.65	4,429,474.90	57,512.59		
	8600-8799 Other Local Revenue	2,245,053.52	2,499,843.03	3,930,688.69	1,534,475.56	3,692,902.16	4,074,642.18	1,090,960.15	809,632.34		
	8810-8929 Interfund Transfers In	444,991.04	1,312,122.87	(322,206.95)	802,437.11	402,994.69	224,286.45	298,579.83	755,967.45		
	8930-8979 All Other Financing Sources	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	TOTAL RECEIPTS										
	C. DISBURSEMENTS										
Certificated Salaries	1000-1999	47,788,764.24	27,853,069.07	17,177,837.43	18,714,088.00	32,247,369.32	59,999,437.26	23,185,265.73	11,773,886.33		
	2000-2999										
	3000-3999	1,473,026.46	14,489,367.45	15,431,930.13	15,478,759.44	17,173,067.27	414,911.68	30,258,351.90	15,400,353.55		
	4000-4999	27,070.51	2,727,944.40	3,825,660.68	4,956,495.71	5,197,872.83	6,509,711.12	5,651,562.71	5,040,661.41		
	5000-5999	6,011,133.95	6,117,316.28	8,956,190.52	7,911,545.77	8,919,871.21	4,101,964.29	11,973,622.74	11,277,831.63		
	6000-6599	154,689.79	2,749,596.31	3,149,175.36	2,127,087.64	1,592,290.62	17,583,938.18	704,670.10	924,043.20		
	7000-7499	2,459,666.26	2,508,210.63	2,052,344.56	1,900,921.75	1,990,179.46	1,807,735.25	1,474,119.33	1,684,905.15		
	7600-7629	(411,662.11)	488,808.03	71,902.54	620,315.91	433,733.00	65,620.20	644,910.70	58,117.50		
	7630-7699	(406,289.59)	274,605.22	637,337.35	1,166,597.12	1,603,685.48	1,210,384.53	570,679.88	1,635,009.97		
	TOTAL DISBURSEMENTS										
D. BALANCE SHEET ITEMS											
Assets and Deferred Outflows	9111-9199	9,307,635.27	29,355,846.32	34,124,541.14	34,161,723.34	36,910,699.87	31,694,265.25	51,277,917.36	36,020,922.41		
	9200-9299										
	9310	206,339.58	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
	9320	61,288,573.94	1,156,372.37	48,238,296.02	424,598.39	4,648,079.78	(205,491.81)	(64,120.59)	(361,414.93)		
	9330	846,338.70	806,341.56	(12,017.47)	(18,136.97)	(14,479.32)	(6,999.08)	(26,975.55)	(7,008.24)		
	9340	579,547.04	(82,826.44)	(15,372.82)	9,544.12	16,742.46	28,471.43	27,968.06	(19,530.00)		
	9490	0.00	(474,549.42)	0.00	0.00	0.00	0.00	0.00	0.00		
	SUBTOTAL										
	Liabilities and Deferred Inflows										
	9500-9599	9500-9599	62,920,799.26	15,522.60	47,766,288.33	420,837.81	4,634,281.94	(189,826.45)	(65,162.91)	(387,277.19)	
9610											
9640		26,953,814.31	11,841,001.35	14,553,427.03	(486,934.87)	303,220.26	1,287.29	(238,915.17)	28,010.60		
9650		3,118,859.96	0.00	3,118,859.96	0.00	0.00	(2,222,001.82)	2,222,001.82	0.00		
9690		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
SUBTOTAL											
Nonoperating											
9910											
TOTAL BALANCE SHEET ITEMS											
E. NET INCREASE/DECREASE (B - C + D)											
F. ENDING CASH (A + E)											
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS											

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ACTUALS THROUGH THE MONTH OF (Enter Month Name):									
A. BEGINNING CASH									
88,298,476.20		82,676,780.56	85,452,754.39	63,516,179.18					
B. RECEIPTS									
21,515,892.36		5,524,307.11	5,524,307.11	16,425,109.25			0.01	213,505,143.00	213,505,143.00
3,729,844.44		30,790,227.70	5,346,824.37	27,113,463.35				112,782,750.00	112,782,750.00
0.00		0.00	0.00	0.00				0.00	0.00
368,383.57		365,016.06	353,689.50	351,860.46			0.00	57,227,331.00	57,227,331.00
2,264,921.68		809,632.34	809,632.34	15,596,651.10			0.01	51,473,297.00	51,473,297.00
380,114.17		257,283.95	138,522.84	507,957.90			0.00	8,241,545.00	8,241,545.00
0.00		0.00	0.00	0.00				0.00	0.00
0.00		0.00	0.00	0.00				0.00	0.00
28,259,156.22		37,746,467.16	12,172,976.16	59,995,042.06		66,316,707.00	0.02	443,230,066.00	443,230,066.00
C. DISBURSEMENTS									
15,443,544.53		15,251,573.67	15,402,324.42	6,093,026.82			(4,608.32)	162,305,629.00	162,305,629.00
6,064,216.78		5,429,809.71	5,084,467.08	11,906,997.91			(168,061.85)	62,254,411.00	62,254,411.00
9,120,444.46		8,966,240.87	8,959,774.04	25,433,643.03			(75,623.81)	117,673,955.00	117,673,955.00
439,798.54		304,598.92	1,273,678.02	2,120,515.30			19,438,519.02	52,562,601.00	52,562,601.00
2,310,122.85		2,686,453.42	2,522,509.80	5,121,533.90			5,071,882.64	33,590,585.00	33,590,585.00
0.00		18,813.75	0.00	200,155.31			708,010.17	2,898,725.00	2,898,725.00
295,305.33		928,702.57	927,948.03	800,677.10		3,046,796.00	0.01	12,691,439.00	12,691,439.00
0.00		0.00	0.00	1,500,000.00				1,500,000.00	1,500,000.00
0.00		0.00	0.00	0.00				0.00	0.00
33,673,434.51		33,586,192.91	34,170,701.39	53,176,549.37		3,046,796.00	24,970,117.86	445,477,345.00	445,477,345.00
D. BALANCE SHEET ITEMS									
0.00		0.00	0.00	0.00				1,339.58	
(1,601,426.47)		221,025.22	0.00	0.00				52,713,834.11	
(10,029.77)		(11,607.10)	0.00	0.00				739,235.74	
(2,276.23)		(8,393.78)	(11,594.87)	(19,165.78)				(101,999.77)	
0.00		0.00	0.00	0.00				(474,549.42)	
(13,165.38)		3,091.80	(7,244.33)	1,182,856.61				445,551.46	
(1,626,897.85)		204,116.14	(18,835.20)	1,163,690.83		0.00	0.00	53,323,411.70	
(1,419,480.50)		1,588,416.56	(79,985.22)	(3,734,022.98)				22,377,106.09	
0.00		0.00	0.00	(1,500,000.00)				1,618,859.96	
0.00		0.00	0.00	0.00				0.00	
0.00		0.00	0.00	(1,202,929.73)				(1,202,929.73)	
0.00		0.00	0.00	0.00				2,060,779.89	
(1,419,480.50)		1,588,416.56	(79,985.22)	(6,436,952.71)		0.00	0.00	24,853,816.21	
0.00		0.00	0.00	0.00				0.00	
(207,417.35)		(1,384,300.42)	61,152.02	7,600,643.54		0.00	0.00	28,469,595.49	
(5,621,695.64)		2,775,973.83	(21,935,575.21)	14,419,136.23		63,269,911.00	(24,970,117.84)	26,222,316.49	(2,247,279.00)
82,676,780.56		85,452,754.39	63,516,173.18	77,935,315.41					
E. NET INCREASE/DECREASE (B - C + D)									
F. ENDING CASH (A + E)									
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS									
								116,235,108.57	

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2021-22 Projection (C)	% Change (Cols. E-C/C) (D)	2022-23 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	326,287,893.00	-0.10%	325,958,115.00	-4.40%	311,606,062.00
2. Federal Revenues	8100-8299	57,227,331.00	-67.02%	18,874,721.00	0.00%	18,874,721.00
3. Other State Revenues	8300-8599	51,473,297.00	-12.82%	44,875,831.00	-0.69%	44,565,842.00
4. Other Local Revenues	8600-8799	8,241,545.00	1.19%	8,339,578.00	-1.20%	8,239,578.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		443,230,066.00	-10.19%	398,048,245.00	-3.71%	383,286,203.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				162,305,629.00		160,203,566.00
b. Step & Column Adjustment				0.00		0.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(2,102,063.00)		1,818,593.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	162,305,629.00	-1.30%	160,203,566.00	1.14%	162,022,159.00
2. Classified Salaries						
a. Base Salaries				62,254,411.00		60,820,266.00
b. Step & Column Adjustment				0.00		0.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(1,434,145.00)		824,765.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	62,254,411.00	-2.30%	60,820,266.00	1.36%	61,645,031.00
3. Employee Benefits	3000-3999	117,673,955.00	4.64%	123,131,055.00	6.02%	130,542,018.00
4. Books and Supplies	4000-4999	52,562,601.00	-58.63%	21,746,911.00	-0.36%	21,669,499.00
5. Services and Other Operating Expenditures	5000-5999	33,590,585.00	-16.28%	28,121,727.00	-1.26%	27,768,025.00
6. Capital Outlay	6000-6999	2,898,725.00	-51.81%	1,396,877.00	-14.32%	1,196,877.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	12,691,439.00	36.88%	17,371,615.00	-16.69%	14,471,615.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	0.00	0.00%	0.00	0.00%	0.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	1,500,000.00	0.00%	1,500,000.00	0.00%	1,500,000.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		445,477,345.00	-7.00%	414,292,017.00	1.57%	420,815,224.00
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)		(2,247,279.00)		(16,243,772.00)		(37,529,021.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		122,913,629.00		120,666,350.00		104,422,578.00
2. Ending Fund Balance (Sum lines C and D1)		120,666,350.00		104,422,578.00		66,893,557.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	705,000.00		655,000.00		655,000.00
b. Restricted	9740	4,207,924.00		2,775,874.00		2,815,973.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	28,948,647.00		22,057,988.00		21,983,684.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	13,364,420.00		12,428,761.00		12,624,457.00
2. Unassigned/Unappropriated	9790	73,440,359.00		66,504,955.00		28,814,443.00
f. Total Components of Ending Fund Balance						
(Line D3f must agree with line D2)		120,666,350.00		104,422,578.00		66,893,557.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2021-22 Projection (C)	% Change (Cols. E-C/C) (D)	2022-23 Projection (E)
E. AVAILABLE RESERVES (Unrestricted except as noted)						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	13,364,420.00		12,428,761.00		12,624,457.00
c. Unassigned/Unappropriated	9790	73,440,359.00		66,504,955.00		28,814,443.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1 thru E2c)		86,804,779.00		78,933,716.00		41,438,900.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3e)		19.49%		19.05%		9.85%
F. RECOMMENDED RESERVES						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)		0.00		0.00		0.00
2. District ADA						
Used to determine the reserve standard percentage level on line F3d (Col. A: Form AI, Estimated P-2 ADA column, Lines A4 and C4; enter projections)		28,386.37		27,064.37		26,717.37
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		445,477,345.00		414,292,017.00		420,815,224.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		445,477,345.00		414,292,017.00		420,815,224.00
d. Reserve Standard Percentage Level (Refer to Form 01CSI, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		13,364,320.35		12,428,760.51		12,624,456.72
f. Reserve Standard - By Amount (Refer to Form 01CSI, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		13,364,320.35		12,428,760.51		12,624,456.72
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2021-22 Projection (C)	% Change (Cols. E-C/C) (D)	2022-23 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	326,287,893.00	-0.10%	325,958,115.00	-4.40%	311,606,062.00
2. Federal Revenues	8100-8299	1,490,550.00	-4.06%	1,430,000.00	0.00%	1,430,000.00
3. Other State Revenues	8300-8599	7,736,081.00	0.00%	7,736,081.00	-3.07%	7,498,849.00
4. Other Local Revenues	8600-8799	4,238,690.00	12.39%	4,763,683.00	-2.10%	4,663,683.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	(59,550,226.00)	3.23%	(61,473,367.00)	0.99%	(62,082,533.00)
6. Total (Sum lines A1 thru A5c)		280,202,988.00	-0.64%	278,414,512.00	-5.49%	263,116,061.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				125,736,227.00		127,141,363.00
b. Step & Column Adjustment						
c. Cost-of-Living Adjustment						
d. Other Adjustments				1,405,136.00		1,713,645.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	125,736,227.00	1.12%	127,141,363.00	1.35%	128,855,008.00
2. Classified Salaries						
a. Base Salaries				37,752,687.00		38,244,233.00
b. Step & Column Adjustment						
c. Cost-of-Living Adjustment						
d. Other Adjustments				491,546.00		574,028.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	37,752,687.00	1.30%	38,244,233.00	1.50%	38,818,261.00
3. Employee Benefits	3000-3999	72,118,509.00	8.90%	78,533,638.00	8.86%	85,491,791.00
4. Books and Supplies	4000-4999	12,218,849.00	30.40%	15,933,165.00	3.37%	16,469,988.00
5. Services and Other Operating Expenditures	5000-5999	17,877,593.00	-2.28%	17,469,363.00	3.30%	18,045,661.00
6. Capital Outlay	6000-6999	1,682,290.00	-47.88%	876,877.00	0.00%	876,877.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	11,486,167.00	40.75%	16,166,343.00	-17.94%	13,266,343.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(1,745,396.00)	-34.76%	(1,138,748.00)	0.00%	(1,138,748.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		277,126,926.00	5.81%	293,226,234.00	2.54%	300,685,181.00
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)		3,076,062.00		(14,811,722.00)		(37,569,120.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		113,382,364.00		116,458,426.00		101,646,704.00
2. Ending Fund Balance (Sum lines C and D1)		116,458,426.00		101,646,704.00		64,077,584.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	705,000.00		655,000.00		655,000.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00				
2. Other Commitments	9760	0.00				
d. Assigned	9780	28,948,647.00		22,057,988.00		21,983,684.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	13,364,420.00		12,428,761.00		12,624,457.00
2. Unassigned/Unappropriated	9790	73,440,359.00		66,504,955.00		28,814,443.00
f. Total Components of Ending Fund Balance						
(Line D3f must agree with line D2)		116,458,426.00		101,646,704.00		64,077,584.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2021-22 Projection (C)	% Change (Cols. E-C/C) (D)	2022-23 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	13,364,420.00		12,428,761.00		12,624,457.00
c. Unassigned/Unappropriated	9790	73,440,359.00		66,504,955.00		28,814,443.00
(Enter other reserve projections in Columns C and E for subsequent years 1 and 2; current year - Column A - is extracted)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00				
b. Reserve for Economic Uncertainties	9789	0.00				
c. Unassigned/Unappropriated	9790	0.00				
3. Total Available Reserves (Sum lines E1a thru E2c)		86,804,779.00		78,933,716.00		41,438,900.00
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2021-22 Projection (C)	% Change (Cols. E-C/C) (D)	2022-23 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%		0.00%	
2. Federal Revenues	8100-8299	55,736,781.00	-68.70%	17,444,721.00	0.00%	17,444,721.00
3. Other State Revenues	8300-8599	43,737,216.00	-15.08%	37,139,750.00	-0.20%	37,066,993.00
4. Other Local Revenues	8600-8799	4,002,855.00	-10.67%	3,575,895.00	0.00%	3,575,895.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	59,550,226.00	3.23%	61,473,367.00	0.99%	62,082,533.00
6. Total (Sum lines A1 thru A5c)		163,027,078.00	-26.62%	119,633,733.00	0.45%	120,170,142.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				36,569,402.00		33,062,203.00
b. Step & Column Adjustment						
c. Cost-of-Living Adjustment						
d. Other Adjustments				(3,507,199.00)		104,948.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	36,569,402.00	-9.59%	33,062,203.00	0.32%	33,167,151.00
2. Classified Salaries						
a. Base Salaries				24,501,724.00		22,576,033.00
b. Step & Column Adjustment						
c. Cost-of-Living Adjustment						
d. Other Adjustments				(1,925,691.00)		250,737.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	24,501,724.00	-7.86%	22,576,033.00	1.11%	22,826,770.00
3. Employee Benefits	3000-3999	45,555,446.00	-2.10%	44,597,417.00	1.02%	45,050,227.00
4. Books and Supplies	4000-4999	40,343,752.00	-85.59%	5,813,746.00	-10.57%	5,199,511.00
5. Services and Other Operating Expenditures	5000-5999	15,712,992.00	-32.21%	10,652,364.00	-8.73%	9,722,364.00
6. Capital Outlay	6000-6999	1,216,435.00	-57.25%	520,000.00	-38.46%	320,000.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,205,272.00	0.00%	1,205,272.00	0.00%	1,205,272.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	1,745,396.00	-34.76%	1,138,748.00	0.00%	1,138,748.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	1,500,000.00	0.00%	1,500,000.00	0.00%	1,500,000.00
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		168,350,419.00	-28.09%	121,065,783.00	-0.77%	120,130,043.00
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)		(5,323,341.00)		(1,432,050.00)		40,099.00
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		9,531,265.00		4,207,924.00		2,775,874.00
2. Ending Fund Balance (Sum lines C and D1)		4,207,924.00		2,775,874.00		2,815,973.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	4,207,924.00		2,775,874.00		2,815,973.00
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		4,207,924.00		2,775,874.00		2,815,973.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2021-22 Projection (C)	% Change (Cols. E-C/C) (D)	2022-23 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated Amount	9790					
(Enter current year reserve projections in Column A, and other reserve projections in Columns C and E for subsequent years 1 and 2)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

CRITERIA AND STANDARDS

1. CRITERION: Average Daily Attendance

STANDARD: Funded average daily attendance (ADA) for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's ADA Standard Percentage Range: -2.0% to +2.0%

1A. Calculating the District's ADA Variances

DATA ENTRY: Budget Adoption data that exist for the current year will be extracted; otherwise, enter data into the first column for all fiscal years. First Interim Projected Year Totals data that exist for the current year will be extracted; otherwise, enter data for all fiscal years. Enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for all fiscal years.

Estimated Funded ADA

Fiscal Year	Budget Adoption Budget (Form 01CS, Item 1A)	First Interim Projected Year Totals (Form AI, Lines A4 and C4)	Percent Change	Status
Current Year (2020-21)				
District Regular	28,360.00	28,386.37		
Charter School		0.00		
Total ADA	28,360.00	28,386.37	0.1%	Met
1st Subsequent Year (2021-22)				
District Regular	27,137.00	27,064.37		
Charter School				
Total ADA	27,137.00	27,064.37	-0.3%	Met
2nd Subsequent Year (2022-23)				
District Regular	26,790.00	26,717.37		
Charter School				
Total ADA	26,790.00	26,717.37	-0.3%	Met

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Funded ADA has not changed since budget adoption by more than two percent in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

2. CRITERION: Enrollment

STANDARD: Projected enrollment for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's Enrollment Standard Percentage Range: -2.0% to +2.0%

2A. Calculating the District's Enrollment Variances

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	Budget Adoption (Form 01CS, Item 3B)	First Interim CBEDS/Projected		
Current Year (2020-21)				
District Regular	29,182	29,215		
Charter School				
Total Enrollment	29,182	29,215	0.1%	Met
1st Subsequent Year (2021-22)				
District Regular	28,609	28,542		
Charter School				
Total Enrollment	28,609	28,542	-0.2%	Met
2nd Subsequent Year (2022-23)				
District Regular	28,262	28,195		
Charter School				
Total Enrollment	28,262	28,195	-0.2%	Met

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Enrollment projections have not changed since budget adoption by more than two percent for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

3. CRITERION: ADA to Enrollment

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current fiscal year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

3A. Calculating the District's ADA to Enrollment Standard

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. Budget Adoption data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	P-2 ADA Unaudited Actuals (Form A, Lines A4 and C4)	Enrollment CBEDS Actual (Form 01CS, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2017-18)			
District Regular	29,252	30,729	
Charter School	19		
Total ADA/Enrollment	29,271	30,729	95.3%
Second Prior Year (2018-19)			
District Regular	28,817	30,292	
Charter School			
Total ADA/Enrollment	28,817	30,292	95.1%
First Prior Year (2019-20)			
District Regular	28,386	29,832	
Charter School	0		
Total ADA/Enrollment	28,386	29,832	95.2%
Historical Average Ratio:			95.2%
District's ADA to Enrollment Standard (historical average ratio plus 0.5%):			95.7%

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: Estimated P-2 ADA will be extracted into the first column for the Current Year; enter data in the first column for the subsequent fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form A, Lines A4 and C4)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2020-21)				
District Regular	28,386	29,215		
Charter School	0			
Total ADA/Enrollment	28,386	29,215	97.2%	Not Met
1st Subsequent Year (2021-22)				
District Regular	27,064	28,542		
Charter School				
Total ADA/Enrollment	27,064	28,542	94.8%	Met
2nd Subsequent Year (2022-23)				
District Regular	26,717	28,195		
Charter School				
Total ADA/Enrollment	26,717	28,195	94.8%	Met

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. **STANDARD NOT MET** - Projected P-2 ADA to enrollment ratio exceeds the standard in any of the current year or two subsequent fiscal years. Provide reasons why the projected ratio exceeds the district's historical average ratio by more than 0.5%.

Explanation:
(required if NOT met)

The standard was not met due to the State's ADA Hold Harmless for 2020-21 to 2019-20 ADA due to the COVID-19 Pandemic. District's are allowed to use their 2019-20 ADA for 2020-21.

4. CRITERION: LCFF Revenue

STANDARD: Projected LCFF revenue for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's LCFF Revenue Standard Percentage Range:

4A. Calculating the District's Projected Change in LCFF Revenue

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. In the First Interim column, Current Year data are extracted; enter data for the two subsequent years.

LCFF Revenue				
(Fund 01, Objects 8011, 8012, 8020-8089)				
Budget Adoption		First Interim		
Fiscal Year	(Form 01CS, Item 4B)	Projected Year Totals	Percent Change	Status
Current Year (2020-21)	300,089,531.00	326,287,893.00	8.7%	Not Met
1st Subsequent Year (2021-22)	293,148,195.00	325,958,115.00	11.2%	Not Met
2nd Subsequent Year (2022-23)	287,317,237.00	311,606,062.00	8.5%	Not Met

4B. Comparison of District LCFF Revenue to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. **STANDARD NOT MET** - Projected LCFF revenue has changed since budget adoption by more than two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting LCFF revenue.

Explanation:
(required if NOT met)

At the time of the Proposed Adopted Budget, the LCFF Revenue was projected to have a deficit factor of -7.92%. The July 1st State Budget revised the COLA to be 0%, therefore the LCFF revenue increased as noted in the increase percent change in revenue.

5. CRITERION: Salaries and Benefits

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the current fiscal year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2017-18)	223,850,072.91	254,277,222.28	88.0%
Second Prior Year (2018-19)	237,835,525.67	271,090,421.92	87.7%
First Prior Year (2019-20)	238,917,552.43	280,999,465.63	85.0%
	Historical Average Ratio:		86.9%

	Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
District's Reserve Standard Percentage (Criterion 10B, Line 4)	3.0%	3.0%	3.0%
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	83.9% to 89.9%	83.9% to 89.9%	83.9% to 89.9%

5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 011, Objects 1000-3999) (Form MYPI, Lines B1-B3)	Total Expenditures (Form 011, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2020-21)	235,607,423.00	277,126,926.00	85.0%	Met
1st Subsequent Year (2021-22)	243,919,234.00	293,226,234.00	83.2%	Not Met
2nd Subsequent Year (2022-23)	253,165,060.00	300,685,181.00	84.2%	Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. **STANDARD NOT MET** - Projected ratio of unrestricted salary and benefit costs to total unrestricted expenditures has changed by more than the standard in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting salaries and benefits.

Explanation:
(required if NOT met)

The standard was not met due to the 2019-20 0.5% raise and one time payment.

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues (including federal, other state and other local) or expenditures (including books and supplies, and services and other operating), for any of the current fiscal year or two subsequent fiscal years, have not changed by more than five percent since budget adoption.

Changes that exceed five percent in any major object category must be explained.

District's Other Revenues and Expenditures Standard Percentage Range: -5.0% to +5.0%

District's Other Revenues and Expenditures Explanation Percentage Range: -5.0% to +5.0%

6A. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. First Interim data for the Current Year are extracted. If First Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Budget Adoption Budget (Form 01CS, Item 6B)	First Interim Projected Year Totals (Fund 01) (Form MYPI)	Percent Change	Change Is Outside Explanation Range
Federal Revenue (Fund 01, Objects 8100-8299) (Form MYPI, Line A2)				
Current Year (2020-21)	21,117,907.00	57,227,331.00	171.0%	Yes
1st Subsequent Year (2021-22)	18,958,127.00	18,874,721.00	-0.4%	No
2nd Subsequent Year (2022-23)	18,958,127.00	18,874,721.00	-0.4%	No

Explanation:
(required if Yes)

The Federal Revenue variance was not met due to the additional COVID-19 Federal Funding that was received.

Other State Revenue (Fund 01, Objects 8300-8599) (Form MYPI, Line A3)				
Current Year (2020-21)	44,228,191.00	51,473,297.00	16.4%	Yes
1st Subsequent Year (2021-22)	43,219,449.00	44,875,831.00	3.8%	No
2nd Subsequent Year (2022-23)	43,080,382.00	44,565,842.00	3.4%	No

Explanation:
(required if Yes)

The Other State Revenue variance was not met due to the additional COVID - 19 State Funding that was received. In addition, \$1.8 million was funded for the CTE Grant.

Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYPI, Line A4)				
Current Year (2020-21)	8,025,872.00	8,241,545.00	2.7%	No
1st Subsequent Year (2021-22)	8,245,514.00	8,339,578.00	1.1%	No
2nd Subsequent Year (2022-23)	8,145,514.00	8,239,578.00	1.2%	No

Explanation:
(required if Yes)

Books and Supplies (Fund 01, Objects 4000-4999) (Form MYPI, Line B4)				
Current Year (2020-21)	18,669,229.00	52,562,601.00	181.5%	Yes
1st Subsequent Year (2021-22)	13,508,916.00	21,746,911.00	61.0%	Yes
2nd Subsequent Year (2022-23)	11,630,197.00	21,669,499.00	86.3%	Yes

Explanation:
(required if Yes)

The Books and Supplies variance was not met due to the additional COVID - 19 Federal and State funding. The proposed budget reductions included in the adopted budget were reversed.

Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYPI, Line B5)				
Current Year (2020-21)	27,187,185.00	33,590,585.00	23.6%	Yes
1st Subsequent Year (2021-22)	24,722,186.00	28,121,727.00	13.8%	Yes
2nd Subsequent Year (2022-23)	23,823,354.00	27,768,025.00	16.6%	Yes

Explanation:
(required if Yes)

The Services and Other Operating Expenditures variance was not met due to the additional COVID - 19 Federal and State funding. The proposed budget reductions included in the adopted budget were reversed.

6B. Calculating the District's Change in Total Operating Revenues and Expenditures

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Budget Adoption Budget	First Interim Projected Year Totals	Percent Change	Status
Total Federal, Other State, and Other Local Revenue (Section 6A)				
Current Year (2020-21)	73,371,970.00	116,942,173.00	59.4%	Not Met
1st Subsequent Year (2021-22)	70,423,090.00	72,090,130.00	2.4%	Met
2nd Subsequent Year (2022-23)	70,184,023.00	71,680,141.00	2.1%	Met
Total Books and Supplies, and Services and Other Operating Expenditures (Section 6A)				
Current Year (2020-21)	45,856,414.00	86,153,186.00	87.9%	Not Met
1st Subsequent Year (2021-22)	38,231,102.00	49,868,638.00	30.4%	Not Met
2nd Subsequent Year (2022-23)	35,453,551.00	49,437,524.00	39.4%	Not Met

6C. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range

DATA ENTRY: Explanations are linked from Section 6A if the status in Section 6B is Not Met; no entry is allowed below.

- 1a. STANDARD NOT MET - One or more projected operating revenue have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:

Federal Revenue
(linked from 6A
if NOT met)

The Federal Revenue variance was not met due to the additional COVID-19 Federal Funding that was received.

Explanation:

Other State Revenue
(linked from 6A
if NOT met)

The Other State Revenue variance was not met due to the additional COVID - 19 State Funding that was received. In addition, \$1.8 million was funded for the CTE Grant.

Explanation:

Other Local Revenue
(linked from 6A
if NOT met)

- 1b. STANDARD NOT MET - One or more total operating expenditures have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:

Books and Supplies
(linked from 6A
if NOT met)

The Books and Supplies variance was not met due to the additional COVID - 19 Federal and State funding. The proposed budget reductions included in the adopted budget were reversed.

Explanation:

Services and Other Exps
(linked from 6A
if NOT met)

The Services and Other Operating Expenditures variance was not met due to the additional COVID - 19 Federal and State funding. The proposed budget reductions included in the adopted budget were reversed.

7. CRITERION: Facilities Maintenance

STANDARD: Identify changes that have occurred since budget adoption in the projected contributions for facilities maintenance funding as required pursuant to Education Code Section 17070.75, or in how the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

NOTE: EC Section 17070.75 requires the district to deposit into the account a minimum amount equal to or greater than three percent of the total general fund expenditures and other financing uses for that fiscal year.

DATA ENTRY: Enter the Required Minimum Contribution if Budget data does not exist. Budget data that exist will be extracted; otherwise, enter budget data into lines 1, if applicable, and 2. All other data are extracted.

	Required Minimum Contribution	First Interim Contribution Projected Year Totals (Fund 01, Resource 8150, Objects 8900-8999)	Status
1: OMMA/RMA Contribution	11,536,596.00	11,536,596.00	Met
2: Budget Adoption Contribution (information only) (Form 01CS, Criterion 7)			

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

<input type="checkbox"/>	Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
<input type="checkbox"/>	Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
<input type="checkbox"/>	Other (explanation must be provided)

Explanation:
(required if NOT met
and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves¹ as a percentage of total expenditures and other financing uses² in any of the current fiscal year or two subsequent fiscal years.

¹Available reserves are the unrestricted amounts in the Stabilization Arrangements, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

²A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

8A. Calculating the District's Deficit Spending Standard Percentage Levels

DATA ENTRY: All data are extracted or calculated.

	Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
District's Available Reserve Percentages (Criterion 10C, Line 9)	19.5%	19.1%	9.9%
District's Deficit Spending Standard Percentage Levels (one-third of available reserve percentage):	6.5%	6.4%	3.3%

8B. Calculating the District's Deficit Spending Percentages

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals			Status
	Net Change In Unrestricted Fund Balance (Form 011, Section E) (Form MYPI, Line C)	Total Unrestricted Expenditures and Other Financing Uses (Form 011, Objects 1000-7999) (Form MYPI, Line B11)	Deficit Spending Level (If Net Change In Unrestricted Fund Balance is negative, else N/A)	
Current Year (2020-21)	3,076,062.00	277,126,926.00	N/A	Met
1st Subsequent Year (2021-22)	(14,811,722.00)	293,226,234.00	5.1%	Met
2nd Subsequent Year (2022-23)	(37,569,120.00)	300,685,181.00	12.5%	Not Met

8C. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. **STANDARD NOT MET** - Unrestricted deficit spending has exceeded the standard percentage level in any of the current year or two subsequent fiscal years. Provide reasons for the deficit spending, a description of the methods and assumptions used in balancing the unrestricted budget, and what changes will be made to ensure that the budget deficits are eliminated or are balanced within the standard.

Explanation:
(required if NOT met)

The District continues to monitor and decrease deficit spending by making reductions to expenditures. The District reserves are sufficient to cover the budgeted deficit spending.

9. CRITERION: Fund and Cash Balances

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of the current fiscal year and two subsequent fiscal years.

9A-1. Determining if the District's General Fund Ending Balance is Positive

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance General Fund Projected Year Totals (Form 011, Line F2) (Form MYPI, Line D2)		Status
Current Year (2020-21)	120,666,350.00		Met
1st Subsequent Year (2021-22)	104,422,578.00		Met
2nd Subsequent Year (2022-23)	66,893,557.00		Met

9A-2. Comparison of the District's Ending Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund ending balance is positive for the current fiscal year and two subsequent fiscal years.

Explanation:
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

9B-1. Determining if the District's Ending Cash Balance is Positive

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance General Fund (Form CASH, Line F, June Column)		Status
Current Year (2020-21)	77,935,315.41		Met

9B-2. Comparison of the District's Ending Cash Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves¹ for any of the current fiscal year or two subsequent fiscal years are not less than the following percentages or amounts² as applied to total expenditures and other financing uses³:

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, 1st and 2nd Subsequent Year data will be extracted. If not, enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA	
5% or \$71,000 (greater of)	0	to 300
4% or \$71,000 (greater of)	301	to 1,000
3%	1,001	to 30,000
2%	30,001	to 400,000
1%	400,001	and over

¹ Available reserves are the unrestricted amounts in the Stabilization Arrangements, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

² Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

³ A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
District Estimated P-2 ADA (Current Year, Form AI, Lines A4 and C4. Subsequent Years, Form MYPI, Line F2, if available.)	28,386	27,064	26,717
District's Reserve Standard Percentage Level:	3%	3%	3%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYPI, Lines F1a, F1b1, and F1b2):

- Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
- If you are the SELPA AU and are excluding special education pass-through funds:
 - Enter the name(s) of the SELPA(s):

No

- Special Education Pass-through Funds
(Fund 10, resources 3300-3499 and 6500-6540,
objects 7211-7213 and 7221-7223)

Current Year Projected Year Totals (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
0.00	0.00	0.00

10B. Calculating the District's Reserve Standard

DATA ENTRY: If Form MYPI exists, all data will be extracted or calculated. If not, enter data for line 1 for the two subsequent years; Current Year data are extracted.

	Current Year Projected Year Totals (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
1. Expenditures and Other Financing Uses (Form 011, objects 1000-7999) (Form MYPI, Line B11)	445,477,345.00	414,292,017.00	420,815,224.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	445,477,345.00	414,292,017.00	420,815,224.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	13,364,320.35	12,428,760.51	12,624,456.72
6. Reserve Standard - by Amount (\$71,000 for districts with less than 1,001 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of Line B5 or Line B6)	13,364,320.35	12,428,760.51	12,624,456.72

10C. Calculating the District's Available Reserve Amount

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4)	Current Year Projected Year Totals (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYPI, Line E1a)	0.00		
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYPI, Line E1b)	13,364,420.00	12,428,761.00	12,824,457.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYPI, Line E1c)	73,440,359.00	66,504,955.00	28,814,443.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYPI, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYPI, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYPI, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYPI, Line E2c)	0.00		
8. District's Available Reserve Amount (Lines C1 thru C7)	86,804,779.00	78,933,716.00	41,438,900.00
9. District's Available Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	19.49%	19.05%	9.85%
District's Reserve Standard (Section 10B, Line 7):	13,364,320.35	12,428,760.51	12,824,456.72
Status:	Met	Met	Met

10D. Comparison of District Reserve Amount to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

- 1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since budget adoption that may impact the budget?

Yes

- 1b. If Yes, identify the liabilities and how they may impact the budget:

A potential legal settlement is included in the budget

S2. Use of One-time Revenues for Ongoing Expenditures

- 1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?

No

- 1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

S3. Temporary Interfund Borrowings

- 1a. Does your district have projected temporary borrowings between funds?
(Refer to Education Code Section 42603)

No

- 1b. If Yes, identify the interfund borrowings:

S4. Contingent Revenues

- 1a. Does your district have projected revenues for the current fiscal year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

No

- 1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if contributions have changed by more than \$20,000 and more than five percent since budget adoption.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if transfers have changed by more than \$20,000 and more than five percent since budget adoption.

Identify capital project cost overruns that have occurred since budget adoption that may impact the general fund budget.

District's Contributions and Transfers Standard:

-5.0% to +5.0%
or -\$20,000 to +\$20,000

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. For Contributions, the First Interim's Current Year data will be extracted. Enter First Interim Contributions for the 1st and 2nd Subsequent Years. For Transfers In and Transfers Out, the First Interim's Current Year data will be extracted. If Form MYPI exists, the data will be extracted into the First Interim column for the 1st and 2nd Subsequent Years. If Form MYPI does not exist, enter data for 1st and 2nd Subsequent Years. Click on the appropriate button for Item 1d; all other data will be calculated.

Description / Fiscal Year	Budget Adoption (Form 01CS, Item S5A)	First Interim Projected Year Totals	Percent Change	Amount of Change	Status
1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)					
Current Year (2020-21)	(58,938,254.00)	(59,550,226.00)	1.0%	611,972.00	Met
1st Subsequent Year (2021-22)	(59,051,950.00)	(61,473,367.00)	4.1%	2,421,417.00	Met
2nd Subsequent Year (2022-23)	(59,666,950.00)	(62,082,533.00)	4.0%	2,415,583.00	Met
1b. Transfers In, General Fund *					
Current Year (2020-21)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2021-22)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2022-23)	0.00	0.00	0.0%	0.00	Met
1c. Transfers Out, General Fund *					
Current Year (2020-21)	1,500,000.00	1,500,000.00	0.0%	0.00	Met
1st Subsequent Year (2021-22)	1,500,000.00	1,500,000.00	0.0%	0.00	Met
2nd Subsequent Year (2022-23)	1,500,000.00	1,500,000.00	0.0%	0.00	Met

1d. Capital Project Cost Overruns

Have capital project cost overruns occurred since budget adoption that may impact the general fund operational budget?

No

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for Items 1a-1c or if Yes for Item 1d.

1a. MET - Projected contributions have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1b. MET - Projected transfers In have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1c. MET - Projected transfers out have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1d. NO - There have been no capital project cost overruns occurring since budget adoption that may impact the general fund operational budget.

Project Information:
(required if YES)

S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment

DATA ENTRY: Enter an explanation if Yes.

- 1a. Yes - Annual payments for long-term commitments have increased in one or more of the current or two subsequent fiscal years. Explain how the increase in annual payments will be funded.

Explanation:
(Required if Yes
to increase in total
annual payments)

The annual payments will be made through property tax receipts and Fund 25 revenue.

S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments

DATA ENTRY: Click the appropriate Yes or No button in Item 1; if Yes, an explanation is required in Item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

2. No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment.

Explanation:
(Required if Yes)

S7. Unfunded Liabilities

Identify any changes in estimates for unfunded liabilities since budget adoption, and indicate whether the changes are the result of a new actuarial valuation.

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7A) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

1. a. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 1b-4)

Yes

- b. If Yes to Item 1a, have there been changes since budget adoption in OPEB liabilities?

No

- c. If Yes to Item 1a, have there been changes since budget adoption in OPEB contributions?

2. OPEB Liabilities

- a. Total OPEB liability
b. OPEB plan(s) fiduciary net position (if applicable)
c. Total/Net OPEB liability (Line 2a minus Line 2b)
d. Is total OPEB liability based on the district's estimate or an actuarial valuation?
e. If based on an actuarial valuation, indicate the measurement date of the OPEB valuation.

Budget Adoption (Form 01CS, Item S7A)	First Interim
103,637,631.00	103,637,631.00
103,637,631.00	103,637,631.00
Actuarial	Actuarial
Jul 01, 2018	Jul 01, 2018

3. OPEB Contributions

- a. OPEB actuarially determined contribution (ADC) if available, per actuarial valuation or Alternative Measurement Method
Current Year (2020-21)
1st Subsequent Year (2021-22)
2nd Subsequent Year (2022-23)
b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund)
(Funds 01-70, objects 3701-3752)
Current Year (2020-21)
1st Subsequent Year (2021-22)
2nd Subsequent Year (2022-23)
c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)
Current Year (2020-21)
1st Subsequent Year (2021-22)
2nd Subsequent Year (2022-23)
d. Number of retirees receiving OPEB benefits
Current Year (2020-21)
1st Subsequent Year (2021-22)
2nd Subsequent Year (2022-23)

Budget Adoption (Form 01CS, Item S7A)	First Interim
3,786,266.00	3,786,266.00
3,786,266.00	3,786,266.00
3,786,266.00	3,786,266.00
2,481,072.00	1,877,780.00
2,481,072.00	2,481,072.00
2,481,072.00	2,481,072.00
2,993,968.00	2,993,968.00
3,200,837.00	3,200,837.00
3,296,096.00	3,296,096.00
617	617
617	617
617	617

4. Comments:

S7B. Identification of the District's Unfunded Liability for Self-Insurance Programs

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7B) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

1. a. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB, which is covered in Section S7A) (If No, skip items 1b-4)

Yes

- b. If Yes to item 1a, have there been changes since budget adoption in self-insurance liabilities?

No

- c. If Yes to item 1a, have there been changes since budget adoption in self-insurance contributions?

No

2. Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs
b. Unfunded liability for self-insurance programs

Budget Adoption (Form 01CS, Item S7B)	First Interim
53,181,523.00	53,181,523.00
53,181,523.00	53,181,523.00

3. Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs
Current Year (2020-21)
1st Subsequent Year (2021-22)
2nd Subsequent Year (2022-23)

Budget Adoption (Form 01CS, Item S7B)	First Interim
53,181,523.00	53,181,523.00
55,840,599.00	55,840,599.00
58,632,629.00	58,632,629.00

- b. Amount contributed (funded) for self-insurance programs
Current Year (2020-21)
1st Subsequent Year (2021-22)
2nd Subsequent Year (2022-23)

53,181,523.00	53,181,523.00
55,840,599.00	55,840,599.00
58,632,629.00	58,632,629.00

4. Comments:

S8. Status of Labor Agreements

Analyze the status of all employee labor agreements. Identify new labor agreements that have been ratified since budget adoption, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues and explain how these commitments will be funded in future fiscal years.

If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Certificated Labor Agreements as of the Previous Reporting Period

Were all certificated labor negotiations settled as of budget adoption?

No

If Yes, complete number of FTEs, then skip to section S8B.

If No, continue with section S8A.

Certificated (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2019-20)	Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
Number of certificated (non-management) full-time-equivalent (FTE) positions	1,352.7	1,352.0	1,281.8	1,271.8

1a. Have any salary and benefit negotiations been settled since budget adoption?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 6 and 7.

Negotiations Settled Since Budget Adoption

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year
(2020-21)

1st Subsequent Year
(2021-22)

2nd Subsequent Year
(2022-23)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

One Year Agreement

Total cost of salary settlement

% change in salary schedule from prior year

or

Multiyear Agreement

Total cost of salary settlement

% change in salary schedule from prior year
(may enter text, such as "Reopener")

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

1,782,847

7. Amount included for any tentative salary schedule increases

Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)

Certificated (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
Yes	Yes	Yes

Certificated (Non-management) Prior Year Settlements Negotiated Since Budget Adoption

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

Yes		

If Yes, amount of new costs included in the Interim and MYPs
If Yes, explain the nature of the new costs:

--

Certificated (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
Yes	Yes	Yes

Certificated (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the interim and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
Yes	Yes	Yes
Yes	Yes	Yes

Certificated (Non-management) - Other

List other significant contract changes that have occurred since budget adoption and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Classified Labor Agreements as of the Previous Reporting Period

Were all classified labor negotiations settled as of budget adoption?

If Yes, complete number of FTEs, then skip to section S8C.
If No, continue with section S8B.

No

Classified (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2019-20)	Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
Number of classified (non-management) FTE positions	942.6	942.6	921.6	921.6

1a. Have any salary and benefit negotiations been settled since budget adoption?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.
If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.
If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

If Yes, complete questions 6 and 7.

Negotiations Settled Since Budget Adoption

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year
(2020-21)

1st Subsequent Year
(2021-22)

2nd Subsequent Year
(2022-23)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

One Year Agreement

Total cost of salary settlement

% change in salary schedule from prior year

or

Multiyear Agreement

Total cost of salary settlement

% change in salary schedule from prior year
(may enter text, such as "Reopener")

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

752,593

Current Year
(2020-21)

1st Subsequent Year
(2021-22)

2nd Subsequent Year
(2022-23)

7. Amount included for any tentative salary schedule increases

Classified (Non-management) Health and Welfare (H&W) Benefits

1. Are costs of H&W benefit changes included in the Interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
Yes	Yes	Yes

Classified (Non-management) Prior Year Settlements Negotiated Since Budget Adoption

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

If Yes, amount of new costs included in the interim and MYPs
If Yes, explain the nature of the new costs:

Yes		

--

Classified (Non-management) Step and Column Adjustments

1. Are step & column adjustments included in the Interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
Yes	Yes	Yes

Classified (Non-management) Attrition (layoffs and retirements)

1. Are savings from attrition included in the Interim and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
Yes	Yes	Yes
Yes	Yes	Yes

Classified (Non-management) - Other

List other significant contract changes that have occurred since budget adoption and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period

Were all managerial/confidential labor negotiations settled as of budget adoption?

If Yes or n/a, complete number of FTEs, then skip to S9.

If No, continue with section S8C.

No

Management/Supervisor/Confidential Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2019-20)	Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
Number of management, supervisor, and confidential FTE positions	172.0	176.2	167.2	167.2

1a. Have any salary and benefit negotiations been settled since budget adoption?

If Yes, complete question 2.

If No, complete questions 3 and 4.

No

1b. Are any salary and benefit negotiations still unsettled?

If Yes, complete questions 3 and 4.

Negotiations Settled Since Budget Adoption

2. Salary settlement:

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

Total cost of salary settlement

Change in salary schedule from prior year
(may enter text, such as "Reopener")

Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

241,456

4. Amount included for any tentative salary schedule increases

Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)

**Management/Supervisor/Confidential
Health and Welfare (H&W) Benefits**

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
Yes	Yes	Yes

**Management/Supervisor/Confidential
Step and Column Adjustments**

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step and column over prior year

Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
Yes	Yes	Yes

**Management/Supervisor/Confidential
Other Benefits (mileage, bonuses, etc.)**

- Are costs of other benefits included in the interim and MYPs?
- Total cost of other benefits
- Percent change in cost of other benefits over prior year

Current Year (2020-21)	1st Subsequent Year (2021-22)	2nd Subsequent Year (2022-23)
Yes	Yes	Yes

S9. Status of Other Funds

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

S9A. Identification of Other Funds with Negative Ending Fund Balances

DATA ENTRY: Click the appropriate button in Item 1. If Yes, enter data in Item 2 and provide the reports referenced in Item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?

No

If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.

2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

ADDITIONAL FISCAL INDICATORS

The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; Item A1 is automatically completed based on data from Criterion 9.

A1. Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)

No

A2. Is the system of personnel position control independent from the payroll system?

Yes

A3. Is enrollment decreasing in both the prior and current fiscal years?

Yes

A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current fiscal year?

No

A5. Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

No

A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

No

A7. Is the district's financial system independent of the county office system?

Yes

A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education.)

No

A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

Yes

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

End of School District First Interim Criteria and Standards Review

RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT

ACCOUNTING OF DEVELOPER FEES
IN THE CAPITAL FACILITIES FUND
FOR 2019-2020 FISCAL YEAR

RESOLUTION NO. 2020/21-B-10

December 15, 2020

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, the Anaheim Union High School District (District) has levied developer fees pursuant to various resolutions. These fees have been deposited in the Capital Facilities Fund (Fund); and

WHEREAS, Government Code Sections 66006(b) and 66001(d) require the District to make an annual and five-year accounting of the Fund, as attached, and to make the accounting available to the public for viewing fifteen days prior to consideration by the Board of Trustees.

NOW, THEREFORE BE IT RESOLVED, the Board of Trustees of the Anaheim Union High School District resolves and declares the District has complied with Government Code Sections 66006(b) and 66001(d), and that the developer fee reports attached hereto as "Exhibit A", and incorporated herein as reference, are available to the public at 501 Crescent Way, Anaheim, California.

The foregoing resolution was passed and adopted at the regular meeting of the Board of Trustees on December 15, 2020, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at the regular meeting thereof held on the 15th day of December 2020, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 15th day of December 2020.

Michael B. Matsuda
Superintendent and
Secretary to the Board of Trustees

**ANAHEIM UNION HIGH SCHOOL DISTRICT
CAPITAL FACILITIES FUND (FUND 25)
DEVELOPER FEE REPORTS FOR THE FISCAL YEAR 2019-2020**

I. Introduction

The Anaheim Union High School District ("District") currently collects statutory school fees or "Developer Fees" pursuant to Education Code Section 17620 *et seq.* and Government Code Section 65995 *et seq.* Government Code Sections 66001 and 66006 require the District provide to the public information on Developer Fees received from new residential and commercial/industrial development to mitigate the impact of public improvements on the school facilities of the District ("Developer Fees").

Government Code Section 66006 requires that an **annual report** of income and expenditures from Developer Fees, and the beginning and ending balances in the Capital Facilities Fund, be made available to the public within 180 days after the end of each fiscal year.

Government Code Section 66001 requires a **five-year report** if there are funds remaining in the Capital Facilities Fund (Fund 25) at the end of the prior fiscal year.

The following Annual and Five-Year Reports ("Reports") for the fiscal year ending June 30, 2020, include the information and proposed findings the District intends to review, and adopt, in accordance with Sections 66001 and 66006 of the Government Code.

II. Annual Report for the Fiscal Year Ending June 30, 2020

A. Description of the Type of Developer Fee in the Account or Sub-accounts of the District:

The Developer Fees of the District for the 2019-2020 fiscal year consists of Statutory School Fees. Statutory School Fees were collected by the District from new residential and commercial/industrial development at the rates noted below in Section B.

B. Amount of the Statutory School Fees/Square Foot (Government Code Section 66006(b)(1)(B):

	Residential Fee	Commercial/Industrial Fee
Anaheim Union High School District	\$1.895	\$.305
Anaheim Elementary School District	\$2.04	\$.33
Centralia School District	\$1.315	\$.21
Cypress School District	\$1.74	\$.28
Magnolia School District	\$1.74	\$.28
Savanna School District	\$1.68	\$.27

Combined Statutory Fee/Square Foot

	Residential Fee	Commercial/Industrial Fee
Anaheim Union High School District	\$1.895	\$.305
Anaheim Elementary School District	\$2.04	\$.33
TOTAL	\$3.935	\$.635

	Residential Fee	Commercial/Industrial Fee
Anaheim Union High School District	\$1.895	\$.305
Centralia School District	\$1.315	\$.210
TOTAL	\$3.21	\$.515

	Residential Fee	Commercial/Industrial Fee
Anaheim Union High School District	\$1.895	\$.305
Cypress School District	\$1.740	\$.280
TOTAL	\$3.635	\$.585

	Residential Fee	Commercial/Industrial Fee
Anaheim Union High School District	\$1.895	\$.305
Magnolia School District	\$1.740	\$.280
TOTAL	\$3.635	\$.585

	Residential Fee	Commercial/Industrial Fee
Anaheim Union High School District	\$1.895	\$.305
Savanna School District	\$1.680	\$.270
TOTAL	\$3.575	\$.575

C. Beginning and Ending Balance of Account (Fund 25), Developer Fees Collected, Interest Earned and Expenditures of the Fund (Government Code Section 66006(b)(1)(C) and (D):

1. Capital Facilities Fund 25 - Fiscal Year 2019-2020
Beginning and Ending Balances

Beginning Balance (7/1/2019)	\$7,872,525.72
Ending Balance (6/30/20)	\$6,023,624.19

2. Capital Facilities Fund 25 – Fiscal Year 2019-2020
Reportable Fees Collected, Interest Earned and Expenditures

<u>Income:</u>		
8660 Interest Earned	\$ 153,139.65	
8662 Net Changes in Investments	7,335.26	
8681 Developer Fee collected (Attachment 1)	1,391,484.94	
8699 All Other Local Revenue	-	
Total Income		1,551,959.85
<u>Expenditures:</u>		
2235 Maintenance/Operations OT	295.60	
3314 Medicare, Classified	4.29	
3356 OASDI-Classified	18.33	
3502 SUI-Classified	0.15	
3602 Workers' Comp-Classified	7.48	
Total Public Improvement		325.85
4410 Equipment Non-Capitalized	4,725.92	
5620 Rentals/Operating Leases	-	
5762 Interfund Graphic Arts	24.00	
5810 Professional Services	11,046.40	
5840 Interest Expense	4,586.85	
6165 Site Construction	2,000,000.00	
6209 Planning - Survey	5,900.00	
6210 Planning - DSA Plan Check Fee	13,828.45	
6211 Planning - Consultants	-	
6212 Planning - Architect Plan Fee	150,280.32	
6221 Building Portable	1,139,727.17	
6240 Preliminary Tests	-	
6241 Reprographics/Imaging	865.37	
6250 Planning - Testing	2,911.00	
6252 Planning - Bid Advertising	380.00	
6270 Main Building Contractor	-	
6273 Program/Project Mgmt Fees	9,295.00	
6274 Construction - Other Costs	3,655.55	
6290 Construction - Tests	23,877.50	
6291 Construction - Inspection	29,432.00	
		3,400,535.53
Total Expenditures		3,400,861.38
Increase in Fund from Developer Fees		\$ (1,848,901.53)

3. Capital Facilities Fund 25
Income and Fund Balance Statement
June 30, 2020

OBJECT CODE	DESCRIPTION	DEVELOPER FEE	QZAB, JOINT USE	FUND TOTAL
8660	INTEREST	\$ 153,139.65	\$ -	\$ 153,139.65
8662	NET CHANGES IN INVESTMENTS	\$ 7,335.26	\$ -	\$ 7,335.26
8681	FEES MITIGATION/DEVELOPER	1,391,484.94	-	1,391,484.94
8699	ALL OTHER LOCAL REVENUE	-	-	-
8919	IFT-IN OTHER AUTHORIZED IFT	-	-	-
8971	PROCEEDS FROM COPS	-	-	-
	TOTAL REVENUE	1,551,959.85	-	1,551,959.85
2202	OPERATIONS FOREMAN	-	-	-
2235	MAINTENANCE/OPERATIONS OT	295.60	-	295.60
3314	MEDICARE, CLASSIFIED	4.29	-	4.29
3356	OASDI, CLASSIFIED	18.33	-	18.33
3502	SUI-CLASSIFIED	0.15	-	0.15
3602	WORKERS' COMP-CLASSIFIED	7.48	-	7.48
4320	OTHER OFFICE/MISC SUPPLIES	-	-	-
4410	EQUIPMENT - NON-CAPITALIZED	4,725.92	-	4,725.92
5810	REPAIRS/MAINT - O/S SERVICES	-	-	-
5620	RENTALS/OPERATING LEASES	-	-	-
5762	INTERFUND GRAPIC ARTS	24.00	-	24.00
5810	NON-INSTRUCTIONAL PROF CONSULT	11,046.40	-	11,046.40
5821	LEGAL FEES	-	-	-
5840	INTEREST EXPENSE	4,586.85	-	4,586.85
6122	SITE IMPRV WALKS/ROAD/WALL	-	-	-
6150	SITE SUPPORT	-	-	-
6156	OTHER COSTS	-	-	-
6165	SITE CONSTRUCTION	2,000,000.00	-	2,000,000.00
6170	LAND IMPROVEMENTS	-	-	-
6209	PLANNING-SURVEY	5,900.00	-	5,900.00
6210	PLANNING - DSA PLAN CHECK FEE	13,828.45	-	13,828.45
6211	PLANNING-CONSULTANTS	-	-	-
6212	PLANNING - ARCHITECT PLAN FEE	150,280.32	-	150,280.32
6216	BUILDING IMPROVEMENTS	-	-	-
6219	BUILDING INSPECTIONS	-	-	-
6221	BUILDING PORTABLE	1,139,727.17	-	1,139,727.17
6240	PRELIMINARY TESTS	-	-	-
6241	REPROGRAPHICS/IMAGING	865.37	-	865.37
6245	PLANNING - ADMINISTRATIVE COST	-	-	-
6250	PLANNING - TESTING	2,911.00	-	2,911.00
6252	PLANNING - BID ADVERTISING	380.00	-	380.00
6268	CONSTRUCTION-ABATEMENTS	-	-	-
6270	MAIN BUILDING CONTRACTOR	-	-	-
6272	CONSTRUCTION MGMT FEES	-	-	-
6273	PROGRAM/PROJECT MGMT FEES	9,295.00	-	9,295.00
6274	CONSTRUCTION - OTHER COSTS	3,655.55	-	3,655.55
6276	INTERIM HOUSING	-	-	-
6290	CONSTRUCTION - TESTS	23,877.50	-	23,877.50
6291	CONSTRUCTION - INSPECTION	29,432.00	-	29,432.00
7439	OTHER DEBT SERVICE PRINCIPAL	-	-	-
7619	IFT-TRFS OUT ALL OTHER IFT'S	-	-	-
7699	OU-ALL OTHER USES	-	-	-
		3,400,861.38	-	3,400,861.38
	INCREASE (DECREASE) IN FUND BALANCE	(1,848,901.53)	-	(1,848,901.53)
	FUND BALANCE, 7/1/2019 (9791)			7,872,525.72
	FUND BALANCE, 6/30/2020			\$ 6,023,624.19

4. Developer Fee Detail Summary – Fiscal Year 2019-2020

See Attachment 1 – End of Report

D. Identification of Each Improvement Funded by Developer Fees and the Expenditure Amount, Including the Percentage of the Cost of Each Project of the District that was Funded with Developer Fees (Government Code Section 66006(b)(1)(E)):Cypress HS – Relocatable Classroom Buildings

- Costs associated with the installation of four relocatable classroom buildings to accommodate growth. The relocatable buildings were installed in fiscal year 2019-2020.
- Cost: \$615,959.73
- Percentage of the cost funded by Developer Fees: 100%

Dale JHS – New Classroom Building

- Costs associated with the construction of the 2-Story Classroom Building (nine classrooms) to accommodate programs. The building will be completed in February 2021.
- Cost: \$2,000,000
- Percentage of the cost funded by Developer Fees: 14%

Kennedy HS – Relocatable Classroom Buildings

- Costs associated with the installation of three relocatable classroom buildings to accommodate growth and programs. The relocatable buildings were installed in fiscal year 2019-2020.
- Cost: \$608,799.29
- Percentage of the cost funded by Developer Fees: 100%

Lexington JHS – Relocatable Classroom Buildings

- Costs associated with the installation and closeout of five relocatable buildings to accommodate growth and programs.
- Cost: \$25,388.79
- Percentage of the cost funded by Developer Fees: 100%

Oxford Academy – Music Building

- Costs associated with the construction and closeout of the Music Building (Three Classrooms) to accommodate programs and growth.
- Cost: \$113,515.32
- Percentage of the cost funded by Developer Fees: 29%

E. Identification of an Approximate Date by Which the Construction of Projects of the District will Commence if the District Determines that Sufficient Funds have been Collected to Complete Financing on an Incomplete Improvement (Government Code Section 66006(b)(1)(F)):

Refer to Section D above, and Table A on the Five-Year Report.

F. Description of Interfund Transfer or Loan Made from the Fund (Government Code Section 66006(b)(1)(G)):

None for Fiscal Year 2019-2020.

G. Amount of Refunds and Allocations (Government Code Section 66006(b)(1)(H), 66001(e)(f)):

None for Fiscal Year 2019-2020.

In accordance with Government Code Section 66006(b)(2), the District will make the foregoing information available to the public at least fifteen days prior to consideration by the Board of Trustees.

III. Five-Year Report

In accordance with Government Code Section 66001, the District provides the following information with respect to that portion of the account or sub-accounts remaining unexpended, whether committed or uncommitted for Projects proposed in the next five years:

- A. Identification of the Purpose for Which the Developer Fees will be Expended in the Future:** Refer to Table A Below.
- B. Demonstration of a Reasonable Relationship Between the Developer Fees and the Purposes for Which They are Charged:** Refer to Table A Below.
- C. Identification of all Sources and Amounts of Funding Anticipated to Complete Future Projects Identified in Table A and Approximate Date Funding is Expected to Be Deposited:** Refer to Table A Below.

TABLE A

Future Projects	Relationship to the Developer Fee	Funding Sources	Estimated Cost	Date Fee will be Deposited into the Fund
Oxford Academy – Relocatable Classrooms	Facility Needed for Growth and Programs	Developer Fees	\$1,000,000	Available in Fund
Magnolia HS – Career Technical Education Classrooms	Facility Needed for Growth and Programs	Developer Fees	\$1,000,000 (*)	Available in Fund
Anaheim HS – Lincoln Property Land Improvements	Future Site Improvements to Accommodate Programs and Growth	Developer Fees	\$4,000,000	Available in Fund

Total Needed for Future Projects – Fund 25:

\$6,023,624

(*) The project(s) will be partially funded by Developer Fees as shown in Table A. Funding Sources such as Measure H Bond Funds and School Facilities Program Funding will be used to fully fund the projects.

2019-2020 Developer Fee Summary

ATTACHMENT 1

COC #	DATE PD	APN / PARCEL #	Tract #	ESD	STREET ADDRESS	CITY	Sq Ft	TOTAL DEV FEE	\$ COLLECTED AUHSD	Type	Add/ New	# Units	Det Att.	Description	High Sch	Developer
5185	7/1/2019	BLD2018-02783		AE	1662	W PALAIS ROAD	ANAHEIM	706	1,895	R	N	1	D	DET. ADU 2ND UNIT	LO	DAN NGUYEN
5187	7/1/2019	BLD2019-01652		AE	100	S STATE COLLEGE	ANAHEIM	183	0.305	C				JACK IN THE BOX	KA	JESSICA SEGURA
5188	7/1/2019			AE	11202	LINDALOA LANE	G GROVE	798	1,895	R	N	1	D	DET. ADU 2ND UNIT	LO	BINH DIEP
5189	7/3/2019	BLD2018-03541, 03545, 03546, 03542, 03547, 03548, 03553		1673, 1677, 1681, 1685, 1689, 1693, 1697	RHOMBUS	ANAHEIM	10235	1,895	19,395.33	R	N	7	D	NEW SIGNAL FAMILY	LO	KB HOMES J KLEIST
5190	7/9/2019	BLD2019-01328			1730	S ANAHEIM WAY	ANAHEIM	5519	0.305	C				ADD ON TO BLDG	KA	ROBERT STOCK
5191	7/10/2019	BLD2019-02983	18101 B-73	AE	810, 812, 814, 818, 820, 822	E SANTA ANA ST	10422	1,895	19,749.69	R	N	6	D	NEW SIGNAL FAMILY	KA	TRI POINTE HOMES LBAUER
5192	7/10/2019	BLD2019-01982	B-102	AE	801, 803, 805, 809, 811, 813	E SOUTH ST.	9184	1,895	17,403.68	R	N	5	A	CONDOS	KA	TRI POINTE HOMES LBAUER
5193	7/10/2019	BLD2019-03096	18101	AE	916	E SANTA ANA ST	ANAHEIM	2137	1,895	R	N			NEW SIGNAL FAMILY	KA	TRI POINTE HOMES LBAUER
		BLD2019-03097	18101	AE	920	E SANTA ANA ST	ANAHEIM	2137	1,895	R	N			NEW SIGNAL FAMILY	KA	TRI POINTE HOMES LBAUER
		BLD2019-03098	18101	AE	924	E SANTA ANA ST	ANAHEIM	2615	1,895	R	N			NEW SIGNAL FAMILY	KA	TRI POINTE HOMES LBAUER
		BLD2019-03106	18101	AE	504	S MOTIF	ANAHEIM	2415	1,895	R	N			NEW SIGNAL FAMILY	KA	TRI POINTE HOMES LBAUER
		BLD2019-03107	18101	AE	506	S MOTIF	ANAHEIM	2320	1,895	R	N			NEW SIGNAL FAMILY	KA	TRI POINTE HOMES LBAUER
5194	7/1/2019	BLD2019-02651		AE	1313	S HARBOR	ANAHEIM	352	0.305	C				FIRE PUMP ROOM	LO	DISNEYLAND
5195	7/18/2019	263-311-13	8593	CY	4752	DONNA DRIVE	LA PALMA	598	1,895	R	A		A	ROOM ADDITION	KE	JEAN GOCOCO
5196	7/18/2019	BLD2017-03482		AE	617	S LA VERNIE ST	ANAHEIM	2400	1,895	R	N		D	DET ADU 2ND UNIT	AN	JOSE VILLAFUERTE
5197	7/22/2019					voided - ?? On checks returned ref to 4488 & 4488R		660	0.305	C				RESTROOM BLDG		May be over this amount
5198	7/23/2019	BLD2019-01616		AE	1257	E ROMBERA DR	ANAHEIM	589	1,895	R	A		A	ROOM ADDITION	AN	JOSE BARAJAS
5199	7/25/2019	127-581-09	2111	MA	9621	CANTON	ANAHEIM	644	1,895	R	A		D	DET ADU 2ND UNIT	MA	LE PHONG HO
5200	7/25/2019	BLD2018-05014	B-16	AE	981	E MASON LANE	ANAHEIM	7985	1,895	R	N	4	A	CONDOS	KA	TH LEWIS VENTURE, LLC
		BLD2018-05017	B-18	AE	991	E MASON LANE	ANAHEIM	6127	1,895	R	N	3	A	CONDOS	KA	TH LEWIS VENTURE, LLC
5201	7/25/2019	BLD2019-01430		AE	317	S NINA PLACE	ANAHEIM	702	1,895	R	N		D	DET ADU 2ND UNIT	LO	HUY NGUYEN
5202	7/31/2019	BLD2018-00958		AE	210	N EUCLID	ANAHEIM	2378	0.305	C	N			CARWASH	LO	CW EUCLID LINCOLN, INC.
5203	8/1/2019	BLD2019-01001		AE	605	S EAST STREET	ANAHEIM	900	0.305	C					KA	MARINKO JELIC
5204	8/2/2019	BLD2018-01507		AE	545	N EUCLID	ANAHEIM	3988	0.305	C	N			NEW BANK	SA	JAMES FRANK BROWN
5205	8/1/2019	BLD2018-03507, 03510, 03508, 03511, 03540, 03506, 03509		1676, 1688, 1690, 1692, 1696, 1672, 1684	RHOMBUS	ANAHEIM	13603	1,895	25,777.69	R	N	7	D	NEW SINGLE FAMILY	LO	KB HOMES J KLEIST
5206	8/7/2019	BLD2018-05301	B-3	CE	125-140	N PADUA DRIVE	ANAHEIM	4856	1,895	R	N	3	A	CONDOS	WE	ANAHEIM 22 LINCOLN S. ZUNDELL
5207	8/7/2019	BLD2018-05203	B-4	CE	125-139	N TREVISO DRIVE	ANAHEIM	4870	1,895	R	N	3	A	CONDOS	WE	ANAHEIM 22 LINCOLN S. ZUNDELL
5208	8/7/2019	BLD2018-05302	B-2	CE	3317-3329	W MIRANO DR	ANAHEIM	4856	1,895	R	N	3	A	CONDOS	WE	ANAHEIM 22 LINCOLN S. ZUNDELL
5209	8/7/2019	BLD2018-02306		AE	227	N CURTIS WAY	ANAHEIM	570	1,895	R	A		A	ROOM ADDITION	AN	MANUEL LUNA
5210	8/8/2019	6948308.00	RS-6	CE	5808	SAN BRUNO DR.	BUENA PARK	1401	1,895	R	A		A	ROOM ADDITION	WE	BELMONT BUILDERS, INC.
5211	8/12/2019	BLD2019-02060 & 61		AE	580	S MOTIF	ANAHEIM	1530	0.305	C					KA	TRI POINTE HOMES
5212	8/12/2019	BLD2019-02733		MA	1765	RAINIER CT	ANAHEIM	684	1,895	R	A		A	ROOM ADDITION	MA	WILLIAM KIRKIZ
5213	8/13/2019	BLD2018-04356		AE	811	W ROYAL WAY	ANAHEIM	1063	1,895	R	A		A	ROOM ADDITION	AN	CANDICE WILSON
5214	8/14/2019	BLD2018-05874		AE	1248	E LINCOLN AVE	ANAHEIM	2594	0.305	C	N		A	SENIOR HOUSING APARTMENT BUILDING	AN	INNOVATIVE HOUSING OPPORTUNITIES
5215	8/20/2019	BLD2019-02646		A	AE	327	N ANAHEIM BLVD	ANAHEIM	45929	R	N		A	AUTO SPRAY BOOTH	AN	WILLIAM TAORMINA
5216	8/21/2019	BLD2019-03844		AE	1530	S DISNEYLAND DRIVE	ANAHEIM	998	0.305	C	N			ENCL & COVERED STORAGE	LO	DISNEYLAND
5217	8/29/2019	BLD2019-03759		AE	550	S BROOKHURST	ANAHEIM	1200	0.305	C				WASSIM TRAD	LO	AUHSID CK 00189
5218	9/4/2019	BLD2019-01610		AE	1390	S HARBOR BLVD	ANAHEIM	291	0.305	C	A			RESTURANT	LO	JEREMY BRIGGS
5219	9/5/2019	BLD2019-02342		AE	925	S EUCLID STREET	ANAHEIM	730	0.305	C				MEDICAL BLDG	LO	JOSE PALOMARES
5220	9/11/2019	BLD2019-02577		SA	3554-3558	W SAVANNA ST	ANAHEIM	4221	1,895	R	N	3	A	3 STORY TOWNHOMES	WE	CHRIS SEGESMAN
5221	9/12/2019	BLD2019-02726		AE	1367	S LOARA ST	ANAHEIM	987	1,895	R	A		A	ROOM ADDITION	LO	CHRISTY CHUNG
5222	9/22/2019			CY	8312	FONTAINBLEAU WAY	CYPRESS	633	1,895	R	A			ROOM ADDITION	KE	CORINA AQUIRRE

EXHIBIT H

2019-2020 Developer Fee Summary

ATTACHMENT 1

COC #	DATE PD	APN / PARCEL #	Tract #	Lot #	ESD	STREET ADDRESS	CITY	Sq Ft	TOTAL DEV FEE	\$ COLLECTED AUHSD	Type	Add/ New Units	# Units	Det Att.	Description	High Sch	Developer	
5223	9/19/2019	BLD2019-02051		B	AE	1583 TONIA LANE	ANAHEIM	899	1,895	1,703.61	R	N	N	D	ADU	LO	HA NGUYEN	
5224	9/19/2019	BLD2019-3346 & 47			MA	2923 W ORANGE AVE	ANAHEIM	725	1,895	1,373.88	R	A	A	A	ADU	MA	HA NGUYEN	
5225	9/26/2019	127-362-17	2272	20	MA	10176 ANTIGUA ST	ANAHEIM	897	1,895	1,699.82	R	N	N	D	ADU 2ND UNIT	MA	TY TRAN	
5226	9/30/2019	079-344-07			SA	10942 ROSE	STANTON	3560	1,895	5,746.20	R	N			NEW HOME	WE	THIERRY NGUYEN	
5227	10/3/2019	BLD2019-03688				2617 W SYWOOD PLACE	ANAHEIM	522	1,895	969.19	R	A	A	A	ADU	MA	BRITTANY VON LOSSBERG	
5228	10/3/2019	BLD2017-04679				1030 KATELLA	ANAHEIM	1455	0.305	443.78	C				MECHANICAL RM	LO	ARIC YARBERRY	
5229	10/9/2019					4452 NESTLE AVE	CYPRESS	757	1,895	1,434.52	R	A	A	A	ROOM ADDITION	CY	SONU MALHOTRA	
5230	10/9/2019	BLD2019-01935				902 E KATELLA AVE	ANAHEIM	3060	0.305	933.30	C						KA	MATTHEW ARFA
5231	10/16/2019	079-362-17				10882 DATE STREET	STANTON	1080	1,895	2,046.60	R	A	A		ROOM ADDITION	WE	SYLVIA DUARTE	
5232	10/18/2019	BLD2019-04210			AE	1313 HARBOR BLVD	ANAHEIM	119558	0.305	36,465.19	C	N			NEW ATTRACTION	LO	DISNEYLAND	
5233	10/24/2019	BLD2019-00799			AE	1367 S LORA ST #B	ANAHEIM	673	1,895	1,275.34	R	N		D	DETACHED ADU	LO	CUONG VINH	
5234	10/31/2019	BLD2019-02893			AE	314 S ROSE ST	ANAHEIM	950	0.305	289.75	C				MAINTENANCE ROOM	AN	JOHN KNIPP	
5235	10/31/2019	BLD2019-01862, 01863			AE	2408 W RAINBOW AVE	ANAHEIM	1222	1,895	2,315.69	R	N		D	ADD TO EXISTING AND NEW DETACHED UNIT	SA	DOMINIC DZUNG	
5236	10/31/2019	BLD2018-05027		31-35	AE	923 E MASON LANE	ANAHEIM	8250	1,895	15,633.75	R	N	6	A	CONDOS	KA	TH LEWIS VENTURE, LLC	
5237	10/31/2019	BLD2018-05028			AE	915 E MASON LANE	ANAHEIM	8250	1,895	15,633.75	R	N	6	A	CONDOS	KA	TH LEWIS VENTURE, LLC	
5238	11/7/2019	BLD2019-01984		BLG 100 215-220	AE	771-783 S MOSAIC ST	ANAHEIM	9184	1,895	17,403.68	R	N	6	D	NEW HOME	KA	TRI POINTE HOMES	
5239	11/7/2019	BLD2019-01985		BLG 99-009-21	AE	775-767 S MOSAIC ST	ANAHEIM	9184	1,895	17,403.68	R	N	6	D	NEW HOME	KA	TRI POINTE HOMES	
5240	11/7/2019	BLD2019-02385		BLG 75 84-88	AE	517-527 S MOTIF ST	ANAHEIM	7566	1,895	14,337.57	R	N	5	D	NEW HOME	KA	TRI POINTE HOMES	
5241	11/7/2019	BLD2019-02386		BLG 76 89-94	AE	531-543 S MOTIF ST	ANAHEIM	10253	1,895	19,429.44	R	N	6	D	NEW HOME	KA	TRI POINTE HOMES	
5242	11/7/2019	BLD2019-03115-03123		18101 53-60	AE	526-540 S MOTIF ST	ANAHEIM	18384	1,895	34,837.68	R	N	8	D	NEW HOME	KA	TRI POINTE HOMES	
5243	11/7/2019	2019-286		CENT	AE	5252 MARVIEW DRIVE	LA PALMA	1039	1,895	1,968.91	R	A			2ND FLOOR ADDITION	KE	BHUPESH PATEL	
5244	11/7/2019	126-344-04			MAG	8924 LOLA AVE.	ANAHEIM	543	1,895	1,028.99	R	N		D	DETACHED ADU	MA	VICKY CHAU TRAN	
5245	11/7/2019	BLD2019-04876			AE	792, 794, 796 N ETHAN WAY	ANAHEIM	4674	1,895	8,857.23	R	N	3	D	NEW TRIPLEX	AN	KB HOMES CHRISTINE HARRIS	
5246	11/8/2019	BLD2018-00878			AE	661-685 S KINNEY WAY	ANAHEIM	9294	1,895	17,612.13	R	N	6	D	NEW HOMES	KA	OLSON URBAN HOUSING	
5246-B	11/8/2019	BLD2018-00879			AE	662-686 S KINNEY WAY	ANAHEIM	9294	1,895	17,612.13	R	N	6	D	NEW HOMES	KA	OLSON URBAN HOUSING	
5247	11/8/2019	BLD2019-04313			AE	424 S ATTCHISON ST	ANAHEIM	6000	0.305	1,830.00	C				CANOPY ENCLOSURE	AN	ANGELIQUE LESTIENNE	
5248	11/12/2019				CY	5631 MYRA AVE	CYPRESS	572	1,895	1,083.94	R	A	A	A	ROOM ADDITION	CY	RAMESH PATEL	
5249	11/13/2019	134-562-38			SA	10801 VIA JARDIN	STANTON	923	1,895	1,749.09	R	A		A	ROOM ADDITION	WE	JUNE LABRADOR	
5250	11/15/2019	BLD2019-03409			AE	1342 A NUTWOOD ST	ANAHEIM	1014	1,895	1,921.53	R	A			ROOM ADDITION	LO	LYNN LE	
5251	11/20/2019	BLD2018-03450			AE	305, 306, 311 QUADRILATERAL WAY	ANAHEIM	5842	1,895	11,070.59	R	A			NEW HOME	LO	KB HOMES JESSE KLEIST	
5252	12/2/2019	BLD2019-02244		B	AE	1772 W COLONIAL AVE	ANAHEIM	900	1,895	1,705.50	R	N		D	DETACHED ADU	LO	ALLAN BAUTISTA	
5253	12/3/2019	BLD2019-02574, 75, 76			AE	3534 W SAVANNA ST	ANAHEIM	18346	1,895	34,765.67	R	N	13	A	CONDOS (3 BLDGS)	WE	BONANNI DEVELOPMENT	
5254	12/3/2019	BLD2019-03690			AE	1698 S SUMAC LN	ANAHEIM	900	1,895	1,705.50	R	N			ROOM ADDITION	LO	DUONG ALPHA	
5255	12/11/2019	BLD2019-03037			MA	429 N SYRACUSE ST	ANAHEIM	931	1,895	1,764.25	R	A			ROOM ADDITION	MA	BENITO CORONA	
5256	12/15/2019	BLVD2017-00062			AE	1263 E FLOWER ST	ANAHEIM	1670	1,895	3,164.85	R	A			ROOM ADDITION	AN	BENJAMIN M URENO	
5257	12/16/2019	BLVD2019-04643			AE	240 S EUCLID ST	ANAHEIM	317	0.305	96.69	C	A			YMCA COMPLEX	LO	ANAHEIMFAMILY YMCA	
5258	12/17/2019	13609203.00		CENT	AE	7044 EL VELOZ WAY	BUENA PARK	710	1,895	1,345.45	R	A			ROOM ADDITION	WE	DAVID VELOZ 11	
5259	12/19/2019	BLVD2019-01802		SAV	AE	3524 W BALL RD	ANAHEIM	392	0.305	119.56	C	A			ATTIC SPACE	WE	MONI DOSANJH	
5260	12/19/2019	BLD2019-03870		AE	AE	1500 W EMBASSY ST	ANAHEIM	709	0.305	216.25	C	A			EXT. EXISTING OFFICE	LO	CHARLIE ALEMI	
5261	12/23/2019	BLD2016-02098		AE	AE	500 W DISNEY WAY	ANAHEIM	626885	0.305	191,199.93	C	N			7 STORY TIME SHARE	LO	WESTGATE RESORTS ANAHEIM LLC	
5262	1/8/2020	127-492-12		MA	MA	10621 HARCOURT AVE	ANAHEIM	664	1,895	1,258.28	R	A			ROOM ADDITION	MA	JOCelyn CHUNG	
5263	1/8/2020	127-592-24		MA	MA	9601 BANTA AVE	ANAHEIM	390	0	0.00	R	A			ROOM ADDITION	MA	BELMONE EDEN	
5264	1/9/2020	127-283-03		MA	MA	9532 COLCHESTER DR	ANAHEIM	575	1,895	1,069.63	R	A			ROOM ADDITION	MA	JOSE VERGARA	
5265	1/14/2020				CY	8732 CYPRESS AVE	CYPRESS	655	1,895	1,241.23	R	A			ROOM ADDITION	CY	BETTER INTERIORS, INC. 5266	
5266	1/14/2020	2019-00976/00978		CENT	CENT	410 S DANBROOK DR #B	ANAHEIM	928	1,895	1,758.56	R	A			ROOM ADDITION	WE	MY DOAN	
5267	1/16/2020	BLD2018-05030		AE	AE	1676-1690 LEWIS ST	ANAHEIM	17800	1,895	33,882.60	R	N			7 CONDOS	KA	TH LEWIS VENTURE, LLC	
5267	1/16/2020	BLD2018-05029		AE	AE	907 E MASON LN	ANAHEIM	0	0	0.00	R	N			4 CONDOS	KA	TH LEWIS VENTURE, LLC	
5268	1/22/2020	6993338.00		CENT	AE	8162 HOLDER BEVER PARK	BUENA PARK	817	1,895	1,548.22	R	A			ADD NEW BATHRM ADDT.	KE	SWANK INTERIORS INC.	
5269	7/7/2020	127-482-21		MA	MA	9282 TINA WAY	ANAHEIM	549	1,895	1,040.36	R	A			ENLARGING TWO ROOMS	MA	ROSARIO TAPIA LANDSCAING	

EXHIBIT H

2019-2020 Developer Fee Summary

ATTACHMENT 1

COC #	DATE PD	APN / PARCEL #	Tract #	Lot #	ESD	STREET ADDRESS	CITY	Sq Ft	TOTAL DEV FEE	\$ COLLECTED AUHSD	Type	Add/ New	# Units	Det Att.	Description	High Sch	Developer
5270	1/28/2020	078-751-08			SAV	10740 AMIS LANE	STANTON	9,417	1,895	17,845.22	R	N			4 CUSTOM HOMES	WE	KERMORE DEVELOPMENT, LLC
5271	1/29/2020	BLD2019-04877			SAV	1223 S STADEO DR	ANAHEIM	887	1,895	1,680.87	R	A			ROOM ADDITION	WE	SANTOS MALPICA
5272	1/30/2020	BLDG 1			CY	488984775 KATELLA	CYPRESS	27,340	0,305	8,338.70	C	N			EXTRA FOOTAGE	CY	CYPRESS SENIOR LIVING
5273	01/30/2020	2 STORY			CY	4775 KATELLA AVE	CYPRESS	98,402	0,305	30,317.61	C	N			NEW 2 STORY BLDG	CY	CYPRESS SENIOR LIVING
5274	1/30/2020	BLD2019-02701			AE	2695 E KATELLA AVE	ANAHEIM	8,587	0,305	2,619.04	C	N			NEW MEZZANINE	KA	BANYAN GROUP CONST. INC.
5275	1/31/2020	BLD2019-00453			AE	1102 S GROVELAND PL	ANAHEIM	810	1,895	1,534.95	R	A			ROOM ADDITION	KA	DAORAT CHATURABUL
5276	2/3/2020	BLD2018-04481			MA	430 S BRODER ST	ANAHEIM	401	1,895	759.90	R	A			ROOM ADDITION	MA	HOA T NGUYEN
5277	2/6/2020	BLD2019-04735			AE	1360 S ANAHEIM BLVD	ANAHEIM	128	0,305	39.04	C	A			LIVING SPACE	KA	LANGDON DEVEL. INC.
5278	2/6/2020	26006206.00			CEN	SAN RENAUDO CIR	BUENA PARK	610	1,895	1,155.95	R	A			2 ROOM ADDITION	KE	ANTHONY TUAN ANH DANG
5279	2/11/2020	BLD2019-04377			AE	1556 W SUMAC LN	ANAHEIM	498.77	0	0.00	R	A			NEW DETACHED DWELLING	LO	UNDER 500 SQ FEET
5280	2/18/2020				CY	2985 BISHOP ST	CYPRESS	3234	1,895	6,128.43	R	N	6	A	MULTI-DWELLING UNITS	CY	FRANK B COELHO TRUSTEE
5281	2/21/2020	BLD2019-02987	18101 95-100		AE	547-559 S MOTIF ST	ANAHEIM	10,253	1,895	19,429.44	R	N	7	A	7 CONDOS	KA	TRI POINTE HOMES
5282	2/21/2020	BLD2019-02988	18101 101-107		AE	563-577 S MOTIF ST	ANAHEIM	12,480	1,895	23,649.60	R	N	7	A	NEW HOME	KA	TRI POINTE HOMES
5283	2/21/2020	BLD2019-03142	18101 61		AE	580 S MOTIF ST	ANAHEIM	2,617	1,895	4,959.22	R	N	1	D	NEW HOME	KA	TRI POINTE HOMES
5284	2/21/2020	BLD2019-03144	18101 62		AE	582 S MOTIF ST	ANAHEIM	2,137	1,895	4,049.62	R	N	1	D	NEW HOME	KA	TRI POINTE HOMES
5285	2/21/2020	BLD2019-03145	18101 63		AE	584 S MOTIF ST	ANAHEIM	2,137	1,895	4,049.62	R	N	1	D	NEW HOME	KA	TRI POINTE HOMES
5286	2/21/2020	BLD2019-03146	18101 64		AE	586 S MOTIF ST	ANAHEIM	2,320	1,895	4,395.40	R	N	1	D	NEW HOME	KA	TRI POINTE HOMES
5287	2/21/2020	BLD2019-03164	65		AE	622 S MOTIF ST	ANAHEIM	2,415	1,895	4,576.43	R	N	1	D	NEW HOME	KA	TRI POINTE HOMES
5288	02/21/2020	BLD2019-03162	66		AE	620 S MOTIF ST	ANAHEIM	2,320	1,895	4,395.40	R	N	1	D	NEW HOME	KA	TRI POINTE HOMES
5289	2/21/2020	BLD2019-03161	67		AE	618 S MOTIF ST	ANAHEIM	2,137	1,895	4,049.62	R	N	1	D	NEW HOME	KA	TRI POINTE HOMES
5290	2/21/2020	BLD2019-03160	68		AE	616 S MOTIF ST	ANAHEIM	2,137	1,895	4,049.62	R	N	1	D	NEW HOME	KA	TRI POINTE HOMES
5291	2/21/2020	BLD2019-03159	69		AE	614 S MOTIF ST	ANAHEIM	2,320	1,895	4,395.40	R	N	1	D	NEW HOME	KA	TRI POINTE HOMES
5292	2/21/2020	BLD2019-03157	70		AE	612 S MOTIF ST	ANAHEIM	2,320	1,895	4,395.40	R	N	1	D	NEW HOME	KA	TRI POINTE HOMES
5293	2/21/2020	BLD2019-03155	71		AE	610 S MOTIF ST	ANAHEIM	2,145	1,895	4,576.43	R	N	1	D	NEW HOME	KA	TRI POINTE HOMES
5294	2/21/2020	BLD2019-03156	72		AE	608 S MOTIF ST	ANAHEIM	2,320	1,895	4,395.40	R	N	1	D	NEW HOME	KA	TRI POINTE HOMES
5295	2/21/2020	BLD2019-01989	191-193		AE	705-709 S MOSAIC ST	ANAHEIM	4,938	1,895	9,357.51	R	N	3	A	CONDOS	KA	TRI POINTE HOMES
5296	2/21/2020	BLD2019-01988	194-196		AE	715-719 S MOSAIC ST	ANAHEIM	4,938	1,895	9,357.51	R	N	3	A	CONDOS	KA	TRI POINTE HOMES
5297	2/21/2020	BLD2019-01987	197-202		AE	723-735 S MOSAIC ST	ANAHEIM	9,182	1,895	17,399.89	R	N	3	A	CONDOS	KA	TRI POINTE HOMES
5298	2/21/2020	BLD2019-01986	202-208		AE	739-751 S MOSAIC ST	ANAHEIM	9,182	1,895	17,401.79	R	N	3	A	CONDOS	KA	TRI POINTE HOMES
5299	2/25/2020				MAG	10211 WASCO RD	STANTON	1,127	1,895	2,135.66	R	A			ROOM ADDITION	MAG	RICK SPITLER
5300	2/26/2020	BLD2019-04230			CEN	203 S LOMA LINDA DR	ANAHEIM	563	1,895	1,066.86	R	A			ROOM ADDITION	WE	RAMON GUILLEN
5301	2/26/2020	126-421-17			MAG	8101 CERRITOS AVE	STANTON	800	1,895	1,137.00	R	A			ROOM ADDITION	WE	CONTINENTAL GARDENS APTS
5302	2/26/2020	BLD2019-00156			MAG	921 N PHILADELPHIA ST	ANAHEIM	2,174	1,895	4,119.73	R	N			NEW HOME	AN	LENA PETERSON
5303	3/2/2020	BLD2018-5018	112-117		AE	977 E MASON LANE	ANAHEIM	12,228	1,895	23,168.27	R	N	7	A	CONDOS	KA	TH LEWIS VENTURE, LLC
5304	3/4/2020	BLD2019-05245			AE	760-772 N ETHAN WAY	ANAHEIM	9,348	1,895	17,714.46	R	N	6	D	NEW HOME	MA	KB HOMES JESSE KLEIST
5305	3/4/2020	BLD2019-05402	F.G.A.H		AE	1535 E BROADWAY	ANAHEIM	5,280	0,305	1,610.40	C				REVISED RE. COC5248	AN	JOE BALDO HIGHER GROUND
5306	3/6/2020				CY	5631 MYRA AVE	CYPRESS	78	1,895	148.16	R	A				CY	RAMESH PATEL
5307	3/11/2020	BLD2019-04819	B		AE	2105 LULLABY LANE #B	ANAHEIM	576	1,895	1,091.52	R	N	1	D	2ND UNIT ADU	LO	CHRISTINE PIETSCHE N.GHASSEMLOU
5308	4/6/2020	BLD2019-02578	141-154		SA	3534 W SAVANNA STREET	ANAHEIM	4,236	1,895	8,027.22	R	N	3	A	MULTI FAMILY CONDOS	WE	BONANNI DEVELOPMENT
5309	4/13/2020	BLD2019-03286	10.11.1		AE	1899 S UNION STREET	ANAHEIM	2,115	1,895	40,081.15	R	N	14	A	MULTI FAMILY CONDOS	AN	LENNAR HOMES
5310	4/13/2020	BLD2020-00415	10.11.1		AE	1850 S WESTSIDE DR.	ANAHEIM	5,563	1,895	10,541.89	R	N	3	A	3-STRY CONDOS	AN	LENNAR HOMES
5311	4/13/2020	BLD2019-00102			AE	2107 S DELLA LANE	ANAHEIM	3,290	1,895	6,234.55	R	N		D	NEW HOME	LO	YEE BOON HOO
5312	4/13/2020	BLD2019-00103			AE	2113 S DELLA LAND	ANAHEIM	3,290	1,895	6,234.55	R	N		D	NEW HOME	LO	YEE BOON HOO
5313	4/13/2020	BLD2018-03277			AE	1221 E LINCOLN	ANAHEIM	18,998	1,895	34,864.21	R	N	19	A	APARTMENTS	AN	ANDREW TRAN
5314 A	4/13/2020	BLD2019-04211			MA	735 S SHERRILL STREET	ANAHEIM	547	1,895	1,036.57	R	A		A	LEASING OFFICE	AN	ANTHONY NGUYEN
5314 B	4/13/2020	BLD2019-04212			MA	735 S SHERRILL STREET #B	ANAHEIM	551	1,895	1,044.15	R	N		A	ROOM ADDITION	MA	ANTHONY NGUYEN
5315	4/20/2020	BLD2019-2299	B		AE	2539 E STONG PLACE #B	ANAHEIM	748	1,895	1,417.46	R	N		D	DETACHED ADU	KA	HUY THANH VIET NGUYEN
5316	4/27/2020	BLD2019-04453			AE	739 N BUSH ST. #B	ANAHEIM	551	1,895	1,044.15	R	N		D	DETACHED ADU	AN	MANUEL LEIVA
5317	4/30/2020	BLD2019-05450			AE	E ORANGEWOOD AVE	ANAHEIM	107,315	1,895	203,381.93	R	N	102	A	APARTMENT BUILDING	KA	JAMBOREE HOUSING CORPORATION

EXHIBIT H

ATTACHMENT 1

END OF FISCAL YEAR 2019-2020

BOT 13

RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT

SIGNATURE AUTHORIZATION

RESOLUTION NO. 2020/21-B-11

December 15, 2020

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, it is necessary to authorize certain offices of the Anaheim Union High School District to sign District documents in order to conduct the business of the District; and

WHEREAS, legal and county requirements are that said signatures be duly adopted and recorded.

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees of the Anaheim Union High School District hereby authorizes the following named persons of the Anaheim Union High School District to sign the documents as indicated.

Resolution No. 2020/21-B-11 Signature Authorization	Federal/State/ County Documents	Contracts & Agreements	Inter-District Agreements	Purchase & Bid Documents	Personnel Documents/Contracts	Payroll Documents	Check/Savings	* B* Warrants/Accounts Payable Batches	Warrant Registers	Travel Reimbursements
Michael Matsuda, Superintendent	X	X	X	X	X	X	X	X	X	X
Michael Matsuda, Superintendent (Facsimile)	X							X	X	
Nancy C. Nien, Ph.D., Assistant Superintendent, Business	X	X	X	X	X	X	X	X	X	X
Nancy C. Nien, Ph.D., Assistant Superintendent, Business (Facsimile)	X							X	X	
Jaron Fried, Ed.D., Assistant Superintendent, Education	X	X	X		X	X	X			X
Brad Jackson, Assistant Superintendent, Human Resources	X	X			X	X	X			X
Brandon Tietze, Executive Director, Human Resources, Classified	X				X	X				
Scott Jensen, Director, Human Resources Certificated	X				X	X				

EXHIBIT I

Rita Ray, Director, Human Resources Certificated	X				X	X				
Jeri Chinarian, Director, Business Operations	X							X		
Celeste Kruger, Director, Special Youth Services		X	X							
Karen Orr, Controller						X		X	X	
Ester Yanez, Accounting Manager						X		X	X	
Brad Minami, Director, Purchasing and Central Services		X		X						
Orlando Griego, Director, Food Services	X						X			
Erin Baker, Payroll Supervisor						X				

APPROVED, PASSED AND ADOPTED by the Board of Trustees of the Anaheim Union High School District this 15th day of December 2020, by the following vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
 COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board of Trustees at the regular meeting thereof held the 15th day of December, and passed by a roll call vote of the members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 15th day of December 2020.

Michael B. Matsuda
 Superintendent and
 Secretary to the Board of Trustees
 Anaheim Union High School District

RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT

AUTHORIZATION OF APPROVAL OF VENDOR CLAIMS AND/OR ORDERS

RESOLUTION NO. 2020/21-B-12

December 15, 2020

I clerk of the Board of Trustees of the Anaheim Union High School District of Orange County, California, hereby certify that the said Board at a regular meeting thereof, held on the 15th day of December 2020, adopted by a majority vote of said Board, a resolution that the following named persons be authorized to approve vendor payments electronically, effective the 16th day of December 2020; and that all previous authorizations for approval are rescinded. This resolution further states that when the authorization is exercised, the claims and orders have been ordered paid by said Board, and have processed pursuant to the provisions of Education Code Sections 42630-34/85230-34.

Name Types

Signature

Jeri Chinarian

Karen Orr

Nancy C. Nien

Ester Yanez

IN WITNESS WHEREOF, I have hereunto set my hand this 15th day of December 2020.

Clerk, Board of Trustees

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California, and secretary to the Board of Trustees thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at the regular meeting thereof held on the 15th day of December, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 15th day of December.

Michael B. Matsuda
 Superintendent and
 Secretary to the Board of Trustees

RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT

SUPPORT OF APPLICATIONS FOR ELIGIBILITY DETERMINATION AND
FUNDING AUTHORIZATION TO SIGN APPLICATIONS AND ASSOCIATED
DOCUMENTS

Resolution No. 2020/21-F-06

December 15, 2020

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, the Anaheim Union High School District approved the filing of applications under the State School Building Lease-Purchase Program for funding under the provisions of the State Allocation Board; and

WHEREAS, the Anaheim Union High School District intends to file applications for funding under the School Facility Program as provided in Chapter 12.5, Part 10, Division 1, commencing with Section 17070.10, et seq., of the Education Code; and

WHEREAS, a condition of processing the various applications under the School Facility Program is a resolution in support of those applications from the Anaheim Union High School District Board of Trustees and signatures of the Anaheim Union High School District Administration; and

WHEREAS, the Anaheim Union High School District may wish to submit modernization, new construction and/or or other state applications for funding under the School Facility Program.

NOW, THEREFORE, BE IT RESOLVED, that the Anaheim Union High School District Board of Trustees is in support of necessary applications under the School Facility Program and that the individuals below are authorized to sign all documents and papers associated with the applications for funding.

1. Michael B. Matsuda, superintendent
2. Nancy Nien, assistant superintendent of Business
3. Patricia Neely, director of Facilities, Planning, Design, and Construction

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on December 15, 2020, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
 COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California and secretary to the Board of Trustees, thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at the regular meeting thereof held on the 15th day of December 2020, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 15th day of December 2020.

Michael B. Matsuda
 Superintendent and
 Secretary to the Board of Trustees

RESOLUTION OF THE BOARD OF TRUSTEES OF THE
ANAHEIM UNION HIGH SCHOOL DISTRICT

DELEGATE AUTHORITY TO DISTRICT STAFF TO ENTER INTO CHANGE
ORDERS NOT TO EXCEED \$100,000 ON BEHALF OF THE DISTRICT

Resolution No. 2020/21-F-07

December 15, 2020

On the motion of Trustee _____ and duly seconded, the following resolution was adopted.

WHEREAS, Public Contract Code Section 20118.4 states that a governing board may enter into change orders in an amount not to exceed ten percent (10%) of the contract; and

WHEREAS, Education Code Section 35161 permits a school district's governing board to delegate any of its statutory powers and duties; and

WHEREAS, the Anaheim Union High School District ("District") Board of Trustees ("Board") desires to delegate its statutory authority to enter into change orders not to exceed ten (10%) of the contract to District staff; and

WHEREAS, in light of Education Code Section 35161, the District desires to delegate to District staff the authority to enter into change orders by way of work orders not exceeding \$100,000 but requires Board ratification of any and all change orders approved by District staff.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT AS FOLLOWS:

- Section 1. The Board hereby delegates to District staff the authority to execute change orders by way of work orders on behalf of the District, so long as the change order does not exceed \$100,000 and the cumulative project change orders do not exceed ten (10%) of the contract.
- Section 2. Change orders executed by District staff are subject to Board ratification in order to bind the District.
- Section 3. Change orders over \$100,000 shall be approved by the Board prior to execution by the District.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees, on December 15, 2020, by the following roll call vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

STATE OF CALIFORNIA)
)
) SS
)
 COUNTY OF ORANGE)

I, Michael B. Matsuda, superintendent of the Anaheim Union High School District of Orange County, California and secretary to the Board of Trustees, thereof, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at the regular meeting thereof held on the 15th day of December 2020, and passed by a roll call vote of all members of said Board.

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 15th day of December 2020.

Michael B. Matsuda
 Superintendent and
 Secretary to the Board of Trustees

STUDENT BODY ORGANIZATIONS

- 1.0 General Policy: The activities and financial affairs of student body organizations shall be in strict accordance with the Education Code and the policies, rules, and regulations of the Board of Trustees, as set forth herein.
- 2.0 Qualifications for Membership in Student Organizations: The public school is a democratic institution which requires that membership in clubs and other organizations of the school must be based on objective criteria. This criteria must permit all students to compete for membership without prejudice as to race, creed, or subjective judgment of their peers.

Any combination of the following may be used as the basis for selecting students for membership:

- scholarship
- citizenship
- grade level
- subject field
- special proficiency evaluated by certificated personnel on the basis of predetermined standards

Under no circumstances is the membership in a school club to be determined by the subjective judgment of the students constituting the club.

- 3.0 Basic Purpose: The basic purpose for raising and expending money by student bodies, or student organizations, shall be to promote the general welfare, morale, and educational experiences of the student body as a whole. Student body funds must be used to promote and finance a program of worthwhile co-curricular activities beyond, but not replacing, those provided by the district.
- 4.0 Approval: The Board of Trustees shall give approval for the establishment of all student organizations. The proposed organization shall not engage in any activities, other than those that are organizational in nature, until the Board of Trustees has approved its application.
- 5.0 ~~General Management: Student body financial affairs shall be conducted in accordance with sound business principles and practices, including establishing budgets and exercising budgetary controls, and shall offer minimum competition with business firms in the school district.~~
- 6.0 Rules and Regulations: The superintendent or designee shall develop rules and regulations for the conduct and operation of student organizations that conform to the Education Code and the policies, rules, and regulations of the Board of Trustees

- 7.0 Student Advisory Board: An advisory board comprised of one (1) voting member from each high school in the district shall be established to help resolve student issues within the district schools and to open a channel of communication with the Anaheim Union High School District Board of Trustees through the superintendent. The voting member shall be designated by the school of attendance.
- 8.0 ~~Fund Raising Projects: In general, student body fund raising projects shall be limited to campus activities, or shall be in connection with regularly scheduled school events. No individual or group shall instigate any project or activity involving the handling of money without first obtaining the permission of the student council and principal or designee. No class, club, or organization may raise money through community sales or off campus events without approval of the site principal, compliance with local city requirements, the city treasurer of the city in which solicitation of funds will be made, and the superintendent.~~
- 9.0 ~~Reserves: Student organizations shall not accumulate money reserves beyond reasonable requirements. In general, student monies shall be expended for the benefit of those students currently enrolled in the schools who have contributed in some manner to the accumulation of such funds. Reserves at the end of a fiscal year shall not exceed 5% of the total expenditure budget for that year for each individual fund. Upon specific authorization of the Board of Trustees, acting upon recommendation of the superintendent, a reserve may be established to make a major expenditure that may be financed within a period of two school years.~~
- 10.0 ~~Fixed Assets: All purchase of fixed assets or equipment for the student body organization shall be done through the Purchasing Department and approved by the Board of Trustees, acting upon recommendation of the superintendent. Fixed assets may be acquired and donated to the school district. The student body is responsible for the security, repair, and upkeep of fixed assets or equipment.~~
- 11.0 ~~Audit: The financial records of student organizations shall be audited as a part of the annual school district audit that is performed in accordance with state law. The cost of the audit will be paid from the district general fund. Unannounced spot check audit will be periodically performed by the controller's office~~

ADMINISTRATIVE AUTHORITY

- 1.0 Superintendent: The superintendent has general supervision over the activities of student body organizations.
- 2.0 Assistant Superintendent, Business: The controller, under the direction of the assistant superintendent, business, shall prescribe appropriate accounting procedures for student body financial records. The controller shall exercise such control and audit procedures as may be required to determine that the accounting procedures are followed.
- 3.0 Assistant Superintendent, Education: The assistant superintendent, education, shall review the application for school student organizations and the recommendations of the principal to determine if the application meets the criteria of a curriculum related student organization and shall forward the application to the board of trustees for review and action. The office of the assistant superintendent, education, maintains a master file of all student organizations.
- 4.0 Principal: The site principal of the school shall be directly responsible for the conduct of student body activities in accordance with the rules and regulations herein set forth. The principal may delegate responsibility for handling details of administration and the maintenance of records and accounting procedures as prescribed by the controller.
- 5.0 Student Council or Cabinet: The student council or cabinet has general responsibility and authority over the clubs or organizations at the school. It shall be the prerogative of the principal to veto any action of the student council or cabinet that the principal believes is contrary to the best interests of the school, or in conflict with the provisions of the rules and regulations governing the student body activities, as set forth herein.

It is the responsibility of the business office to manage the written procedures for the operation of student body organizations. This document will be distributed under separate cover.

Legal Reference: Education Code 48930-48938 Student body organizations

Board of Trustees

September 1, 1983

Revised: April 10, 1986

Revised: March 8, 1990

Revised: May 1993

Reviewed: August 2001

Reviewed: April 2005

Revised: October 2009

E/B

Revised: TBD

B

Business and Noninstructional Operations

The Board of Trustees believes that district facilities and resources should be utilized in an economical and practical manner. The Superintendent or designee shall periodically study the current and projected use of all district facilities to ensure the efficient utilization of space for the effective delivery of instruction.

The Board of Trustees shall appoint a district advisory committee prior to the sale or lease of any surplus real property to advise the Board of Trustees regarding the use or disposition of schools or school building space which is not needed for school purposes. Rentals of surplus property not exceeding 30 days are exempted from this requirement. When the sale, lease, or rental of surplus property is for the purpose of teacher or other employee housing or for the offering of summer school by a private educational institution, the Board may elect not to appoint a district advisory committee. (Education Code 17387-17391)

If the local planning agency has adopted a general plan that affects or includes the area where the surplus property is located, the Board of Trustees shall submit a report to the local planning agency describing the location of the surplus property and the purpose and extent of the proposed sale or lease. (Government Code 65402)

The Board shall determine whether the sale or lease of the surplus property is subject to review under the California Environmental Quality Act. (Public Resources Code 21000-21177; 14 CCR 15061-15062)

When selling or leasing district real property, the Board of Trustees shall comply with the priorities and procedures specified in applicable law. (Education Code 17230, 17464, 17485-17499; Government Code 54222)

In addition, when selling real property purchased, constructed, or modernized with funds received within the past 10 years from a state school facilities funding program, the Board of Trustees shall consider whether any of the proceeds from the sale will need to be returned to the State Allocation Board (SAB) pursuant to Education Code 17462.3.

Resolution of Intention to Sell or Lease

Before ordering the sale or lease of any real property, the Board of Trustees shall adopt a resolution by a two-thirds vote of all of its members at a regularly scheduled open meeting. The resolution shall describe the property proposed to be sold or leased in such a manner as to identify it, specify the minimum price or rent, describe the terms upon which it will be sold or leased, and specify the commission or rate, if any, which the Board of Trustees will pay to a licensed real estate broker out of the minimum price or rent. The resolution shall fix a time, not less than three weeks thereafter, for a public meeting, held at the Board of Trustees regular meeting place, at which sealed proposals to purchase or lease will be received and considered. (Education Code 17466)

The Superintendent or designee shall provide notice of the adoption of the resolution and of the time and place of the meeting that will be held to consider bids by posting copies of the resolution, signed by the Board of Trustees, in three public places not less than 15 days before the date of the meeting. In addition, the notice shall be published at least once a week for three successive weeks before the meeting, in a newspaper of general circulation published in the county in which the district is located, if such a newspaper exists. (Education Code 17469)

In accordance with Education Code 17470, the Superintendent or designee shall take reasonable steps to provide notification to the former owners of the property of the district's intent to sell it.

Acceptance/Rejection of Bids

At the public meeting specified in the resolution of intention to sell or lease property, the Board of Trustees shall open, examine, and declare all sealed bids. Before accepting a written proposal, the Board of Trustees shall call for oral bids in accordance with law. (Education Code 17472, 17473)

The Board of Trustees may reject any and all bids, either written or oral, and withdraw the properties from sale when the Board of Trustees determines that rejection is in the best public interest. If no proposals are submitted or the submitted proposals do not conform to all the terms and conditions specified in the resolution of intention to lease, the Board of Trustees may lease the property in accordance with Education Code 17477. (Education Code 17476, 17477)

Of the proposals submitted by responsible bidders which conform to all terms and conditions specified in the resolution of intention to sell or lease, the Board of trustees shall finally accept the highest bid after deducting the commission, if any, to be paid to a licensed real estate broker, unless the Board of Trustees accepts a higher oral bid or rejects all bids. (Education Code 17472)

The final acceptance of the bid may be made either at the same meeting specified in the resolution or at any adjourned/continued meeting held within 10 days. Upon acceptance of the bid, the Board of Trustees may adopt a resolution of acceptance that directs the Board president, or any other Board member, to execute the deed or lease and to deliver the document upon performance and compliance by the successful bidder of all of the terms and conditions of the contract. (Education Code 17475-17478)

Use of Proceeds

The Superintendent or designee shall ensure that the proceeds from the sale or lease with an option to purchase of surplus district property are used for one-time expenditures and not for ongoing expenditures such as salaries and general operating expenses. (Education Code 17462)

Proceeds from a sale of surplus district property shall be used for capital outlay or maintenance costs that the Board of Trustees determines will not recur within a five-year period. (Education Code 17462)

Proceeds from a lease of district property with an option to purchase may be deposited into a restricted fund for the routine repair of district facilities, as defined by the SAB, for up to a five-year period. (Education Code 17462)

If the Board of Trustees and SAB determine that the district has no anticipated need for additional sites or building construction for the next 10 years and no major deferred maintenance requirements, the proceeds from the sale or lease with an option to purchase may be deposited in a special reserve fund for the future maintenance and renovation of school sites or in the district's general fund. Proceeds from the sale or lease with option to purchase of district property may also be deposited in a special reserve fund for capital outlay or maintenance costs of district property that the Board of Trustees determines will not recur within a five-year period. (Education Code 17462)

Legal Reference:

EDUCATION CODE

17219-17224 Acquisition of property not utilized as school site; nonuse payments; exemptions
17230-17234 Surplus property
17385 Conveyances to and from school districts
17387-17391 Advisory committees for use of excess school facilities
17400-17429 Leasing property
17430-17447 Leasing facilities
17453 Lease of surplus district property
17455-17484 Sale or lease of real property, especially:
17462.3 State Allocation Board program to reclaim funds
17485-17500 Surplus school playground (Naylor Act)
17515-17526 Joint occupancy
17527-17535 Joint use of district facilities
33050 Request Waiver
38130-38139 Civic Center Act

GOVERNMENT CODE

50001-50002 Definitions
54220-54232 Surplus land, especially:
54222 Offer to sell or lease property
54950-54963 Brown Act, especially:
54952 Legislative body, definition

PUBLIC RESOURCES CODE

21000-21177 California Environmental Quality Act

CODE OF REGULATIONS, TITLE 2

1700 Definitions related to surplus property

COURT DECISIONS

San Lorenzo Valley Community Advocates for Responsible Education v. San Lorenzo Valley Unified School District, (2006) 139 Cal.App.4th 1356

Management Resources:

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS
Closing a School Best Practices Guide

OFFICE OF PUBLIC SCHOOL CONSTRUCTION PUBLICATIONS
Unused Site Program Handbook, December 2015

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, School Facilities Planning Division:
<http://www.cde.ca.gov/ls/fa>

Coalition for Adequate School Housing: <http://www.cashnet.org>

Office of Public School Construction: <http://www.dgs.ca.gov/opsc>

Board of Trustees

July 21, 1988

Reviewed: February 1993

Revised: TBD

B

Community Relations

The Board of Trustees believes that school facilities and grounds are a vital community resource which should be used to foster community involvement and development. Therefore, the Board of Trustees authorizes the use of school facilities by district residents and community groups for purposes specified in the Civic Center Act, to the extent that such use does not interfere with school activities or other school-related uses.

The Superintendent or designee shall give priority to school-related activities in the use of school facilities and grounds. Other uses authorized under the Civic Center Act shall be on a first-come, first-served basis.

For the effective management and control of school facilities and grounds, the Superintendent or designee shall maintain procedures and regulations that: (Education Code 38133)

1. Aid, encourage, and assist groups desiring to use school facilities for approved activities
2. Preserve order in school facilities and on school grounds and protect school facilities, designating a person to supervise this task, if necessary
3. Ensure that the use of school facilities or grounds is not inconsistent with their use for school purposes and does not interfere with the regular conduct of school work

Subject to prior approval by the Board of Trustees, the Superintendent or designee may grant the use of school facilities or grounds on those days on which district schools are closed. (Education Code 37220)

There shall be no advertising on school facilities and grounds except as allowed by district policy specified in BP 1325 - Advertising and Promotion.

As necessary to ensure efficient use of school facilities, the Superintendent or designee may, with the Board's approval, enter into an agreement for the joint use of any school facilities or grounds. The Board of Trustees shall approve any such agreement only if it determines that it is in the best interest of the district and the community.

Fees

The Board of Trustees shall adopt a comprehensive schedule of fees to be charged for community use of school facilities and grounds, including, but not limited to, the multipurpose room(s), playing or athletic field(s), track and field venue(s), tennis court(s), and outdoor basketball court(s). The schedule of fees shall be prepared in accordance with 5 CCR 14037-14041. (5 CCR 14041)

The Board of Trustees authorizes the use of school facilities or grounds, without charge, by nonprofit organizations and by clubs or associations organized to promote youth and school

activities, including, but not limited to, Girl Scouts, Boy Scouts, Camp Fire USA, YMCA, parent-teacher associations, school-community advisory councils, and recreational youth sports leagues that charge participants no more than an average of \$60 per month. Other groups that request the use of school facilities under the Civic Center Act shall be charged an amount not exceeding direct costs determined in accordance with 5 CCR 14037-14041. (Education Code 38134)

Additionally, when any use of school facilities or grounds is for religious services, the district shall charge an amount at least equal to the district's direct costs. (Education Code 38134)

Groups shall be charged fair rental value when using school facilities or grounds for entertainment or meetings where admission is charged or contributions solicited and net receipts are not to be expended for charitable purposes or for the welfare of the district's students. (Education Code 38134)

Calculating Direct Costs

Direct costs to be charged for community use of each, or each type of, school facility or grounds shall be calculated in accordance with 5 CCR 14038 and may reflect the community's proportionate share of the following costs: (Education Code 38134; 5 CCR 14038-14041)

1. Capital direct costs calculated in accordance with 5 CCR 14039, including the estimated costs of maintenance, repair, restoration, and refurbishment of non-classroom space school facilities or grounds
2. Operational direct costs calculated in accordance with 5 CCR 14040, including estimated costs of supplies, utilities, janitorial services, other services performed by district employees and/or contracted workers, and salaries and benefits paid to district employees directly associated with the administration of the Civic Center Act to operate and maintain school facilities and grounds

Direct cost fees shall not be discounted to any group or organization except when the discount is specifically authorized in the adopted fee schedule. (5 CCR 14041)

Expending Funds Collected as Capital Direct Costs

Any funds collected as capital direct costs shall be deposited into a special fund to be used only for capital maintenance, repair, restoration, and refurbishment of school facilities and grounds. (5 CCR 14042)

Use of School Facility as Polling Place

The Board of Trustees may authorize the use of school buildings as polling places on any election day, and may also authorize the use of school buildings, without cost, for the storage of voting machines and other vote-tabulating devices. However, if a city or county elections official

specifically requests the use of a school building as a polling place, the Board of Trustees shall allow its use for such purpose. If school will be in session, the Superintendent or designee shall identify to elections officials the specific areas of the school buildings not occupied by school activities that will be allowed for use as polling places. (Elections Code 12283)

When a school is used as a polling place, the Superintendent or designee shall provide the elections official a site with an adequate amount of space that will allow the precinct board to perform its duties in a manner that will not impede, interfere, or interrupt the normal process of voting and shall make a telephone line for Internet access available for use by local elections officials if so requested. He/she shall make a reasonable effort to ensure that the site is accessible to persons with disabilities. (Elections Code 12283)

The Superintendent or designee shall establish procedures to ensure student safety and minimize disruptions whenever school is in session while the facilities are being used as a polling place.

Legal Reference:

EDUCATION CODE

10900-10914.5 Community recreation programs

32282 School safety plan

37220 School holidays

38130-38138 Civic Center Act, use of school property for public purposes

BUSINESS AND PROFESSIONS CODE

25608 Alcoholic beverage on school premises

ELECTIONS CODE

12283 Polling places: schools

GOVERNMENT CODE

54950-54963 The Ralph M. Brown Act

MILITARY AND VETERANS CODE

1800 Definitions

CODE OF REGULATIONS, TITLE 5

14037-14042 Proportionate direct costs for use of school facilities and grounds

UNITED STATES CODE, TITLE 20

7905 Equal access to public school facilities

COURT DECISIONS

Good News Club v. Milford Central School, (2001) 533 U.S. 98

Lamb's Chapel v. Center Moriches Union Free School District, (1993) 508 U.S. 384

Cole v. Richardson, (1972) 405 U.S. 676
Connell v. Higgenbotham, (1971) 403 U.S. 207
ACLU v. Board of Education of Los Angeles, (1961) 55 Cal .2d 167
Ellis v. Board of Education, (1945) 27 Cal.2d 322
ATTORNEY GENERAL OPINIONS
82 Ops.Cal.Atty.Gen. 90 (1999)
79 Ops.Cal.Atty.Gen. 248 (1996)

Management Resources:

CSBA PUBLICATIONS

Maximizing Opportunities for Physical Activity Through Joint Use of Facilities, Policy Brief,
February 2010
Building Healthy Communities: A School Leader's Guide to Collaboration and Community
Engagement, 2009

WEB SITES

CSBA: <http://www.csba.org>
California Department of Education: <http://www.cde.ca.gov>

Board of Trustees

Approved: January 21, 1988
Revised: February 23, 1989
Revised: November 13, 1989
Revised: February 1993
Revised: April 20, 1995
Revised: June 26, 2008
Revised: May 9, 2017
B/F
Revised: TBD
B

Community Relations

In order to ensure the efficient use of public resources and increase access to needed services, the Board of Trustees may enter into an agreement with any public agency, public institution, and/or community organization to use community facilities for school programs or to make school facilities or grounds available for use by those entities. Such an agreement shall be based on an assessment of student and community needs and may be designed to increase access to spaces for recreation and physical activity, library services, school health centers, preschool programs, child care centers, before- or after-school programs, or other programs that benefit students and the community.

When it is determined that joint use of facilities is in the best interest of the District and community, the Superintendent or designee shall identify a potential partner agency, institution, or organization. He/she shall involve that partner, appropriate district and school staff, and community members in establishing planning processes, goals and priorities for joint use, locations where programs or facilities are most needed, and protocols for ongoing communication and coordination between the partners.

The Superintendent or designee shall work with the partner agency, institution, or organization to develop a written site-specific joint use agreement that delineates the terms and conditions for joint use of the district or community facilities and the responsibilities of all parties. As appropriate, the agreement may address:

1. The underlying philosophy or reasons for entering into the joint use agreement
2. The specific district or community facilities or grounds that will be made available to the other party and areas that will be restricted
3. Priorities for use of the property
4. Hours that the property will be available for use by the district, the partner, or other parties
5. Projected capital costs, if any, and operating costs
6. Resources to be allocated by the district and the partner
7. Rental or other fees, if any, to be charged to either party or third parties using the facilities
8. Responsibilities for management, scheduling, maintenance, on-site supervision, accounting, and other operations
9. Procedures and timelines for requesting use of the facilities

10. Code of conduct for users of the facilities and consequences for violations of the code
11. Provision for regular inspection and notification of damage, as well as restitution and repair of property
12. Safety and security measures
13. Liability, insurance, and risk management issues
14. Duration of the agreement, process for amending the agreement, and the bases for cancelling or terminating the agreement before the expiration date
15. Process for resolving disputes regarding any aspect of the agreement
16. How any equipment purchased or other investments made through the agreement will be disposed of at the termination of the agreement

The agreement shall be reviewed by legal counsel and approved by the Board.

Legal Reference:

EDUCATION CODE

8482-8484.6 After School Education and Safety Program
8484.7-8484.9 21st Century Community Learning Centers
10900-10914.5 Community recreation programs
17051-17052 Joint use
17077.40-17077.45 Eligibility for joint use funding
17565-17592 Board duties re property maintenance and control
35200-35214 Liabilities
37220 School holidays; use of facilities when school is closed
38130-38138 Civic Center Act, use of school property for public purposes
44808 Exemption from liability when students not on school property

BUSINESS AND PROFESSIONS CODE

25608 Alcoholic beverages on school premises

GOVERNMENT CODE

814-825.6 Liability of public entities and employees
830-840.6 Liability; dangerous conditions on property
895-895.8 Liability; agreement between public entities
989-991.2 Local public entity insurance

UNITED STATES CODE, TITLE 20

7171-7176 21st Century Community Learning Centers
7905 Equal access to public facilities

Management Resources:**CSBA PUBLICATIONS**

Maximizing Opportunities for Physical Activity Through Joint Use of Facilities, Policy Brief, rev. February 2010

Building Healthy Communities: A School Leader's Guide to Collaboration and Community Engagement, 2009

NATIONAL POLICY AND LEGAL ANALYSIS NETWORK TO PREVENT CHILDHOOD OBESITY PUBLICATIONS

Model California Joint Use Agreements

Liability for Use of School Property After Hours: An Overview of California Law, July 2009

Checklist for Developing Joint Use Agreements, March 2009

PUBLIC HEALTH LAW AND POLICY PUBLICATIONS

Opening School Grounds to the Community After Hours: A Toolkit for Increasing Physical Activity Through Joint Use Agreements, 2010

WEB SITES

CSBA: <http://www.csba.org>

California Project LEAN (Leaders Encouraging Activity and Nutrition):
<http://www.californiaprojectlean.org>

Cities Counties and Schools Partnership: <http://www.ccspartnership.org>

Joint Use Statewide Task Force: <http://www.jointuse.org>

National Policy and Legal Analysis Network: <http://www.nplan.org>

Public Health Law and Policy: <http://www.phlpnet.org>

Board of Trustees

February 14, 1963

Reviewed: February 18, 1986

Revised: November 13, 1989

Reviewed: February 1993

Revised: November 2005

A

Revised: TBD

B

ANAHEIM UNION HIGH SCHOOL DISTRICT

ADMINISTRATIVE SERVICES AGREEMENT

This Administrative Services Agreement ("Agreement") is entered into by and between Trustmark Health Benefits, Inc., a Delaware corporation (hereinafter referred to as "Health Benefits") and Anaheim Union High School District ("Plan Sponsor") and shall be effective as of the first day of January, 2021 (the "Effective Date").

RECITALS

WHEREAS, Plan Sponsor has adopted and implemented a health and welfare benefit plan as referenced in Exhibit A ("Plan"), providing means by which eligible employees of Plan Sponsor and their eligible dependents are able to obtain benefits provided by the Plan and set forth in the Plan Document.

WHEREAS, Health Benefits, under the terms of this Agreement, shall assist Plan Sponsor in the implementation and administration of the Plan;

NOW THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties agree as follows:

SECTION 1
DEFINITIONS

- 1.01 "Participant" shall mean an individual enrolled as an employee, dependent or retiree (if applicable) for benefits under the Plan, or an individual continuing coverage under the Plan in accordance with the Consolidated Omnibus Budget Reconciliation Act of 1985, as amended from time to time ("COBRA").
- 1.02 "Plan Document" shall mean generally the written description of the benefits to be provided by the Plan, and the standards and rules governing the payment of benefits under the Plan.

SECTION 2
DUTIES AND RESPONSIBILITIES OF HEALTH BENEFITS

- 2.01 Health Benefits shall assist Plan Sponsor in the installation of the Plan, including performance of the following duties:
- A. Enter in and maintain the plan of benefits, all enrollment, and relevant information provided by Plan Sponsor in Health Benefits' computer system.
 - B. Perform any other duties related to the installation of the Plan as mutually agreed between the parties.
- 2.02 Standard Claims Service.
- A. Except as otherwise specifically provided in this Agreement, Health Benefits shall perform the duties listed below:
 - (1) Health Benefits shall administer claims for health and welfare benefits under the Plan in accordance with terms and conditions set forth in the Plan, this Agreement, and Health Benefits' payment practices and audit procedures, which are updated from time to time including, but not limited to:
 - a. review and evaluate claims submitted, and provide an explanation of benefits (EOB) to Participants and providers, if applicable;
 - b. prepare standard claims activity reports, check registers and fund reports;
 - c. respond to telephone and mail inquiries from Participants and providers regarding benefits available or status of claims; and
 - d. provide standard claims, accounting, and enrollment forms.
- 2.03 Health Benefits' duties are contingent on the receipt of necessary information, any communication and/or data from Plan Sponsor, Participants, providers, and any other source in a timely manner and in good order. "Timely manner" means a reasonable period of time for sorting, processing, entering and posting of data received.

SECTION 3
DUTIES AND RESPONSIBILITIES OF PLAN SPONSOR

- 3.01 Preparation of Eligibility List and Plan Information. Plan Sponsor shall:

- A. Prepare an initial complete and accurate set of enrollment records for all Participants, including but not limited to Social Security numbers, legal name, and date of birth; such records must be delivered to Health Benefits at least thirty (30) days prior to the date Health Benefits shall begin to adjudicate claims for the Plan.
- B. Plan Sponsor shall update these records in writing or by any other medium acceptable to Health Benefits, notifying Health Benefits of any and all changes in Participant status, including the addition of new Participants, termination of Participants, changes in dependent status or any other changes that may affect the eligibility of a Participant. If Plan Sponsor submits a termination to Health Benefits which is effective retroactively, Health Benefits will not be obligated to adjust claims, administrative fees, premiums, attempt recovery of overpayments, or vendor costs retroactively for more than three (3) months.
- C. Deliver to Participants all Plan information and any other information required by the Department of Labor or any other federal or state governing agency.
- D. Notify Health Benefits in writing of the final determination of Plan Sponsor or person designated by Plan Sponsor regarding any disputed or questionable claims and claims requiring interpretation of the Plan Document unless the Addendum for Claim Appeal Determination Services has been executed by the parties.
- E. Funding of Claims and Expenses
 - (1) Plan Sponsor shall be solely responsible for funding the payment of benefits and expenses under the Plan, upon request of Health Benefits. If such funding is delinquent for a period of seven (7) calendar days, Plan Sponsor is required to immediately notify all Participants of the delinquency of funding. Such notification shall be in writing and a copy forwarded to Health Benefits. If Plan Sponsor does not provide such notification or funding within fifteen (15) calendar days of the request for funds, Health Benefits has the right, but not a duty, to notify Participants and health care providers of the delinquency of funding. Health Benefits may also suspend the issuance of checks and explanation of benefit statements and suspend the processing of all claims. In addition, failure to fund the account in a timely manner may result in additional ramifications including, but not limited to, the loss of preferred provider prompt payment discounts.
 - (2) Plan Sponsor authorizes Health Benefits to make disbursements from the account for the payment of benefits and expenses incurred under the Plan.
- F. Settlement of Claims. Plan Sponsor shall timely notify Health Benefits of any inquiries it receives, whether from individuals, entities, governmental entities or others, regarding the activities undertaken by Health Benefits and shall assist Health Benefits in any reasonable manner with regard to Health Benefits' obligations under this Agreement. In addition, Plan Sponsor shall fully cooperate with Health Benefits as and to the extent necessary for Health Benefits to effectively respond to an inquiry by any individual, governmental authority, or other entity regarding coordination of any Plan benefit with any benefit that may be available under Medicare.
- G. Plan Documentation. Plan Sponsor shall provide Health Benefits with an executed copy of the Plan Document, Summary Plan Description, and Trust Instrument, if applicable.
- H. Changes in Information. Plan Sponsor shall:
 - (1) Advise Health Benefits upon acquisition of any new or different contract relating to the Plan, or upon any change in Plan Sponsor's organization which might affect the legal status of the Plan; and
 - (2) Notify Health Benefits in writing of any change in the Plan benefits at least thirty (30) days prior to the effective date of such change. Any change requiring a re-adjudication of claims shall be performed by Health Benefits only for an additional fee mutually agreeable to the parties.
 - (3) Notify Participants within sixty (60) days prior to the effective date of a material reduction in benefits.

SECTION 4 BANKING ARRANGEMENTS

- 4.01 Funding of benefits is the responsibility of Plan Sponsor. Health Benefits will provide Plan Sponsor with periodic (generally weekly) check registers reflecting benefit payments to be funded. As part of Health Benefits' standard funding process, Health Benefits, through its electronic payment vendor, will initiate an ACH debit against the bank account ("Bank Account") established and maintained by Plan Sponsor for the purpose of funding benefits under the Plan. If the Plan Sponsor elects an alternative funding arrangement, Plan Sponsor shall transfer the appropriate funds to the account designated by Health Benefits upon receipt of the check register or bill. Health Benefits shall cause the release of such funds through its electronic payment vendor upon receipt of the funds or receipt of a check register for which the funding is designated. Health Benefits reserves the right to recover from Plan Sponsor any charges that relate to non-sufficient funds and/or overdraft charges due to shortage, late or no deposit of funds in the Bank Account.

SECTIONS RELATIONSHIP OF THE PARTIES

- 5.01 In performing services under this Agreement, Health Benefits performs all acts as an independent contractor and not as an officer, employee or agent of Plan Sponsor or Plan Administrator (if other than Plan Sponsor) or Plan. Nothing in this Agreement shall be construed to mean Plan Sponsor retains any control over the manner and means

of how Health Benefits performs the services provided for herein, but only a right to review the results of the work performed.

Notwithstanding anything in this Agreement to the contrary, Plan Sponsor grants Health Benefits the authority to enter into payment agreements, on Plan Sponsor's behalf, to obtain discounts on services, which are covered under the Plan, for a Participant(s).

- 5.02 Fiduciary. Plan Sponsor, or a person designated by Plan Sponsor (other than Health Benefits), is the Administrator and the Named Fiduciary of the Plan. As fiduciary, Plan Sponsor, or the person designated by Plan Sponsor (other than Health Benefits), maintains discretionary authority to review all denied claims for benefits under the Plan, including, but not limited to, the determination of covered services, interpretation of the terms of the Plan, and the determination of eligibility for and entitlement to Plan benefits in accordance with the terms of the Plan. Unless expressly provided in this Agreement (i.e., by the parties having signed the Addendum for Claim Appeal Determination Services), Health Benefits shall not have any discretionary authority or discretionary control respecting the management of the Plan itself or its assets, if any, and Plan Sponsor retains all final responsibility and ultimate authority for the operation of the Plan.

SECTION 6 TERM AND TERMINATION

- 6.01 Term. This Agreement and referenced Addenda shall be in effect for a period of one (1) year from the Effective Date (the "Initial Term") and shall renew automatically thereafter for the successive one (1) year periods of time (each such period, a "Renewal Term" and collectively with the Initial Term, the "Term"), unless otherwise terminated or renegotiated in accordance with this Agreement. If renegotiated, the Term mutually agreed to by the parties for that renewal will be reflected in Exhibit A to this Agreement. Addenda may be individually terminated without terminating the entire Agreement, by making clear by written notice that the termination is intended to be effective with respect to the applicable Addendum only.
- 6.02 Renewal. The provisions of this Agreement and monthly Administrative fees (not including any fee payable to a vendor) payable to Health Benefits hereunder, are subject to negotiation prior to the end of each Term. Either party desiring to renegotiate this Agreement shall notify the other party of its intent to renegotiate forty five (45) days prior to expiration of the Term. In the absence of a written agreement signed by both parties indicating otherwise, this Agreement shall automatically be renewed upon the same terms and conditions.
- 6.03 Termination. This Agreement may be terminated effective as of the time specified below:
- A. By either party, with or without cause, by giving written notice to the other party at least ninety (90) days prior to the last day of the applicable Initial Term or Renewal Term, effective at the end of the applicable Initial Term or Renewal Term;
 - B. By Health Benefits at any time after Plan Sponsor fails to timely provide funds for the payment of benefits, effective as of the date specified in Health Benefits' termination notice;
 - C. By Health Benefits at any time after any Administrative fees, insurance premiums or other expenses are more than thirty (30) days past due, effective as of the date specified in Health Benefits' termination notice; or
 - D. By Health Benefits at any time after Plan Sponsor voluntarily or involuntarily files for bankruptcy, effective as of the date specified in Health Benefits' termination notice.
- 6.04 Continuing Obligations After Contract Termination. Notwithstanding the termination of this Agreement, the following rights and liabilities of the parties shall survive for the specified time period following termination:
- A. Plan Sponsor's duty to pay Health Benefits until such amounts are paid in full.
 - B. Plan Sponsor's duty to fund claims incurred before termination until such claims are finally resolved.
 - C. Plan Sponsor's and Health Benefits' duties and liabilities regarding Claims Records below, if applicable.
 - D. Plan Sponsor's and Health Benefits' indemnification duties and liabilities with respect to events and benefit claims arising before termination of this Agreement until the appropriate statute of limitations has run.
 - E. Plan Sponsor's and Health Benefits' termination obligations under all applicable Addenda to this Agreement until the appropriate statute of limitations has run.
- 6.05 Claims Records. The Plan owns all claim files even though they may be in the possession of Health Benefits.

When this Agreement terminates, Health Benefits shall provide to Plan Sponsor, or its designee, an electronic claim file in Health Benefits' format. Records of the Plan shall be returned to the Plan Administrator or its designee upon termination of this Agreement, subject to the payment of all outstanding balances due. Plan Sponsor shall reimburse Health Benefits for the cost of retrieving Plan records from storage, if applicable, and shipping Plan records to the

Plan Sponsor. The electronic or hard copy delivery of records shall be deemed in compliance with this Section. In the event Plan Sponsor appoints a successor to Health Benefits, Health Benefits shall cooperate as reasonably necessary in transferring files, records, reports, and the like, and Health Benefits shall be entitled to its then current fee for its services in connection therewith. Notwithstanding anything in this Agreement to the contrary, at the time the transfer of records occurs, Health Benefits shall be relieved of further responsibility for performing any of the services enumerated in this Agreement.

- 6.06 Outstanding Fees. Upon termination, Plan Sponsor agrees to remit to Health Benefits any outstanding balances due. Health Benefits shall have the right to retain all records as specified above until receipt of all outstanding monies due.
- 6.07 Run-Out. Plan Sponsor and Health Benefits may agree in writing ("Run-Out Agreement") to have Health Benefits adjudicate run-out claims which are incurred but not paid prior to the termination of this Agreement ("Run Out Claims") and the parties acknowledge and agree that, in the event the parties do not elect to enter into a Run-Out Agreement with respect to claims received after fifteen (15) days prior to the termination of this Agreement, Health Benefits shall have no responsibility with respect to Run-Out Claims. Should Plan Sponsor elect to have Health Benefits process Run-Out Claims upon termination, Health Benefits will do so for a fee as set forth in Exhibit A, applicable at the time of the request, payable in advance of providing such services. All Administrative Fees and claim funding must be current in order for service to be requested by Plan Sponsor.

SECTION 7 INDEMNIFICATION

- 7.01 The Plan Sponsor agrees to indemnify Health Benefits, its officers, directors and employees for and hold them harmless from any claim, liability, cost, loss, expense, penalties, fines, damage, or fees (including reasonable attorney and accountant fees) ("Loss") which may be paid or incurred by Health Benefits with respect to any Participant or any other person or persons (including any governmental authority) resulting from or in connection with the operation of the Plan (or Trust), any Plan or Participant reporting obligations imposed on Health Benefits by state or federal law or regulations, any action or inaction by Plan Sponsor with respect to the Plan, or Loss arising from the conduct of any provider unless such Loss results from Health Benefits' gross negligence, willful misconduct or fraud. Health Benefits may recover any Loss consistent with the funding of other expenses under the Plan pursuant to Section 3.01 E; however, nothing in this Section shall preclude Health Benefits from pursuing any other remedy, at law or in equity, for recovery of any Loss.
- 7.02 Health Benefits does not assume liability for the adequacy of funding of the Plan, and Health Benefits is not, and shall not be deemed to be an insurer, underwriter or guarantor with respect to any benefits payable under the Plan.
- 7.03 Health Benefits agrees to indemnify and hold harmless Plan Sponsor from any claim, liability, cost, loss, expense or damage (including reasonable attorney and accountant fees) which results from Health Benefits' gross negligence, willful misconduct or fraud in carrying out its duties pursuant to this Agreement.
- 7.04 If any payment is made to an ineligible person for an ineligible claim, or if it is determined that more or less than the correct amount has been paid under the Plan by Health Benefits, then Health Benefits shall attempt to recover such payment, or contract with a third party vendor to recover such payment or, when appropriate, adjust Participant's later claims. However, Health Benefits shall not be required to initiate court proceedings to affect any such adjustment. If Health Benefits is unsuccessful in making any adjustment, it shall notify Plan Sponsor so that Plan Sponsor may take such appropriate actions against the payee.
- 7.05 Health Benefits will provide reasonable assistance to Plan Sponsor or the Plan with respect to any disputes regarding stop-loss coverage.

SECTION 8 ADMINISTRATIVE FEES

- 8.01 Fees.
- A. Plan Sponsor shall pay Health Benefits the compensation for duties as set forth on Exhibit A. Such fees do not include vendor costs in conjunction with the operation of the Plan. These expenses include, but are not limited to unusual programming requirements subject to approval by Plan Sponsor. Health Benefits will charge Plan Sponsor or the Plan as these expenses are incurred. Payment shall be due upon receipt of an invoice by Plan Sponsor detailing such expenses. If enrollment drops by 10%, Health Benefits may adjust Administrative Fees on any due date by providing Plan Sponsor with thirty (30) days prior written notice.

- B. Administrative fees shall be determined on a monthly basis, based on the number of Participants, for which computerized records are maintained by Health Benefits. Plan Sponsor must notify Health Benefits in writing within thirty (30) days of Plan Sponsor's receipt of each regular monthly invoice of any discrepancy, otherwise, Health Benefits' fee shall be reflected in the invoice provided.
- C. Health Benefits shall send a monthly invoice to Plan Sponsor for the current month's Administrative fees, premiums and other expenses incurred on behalf of Plan Sponsor and Plan. Plan Sponsor is required to pay this invoice as presented. Any retroactive changes or adjustments will be made on the next month's bill (all corrections will be reflected on the next bill if received by the Eligibility Department at least seven (7) business days before the bill is generated). Payment will be due upon receipt of invoice or on the first (1st) day of each month for which services are performed, whichever is later.

8.02 Delinquent Accounts. Accounts and invoices not paid by the later of the end of the month, or within thirty (30) days of billing, are considered delinquent and are subject to a service charge of 1.5% per month (service charge applies to Health Benefits fees only). It is further stipulated and understood that premium for stop loss coverage and/or premium for insured group benefits, if applicable, which is delinquent over thirty (30) days is in technical lapse with the insurance carrier, and Health Benefits shall be held harmless for any and all consequences arising from this delinquency.

SECTION 9 ADDITIONAL SERVICES

Additional Services, if any, are provided under this Agreement as set forth in Exhibit A for the additional service fees specified therein and as more fully described in the Addendum(s) to Agreement for Health Benefits which are attached to and made a part of this Agreement.

SECTION 10 GENERAL

- 10.01 Amendments. This Agreement may not be amended without the express written consent of both parties.
- 10.02 Assignment. Neither party may assign this Agreement, its rights, or obligations under this Agreement without the prior written consent of the other party; provided however, Health Benefits may assign its rights and obligations to any affiliated company of Health Benefits.
- 10.03 Compliance with Laws. Both parties shall comply with all applicable state and federal laws, regulations, rulings and judicial and administrative orders.
- 10.04 Counterparts. This Agreement may be executed in multiple counterparts, each of which shall be deemed to be an original and all of which together shall constitute a single agreement.
- 10.05 Entire Agreement. The entire agreement between the parties concerning the subject matter hereof is incorporated into this document, the exhibit(s) with attached addenda; this Agreement supersedes all previous agreements whether oral or written between the parties concerning the subject matter hereof.
- 10.06 Governing Law. To the extent not preempted by ERISA, this Agreement shall be governed in accordance with the laws of the state of Illinois, without regard to conflict of law provisions.
- 10.07 Headings. The headings of this Agreement are solely for the convenience of the parties and do not affect the meaning or interpretation of any provision of this Agreement.
- 10.08 Maintenance of Records. All records, as applicable, of Health Benefits' internal claims review, determination of eligibility, authorization for adjudication, payment of claims and premiums, banking records, and any other financial records generated by Health Benefits under this Agreement shall be maintained during the Term of this Agreement.
- 10.09 Notice. Any notice required to be given hereunder between the parties shall be written, effective upon receipt and shall be served by (i) facsimile (confirmation receipt received), (ii) personal delivery, or (iii) sent by overnight courier delivery service, or certified mail, return receipt requested to the address cited in the signature block of this Agreement or to such other address as shall be specified by like notice by either party.
- 10.11 Other Service Providers. Health Benefits may seek the services of others in performing its duties and obligations under this Agreement.

- 10.12 Prior Claims Administrator. In the event Health Benefits replaced a prior claims administrator, no responsibility is accepted for the work performed by the prior claims administrator; nor does Health Benefits agree to reevaluate or readjust claims or to perform or continue work previously done by the prior claims administrator (including acting as a named fiduciary for any pending claims appeals) unless otherwise agreed upon by the parties for additional compensation.
- 10.13 Reliance on Instructions. Health Benefits may rely upon any written instructions or information relating to Health Benefits performance of services provided to Health Benefits by Plan Sponsor or Plan Sponsor's designated representatives, and reasonably believed by Health Benefits to be genuine and authorized by Plan Sponsor. Health Benefits shall incur no liability resulting from Health Benefits' reasonable reliance on such instructions or information provided that Health Benefits does not have immediate and uncontested knowledge that any such instruction or information, as the case may be, is incorrect, inaccurate or incomplete when given to Health Benefits.
- 10.14 Successor and Assigns. This Agreement shall be binding upon and inure to the benefit of and be enforceable against the parties hereto and their respective successors and permitted assignees.
- 10.15 Taxes. If at any time, the federal government or any state or any political subdivision or any instrumentality of either shall assess any tax or surcharge against the Plan, against Health Benefits with respect to services provided hereunder or to payments made by or for the Plan, or against any trust related to the Plan in any way and Health Benefits is required to pay such tax or surcharge, Health Benefits shall report payment of the tax or surcharge to Plan Sponsor and at the option of Health Benefits make a charge against Plan Sponsor for reimbursement of such payment or be reimbursed by Plan Sponsor upon fifteen (15) days' prior written notice. This section shall not apply to income or payroll taxes.
- 10.16 Government Regulations. If at any time there is a change in federal or state law or regulation which affects the administration of the Plan, Health Benefits shall report the change to Plan Sponsor and at the option of Health Benefits make a charge against Plan Sponsor for reimbursement of such administration costs including but not limited to postage.
- 10.17 Use of Name. Plan Sponsor and Health Benefits agree not to use the name, image, promotional material, stationary, letterhead or logotype of the other party or its parent, subsidiaries or affiliates except as expressly authorized in writing by such other party.
- 10.18 Waiver. Failure to enforce any provision of this Agreement does not affect the rights of the parties to enforce such provision in another circumstance. If any provision of this Agreement is determined to be unenforceable or invalid, such determination shall not affect the validity of the other provisions contained in this Agreement.
- 10.19 No Third Party Beneficiaries. Nothing express or implied in this Agreement is intended to confer, nor shall anything herein confer, upon any person other than the parties and the respective successors or assigns of the parties, any rights, remedies, obligations, or liabilities whatsoever.
- 10.20 Audit. Plan Sponsor shall have the right, upon providing thirty (30) days prior written notice to Health Benefits, to annually review, at its own expense, any records of Health Benefits relating to benefit payments and requests for benefit payments under the Plan and the issuing of checks for payment of benefits under the Plan. Any examination of such records shall be carried out in a manner and timeframe mutually agreeable to Health Benefits and Plan Sponsor. The examination will be based on a statistically valid sampling of benefit payments and requests for benefit payments under the Plan. The formula for such sampling shall be supplied in writing to Health Benefits prior to the start of any audit. The audit will take place during normal business hours at the location of Health Benefits.
- 10.21 Confidentiality. Each party acknowledges and agrees that all Confidential Information (defined below) it receives from the other party shall be held in strict confidence by the receiving party and its representatives and shall be used only to carry out the terms of this Agreement. Each party undertakes and agrees to use, and to cause each of its representatives to use all commercially reasonable means to safeguard the confidentiality of the other party's Confidential Information received and at least the same measures it uses to safeguard its own Confidential Information. Confidential Information means, as to any party, all information that is, or could reasonably be considered to be, proprietary or confidential information of that party including, without limitation, all documents, information, knowledge or data relating to that party's financial condition, financial information, customers, suppliers, product design, business plans, software programs, computer hardware, systems, sales strategies, pricing, contract terms, facilities, processes, and strategic plans regardless of the form, manner or medium by which the

Confidential Information is recorded or disclosed. For sake of clarity, this Agreement is considered Confidential Information of Health Benefits. Notwithstanding any other provision of this Agreement it is expressly understood and agreed that neither party nor its representatives shall be liable for the disclosure of the other party's Confidential Information if such Confidential Information (a) is in the public domain at the time it is disclosed; or (b) was known to the receiving party on a non-confidential basis prior to the time of its initial receipt from the disclosing party; or (c) is disclosed with the disclosing party's prior written approval; or (d) is disclosed pursuant to the requirement of applicable law, court order, administrative agency or other governmental authority; or (e) was developed independently by the receiving party prior to disclosure by the disclosing party, as demonstrated by the receiving party's records.

- 10.22 Use of Information. Notwithstanding anything to the contrary in any other agreement between the parties, in addition to using information to carry out its duties under this Agreement, Health Benefits and its agents, employees and contractors may use, reproduce or adapt information obtained in connection with this Agreement, including claims under the Plan and eligibility information, in any manner it deems appropriate, except that Health Benefits and its agents, employees and contractors shall maintain the confidentiality of such information to the extent required by applicable law, may not use the information in any way prohibited by law, and agree to use only information that has been de-identified at both the Plan and Participant level. Any work, compilation, processes or inventions developed by Health Benefits, or its respective agents, employees or contractors as a result of any such use, reproduction or adaptation is deemed Confidential Information of Health Benefits under this Agreement and is the sole and exclusive property of Health Benefits.
- 10.23 Force Majeure. Except for payment obligations, neither party will be responsible for delays resulting from causes beyond the reasonable control of such party, including without limitation, fire, explosion, flood, war, strike, or riot, provided that the nonperforming party uses commercially reasonable efforts to avoid or remove such causes of nonperformance and continues performance under this Agreement with reasonable promptness whenever such causes are removed.
- 10.24 Joint Preparation. The essential terms and conditions contained in this Agreement have been mutually negotiated between the parties hereto and will be construed as if prepared by all parties.
- 10.25 Electronic Signature and Transmission. Signature pages of this Agreement may be executed via a hand-written signature or electronic signature or mark and the signature pages may be delivered using pdf or similar file type transmitted via electronic mail, cloud-based server, e-signature technology or other similar electronic means. Each party agrees that its electronic signature will be enforceable as and to the full extent of a hand-written signature as an original for enforcement/enforceability of this Agreement. Each party will not raise any defenses or invoke regulatory or statutory claim attempting to invalidate the enforceability of this Agreement if an electronic signature or mark is affixed.

IN WITNESS WHEREOF, Health Benefits and Plan Sponsor have caused this Agreement to be executed in duplicate by their respective officers duly authorized to do so:

PLAN SPONSOR

By: _____
 Name: _____
 Title: _____
 Address: _____

 Date: _____

TRUSTMARK HEALTH BENEFITS, INC.

By: _____
 Name: _____
 Title: _____
 Address: _____

 Date: _____

EXHIBIT A

INSTALLATION, ADMINISTRATIVE AND ADDITIONAL SERVICE FEES

Term: effective from January 1, 2021 through December 31, 2021

ANAHEIM UNION HIGH SCHOOL DISTRICT

1. The following information is being provided to permit Plan Sponsor, as Plan Administrator to determine the compensation received by Health Benefits in the form of commissions, service fees and other similar payments is reasonable, that the services provided are necessary for the operation of the Plan and the provision of services by Health Benefits is in the best interest of the Plan.
2. The commission, installation, service fees, compensation arrangements and other similar payments to be provided under the Agreement are as set forth below. It is understood, however, that PPO Access Fees and other vendor fees, if applicable, are subject to the terms and conditions of the underlying agreement and may be subject to change at times other than the renewal date of this Agreement.
3. Pursuant to the Agreement, Plan Sponsor shall remit to Health Benefits the following administrative fees and other costs:

Description of Service for the Anaheim Union High School District Health Benefit Plan.@ Product/Service Per employee per month

- Medical Administration Fee (includes the following services:) \$ 18.65*
 - Administrative Services Bill
 - Advance Funding from Stop Loss Carrier
 - Client Reporting and Analytics (Deerwalk, Inc.)
 - Eligibility Management (Electronic processing)
 - Full Eligibility Weekly File
 - Initial Eligibility
 - Changes to Eligibility
 - ID Card (Initial Issue and Management):
 - ID Card to display employee name only
 - Issue for employee, spouse, and dependents age 18 and up
 - No charge for replacement card to Participants
 - Cards are mailed to employee's home address
 - Initial SBC Fee (Electronic)
 - Initial SPD/Plan Documents (Electronic)

(*Medical administration fee of \$18.65 is guaranteed for three (3) years starting 1/1/21 through 12/31/23)

4. In addition to the basic administrative services listed above, Plan Sponsor has agreed that the following services are to be performed by Health Benefits pursuant to the terms and conditions set forth in the applicable Addendum, or other description of services:

@ Active&Fit Direct Network (American Specialty Health ("ASH")) No Charge to Plan SponsorDescription of Fee

- The ASH National Fitness Network offers over 10,000 fitness centers where Participants can enroll and self-pay for a fitness membership.
- Active&Fit Direct Compensation to Health Benefits 2% of monthly fees received by ASH

@ Anthem Blue Cross Life and Health Insurance Company Services (Plan Sponsor contract)Description of Fee

- | Description of Fee | Total Fee | Fee to Vendor |
|---|--------------------------------|---------------|
| • Anthem Blue Cross Life and Health Insurance Company (CA) | \$24.00 | \$24.00 |
| • Anthem Healthcare Management | Included in Network Access Fee | |
| • Anthem Blue Distinction Transplant Network Program | Included in Network Access Fee | |
| • Anthem Blue Card (for claims incurred outside host state) | \$23.03 | \$23.03 |

(Any interest penalty assessed Health Benefits as a result of a delay in payment due to reasons outside of Health Benefits's control (including but not limited to funding delays, awaiting eligibility) will become the responsibility of Plan Sponsor)

Sponsor).

Network Providers are solely responsible for the provision of medical care to Participants and exclusively maintain the physician/hospital-patient relationship with Participants. Health Benefits is neither directly nor indirectly a provider of medical services, and Health Benefits does not certify or guarantee the care or quality of care rendered by any network provider.

@ Billing Services		Total Fee
<u>Description of Fee</u>		
• State Surcharge Service Fee (NY)		Included in Medical Administration Fee
@ Business Associate Agreement Addendum		Refer to Addendum
@ Claim Appeal Determination Addendum		No Additional Charge
@ COBRA Administration Services Addendum		Total Fee
<u>Description of Fee</u>		
• COBRA Administration Fee		\$0.75 per employee per month
• Health Benefits shall provide initial COBRA notice		
@ Custom Services		
1. Develop custom enrollment materials and claim forms, if applicable, and administrative procedures necessary for the administration of Plan Sponsor's Plan, all in a form acceptable to Plan Sponsor;		
2. Review Plan Sponsor's existing Plan Document, and provide a draft of a new Plan Document;		
3. Prepare Participant identification cards, as applicable, which identify how to make inquiries on eligibility and coverage;		
4. Send eligibility information electronically to other Plan vendors, as required, all in a format specified by Health Benefits.		
@ Edge Services Addendum		Total Fee Fee to Vendor
<u>Description of Fee - % of Savings*</u>		
• Subrogation Services	30%	20%
(*Savings is defined as the difference between the billed charge and the corrected contract rates.)		
@ Escheat Services		Total Fee
<u>Description of Fee</u>		
• Escheat services for non-ERISA self-funded clients		No Charge
Health Shopper Program (Wex Health, Inc. ("Wex"))		No Charge to Plan Sponsor
<u>Description of Fee</u>		
• One stop shop for Participants to learn about, search for, and obtain items and purchase online through Amazon.		
@ Other Services and Expense Reimbursements		
<u>Description of Fee</u>		
• Identification Cards Mass Reissue (client initiated changes)	\$1.50 per employee	
• Medical Records Fees	Actual Cost	
• Other Miscellaneous Expenses	Actual Cost	
• Physician Reviews (medical/dental)	Actual Cost	
• Postage Costs	Actual Cost	
• Run-Out Claims Fee	125% of the current Medical Administration Fee per month for the first three months, payable in advance; \$25 per Explanation of Benefits thereafter	
• SBC Changes Fee (Electronic) (after initial SBC)	\$ 300.00 per Plan;	
• SPD/Plan Document Changes (Electronic) (after initial SPD)	\$ 500.00 per Plan	
Health Benefits may subcontract a portion of its duties to others, including an affiliate of Trustmark Insurance Company.		
@ Prescription Drug Card Administration (Plan Sponsor contract- Express Scripts)		
<u>Description of Fee</u>		
• PBM Integration Fee		Fee waived

Prescription Drug Service (Health Benefits has no contract with prescription drug vendor)

1. Provide the prescription drug vendor with a description of benefits as established in the Plan, and appropriate eligibility information that was furnished by Plan Sponsor.
2. Timely request funding from Plan Sponsor for prescription drug claims and administrative expenses of the Plan.
3. Coordinate receipt of electronic claim data with prescription drug benefit manager for reporting purposes.

☒ **Telephonic Messaging Services****No additional charge**

Plan Sponsor agrees to the release of eligibility data to Relay Network, LLC, salesforce.com, inc. or any other third party to provide telephonic messaging, including text messaging to Participants who opt into the service. Such messaging shall include, but not be limited to, services and benefits available under the Plan, reminders on preventive care, surveys, and educational information.

5. STOP LOSS SERVICES☒ **Stop Loss Services**

1. Assist Plan Sponsor or the Plan in securing and placing stop-loss for Plan Sponsor or the Plan. Plan Sponsor shall have final authority to decide whether to purchase stop-loss, the type, level of coverage, and particular insurer.
2. In the event Plan Sponsor purchases a stop-loss policy permitting "advanced funding" of reimbursement claims before (or simultaneously with) payment by the Plan of associated medical expenses, Plan Sponsor hereby acknowledges and agrees:
 - A. Health Benefits did not recommend that Plan Sponsor purchase such a stop-loss policy;
 - B. Health Benefits will not seek advance funding for any individual provider bill of less than \$5,000.
 - C. Plan Sponsor's funding obligations remain the same, notwithstanding the purchase of such a stop-loss policy;
 - D. Health Benefits shall be relieved of all claim processing duties it has under this Agreement or under ERISA to the extent those duties cannot be properly carried out during the pendency of an "advanced funding" stop-loss claim; and
3. Notwithstanding the foregoing, for any benefit claim received by Health Benefits during the last fourteen (14) days of any stop-loss year, Health Benefits may, but shall in no event be under any obligation to, discharge its duties under this section in such manner as may be required to cause the applicable reimbursement to Plan Sponsor or the Plan to occur as part of the same stop-loss year.
4. Provide tracking and claim filing services to the stop-loss carrier of Plan Sponsor or the Plan, if applicable.

6. Commissions/premiums on insurance policies are payable as set forth below.

		Commissions Payable To:	
		Health Benefits	Broker
Carrier: OptumHealth	Premium		
Specific Stop Loss	TBD	0%	0%
Aggregate Stop Loss	TBD	0%	0%
Other Insured Coverages	N/A		

ACKNOWLEDGMENT AND APPROVAL

The undersigned Plan Sponsor hereby certifies that he/she (1) is authorized to sign on behalf of the Plan Administrator and the Plan, (2) acknowledges receipt of the foregoing explanation of services and fees and has read and understands it, and (3) approves the purchase of such insurance (if applicable) and the payment to Health Benefits of such sales commissions, service fees and other compensation arrangements as listed. The addenda attached hereto are hereby incorporated into the Agreement.

PLAN SPONSOR & PLAN ADMINISTRATOR

Signature

Michael Matsuda

Print Name

Title: Superintendent

Date:

TRUSTMARK HEALTH BENEFITS, INC.

Signature

Ben Frisch

Print Name

Title: Regional President

Date:

11-9-20

CLAIM APPEAL DETERMINATION SERVICES ADDENDUM

The Effective Date of this Addendum is January 1, 2021.

The Plan Sponsor has indicated, pursuant to Exhibit A of the Agreement, that it wishes Health Benefits to provide claim appeal determination services with respect to the Plan except for third-party PBM, managed care PPO determinations and HRA/HSA/flexible spending determinations. Plan Sponsor intends that Health Benefits not only make initial claim determinations, as set forth in the Agreement, but also intends Health Benefits be responsible for making determinations as to benefit claims appeals and for construing the terms of the Plan as provided for in the Agreement.

Notwithstanding anything herein to the contrary, this Addendum is not intended to require Health Benefits to serve as, or acknowledge the status of, a fiduciary with respect to any claim prior to a request for its appeal.

SECTION 1 DUTIES OF HEALTH BENEFITS

Health Benefits shall have the following duties:

- 1.01. Where any claim is denied in whole or in part:
 1. Provide a notice to the claimant, including information sufficient to identify the claim and setting forth specific reasons for the adverse determination;
 2. Reference specific Plan provisions on which the denial is based;
 3. Describe any additional information or material necessary to perfect the claim and an explanation of why such information or material is necessary;
 4. Describe the Plan's claim appeal procedures and applicable time limits, including the claimant's right to file suit following an adverse determination on review;
 5. Include a statement that the claimant is entitled to receive, upon request and free of charge, reasonable access to and copies of the documents, records and other information relevant to the claim denial;
 6. Inform the claimant of any rule, guideline, protocol, etc. that was relied upon in making the adverse determination and how to obtain a copy;
 7. Provide an explanation of the scientific or clinical judgment on which the denial was based if the claim was denied on the basis of medical necessity, experimental treatment or any similar reason involving clinical judgment;
 8. Identify any medical experts consulted in review of and response to an appealed adverse determination;
 9. For non-grandfathered Plans, when adjudicating denied appeals of adverse determinations, include a statement that the claimant has the right to an independent, external review and provide a description of how to request such a review;
 10. For non-grandfathered Plans, provide a notice to claimant of the decision of whether the claim is eligible for independent external review, setting forth specific reasons for the decision; and
 11. If the claim involves urgent care, provide an explanation of the expedited review process.
- 1.02. Ensure that the person or persons who review the denied claim shall have had no part in the initial determination, shall not be subordinate of the person or persons who made the initial determination, and will give no deference to the initial claim determination.
- 1.03. Consult a medical expert when reviewing claims that were denied on the basis of medical necessity, experimental treatment or other basis that might have involved the exercise of clinical judgment.
- 1.04. To provide claimants with reasonable access to, and copies of, all documents and other information relevant to their claim.
- 1.05. To timely notify claimants if additional time is needed to complete the review process.
- 1.06. To provide claimants with a decision as to the result of the requested review within the applicable time frame under the Department of Labor Claims Procedure Regulation.
- 1.07. To render a decision as to any review of a denied claim requested prior to termination of this Addendum and within the applicable time frame under the Department of Labor Claims Procedure Regulation, even if that date is after the termination date of the Addendum.

- 1.08 If Plan Sponsor maintains a non-ERISA Plan, Health Benefits shall comply with state appeal laws and regulations to the extent that such laws and regulations are more generous or deviate from those described above concerning claim appeal determinations.

SECTION 2 DUTIES OF PLAN SPONSOR

Plan Sponsor shall have the following duties:

- 2.01 To cooperate with Health Benefits in carrying out its duties, and to promptly provide Health Benefits with any and all information as Health Benefits may request as necessary for its review of a disputed adverse benefit determination.
- 2.02 To pay for engaging any medical or other expert required to be consulted by Health Benefits in reviewing claims denied on the basis of medical necessity, experimental treatment or any other basis involving clinical judgment.
- 2.03 To pay the cost of providing access to or copies of any documents or materials required to be provided to claimants without charge and the costs of other copying, postage or similar ancillary costs incurred by Health Benefits in carrying out its duties hereunder.
- 2.04 To pay for any benefits which, after a claim appeal, Health Benefits determines are properly payable under the Plan, regardless of whether the stop-loss carrier agrees to reimburse such claims.
- 2.05 To provide in the Plan document and SPD that Health Benefits shall have sufficient discretionary authority with respect to all undertakings related to or in connection with its claim appeal determination duties so as to require that any court adjudicating Health Benefits' claim appeal determination must do so under a deferential standard of judicial review.
- 2.06 To provide Health Benefits with any guidelines, administrative rules, protocols, etc. which it wishes Health Benefits to utilize in making claim appeal determinations and construing the Plan. Health Benefits may rely on these materials as it, in its sole discretion, sees fit.
- 2.07 If Plan Sponsor or any other person or entity is (or has been) a named insured under any insurance policy that provides coverage for liabilities in connection with claim appeals determination under the Plan, to include Health Benefits as an additional (or replacement) named insured under such insurance policy so that Health Benefits would be covered for any liabilities in connection with performance of its duties under this Addendum.

COBRA ADMINISTRATION SERVICES ADDENDUM

The Effective Date of this Addendum is January 1, 2021.

Health Benefits will provide services as listed below to assist Plan Sponsor in complying with the Consolidated Omnibus Budget Reconciliation Act of 1985, as amended, continuation coverage provision, hereinafter referred to as COBRA.

SECTION I DUTIES OF HEALTH BENEFITS

1.0 Health Benefits shall have the following duties:

- A. Send notice to principal qualifying beneficiaries (PQB's) based on information supplied by Plan Sponsor;
- B. Track all COBRA notice of election right offers and termination offers as appropriate;
- C. Provide monthly billing coupons to continuees and track all payments made by COBRA continuees and terminate or extend coverage as appropriate;
- D. Provide initial COBRA notice, if noted in Exhibit A.
- E. Generate termination notices (Notice of Ineligibility or Unavailability to elect COBRA and Notice of Early termination of COBRA benefits) when appropriate;
- F. Maintain eligibility for all continuees;
- G. Collect and remit COBRA premiums submitted to Health Benefits in the form of checks, money orders, or credit card. Fees associated with credit card payment must be assumed by Plan Sponsor. Health Benefits does not accept cash payment for COBRA premium payments.
- H. Provide data and otherwise assist Plan Sponsor in developing annual premium rates for the Plan to charge for COBRA continuation coverage;
- I. Provide monthly management reports to Plan Sponsor of COBRA PQB's and continuees;
- J. Provide customer service to Plan Sponsor, PQB's, and continuees regarding questions about COBRA coverage and COBRA administration.

SECTION 2 DUTIES OF PLAN SPONSOR

2.0 Plan Sponsor shall have the following duties:

- A. Timely notify Health Benefits of all qualifying events;
- B. Notify all COBRA continuees of any material or substantial changes in the Plan;
- C. Provide documentation to Health Benefits for any existing COBRA continuees who are being added under this Agreement.
- D. Provide initial COBRA notice, if noted in Exhibit A.
- E. Notify Health Benefits of new COBRA rates at least thirty (30) days prior to the change of the rates.
- F. Inform Health Benefits of whether Plan Sponsor wishes to accept *de minimis* shortfalls in COBRA premium payments as payment in full, or whether it wishes to have Health Benefits notify qualified beneficiaries of the shortfall and grant an additional thirty (30) days in which to complete payment.

Plan Sponsor acknowledges that, under COBRA, certain duties and responsibilities are imposed upon Plan Sponsor and/or Plan Administrator, including, but not limited to, certain notice requirements to employees and eligible dependents.

The parties acknowledge and agree that neither this Addendum nor any services provided pursuant to this Addendum is intended to impose upon Health Benefits any status, duties or obligations that apply to a named fiduciary for purposes of benefit determination. Unless an Addendum for Claim Appeal Determination Services is in effect, the final decision with respect to any claim appeal in connection with any COBRA rights shall be made by Plan Sponsor or person designated by Plan Sponsor, and Health Benefits shall abide by that decision.

EDGE SERVICES ADDENDUM

The Effective Date of this Addendum is January 1, 2021.

Health Benefits will provide administrative services as listed below if reflected on Exhibit A to assist Plan Sponsor in the administration of the Plan. Plan Sponsor agrees to pay Health Benefits the percentage of Plan's savings or fees as applicable, indicated in Exhibit A.

SECTION I NEGOTIATED DISCOUNTS

- 10.1 Health Benefits may try to arrange for a specific provider or specific providers to accept discounted amounts below their standard charges as payment in full for the medical expenses incurred with that (those) provider(s) by or on behalf of Participants, either long term or with respect to a particular invoice or series of invoices. In order for Health Benefits to undertake negotiations for a discount: (a) the provider's bill must be greater than the minimum allowable amount established by Health Benefits, (b) the Plan must be the primary payor and (c) there must be no known potential subrogation. If Health Benefits is able to negotiate a discount, the Plan shall pay the Provider pursuant to the negotiated rate. The "amount saved," is defined as the difference between those Provider charges which are eligible under the Plan and the negotiated payment.

SECTION 2 PROVIDER BILLING ANALYSIS AND FRAUD REVIEW SERVICES

- 2.01 Specific functions performed by a vendor for Plan Sponsor include the evaluation of certain provider claims for potential billing anomalies and/or inconsistencies that may indicate improper billing, waste or abuse.
- 2.02 If Health Benefits suspects that fraud is possibly being committed or has been committed by a provider or Participant, Health Benefits will refer the matter to a vendor for further analysis and, if appropriate, remediation and reporting to Plan Sponsor. The vendor will also work with Health Benefits to facilitate any reporting required by law by Plan Sponsor.

SECTION 3 SUBROGATION SERVICES

- 3.01 Plan Sponsor is generally entitled to seek reimbursement on behalf of the Plan for medical, dental and/or disability claims it paid which arise due to illness or injury that was due to the action or inaction of another party.
- 3.02 Specific functions to be performed by Health Benefits will include the following:
- A. Use its commercially reasonable efforts to identify claims in which Plan Sponsor, on behalf of the Plan, may have a subrogation interest. Health Benefits shall review submitted claims (any applicable claims prior to current calendar year) to determine if medical diagnoses indicate treatment may be due to an illness or injury as described above.
 - B. Request the Participant to provide all necessary information regarding the illness or injury as described above.
 - C. Evaluate information provided by a Participant and other sources to determine whether a subrogation interest exists.
 - D. Notify and receive Plan Sponsor's approval prior to entering into any settlement or finalizing any recovery representing less than 66.6% of the total lien amount. Unless a Plan Sponsor and Health Benefits mutually agree in writing to a different settlement authority.
 - E. Remit to Plan Sponsor, on behalf of the Plan, the funds recovered from third parties, less the amount payable to Health Benefits as compensation for its services, as set forth in Exhibit A.
 - F. As required, report to Plan Sponsor, on behalf of the Plan, the status of open subrogation claims.
- 3.03 The Plan Sponsor shall have the following duties:
- A. Assist Health Benefits as reasonably necessary for Health Benefits to carry out its duties under this Addendum.
 - B. Notify Health Benefits of any inquiries or information it receives regarding the activities undertaken by Health Benefits under this Addendum.
 - C. Should Plan Sponsor, on behalf of the Plan, terminate its relationship with Health Benefits, Health Benefits shall retain the right to pursue recovery, on behalf of Plan, and collect its compensation as described herein on all recovery matters that it is working on at the time of the termination.

- 3.04 Health Benefits is entitled to withhold its fee at the time the net proceeds are forwarded to Plan Sponsor or the Plan.
- 3.05 For Subrogation Services, Plan Sponsor has the right to recall from Health Benefits any case and request Health Benefits cease recovery efforts.

**SECTION 4
MEDICAL BILL REVIEW**

- 4.01 Specific functions to be performed by Health Benefits for Plan Sponsor, on behalf of the Plan, will include the evaluation of claims for potential medical bill review referral as defined by Health Benefits. Certain claims will not be eligible for medical bill review pursuant to the terms of the PPO provider agreement.

**SECTIONS
MISCELLANEOUS**

- 5.01 Health Benefits may assign or subcontract a portion of its duties under this Addendum to the Agreement to others.

BUSINESS ASSOCIATE AGREEMENT ADDENDUM ("this Addendum" or "this BA Agreement")

The Effective Date of this Addendum or this BA Agreement is January 1, 2021.

I. GENERAL TERMS AND CONDITIONS

- A. As used in this Addendum (this "Addendum"), the term "Covered Entity" shall mean Plan Sponsor and the term "Business Associate" shall mean Trustmark Health Benefits, Inc. All other capitalized terms used in this Addendum shall have the meanings set forth in the HIPAA Security Rule at 45 C.F.R. Part 160 and Part 164 (the "Security Rule") and the Standards for Privacy of Individually Identifiable Health Information at 45 C.F.R. Part 160 and Part 164 (the "Privacy Rule" and, together with the Security Rule, the "HIPAA Security and Privacy Rules"). unless otherwise defined herein or in the agreement to which this Addendum is attached (the "Agreement").
- B. All existing service agreements and amendments thereto between the Covered Entity, on the one hand, and the Business Associate, on the other hand, pursuant to which the Business Associate will perform and/or deliver certain functions, activities and services to or on behalf of the Covered Entity (the "Services") are subject to this Addendum and are hereby amended by this Addendum. In the event of a conflict between the terms of any service agreement and this Addendum, the terms and conditions of this Addendum shall govern.
- C. Where provisions of this Addendum are different from those mandated by the HIPAA Security and Privacy Rules but are nonetheless permitted by the HIPAA Security and Privacy Rules, the provisions of this Addendum shall control.
- D. Nothing express or implied in this Addendum is intended to confer, nor shall anything herein confer, upon any person other than the Business Associate and its successors or assigns any rights, remedies, obligations or liabilities whatsoever.
- E. As used in this Addendum, the term "PHI" (as defined below) does not include summary health information or information that has been de-identified in accordance with the standards for de-identification provided for in the HIPAA Security and Privacy Rules.

II. OBLIGATIONS OF THE BUSINESS ASSOCIATE

- A. Compliance with Law. The Business Associate acknowledges that it is required by law to comply with all applicable requirements of the HIPAA Security and Privacy Rules, and all additional security requirements of the Health Information Technology for Economic and Clinical Health Act (the "HITECH Act"), Title XIII of the American Recovery and Reinvestment Act of 2009 (ARRA), that are applicable to "business associates" (as defined in the HIPAA Security and Privacy Rules). The Business Associate further acknowledges that it is required by law to comply with the use and disclosure requirements of Section 164.504(e) of the HIPAA Security and Privacy Rules and that all other privacy requirements of Subtitle D of the HITECH Act that are applicable to "business associates" (as defined in the HIPAA Security and Privacy Rules).
- B. Permissible Uses and Disclosures.
 - I. The Business Associate shall create, receive, maintain, transmit, use or disclose PHI only in a manner that is consistent with this Addendum and the HIPAA Security and Privacy Rules and only in connection with the provision and delivery of the Services to or on behalf of the Covered Entity pursuant to the terms and conditions of the Agreement. Accordingly, in providing the Services to or on behalf of the Covered Entity, the Business Associate, for example, may use and disclose PHI for Treatment, Payment and Healthcare Operations consistent with the HIPAA Security and Privacy Rules, without obtaining prior authorization for such use or disclosure.

2. Except as otherwise limited in this Addendum, the Business Associate may disclose PHI to other "business associates" (as defined in the HIPAA Security and Privacy Rules) of the Covered Entity to perform duties specifically authorized under the Agreement.
3. As permitted by 45 C.F.R. § 164.504(e)(2) and (4), the Business Associate may also use or disclose PHI that it receives if:
 - a. the use relates to (1) the proper management and administration of the Business Associate or the carrying out of the Business Associate's legal responsibilities or (2) de-identification of PHI in performing data aggregation services on behalf of the Covered Entity as well as for the improvement of Business Associate's programs and services; or
 - b. the disclosure of PHI received in such capacity is made in connection with a function, responsibility or service identified in Section 11.B.3.a(1) above, and (1) such disclosure is required by law or (2) the Business Associate obtains reasonable assurances from the person to whom such PHI is disclosed that it will be held confidentially and such person agrees to notify the Business Associate of any breaches of such confidentiality.
4. The Business Associate may disclose PHI to report violations of law to appropriate Federal or State authorities, consistent with 45 C.F.R. § 164.502.
5. In performing its obligations under this Addendum and the Agreement, the Business Associate shall use, disclose or request only the minimum amount of PHI necessary to accomplish the intended purpose of the use, disclosure or request.

C. Recipients of PHI.

1. The Business Associate shall obtain reasonable written assurances from any person or entity to whom it discloses PHI that such PHI will be held confidentially and used or further disclosed only as required and permitted under the HIPAA Security and Privacy Rules and other applicable laws. Prior to receiving PHI from the Business Associate, each person or entity receiving PHI from the Business Associate must agree to be governed by the same restrictions and conditions contained in this Addendum, including the Business Associate's limitations on uses and disclosures of PHI.
2. The Business Associate shall enter into an agreement with each of its subcontractors pursuant to 45 C.F.R. § 164.308(b)(2) and § 13401 of the HITECH Act that is appropriate and sufficient to require each such subcontractor to protect PHI to the same extent required by the Business Associate hereunder.
3. Any person or entity who receives PHI from the Business Associate must notify the Business Associate of any potential breaches of confidentiality of such PHI within five (5) days of such potential breach.
4. The Business Associate and its agents and subcontractors shall comply with applicable requirements of the Standards for Electronic Transactions (45 C.F.R. §§ 160 and 162).

D. Safeguards.

1. The Business Associate shall establish, implement and maintain administrative, physical and technical safeguards that (a) reasonably protect the confidentiality, integrity and availability of all PHI (whether in electronic or other format) that the Business Associate creates, receives, maintains or transmits on behalf of the Covered Entity as required by the HIPAA Security and Privacy Rules and (b) ensure that no PHI (whether in electronic or other format) created, received, maintained, transmitted, used or disclosed by the Business Associate in connection with the performance and delivery of the Services is used or disclosed except as permitted by this Addendum, including safeguards that satisfy the requirements of the Security Rule with respect to electronic PHI.

2. The Business Associate shall ensure that each agent, including a subcontractor, to whom the Business Associate provides PHI agrees to implement reasonable and appropriate safeguards to protect such PHI.

E. Reporting Requirements.

1. The Business Associate shall report to the Covered Entity any potential use or disclosure of PHI that may be in violation of this Addendum and not permitted under the HIPAA Security and Privacy Rules within ten (10) business days of becoming aware of such potential use or disclosure.
2. Pursuant to 45 C.F.R. § 164.410, in the event of a breach or potential breach by the Business Associate of unsecured PHI, as the terms "breach" and "unsecured PHI" are defined in 45 C.F.R. § 164.402, the Business Associate shall report such breach or potential breach to the Covered Entity within ten (10) business days of discovery of such breach or potential breach. A breach shall be treated as discovered by the Business Associate as of the first day on which such breach is known to the Business Associate or, by exercising reasonable diligence, would have been known to the Business Associate. The Business Associate's report shall include all information available to the Business Associate and necessary to allow the Covered Entity to provide a notification of the breach consistent with 45 C.F.R. § 164.404.
3. The Business Associate shall report to the Covered Entity each potential "security incident," as defined in 45 C.F.R. § 164.304, within ten (10) business days of discovery of such incident. A security incident shall be treated as discovered by the Business Associate as of the first day on which such incident is known to the Business Associate or, by exercising reasonable diligence, would have been known to the Business Associate. For the avoidance of doubt and notwithstanding the foregoing, the parties acknowledge and agree that information systems are the frequent target of probes, scans, pings and other activities that may not indicate threats, whose sources may be difficult or impossible to identify and whose motives are unknown and that do not result in access or risk to any information system or PHI (each, an "Access Attempt"). Although Access Attempts generally do not result in any unauthorized access to or modification or disclosure of PHI, Access Attempts do constitute "security incidents," as defined in 45 C.F.R. § 164.304, and, accordingly, the Business Associate is required to report each Access Attempt to the Covered Entity. The Covered Entity agrees to accept this Addendum as the notification required under § 164.314 and not require the Business Associate to provide any additional notification so long as the Business Associate (a) ensures that all Access Attempts are recorded in the Business Associate's information technology records, (b) regularly reviews its information technology records to determine whether any Access Attempt resulted in unauthorized access to or modification or disclosure of PHI and (c) in the event that the Business Associate is unable to make the determination described in clause (b) following review of its information technology logs, takes all steps reasonably designed to determine whether an Access Attempt resulted in unauthorized access to or modification or disclosure of PHI.
4. The Business Associate shall report to the Covered Entity a request for access to PHI provided for in 45 C.F.R. § 164.524 within ten (10) business days of receipt of such request. The Business Associate shall not respond to such request without written authorization of the Covered Entity.
5. The Business Associate shall report to the Covered Entity within ten (10) business days of receipt of a request to amend PHI. The Business Associate shall not alter or amend PHI that it receives from the Covered Entity without specific written authorization of the Covered Entity, as provided for in 45 C.F.R. § 164.526.
6. If an individual submits to the Business Associate a request for restriction or a request for confidential communications as provided for in 45 C.F.R. § 164.522, then the Business Associate shall report such request to the Covered Entity within ten (10) business days of receipt. The Business Associate shall not respond to such requests without written authorization of the Covered Entity.

- F. Accounting of Disclosures. The Business Associate shall respond to the Covered Entity within ten (10) business days of receipt of a request for information that would be appropriate for an accounting of

disclosures of PHI as provided for in 45 C.F.R. § 164.528. The Business Associate shall not be required to maintain a record of disclosures of PHI (1) made for the purpose of Treatment, Payment or Healthcare Operations, (2) made to an individual who is the subject of the PHI or (3) made pursuant to an authorization that is valid under HIPAA.

G. Other Obligations.

1. To the extent that the Business Associate performs any obligations of a Covered Entity under the Privacy Rule, the Business Associate shall comply with the requirements of the Privacy Rule applicable to such Covered Entity in performing such obligations; provided, that unless the Covered Entity has notified the Business Associate of obligations specifically applicable to such Covered Entity, the Business Associate shall determine the extent and scope of such obligations in its reasonable judgment
2. The Business Associate shall make available to the Secretary of Health and Human Services or its agents, the Business Associate's internal practices, books and records relating to the use and disclosure of PHI as required in 45 C.F.R. § 164.504.
3. The Business Associate acknowledges and agrees that from time to time the Department of Health and Human Services may modify the standard transactions now identified in 45 C.F.R. §§ 162.101-162.1802. The Business Associate and its agents and subcontractors agree to abide by any changes to such standard transactions that are applicable to the Services.
4. The Business Associate shall cooperate with the Covered Entity to comply with the HIPAA Security and Privacy Rules.
5. If Business Associate conducts all or part of an electronic transaction on behalf of Covered Entity, Business Associate will comply, and will require any Subcontractor involved with the conduct of such Standard Transactions to comply, with each applicable requirement of 45 C.F.R. Parts 160 and 162.
6. Business Associate agrees that it is fully bound by the provisions of 42 U.S.C. 290dd-2(g) and C.F.R. § T. 42, Ch. I, Subch. A, Pt. 2 (Confidentiality of Substance Use Disorder Patient Records) upon receipt of patient identifying information as defined in 42 C.F.R. § 21.1. Business Associate shall implement appropriate safeguards to prevent unauthorized uses and disclosure of patient identifying information. Business Associate shall report to Covered Entity any unauthorized uses, disclosures, or breaches of patient identifying information within ten (10) business days of discovery of such unauthorized use, disclosure, or breach. Business Associate may not re-disclose patient identifying information to a third party unless that third party is a contract agent of the Business Associate, helping the Business Associate provide services under the Agreement, and only as long as the contract agent only further discloses the patient identifying information back to the Business Associate or Covered Entity.

III. OBLIGATIONS OF THE COVERED ENTITY

- A. If the Covered Entity wishes to receive PHI, it shall provide the Business Associate with the name or identity/job title of the individual(s) authorized to represent the Covered Entity and who can receive and disclose PHI for purposes of treatment, payment and operations. The Covered Entity shall also notify the Business Associate of any changes made with respect to the individuals so identified.
- B. The Covered Entity shall provide the Business Associate with the Notice of Privacy Practices produced in accordance with 45 C.F.R. § 164.520 and any changes thereto.
- C. The Covered Entity shall provide the Business Associate with the plan amendment produced in accordance with 45 C.F.R. § 164.504.
- D. The Covered Entity shall obtain all consents or authorizations necessary for the Business Associate's access to or creation, maintenance, use or disclosure of PHI subject to this Addendum.

- E. The Covered Entity shall notify the Business Associate of any restrictions applicable to the Business Associate's use or disclosure of PHI that the Covered Entity has accepted and that apply to any access to or use or disclosure of PHI subject to this Addendum.
- F. The Covered Entity shall notify the Business Associate of any restriction on the use or disclosure of PHI that the Covered Entity has agreed to in accordance with 45 C.F.R. § 164.522.
- G. The Covered Entity shall not request that the Business Associate use or disclose PHI in a manner that would not be permissible under Subpart E of 45 C.F.R. Part 1764 if so disclosed by the Covered Entity.
- H. The Covered Entity shall notify the Business Associate of any specific obligations of the Covered Entity applicable to any obligations of the Covered Entity that the Business Associate performs under this Addendum.
- I. The Covered Entity shall be solely responsible for compliance with the Security Rule and the implementation of reasonable and appropriate safeguards with respect to PHI that is subject to this Addendum and that it provides to or receives from the Business Associate, prior to its receipt by the Business Associate, and upon and following its receipt by the Covered Entity from the Business Associate.
- J. The Covered Entity shall provide the Business Associate with any changes in, or revocation of, or authorization by Individual to use or disclose PHI, if such changes affect the Business Associate's permitted or required uses and disclosures.
- K. When making any disclosures subject to 42 U.S.C. 290dd-2(g) and C.F.R. § T. 42, Ch. I, Subch. A, Pt. 2 (Confidentiality of Substance Use Disorder Patient Records), the Covered Entity shall furnish the Business Associate with the required notice. The Covered Entity shall only disclose patient identifying information to the Business Associate as necessary for the Business Associate to perform its duties under the Agreement.

IV. TERMINATION

- A. Termination. This Addendum may be terminated in accordance with the termination rights set forth in the Agreement. In addition, this Addendum shall automatically terminate when all PHI previously provided by the Covered Entity to the Business Associate, or created or received by the Business Associate on behalf of the Covered Entity, is destroyed or returned to the Covered Entity.
- B. Termination for Cause. Upon either Party's knowledge or reasonable belief that the other Party is in or has committed a breach or violation of any material obligation set forth in this Addendum that is required pursuant to 45 C.F.R. § 314(a)(2)(i) or 45 C.F.R. § 164.504(e)(2), the non-breaching party may:
 - 1. if the non-breaching party reasonably believes that such breach is or was due to the breaching party's willful neglect (as defined in the HIPAA Security and Privacy Rules), terminate this Addendum with immediate effect by delivering written notice of such termination to the breaching party regardless of whether such breach is continuing at the time the non-breaching party delivers such notice;
 - 2. if the non-breaching party reasonably believes that such breach was due to reasonable cause (as defined in the HIPAA Security and Privacy Rules) and such breach was not continuing at the time the non-breaching party became aware of such breach, require the breaching party to demonstrate that it has taken appropriate steps (including an independent assessment, at the breaching party's expense, of the breaching party's compliance with the obligation in question) that are, in the non-breaching party's sole discretion, reasonably designed to prevent a recurrence of such breach; or
 - 3. if the non-breaching party reasonably believes that such breach is due to reasonable cause (as defined in the HIPAA Security and Privacy Rules) and such breach was continuing at the time the non-breaching party became aware of such breach, notify the breaching party of such breach and grant to the breaching party thirty (30) days following the breaching party's receipt of such notice in which to cure such breach; provided, that such thirty (30) day period shall be extended to the extent reasonably necessary to permit the breaching party to cure such breach so long as the

breaching party takes all steps reasonably designed to cure such breach during such initial thirty (30) day period: provided, further, that if such thirty (30) day period is extended, the non breaching party may require the breaching party to engage an independent third party to conduct an independent assessment, at the breaching party's expense, of the breaching party's efforts if such breach has not been cured within a reasonable period of time after expiration of the initial thirty (30) day period.

- C. Obligations of the Business Associate upon Termination. Upon termination of the Agreement or this Addendum, the Business Associate shall promptly return to the Covered Entity, or, if agreed to by the Covered Entity, destroy, all PHI previously created, maintained or received by the Business Associate on behalf of the Covered Entity that the Business Associate maintains in any form. The Business Associate shall retain no copies of such PHI.

- D. Retention of PHI. The Business Associate may retain PHI to the extent reasonably necessary to permit the Business Associate to comply with applicable laws and so long as the Business Associate extends the protections of this Addendum to all such PHI and takes all actions necessary to limit further uses and disclosures of such PHI for so long as the Business Associate retains such PHI. If the Covered Entity and the Business Associate determine in good faith that termination of this Addendum and the return or destruction of all PHI previously provided by the Covered Entity or the Health Plan to the Business Associate would cause irreparable business interruption or harm to customers of the Covered Entity, or if termination of this Addendum is otherwise not feasible, then (1) the Covered Entity and the Business Associate shall take all commercially reasonable actions to mitigate the effects of such situation, (2) the Covered Entity or the Business Associate may report such situation to the Secretary of Health and Human Services and (3) the Business Associate shall extend the protections of this Addendum to all such PHI and limit further uses and disclosures of such PHI to those purposes that make the return or destruction infeasible, for so long as the Business Associate maintains such PHI. Upon termination of the condition that makes retention of PHI by the Business Associate necessary for the Business Associate's compliance with law or that makes return or destruction of PHI infeasible, the Business Associate shall return or destroy such PHI as instructed by the Covered Entity.

- E. Survival. The obligations of the Business Associate under this Section IV shall survive the termination of this Addendum and the termination of the Agreement.



October 12, 2020

PRIVILEGED & CONFIDENTIAL

Ms. Jennifer Root Ed.D
Assistant Superintendent, Business
Anaheim Union High School District
501 N. Crescent Way
Anaheim, CA 92801

Ms. Diana Gaeta, CSRM
Director of Risk Management and Insurance
Anaheim Union High School District
501 N. Crescent Way
Anaheim, CA 92801

SUBJECT: Insurance Archaeology Proposal

Dear Jennifer and Diana:

Thank you for the opportunity to assist the Anaheim Union High School District ("AUHSD") with insurance archaeology related to the misconduct lawsuits. Pursuant to our recent conversation, this proposal outlines the investigative steps that Arcina can undertake to identify and locate any missing historic insurance policies that may be responsive to legacy tort matters including sexual misconduct, sports concussions, asbestos and environmental claims.

INTRODUCTION AND SCOPE OF APPLICABLE INSURANCE POLICIES

AUHSD has been named in lawsuits alleging misconduct by a band director starting in the 1970s through the 1990s. Based on our conversation, we understand that Keenan Associates has been the insurance broker since 1986. Hence, the priority scope of this project would be to locate documentation of coverage (i.e. policies and secondary evidence) prior to Keenan's role as broker. Generally, and absent any abuse, misconduct, and other limiting exclusions, third party liability policies (i.e. CGL, umbrella, and excess) respond on a "time on risk" basis to underlying legacy abuse claims. Given that insurers in California respond financially with potential coverage upon tendering, any policy information uncovered in our search will be communicated to you for immediate notice to the carrier.

PROPOSED METHODOLOGY

Our intent will be to build upon, and not replicate, any prior investigation efforts. We recognize that AUHSD has already undertaken a number of discrete research steps to locate responsive coverage, including a search for Board minutes and actuarial studies as well as a conversation with a predecessor superintendent from the 1980s. Based on our significant experience with California school liability claims/archaeology, we may be able to parse out additional areas of research and review that could result in locating pertinent insurance documentation.

In order to ensure maximum success, our research efforts will be undertaken in close collaboration with AUHSD personnel. Following are our research recommendations listed in priority order.

Research and Review Internal Records

We understand that an initial search of internal records was conducted to include School Board meeting minutes and actuarial studies. In our extensive experience in undertaking archaeology for various school districts around the country, we find that insurance information can be disbursed throughout various record types, including but not limited to the following:

- Insurance and Risk Management
- Accounting and Finance (e.g. accounts payable ledgers and premium invoices)
- Legal (e.g. claims and regulatory files)
- Contracting (e.g. certificate of insurance)
- Board files (e.g. School Board Minutes)
- Real Estate and Property (e.g. insurance requirements in leases and mortgages)
- Engineering (e.g. loss inspection reports)

As such, we recommend coordinating with AUHSD personnel to learn whether various archived records as identified above still exist back to the relevant time periods, including any records indices for same. Depending on the results of these conversations and index review, we can then determine whether additional internal research and a document review by Arcina, in collaboration with AUHSD, is warranted.

Contact Former Brokers

As part of our research, we will contact Keenan, and any brokers identified in our research to request copies of any documents that may evidence insurance coverage, including policies, broker applications, underwriting files, claims files, and premium documentation. Furthermore, we will attempt to identify and interview any broker personnel who placed coverage on behalf of AUHSD to discuss their specific recollections of coverage, identify leads to additional sources of records, etc.

Contact Law Firms & Court Research

Law firm matter files can be an excellent source of historic policy information. As such, we recommend contacting any law firms who represented AUHSD to check archived matter files for any issues that may have involved insurance (e.g. personal injury, property damage, coverage and claim reviews, etc.)

Since school districts are particularly susceptible to third party claims, we also recommend undertaking a search of the Orange County Court docket (and possibly relevant dockets in other jurisdictions) to identify any liability cases in which AUHSD may have been a defendant. Historic docket files generally contain interrogatories and other discovery filings which may contain liability insurance information.

Contact Auditors

Auditors usually review various insurance records, especially premium records, in connection with annual audits.

Workers Compensation Research

Research the Workers' Compensation Insurance Rating Bureau of California to obtain annual regulator workers compensation filings pertaining to AUHSD from the 1970s through 1985. Often workers compensation was bundled with the general liability policies which may provide additional policy information.

Interview Relevant AUHSD Personnel (e.g. former finance employees responsible for insurance and brokerage personnel)

A conversation with a previous assistant superintendent of business affairs from the 1980s did not produce any relevant information. Efforts to locate the district's past risk manager are underway. As past personnel is identified, Arcina will, to the extent practicable, discuss their recollections to develop leads to additional sources of coverage (e.g. former vendors, names of former counsel and auditors).

Identify and Contact Outside Sources

These outside sources could have potentially retained pertinent insurance information, and depending on cost benefit we recommend contacting:

- Additional insureds
- Other certificate holders
- Regulatory (for any filings involving insurance AUHSD made with the state and/or county)

DELIVERABLES AND TIMELINE

At the conclusion of this project Arcina will provide the following:

- Organized hard and digital copies of any pertinent insurance documents located as result of research
- Policy Schedule
- Status/Project Report and additional recommendations (if warranted)

Arcina projects 6 – 8 weeks* for completion of the project, assuming reasonable cooperation from third parties.

*Project start and completion dates predicated upon COVID-19 restrictions

BUDGET

Arcina bills on a time and expense basis with rates for archaeology ranging between \$95 and \$315/hour (see rate table below). Rates typically blend to less than \$200/hour for archaeology engagements as we make every effort to match the skills of our consultants to the required task. The budget for undertaking the insurance archaeology project as outlined above for AUHSD is estimated at \$15,000 for 50 to 60 hours of time. Expenses, such as travel and accommodations and fees charged by third parties, are in addition to the fee. If, at some point, it appears that additional time or resources are required beyond initial budget, then we will advise as soon as practicable and provide any additional budget estimates. Alternatively, if our research produces results early into the engagement, the budget will reflect the time and expense incurred.

Function	Hourly Rate
Archaeology Project Lead	\$315
Managing Consultant	\$275
Senior Consultant	\$250
Consultant - Complex Claims	\$140
Consultant - Archaeology	\$120
Complex Claims Specialist	\$ 95

Payment of Arcina's invoices is due promptly upon receipt (i.e., within 30 days).

STANDARD TERMS AND CONDITIONS

Conflicts

Arcina requests that you agree that our representation in the current discrete matter does not prevent Arcina from providing future services to clients adverse to you on matters not substantially related to the current matter.

Engagement Terms

If any person or entity requests or subpoenas any information or materials relating to this matter which are within Arcina's custody or control (or the custody or control of any Arcina agents or representatives), Arcina will inform you of such a request or subpoena. Should AUHSD require

Arcina to take any legal action to seek protection against disclosure of such information or materials, AUHSD will either retain legal counsel to represent Arcina or will indemnify Arcina for all costs and expenses including reasonable attorney's fees and disbursements, resulting from such action.

Confidentiality

Except with Arcina's prior agreement, AUHSD agree that reports and information received from us will be treated as confidential and intended solely for your private and exclusive use.

This agreement is effective as of the date on which Arcina first provides services. If this letter is satisfactory, please kindly execute and return the signed copy.

Arcina Risk Group appreciates the opportunity to work with you and the AUHSD.

Best regards,

ARCINA RISK GROUP

Richard Janisch

Richard Janisch
Principal

AGREED AND ACCEPTED,

Michael Matsuda
Superintendent

Date

HIGH SCHOOL GRADUATION REQUIREMENTS**71105 (6146.1)**

The Board of Trustees desires to prepare all students to obtain a high school diploma so that they can take advantage of opportunities for postsecondary education and employment. The district's graduation requirements are designed to ensure minimal proficiency on curriculum standards, provide a common base of general education, encourage academic excellence and participation in enrichment studies, and comply with California law.

A single diploma will be granted by the Anaheim Union High School District. Scholastic recognition will be designated by an embossed seal placed on the diploma for superior work (honors – 3.00 to 3.49 / academic honors – 3.50 and above) in University of California “a-g” courses only.

Course Requirements

To obtain a high school diploma, students shall enroll in a minimum of 60 credits of course work in grades 9, 10, and 11 and a minimum of 50 credits of course work in grade 12 to satisfactorily complete a minimum of 220 credits, including the following:

1. 40 credits in English, including English 1, English 2, English 3, and English 4, or their equivalents.
2. 30 credits in mathematics, with 30 credits coming from 3 different levels of math, including one year of Algebra I or its equivalent.

Students may be awarded up to 10 mathematics credits for successful completion of an approved computer science course that is classified as a “category c” course based on the “a-g” course requirements for college admission. (Education Code 51225.3, 51225.35)

3. 20 credits in science, with the normal sequence for enrollment in grades 9, 10, and/or 11, including 10 credits of biological sciences and 10 credits of physical sciences. (Education Code 51225.3)
4. 30 credits in social studies, including 10 credits of world history, culture, geography or equivalent course; 10 credits of United States history, geography or equivalent course; 5 credits in American government and civics; and 5 credits in economics. (Education Code 51225.3)
5. 10 credits in visual or performing arts or 10 credits in the same world language.

HIGH SCHOOL GRADUATION REQUIREMENTS**71105 (6146.1)**

6. 10 credits in a career technical education (CTE) or career-related course.
7. 20 credits in physical education, unless the student has been otherwise exempted pursuant to other sections of the Education Code (Education Code 51225.3), including 10 credits of PE 1 and 10 credits of PE 2, or equivalents.

All students must take physical education in grade 9. A student who passes 5 of the 6 components of the Physical Fitness Test taken in grade 9 may defer the second year of required physical education until grade 11 or grade 12.

8. 5 credits in health

Incoming transfer students who have satisfactorily completed the health requirement in another school district with fewer than 5 credits will be deemed to have satisfied this requirement; however, the district minimum of 220 credits required for graduation shall continue to apply.

9. 55 credits in electives, ~~including one district digital literacy course aligned to the International Society for Technology in Education (ISTE) National Education Technology Standards (NETS) (if not otherwise satisfied through another course meeting the above requirements).~~

Civic and Service Learning Requirement

In addition to the prescribed course work, all students shall satisfactorily complete 40 hours of Civic and Service Learning activities to obtain a high school diploma.

Alternative Means for Completion

Because the prescribed course of study may not accommodate the needs of some students, the Board shall provide alternative means for the completion of prescribed courses in accordance with law.

Exemptions and Waivers

A foster youth, homeless student, former juvenile court school student, child of a military family, migrant student, or newly arrived immigrant student participating in a newcomer program who transfers into the district any time after completing the second year of high school shall be required to complete all graduation requirements specified in Education Code 51225.3, but shall be exempt

HIGH SCHOOL GRADUATION REQUIREMENTS**71105 (6146.1)**

from any additional district-adopted graduation requirements, unless the Superintendent or designee makes a finding that the student is reasonably able to complete the requirements in time to graduate by the end of the fourth year of high school. Within 30 days of the transfer, any such student shall be notified of the availability of the exemption and whether the student qualifies for it. (Education Code 51225.1)

Retroactive Diplomas

Any student who completed grade 12 in the 2003-04 through 2014-15 school year and met all applicable graduation requirements other than the passage of the high school exit examination shall be granted a high school diploma. (Education Code 51413)

In addition, the district may retroactively grant high school diplomas to: (Education Code 48204.4, 51430, 51440)

1. Persons who departed California against their will while in grade 12 and did not receive a diploma because the departure interrupted their education, provided that they were in good academic standing at the time of the departure.

Persons may be considered to have departed California against their will if they were in custody of a government agency and were transferred to another state, were subject to a lawful order from a court or government agency that authorized their removal from California, were subject to a lawful order and were permitted to depart California before being removed from California pursuant to the lawful order, were removed or were permitted to depart voluntarily pursuant to the federal Immigration and Nationality Act, or departed due to other circumstances determined by the district that are consistent with the purposes of Education Code 48204.4.

In determining whether to award a diploma under these circumstances, the Superintendent or designee shall consider any coursework that may have been completed outside of the United States or through online or virtual courses.

2. Former students who were interned by order of the federal government during World War II or who are honorably discharged veterans of World War II, the Korean War, or the Vietnam War, provided that they were enrolled in a district school immediately preceding the internment or military service and did not receive a diploma because their education was interrupted due to the internment or military service in those wars.

HIGH SCHOOL GRADUATION REQUIREMENTS**71105 (6146.1)**

Deceased former students who satisfy these conditions may be granted a retroactive diploma to be received by their next of kin.

3. Veterans who entered the military service of the United States while in grade 12 and who had satisfactorily completed the first half of the work required for grade 12 in a district school.

Honorary Diplomas

The Board may grant honorary high school diplomas to: (Education Code 51225.5)

1. An international exchange student who has not completed the course of study ordinarily required for graduation, and who is returning to the home country following the completion of one academic school year in the district.
2. A student who is terminally ill.

The honorary diploma shall be clearly distinguishable from the regular diploma of graduation awarded by the district. (Education Code 51225.5)

Legal Reference:

EDUCATION CODE

47612 Enrollment in charter school
 48200 Compulsory attendance
 48204.4 Parents/guardians departing California against their will
 48412 Certificate of proficiency
 48430 Continuation education schools and classes
 48645.5 Acceptance of coursework
 48980 Required notification at beginning of term
 49701 Interstate Compact on Educational Opportunity for Military Children
 51224 Skills and knowledge required for adult life
 51224.5 Algebra instruction
 51225.1 Exemption from district graduation requirements
 51225.2 Pupil in foster care defined; acceptance of coursework, credits, retaking of course
 51225.3 High school graduation
 51225.35 Mathematics course requirements; computer science

HIGH SCHOOL GRADUATION REQUIREMENTS**71105 (6146.1)**

51225.36 Instruction in sexual harassment and violence; districts that require health education for graduation

51225.5 Honorary diplomas

51225.6 Compression-only cardiopulmonary resuscitation

51228 Graduation requirements

51240-51246 Exemptions from requirements

51250-51251 Assistance to military dependents

51410-51413 Diplomas

51420-51427 High school equivalency certificates

51430 Retroactive high school diplomas

51440 Retroactive high school diplomas

51450-51455 Golden State Seal Merit Diploma

51745 Independent study restrictions

56390-56392 Recognition for educational achievement, special education

66204 Certification of high school courses as meeting university admissions criteria

67386 Student safety; affirmative consent standard

CODE OF REGULATIONS, TITLE 5

1600-1651 Graduation of students from grade 12 and credit toward graduation

4600-4670 Uniform complaint procedures

COURT DECISIONS

O'Connell v. Superior Court (Valenzuela), (2006) 141 Cal.App.4th 1452

Management Resources:**WEB SITES**

CSBA: <http://www.csba.org>

California Department of Education, High School: <http://www.cde.ca.gov/ci/gc/hs>

University of California, List of Approved a-g Courses:

<http://www.universityofcalifornia.edu/admissions/freshman/requirements>

Board of Trustees

June 19, 1986

Revised: March 8, 1990

Revised: February 1993

Reviewed: July 1996

Revised: May 1997

HIGH SCHOOL GRADUATION REQUIREMENTS**71105 (6146.1)**

Revised: April 2000
Revised: July 2001
Revised: March 2002
Reviewed: March 2003
Revised: December 2003
Revised: February 2005
Revised: November 2009
Revised: August 2010
Revised: September 2011
Revised: December 2012
Revised: March 2015
Revised: May 2016
Revised: September 2020
Revised: TBD

E

LCFF Budget Overview for Parents

EXHIBIT T

Local Educational Agency (LEA) Name: Anaheim Union High School District

CDS Code: 30-66431

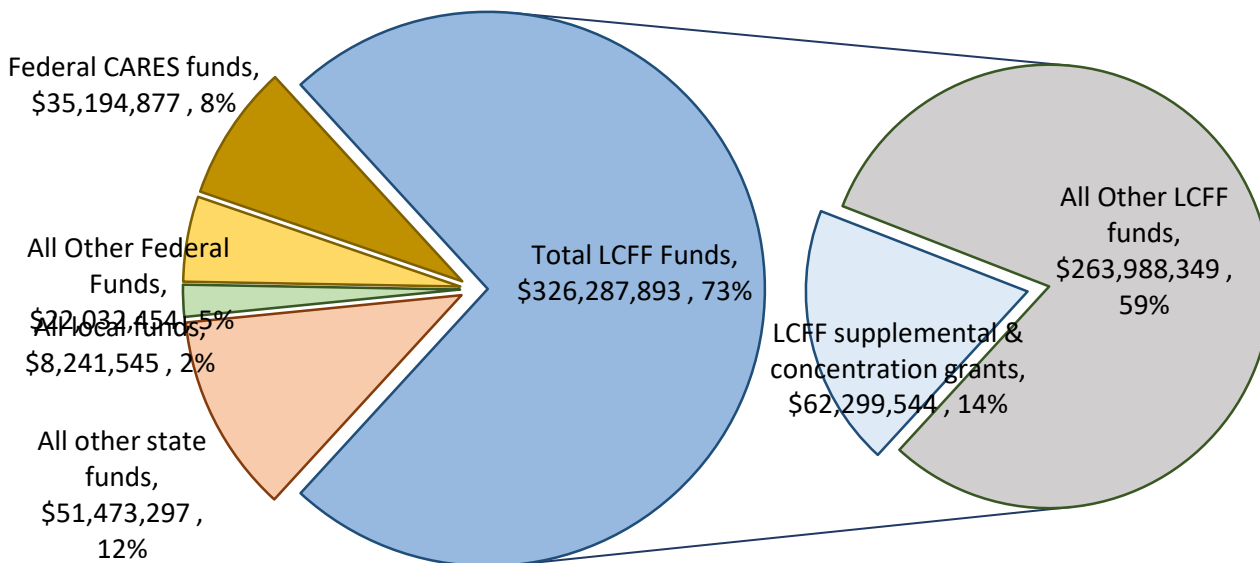
School Year: 2020-2021

LEA contact information: Manuel Colon, (714) 999-3579, colon_m@auhsd.us

School districts receive funding from different sources: state funds under the Local Control Funding Formula (LCFF), other state funds, local funds, and federal funds. LCFF funds include a base level of funding for all LEAs and extra funding - called "supplemental and concentration" grants - to LEAs based on the enrollment of high needs students (foster youth, English learners, and low-income students).

Budget Overview for the 2020-2021 School Year

Projected Revenue by Fund Source



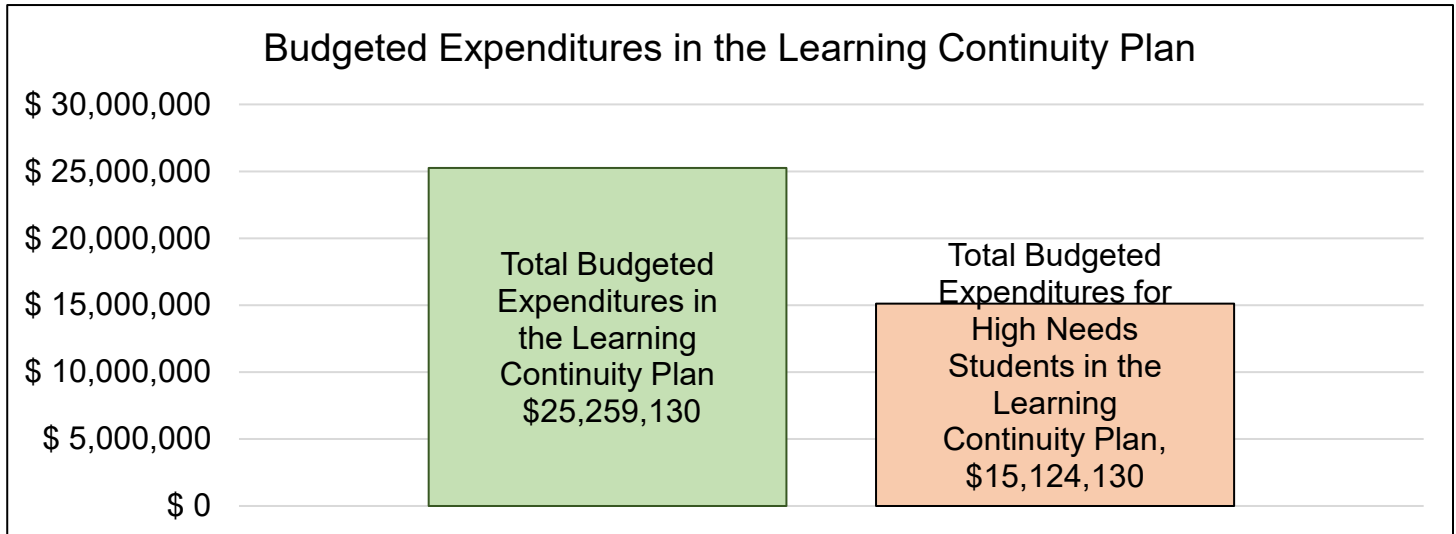
This chart shows the total general purpose revenue Anaheim Union High School District expects to receive in the coming year from all sources.

The total revenue projected for Anaheim Union High School District is \$443,230,066.00, of which \$326,287,893.00 is Local Control Funding Formula (LCFF) funds, \$51,473,297.00 is other state funds, \$8,241,545.00 is local funds, and \$57,227,331.00 is federal funds. Of the \$57,227,331.00 in federal funds, \$35,194,877.00 are federal CARES Act funds. Of the \$326,287,893.00 in LCFF Funds, \$62,299,544.00 is generated based on the enrollment of high needs students (foster youth, English learner, and low-income students).

LCFF Budget Overview for Parents

EXHIBIT T

For the 2020-21 school year school districts must work with parents, educators, students, and the community to develop a Learning Continuity and Attendance Plan (Learning Continuity Plan). The Learning Continuity Plan replaces the Local Control and Accountability Plan (LCAP) for the 2020–21 school year and provides school districts with the opportunity to describe how they are planning to provide a high-quality education, social-emotional supports, and nutrition to their students during the COVID-19 pandemic.



This chart provides a quick summary of how much Anaheim Union High School District plans to spend for planned actions and services in the Learning Continuity Plan for 2020-2021 and how much of the total is tied to increasing or improving services for high needs students.

Anaheim Union High School District plans to spend \$443,977,345.00 for the 2020-2021 school year. Of that amount, \$25,259,130.00 is tied to actions/services in the Learning Continuity Plan and \$418,718,215.00 is not included in the Learning Continuity Plan. The budgeted expenditures that are not included in the Learning Continuity Plan will be used for the following:

Base funding for salaries and benefits are not included in the LCAP. District expenditures from maintenance projects, and bond projects are not included in the LCAP

Increased or Improved Services for High Needs Students in the Learning Continuity Plan for the 2020-2021 School Year

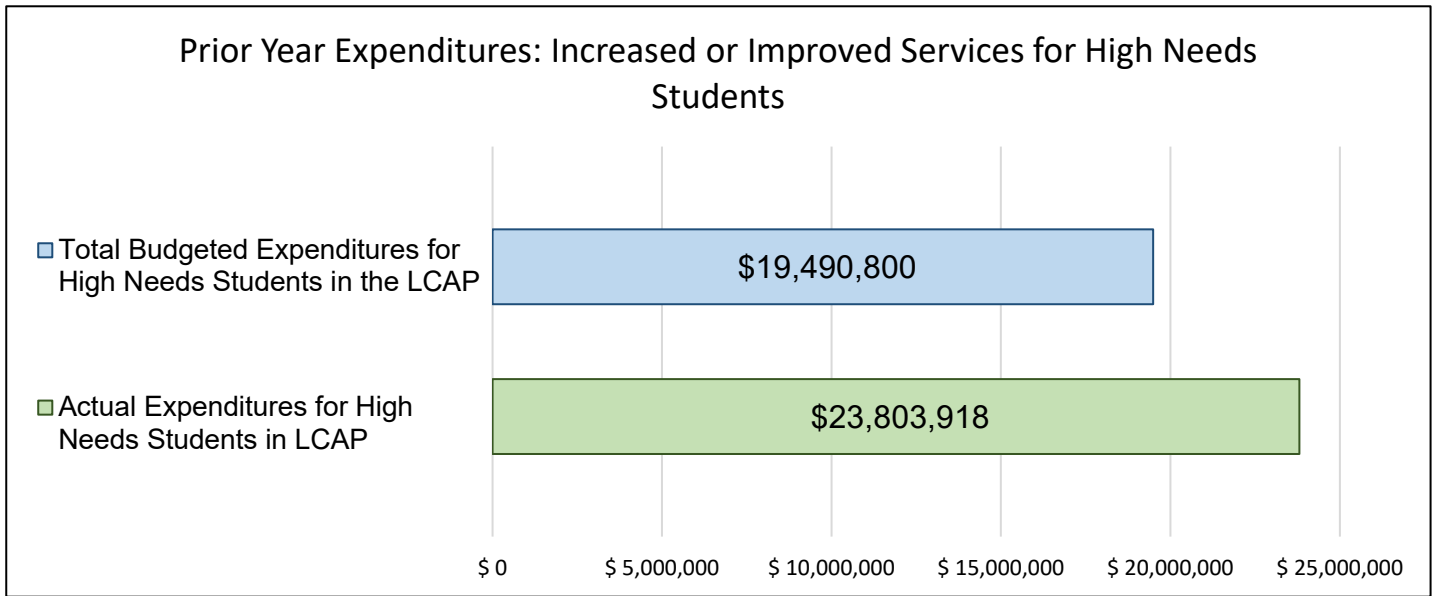
LCFF Budget Overview for Parents

EXHIBIT T

In 2020-2021, Anaheim Union High School District is projecting it will receive \$62,299,544.00 based on the enrollment of foster youth, English learner, and low-income students. Anaheim Union High School District must describe how it intends to increase or improve services for high needs students in the Learning Continuity Plan. Anaheim Union High School District plans to spend \$15,124,130.00 towards meeting this requirement, as described in the Learning Continuity Plan. The additional improved services described in the plan include the following:

Many of the District LCAP actions provide services for all students since a majority of school sites serve high percentages of unduplicated pupils. The Learning Continuity and Attendance plan included expenditures based on learning loss funding. Additional actions previously included in the 2019 LCAP are continuing in the 2020-21 year.

Update on Increased or Improved Services for High Needs Students in 2019-2020



This chart compares what Anaheim Union High School District budgeted in the 2019-20 LCAP for actions and services that contributed to increasing or improving services for high needs students with what Anaheim Union High School District actually spent on actions and services that contributed to increasing or improving services for high needs students in the 2019-20 school year.

In 2019-2020, Anaheim Union High School District's LCAP budgeted \$19,490,800.00 for planned actions to increase or improve services for high needs students. Anaheim Union High School District actually spent \$23,803,918.00 for actions to increase or improve services for high needs students in 2019-2020.

MEMORANDUM OF UNDERSTANDING

This Memorandum of Understanding (MOU or Agreement) is entered into by and between the North Orange County Regional Occupational Program (NOCROP), a regional occupational program established pursuant to that certain Joint Powers Agreement (JPA) effective July 1, 2020, and the Anaheim Union High School District (AUHSD), a public school district in Orange County.

WHEREAS, the purpose of NOCROP is to determine the career technical education needs of its participating school districts and to develop and maintain a regional occupational program to serve those needs; and

WHEREAS, AUHSD is a participating school district in the JPA establishing NOCROP; and

WHEREAS, NOCROP employs its own agents and employees, including, but not limited to, teachers, to fulfill its purpose; and

WHEREAS, participating school districts fund NOCROP based on the number of sections utilized by the individual school district on a year-to-year basis; and

WHEREAS, AUHSD desires to request from time to time, and NOCROP desires to provide, NOCROP employees to complete extra duty hours for the AUHSD, to be reimbursed by AUHSD under certain conditions; and

NOW, THEREFORE, the parties agree as follows:

1. AUHSD may request that NOCROP teachers complete extra duties for the AUHSD, provided that NOCROP teachers must obtain approval from their NOCROP administrator before accepting any such request. AUHSD will inform its principals that NOCROP teachers must obtain approval from their NOCROP administrator before agreeing to extra duties.

2. NOCROP agrees to pay NOCROP teachers the AUHSD Board approved stipend amount, or the applicable instructional or non-instructional hourly rate based on the NOCROP Board approved pay rate for performing agreed upon extra duties for AUHSD.

3. Subject to this Agreement, AUHSD agrees to reimburse NOCROP for paying NOCROP teachers to perform agreed upon extra duties for AUHSD based on the AUHSD Board approved stipend amount or NOCROP Board approved pay rate.

3.1 NOCROP will only seek reimbursement from AUHSD if funding is coming from a grant or external funding source, or if the work requested is beyond the scope of practice for the NOCROP teacher. NOCROP will otherwise continue to pay NOCROP teachers in the ordinary course, without reimbursement, for the work they do on AUHSD campuses with students and staff as pre-approved by the ROP administrator.

3.2 NOCROP will provide an initial invoice to AUHSD's Program Administrator for Career Education, or designee, (currently Scott Reindl) who will obtain an AUHSD purchase order number (PO#). AUHSD will provide the PO# for the invoice

to NOCROP's Director, Fiscal Services, or designee, (currently Michelle Owen, Ed.D.) to be added to the NOCROP invoice.

3.3 NOCROP will submit the final invoice, including the AUHSD PO#, to AUHSD accounts payable for payment.

4. The parties shall comply with all applicable federal, state, and municipal statutes or ordinances. NOCROP shall be solely responsible for, among other things, criminal background checks and tuberculosis assessment of NOCROP teachers, and the maintenance and privacy of personally identifiable student information including but not limited to the Family Educational Rights and Privacy Act (FERPA, 20 U.S.C. § 1232g; 34 CFR Part 99) and the California Education Code, by NOCROP teachers.

5. AUHSD or NOCROP may at any time for any reason terminate this Agreement upon written notice from AUHSD's or NOCROP's superintendent. The notice shall be deemed given when received or no later than three (3) days after the day of mailing, whichever is sooner.

6. Each party shall procure and maintain insurance under this Agreement in the same manner set forth in the Joint Powers Agreement. NOCROP agrees and acknowledges that it will procure and maintain a minimum One Million Dollars (\$1,000,000) combined single limit per occurrence for bodily injury, personal injury, and property damage in the form of Comprehensive General Liability and Contractual Liability, naming AUHSD and its agents, representatives, employees, trustees, officers, consultants, and volunteers as named additional insureds. If Commercial General Liability, or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each location, or the general aggregate limit shall be twice the required occurrence limit. Sexual Abuse/Molestation coverage must be included under General Liability or obtained in a separate policy and identified under "Other" coverage of Certificate of Insurance or by indicating in Description of Operations/Special Provisions that Sexual Abuse/Molestation coverage is not excluded and provide policy exclusion pages. If Sexual Abuse/Molestation coverage is added by Endorsement to the General Liability policy, NOCROP must provide proof of Endorsement. Such coverage shall be in an amount of not less than \$1,000,000 per occurrence; \$2,000,000 general aggregate.

7. Each party shall defend, indemnify, save and hold harmless, the other party and the other party's officers, directors, and employees from and against all obligations, claims or liabilities of any kind, including but not limited to costs and attorneys' fees that may arise out of any negligent or intentional acts or omissions of its agents or employees, including but not limited to any acts of alleged sexual abuse.

8. Neither this Agreement nor any of the rights or duties under it may be assigned or delegated by either party without the other party's express written authorization.

9. Written notice under this Agreement shall be delivered personally or sent by United States Registered or Certified Mail, postage prepaid as follows:

NORTH ORANGE COUNTY REGIONAL
OCCUPATIONAL PROGRAM

ANAHEIM UNION HIGH SCHOOL
DISTRICT

Theresa M. Giamarino, Ed.D.
Superintendent
385 N. Muller Street
Anaheim, CA 92801

Jaron Fried, Ed.D.
Assistant Superintendent, Education
501 N. Crescent Way
Anaheim, CA 92801

10. If any provision of this Agreement, or its application to any person or circumstance, is determined by a court of competent jurisdiction to be invalid, void, or unenforceable to any extent, the remainder of this Agreement shall not be affected, and shall be enforceable to the fullest extent permitted by law.

11. This Agreement shall be governed by and construed in accordance with the laws of the State of California; venue shall be Orange County, California.

12. This Agreement may be amended only by a written document signed by the parties.

13. The parties agree that this Agreement is a complete statement of their entire agreement, and supersedes all previous communications between them.

14. Nothing in this Agreement, express or implied, shall confer upon any person, firm, or corporation other than the parties and their respective successors or assigns, any remedy or claim as third party beneficiaries or otherwise. All of the terms, covenants, and conditions in this Agreement shall be for the sole and exclusive benefit of the parties and their successors and assigns.

15. No waiver of or failure by either party to enforce a provision, covenant, condition, or right under this Agreement shall be construed as a subsequent waiver of the same right or provision, or waiver of any other right. No extension of time for performance of any obligation or act shall be deemed an extension of time for the performance of any other obligation or act.

By signing below, the signatories represent that they are authorized to execute this Agreement on behalf of their respective party:

NORTH ORANGE COUNTY REGIONAL
OCCUPATIONAL PROGRAM

ANAHEIM UNION HIGH SCHOOL
DISTRICT

Theresa M. Giamarino, Ed.D.
Superintendent

Jaron Fried, Ed.D.
Assistant Superintendent, Education

Date: _____

Date: _____

· Agreement #50811

**MEMORANDUM OF UNDERSTANDING
MENTAL HEALTH STUDENT SERVICES ACT (MHSSA) PARTNERSHIP
2020-2024**

This Memorandum of Understanding (MOU) is hereby entered into on this 1st day of September, 2020, by and between the Orange County Superintendent of Schools, operating as the Orange County Department of Education (OCDE), 200 Kalmus Drive, Costa Mesa, California, 92626, hereinafter referred to as "OCDE" and Anaheim Union High School District, 501 North Crescent Way, Anaheim, California 92801; hereinafter, referred to as "District". OCDE and District shall be individually referred to as "Party" and collectively referred to as the "Parties".

WHEREAS, the Mental Health Services Oversight & Accountability Commission (MHSOAC) administers the Senate Bill 82 Investment in Mental Health Wellness Act which provides local assistance funds to expand mental health crisis services, the Mental Health Services Oversight & Accountability Commission (MHSOAC); and

WHEREAS, on December 12, 2019, a Request for Applications was released under the Mental Health Student Services Act (MHSSA) grant, focused on funding partnerships between educational and county mental health agencies with the goal of increasing access to mental health services in locations that are easily accessible to students and their families; and

WHEREAS, on February 25, 2020, the County of Orange (County) Orange County Board of Supervisors authorized the Orange County Health Care Agency (HCA) to apply for the MHSSA grant in partnership with OCDE, all 27 school districts in Orange County and alternate and charter schools and was notified of the MHSSA grant award on April 23, 2020; and

WHEREAS, County agreed to pay OCDE the full MHSSA grant amount to provide seven (7) regional Mental Health Student Services Coordinators and related services; and

WHEREAS, OCDE agreed to accept the full MHSSA grant amount from the County to provide seven regional Mental Health Student Services Coordinators with all 27 school districts in Orange County and identified alternate and charter school partners who will coordinate a variety of mental health services for students and families, focusing on creating a coordinated system of access and care.

NOW, THEREFORE, the Parties agree as follows:

1. Term. The term of this MOU shall commence on September 1, 2020, and end on August 31, 2024, subject to termination as set forth in Section 11 of this MOU. The Parties shall be obligated to perform such duties as would normally extend beyond this term including, but not limited to, obligations with respect to indemnification, confidentiality, audit, reporting and accounting.

2. Purpose. The purpose of this MOU establish a formal working relationship between the Parties to this MOU and to set forth the operating conditions and responsibilities of the Parties that will govern the MHSSA Partnership.

3. MHSSA Program Goals. The goal of the MHSSA Partnership is to utilize MHSSA grant funds for the provision of Regional Mental Health Student Services Coordinators to expand access to mental health services for children and youth, including campus-based mental health services, and to facilitate linkage and access ongoing sustained services. The MHSSA grant funds must be used to provide support services that address the following goals:

1. Preventing mental illnesses from becoming severe and disabling
2. Improving timely access to services for underserved populations
3. Providing outreach to families, employers, primary care health care providers, and others to recognize the early signs of potentially severe and disabling mental illnesses
4. Reducing the stigma associated with the diagnosis of a mental illness or seeking mental health services
5. Reducing discrimination against people with mental illness
6. Preventing negative outcomes in the target population, resulting from untreated mental illness or delayed treatment, including, but not limited to:
 - i. Suicide and attempted suicide
 - ii. Incarceration
 - iii. School failure or dropout
 - iv. Unemployment
 - v. Prolonged suffering
 - vi. Homelessness
 - vii. Removal of children from their homes
 - viii. Involuntary mental health detentions

4. OCDE Responsibilities. OCDE, as the lead agency for the MHSSA grant, will work in partnership with the Orange County Health Care Agency to commit and provide the following services:

1. Coordinate the collaborative effort to plan and implement the Program, including coordinating communication and collaboration among MHSSA partners, including the behavioral health department, district and school partners, and community service providers.
2. Identify and train representatives from the behavioral health system and school districts who will function as members of mental health service care coordination teams.
3. Identify regional resources and serve as a "regional expert" of mental health services.
4. Facilitate collaboration between service providers and the District, and develop referral pathways.
5. Facilitate countywide and regional team meetings.

6. Establish and facilitate a community of practice, to provide a platform for sharing service models and lessons learned across districts and regions
7. Hire, train, and supervise Regional Mental Health Student Services Coordinator.
8. Provide an in-kind Evaluator to conduct an evaluation of the program, and to collaborate on progress reports.
9. Provide in-kind Administrator to supervise Regional Mental Health Student Services Coordinator, and to oversee all aspects of grant implementation, and program and fiscal reporting.
10. Collaborate with the District to gather and track data for reporting and evaluation purposes.
11. Coordinate an initial and annual needs assessment, and use results to guide collaborative planning to customize services for students, parents, and school staff.
12. Coordinate and/or provide outreach campaigns, education sessions, and/or training for students and parents/families on mental health issues, suicide prevention, trauma-informed care, stigma reduction, and related regional services available.
13. Provide professional development, training, and/or education sessions for educators and other school staff on topics related to mental health, including suicide prevention and response.
14. Collaborate with the District to develop protocols for suicide assessment and response for administrators, teachers, and clinicians, if they do not already have protocols in place.
15. Coordinate targeted outreach and linkage to services for students who are identified as high-risk based on chronic absenteeism, suspension/expulsion, and have difficulty accessing services.
16. Coordinate targeted outreach and improved access to services for high-risk student groups, including foster youth and students who identify as Lesbian, Gay, Bisexual, Transgender, and Questioning or Queer (LGBTQ).
17. Provide care coordination to facilitate access to mental health resources and trainings/education sessions for parents/families of high-risk students, including students struggling with chronic absenteeism, suspension/expulsion, and/or identified by other means, and having difficulty accessing services.
18. Coordinate and provide intensified outreach and linkage to services for students who are identified as being in crisis with urgent needs to serve as support to families in crisis.
19. Develop communication and referral protocols to facilitate more timely access to mental health services and resources.
20. Identify train-the-trainer opportunities for school mental health personnel to increase capacity to provide evidence-based approaches to identifying and addressing mental health issues among students.

5. District Responsibilities.

A. District has committed to participate in the MHSSA Program and agrees to provide the following services:

1. Adhere to all General Assurance and Certifications, and Program Assurances.

2. Provide an in-kind District Level Administrator or designee to meet regularly with the designated Regional Mental Health Student Services Coordinator to support and facilitate coordination of all MHSSA services. District Administrator or designee will participate in quarterly countywide and monthly regional MHSSA partner meetings.
3. Participate in quarterly countywide coordination meetings with OCDE, behavioral health department and community providers.
4. Participate in monthly Regional MHSSA team meetings.
5. Participate in project monitoring and evaluation activities, including gathering and providing de-identified data needed for grant-required evaluation and reporting purposes.
6. Maintain and share aggregate data related to the provision of targeted and intensified service implementation for individual students such as the number of needs assessments, referrals, linkages, and case management meetings, which may be kept in either hard copy file or in the student information system.
7. Maintain and share student level information for purposes of scare coordination and service implementation such as providing their designated Regional Mental Health Student Services Coordinator with an account to access local student information system, Cumulative files, and other relevant student data.
8. Make records for students served under MHSSA available to the County, Department of General Services, or the Bureau of State Audits or their designated representative, upon request or as a part of an audit. District agrees to maintain records for a minimum of three (3) years after the end of the grant period, unless a longer period of records retention is stipulated. District shall allow auditors access to such records during normal business hours and allow interviews of employees who might reasonably have information related to such records.

B. District further commits to collaborating with its designated Regional Mental Health Student Services Coordinator to implement the following services:

1. Participate in an initial and annual needs assessment in order to customize services for students, parents, district and school staff, which may include providing data from existing district surveys, completing surveys on behalf of the district, and/or administering surveys to district staff, parents/families, and students.
2. Promote and coordinate universal outreach campaigns, and access to training/professional development for students, parents/families, district and school staff on mental health issues, suicide prevention, trauma-informed care, stigma reduction, and related regional services available.
3. Provide targeted outreach and linkage to services for students who are identified as high-risk based on chronic absenteeism, suspension/expulsion, and have difficulty accessing services, as well as for high-risk student groups such as foster youth and those identifying as LGBTQ.
4. Provide intensified outreach and linkage to services for students who are identified as being *in* crisis with urgent needs to serve as support to families in crisis.

5. Develop or refine suicide assessment and response protocols for administrators, teachers, and clinicians.
6. Develop or refine communication and referral protocols to facilitate more timely access to mental health services and resources.

6. Funding.

A. The obligations of OCDE under this MOU is contingent upon the availability of funds furnished through funds furnished by the State of California. In the event that such funding is terminated or reduced, this MOU may be terminated and OCDE's fiscal obligations hereunder shall be limited to a pro-rated amount of funding actually received by the OCDE. OCDE shall provide District written notification of such termination. Notice shall be deemed given when received by the District or no later than three (3) days after the day of mailing, whichever is sooner.

7. Independent Contractor. In the performance of the obligations under this MOU, it is mutually understood that District is an independent contractor. Nothing in this MOU is intended nor shall be construed to create between OCDE and District an employer/employee relationship.

8. Reports.

A. District shall submit quarterly reports on District's progress in performing its' duties and deliverables to demonstrate they have been met and on track toward accomplishing MHSSA grant goals. Such reports shall be provided within fifteen (15) calendar days after the end of each quarter of the grant year, unless requested otherwise requested by OCDE.

B. Additional Reports: Upon OCDE's request, District shall make such additional reports available, as required by OCDE, concerning District's activities as they affect the services hereunder. OCDE shall be specific to the information requested and allow District fifteen (15) calendar days to respond.

C. District agrees that the Orange County Health Care Agency and the Orange County Department of Education shall have joint permanent ownership of all directly connected and derivative materials produced under this MOU by District. All documents, reports, and incidental or derivative work or materials furnished hereunder shall become and remain the sole property of Orange County Health Care Agency and the Orange County Department of Education which may be used by both county agencies as may be required without additional cost or consent. None of the documents, reports and other incidental or derivative work or furnished materials shall be used by District without the express prior written consent of the Orange County Health Care Agency and the Orange County Department of Education.

9. Hold Harmless.

9.1 OCDE agrees to and does hereby indemnify, hold harmless, and defend District and its governing board, officers, agents, and employees from every claim or demand made and every liability, misuse of funds, loss, damage or expense, of any nature whatsoever which may be incurred by reason of death or bodily injury to person; injury to, loss or theft of

property; any other loss, damage or expense resulting from or arising from or related to the services, or other performance provided under this MOU or its performance, to the extent that such loss, damage, injury, expense or liability was proximately caused by the negligent or willful act or omission of OCDE, including without limitation its employees, agents, or officers.

9.2 District agrees to and does hereby indemnify, hold harmless, and defend OCDE, its governing board, officers, agents, and employees from every claim or demand made and every liability, misuse of funds, loss, damage or expense, of any nature whatsoever which may be incurred by reason of death or bodily injury to person; injury to, loss or theft of property; any other loss, damage or expense resulting from or arising from or related to the services or other performance provided under this MOU or its performance, to the extent that such loss, damage, injury, expense or liability was proximately caused by the negligent or willful act or omission of District, including without limitation its employees, agents, or officers.

10. Insurance. Each party shall maintain its own comprehensive insurance coverage to protect the Parties against liability or claims of liability, which may arise out of this MOU. Each Party will provide a copy of its certificates of insurance evidencing all coverages and endorsements upon written request of the other Party. District acknowledges and agrees that in the performance under this MOU, it shall require all of its contractors and subcontractors to carry adequate insurance to cover their potential exposure, including workers' compensation.

11. Termination. Either Party may terminate this MOU without penalty immediately with cause or after thirty (30) days prior written notice to the other party without cause. Notice shall be deemed given when received by the other Party or no later than three (3) days after the day of mailing, whichever is sooner.

12. Confidentiality. The Parties shall maintain confidentially of all records and information about persons pursuant to all applicable Federal and/or State codes and regulations including, without limitation, U.S. Privacy Act of 1974, the State of California Welfare and Institutions Sections Code 10850-10853, the CDSS Manual of Policies and Procedures, Division 19-000, and any other provisions of law, and regulations promulgated hereunder relating to privacy and confidentiality, as each may now or be hereafter amended.

13. Assignment. The obligations of the District pursuant to this Agreement shall not be assigned, in whole or in part without the prior written consent of OCDE.

14. Compliance with Applicable Laws. District agrees to comply with all federal, state and local laws, rules, regulations and ordinances of the United States, State of California, County of Orange, and other appropriate governmental agencies that are now or may in the future become applicable to District, District's services and personnel engaged in services covered by this MOU or accruing out of the performance of such services.

15. Entire MOU/Amendment. This MOU and the exhibits attached hereto constitute the entire agreement among the Parties to it and supersede any prior or contemporaneous understanding or

agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both Parties to the MOU.

16. Nondiscrimination. The Parties agree that they will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws.

17. Attorney Fees. In any action or proceeding to enforce or interpret any provision of this MOU, each Party shall bear its own attorney fees, costs, and expenses.

18. Non Waiver. The failure of District or OCDE to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this MOU shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this MOU by either Party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third (3rd) day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either Party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this MOU, the addresses of the Parties are as follows:

DISTRICT:
Anaheim Union High School District
501 North Crescent Way
Anaheim, California 92801
Attn: _____

OCDE:
Orange County Superintendent of Schools
200 Kalmus Drive, P.O. Box 9050
Costa Mesa, CA 92628
Attn: Patricia McCaughey

20. Severability. If any term, condition or provision of this MOU is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Headings. The headings contained in this MOU are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This MOU may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the MOU, and the MOU shall not be binding on any party until all Parties have signed it. Facsimile signatures shall be deemed for all intents and purposes as binding as original signatures.

23. Authorized Signatures. The individuals signing this MOU warrant that they are authorized to do so, and further, that they are authorized to make the promises in this MOU on behalf of the respective Parties. The Parties understand and agree that a breach of this warranty shall constitute

a breach of the MOU and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California.

IN WITNESS THEREOF, the Parties hereto have approved and executed this MOU, in the County of Orange, State of California.

Anaheim Union High School District

By: _____

Dr. Jaron Fried

Typed Name

Assistant Superintendent

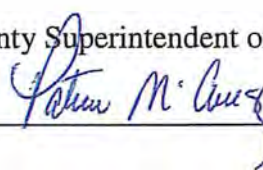
Educational Services Division

Title

December 16, 2020

Date

Orange County Superintendent of Schools

By: 

Patricia Mccaughey

Typed Name

Administrator

Title

October 15, 2020

Date

Anaheim Union High School District-MHSSA-MOU(50811)24
Zip9

Anaheim Union High School District
Education Division
**APPLICATION FOR STUDENT-INITIATED,
NON-CURRICULUM RELATED ORGANIZATION**
CLICK AND ENTER DATA

School:	Cypress High School	Date of Application:	10/27/20
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Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:

Students for Justice in Palestine

Purpose of the group (Please describe thoroughly):


To raise awareness on what is occurring in Palestine. Moreover, to promote justice, human rights, and, most importantly, to reinstall the value of self-worth and pride for Palestine's people.


Frequency of group meetings:

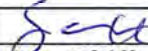
Every Week

Proposed meeting day, time and location:

Day:	Thursday	Time:	12:00	Location:	Zoom/Room 414
------	----------	-------	-------	-----------	---------------

Applicant's Signature: 	Date: 10/27/20
Printed Name: Mohammad Khalil	

Advisor's Signature: 	Date: 10/27/20
Printed Name: Mr. Cobleigh	

Principal's Signature: 	Date: 10/28/20
Printed Name: Sean Pfeiffer	

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature:		Date:	
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Following approval, the completed application will be returned to the school principal.

Anaheim Union High School District
Education Division
APPLICATION FOR STUDENT-INITIATED, NON-CURRICULUM RELATED ORGANIZATION [CLICK](#)
AND ENTER DATA

School: <u>John F. Kennedy High School</u>	Date of Application: <u>18/30/20</u>
---	---

Policy permits student-initiated non-curriculum related school groups to conduct voluntary meetings on school grounds regardless of the size of the group or the religious, political or philosophical purpose of the students' meetings, under the following conditions:

1. The meetings may not interfere with the orderly operation of the school.
2. The meetings must be open to all students without regard to gender, ethnicity, religion or national origin.
3. School employees may not promote, lead or participate in the meetings.
4. Non-school persons may not direct, conduct, control, or regularly attend the meetings of the student groups.
5. No school system funds may be spent on behalf of the student groups, except for the cost of providing space for the group meetings.

To apply for status as a student-initiated, non-curriculum group, complete the following:

Name of proposed group:

HRA(Humanitarian Resource Association)Club

Purpose of the group (Please describe thoroughly):
The HRA club's sole intent is to raise awareness for various humanitarian issues around the globe in an effort to inspire the youth to engage in proactivity to find resolutions to these global issues. Through HRA we hope to provide students with a credible source of information regarding these issues so that the adolescent generation can utilize this newfound knowledge to progress and improve society as a whole.
Frequency of group meetings:
Generally speaking, we plan to have a minimum of two general club meetings every month.

Proposed meeting day, time and location:

Day: <u>Tues/Thurs</u>	Time: <u>3-4pm</u>	Location: <u>Google meets/schoology big blue button</u>
------------------------	--------------------	---

Applicant's Signature:	 CtL	Date:	<u>8/30/20</u>
Printed Name:	Christian Seong, Alicia Carhee		

Advisor's Signature:		Date:	<u>8/30/20</u>
Printed Name:	Esther Lee		

Principal's Signature:		Date:	<u>11-13-20</u>
Printed Name:	Adam Hernandez		

Send signed form to #15, Assistant Superintendent/Education, for approval.

Assistant Superintendent's Signature: _____	Date: _____
---	-------------

Following approval, the completed application will be returned to the school principal.

Anaheim Union High School District
Education Division

APPLICATION FOR CURRICULUM-RELATED STUDENT ORGANIZATION

CLICK AND ENTER DATA IN THE APPROPRIATE AREAS (DOUBLE CLICK SHADED BOXES)

Name of Organization:

Origami Club

School:

Kennedy

Name(s) of student(s) making application:

Isha Bhakta

Staff Sponsor(s):

Nikki Rodriguez-Ahern

List purposes, objectives, and activities of organization (attach copy of Constitution and By-Laws)

We will be making origami to be sent out to local organizations such as nursing homes and hospitals with terminal patients. We will be arranging monthly volunteer events for members to learn about how to make certain crafts. Each event will have a specific craft. At the beginning of the event, I will be instructing the members at the event on how to make them and then we will attach the origami to cards to be sent out. The members will be able to watch tutorial videos of me making the craft and they will be able to make them on their own and we will send out e- cards of pictures of the origami.

Proposed meetings:

Day(s): every other Friday

Time(s): Lunch (12:20-12:30)

Location: MP-1(Schoology if

Special equipment? ☐ No ☒ Yes – Describe:

Origami paper, will be provided

Qualifications for membership, if any:

none

How are officers elected?

application with follow-up interview

Term?

1 school year(august to may)

State relationship to curriculum and/or instructional program of the district, and describe

The organization will serve as an extension of or adjunct to the curriculum. Include specific reference to the courses of study, classes, or programs which the organization is intended to supplement; the instructional materials or learning resources which will be used; the skills, concepts, or attitudes which are planned to be developed; and the evaluation techniques which will be used to assess whether or not the objectives have been achieved:

This club will help students earn their mandatory 40 volunteer hour requirement. Participation will be recorded to earn hours.

Describe the function of the staff adviser in the promotion, supervision, and leadership of the organization:

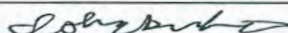
We will supervise service projects, host meetings if no venue is available

Will this organization be raising funds for any purpose? ☒ No ☐ Yes –

Describe how funds will be raised and for what purpose:

The undersigned agree to comply with all applicable district policies, school guidelines, and rules, as adopted and amended:

Signature of student making application:



Printed name of student making application:

Isha Bhakta

Signature of faculty sponsor:



Printed name of faculty sponsor:

Nikki Rodriguez-Ahern

Faculty sponsor: I have reviewed this application and

☒ the application is complete

☒ the Constitution/By-Laws are attached

☐ the application is not complete (explain):

Signature of School Principal:


Adam Hernandez

Date: 11-9-20

Signature of Assistant Superintendent of Education:

Date:

Education Office Use Only:

Board of Trustees action: ☐ Approved

☐ Denied

Date:

Origami Club Constitution and By-Laws

ARTICLE I: NAME & PURPOSE

Section A: Name – The name of this club shall be Origami Club.

Section C: Purpose – The purpose of this club shall be:

1. making origami to be sent out to local organizations such as nursing homes and hospitals with terminal patients
2. arranging monthly volunteer events for members to learn about how to make certain crafts (instruction will be provided during the beginning of the event)

ARTICLE II: MEMBERSHIP & DUES

Section A: Eligibility - Membership shall be open to any student at John F. Kennedy HS upon payment of the dues as outlined in Section C.

Section B: Dues – Dues shall be \$3 per year. .

ARTICLE III: OFFICERS

Section A: Officers – The officers shall be a President, Vice-President, Secretary, and Treasurer

Section B: Eligibility – Officers must be full-time students

Section C: Election – The officers shall be elected based on their application and interview by the previous board

Section D: Term – The officers shall serve for one year and their term of office shall begin at the commencement of the fall semester.

Section E: Vacancy – If a vacancy occurs in the office of President, the Vice-President shall assume the office for the remainder of the term and vacancies in any other office shall be filled by a special election. If they are unable to serve, a new officer will be elected.

ARTICLE IV: DUTIES OF OFFICERS

Section A: President – it shall be the duty of the President to:

- Preside at meetings
- Represent the club
- Set the dates for service projects and reserve the venue(MP-1) as well as organize the event
- Reserve the venue for meetings

Section B: Vice-President – It shall be the duty of the Vice-President to:

- Preside in the absence of the President
- Publicize events by making graphics & help organize events with president

Section C: Secretary – It shall be the duty of the Secretary to:

- Record the minutes of all meetings
- Keep a file of the club's records and volunteer hours
- Maintain a current roster of membership
- Issue notices of meetings and conduct the general correspondence of the club

Section D: Treasurer – It shall be the duty of the Treasurer to:

- Receive all funds and process Request for Payment, Deposit Slip, and Officer Signature Forms.
- Keep an itemized account of all receipts and expenditures and make reports as directed

ARTICLE V: MEETINGS

Section A: Meetings – Regular meetings shall be held bi-monthly during the regular school year.

Section B: Special Meeting – Special meetings may be called by the President with the approval of the Executive Committee.

ARTICLE VI: EXECUTIVE COMMITTEE

Section A: Responsibility – Management of this club shall be vested in an Executive Committee responsible to the entire membership to uphold these bylaws.

Section B: Membership – This committee shall consist of the officers as listed in Article III and the faculty advisor.

Section C: Meetings – This committee shall meet at least once between regular meetings of the club to organize and plan future activities.

ARTICLE VII: ADVISOR

Section A: Selection – there shall be a faculty/staff advisor who shall preside for the duration of the club unless they choose not to, then a new advisor will be appointed

Section B: Duties – The responsibilities of the faculty advisor shall be to:

- Maintain an awareness of the activities and programs sponsored by the student club.

- Meet on a regular basis with the leader of the student club to discuss upcoming meetings, long range plans, goals, and problems of the club.
- Attend regular meetings, executive board meetings as often as schedule allows.
- Assist in the orientation of new officers.
- Explain and clarify campus policy and procedures that apply to the club.
- Maintain contact with the Student Life Office(ASB).
- Provide direction in the area of parliamentary procedure, meeting facilitation, group-building, goal setting, and program planning.
- Assist the club treasurer in monitoring expenditures, fundraising activities, and corporate sponsorship to maintain an accurate and upto-date account ledger.
- Inform club members of those factors that constitute unacceptable behavior on the part of the club members, and the possible consequence of said behaviors.

ARTICLE VIII: COMMITTEES

Section A: Program Committee – A program committee composed of the Vice-President as chairperson and four other members shall be appointed by the President before the end of spring semester, whose duty shall be to plan the overall program of the club.

ARTICLE IX: AMENDMENTS

Section A: Selection – these bylaws may be amended by a two-thirds (2/3) majority vote of the chapter membership.

Section B: Notice – All members shall receive advance notice of the proposed amendment at least five days before the meeting. [The time may be extended to the following meeting.]

Anaheim Union High School District 2021-2022

EXHIBIT Z

Student/Teacher Calendar

July 2021					November 2021					March 2022				
			1	2*	1	2	3	4	5		1	2	3	4
5	6	7	8	9	8	9	10	11*	12	7	8	9	10	11<
12	13	14	15	16	15	16	17	18	19	14	15	16	17	18
19	20	21	22	23	22	23	24	25*	26*	21	22	23	24	25*
26	27	28	29	30	29	30				28	29	30	31	
August 2021					December 2021					April 2022				
2	3	4	5	6			1	2	3					1
9++	10+	11	12	13	6	7	8	9	10	4	5	6	7	8
16	17	18	19	20	13	14	15	16#	17<	11	12	13	14	15
23	24	25	26	27	20	21	22	23*	24*	18	19	20	21	22
30	31				27	28	29	30*	31*	25	26	27	28	29
September 2021					January 2022					May 2022				
		1	2	3	3	4	5	6	7	2	3	4	5	6
6*	7	8	9	10	10	11	12	13	14	9	10	11	12	13
13	14	15	16	17	17*	18	19	20	21	16	17	18	19	20
20	21	22	23	24	24	25	26	27	28++	23	24	25#	26<	27+
27	28	29	30		31					30*	31			
October 2021					February 2022					June 2022				
				1		1	2	3	4			<u>1</u>	<u>2</u>	<u>3</u>
4	5	6	7	8<	7	8	9	10	11	6	7	8	9	10
11++	12	13	14	15	14*	15	16	17	18	13	14	15	16	17
18	19	20	21	22	21*	22	23	24	25	20	21	22	23	24
25	26	27	28	29	28					27	28	29	30	



School Begins



Non-Student/Non-Teacher Day
Holidays

+ Teacher Day; No Students

++ Staff Development Day; No students

< End of the Quarter or Semester
And Minimum Day for Students

Minimum Day for H.S. Students Only

— Underlined Days (May 29-June 4) are subject to
change to regular school days if it becomes
necessary to bring the total school days up to State
minimum.

Quarter	Days	Dates			
1	42	Aug	11	--	Oct 8
2	43	Oct	12	--	Dec 17
3	46	Jan	3	--	Mar 11
4	49	Mar	14	--	May 26

180 Student Days

185 Teacher Days

Progress Reports Due Fridays
10:00 a.m. at the site on:

September 17, 2021

November 12, 2021

February 4, 2022

April 22, 2022

Grades Due Fridays
10:00 a.m. at the site on:

October 15, 2021

January 7, 2022

March 18, 2022

May 27, 2022

ANAHEIM UNION HIGH
SCHOOL DISTRICT
(AUHSD)

INITIAL PROPOSAL TO

ANAHEIM SECONDARY TEACHERS
ASSOCIATION
(ASTA)

FOR THE 2020-2021 SCHOOL YEAR CONTRACT

December 15, 2020

Anaheim Union High School District's
Initial Negotiation Position for Collective Bargaining with the
Anaheim Secondary Teachers Association

The District will open negotiations with the Anaheim Secondary Teachers Association for the 2020-2021 contract year subsequent to a public hearing before the Board of Trustees. The District will open the following articles:

Article 1	Agreement
Article 5	Organizational Security
Article 7	Grievance Procedures
Article 8	Leaves
Article 9	Transfer Procedures
Article 10	Hours of Employment
Article 11	Class Size
Article 12	Evaluations
Article 13	Safety Conditions
Article 14	Wages and Items Related to Wages
Article 15	Health and Welfare
Article 16	Part-Time Employment Sharing
Article 17	Discipline
Article 18	Summer School
Article 20	Professional Development/Professional Learning
Article 21	Beginning Teachers Support and Assessment Program
Article 22	Peer Assistance and Review
Article 23	Duration
Appendices A-T	

**Anaheim Secondary Teachers Association (ASTA/Association) Initial Proposal
to the Anaheim Union High School District (AUHSD/District)
for negotiations of the
2020-21 Collective Bargaining Agreement (Agreement)**

The following proposal is presented to the District for the purpose of beginning collective bargaining for the 2020-21 contract year. Per Article 23: Duration of the 2018-20 AUHSD/ASTA Agreement, the Association has an interest in opening the following Articles and any Appendices associated with/related to these articles:

ARTICLE 8: Leaves

ARTICLE 9: Transfer Procedures

ARTICLE 10: Hours of Employment

ARTICLE 11: Class Size

ARTICLE 12: Evaluation Procedures

ARTICLE 13: Safety Conditions

ARTICLE 14: Wages and Items Related to Wages

ARTICLE 21: Beginning Teacher Support and Assessment Program

ARTICLE 22: Peer Assistance and Review

SEXUAL HARASSMENT, STUDENTS**8708**

The Anaheim Union High School District is committed to maintaining a learning environment that is free of harassment and discrimination. The District prohibits the unlawful sexual harassment of any student by anyone at school or at school-sponsored or school-related activities. Under federal and state law, the term sexual harassment includes sexual violence. The District also prohibits retaliatory behavior or action against any person who reports, testifies about, files a complaint, or otherwise participates in a District complaint, investigation or grievance process regarding alleged sexual harassment in violation of this policy.

Prohibited sexual harassment includes, but is not limited to, unwelcome sexual advances, unwanted requests for sexual favors, or other unwanted verbal, visual, or physical conduct of a sexual nature made against another person of the same or opposite sex in the educational setting, when made on the basis of sex and under any of the following conditions:

1. Submission to the conduct is explicitly or implicitly made a term or condition of a student's academic status or progress.
2. Submission to or rejection of the conduct by a student is used as the basis for academic decisions affecting the student.
3. The conduct has the purpose or effect of having a negative impact on the student's academic performance or of creating an intimidating, hostile, or offensive educational environment; or, under Title IX of the Education Amendments of 1972 (Title IX), a hostile environment has been created if the unwelcome conduct of a sexual nature is sufficiently serious that it denies or limits the student's ability to participate in or benefit from the educational program.
4. Submission to or rejection of the conduct by the student is used as the basis for any decision affecting the student regarding benefits and services, honors, programs, or activities available at or through any district program or activity.

Though an incident of sexual harassment may occur off campus or unrelated to school activity, if the effects of the incident may result in harassment, intimidation, or bullying at school or at school-sponsored or school-related activities, which is sufficiently serious to interfere with or limit the targeted student's ability to participate in or benefit from the education program, the District Title IX Coordinator/designee or Principal/designee shall promptly investigate, determine what occurred, and take action to eliminate any harassment, intimidation, or bullying that occurs at school or at school-sponsored or school-related activities, prevent its recurrence, and address its effects.

A "report" or "complaint" is defined as any oral or written communication to a District employee or administrator which alleges behavior or misconduct that may constitute sexual harassment or sexual violence. A report or complaint may include an oral report, an email, a text message, or other message conveyed to a District employee or administrator. The report or complaint does not have to be on a particular form or use specific words to identify the law which may have been violated.

SEXUAL HARASSMENT, STUDENTS**8708**

An “educational setting” includes participation in educational programs and activities of the school or District, including all the academic, educational, extracurricular, athletic, and other programs and activities of the school, whether those programs or activities take place in a school’s facilities, on a school bus, or at a class or training program sponsored by the school or District at another location.

A “third-party” includes someone who is connected to the school or the district for educational, business, or extra-curricular purposes. For example, a third-party may include a vendor, volunteer, coach, or other person who is on school or District grounds during the hours of operation or who is present in the educational setting.

Examples of types of conduct which are prohibited in the District and which may constitute sexual harassment include, but are not limited to:

1. Unwelcome leering, sexual flirtations, or propositions.
2. Unwelcome sexual slurs, epithets, threats, verbal abuse, derogatory comments, or sexually degrading descriptions.
3. Unwelcome or demeaning conduct or comments of a sexual nature directed at or about an individual related to actual or perceived gender, gender identity and gender expression, sex, sexual behavior, sexual orientation, or other related personal characteristics.
4. Graphic verbal comments about an individual’s body or overly personal conversation(s).
5. Sexual jokes, derogatory posters, notes, stories, cartoons, drawings, pictures, obscene gestures, or computer-generated images of a sexual nature.
6. Spreading sexual rumors.
7. Teasing or sexual remarks about students enrolled in a predominantly single-sex class.
8. Massaging, grabbing, fondling, stroking, or brushing the body.
9. Touching an individual’s body or clothes in a sexual way.
10. Impeding or blocking movements or any physical interference with school activities when directed at an individual on the basis of sex.
11. Displaying sexually suggestive objects.
12. Sexual violence, including, but not limited to, sexual assault or sexual battery as defined in Education Code 48900(n), or sexual coercion.
13. Dating violence, stalking, and relationship abuse.

SEXUAL HARASSMENT, STUDENTS**8708**

14. Electronic communications containing words, or images described above, including but not limited to sending of sexual pictures, images, web pages, memes, gifs, or messages through text messaging, social media, or other technologies using a telephone, computer, or any wireless communications device.
15. A District employee engaging in, soliciting, or encouraging a sexual relationship or sexual activity with a student(s) based on written, verbal, and/or physical contact or fraternization with a student(s). In some circumstances, a District employee's physical contact with a student may also take on sexual connotations and rise to the level of sexual harassment. For example, a District employee's behavior, such as repeatedly hugging and putting their arms around a student under inappropriate circumstances, could rise to the level of unwelcome touching of a sexual nature.
16. Sexual relationships between District employees and students.
17. Sexual relationships between District employees and former students, if (a) the District employee pursued an intimate or sexual relationship with the former student while the student was enrolled in the District and while the employee was employed with the District.; (b) if the District employee's pursuing behavior took place in an educational setting; or (c) if the District employee's behavior adversely affects the current educational environment.
18. Sexual relationships between District employees and students or former students may also violate Title IX.

The Superintendent or designee shall ensure that all District students receive age-appropriate instruction and information on sexual harassment. Such instruction and information shall include:

1. What acts and behavior constitute sexual harassment and sexual violence, including the fact that sexual harassment and sexual violence could occur between people of the same sex.
2. A clear message that students do not have to endure sexual harassment or sexual violence.
3. Encouragement for a student to immediately contact a teacher, the Principal/designee or any other available District employee if the student has been subjected to sexual harassment by a student, District employee, or a third-party in the educational setting.
4. Explanation that, when a report of sexual harassment is made to a Principal/designee, that administrator shall inform the student and/or parent/guardian of the right to file a written complaint through the District's Uniform Complaint Procedures, and also explain how to access those procedures.
5. Encouragement for student bystanders to report observed instances of sexual harassment, even where the target of the harassment has not complained.

SEXUAL HARASSMENT, STUDENTS**8708**

6. Information about the District's procedure for investigating sexual harassment complaints and the person(s) to whom a report of sexual harassment should be made.
7. Information about the rights of students and parents/guardians to file a criminal complaint or an OCR complaint, as applicable

Title IX Coordinator

The Board designates the Program Administrator, Attendance and Safety as the Title IX Coordinator designated to receive and direct investigation of complaints under this policy, maintain records of complaints and subsequent related actions, ensure District compliance with the law, answer inquiries regarding the District's sexual harassment policies. This individual is also the District's Title IX Coordinator. The Title IX Coordinator may designate another District employee or third-party investigator to investigate complaints.

Program Administrator, Attendance and Safety
501 N. Crescent Way / P.O. Box 3520
Anaheim, CA 92803
Phone: 714 999-1252
saldana_j@auhsd.us

Student Reports

Any student who believes they have been subjected to sexual harassment or who has witnessed sexual harassment may report the conduct to any District employee.

District Employee Observation and Reports

Any District employee who receives a sexual harassment report shall promptly report it to the Title IX Coordinator.

Any such report by a District employee does not satisfy the obligation to make a mandated report of suspected child abuse, if applicable.

Reports about Principal/Designee

Where a sexual harassment report or complaint involves the Principal/designee/employee's supervisor, District Title IX Coordinator, or any other person to whom the complaint, report, or incident would ordinarily be reported or filed, the report may instead be submitted to the Superintendent or designee who shall determine who will investigate the complaint.

Notification of Factual Findings from other Entities

If the District is on notice of a factual finding that a District employee engaged in behavior with a student, (including a student from a different school or district), which may constitute sexual harassment or sexual violence as defined in this policy, the District Title IX Coordinator shall investigate the circumstances surrounding the factual finding.

SEXUAL HARASSMENT, STUDENTS**8708**

If the District is on notice of a factual finding that a student engaged in behavior with another student, (including a student from a different school or district), which may constitute sexual harassment or sexual violence as defined in this policy, the District Title IX Coordinator shall investigate the circumstances surrounding the factual finding.

If the District Title IX Coordinator is able to determine that the factual finding rises to the level of sexual harassment in violation of this policy, the District shall promptly take action to eliminate the sexual harassment in the educational setting, prevent its recurrence in the educational setting, and address its effects in the educational setting.

For the purposes of this section, a “factual finding” includes a finding of fact made by another public or private school, a law enforcement agency, a child protection agency, a court, the Commission on Teaching Credentials, or any other finding of fact provided to the District which indicates that a District employee or student engaged in behavior which may constitute a violation of this policy and poses a risk to the safety of the District’s students.

Other Complaint Options

A student may file a complaint of sexual harassment and, if desired, simultaneously proceed with a criminal complaint. When and if applicable, the District Title IX Coordinator will inform the complainant and respondent of the status of the investigation and when the investigation resumes if a temporary delay is caused by the initiation of a criminal investigation.

A student may also file a sex discrimination complaint with the Office for Civil Rights (OCR) of the United States Department of Education.

Enforcement of District Policy

The Superintendent or designee shall take appropriate actions to reinforce the District’s sexual harassment policy. As needed, these actions may include any of the following:

1. Removing vulgar or offending graffiti.
2. Providing training to students, staff, and parents/guardians about how to recognize harassment and how to respond. Training for staff may include topics of child abuse reporting and Title IX compliance.
3. Disseminating and/or summarizing the District’s policy and regulation regarding sexual harassment.
4. Consistent with the laws regarding the confidentiality of student and personnel records, communicating the school’s response to parents/guardians and the community.
5. Taking appropriate disciplinary action.
6. Taking appropriate remedial or corrective actions.

SEXUAL HARASSMENT, STUDENTS**8708****Confidentiality**

All complaints and allegations of sexual harassment or sexual violence shall be kept confidential except as necessary to carry out the investigation, take subsequent remedial or corrective action, conduct ongoing monitoring, or as required by law.

Maintenance of Records

The District Title IX Coordinator, in consultation with the Superintendent or designee, shall maintain a record of all reported cases of sexual harassment and sexual violence to enable the District to monitor, address, and prevent harassing behavior in the educational setting.

Notifications

A copy of the District's sexual harassment policy and regulation shall:

1. Be included in the notifications that are sent to parents/guardians at the beginning of each school year
2. Be displayed on the District and school websites, in a prominent location in the main administrative building, and in other areas where notices of District rules, regulations, procedures, and standards of conduct are posted
3. Be provided as part of any orientation program conducted for new students at the beginning of each quarter, semester, or summer session
4. Appear in any school or District publication that sets forth the school's or District's comprehensive rules, regulations, procedures, and standards of conduct
5. Be included in the student handbook
6. Be provided District employees at the beginning of the first quarter or semester of the school year, or when a new District employee is hired
7. Be provided to employee organizations

Legal Reference:

EDUCATION CODE

200-262.4	Prohibition of discrimination on the basis of sex
48900	Grounds for suspension or expulsion
48900.2	Additional grounds for suspension or expulsion; sexual harassment
48904	Liability of parent/guardian for willful student misconduct
48980	Notice at beginning of term

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CIVIL CODE

51.9 Liability for sexual harassment; business, service and professional relationships
 1714.1 Liability of parents/guardians for willful misconduct of minor

GOVERNMENT CODE

12950.1 Sexual harassment training

CODE OF REGULATIONS, TITLE 5

3080 Application of section
 4600-4687 Uniform complaint procedures
 4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1221 Application of laws
 1232g Family Educational Rights and Privacy Act
 1681-1688 Title IX, discrimination

CODE OF FEDERAL REGULATIONS, TITLE 34

99.1-99.67 Family Educational Rights and Privacy
 106.1-106.71 Nondiscrimination on the basis of sex in education programs

Board of Trustees

October 25, 2001

References Reviewed: November 2003

Revised: November 5, 2019

Revised: Pending

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SEXUAL HARASSMENT, STUDENTS**8708**

AR 8708

Students – Sexual Harassment

The complaint procedures described in this administrative regulation shall be used to address any complaint governed by Title IX of the Education Amendments of 1972 alleging that a student was subjected to one or more of the following forms of sexual harassment:

1. A district employee conditioning the provision of a district aid, benefit, or service on the student's participation in unwelcome sexual conduct
2. Unwelcome conduct determined by a reasonable person to be so severe, pervasive, and objectively offensive that it effectively denies a student equal access to the district's education program or activity
3. Sexual assault, dating violence, domestic violence, or stalking, on the basis of sex, as defined in 20 USC 1092 or 34 USC 12291

All other sexual harassment complaints shall be investigated and responded to pursuant to BP 91200 - Uniform Complaint Procedures.

Filing a Complaint

A report of sexual harassment shall be submitted directly to or forwarded to the District's Title IX Coordinator:

Program Administrator, Attendance and Safety
501 N. Crescent Way / P.O. Box 3520
Anaheim, CA 92803
Phone: 714 999-1252
saldana_j@auhsd.us

Upon receiving such a report, the Title IX Coordinator shall inform the complainant of the process for filing a formal complaint.

Even if the alleged victim chooses not to file a formal complaint, the Title IX Coordinator shall file a formal complaint in situations in which a safety threat exists. In addition, the Title IX Coordinator may file a formal complaint in other situations as permitted under the Title IX regulations. In such cases, the alleged victim is not a party to the case, but will receive notices as required by the Title IX regulations at specific points in the complaint process.

A formal complaint, with the complainant's physical or digital signature, may be filed with the Title IX Coordinator in person, by mail, by email, or by any other method authorized by the district.

The Title IX Coordinator shall dismiss a formal complaint if the alleged conduct would not

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constitute sexual harassment as defined in 34 CFR 106.30 even if proved. The Title IX Coordinator shall also dismiss any complaint that did not occur in the district's education program or activity or did not occur against a person in the United States, and may dismiss a formal complaint if the complainant notifies the district in writing that the complainant would like to withdraw the complaint or any allegations in the complaint, the respondent is no longer enrolled or employed by the district, or sufficient circumstances prevent the district from gathering evidence sufficient to reach a determination with regard to the complaint.

Upon dismissal, the Title IX Coordinator shall promptly, and simultaneously to the parties, send written notice of the dismissal and the reasons for the dismissal.

If a complaint is dismissed on the grounds that the alleged conduct does not constitute sexual harassment as defined in 34 CFR 106.30, the conduct may still be addressed pursuant to BP/AR 91200 - Uniform Complaint Procedures as applicable.

Supportive Measures

Upon receipt of a report of Title IX sexual harassment, even if a formal complaint is not filed, the Title IX Coordinator shall promptly contact the complainant to discuss the availability of supportive measures which are non-disciplinary, non-punitive, and do not unreasonably burden the other party. Such measures may include, but are not limited to, counseling, course-related adjustments, modifications of class schedules, mutual restrictions on contact, increased security, and monitoring of certain areas of the campus. The Title IX Coordinator shall consider the complainant's wishes with respect to supportive measures.

Emergency Removal from School

On an emergency basis, the district may remove a student from the district's education program or activity, provided that the district conducts an individualized safety and risk analysis, determines that removal is justified due to an immediate threat to the physical health or safety of any student or other individual arising from the allegations, and provides the student with notice and an opportunity to challenge the decision immediately following the removal. This authority to remove a student does not modify a student's rights under the Individuals with Disabilities Education Act or Section 504 of the Rehabilitation Act of 1973.

If a district employee is the respondent, the employee may be placed on administrative leave during the pendency of the formal complaint process.

Informal Resolution Process

When a formal complaint of sexual harassment is filed, the district may offer an informal resolution process, such as mediation, at any time prior to reaching a determination regarding responsibility. The district shall not require a party to participate in the informal resolution process or to waive the right to an investigation and adjudication of a formal complaint.

The district may facilitate an informal resolution process provided that the district:

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1. Provides the parties with written notice disclosing the allegations, the requirements of the informal resolution process, the right to withdraw from the informal process and resume the formal complaint process, and any consequences resulting from participating in the informal resolution process, including that records will be maintained or could be shared.
2. Obtains the parties' voluntary, written consent to the informal resolution process
3. Does not offer or facilitate an informal resolution process to resolve allegations that an employee sexually harassed a student

Formal Complaint Process / Investigation

The Superintendent or designee shall ensure that the Title IX Coordinator, investigator, decision-maker, or a facilitator of an informal resolution process does not have a conflict of interest or bias for or against complainants or respondents generally or an individual complainant or respondent, and that such persons receive training in accordance with 34 CFR 106.45.

If a formal complaint is filed, the Title IX Coordinator shall provide the known parties with written notice of the following:

1. The district's Title IX complaint process, including any informal resolution process
2. The allegations potentially constituting sexual harassment with sufficient details known at the time, including the identity of parties involved in the incident if known, the conduct allegedly constituting sexual harassment, and the date and location of the alleged incident if known. Such notice shall be provided with sufficient time for the parties to prepare a response before any initial interview.

If, during the course of the investigation, the district investigates allegations about the complainant or respondent that are not included in the initial notice, the Title IX Coordinator shall provide notice of the additional allegations to the parties.
3. A statement that the respondent is presumed not responsible for the alleged conduct and that a determination regarding responsibility is made at the conclusion of the complaint process
4. The opportunity for the parties to have an advisor of their choice who may be, but is not required to be, an attorney, and the ability to inspect and review evidence
5. The prohibition against knowingly making false statements or knowingly submitting false information during the complaint process

During the investigation process, the district shall:

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1. Provide an equal opportunity for the parties to present witnesses, including fact and expert witnesses, and other inculpatory and exculpatory evidence
2. Not restrict the ability of either party to discuss the allegations under investigation or to gather and present relevant evidence
3. Provide the parties with the same opportunities to have others present during any grievance proceeding, including the opportunity to be accompanied to any related meeting or proceeding by the advisor of their choice, who may be, but is not required to be, an attorney
4. Not limit the choice or presence of an advisor for either the complainant or respondent in any meeting or grievance proceeding, although the district may establish restrictions regarding the extent to which the advisor may participate in the proceedings as long as the restrictions apply equally to both parties
5. Provide, to a party whose participation is invited or expected, written notice of the date, time, location, participants, and purpose of all investigative interviews or other meetings, with sufficient time for the party to prepare to participate
6. Send in an electronic format or hard copy to both parties and their advisors, if any, the evidence that is directly related to the allegations raised in the complaint, and provide the parties at least 10 days to submit a written response for the investigator to consider prior to the completion of the investigative report
7. Objectively evaluate all relevant evidence, including both inculpatory and exculpatory evidence, and determine credibility in a manner that is not based on a person's status as a complainant, respondent, or witness
8. Create an investigative report that fairly summarizes relevant evidence and, at least 10 days prior to the determination of responsibility, send to the parties and their advisors, if any, the investigative report in an electronic format or a hard copy, for their review and written response
9. After sending the investigative report to the parties and before a decision-maker reaches a determination regarding responsibility, the decision-maker must afford each party the opportunity to submit written, relevant questions that the party wants asked of any party or witness, provide each party with the answers, and allow for additional, limited follow-up questions from each party

Questions and evidence about the complainant's sexual predisposition or prior sexual behavior are not relevant, unless such questions and evidence are offered to prove that someone other than the respondent committed the conduct alleged by the complainant or if the questions and evidence concern specific incidents of the complainant's prior sexual behavior with respect to the respondent and are offered to prove consent.

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The district shall maintain confidentiality and/or privacy rights of all parties to the complaint in accordance with applicable state and federal laws, except as may be permitted or required to carry out the Title IX complaint process.

If the complaint is against an employee, rights conferred under an applicable collective bargaining agreement shall be applied to the extent they do not conflict with the Title IX requirements.

Written Decision

The Superintendent shall designate an employee as the decision-maker to determine responsibility for the alleged conduct, who shall not be the Title IX Coordinator or a person involved in the investigation of the matter. The decision-maker shall issue, and simultaneously provide to both parties, a written decision as to whether the respondent is responsible for the alleged conduct.

The written decision shall be issued within 45 calendar days of the receipt of the complaint. However, the district may extend the timeline for good cause with written notice to the complainant and respondent of the extension and the reasons for the action.

The district shall use the “preponderance of the evidence” standard for all formal complaints of sexual harassment. The same standard of evidence shall be used for formal complaints against students as for complaints against employees. The written decision shall include the following:

1. Identification of the allegations potentially constituting sexual harassment as defined in 34 CFR 106.30
2. A description of the procedural steps taken from receipt of the formal complaint through the written decision, including any notifications to the parties, interviews with parties and witnesses, site visits, methods used to gather other evidence, and hearings held if the district includes hearings as part of the grievance process
3. Findings of fact supporting the determination
4. Conclusions regarding the application of the district’s code of conduct to the facts
5. A statement of, and rationale for, the result as to each allegation, including a decision regarding responsibility, any disciplinary sanctions the district imposes on the respondent, and whether remedies designed to restore or preserve equal access to the district’s educational program or activity will be provided by the district to the complainant
6. The district’s procedures and permissible bases for the complainant and respondent to appeal

Appeals

Either party may appeal the district’s decision or dismissal of a formal complaint or any allegation

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in the complaint, if the party believes that a procedural irregularity affected the outcome, new evidence is available that could affect the outcome, or a conflict of interest or bias by the Title IX Coordinator, investigator(s), or decision-maker(s) affected the outcome. If an appeal is filed, the district shall:

1. Notify the other party in writing when an appeal is filed and implement appeal procedures equally for both parties
2. Ensure that the decision-maker(s) for the appeal is trained in accordance with 34 CFR 106.45 and is not the same decision-maker(s) who reached the determination regarding responsibility or dismissal, the investigator(s), or the Title IX Coordinator
3. Give both parties a reasonable, equal opportunity to submit a written statement in support of, or challenging, the outcome
4. Issue a written decision describing the result of the appeal and the rationale for the result
5. Provide the written decision simultaneously to both parties

An appeal must be filed in writing within 5 school days of receiving the determination, stating the grounds for the appeal and including any relevant documentation in support of the appeal. Appeals submitted after this deadline are not timely and shall not be considered. Either party has the right to file a complaint with the U.S. Department of Education's Office for Civil Rights.

A written decision shall be provided to the parties within 7 school days from the receipt of the appeal.

Remedies

When a determination of responsibility for sexual harassment has been made against the respondent, the district shall provide remedies to the complainant. Such remedies may include, but are not limited to, the same individualized services described above in the section "Supportive Measures," but need not be non-disciplinary or non-punitive and need not avoid burdening the respondent.

Corrective/Disciplinary Actions

The district shall not impose any disciplinary sanctions or other actions against a respondent for engaging in sexual harassment, other than supportive measures as described above in the section "Supportive Measures," until the complaint procedure has been completed and a determination of responsibility has been made.

For students in grades 4-12, discipline for sexual harassment may include suspension and/or expulsion. After the completion of the complaint procedure, if it is determined that a student at any grade level has committed sexual assault or sexual battery at school or at a school activity off school grounds, the principal or Superintendent shall immediately suspend the student and shall

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recommend expulsion.

Other actions that may be taken with a student who is determined to be responsible for sexual harassment include, but are not limited to:

1. Transfer from a class or school as permitted by law
2. Parent/guardian conference
3. Education of the student regarding the impact of the conduct on others
4. Positive behavior support
5. Referral of the student to a student success team
6. Denial of participation in extracurricular or cocurricular activities or other privileges as permitted by law

When an employee is found to have committed sexual harassment or retaliation, the district shall take appropriate disciplinary action, up to and including dismissal, in accordance with applicable law and collective bargaining agreement.

Record-Keeping

The Superintendent or designee shall maintain for a period of seven years a record of all reported cases and Title IX investigations of sexual harassment, any determinations of responsibility, any audio or audiovisual recording and transcript if applicable, any disciplinary sanctions imposed, any remedies provided to the complainant, any appeal or informal resolution and the results therefrom, and responses made pursuant to 34 CFR 106.44.

The Superintendent or designee shall also maintain for a period of seven years all materials used to train the Title IX Coordinator, investigator(s), decision-maker(s), and any person who facilitates an informal resolution process. The district shall make such training materials publicly available on its web site, or if the district does not maintain a web site, available upon request by members of the public.

Legal Reference:**EDUCATION CODE**

200-262.4 Prohibition of discrimination on the basis of sex

48900 Grounds for suspension or expulsion

48900.2 Additional grounds for suspension or expulsion; sexual harassment

48985 Notices, report, statements and records in primary language

CIVIL CODE

51.9 Liability for sexual harassment; business, service and professional relationships

1714.1 Liability of parents/guardians for willful misconduct of minor

SEXUAL HARASSMENT, STUDENTS**8708****GOVERNMENT CODE**

12950.1 Sexual harassment training

CODE OF REGULATIONS, TITLE 5

4600-4670 Uniform complaint procedures

4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1092 Definition of sexual assault

1221 Application of laws

1232g Family Educational Rights and Privacy Act

1681-1688 Title IX of the Education Amendments of 1972

UNITED STATES CODE, TITLE 34

12291 Definition of dating violence, domestic violence, and stalking

UNITED STATES CODE, TITLE 42

1983 Civil action for deprivation of rights

2000d-2000d-7 Title VI, Civil Rights Act of 1964

2000e-2000e-17 Title VII, Civil Rights Act of 1964 as amended

CODE OF FEDERAL REGULATIONS, TITLE 34

99.1-99.67 Family Educational Rights and Privacy

106.1-106.82 Nondiscrimination on the basis of sex in education programs

COURT DECISIONS

Donovan v. Poway Unified School District, (2008) 167 Cal.App.4th 567

Flores v. Morgan Hill Unified School District, (2003, 9th Cir.) 324 F.3d 1130

Reese v. Jefferson School District, (2000, 9th Cir.) 208 F.3d 736

Davis v. Monroe County Board of Education, (1999) 526 U.S. 629

Gebser v. Lago Vista Independent School District, (1998) 524 U.S. 274

Oona by Kate S. v. McCaffrey, (1998, 9th Cir.) 143 F.3d 473

Doe v. Petaluma City School District, (1995, 9th Cir.) 54 F.3d 1447

Management Resources:**CSBA PUBLICATIONS**

Providing a Safe, Nondiscriminatory School Environment for Transgender and Gender-Nonconforming Students, Policy Brief, February 2014

Safe Schools: Strategies for Governing Boards to Ensure Student Success, 2011

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Q&A on Campus Sexual Misconduct, September 2017

Examples of Policies and Emerging Practices for Supporting Transgender Students, May 2016

Dear Colleague Letter: Title IX Coordinators, April 2015

Sexual Harassment: It's Not Academic, September 2008

Revised Sexual Harassment Guidance: Harassment of Students by School Employees, Other Students, or Third Parties, January 2001

SEXUAL HARASSMENT, STUDENTS**8708**

WEB SITES

CSBA: <http://www.csba.org>California Department of Education: <http://www.cde.ca.gov>U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

SEXUAL HARASSMENT – EMPLOYEES AND APPLICANTS**6106**

The Board of Trustees prohibits sexual harassment, as a form of sex discrimination, of district employees and job applicants. The Board also prohibits retaliatory behavior or action against district employees or other persons who complain, testify, or otherwise participate in the complaint process established pursuant to this policy and accompanying regulation. This policy shall apply to all district employees and, when applicable, to applicants, interns, and volunteers.

The district will not tolerate or condone any type of unlawful harassment. It is the policy of the district to provide a workplace and working environment in which harassment based on actual or perceived sex, sexual orientation, marital, family, or parenting status, gender, gender identity, gender expression, or any other legally protected characteristic, is not permitted. It shall be the responsibility of each administrator, manager, and supervisor to ensure the work environment is free of such harassment and that all employees are aware of the district's policies and regulations regarding harassment.

Any district employee who engages or participates in sexual harassment or who aids, abets, incites, compels, or coerces another to commit sexual harassment against a district employee, job applicant, volunteer, intern, or student, is in violation of this policy and is subject to disciplinary action, up to and including dismissal. Employees are personally liable for any harassment perpetrated by them. Any district employee who has a sexual relationship with any student is subject to disciplinary action, up to and including, dismissal. In addition, criminal or civil charges may be brought against the alleged harasser; sexual harassment also may be considered a violation of law relating to child abuse.

The Superintendent or designee shall take all actions necessary to ensure the prevention, investigation, and correction of sexual harassment, including but not limited to:

1. Providing training to employees in accordance with law and administrative regulation;
2. Publicizing and disseminating the district's sexual harassment policy to staff;
3. Ensuring prompt, thorough, and fair investigation of complaints; and
4. Taking timely and appropriate corrective/remedial action(s), which may include interim separation of the complainant and the alleged harasser and subsequent monitoring of developments.

Any district employee who feels that he/she has been sexually harassed or who has knowledge of any incident of sexual harassment by or against another employee, student, job applicant, intern, or volunteer shall immediately report the incident to his/her supervisor, the principal, district administrator, or the Assistant Superintendent, Human Resources.

For complaints of this nature made against the superintendent, refer to Board Policy 91204.

SEXUAL HARASSMENT – EMPLOYEES AND APPLICANTS**6106**

An employee may bypass his/her supervisor in filing a complaint where the supervisor is the subject of the complaint.

A supervisor, principal, or other district administrator who receives a harassment complaint shall report complaints to the Title IX Coordinator who will immediately log the complaint and shall ensure that the complaint is appropriately investigated.

Director, Human Resources
501 N. Crescent Way / P.O. Box 3520
Anaheim, CA 92803
Phone: 714 999-1252
ray_r@auhsd.us

Complaints of sexual harassment will be processed in accordance with AR 6106.

The district prohibits retaliatory behavior against any complaint or any participant in the sexual harassment complaint process. All complaints and allegations of sexual harassment shall be kept confidential except as necessary to carry out the investigation, take subsequent remedial action, conduct ongoing monitoring, or as required by law. (2 CCR 11023) Individuals involved in the investigation of such a complaint, shall not discuss the allegations or investigation-related information outside the investigation process.

The district encourages complainants to file their alleged complaints of sexual harassment with the district. However, complainants are not prohibited from submitting their complaint(s) directly to the Department of Fair Employment and Housing (DFEH). The address and telephone number of the local office of the DFEH is as follows:

Department of Fair Employment and Housing Commission
320 West 4th Street, 10th Floor
Los Angeles, CA, 90013
213-439-6799

Legal Reference:

EDUCATION CODE

200-262.4	Prohibition of discrimination, including sexual harassment
44932	Grounds for dismissal, certificated employees
45302	Causes for disciplinary action, classified employees
44010	Sex offenses

GOVERNMENT CODE

12900-12996 Fair Employment and Housing Act

PENAL CODE

11165.1	Sexual abuse
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SEXUAL HARASSMENT – EMPLOYEES AND APPLICANTS

6106

UNITED STATES CODE, Annotated, TITLE 42

2000e-2000e-17 Title VII, Civil Rights Act of 1964, as amended

UNITED STATES CODE, Annotated, TITLE 20

Section 1681 et seq. Title IX of the Education Amendments Act of 1972

Board of Trustees

June 27, 2000

Revised: October 4, 2001

Revised: March 7, 2002

Revised: December 13, 2018

Revised: Pending

SEXUAL HARASSMENT – EMPLOYEES AND APPLICANTS**6106-R**

AR 8708

Personnel – Title IX Complaint Procedures

The complaint procedures described in this administrative regulation shall be used to address any complaint governed by Title IX of the Education Amendments of 1972 alleging that a district employee was subjected to one or more of the following forms of sexual harassment:

1. A district employee conditioning the provision of a district aid, benefit, or service on a person's participation in unwelcome sexual conduct
2. Unwelcome conduct determined by a reasonable person to be so severe, pervasive, and objectively offensive that it effectively denies a person equal access to the district's education program or activity
3. Sexual assault, dating violence, domestic violence, or stalking, on the basis of sex, as defined in 20 USC 1092 or 34 USC 12291

All other sexual harassment complaints shall be investigated and responded to pursuant to Board Policy 91204, Complaints Concerning District Employees.

Filing a Complaint

A report of sexual harassment shall be submitted directly to or forwarded to the district's Title IX Coordinator:

Director, Human Resources
501 N. Crescent Way / P.O. Box 3520
Anaheim, CA 92803
Phone: 714 999-1252
ray_r@auhsd.us

Upon receiving such a report, the Title IX Coordinator shall inform the complainant of the process for filing a formal complaint.

Even if the alleged victim chooses not to file a formal complaint, the Title IX Coordinator shall file a formal complaint in situations in which a safety threat exists. In addition, the Title IX Coordinator may file a formal complaint in other situations as permitted under the Title IX regulations. In such cases, the alleged victim is not a party to the case, but will receive notices as required by the Title IX regulations at specific points in the complaint process.

A formal complaint, with the complainant's physical or digital signature, may be filed with the Title IX Coordinator in person, by mail, by email, or by any other method authorized by the district.

The Title IX Coordinator shall dismiss a formal complaint if the alleged conduct would not constitute

SEXUAL HARASSMENT – EMPLOYEES AND APPLICANTS**6106-R**

sexual harassment as defined in 34 CFR 106.30 even if proved. The Title IX Coordinator shall also dismiss any complaint that did not occur in the district's education program or activity or did not occur against a person in the United States, and may dismiss a formal complaint if the complainant notifies the district in writing that the complainant would like to withdraw the complaint or any allegations in the complaint, the respondent is no longer employed by the district, or sufficient circumstances prevent the district from gathering evidence sufficient to reach a determination with regard to the complaint.

Upon dismissal, the Title IX Coordinator shall promptly, and simultaneously to the parties, send written notice of the dismissal and the reasons for the dismissal.

If a complaint is dismissed on the grounds that the alleged conduct does not constitute sexual harassment as defined in 34 CFR 106.30, the conduct may still be addressed pursuant to AR 4030 - Nondiscrimination in Employment as applicable.

Supportive Measures

Upon receipt of a report of Title IX sexual harassment, even if a formal complaint is not filed, the Title IX Coordinator shall promptly contact the complainant to discuss the availability of supportive measures which are non-disciplinary, non-punitive, and do not unreasonably burden the other party. Such measures may include, but are not limited to, counseling, extensions of deadlines, modifications of work schedules, mutual restrictions on contact, changes in work locations, leaves of absence, increased security, and monitoring of certain areas of the campus. The Title IX Coordinator shall consider the complainant's wishes with respect to supportive measures.

Emergency Removal

If a district employee is the respondent, the employee may be placed on administrative leave during the pendency of the formal complaint process.

If the respondent is a student, the district may, on an emergency basis, remove the student from the district's education program or activity, provided that the district conducts an individualized safety and risk analysis, determines that removal is justified due to an immediate threat to the physical health or safety of any student or other individual arising from the allegations, and provides the student with notice and an opportunity to challenge the decision immediately following the removal. This authority to remove a student does not modify a student's rights under the Individuals with Disabilities Education Act or Section 504 of the Rehabilitation Act of 1973.

Informal Resolution Process

When a formal complaint of sexual harassment is filed, the district may offer an informal resolution process, such as mediation, at any time prior to reaching a determination regarding responsibility. The district shall not require a party to participate in the informal resolution process or to waive the right to an investigation and adjudication of a formal complaint.

The district may facilitate an informal resolution process provided that the district:

SEXUAL HARASSMENT – EMPLOYEES AND APPLICANTS**6106-R**

1. Provides the parties with written notice disclosing the allegations, the requirements of the informal resolution process, the right to withdraw from the informal process and resume the formal complaint process, and any consequences resulting from participating in the informal resolution process, including that records will be maintained or could be shared.
2. Obtains the parties' voluntary, written consent to the informal resolution process

Formal Complaint Process / Investigation

The Superintendent or designee shall ensure that the Title IX Coordinator, investigator, decision-maker, or a facilitator of an informal resolution process does not have a conflict of interest or bias for or against complainants or respondents generally or an individual complainant or respondent, and that such persons receive training in accordance with 34 CFR 106.45.

If a formal complaint is filed, the Title IX Coordinator shall provide the known parties with written notice of the following:

1. The district's Title IX complaint process, including any informal resolution process
2. The allegations potentially constituting sexual harassment with sufficient details known at the time, including the identity of parties involved in the incident if known, the conduct allegedly constituting sexual harassment, and the date and location of the alleged incident if known. Such notice shall be provided with sufficient time for the parties to prepare a response before any initial interview.

If, during the course of the investigation, the district investigates allegations about the complainant or respondent that are not included in the initial notice, the Title IX Coordinator shall provide notice of the additional allegations to the parties.

3. A statement that the respondent is presumed not responsible for the alleged conduct and that a determination regarding responsibility is made at the conclusion of the complaint process
4. The opportunity for the parties to have an advisor of their choice who may be, but is not required to be, an attorney, and the ability to inspect and review evidence
5. The prohibition against knowingly making false statements or knowingly submitting false information during the complaint process

During the investigation process, the district shall:

1. Provide an equal opportunity for the parties to present witnesses, including fact and expert witnesses, and other inculpatory and exculpatory evidence

SEXUAL HARASSMENT – EMPLOYEES AND APPLICANTS**6106-R**

2. Not restrict the ability of either party to discuss the allegations under investigation or to gather and present relevant evidence
3. Provide the parties with the same opportunities to have others present during any grievance proceeding, including the opportunity to be accompanied to any related meeting or proceeding by the advisor of their choice, who may be, but is not required to be, an attorney
4. Not limit the choice or presence of an advisor for either the complainant or respondent in any meeting or grievance proceeding, although the district may establish restrictions regarding the extent to which the advisor may participate in the proceedings as long as the restrictions apply equally to both parties
5. Provide, to a party whose participation is invited or expected, written notice of the date, time, location, participants, and purpose of all investigative interviews or other meetings, with sufficient time for the party to prepare to participate
6. Send in an electronic format or hard copy to both parties and their advisors, if any, the evidence that is directly related to the allegations raised in the complaint, and provide the parties at least 10 calendar days to submit a written response for the investigator to consider prior to the completion of the investigative report
7. Objectively evaluate all relevant evidence, including both inculpatory and exculpatory evidence, and determine credibility in a manner that is not based on a person's status as a complainant, respondent, or witness
8. Create an investigative report that fairly summarizes relevant evidence and, at least 10 calendar days prior to the determination of responsibility, send to the parties and their advisors, if any, the investigative report in an electronic format or a hard copy, for their review and written response
9. After sending the investigative report to the parties and before a decision-maker reaches a determination regarding responsibility, the decision-maker must afford each party the opportunity to submit written, relevant questions that the party wants asked of any party or witness, provide each party with the answers, and allow for additional, limited follow-up questions from each party.

Questions and evidence about the complainant's sexual predisposition or prior sexual behavior are not relevant, unless such questions and evidence are offered to prove that someone other than the respondent committed the conduct alleged by the complainant or if the questions and evidence concern specific incidents of the complainant's prior sexual behavior with respect to the respondent and are offered to prove consent.

The district shall maintain confidentiality and/or privacy rights of all parties to the complaint in accordance with applicable state and federal laws, except as may be permitted or required to carry out the Title IX complaint process.

SEXUAL HARASSMENT – EMPLOYEES AND APPLICANTS**6106-R**

If the complaint is against an employee, rights conferred under an applicable collective bargaining agreement shall be applied to the extent they do not conflict with the Title IX requirements.

Written Decision

The Superintendent shall designate an employee as the decision-maker to determine responsibility for the alleged conduct, who shall not be the Title IX Coordinator or a person involved in the investigation of the matter.

The decision-maker shall issue, and simultaneously provide to both parties, a written decision as to whether the respondent is responsible for the alleged conduct. The written decision shall be issued within 45 calendar days of the receipt of the complaint. However, this timeline may be extended for good cause with written notice to the complainant and respondent of the extension and the reasons for the action.

The district shall use the “preponderance of the evidence” standard for all formal complaints of sexual harassment.

The written decision shall include the following:

1. Identification of the allegations potentially constituting sexual harassment as defined in 34 CFR 106.30
2. A description of the procedural steps taken from receipt of the formal complaint through the written decision, including any notifications to the parties, interviews with parties and witnesses, site visits, methods used to gather other evidence, and hearings held if the district includes hearings as part of the grievance process
3. Findings of fact supporting the determination
4. Conclusions regarding the application of the district’s code of conduct to the facts
5. A statement of, and rationale for, the result as to each allegation, including a decision regarding responsibility, any disciplinary sanctions the district imposes on the respondent, and whether remedies designed to restore or preserve equal access to the district’s educational program or activity will be provided by the district to the complainant
6. The district’s procedures and permissible bases for the complainant and respondent to appeal

Appeals

Either party may appeal the district's decision or dismissal of a formal complaint or any allegation in the complaint, if the party believes that a procedural irregularity affected the outcome, new evidence

SEXUAL HARASSMENT – EMPLOYEES AND APPLICANTS**6106-R**

is available that could affect the outcome, or a conflict of interest or bias by the Title IX Coordinator, investigator(s), or decision-maker(s) affected the outcome. If an appeal is filed, the district shall:

1. Notify the other party in writing when an appeal is filed and implement appeal procedures equally for both parties
2. Ensure that the decision-maker(s) for the appeal is trained in accordance with 34 CFR 106.45 and is not the same decision-maker(s) who reached the determination regarding responsibility or dismissal, the investigator(s), or the Title IX Coordinator
3. Give both parties a reasonable, equal opportunity to submit a written statement in support of, or challenging, the outcome
4. Issue a written decision describing the result of the appeal and the rationale for the result
5. Provide the written decision simultaneously to both parties

An appeal must be filed in writing within 5 school days of receiving the determination, stating the grounds for the appeal and including any relevant documentation in support of the appeal. Appeals submitted after this deadline are not timely and shall not be considered. Either party has the right to file a complaint with the U.S. Equal Employment Opportunity Commission.

A written decision shall be provided to the parties within 7 school days from the receipt of the appeal.

Remedies / Disciplinary Actions

The district shall not impose any disciplinary sanctions or other actions against a respondent, other than supportive measures as described above in the section "Supportive Measures," until the complaint procedure has been completed and a determination of responsibility has been made.

When a determination of responsibility for sexual harassment has been made against the respondent, the district shall provide remedies to the complainant. Such remedies may include the same individualized services described above in the section "Supportive Measures," but need not be non-disciplinary or non-punitive and need not avoid burdening the respondent.

When an employee is found to have committed sexual harassment or retaliation, the district shall take appropriate disciplinary action, up to and including dismissal, in accordance with applicable law and collective bargaining agreement.

Record-Keeping

The Superintendent or designee shall maintain for a period of seven years a record of all reported cases and Title IX investigations of sexual harassment, any determinations of responsibility, any audio or audiovisual recording and transcript if applicable, any disciplinary sanctions imposed, any remedies provided to the complainant, any appeal or informal resolution and the results therefrom,

SEXUAL HARASSMENT – EMPLOYEES AND APPLICANTS**6106-R**

and responses made pursuant to 34 CFR 106.44.

The Superintendent or designee shall also maintain for a period of seven years all materials used to train the Title IX Coordinator, investigator(s), decision-maker(s), and any person who facilitates an informal resolution process. The district shall make such training materials publicly available on its web site, or if the district does not maintain a web site, available upon request by members of the public.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination on the basis of sex

48900 Grounds for suspension or expulsion

48900.2 Additional grounds for suspension or expulsion; sexual harassment

48985 Notices, report, statements and records in primary language

CIVIL CODE

51.9 Liability for sexual harassment; business, service and professional relationships

1714.1 Liability of parents/guardians for willful misconduct of minor

GOVERNMENT CODE

12950.1 Sexual harassment training

CODE OF REGULATIONS, TITLE 5

4600-4670 Uniform complaint procedures

4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1092 Definition of sexual assault

1221 Application of laws

1232g Family Educational Rights and Privacy Act

1681-1688 Title IX of the Education Amendments of 1972

UNITED STATES CODE, TITLE 34

12291 Definition of dating violence, domestic violence, and stalking

UNITED STATES CODE, TITLE 42

1983 Civil action for deprivation of rights

2000d-2000d-7 Title VI, Civil Rights Act of 1964

2000e-2000e-17 Title VII, Civil Rights Act of 1964 as amended

CODE OF FEDERAL REGULATIONS, TITLE 34

99.1-99.67 Family Educational Rights and Privacy

106.1-106.82 Nondiscrimination on the basis of sex in education programs

SEXUAL HARASSMENT – EMPLOYEES AND APPLICANTS**6106-R****COURT DECISIONS**

Donovan v. Poway Unified School District, (2008) 167 Cal.App.4th 567
Flores v. Morgan Hill Unified School District, (2003, 9th Cir.) 324 F.3d 1130
Reese v. Jefferson School District, (2000, 9th Cir.) 208 F.3d 736
Davis v. Monroe County Board of Education, (1999) 526 U.S. 629
Gebser v. Lago Vista Independent School District, (1998) 524 U.S. 274
Oona by Kate S. v. McCaffrey, (1998, 9th Cir.) 143 F.3d 473
Doe v. Petaluma City School District, (1995, 9th Cir.) 54 F.3d 1447

Management Resources:**WEB SITES**

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

Board of Trustees

March 7, 2002

Revised: December 13, 2018

Revised: Pending

REASONABLE ACCOMMODATION**6201.02****Purpose**

The Board of Trustees is supportive of the Americans with Disabilities Act (ADA). Applicants and employees with disabilities will be given the same consideration for employment/promotion that individuals without disabilities are given. An individual who can perform the essential duties of the position, with or without accommodation will not be denied an opportunity to apply for employment/promotional opportunities due to the fact that the individual is disabled as defined by the ADA. In accordance with the ADA, the District does not discriminate against qualified individuals with disabilities in regard to job application procedures, hiring, advancement, training, compensation, benefits or discharge.

Definitions

Disability, with respect to an individual, is defined as any of the following:

1. A physical or mental impairment that limits one or more of the major life activities;
2. A record of such an impairment; or
3. Being regarded as having such an impairment.

Limits shall be determined without regard to mitigating measures such as medications, assistive devices, prosthetics, or reasonable accommodations, unless the mitigating measure itself limits a major life activity.

Essential functions are the fundamental job duties of the position the individual with a disability holds or desires.

Reasonable accommodation means:

1. For a qualified job applicant with a disability, modifications or adjustments to the job application process that enable him/her to be considered for the position he/she desires.
2. For a qualified employee with a disability, modifications or adjustments to the work environment, or to the manner or circumstances under which the position the employee holds or desires is customarily performed, that enable him/her to perform the essential functions of that position or to enjoy equal benefits and privileges of employment as are enjoyed by the District's other similarly situated employees without disabilities.

Qualified individual with a disability means a job applicant or employee with a disability who:

1. Satisfies the requisite skill, experience, education, and other job-related requirements of the employment position he/she holds or desires;
2. Can perform the essential functions of the position with or without reasonable accommodation; and

3. Would not pose a significant risk of substantial harm, which cannot be eliminated or reduced by reasonable accommodation, to himself/herself or others in the job he/she holds or desires

Reasonable Accommodations

Except when undue hardship would result to the District, the Superintendent or designee shall provide reasonable accommodation:

1. In the job application process, to any qualified job applicant with a disability; and
2. To enable any qualified employee with a disability to perform the essential functions of the position he/she holds or desires to hold or to enjoy equal benefits or other terms, conditions, and privileges of employment as other similarly situated employees without disabilities

When requesting reasonable accommodation for the hiring process, an applicant shall inform the District's Human Resources Department that he/she will need a reasonable accommodation during the process.

When requesting reasonable accommodation, an employee or his/her representative shall inform the employee's supervisor that he/she needs a change at work for a reason related to a medical condition. The supervisor shall inform the District's Human Resources Department of the request as soon as practicable.

When the disability or the need for accommodation is not obvious, the Human Resources Department may ask the individual to supply reasonable documentation about his/her disability including information about the employee's condition, the employee's functional limitations, and the need for reasonable accommodation. The employee may be asked to sign a limited release allowing the Human Resources Department to submit a list of specific questions to his/her health care or vocational professional.

The District shall take steps to ensure the confidentiality of information related to medical conditions or history but may notify the employee's supervisor of any reasonable accommodation granted the employee and may notify first aid and safety personnel when the employee's disability may require emergency treatment.

Granting Reasonable Accommodation

Upon receiving a request, for reasonable accommodation from a qualified individual with a disability, the Human Resources Department shall:

1. Determine the essential functions of the job involved;
2. Engage in an informal, interactive process with the individual to review the request for accommodation, identify the precise limitations resulting from the disability, identify potential accommodations, and assess their effectiveness; and

3. If appropriate, develop a plan for reasonable accommodation which will enable the individual to perform the essential functions of the job or gain equal access to a benefit or privilege of employment without imposing undue hardship on the District

Lactation Accommodation

The Governing Board recognizes the immediate and long-term health advantages of breastfeeding for infants and mothers and desires to provide a supportive environment for any district employee to express milk for her infant child upon her return to work following the birth of the child. The Board prohibits discrimination, harassment, and/or retaliation against any district employee who chooses to express breast milk for her infant child while at work. Employees are encouraged to notify their supervisor or other appropriate personnel in advance of their intent to make use of the accommodations offered for employees who are nursing mothers. As needed, the supervisor shall work with the employee to address arrangements and scheduling in order to ensure that the employee's essential job duties are covered during the break time.

The District shall provide reasonable accommodations to an employee who has a need to express breast milk for her infant child in accordance with Labor Code sections 1030-1033. Lactation accommodations may be denied only in limited circumstances in accordance with law. Before an employee's supervisor makes a determination to deny lactation accommodations, he/she shall consult the Superintendent or designee. In any case in which lactation accommodations are denied, the Superintendent or designee shall document the options that were considered and the reasons for denying the accommodations.

Complaint / Appeal

The District designates the Assistant Superintendent of Human Resources as the coordinator of its efforts to comply with the ADA and to investigate any and all related complaints.

Any qualified individual with a disability who is not satisfied with the decision of the Human Resources Department or with the compliance with the procedures outlined in this policy may make a complaint in accordance with Board Policy 6213, Board Policy 91200, Board Policy 91204, as applicable.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination on the basis of sex

CIVIL CODE

43.3 Right of mothers to breastfeed in any public or private location

51 Unruh Civil Rights Act

GOVERNMENT CODE

12900-12996 Fair Employment and Housing Act

12940 Discriminatory employment practices

12945 Discrimination based on pregnancy, childbirth, or related medical conditions

LABOR CODE

1030-1033 Lactation accommodation

CODE OF REGULATIONS, TITLE 2

7291.2-7291.16 Sex discrimination; pregnancy and related medical conditions

UNITED STATES CODE, TITLE 29

207 Fair Labor Standards Act; lactation accommodation

701-794e Vocational Rehabilitation Act

UNITED STATES CODE, TITLE 42

2000ff-1-2000ff-11 Genetic Information Nondiscrimination Act of 2008

12101-12213 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 28

35.101-35.190 Americans with Disabilities Act, especially:

35.107 Designation of employee

36.101-36.608 Nondiscrimination on the basis of disability by public facilities

CODE OF FEDERAL REGULATIONS, TITLE 29

1630.2 Definitions

Board of Trustees

May 1995

Revised: Pending

P

SY2021-22 Annual Renewal of Services
Super Co-Op
A California USDA Foods Cooperative



Member District: Anaheim Union High School District

Please check (✓) your response:

<input checked="checked" type="checkbox"/>	We plan to CONTINUE membership with Super Co-Op for SY2021-22.
<input type="checkbox"/>	We do NOT plan to continue membership with Super Co-Op for SY2021-22. What alternate USDA Foods delivery method do you plan to use? _____

San Mateo-Foster City School District is the Lead Agency of the Super Co-Op and hereby given authority to contract for USDA Foods and related services on behalf of Member Districts.

The parties agree as follows:

- Both parties must remain eligible Recipient Agencies for receipt of United States Department of Agriculture (USDA) donated commodity foods (USDA Foods) as determined by the California Department of Education (CDE), Nutrition Services Division.
- Through this written agreement, the Lead Agency is assigned control of the Member District's fair share of USDA Foods entitlement for SY2021-22. The Lead Agency is responsible for ordering, receiving, storing, and distribution of Direct Delivery USDA Foods on behalf of the Member District.
- Lead Agency is responsible to maintain an inventory management system for all USDA Foods Direct Delivery items received and stored on behalf of the Member District. The Member District is responsible to maintain an inventory management system for all USDA Foods Direct Delivery or processed items after delivery to the Member District.
- Both parties are responsible for compliance with USDA and the CDE, Nutrition Services Division policies and regulations.
- SY2021-22 Fees:
 Membership Fees are paid by Member District directly to the Lead Agency, billed in July 2021.
 Annual Renewal Fee beginning the 2nd year of membership shall be 0.3% of the current year USDA Foods estimated entitlement on July 1.
 State Administrative Fee of \$0.90 per case/unit of USDA Foods direct delivery (brown box) and diverted to processors.
 Delivery fees as per member district selected distributors.
 All fees are subject to change, as approved by the Super Co-Op Governing Council.
 Member District agrees to remit all Super Co-Op fees promptly upon receipt of invoice.
- Member District agrees to abide by the current Super Co-Op Governing Rules, Brown Box Storage Policy, and other rules or policies as approved by the Governing Council.

7. Member District acknowledges that Super Co-Op is currently in the process of changing its legal entity status, potentially to a joint powers authority. Should Super Co-Op legal entity status change for any reason whatsoever during the duration of this renewal of services agreement, the agreement may be assumed by the successor joint powers authority or other legal entity and the terms of the renewal will be fulfilled for the duration of the contract period by that entity.
8. Should a loss of USDA Foods being held for the Member District occur, due to/ but not limited to theft, spoilage, etc., the Lead Agency is responsible to the CDE, Nutrition Services Division and/or the USDA for the Fair Market Value of that food item(s). Both the Member District and Lead Agency shall be responsible to maintain insurance coverage or contract provisions for insurance coverage with third party vendors that move or house USDA Foods at the fair market value.
9. Member District shall respond to pre-planners and offerings promptly.
10. Member District shall read all correspondence from the Super Co-Op and respond promptly as indicated.
11. Member District shall maintain accurate contact information with the Super Co-Op to assure proper routing of invoices and correspondence.
12. Member District agrees to complete the annual Food Distribution Program Annual Commodity Contract Packet in CNIPs when notified by the California Department of Education, typically in June of each year.
13. Member District agrees to verify Value Pass Through (VPT) for all processed USDA Foods purchased and monitor entitlement balance ensuring that processed product is reported correctly by distributors or processors. Discrepancies shall be addressed promptly with USDA Foods distributor and/or processor.
14. In the event of a change in Lead Agency, this Agreement shall convey to the new Agency.
15. Termination of the Assignment of USDA Foods shall be made in writing to the Lead Agency no later than December 10 to take effect the following June 30.
16. Provide current contact information for three (3) individuals at your district/agency:

Nutrition Services Director	
Name	Orlando Griego
Title	Director, Food Services
Telephone	714-999-3560
Email	griego_o@auhsd.us

Accounts Payable Contact	
Name	Yolanda Berber
Title	Accounting Specialist
Telephone	714-999-3560
Email	berber_y@auhsd.us

Additional Contact for USDA Foods management	
Name	Tiffanie Bas
Title	Assistant Director, Food Services
Telephone	714-999-3560
Email	bas_t@auhsd.us

17. Each individual executing this Annual Renewal of Services on behalf of Member District represents, for the benefit of Lead Agency, that he or she is duly authorized to execute and deliver this Annual Renewal of Services on behalf of Member District.
18. Lead Agency and Member District acknowledge that this Annual Renewal of Services is subject to approval by the Member District's Board and this Annual Renewal of Services shall not be effective until after the Member District's Board approves this Annual Renewal of Services.

By signing this, I certify that I am an authorized representative of the Member District and agree to adhere to the terms specified herein.

My execution of this Annual Renewal of Services was approved by the Member District's Board of Education at a duly called and noticed Regular Board Meeting on 12/15, 20 20

Member District	Anaheim Union High School District
Signature	
Print Name	Michael Matsuda
Title	Superintendent
Date	

Lead Agency	San Mateo-Foster City School District
Signature	
Print Name	Andrew Soliz
Title	Director Child Nutrition Services
Date	

Return signed copy by December 1, 2020 to Andrew Soliz at the Lead Agency. A signed copy will be returned to you.

Andrew Soliz
 asoliz@smfc.k12.ca.us
 San Mateo-Foster City School District
 1170 Chess Drive, Foster City, CA 94404
 Phone (650) 312-1968

AMENDMENT NO. 1
TO THE
COMMUNITY BENEFITS AGREEMENT
BY AND BETWEEN
THE ANAHEIM UNION HIGH SCHOOL DISTRICT
AND
LOS ANGELES/ORANGE COUNTIES BUILDING AND
CONSTRUCTION TRADES COUNCIL
AND THE SIGNATORY
LOCAL UNIONS AND DISTRICT COUNCILS

THIS AMENDMENT NO. 1 to the Community Benefits Agreement ("**Amendment**") is entered into as of December 16, 2020 and is by and between the Los Angeles/Orange Counties Building and Construction Trades Council and the signatory Local Unions and District Councils (collectively "**Unions**") and the Anaheim Union High School District ("**District**") (collectively "**Parties**").

RECITALS:

- A. The Parties entered into that certain Community Benefits Agreement ("**Existing CBA**").
- B. The Existing CBA contains, in Appendix A, a list of the projects to be performed under the terms and conditions of the Existing CBA.
- C. The Parties desire to add additional projects to the list in Appendix A to be performed under the terms and conditions of the Existing CBA.
- D. District and the Unions desire to amend the Existing CBA as set forth in this Amendment.

NOW, THEREFORE, it is mutually agreed by and between the Parties as follows:

AGREEMENT:

- 1. Appendix A of the Existing CBA is hereby deleted in its entirety and replaced with the new Appendix A, as follows:

APPENDIX A PROJECT LIST

Wave 1

Dale Junior High School - Modernization and new Construction
Construction Budget: \$30M mostly funded by Measure H

Cypress High School - Site Improvement Project
Construction Budget: \$7.6M

Wave2

Hope School Modernization (\$17M)
Oxford Modernization and New Construction (\$4.5 M but only \$500K is funded with bond dollars)
Savanna Site Improvements (\$TBD)
Kennedy Parking Lot (\$2M)
Walker JHS Modernization (\$8M)

Western High School Practice Field (\$TBD)
Western High School Site Improvements (\$TBD)

2. Except as expressly amended by this Amendment, the Existing CBA remains in full force and effect as originally executed.

IN WITNESS WHEREOF, the parties have caused this Amendment to be duly executed and delivered as of the above date.

LOS ANGELES/ORANGE COUNTIES
BUILDING AND CONSTRUCTION
TRADES COUNCIL

Dated: 11-12-2020

BY: 

THE ANAHEIM UNION HIGH SCHOOL
DISTRICT

Dated: _____

BY: _____
Michael Matsuda, Superintendent



2020 PBM Agreement Service Addendum

Date of PBM Agreement: 01/01/2018

Client Name: Anaheim Union High School District ("Sponsor")

Carrier: KKRA **BPL/Contract:** _____ **Group:** _____

Effective Date of Addendum: 1/1/2021

If you are sending Prenotification letters please provide the following:

1. Formulary in place as of effective date of the letter: NPF

Sponsor hereby directs Express Scripts to implement the selected programs on the attached Clinical Programs schedule as of the Effective Date. Sponsor agrees to pay the applicable fees in accordance with the payment provisions of the PBM Agreement. Upon execution by Sponsor, this Addendum shall replace and supersede any previously executed Clinical Programs schedule Addendum as it pertains to the programs contained herein and shall become part of and incorporated into the PBM Agreement between Sponsor and Express Scripts identified above as of the Effective Date.

By signing below, Sponsor agrees to the prices and terms set forth in this PBM Agreement Service Addendum.

If this Form was communicated to Sponsor as an attachment to an electronic communication (i.e., email), then any response to such email from Sponsor indicating Sponsor's approval shall constitute Sponsor's electronic signature to implement the changes set forth.

AUTHORIZED SIGNATURE:

TITLE:

Michael Matsuda

Superintendent

(Signatory must have authority to legally bind Sponsor)

Date Signed

Clinical Programs

Express Scripts (ESI) offers a comprehensive suite of trend and integrated health management programs.

This offering may change or be discontinued from time to time as we update our offering to meet the needs of the marketplace.

Clinical Programs	Fee	Guarantee	In Place	Add	Remove
RationalMed	Year 1: \$0.25 PMPM Year 2 and thereafter: \$0.35 PMPM	Year 1 and Year 2 combined 1x fees		X	

Note:

- 1) Prices for new modules will be established upon development.
- 2) Criteria for modules are subject to change at the discretion of ESI.
- 3) ESI is not responsible for clinical program impact due to missed file delivery dates from Sponsor's vendor(s).

RMED Program Notes:

- 1) SPONSOR will provide, at its cost, the necessary medical data to run the RationalMed program
- 2) Express Scripts may use information included in the data (alone or together with data from other sources) for the purpose of performing outcomes and/or opportunity analyses, for health, safety and wellness programs, pharmacy benefit plan administration, practice of pharmacy and other analytics to improve SPONSOR's performance, and for assessing the effectiveness of the ESI managed care programs, and supporting a secondary research database, which may be provided by ESI on a/an SPONSOR and patient non-identifiable basis to other Sponsors, potential Sponsors or healthcare organizations, including pharmaceutical companies.
- 3) The RationalMed® Service Fee is based on SPONSOR maintaining the Minimum Enrollment of 6,759 RationalMed® Eligible Persons per month throughout the entire RationalMed® Performance Year ("RationalMed® Minimum Enrollment").
- 4) Any change by SPONSOR to its medical health or prescription drug plan design or program specifications, changes to account structure (such as changes to groups or carriers), changes in the information/data provided, or a failure to maintain the RationalMed® Minimum Enrollment may result in modification by ESI of the RationalMed® Service Fee and/or Prescription Drug Costs Savings Performance Guarantee, as defined herein, retroactive to the date of the change.

RMED Savings Guarantee notes:

- 1) Increased pharmacy drug costs as a result of Omission of Care Alerts (as defined in the RationalMed® Program Savings Methodologies) are excluded from the Prescription Drug Costs Savings Guarantee calculation. Fees associated with the optional services including lab value integration, member mailings and custom rule development are excluded from the Prescription Drug Costs Savings Guarantee. For clients less than 10K lives, net negative Rx savings from the polypharmacy rule category are excluded.
- 2) The Prescription Drug Costs Savings Performance Guarantee is contingent upon SPONSOR's satisfaction each of the following conditions:
 - (1) the timely, regular submission and successful integration of SPONSOR's Data, Historical Data, and Eligibility files
 - (2) submission of complete medical and mental health claims data for 100% of all RationalMed® Eligible Persons;
 - (3) SPONSOR maintaining a minimum RationalMed® enrollment of 6,759 RationalMed® Eligible Persons per month during the term of this RationalMed® Program agreement;
 - (4) SPONSOR's Net Pharmacy Plan Cost for each RationalMed® Performance Year is greater than \$1,082.73 per RationalMed® Eligible Person per year;
 - (5) the RationalMed® Eligible Person average annual turnover rate during the term of this Agreement does not exceed twenty percent (20%); and
 - (6) SPONSOR fully participates in the RationalMed® Program for a minimum of two (2) years, as program savings and guarantees are calculated on a 12 month period. Express Scripts shall have no obligation as to the Prescription Drug Costs Savings Performance Guarantee if any of the above conditions set forth in this Section is not satisfied. Sponsor shall be reimbursed 100% of any savings shortfall in the form of a credit to the Sponsor's invoice, determined on an annual basis.



PBM Agreement Service Addendum

Date of PBM Agreement: 01/01/2018Client Name: Anaheim Union High School District ("Sponsor")Carrier: KKRA BPL/Contract: _____ Group: _____Effective Date of Addendum: 1/1/2021If you are sending Prenotification letters please provide the following:1. Formulary in place as of effective date of the letter: NPF

Sponsor hereby directs Express Scripts to implement the selected programs on the attached Clinical Programs schedule as of the Effective Date. Sponsor agrees to pay the applicable fees in accordance with the payment provisions of the PBM Agreement. Upon execution by Sponsor, this Addendum shall replace and supersede any previously executed Clinical Programs schedule Addendum as it pertains to the programs contained herein and shall become part of and incorporated into the PBM Agreement between Sponsor and Express Scripts identified above as of the Effective Date.

By signing below, Sponsor agrees to the prices and terms set forth in this PBM Agreement Service Addendum.

If this Form was communicated to Sponsor as an attachment to an electronic communication (i.e., email), then any response to such email from Sponsor indicating Sponsor's approval shall constitute Sponsor's electronic signature to implement the changes set forth.

AUTHORIZED SIGNATURE:

TITLE:

Michael MatsudaSuperintendent

(Signatory must have authority to legally bind Sponsor)

Date Signed

Clinical Programs - SafeGuardRx

Express Scripts (ESI) offers a comprehensive suite of trend and integrated health management programs. This offering may change or be discontinued from time to time as we update our offering to meet the needs of the marketplace. List of drugs subject to change at the discretion of ESI.

SAFEGUARD RX - Programs								
Hepatitis Cure Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Grandfather	PreNotify	Cov Review
Program Requirements: Hepatitis Cure Value Exclusive Accredo, no courtesy fills for Harvoni & Epclusa NPF and/or Utilization Management on Hep C Products PA criteria must not contain Metavir score requirements Express Scripts standard clinical criteria Express Scripts standard clinical rules Automatic updates (if applicable)			X					
NPF (No clinical enrollment)	\$0.00	Year End Reconciliation	X					ESI managed
Cardiovascular Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Grandfather	PreNotify	Cov Review
Program Requirements: Cardiovascular Care Value Eliquis and Xarelto available at open network including Retail pharmacy and Home Delivery depending on plan design Comprehensive prior authorization for PCSK9s Express Scripts Therapeutic Resource Center (TRC) outreach Express Scripts standard clinical criteria Express Scripts managed coverage reviews Express Scripts standard clinical rules (includes PA & DQM) Automatic updates (if applicable)				X			X	
NPF / Basic / High Performance	\$0.00	Year End Reconciliation • PCSK9 inhibitors \$65 PMPY cost cap		X			X	ESI managed
Oncology Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Grandfather	PreNotify	Cov Review
Program Requirements: Oncology Care Value Exclusive Accredo, no courtesy fills for all oncology medications Oncology drug preference by indication Express Scripts standard criteria Express Scripts managed coverage reviews Express Scripts standard clinical rules (includes PA) Automatic updates Grandfathering for Kisqali in place via criteria			X			X		
Commercial	\$0.00	• Pharmacogenomic Testing • Year End Reconciliation • Early discontinuation reimbursement	X			X		ESI managed
Inflammatory Conditions Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Grandfather	PreNotify	Cov Review
Program Requirements: Inflammatory Conditions Care Value Exclusive Accredo, no courtesy fills for all inflammatory conditions medications Inflammatory condition drug preference by indication Express Scripts standard criteria Express Scripts managed coverage reviews Express Scripts standard clinical rules Automatic updates Grandfathering in place via automation via criteria. (No grandfathering will be available for Cosentyx post 1/1/2021)			X			X		
NPF / Basic	\$0.00	• Early discontinuation reimbursement • \$2K per 30 day prescription for up to 90 day supply	X			X		ESI managed
Multiple Sclerosis Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Grandfather	PreNotify	Cov Review
Program Requirements: Multiple Sclerosis Care Value Exclusive Accredo, no courtesy fills for all MS medications NPF and/or Utilization Management on MS Products Express Scripts standard criteria Express Scripts managed coverage reviews Express Scripts standard clinical rules Automatic updates Grandfathering in place via criteria			X					
NPF / Basic	\$0.00	• Early discontinuation reimbursement • up to \$2,500 per 30 day prescription for up to 90 day supply	X					ESI managed
Rare Conditions Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Grandfather	PreNotify	Cov Review

Program Requirements: Rare Conditions Care Value Exclusive Accredo, no courtesy fills for all rare condition medications NPF and/or Utilization Management on rare condition Products Express Scripts standard criteria Express Scripts managed coverage reviews Express Scripts standard clinical rules Automatic updates Grandfathering in place for Gaucher's Disease and Hemophilia products via criteria			X					
NPF / Basic	\$0.00	Year End Reconciliation Financial protection	X					ESI managed
HIV Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Grandfather	PreNotify	Cov Review
Program Requirements: HIV Care Value HIV Products must not be restricted or disadvantaged with respect to formulary status or step therapy. Express Scripts standard criteria Express Scripts managed coverage reviews Automatic updates			X					
NPF / Basic / HPF (No clinical enrollment)	\$0.00	• HIV Care Value trend cap of 5%	X					

Note:

- 1) Criteria for modules are subject to change at the discretion of ESI.
- 2) ESI is not responsible for clinical program impact due to missed file delivery dates from Sponsor's vendor(s).
- 3) ESI has structured the terms of this program to comply with certain exceptions and safe harbors to the Federal Anti-Kickback Statute (42 U.S.C. §1320a-7b(b)), including the discount exception (42 U.S.C. § 1320a-7b(b)(3)(A) and safe harbor (42 C.F.R. § 1001.952(h)). ESI will treat any reimbursement made to Sponsor hereunder as retrospective discounts on the price of the product paid by Sponsor. ESI will fully and accurately report such discounts on the payment advice submitted to Sponsor. ESI hereby informs Sponsor that it may be required by law to properly disclose and appropriately reflect (in any costs claimed or charges made) all such discounts. Further, ESI will refrain from taking any action that would impede or frustrate Sponsor in any such disclosure requirements. Sponsor may be required to provide information on the discount furnished to Sponsor to the Secretary of Health and Human Services, or any state or other governmental agency, upon request. ESI will comply with all applicable reporting and disclosure obligations.

SafeGuardRx Savings Guarantee Notes:

- 1) If Sponsor chooses to participate in any of the SafeGuardRx programs, all the terms and conditions of that program will apply.

Cardiovascular Care Value Notes:

- 1) Sponsor must utilize the Express Scripts CCV Prior Authorization criteria for PCSK9s.
 - 2) Express Scripts must manage Sponsor's prior authorization process.
 - 3) Claims for which Sponsor overrides ESI's PA criteria will not be eligible to be included in the program.
 - 4) The Program does not apply to patients receiving therapy for off-label indications.
 - 5) Sponsor agrees that Express Scripts Therapeutic Resource Center (TRC) clinicians may contact Sponsor's members and/or physicians to discuss the CCV Program.
 - 6) Sponsor agrees that, if available, Express Scripts may use information included in medical claims data (alone or together with data from other sources) for the purpose of performing outcomes and/or opportunity analyses, for health, safety and wellness programs, pharmacy benefit plan administration, practice of pharmacy and other analytics.
- Cost Cap:
- 1) ESI will provide Sponsor with a per member per year Cost Cap on PCSK9s. ESI will provide Sponsor with a credit, dollar for dollar, to the extent that Sponsor's actual preferred PCSK9 product spend of preferred products as part of the Cardiovascular Care Value Program (net of Rebates and Manufacturer Administrative Fees) exceeds the PMPY cap. ESI will determine if the PMPY cap is exceeded by comparing the cap to the result of the following equation: Sponsor's actual ingredient cost billed for preferred products for the calendar year, less any Rebates and Manufacturer Administrative Fees paid divided by the average enrollment in Sponsor's Plans during the calendar year.
 - 2) Only PCSK9 utilization while Sponsor is enrolled in the Cardiovascular Care Value Program will count towards the PMPY cost cap. Only utilization while the patient is covered by Sponsor will apply.
 - 3) The PMPY Cap may be adjusted if there are significant changes to the FDA approved labels for preferred PCSK9 products as part of the Cardiovascular care value program. ESI may adjust the PMPY cap if outcomes trials are released that materially change prescriber behavior. ESI may also adjust the cap if the number of Sponsor's members enrolled in the program drops below 1,000.
 - 4) The PMPY cost cap is only applicable to preferred PCSK9 product claims as part of the Cardiovascular Care Value Program and does not include the cost of any other therapies used by the patient, including statin therapy.
 - 5) The total value to be paid to Sponsor under PCSK9 Cost Cap will not exceed 70% of AWP of the products dispensed to Sponsor's members.
 - 6) The PMPY PCSK9 Cost Cap will apply only to claims dispensed after all prior authorization criteria are implemented for Sponsor's plans.
 - 7) Sponsor may be eligible for additional discounts which will be paid out on an annual basis for Preferred Cardiovascular Care Value Products. The list of Preferred Cardiovascular Care Value Products and their associated credit value, will be available to Sponsor upon request.
 - 8) ESI reserves the right to retain an administrative fee, not to exceed 2.75% of wholesale acquisition cost of the pharmaceutical product from the payments which are paid to Sponsor in exchange for ESI's services rendered under the programs.

COMMERCIAL: Click below link to view the full terms and conditions of the programs. If you have difficulty accessing the terms and conditions or require a printed version, please reach out to your account team contact.

COMMERCIAL CCV LINK (REBATE SHARE VERSION)

<https://www.express-scripts.com/tc/TC-CCV-CD-POSR.pdf>

COMMERCIAL CCV LINK (NO REBATE VERSION):

<https://www.express-scripts.com/tc/TC-CCV-CD-NR.pdf>

Wednesday, November 11, 2020

Ms. Diana Gaeta
Director, Risk Management and Insurance
Anaheim Union High School District
501 N. Crescent Way
Anaheim, CA 92801

RE: Actuarial Services Engagement Letter – 2020 Analysis

Dear Ms. Gaeta:

Thank you for the opportunity to provide actuarial services to Anaheim Union High School District (AUHSD). AUHSD is seeking professional actuarial advice with regard to its self-insured liability program. The following is a brief outline of our understanding of the scope of work to be performed and our fees.

SCOPE

The objective of this study is to provide an estimate of outstanding liabilities, projection of loss costs, cash flow and investment income. Our reports will include the following information:

- Provide program funding levels for the 2021-22 and 2022-23 program years at the expected level, as well as at various confidence levels.
- Provide appropriate rates for claims incurred during the 2021-22 and 2022-23 program years at the expected level, as well as at various confidence levels.
- Provide estimates of required funding for the program's outstanding losses and loss adjustment expenses for all preceding fiscal years as of June 30, 2021 and/or as of June 30, 2022. The outstanding losses and loss adjustment expenses are to be stated at the expected level, as well as at various confidence levels.
- Provide each of the estimates specified above on both discounted and full value bases.
- Provide estimates of the program's cash flow requirements for a given number of fiscal years, separately identified for each accident year.
- Provide a statement of compliance with GASB 10 and 30.
- Estimate the program's cash flow requirements for a given number of fiscal years, separately identified for each accident year.

FEES

We will agree to complete the scope of work discussed above for the following fees:

<u>Project Component</u>	<u>Cost</u>
Liability Actuarial Study	\$4,350

Personal visits will be billed at a rate of \$500 plus travel related expenses. Should other services beyond the scope of work outlined above be required, we will bill for our time and out of pocket expenses at the rates specified below.

<u>Consultant</u>	<u>Hourly Rate</u>
Principal	\$300
Manager	250
Actuarial Staff	150
Administrative Staff	75

Upon delivery of a draft report, consultant shall be entitled to the entire fee. If this agreement is terminated prior to delivery of a draft report, client agrees to pay contractor for all hours incurred through the date notice of termination is given. Such amount shall be limited to the maximum fees stated in this agreement.

We commit to delivering the draft report within four weeks of receipt of complete data.

Please call Mike Harrington at (916) 244-1162 with any questions you may have with regard to our proposal.

Respectfully Submitted,



Mike Harrington
President and Principal

Accepted By:
Bickmore Actuarial



Mike Harrington
President and Principal

Accepted By:
Anaheim Union High School District


Michael Matsuda
Superintendent

Declaring Certain Equipment as Unusable, Obsolete,
and/or Out-of-Date and Ready for Sale, or Destruction

Quantity	Description
12	Access Point
2	Bookcase
129	Chair
9	Computer Table
3	Controller
1	Elliptical
17	File Cabinet
19	Network Switch
4	PoE Module
173	PoE Switch
1	Power Supply Unit
3	Procurve Switch
1	PWR Switch
14	Science Table
2	Server
2	Single Channel Adapter
8	Table
2	Table-Coffee
4	Table-Rectangular
6	Table-Round
1	Television
1	Television Cart
1	TV Cart

Declaring Certain Books as Unusable, Obsolete,
and/or Out-of-Date and Ready for Sale, or Destruction

EXHIBIT LL

Description	Quantity	Publication Date	General Condition	Reason For Disposition	Compliant Y/N
Art					
Introducing Art	3	Outdated	Fair	Obsolete	No To Be Sold
Biology					
Adapted Reading & Study Workbook	4	Outdated	Fair	Obsolete	No To Be Sold
Adapted Reading & Study Workbook B	7	Outdated	Fair	Obsolete	No To Be Sold
Adapted Reading & Study Workbook B TE	13	Outdated	Fair	Obsolete	No To Be Sold
Annotated Lab Manual A - TE	8	Outdated	Fair	Obsolete	No To Be Sold
Annotated Reading & Study A TE	4	Outdated	Fair	Obsolete	No To Be Sold
Answers to Practice Tests	3	Outdated	Fair	Obsolete	No To Be Sold
BioDetectives/Forensics	7	Outdated	Fair	Obsolete	No To Be Sold
Biodetectives-Viewing Guide	1	Outdated	Fair	Obsolete	No To Be Sold
Calif. Standards Review Book	9	Outdated	Fair	Obsolete	No To Be Sold
Chapter Tests: Levels A & B	7	Outdated	Fair	Obsolete	No To Be Sold
Diagnostics Tests	9	Outdated	Fair	Obsolete	No To Be Sold
Issues & Decision Making	9	Outdated	Fair	Obsolete	No To Be Sold
Lab Assessment/Scoring Guide	10	Outdated	Fair	Obsolete	No To Be Sold
Lab Manual B TE	10	Outdated	Fair	Obsolete	No To Be Sold
Laboratory Manual A	1	Outdated	Fair	Obsolete	No To Be Sold
Laboratory Manual B	14	Outdated	Fair	Obsolete	No To Be Sold
Progress Monitoring Assessment	9	Outdated	Fair	Obsolete	No To Be Sold
Reading & Study Workbook A	8	Outdated	Fair	Obsolete	No To Be Sold
Reading & Study Workbook A TE	1	Outdated	Fair	Obsolete	No To Be Sold
Standardized Test Prep Workbook	7	Outdated	Fair	Obsolete	No To Be Sold
Standards Review Transparencies	8	Outdated	Fair	Obsolete	No To Be Sold
Teaching Resources Spiral	7	Outdated	Fair	Obsolete	No To Be Sold
Transparencies Set TE	5	Outdated	Fair	Obsolete	No To Be Sold
Chemistry					
Chem Assess Resources	1	Outdated	Fair	Obsolete	No To Be Sold
Chem Classroom Mgr-Consumable	1	Outdated	Fair	Obsolete	No To Be Sold

BOT 12/15/2020

Declaring Certain Books as Unusable, Obsolete,
and/or Out-of-Date and Ready for Sale, or Destruction

EXHIBIT LL

Description	Quantity	Publication Date	General Condition	Reason For Disposition	Compliant Y/N
Dictionary					
Merriam Webster's Dictionary	11	Outdated	Fair	Obsolete	No To Be Sold
ELD					
Inside: Language, Literature & Content	2	Outdated	Fair	Obsolete	No To Be Sold
English					
Basic English	15	Outdated	Fair	Obsolete	No To Be Sold
Collections 7th Grade	19	Outdated	Fair	Obsolete	No To Be Sold
Collections 8th Grade	416	Outdated	Fair	Obsolete	No To Be Sold
Collections 9	1	Outdated	Fair	Obsolete	No To Be Sold
Inside Level D Textbook	10	Outdated	Fair	Obsolete	No To Be Sold
Literature	12	Outdated	Fair	Obsolete	No To Be Sold
Literature - British Trad. TE	1	Outdated	Fair	Obsolete	No To Be Sold
Literature - Gold TE	2	Outdated	Fair	Obsolete	No To Be Sold
Literature - Platinum	3	Outdated	Fair	Obsolete	No To Be Sold
Literature & Language Arts	1	Outdated	Fair	Obsolete	No To Be Sold
Literature Consumable	4	Outdated	Fair	Obsolete	No To Be Sold
Literature: Timeless Voices	2	Outdated	Fair	Obsolete	No To Be Sold
MLK Jr. Life & Contributions	1	Outdated	Fair	Obsolete	No To Be Sold
Practical English 2nd Edition	8	Outdated	Fair	Obsolete	No To Be Sold
Health					
Decisions For Health	243	Outdated	Fair	Obsolete	No To Be Sold
Discover Health	225	Outdated	Fair	Obsolete	No To Be Sold
Las Ciencias de la Vida	129	Outdated	Fair	Obsolete	No To Be Sold
Life Health Skills	3	Outdated	Fair	Obsolete	No To Be Sold
Teen Health	1	Outdated	Fair	Obsolete	No To Be Sold
Discover Health	2	Outdated	Fair	Obsolete	No To Be Sold
History					
America's Story	14	Outdated	Fair	Obsolete	No To Be Sold
El Viaje Estadounidense	154	Outdated	Fair	Obsolete	No To Be Sold
Explore the United States	31	Outdated	Fair	Obsolete	No To Be Sold
History Alive	1	Outdated	Fair	Obsolete	No To Be Sold
History of Our Nation	9	Outdated	Fair	Obsolete	No To Be Sold
Medieval and Early Modern Times	79	Outdated	Fair	Obsolete	No To Be Sold
The American Journey	194	Outdated	Fair	Obsolete	No To Be Sold
The American Journey TE	1	Outdated	Fair	Obsolete	No To Be Sold
World History	14	Outdated	Fair	Obsolete	No To Be Sold
		Outdated	Fair	Obsolete	No To Be Sold

BOT 12/15/2020

Declaring Certain Books as Unusable, Obsolete,
and/or Out-of-Date and Ready for Sale, or Destruction

EXHIBIT LL

Description	Quantity	Publication Date	General Condition	Reason For Disposition	Compliant Y/N
Language		Outdated	Fair	Obsolete	No To Be Sold
Inside Level C Reading & Language Student Literature: Gold Level Literature	8	Outdated	Fair	Obsolete	No To Be Sold
Exploring Literature	6	Outdated	Fair	Obsolete	No To Be Sold
Library					
Library Books	2116	Outdated	Fair	Obsolete	No To Be Sold
Math					
Algebra 1	55	Outdated	Fair	Obsolete	No To Be Sold
Algebra 1 Student Workbook	2	Outdated	Fair	Obsolete	No To Be Sold
Algebra 1 TE	2	Outdated	Fair	Obsolete	No To Be Sold
Algebra 2	8	Outdated	Fair	Obsolete	No To Be Sold
Algebra 2 TE	2	Outdated	Fair	Obsolete	No To Be Sold
Algebra Readiness	1	Outdated	Fair	Obsolete	No To Be Sold
Calculus Instructors Guide	1	Outdated	Fair	Obsolete	No To Be Sold
Calculus Solutions Guide V2	1	Outdated	Fair	Obsolete	No To Be Sold
Calculus Solutions Guide V3	1	Outdated	Fair	Obsolete	No To Be Sold
Geometry	84	Outdated	Fair	Obsolete	No To Be Sold
Geometry Standard Review & Practice	1	Outdated	Fair	Obsolete	No To Be Sold
Geometry Standard Review & Practice TE	2	Outdated	Fair	Obsolete	No To Be Sold
Integrated Math 1	64	Outdated	Fair	Obsolete	No To Be Sold
Integrated Math 2	18	Outdated	Fair	Obsolete	No To Be Sold
Integrated Math 3	5	Outdated	Fair	Obsolete	No To Be Sold
Mathematics: Concepts & Skills	2	Outdated	Fair	Obsolete	No To Be Sold
Mathematics: Pre-Algebra	5	Outdated	Fair	Obsolete	No To Be Sold
Pre-Algebra	9	Outdated	Fair	Obsolete	No To Be Sold
Pre-Algebra TE	1	Outdated	Fair	Obsolete	No To Be Sold
PreCalculus Test Bank	1	Outdated	Fair	Obsolete	No To Be Sold
Novels					
Across Five Aprils	11	Outdated	Fair	Obsolete	No To Be Sold
Christmas Carol	33	Outdated	Fair	Obsolete	No To Be Sold
Diary of a Young Girl	5	Outdated	Fair	Obsolete	No To Be Sold
Island of the Blue Dolphins	5	Outdated	Fair	Obsolete	No To Be Sold
Kiss the Dust	11	Outdated	Fair	Obsolete	No To Be Sold
Legends of Sleepy Hollow	18	Outdated	Fair	Obsolete	No To Be Sold
Outsiders	40	Outdated	Fair	Obsolete	No To Be Sold
Roll of Thunder Hear My Cry	61	Outdated	Fair	Obsolete	No To Be Sold

BOT 12/15/2020

Declaring Certain Books as Unusable, Obsolete,
and/or Out-of-Date and Ready for Sale, or Destruction

EXHIBIT LL

Description	Quantity	Publication Date	General Condition	Reason For Disposition	Compliant Y/N
Stories/Poems Edgar Allen Poe	10	Outdated	Fair	Obsolete	No To Be Sold
The Lonely Crossing of Juan	1	Outdated	Fair	Obsolete	No To Be Sold
The Pigman	10	Outdated	Fair	Obsolete	No To Be Sold
The Remarkable Journey	11	Outdated	Fair	Obsolete	No To Be Sold
Witch of Blackbird Pond	5	Outdated	Fair	Obsolete	No To Be Sold
Science					
Astronomy	1	Outdated	Fair	Obsolete	No To Be Sold
Biology	19	Outdated	Fair	Obsolete	No To Be Sold
Biology Consumables	120	Outdated	Fair	Obsolete	No To Be Sold
Biology TE	1	Outdated	Fair	Obsolete	No To Be Sold
Biotechnology	1	Outdated	Fair	Obsolete	No To Be Sold
Biotechnology Lab Manual	1	Outdated	Fair	Obsolete	No To Be Sold
Biotechnology Manual	7	Outdated	Fair	Obsolete	No To Be Sold
Bring Science Alive!	1	Outdated	Fair	Obsolete	No To Be Sold
Calif. Life Science TE	1	Outdated	Fair	Obsolete	No To Be Sold
California Life Science	1	Outdated	Fair	Obsolete	No To Be Sold
Chemistry	3	Outdated	Fair	Obsolete	No To Be Sold
Chemistry - Consumable	8	Outdated	Fair	Obsolete	No To Be Sold
Chemistry MHID: SAM	2	Outdated	Fair	Obsolete	No To Be Sold
Chemistry TE	3	Outdated	Fair	Obsolete	No To Be Sold
Concepts & Challenges Physics	1	Outdated	Fair	Obsolete	No To Be Sold
Discover Health	2	Outdated	Fair	Obsolete	No To Be Sold
Discover Health TE	3	Outdated	Fair	Obsolete	No To Be Sold
Earth Science	65	Outdated	Fair	Obsolete	No To Be Sold
Earth Science - Consumables	82	Outdated	Fair	Obsolete	No To Be Sold
Earth Science - Resource File	108	Outdated	Fair	Obsolete	No To Be Sold
Earth Science - Study Guide	31	Outdated	Fair	Obsolete	No To Be Sold
Earth Science Block Lesson Plan	1	Outdated	Fair	Obsolete	No To Be Sold
Earth Science Lab Manual	1	Outdated	Fair	Obsolete	No To Be Sold
Earth Science Lesson Plans	1	Outdated	Fair	Obsolete	No To Be Sold
Earth Science Skills Workshop	36	Outdated	Fair	Obsolete	No To Be Sold
Earth Science Stds Review Workbook	19	Outdated	Fair	Obsolete	No To Be Sold
Earth Science Study Review Workbook	19	Outdated	Fair	Obsolete	No To Be Sold
Earth Science TE	4	Outdated	Fair	Obsolete	No To Be Sold
Earth Science Textbook	9	Outdated	Fair	Obsolete	No To Be Sold
Earth Science, Geography TE	1	Outdated	Fair	Obsolete	No To Be Sold
Exploring Life Science	35	Outdated	Fair	Obsolete	No To Be Sold

BOT 12/15/2020

Declaring Certain Books as Unusable, Obsolete,
and/or Out-of-Date and Ready for Sale, or Destruction

EXHIBIT LL

Description	Quantity	Publication Date	General Condition	Reason For Disposition	Compliant Y/N
Focus on Life Science	845	Outdated	Fair	Obsolete	No To Be Sold
Focus on Physical Science	1139	Outdated	Fair	Obsolete	No To Be Sold
Geography	1	Outdated	Fair	Obsolete	No To Be Sold
Health TE	1	Outdated	Fair	Obsolete	No To Be Sold
Healthy Sexual Development	1	Outdated	Fair	Obsolete	No To Be Sold
Holt Science Skills Workshop	36	Outdated	Fair	Obsolete	No To Be Sold
Holt Earth Science	48	Outdated	Fair	Obsolete	No To Be Sold
Holt Sci & Tech: Life Science	128	Outdated	Fair	Obsolete	No To Be Sold
Holt Sci & Tech: Physical Science	15	Outdated	Fair	Obsolete	No To Be Sold
Holt Science Skills Workshop	15	Outdated	Fair	Obsolete	No To Be Sold
Intro Medical Terminology	1	Outdated	Fair	Obsolete	No To Be Sold
Lab Manual	4	Outdated	Fair	Obsolete	No To Be Sold
Life Science	16	Outdated	Fair	Obsolete	No To Be Sold
Life Science TE	2	Outdated	Fair	Obsolete	No To Be Sold
Life Science/Science Explorer	1	Outdated	Fair	Obsolete	No To Be Sold
Life Skills Health	11	Outdated	Fair	Obsolete	No To Be Sold
Life Skills Health-Consumable	1	Outdated	Fair	Obsolete	No To Be Sold
Modern Earth Science	15	Outdated	Fair	Obsolete	No To Be Sold
Modern Earth Science TE	2	Outdated	Fair	Obsolete	No To Be Sold
Physical Health	2	Outdated	Fair	Obsolete	No To Be Sold
Physical Science	34	Outdated	Fair	Obsolete	No To Be Sold
Physical Science Concepts in Action	1	Outdated	Fair	Obsolete	No To Be Sold
Physical Science TE	5	Outdated	Fair	Obsolete	No To Be Sold
Physical Science Textbook	3	Outdated	Fair	Obsolete	No To Be Sold
Physics	1	Outdated	Fair	Obsolete	No To Be Sold
Popular Science V 1, 4, 5, 6	5	Outdated	Fair	Obsolete	No To Be Sold
Popular Science Vol 2	2	Outdated	Fair	Obsolete	No To Be Sold
Popular Science Vol 3	2	Outdated	Fair	Obsolete	No To Be Sold
Probeware Lab Manual	13	Outdated	Fair	Obsolete	No To Be Sold
Progress Monitoring Assessment	4	Outdated	Fair	Obsolete	No To Be Sold
Reading & Study Workbook	15	Outdated	Fair	Obsolete	No To Be Sold
Science Forensics & Application	4	Outdated	Fair	Obsolete	No To Be Sold
Science Laboratory Manager	2	Outdated	Fair	Obsolete	No To Be Sold
Science Plus Tech & Society	1	Outdated	Fair	Obsolete	No To Be Sold

BOT 12/15/2020

EXHIBIT LL

BOT 12/15/2020



DONATIONS

December 15, 2020

Location

Lexington

Donated By

Two Screens for Teachers
Dell Small Business

Item

2- Computer Monitors

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 12/15/2020

FROM 11/06/2020 TO 12/07/2020

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
P64C0045	A 1 FENCE COMPANY	4,274.00	4,274.00	0122230081 5610	MA/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
P64R0589	A ALVARADO PAINTING	1,960.00	1,960.00	0127237081 5610	KE/PAINT/MO / REPAIRS/MAINT - O/S SERVICES
P64R0675	A CABRAL ROOFING GROUP	1,200.00	1,200.00	0120241081 5610	ANAHEIM/ROOF/MO / REPAIRS/MAINT - O/S SERVICES
P64C0040	ABE'S PLUMBING	3,700.00	3,700.00	0147239081 5610	HOPE/PLUMB/MO / REPAIRS/MAINT - O/S SERVICES
P64C0048	ABE'S PLUMBING	3,500.00	3,500.00	0148239081 5610	HANDEL/PLUMB/MO / REPAIRS/MAINT - O/S
P64R0671	ABE'S PLUMBING	13,750.00	13,750.00	0127240081 5610	KE/POOL/MO / REPAIRS/MAINT - O/S SERVICES
P64T0298	ACORN MEDIA	425.61	425.61	0120381010 4310	ANAHEIM/ECIA1/INSTR / INSTRUCTIONAL MATL &
P64R0666	AIR FILTERS INC	59,146.03	59,146.03	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
P64S0053	AIRSUPPLY TOOLS INC.	4,654.80	4,654.80	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
P64T0335	ALLIANCE TECHNOLOGY GROUP LLC	27,329.25	27,329.25	0108392510 4410	EIT/LLM-CRF/INSTR / EQUIPMENT -
P64T0322	APPLE INC	37,122.67	37,122.67	0120393010 4410	ANAHEIM/VEA-2B/INSTR / EQUIPMENT -
P64T0329	APPLE INC	40.95	40.95	0102102071 4320	SUPT/BRD SUPT / OTHER OFFICE/MISC SUPPLIES
P64T0324	ARCHIVESOCIAL	7,188.00	7,188.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
P64T0321	B AND H PHOTO VIDEO INC	207.28	207.28	0132381127 4320	TITLE I PARENTING / OTHER OFFICE/MISC SUPPLIES
P64T0325	B AND H PHOTO VIDEO INC	2,149.61	2,149.61	0128385010 4310	CY/TITLE IV/INSTR / INSTRUCTIONAL MATL &
P64T0327	B AND H PHOTO VIDEO INC	709.43	709.43	0117392510 4310	IS/LEARN LOSS MITIG-CFR/INST / INSTRUCTIONAL
P64R0590	B AND M LAWN AND GARDEN INC	862.99	862.99	0121220081 4347	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -
P64R0615	B AND M LAWN AND GARDEN INC	850.15	850.15	0121220081 4410	OPERATIONS - GENERAL / EQUIPMENT -
P64R0672	B AND M LAWN AND GARDEN INC	20,541.24	20,541.24	0111222081 6490	OPERATIONS - GROUNDS / EQUIPMENT - OTHER
P64R0703	B AND M LAWN AND GARDEN INC	952.33	494.44	0131220081 4347	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -
			457.89	0131220081 4410	OPERATIONS - GENERAL / EQUIPMENT -
P64C0049	BARKSHIRE LASER LEVELLING INC	3,200.00	3,200.00	0148222081 5610	HANDEL/OPERATIONS-GROUND/MO /
P64R0657	BARNES AND NOBLE	1,357.65	1,357.65	0102102071 4210	SUPT/BRD SUPT / BOOKS AND REFERENCE MATERIAL

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P64S0051	BATTERY SPECIALTIES INC	2,086.52	2,086.52	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
P64T0333	BITLY INC.	348.00	348.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
P64R0598	BLICK ART MATERIALS LLC	2,239.34	2,239.34	0131385010 4310	BR/TITLE IV/INSTR / INSTRUCTIONAL MATL &
P64A0161	BONFIRE INTERACTIVE LTD	14,500.00	14,500.00	0112112072 5880	PURCHASING/GENL ADM / OTHER OPERATING
P64C0054	BREA ORANGE COUNTY PLUMBING HE	7,600.00	7,600.00	0123239081 5610	SA/PLUMB/MO / REPAIRS/MAINT - O/S SERVICES
P64T0309	BREAKOUT EDU	297.00	297.00	0140385010 5880	SO/TITLE IV/INSTR / OTHER OPERATING EXPENSES
P64R0688	BSN SPORTS	927.90	927.90	0125027010 4310	KA/PHYS ED/INSTR / INSTRUCTIONAL MATL &
P64R0623	BUYSHADE.COM	1,803.40	1,803.40	0120489810 4410	AN/TUPE-COHORT M (2018-20) / EQUIPMENT -
P64R0621	C TECH CONSTRUCTION INC.	2,000.90	2,000.90	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
P64R0673	C TECH CONSTRUCTION INC.	415.00	415.00	0137230081 5610	SY/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
P64T0320	CALCOMP GRAPHIC SOLUTIONS LLC	2,586.86	2,586.86	0115392510 4410	ED/LLM-CRF/INSTR / EQUIPMENT - NON-CAPITALIZ
P64R0663	CALIFORNIANS DEDICATED TO EDUC	85.00	85.00	0135385010 5210	DA/TITLE IV/INSTR / TRAVEL AND CONFERENCE
P64A0163	CARE YOUTH CORPORATION	161,325.00	121,180.00 40,145.00	0119282539 5860 0119285018 5860	SP ED MENTAL HEALTH SERVICES / NONPUBLIC SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64R0585	CARRIER CORPORATION	825.00	825.00	0142235081 5610	OXFORD/HVAC/MO / REPAIRS/MAINT - O/S SERVICE
P64T0303	CDW GOVERNMENT INC.	14,437.50	1,400.00 13,037.50	0108108077 5610 0108108077 5880	INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES INFO SYSTEM/DP / OTHER OPERATING EXPENSES
P64T0306	CDW GOVERNMENT INC.	1,029.01	1,029.01	0124381010 4410	LO/TITLE I/INSTRUCTIONAL / EQUIPMENT -
P64R0698	CENGAGE LEARNING	29,504.75	29,504.75	0115392510 4210	ED/LLM-CRF/INSTR / BOOKS AND REFERENCE
P64R0710	CENGAGE LEARNING	7,636.04	7,636.04	0115392510 4210	ED/LLM-CRF/INSTR / BOOKS AND REFERENCE
P64R0587	CENTER FOR AAC AND AUTISM, THE	109.00	109.00	0147361010 5210	HOPE/ESSA SCH IMPROV FUND(CSI) / TRAVEL AND
P64R0599	CENTRAL RESTAURANT PRODUCTS	1,077.50	1,077.50	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
P64R0654	CENTRAL RESTAURANT PRODUCTS	164,089.03	5,488.79	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC

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P64R0654	*** CONTINUED ***				
			158,600.24	0100392581 4410	DO/LLM-CRF/M & 0 / EQUIPMENT - NON-CAPITALIZED
P64S0055	CERTIFIED ART SUPPLY	225.76	225.76	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
P64S0057	CERTIFIED ART SUPPLY	1,144.84	1,144.84	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
P64T0291	CI SOLUTIONS	495.00	495.00	0113113036 5610	TRANS/REG-ED/TRANSPORTATION / REPAIRS/MAIN
P64R0620	CIF STATE OFFICE	1,518.00	1,518.00	0121140027 5310	WESTERN/SCH ADM/SCH ADM / DUES AND
P64R0609	CLAY-KING COM	96.18	96.18	0153392510 4310	SP/LEARN LOSS MITIG-CRF/INST / INSTRUCTIONAL
P64R0584	CLEAN OUT KINGS	5,683.44	5,683.44	0123239081 5610	SA/PLUMB/MO / REPAIRS/MAINT - O/S SERVICES
P64R0605	COMPLETE OFFICE OF CA	6,195.63	6,195.63	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
P64R0656	COMPLETE OFFICE OF CA	9,018.68	9,018.68	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
P64S0050	COMPLETE OFFICE OF CA	10,942.66	10,942.66	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
P64X0360	COMPREHENSIVE DRUG TESTING INC	6,000.00	6,000.00	0105105072 5810	CLASS HR/GENL ADM / NON-INSTRUCTIONAL PROF
P64R0705	CONSTITUTIONAL RIGHTS	5,000.00	5,000.00	0172172083 5810	SAFE SCHOOLS / NON-INSTRUCTIONAL PROF
P64R0647	CPR1 LLC	5,655.00	5,655.00	0119283134 4320	SYS/HEALTH / OTHER OFFICE/MISC SUPPLIES
P64R0641	CREATIVE BUS SALES	31,032.00	31,032.00	0113392536 4385	TRAN/LEARN LOSS MITIG-CRF / TRANSPORTATION
P64T0302	CSMI SOLUTIONS	1,750.00	1,750.00	0115115010 5880	EDUCATION/INSTR / OTHER OPERATING EXPENSES
P64C0022	CULVER NEWLIN	2,343.97	2,343.97	2561710185 4410	PO/DEVELOPER FEES/FAC ACQ / EQUIPMENT -
P64C0042	CULVER NEWLIN	1,276.84	1,276.84	2561710185 4410	PO/DEVELOPER FEES/FAC ACQ / EQUIPMENT -
P64R0572	CULVER NEWLIN	90,145.45	90,145.45	2561710185 4410	PO/DEVELOPER FEES/FAC ACQ / EQUIPMENT -
P64R0701	CULVER NEWLIN	4,956.50	4,956.50	0120000910 4310	AN/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
P64R0702	CULVER NEWLIN	11,705.44	9,750.42	0120000010 4310	ANAHEIM/INSTR / INSTRUCTIONAL MATL &
			1,955.02	0120000010 4410	ANAHEIM/INSTR / EQUIPMENT - NON-CAPITALIZED
P64R0583	DAVE BANG ASSOCIATES INC	16,469.51	16,469.51	0169230081 4410	TRIDENT/ GENERAL/ MO / EQUIPMENT -

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P64X0356	DB SERVICE CENTER LLC	2,000.00	2,000.00	0111221081 4347	OPERATIONS - CUSTODIAL / OPERATIONS SUPPLIES
P64A0164	DEL SOL SCHOOL	57,132.00	57,132.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64T0311	DEMCO INC	2,466.65	2,466.65	0115392510 4310	ED/LLM-CRF/INSTR / INSTRUCTIONAL MATL &
P64R0595	DEPARTMENT OF TOXIC SUBSTANCES	30.00	30.00	0110230081 5880	MAINTENANCE/MO / OTHER OPERATING EXPENSES
P64A0151	DEVEREUX TEXAS TREATMENT NETWO	15,280.80	11,296.20	0119282539 5860	SP ED MENTAL HEALTH SERVICES / NONPUBLIC
			3,984.60	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64A0142	DISCOVERY RANCH	50,451.00	41,676.00	0119282539 5860	SP ED MENTAL HEALTH SERVICES / NONPUBLIC
			8,775.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64ER404	DUMMY VENDOR	503.46	503.46	0153392010 4310	SP/ESSER-CARES ACT/INSTR / INSTRUCTIONAL MAT
P64R0660	EBSCO SUBSCRIPTION SERVICE	136.99	136.99	0153381021 5880	SP PR ADM/ECIA1/SUPV INST / OTHER OPERATING
P64T0312	EHP SOLUTIONS	35,545.88	35,545.88	0108392510 4310	EIT/LLM-CRF/INSTR / INSTRUCTIONAL MATL &
P64T0326	EHP SOLUTIONS	9,513.90	9,513.90	0125381010 4310	KA/ECIA1/INSTR / INSTRUCTIONAL MATL & SUPPLI
P64R0653	EIDE BAILLY LLP	5,250.00	5,250.00	0106106072 5810	BUSINESS/GENL ADM / NON-INSTRUCTIONAL PROF
P64T0295	EPOWER NETWORK	3,340.80	3,340.80	0108108077 5610	INFO SYSTEM/DP / REPAIRS/MAINT - O/S SERVICES
P64R0576	EWING IRRIGATION PRODUCTS	80,361.03	20,434.01	0121222081 6490	OPERATIONS - GROUNDS / EQUIPMENT - OTHER
			20,379.84	0122222081 6490	OPERATIONS - GROUNDS / EQUIPMENT - OTHER
			19,773.59	0128222081 6490	OPERATIONS - GROUNDS / EQUIPMENT - OTHER
			19,773.59	0137222081 6490	OPERATIONS - GROUNDS / EQUIPMENT - OTHER
P64R0573	FAMILY CAREER AND COMMUNITY LE	251.60	251.60	0125393010 4310	KA/VEA-2B/INSTR / INSTRUCTIONAL MATL &
P64R0586	FERGUSON ENTERPRISES INC	2,890.12	2,890.12	0110392581 4410	MAINTENANCE/LLM-CRF/M & 0 / EQUIPMENT -
P64C0046	FLEET SERVICES INC	631.96	631.96	0179113036 4410	GARAGE/TRANS-REG ED/TRANSPORT / EQUIPMENT
P64R0690	FLORENCE FILTER CORPORATION	20,905.74	20,905.74	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
P64R0661	FLUENCY MATTERS	284.96	284.96	0140011010 4210	SOUTH/WORLD LNG/INSTR / BOOKS AND REFERENC
P64R0617	FOLLETT SCHOOL SOLUTIONS INC.	12,070.49	12,070.49	0123381010 4210	SA/TITLE I/INSTR / BOOKS AND REFERENCE

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P64R0614	G M BUSINESS INTERIORS	409.90	409.90	0104104172 4320	HR/ACCOMMODATIONS/OTHR ADMIN / OTHER
P64R0687	G M BUSINESS INTERIORS	1,229.71	1,229.71	0124140027 4320	LOARA/SCH ADM / OTHER OFFICE/MISC SUPPLIES
P64R0591	GIANNELLI ELECTRIC INC.	2,221.00	2,221.00	0128240081 5610	CY/POOL/MO / REPAIRS/MAINT - O/S SERVICES
P64R0603	GLASBY MAINTENANCE SUPPLY CO.	43,315.50	43,315.50	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
P64R0616	GLASBY MAINTENANCE SUPPLY CO.	10,706.04	10,706.04	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
P64S0052	GLASBY MAINTENANCE SUPPLY CO.	17,240.00	17,240.00	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
P64R0607	GOLDEN STATE PAVING CO INC	14,987.00	14,987.00	2637731185 6274	SY/BOND SERIES 2018 - MEAS H / CONSTRUCTION -
P64R0676	GOLDEN STATE PAVING CO INC	1,400.00	1,400.00	2637731185 6274	SY/BOND SERIES 2018 - MEAS H / CONSTRUCTION -
P64R0677	GOLDEN STATE PAVING CO INC	1,900.00	1,900.00	2638731185 6274	BA/BOND SERIES 2018 - MEAS H / CONSTRUCTION -
P64R0700	GOODHEART WILLCOX CO INC	5,975.30	5,975.30	0115392510 4210	ED/LLM-CRF/INSTR / BOOKS AND REFERENCE
P64R0579	GORM INC	22,401.23	22,401.23	0111221081 4410	OPERATIONS - CUSTODIAL / EQUIPMENT -
P64R0577	GRACEWORKS LLC	7,990.56	7,990.56	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
P64R0619	GREAT SCOTT TREE SERVICE INC	8,555.00	5,375.00	0122222081 5610	OPERATIONS - GROUNDS / REPAIRS/MAINT - O/S
			3,180.00	0140222081 5610	OPERATIONS - GROUNDS / REPAIRS/MAINT - O/S
P64X0361	GREATER ANAHEIM SELPA	400,000.00	200,000.00	0119392510 5805	SYS/LLM-CRF/INSTR / INSTRUCTIONAL PROF
			200,000.00	0119392710 5805	SYS/LEARN LOSS MIT-GEER (SWD) / INSTRUCTIONAL
P64R0689	GUPTA PERMOLD CORPORATION	845.19	845.19	0120000910 4310	AN/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
P64R0618	HENRY SCHEIN INC.	2,565.00	2,565.00	0123028010 4310	SA/ATHLET/INSTR / INSTRUCTIONAL MATL &
P64R0594	HOTSY EQUIPMENT CO.	1,393.05	1,393.05	0128000081 4410	CY/MO / EQUIPMENT - NON-CAPITALIZED
P64R0697	HOUGHTON MIFFLIN HARCOURT	12,570.90	12,570.90	0115392510 4210	ED/LLM-CRF/INSTR / BOOKS AND REFERENCE
P64R0711	HOUGHTON MIFFLIN HARCOURT	30,115.98	30,115.98	0115392510 4210	ED/LLM-CRF/INSTR / BOOKS AND REFERENCE
P64X0358	HOUGHTON MIFFLIN HARCOURT	20,000.00	20,000.00	0111220081 4347	OPERATIONS - GENERAL / OPERATIONS SUPPLIES -
P64R0636	ICS SERVICE CO.	1,445.38	1,445.38	2637731185 6274	SY/BOND SERIES 2018 - MEAS H / CONSTRUCTION -

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P64R0637	ICS SERVICE CO.	899.71	899.71	2638731185 6274	BA/BOND SERIES 2018 - MEAS H / CONSTRUCTION -
P64T0328	INTELESYSONE INC.	1,181.83	1,181.83	0108108077 4320	INFO SYSTEM/DP / OTHER OFFICE/MISC SUPPLIES
P64T0336	INTELESYSONE INC.	1,981.63	1,981.63	0115392510 4310	ED/LLM-CRF/INSTR / INSTRUCTIONAL MATL &
P64R0608	INTERNATIONAL E Z UP INC	6,145.15	6,145.15	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
P64R0627	INTERNET KEEP SAFE COALITION	1,950.00	1,950.00	0117159510 5210	INSTR SVC/ACCOUNTS RECEIVABLE / TRAVEL AND
P64R0580	J AND A FENCE	8,950.00	8,950.00	0120232081 5620	MAINT-FENCE/MO / RENTALS/OPERATING LEASES
P64X0359	J.W. PEPPER AND SON INC.	2,000.00	2,000.00	0137385010 4310	SY/TITLE IV/INSTR / INSTRUCTIONAL MATL &
P64R0629	JACKSONS A S BREA F M P	5,063.17	5,063.17	0100392581 6490	DO/LLM-CRF/M & 0 / EQUIPMENT - OTHER
P64T0304	JSTOR	2,550.00	2,550.00	0127000810 5880	KE/LCFF-SUPPLEMENTAL/INSTR / OTHER OPERATIN
P64R0581	KNOX COMPANY	688.53	688.53	0110236081 4355	MAINTENANCE/LOCKS/MO / MAINTENANCE
P64A0157	KONICA MINOLTA BUSINESS	5,000.00	5,000.00	0118118072 5620	GRAPHICS/GENL ADM / RENTALS/OPERATING
P64R0680	LASER PLUS IMAGING	1,120.35	1,120.35	0110392581 4347	MAINTENANCE/LLM-CRF/M & 0 / OPERATIONS
P64R0631	LAWRENCE ROLL UP DOORS INC	771.90	771.90	0144230081 5610	LEX/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
P64R0684	LITERABLY INC	1,200.00	1,200.00	0140000910 5880	SO/LCFF-CONCENTRATION/INSTR / OTHER
P64X0357	LIVING JUSTICE PRESS	3,000.00	3,000.00	0111220081 5610	OPERATIONS - GENERAL / REPAIRS/MAINT - O/S
P64T0292	LOCOROBO INNOVATIONS INC	2,146.95	2,146.95	0137385010 4310	SY/TITLE IV/INSTR / INSTRUCTIONAL MATL &
P64R0665	LONE STAR PERCUSSION	6,141.75	6,141.75	0128385010 4410	CY/TITLE IV/INSTR / EQUIPMENT - NON-CAPITALIZE
P64T0317	LRP PUBLICATIONS	16,040.00	16,040.00	0119283039 5880	SYS/OTHER PUPIL / OTHER OPERATING EXPENSES
P64T0301	MACKIN LIBRARY MEDIA	95,000.01	95,000.01	0153392510 5880	SP/LEARN LOSS MITIG-CRF/INST / OTHER OPERATIN
P64T0310	MARK ENTERPRISES INC	23,468.00	23,468.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
P64R0709	MC GRAW HILL COMPANIES	55,896.21	55,896.21	0115392510 4210	ED/LLM-CRF/INSTR / BOOKS AND REFERENCE
P64R0706	MC KESSON MEDICAL SURGICAL INC	59.74	59.74	0115392510 4310	ED/LLM-CRF/INSTR / INSTRUCTIONAL MATL &
P64C0052	MD INSTALLATIONS INT'L INC.	1,128.00	1,128.00	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC

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P64C0053	MD INSTALLATIONS INT'L INC.	1,540.00	1,540.00	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
P64R0691	MEDCO SPORTS MEDICINE	436.99	436.99	0125028034 4320	KA/ATHLETICS/HEALTH / OTHER OFFICE/MISC
P64R0640	MG ARTS	1,590.00	1,590.00	0123102172 5610	SA/DISTICT BRANDING/OTHER / REPAIRS/MAINT - C
P64R0670	MODERN BATTERY SOLUTIONS	599.09	599.09	0123028081 4347	SAVANNA/ATHLETICS/MAINT / OPERATIONS
P64R0704	MONJARAS AND WISMEYER GROUP IN	2,370.00	2,370.00	0105105072 5821	CLASS HR/GENL ADM / LEGAL FEES
P64R0635	MONTGOMERY HARDWARE CO.	3,162.46	3,162.46	2635731185 6274	DA/BOND SERIES 2018 - MEAS H / CONSTRUCTION -
P64R0696	MPS	2,341.37	2,341.37	0115392510 4210	ED/LLM-CRF/INSTR / BOOKS AND REFERENCE
P64R0593	MUSIC AND ARTS CENTER	2,421.65	2,421.65	0137385010 4310	SY/TITLE IV/INSTR / INSTRUCTIONAL MATL &
P64R0707	MUSIC AND ARTS CENTER	7,044.27	579.70 6,464.57	0128000910 4310 0128385010 4310	CY/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA CY/TITLE IV/INSTR / INSTRUCTIONAL MATL &
P64X0352	MUSIC AND ARTS CENTER	2,000.00	2,000.00	0135000910 4310	DA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONA
P64R0692	NEW MANAGEMENT INC.	311.13	311.13	0128140027 4320	CY/SCH ADM/SCH ADM / OTHER OFFICE/MISC
P64R0648	OCAD ASSOCIATION	495.00	495.00	0123000910 5880	SA/LCFF-CONCENTRATION/INSTR / OTHER
P64A0162	OCDE	8,000.00	8,000.00	0108108077 5880	INFO SYSTEM/DP / OTHER OPERATING EXPENSES
P64R0600	OFFICE DEPOT	189.77	180.08 9.69	0138000081 4320 0138140027 4320	BALL/MO / OTHER OFFICE/MISC SUPPLIES BALL/SCH ADM/SCH ADM / OTHER OFFICE/MISC
P64X0351	OFFICE DEPOT	1,000.00	1,000.00	0112112072 4320	PURCHASING/GENL ADM / OTHER OFFICE/MISC
P64A0158	OLIVE CREST ACADEMY	63,613.80	63,613.80	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64A0165	OLIVE CREST ACADEMY	50,603.08	50,603.08	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64R0610	ONAN CAPITAL INC	41,860.88	41,860.88	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
P64C0050	ORANGE COUNTY FIRE PROTECTION	698.88	698.88	0123230081 5610	SA/GENERAL/MO / REPAIRS/MAINT - O/S SERVICES
P64R0625	ORANGE COUNTY REGISTER	7,127.80	7,127.80	0120230081 5610	ANAHEIM/GENERAL/MO / REPAIRS/MAINT - O/S
P64R0678	ORANGE COUNTY REGISTER	338.40	338.40	0108108077 4320	INFO SYSTEM/DP / OTHER OFFICE/MISC SUPPLIES

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P64R0679	ORANGE COUNTY REGISTER	338.40	338.40	0108108077 4320	INFO SYSTEM/DP / OTHER OFFICE/MISC SUPPLIES
P64R0582	ORANGE COUNTY SANITATION DISTR	123,650.52	123,650.52	0110230081 5880	MAINTENANCE/MO / OTHER OPERATING EXPENSES
P64R0693	ORANGE COUNTY WINDUSTRIAL	122,188.50	122,188.50	0156392585 4410	FAC/LLM-CRF/ACQ / EQUIPMENT - NON-CAPITALIZE
P64R0597	ORANGE LEAGUE, THE	1,750.00	1,750.00	0122028010 5310	MA/ATHLET/INSTR / DUES AND MEMBERSHIPS
P64R0634	ORRAVAN MECHANICAL	4,966.07	4,966.07	0128235081 5610	CY/HVAC/MO / REPAIRS/MAINT - O/S SERVICES
P64R0632	PARK DISPOSAL	228.32	228.32	0111000081 5580	MO/MO / SANITATION
P64R0695	PEARSON EDUCATION	785.32	785.32	0115392510 4210	ED/LLM-CRF/INSTR / BOOKS AND REFERENCE
P64R0650	PEPWEAR LLC	52,366.75	52,366.75	0153392510 4310	SP/LEARN LOSS MITIG-CRF/INST / INSTRUCTIONAL
P64R0669	PIPER LEARNING INC.	29,512.73	29,512.73	0117392510 4310	IS/LEARN LOSS MITIG-CFR/INST / INSTRUCTIONAL
P64R0612	PITSCO INC.	2,144.23	2,144.23	0115392510 4310	ED/LLM-CRF/INSTR / INSTRUCTIONAL MATL &
P64R0645	PITSCO INC.	2,068.76	2,068.76	0131385010 4310	BR/TITLE IV/INSTR / INSTRUCTIONAL MATL &
P64R0674	POOL SUPPLY OF ORANGE COUNTY	180.00	180.00	0121240081 5610	WESTERN/POOL/MO / REPAIRS/MAINT - O/S SERVICE
P64T0313	PRECISION DYNAMICS CORP	336.36	336.36	0104104072 4320	CERT HR/GENL ADM / OTHER OFFICE/MISC SUPPLIE
P64R0638	QUICK CRETE PRODUCTS CORP	74,707.40	74,707.40	0156392585 6445	FAC/LLM-CRF/ACQ / FURNITURE - OTHER
P64R0683	READ NATURALLY	1,359.78	10.78	0123000910 4310	SA/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
			1,349.00	0123000910 5880	SA/LCFF-CONCENTRATION/INSTR / OTHER
P64R0644	RIVERSIDE INSIGHTS	232.64	232.64	0132261012 4310	SE RES SP(RSP)/SE RES SP/NSEV / INSTRUCTIONAL
P64T0318	ROBOTLAB INC.	587.24	587.24	0115392510 4410	ED/LLM-CRF/INSTR / EQUIPMENT - NON-CAPITALIZI
P64T0319	ROBOTLAB INC.	13,894.71	13,894.71	0115392510 4310	ED/LLM-CRF/INSTR / INSTRUCTIONAL MATL &
P64R0574	ROBOTSHOP INC.	12,410.21	12,410.21	0117392510 4310	IS/LEARN LOSS MITIG-CFR/INST / INSTRUCTIONAL
P64A0141	ROSETTA STONE LTD.	9,200.00	2,760.00	0115392010 5880	ED/ESSER-CARES ACT/INSTR / OTHER OPERATING
			4,600.00	0115394710 5880	ED/LEARN LOSS MI-PROP 98(LCFF) / OTHER
			1,840.00	0163392510 5880	EL/LEARN LOSS MITIG-CRF/INSTR / OTHER

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 12/15/2020

FROM 11/06/2020 TO 12/07/2020

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
P64A0144	ROSSIER PARK SCHOOL	83,979.77	83,979.77	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64A0155	ROSSIER PARK SCHOOL	6,991.15	6,991.15	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64A0156	ROSSIER PARK SCHOOL	76,202.96	76,202.96	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64R0575	SCHOLASTIC INC.	179.80	179.80	0127012010 4310	KE/HEALTH/INSTR / INSTRUCTIONAL MATL &
P64R0708	SCHOOL SERVICES OF CALIFORNIA	440.00	440.00	0106106072 5210	BUSINESS/GENL ADM / TRAVEL AND CONFERENCE
P64R0667	SCHOOL SPECIALTY INC	886.35	886.35	0120000910 4410	AN/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
P64R0668	SCHOOL SPECIALTY INC	74.91	74.91	0120385010 4310	AN/TITLE IV/INSTR / INSTRUCTIONAL MATL &
P64R0686	SCHOOL SPECIALTY INC	132.75	132.75	0147392510 4310	HOPE/LLM-CRF/INSTR / INSTRUCTIONAL MATL &
P64S0049	SCHOOL SPECIALTY INC	476.26	476.26	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
P64R0685	SEBBO, MICHAEL J	250.00	250.00	0113177072 5230	RISK MANAGEMENT/OTHER GEN ADM /
P64T0270	SEHI COMPUTER PRODUCTS INC	64,650.00	64,650.00	0108392510 4310	EIT/LLM-CRF/INSTR / INSTRUCTIONAL MATL &
P64T0293	SEHI COMPUTER PRODUCTS INC	508.05	508.05	0120000910 4310	AN/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
P64T0294	SEHI COMPUTER PRODUCTS INC	24,146.24	24,146.24	0108392510 4310	EIT/LLM-CRF/INSTR / INSTRUCTIONAL MATL &
P64T0296	SEHI COMPUTER PRODUCTS INC	969.75	969.75	0117392510 4310	IS/LEARN LOSS MITIG-CFR/INST / INSTRUCTIONAL
P64T0297	SEHI COMPUTER PRODUCTS INC	1,088.02	1,088.02	0135140027 4410	DALE/SCH ADM/SCH ADM / EQUIPMENT -
P64T0299	SEHI COMPUTER PRODUCTS INC	1,293.74	1,293.74	0135140027 4410	DALE/SCH ADM/SCH ADM / EQUIPMENT -
P64T0300	SEHI COMPUTER PRODUCTS INC	355.58	355.58	0108108077 4310	INFO SYSTEM/DP / INSTRUCTIONAL MATL &
P64T0307	SEHI COMPUTER PRODUCTS INC	2,108,253.60	2,108,253.60	0108392510 4310	EIT/LLM-CRF/INSTR / INSTRUCTIONAL MATL &
P64T0308	SEHI COMPUTER PRODUCTS INC	2,884.93	2,884.93	0117392510 4410	IS/LEARN LOSS MITIG-CFR/INST / EQUIPMENT -
P64T0314	SEHI COMPUTER PRODUCTS INC	8,874.34	8,874.34	0115392510 4410	ED/LLM-CRF/INSTR / EQUIPMENT - NON-CAPITALIZ
P64T0315	SEHI COMPUTER PRODUCTS INC	258,384.50	258,384.50	0108392510 4410	EIT/LLM-CRF/INSTR / EQUIPMENT -
P64T0316	SEHI COMPUTER PRODUCTS INC	107.75	107.75	0115392510 4310	ED/LLM-CRF/INSTR / INSTRUCTIONAL MATL &
P64T0331	SEHI COMPUTER PRODUCTS INC	768.00	768.00	0125140027 5880	KA/SCH ADM/SCH ADM / OTHER OPERATING

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 12/15/2020

FROM 11/06/2020 TO 12/07/2020

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
P64T0332	SEHI COMPUTER PRODUCTS INC	1,987.99	1,987.99	0125381010 4310	KA/ECIA1/INSTR / INSTRUCTIONAL MATL & SUPPLI
P64T0334	SEHI COMPUTER PRODUCTS INC	2,417.58	2,417.58	0140381010 4410	SOUTH/ECIA1/INSTR / EQUIPMENT -
P64S0058	SHERWIN WILLIAMS CO., THE	1,033.11	1,033.11	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
P64R0681	SOCALGRAD	337.70	337.70	0147257011 4310	SEVER HDCP/SE SEP CL/SEV / INSTRUCTIONAL MAT
P64R0682	SOCALGRAD	3,047.55	3,047.55	0120140027 4320	ANAHEIM/SCH ADM / OTHER OFFICE/MISC SUPPLIE
P64X0355	SOCALGRAD	5,600.00	5,600.00	0125066027 4320	KATELLA/GRADUATION/SCH ADMIN / OTHER
P64R0592	SOS SURVIVAL PRODUCTS	754.69	754.69	0128140027 4320	CY/SCH ADM/SCH ADM / OTHER OFFICE/MISC
P64R0664	SOUTHEASTERN PERFORMANCE APPAR	24,561.61	24,561.61	0153392510 4310	SP/LEARN LOSS MITIG-CRF/INST / INSTRUCTIONAL
P64A0166	SOUTHERN CALIFORNIA PERMANENTE	5,000.00	5,000.00	0115392534 5810	ED/LLM-CRF/HEALTH SRVICES /
P64R0639	SOUTHWEST SCHOOL AND OFFICE SU	116.58	116.58	0135140027 4320	DALE/SCH ADM/SCH ADM / OTHER OFFICE/MISC
P64R0642	SOUTHWEST SCHOOL AND OFFICE SU	320.10	320.10	0107107072 4320	ACCTG /GENL ADM / OTHER OFFICE/MISC SUPPLIES
P64S0054	SOUTHWEST SCHOOL AND OFFICE SU	7,273.13	7,273.13	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
P64S0056	SOUTHWEST SCHOOL AND OFFICE SU	7,715.98	7,715.98	0100000000 9320	GEN FUND/INC & BALANCE SHEET / STORES
P64A0145	SPEECH AND LANGUAGE	98,891.00	98,891.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64A0146	SPEECH AND LANGUAGE	95,690.00	95,690.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64A0147	SPEECH AND LANGUAGE	65,564.00	65,564.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64A0148	SPEECH AND LANGUAGE	81,830.00	81,830.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64A0149	SPEECH AND LANGUAGE	85,976.00	85,976.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64A0150	SPEECH AND LANGUAGE	45,050.00	45,050.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64A0152	SPEECH AND LANGUAGE	55,270.00	55,270.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64A0153	SPEECH AND LANGUAGE	94,125.00	94,125.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64R0601	STAPLES ADVANTAGE	669.61	669.61	0128140027 4320	CY/SCH ADM/SCH ADM / OTHER OFFICE/MISC

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 12/15/2020

FROM 11/06/2020 TO 12/07/2020

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
P64R0606	STAPLES ADVANTAGE	643.51	643.51	0120000910 4310	AN/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
P64R0613	STAPLES ADVANTAGE	1,745.39	1,745.39	0117392510 4320	IS/LEARN LOSS MITIG-CFR/INST / OTHER
P64R0624	STAPLES ADVANTAGE	1,310.65	1,310.65	0117546021 4320	SWP K12 PATHWAY IMPR GRANT / OTHER
P64R0630	STAPLES ADVANTAGE	290.89	290.89	0128140027 4320	CY/SCH ADM/SCH ADM / OTHER OFFICE/MISC
P64R0633	STAPLES ADVANTAGE	364.40	364.40	0128140027 4320	CY/SCH ADM/SCH ADM / OTHER OFFICE/MISC
P64R0659	STAPLES ADVANTAGE	728.39	728.39	0128140027 4320	CY/SCH ADM/SCH ADM / OTHER OFFICE/MISC
P64R0694	STAPLES ADVANTAGE	140.06	140.06	0134140027 4320	WA/SCH ADM/SCH ADM / OTHER OFFICE/MISC
P64R0588	STATE OF CALIFORNIA	1,350.00	1,350.00	0125230081 5880	KA/GENERAL/MO / OTHER OPERATING EXPENSES
P64R0578	STORM WATER INSPECTION	5,035.00	5,035.00	0110230081 5610	MAINTENANCE/MO / REPAIRS/MAINT - O/S SERVICE
P64R0655	SUPPLY SOLUTIONS	499,960.00	252,673.75	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
			247,286.25	0100392581 4410	DO/LLM-CRF/M & 0 / EQUIPMENT - NON-CAPITALIZE
P64R0651	SWEETWATER	23,658.32	23,658.32	0153392510 4310	SP/LEARN LOSS MITIG-CRF/INST / INSTRUCTIONAL
P64R0652	SWEETWATER	18,430.64	18,430.64	0153392510 4310	SP/LEARN LOSS MITIG-CRF/INST / INSTRUCTIONAL
P64A0154	SWITZER CENTER	36,476.00	36,476.00	0119285018 5860	SYS/SE NPS/SEV / NONPUBLIC SCHOOLS
P64A0160	TEACHFX INC	96,000.00	96,000.00	0117392510 5880	IS/LEARN LOSS MITIG-CFR/INST / OTHER OPERATING
P64A0159	THE LAW OFFICE OF CHRIS EISENB	6,000.00	6,000.00	0119283021 5821	SYS/SUPV INST / LEGAL FEES
P64R0596	TIME AND ALARM SYSTEM	1,206.37	1,206.37	0110231081 4410	MAINTENANCE/ELEC/MO / EQUIPMENT -
P64R0604	TITAN SAFETY PRODUCTS	70.04	70.04	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
P64R0611	TITAN SAFETY PRODUCTS	10,748.70	10,748.70	0100392581 4347	DO/LLM-CRF/M & 0 / OPERATIONS SUPPLIES - MISC
P64C0051	TREMCO	1,370.00	1,370.00	0125241081 5610	KA/ROOF/MO / REPAIRS/MAINT - O/S SERVICES
P64T0323	TROXELL COMMUNICATIONS INC	1,189.56	1,189.56	0144000910 4410	LEX/LCFF-CONCENTRATION/INSTR / EQUIPMENT -
P64R0626	U S BANK	605.00	605.00	0106106072 5880	BUSINESS/GENL ADM / OTHER OPERATING EXPENSES
P64R0649	ULINE	6,092.50	6,092.50	0153392510 4310	SP/LEARN LOSS MITIG-CRF/INST / INSTRUCTIONAL

ANAHEIM UHSD
PURCHASE ORDER DETAIL REPORT BY VENDOR NAME
BOARD OF TRUSTEES MEETING 12/15/2020

FROM 11/06/2020 TO 12/07/2020

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
P64X0354	UNITED REFRIGERATION INC.	2,000.00	2,000.00	0110235081 4355	MAINTENANCE/HVAC/MO / MAINTENANCE SUPPLIE
P64R0646	UNITED STATES ACADEMIC DECATHL	750.64	750.64	0127086010 4310	KE/ACADEMIC DECATHALON / INSTRUCTIONAL
P64C0055	VISION COMMUNICATIONS CO.	2,255.21	2,255.21	0132140027 4320	OR/SCH ADM/SCH ADM / OTHER OFFICE/MISC
P64R0622	VISTA PAINT CORPORATION	3,699.60	3,699.60	0110102581 4347	EMERGENCY EXPEND/M & O / OPERATIONS SUPPLIE
P64R0699	W.W. NORTON COMPANY INC.	1,060.92	1,060.92	0115392510 4210	ED/LLM-CRF/INSTR / BOOKS AND REFERENCE
P64X0353	WIDESPREAD ELECTRICAL SALES LL	1,000.00	1,000.00	0110231081 4355	MAINTENANCE/ELEC/MO / MAINTENANCE SUPPLIE
P64R0658	WILLIAM V MACGILL AND COMPANY	529.73	8.70	0125000034 4320	KA/HEALTH / OTHER OFFICE/MISC SUPPLIES
			521.03	0125000034 4410	KA/HEALTH / EQUIPMENT - NON-CAPITALIZED
P64R0643	WOODWIND AND BRASSWIND	873.33	873.33	0125007010 4310	KA/INS MUS/INSTR / INSTRUCTIONAL MATL &
P64R0602	WRIST BAND.COM	372.41	372.41	0153392010 4310	SP/ESSER-CARES ACT/INSTR / INSTRUCTIONAL MAT
P64T0305	ZOOM VIDEO COMMUNICATIONS INC	40,500.00	40,500.00	0108392510 5880	EIT/LLM-CRF/INSTR / OTHER OPERATING EXPENSES
	Fund 01 Total:	6,595,075.73			
	Fund 25 Total:	93,766.26			
	Fund 26 Total:	23,794.55			
	Total Amount of Purchase Orders:	6,712,636.54			

ANAHEIM UHSD

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES

12/15/2020

FRO 11/06/2020 TO 12/07/2020

<u>PO</u> <u>NUMBE</u>	<u>VENDOR</u>	<u>PO</u> <u>TOTAL</u>	<u>CHANGE</u> <u>AMOUNT</u>	<u>ACCOUNT</u> <u>NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K64A0201	SANTANDER BANK NA	2,573,203.96	+63,558.14	0113113091 7438	DEBT SVC/REG-ED/TRANSPORTAITON / DEBT SERVICE
			+329,742.85	0113113091 7439	DEBT SVC/REG-ED/TRANSPORTAITON / OTHER DEBT
N64A0135	PINNACLE PETROLEUM INC.	220,000.00	+101,475.00	0113113036 4381	TRANS/REG-ED/TRANSPORTATION /
P64R0381	EBERHARD EQUIPMENT	7,758.00	+3,879.00	0111222081 5620	OPERATIONS - GROUNDS / RENTALS/OPERATING
P64R0403	SOUTHWEST SCHOOL AND OFFICE SU	568.91	-112.06	0147392510 4310	HOPE/LLM-CRF/INSTR / INSTRUCTIONAL MATL &
P64R0460	STAPLES ADVANTAGE	8,512.03	+1,400.64	0108392577 4410	EIT/LLM-CRF/DATA PROCESSING / EQUIPMENT -
P64R0481	A LINE INC	2,137.41	+1,632.41	0138235081 5610	BALL/HVAC/MO / REPAIRS/MAINT - O/S SERVICES
P64R0500	BLICK ART MATERIALS LLC	1,789.69	-801.45	0153392510 4310	SP/LEARN LOSS MITIG-CRF/INST / INSTRUCTIONAL
P64R0539	OES GLOBAL INC	780.69	+25.00	0132000910 4310	OR/LCFF-CONCENTRATION/INSTR / INSTRUCTIONAL
P64R0557	STAPLES ADVANTAGE	47.01	+19.38	0112112072 4320	PURCHASING/GENL ADM / OTHER OFFICE/MISC
P64T0137	INTERVISION SYSTEMS LLC	100,000.00	+75,000.00	0108000877 5610	INFORMATION SERVICES/DP / REPAIRS/MAINT - O/S
			+25,000.00	0108392510 5610	EIT/LLM-CRF/INSTR / REPAIRS/MAINT - O/S SERVICES
P64T0214	CODECOMBAT INC.	4,488.75	-260.91	0115392010 5880	ED/ESSER-CARES ACT/INSTR / OTHER OPERATING
			-86.97	0115392510 5880	ED/LLM-CRF/INSTR / OTHER OPERATING EXPENSES
P64T0268	SEHI COMPUTER PRODUCTS INC	4,974.27	-147.40	0125140027 4410	KA/SCH ADM/SCH ADM / EQUIPMENT -
P64X0091	J AND B MATERIALS	13,000.00	+5,000.00	0110230081 4355	MAINTENANCE/MO / MAINTENANCE SUPPLIES
P64X0293	U S BANK	175,000.00	+85,000.00	0112112072 5210	PURCHASING/GENL ADM / TRAVEL AND CONFERENC
Fund 01 Total:			690,323.63		
Total Amount of Change Orders:			690,323.63		

VENDOR CHECK REGISTER
November 6, 2020 Through December 7, 2020

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
2NDGEAR LLC	V6413890	4410	28015	00166973
A 1 FENCE COMPANY	V6408537	4355	1796	00166950
A ALVARADO PAINTING	V6406348	5610	3450	00166502
			1960	00167004
A AND C URGENT CARE	V6412935	5810	210	00166951
A U H S D FOOD SERVICE DEPT	V6400023	4390	12.93	00167005
A Z BUS SALES INC.	V6400025	4375	451.7	00166471
		4385	250.84	00166471
			84.5	00166781
AAA ELECTRIC MOTOR SALES	V6400033	4355	233.62	00166530
			877.75	00166752
ABE'S PLUMBING	V6406307	5610	3700	00166597
			2750	00166920
AC POWER 1 INC	V6413051	5610	2338.81	00166472
ACOUSTICAL MATERIAL SERVICES	V6400070	4355	423.11	00166473
			202.36	00166809
ACS BILLING SERVICE	V6400072	5580	2379.31	00166728
ADI	V6400095	4355	112.03	00166474
			336.97	00166810
			456.85	00167006
ADORAMA	V6411023	4310	628.69	00166475
			266.15	00167007
		4320	387.9	00166475
		4410	949.19	00166475
ADVANTAGE WEST INVESTMENT ENTERPRISES INC.	V6412537	4410	531.19	00166503
		9320	6665.67	00166503
AGRI TURF DISTRIBUTING LLC	V6412836	4347	496.51	00166729
			184.17	00166952
			34.64	00167008
AIRGAS USA LLC	V6413792	4375	55.99	00166753
AIRSUPPLY TOOLS INC.	V6412933	4375	1429.31	00166476
			1577.13	00166953
		9320	4654.8	00166953
ALISON DOVER	V6413785	5805	8750	00167009
ALL WE PRINT	V6412650	4310	808.13	00166730
ALONZO H. PARKER III	V6413929	5220	33.64	00166531
ALT REV CASH FUND	V6405195	4199	323.86	00166811
		4310	526	00166811
		4320	204.11	00166811
		4347	131.92	00166811
	V6405196	4310	768.61	00166852
		4320	105.89	00166852
		5910	86.44	00166852
AMAZON WEB SERVICES INC.	V6412894	5880	37.57	00166754
AMERICAN CASUAL	V6407489	4345	3642.26	00166477
AMPLIFIED IT	V6412704	5880	70800	00166478
ANAHEIM UNION HIGH SCHOOL DIST	V6400267	5454	28163.81	00166684
ANGEL, ROBERT	V6413949	5210	39	00166671
APPLE INC	V6400319	4410	9456.49	00166782
ARROW SERVICES INC	V6412839	5580	3334.24	00166504
			2236.58	00166532
AT AND T	V6400374	5918	76.44	00166899
	V6406157	5918	13246.32	00166898
ATKINSON ANDELSON LOYA RUUD	V6400383	5210	297	00166533
		5821	6012.71	00166954
AVID CENTER	V6400410	5210	850	00166685
B AND H PHOTO VIDEO INC	V6400422	4310	13957.94	00166731
			24.2	00166853
			70.75	00167010
		4320	173.08	00166505
B AND K ELECTRIC WHOLESALE	V6400623	4355	459.84	00166955
B AND M LAWN AND GARDEN INC	V6400423	4347	857.02	00166534
			1152.57	00166732
			65.93	00166783
			719.41	00166956
BATTERY SPECIALTIES INC	V6413958	9320	2086.51	00166854
BAVCO	V6407678	4355	328.55	00166957
BEE BUSTERS	V6400472	5610	125	00166855

VENDOR CHECK REGISTER

November 6, 2020 Through December 7, 2020

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
			350	00167011
BEHAVIORAL LEARNING NETWORK	V6413866	5880	2100	00166958
BESNE, JACLYN	V6413950	5210	39	00166637
BEST BUY FOR BUSINESS	V6408717	4320	359.5	00166733
BLESSED TRANSPORTATION AND ASSOCIATES INC.	V6413483	5870	1120	00166535
BLICK ART MATERIALS LLC	V6401357	4310	2645.27	00166536
			9.55	00166812
BREAKOUT EDU	V6412649	5880	297	00167012
BREWER QUILTING AND SEWING SUPPLIES	V6402777	4310	1603.2	00166856
BRIDGEPORT GOLF CARS	V6413224	5610	1918.36	00166506
			615.4	00166600
			1618.4	00166857
BROWN, JENNIFER	V6409000	4410	1206.61	00167013
BUDDY'S ALL STARS INC	V6406311	4310	1648.58	00166858
			1435.23	00166959
BUSWEST LLC	V6407892	4370	4678.82	00166537
			715.39	00166734
C TECH CONSTRUCTION INC.	V6410905	4355	2000.9	00166813
CABALLERO, THOMAS	V6413951	5210	39	00166675
CAHILL, RENEE	V6413952	5210	39	00166669
CAL BUILDING SYSTEMS INC	V6412620	5610	40566.96	00166974
CALIFORNIA DEPARTMENT OF EDUCATION	V6400686	8660	3590.93	00166584
CALIFORNIA DEPT. OF JUSTICE	V6400689	5810	650	00166877
CALIFORNIA PLUMBING PARTS	V6412567	4355	2850.01	00166686
			577.48	00166814
			1392.56	00166859
CALIFORNIA RETROFIT INC	V6406910	4355	1215.42	00166507
			232.74	00166815
CALIFORNIANS DEDICATED TO EDUCATION	V6411460	5210	340	00166860
CAMPBELL, DENISE	V6409293	5210	39	00166601
CAPISTRANO GOLF CARS INC	V6411745	5610	1077.37	00166816
CARE YOUTH CORPORATION	V6412565	5860	19258	00166755
CARLA DEGRASSI	V6413953	5210	39	00166602
CARNEGIE LEARNING INC.	V6411378	5880	100000	00167014
CATHEDRAL HOME FOR CHILDREN	V6407473	5860	20442.56	00166817
CDW GOVERNMENT INC.	V6400819	4310	525.02	00166784
			13791.93	00166960
			18935	00167015
		4320	1931.72	00166735
			700.03	00166784
		5880	1998	00166960
CEMEX	V6404364	4355	3009.96	00166756
			2508.64	00166961
			1124.91	00167016
CENTRAL RESTAURANT PRODUCTS	V6411274	4410	91641.81	00166687
CHRISTIAN BUILDING MATERIALS	V6400919	4355	299.05	00166785
CHRISTOPHER DOMINGUEZ	V6413954	5210	39	00166603
CI SOLUTIONS	V6412744	5610	495	00166818
CIF STATE OFFICE	V6412731	5310	1518	00166819
CINNAMON HILLS YOUTH CRISIS CTR	V6407425	5860	61411.82	00166757
CITY OF ANAHEIM	V6400957	5520	137303.56	00166479
			73501.68	00166605
			1458.62	00166786
			55444.84	00166861
			44105.17	00167017
		5530	53321.9	00166479
			19210.61	00166605
			390.94	00166786
			19216.4	00166861
			16516.44	00167017
		5580	14776.89	00166479
			8540.22	00166605
			1.32	00166786
			7542.34	00166861
			5993.84	00167017

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CITY OF BUENA PARK	V6400958	5530	8475.65	00166688
		5580	855.07	00166688
CLEAN ENERGY	V6413884	4392	772.29	00167018
COCO PRINTING AND GRAPHICS	V6410045	5810	2910.33	00166606
CODECOMBAT INC.	V6412370	5880	4488.75	00166736
COMPLETE OFFICE OF CA	V6411539	4347	6195.63	00166962
		9320	10942.66	00166962
COMPREHENSIVE DRUG TESTING INC.	V6410899	5810	1190	00167019
COUNTS, JACKIE	V6406390	5210	199	00166758
CPACINC.COM	V6413867	4310	132	00166878
		4410	15645.06	00166878
		6490	18671.42	00166878
CPR1 LLC	V6412104	4320	5655	00166900
CSMI SOLUTIONS	V6406894	5880	1750	00166963
CULVER NEWLIN	V6411589	4320	369.28	00166508
		4410	2404.98	00166975
CVT RECYCLING	V6407455	5580	852.62	00166611
DANNIS WOLIVER KELLEY	V6411357	5821	3054	00166964
DBQ PROJECT, THE	V6406985	5880	158675.34	00166759
DEPARTMENT OF TOXIC SUBSTANCES CONTROL	V6406642	5880	30	00167020
DEVEREUX GEORGIA TREATMENT NETWORK	V6412827	5880	33121.8	00166760
DEVEREUX TEXAS TREATMENT NETWORK	V6401339	5860	7109.12	00166921
DICRISI, LAURA	V6412762	5210	39	00166613
DIGITAL MAGIC SIGNS	V6413663	4310	14556.86	00166509
DIGITAL NETWORKS GROUP INC	V6409316	4320	13457.42	00166787
		4410	55202.5	00167021
DISPLAYS2GO	V6411207	4310	1668.74	00166480
		4347	786.9	00166480
DNS MADE EASY	V6413843	5880	581.64	00166510
DUNN EDWARDS PAINTS	V6401447	4410	1388.9	00166481
	V6401448	4355	4265.21	00166482
			317.81	00166538
			1456.63	00166761
EBERHARD EQUIPMENT	V6405532	4347	848.22	00167022
		5620	15645.3	00166511
			3879	00166689
EBS CO SUBSCRIPTION SERVICE	V6401474	5880	136.99	00166965
ECONO FENCE INC	V6408188	5610	13760	00166690
ECONOMY RENTALS INC	V6401478	5620	443.34	00166691
			1525.25	00166762
			428.79	00166788
			303.13	00166966
EDULASTIC	V6413649	4310	1100	00167023
EHP SOLUTIONS	V6412840	4310	35545.88	00166967
EIDE BAILLY LLP	V6413546	5810	5250	00166901
ELLENS, CLIFTON	V6413787	5220	18.86	00166615
EMARD, JENNIFER	V6413304	5210	39	00166616
EMPARAN, PADRAIC	V6408918	5210	39	00166617
ENG, SITTY	V6410854	5210	39	00166618
ENGINEER SUPPLY LLC	V6413906	4320	1127.97	00166619
EVOQUA WATER TECHNOLOGIES LLC.	V6408457	5610	522.4	00166692
EWING IRRIGATION PRODUCTS	V6401634	4355	197.55	00166483
			556.72	00166693
			1940.54	00167024
EXPO PROPANE	V6412144	5810	3268.13	00166694
FABIAN, OSCAR	V6411103	5210	39	00166620
FAJARDO, CORY	V6413931	5210	39	00166610
FAMILY CAREER AND COMMUNITY LEADERS OF AMERICA INC	V6413928	4310	234	00166621
FARMAN, JUANA	V6406999	5220	114.95	00166862
FEDEX	V6401675	5910	9.6	00166789
			10.28	00166902
			4.8	00166976
FERGUSON ENTERPRISES INC	V6409823	4355	249.69	00166695
			239.79	00166790
			391.42	00166903
			1827.67	00166922
			110.84	00166977
			843.89	00167045

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FERRELLGAS LP	V6411875	5810	199.07	00166791
FISHER SCIENCE EDUCATION	V6401697	4310	7554.36	00166923
FIVE STAR RUBBER STAMP INC	V6405116	4320	30.1	00166978
FLANAGAN, DENNIS	V6410855	5210	39	00166622
FLEET SERVICES INC	V6405625	4370	68.55	00166539
			121.45	00166738
			435.55	00166979
		4376	631.96	00166623
			-631.96	00166979
		4385	20.3	00166979
		5610	4837.3	00166979
FLOOP EDU INC.	V6413903	5880	4867.5	00166792
FREESTYLE PHOTOGRAPHIC SUPPLIES	V6401761	4310	2365.94	00167046
FULLER TRUCK ACCESSORIES	V6401773	6490	9163.05	00166793
FULLERTON ACE HARDWARE	V6405244	4310	765.56	00166540
G M BUSINESS INTERIORS	V6412498	4320	2049.51	00166696
GANAHL LUMBER CO	V6401804	4355	813.54	00166541
			1646.45	00166585
			798.8	00166924
			877.84	00166980
GANS INK AND SUPPLY CO. INC.	V6412496	4320	1927.38	00166739
			1163.7	00167047
GARRETT, KIRK	V6413933	5210	39	00166643
GARRITY, MICHAEL	V6409802	5210	39	00166624
GARY'S RADIATOR SERVICE	V6401818	5610	535	00166981
GAS COMPANY, THE	V6404372	5510	12545.04	00166697
		7439	7061.94	00166697
GINA JOHNSON	V6413938	5210	39	00166625
GLASBY MAINTENANCE SUPPLY CO.	V6401863	4347	57991.05	00166586
			43315.5	00166820
			435.25	00166925
		9320	10774.57	00166586
			17240	00166820
GLAUDINI, DAVID	V6412989	5210	39	00166626
GOLDEN STATE WATER COMPANY	V6408018	5530	24953.13	00166794
			26159.3	00166863
GONZALES, AARON	V6413923	5220	19.27	00166627
			24.5	00166879
GONZALEZ, JESUS	V6413454	5220	49.17	00166795
GOODWIN, RICHARD	V6410856	5210	39	00166628
GOPHER SPORTS EQUIPMENT	V6401902	4310	406.34	00166542
			5826.59	00166982
GRAINGER	V6404982	4355	147.74	00166543
			200.35	00166821
			311.82	00166864
			319.82	00166904
			982.86	00166983
GRAYBAR ELECTRIC COMPANY	V6401918	4355	327.98	00166587
			616.33	00166796
GREATER ANAHEIM SELPA	V6401927	5805	24455.08	00166544
		8311	160729.01	00167025
GST INC.	V6401950	5880	108	00166797
H AND H AUTO PARTS WHOLESALE	V6401967	4385	1887.72	00166545
			511.57	00166740
HAULWAY STORAGE CONTAINERS INC.	V6410468	4355	383.6	00166698
HAYDEN, KARSON	V6413934	5210	39	00166642
HEALTHY ADVENTURES FOUNDATION	V6412541	5810	6871.76	00166741
HENRY SCHEIN INC.	V6403123	4310	2565	00166822
		4320	159.48	00166546
			46.44	00166699
HOFREITER, OLGA	V6410691	5210	39	00166629

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HOME DEPOT CREDIT SERVICES	V6405234	4320	171.12	00166798
			24.65	00167026
	4347		1365.8	00166547
			126.07	00167026
	4355		1835.23	00166547
			837.46	00166588
			522.79	00166630
			296.34	00166700
			495.72	00166742
			838.89	00166798
			561.97	00166823
			800.05	00166865
			183.57	00166905
			470.85	00166926
			527.68	00166984
			545.05	00167026
			490.03	00167048
	4375		37.07	00166547
			145.34	00166880
HORIZON	V6408259	4347	673.01	00166631
			1644.59	00166985
HOTSY EQUIPMENT CO.	V6402080	4410	1393.05	00166986
HOWIES ATHLETIC TAPE	V6413284	4320	170.33	00166743
HUBER, EDWARD	V6413935	5210	39	00166614
HUNT, BRIAN	V6412153	5210	39	00166632
ICS SERVICE CO.	V6406452	5610	816	00166824
IDIO, KIMBERLY	V6413893	5210	79	00166633
IDMS INC.	V6408116	4320	162.73	00166799
		5880	399.95	00166799
IMAGE APPAREL FOR BUSINESS	V6402628	4345	1024.77	00166800
			796.01	00166825
			1229.32	00166881
INSPIRED RESOLUTIONS LICENSED CLINICAL SOCIAL WORKER INC.	V6413887	5805	1333.33	00166548
J AND A FENCE	V6409989	5610	14780	00166512
		5620	8950	00166634
J AND B MATERIALS	V6400875	4355	1345.05	00166635
			3009.83	00166744
JACKSONS A S BREA F M P	V6406346	4347	609.27	00166549
			91137.11	00166589
			58.44	00166636
			82.49	00166745
			392.81	00166826
	4375		19.33	00166826
	4385		126.76	00166549
JAKO, DANE	V6413936	5210	39	00166612
JANKOWSKI, DAVID	V6413960	5880	328	00166737
JHM SUPPLY INC.	V6411647	4355	1464.92	00166513
			242.91	00166550
			1275.16	00166639
			230.27	00167027
			562.96	00167049
JI, YU JEVONS	V6413937	5210	39	00166681
JIM'S MUSIC CENTER	V6402345	4310	1227.27	00167050
JOHNSON FLOORING INC	V6413878	5610	8450	00166590
JOHNSTONE SUPPLY	V6402415	4355	86.82	00166551
JSTOR	V6413111	5880	2550	00166827
JUGO, JOHN PAUL	V6412890	5210	39	00166641
JUNIOR LIBRARY GUILD	V6402477	4210	1030.63	00166701
			3632.25	00166828
			5131.37	00166866
			3038.01	00166987
		5880	3060.12	00166866
JUSTICE TESTING	V6413455	5610	3406.2	00166829

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KAIROS TOOLING	V6413655	5610	15.3	00166552
KELLY PAPER	V6402557	9320	1185.25	00166514
KLINGER, LIDIYA	V6410188	5210	39	00166644
KNEESKERN, ANA	V6413972	5220	8	00167028
KYA SERVICES	V6411393	5610	5796.93	00166515
KYOCERA DOCUMENT SOLUTIONS AMERICA INC.	V6412795	4310	5078.8	00166517
			4149.4	00166591
		4320	2597.62	00166517
			2092.77	00166591
LABELL EXCHANGE	V6412680	5918	600	00166830
			600	00167051
LANGUAGE NETWORK INC	V6409301	5810	280	00166831
			103.5	00167052
LAU, JUNYING	V6413749	5210	39	00166645
LAVROV, BILLIE	V6412093	5210	40	00166553
LAWRENCE ROLL UP DOORS INC	V6413671	5610	745.8	00167029
LETTER PERFECT SIGNS	V6402726	4355	414.84	00166702
LIBRARY STORE INC., THE	V6402737	4315	255.65	00166554
MACWILLIE IV, JOHN	V6413939	5210	39	00166640
MARDAN CENTER OF EDUCATION	V6402945	5860	3921.11	00166647
MARK ENTERPRISES INC	V6411936	5880	23468	00167030
MARTIN, CONOR	V6413955	5210	39	00166609
MC FADDEN DALE HARDWARE CO	V6403056	4355	45.58	00166555
			95.77	00166650
			17.28	00166746
			614.39	00166832
			18.1	00166867
			196.06	00167031
			142.65	00167053
MD INSTALLATIONS INT'L INC.	V6410469	4347	1540	00167032
MISSION LINEN SUPPLY	V6411115	4388	100.33	00166556
			96.82	00166747
			96.82	00166833
			96.82	00166882
			101.5	00166988
MOBLEY, AARON	V6412160	5210	39	00166651
MODERN BATTERY SOLUTIONS	V6412780	4347	556	00166989
MONTGOMERY HARDWARE CO.	V6405624	4355	340.72	00166518
			867.1	00166748
			5257.75	00166868
MORRIS, JOHN	V6409299	5210	39	00166652
MORSCO SUPPLY LLC	V6412910	4355	122.36	00166906
			74.19	00166927
MOYNIHAN, CHASE	V6413722	5210	39	00166653
MYSTERY SCIENCE INC	V6413475	5880	99	00166834
NASCO	V6403253	9320	611.8	00166869
NATIONAL STENCIL	V6413825	4347	699	00166654
NGUYEN, CHRISTOPHER	V6413940	5210	39	00166604
NIMCO	V6403365	4310	499.92	00166519
NORTH ORANGE COUNTY REGIONAL	V6403384	7283	639704.64	00166749
			639704.64	00166990
NORTHGRAVE, MATTHEW	V6413932	5210	39	00166649
OCAD ASSOCIATION	V6405541	5880	495	00166928
OCDE	V6403452	5880	100000	00166484
			75000	00166521
			1022.94	00166656
		7141	82040	00166557
OCHOA, ELIZABETH	V6409757	5210	39	00166657
OES GLOBAL INC	V6413920	4310	740	00167034
OFFICE DEPOT	V6403421	4310	254.29	00167035
		4320	25.85	00166658
			72.7	00166703
			220.65	00166764
			803.96	00166884
			189.75	00166907

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OLIVE CREST ACADEMY	V6410765	5860	32469.06	00166558
			5481.66	00166968
			18212.98	00167036
ONTIVEROS, VIANA	V6413921	5220	19.78	00166559
ORANGE COUNTY FARM SUPPLY	V6403455	4347	844.43	00166659
ORANGE COUNTY FIRE PROTECTION	V6403457	4355	56.5	00166660
		5610	702.11	00166801
ORANGE COUNTY PUBLIC SAFETY	V6411157	5810	14300	00166835
ORANGE COUNTY SANITATION DISTRICT	V6405668	5880	123650.52	00166661
ORANGE LEAGUE, THE	V6405548	5310	1750	00166802
O'REILLY AUTO PARTS	V6411401	4370	1192.44	00166520
			100.54	00166655
			113.62	00166763
			128	00167033
		4375	58.45	00166520
			273.95	00167033
		4376	81.12	00166520
			-167.65	00166655
		4385	1954.32	00166520
			240.37	00166655
			308.77	00166763
			77.47	00167033
		4387	35.53	00166763
			72.16	00166883
ORRAVAN MECHANICAL	V6411315	5610	978.75	00166662
ORVAC ELECTRONICS	V6403479	4355	23.68	00166522
			148.55	00166908
OSORIO, CAROLINA	V6412767	5210	39	00166663
PACIFIC COMMERCIAL TRUCK BODY INC	V6413880	4355	1406.14	00166870
		4410	1047.38	00166803
			1023.63	00166870
PARADIGM HEALTHCARE SERVICES	V6403536	5810	2173.51	00166560
PARKER AND COVERT LLP	V6403544	5821	137.5	00166523
			4384.5	00166885
PARKHOUSE TIRE INC.	V6403547	4386	2471.94	00166524
			1095.96	00166765
PATTERSON, COLLEEN R.	V6412733	5810	7108.68	00166561
PDQ.COM CORPORATION	V6413299	5880	900	00167037
PEARSON EDUCATION	V6403609	4210	259629.21	00166766
PENNER PARTITIONS INC	V6403625	4355	53.88	00166909
PEST OPTIONS INC	V6406848	5610	2425	00166804
PINNER CONSTRUCTION CO INC	V6412130	6165	331199	00166929
PIPS	V6407384	3601	379290.75	00166910
		3602	126430.25	00166910
PITNEY BOWES	V6403677	5910	4874.63	00166562
PITSCO INC.	V6403679	4310	2973.9	00166664
PLUMBING AND INDUSTRIAL SUPPLY CO INC	V6412332	4355	163.34	00166665
POOL SUPPLY OF ORANGE COUNTY	V6403700	4355	2767.56	00166563
PORTVIEW PREPARATORY	V6411850	5860	60994.54	00166564
POUONO, MANOA	V6413941	5210	39	00166646
POWERS, BRENDAN	V6412161	5210	39	00166666
POYAR, COLLEEN	V6413942	5210	39	00166608
PRAXAIR	V6403719	4355	197.33	00167038
PRECISION DYNAMICS CORP	V6409335	5880	1405	00166485
PRESTWICK HOUSE	V6403742	4310	450.13	00166565
PREVENTION PARTNERS	V6403744	4310	164.85	00166836
PRINGLES DRAPERIES AND BLINDS	V6405953	4355	291.45	00166837
PROFESSIONAL GLASS	V6413762	4355	1317.82	00166667
			40.64	00166838
R AND R CONTRACTORS LLC	V6413816	5610	16800	00166566
RAMIREZ, ALICIA	V6412283	4320	244.19	00166805
RAY LITE INDUSTRIES INC.	V6411422	4355	2690.79	00166567
REAL, JEANNETTE	V6411176	5220	73.49	00166568
RECKNOR, HILARY	V6409295	5210	39	00166668

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REFRIGERATION SUPPLIES DIST.	V6403873	4355	180.6	00166767
			69.56	00166806
			6517.47	00166839
			22.02	00166911
		4410	4604.38	00166569
RELIABLE SHEET METAL WORKS	V6403891	4355	1551.6	00166912
RENAISSANCE LEARNING INC	V6403894	5880	11340	00166807
REPUBLIC SERVICES OF SO. CALIFORNIA	V6410174	5580	5720.65	00166670
REVOLVING CASH FUND	V6405190	4390	264.47	00166592
		5610	4188.51	00166592
		5860	771.43	00166592
		5880	3490	00166592
			548	00167039
		5910	1341.23	00166592
ROAD AMERICA INC	V6403955	4375	105.67	00166525
ROBOTLAB INC.	V6413927	4410	826.01	00167040
RONAN, BRENDAN	V6409805	5210	39	00166672
ROSEBURROUGH TOOL CO. INC	V6404014	4355	84.48	00166526
			187.93	00166768
			903.9	00166886
			311.15	00166930
ROSETTA STONE LTD.	V6409723	5880	9200	00166887
ROSSIER PARK SCHOOL	V6411451	5860	24746.47	00166969
S.C. SIGNS AND SUPPLIES LLC	V6410977	4355	287.39	00166840
			146.54	00166888
			103.44	00166931
SAFETY KLEEN	V6404072	5610	630.53	00166889
SALDIVAR, NATALIE	V6412045	5210	40	00166570
SALES AND DISTRIBUTION SERVICES INC	V6413428	9320	3145.22	00166704
SANDOVAL, JAVIER	V6413943	5210	39	00166638
SANTANDER BANK NA	V6412042	7438	63558.14	00166913
		7439	329742.85	00166913
SARAH POUNDERS	V6413930	5220	33.64	00166571
SCHOEMAN, RON	V6404004	5210	39	00166673
SCHOLASTIC INC.	V6404150	4210	439.56	00166705
		5880	251.6	00166841
SCHOOL HEALTH CORPORATION	V6404160	9320	1144.31	00166706
SCHOOL SERVICES OF CALIFORNIA INC.	V6404171	5210	1760	00166486
			275	00166707
SCHOOL SPECIALTY INC	V6404173	4310	1149.23	00166572
			724.22	00166708
			3966.06	00166842
		9320	1501.36	00166842
SCHORR METALS INC	V6404179	4355	208.67	00166527
			274.05	00166914
SCHURTER, CODY	V6413944	5210	39	00166607
SCOTT, KIERAN	V6410185	5210	39	00166674
SCP DISTRIBUTORS LLC	V6411554	4355	230.04	00166932
			582.96	00167054
SEBBO, MICHAEL J	V6413970	5230	250	00166991
SEHI COMPUTER PRODUCTS INC	V6404221	4310	15727.15	00166573
			70119.39	00166709
			78899.94	00166843
			969.75	00166933
			508.04	00166992
			549.64	00167041
		4320	17061.75	00166709
		4355	735.46	00166871
		4410	15202.4	00166573
			2876.93	00166709
			7212.31	00166843
			4205.48	00166915
			519568.75	00166992
		5610	3305	00166709
		5880	17458	00167041

VENDOR CHECK REGISTER
November 6, 2020 Through December 7, 2020

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
SHERWIN WILLIAMS CO., THE	V6410919	4355	131.31	00166528
			108.6	00166710
			3652.74	00166993
SHRED IT USA LLC	V6411124	5610	92.93	00166916
SIGLER INC., RUSSELL	V6410420	4355	947.52	00166574
			323.74	00166711
			396.62	00166844
		4410	3312.69	00166574
SOCALGRAD	V6411708	4310	2.32	00166575
		4320	2216.4	00166994
SOLIS GROUP, THE	V6412965	5810	16356	00166769
SOS SURVIVAL PRODUCTS	V6404349	4320	2229.11	00166934
SOUTHERN CALIFORNIA EDISON CO.	V6404370	5520	69207.33	00166529
SOUTHWEST SCHOOL AND OFFICE SUPPLY	V6404383	4310	38.79	00166576
			342	00166845
		4320	637.54	00166845
		9320	1018.34	00166576
			62.23	00166845
SPEECH AND LANGUAGE	V6404400	5860	109313.21	00166995
SPICERS PAPER INC	V6404405	4320	1740.94	00166577
			872.8	00166770
			2506.27	00166890
SPINITAR PRESENTATION PRODUCTS	V6404407	4310	275.54	00166578
SPORTS FACILITIES GROUP INC	V6410318	5610	6300	00166935
SPOT COOLERS	V6411074	4410	46467.19	00166936
SPRINT SOLUTIONS INC	V6411072	5918	321.2	00166846
STAPLES ADVANTAGE	V6410116	4310	3016.25	00166872
		4320	1384.12	00166580
			2191.1	00166872
			716.61	00166937
		4410	2909.25	00166872
STATE OF CALIFORNIA	V6404447	5880	675	00166771
			675	00166772
STATS MEDIC LLC	V6413858	5880	1928.5	00166938
STEIN, WILLIAM	V6413945	5210	39	00166680
STEINBRICK, GAIL	V6408751	5220	68.43	00166581
STROUD, ANDREW	V6413946	5210	39	00166598
SWITZER CENTER	V6413048	5860	7872	00166970
			3493.1	00167042
SWIVL INC	V6413037	4410	77590.78	00166582
T MOBILE	V6410424	5918	235.2	00166996
			4213.83	00166997
		5930	21170.82	00166998
			40206.85	00166999
			60130.67	00167000
TEACHFX INC	V6413248	5880	96000	00167001
TECHSMITH	V6410017	5610	7166.25	00166773
THOMSON REUTERS WEST	V6407958	5880	161	00166487
THRIVELY	V6413523	5810	5000	00166488
TIME WARNER CABLE	V6411698	5930	972.2	00166808
TITAN SAFETY PRODUCTS	V6413957	4347	80.04	00166774
			10748.7	00166873
TORO AIRE INC	V6408584	4355	506.43	00166939
TORRES, AMY	V6410990	5210	39	00166676
TOWNSEND PUBLIC AFFAIRS INC.	V6413003	5810	5000	00166489
TRANE US INC	V6413720	4355	1718.24	00166490
			23.22	00166712
TRINIDAD, JESSICA	V6412431	5210	39	00166677
TROXELL COMMUNICATIONS INC	V6404796	4310	593.62	00166713
TRUCK PRO PTO SALES CORPORATION	V6403784	4385	517.58	00166714
			499.1	00167043
		4387	109.89	00167043
TURF STAR INC	V6404805	4347	4714.48	00166583
			2015.13	00166715
		6490	44167.88	00166583
			12876.13	00166716

VENDOR CHECK REGISTER
November 6, 2020 Through December 7, 2020

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
U S BANK	V6406511	4210	368.75	00166775
		4310	1902.08	00166775
		4320	1497.43	00166775
		4347	1537.26	00166775
		5210	8329.92	00166775
		5880	2256.82	00166775
			605	00166874
ULINE	V6406546	4320	1046.87	00166491
		4347	659.64	00166847
		4410	6397.01	00166847
		5610	432.53	00166717
			621.13	00166847
			788.08	00166940
UNION AUTO SERVICE CENTER	V6404840	4370	2229.52	00166492
		5610	2529.9	00166492
UNITED STATES ACADEMIC DECATHLON	V6404818	5880	700	00166493
US AIR CONDITIONING DISTRIBUTORS	V6404317	4355	211.87	00166941
USE VENDOR ID # V6410116	V6405253	4320	36.18	00166579
VALLEY VISTA SERVICES INC	V6411966	5580	2569.64	00166718
VAN DYKE, BEN	V6409294	5210	39	00166678
VASQUEZ, WENDY	V6413614	5870	196.27	00166494
			14675	00166495
VAUGHN, CARRIE	V6400785	5210	40	00166679
VERNEUIL, MARINA	V6413947	5210	39	00166648
VERTICAL TRANSPORT INC	V6413440	5610	1260	00166719
			1760	00166875
			545	00166891
VISION COMMUNICATIONS CO.	V6404955	5610	1097.92	00166720
			413.76	00167002
VISTA PAINT CORPORATION	V6404961	4347	3699.6	00166876
VITAL INSPECTION SERVICES INC	V6412251	6291	360	00166776
WALTERS WHOLESALE	V6409053	4355	1768.44	00166496
WARYE, BLAKE	V6413948	5210	39	00166599
WASHINGTON MUSIC CENTER	V6413436	4410	65179.44	00166497
			2800.83	00166942
		6490	9726.59	00166497
WESTRUX INTERNATIONAL INC	V6405053	4370	86.69	00166721
WIDESPREAD ELECTRICAL SALES LLC	V6413027	4355	427.15	00166722
			55.25	00166917
WILCOX SUPPLY INC.	V6413909	4375	221.92	00166848
		4387	120.25	00166892
WILLIAM V MACGILL AND COMPANY	V6402896	4320	245.67	00166723
WINZER	V6412060	4375	877.72	00166498
			180.42	00166893
		4376	461.97	00166849
XEROX CORPORATION	V6405129	5620	2006.18	00166777
XEROX FINANCIAL SERVICES LLC	V6412617	5620	266.42	00166499
ZAHORYIN, STEVEN	V6413968	5220	3.8	00166971
ZONES	V6405158	4310	848.42	00166850
ZOOM VIDEO COMMUNICATIONS INC	V6413956	5880	40500	00166918
GENERAL FUND (0101)			7,345,062.24	
CONTAINER ALLIANCE	V6412976	6274	419.04	00166593
DIVISION OF THE STATE ARCHITECT	V6411414	6210	28100	00166778
GHATAODE BANNON ARCHITECTS	V6408656	6212	45095	00166894
HCI SYSTEMS INC	V6413251	6276	315	00166594
JM AND J CONTRACTORS	V6410460	6165	84568.05	00166943
MANUFACTURES BANK	V6413517	6165	227664.16	00166944
PINNER CONSTRUCTION CO INC	V6412130	6165	3994419.97	00166945
PRO CRAFT CONSTRUCTION INC	V6412572	6165	3435	00166595
THE NAZERIAN GROUP	V6413902	6165	366335.28	00166895
TREMCO	V6412814	6270	1410	00166596
U S BANK	V6406511	4310	297.67	00166779
		4320	297.66	00166779
		4410	7317.96	00166779
VITAL INSPECTION SERVICES INC	V6412251	6291	19800	00166780

VENDOR CHECK REGISTER
November 6, 2020 Through December 7, 2020

<u>VENDOR NAME</u>	<u>VENDOR ID</u>	<u>OBJECT</u>	<u>AMOUNT</u>	<u>CK#</u>
GOB,ELECTION 2014, SERIES 2018 (2126)			4,779,474.79	
GHATAODE BANNON ARCHITECTS	V6408656	6212	4990	00166896
CAPITAL FACILITIES AGENCY RDA (2545)			4,990.00	
GIANNELLI ELECTRIC INC.	V6401857	6270	174420.76 124465.77	00166724 00166919
SPECIAL FACILITIES FUND (4041)			298,886.53	
AUHSD	V6400400	5890	31987.12	00166725
WORKER'S COMPENSATION FUND (6768)			31,987.12	
AUHSD	V6400400	5891	1578755.62 449483.36 847486.95	00166726 00166851 00166972
BENEFIT AND RISK MANAGEMENT SERVICES	V6412889	5812	415323.53	00166946
CALIFORNIA SCHOOLS DENTAL COALITION	V6405368	5892	240847	00166682
DELTA DENTAL INSURANCE COMPANY	V6411391	5465	17028.07	00166947
EXPRESS SCRIPTS INC.	V6410974	5895	245098.31 247304.71 193146.3 177191.09 172494.77	00166500 00166750 00166897 00166948 00167055
GALLAGHER BENEFIT SERVICES INC.	V6408675	5812	13116.67	00166727
PINNACLE CLAIMS MANAGEMENT INC.	V6409946	5812	325	00166949
RETIREE FIRST LLC.	V6413748	5466	30473.47	00166683
VISION SERVICE PLAN	V6404956	5620	53203.21 53288.21	00166501 00167003
HEALTH & WELFARE INS FUND (6769)			4,734,566.27	
GREATER ANAHEIM SELPA	V6401927	9620	127437 120456	00166751 00167044
WARRANT/PASS THROUGH (7676)			247,893.00	
Grand Total			17,442,859.95	

**ANAHEIM UNION HIGH SCHOOL DISTRICT
ASB SUMMARY OF CASH BALANCES
SEPTEMBER 2020**

School Name	Prior Month Total	Current Month			
		Checking	Petty Cash / Change Fund	Savings	Total
Anaheim	367,643.40	313,533.61	1,000.00	48,479.56	363,013.17
Western	318,737.14	191,427.13	1,275.00	127,129.27	319,831.40
Magnolia	100,430.91	112,141.82	-	-	112,141.82
Savanna	87,558.52	85,818.28	-	221.39	86,039.67
Loara	152,429.74	84,931.24	800.00	69,263.00	154,994.24
Katella	191,867.47	181,898.74	2,100.00	-	183,998.74
Kennedy	377,781.15	378,812.30	-	-	378,812.30
Cypress	587,569.60	604,020.65	1,700.00	-	605,720.65
Brookhurst	14,254.51	14,818.00	-	-	14,818.00
Orangeview	38,844.30	39,481.68	100.00	-	39,581.68
Walker	103,234.87	101,572.51	-	-	101,572.51
Dale	50,163.53	50,058.53	100.00	-	50,158.53
Sycamore	32,205.93	32,130.93	-	-	32,130.93
Ball	15,632.52	16,777.30	-	-	16,777.30
South	72,197.42	69,841.00	-	-	69,841.00
Oxford	378,641.34	444,889.41	350.00	-	445,239.41
Lexington	33,328.87	33,029.00	-	-	33,029.00
Hope	81,925.28	80,092.35	-	-	80,092.35
Gilbert	37,721.14	37,716.14	-	-	37,716.14
Total	3,042,167.64	2,872,990.62	7,425.00	245,093.22	3,125,508.84

Anaheim Union High School District
Cafeteria Fund
Financial Statements
September 2020



Statement of Revenue and Expense

Anaheim Union High School District

11/13/2020 11:01:20 AM

EXHIBIT RR

	Period 3 Ending in 09/30/2020				Period 3 Ending in 09/30/2019			
	Monthly	%	YTD	%	Monthly	%	YTD	%
Revenue								
Local Revenue								
8621	\$0.00	0.00 %	\$0.00	0.00 %	\$42,021.00	1.78 %	\$82,740.00	1.87 %
Elementary - Lunch								
8632	\$0.00	0.00 %	\$0.00	0.00 %	\$9,089.50	0.38 %	\$14,834.75	0.34 %
High School - Breakfast								
8633	\$0.00	0.00 %	\$0.00	0.00 %	\$92,004.00	3.89 %	\$175,302.00	3.96 %
High School - Lunch								
8635	\$3.48	0.00 %	\$10.15	0.00 %	\$120,484.61	5.09 %	\$230,446.86	5.21 %
A La Carte Sales								
8636	\$0.00	0.00 %	\$2.78	0.00 %	\$52.83	0.00 %	\$75.08	0.00 %
Adult Rev. - Breakfast								
8637	\$28.98	0.00 %	\$70.73	0.00 %	\$2,448.74	0.10 %	\$4,375.09	0.10 %
Adult Rev. - Lunch								
Local Revenue	\$32.46	0.00 %	\$83.66	0.00 %	\$266,100.68	11.25 %	\$507,773.78	11.47 %
Federal Reimbursements								
8200	\$306,134.87	34.83 %	\$696,541.18	34.74 %	\$377,097.79	15.94 %	\$678,167.49	15.32 %
Fed. Meal Rev.-Breakfast								
8220	\$503,571.60	57.29 %	\$1,130,450.40	56.38 %	\$1,488,635.58	62.93 %	\$2,796,239.52	63.18 %
Fed. Meal Rev.-Lunch								
8290	\$0.00	0.00 %	\$0.00	0.00 %	\$56,563.56	2.39 %	\$106,831.94	2.41 %
Misc Fed Rev.-Snack								
Federal Reimbursements	\$809,706.47	92.11 %	\$1,826,991.58	91.12 %	\$1,922,296.93	81.26 %	\$3,581,238.95	80.91 %
State Reimbursements								
8500	\$33,807.99	3.85 %	\$76,094.03	3.80 %	\$42,384.34	1.79 %	\$76,072.52	1.72 %
St. Meal Rev.-Breakfast								
8520	\$34,200.90	3.89 %	\$76,776.41	3.83 %	\$105,044.27	4.44 %	\$197,164.06	4.45 %
St. Meal Rev.-Lunch								
State Reimbursements	\$68,008.89	7.74 %	\$152,870.44	7.62 %	\$147,428.61	6.23 %	\$273,236.58	6.17 %
Other Revenue								
8638	\$45.00	0.01 %	\$39.79	0.00 %	(\$946.08)	-0.04 %	\$3,157.01	0.07 %
Cash Over & Short								
8699	\$1,250.00	0.14 %	\$25,032.82	1.25 %	\$30,804.71	1.30 %	\$60,650.85	1.37 %
Other Revenue	\$1,295.00	0.15 %	\$25,072.61	1.25 %	\$29,858.63	1.26 %	\$63,807.86	1.44 %
Total Revenue	\$879,042.82	100.00 %	\$2,005,018.29	100.00 %	\$2,365,684.85	100.00 %	\$4,426,057.17	100.00 %
Expense								
Food Purchases & Govnmt								
4700	\$246,543.27	28.05 %	\$496,594.45	24.77 %	\$771,482.70	32.61 %	\$1,512,422.03	34.17 %
Food Purchases								
Food Purchases & Govnmt	\$246,543.27	28.05 %	\$496,594.45	24.77 %	\$771,482.70	32.61 %	\$1,512,422.03	34.17 %
Supplies								
4300	\$23,430.03	2.67 %	\$53,686.62	2.68 %	\$6,395.42	0.27 %	\$19,477.19	0.44 %
Materials & Supplies								
4400	\$588.08	0.07 %	\$1,768.14	0.09 %	\$7,326.86	0.31 %	\$9,225.42	0.21 %
Noncapitalized Equipment-Under \$5000								
4790	\$29,754.86	3.38 %	\$15,911.16	0.79 %	\$69,398.21	2.93 %	\$133,663.03	3.02 %
Supplies (Food)								
Supplies	\$53,772.97	6.12 %	\$71,365.92	3.56 %	\$83,120.49	3.51 %	\$162,365.64	3.67 %
Salaries								



Statement of Revenue and Expense

Anaheim Union High School District

11/13/2020 11:01:20 AM
EXHIBIT RR

	Period 3 Ending in 09/30/2020				Period 3 Ending in 09/30/2019			
	Monthly	%	YTD	%	Monthly	%	YTD	%
2200	\$769,521.13	87.54 %	\$1,327,332.14	66.20 %	\$817,948.47	34.58 %	\$1,368,891.97	30.93 %
2300	\$36,266.67	4.13 %	\$108,440.17	5.41 %	\$45,443.17	1.92 %	\$136,329.51	3.08 %
Class.Sup/Admin Salaries								
2400	\$34,399.80	3.91 %	\$97,305.35	4.85 %	\$46,139.70	1.95 %	\$109,134.19	2.47 %
2550	\$0.00	0.00 %	\$0.00	0.00 %	\$12,339.00	0.52 %	\$24,678.00	0.56 %
Salaries	\$840,187.60	95.58 %	\$1,533,077.66	76.46 %	\$921,870.34	38.97 %	\$1,639,033.67	37.03 %
Benefits								
3202	\$140,204.59	15.95 %	\$260,751.47	13.00 %	\$139,295.19	5.89 %	\$259,944.26	5.87 %
3302	\$64,031.30	7.28 %	\$116,899.15	5.83 %	\$68,197.50	2.88 %	\$121,874.65	2.75 %
3402	\$198,862.29	22.62 %	\$600,929.20	29.97 %	\$203,970.05	8.62 %	\$606,284.31	13.70 %
3502	\$419.47	0.05 %	\$765.26	0.04 %	\$454.12	0.02 %	\$808.62	0.02 %
3602	\$22,128.84	2.52 %	\$40,392.28	2.01 %	\$23,096.74	0.98 %	\$41,134.44	0.93 %
3702	\$645.63	0.07 %	\$645.63	0.03 %	\$0.00	0.00 %	\$0.00	0.00 %
Benefits	\$426,292.12	48.50 %	\$1,020,382.99	50.89 %	\$435,013.60	18.39 %	\$1,030,046.28	23.27 %
Other Expenses								
5200	\$655.07	0.07 %	\$1,617.93	0.08 %	\$2,046.07	0.09 %	\$4,562.94	0.10 %
Travel & Conference								
5500	\$9,317.50	1.06 %	\$13,777.50	0.69 %	\$55,910.26	2.36 %	\$65,975.26	1.49 %
5600	\$3,042.33	0.35 %	\$11,921.45	0.59 %	\$3,368.18	0.14 %	\$19,010.91	0.43 %
Rental/Lease/Repair								
5800	\$172.52	0.02 %	\$29,444.85	1.47 %	\$0.00	0.00 %	\$20,756.68	0.47 %
Prof. Consult Service								
5900	\$5,532.70	0.63 %	\$13,279.90	0.66 %	\$6,480.15	0.27 %	\$17,097.50	0.39 %
Fax, Pager, Postage								
Other Expenses	\$18,720.12	2.13 %	\$70,041.63	3.49 %	\$67,804.66	2.87 %	\$127,403.29	2.88 %
Capital Outlay								
6500	\$0.00	0.00 %	\$0.00	0.00 %	\$16,579.28	0.70 %	\$34,726.35	0.78 %
Equipment- Over \$5000								
Capital Outlay	\$0.00	0.00 %	\$0.00	0.00 %	\$16,579.28	0.70 %	\$34,726.35	0.78 %
Total Expense	\$1,585,516.08	180.37 %	\$3,191,462.65	159.17 %	\$2,295,871.07	97.05 %	\$4,505,997.26	101.81 %
Net Profit (Loss)	(\$706,473.26)	-80.37 %	(\$1,186,444.36)	-59.17 %	\$69,813.78	2.95 %	(\$79,940.09)	-1.81 %

Show all data



Balance Sheet
Anaheim Union High School District
09/30/2020

11/13/2020 2:59:30 PM
EXHIBIT RR

Account Number	Description	
Asset	Assets	
CASH		
9120	Cash-Checking	\$4,448,602.94
9122	Change Fund	\$12,000.00
Total CASH		\$4,460,602.94
RECEIVABLE		
9210	A/R - Current	\$32,912.46
9280	A/R - State	\$245,558.68
9290	A/R - Federal	\$1,261,982.10
Total RECEIVABLE		\$1,540,453.24
INVENTORIES		
9321	Food	\$205,846.86
9323	Supplies	\$103,735.66
Total INVENTORIES		\$309,582.52
Total Asset		\$6,310,638.70
Liability	Liabilities and Fund Balance	
LIABILITIES		
9510	A/P - Current	\$1,558,859.51
9580	Sales Tax Liability	\$6.51
9599	Purchases Clearing	\$455.74
9650	Deferred Revenue	\$186,542.97
Total LIABILITIES		\$1,745,864.73
Total Liability		\$1,745,864.73
Fund Balance	Liabilities and Fund Balance	
FUND BALANCE		
9780	Spending Plan/Central Kitchen	\$3,871,410.12
9798	Fund Balance	\$1,879,808.17
Total FUND BALANCE		\$5,751,218.29
Total Fund Balance		\$5,751,218.29
Current Year Profit (Loss)		(\$1,186,444.36)
Total Liabilities and Fund Balance		\$6,310,638.66
Show all data		

ANAHEIM UNION HIGH SCHOOL DISTRICT

Business Division

2020/21 MONTHLY ENROLLMENT REPORT

GROWTH vs. DECLINE - MONTH to MONTH COMPARISON
Month 3

HIGH SCHOOL	Month 2	Month 3	Growth v. (Decline)
Anaheim	2,790	2,757	(33)
Cypress	2,909	2,896	(13)
Katella	2,723	2,710	(13)
Kennedy	2,228	2,210	(18)
Loara	1,881	1,860	(21)
Magnolia	1,684	1,655	(29)
Oxford	812	811	(1)
Savanna	1,749	1,738	(11)
Western	1,701	1,689	(12)
Total Senior High	18,477	18,326	(151)

JUNIOR HIGH SCHOOL	Month 2	Month 3	Growth v. (Decline)
Ball	883	879	(4)
Brookhurst	982	982	-
Dale	1,009	1,010	1
Lexington	1,242	1,232	(10)
Orangeview	851	854	3
Oxford	471	471	-
South	1,416	1,418	2
Sycamore	1,327	1,329	2
Walker	1,005	1,005	-
Total Junior High	9,186	9,180	(6)

Total Comprehensive Schools	27,663	27,506	(157)
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Alternative Education	Month 2	Month 3	Growth v. (Decline)
Anaheim Independent Learning Center	126	139	13
Cambridge Virtual Academy	241	235	(6)
Gilbert High School	473	547	74
Hope	238	241	3
Katella Satellite Independent Study	46	45	(1)
Kennedy Satellite Independent Study	72	81	9
Nonpublic Schools	36	33	(3)
Polaris High School	67	68	1
Special Education Transition Program	186	184	(2)
Western Independent Learning Center	62	74	12
Total Alternative Ed.	1,547	1,647	100
District Total	29,210	29,153	(57)

ANAHEIM UNION HIGH SCHOOL DISTRICT

Business Division

2020/21 MONTHLY ENROLLMENT REPORT

MONTH 3

10/05/20 - 10/30/20

SCHOOL	REGULAR DAY							Hosp/Hm	Sp Ed	TOTAL STUDENTS
	9th	10th	11th	12th	Subtotal					
Anaheim	709	720	622	536	2,587			-	170	2,757
Cypress	678	746	676	707	2,807			1	88	2,896
Katella	634	662	635	595	2,526			-	184	2,710
Kennedy	543	515	533	532	2,123			1	86	2,210
Loara	432	422	431	438	1,723			2	135	1,860
Magnolia	452	361	362	338	1,513			-	142	1,655
Oxford	224	200	197	190	811			-	-	811
Savanna	463	428	361	397	1,649			-	89	1,738
Western	422	400	400	366	1,588			-	101	1,689
Total Comprehensive	4,557	4,454	4,217	4,099	17,327			4	995	18,326
Anaheim Independent Learning Center	-	1	24	114	139			-	-	139
Cambridge Virtual Academy	50	42	21	12	125			-	1	126
Gilbert High School	-	1	164	302	467			-	80	547
Katella Satellite Independent Study	2	9	6	28	45			-	-	45
Kennedy Satellite Independent Study	8	17	29	27	81			-	-	81
Non-Public School	-	-	-	-	-			-	25	25
Polaris High School	12	8	19	21	60			-	-	60
Special Education Transition Program	-	-	-	-	-			-	184	184
Western Independent Learning Center	-	1	11	62	74			-	-	74
Total Alternative Ed	72	79	274	566	991			-	290	1,281
Hope	-	-	-	-	-			-	241	241
Total Senior High Schools	4,629	4,533	4,491	4,665	18,318			4	1,526	19,848

SCHOOL	REGULAR DAY					Hosp/Hm	SPED	TOTAL STUDENTS
	7th	8th	Subtotal					
Ball	413	409	822			1	56	879
Brookhurst	435	498	933			-	49	982
Dale	511	457	968			-	42	1,010
Lexington	579	614	1,193			-	39	1,232
Orangeview	405	405	810			-	44	854
Oxford	230	241	471			-	-	471
South	666	686	1,352			-	66	1,418
Sycamore	644	619	1,263			-	66	1,329
Walker	471	503	974			-	31	1,005
Total Comprehensive	4,354	4,432	8,786	1	393			9,180
Cambridge Virtual Academy	62	47	109			-	-	109
Non-Public School	-	-	-			-	8	8
Polaris	2	6	8			-	-	8
Total Junior High Schools	4,418	4,485	8,903	1	401			9,305
DISTRICT TOTAL								29,153

INDEPENDENT CONTRACTOR AGREEMENT

This AGREEMENT is hereby entered into between the Anaheim Union High School District, hereinafter referred to as "DISTRICT" and Perry Passaro, Ph.D. hereinafter referred to as "CONTRACTOR."

WHEREAS, DISTRICT is in need of special services and advice on a limited basis;

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal, or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained and experienced and competent to perform the special services required by the DISTRICT and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services. The CONTRACTOR will provide the following services:
Evaluation and assessment of special education students and/or general education students that require a clinical evaluation and/or independent evaluation that is beyond the expertise of a credentialed educational psychologist.
DISTRICT will use funds for services provided to students from all school sites, as necessary.
Services shall be provided by Perry Passaro, Ph.D.
Consultant agrees to abide by the requirements outlined in Exhibit A which are consistent with federal and state law.
2. Term. CONTRACTOR shall commence providing services under this AGREEMENT on July 1, 2020 and continue until June 30, 2021 as required by DISTRICT.
3. List of Other Supportive Staff or Consultants. Dr. Shanna Egans, Director, Student Support Services will manage CONTRACTOR as necessary.
4. Reason for Consultant. The technical reason that an independent contractor is being used rather than a DISTRICT employee is as follows: For threat evaluations or other complicated

Evaluations the District requires the expertise of a clinical psychologist. In some circumstances, credentialed educational psychologists are not trained nor have the necessary experience to make clinical determinations.

5. Compensation. DISTRICT agrees to pay the CONTRACTOR for services satisfactorily rendered pursuant to this AGREEMENT a total fee not to exceed fifty thousand dollars (\$50,000) which includes observation, assessment, reports, protocols, and associated costs of travel and attendance at IEP meetings, and other miscellaneous costs for services rendered pursuant to this Agreement. Compensation will be at an hourly rate not to exceed \$275 per hour for all hours reasonably expended. Expenses must be supported by appropriate documentation. Payment shall be made upon receipt of invoice from CONSULTANT.
6. Expenses. DISTRICT shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for DISTRICT, except as follows: None.
7. Independent Contractor. CONTRACTOR, in the performance of this AGREEMENT, shall be and act as an independent contractor. CONTRACTOR understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the DISTRICT, and are not entitled to benefits of any kind or nature normally provided employees of the DISTRICT and/or to which DISTRICT's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. CONTRACTOR assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the services to be provided under this AGREEMENT. CONTRACTOR shall assume full responsibility for payment of all federal, state, and local taxes or contributions, including unemployment insurance, social security, and income taxes with respect to CONTRACTOR's employees.

Consultant shall perform said services as an independent contractor and not as an employee of the DISTRICT. Consultant shall be under the control of the DISTRICT as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished. CONTRACTOR acknowledges that the common-law factors identified in Exhibit A attached hereto are true and accurate.

8. Materials. CONTRACTOR shall furnish, at its own expense, all labor, materials, equipment, supplies, and other items necessary to complete the services to be provided pursuant to this AGREEMENT.

CONTRACTOR's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

9. Originality of Services. CONTRACTOR agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and/or video productions prepared for, written for, submitted to the DISTRICT and/or used in connection with this AGREEMENT, shall be wholly original to CONTRACTOR and shall not be copied in whole or in part from any other source, except that submitted to CONTRACTOR by DISTRICT as a basis for such services.
10. Copyright/Trademark/Patent. CONTRACTOR understands and agrees that all matters produced under this AGREEMENT shall become the property of DISTRICT and cannot be used without DISTRICT's express written permission. DISTRICT shall have all right, title, and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of the DISTRICT. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance, and distribution of the matters, for any purpose and in any medium.
11. Termination. DISTRICT may, at any time, with or without reason, terminate this AGREEMENT and compensate CONTRACTOR only for services satisfactorily rendered to the date of termination. Written notice by DISTRICT shall be sufficient to stop further performance of services by CONTRACTOR. Notice shall be deemed given when received by the CONTRACTOR or no later than three days after the day of mailing, whichever is sooner.

DISTRICT may terminate this AGREEMENT upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this AGREEMENT by the CONTRACTOR; or (b) any act by CONTRACTOR exposing the DISTRICT to liability to others for personal injury or property damage; or (c) CONTRACTOR is adjudged a bankrupt, CONTRACTOR makes a general assignment for the benefit of creditors or a receiver is appointed on account of CONTRACTOR's insolvency. Written notice by DISTRICT shall contain the reasons for such intention to terminate and unless within thirty days (30) days after service of Stich notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this AGREEMENT shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the DISTRICT may secure the required services from another contractor. If the cost to the DISTRICT exceeds the cost of providing the service pursuant to this AGREEMENT, the excess cost shall be charges to and collected from the CONTRACTOR. The foregoing provisions are in addition to and not a limitation of, any other rights or remedies available to DISTRICT. Written notice by DISTRICT shall be deemed

given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

12. Hold Harmless. CONTRACTOR agrees to and does hereby indemnify, hold harmless and defend the DISTRICT and its governing board, officers, employees, and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

- (a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out (1) or (2) above, sustained by the CONTRACTOR or any person, firm, or corporation employed by the CONTRACTOR, either directly or by independent contract, upon or in connection with the services called for in this AGREEMENT. however caused, except for liability for damages referred to above, which result from the negligence or willful misconduct of the DISTRICT or its officers, employees, or agents.
- (b) Any injury to or death of any person(s), including the DISTRICT's officers, employees, and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the CONTRACTOR, or any person, firm, or corporation employed by the CONTRACTOR, either directly or by independent contract, arising out of, or in any way connected with, the services covered by this AGREEMENT, whether said injury or damage occurs either on or off DISTRICT's property, except for liability for damages, which result from the sole negligence or willful misconduct of the DISTRICT or its officers, employees, or agents.
- (c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this AGREEMENT.

Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability, and shall pay or satisfy any judgment /lawsuit reimbursement that may be rendered against the District, its officers, agents, or employees in any action suit, or other proceedings as a result thereof.

13. Insurance. Pursuant to Section 10, CONTRACTOR agrees to carry a comprehensive general and automobile liability insurance with limits of \$1 million (\$1,000,000) per occurrence combined single limit for bodily injury and property damage in a form mutually acceptable to both parties to protect CONTRACTOR and DISTRICT against liability or claims of liability which may arise out of this AGREEMENT. In addition, CONTRACTOR agrees to provide an endorsement to this policy stating, "Such insurance as is afforded by this policy shall be

primary and any insurance carried by DISTRICT shall be excess and noncontributory.” No later than fifteen (15) days from execution of this AGREEMENT by the DISTRICT and CONTRACTOR, CONTRACTOR shall provide DISTRICT with certificates of insurance evidencing all coverages and endorsements required hereunder, including a thirty (30) day written notice of cancellation or reduction in coverage. CONTRACTOR agrees to name DISTRICT and its governing board, officers, agents, and employees as additional insureds under said policy.

14. Assignment. The obligations of the CONTRACTOR pursuant to this AGREEMENT shall not be assigned by the CONTRACTOR.
15. Compliance with Applicable Laws. The services completed herein must meet the approval of the DISTRICT and shall be subject to the DISTRICT's general right of inspection to secure the satisfactory completion thereof. CONTRACTOR agrees to comply with all federal, state, and local laws, rules, regulations, and ordinances that are now or may in the future become applicable to CONTRACTOR, CONTRACTOR's business, equipment, and personnel engaged in services covered by this AGREEMENT or accruing out of the performance of such services.
16. Permits/Licenses. CONTRACTOR and all CONTRACTOR's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this AGREEMENT.
17. Employment with Public Agency. CONTRACTOR, if an employee of another public agency, agrees that CONTRACTOR will not receive salary or remuneration, other than vacation pay as an employee of another public agency for the actual time in which services are actually being performed pursuant to this AGREEMENT.
18. Entire Agreement/Amendment. This AGREEMENT and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement, with respect to the services contemplated and may be amended only by a written amendment executed by both parties to the AGREEMENT.
19. Nondiscrimination. CONTRACTOR agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, marital status, or age of such persons.
20. Non Waiver. The failure of DISTRICT or CONTRACTOR to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this AGREEMENT, shall

not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

21. Notice. All notices or demands to be given wldcr this AGREEMENT by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this AGREEMENT, the addresses of the parties are as follows:

DISTRICT:

Jaron Fried, Ed.D.
Anaheim Union High School District
501 N. Crescent Way
Anaheim, CA 92801

CONTRACTOR:

Perry Passaro, Ph.D.
Anxiety & Depression Center
1500 Quail, Suite 215
Newport Beach, CA 92660

Severability. If any term, condition, or provision of this AGREEMENT is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

22. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this AGREEMENT, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.
23. Governing Law. The terms and conditions of this AGREEMENT shall be governed by the laws of the State of California with venue in Orange County, California. This AGREEMENT is made in and shall be performed in Orange County, California.
25. Exhibits. This AGREEMENT incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.
- a. Exhibit A.

THIS AGREEMENT IS ENTERED INTO THIS 15TH DAY OF DECEMBER 2020

Anxiety & Depression Center

Date:



Anxiety & Depression Center
500 Quail, Suite 215
Newport Beach, CA 92660

Anaheim Union High School District

Date:

Jaron Fried, Ed.D.
Assistant Superintendent
Educational Services Division
501 N. Crescent Way/P.O.Box 3520
Anaheim, CA 92803-3520

Please check one

Independent Sole Proprietor	
Corporation	X
Partnership	
Other	

Federal Identification Number

83-3654758

*If a company/corporation is being approved, the signature must be that of a responsible person.
Typed company/corporation/individual's name must be identical to that on page 1.*

PRINCIPAL/DISTRICT ADMINISTRATOR:

Signature of Principal or District Administrator



Shanna M. Egans, Ed.D.
Director, Student Support Services
Anaheim Union High School District

Date: 11/12/20

Exhibit A

COMMON-LAW FACTORS
(IRS Revenue Rule 87-41)

Mark all items that are true for the intended Consultant (if completing on-line, double click the box to mark):

- ☒ **No Instructions:** The consultant will not be required to follow explicit instructions to accomplish the job.
- ☒ **No Training:** The consultant will not receive training provided by the employer. The consultant will use independent methods to accomplish the work.
- ☒ **Work Not Essential to the Employer:** The employer's success or continuation does not depend on the services of the consultant.
- ☒ **Right to Hire Others:** The consultant is being hired to provide a result and will have the right to hire others for actual work, unless otherwise noted.
- ☒ **Control of Assistants:** Assistants hired at consultant's discretion; consultant responsible for hiring, supervising, paying of assistants.
- ☒ **Not a Continuing Relationship:** If frequent, will be at irregular intervals, on call, or whenever work is available.
- ☒ **Own Work Hours:** Consultant will establish work hours for the job.
- ☒ **Time to Pursue Other Work:** Since specific hours are not required, consultant may work for other employers simultaneously, unless otherwise noted.
- ☒ **Job Location:** Consultant controls job location, under District discretion, whether on employer's site or not.
- ☒ **Order of Work:** Consultant, rather than employer, determines order or sequence of steps in performance of work.
- ☒ **No Interim Reports:** Only specific pre-determined reports defined in the independent contractor agreement.
- ☒ **Basis of Payment:** Consultant paid for services rendered, if applicable (see Agreement #4); total compensation set in advance of starting the job.
- ☒ **Business Expenses:** Consultant is responsible for incidental or special business expenses.
- ☒ **Tools and Equipment:** Consultant furnishes the identified tools and equipment needed for the job.
- ☒ **Significant Investment:** Consultant can perform services without using the employer's facilities. Consultant's investment in own trade is real, essential, and adequate.
- ☒ **Possible Profit or Loss:** Consultant does these (check valid items):
 - ☒ Hires, directs, pays assistants
 - ☒ Has equipment, facilities
 - ☒ Has a continuing and recurring liability
 - ☒ Performs specific jobs for prices agreed-upon in advance
 - ☒ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Work for Multiple Employers:** Consultant may perform services for more than one employer simultaneously, unless otherwise noted.
- ☒ **Services Available to the General Public:** (check valid items):
 - ☒ Maintains an office
 - ☒ Business license
 - ☒ Business signs
 - ☒ Advertises services
 - ☒ Lists services in Business Directory
 - ☐ Other (explain) _____
- ☒ **Limited Right to Discharge:** Consultant not subject to termination as long as contract specifications are met, unless otherwise noted (see Agreement #5 and #11).

- ☒ **No Compensation for Non-Completion:** Responsible for satisfactory completion of job; no compensation for non-completion.



California Collaborative for Educational Excellence



MARIN COUNTY
OFFICE OF EDUCATION
building the future... one student at a time

2020-21 COMMUNITY ENGAGEMENT INITIATIVE PEER LEADING AND LEARNING NETWORK (PLLN) AGREEMENT

This **AGREEMENT** is made by and among the Marin County Superintendent of Schools and the Marin County Office of Education (collectively, "Administrative Agent"), acting on behalf of the California Collaborative for Educational Excellence ("CCEE"), and Anaheim Union High School District ("DISTRICT"). Hereinafter, the Administrative Agent (on behalf of the CCEE) and DISTRICT shall be referred to collectively as "PARTIES."

Background

The Community Engagement Initiative ("CEI") was established by the California State Legislature and the Governor on June 27, 2018 (Section 140 of Assembly Bill No. 1808 ("AB 1808"), Chapter 32 of the Statutes of 2018) for the purpose of all of the following:

- (1) Building capacity in communities and school districts to have difficult conversations with each other and build trust, with a focus on improving outcomes for pupils.
- (2) Identifying effective models of community engagement and metrics to evaluate those models.
- (3) Developing effective peer-to-peer partnerships between school districts and county offices of education, utilizing the existing professional learning networks structure administered by the California Collaborative for Educational Excellence, to deepen community engagement using lessons learned from the work identified in paragraph (1) and the models identified in paragraph (2).
- (4) Scaling up the work identified in paragraphs (1), (2), and (3) to improve community engagement statewide and incorporate practices that prove effective towards school district and county office of education continuous improvement efforts.

Pursuant to AB 1808 and the resulting Request for Applications ("RFA"), the California Department of Education ("CDE") and the CCEE, with approval from the executive director of the State Board of Education ("SBE") selected the San Bernardino County Superintendent of Schools ("SBCSS"), Families in Schools ("FIS"), and the California Association for Bilingual Education ("CABE") as the expert Lead Agency Consortium, consistent with Section 52073.1 of the Education Code, to coadminister the CEI with the CCEE.

The CCEE and the Lead Agency Consortium were charged with soliciting teams to participate in the CEI and included professional learning networks. For the first professional learning network, they were required to select four to six geographically diverse teams that represent different regions of the state and include community members, pupils, schoolsite staff and leadership, school district staff and leadership, and county office of education staff and leadership affiliated with a common single school district. In the selection process, AB 1808 required positive consideration be given to teams that are engaging in activities

consistent with building capacity in communities and school districts to have difficult conversations with each other and build trust, with a focus on improving outcomes for pupils, and teams that have been successful in engaging community members that have not historically been engaged with their school district.

AB 1808 requires that the selected teams be willing to do all of the following:

- o Participate in and cofacilitate a professional learning network for no less than three years.
- o Engage in an open dialogue on issues related to improving local pupil outcomes.
- o Partner with other communities and school districts on improving community engagement.

The goals of this first professional learning network, pursuant to AB 1808, are to accomplish the following:

- o Deepen the community engagement of the school districts and communities participating in the professional learning network.
- o Define common characteristics and best practices of communities where engagement between communities, pupils, schools, and school districts is strong.
- o Identify and test metrics for measuring increases in community engagement.
- o Develop a protocol for facilitating future professional learning networks to help other communities and school districts improve and deepen their interactions.
- o Develop criteria for selecting other teams that would benefit from and be successful in improving community engagement.
- o Create capacity within each team to cofacilitate a future CEI professional learning network.

After a competitive application process, teams from six school districts across California were selected to participate in the CEI's inaugural Peer Leading and Learning Network ("PLLN"). The teams, including DISTRICT, represented the following school districts:

- Anaheim Union High School District
- Azusa Unified School District
- Cajon Valley Union School District
- East Side Union High School District
- Ontario-Montclair School District
- Oxnard School District

Beginning in the 2020-21 year, teams from five of the above school districts will continue with the CEI PLLN.

The PARTIES hereby agree as follows:

SECTION I: Privileges and Obligations of DISTRICT and DISTRICT TEAM MEMBERS, to be Enforced by DISTRICT

- A. Peer Leading and Learning Network. DISTRICT agrees to participate in the Cohort 1 PLLN in pursuit of the statutorily-defined goals set forth above. Participating in the PLLN includes, but is not limited to, the following:

- Organizing a team to continue to participate in the Cohort 1 PLLN through June 30, 2022, with a minimum of eight meetings per year (five PLLN Network meetings and three PLLN

collaborative meetings). The PLLN meetings will be organized on behalf of districts in Cohort 1, but the three PLLN collaborative meetings will be self-guided by the district. DISTRICT shall provide CCEE and LEAD AGENCY CONSORTIUM with a list of all 2020-21 DISTRICT TEAM MEMBERS no later than September 15, 2020. All DISTRICT TEAM MEMBERS shall participate in all PLLN meetings.

- o If a DISTRICT TEAM MEMBER has a reasonable and irreconcilable conflict that prevents attendance at a meeting, the DISTRICT shall inform the CCEE and LEAD AGENCY CONSORTIUM immediately and seek a replacement who can fill the vacated role. DISTRICT shall secure a replacement for any DISTRICT TEAM MEMBER who is unable to continue participating in the PLLN within one month of the TEAM MEMBER providing notice of withdrawal, and, in such a circumstance, shall notify the CCEE and LEAD AGENCY CONSORTIUM of any proposed replacement with sufficient time for them to ensure the proposed replacement meets all participant requirements.
 - o If a DISTRICT TEAM misses a meeting, the DISTRICT shall confer with the CCEE and LEAD AGENCY CONSORTIUM to determine whether continued participation in the PLLN is appropriate or this AGREEMENT should be terminated. If DISTRICT TEAM misses two meetings, this AGREEMENT shall be terminated pursuant to Section 111E below unless the CCEE and LEAD AGENCY CONSORTIUM determines an exception is warranted.
 - o Each DISTRICT TEAM is responsible for organizing, planning and holding three PLLN collaborative meetings that mimic the breadth, depth, topics and time commitment of the five PLLN Network meetings. This is a one-time flexibility provided in response to COVID-19 constraints.
- Communicating regularly with the CCEE and LEAD AGENCY CONSORTIUM regarding the PLLN, including reading, and responding promptly to, all PLLN-related communications from the CCEE and LEAD AGENCY CONSORTIUM.
 - Responding to all research inquiries regarding the CEI and the PLLN from, or facilitated by, the CCEE, the LEAD AGENCY CONSORTIUM, or anyone conducting an evaluation on behalf of the CCEE and/or LEAD AGENCY CONSORTIUM. Inquiries may include, but are not limited to, surveys and reflection documents.
 - Permitting any CCEE or LEAD AGENCY CONSORTIUM staff member or representative to attend all or part of any PLLN meeting.
 - Sharing resources developed through engagement in the PLLN with the CCEE, LEAD AGENCY CONSORTIUM and future CEI PLLNs.
 - Engaging in open dialogue on issues related to improving local pupil outcomes. Individual DISTRICT TEAM MEMBERS will be expected to share professional and personal experiences related to topics within the scope of the CEI and its goals to support the success of the PLLN.
 - Partnering with other communities and school districts on improving community engagement.

- Actively supporting the mission, vision, values and goals of the PLLN.
 - Keeping DISTRICT's governing board regularly informed of the DISTRICT's engagement in the PLLN.
 - Providing meeting space at a DISTRICT school site (or a nearby location accessible to all TEAM MEMBERS) for PLLN meetings that is video-conference capable at no cost for any participant if we return to in-person meetings
- B. Content License. DISTRICT agrees to grant CCEE, LEAD AGENCY CONSORTIUM, and all participants in current and future CEI PLLNs a free, transferable, non-exclusive license to use, reproduce, and distribute all information and content created by the DISTRICT or DISTRICT TEAM MEMBERS and presented or distributed at a PLLN meeting or as part of communications with or between PLLN participants provided (i) the use, reproduction, and distribution is limited to educational and training purposes, (ii) the information and content is not sold, reproduced, or used, in whole or in part, as part of any fee-generating activity or product, and (iii) the DISTRICT or TEAM MEMBER, as appropriate, is identified as the creator and/or owner of the information and content by including the appropriate name or logo on the information or content. The information and content produced, either in whole or in part, by a DISTRICT or TEAM MEMBER and presented or distributed at a PLLN meeting or as part of communications with or between PLLN participants shall not be copyrighted or patented by anyone other than the owner.
- C. Assignment. Neither this AGREEMENT nor any duties or obligations under this AGREEMENT may be assigned by DISTRICT without the prior written consent of CCEE. Any assignment or purported assignment of this AGREEMENT by DISTRICT without prior written consent of CCEE will be deemed void and of no force or effect.
- D. Conflict of Interest. DISTRICT covenants, by itself and on behalf of its officers and directors, that it presently has no financial interest, including but not limited to, other projects or independent contracts, and shall not acquire any such interest, direct or indirect, which would conflict in any manner or degree with the satisfaction of the obligations under this AGREEMENT. DISTRICT further covenants, by itself and on behalf of its officers and directors, that in satisfying this AGREEMENT, no person having any such interest shall knowingly be employed or retained by it under this AGREEMENT.
- E. Non-Discrimination. Neither DISTRICT, nor any officer, agent, employee, or subcontractor of DISTRICT shall discriminate in the provision of services, allocation of benefits, accommodation in facilities, or employment of personnel on the basis of ethnic group identification, race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, military and veteran status, or any other characteristic protected by law, in the performance of this AGREEMENT. To the extent they shall be found to be applicable hereto, DISTRICT and any officer, agent, employee, or subcontractor of DISTRICT shall comply with the provisions of Section 508 of the federal Rehabilitation Act of 1973, the Federal Civil Rights Act of 1964 (P.L. 88-352), the Americans with Disabilities Act of 1990 (42 U.S.C. §1210 et seq.), and the Fair Employment and Housing Act (Gov. Code §12900 et seq.), the regulations promulgated thereunder (Cal. Code Regs., tit. 2, §11000 et seq.), the provisions of Article 9.5, Chapter 1, Part 1, Division 3, Title 2 of the Government Code

(Gov. Code §§11135-11139.5), and the regulations or standards adopted by the awarding state agency to implement such article.

- F. **Insurance Requirements.** Contractor shall, at Contractor's expense, procure and maintain for the duration of this Agreement general liability, workers' compensation, if required by applicable law, automobile liability and other insurance to protect against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the Services or this Agreement by Contractor and Contractor's Subcontractors, officers, employees, agents, or representatives. MCOE/CCEE in no way represents or warrants that the insurance required under this Section F is sufficient to protect Contractor for liabilities that may arise from or relate to this Agreement.

The general liability insurance shall have a per-occurrence limit of not less than Two Million Dollars (\$2,000,000). All such insurance will be equivalent to coverage offered by a commercial general liability form, including, without implied limitation, personal injury and contractual liability coverage for the performance by Provider of the indemnity provisions set forth in this Agreement.

The workers' compensation insurance, if required by applicable law, shall insure Contractor's obligations and liabilities under the workers' compensation laws of California, including, without implied limitation, employer's liability insurance in the limits required by the laws of California.

- G. **Invoicing.** To defray some of the costs of DISTRICT TEAM MEMBERS, including parents, guardians, students, and other non-district employees on the TEAM, participating in the Cohort 1 PLLN meetings, DISTRICT may submit quarterly invoices and supporting documents via email to the CCEE Fiscal Analyst at ap_ccee@ccee-ca.org pursuant to Section II below. Invoices may be submitted at any time, but no later than 30 days after the end of each quarter for the meetings completed during that quarter (e.g., by October 30, 2020 for meeting completed between July 1, 2020, and September 30, 2020). The final invoice must be submitted within 30 calendar days after the termination date of this AGREEMENT and must be marked "FINAL" by the DISTRICT. No payments will be made to the DISTRICT after this period.

Each invoice shall be accompanied by

- (1) Agenda(s) for the Cohort 1 PLLN meeting(s) held in the relevant quarter; and
- (2) Completed sign-in sheets for the Cohort 1 PLLN meeting(s), including the signatures of all participants.

The invoice shall state the total amount for the invoice. If requested by Administrative Agent, DISTRICT shall provide additional documentation supporting an invoice.

SECTION II: Privileges and Obligations of CCEE/Administrative Agent

- A. **Funding.** In accordance with the invoicing provisions and requirements set forth in Section I(G) above, CCEE/Administrative Agent shall provide DISTRICT up to \$21,600, for satisfactory participation in the 2020-21 Cohort 1 PLLN meetings (\$2,700 per meeting) and an additional \$750 per in-person meeting if travel resumes, billed at the end of the 4th quarter. DISTRICT will be responsible for any costs related to satisfying this AGREEMENT beyond this sum. Neither the

Administrative Agent, nor the CCEE, nor the LEAD AGENCY CONSORTIUM has any financial obligation to DISTRICT or DISTRICT TEAM MEMBERS other than those detailed in this AGREEMENT.

- B. Content License. CCEE agrees to grant DISTRICT a free, non-transferable, non-assignable, non-exclusive license with respect to all information and content CCEE develops with or for use by LEAD AGENCY CONSORTIUM MEMBERS and/or PLLN participants provided (i) the use, reproduction, and distribution is limited to educational and training purposes and (ii) the information and content is not sold, reproduced, or used, in whole or in part, as part of any fee-generating activity or product.

SECTION III: Further agreement by all PARTIES

- A. Term. The term of this AGREEMENT shall be from July 1, 2020 through June 30, 2021.
- B. Partial Satisfaction. Acceptance by all PARTIES of some obligations to be satisfied under this AGREEMENT does not operate as a release from any remaining obligations under this Contract.
- C. Independent Contractor. It is agreed that DISTRICT and all officers, employees and agents of DISTRICT are acting as an independent contractor of CCEE/Administrative Agent and not as a partner, joint venturer, agent or employee of Administrative Agent or CCEE. Personnel tasked by each DISTRICT with ensuring satisfaction of the obligations under this AGREEMENT shall at all times be under the DISTRICT'S exclusive direction and control. DISTRICT shall pay all the wages, salaries and other amounts due such personnel in connection with satisfying its obligations under this AGREEMENT and as required by law. DISTRICT shall be responsible for all reports and obligations respecting such personnel, including but not limited to, social security taxes, income tax withholdings, unemployment insurance, and workers' compensation insurance. It is further understood and agreed by the PARTIES hereto that DISTRICT in the satisfaction of its obligations hereunder is subject to the control or direction of CCEE/Administrative Agent merely as to the result to be accomplished by the obligations hereunder agreed to be rendered, performed, and satisfied, and not as to the means and methods for accomplishing the results. It is agreed that Administrative Agent/CCEE will not withhold any federal or state income tax from payment made pursuant to this AGREEMENT, but will provide DISTRICT with a statement of payments upon request if necessary.
- D. No Third Party Beneficiaries. Nothing contained in this AGREEMENT shall create a contractual relationship with or a cause of action in favor of any third party against one or more of the PARTIES.
- E. Termination. Any of the PARTIES may terminate this AGREEMENT without cause upon 30 days written notice served upon all other PARTIES stating the effective date of termination. A notice of termination shall be effective when received.
- F. Waiver of Default. Any waiver by any of the PARTIES of any breach of any one or more of the terms of this AGREEMENT shall not be construed to be a waiver of any subsequent or other breach of the same or of any other term hereof. Failure on the part of any of the PARTIES to require exact, full and complete compliance with any terms of this AGREEMENT shall not be construed as in any manner changing the terms hereof, or stopping CCEE from enforcement hereof.
- G. Force Majeure.

1. In the event any DISTRICT is unable to comply with any provision of this AGREEMENT due to causes beyond its control such as acts of God, acts of war, civil disorders, flu pandemics, or other similar acts, no DISTRICT shall be held liable to CCEE for such failure to comply.
 2. In the event CCEE/Administrative Agent is unable to comply with any provision of this Contract due to causes beyond its control relating to acts of God, acts of war, civil disorders, flu pandemics, or other similar acts, CCEE shall not be held liable to any DISTRICT for such failure to comply.
- H. Hold Harmless. Administrative Agent/CCEE shall indemnify, defend and hold harmless DISTRICT, its Directors, officers, employees, agents, volunteers and authorized representatives from and against any and all liability, loss, damage or claims for injury or damages arising out of Administrative Agent/CCEE's performance of this AGREEMENT but only to the extent such liability, loss or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of Administrative Agent and/or CCEE.
- DISTRICT shall indemnify, defend and hold harmless Administrative Agent and CCEE, their Directors, officers, employees, agents, volunteers and authorized representatives from and against any and all liability, loss, damage or claims for injury or damages arising out of DISTRICT's performance of this Agreement but only to the extent such liability, loss or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of DISTRICT.
- I. Notices. All correspondence and notices required or contemplated by this AGREEMENT shall be delivered in electronic form to the respective PARTIES at the e-mail addresses set forth below and shall be delivered in physical form to the respective PARTIES at the addresses set forth below. Any notice or other document shall be deemed to have been duly given on the date of personal service on the Parties or on the second business day after mailing if the document is mailed by registered or certified mail, addressed to the Parties at the addresses listed below, or at the most recent address specified by the addressee through written notice under this provision. Failure to conform to the requirement that mailings be registered or certified mail shall not defeat the effectiveness of notice actually received by the addressee. Any notice to CCEE shall also be made to Administrative Agent, and any notice to Administrative Agent shall also be made to CCEE. The address to which correspondence or notices may be given to any Party may be changed by written notice given in accordance with this Paragraph.

<u>DISTRICT</u>	<u>CCEE</u>	<u>Administrative Agent</u>
Anaheim Union High School District	California Collaborative for Educational Excellence	Marin County Office of Education
Attn: Manuel Colon and Joseph Carmona	Attn: Emma Oh	Attn: Barbara Henderson
501 N. Crescent Way	915 L Street, Suite 1430	1111 Las Gallinas Avenue
Anaheim, CA 92801	Sacramento, CA 95814	San Rafael, CA 94903
{714} 999-3579	ap_ccee@ccee-ca.org	bhenderson@marinschools.org
colon_m@auhsd.us		
carmona_jo@auhsd.us		

- J. Review by Legal Counsel. Each of the PARTIES has had the opportunity to, and have to the extent each deemed appropriate, obtained legal counsel concerning the content and meaning of this AGREEMENT. Each of the PARTIES agrees and represents that no promise, inducement or agreement not herein expressed has been made to effectuate this AGREEMENT.
- K. Litigation Costs. Except as otherwise provided in this AGREEMENT, if any PARTY becomes involved in litigation arising out of this AGREEMENT or the performance thereof, each PARTY shall bear its own litigation costs and expenses, including reasonable attorney's fees.
- L. Governing Law; Jurisdiction; Venue; Interpretation; Severability. This AGREEMENT shall be governed by the laws of the State of California. Any legal action related to the satisfaction, performance, or interpretation of this Contract shall be filed only in the Superior Court of Marin County, and the PARTIES waive any provision of law, including California Code of Civil Procedure, § 394, subdivision (a), providing for a change of venue to another location. Prior to the filing of any legal action, the PARTIES shall be obligated to attend a mediation session with a third party mediator in an attempt to resolve the dispute, with each PARTY to bear its own costs of mediation and the costs of the mediator to be evenly divided between CCEE/Administrative Agent and each DISTRICT involved in the dispute. In the event any provision in this AGREEMENT is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force without being impaired or invalidated in any way.
- M. Authority to Enter into Agreement. Each Party to this AGREEMENT warrants that it has the full power and authority to enter into this AGREEMENT and to carry out the transactions contemplated by it and has taken all action necessary to authorize the execution, delivery, and performance of this AGREEMENT.
- N. Entire Agreement/Amendment. This AGREEMENT, including any Attachments to which it refers, constitutes the final, complete, and exclusive statement of the terms of this AGREEMENT between the PARTIES pertaining to the subject matter of this AGREEMENT. It supersedes all prior and contemporaneous understandings or agreements of the PARTIES. No PARTY has been induced to enter into this AGREEMENT by, nor is any PARTY relying on, any representation or warranty outside those expressly set forth in this AGREEMENT. The provisions of this AGREEMENT may be modified only by mutual agreement of the PARTIES. No modification shall be binding unless it is in writing and signed by the PARTY against whom enforcement of the modification is sought.
- O. Counterparts and Electronic Signatures. This AGREEMENT may be executed in two or more counterparts, including copies and signatures sent by facsimile, electronic mail, or other electronic means, each of which shall be deemed an original, and together will constitute a binding and enforceable agreement as if all PARTIES had executed the same copy hereof, consistent with the provisions of the Uniform Electronic Transactions Act (Civil Code § 11633.1 et seq.).

(SIGNATURES ON FOLLOWING PAGE)

In WITNESS WHEREOF, the PARTIES have executed this Agreement as of the date hereof.

Administrative Agent

Signature: _____ Date: _____

Printed Name and Title: Terena Mares, Deputy Superintendent

Address: 1111 Las Gallinas Avenue

City: San Rafael State: CA Zip Code: 94903

California Collaborative for Educational Excellence

Signature: _____ Date: _____

Printed Name and Title: Thomas Armelino, Executive Director

Address: 915 L Street, Suite 1430

City: Sacramento State: CA Zip Code: 95814

Signature: _____ Date: _____

Printed Name and Title: Karla Estrada, Deputy Executive Director

Address: 915 L Street, Suite 1430

City: Sacramento State: CA Zip Code: 95814

DISTRICT

Signature: _____ Date: _____

Printed Name and Title: Dr. Jaron Fried, Assistant Superintendent
Educational Services Division

Address: 501 N. Crescent Way

City: Anaheim State: CA Zip Code: 92801



PARTICIPATION PARTNERSHIP MISSION STATEMENT

We, MUFG Union Bank, N.A. ("Bank"), Anaheim Union High School District, and Loara High School, agree to form a participation partnership ("Partnership") for the establishment of a school Bank branch at Loara High School in Anaheim, California.

Bank agrees to:

- Train students and a teacher supervisor
- Provide trainers and supervisors
- Provide career mentors
- Design work-based curricula and in-school curricula as needed
- Provide a completely equipped and functional on-campus branch within facilities provided by the school

Anaheim Union High School District and Loara High School agree to:

- Recruit students to participate in the internship program
- Train student interns
- Design in-school and work-based curricula
- Provide college and career counselors
- Provide teachers and facilities

The goals agreed to by this Partnership are including, but not limited to the following:

- To educate students and their families about personal financial responsibility
- To provide students with training in and knowledge of the financial services industry
- To increase the number of students that seek advanced education after high school (e.g., college, trade school, etc.)
- To increase the number of students that transition into financial services careers or educational programs
- To support the business curriculum of the Anaheim Union High School District by providing students hand-on application in a business environment
- To supply character and career building opportunities to Loara High School students

The expected outcomes of this Partnership are:

- The transition of students into financial services occupations
- The transition of students into post-high school educational programs (e.g., college, trade school, etc.)
- The creation of a model program that is able to be improved and replicated
- An increased use of financial institutions by the community
- An increase in personal savings for postsecondary education and long-term goals

PARTICIPATION PARTNERSHIP AGREEMENT
(In-School Banking Program)

THIS PARTICIPATION PARTNERSHIP AGREEMENT ("Agreement") is entered into as of the 1st day of January, 2021 ("Effective Date") and is entered into by and among the Anaheim Union High School District ("District"), Loara High School ("School") and MUFG Union Bank, N.A., a national banking association ("Bank") and collectively referred to as Parties ("Parties") herein.

RECITALS

WHEREAS, the Bank desires to implement an In-School Banking initiative ("Program") with the School through the operation of a student-run Bank branch at the School; and

WHEREAS, the Bank operates a general banking business including retail services with Bank branches located in Orange County, California; and

WHEREAS, the District and School desire to provide its students with marketable job skills and the opportunity for career development within the financial services field; and

WHEREAS, the Parties desire to jointly participate in the Program as more fully described herein and to define their participation in and contributions to the Program.

NOW, THEREFORE, in consideration of the foregoing and the mutual covenants contained herein, the Parties hereby agree as follows:

AGREEMENT:

1. **Incorporation of Recitals:** The matters recited above are hereby incorporated into and made a part of this Agreement.
2. **Term and Option to Renew:** This Agreement is for a term commencing on the Effective Date and continuing through December 31, 2023 ("Term"), unless terminated sooner as provided herein. The Parties shall have the option to renew the Agreement for one (1) additional two (2) year period. The option to renew must be accepted by both Parties. Any such extension shall be known as a "Renewal Period" and shall be subject to the same terms and conditions as this Agreement. Exercise of the option to renew is subject to approval by the members of the District. Any such renewal shall be documented in a writing signed by the Parties hereto.
3. **Early Termination Right:** Each party shall have the right to terminate this Agreement at any time for any or no reason whatsoever upon giving one hundred two (120) days written notice to the other Parties.
4. **Participation:** The Parties shall participate together in the following manner, and as set forth in the Loara High School Branch Project Guidelines which are attached hereto and incorporated herein as Addendum A ("Guidelines"):
 - (a) Fifteen hundred dollars (\$1,500.00) per Intern shall be paid to the District for scholarship purposes as follows: (1) A \$500 per Intern training stipend will be paid to the District for each Intern following completion of the Bank training program each year, and (2) the remaining \$1,000 per Intern will be paid to the District prior to the Intern's graduation and successful completion of the internship program. Successful completion will be determined by the Bank in collaboration with the School staff assigned to the program;
 - (b) Up to \$100,000 shall be paid by the Bank for construction/build-out costs for the Bank branch located on-site at the School, to be known in the community as the "Loara High School Branch of MUFG Union Bank" ("Branch"). Within the campus environment, the Branch may be referred to as the "Saxons" Branch;

- (c) Bank shall provide training for Interns participating in this Program at its Citadel training facility in Commerce, California, and supervision of banking activities at the Branch;
 - (d) Bank or its contributors shall provide equipment needed for operation of the Branch; and
 - (e) District shall provide mutually agreeable space ("Bank Space") and utilities for the Bank to operate a functional, student-run Bank branch at the School.
5. **Operations:** Bank shall operate the Branch at all times in a reputable and first class manner so as not to injure the reputation of the School or the District, while School and District representatives shall operate at all times so as not to injure the reputation of the Bank.
 6. **Compensation:** Except as outlined in Paragraph 4 above, neither the District or School (including any employees or students) is entitled to any payment, nor is the District obligated to pay Bank any amount as a result of entering into this Agreement. This Agreement is intended to govern the relations between the District, the School and the Bank in connection with the responsibilities and contributions to be rendered by each party related to this Program.
 7. **Regulatory Approval:** Bank represents and warrants that it is and shall remain in compliance with all federal, state, and local laws, statutes, rules and regulations relating to banking activities and its participation in the Program under this Agreement, including, but not limited to, rules and regulations of the Federal Reserve Bank of San Francisco, the Federal Deposit Insurance Corporation, the Office of the Comptroller of the Currency, and the Consumer Financial Protection Bureau, and the Bank further represents and warrants that it will receive all necessary approvals to open and operate the Branch.
 8. **Safe:** The Bank will provide a safe to hold necessary financial documents and cash holding at the Branch. The amount of cash on hand will not be disclosed to any District employee or student as a standard of operation followed by the Bank for security reasons. Moneys from the Branch will be picked up as arranged and determined by the Bank.
 9. **Security:** The Bank acknowledges and agrees that the District and School are under no obligation and shall not be responsible for providing security for the Branch. The Bank maintains the utmost concern for the safety of its employees, the Interns and all who are in contact with the Branch. The Bank retains the option of employing an on-site, unarmed security guard for the Branch during the hours the Branch is open, if it deems necessary. Other security measures employed by the Bank at the Branch, including alarms and cameras, will be in keeping with sound banking industry standards.
 10. **Insurance:** School and Bank agree to the following insurance provisions:
 - 10.1 Each shall (a) obtain and maintain insurance policies as outlined below, and (b) name the other as additional insureds on their respective insurance policies.
 - (a) Commercial General Liability insurance (contractual liability included) with a minimum combined single limit of \$1 million per occurrence, a general aggregate limit of \$2 million, and excess liability coverage in the amount of \$25 million.
 - (b) Property Damage Insurance with a minimum combined single limit of not less than \$1 million per occurrence.
 - (c) Business Automobile Liability Insurance with a minimum combined single limit of \$1 million per occurrence.
 - (d) Worker's Compensation Insurance as required by the Labor Code of the State of California, and Employers' Liability Insurance.

10.2 Each of the Parties waives any rights each may have against the other on account of any loss or damage occasioned to any of the Parties, as the case may be, their respective property, the Bank Space or its contents arising from any liability, loss, damage or injury caused by fire or other casualty for which (a) insurance is carried or required to be carried pursuant to this Agreement and (b) such insurance reasonably reimburses the affected party for such liability, loss, damage or injury.

10.3 The insurance policies obtained by the Parties pursuant to this Agreement shall contain endorsements waiving any right of subrogation which the insurer may otherwise have against the non-insuring party. Bank will insure its employees for workers' compensation purposes while they are on School property.

11. **Indemnification:** To the fullest extent authorized under the laws of California, the Bank agrees to defend, hold harmless, and indemnify the School and the District from and against any liability, claims, actions, damages or losses of any kind (including death or injury to any person or damage to property) arising out of or in connection with the Bank's (or those of its respective agents, officers, employees, volunteers or representatives use of the Bank Space and its facilities; provided, however, that the Bank shall not be liable for such damage or injury to the extent and in the proportion that the same is ultimately determined to be attributable to the negligence or misconduct of the School or District (including their officials, officers, agents, employees, and students). Likewise, the School and the District (or those of its respective agents, officers, employees, volunteers or representatives) agree to defend, hold harmless and indemnify the Bank from and against any liability, claims, actions, damages or losses of any kind (including death or injury to any person or damage to property arising out of or in connection with any area outside of the Bank Space; provided, however, that the School and District shall not be liable for such damage or injury to the extent and in the proportion that the same is ultimately determined to be attributable to the negligence or misconduct of the Bank. All indemnity obligations under this paragraph shall survive the expiration or termination of this Agreement.
12. **Entire Agreement; No Amendment.** It is understood that there are no oral or written agreements or representations between the Parties hereto affecting this Agreement and this Agreement supersedes and cancels any and all previous negotiations, arrangements, representations, agreements and understandings, if any, between the Parties. No provision of this Agreement may be amended except by an agreement in writing signed by the Parties.
13. **Additional Terms and Conditions:** Additional terms and conditions are described in the Guidelines attached hereto and incorporated herein as Addendum A.

ANAHEIM UNION HIGH SCHOOL DISTRICT

By: _____

Jaron Fried, Assistant Superintendent, Education

MUFG UNION BANK, N.A.

DocuSigned by:
By: Brian Boudreau
42117D2B32894EA...

Brian Boudreau, Director

**Independent Contractor Agreement
between the Anaheim Union High School District and the Anaheim
Family YMCA**

This agreement, made and entered into this 15th day of December, 2020, by and between the Anaheim Union High School District, hereinafter referred to as "District," and Anaheim Family YMCA, hereinafter referred to as "YMCA", as follows:

Whereas, the District has been awarded a California Department of Education After School Education and Safety Program direct grant in the amount of \$793,484.35 for the fiscal year July 1, 2020 through June 30, 2021.

Whereas, the District wishes to subcontract with the YMCA to provide the program administration, staffing, equipment, materials, training, data collection, and evaluation for the program at Ball, Brookhurst, Dale, Orangeview, South, and Sycamore junior high school sites in the District according to the plan approved by the California Department of Education;

It is hereby agreed as follows:

1. The YMCA agrees to provide the required administration, staff and materials to operate the program and to abide by all mandated California Department of Education requirements and District and YMCA Board policy, including but not limited to, fingerprinting all program staff and the recording of all student attendance in the manner prescribed by the State.
2. The YMCA agrees that they will follow the policies and procedures outlined in the AUHSD Injury and Illness Prevention Plan regarding COVID-19. These include, but are not limited to, screening all staff prior to beginning their work hours, use of facial coverings, ensuring physical distancing of at least six feet, and following notification protocols for confirmed or suspected cases of COVID-19. If the programs are allowed to return in-person, staff will screen students before beginning program.
3. The YMCA further agrees to complete all reports required by the State according to the prescribed schedule. The YMCA will submit a copy of these reports to the District. The district has access to the State online system (ASSIST) and can view these reports at any time.
4. The YMCA agrees to allow access to all program records as necessary so that District auditors may comply with state audit guidelines.
5. The District agrees to provide adequate space and other resources for the program to operate as per agreed upon standards.

6. Payment from the District to the YMCA will follow the payment schedule of the State to the District. Upon receipt of grant funds and an invoice from the YMCA, the District will forward to the YMCA the amount received. The anticipated payment schedule is as follows:
- 65% of total grant award to be received between July and September
 - 25% of total grant award to be received between February and March
 - 10% of total grant award to be received upon final reconciliation of the annual grant

In the event of a delay of funds from the State, the YMCA and the District will negotiate an adjusted payment schedule to ensure the uninterrupted continuation of the program.

7. The YMCA must expend all funds received according to the budgets approved by the California Department of Education. Any budget changes must be approved by the CDE before funds can be reallocated and spent.
8. The maximum funding for 2020-2021 shall be \$793,484.35 plus any carryover.
9. The District will retain 5% of expenditures for indirect costs.

In witness whereof, duly authorized representatives of the parties have signed in confirmation of this agreement.

Independent Contractor

School District

By: _____
President and CEO

By: _____
Dr. Jaron Fried
Assistant Superintendent

Name: Dr. Rick Martens
Address: Anaheim Family YMCA
240 S. Euclid
Anaheim, CA 92802

Date: _____

Date: _____

Phone: (714) 635-9622
Tax I.D. # 95-1709299

SCHEDULE A**STUDENT IN NONPUBLIC SCHOOL UNDER EC 56030
Regular School Year 2019-2020**

STUDENT	DOB	GRADE	BOARD APPROVAL DATE	NONPUBLIC SCHOOL	TOTAL CONTRACT COST*
1920 – 235	10/27/2005	07	12/15/2020	Olive Crest Academy	\$10,000.00

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SCHEDULE A**STUDENT IN NONPUBLIC SCHOOL UNDER EC 56030
Regular School Year 2020-2021**

STUDENT	DOB	GRADE	BOARD APPROVAL DATE	NONPUBLIC SCHOOL	TOTAL CONTRACT COST*
2021 – 249	02/05/2004	11	12/15/2020	Olive Crest Academy	\$65,000.00
2021 – 162	01/09/1999	14	12/15/2020	Speech and Language Development Center	\$60,000.00

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SCHEDULE A**STUDENT IN NONPUBLIC SCHOOL UNDER EC 56030
Extended School Year 2020-2021**

STUDENT	DOB	GRADE	BOARD APPROVAL DATE	NONPUBLIC SCHOOL	TOTAL CONTRACT COST*
2021 – 186	06/13/2001	12+	12/15/2020	Rossier Park School	\$10,000.00

Instructional Materials Submitted for Adoption

Tuesday, December 15, 2020

Curriculum	Basic/ Suppl.	Course Name (Number)	Grade	Title	Publisher
Dual Enrollment	Basic	Sports Title (KIN 247C)	9-12	<i>Financing Sport</i>	Fit Publishing
Dual Enrollment	Basic	Critical Analysis & Literature (ENGL 104C)	9-12	<i>Housekeeping</i>	Farrar, Straus and Giroux
Dual Enrollment	Basic	Introduction to Business (MGT 161C)	9-12	<i>BUSN 11</i>	Cengage Learning
Dual Enrollment	Basic	Academic & Life Success (COUN 150C)	9-12	<i>P.O.W.E.R Learning: Strategies for Success in College and Life</i>	McGraw-Hill Education
Dual Enrollment	Basic	World Civilization (HIST)	9-12	<i>Worlds Together Worlds Apart</i>	W.W. Norton & Company
Dual Enrollment	Basic	College Writing (ENGL 100C)	9-12	<i>The Little Seagull Handbook</i>	W.W. Norton & Company
Dual Enrollment	Basic	Nutrition (HRC 100C)	9-12	<i>Nutrition for Food Service and Culinary Professionals</i>	John Wiley & Sons

Instructional Materials Submitted for Display

Tuesday, December 15, 2020

December 16, 2020-January 14, 2021

Curriculum	Basic/ Suppl.	Course Name (Number)	Grade	Title	Publisher
Dual Enrollment	Basic	College Writing	9-12	<i>Rereading America: Cultural Contexts for Critical Thinking & Writing</i>	Bedford/St. Martin's

b



**CHAPMAN
UNIVERSITY**
Orange, California 92866

SUPERVISED FIELDWORK AND STUDENT TEACHING AGREEMENT

- **Multiple Subject**
- **Single Subject**
- **Special Education**

THIS AGREEMENT is made and entered into by and between Chapman University hereinafter called the "UNIVERSITY," and Anaheim Union High School District hereinafter called "FIELDWORK SITE."

I. RESPONSIBILITIES OF THE UNIVERSITY

- A. The UNIVERSITY will assure that the student shall have completed the necessary educational prerequisites, to be eligible for supervised fieldwork including proof of negative TB test current within one year of supervised fieldwork and issuance of finger print clearance.
- B. The UNIVERSITY shall designate a faculty or staff member to coordinate, consult, and collaborate with the classroom teacher or district designee of the FIELDWORK SITE, the activities of each student assigned to FIELDWORK SITE and student fieldwork experience.
- C. The UNIVERSITY shall complete periodic observations and/or evaluations of the student regarding his/her performance at the FIELDWORK SITE as per arrangement between the UNIVERSITY faculty or staff member and the FIELDWORK SITE supervisor.
- D. The UNIVERSITY may provide monetary compensation for services rendered by the FIELDWORK SITE in an amount not to exceed the actual cost of the services rendered by the FIELDWORK SITE per Appendix A, as attached and incorporated by reference.

II. RESPONSIBILITIES OF THE FIELDWORK SITE

- A. The FIELDWORK SITE shall provide students with experiences with a student population that is diverse in terms of ethnicity, culture, language, socio-economics and/or special needs.

- B. The FIELDWORK SITE staff will promptly and thoroughly investigate any complaint by any participating student of unlawful discrimination or harassment at the FIELDWORK SITE or involving employees or agents of the FIELDWORK SITE, take prompt and effective remedial action when discrimination or harassment is found to have occurred, and promptly notify the UNIVERSITY of the existence and outcome of any complaint of harassment by, against, or involving any participating student.
- C. The FIELDWORK SITE staff will provide, upon request by any participating student, such reasonable accommodations at the FIELDWORK SITE as required by law in order to allow qualified disabled students to participate in the program.
- D. To provide for emergency health care of the student in case of accident at the expense of the student.
- E. To provide all participating students with a copy of the FIELDWORK SITE'S rules, regulations, policies, and procedures with which the students are expected to comply and notify the UNIVERSITY of any change in its personnel, operation, or policies which may affect the field education experience.
- F. Comply with all federal, state and local statutes and regulations applicable to the operation of the program, including without limitation, laws relating to the confidentiality of student records.
- G. The FIELDWORK SITE staff shall comply with APPENDIX B regarding the FIELDWORK SITE'S supervision of UNIVERSITY students, as attached and incorporated by reference.

III. THE PARTIES MUTUALLY AGREE

- A. The FIELDWORK SITE shall provide field experiences in such schools or classes of the FIELDWORK SITE and under the direct supervision and instruction of such employees of the FIELDWORK SITE, as specified by the duly authorized representatives of the FIELDWORK SITE and the UNIVERSITY.
- B. The FIELDWORK SITE may, for good cause, refuse to accept for field experiences, or terminate the field experience assignment of any student of the UNIVERSITY assigned to the FIELDWORK SITE in writing. Prior to removal of a student, the FIELDWORK SITE shall consult with the UNIVERSITY about its concerns and proposed course of action. The UNIVERSITY may terminate the field experience assignment or student teaching assignment of any student of the UNIVERSITY at the FIELDWORK SITE at any time, and may do so if the FIELDWORK SITE so requests in writing with a statement of reasons why the FIELDWORK SITE desires to have the student withdrawn.
- C. Neither party shall discriminate in the assignment of students on the basis of race, color, disability, sex, religion, national origin, ancestry, sexual orientation, or any other basis prohibited by law.

- D. The UNIVERSITY agrees to indemnify, hold harmless, and defend the FIELDWORK SITE, its agents, and employees from and against all loss or expense (including costs and attorney fees) resulting from liability imposed by law upon the FIELDWORK SITE because of bodily injury to or death of any person or on account of damages to property, including loss of use thereof, arising out of or in connection with this Agreement and due or claimed to be due to the negligence of the UNIVERSITY, its trustees, agents, or employees.
- E. The FIELDWORK SITE agrees to indemnify, hold harmless, and at the UNIVERSITY'S request, defend the UNIVERSITY, its trustees, agents, and employees from and against all loss or expenses (including costs and attorney fees) resulting from liability imposed by law upon the UNIVERSITY because of bodily injury to or death of any person or on account of damages to property, including loss of use thereof, arising out of or in connection with this Agreement, and due or claimed to be due to the negligence of the FIELDWORK SITE, its agents, or employees.
- F. Both parties acknowledge they are independent contractors, and nothing contained in this Agreement shall be deemed to create an agency, joint venture, franchise or partnership relation between the parties and neither party shall so hold itself out. Neither party shall have the right to obligate or bind the other party in any manner whatsoever, and nothing contained in this Agreement shall give or is intended to give any right of any kind to third persons.
- G. Any failure of a party to enforce that party's right under any provision of this Agreement shall not be construed or act as a waiver of said party's subsequent right to enforce any provisions contained herein.
- H. Notices required or permitted to be provided under this Agreement shall be in writing and shall be deemed to have been duly given if mailed first class to the parties that signed this agreement and to the addresses below.

**INFORMATION ON SCHOOL
DISTRICT:**

Anaheim Union High School District
501 N. Crescent Way
Anaheim, CA 92801

**UNIVERSITY CONTACT
INFORMATION:**

Attn: Harold Hewitt, VP & COO
Chapman University
One University Drive
Orange, CA 92866

- I. If any term or provision of this Agreement is for any reason held to be invalid, such invalidity shall not affect any other term or provision, and this Agreement shall be interpreted as if such term or provision had never been contained in this Agreement.
- J. In the event of any material default under this Agreement, which default remains uncured for a period of twenty-one (21) days after receipt of written notice of such default, or in the event of the loss of WASC accreditation by the UNIVERSITY, this Agreement may be immediately terminated by the non-defaulting party.

- K. This Agreement fully supersedes any and all prior agreements or understandings between the parties or any of their respective affiliates with respect to the subject matter hereof. No change, modification, addition, amendment, or supplement to this Agreement shall be valid unless set forth in writing and signed and dated by both parties hereto subsequent to the execution of this Agreement.
- L. This Agreement shall be construed in accordance with the laws of the State of California in effect at the time of the execution of this Agreement. Should either party institute legal action to enforce any obligation contained herein, it is agreed that the proper venue of such suit or action shall be Orange County, California.
- M. This Agreement may be executed in one or more counterparts, each of which shall constitute one and the same agreement. Further, the parties may execute this Agreement via fax or electronic mail transmission. A true and correct copy of this Agreement, as executed by the parties, may be used in lieu of an original for all purposes permitted by law.

IV. TERM AND TERMINATION OF AGREEMENT

- A. THE TERM of this Agreement shall be effective November 1, 2020 and shall continue in full force and effect through November 1, 2025. This Agreement may be renewed for one (1) additional term of the contract by mutual written consent of the parties.
- B. THIS AGREEMENT may be terminated by either the UNIVERSITY or the FIELDWORK SITE with or without cause upon thirty (30) days written notice provided that (subject to the other terms of this Agreement) all students performing fieldwork at the time of notice of termination are given the opportunity to complete their fieldwork at the Fieldwork Site.

SIGNATURES:

FIELDWORK SITE: Signature: _____
 Name: Brad Jackson
 Title: Assistant Superintendent, Human Resources
 Date: _____

UNIVERSITY: Signature: _____
 Name: Harold W. Hewitt, Jr.
 Title: Executive Vice President & COO
 Date: _____

Appendix A
Payment for Master Teachers for Teacher Education

SPECIAL PROVISIONS – RATES and PAYMENTS

- (a) \$ 250.00 Master Teacher stipend per twelve (12) week session of full-time student teaching consisting of 6 units for Multiple Subject Credential candidates.

\$ 300.00 Master Teacher stipend per sixteen (16) week session of full-time student teaching consisting of 6 units for Single Subject Credential candidates.
- (b) \$ 250.00 Master Teacher stipend per sixteen (16) week session of full-time student teaching consisting of 6 units for Education Specialist Instruction Credential (Special Education) candidates;
- (c) Faculty Associate semester stipend of \$50 for each School of Education student completing Praxis course requirements in his/her class;
- (d) Subject Matter Faculty semester stipend of \$400 for the first School of Education student assigned to his/her classroom and \$300 for each additional School of Education student assigned to his/her classroom.

METHOD OF PAYMENT: Stipend is to be paid directly to the school district.

In the event the assignment of a UNIVERSITY student is terminated by the UNIVERSITY and/or the FIELDWORK SITE for any reason after the student has been in student teaching and has been at the assignment for a minimum of two weeks, FIELDWORK SITE shall receive payment for one assignment on account of each student as though there had been no termination of the assignment. Said payment to exceed no more than six (6) units per session of terminated assignment. In the event the field experience of a UNIVERSITY student is terminated by the UNIVERSITY and/or the FIELDWORK SITE for any reason after the student has been in the field experience for a minimum of two weeks, FIELDWORK SITE shall receive payment for one assignment on account of each student as though there had been no termination of the assignment.

Within thirty (30) days following the close of each semester or academic session of the UNIVERSITY, the FIELDWORK SITE shall submit an invoice, in triplicate, to the UNIVERSITY for payment at the rate provided therein for all field experiences provided by the FIELDWORK SITE under and in accordance with this agreement during said session. This process may be altered according to individual districts procedures as to the manner in which the invoicing will proceed so long as the parties mutually agree to such alteration in advance.

Appendix B

Specific Supervision Requirements

Teacher Education Fieldwork:

- A. "Field Experience" as used herein and elsewhere in this agreement means active participation in the duties and function of classroom under the direct supervision and instruction of employees of the FIELDWORK SITE who hold valid teaching credentials issued by the California Commission on Teacher Credentialing, authorizing them to serve as classroom teachers in the schools or classes in which the field experience is provided, and have completed a minimum of three years successful teaching experience. "Student Teaching" is used herein and elsewhere in this agreement means participation in the duties and function of classroom teaching under the direct supervision and instruction of employees of the FIELDWORK SITE who hold valid, teaching credentials issued by the California Commission on Teacher Credentialing, authorizing them to serve as classroom teachers in the schools or classes in which the student teaching experience is provided, and have completed a minimum of three years successful teaching experience.

- B. The UNIVERSITY'S Teacher Education Policy provides that student teachers without substitute permits may not be asked by the school districts to serve and be compensated for substitute teaching as, under California law, student teachers are not certificated personnel and as they require full-time supervision. Those holding substitute permits may substitute for their master teacher only (a maximum of four (4) days only): when s/he is ill; when it is determined by the principal that this is in the best interest of the students in the classroom as well as the candidate; after the first four weeks of the first assignment; and/or when the candidate is paid.

- C. "Session of Student Teaching," for Multiple Subject and Single Subject Credential candidates as used herein and elsewhere in this agreement is considered to be a full day of student teaching daily for five (5) days a week for a minimum of twelve (12) weeks for elementary credential candidates (for this, the elementary credential candidate receives six (6) semester units of practice teaching credit), and three periods a day for five (5) days a week for a minimum of sixteen (16) weeks for secondary credential candidates (for this, the secondary credential candidate receives six (6) semester units of practice teaching credit).

- D. "Session of Student Teaching," for Education Specialist Instruction Credential (Special Education) candidates as used herein and elsewhere in this agreement is considered to be a full day of student teaching daily for five (5) days a week for a minimum of sixteen (16) weeks for elementary credential candidates (for this, the elementary credential candidate receives three to six (3-6) semester units of practice teaching credit), and three periods a day for five (5) days a week for a minimum of sixteen (16) for secondary credential candidates (for this, the secondary credential candidate receives three to six (3-6) semester units of practice teaching credit).

- E. An assignment of a Multiple Subject and Single Subject Credential candidate of the UNIVERSITY to student teaching in classes of schools of the FIELDWORK SITE shall be for a single sixteen (16) week session as mutually agreed between the UNIVERSITY and FIELDWORK SITE.
- F. An assignment of an Education Specialist Instruction Credential (Special Education) candidate of the UNIVERSITY to student teaching in classes of schools of the FIELDWORK SITE shall be for a single for a single sixteen (16) week session as mutually agreed between the UNIVERSITY and FIELDWORK SITE.
- G. The assignment of a UNIVERSITY student to field experiences and student teaching at FIELDWORK SITE shall be deemed to be effective for the purposes of this agreement as of the date the student presents to the proper FIELDWORK SITE officials the assignment papers or other documents provided by the UNIVERSITY effecting such assignment, but not earlier than the date of such assignment as shown on such card or other document.
- H. Fieldwork conducted in a virtual or distance learning setting should adhere to the same requirements imposed upon the FIELDWORK SITE employee(s) responsible for supervising and instructing the student teacher, to the extent reasonably applicable and practical, as participation in the full teacher-contracted day is expected.
- I. Student teachers should not be alone with a student in any format in an online environment.
- J. Student teachers need to obtain parent participation for recording, in any setting, in order to complete the Teacher Performance Assessment.

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1. Resignations/Retirements, effective as noted:

Allen, Sandra	Retirement	5/28/21
Bannon, Brian	Retirement	5/28/21
Belyea, Steven	Retirement	5/28/21
Blanton, Peggy	Retirement	12/18/20
Becker, Trena	Retirement	6/3/21
Bonilla, Maria	Retirement	12/18/20
Browne, Autumn	Retirement	5/28/21
Carpenter Jr., Benjamin	Retirement	6/30/21
Correia, Frances	Retirement	6/30/21
Dressendorfer, Rita	Retirement	5/28/21
Duplantis, Judith	Retirement	5/28/21
Egan, Robert	Retirement	12/18/20
Escobar, Martha	Retirement	5/28/21
Fagan, Brenda	Retirement	5/28/21
Freeman, Alan	Retirement	5/28/21
Fukumoto, Phyllis	Retirement	12/18/20
Gillen, Alexis	Retirement	12/18/20
Giroux, Laurel	Retirement	5/28/21
Goldfine, Marsha	Retirement	5/28/21
Gonzales, Steve	Retirement	5/28/21
Granville, Clevester	Resignation	1/4/21
Gullett, Lee	Retirement	12/18/20
Hahn, Julia	Retirement	5/28/21
Haley II, Benjamin	Retirement	5/28/21
Hays, Joyce	Retirement	5/28/21
Hughes, Sharon	Retirement	5/28/21
Jensen, Ann	Retirement	5/28/21
Jensen, Jack	Retirement	6/30/21
Jewell, Laurie	Retirement	5/28/21
Kanouse, Kenneth	Retirement	5/28/21
Kelly, Stephen	Retirement	5/28/21
Kersten, Johanna	Retirement	12/18/20
Knight, John	Retirement	6/30/21
Kraus, David	Retirement	5/28/21
Kraus, Steven	Retirement	5/28/21
Lamb, Hugh	Retirement	12/18/20
Latham, Ronald	Retirement	5/28/21
Litzie, Michele	Retirement	12/30/20
Lombardi, John	Retirement	5/28/21
Lopez, Martha	Retirement	5/28/21
Lundquist, Kathleen	Retirement	5/28/21
Mann, Denise	Retirement	5/28/21
McGhee, Joan	Retirement	6/4/21
McIver, Scott	Retirement	5/28/21
Moorlach, Edward	Retirement	5/28/21
Nichols, Pete	Retirement	12/18/20
Pascal, Christopher	Retirement	5/28/21
Perez, Jim	Retirement	5/28/21
Pew, Debra	Retirement	5/28/21
Pikus, Susan	Retirement	5/28/21

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Popovich, Donald	Retirement	5/28/21
Ramirez, Gabriela	Retirement	5/28/21
Reta, Karen	Retirement	5/28/21
Rockwell, Lisa	Retirement	12/18/20
Sasaki, Shelley	Retirement	5/28/21
Sass, Rudy	Retirement	5/28/21
Scanlon, Jeff	Retirement	5/28/21
Schubert, Joseph	Retirement	12/18/20
Scully, Stephen	Retirement	5/28/21
Serna, Margo	Retirement	5/28/21
Smith, David	Retirement	5/28/21
Smith, Gail	Retirement	5/28/21
Smith, Vincent	Retirement	5/28/21
Spittler, Paul	Retirement	12/18/20
Spykerman, Julie	Retirement	5/28/21
Squires, John	Retirement	12/18/20
Steffel, Theodore	Retirement	5/28/21
Stuart, Allan	Retirement	12/18/20
Troutman, Karen	Retirement	5/28/21
Turney, Lisa	Retirement	5/28/21
Uhrhan, Carol	Retirement	5/28/21
Vasquez Petitt, Cynthia	Retirement	12/18/20
Victores, Raul	Retirement	5/28/21
Villafuerte, Zenaida	Retirement	12/18/20
Villalobos Jr., Paul	Retirement	5/28/21
Villmer, Paula	Retirement	12/18/20
Whitley, Ora	Retirement	5/28/21
Wooldridge, Brad	Retirement	5/28/21
Wuestling, Donna	Retirement	5/28/21
Yung, Douglas	Retirement	5/28/21

2. Leaves of Absence:

Rae, Derek, for personal reasons, without pay and without health benefits from 11/2/20 through the end of the working day on 12/11/20.

3. Employment:

A. Teacher(s)/Temporary:

		<u>Column</u>	<u>Step</u>
Biddle, Zulma	12/14/20	4	1

B. Day-to-Day Substitute Teacher(s) with authorization to teach in subject areas where they have adequate preparation, effective as noted:

Barnett, Sean	11/30/20
Bell, Mitchell	11/30/20
Breye Watson, Kimberly	11/30/20
Chavez-Ramos, Maria	12/7/20
Garcia, Daisy	12/7/20
Jeon, Paul	11/13/20
Kerk, Justin	11/4/20

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Mutrais, Jeannie	12/8/20
Snyder, Levi	12/4/20
Stecher, Nicholas	10/30/20
Van, Richard	11/30/20

C. Counselor(s)/Temporary:

		<u>Column</u>	<u>Step</u>
Ambriz, Aurora	12/18/20	3	7
Anthony, Terese	12/18/20	3	1
Castillo, Miranda	12/18/20	2	4
Cobian, Jeanette	12/18/20	2	2
Coleman, Dionne	12/18/20	3	7
Emaguna, Isiah	12/18/20	3	1
Hanna, Rasha	12/18/20	2	2
Nelson, Blair	12/18/20	3	1
Ozgur, Heather	12/18/20	3	1
Pena, Karen	12/18/20	2	1
Plummer, Brianna	12/18/20	3	1
Preciado, Brenda	12/18/20	3	2
Yu, Annie	12/18/20	3	1

D. Day-to-Day Substitute Counselor(s), effective as noted:

Monarrez, Gualberto	11/19/20
Yasin, Husein	11/17/20

E. Day-to-Day Substitute Nurse(s), effective as noted:

Young, Lori	12/8/20
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F. Social Worker(s)/Temporary:

		<u>Column</u>	<u>Step</u>
Franco, Norma	12/18/20	2	1
Lopez, Bristol	12/18/20	3	1
Osae Brown, Obioma	12/18/20	3	1
Thomas, Keyauna	12/18/20	3	1

G. Administrator Salary Placements/Temporary, effective as noted:

		<u>Range</u>	<u>Step</u>
Campos, Kimberly Psychologist	12/18/20	31	1
Mejia, Daysi Psychologist	12/18/20	31	1
Montoya, Armando Psychologist	12/18/20	31	1
Pham, Emily Psychologist	12/18/20	31	1

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Rodriguez, Daniel	12/18/20	31	1
Psychologist			

4. Extra Service Compensation:

- A. AUHSD STEAM and Civic Engagement Stipend, to be paid for the 2020-21 school year in the amount of \$2,000 and split between the following individuals as noted: (LCFF Funds)

Olmedo, Adrian	\$1,000
Sporn, Dana	\$1,000

- B. AUHSD Tobacco Use Prevention Education (TUPE) Program Stipend, to be paid for the 2020-21 school year to the following individuals as noted: (TUPE Grant Funds)

Aguayo, Jairo	\$2,000
Armijo, Valerie	\$3,000
Azevedo, Vicky	\$5,000
Banales, Catarina	\$1,000
Castelli, Brian	\$2,000
Chaldu, Chayne	\$2,000
Dunham, Anita (AJ)	\$2,000
Figueroa, Ana	\$1,000
Flores, Jaime	\$2,000
Gangnath, Erika	\$1,000
Glenn, Mark	\$2,000
Hickman, Karen	\$2,000
Hormuth, Lisa	\$2,000
Kliem, Erin	\$3,000
Lind, Augusta (Gusti)	\$2,000
Loth, Sandra	\$1,000
Malmborg, Debra	\$2,000
Mitchell, Kiandra	\$2,000
Pontius, Jamie	\$1,000
Resch, Nikki	\$2,000
Serna, Margo	\$1,000
Ting, Cynthia	\$2,000
Viramontes, Juan	\$2,000
Williams, Jason	\$500

- C. Association of California School Administrators (ACSA) Coach Stipend, for the following individual(s) to provide coaching/mentorship to District leaders completing the administrative credential program, in the amount noted, to be paid half at the end of each semester, for the 2020-21 school year. (Educator Effectiveness Grant)

Bryant, Renae	\$2,500
Colón, Manuel	\$5,000
Fried, Jaron	\$2,500
Henry, Stephanie	\$2,500

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Hernandez, Carlos	\$2,500
Jensen, Scott	\$2,500
Levitin, Kirsten	\$2,500
Ray, Rita	\$2,500
Saldivar, Robert	\$5,000

5. Change of contract for the following personnel who have completed the additional units and/or years of experience to advance on the salary schedule, effective as noted:

	<u>From</u>	<u>To</u>	<u>Effective</u>
Cobian, Jeanette	2 2	3 2	8/28/20
Ocampo, Fidel	3 1	3 2	8/10/20
Shimogawa, Teresa	2 11	4 11	1/4/21

6. Pay adjustments for the following military instructors for the JROTC/NJROTC program unless otherwise noted by military contract, effective as noted:

	<u>Salary</u>	<u>Effective</u>
Munoz, Jesus	\$5,481.80	10/1/20

7. **Volunteer Employee Aides, with coverage by Workers' Compensation Insurance,** effective as noted:

Colonbejarano, Elisa	12/1/20
Han, Rachel	11/28/20
Hernandez, Ricardo	11/17/20
Nelson, Hannah	11/6/20
Nguyen, Kaitlyn	11/25/20
Serkez, Amber	12/4/20

8. Extra Service Assignments, employment effective as noted:

Classified:

	<u>Salary</u>	<u>Term</u>	<u>Effective</u>
<u>Anaheim</u>			
Abeyta, Vanessa Softball, Assistant	\$3,460	Season	3/1/21
Armbruster, David Softball, Assistant	\$3,460	Season	3/1/21
Baker, Johnathen Basketball, Asst./Lower Level, Girls	\$3,460	Season	3/1/21
Ceja, Oscar Volleyball, Assistant, Boys	\$3,122	Season	12/14/20
Ceja, Jose Volleyball	\$3,837	Season	12/14/20
Duran, Sevastian Football	\$3,460	Season	12/14/20

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Fraser, George Football, Assistant	\$3,688	Season	12/14/20
Garcia, Oscar Basketball, Asst./Lower Level	\$3,460	Season	3/1/21
Gomez, Vincent Basketball	\$4,334	Season	3/1/21
Gomez, Vincent Football, Lower Level, F	\$4,460	Season	12/14/20
Guerrero, Joseph Football, Asst./Lower Level, F/S	\$3,107	Season	12/14/20
Gutierrez, Alyssa Softball	\$4,334	Season	3/1/21
Ibarra, Jose Basketball, Asst./Lower Level	\$3,460	Season	3/1/21
Luna, Gerasmio Wrestling, Assistant	\$3,460	Season	3/1/21
Manzanares, Leonel Soccer, Asst./Lower Level, Boys	\$3,122	Season	3/1/21
Martinez, Angel Basketball, Asst./Lower Level, Girls	\$3,460	Season	3/1/21
Martinez, Ariana Swimming, Assistant	\$3,122	Season	3/1/21
Martinez, Ariana Water Polo, Assistant, Boys	\$3,122	Season	12/14/20
Martinez, Ariana Water Polo, Assistant, Girls	\$3,122	Season	12/14/20
Melara, Victor Wrestling, Assistant	\$3,460	Season	3/1/21
Nava, Juan Football, Assistant	\$3,122	Season	12/14/20
Nava, Juan Wrestling	\$4,334	Season	3/1/21
Osorio, Denise Swimming	\$3,837	Season	3/1/21

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Osorio, Denise Water Polo, Boys	\$3,837	Season	12/14/20
Osorio, Denise Water Polo, Girls	\$3,837	Season	12/14/20
Papandrea, Christina Dance, Assistant	\$1,641	1 st Semester	8/12/20
Perez, Antonia Soccer, Asst./Lower Level, Girls	\$3,122	Season	3/1/21
Pineda, Gersain Volleyball, Assistant	\$3,107	Season	12/14/20
Price, Diondre Basketball, Asst./Lower Level, Girls	\$3,460	Season	3/1/21
Reese, David Football, Assistant, Upper Level	\$3,670	Season	12/14/20
Stillens, Molly Accompanist	\$849	1 st Semester	8/10/20
Torres, Alejandro Football, Asst./Lower Level, F/S	\$3,122	Season	12/14/20
<u>Cypress</u> Castillo, Jennica Basketball, Asst./Lower Level, Girls	\$3,460	Season	3/1/21
Hoang, Canh Benny Basketball, Asst./Lower Level, Boys	\$3, 442	Season	3/1/21
Soto, Abigail Water Polo, Asst./Lower Level, Girls	\$2,081.33	Season	12/14/20
<u>Katella</u> Donnelly, Samuel Water Polo, Assistant	\$3,107	Season	12/14/20
Farr, Ramon Cross Country, Asst./Lower Level, Boys	\$1,553.50	Season	12/14/20
Gallagher, Aimee Accompanist	\$849	1 st Semester	8/10/20
Goossens, Paul Cross Country, Assistant, Girls	\$1,553.50	Season	12/14/20
Marroquin, Angel Football, Assistant	\$3,670	Season	12/14/20

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Medina, Henry Football, Assistant	\$3,670	Season	12/14/20
Moreno III, Tommy Football	\$3,442	Season	12/14/20
Morrill, John Football, Assistant	\$3,670	Season	12/14/20
Solis, Antonio Football	\$3,442	Season	12/14/20
Vargas, Giajaida Volleyball, Assistant	\$3,107	Season	12/14/20
<u>Kennedy</u> Aiau, Brandon Football	\$3,442	Season	12/14/20
Bixby, Billie Volleyball, Asst./Lower Level	\$3,107	Season	12/14/20
Della Rocco, Nicholas Football, Assistant	\$2,000	Season	12/14/20
Gomez, Imani Football, Assistant	\$2,000	Season	12/14/20
Kirby, Patrick Football	\$1,000	Season	12/17/20
Pollock, Ashley Cross Country	\$3,442	Season	12/14/20
Powell, Troy Football, Assistant	\$2,000	Season	8/14/20
Reynes, Mary Volleyball, Asst./Lower Level	\$3,107	Season	12/14/20
Scott, D Football	\$3,442	Season	12/14/20
Siatunuu, Lalotoa Football	\$3,442	Season	12/14/20
Wang, Dean Cross Country, Asst./Lower Level	\$3,107	Season	12/14/20

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Loara

Bahena Ocampo, Jose Volleyball, Boys	\$3,460	Season	12/14/20
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Cozza, Frank Football, Assistant	\$3,688	Season	12/14/20
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Jiron, Pedro Water Polo	\$3,460	Season	12/14/20
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Jiron, Tera Water Polo, Assistant	\$3,122	Season	12/14/20
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Jiron, Tera Water Polo, Assistant, Girls	\$3,122	Season	12/14/20
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Juarez, Ramon Football, Assistant	\$3,670	Season	12/14/20
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Nguyen, Michael Volleyball, Assistant	\$3,107	Season	12/14/20
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Orosco, Bernardo Volleyball, Assistant, Boys	\$3,122	Season	12/14/20
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Rangel, Jonathan Football, Assistant	\$3,460	Season	12/14/20
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Remigio, Gary Football, Assistant	\$3,460	Season	12/14/20
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Rojas, Anibal Volleyball, Assistant, Boys	\$3,122	Season	12/14/20
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Magnolia

Esparza Moon, Austin Volleyball, Assistant	\$3,107	Season	12/14/20
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Fumelle, Anne Tennis	\$3,818	Season	12/14/20
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Garcia, Alyssa Cross Country	\$3,107	Season	12/14/20
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Gulley, Joshua Football	\$3,442	Season	12/14/20
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Pastore, Michael Football, Assistant	\$3,670	Season	12/14/20
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Smith, Brent Volleyball, Assistant	\$3,107	Season	12/14/20
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Velasco, Wilfredo Cross Country	\$3,442	Season	12/14/20
<u>Oxford</u> Alcala, Angel Swimming	\$3,837	Season	11/2/20
Chorpenning, Rick Cross Country, Assistant	\$3,122	Season	12/14/20
Comerford, Allan Volleyball	\$3,460	Season	12/14/20
Comerford, Allan Volleyball, Upper Level	\$3,442	Season	12/14/20
Nguyen, Anton Volleyball, Assistant	\$3,107	Season	12/14/20
Nguyen, Anton Volleyball, Assistant	\$3,122	Season	12/14/20
Polk, W Cross Country, Upper Level	\$3,688	Season	12/14/20
Thavornvach, Paul Basketball, Assistant, Boys	\$3,460	Season	10/12/20
<u>Savanna</u> Anderson, Christopher Water Polo	\$3,818	Season	12/14/20
Avila, Elizabeth Cross Country	\$3,442	Season	12/14/20
Blair, Samantha Drama *REVISED	\$1,918.50*	1 st Semester	8/10/20
Dickson, Gary Football, Assistant	\$3,107	Season	12/14/20
Dickson, Gary Golf	\$3,107	Season	12/14/20
Hanson, Todd volleyball	\$3,818	Season	12/14/20
Herrera, Isaac Football	\$3,670	Season	12/14/20

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Kolakowski, Lawrence Accompanist	\$845	1 st Semester	8/10/20
Ramirez, Alejandro Golf	\$3,107	Season	12/14/20
Ramirez, Luis Football, Assistant	\$3,670	Season	12/14/20
<u>South</u> Gallagher, Aimee Accompanist	\$643	1 st Semester	8/10/20
<u>Western</u> Awoyele, Anthony Cross Country, Asst./Lower Level	\$3,122	Season	12/14/20
Baltazar, Victor Football, Assistant, Upper Level	\$3,670	Season	12/14/20
Brown, Tramaine Football, Assistant, Upper Level	\$3,688	Season	12/14/20
Davidson, Jeremy Football, Assistant, Lower Level, F/S	\$3,122	Season	12/14/20
Diaz, Andrew Football, Assistant	\$3,122	Season	12/14/20
Greer, Lacreisha Football, Lower Level	\$3,460	Season	12/14/20
Kadowaki Jr., Mickey Volleyball	\$3,818	Season	12/14/20
Kahssay, Munir Cross Country	\$3,442	Season	12/14/20
Lauderdale Sr., Wendell Football, Lower Level	\$3,460	Sesaon	12/14/20
Lozano, Christopher Volleyball, Asst./Lower Level	\$3,122	Season	12/14/20
Moreno Navarrete, Jose Soccer, Upper Level, Boys	\$3,460	Season	12/14/20
Perez, Garrett Water Polo, Asst./Lower Level	\$3,107	Season	12/14/20
Quintanilla, Mitchell Water Polo, Asst./Lower Level	\$3,122	Season	12/14/20

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Soto, James Volleyball, Asst./Lower Level	\$3,122	Season	12/14/20
Takahama, Paul Tennis	\$3,837	Season	3/1/21

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1. Retirements/Resignations/Terminations, effective as noted:

	<u>Location:</u>	<u>Effective</u>
Amir, Seeyed Plant Manager II	Hope School	12/30/2020
Bui, Loc Technology Service Technician	Western High School	12/30/2020
Carel, Sandra Instructional Assistant – Specialized Academic Instruction	Katella High School	12/18/2020
Castro, Carolyn Athletic Facilities Worker II	Loara High School	12/30/2020
Cherry, Patricia Instructional Assistant – Specialized Academic Instruction	Kennedy High School	12/18/2020
Correa, Pedro Bus Driver	Transportation Department	12/18/2020
Cyrus, Laurence Instructional Assistant – Adult Transition	Savanna High School	12/18/2020
Draghinas, Onita Food Service Assistant I	Loara High School	12/18/2020
Duncan, Denise Food Service Assistant	Ball Jr. High School	11/19/2020
Evans, Ellen Instructional Assistant – Special Abilities	Hope	12/18/2020
Felix, Blanca Instructional Assistant – Specialized Academic Instruction	Katella High School	12/18/2020
Garcia, Vitalina Food Service Assistant II	Sycamore Jr. High School	12/18/2020
Gonzales, A R Instructional Assistant – Medically Fragile/Orthopedically Impaired	Hope School	12/18/2020
Grothe, Craig Electronics Technician	Maintenance Department	12/30/2020
Jaime, Florencia Food Service Assistant I	Food Service Department	12/18/2020

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Jameson, Sharon Instructional Assistant – Behavioral Support	Hope School	12/18/2020
Kaniye, Veralyn Food Service Assistant II	Cypress High School	12/18/2020
Milanes, Francia Instructional Assistant – Specialized Academic Instruction	Ball Jr. High School	12/18/2020
Nguyen, Christina Instructional Assistant – Behavioral Support	Magnolia High School	09/04/2020
Rizzi, Vicki Instructional Assistant – Special Abilities	Hope School	12/18/2020
Ruth, Lynnetta Food Service Assistant III	Food Service Department	12/18/2020
Saindon, Kathryn ASB Accounting Technician	Hope School	12/18/2020
Saldivar, Hector Network and Program Manager	Education and Information Technology	12/30/2020
Santana, Jose J. Bus Driver	Transportation Department	12/18/2020
Smiech, Kathy Instructional Assistant – Specialized Academic Instruction	Kennedy High School	12/18/2020
Ureno, Isabel Custodian	Savanna High School	12/30/2020
Williams, Carolyn Instructional Assistant – Behavioral Support	Ball Jr. High School	12/18/2020
Youngmark, Claire Instructional Assistant – Specialized Academic Instruction	Magnolia High School	12/04/2020
Zahoryin, Virginia Campus Safety Aide	Lexington Jr. High School	12/18/2020

2. Leaves of Absence:

Soto Jr., Benjamin, for childcare, without pay and without health benefits from 11/12/20 through the end of the working day on 1/8/21.

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3. Employment, effective as noted:

	<u>Range/Step:</u>	<u>Effective:</u>
Permanent Employees:		
Adelman, Julianna Athletic Trainer	57/06	09/28/2020
Araujo, Susana Family And Community Engagement Specialist	56/04	08/24/2020
Barrios, Javier Senior Accounting Technician	59/08	03/30/2020
Campos, Rocio Translator/Interpreter	53/01	11/09/2020
Cedillo-Rivera, Jose Raul Instructional Assistant - Bilingual (Spanish)	47/01	10/26/2020
Chavez, Marisela Instructional Assistant – Specialized Academic Instruction	43/01	10/05/2020
Corona, Ali Licensed Vocational Nurse	55/03	09/21/2020
Crocitto, Matthew Instructional Assistant - Behavioral Support	51/04	09/01/2020
Hinojosa, Alexis Bus Driver	55/02	11/16/2020
Juarez Santos, Verenise Secretary – School Support	51/01	11/23/2020
Ledesma, Isabel Instructional Assistant – Specialized Academic Instruction	43/03	12/07/2020
Lungren, Jamie Project Manager	21/03	10/01/2020
Martinez Chavez, Beatriz Food Service Manager I	03/05	03/02/2020
Medina, Laura Instructional Assistant – Specialized Academic Instruction	43/02	10/20/2020

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Nien, Nancy Assistant Superintendent of Business Services	05/01	12/21/2020
Pittman, Sandra Bus Driver	55/03	10/09/2020
Prieto, Bianca Instructional Assistant – Specialized Academic Instruction	43/03	11/16/2020
Ragazzo, Alexa Instructional Assistant - Medically Fragile/ Orthopedically Impaired	51/05	10/30/2020
Ramirez, Edward Network Analyst	67/04	07/01/2020
Reyes, Maria Instructional Assistant - Behavioral Support	51/05	09/10/2020
Ruiz, Naomi Athletic Trainer	57/05	09/21/2020
Sanchez, Ralph Instructional Assistant – Specialized Academic Instruction	43/02	09/14/2020
Sorensen, Dane Instructional Assistant - Behavioral Support	51/06	09/01/2020
Terriquez, Korrine Instructional Assistant - Bilingual (Spanish)	47/06	10/20/2020
Vasquez, Melia Instructional Assistant - Adult Transition	51/06	09/01/2020
Youngmark, Claire Instructional Assistant – Specialized Academic Instruction	43/01	03/04/2020
Zamora, Bianca Instructional Assistant – Specialized Academic Instruction	43/03	11/16/2020
Promotions:		
De Morneau, Laura Information Systems Specialist I	59/01	07/27/2020
Dominguez, Janet Secretary - Attendance (Bilingual)	53/03	03/02/2020
Duncan, Maegan Inventory Control Specialist	55/06	09/22/2020

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Guillen, Heather Licensed Vocational Nurse	55/05	08/03/2020
Medina, Laura Secretary – School Support (Bilingual)	53/01	11/23/2020
Ramirez, Edward Network Technician	67/04	06/09/2020
Rodriguez, Gladys Secretary Registrar/Records	51/08	04/06/2020
Saldana, Renee Secretary - Attendance	51/07	11/16/2020
Torres, Sandra Buyer	63/03	07/20/2020
Valdez, Antonio Warehouse Supervisor	07/04	07/20/2020
Wakeman, Peggy Information Systems Specialist I	59/05	03/25/2020
Warrior, Brian Custodian	48/10	11/11/2020
Substitute Employees:		
Ahuero Vivo, Nicole Substitute Campus Safety Aide	41/01	03/17/2020
Alaman, Julia Substitute Bus Driver	55/01	12/01/2020
Alonso, Josue Substitute Bus Driver	55/01	10/09/2020
Aparicio, Viridiana Substitute Office Assistant	43/03	10/20/2020
Aparicio, Viridiana Substitute Office Assistant – Bilingual	47/01	10/20/2020
Aparicio, Viridiana Substitute Secretary	51/01	10/20/2020
Aparicio, Viridiana Substitute Secretary – Bilingual	53/01	10/20/2020

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Arnold, Angela Substitute Food Service Assistant I	41/01	06/05/2020
Avalos, Brianna Workability Student	\$14.53/Hr.	03/14/2020
Azer, Eren Substitute Office Assistant	43/01	11/02/2020
Azer, Eren Substitute Office Assistant – Bilingual	47/01	11/02/2020
Bautista, Adrian Workability Student	\$14.53/Hr.	03/10/2020
Beard, Rosa Substitute Food Service Assistant I	41/01	05/22/2020
Bedell, Jasmine Workability Student	\$14.53/Hr.	03/11/2020
Bergson, Donnae Substitute Business Technician	57/10	03/12/2020
Bermudez, Maria Substitute Office Assistant	43/02	10/20/2020
Bermudez, Maria Substitute Office Assistant – Bilingual	47/01	10/20/2020
Bermudez, Maria Substitute Secretary	51/01	10/20/2020
Bermudez, Maria Substitute Secretary – Bilingual	53/01	10/20/2020
Bocca-Diaz, Pierinna Substitute School Community Liaison	47/01	10/05/2020
Boner, David Substitute Instructional Assistant – Adult Transition	51/01	03/05/2020
Boner, David Substitute Instructional Assistant – Behavioral Support	51/01	03/05/2020
Boner, David Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	03/05/2020

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Boner, David Substitute Instructional Assistant – Specialized Academic Instruction	43/1	03/05/2020
Brown, Shalawn Substitute Bus Driver	55/01	10/09/2020
Campbell, Wesly Workability Student	\$14.53/Hr.	03/02/2020
Canela, Brandon Avid Tutor	\$14.53/Hr.	10/19/2020
Cardenas De Espinoza, Gina Substitute Food Service Assistant I	41/04	05/22/2020
Cardenas De Espinoza, Gina Substitute Food Service Assistant I	41/04	07/01/2020
Casarrubias, Lourdes Substitute Food Service Assistant I	41/03	06/05/2020
Casarrubias, Lourdes Substitute Food Service Assistant I	41/03	07/01/2020
Castrillo-Jones, Lillian Substitute Translator/Interpreter	53/01	11/09/2020
Castro, Nora Substitute Food Service Assistant I	41/02	06/05/2020
Castro, Nora Substitute Food Service Assistant I	41/02	07/01/2020
Cervantes, Crystal Workability Student	\$14.53/Hr.	03/04/2020
Chase, Joan Substitute Food Service Assistant I	41/01	06/05/2020
Chase, Joan Substitute Food Service Assistant I	41/01	07/01/2020
Cornejo, Patricia Substitute Food Service Assistant I	41/10	05/22/2020
Cornejo, Patricia Substitute Food Service Assistant I	41/10	07/01/2020
Dianda, Diana Substitute Bus Driver	55/01	10/09/2020

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Diaz, Sasso AVID Tutor	\$14.53/Hr.	11/05/2020
Duque, Salvador Substitute Bus Driver	55/01	10/29/2020
Durley, Adrien Substitute Office Assistant	43/01	11/30/2020
Elkatat, Lara Intern	\$14.53/Hr.	10/27/2020
Ferreira, Michael Substitute Office Assistant	43/01	11/30/2020
Gamboa, Maria Substitute Food Service Assistant I	41/06	05/22/2020
Gamboa, Maria Substitute Food Service Assistant I	41/06	07/01/2020
Garcia, Esmeralda Workability Student	\$14.53/Hr.	03/04/2020
Garcia, Karen Substitute Instructional Assistant – Adult Transition	51/01	03/17/2020
Garcia, Karen Substitute Instructional Assistant – Behavioral Support	51/01	03/17/2020
Garcia, Karen Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	03/17/2020
Garcia, Karen Substitute Instructional Assistant – Specialized Academic Instruction	43/01	03/17/2020
Garcia, Michelle Substitute School Community Liaison	47/01	11/09/2020
Garcia, Remedios Substitute Office Assistant	43/03	10/20/2020
Garcia, Remedios Substitute Office Assistant – Bilingual	47/01	10/20/2020
Garcia, Remedios Substitute Secretary	51/01	10/20/2020

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Garcia, Remedios Substitute Secretary – Bilingual	53/01	10/20/2020
Garcia-Jennings, Laura Substitute Licensed Vocational Nurse	55/01	08/13/2020
Garcia-Jennings, Laura Substitute Licensed Vocational Nurse	55/01	09/16/2020
Gomez, Lizbeth Substitute Office Assistant	43/01	09/23/2020
Gomez, Lizbeth Substitute Office Assistant – Bilingual	47/01	09/23/2020
Gomez, Vincent Substitute School Community Liaison	47/01	10/01/2020
Gonzalez, Alyssa Substitute Office Assistant	43/01	10/05/2020
Gonzalez, Alyssa Substitute Office Assistant – Bilingual	47/01	10/05/2020
Gonzalez, Nancy Substitute Food Service Assistant I	41/03	03/09/2020
Graves, Tyler Workability Student	\$14.53/Hr.	03/10/2020
Gregory, Martinique Substitute Human Resources Technician	57/01	10/29/2020
Guerrero, Melissa Avid Tutor	\$14.53/Hr.	03/09/2020
Gunawan, Sherly Substitute Licensed Vocational Nurse	55/01	08/11/2020
Gunawan, Sherly Substitute Licensed Vocational Nurse	55/01	09/16/2020
Guzman, Maria Substitute Office Assistant	43/01	10/20/2020
Guzman, Maria Substitute Office Assistant – Bilingual	47/01	10/20/2020
Guzman, Maria Substitute Secretary	51/01	10/20/2020

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Guzman, Maria Substitute Secretary – Bilingual	53/01	10/20/2020
Guzman-Delgado, Dayanira Substitute Instructional Assistant – Specialized Academic Instruction	43/01	03/09/2020
Hajjar, Jacob Avid Tutor	\$14.53/Hr.	03/04/2020
Hernandez, Daniel Workability Student	\$14.53/Hr.	03/10/2020
Hu, Brittaney Intern	\$14.53/Hr.	11/05/2020
Ibanez Jr, Alfonso Substitute Custodian	48/01	03/09/2020
Juarez Santos, Verenise Substitute Office Assistant	43/03	10/20/2020
Juarez Santos, Verenise Substitute Office Assistant – Bilingual	47/01	10/20/2020
Juarez Santos, Verenise Substitute Secretary	51/01	10/20/2020
Juarez Santos, Verenise Substitute Secretary – Bilingual	53/01	10/20/2020
Lattimore, Jordan Workability Student	\$14.53/Hr.	03/10/2020
Le, Jenny Khanh Substitute Instructional Assistant – Adult Transition	51/01	03/13/2020
Le, Jenny Khanh Substitute Instructional Assistant – Behavioral Support	51/01	03/13/2020
Le, Jenny Khanh Substitute Instructional Assistant – Medically Fragile/Orthopedically Impaired	51/01	03/13/2020
Le, Jenny Khanh Substitute Instructional Assistant – Specialized Academic Instruction	43/01	03/13/2020
Lee, Eunha Substitute Office Assistant	43/01	10/21/2020

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Lee, Eunha Substitute Office Assistant – Bilingual	47/01	10/21/2020
Leon, Stephen Substitute Bus Driver	55/01	10/09/2020
Luna, Carlos Substitute Bus Driver	55/01	03/16/2020
Madrid, Leanne Substitute Office Assistant	43/01	10/21/2020
Madrid, Leanne Substitute Office Assistant – Bilingual	47/01	10/21/2020
Manzo, Christopher Substitute Campus Safety Aide	41/01	03/16/2020
Martinez, Gabriela Substitute Food Service Assistant I	41/01	03/10/2020
Mc Clendon, Latecia Substitute Licensed Vocational Nurse	55/01	10/08/2020
Mc Ilveen, Monika Substitute Food Service Assistant I	41/08	05/22/2020
Mc Ilveen, Monika Substitute Food Service Assistant I	41/08	07/01/2020
Merelle, Claudia Substitute Office Assistant	43/01	10/21/2020
Merelle, Claudia Substitute Office Assistant – Bilingual	47/01	10/21/2020
Molina, Frank Workability Student	\$14.53/Hr.	03/05/2020
Moran Herrera, Veronica Substitute Office Assistant	43/03	10/20/2020
Moran Herrera, Veronica Substitute Office Assistant – Bilingual	47/01	10/20/2020
Morton, David Substitute Campus Safety Aide	41/01	03/16/2020
Motonishi, Koji Substitute Office Assistant	43/01	03/05/2020

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Motonishi, Koji Substitute Secretary	51/01	03/05/2020
Ochoa, Cristian Substitute Office Assistant	43/01	10/13/2020
Ochoa, Cristian Substitute Office Assistant – Bilingual	47/01	10/13/2020
Olague, Maria Substitute School Community Liaison	47/01	10/05/2020
Orozco, Daisy Substitute Office Assistant	43/02	10/20/2020
Orozco, Daisy Substitute Office Assistant – Bilingual	47/01	10/20/2020
Orozco, Daisy Substitute Secretary	51/01	10/20/2020
Orozco, Daisy Substitute Secretary – Bilingual	53/01	10/20/2020
Orozco, Daisy Substitute Senior Administrative Assistant	59/01	10/20/2020
Ortiz, Dennis Substitute Translator	53/01	11/17/2020
Park, Leanne Substitute School Community Liaison	47/01	10/19/2020
Pham, My Duyen Substitute Office Assistant	43/01	10/12/2020
Pham, My Duyen Substitute Office Assistant – Bilingual	47/01	10/12/2020
Ramirez, Melissa Substitute Food Service Assistant I	41/03	06/05/2020
Ramirez, Melissa Substitute Food Service Assistant I	41/03	07/01/2020
Reyes, Juana Substitute Bus Driver	55/01	11/20/2020
Rezk, Emad Substitute Bus Driver	55/01	11/16/2020

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Rodriguez, Andrea Substitute School Community Liaison	47/01	10/05/2020
Ruiz, Alyssa Workability Student	\$14.53/Hr.	03/10/2020
Ruvalcaba, Maria Office Assistant	43/01	11/30/2020
Ruvalcaba, Maria Office Assistant - Bilingual	47/01	11/30/2020
Salas, Tiffanie Substitute Office Assistant	43/01	10/19/2020
Salas, Tiffanie Substitute Office Assistant – Bilingual	47/01	10/19/2020
Salazar, Daniela Substitute Office Assistant	43/01	12/03/2020
Sierra, Mildred Substitute Secretary – Bilingual	53/01	07/01/2020
Sobhana, Zakeya Substitute Food Service Assistant I	41/01	06/05/2020
Sobhana, Zakeya Substitute Food Service Assistant I	41/01	07/01/2020
Solorio Velazquez, Tanya Substitute Office Assistant	43/01	10/29/2020
Solorio Velazquez, Tanya Substitute Office Assistant – Bilingual	47/01	10/29/2020
Soulliere, Ricky Substitute Food Service Assistant I	41/01	06/05/2020
Soulliere, Ricky Substitute Food Service Assistant I	41/01	07/01/2020
Tabares-Torres, Ma Isabel Substitute School Community Liaison	47/01	09/28/2020
Torres, Carla Substitute Food Service Assistant I	41/05	06/05/2020
Torres, Carla Substitute Food Service Assistant I	41/05	07/01/2020

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Tran, Kathy AVID Tutor	\$14.53/Hr.	11/05/2020
Tran, Dung Substitute Bus Driver	55/01	11/16/2020
Trujillo, Wendy Substitute Food Service Assistant I	41/01	07/01/2020
Trujillo, Wendy Substitute Food Service Assistant I	41/01	06/05/2020
Valdivia, Samuel Substitute School Community Liaison	47/01	10/19/2020
Varela, Andreanna Substitute Food Service Assistant I	41/03	06/05/2020
Varela, Andreanna Substitute Food Service Assistant I	41/03	07/01/2020
Vazquez Guevara, Aime Substitute Office Assistant	43/01	10/01/2020
Vazquez Guevara, Aime Substitute Office Assistant – Bilingual	47/01	10/01/2020
Venegas, Crystalyn Substitute School Community Liaison	47/01	09/29/2020
Ylo, Geraldine Substitute Food Service Assistant I	41/05	07/01/2020
Ylo, Geraldine Substitute Food Service Assistant I	41/05	06/05/2020
Zavala, Calvin Substitute Custodian	48/01	03/09/2020

**EMPLOYMENT AGREEMENT
BETWEEN THE GOVERNING BOARD OF
THE ANAHEIM UNION HIGH SCHOOL DISTRICT
AND
NANCY C. NIEN, Ph.D.**

This Agreement is hereby entered into this 19th day of November 2020, by and between the Governing Board of the Anaheim Union High School District (hereinafter referred to as "District" or "Board") and Nancy C. Nien (hereinafter referred to as "Assistant Superintendent, Business" or "Assistant Superintendent").

WHEREAS, the District's Governing Board of Education ("Board") desires to employ Nancy C. Nien as the Assistant Superintendent, Business of the District, and Nancy C. Nien desires to accept employment as the Assistant Superintendent, Business for the District upon the terms and conditions hereinafter set forth in this Agreement;

NOW, THEREFORE, in consideration of the foregoing and of the terms and conditions set forth herein, the parties hereto agree as follows:

1. ASSISTANT SUPERINTENDENT, BUSINESS

Nancy C. Nien, Ph.D. is hereby employed as the Assistant Superintendent, Business for the District.

2. TERM

- a. Nancy C. Nien, Ph.D. shall be employed as the Assistant Superintendent, Business for a period commencing December 21, 2020, and ending June 30, 2024, and shall be subject to the terms and conditions hereinafter set forth.
- b. No right of tenure, contractual obligation, expectancy of continued employment or claim of entitlement is created beyond the original contract term.

3. SALARY

The Assistant Superintendent, Business shall receive an annual salary of Two Hundred Nine Thousand Seventy-Four Dollars (\$209,074.00) which will be paid in equal monthly installments. The salary will be reviewed annually by the Board and, with the consent of the Board, any increases may be made effective at any time during the agreement.

4. DUTIES AND RESPONSIBILITIES

The Assistant Superintendent, Business shall:

- a. Diligently perform the duties and functions of the Assistant Superintendent for the District as set forth in the formal job description for the position of "Assistant Superintendent, Business," and any duties that may be assigned by the Board and the Superintendent;
- b. Perform the above mentioned duties faithfully and at a professional level of competence; and
- c. Comply with state and federal law, as well as District policy and District rules and regulations as they currently exist, or may hereafter be adopted or amended.

5. VACATION

- a. The Assistant Superintendent, Business shall be required to render twelve (12) months of full and regular service to the District each annual period covered by this Employment Agreement. The Assistant Superintendent shall be entitled to twenty-four (24) annual days of vacation with pay, exclusive of holidays, as defined in Sections 37220-37222 of the California Education Code, and any additional local holidays approved by the Board for twelve-month certificated employees at the time the annual calendar is adopted.
- b. A maximum of twenty-nine (29) days accrued unused vacation days may be carried forward from one fiscal year to the next. In the event of termination of this Employment Agreement, the Assistant Superintendent shall be entitled to compensation for unused vacation at the daily rate of compensation in effect as of the date of termination.

6. FRINGE BENEFITS

- a. **Health/Welfare Benefits.** The Assistant Superintendent, Business shall be entitled to receive all health and welfare benefits accorded other management employees of the Anaheim Union High School District in accordance with Board Policy 6603.01.
- b. **Tax Sheltered Annuity.** The District shall pay the Assistant Superintendent, Business Three Thousand Five Hundred Dollars (\$3,500.00) per year to be applied toward a tax sheltered annuity.
- c. **Doctoral Stipend.** The Assistant Superintendent, Business shall be entitled to receive an annual stipend for an earned doctoral degree. The stipend will be the same amount received by current management employees pursuant to Board Policy 6616.

7. EXPENSES

- a. The Assistant Superintendent, Business shall be reimbursed for all actual and necessary expenses incurred in the course of performing his duties, in accordance with Board Policy.
- b. **Professional Organizations.** The District encourages the Assistant Superintendent, Business to participate in professional organizations and activities. Actual and necessary expenses incurred by the Assistant Superintendent in connection with attendance and/or membership in associations or organizations approved by the Board shall be paid by the District. Membership in any two associations and/or organizations is hereby authorized. These associations and/or organizations will be determined at a later date.

8. EVALUATIONS

By September 1 of each year, the Superintendent and Assistant Superintendent, Business shall meet to establish timelines for the evaluation process. The performance of the Assistant Superintendent shall be evaluated at least once per year, by means of a written evaluation. The written evaluation shall be prepared by the Superintendent and shall be based upon, but not limited to, the Assistant Superintendent's performance of the duties and responsibilities contained in the job description, and written goals and objectives established by mutual agreement between the Superintendent and the Assistant Superintendent, Business. The format of the written evaluation shall be devised by the Superintendent, with input from the Assistant Superintendent, after which a written summary of the discussion and evaluation shall be provided for the Assistant Superintendent. Any corrective action will be shared with the President of the Board of Trustees.

9. OUTSIDE PROFESSIONAL ACTIVITIES

- a. The Assistant Superintendent, Business may undertake professional activities, including consultative work, speaking engagements, writings, lecturing, or outside activities, provided such undertakings do not interfere with the performance of duties required pursuant to this Employment Agreement.
- b. Compensation or remuneration received by the Assistant Superintendent, Business in connection with such activities shall be assigned to the District, except that compensation for services rendered during non-working time and publication royalties shall be retained by the Assistant Superintendent.

10. MEDICAL EXAMINATION

The Assistant Superintendent, Business shall be entitled to a complete medical examination not less than once every two years, and not more frequently than once each fiscal year, during the term of this Employment Agreement. The District shall bear the expense of such examination, to a maximum cost of \$500 per fiscal year. Any report of the medical examination

shall be given directly and exclusively to the Assistant Superintendent. The Superintendent shall be advised in writing by the examining physician of the Assistant Superintendent's continued physical fitness to perform duties, and such report shall be confidential.

11. CHANGES TO OR TERMINATION OF AGREEMENT

- a. This Agreement cannot be changed or supplemented orally. It may be amended, modified or superseded only by a written instrument approved by the Board in open session as required by law and executed by both the Board and the Assistant Superintendent.
- b. Notwithstanding any other provision of this Agreement, the Board may elect not to renew this Employment Agreement, and/or not to reemploy the Assistant Superintendent, Business, upon the expiration of this Agreement, pursuant to Education Code section 35031.
- c. In the event that the Assistant Superintendent, Business is unable to serve in the position due to physical and/or mental incapacity, this Employment Agreement shall be terminated by the Board upon expiration of all sick leave to which the Assistant Superintendent, Business is entitled as provided for by statute and applicable Board policies, and upon receipt of a written evaluation by a licensed physician designated by the District, which indicates the inability of the Assistant Superintendent, Business to further serve in the position.
- d. The death of the Assistant Superintendent, Business automatically terminates this Employment Agreement. In such event, all earned salary, vacation, or other amounts due will be paid to the estate of the Assistant Superintendent unless otherwise indicated in writing by the Assistant Superintendent.
- e. In the event the Assistant Superintendent, Business voluntarily terminates this Employment Agreement prior to its expiration, the District shall be liable for the salary only for that portion of the Agreement for which services were actually rendered.

12. OPTION TO TERMINATE

- a. **Without Cause.** Notwithstanding any other provisions of this Agreement, the Board, at its sole discretion, shall have the option to terminate this Agreement without cause, upon giving thirty (30) days' written notice to the Assistant Superintendent, Business. If the Board exercises the option to terminate the Agreement it shall pay the Assistant Superintendent, in one (1) lump sum payment within sixty (60) days of giving written notice of termination, an amount equal to the Assistant Superintendent, Business's salary for eighteen (18) months remaining on the Agreement or the salary of the remainder of the Agreement, if such remainder is less than eighteen (18) months. In addition, the Assistant Superintendent, Business's health benefits will continue to be paid by the District

for the same length of time or until the Assistant Superintendent finds other employment, whichever is less. The calculation for purposes of the lump sum payment shall not include any payment for vacation that would have been earned following thirty (30) days after the date of the notice of termination.

In accordance with California Government Code section 53243.2, if this Agreement is unilaterally terminated, any severance pay related to the termination that the Assistant Superintendent may receive from District shall be fully reimbursed to the District if the Assistant Superintendent is convicted of a crime involving abuse of office or position. In such case, the statutorily required reimbursement shall be paid by the Assistant Superintendent to the District in full within thirty (30) days of such conviction, whether or not the conviction is appealed.

- b. **With Cause.** The Board may elect to terminate the Assistant Superintendent, Business's employment upon thirty (30) days written notice to the Assistant Superintendent for cause in the following circumstances:

- (1) The Assistant Superintendent's conviction of any crime of moral turpitude. A plea or verdict of guilty, a finding of guilt by a court of law, or conviction following a plea of *nolo contendere* shall be deemed to be a conviction within the meaning of this subdivision.
- (2) Actions by the Assistant Superintendent in the performance of her duties involving willful malfeasance or gross negligence.
- (3) The commission by the Assistant Superintendent of an act of fraud, embezzlement, theft, or material dishonesty against the District.
- (4) The Assistant Superintendent's breach of any material term of this Agreement that is not cured within thirty (30) days after written notice of such breach has been given to the Assistant Superintendent by the Board.

Dismissal for cause shall be effective upon action taken by the Board and all salary and benefits provided by this Agreement shall cease upon said action by the Board. Salary and benefits earned or accrued prior to said action shall be paid to the Assistant Superintendent within thirty (30) days of said action.

13. GENERAL PROVISIONS

- a. **Governing Law:** This Agreement, and the rights and obligations of the parties shall be construed and enforced in accordance with the laws of the State of California, the Policies and Regulations of the California State Board of Education, and the Policies and Regulations of the Governing Board of the Anaheim Union High School District. Said laws, policies and regulations are

hereby made a part of the terms and conditions of this Employment Agreement as though fully set forth herein. Said laws, policies and regulations may be amended from time to time.

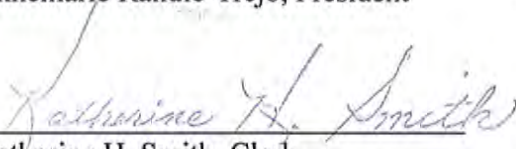
- b. **Entire Agreement:** This Agreement contains the entire agreement and understanding between the parties. There are no oral understandings, terms or conditions, and neither party has relied upon any representation, express or implied, not contained in this Agreement.
- c. **No Assignment:** The Assistant Superintendent, Business may not assign or transfer any rights granted or obligations assumed under this Agreement.
- d. **Construction:** This Agreement shall not be construed more strongly against either party, regardless of which party is responsible for its preparation.
- e. **Board Approval:** The effectiveness of this Agreement shall be contingent upon approval by the Board in open session as required by law.
- f. **Execution of Other Documents:** The parties shall cooperate fully in the execution of any other acts that may be necessary or appropriate to give full force and effect to this Agreement.
- g. **Severability.** If one or more of the provisions of this Agreement are hereafter declared invalid or unenforceable by judicial, legislative, or administrative authority of competent jurisdiction, then the parties hereto agree that the invalidity or unenforceability of any of the provisions shall not in any way affect the validity or enforceability of any other provisions of this Agreement.

[SIGNATURES ON THE NEXT PAGE]

IN WITNESS WHEREOF, the parties hereto have duly approved and executed this Agreement on the date and year written above.

GOVERNING BOARD OF THE ANAHEIM UNION HIGH SCHOOL DISTRICT

By:  11/30/2020
Annemarie Randle-Trejo (Nov 30, 2020 13:44 PST)
Annemarie Randle-Trejo, President Date

By:  12/03/2020
Katherine H. Smith, Clerk Date

By:  12/03/2020
Anna Piercy (Dec 3, 2020 09:45 PST)
Anna L. Piercy, Assistant Clerk Date

By:  11/30/2020
Alkamar Jabbar (Nov 30, 2020 18:21 PST)
Al Jabbar, Member Date

By:  11/30/2020
Brian O'Neal (Nov 30, 2020 15:01 PST)
Brian O'Neal, Member Date

Acceptance:

I hereby accept this offer of employment and agree to comply fully with each and every condition thereof, and perform faithfully all of the duties of employment as Assistant Superintendent, Business of the Anaheim Union High School District.

By:  11/30/2020
Nancy C. Nien (Nov 30, 2020 20:11 PST)
Nancy C. Nien, Ph.D. Date